

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

**WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹**
Debtors.

Chapter 11

Case No. 23-90611 (MI)

(Jointly Administered)

**SUMMARY COVER SHEET
TO THE FOURTH INTERIM FEE APPLICATION OF PJT
PARTNERS LP, INVESTMENT BANKER TO THE DEBTORS, FOR
THE FEE PERIOD FROM MARCH 1, 2024 THROUGH MAY 31, 2024**

Name of Applicant:	PJT Partners LP	
Applicant's Role in Case:	Investment Banker to the Debtors	
Docket No. of Employment Order(s):	[Docket No. 482]	
Nature of Fee Arrangement (monthly, success fee, contingent litigation fee, etc.)	Monthly Fees, Capital Raising Fees and Restructuring Fee	
Interim Application (X) Final Application ()	Fourth Interim	
	Beginning Date	End Date
Time period covered by this Application for which interim compensation has not previously been awarded:	March 1, 2024	May 31, 2024
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? Yes		
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? Yes		
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? Yes		
Do expense reimbursements represent actual and necessary expenses incurred? Yes		

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



Compensation Breakdown for Time Period Covered by this Application	
Total fees requested in this Application:	\$600,000.00
Total expense reimbursements requested in this Application:	\$5,049.01
Total fees and expenses requested in this Application:	\$605,049.01
Total fees and expenses awarded in all prior Applications:	\$4,824,769.06
<p>Plan Status: PJT has been working closely with the Debtors and their advisors in negotiating the terms of and working towards a confirmable chapter 11 plan. On January 12, 2024, the Debtors filed the <i>Modified First Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.</i> (the “<u>Plan</u>”) [Docket No. 1223]. A status conference is currently scheduled for August 13, 2024 and the confirmation hearing has been adjourned with the date yet to be determined.</p>	
<p>Primary Benefits: Primary benefits of PJT’s services include:</p> <ul style="list-style-type: none"> (a) evaluating the Debtors’ business plan; (b) developing financial data and presentations for the Debtors’ Board of Directors, creditors, and third parties; (c) assessing debt capacity for the post reorganized Debtors; (d) assisting counsel and other advisors in formulating and analyzing the impact of potential restructuring proposals; (e) preparing and reviewing valuation and financial analyses; (f) assisting creditors and stakeholders in the due diligence process in respect of the Debtors’ business; (g) assisting in arranging exit financing for the Debtors; (h) supporting counsel in litigation; (i) supporting counsel in preparing court filings; and (j) assisting in preparation for and participating on behalf of the Debtors in the court-ordered mediation process 	

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:

WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹
Debtors.

Chapter 11

Case No. 23-90611 (MI)

(Jointly Administered)

**FOURTH INTERIM FEE APPLICATION OF PJT
PARTNERS LP, INVESTMENT BANKER TO THE DEBTORS, FOR
THE FEE PERIOD FROM MARCH 1, 2024 THROUGH MAY 31, 2024**

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txsb.uscourts.gov/> within twenty-one days from the date this motion was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this motion was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

1. PJT Partners LP (“PJT”), investment banker to the above-captioned debtors and debtors in possession (the “Debtors”), hereby submits its *Fourth Interim Fee Application of PJT Partners LP, Investment Banker to the Debtors, for the Fee Period From March 1, 2024 through May 31, 2024* (the “Interim Fee Application”) for interim allowance of (a) compensation in the amount of \$600,000.00, consisting of Monthly Fees in the amount of \$600,000.00 for the reasonable and necessary professional services PJT rendered to the Debtors from March 1, 2024 through May 31, 2024 (the “Fee Period”) and (b) reimbursement of actual and necessary expenses in the amount of \$5,049.01 that PJT incurred during the Fee Period.

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

Itemization of Services Rendered and Disbursements Incurred

EXHIBIT	DESCRIPTION
A	<i>Tenth Monthly Fee Statement of PJT Partners LP for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Debtors for the Period from March 1, 2024 through March 31, 2024 [Docket No. 1729]</i>
B	<i>Eleventh Monthly Fee Statement of PJT Partners LP for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Debtors for the Period from April 1, 2024 through April 30, 2024 [Docket No. 1797]</i>
C	<i>Twelfth Monthly Fee Statement of PJT Partners LP for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Debtors for the Period from May 1, 2024 through May 31, 2024 [Docket No. 1880]</i>

Representations

2. Although every effort has been made to include all fees and expenses incurred during the Fee Period, some fees and expenses might not be included in this Interim Fee Application due to delays caused by accounting and processing during the Fee Period. PJT reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with Title 11 of the United States Code, the Federal Rules of Bankruptcy Procedure, the Bankruptcy Local Rules for the Southern District of Texas, the *Order (I) Authorizing the Retention and Employment of PJT Partners LP as Investment Banker to the Debtors and Debtors in Possession Effective as of the Petition Date and (II) Granting Related Relief* [Docket No. 482] (the “Retention Order”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606] (the “Interim Compensation Order”).

3. PJT requests allowance of its fees and expenses incurred during the Fee Period in the total amount of \$605,049.01, consisting of (a) \$600,000.00 for reasonable and necessary professional services rendered by PJT to the Debtors and (b) \$5,049.01 for actual and necessary

costs and expenses for the Fee Period, and authorizing the Debtors to pay such fees and expenses, less any fees and expenses previously paid pursuant to the Interim Compensation Order or the Retention Order.

New York, New York
Dated: August 1, 2024

/s/ Peter Laurinaitis

PJT PARTNERS LP

Peter Laurinaitis

Partner

280 Park Avenue

New York, NY 10017

Telephone: (212) 364-7800

***Investment Banker for the Debtors and
Debtors in Possession***

CERTIFICATE OF SERVICE

I hereby certify that on the August 1, 2024, I caused a copy of the foregoing to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ _____
Charles A. Beckham

Exhibit A

Tenth Monthly Fee Statement

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

**WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹**
Debtors.

Chapter 11

Case No. 23-90611 (MI)

(Jointly Administered)

**TENTH MONTHLY FEE STATEMENT OF PJT PARTNERS LP
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES INCURRED AS INVESTMENT BANKER TO THE DEBTORS FOR
THE PERIOD FROM MARCH 1, 2024 THROUGH MARCH 31, 2024**

Name of Applicant:	PJT Partners LP	
Applicant's Role in Case:	Investment Banker to the Debtors	
Date Order of Employment Signed:	July 27, 2023 [Docket No. 482]	
	Beginning of Period:	End of Period
Time period covered by this Statement:	March 1, 2024	March 31, 2024
Summary of Total Fees and Expenses Requested		
Total fees requested for payment in this Statement:	\$160,000.00 (80% of \$200,000.00)	
Total expenses requested for payment in this Statement:	\$2,929.25	
Total fees and expenses requested for payment in this Statement (excluding the 20% Holdback):	\$162,929.25	
Total fees and expenses for the period covered by this Statement (includes the 20% Holdback):	\$202,929.25	

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kcellc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606], each party receiving notice of the monthly fee statement will have 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606] (the “Fee Procedures Order”), PJT Partners LP (“PJT”), as investment banker to the Debtors, hereby files its *Tenth Monthly Fee Statement of PJT Partners LP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker to the Debtors for the Period from March 1, 2024 through March 31, 2024* (the “Monthly Fee Statement”).

1. By this Monthly Fee Statement, and pursuant to the Fee Procedures Order, PJT seeks an interim payment of \$160,000.00 (80% of \$200,000.00) as compensation for professional services rendered to the Debtors during the period from March 1, 2024 through March 31, 2024 (the “Fee Period”) and reimbursement of actual and necessary expenses incurred in the amount of \$2,929.25, for a total amount of \$162,929.25, to be paid upon expiration of the objection deadline.

2. In support of this Monthly Fee Statement, PJT submits an *Invoice of Fees and Expenses for the Fee Period*, attached hereto as **Exhibit A**, and *Time Records for the Fee Period*, attached hereto as **Exhibit B**.

3. Pursuant to the Fee Procedures Order, any Notice Party (as defined in the Fee Procedures Order) objecting to the payment of the compensation and reimbursement of expenses

requested herein shall serve via email to PJT, a notice of its objection (the “Notice of Objection”), which shall specifically identify the objectionable fees and expenses, including the amount at issue, and the basis for the objection within fourteen (14) days after service of this Monthly Fee Statement.

4. Although every effort has been made to include all expenses incurred in the Fee Period, some expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. PJT reserves the right to make further application to the Court for allowance of such expenses not included herein. Subsequent monthly fee statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Fee Procedures Order.

New York, New York
Dated: May 4, 2024

/s/ Peter Laurinaitis

Peter Laurinaitis
Partner
PJT Partners LP
280 Park Avenue
New York, NY 10017
(212) 364-7800

Investment Banker to the Debtors

CERTIFICATE OF SERVICE

I certify that, on May 4, 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' noticing agent.

/s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr.

Exhibit A

Tenth Monthly Fee Statement

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

**WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹**

Debtors.

Chapter 11

Case No. 23-90611 (MI)

(Jointly Administered)

**TENTH MONTHLY FEE STATEMENT OF PJT PARTNERS LP
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES INCURRED AS INVESTMENT BANKER TO THE DEBTORS FOR
THE PERIOD FROM MARCH 1, 2024 THROUGH MARCH 31, 2024**

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New York, New York
Dated: May 4, 2024

/s/ Peter Laurinaitis

Peter Laurinaitis
Partner
PJT Partners LP
280 Park Avenue
New York, NY 10017
(212) 364-7800

Investment Banker to the Debtors

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/s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr.

EXHIBIT A

INVOICE OF FEES AND EXPENSES FOR THE FEE PERIOD

PJT Partners



April 30, 2024

Dawn Landry
 Chief Administrative Officer
 The Debtors c/o Wesco Aircraft Holdings, Inc.
 2601 Meacham Blvd., Suite 400
 Fort Worth, TX 76137

Monthly Fee for the period of March 1, 2024 through March 31, 2024:	\$	200,000.00
Less: Holdback at 20%		(40,000.00)
Out-of-pocket expenses processed through April 17, 2024: ⁽¹⁾		
Airfare	\$	912.00
Ground Transportation		663.47
Communications		117.31
Document Production		10.97
Research		25.00
Discovery Services		840.50
Compliance/Disclosure Services		360.00
		2,929.25
Total Amount Due	\$	162,929.25

Invoice No. 10027640

PJT Partners LP
 Finance Department - 17th Floor
 280 Park Avenue
 New York, NY 10017
 212 364-78000
 pjtagcountingus@pjtpartners.com

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

Wesco Aircraft Holdings, Inc.
Summary of Expenses

	GL Detail Apr-24	Total Expenses
Airfare	\$ 912.00	\$ 912.00
Ground Transportation	663.47	663.47
Communications	117.31	117.31
Document Production	10.97	10.97
Research - Online Database	25.00	25.00
Discovery Services	840.50	840.50
Compliance/Disclosure Services	360.00	360.00
Total	\$ 2,929.25	\$ 2,929.25
	Airfare	\$ 912.00
	Ground Transportation	663.47
	Communications	117.31
	Document Production	10.97
	Research	25.00
	Discovery Services	840.50
	Compliance/Disclosure Services	360.00
	Total Expenses	\$ 2,929.25

Wesco Aircraft Holdings, Inc.
Detail of Expenses Processed
Through April 17, 2024
Invoice No. 10027640

Airfare

Laurinaitis (round trip coach class flight to/from Houston, TX from/to Queens, NY)	02/19/24 - 02/20/24	912.00	
	Subtotal - Airfare	912.00	\$ 912.00

Ground Transportation

Laurinaitis (taxi to airport from hotel in Houston, TX)	02/20/24	120.45	
Ramesh (taxi to LaGuardia Airport in Queens, NY from home)	02/19/24	100.43	
Ramesh (taxi home from LaGuardia Airport in Queens, NY)	02/22/24	105.71	
Telukuntla (taxi to LaGuardia Airport from JFK Airport in Queens, NY)	02/18/24	95.91	
Telukuntla (taxi to hotel from airport in Houston, TX)	02/19/24	52.34	
Telukuntla (taxi to airport in Houston, TX)	02/21/24	92.57	
Telukuntla (taxi home from LaGuardia Airport in Queens, NY)	02/22/24	96.06	
	Subtotal - Ground Transportation	663.47	663.47

Communications

Laurinaitis (calls with client while traveling)	04/04/24	117.31	
	Subtotal - Communications	117.31	117.31

Document Production

Ross (1,046 color photocopies)	11/07/23	8.01	
Ramesh (505 photocopies)	01/09/24	2.96	
	Subtotal - Document Production	10.97	10.97

Research - Online Database

de Almeida (retrieved documents from court docket via PACER)	10/06/23	7.00	
de Almeida (retrieved documents from court docket via PACER)	10/16/23	9.00	
de Almeida (retrieved document from court docket via PACER)	10/17/23	3.00	
de Almeida (retrieved document from court docket via PACER)	10/18/23	3.00	
de Almeida (retrieved document from court docket via PACER)	10/27/23	3.00	
	Subtotal - Research - Online Database	25.00	25.00

Discovery Services

Consilio (electronic discovery services)	02/29/24	590.50	
Global Relay (electronic discovery services)	02/27/24	250.00	
	Subtotal - Discovery Services	840.50	840.50

Compliance/Disclosure Services

SRD Legal Group (compliance and discovery services)	07/05/23	360.00	
	Subtotal - Compliance/Disclosure Services	360.00	360.00

	Total Expenses	\$ 2,929.25
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EXHIBIT B

TIME RECORDS FOR THE FEE PERIOD

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
MARCH 1, 2024 THROUGH MARCH 31, 2024

Professional	Title	Hours
Peter Laurinaitis	Partner	41.5
Jamie O'Connell	Partner	35.5
Earl Dowling	Partner	3.0
Stephen Bauer	Director	26.5
Ethan Ross	Vice President	62.0
Caroline Langan	Vice President	7.0
Ashwin Telukuntla	Associate	71.0
Rahul Ramesh	Analyst	67.0
Alexander Bielak	Analyst	<u>10.5</u>
	Total	<u><u>324.0</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2024 THROUGH MARCH 31, 2024

Professional	Date	Hours	Explanation
Peter Laurinaitis	03/01/24	1.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	03/01/24	0.5	Review of case emails
Peter Laurinaitis	03/03/24	0.5	PJT internal call / meeting
Peter Laurinaitis	03/03/24	0.5	Review of case emails
Peter Laurinaitis	03/03/24	7.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	03/05/24	0.5	Call / meeting with Company
Peter Laurinaitis	03/05/24	0.5	Review of case emails
Peter Laurinaitis	03/06/24	0.5	Review of case emails
Peter Laurinaitis	03/09/24	0.5	Review of case emails
Peter Laurinaitis	03/12/24	0.5	Call / meeting with Company
Peter Laurinaitis	03/12/24	0.5	Review of case emails
Peter Laurinaitis	03/12/24	4.0	Listening to court proceedings
Peter Laurinaitis	03/13/24	4.0	Listening to court proceedings
Peter Laurinaitis	03/13/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	03/13/24	0.5	Review of case emails
Peter Laurinaitis	03/14/24	0.5	Review of case emails
Peter Laurinaitis	03/15/24	1.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	03/15/24	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	03/19/24	0.5	PJT internal call / meeting
Peter Laurinaitis	03/19/24	0.5	Call / meeting with Company
Peter Laurinaitis	03/20/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	03/20/24	0.5	Board Meeting
Peter Laurinaitis	03/20/24	2.0	Preparation and review of case materials
Peter Laurinaitis	03/21/24	2.5	Listening to court proceedings
Peter Laurinaitis	03/21/24	0.5	Review of case emails
Peter Laurinaitis	03/22/24	0.5	Review of case emails
Peter Laurinaitis	03/24/24	0.5	Review of case emails
Peter Laurinaitis	03/26/24	0.5	Call / meeting with Company
Peter Laurinaitis	03/27/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	03/27/24	4.0	Listening to court proceedings
Peter Laurinaitis	03/27/24	1.0	Review of case emails
Peter Laurinaitis	03/28/24	1.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	03/28/24	0.5	Review of case emails
Peter Laurinaitis	03/29/24	0.5	Review of case emails
Peter Laurinaitis	03/30/24	0.5	Review of case emails
		<u><u>41.5</u></u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2024 THROUGH MARCH 31, 2024

Professional	Date	Hours	Explanation
Jamie O'Connell	03/01/24	1.5	Discussion with creditors and/or their advisors
Jamie O'Connell	03/01/24	2.0	Preparation and review of case materials
Jamie O'Connell	03/01/24	0.5	Review of case emails
Jamie O'Connell	03/02/24	0.5	Review of case emails
Jamie O'Connell	03/04/24	0.5	Review of case emails
Jamie O'Connell	03/05/24	0.5	Call / meeting with Company
Jamie O'Connell	03/05/24	0.5	Review of case emails
Jamie O'Connell	03/06/24	0.5	Review of case emails
Jamie O'Connell	03/12/24	0.5	Call / meeting with Company
Jamie O'Connell	03/12/24	4.0	Listening to court proceedings
Jamie O'Connell	03/13/24	4.0	Listening to court proceedings
Jamie O'Connell	03/13/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	03/15/24	1.5	Discussion with creditors and/or their advisors
Jamie O'Connell	03/15/24	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	03/15/24	0.5	Review of case emails
Jamie O'Connell	03/16/24	0.5	Review of case emails
Jamie O'Connell	03/19/24	0.5	PJT internal call / meeting
Jamie O'Connell	03/19/24	1.5	Preparation and review of case materials
Jamie O'Connell	03/19/24	0.5	Call / meeting with Company
Jamie O'Connell	03/20/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	03/20/24	0.5	Board Meeting
Jamie O'Connell	03/20/24	3.0	Preparation and review of case materials
Jamie O'Connell	03/20/24	0.5	Review of case emails
Jamie O'Connell	03/21/24	2.5	Listening to court proceedings
Jamie O'Connell	03/26/24	0.5	Call / meeting with Company
Jamie O'Connell	03/26/24	0.5	Review of case emails
Jamie O'Connell	03/27/24	0.5	Review of case emails
Jamie O'Connell	03/27/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	03/27/24	4.0	Listening to court proceedings
Jamie O'Connell	03/28/24	1.5	Discussion with creditors and/or their advisors
		<u><u>35.5</u></u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2024 THROUGH MARCH 31, 2024

Professional	Date	Hours	Explanation
Earl Dowling	03/04/24	0.5	Discussion with potential financing source
Earl Dowling	03/05/24	0.5	Call / meeting with Company
Earl Dowling	03/12/24	0.5	Call / meeting with Company
Earl Dowling	03/15/24	0.5	Discussion with potential financing source
Earl Dowling	03/19/24	0.5	Call / meeting with Company
Earl Dowling	03/26/24	0.5	Call / meeting with Company
		<u>3.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2024 THROUGH MARCH 31, 2024

Professional	Date	Hours	Explanation
Stephen Bauer	03/01/24	0.5	Discussion with potential financing source
Stephen Bauer	03/04/24	1.5	Internal strategy
Stephen Bauer	03/04/24	1.0	Discussion with potential financing source
Stephen Bauer	03/05/24	0.5	Call / meeting with Company
Stephen Bauer	03/05/24	1.5	Internal strategy
Stephen Bauer	03/08/24	0.5	Internal strategy
Stephen Bauer	03/08/24	0.5	Discussion with potential financing source
Stephen Bauer	03/11/24	2.0	Internal strategy
Stephen Bauer	03/11/24	0.5	Discussion with potential financing source
Stephen Bauer	03/12/24	0.5	Discussion with potential financing source
Stephen Bauer	03/12/24	0.5	Call / meeting with Company
Stephen Bauer	03/13/24	0.5	PJT internal call / meeting
Stephen Bauer	03/14/24	1.0	Discussion with potential financing source
Stephen Bauer	03/14/24	1.5	Internal strategy
Stephen Bauer	03/15/24	0.5	Preparation and review of case materials
Stephen Bauer	03/15/24	0.5	Discussion with potential financing source
Stephen Bauer	03/15/24	2.0	Internal strategy
Stephen Bauer	03/18/24	0.5	PJT internal call / meeting
Stephen Bauer	03/19/24	1.0	Discussion with potential financing source
Stephen Bauer	03/19/24	0.5	Call / meeting with Company
Stephen Bauer	03/20/24	0.5	Discussion with potential financing source
Stephen Bauer	03/20/24	1.0	Preparation and review of case materials
Stephen Bauer	03/20/24	0.5	Call / meeting with Company
Stephen Bauer	03/22/24	1.0	Call / meeting with Company
Stephen Bauer	03/22/24	2.0	PJT internal call / meeting
Stephen Bauer	03/25/24	0.5	Discussion with potential financing source
Stephen Bauer	03/25/24	2.0	Preparation and review of case materials
Stephen Bauer	03/26/24	0.5	Call / meeting with Company
Stephen Bauer	03/28/24	1.0	Review of case emails
		<u>26.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2024 THROUGH MARCH 31, 2024

Professional	Date	Hours	Explanation
Ethan Ross	03/01/24	1.5	Discussion with creditors and/or their advisors
Ethan Ross	03/01/24	0.5	Review of case emails
Ethan Ross	03/02/24	0.5	Review of case emails
Ethan Ross	03/02/24	3.5	Preparation and review of case materials
Ethan Ross	03/03/24	0.5	PJT internal call / meeting
Ethan Ross	03/03/24	7.0	Discussion with creditors and/or their advisors
Ethan Ross	03/04/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	03/05/24	0.5	Call / meeting with Company
Ethan Ross	03/07/24	1.0	Call / meeting with Company
Ethan Ross	03/07/24	2.0	Preparation and review of case materials
Ethan Ross	03/08/24	1.0	Review of case emails
Ethan Ross	03/09/24	0.5	Review of case emails
Ethan Ross	03/10/24	0.5	Review of case emails
Ethan Ross	03/11/24	0.5	Review of case emails
Ethan Ross	03/12/24	0.5	Call / meeting with Company
Ethan Ross	03/12/24	4.0	Listening to court proceedings
Ethan Ross	03/13/24	4.0	Listening to court proceedings
Ethan Ross	03/13/24	2.0	Preparation and review of case materials
Ethan Ross	03/13/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	03/14/24	1.0	Call / meeting with Company
Ethan Ross	03/14/24	2.5	Preparation and review of case materials
Ethan Ross	03/15/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	03/15/24	1.5	Discussion with creditors and/or their advisors
Ethan Ross	03/15/24	0.5	Review of case emails
Ethan Ross	03/15/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	03/19/24	0.5	PJT internal call / meeting
Ethan Ross	03/19/24	0.5	Call / meeting with Company
Ethan Ross	03/20/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	03/20/24	0.5	Board Meeting
Ethan Ross	03/20/24	3.5	Preparation and review of case materials
Ethan Ross	03/21/24	2.5	Listening to court proceedings
Ethan Ross	03/21/24	1.5	Preparation and review of case materials
Ethan Ross	03/21/24	1.0	Call / meeting with Company
Ethan Ross	03/21/24	0.5	Review of case emails
Ethan Ross	03/22/24	0.5	Review of case emails
Ethan Ross	03/23/24	0.5	Review of case emails
Ethan Ross	03/24/24	0.5	Review of case emails
Ethan Ross	03/26/24	0.5	Call / meeting with Company
Ethan Ross	03/26/24	3.0	Preparation and review of case materials

**PJT PARTNERS LP
 HOURLY DETAILS FOR THE PERIOD OF
 MARCH 1, 2024 THROUGH MARCH 31, 2024**

Professional	Date	Hours	Explanation
Ethan Ross	03/27/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	03/27/24	4.0	Listening to court proceedings
Ethan Ross	03/28/24	1.5	Discussion with creditors and/or their advisors
Ethan Ross	03/28/24	1.0	Call / meeting with Company
Ethan Ross	03/28/24	0.5	Review of case emails
Ethan Ross	03/29/24	0.5	Review of case emails
Ethan Ross	03/30/24	0.5	Review of case emails
		<u>62.0</u>	

**PJT PARTNERS LP
 HOURLY DETAILS FOR THE PERIOD OF
 MARCH 1, 2024 THROUGH MARCH 31, 2024**

Professional	Date	Hours	Explanation
Caroline Langan	03/04/24	0.5	Discussion with potential financing source
Caroline Langan	03/05/24	0.5	Call / meeting with Company
Caroline Langan	03/11/24	1.0	Preparation and review of case materials
Caroline Langan	03/12/24	0.5	Call / meeting with Company
Caroline Langan	03/12/24	1.0	Preparation and review of case materials
Caroline Langan	03/14/24	0.5	Preparation and review of case materials
Caroline Langan	03/15/24	1.0	Preparation and review of case materials
Caroline Langan	03/15/24	0.5	Discussion with potential financing source
Caroline Langan	03/18/24	0.5	Preparation and review of case materials
Caroline Langan	03/19/24	0.5	Call / meeting with Company
Caroline Langan	03/26/24	0.5	Call / meeting with Company
		<u>7.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2024 THROUGH MARCH 31, 2024

Professional	Date	Hours	Explanation
Ashwin Telukuntla	03/01/24	1.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	03/01/24	0.5	Review of case emails
Ashwin Telukuntla	03/02/24	1.0	Review of case emails
Ashwin Telukuntla	03/03/24	0.5	Review of case emails
Ashwin Telukuntla	03/03/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	03/03/24	7.0	Discussion with creditors and/or their advisors
Ashwin Telukuntla	03/03/24	2.0	Preparation and review of case materials
Ashwin Telukuntla	03/04/24	3.0	Preparation and review of case materials
Ashwin Telukuntla	03/04/24	0.5	Review of case emails
Ashwin Telukuntla	03/04/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	03/05/24	0.5	Call / meeting with Company
Ashwin Telukuntla	03/07/24	1.0	Call / meeting with Company
Ashwin Telukuntla	03/07/24	3.5	Preparation and review of case materials
Ashwin Telukuntla	03/08/24	0.5	Review of case emails
Ashwin Telukuntla	03/09/24	0.5	Review of case emails
Ashwin Telukuntla	03/10/24	1.0	Review of case emails
Ashwin Telukuntla	03/11/24	1.0	Review of case emails
Ashwin Telukuntla	03/12/24	0.5	Call / meeting with Company
Ashwin Telukuntla	03/12/24	4.0	Listening to court proceedings
Ashwin Telukuntla	03/13/24	4.0	Listening to court proceedings
Ashwin Telukuntla	03/13/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	03/14/24	1.0	Call / meeting with Company
Ashwin Telukuntla	03/14/24	4.0	Preparation and review of case materials
Ashwin Telukuntla	03/15/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	03/15/24	3.5	Preparation and review of case materials
Ashwin Telukuntla	03/15/24	1.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	03/15/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	03/16/24	4.0	Preparation and review of case materials
Ashwin Telukuntla	03/17/24	0.5	Review of case emails
Ashwin Telukuntla	03/19/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	03/19/24	0.5	Call / meeting with Company
Ashwin Telukuntla	03/20/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	03/21/24	2.5	Listening to court proceedings
Ashwin Telukuntla	03/21/24	4.0	Preparation and review of case materials
Ashwin Telukuntla	03/21/24	1.0	Call / meeting with Company
Ashwin Telukuntla	03/22/24	3.0	Preparation and review of case materials
Ashwin Telukuntla	03/26/24	0.5	Call / meeting with Company
Ashwin Telukuntla	03/26/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	03/27/24	0.5	Call / meeting with Debtors' advisors on case strategy

