

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

*In re*

WESCO AIRCRAFT HOLDINGS, INC.,  
*et al.*,<sup>1</sup>

Debtors.

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

NOTICE OF FURTHER EXTENSION OF OBJECTION  
DEADLINE ON THE DEBTORS' FOURTH MOTION TO  
EXTEND THE DEBTORS' EXCLUSIVE PERIODS TO FILE  
A CHAPTER 11 PLAN AND SOLICIT VOTES

PLEASE TAKE NOTICE that, on September 23, 2024, the Debtors filed the *Debtors' Fourth Motion to Extend the Debtors' Exclusive Periods to File a Chapter 11 Plan and Solicit Votes* [Docket No. 2147] (the "*Fourth Exclusivity Motion*").<sup>2</sup>

PLEASE TAKE FURTHER NOTICE that the current deadline to object to the Fourth Exclusivity Motion is 5:00 p.m. (CST) on November 1, 2024 (the "*Objection Deadline*").

PLEASE TAKE FURTHER NOTICE that because the negotiations regarding the Plan are continuing, including the need to memorialize matters in the event agreement is reached, the Debtors with the concurrence of the First Lien Noteholder Group and the 2024/2026 Noteholder

<sup>1</sup> The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

<sup>2</sup> All capitalized terms not otherwise defined in this notice bear the meanings ascribed to them in the Fourth Exclusivity Motion or, if no meaning appears in the Fourth Exclusivity Motion, the Plan.



239061124102900000000006

Group have determined to extend the Objection Deadline on the Fourth Exclusivity Motion to November 8, 2024, at 5:00 p.m. (CST).

*[Remainder of page intentionally left blank]*

Dated: October 29, 2024

Respectfully submitted,

/s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr. (TX Bar No. 02016600)  
Patrick L. Hughes (TX Bar No. 10227300)  
Martha Wyrick (TX Bar No. 24101606)  
Re’Necia Sherald (TX Bar No. 24121543)  
HAYNES AND BOONE, LLP  
1221 McKinney Street, Suite 4000  
Houston, TX 77010  
Telephone: 1 (713) 547-2000  
Email: Charles.Beckham@HaynesBoone.com  
Patrick.Hughes@HaynesBoone.com  
Martha.Wyrick@HaynesBoone.com  
ReNecia.Sherald@HaynesBoone.com

- and -

Dennis F. Dunne (admitted *pro hac vice*)  
Samuel A. Khalil (admitted *pro hac vice*)  
Benjamin M. Schak (admitted *pro hac vice*)  
MILBANK LLP  
55 Hudson Yards  
New York, NY 10001  
Telephone: 1 (212) 530-5000  
Email: DDunne@Milbank.com  
SKhalil@Milbank.com  
BSchak@Milbank.com

*Counsel to the Debtors  
and Debtors in Possession*

### **CERTIFICATE OF SERVICE**

I certify that, on October 29, 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas and will be served as set forth in the Affidavit of Service to be filed by the Debtors' noticing agent.

*/s/ Charles A. Beckham, Jr.*

Charles A. Beckham, Jr.