

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

WESCO AIRCRAFT HOLDINGS, INC.¹

Reorganized Debtor.

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**SUPPLEMENTAL DECLARATION OF CHRISTOPHER
KELLY IN SUPPORT OF THE REORGANIZED
DEBTORS' NINTH OMNIBUS OBJECTION TO CLAIMS**

**(AMENDED CLAIMS, PARTIALLY
SATISFIED CLAIMS, AND RECLASSIFIED CLAIMS)**

¹ The captioned Reorganized Debtor is Incora Intermediate II LLC, the successor by merger to Wesco Aircraft Holdings, Inc. Its employer identification number is 33-2921953. Its principal office address and service address in this case is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



2390611250701000000000001

I, Christopher Kelly, make this supplemental declaration pursuant to 28 U.S.C. § 1746 and state as follows:

BACKGROUND

1. I am a Managing Director with Alvarez & Marsal North America, LLC (together with its wholly-owned subsidiaries and independent contractors and also with employees of its professional service provider affiliates, all of which are wholly-owned by its parent company and employees, “*A&M*”), a restructuring advisory services firm with multiple offices throughout the country. Since 1983, A&M has been a global provider of turnaround advisory services to companies in crisis or in need of performance improvement in specific financial and operational areas. A&M’s debtor advisory services have encompassed a wide range of activities targeted at stabilizing and improving a company’s financial position, including: developing and validating forecasts and business plans; monitoring and managing cash, cash flow, and supplier relationships; assessing and recommending cost reduction strategies; and designing and negotiating financial restructuring packages.

2. I received a Bachelor’s Degree in Commerce from the McIntire School of Commerce at the University of Virginia and a Masters of Business Administration from Columbia University. I have more than 17 years of restructuring experience. I specialize in the development, evaluation and execution of restructuring plans; cash flow forecasting and liquidity management; and operational performance improvement. I have assisted clients across a variety of industries, including financial services, government contracting, transportation and logistics, manufacturing, business services, and retail and apparel.

3. In addition to acting as the financial advisor to the Reorganized Debtors in these cases, some of my other most notable publicly disclosed restructuring assignments include Anna Holdings Inc. (Acosta), Arcapita Investments, Intelsat S.A., and Lehman Brothers Holdings Inc.

4. I am a senior member of the A&M team advising the Reorganized Debtors. I have worked closely with the Reorganized Debtors’ management and other professionals with respect to the Reorganized Debtors’ restructuring efforts, including assisting the Reorganized Debtors in

preparing cash flow projections, budgets, and other financial information. I am generally familiar with the Reorganized Debtors' day-to-day operations, financing arrangements, business affairs, and accounting records that reflect, among other things, the Reorganized Debtors' liabilities and the amount thereof owed to their creditors as June 1, 2023 (the "**Petition Date**"). I have read the *Reorganized Debtors' Ninth Omnibus Objection to Proofs of Claim (Amended Claims, Partially Satisfied Claims, and Reclassified Claims)* (the "**Objection**"),² and exhibits attached thereto and I submit this supplemental declaration in support thereof.³

5. To the best of my knowledge, information, and belief, and after investigation and review, the assertions made in the Objection are accurate. In evaluating the Amended Claim, Partially Satisfied Claims, and Reclassified Claims (collectively, the "**Disputed Claims**"), the Reorganized Debtors and their advisors thoroughly reviewed the claims register, the relevant proofs of claim, as well as the supporting documentation provided by each claimant, and believe that the Reorganized Debtors are not liable for the Disputed Claims. As set forth further below, I have reviewed the claims and the amounts reflected as owing in the Reorganized Debtors' books and records in connection with each of the claims that are the subject of the Objection. To the best of my knowledge, the amounts reflected by the Reorganized Debtors in the claims register are accurate. As such, I believe that the disallowance or modification of the Disputed Claims on the terms set forth in the Objection is appropriate in each instance, for the specific factual reasons set forth below.

AMENDED CLAIMS

6. On August 18, 2023, Mayday Manufacturing Co. filed Proof of Claim No. 712 for \$209,557.00 (the "**Amended Claim**"). On February 21, 2025, Mayday Manufacturing Co. filed an Amended Claim No. 2155 in the amount of \$160,984.00 (the "**Remaining Amended Claim**"). In

² Capitalized terms used but not otherwise defined herein shall have the same meaning ascribed to them in the Objection.

³ Certain of the disclosures herein relate to matters within the personal knowledge of other professionals at A&M and are based on information provided by them.

reviewing the Remaining Amended Claim against the amounts reflected as owing in the Reorganized Debtors' books and records, the Remaining Amended Claim is correct, and the prior original Amended Claim overstates the amounts due. I understand that disallowing the Amended Claim will reduce the risk of inadvertent duplicative distributions and provide the Reorganized Debtors and the affected claimant with certainty regarding which Remaining Amended Claim will control for purposes of distributions and further objections. As such, I believe that the disallowance of the Amended Claim on the terms set forth in the Objection and **Schedule 1** is appropriate.

PARTIALLY SATISFIED CLAIMS

7. I believe that a portion of each of the following Partially Satisfied Claims is not due and owing to the claimant with respect to such claim and should remain in the amounts identified in the column entitled "Remaining Claim Amount" on **Schedule 2** to the Order.

8. CARLO ERBA REAGENTS SRL – On January 10, 2024, Carlo Reagents Srl filed Proof of Claim No. 2064 for 5,513.35 EUR but provided support for 5,058.12 EUR. The converted USD amount of the supporting invoices attached to Claim 2064 was \$5,406.62 for "goods sold". The Reorganized Debtors' books and records reflect that prior to the Petition Date on March 16, 2023, Invoice No. 2123000984 was paid totaling \$1,838.72 via payment number 1011753. As a result of the Reorganized Debtors' prior prepetition payment, there should be a reduction of Claim 2064 by the amount paid via Invoice No. 2123000984, which reduces the total claim to \$3,567.90.

9. CHEMISCHE WERKE KLUTHE GMBH – On October 11, 2023, Chemische Werke Kluthe Gmbh filed Proof of Claim No. 1856 for 6,559.76 EUR, which converted to \$7,011.73 USD. The basis of Claim No. 1856 was "goods sold." Supporting invoices were attached to Claim No. 1856. The Reorganized Debtors' books and records reflect that on July 11, 2023, Invoice No. 1519169 was paid totaling \$5,604.91 via payment number 1015363 pursuant to the Court's *Final Order (I) Authorizing the Payment of Prepetition Claims of Critical Vendors and Foreign Claimants, (II) Authorizing the Payment of Outstanding Orders, and (III) Granting Related Relief* [Docket No. 128] (the "**Critical Vendor Order**"). As a result of the Reorganized

Debtors' prior payment, there should be a reduction of Claim 1856 by the amount paid via Invoice No. 1519169, which reduces the total claim to \$1,406.82.

10. ESPA SARL – On June 30, 2023, Espa Sarl filed Proof of Claim No. 344 for 974,687.48 EUR, which converted to \$1,041,843.45 USD. The basis of Claim No. 344 was “goods sold.” Several supporting invoices were attached to Claim No. 344. The Reorganized Debtors' books and records reflect that several invoices totaling \$929,934.42 were paid via payment number(s) 20310405, 20312148, 20226197, 20226193, 20224407, 20225046, 20229574, 20238374, 20227674, 20238746, 20237147, 20229117, 20228174, 20225877, 20226478, 20225506, 20229578, 20225507, 20225509, 20232606, and 20225644 post-petition between July 2023 and June 2024 pursuant to the Court's Critical Vendor Order. As a result of the Reorganized Debtors' prior payments, there should be a reduction in the amount of Claim No. 344 by this amount. Furthermore, goods related to Invoice Nos. 821S048127, 821S030022, 821S056227, and 821S058597 totaling \$21,878.18 were never delivered to Pattonair (Derby) Limited and thus the Reorganized Debtors have no open liability on these invoices. Reduction of Claim No. 344 by the amounts paid as reflected by Payment Nos. 20310405, 20312148, 20226197, 20226193, 20224407, 20225046, 20229574, 20238374, 20227674, 20238746, 20237147, 20229117, 20228174, 20225877, 20226478, 20225506, 20229578, 20225507, 20225509, 20232606 and 20225644 and goods not received via Invoice Nos. 821S048127, 821S030022, 821S056227 and 821S058597 should, based on the foregoing, reduce the total claim to \$90,030.85.

