IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re

WESCO AIRCRAFT HOLDINGS, INC.¹

Reorganized Debtor.

Case No. 23-90611 (MI) Chapter 11 (Jointly Administered)

NOTICE OF HEARING AT 9:30 A.M. (CT) ON MAY 16, 2025

(RELATED TO DOCKET NOS. 2765 AND 2825)

¹ The captioned Reorganized Debtor is Incora Intermediate II LLC, the successor by merger to Wesco Aircraft Holdings, Inc. Its employer identification number is 33-2921953. Its principal office address and service address in this case is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



PLEASE TAKE NOTICE THAT on April 4, 2025, the above-captioned reorganized debtor (the "*Reorganized Debtor*"² or "*Incora*" and, together with its affiliated former debtors and their successors, as applicable, the "*Reorganized Debtors*") filed the *Reorganized Debtors*' *Objection to Proof of Claim #1429 Filed by Airbus Canada Limited Partnership* [Docket No. 2765] (the "*Objection*") with the United States Bankruptcy Court for the Southern District of Texas (the "*Court*").

PLEASE TAKE FURTHER NOTICE THAT on May 8, 2025, the Reorganized Debtors filed the Certificate of No Response Regarding Debtors' Objection to Proof of Claim #1429 [Docket No. 2825] (the *Certificate of No Response*")

PLEASE TAKE FURTHER NOTICE THAT a hybrid in-person and virtual hearing on the Certificate of No Response will be held on **May 16, 2025, at 9:30 a.m. (Central Time)**, before the Honorable Marvin Isgur, at the United States Bankruptcy Court for the Southern District of Texas, Courtroom 404, 515 Rusk, Houston, TX 77002 (the "*Hearing*").

PLEASE TAKE FURTHER NOTICE THAT parties may appear at the Hearing inperson or by remote participation. For those parties who wish to participate remotely, the audio communication will be by use of the Court's dial-in facility. You may access the facility at 1 (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Isgur's conference room number is 954554. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Isgur's home page (https://www.txs.uscourts.gov/content/united-states-bankruptcy-judge-marvin-isgur). The meeting code is "JudgeIsgur". Click the settings icon in the upper right corner and enter your name under the personal information setting.

PLEASE TAKE FURTHER NOTICE THAT hearing appearances must be made electronically in advance of both electronic and in-person hearings. To make your appearance, click the "Electronic Appearance" link on Judge Isgur's homepage at https://www.txs.uscourts.gov/ content/united-states-bankruptcy-judge-marvin-isgur. Select the case name, complete the required fields, and click "Submit" to complete your appearance.

PLEASE TAKE FURTHER NOTICE THAT copies of the Objection, Certificate of No Response, and all other documents filed in these Chapter 11 Cases are available free of charge by visiting the Reorganized Debtors' restructuring website at https://veritaglobal.net/incora. You may also obtain copies of any documents filed in these Chapter 11 Cases for a fee via PACER at http://www.txs.uscourts.gov.

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² A detailed description of the now-Reorganized Debtors and their businesses is set forth in the *Declaration of Raymond Carney in Support of Chapter 11 Petitions and First Day Motions* (the "*First Day Declaration*") [Docket No. 13], filed with the Debtors' voluntary petitions for relief filed under title 11 of the United States Code (the "*Bankruptcy Code*"), on June 1, 2023 (the "*Petition Date*").

Dated: May 12, 2025

/s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr. (TX Bar No. 02016600) Patrick L. Hughes (TX Bar No. 10227300) Martha Wyrick (TX Bar No. 24101606) Re'Necia Sherald (TX Bar No. 24121543) HAYNES AND BOONE, LLP 1221 McKinney Street, Suite 4000 Houston, TX 77010 Telephone: 1 (713) 547-2000 Email: Charles.Beckham@HaynesBoone.com Patrick.Hughes@HaynesBoone.com Martha.Wyrick@HaynesBoone.com

- and -

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Counsel to the Reorganized Debtors

If you have any questions related to this notice, please call (888) 251-2937 (U.S./Canada) or +1 (310) 751-2613 (International) or visit https://veritaglobal.net/incora.

CERTIFICATE OF SERVICE

I certify that, on May 12, 2025, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas and will be served as as set forth in the Affidavit of Service to be filed by the Reorganized Debtors' noticing agent.

/s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr.