

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE SOUTHERN DISTRICT OF TEXAS
 HOUSTON DIVISION**

In re:

WESCO AIRCRAFT HOLDINGS, INC., et al.,

Debtors.¹

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**COVER SHEET FOR AMENDED SECOND INTERIM FEE APPLICATION OF
 PIPER SANDLER & CO. AS INVESTMENT BANKER TO THE OFFICIAL
 COMMITTEE OF UNSECURED CREDITORS FOR COMPENSATION AND
 REIMBURSEMENT OF EXPENSES FOR THE PERIOD
FROM SEPTEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

Name of Applicant:	Piper Sandler & Co. (“Piper Sandler”)	
Applicant’s Role in Case:	Investment banker to the Official Committee of Unsecured Creditors (the “Committee”)	
Date Order of Employment Signed:	September 6, 2023 (effective as of June 27, 2023) [Docket No. 721]	
Interim Application (X) No. <u>2nd</u> Final Application ()	Second Interim Fee Application	
	Beginning of Period	End of Period
Time period covered by this Application:	09/1/2023	11/30/2023
Time period(s) covered by prior Applications:	06/27/2023	08/31/2023
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case?	Yes	

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed?	Yes
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases?	Yes
Do expense reimbursements represent actual and necessary expenses incurred?	Yes
Compensation Breakdown for the Fee Period Covered by the Interim Fee Application	
Total professional fees requested in this Application:	\$525,000.00
Total fees requested in this Application:	\$525,000.00
Reimbursable expenses sought in this Application:	\$21,733.15
Total fees and expenses requested in the Application:	\$546,733.15
Total amounts awarded in all prior Applications:	\$421,845.57
Plan Status: No Plan has been confirmed.	
Primary Benefits: Piper Sandler has served as the investment banker to the Committee. In this capacity, Piper Sandler has provided investment banking services to the Committee, including evaluating business plans, financial projections, historical transactions effectuated by the Debtors, formulating illustrative waterfall and litigation scenarios, and participating in negotiations with various stakeholders, among other services.	

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HOUSTON DIVISION**

In re:

WESCO AIRCRAFT HOLDINGS, INC., et al.,

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Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**AMENDED SECOND INTERIM FEE APPLICATION OF PIPER SANDLER & CO.
AS INVESTMENT BANKER TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD FROM SEPTEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txs.uscourts.gov> within twenty-one (21) days from the date this application was filed. If you do not have electronic filing privileges, you must file a written response that is actually received by the clerk within twenty-one (21) days from the date this application was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

Piper Sandler & Co. ("Piper Sandler"), as investment banker to the Official Committee of Unsecured Creditors (the "Committee") appointed in the above-captioned cases (the "Chapter 11 Cases") of Wesco Aircraft Holdings, Inc., et al., as debtors and debtors-in-possession (collectively, "Wesco" or the "Debtors"), hereby files its amended second application (the "Second Interim Application" or "Application") for allowance of compensation for services rendered and necessary expenses incurred for the period from September 1, 2023 through November 30, 2023 (the "Second Interim Application Period" or "Application Period," as applicable), pursuant to sections 328, 330, and

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331 of the United States Bankruptcy Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Federal Rules”), and Rules 2016-1 and 9013-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Southern District of Texas (the “Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606] (the “Interim Compensation Order”). For the Second Interim Application Period, Piper Sandler seeks interim allowance of \$525,000.00 as fees for services rendered and \$21,733.15 as reimbursement of expenses incurred. In support of this application (the “Application”), Piper Sandler submits the Declaration of Mike Genereux (the “Genereux Declaration”) attached hereto as **Exhibit A** and a proposed order granting the Application attached hereto as **Exhibit B**. In further support of this Application, Piper Sandler respectfully states as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the Southern District of Texas (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2) and Article III of the United States Constitution.
2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.
3. The statutory predicates for the relief sought herein are sections 328, 330, 331, and 1103 of the Bankruptcy Code, Rule 2016 of the Federal Rules, Local Rule 2016-1 of the Local Rules, and the Interim Compensation Order.

BACKGROUND

A. Background

4. On June 1, 2023 (the “Petition Date”), each of the Debtors commenced a voluntary case under chapter 11 of the Bankruptcy Code in this Court. The Chapter 11 Cases are being

jointly administered pursuant to rule 1015(b) of the Federal Rules of Bankruptcy Procedure. The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. The factual background regarding the Debtors, including their business operations, their capital debt structure, and the events leading to the filing of the Chapter 11 Cases is set forth in the *Declaration of Raymond Carney in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 13] (the “First Day Declaration”).

6. On June 16, 2023, the Office of the United States Trustee for the Southern District of Texas (the “U.S. Trustee”) appointed the Committee pursuant to section 1102 of the Bankruptcy Code. The Committee consists of the following three (3) members: (i) BOKF, N.A.; (ii) Parker Hannifin Corporation; and (iii) Insight2Profit. No trustee or examiner has been appointed in these Chapter 11 Cases.

B. The Committee’s Retention of Piper Sandler & Co.

7. On June 26, 2023, the Committee held a meeting and, among other things, selected Piper Sandler as investment banker, subject to Court approval.

8. On July 24, 2023, the Committee filed the Application to Employ Piper Sandler & Co. as Investment Banker to the Official Committee of Unsecured Creditors [Docket No. 459] (the “Retention Application”). On September 7, 2023, the Court entered an order approving the Retention Application [Docket No. 721] (the “Retention Order”).

9. The Retention Order authorizes the Debtors to compensate and reimburse Piper Sandler in accordance with the Bankruptcy Code, the Federal Rules, the Local Rules, and any Orders entered in these cases. The Retention Order also authorizes the compensation of Piper Sandler’s fees on account of reasonable and necessary professional services rendered to the

Committee and the reimbursement of Piper Sandler’s actual and necessary out-of-pocket expenses incurred, subject to application to this Court.

C. The Interim Compensation Order

10. On July 14, 2023, the Debtors filed the *Debtors’ Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 421] (the “Interim Compensation Motion”), and on August 8, 2023, the Court entered the Interim Compensation Order.

11. The Interim Compensation Order sets forth the procedures for interim compensation and reimbursement of expenses in the Chapter 11 Cases. Specifically, the Interim Compensation Order provides that a Retained Professional (as defined in the Interim Compensation Motion) may file and serve an Interim Fee Application (as defined in the Interim Compensation Order) on or before the 45th day following the end of the Interim Fee Period (as defined in the Interim Compensation Order), or as soon as reasonably practicable thereafter. Provided that no objections to the Interim Fee Application are filed on or before the twenty-first (21st) day after service of an Interim Fee Application, the Court may, in its discretion, approve an uncontested Interim Fee Application. If approved, the Debtors are authorized to pay such Retained Professional all allowed fees and expenses that have not previously been paid (including the 20% “holdback” under the monthly fee statement process).

**SUMMARY OF PROFESSIONAL COMPENSATION AND REIMBURSEMENT
OF EXPENSES REQUESTED**

12. Piper Sandler seeks interim allowance of \$525,000.00 in fees, and \$21,733.15 in expenses actually and necessarily incurred by Piper Sandler while providing services to the Committee during the Second Interim Application Period. During the Second Interim Application

Period, Piper Sandler professionals expended a total of 1,028.5 hours for which compensation is requested.

13. Pursuant to the Interim Compensation Order, during these cases, Piper Sandler has filed monthly fee statements for services rendered and expenses incurred from September 1, 2023 through November 30, 2023. As of the date of this Application, Piper Sandler has not received any objections to its monthly fee statements. A summary of the amounts paid to Piper Sandler in accordance with the Interim Compensation Order for monthly fee statements relating to the Second Interim Application Period is set forth as follows:

Period	Fees Requested	Fees Paid	20% Holdback Amount	Expenses Requested	Expenses Paid	Balance (Fees & Expenses)
September 1 2023	\$140,000.00	(\$140,000.00)	\$35,000.00	\$4,804.67	(\$4,804.67)	\$35,000.00
September 30, 2023						
October 1, 2023	140,000.00	(140,000.00)	35,000.00	3,972.77	(3,972.77)	35,000.00
October 31, 2023						
November 1, 2023	140,000.00	-	35,000.00	12,955.71	-	187,955.71
November 30, 2023						
Total	\$420,000.00	(\$280,000.00)	\$105,000.00	\$21,733.15	(\$8,777.44)	\$257,955.71

14. Pursuant to this Application, Piper Sandler now seeks payment of the remaining amounts it is owed, including the twenty percent (20%) “hold-back” amounts, in connection with its previously filed monthly fee statements.

15. The amount of fees sought in the Second Interim Application Period and Piper Sandler’s compensation practices are consistent with its market practices both in and out of a bankruptcy context. Piper Sandler does not bill its clients based on the number of hours expended by its professionals. Accordingly, Piper Sandler does not have hourly rates for its professionals, and Piper Sandler’s professionals generally do not maintain detailed time records of the work

performed for its clients. Piper Sandler has, however, maintained contemporaneous time records in half-hour increments in accordance with the Retention Order. Time records with respect to the 1,028.5 hours expended by Piper Sandler professionals in providing investment banking services to the Committee during the Application Period are attached hereto as **Exhibit C**. The invoices for fees earned, and the actual and necessary expenses incurred by Piper Sandler are attached hereto as **Exhibit D**.

16. Attached hereto as **Exhibit E** is a summary for the Second Interim Application Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which Piper Sandler is seeking reimbursement.

17. Piper Sandler reserves the right to request additional compensation for the Second Interim Application Period to the extent that it is later determined that time or disbursement charges for services rendered or disbursements incurred during such time period have not yet been submitted.

SUMMARY OF SERVICES RENDERED

18. The following narrative provides a brief summary of the services rendered by Piper Sandler on behalf of the Committee. The summary is not intended to be a detailed description of the work performed by Piper Sandler during the Second Interim Application Period. Rather, the following summary attempts to highlight certain of those areas in which services were rendered to the Committee:

- (a) reviewed and analyzed the business plans and financial projections prepared by the Debtors;
- (b) evaluated the DIP financing proposal and key considerations, including fees, interest, milestones, covenants, and other issues;
- (c) assisted counsel to the Committee (“Committee Counsel”), at its request, in analyzing market context and other issues related to historical transactions and

financings that might be subject to litigation and/or be subject matters in these Chapter 11 Cases;

- (d) assisted the Committee Counsel in valuing the Debtors' businesses and the solvency thereof, including historical valuations at various points in time to the extent relevant to these Chapter 11 Cases and requested by Committee Counsel;
- (e) formulated multiple illustrative waterfall analyses and assessed prospective litigations scenarios;
- (f) participated in negotiations with various stakeholders; and
- (g) rendered other customary financial advisory and investment banking services.

SUMMARY OF ACTUAL AND NECESSARY EXPENSES

19. During the Second Interim Application Period, Piper Sandler incurred \$21,733.15 in expenses on behalf of the Committee. It is Piper Sandler's policy to charge its clients in all areas of practice for out-of-pocket expenses incurred in connection with the client's case. Expenses charged to clients include, among other things, computer assisted research, market database fees, travel, and "working meals." Piper Sandler charges for expenses in a manner and at rates consistent with charges made generally to its other clients. A summary of Piper Sandler's expenses incurred during the Second Interim Application Period is provided in **Exhibit E**.

CONCLUSION

20. As described above, the services rendered by Piper Sandler were necessary and beneficial to the Committee. Accordingly, approval of the compensation for professional services and reimbursement of the expenses sought herein is warranted.

21. No previous application for the relief sought herein has been made to this or any other Court.

WHEREFORE, Piper Sandler respectfully requests that the Court:

- (a) approve the allowance of \$525,000.00 for compensation for professional services rendered to the Committee by Piper Sandler during the period from September 1, 2023 through and including November 30, 2023;
- (b) approve the reimbursement of \$21,733.15 for Piper Sandler's out-of-pocket expenses incurred in connection with the rendering of such services during the period from September 1, 2023 through and including November 30, 2023;
- (c) authorize and direct the Debtors to immediately pay to Piper Sandler the unpaid portion of such allowed fees and expenses;
- (d) award such other relief as the Court deems just and proper.

Dated: January 25, 2024

/s/ Mike Genereux
*Investment Banker to the Official
Committee of Unsecured Creditors*

CERTIFICATE OF SERVICE

I certify that, on October 10, 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Certificate of Service to be filed by the Committee.

/s/ Charles R. Gibbs _____

Charles R. Gibbs

EXHIBIT A

GENEREUX DECLARATION

**IN THE UNITED STATES BANKRUPTCY COURT
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HOUSTON DIVISION**

In re:

WESCO AIRCRAFT HOLDINGS, INC., et al.,

Debtors.¹

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**DECLARATION OF MIKE GENEREUX IN SUPPORT OF THE AMENDE SECOND
INTERIM FEE APPLICATION OF PIPER SANDLER & CO. AS INVESTMENT
BANKER TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM SEPTEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

I, Mike Genereux, declare under penalty of perjury:

1. I am a Managing Director of Piper Sandler & Co. ("Piper Sandler"), an investment bank which maintains an office at 1251 Avenue of the Americas, New York, NY 10020. I am duly authorized to make and submit this declaration on behalf of Piper Sandler which is currently serving as investment banker to the Official Committee of Unsecured Creditors (the "Committee") of Wesco Aircraft Holdings, Inc., and the affiliated, jointly administered debtors and debtors-in-possession (the "Debtors").

2. I have read the Application filed contemporaneously herewith.² To the best of my knowledge, information, and belief, formed after reasonable inquiry, the statements contained in the Application are true and correct. In addition, I believe that the Application is in

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² Capitalized terms used but not defined herein shall have the meanings assigned to them in the Application.

conformity with the applicable provisions of the Bankruptcy Code, Federal Rules, Local Rules, this Court's orders.

3. In connection therewith, I hereby certify that:
 - a. the requested fees and expenses herein are consistent with Piper Sandler's normal and customary billing practices for cases of this size and complexity;
 - b. in providing a reimbursable expense, Piper Sandler does not make a profit on that expense;
 - c. in accordance with Federal Rule 2016(a) and Bankruptcy Code section 504, no agreement or understanding exists between Piper Sandler and any other person for the sharing of compensation to be received in connection with these chapter 11 cases except as authorized pursuant to the Bankruptcy Code, the Federal Rules and the Local Rules; and
 - d. all services for which compensation is sought were professional services on behalf of the Committee and not on behalf of any other person.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: January 25, 2024

By: /s/ Mike Genereux
*Investment Banker to the Official
Committee of Unsecured Creditors*

EXHIBIT B

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

Case No. 23-90611 (MI)

WESCO AIRCRAFT HOLDINGS, INC., et al.,

Chapter 11

(Jointly Administered)

Debtors.¹

**ORDER GRANTING AMENDED SECOND INTERIM FEE
APPLICATION OF PIPER SANDLER & CO. AS INVESTMENT BANKER
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
THE PERIOD FROM SEPTEMBER 1, 2023 THROUGH NOVEMBER 30, 2023**

The Court has considered the Second Interim Fee Application (the "Application") filed by Piper Sandler & Co. (the "Applicant"). The Court orders:

1. The Applicant is allowed interim compensation and reimbursement of expenses in the amount of \$546,733.15 for the period set forth in the Application.
2. The Debtors are authorized to disburse any unpaid amounts allowed by paragraph 1 of this Order.

Dated: _____, 2024

THE HONORABLE MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE

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EXHIBIT C

**SUMMARY OF TOTAL HOURS DURING THE SECOND INTERIM APPLICATION
PERIOD**

Piper Sandler Summary of Hours for the Period of September 1, 2023 to November 30, 2023

Professional	Date	Hours	Description	Category
Bilal Bazy	9/6/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	9/7/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Bilal Bazy	9/14/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Bilal Bazy	9/20/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	9/21/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Bilal Bazy	9/25/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	9/27/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	9/28/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Bilal Bazy	10/1/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Bilal Bazy	10/4/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	10/11/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	10/14/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Bilal Bazy	10/18/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	10/25/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	11/1/2023	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	11/2/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	11/8/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Bilal Bazy	11/8/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	11/10/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Bilal Bazy	11/15/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Bilal Bazy	11/17/2023	1.0	Meeting with Debtors' Advisors re: Business plan overview	Debtor and Debtor Advisors Communication
Bilal Bazy	11/22/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	11/27/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Bilal Bazy	11/27/2023	0.5	UCC advisors meeting re: UCC counterproposal	Committee and Committee Advisors Communication
Total		20.0		

Piper Sandler Summary of Hours for the Period of September 1, 2023 to November 30, 2023

Professional	Date	Hours	Description	Category
Joseph Denham	9/6/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	9/7/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Joseph Denham	9/8/2023	1.0	UCC professionals meeting re: claims analysis	Committee and Committee Advisors Communication
Joseph Denham	9/13/2023	2.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	9/14/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Joseph Denham	9/20/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	9/21/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	9/21/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Joseph Denham	9/25/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	9/27/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	9/28/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Joseph Denham	10/1/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joseph Denham	10/3/2023	0.5	Call with Debtors' advisors	Debtor and Debtor Advisors Communication
Joseph Denham	10/4/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	10/10/2023	2.0	UCC advisors meeting	Committee and Committee Advisors Communication
Joseph Denham	10/11/2023	1.0	Court Hearing	Court Hearings
Joseph Denham	10/11/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	10/14/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	10/18/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	10/19/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Joseph Denham	10/25/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	10/26/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Joseph Denham	11/1/2023	1.0	Meeting with UCC and company management	Committee and Committee Advisors Communication
Joseph Denham	11/1/2023	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	11/2/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	11/3/2023	1.0	Hearing on Discovery Ruling	Court Hearings
Joseph Denham	11/4/2023	0.5	Internal catch-up re: Counterproposal	Internal Meetings / Calls
Joseph Denham	11/7/2023	0.5	UCC advisors meeting re: Settlement Constructs Discussion	Committee and Committee Advisors Communication
Joseph Denham	11/8/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	11/8/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	11/9/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	11/15/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	11/15/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	11/16/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	11/16/2023	0.5	Discussion with counsel	Committee and Committee Advisors Communication
Joseph Denham	11/17/2023	1.0	Meeting with Debtors' Advisors re: Business plan overview	Debtor and Debtor Advisors Communication
Joseph Denham	11/22/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	11/22/2023	0.5	Piper Sandler Internal Meeting re: Standing motion review	Internal Meetings / Calls
Joseph Denham	11/23/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	11/24/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	11/25/2023	0.5	UCC advisors meeting re: Counterproposal discussion	Committee and Committee Advisors Communication
Joseph Denham	11/26/2023	1.0	Plan settlement discussion	Committee and Committee Advisors Communication
Joseph Denham	11/27/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joseph Denham	11/27/2023	0.5	UCC advisors meeting re: UCC counterproposal	Committee and Committee Advisors Communication
Joseph Denham	11/29/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	11/30/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Total		40.5		

Piper Sandler Summary of Hours for the Period of September 1, 2023 to November 30, 2023

Professional	Date	Hours	Description	Category
Mike Geneux	9/1/2023	0.5	Advisor discussion re: production	Committee and Committee Advisors Communication
Mike Geneux	9/5/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Mike Geneux	9/6/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Geneux	9/7/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Mike Geneux	9/8/2023	1.0	UCC professionals meeting re: claims analysis	Committee and Committee Advisors Communication
Mike Geneux	9/11/2023	2.0	Motion to Compel Production Hearing	Court Hearings
Mike Geneux	9/13/2023	2.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Geneux	9/13/2023	1.0	Review of discussion materials + financial analysis	Financial Analysis & Due Diligence
Mike Geneux	9/14/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Mike Geneux	9/19/2023	0.5	UCC professionals meeting	Committee and Committee Advisors Communication
Mike Geneux	9/20/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Geneux	9/21/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Geneux	9/21/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Mike Geneux	9/25/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Geneux	9/26/2023	0.5	Review of discussion materials + financial analysis	Financial Analysis & Due Diligence
Mike Geneux	9/26/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Geneux	9/27/2023	1.0	Review of discussion materials + financial analysis	Financial Analysis & Due Diligence
Mike Geneux	9/27/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Geneux	9/28/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Mike Geneux	10/1/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Mike Geneux	10/3/2023	0.5	Call with Debtors' advisors	Debtor and Debtor Advisors Communication
Mike Geneux	10/4/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Geneux	10/5/2023	0.5	Correspondence with Province re: financial analysis	Committee and Committee Advisors Communication
Mike Geneux	10/8/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Mike Geneux	10/10/2023	1.0	Correspondence with Counsel re: Carlyle deposition	Committee and Committee Advisors Communication
Mike Geneux	10/10/2023	2.0	UCC advisors meeting	Committee and Committee Advisors Communication
Mike Geneux	10/11/2023	1.0	Court Hearing	Court Hearings
Mike Geneux	10/11/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Geneux	10/12/2023	9.0	Carlyle Deposition	Other
Mike Geneux	10/13/2023	8.0	Carlyle Deposition	Other
Mike Geneux	10/14/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Geneux	10/16/2023	0.5	Internal discussion	Internal Meetings / Calls
Mike Geneux	10/18/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Geneux	10/19/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Mike Geneux	10/20/2023	0.5	Internal discussion	Internal Meetings / Calls
Mike Geneux	10/22/2023	0.5	Internal discussion	Internal Meetings / Calls
Mike Geneux	10/24/2023	0.5	Correspondence with Counsel re: production materials	Committee and Committee Advisors Communication
Mike Geneux	10/25/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Geneux	10/26/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Mike Geneux	10/27/2023	0.5	Internal discussion	Internal Meetings / Calls
Mike Geneux	10/28/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Geneux	10/30/2023	0.5	Internal discussion	Internal Meetings / Calls
Mike Geneux	11/1/2023	1.0	Meeting with UCC and company management	Committee and Committee Advisors Communication
Mike Geneux	11/1/2023	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Geneux	11/2/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Mike Geneux	11/3/2023	1.0	Hearing on Discovery Ruling	Court Hearings
Mike Geneux	11/4/2023	0.5	Internal catch-up re: Counterproposal	Internal Meetings / Calls
Mike Geneux	11/7/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Geneux	11/7/2023	0.5	UCC advisors meeting re: Settlement Constructs Discussion	Committee and Committee Advisors Communication
Mike Geneux	11/8/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Geneux	11/8/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Geneux	11/9/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Mike Geneux	11/9/2023	0.5	Discussion with Province re: November business plan	Committee and Committee Advisors Communication
Mike Geneux	11/10/2023	0.5	UCC advisors meeting re: Discussion of workstreams	Committee and Committee Advisors Communication

Mike Genereux	11/10/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Genereux	11/15/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Genereux	11/15/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	11/16/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Mike Genereux	11/16/2023	0.5	Discussion with counsel	Committee and Committee Advisors Communication
Mike Genereux	11/17/2023	0.5	Discussion with Evercore re: Recoveries analysis	Creditor and Other Party Communication
Mike Genereux	11/17/2023	1.0	Meeting with Debtors' Advisors re: Business plan overview	Debtor and Debtor Advisors Communication
Mike Genereux	11/18/2023	1.0	UCC advisors call re: Standing Motion	Committee and Committee Advisors Communication
Mike Genereux	11/22/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	11/22/2023	0.5	Piper Sandler Internal Meeting re: Standing motion review	Internal Meetings / Calls
Mike Genereux	11/24/2023	0.5	Discussion with Evercore re: Counterproposal	Creditor and Other Party Communication
Mike Genereux	11/24/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Genereux	11/25/2023	0.5	UCC advisors meeting re: Counterproposal discussion	Committee and Committee Advisors Communication
Mike Genereux	11/26/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Genereux	11/26/2023	1.0	Plan settlement discussion	Committee and Committee Advisors Communication
Mike Genereux	11/26/2023	0.5	Discussion with Evercore	Creditor and Other Party Communication
Mike Genereux	11/27/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Mike Genereux	11/27/2023	0.5	UCC advisors meeting re: UCC counterproposal	Committee and Committee Advisors Communication
Mike Genereux	11/27/2023	0.5	Correspondence with Counsel re: Counterproposal	Committee and Committee Advisors Communication
Mike Genereux	11/28/2023	0.5	Discussion with PJT	Debtor and Debtor Advisors Communication
Mike Genereux	11/29/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Mike Genereux	11/30/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Total		74.5		

Piper Sandler Summary of Hours for the Period of September 1, 2023 to November 30, 2023

Professional	Date	Hours	Description	Category
James Kang	9/1/2023	0.5	Advisor discussion re: production	Committee and Committee Advisors Communication
James Kang	9/1/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	9/4/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	9/5/2023	2.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	9/5/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Kang	9/5/2023	2.0	Financial analysis re: Debtors' projections	Financial Analysis & Due Diligence
James Kang	9/6/2023	0.5	Correspondence with Committee professionals re: case scenarios, etc.	Committee and Committee Advisors Communication
James Kang	9/6/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	9/6/2023	1.0	Financial analysis re: Debtors' projections	Financial Analysis & Due Diligence
James Kang	9/6/2023	2.0	Review of financial analysis re: Recovery Analysis	Financial Analysis & Due Diligence
James Kang	9/7/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Kang	9/7/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
James Kang	9/7/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	9/7/2023	1.0	Preparation of fee statement	Administrative
James Kang	9/8/2023	1.0	UCC professionals meeting re: claims analysis	Committee and Committee Advisors Communication
James Kang	9/8/2023	0.5	Correspondence with Province re: financial analysis	Committee and Committee Advisors Communication
James Kang	9/11/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Kang	9/11/2023	2.0	Motion to Compel Production Hearing	Court Hearings
James Kang	9/11/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	9/12/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	9/12/2023	1.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	9/12/2023	1.0	Call with McDermott & counsel re: Piper Sandler fee statement	Committee and Committee Advisors Communication
James Kang	9/12/2023	1.0	Review of fee statement	Administrative
James Kang	9/12/2023	2.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	9/13/2023	0.5	Correspondence with Province re: financial analysis	Committee and Committee Advisors Communication
James Kang	9/13/2023	2.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	9/14/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	9/14/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	9/14/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Kang	9/14/2023	2.0	Financial analysis re: Debtors' historical financial condition	Financial Analysis & Due Diligence
James Kang	9/15/2023	2.0	Financial analysis re: litigation scenarios	Financial Analysis & Due Diligence
James Kang	9/16/2023	2.0	Financial analysis re: Debtors' historical financial condition	Financial Analysis & Due Diligence
James Kang	9/17/2023	2.0	Review of discussion materials & financial analysis	Financial Analysis & Due Diligence
James Kang	9/18/2023	2.0	Financial analysis re: litigation scenarios	Financial Analysis & Due Diligence
James Kang	9/19/2023	0.5	UCC professionals meeting	Committee and Committee Advisors Communication
James Kang	9/20/2023	0.5	Correspondence with Committee professionals re: case scenarios, etc.	Committee and Committee Advisors Communication
James Kang	9/20/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	9/20/2023	1.5	UCC professionals meeting and preparation	Committee and Committee Advisors Communication
James Kang	9/21/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	9/21/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Kang	9/21/2023	2.0	Preparation of deposition questions	Financial Analysis & Due Diligence
James Kang	9/22/2023	1.0	Meeting with Counsel re: ABL analysis	Committee and Committee Advisors Communication
James Kang	9/22/2023	2.0	Review of ABL materials and credit agreement	Financial Analysis & Due Diligence
James Kang	9/22/2023	0.5	Correspondence with Counsel re: Debtors' financials, case scenarios, etc.	Committee and Committee Advisors Communication
James Kang	9/22/2023	0.5	UCC professionals meeting re: preparation of deposition questions	Committee and Committee Advisors Communication
James Kang	9/22/2023	0.5	UCC professionals meeting re: financial analysis of Debtor entities	Committee and Committee Advisors Communication
James Kang	9/24/2023	2.0	Financial analysis re: litigation scenarios	Financial Analysis & Due Diligence
James Kang	9/25/2023	2.0	Financial analysis re: litigation scenarios	Financial Analysis & Due Diligence
James Kang	9/25/2023	1.0	Review of discussion materials & financial analysis	Financial Analysis & Due Diligence
James Kang	9/25/2023	0.5	Correspondence with Counsel re: recovery scenarios	Committee and Committee Advisors Communication
James Kang	9/26/2023	0.5	Correspondence with Counsel re: recovery scenarios	Committee and Committee Advisors Communication
James Kang	9/26/2023	1.0	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Kang	9/26/2023	2.0	Financial analysis re: litigation scenarios	Financial Analysis & Due Diligence
James Kang	9/26/2023	1.0	UCC professionals meeting re: preparation of deposition questions	Committee and Committee Advisors Communication

James Kang	9/27/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	9/27/2023	1.0	Due diligence materials / production review	Document Review and Document Preparation
James Kang	9/27/2023	1.0	Review of discussion materials & financial analysis	Financial Analysis & Due Diligence
James Kang	9/28/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	9/28/2023	2.0	Preparation of deposition questions	Financial Analysis & Due Diligence
James Kang	9/29/2023	1.0	Preparation of fee statement	Administrative
James Kang	9/30/2023	3.0	Review of document production	Document Review and Document Preparation
James Kang	10/1/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Kang	10/2/2023	2.0	Financial analysis re: litigation scenarios	Financial Analysis & Due Diligence
James Kang	10/3/2023	0.5	Call with Debtor's advisors	Debtor and Debtor Advisors Communication
James Kang	10/3/2023	0.5	Piper Sandler internal correspondence re: call with Debtor's advisors	Internal Meetings / Calls
James Kang	10/4/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	10/5/2023	0.5	Correspondence with Province re: financial analysis	Committee and Committee Advisors Communication
James Kang	10/6/2023	0.5	Update time records	Administrative
James Kang	10/6/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	10/8/2023	2.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	10/8/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Kang	10/9/2023	1.5	Due diligence materials / production review	Document Review and Document Preparation
James Kang	10/9/2023	2.0	Preparation of deposition questions	Document Review and Document Preparation
James Kang	10/9/2023	0.5	Review of interim monthly fee statement	Administrative
James Kang	10/9/2023	0.5	Correspondence with Counsel re: Carlyle deposition	Committee and Committee Advisors Communication
James Kang	10/10/2023	2.0	Preparation of deposition questions	Document Review and Document Preparation
James Kang	10/10/2023	2.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	10/10/2023	1.0	Correspondence with Counsel re: Carlyle deposition	Committee and Committee Advisors Communication
James Kang	10/10/2023	2.0	UCC advisors meeting	Committee and Committee Advisors Communication
James Kang	10/10/2023	0.5	Correspondence with Counsel re: Interim fee application	Committee and Committee Advisors Communication
James Kang	10/10/2023	0.5	Review of interim fee application	Administrative
James Kang	10/11/2023	1.0	Court Hearing	Court Hearings
James Kang	10/11/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	10/11/2023	2.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	10/12/2023	9.0	Carlyle Deposition	Other
James Kang	10/13/2023	8.0	Carlyle Deposition	Other
James Kang	10/14/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Kang	10/16/2023	1.5	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	10/16/2023	1.0	Review of deposition notes / transcript	Document Review and Document Preparation
James Kang	10/16/2023	1.0	Due diligence materials / production review	Document Review and Document Preparation
James Kang	10/16/2023	0.5	Internal discussion	Internal Meetings / Calls
James Kang	10/17/2023	0.5	Review of interim fee application	Document Review and Document Preparation
James Kang	10/18/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	10/19/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
James Kang	10/19/2023	2.0	Review of interim fee application	Administrative
James Kang	10/19/2023	0.5	Correspondence with Counsel re: filing interim fee application	Committee and Committee Advisors Communication
James Kang	10/20/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	10/20/2023	0.5	Internal discussion	Internal Meetings / Calls
James Kang	10/22/2023	0.5	Internal discussion	Internal Meetings / Calls
James Kang	10/23/2023	0.5	Correspondence with Province re: financial analysis	Committee and Committee Advisors Communication
James Kang	10/23/2023	0.5	Correspondence with Counsel re: settlement proposal	Committee and Committee Advisors Communication
James Kang	10/24/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	10/25/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	10/25/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	10/26/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
James Kang	10/26/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	10/27/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	10/27/2023	0.5	Internal discussion	Financial Analysis & Due Diligence
James Kang	10/28/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	10/29/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Kang	10/30/2023	2.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence

James Kang	10/30/2023	2.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	10/30/2023	0.5	Internal discussion	Internal Meetings / Calls
James Kang	10/31/2023	0.5	Correspondence with Counsel re: settlement proposal	Committee and Committee Advisors Communication
James Kang	11/1/2023	1.0	Meeting with UCC and company management	Committee and Committee Advisors Communication
James Kang	11/1/2023	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	11/2/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	11/3/2023	1.0	Hearing on Discovery Ruling	Court Hearings
James Kang	11/4/2023	0.5	Internal catch-up re: Counterproposal	Internal Meetings / Calls
James Kang	11/6/2023	2.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	11/7/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	11/7/2023	0.5	UCC advisors meeting re: Settlement constructs discussion	Committee and Committee Advisors Communication
James Kang	11/8/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	11/8/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	11/9/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	11/9/2023	0.5	Discussion with Province re: November business plan	Committee and Committee Advisors Communication
James Kang	11/9/2023	0.5	Correspondence with McDermott re: Invoices	Committee and Committee Advisors Communication
James Kang	11/10/2023	0.5	UCC advisors meeting re: Discussion of workstreams	Committee and Committee Advisors Communication
James Kang	11/10/2023	2.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	11/10/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	11/11/2023	0.5	Correspondence with Counsel re: Recovery scenarios	Committee and Committee Advisors Communication
James Kang	11/12/2023	2.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
James Kang	11/13/2023	2.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
James Kang	11/14/2023	2.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
James Kang	11/14/2023	1.0	Discussion with counsel re: Recovery scenarios	Committee and Committee Advisors Communication
James Kang	11/15/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	11/15/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	11/15/2023	1.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
James Kang	11/16/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	11/16/2023	3.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
James Kang	11/16/2023	1.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	11/16/2023	0.5	Discussion with counsel	Committee and Committee Advisors Communication
James Kang	11/17/2023	0.5	Discussion with Evercore re: Recoveries analysis	Creditor and Other Party Communication
James Kang	11/17/2023	1.0	Meeting with Debtors' Advisors re: Business plan overview	Debtor and Debtor Advisors Communication
James Kang	11/17/2023	0.5	Correspondence with Counsel re: Call with Evercore	Committee and Committee Advisors Communication
James Kang	11/17/2023	1.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
James Kang	11/18/2023	1.0	UCC advisors call re: Standing Motion	Committee and Committee Advisors Communication
James Kang	11/18/2023	5.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
James Kang	11/19/2023	4.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
James Kang	11/20/2023	4.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
James Kang	11/21/2023	4.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
James Kang	11/22/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	11/22/2023	0.5	Piper Sandler Internal Meeting re: Standing Motion review	Internal Meetings / Calls
James Kang	11/24/2023	0.5	Discussion with Evercore re: Counterproposal	Creditor and Other Party Communication
James Kang	11/24/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	11/24/2023	3.0	Financial analysis re: 1L term sheet analysis	Financial Analysis & Due Diligence
James Kang	11/24/2023	0.5	Correspondence with Evercore re: Counterproposal	Committee and Committee Advisors Communication
James Kang	11/25/2023	0.5	UCC advisors meeting re: Counterproposal discussion	Committee and Committee Advisors Communication
James Kang	11/25/2023	2.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	11/26/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	11/26/2023	2.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	11/26/2023	1.0	Plan settlement discussion	Committee and Committee Advisors Communication
James Kang	11/26/2023	0.5	Discussion with Evercore	Creditor and Other Party Communication
James Kang	11/26/2023	0.5	Correspondence with Counsel re: Counterproposal	Committee and Committee Advisors Communication
James Kang	11/27/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Kang	11/27/2023	1.0	Review and preparation of internal discussion materials + financial analysis	Financial Analysis & Due Diligence
James Kang	11/27/2023	0.5	UCC advisors meeting re: UCC counterproposal	Committee and Committee Advisors Communication
James Kang	11/27/2023	0.5	Correspondence with Counsel re: Counterproposal	Committee and Committee Advisors Communication

James Kang	11/27/2023	2.0	Financial analysis re: Counterproposal analysis	Financial Analysis & Due Diligence
James Kang	11/27/2023	1.0	Review of third monthly fee statement	Administrative
James Kang	11/28/2023	0.5	Discussion with PJT	Debtor and Debtor Advisors Communication
James Kang	11/29/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	11/30/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Total		219.5		

Piper Sandler Summary of Hours for the Period of September 1, 2023 to November 30, 2023

Professional	Date	Hours	Description	Category
Andrew Zinn	9/1/2023	0.5	Advisor discussion re: production	Committee and Committee Advisors Communication
Andrew Zinn	9/1/2023	1.0	Financial analysis re: Debtors' projections	Financial Analysis & Due Diligence
Andrew Zinn	9/4/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	9/5/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Andrew Zinn	9/5/2023	3.0	Financial analysis re: Debtors' projections	Financial Analysis & Due Diligence
Andrew Zinn	9/6/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	9/6/2023	1.0	Financial analysis re: Debtors' projections	Financial Analysis & Due Diligence
Andrew Zinn	9/6/2023	2.5	Financial analysis re: Recovery Analysis	Financial Analysis & Due Diligence
Andrew Zinn	9/7/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Andrew Zinn	9/7/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Andrew Zinn	9/7/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	9/7/2023	1.0	Preparation of fee statement	Administrative
Andrew Zinn	9/8/2023	1.0	UCC professionals meeting re: claims analysis	Committee and Committee Advisors Communication
Andrew Zinn	9/11/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Andrew Zinn	9/11/2023	2.0	Motion to Compel Production Hearing	Court Hearings
Andrew Zinn	9/11/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	9/12/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	9/13/2023	2.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	9/14/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Andrew Zinn	9/14/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	9/14/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	9/14/2023	2.0	Financial analysis re: Debtors' historical financial condition	Financial Analysis & Due Diligence
Andrew Zinn	9/15/2023	2.0	Financial analysis re: litigation scenarios	Financial Analysis & Due Diligence
Andrew Zinn	9/16/2023	2.0	Financial analysis re: Debtors' historical financial condition	Financial Analysis & Due Diligence
Andrew Zinn	9/17/2023	3.0	Financial analysis re: Debtors' historical financial condition	Financial Analysis & Due Diligence
Andrew Zinn	9/18/2023	2.0	Financial analysis re: litigation scenarios	Financial Analysis & Due Diligence
Andrew Zinn	9/19/2023	0.5	UCC professionals meeting	Committee and Committee Advisors Communication
Andrew Zinn	9/20/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	9/20/2023	1.5	UCC professionals meeting and preparation	Committee and Committee Advisors Communication
Andrew Zinn	9/21/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	9/21/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Andrew Zinn	9/21/2023	2.0	Preparation of deposition questions	Financial Analysis & Due Diligence
Andrew Zinn	9/22/2023	1.0	Meeting with Counsel re: ABL analysis	Committee and Committee Advisors Communication
Andrew Zinn	9/22/2023	2.0	Review of ABL materials and credit agreement	Financial Analysis & Due Diligence
Andrew Zinn	9/22/2023	0.5	UCC professionals meeting re: preparation of deposition questions	Committee and Committee Advisors Communication
Andrew Zinn	9/22/2023	0.5	UCC professionals meeting re: financial analysis of Debtor entities	Committee and Committee Advisors Communication
Andrew Zinn	9/24/2023	2.0	Financial analysis re: litigation scenarios	Financial Analysis & Due Diligence
Andrew Zinn	9/25/2023	3.0	Financial analysis re: litigation scenarios	Financial Analysis & Due Diligence
Andrew Zinn	9/26/2023	1.0	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Andrew Zinn	9/26/2023	2.0	Financial analysis re: litigation scenarios	Financial Analysis & Due Diligence
Andrew Zinn	9/26/2023	1.5	UCC professionals meeting re: preparation of deposition questions	Committee and Committee Advisors Communication
Andrew Zinn	9/27/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	9/28/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	9/28/2023	2.0	Preparation of deposition questions	Financial Analysis & Due Diligence
Andrew Zinn	9/29/2023	1.0	Preparation of fee statement	Administrative
Andrew Zinn	9/30/2023	3.0	Review of document production	Document Review and Document Preparation
Andrew Zinn	10/1/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Andrew Zinn	10/2/2023	2.5	Document review and preparation of deposition questions	Document Review and Document Preparation
Andrew Zinn	10/3/2023	0.5	Call with Debtors' advisors	Debtor and Debtor Advisors Communication
Andrew Zinn	10/4/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	10/4/2023	2.0	Document review and preparation of deposition questions	Document Review and Document Preparation
Andrew Zinn	10/5/2023	0.5	Correspondence with Province re: financial analysis	Committee and Committee Advisors Communication
Andrew Zinn	10/6/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	10/6/2023	0.5	Update time records	Administrative

Andrew Zinn	10/7/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	10/8/2023	2.0	Document review and preparation of deposition questions	Document Review and Document Preparation
Andrew Zinn	10/8/2023	2.0	Financial analysis re: Debtors' capital structure	Financial Analysis & Due Diligence
Andrew Zinn	10/9/2023	1.5	Financial analysis re: Debtors' capital structure	Financial Analysis & Due Diligence
Andrew Zinn	10/9/2023	1.5	Document review and preparation of deposition questions	Document Review and Document Preparation
Andrew Zinn	10/10/2023	1.0	Correspondence with Counsel re: Carlyle deposition	Committee and Committee Advisors Communication
Andrew Zinn	10/10/2023	2.0	UCC advisors meeting	Committee and Committee Advisors Communication
Andrew Zinn	10/10/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	10/11/2023	1.0	Court Hearing	Court Hearings
Andrew Zinn	10/11/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	10/11/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	10/12/2023	9.0	Carlyle Deposition	Other
Andrew Zinn	10/11/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	10/13/2023	8.0	Carlyle Deposition	Other
Andrew Zinn	10/14/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Andrew Zinn	10/14/2023	1.0	Preparation of interim fee application	Administrative
Andrew Zinn	10/16/2023	1.0	Review of fee application	Administrative
Andrew Zinn	10/16/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	10/17/2023	3.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	10/18/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	10/19/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Andrew Zinn	10/19/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	10/20/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	10/22/2023	2.0	Document review and preparation of deposition questions	Document Review and Document Preparation
Andrew Zinn	10/23/2023	3.0	Document review and preparation of deposition questions	Document Review and Document Preparation
Andrew Zinn	10/24/2023	1.5	Correspondence with legal advisors re: case analysis	Committee and Committee Advisors Communication
Andrew Zinn	10/24/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	10/25/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	10/25/2023	2.0	Financial analysis re: term sheets & proposals	Financial Analysis & Due Diligence
Andrew Zinn	10/25/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	10/26/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Andrew Zinn	10/27/2023	0.5	Update time records	Administrative
Andrew Zinn	10/28/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	10/29/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	10/30/2023	3.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Andrew Zinn	10/31/2023	1.5	Analysis & correspondence re: settlement proposal	Committee and Committee Advisors Communication
Andrew Zinn	11/1/2023	1.0	Meeting with UCC and company management	Committee and Committee Advisors Communication
Andrew Zinn	11/1/2023	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	11/2/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	11/3/2023	1.0	Hearing on Discovery Ruling	Court Hearings
Andrew Zinn	11/4/2023	0.5	Internal catch-up re: Counterproposal	Internal Meetings / Calls
Andrew Zinn	11/7/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	11/7/2023	0.5	UCC advisors meeting re: Settlement constructs discussion	Committee and Committee Advisors Communication
Andrew Zinn	11/8/2023	3.0	Financial analysis re: November business plan	Financial Analysis & Due Diligence
Andrew Zinn	11/8/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	11/8/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	11/9/2023	3.0	Financial analysis re: November business plan	Financial Analysis & Due Diligence
Andrew Zinn	11/9/2023	0.5	Piper Sandler Internal Discussion re: November business plan	Internal Meetings / Calls
Andrew Zinn	11/9/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	11/9/2023	0.5	Discussion with Province re: November business plan	Committee and Committee Advisors Communication
Andrew Zinn	11/9/2023	0.5	Correspondence with McDermott re: Invoices	Committee and Committee Advisors Communication
Andrew Zinn	11/9/2023	2.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
Andrew Zinn	11/10/2023	2.0	Review of Plan of Reorganization	Financial Analysis & Due Diligence
Andrew Zinn	11/10/2023	0.5	UCC advisors meeting re: Discussion of workstreams	Committee and Committee Advisors Communication
Andrew Zinn	11/10/2023	2.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
Andrew Zinn	11/10/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	11/11/2023	2.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence

Andrew Zinn	11/14/2023	2.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
Andrew Zinn	11/14/2023	0.5	Discussion with counsel re: Recovery scenarios	Committee and Committee Advisors Communication
Andrew Zinn	11/15/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	11/15/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	11/15/2023	2.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
Andrew Zinn	11/16/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	11/16/2023	3.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
Andrew Zinn	11/16/2023	0.5	Discussion with counsel	Committee and Committee Advisors Communication
Andrew Zinn	11/17/2023	0.5	Discussion with Evercore re: Recoveries analysis	Creditor and Other Party Communication
Andrew Zinn	11/17/2023	1.0	Meeting with Debtors' advisors re: Business plan overview	Debtor and Debtor Advisors Communication
Andrew Zinn	11/17/2023	1.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
Andrew Zinn	11/18/2023	1.0	UCC advisors call re: Standing Motion	Committee and Committee Advisors Communication
Andrew Zinn	11/18/2023	5.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
Andrew Zinn	11/19/2023	4.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
Andrew Zinn	11/20/2023	4.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
Andrew Zinn	11/21/2023	4.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
Andrew Zinn	11/22/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	11/22/2023	0.5	Piper Sandler Internal Meeting re: Standing motion review	Internal Meetings / Calls
Andrew Zinn	11/24/2023	0.5	Discussion with Evercore re: Counterproposal	Creditor and Other Party Communication
Andrew Zinn	11/24/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	11/24/2023	3.0	Financial analysis re: 1L term sheet analysis	Financial Analysis & Due Diligence
Andrew Zinn	11/24/2023	2.0	Financial analysis re: Analysis of expert report of Mark Rule	Financial Analysis & Due Diligence
Andrew Zinn	11/25/2023	0.5	UCC advisors meeting re: Counterproposal discussion	Committee and Committee Advisors Communication
Andrew Zinn	11/26/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	11/26/2023	1.0	Plan settlement discussion	Committee and Committee Advisors Communication
Andrew Zinn	11/26/2023	0.5	Discussion with Evercore	Creditor and Other Party Communication
Andrew Zinn	11/27/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Andrew Zinn	11/27/2023	0.5	UCC advisors meeting re: UCC counterproposal	Committee and Committee Advisors Communication
Andrew Zinn	11/27/2023	0.5	Correspondence with Counsel re: Counterproposal	Committee and Committee Advisors Communication
Andrew Zinn	11/29/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	11/30/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Total		210.5		

Piper Sandler Summary of Hours for the Period of September 1, 2023 to November 30, 2023

Professional	Date	Hours	Description	Category
Joshua Katz	9/4/2023	1.0	Internal document review	Internal Meetings / Calls
Joshua Katz	9/4/2023	1.0	Preparation for internal meeting	Financial Analysis & Due Diligence
Joshua Katz	9/4/2023	3.0	Financial analysis re: Capital market analysis	Financial Analysis & Due Diligence
Joshua Katz	9/5/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	9/5/2023	1.5	Preparation of monthly fee statement	Administrative
Joshua Katz	9/5/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	9/6/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	9/6/2023	1.5	Preparation of discussion materials & financial analysis	Financial Analysis & Due Diligence
Joshua Katz	9/6/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	9/7/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Joshua Katz	9/7/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	9/7/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	9/8/2023	1.0	UCC professionals meeting re: claims analysis	Committee and Committee Advisors Communication
Joshua Katz	9/8/2023	0.5	Update time records	Administrative
Joshua Katz	9/9/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Committee and Committee Advisors Communication
Joshua Katz	9/10/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Committee and Committee Advisors Communication
Joshua Katz	9/11/2023	2.0	Motion to Compel Production Hearing	Court Hearings
Joshua Katz	9/11/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	9/12/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Committee and Committee Advisors Communication
Joshua Katz	9/12/2023	1.5	Due diligence materials / production review	Document Review and Document Preparation
Joshua Katz	9/13/2023	2.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	9/14/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	9/14/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joshua Katz	9/15/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Committee and Committee Advisors Communication
Joshua Katz	9/15/2023	1.5	Due diligence materials / production review	Document Review and Document Preparation
Joshua Katz	9/16/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Committee and Committee Advisors Communication
Joshua Katz	9/17/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Committee and Committee Advisors Communication
Joshua Katz	9/18/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	9/18/2023	3.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Committee and Committee Advisors Communication
Joshua Katz	9/19/2023	0.5	UCC professionals meeting	Committee and Committee Advisors Communication
Joshua Katz	9/19/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	9/20/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	9/20/2023	1.5	UCC professionals meeting and preparation	Committee and Committee Advisors Communication
Joshua Katz	9/21/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joshua Katz	9/21/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	9/21/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Committee and Committee Advisors Communication
Joshua Katz	9/21/2023	3.5	Due diligence materials / production review	Document Review and Document Preparation
Joshua Katz	9/22/2023	1.0	Meeting with Counsel re: ABL analysis	Committee and Committee Advisors Communication
Joshua Katz	9/22/2023	0.5	Review of ABL materials and credit agreement	Financial Analysis & Due Diligence
Joshua Katz	9/22/2023	0.5	UCC professionals meeting re: preparation of deposition questions	Committee and Committee Advisors Communication
Joshua Katz	9/22/2023	0.5	UCC professionals meeting re: financial analysis of Debtor entities	Committee and Committee Advisors Communication
Joshua Katz	9/23/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	9/24/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Committee and Committee Advisors Communication
Joshua Katz	9/24/2023	1.0	Due diligence materials / production review	Document Review and Document Preparation
Joshua Katz	9/25/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	9/25/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Committee and Committee Advisors Communication
Joshua Katz	9/26/2023	1.0	UCC professionals meeting re: preparation of deposition questions	Committee and Committee Advisors Communication
Joshua Katz	9/26/2023	1.0	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	9/26/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
Joshua Katz	9/26/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Committee and Committee Advisors Communication
Joshua Katz	9/27/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	9/27/2023	1.0	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	9/28/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joshua Katz	9/29/2023	1.0	Preparation of fee statement	Administrative

Joshua Katz	9/29/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
Joshua Katz	9/30/2023	0.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	10/1/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	10/3/2023	0.5	Call with Debtors' advisors	Debtor and Debtor Advisors Communication
Joshua Katz	10/3/2023	2.0	Financial analysis re: Capital market analysis	Financial Analysis & Due Diligence
Joshua Katz	10/7/2023	2.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	10/4/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	10/4/2023	3.0	Due diligence materials / production review	Document Review and Document Preparation
Joshua Katz	10/5/2023	0.5	Correspondence with Province re: financial analysis	Committee and Committee Advisors Communication
Joshua Katz	10/5/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
Joshua Katz	10/7/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	10/8/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	10/9/2023	3.0	Due diligence materials / production review	Document Review and Document Preparation
Joshua Katz	10/9/2023	1.5	Preparation of interim fee application	Administrative
Joshua Katz	10/9/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	10/10/2023	1.0	Correspondence with Counsel re: Carlyle deposition	Committee and Committee Advisors Communication
Joshua Katz	10/10/2023	2.0	UCC advisors meeting	Committee and Committee Advisors Communication
Joshua Katz	10/10/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	10/10/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	10/11/2023	1.0	Court Hearing	Court Hearings
Joshua Katz	10/11/2023	0.5	Correspondence with Counsel re: Interim fee application	Committee and Committee Advisors Communication
Joshua Katz	10/11/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	10/12/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	10/12/2023	9.0	Carlyle Deposition	Other
Joshua Katz	10/12/2023	1.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	10/13/2023	8.0	Carlyle Deposition	Other
Joshua Katz	10/13/2023	0.5	Internal discussion re: depositions	Internal Meetings / Calls
Joshua Katz	10/14/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	10/14/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
Joshua Katz	10/16/2023	2.0	Review of deposition notes / transcript	Document Review and Document Preparation
Joshua Katz	10/16/2023	2.0	Preparation of interim fee application	Administrative
Joshua Katz	10/16/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	10/17/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	10/18/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	10/19/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Joshua Katz	10/20/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	10/22/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	10/25/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	10/26/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
Joshua Katz	10/27/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	10/28/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	10/28/2023	0.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	10/29/2023	1.0	Update time records	Administrative
Joshua Katz	10/30/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
Joshua Katz	11/1/2023	1.0	Meeting with UCC and company management	Committee and Committee Advisors Communication
Joshua Katz	11/1/2023	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	11/2/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joshua Katz	11/3/2023	1.0	Hearing on Discovery Ruling	Court Hearings
Joshua Katz	11/4/2023	0.5	Internal catch-up re: Counterproposal	Internal Meetings / Calls
Joshua Katz	11/7/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	11/7/2023	0.5	UCC advisors meeting re: Settlement constructs discussion	Committee and Committee Advisors Communication
Joshua Katz	11/8/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	11/8/2023	3.0	Financial analysis re: November business plan	Financial Analysis & Due Diligence
Joshua Katz	11/8/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	11/9/2023	3.0	Financial analysis re: November business plan	Financial Analysis & Due Diligence
Joshua Katz	11/9/2023	0.5	Piper Sandler internal discussion re: November business plan	Internal Meetings / Calls
Joshua Katz	11/9/2023	1.0	UCC meeting	Committee and Committee Advisors Communication

Joshua Katz	11/9/2023	0.5	Discussion with Province re: November business plan	Committee and Committee Advisors Communication
Joshua Katz	11/9/2023	0.5	Correspondence with McDermott re: Invoices	Committee and Committee Advisors Communication
Joshua Katz	11/9/2023	0.5	Update to fee statement	Administrative
Joshua Katz	11/10/2023	2.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
Joshua Katz	11/10/2023	2.0	Review of Plan of Reorganization	Financial Analysis & Due Diligence
Joshua Katz	11/10/2023	0.5	UCC advisors meeting re: Discussion of workstreams	Committee and Committee Advisors Communication
Joshua Katz	11/10/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	11/11/2023	2.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
Joshua Katz	11/13/2023	0.5	Preparation of fee statement	Administrative
Joshua Katz	11/14/2023	1.0	Preparation of fee statement	Administrative
Joshua Katz	11/14/2023	2.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
Joshua Katz	11/14/2023	0.5	Discussion with counsel re: Recovery scenarios	Committee and Committee Advisors Communication
Joshua Katz	11/15/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	11/15/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	11/15/2023	1.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
Joshua Katz	11/16/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Joshua Katz	11/16/2023	3.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
Joshua Katz	11/16/2023	0.5	Discussion with counsel	Committee and Committee Advisors Communication
Joshua Katz	11/17/2023	0.5	Discussion with Evercore re: Recoveries analysis	Creditor and Other Party Communication
Joshua Katz	11/17/2023	1.0	Meeting with Debtors' advisors re: Business plan overview	Debtor and Debtor Advisors Communication
Joshua Katz	11/20/2023	2.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
Joshua Katz	11/21/2023	4.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
Joshua Katz	11/22/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	11/22/2023	0.5	Piper Sandler internal meeting re: Standing motion review	Internal Meetings / Calls
Joshua Katz	11/24/2023	0.5	Discussion with Evercore re: Counterproposal	Creditor and Other Party Communication
Joshua Katz	11/24/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	11/24/2023	3.0	Financial analysis re: 1L term sheet analysis	Financial Analysis & Due Diligence
Joshua Katz	11/24/2023	2.0	Financial analysis re: Analysis of expert report of Mark Rule	Financial Analysis & Due Diligence
Joshua Katz	11/25/2023	0.5	UCC advisors meeting re: Counterproposal discussion	Committee and Committee Advisors Communication
Joshua Katz	11/26/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	11/26/2023	1.0	Plan settlement discussion	Committee and Committee Advisors Communication
Joshua Katz	11/26/2023	0.5	Discussion with Evercore	Creditor and Other Party Communication
Joshua Katz	11/27/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
Joshua Katz	11/27/2023	0.5	UCC advisors meeting re: UCC counterproposal	Committee and Committee Advisors Communication
Joshua Katz	11/27/2023	0.5	Correspondence with Counsel re: Counterproposal	Committee and Committee Advisors Communication
Joshua Katz	11/27/2023	2.0	Preparation of third monthly fee statement	Administrative
Joshua Katz	11/29/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	11/30/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Total		193.0		

Piper Sandler Summary of Hours for the Period of September 1, 2023 to November 30, 2023

Professional	Date	Hours	Description	Category
James Morrell	9/1/2023	0.5	Advisor discussion re: production	Committee and Committee Advisors Communication
James Morrell	9/1/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	9/1/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	9/2/2023	4.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	9/3/2023	2.0	Financial analysis re: Capital market analysis	Financial Analysis & Due Diligence
James Morrell	9/3/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	9/4/2023	4.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	9/4/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	9/5/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Morrell	9/5/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	9/5/2023	3.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	9/6/2023	0.5	Correspondence with Advisors re: financial analysis	Committee and Committee Advisors Communication
James Morrell	9/6/2023	1.0	Preparation of discussion materials & financial analysis	Financial Analysis & Due Diligence
James Morrell	9/6/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	9/6/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	9/7/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Morrell	9/7/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
James Morrell	9/7/2023	3.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	9/7/2023	0.5	Update time records	Administrative
James Morrell	9/7/2023	1.0	Financial Analysis re: recoveries analysis	Financial Analysis & Due Diligence
James Morrell	9/7/2023	1.0	Advisor discussion re: financial analysis	Financial Analysis & Due Diligence
James Morrell	9/8/2023	2.0	Preparation of first interim fee statement	Administrative
James Morrell	9/8/2023	2.0	Advisor discussion re: financial analysis	Committee and Committee Advisors Communication
James Morrell	9/9/2023	1.0	Preparation of first interim fee statement	Administrative
James Morrell	9/10/2023	1.0	Preparation of first interim fee statement	Administrative
James Morrell	9/11/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Morrell	9/11/2023	2.0	Motion to Compel Production Hearing	Court Hearings
James Morrell	9/11/2023	1.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	9/11/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	9/12/2023	0.5	Correspondence with Counsel re: first interim fee statement	Committee and Committee Advisors Communication
James Morrell	9/12/2023	0.5	Review of fee statement	Administrative
James Morrell	9/12/2023	1.0	Parties in interest / conflict checks	Administrative
James Morrell	9/12/2023	0.5	Correspondence with Advisors re: financial analysis	Committee and Committee Advisors Communication
James Morrell	9/12/2023	1.0	Review of financial analysis	Financial Analysis & Due Diligence
James Morrell	9/13/2023	2.0	Meeting of professionals	Committee and Committee Advisors Communication
James Morrell	9/14/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Morrell	9/14/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
James Morrell	9/14/2023	0.5	Internal correspondence re: Parties in interest / conflict checks	Internal Meetings / Calls
James Morrell	9/14/2023	0.5	Correspondence with Counsel re: financial analysis	Committee and Committee Advisors Communication
James Morrell	9/14/2023	1.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	9/14/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	9/15/2023	3.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	9/16/2023	3.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	9/17/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	9/18/2023	4.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	9/19/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Morrell	9/20/2023	2.0	Financial Analysis re: recoveries analysis	Financial Analysis & Due Diligence
James Morrell	9/20/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	9/21/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
James Morrell	9/21/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Morrell	9/21/2023	4.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	9/22/2023	2.0	Financial Analysis re: recoveries analysis	Financial Analysis & Due Diligence
James Morrell	9/22/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	9/22/2023	1.0	Meeting with Counsel re: ABL analysis	Committee and Committee Advisors Communication

James Morrell	9/22/2023	2.0	Review of ABL materials and credit agreement	Financial Analysis & Due Diligence
James Morrell	9/24/2023	2.0	Financial Analysis re: recoveries analysis	Financial Analysis & Due Diligence
James Morrell	9/25/2023	0.5	Correspondence with Counsel re: recoveries analysis	Committee and Committee Advisors Communication
James Morrell	9/25/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	9/26/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
James Morrell	9/26/2023	1.0	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Morrell	9/26/2023	0.5	Correspondence with Counsel re: financial analysis	Committee and Committee Advisors Communication
James Morrell	9/27/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	9/28/2023	0.5	Update time records	Administrative
James Morrell	9/29/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	10/1/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Morrell	10/2/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	10/3/2023	0.5	Call with Debtors' advisors	Debtor and Debtor Advisors Communication
James Morrell	10/4/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	10/4/2023	0.5	Update time records	Administrative
James Morrell	10/4/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	10/5/2023	2.0	Due diligence materials / production review	Financial Analysis & Due Diligence
James Morrell	10/5/2023	0.5	Correspondence with Province re: financial analysis	Committee and Committee Advisors Communication
James Morrell	10/5/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	10/6/2023	1.0	Preparation of fee application	Administrative
James Morrell	10/6/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	10/6/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	10/7/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	10/8/2023	1.0	Financial analysis re: Recoveries analysis	Financial Analysis & Due Diligence
James Morrell	10/9/2023	3.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	10/9/2023	2.0	Drafting of Carlyle Deposition Questions	Document Review and Document Preparation
James Morrell	10/9/2023	1.0	Preparation of interim fee application	Administrative
James Morrell	10/9/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	10/9/2023	1.0	Internal discussion re: interim monthly fee statement	Internal Meetings / Calls
James Morrell	10/10/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	10/10/2023	1.0	Correspondence with Counsel re: Carlyle deposition	Committee and Committee Advisors Communication
James Morrell	10/10/2023	2.0	UCC advisors meeting	Committee and Committee Advisors Communication
James Morrell	10/10/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	10/11/2023	0.5	Correspondence with Counsel re: Interim fee application	Committee and Committee Advisors Communication
James Morrell	10/11/2023	1.0	Court Hearing	Court Hearings
James Morrell	10/11/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	10/11/2023	0.5	Preparation of interim monthly fee statement	Document Review and Document Preparation
James Morrell	10/12/2023	9.0	Carlyle Deposition	Other
James Morrell	10/13/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	10/13/2023	8.0	Carlyle Deposition	Other
James Morrell	10/13/2023	0.5	Internal discussion re: depositions	Internal Meetings / Calls
James Morrell	10/14/2023	0.5	Internal discussion re: workstreams / deliverables	Internal Meetings / Calls
James Morrell	10/15/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	10/16/2023	1.0	Preparation of interim fee application	Administrative
James Morrell	10/16/2023	3.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	10/16/2023	0.5	Correspondence with Counsel re: depositions	Committee and Committee Advisors Communication
James Morrell	10/16/2023	2.0	Review of deposition notes / transcript	Document Review and Document Preparation
James Morrell	10/17/2023	1.0	Preparation of interim fee application	Document Review and Document Preparation
James Morrell	10/18/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	10/18/2023	0.5	Correspondence with Counsel re: filing interim monthly fee application	Committee and Committee Advisors Communication
James Morrell	10/18/2023	0.5	Correspondence with Counsel re: depositions	Committee and Committee Advisors Communication
James Morrell	10/19/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
James Morrell	10/19/2023	0.5	Correspondence with Counsel re: filing interim monthly fee application	Committee and Committee Advisors Communication
James Morrell	10/20/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	10/21/2023	2.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	10/22/2023	1.0	Due diligence materials / production review	Document Review and Document Preparation
James Morrell	10/23/2023	0.5	Correspondence with Province re: financial analysis	Committee and Committee Advisors Communication

James Morrell	10/23/2023	0.5	Correspondence with Counsel re: settlement proposal	Committee and Committee Advisors Communication
James Morrell	10/23/2023	2.0	Financial analysis re: recovery and case scenarios	Financial Analysis & Due Diligence
James Morrell	10/24/2023	1.5	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	10/25/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	10/26/2023	1.0	Drafting of Deposition Questions	Document Review and Document Preparation
James Morrell	10/26/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
James Morrell	10/26/2023	0.5	Correspondence with advisors re: financial analysis	Committee and Committee Advisors Communication
James Morrell	10/27/2023	2.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	10/28/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	10/29/2023	1.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	10/30/2023	3.0	Financial analysis re: Debtors' financials, case scenarios, etc.	Financial Analysis & Due Diligence
James Morrell	10/31/2023	1.0	Kobre & Kim Discovery Dispute Hearing	Court Hearings
James Morrell	10/31/2023	0.5	Correspondence with Counsel re: settlement proposal	Committee and Committee Advisors Communication
James Morrell	11/1/2023	1.0	Meeting with UCC and company management	Committee and Committee Advisors Communication
James Morrell	11/1/2023	0.5	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	11/2/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
James Morrell	11/7/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	11/7/2023	0.5	UCC advisors meeting re: Settlement constructs discussion	Committee and Committee Advisors Communication
James Morrell	11/8/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	11/8/2023	3.0	Financial analysis re: November business plan	Financial Analysis & Due Diligence
James Morrell	11/8/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	11/9/2023	3.0	Financial analysis re: November business plan	Financial Analysis & Due Diligence
James Morrell	11/9/2023	0.5	Piper Sandler internal discussion re: November business plan	Internal Meetings / Calls
James Morrell	11/9/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
James Morrell	11/9/2023	0.5	Discussion with Province re: November business plan	Creditor and Other Party Communication
James Morrell	11/9/2023	0.5	Correspondence with McDermott re: Fee statement	Committee and Committee Advisors Communication
James Morrell	11/9/2023	3.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
James Morrell	11/10/2023	2.0	Review of Plan of Reorganization	Financial Analysis & Due Diligence
James Morrell	11/10/2023	2.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
James Morrell	11/10/2023	0.5	UCC advisors meeting re: Discussion of workstreams	Committee and Committee Advisors Communication
James Morrell	11/10/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	11/11/2023	2.0	Financial analysis re: Recovery Scenarios	Financial Analysis & Due Diligence
James Morrell	11/13/2023	2.0	Financial analysis re: Recovery Scenarios	Financial Analysis & Due Diligence
James Morrell	11/14/2023	1.0	Preparation of fee statement	Administrative
James Morrell	11/14/2023	2.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
James Morrell	11/14/2023	0.5	Discussion with counsel re: Recovery scenarios	Committee and Committee Advisors Communication
James Morrell	11/15/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	11/15/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	11/15/2023	3.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
James Morrell	11/16/2023	1.0	UCC Meeting	Committee and Committee Advisors Communication
James Morrell	11/16/2023	3.0	Financial analysis re: Recovery scenarios	Financial Analysis & Due Diligence
James Morrell	11/16/2023	0.5	Discussion with counsel	Committee and Committee Advisors Communication
James Morrell	11/17/2023	0.5	Discussion with Evercore re: Recoveries analysis	Creditor and Other Party Communication
James Morrell	11/17/2023	1.0	Meeting with debtors' advisors re: Business plan overview	Debtor and Debtor Advisors Communication
James Morrell	11/17/2023	3.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
James Morrell	11/18/2023	1.0	UCC advisors call re: Standing Motion	Committee and Committee Advisors Communication
James Morrell	11/18/2023	5.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
James Morrell	11/19/2023	4.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
James Morrell	11/20/2023	4.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
James Morrell	11/21/2023	4.0	Review of Standing Motion draft	Financial Analysis & Due Diligence
James Morrell	11/22/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	11/22/2023	0.5	Piper Sandler internal meeting re: Standing motion review	Internal Meetings / Calls
James Morrell	11/24/2023	0.5	Discussion with Evercore re: Counterproposal	Creditor and Other Party Communication
James Morrell	11/24/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	11/24/2023	3.0	Financial analysis re: 1L term sheet analysis	Financial Analysis & Due Diligence
James Morrell	11/24/2023	2.0	Financial analysis re: Analysis of expert report of Mark Rule	Financial Analysis & Due Diligence
James Morrell	11/25/2023	2.0	Financial analysis re: Counterproposal analysis	Financial Analysis & Due Diligence

James Morrell	11/25/2023	0.5	UCC advisors meeting re: Counterproposal discussion	Committee and Committee Advisors Communication
James Morrell	11/26/2023	2.0	Financial analysis re: Counterproposal analysis	Financial Analysis & Due Diligence
James Morrell	11/26/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	11/26/2023	1.0	Plan settlement discussion	Committee and Committee Advisors Communication
James Morrell	11/26/2023	0.5	Discussion with Evercore	Creditor and Other Party Communication
James Morrell	11/26/2023	2.0	Financial analysis re: Counterproposal analysis	Financial Analysis & Due Diligence
James Morrell	11/27/2023	0.5	Piper Sandler internal meeting	Internal Meetings / Calls
James Morrell	11/27/2023	0.5	UCC advisors meeting re: UCC counterproposal	Committee and Committee Advisors Communication
James Morrell	11/27/2023	0.5	Correspondence with Counsel re: Counterproposal	Committee and Committee Advisors Communication
James Morrell	11/27/2023	2.0	Preparation of third monthly fee statement	Administrative
James Morrell	11/28/2023	2.0	Financial analysis re: Analysis of expert report of Mark Rule	Financial Analysis & Due Diligence
James Morrell	11/29/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	11/30/2023	1.0	UCC meeting	Committee and Committee Advisors Communication
Total		266.5		

Piper Sandler Summary of Hours for the Period of September 1, 2023 to November 30, 2023

Professional	Date	Hours	Description	Category
Garry Vaynberg	9/6/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Garry Vaynberg	9/25/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Total		2.0		

Piper Sandler Summary of Hours for the Period of September 1, 2023 to November 30, 2023

Professional	Date	Hours	Description	Category
Randy Yang	9/6/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Randy Yang	9/25/2023	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Total		2.0		

EXHIBIT D

MONTHLY INVOICES

PIPER | SANDLER

INVOICE

Wesco Aircraft Holdings, Inc.

Invoice Date: 11/15/2023

Invoice Number: 31032-5

James R. Lewis
BOKF, NA, solely in its capacity as chair of the Committee
2405 Grand Blvd., Ste 840
Kansas City, MO 64108

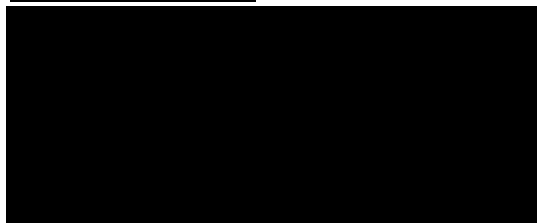
<u>Description</u>	<u>Amount</u>
Monthly Fee - September 2023 (9/1/23-9/30/23)	\$175,000.00
20% Holdback Amount	(\$35,000.00)
Legal expenses	\$1,430.00
Market Database Services	\$2,500.00
Out-of-Pocket Expenses	<u>\$874.67</u>
Total Amount Due	\$144,804.67

Michael Genereux
Managing Director
Investment Banking

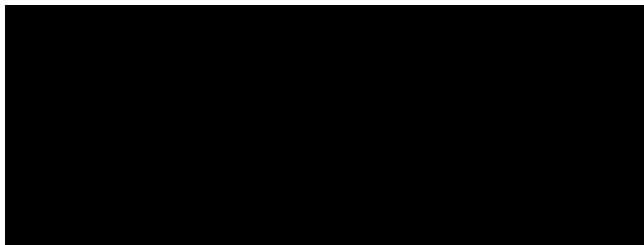
Check Mailing Instructions:

Mail Payments to:
Piper Sandler & Co.
PO Box 856284
Minneapolis, MN 55485-6284

ACH Instructions:



Wire Instructions:



PIPER | SANDLER

INVOICE

Wesco Aircraft Holdings, Inc.