11. OERLIKON METCO CANADA INC. – On October 6, 2023, Oerlikon Metco Canada Inc. filed Proof of Claim No. 1296 for \$69,222.47 CAD, which converted to \$50,989.27 USD. The basis of Claim No. 1296 was “goods sold.” Supporting invoices were attached to Claim No. 344. The Reorganized Debtors' books and records reflect that on January 10, 2024, pursuant to the Court's Critical Vendor Order, Invoice Nos. 939064101, 939064163, 939064173, 939064297, 939064314, 939064455, 939064481, 939064690, 939064710, 939064711, 939063719, 939063765 and 939064376 were paid in an amount totaling \$36,190.70 via Payment Nos. 57449, 16741, and 57450. As a result of the Reorganized Debtors' prior payment, there

should be a reduction of Claim No. 1296 by the amounts paid as reflected by Payment Nos. 57449, 16741, and 57450 reduce the total claim to \$14,798.57.

12. OERLIKON METCO EUROPE GMBH – On October 10, 2023, Oerlikon Metco Europe Gmbh filed Proof of Claim No. 1551 for 201,722.60 GBP, which converted to \$251,003.43 USD. The basis of Claim No. 1551 was “goods sold.” Supporting invoices were attached to Claim No. 1551. The Reorganized Debtors’ books and records reflect that between July and December 2023, pursuant to the Court’s Critical Vendor Order, Invoice Nos. 900600106, 900602452, 900602804, 900603180, 900603317, 900603812, 900604173, 900604308, 900604508, 900604631, 900604945, 900605133, 900605180, 900607937, 900595466, 900595467, 900595516, 900595577, 900595578, 900595579, 900595694, 900595695, 900595874, 900595994, 900596110, 900596207, 900596396, 900596471, 900596751, 900596861, 900597273, 900597467, 900597872, 900598481, 900598522, 900599133, 900599245, 900599441, 900600953, 900604594, 900594464, 900557552, 900566817, 900567637, 900569312, 900575307, 900586624, 900587718, 900590248 totaling \$234,183.62 were paid via Payment Nos. 22122301, 1018726, 15122301, 27072301, and 10042312. As a result of the Reorganized Debtors’ prior payment, there should be a reduction of Claim No. 1551 by the amounts reflected in Payment Nos. 22122301 and 1018726 reduce the total claim to \$16,819.81.

13. The reductions to each Remaining Partially Satisfied Claim that were either previously paid or otherwise reflect goods never delivered enable the remaining amounts to correspond to the amounts the Reorganized Debtors will confirm as owing for purposes of allowance of the remaining claim and comprise the correct and controlling amount of each Remaining Partially Satisfied Claim for distribution.

14. As such, I believe that the modification of the Partially Satisfied Claims on the terms set forth in the Objection and **Schedule 2** is appropriate.

RECLASSIFIED CLAIMS

15. I believe each of the Reclassified Claims as identified on **Schedule 3** to the Order do not accurately reflect the correct classification for each Proof of Claim according to the Reorganized Debtors' accounting records.

16. CCI CHEMICAL CO., INC. – On February 10, 2025, CCI Chemical Co., Inc. filed Claim No. 2154 for \$540.00. The basis of Claim No. 2154 was “goods purchased.” Claim No. 2154 asserted the entirety of the claim was entitled to priority status pursuant to 11 U.S.C. § 503(b)(9). The Reorganized Debtors' books and records reflect that the goods delivered to Haas Group, LLC were received more than twenty (20) days prior to the Petition Date, which renders Claim No. 2154 ineligible for priority status as asserted.

17. FROGSTORE GMBH – On October 11, 2023, Frogstore Gmbh filed Proof of Claim No. 1484 for 358.06 EUR, which converted to \$382.73 USD. The basis of Claim No. 1484 was “goods sold.” Claim No. 1484 asserted the entirety of the claim was entitled to priority status pursuant to 11 U.S.C. § 503(b)(9). The Reorganized Debtors' books and records reflect that the goods delivered to Wesco Aircraft EMEA, Ltd. were received more than twenty (20) days prior to the Petition Date, which renders Claim No. 1484 ineligible for priority status as asserted.

