

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

*In re*

**WESCO AIRCRAFT HOLDINGS, INC., et al.,**<sup>1</sup>  
Debtors.

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**SUPPLEMENTAL CERTIFICATE OF SERVICE**

1. I, Heather Fellows, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global (“**Verita**”), the claims and noticing agent for the Debtors in the above-captioned case. I submit this Supplemental Certificate in connection with the service of solicitation materials for the *Disclosure Statement for the Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.* (the “**Disclosure Statement**”) and the *Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.* (the “**Plan**”) I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.

2. On June 1, 2023, the Court entered the *Order Authorizing the Employment and Retention of Kurtzman Carson Consultants LLC as Claims, Noticing and Solicitation Agent* (Docket No. 74).

3. Consistent with its retention as claims, noticing and solicitation agent, Verita is charged with, among other things, printing and distributing Solicitation Packages to creditors and other interested parties pursuant to the solicitation and voting procedures set forth in the *Order (I) Approving the Amended Disclosure Statement, (II) Approving Re-Solicitation of Classes 4 and 6 and Related Voting Procedures, (III) Approving Forms of Modified Ballots, (IV) Scheduling a Confirmation Hearing, (V) Establishing Notice and Objection Procedures, and (VI) Shortening the Notice and Objection Periods in Connection with the Foregoing* (Docket No. 2086) (the “**Disclosure Statement Order**”) entered on September 5, 2024.

4. The Solicitation Package consists of the following materials (the “**Solicitation Package**”):

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<sup>1</sup> The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <https://www.veritaglobal.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



- a. a USB flash drive (the “**USB**”) containing the following documents:
  - i. the Disclosure Statement [Docket No. 2083];
  - ii. the Plan [Docket No. 2082];
  - iii. Disclosure Statement Order (without exhibits) [Docket No. 2086]; and
  - iv. Solicitation and Voting Procedures (as an exhibit to the Disclosure Statement Order) [Docket No. 2086, Exhibit 1].
  
- b. a printed copy of the appropriate Ballot(s) and voting instructions for the voting class in which the creditor is entitled to vote:
  - i. Class 4 and 6a Beneficial Holder Ballot (1L Notes Claims, and 2026 Unsecured Notes Claims) (“**Beneficial Holder Ballot**”) (substantially in the form attached as Exhibit 2B to Docket No. 2086); or
  - ii. Class 4 and 6a Master Ballot (1L Notes Claims, and 2026 Unsecured Notes Claims) (“**Master Ballot**”) (substantially in the form attached as Exhibit 2A to Docket No. 2086); and/or
  - iii. Class 4 (1L Notes Claims) (“**Record Holder Ballot**”) (substantially in the form attached as Exhibit 2C to Docket No. 2086).
  
- c. a copy of the Notice of Hearing to Consider Confirmation of the Chapter 11 Plan Filed by the Debtors and Related Deadlines (“**Confirmation Hearing Notice**”), (substantially in the form attached as **Exhibit 3** to Docket No. 2086); and
  
- d. where applicable, a pre-addressed, postage pre-paid return envelope (the “**Return Envelope**”).

5. On September 10, 2024, links to the following documents were made available on the public access website of [www.veritaglobal.net/incora](http://www.veritaglobal.net/incora):

- a. Disclosure Statement;
- b. Plan;
- c. Disclosure Statement Order; and

d. Confirmation Hearing Notice.

6. On or before October 9, 2024, at my direction and under my supervision, employees of Verita caused the Confirmation Hearing Notice to be served per postal forwarding address via First Class Mail upon the Creditor Matrix service list attached hereto as **Exhibit A**. Individuals were served via First Class Mail with the Confirmation Hearing Notice but have been redacted from disclosure on this certificate of service.

Dated: October 17, 2024

/s/ Heather Fellows  
Heather Fellows  
Verita  
222 N Pacific Coast Highway,  
3<sup>rd</sup> Floor  
El Segundo, CA 90245

# **Exhibit A**

**Exhibit A****Creditor Matrix****Served via First Class Mail**

<b>CreditorName</b>	<b>Address1</b>	<b>City</b>	<b>State</b>	<b>Zip</b>
D&S Global Solutions	1 Huntington Quad Ste 4N15	Melville	NY	11747-4400
Delux Public Charter DBA JSX	7201 Lemmon Ave	Dallas	TX	75209-3011
Dewal Industries, Inc.	2225 W Chandler Blvd	Chandler	AZ	85224-6155
Dien Inc	9749 Clifford Dr	Dallas	TX	75220-5332
Numerical Control Support	4204 N 126th St	Kansas City	KS	66109-5132
Schoenberg Salt Company Inc.	PO Box 791	Clemmons	NC	27012-0791
Specialty Adhesives, Inc.	PO Box 1605	Pelham	AL	35124-5605
Uno Aviation Inc	1810 NW 51st Pl # 40A	Ft Lauderdale	FL	33309-2748