

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

WESCO AIRCRAFT HOLDINGS, INC.,¹
Reorganized Debtor.

Case No. 23-90611 (MI)
Chapter 11
(Jointly Administered)

**STIPULATION EXTENDING DEADLINES IN
CONNECTION WITH DEBTOR'S OBJECTION TO
GULFSTREAM AEROSPACE CORPORATION'S
ADMINISTRATIVE EXPENSE APPLICATIONS**

¹ The above-captioned Reorganized Debtor is Incora Intermediate II LLC, the successor by merger to Wesco Aircraft Holdings, Inc. Its employer identification number is 33-2921953. Its principal office address and service address in this case is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



239061126012600000000001

The above-captioned reorganized debtor (the “***Reorganized Debtor***” and, together with its subsidiaries, “***Incora***”) and Gulfstream Aerospace Corporation (“***Gulfstream***,” and together with the Reorganized Debtor, the “***Parties***”), by and through their respective undersigned counsel, hereby enter into this stipulation (this “***Stipulation***”) as follows.

RECITALS

A. The Reorganized Debtor’s plan of reorganization (the “***Plan***”) was confirmed on December 27, 2024, and the Effective Date under the Plan occurred on January 31, 2025. *See* Dkt. Nos. 2550 and 2615.

B. On February 27, 2025, Gulfstream filed administrative expense applications as attachments to proofs of claim number 2159 and number 2160 (the “***Gulfstream Administrative Expense Applications***”).

C. On December 31, 2025, following several extensions under which the Parties sought to commercially resolve the disputes, the Reorganized Debtor filed the *Reorganized Debtor’s Objection to Administrative Expense Applications filed by Gulfstream Aerospace Corporation* [Dkt. No. 2978] (the “***Objection***”).

NOW, THEREFORE, the Parties wish to confirm and extend the deadlines for Gulfstream to respond to the Objection and for the Reorganized Debtor to file a reply in support of the Objection and do hereby stipulate and agree to the following:

1. The deadline by which Gulfstream shall file any response to the Objection (a “***Response***”) is February 6, 2026.
2. The deadline by which the Reorganized Debtor shall file any reply in support of the Objection is 14 days after the date on which a Response is filed.

[Signature page follows]

Dated: January 26, 2026

/s/ Catherine Steege

Matthew S. Okin (TX Bar No. 00784695)
Ryan A. O'Connor (TX Bar No. 24098190)
Okin Adams Bartlett Curry LLP
1113 Vine Street, Suite 240
Houston, TX 77002
Telephone: (713) 228-4100
Email: mokin@okinadams.com
roconnor@okinadams.com

- and -

Catherine Steege
Michael A. Doornweerd
John D. VanDeventer
Jenner & Block LLP
353 N. Clark Street
Chicago, IL 60654
Telephone: (312) 222-9350
Email: csteege@jenner.com
mdoornweerd@jenner.com
jvandeventer@jenner.com

*Counsel to Gulfstream
Aerospace Corporation*

/s/ Patrick L. Hughes

Charles A. Beckham, Jr. (TX Bar No. 02016600)
Patrick L. Hughes (TX Bar No. 10227300)
Re'Necia Sherald (TX Bar No. 24121543)
HAYNES AND BOONE, LLP
1221 McKinney Street, Suite 4000
Houston, TX 77010
Telephone: (713) 547-2000
Email: Charles.Beckham@HaynesBoone.com
Patrick.Hughes@HaynesBoone.com
ReNecia.Sherald@HaynesBoone.com

- and -

Dennis F. Dunne (admitted *pro hac vice*)
Samuel A. Khalil (admitted *pro hac vice*)
Benjamin M. Schak (admitted *pro hac vice*)
MILBANK LLP
55 Hudson Yards
New York, NY 10001
Telephone: (212) 530-5000
Email: DDunne@Milbank.com
SKhalil@Milbank.com
BSchak@Milbank.com

- and -

Andrew M. Leblanc (admitted *pro hac vice*)
MILBANK LLP
1101 New York Avenue NW
Washington, DC 20005
Telephone: (202) 835-7574
Email: ALeblanc@Milbank.com

Counsel to the Reorganized Debtor

CERTIFICATE OF SERVICE

I certify that, on January 26, 2026, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Reorganized Debtor's noticing agent.

/s/ Patrick L. Hughes

Patrick L. Hughes