18. RAILWAY PENSION NOMINEES LIMITED – On February 23, 2024, Railway Pension Nominees Limited filed Proof of Claim No. 2094 for 148,382.52 EUR, which converted to \$158,606.08 USD. The basis of Claim No. 2094 was “dilapidations” (i.e., wear and tear to real property) related to two leases that expired prepetition in 2020 and 2021 in which Pattonair Limited was the tenant and the claimant was the landlord. Claim No. 2094 asserted the entirety of the claim was entitled to priority status pursuant to 11 U.S.C. § 503(b)(9). However, Section 503(b)(9) of the Bankruptcy Code does not include claims for “dilapidations”. The claim is not for the delivery of goods within 20 days of the Petition Date. Accordingly, Claim No. 2094 is ineligible for priority status as asserted.

19. There is a need to reclassify the Reclassified Claims given these claims do not comprise goods that were received more than 20 days prior to the Petition Date. Accordingly, the

Reclassified Claims are not entitled to priority status under section 503(b)(9) of the Bankruptcy Code. As such, I believe that the modification of the Reclassified Claims on the terms set forth in the Objection and **Schedule 3** is appropriate.

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I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information, and belief.

Dated: July 1, 2025

/s/ Christopher Kelly

Christopher Kelly

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

WESCO AIRCRAFT HOLDINGS, INC.¹

Reorganized Debtor.

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**ORDER SUSTAINING THE REORGANIZED
DEBTORS' NINTH OMNIBUS OBJECTION TO CLAIMS**

**(AMENDED CLAIMS, PARTIALLY
SATISFIED CLAIMS, AND RECLASSIFIED CLAIMS)**

¹ The captioned Reorganized Debtor is Incora Intermediate II LLC, the successor by merger to Wesco Aircraft Holdings, Inc. Its employer identification number is 33-2921953. Its principal office address and service address in this case is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

Upon the *Reorganized Debtors' Ninth Omnibus Objection to Proofs of Claim (Amended Claims, Partially Satisfied Claims, and Reclassified Claims)* (the “**Objection**”);² and the Court having jurisdiction to decide the Objection and to enter this Order pursuant to 28 U.S.C. § 1334; and consideration of the Objection being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Objection having been provided to each holder of a claim that is the subject of the Objection as reflected by the certificate of service affixed to the Objection and affidavits of service on file by the noticing agent, such notice being adequate and appropriate under the circumstances; and after notice and a hearing, as defined in section 102 of the Bankruptcy Code; and the Court having determined that the legal and factual bases set forth in the Motion and in the record establish just cause for entry of this Order; and it appearing that entry of this Order is in the best interests of the Reorganized Debtors' estates in order to disallow or modify claims on the basis set forth in the Objection; it is hereby **ORDERED** that:

1. Any response to the Objection not otherwise withdrawn, resolved or adjourned is hereby overruled on the merits.
2. The Amended Claim identified on **Schedule 1** attached to this Order is disallowed in its entirety for all purposes in these chapter 11 cases.
3. Each Partially Satisfied Claim identified on **Schedule 2** attached to this Order is modified in the “Remaining Claim Amount” as set forth on **Schedule 2**.
4. Each Reclassified Claim identified on **Schedule 3** attached to this Order is reclassified as set forth on **Schedule 3**.
5. The Debtors shall not object to any Remaining Amended Claim on the basis that it was late-filed if the corresponding Amended Claim identified on the corresponding Schedule was filed timely.

² Capitalized terms used but not defined in this Order have the meanings ascribed to them in the Objection.

6. Notwithstanding any provision of the Bankruptcy Rules or Local Rules, the terms of this Order shall be immediately effective and enforceable upon its entry.

7. This Order shall constitute a separate final order as to each of the Disputed Claims.

8. The Reorganized Debtors and their agents are authorized to take all steps necessary or appropriate to carry out this Order, which shall include an update of the claims register to reflect the relief granted by this Order.

9. Except as provided in this Order, nothing in this Order shall be deemed (a) a finding as to the validity of any claim against any of the Reorganized Debtors, (b) a waiver of the right of the Reorganized Debtors to dispute any claim against any of the Reorganized Debtors on any grounds whatsoever at a later date, (c) a requirement for any of the Reorganized Debtors to pay any claim, (d) a waiver of any claim or cause of action any of the Reorganized Debtors or other parties of interest may have against any entity; (e) a waiver of any rights of the Reorganized Debtors under the Bankruptcy Code or other applicable law; (f) an implication or admission that any particular claim is of a type specified or defined in the Objection or any order granting the relief requested in the Objection; or (g) an implication, admission, or concession (i) that any particular claim is of a type specified or defined in this Objection or any lien, security interest, or other encumbrance on property of any of the Reorganized Debtors or (ii) that any lien, security interest, other encumbrance on property of any of the Reorganized Debtors or right of setoff is valid, enforceable, or perfected (and the Reorganized Debtors and all other parties in interest expressly reserve and preserve their rights to contest or seek avoidance of the same).

10. The Court retains jurisdiction over all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: _____
Houston, Texas

MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE

SCHEDULE 1
TO ORDER SUSTAINING THE REORGANIZED
DEBTORS' NINTH OMNIBUS OBJECTION TO CLAIMS
(AMENDED CLAIMS)

Wesco Aircraft Holdings, Inc. Case No. 23-90611 (MI)
 Ninth Omnibus Objection - Schedule 1
 Amended Claims

CLAIMS TO BE DISALLOWEDREMAINING CLAIMS

	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT	NAME	DATE FILED	CASE NUMBER / DEBTOR	CLAIM #	CLAIM AMOUNT	
1	MAYDAY MANUFACTURING CO. ATTENTION TOM SHAW 3100 JIM CHRISTAL RD DENTON, TX 76207	08/18/23	23-90672 Pattonair Limited	712	\$209,557.00	MAYDAY MANUFACTURING CO. TOM SHAW 3100 JIM CHRISTAL RD DENTON, TX 76207	02/21/25	23-90672 Pattonair Limited	2155	\$160,984.00	
TOTAL					\$209,557.00	TOTAL					\$160,984.00

SCHEDULE 2
TO ORDER SUSTAINING THE REORGANIZED
DEBTORS' NINTH OMNIBUS OBJECTION TO CLAIMS
(PARTIALLY SATISFIED CLAIMS)

Wesco Aircraft Holdings, Inc. Case No. 23-90611 (MI)

Ninth Omnibus Objection - Schedule 2

Partially Satisfied Claims

ASSERTEDREMAINING CLAIM AMOUNT

	NAME	CLAIM #	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
1	CARLO ERBA REAGENTS SRL ANNA COTTU VIA MERENDI, 22 CORNAREDO MILANO, 20007	2064	Wesco Aircraft Holdings, Inc.	503(b)(9)	\$5,513.35	Wesco Aircraft Holdings, Inc.	503(b)(9)	\$3,567.90
Reason: Proof of claim asserts unpaid invoices in the amount of \$5,513.35 and contains invoice support totaling \$5,406.62. Invoice(s) 2123000984 was paid on 3/16/2023 prior to the petition date in the amount of \$1,838.72 via payment number 1011753. This reduces the total claim amount to \$3,567.90.								
2	CHEMISCHE WERKE KLUTHE GMBH GOTTLIEB-DAIMLER-STRA SSE 12 HEIDELBERG, 69231	1856	Wesco Aircraft EMEA, Ltd. Wesco Aircraft EMEA, Ltd.	503(b)(9) Unsecured	\$5,604.91 \$1,406.82	Wesco Aircraft EMEA, Ltd.	Unsecured	\$1,406.82
				Subtotal	\$7,011.73			
Reason: Proof of claim asserts unpaid invoices in the amount of \$7,011.73. Invoice(s) 1519169 was paid on 07/11/2023 in an amount totaling \$5,604.91 via payment number(s) 1015363 pursuant to an order of the Court authorizing payment of such claim (ECF No. 128). This reduces the total claim amount to \$1,406.82.								