Invoice Date: 12/6/2023
Invoice Number: 31032-6

James R. Lewis
BOKF, NA, solely in its capacity as chair of the Committee
2405 Grand Blvd., Ste 840
Kansas City, MO 64108

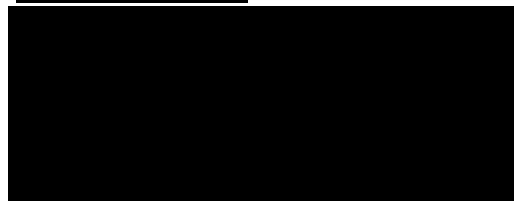
<u>Description</u>	<u>Amount</u>
Monthly Fee - October 2023 (10/1/23-10/31/23)	\$175,000.00
20% Holdback Amount	(\$35,000.00)
Market Database Services	\$2,500.00
Out-of-Pocket Expenses	<u>\$1,472.77</u>
Total Amount Due	\$143,972.77

Michael Genereux
Managing Director
Investment Banking

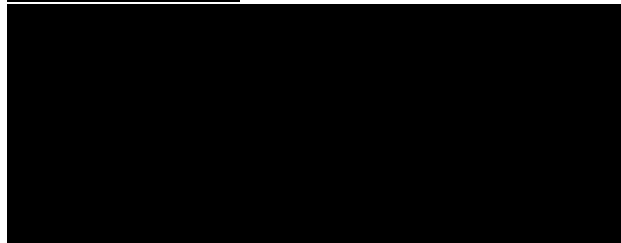
Check Mailing Instructions:

Mail Payments to:
Piper Sandler & Co.
PO Box 856284
Minneapolis, MN 55485-6284

ACH Instructions:



Wire Instructions:



PIPER | SANDLER

INVOICE

Wesco Aircraft Holdings, Inc.

Invoice Date: 1/11/2024

Invoice Number: 31032-7

James R. Lewis
BOKF, NA, solely in its capacity as chair of the Committee
2405 Grand Blvd., Ste 840
Kansas City, MO 64108

Description	Amount
Monthly Fee - November 2023	\$175,000.00
20% Holdback Amount	(\$35,000.00)
Outside Legal Fees	\$11,260.00
Out-of-Pocket Expenses	\$1,695.71
Total Amount Due	<u>\$152,955.71</u>

Michael Genereux
Managing Director
Investment Banking

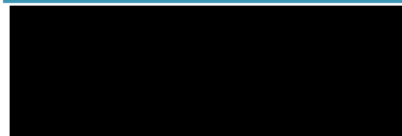
Wire Instructions



ACH Instructions



Check Mailing Instructions





Debevoise & Plimpton LLP
66 Hudson Boulevard
New York, NY 10001
+1 212 909 6000

October 16, 2023

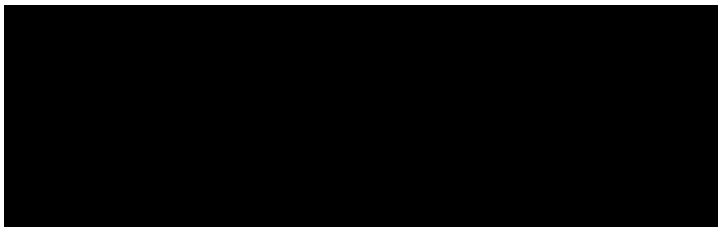
PIPER SANDLER & CO.
1251 Avenue of the Americas
New York, NY 10020

Invoice #: 2454341

Client Matter 25733.1028

FOR PROFESSIONAL SERVICES rendered through September 30, 2023 in connection with WESCO UCC
ENGAGEMENT

Fees	\$1,430.00
Charges and Disbursements	\$0.00
TOTAL	\$1,430.00



25733.1028 – WESCO UCC ENGAGEMENT

Invoice Number: 2454341

Date	Timekeeper	Narrative	Hours
09/06/23	Labovitz, M. Natasha	Correspondence with E. Worenklein re retention order status and path forward.	0.2
09/06/23	Worenklein, Elie J.	Email Exchange with Piper Sandler and N. Labovitz re status of retention order.	0.1
09/07/23	Labovitz, M. Natasha	Correspondence with E. Worenklein and client re final retention order.	0.2
09/07/23	Worenklein, Elie J.	Emails with client re Wesco signed retention order.	0.3
Total Hours			0.8

TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Partner	Labovitz, M. Natasha	0.4	2,075.00	830.00
	Partner Total	0.4		\$830.00
Counsel	Worenklein, Elie J.	0.4	1,500.00	600.00
	Counsel Total	0.4		\$600.00
	Matter Total	0.8		\$1,430.00



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October 16, 2023

PIPER SANDLER & CO.
1251 Avenue of the Americas
New York, NY 10020

Invoice #: 2454341

Client Matter 25733.1028

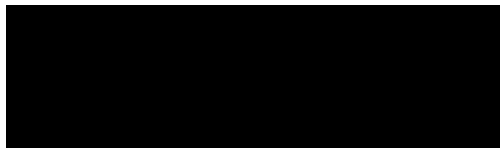
REMITTANCE SUMMARY
(Payment Due Upon Receipt)

Fees	\$1,430.00
Charges and Disbursements	\$0.00
TOTAL	\$1,430.00

Check

Debevoise & Plimpton LLP
Accounting Department, 46th Floor
66 Hudson Boulevard
New York, N.Y. 10001

Wire Transfer





Debevoise & Plimpton LLP
66 Hudson Boulevard
New York, NY 10001
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September 7, 2023

PIPER SANDLER & CO.
1251 Avenue of the Americas
New York, NY 10020

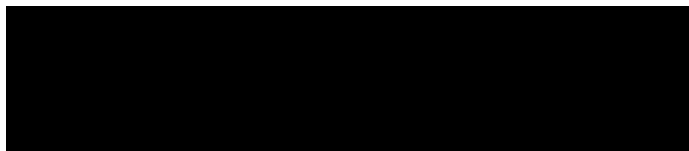
Invoice #: 2451487

Client Matter 25733.1028

FOR PROFESSIONAL SERVICES rendered through August 31, 2023 in connection with WESCO UCC
ENGAGEMENT

Fees	\$11,260.00
Charges and Disbursements	\$0.00
TOTAL	\$11,260.00

Payment Due Upon Receipt



25733.1028 – WESCO UCC ENGAGEMENT

Invoice Number: 2451487

Date	Timekeeper	Narrative	Hours
08/08/23	Worenklein, Elie J.	Draft email to Milbank re responses to debtors' questions.	0.5
08/08/23	Worenklein, Elie J.	Review and address comments from Wesco to Piper Sandler retention order.	0.8
08/10/23	Worenklein, Elie J.	Phone Call re Wesco retention application comments (.5); Join call with MWE and Milbank re comments from Wesco to PS application (.5); call with MWE re same (.2); Phone call with M. Generaux re Wesco comments to retention application (.4);.	1.6
08/11/23	Labovitz, M. Natasha	Correspondence with E. Worenklein re update and next steps.	0.2
08/11/23	Worenklein, Elie J.	Draft update to N. Labovitz re discussions with Milbank (.2); Phone call with Milbank and Piper Sandler re retention application (.4); recap of call with Piper Sandler (.2).	0.8
08/12/23	Worenklein, Elie J.	Review EL precedent from Piper Sandler.	0.3
08/14/23	Labovitz, M. Natasha	Correspondence with E. Worenklein and Piper working team re resolution of questions re retention application.	0.4
08/14/23	Worenklein, Elie J.	Emails with Piper Sandler re status of revised proposed order (.4); revise proposed retention order to incorporate comments from Wesco (.5); emails with Milbank re resolution of Debtors' comments (.4); emails with MWE re fee applications (.2); Phone call with Piper Sandler re resolution with Milbank (.4);.	1.9
08/18/23	Labovitz, M. Natasha	Correspondence with E. Worenklein re update on retention application.	0.2
08/22/23	Worenklein, Elie J.	Emails with Wesco UCC Counsel re retention order and fee applications.	0.3
08/23/23	Worenklein, Elie J.	Email exchange with Piper Sandler re fee application requirements.	0.2
Total Hours			7.2

TIMEKEEPER SUMMARY

Title	Timekeeper	Hours	Rate	Amount
Partner	Labovitz, M. Natasha	0.8	2,075.00	1,660.00
	Partner Total	0.8		\$1,660.00
Counsel	Worenklein, Elie J.	6.4	1,500.00	9,600.00
	Counsel Total	6.4		\$9,600.00
	Matter Total	7.2		\$11,260.00



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September 7, 2023

PIPER SANDLER & CO.
1251 Avenue of the Americas
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Invoice #: 2451487

Client Matter 25733.1028

REMITTANCE SUMMARY
(Payment Due Upon Receipt)

Fees	\$11,260.00
Charges and Disbursements	\$0.00
TOTAL	\$11,260.00

Check

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Accounting Department, 46th Floor
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Wire Transfer

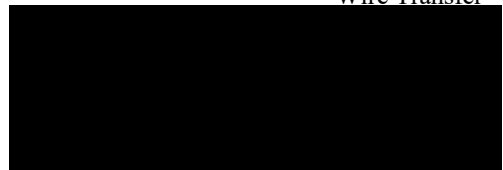


EXHIBIT E**SUMMARY OF OUT-OF-POCKET EXPENSES DURING THE SECOND INTERIM APPLICATION PERIOD**

Expense Description	September 1 2023	October 1, 2023	November 1, 2023	Total Period
	September 30, 2023	October 31, 2023	November 30, 2023	
Miscellaneous Services	-	-	\$10.00	\$10.00
Meals (Overtime / Late-night / Off-site)	534.42	1,065.52	1,009.74	2,609.68
Transportation (Overtime / Late-night / Off-site)	340.25	407.25	675.97	1,423.47
Legal Counsel Fees	1,430.00	-	11,260.00	12,690.00
Market Database Services	2,500.00	2,500.00	-	5,000.00
Total	\$4,804.67	\$3,972.77	\$12,955.71	\$21,733.15