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2024 THROUGH MARCH 31, 2024

Professional	Date	Hours	Explanation
Ashwin Telukuntla	03/27/24	4.0	Listening to court proceedings
Ashwin Telukuntla	03/28/24	1.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	03/28/24	1.0	Call / meeting with Company
Ashwin Telukuntla	03/29/24	1.0	Review of case emails
Ashwin Telukuntla	03/30/24	0.5	Review of case emails
		<u>71.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2024 THROUGH MARCH 31, 2024

Professional	Date	Hours	Explanation
Rahul Ramesh	03/01/24	1.5	Discussion with creditors and/or their advisors
Rahul Ramesh	03/03/24	0.5	PJT internal call / meeting
Rahul Ramesh	03/03/24	7.0	Discussion with creditors and/or their advisors
Rahul Ramesh	03/03/24	4.5	Preparation and review of case materials
Rahul Ramesh	03/03/24	0.5	Review of case emails
Rahul Ramesh	03/04/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	03/05/24	0.5	Call / meeting with Company
Rahul Ramesh	03/05/24	0.5	Review of case emails
Rahul Ramesh	03/06/24	0.5	Review of case emails
Rahul Ramesh	03/07/24	1.0	Call / meeting with Company
Rahul Ramesh	03/07/24	3.0	Preparation and review of case materials
Rahul Ramesh	03/08/24	0.5	Review of case emails
Rahul Ramesh	03/09/24	0.5	Review of case emails
Rahul Ramesh	03/10/24	0.5	Review of case emails
Rahul Ramesh	03/12/24	0.5	Call / meeting with Company
Rahul Ramesh	03/12/24	4.0	Listening to court proceedings
Rahul Ramesh	03/13/24	4.0	Listening to court proceedings
Rahul Ramesh	03/13/24	3.5	Preparation and review of case materials
Rahul Ramesh	03/13/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	03/14/24	1.0	Call / meeting with Company
Rahul Ramesh	03/15/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	03/15/24	1.5	Discussion with creditors and/or their advisors
Rahul Ramesh	03/15/24	4.0	Preparation and review of case materials
Rahul Ramesh	03/15/24	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	03/16/24	0.5	Review of case emails
Rahul Ramesh	03/17/24	0.5	Review of case emails
Rahul Ramesh	03/19/24	0.5	PJT internal call / meeting
Rahul Ramesh	03/19/24	0.5	Call / meeting with Company
Rahul Ramesh	03/20/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	03/21/24	2.5	Listening to court proceedings
Rahul Ramesh	03/21/24	1.0	Call / meeting with Company
Rahul Ramesh	03/22/24	0.5	Review of case emails
Rahul Ramesh	03/23/24	0.5	Review of case emails
Rahul Ramesh	03/24/24	0.5	Review of case emails
Rahul Ramesh	03/26/24	0.5	Call / meeting with Company
Rahul Ramesh	03/26/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	03/26/24	3.5	Preparation and review of case materials
Rahul Ramesh	03/27/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	03/27/24	4.0	Listening to court proceedings

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2024 THROUGH MARCH 31, 2024

Professional	Date	Hours	Explanation
Rahul Ramesh	03/27/24	2.5	Preparation and review of case materials
Rahul Ramesh	03/28/24	1.5	Discussion with creditors and/or their advisors
Rahul Ramesh	03/28/24	1.0	Review of case emails
Rahul Ramesh	03/28/24	3.0	Preparation and review of case materials
Rahul Ramesh	03/28/24	1.0	Call / meeting with Company
		<u>67.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MARCH 1, 2024 THROUGH MARCH 31, 2024

Professional	Date	Hours	Explanation
Alex Bielak	03/04/24	0.5	Discussion with potential financing source
Alex Bielak	03/05/24	0.5	Call / meeting with Company
Alex Bielak	03/06/24	1.0	Review of case emails
Alex Bielak	03/11/24	1.0	Preparation and review of case materials
Alex Bielak	03/12/24	0.5	Call / meeting with Company
Alex Bielak	03/12/24	1.0	Preparation and review of case materials
Alex Bielak	03/14/24	1.5	Preparation and review of case materials
Alex Bielak	03/15/24	0.5	Review of case emails
Alex Bielak	03/15/24	2.0	Preparation and review of case materials
Alex Bielak	03/15/24	0.5	Discussion with potential financing source
Alex Bielak	03/18/24	0.5	Preparation and review of case materials
Alex Bielak	03/19/24	0.5	Call / meeting with Company
Alex Bielak	03/26/24	0.5	Call / meeting with Company
		<u>10.5</u>	

Exhibit B

Eleventh Monthly Fee Statement

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

**WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹**
Debtors.

Chapter 11

Case No. 23-90611 (MI)

(Jointly Administered)

**ELEVENTH MONTHLY FEE STATEMENT OF PJT PARTNERS LP
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES INCURRED AS INVESTMENT BANKER TO THE DEBTORS FOR
THE PERIOD FROM APRIL 1, 2024 THROUGH APRIL 30, 2024**

Name of Applicant:	PJT Partners LP	
Applicant's Role in Case:	Investment Banker to the Debtors	
Date Order of Employment Signed:	July 27, 2023 [Docket No. 482]	
	Beginning of Period:	End of Period
Time period covered by this Statement:	April 1, 2024	April 30, 2024
Summary of Total Fees and Expenses Requested		
Total fees requested for payment in this Statement:	\$160,000.00 (80% of \$200,000.00)	
Total expenses requested for payment in this Statement:	\$951.28	
Total fees and expenses requested for payment in this Statement (excluding the 20% Holdback):	\$160,951.28	
Total fees and expenses for the period covered by this Statement (includes the 20% Holdback):	\$200,951.28	

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kcellc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606], each party receiving notice of the monthly fee statement will have 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606] (the “Fee Procedures Order”), PJT Partners LP (“PJT”), as investment banker to the Debtors, hereby files its *Eleventh Monthly Fee Statement of PJT Partners LP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker to the Debtors for the Period from April 1, 2024 through April 30, 2024* (the “Monthly Fee Statement”).

1. By this Monthly Fee Statement, and pursuant to the Fee Procedures Order, PJT seeks an interim payment of \$160,000.00 (80% of \$200,000.00) as compensation for professional services rendered to the Debtors during the period from April 1, 2024 through April 30, 2024 (the “Fee Period”) and reimbursement of actual and necessary expenses incurred in the amount of \$951.28, for a total amount of \$160,951.28, to be paid upon expiration of the objection deadline.

2. In support of this Monthly Fee Statement, PJT submits an *Invoice of Fees and Expenses for the Fee Period*, attached hereto as **Exhibit A**, and *Time Records for the Fee Period*, attached hereto as **Exhibit B**.

3. Pursuant to the Fee Procedures Order, any Notice Party (as defined in the Fee Procedures Order) objecting to the payment of the compensation and reimbursement of expenses

requested herein shall serve via email to PJT, a notice of its objection (the “Notice of Objection”), which shall specifically identify the objectionable fees and expenses, including the amount at issue, and the basis for the objection within fourteen (14) days after service of this Monthly Fee Statement.

4. Although every effort has been made to include all expenses incurred in the Fee Period, some expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. PJT reserves the right to make further application to the Court for allowance of such expenses not included herein. Subsequent monthly fee statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Fee Procedures Order.

New York, New York
Dated: May 31, 2024

/s/ Peter Laurinaitis

Peter Laurinaitis
Partner
PJT Partners LP
280 Park Avenue
New York, NY 10017
(212) 364-7800

Investment Banker to the Debtors

CERTIFICATE OF SERVICE

I certify that, on May 31 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' noticing agent.

/s/ Charles A. Beckham, Jr.
Charles A. Beckham, Jr.

EXHIBIT A

INVOICE OF FEES AND EXPENSES FOR THE FEE PERIOD

PJT Partners



May 31, 2024

Dawn Landry
 Chief Administrative Officer
 The Debtors c/o Wesco Aircraft Holdings, Inc.
 2601 Meacham Blvd., Suite 400
 Fort Worth, TX 76137

Monthly Fee for the period of April 1, 2024 through April 30, 2024:	\$	200,000.00
Less: Holdback at 20%		(40,000.00)
Out-of-pocket expenses processed through May 15, 2024: ⁽¹⁾		
Ground Transportation	\$	261.33
Discovery Services		689.95
		951.28
Total Amount Due	\$	160,951.28

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

Invoice No. 10027844

PJT Partners LP
 Finance Department - 17th Floor
 280 Park Avenue
 New York, NY 10017
 212 364-78000
 pjtagcountingus@pjtpartners.com

Wesco Aircraft Holdings, Inc.
Summary of Expenses

	GL Detail May-24	Total Expenses
Ground Transportation	\$ 261.33	\$ 261.33
Discovery Services	689.95	689.95
Total	\$ 951.28	\$ 951.28
	Ground Transportation	\$ 261.33
	Discovery Services	689.95
		\$ 951.28
	Total Expenses	\$ 951.28

Wesco Aircraft Holdings, Inc.
Detail of Expenses Processed
Through May 15, 2024
Invoice No. 10027844

Ground Transportation

Laurinaitis (taxi to client meeting in New York, NY from home)	03/03/24	41.73	
Laurinaitis (taxi home from client meeting in New York, NY)	03/04/24	34.75	
Ramesh (taxi to client meeting in New York, NY from home)	03/03/24	54.74	
Ramesh (taxi home from client meeting in New York, NY)	03/04/24	53.06	
Telukuntla (weeknight taxi home from office)	03/01/24	18.17	
Telukuntla (taxi to client meeting in New York, NY from home)	03/03/24	29.82	
Telukuntla (taxi home from client meeting in New York, NY)	03/04/24	29.06	
	Subtotal - Ground Transportation	<u>261.33</u>	\$ 261.33

Discovery Services

Consilio (electronic discovery services)	03/31/24	689.95	
	Subtotal - Discovery Services	<u>689.95</u>	689.95

Total Expenses	<u>\$ 951.28</u>
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EXHIBIT B

TIME RECORDS FOR THE FEE PERIOD

**PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
APRIL 1, 2024 THROUGH APRIL 30, 2024**

Professional	Title	Hours
Peter Laurinaitis	Partner	31.0
Jamie O'Connell	Partner	12.5
Earl Dowling	Partner	7.0
Stephen Bauer	Director	18.5
Ethan Ross	Vice President	51.5
Ashwin Telukuntla	Associate	47.5
Rahul Ramesh	Analyst	54.5
	Total	222.5

**PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2024 THROUGH APRIL 30, 2024**

Professional	Date	Hours	Explanation
Peter Laurinaitis	04/02/24	0.5	Call / meeting with Company
Peter Laurinaitis	04/03/24	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	04/04/24	3.0	Listening to court proceedings
Peter Laurinaitis	04/04/24	0.5	Review of case emails
Peter Laurinaitis	04/05/24	3.0	Listening to court proceedings
Peter Laurinaitis	04/08/24	0.5	Call regarding exit financing / capital raise process
Peter Laurinaitis	04/09/24	1.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	04/09/24	0.5	Call / meeting with Company
Peter Laurinaitis	04/10/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	04/11/24	2.0	Listening to court proceedings
Peter Laurinaitis	04/12/24	1.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	04/12/24	3.5	Listening to court proceedings
Peter Laurinaitis	04/14/24	0.5	PJT internal call / meeting
Peter Laurinaitis	04/14/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	04/16/24	0.5	Call / meeting with Company
Peter Laurinaitis	04/16/24	1.0	Review of case emails
Peter Laurinaitis	04/17/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	04/18/24	3.5	Listening to court proceedings
Peter Laurinaitis	04/22/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	04/23/24	0.5	Call / meeting with Company
Peter Laurinaitis	04/24/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	04/24/24	0.5	Review of case emails
Peter Laurinaitis	04/25/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	04/25/24	0.5	Review of case emails
Peter Laurinaitis	04/26/24	2.0	Discussion with creditors and/or their advisors
Peter Laurinaitis	04/29/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	04/29/24	1.0	Preparation and review of case materials
Peter Laurinaitis	04/30/24	0.5	Call / meeting with Company
		31.0	

**PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2024 THROUGH APRIL 30, 2024**

Professional	Date	Hours	Explanation
Jamie O'Connell	04/02/24	0.5	Call / meeting with Company
Jamie O'Connell	04/03/24	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	04/08/24	0.5	Call regarding exit financing / capital raise process
Jamie O'Connell	04/09/24	1.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	04/09/24	0.5	Call / meeting with Company
Jamie O'Connell	04/10/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	04/12/24	1.5	Discussion with creditors and/or their advisors
Jamie O'Connell	04/14/24	0.5	PJT internal call / meeting
Jamie O'Connell	04/14/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	04/16/24	0.5	Call / meeting with Company
Jamie O'Connell	04/17/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	04/22/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	04/23/24	0.5	Call / meeting with Company
Jamie O'Connell	04/24/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	04/25/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	04/26/24	2.0	Discussion with creditors and/or their advisors
Jamie O'Connell	04/29/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	04/30/24	0.5	Call / meeting with Company
		12.5	

**PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2024 THROUGH APRIL 30, 2024**

Professional	Date	Hours	Explanation
Earl Dowling	04/02/24	0.5	PJT internal call / meeting
Earl Dowling	04/02/24	0.5	Call / meeting with Company
Earl Dowling	04/04/24	0.5	Preparation and review of case materials
Earl Dowling	04/05/24	0.5	Preparation and review of case materials
Earl Dowling	04/08/24	1.0	Preparation and review of case materials
Earl Dowling	04/10/24	1.0	Preparation and review of case materials
Earl Dowling	04/11/24	1.0	Preparation and review of case materials
Earl Dowling	04/15/24	1.5	Preparation and review of case materials
Earl Dowling	04/19/24	0.5	PJT internal call / meeting
		7.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2024 THROUGH APRIL 30, 2024