Ninth Omnibus Objection - Schedule 2
Partially Satisfied Claims

ASSERTEDREMAINING CLAIM AMOUNT

	NAME	CLAIM #	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
3	ESPA SARL 17 RUE ANDRE CHARLES BOULLE CS20700 CHATELLERAULT, 86107	344	Pattonair (Derby) Limited Pattonair (Derby) Limited	503(b)(9) Unsecured	\$66,373.58 \$975,469.87	Pattonair (Derby) Limited	Unsecured	\$90,030.85
				Subtotal	\$1,041,843.45			

Reason: Proof of claim asserts unpaid invoices in the converted amount of \$1,041,843.45. Invoice(s) 821S064630, 821S067466, 821S067641, 821S030363, 821S030317, 821S068773, 821S067642, 821S068171, 821S068040, 821S031090, 821S031275, 821S031593, 821S058374, 821S059056, 821S059443, 821S059857, 821S060209, 821S060211, 821S060213, 821S060214, 821S060216, 821S058761, 821S064327, 821S060366, 821S060407, 821S060704, 821S060720, 821S060724, 821S060725, 821S060417, 821S061398, 821S061400, 821S061408, 821S061419, 821S061420, 821S061495, 821S061647, 821S060340, 821S060594, 821S061763, 821S061711, 821S061969, 821S061970, 821S062095, 821S060718, 821S062374, 821S061289, 821S063747, 821S063749, 821S063750, 821S063785, 821S063851, 821S063739, 821S063783, 821S063977, 821S064069, 821S064144, 821S061930, 821S063896, 821S064113, 821S064434, 821S064966, 821S065040, 821S064145, 821S065579, 821S064332, 821S065687, 821S065743, 821S065744, 821S065761, 821S065798, 821S065836, 821S065839, 821S065840, 821S065843, 821S065876, 821S066055, 821S066056, 821S064424, 821S066067, 821S066078, 821S066079, 821S066089, 821S066471, 821S066481, 821S066557, 821S066561, 821S066577, 821S066601, 821S066612, 821S066613, 821S066616, 821S066617, 821S066621, 821S066676, 821S066677, 821S066683, 821S066917, 821S066960, 821S067081, 821S067798, 821S030228, 821S030230, 821S067241, 821S067242, 821S067244, 821S067245, 821S067260, 821S067413, 821S067424, 821SY23067441, 821S067467, 821S067519, 821S067548, 821S067631, 821S067637, 821S067645, 821S067646, 821S067648, 82Y14Y111S067721, 821S067793, 821S067794, 821S067795, 821S067796, 821S067797, 821S067196, 821S066066, 821S068041, 821S068042, 821S068131, 821S068148, 821S068278, 821S068279, 821S068280, 821S068281, 821S068282, 821S068464, 821S068502, 821S068525, 821S068717, 821S068738, 821S068772, 821S068809, 821S068824, 821S068849, 821S030089, 821S066065, 821S060343, 821S060353, 821S060355, 821S060364, 821S030291, 821S030297, 821S030328, 821S030928, 821S030951, 821S065468, 821S031364, 821S031381, 821S031382, 821S031383, 821S031384, 821S068039, 821S067800, 821S067799, 821S030227, 821S032090, 821S032089, 821S031598, 821S031717, 821S065600, 821S031509, 821S031387 and 821S031774 were paid on 07/12/2023, 08/25/2023, 07/13/2023, 07/28/2023, 11/10/2023, 06/21/2024, 09/22/2023, 06/28/2024, 05/17/2024, 11/03/2023, 10/06/2023, 08/18/2023, 09/01/2023, 08/04/2023, 01/26/2024 and 08/11/2023 in an amount totaling \$929,934.42 via payment number(s) 20310405, 20312148, 20226197, 20226193, 20224407, 20225046, 20229574, 20238374, 20227674, 20238746, 20237147, 20229117, 20228174, 20225877, 20226478, 20225506, 20229578, 20225507, 20225509, 20232606 and 20225644 pursuant to an order of the Court authorizing payment of such claim (ECF No. 128). Goods related to invoice(s) 821S048127, 821S030022, 821S056227 and 821S058597 totaling \$21,878.18 were never delivered and thus have no open liability. This reduces the total claim amount to \$90,030.85.

