

**ENTERED**

October 25, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

*In re*

**WESCO AIRCRAFT HOLDINGS, INC.,  
*et al.*,<sup>1</sup>**

Debtors.

Case No. 23-23-90611 (MI)

Chapter 11

(Jointly Administered)

**ORDER ALLOWING  
INTERIM COMPENSATION  
AND REIMBURSEMENT OF EXPENSES  
OF ALVAREZ & MARSAL NORTH AMERICA, LLC  
AS RESTRUCTURING ADVISORS TO THE DEBTORS  
AND DEBTORS IN POSSESSION FOR THE PERIOD  
FROM JUNE 1, 2024 THROUGH AUGUST 31, 2024**

<sup>1</sup> The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.




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The Court has considered the Fifth Interim Application for Compensation and Reimbursement of Expenses filed by Alvarez & Marsal North America, LLC as Restructuring Advisors to the Debtors (the “*Applicant*”). The Court orders:

1. The Applicant is allowed interim compensation and reimbursement of expenses in the amount of \$6,988,568.75 for the period set forth in the application.
2. The Debtors are authorized to disburse any unpaid amounts allowed by paragraph 1 of this Order.

Signed: October 25, 2024



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Marvin Isgur  
United States Bankruptcy Judge