Professional	Date	Hours	Explanation
Stephen Bauer	04/01/24	0.5	Preparation and review of case materials
Stephen Bauer	04/01/24	0.5	Call / meeting with Debtors' advisors on case strategy
Stephen Bauer	04/02/24	0.5	PJT internal call / meeting
Stephen Bauer	04/02/24	0.5	Call / meeting with Company
Stephen Bauer	04/02/24	1.0	Preparation and review of case materials
Stephen Bauer	04/02/24	0.5	Call / meeting with Debtors' advisors on case strategy
Stephen Bauer	04/03/24	1.0	Preparation and review of case materials
Stephen Bauer	04/03/24	0.5	Discussion with creditors and/or their advisors
Stephen Bauer	04/04/24	0.5	Preparation and review of case materials
Stephen Bauer	04/04/24	0.5	Call / meeting with Debtors' advisors on case strategy
Stephen Bauer	04/05/24	0.5	Preparation and review of case materials
Stephen Bauer	04/08/24	1.0	Preparation and review of case materials
Stephen Bauer	04/08/24	0.5	Discussion with creditors and/or their advisors
Stephen Bauer	04/09/24	0.5	Call regarding exit financing / capital raise process
Stephen Bauer	04/09/24	0.5	Call / meeting with Company
Stephen Bauer	04/09/24	0.5	Call / meeting with Debtors' advisors on case strategy
Stephen Bauer	04/10/24	1.0	Preparation and review of case materials
Stephen Bauer	04/11/24	1.0	Preparation and review of case materials
Stephen Bauer	04/11/24	0.5	Call / meeting with Debtors' advisors on case strategy
Stephen Bauer	04/15/24	1.5	Preparation and review of case materials
Stephen Bauer	04/16/24	0.5	Call / meeting with Company
Stephen Bauer	04/16/24	1.0	Call regarding exit financing / capital raise process
Stephen Bauer	04/16/24	1.0	General diligence
Stephen Bauer	04/18/24	0.5	General diligence
Stephen Bauer	04/19/24	0.5	PJT internal call / meeting
Stephen Bauer	04/21/24	0.5	Preparation and review of case materials
Stephen Bauer	04/23/24	0.5	Call regarding exit financing / capital raise process
Stephen Bauer	04/30/24	0.5	Call / meeting with Company
		18.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2024 THROUGH APRIL 30, 2024

Professional	Date	Hours	Explanation
Ethan Ross	04/01/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	04/02/24	0.5	Call / meeting with Company
Ethan Ross	04/02/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	04/02/24	3.5	Preparation and review of case materials
Ethan Ross	04/03/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	04/03/24	0.5	Review of case emails
Ethan Ross	04/04/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	04/04/24	3.0	Listening to court proceedings
Ethan Ross	04/04/24	0.5	Review of case emails
Ethan Ross	04/05/24	3.0	Listening to court proceedings
Ethan Ross	04/08/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	04/08/24	0.5	Review of case emails
Ethan Ross	04/08/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	04/09/24	1.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	04/09/24	0.5	Call / meeting with Company
Ethan Ross	04/09/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	04/09/24	1.5	Preparation and review of case materials
Ethan Ross	04/10/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	04/10/24	0.5	Review of case emails
Ethan Ross	04/11/24	2.0	Listening to court proceedings
Ethan Ross	04/12/24	1.5	Discussion with creditors and/or their advisors
Ethan Ross	04/12/24	3.5	Listening to court proceedings
Ethan Ross	04/14/24	0.5	PJT internal call / meeting
Ethan Ross	04/14/24	0.5	Review of case emails
Ethan Ross	04/14/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	04/14/24	3.0	Preparation and review of case materials
Ethan Ross	04/16/24	0.5	Call / meeting with Company
Ethan Ross	04/16/24	0.5	Review of case emails
Ethan Ross	04/16/24	1.0	Call regarding exit financing / capital raise process
Ethan Ross	04/17/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	04/18/24	3.5	Listening to court proceedings
Ethan Ross	04/22/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	04/22/24	0.5	Review of case emails
Ethan Ross	04/23/24	0.5	Call / meeting with Company
Ethan Ross	04/23/24	5.5	Preparation and review of case materials
Ethan Ross	04/24/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	04/25/24	0.5	Call / meeting with Debtors' advisors on case strategy

**PJT PARTNERS LP
 HOURLY DETAILS FOR THE PERIOD OF
 APRIL 1, 2024 THROUGH APRIL 30, 2024**

Professional	Date	Hours	Explanation
Ethan Ross	04/26/24	2.0	Discussion with creditors and/or their advisors
Ethan Ross	04/26/24	3.5	Preparation and review of case materials
Ethan Ross	04/29/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	04/30/24	0.5	Call / meeting with Company
		51.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2024 THROUGH APRIL 30, 2024

Professional	Date	Hours	Explanation
Ashwin Telukuntla	04/01/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	04/01/24	0.5	Review of case emails
Ashwin Telukuntla	04/02/24	0.5	Call / meeting with Company
Ashwin Telukuntla	04/02/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	04/03/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	04/04/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	04/04/24	0.5	Review of case emails
Ashwin Telukuntla	04/04/24	3.0	Listening to court proceedings
Ashwin Telukuntla	04/05/24	3.0	Listening to court proceedings
Ashwin Telukuntla	04/05/24	0.5	Review of case emails
Ashwin Telukuntla	04/08/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	04/08/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	04/09/24	1.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	04/09/24	2.5	Preparation and review of case materials
Ashwin Telukuntla	04/09/24	0.5	Review of case emails
Ashwin Telukuntla	04/09/24	0.5	Call / meeting with Company
Ashwin Telukuntla	04/09/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	04/10/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	04/10/24	3.5	Preparation and review of case materials
Ashwin Telukuntla	04/11/24	2.0	Listening to court proceedings
Ashwin Telukuntla	04/11/24	0.5	Review of case emails
Ashwin Telukuntla	04/12/24	1.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	04/12/24	3.5	Listening to court proceedings
Ashwin Telukuntla	04/14/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	04/14/24	0.5	Review of case emails
Ashwin Telukuntla	04/14/24	4.0	Preparation and review of case materials
Ashwin Telukuntla	04/14/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	04/16/24	0.5	Call / meeting with Company
Ashwin Telukuntla	04/16/24	1.0	Call regarding exit financing / capital raise process
Ashwin Telukuntla	04/17/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	04/18/24	3.5	Listening to court proceedings
Ashwin Telukuntla	04/18/24	2.5	Preparation and review of case materials
Ashwin Telukuntla	04/18/24	0.5	Review of case emails
Ashwin Telukuntla	04/22/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	04/23/24	0.5	Call / meeting with Company
Ashwin Telukuntla	04/24/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	04/25/24	0.5	Call / meeting with Debtors' advisors on case strategy