4	OERLIKON METCO CANADA INC KELSEY TAYLOR 10108-114 STREET FORT SASKATCHEWAN, AB T8L 4R1	1296	Haas Group Canada Inc.	Unsecured	\$50,989.27	Haas Group Canada Inc.	Unsecured	\$14,798.57
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Reason: Proof of claim asserts unpaid invoices in the converted amount of \$50,989.27. Invoice(s) 939064101, 939064163, 939064173, 939064297, 939064314, 939064455, 939064481, 939064690, 939064710, 939064711, 939063719, 939063765 and 939064376 were paid on 01/10/2024 in an amount totaling \$36,190.70 via payment number(s) 57449, 16741 and 57450 pursuant to an order of the Court authorizing payment of such claim (ECF No. 128). This reduces the total claim amount to \$14,798.57.

Wesco Aircraft Holdings, Inc. Case No. 23-90611 (MI)

Ninth Omnibus Objection - Schedule 2

Partially Satisfied Claims

ASSERTEDREMAINING CLAIM AMOUNT

	NAME	CLAIM #	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
5	OERLIKON METCO EUROPE GMBH AM PRIME PARC 2A RAUNHEIM, D-65479	1551	Wesco Aircraft EMEA, Ltd.	Unsecured	\$251,003.43	Wesco Aircraft EMEA, Ltd.	Unsecured	\$16,819.81
Reason: Proof of claim asserts unpaid invoices in the amount of \$251,003.43. Invoice(s) 900600106, 900602452, 900602804, 900603180, 900603317, 900603812, 900604173, 900604308, 900604508, 900604631, 900604945, 900605133, 900605180, 900607937, 900595466, 900595467, 900595516, 900595577, 900595578, 900595579, 900595694, 900595695, 900595874, 900595994, 900596110, 900596207, 900596396, 900596471, 900596751, 900596861, 900597273, 900597467, 900597872, 900598481, 900598522, 900599133, 900599245, 900599441, 900600953, 900604594, 900594464, 900557552, 900566817, 900567637, 900569312, 900575307, 900586624, 900587718, 900590248 were paid on 07/27/2023, 10/04/2023, 10/19/2023, 12/15/2023, and 12/22/2023 in an amount totaling \$234,183.62 via payment number(s) 22122301 and 1018726 pursuant to an order of the Court authorizing payment of such claim (ECF No. 128). This reduces the total claim amount to \$16,819.81.								

SCHEDULE 3
TO ORDER SUSTAINING THE REORGANIZED
DEBTORS' NINTH OMNIBUS OBJECTION TO CLAIMS
(RECLASSIFIED CLAIMS)

Wesco Aircraft Holdings, Inc. Case No. 23-90611 (MI)

Ninth Omnibus Objection - Schedule 3

Reclassified Claims

ASSERTEDREMAINING CLAIM AMOUNT

	NAME	CLAIM #	DEBTOR	PRIORITY STATUS	AMOUNT	DEBTOR	PRIORITY STATUS	AMOUNT
1	CCI CHEMICAL CO., INC. ACCOUNTS RECEIVABLE 3540 E. 26TH STREET VERNON, CA 90058	2154	Haas Group, LLC	503(b)(9)	\$540.00	Haas Group, LLC	Unsecured	\$540.00
Reason: Modified priority reflects goods that were received by the Debtor more than 20 days before the petition date, claims for which are ineligible for 503(b)(9) priority status.								
2	FROGSTORE GMBH HAGEBUTTENWEG 1B REINBEK, 21465	1484	Wesco Aircraft EMEA, Ltd.	503(b)(9)	\$382.73	Wesco Aircraft EMEA, Ltd.	Unsecured	\$382.73
Reason: Modified priority reflects goods that were received by the Debtor more than 20 days before the petition date, claims for which are ineligible for 503(b)(9) priority status.								
3	RAILWAY PENSION NOMINEES LIMITED MILLS AND REEVE LLP 100 LIVERPOOL STREET LONDON, EC2M 2AT	2094	Pattonair Limited	503(b)(9)	\$158,606.08	Pattonair Limited	Unsecured	\$158,606.08
Reason: The Claimant asserts their claim as administrative priority section 11 U.S.C. 503(b)(9) of the bankruptcy code which is for goods received by the debtor within 20 before the date of commencement of the case. The support provided within the proof of claim form is for "dilapidations" (i.e., wear and tear to real property) related to two leases that expired in 2020 and 2021 in which the Debtor was the tenant and the Claimant was the landlord. As such, the claim is ineligible for 503(b)(9) priority status.								