**PJT PARTNERS LP
 HOURLY DETAILS FOR THE PERIOD OF
 APRIL 1, 2024 THROUGH APRIL 30, 2024**

Professional	Date	Hours	Explanation
Ashwin Telukuntia	04/25/24	0.5	Review of case emails
Ashwin Telukuntia	04/26/24	2.0	Discussion with creditors and/or their advisors
Ashwin Telukuntia	04/29/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntia	04/30/24	0.5	Call / meeting with Company
		<u><u>47.5</u></u>	

**PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2024 THROUGH APRIL 30, 2024**

Professional	Date	Hours	Explanation
Rahul Ramesh	04/01/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	04/02/24	0.5	Call / meeting with Company
Rahul Ramesh	04/02/24	0.5	Review of case emails
Rahul Ramesh	04/02/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	04/03/24	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	04/03/24	3.5	Preparation and review of case materials
Rahul Ramesh	04/04/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	04/04/24	3.0	Listening to court proceedings
Rahul Ramesh	04/04/24	0.5	Review of case emails
Rahul Ramesh	04/05/24	3.0	Listening to court proceedings
Rahul Ramesh	04/08/24	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	04/08/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	04/09/24	1.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	04/09/24	0.5	Call / meeting with Company
Rahul Ramesh	04/09/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	04/10/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	04/10/24	4.5	Preparation and review of case materials
Rahul Ramesh	04/11/24	2.0	Listening to court proceedings
Rahul Ramesh	04/12/24	1.5	Discussion with creditors and/or their advisors
Rahul Ramesh	04/12/24	0.5	Review of case emails
Rahul Ramesh	04/12/24	3.5	Listening to court proceedings
Rahul Ramesh	04/14/24	0.5	PJT internal call / meeting
Rahul Ramesh	04/14/24	0.5	Review of case emails
Rahul Ramesh	04/14/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	04/14/24	4.5	Preparation and review of case materials
Rahul Ramesh	04/16/24	0.5	Call / meeting with Company
Rahul Ramesh	04/16/24	1.0	Call regarding exit financing / capital raise process
Rahul Ramesh	04/17/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	04/17/24	0.5	Review of case emails
Rahul Ramesh	04/18/24	3.5	Listening to court proceedings
Rahul Ramesh	04/18/24	4.0	Preparation and review of case materials
Rahul Ramesh	04/22/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	04/22/24	0.5	Review of case emails
Rahul Ramesh	04/23/24	0.5	Call / meeting with Company
Rahul Ramesh	04/24/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	04/24/24	3.5	Preparation and review of case materials
Rahul Ramesh	04/24/24	0.5	Review of case emails

**PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2024 THROUGH APRIL 30, 2024**

Professional	Date	Hours	Explanation
Rahul Ramesh	04/25/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	04/26/24	2.0	Discussion with creditors and/or their advisors
Rahul Ramesh	04/29/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	04/30/24	0.5	Call / meeting with Company
		54.5	

Exhibit C

Twelfth Monthly Fee Statement

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

**WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹**
Debtors.

Chapter 11

Case No. 23-90611 (MI)

(Jointly Administered)

**TWELFTH MONTHLY FEE STATEMENT OF PJT PARTNERS LP
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES INCURRED AS INVESTMENT BANKER TO THE DEBTORS FOR
THE PERIOD FROM MAY 1, 2024 THROUGH MAY 31, 2024**

Name of Applicant:	PJT Partners LP	
Applicant's Role in Case:	Investment Banker to the Debtors	
Date Order of Employment Signed:	July 27, 2023 [Docket No. 482]	
	Beginning of Period:	End of Period
Time period covered by this Statement:	May 1, 2024	May 31, 2024
Summary of Total Fees and Expenses Requested		
Total fees requested for payment in this Statement:	\$160,000.00 (80% of \$200,000.00)	
Total expenses requested for payment in this Statement:	\$1,168.48	
Total fees and expenses requested for payment in this Statement (excluding the 20% Holdback):	\$161,168.48	
Total fees and expenses for the period covered by this Statement (includes the 20% Holdback):	\$201,168.48	

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kcellc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606], each party receiving notice of the monthly fee statement will have 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606] (the “Fee Procedures Order”), PJT Partners LP (“PJT”), as investment banker to the Debtors, hereby files its *Twelfth Monthly Fee Statement of PJT Partners LP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker to the Debtors for the Period from May 1, 2024 through May 31, 2024* (the “Monthly Fee Statement”).

1. By this Monthly Fee Statement, and pursuant to the Fee Procedures Order, PJT seeks an interim payment of \$160,000.00 (80% of \$200,000.00) as compensation for professional services rendered to the Debtors during the period from May 1, 2024 through May 31, 2024 (the “Fee Period”) and reimbursement of actual and necessary expenses incurred in the amount of \$1,168.48, for a total amount of \$161,168.48, to be paid upon expiration of the objection deadline.

2. In support of this Monthly Fee Statement, PJT submits an *Invoice of Fees and Expenses for the Fee Period*, attached hereto as **Exhibit A**, and *Time Records for the Fee Period*, attached hereto as **Exhibit B**.

3. Pursuant to the Fee Procedures Order, any Notice Party (as defined in the Fee Procedures Order) objecting to the payment of the compensation and reimbursement of expenses

requested herein shall serve via email to PJT, a notice of its objection (the “Notice of Objection”), which shall specifically identify the objectionable fees and expenses, including the amount at issue, and the basis for the objection within fourteen (14) days after service of this Monthly Fee Statement.

4. Although every effort has been made to include all expenses incurred in the Fee Period, some expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. PJT reserves the right to make further application to the Court for allowance of such expenses not included herein. Subsequent monthly fee statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Fee Procedures Order.

New York, New York
Dated: July 2, 2024

/s/ Peter Laurinaitis

Peter Laurinaitis
Partner
PJT Partners LP
280 Park Avenue
New York, NY 10017
(212) 364-7800

Investment Banker to the Debtors

CERTIFICATE OF SERVICE

I certify that, on July 2, 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' noticing agent.

/s/ Charles A. Beckham, Jr.
Charles A. Beckham, Jr.

EXHIBIT A

INVOICE OF FEES AND EXPENSES FOR THE FEE PERIOD

PJT Partners



June 26, 2024

Dawn Landry
 Chief Administrative Officer
 The Debtors c/o Wesco Aircraft Holdings, Inc.
 2601 Meacham Blvd., Suite 400
 Fort Worth, TX 76137

Monthly Fee for the period of May 1, 2024 through May 31, 2024:	\$	200,000.00
Less: Holdback at 20%		(40,000.00)
Out-of-pocket expenses processed through June 18, 2024: ⁽¹⁾		
Lodging	\$	1,168.48
Total Amount Due	\$	161,168.48

Invoice No. 10028506

PJT Partners LP
 Finance Department - 17th Floor
 280 Park Avenue
 New York, NY 10017
 212 364-78000
 pjtagcountingus@pjtpartners.com

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**Wesco Aircraft Holdings, Inc.
Summary of Expenses**

	GL Detail Jun-24	Total Expenses
Lodging	\$ 1,168.48	\$ 1,168.48
Total	\$ 1,168.48	\$ 1,168.48
	Lodging	\$ 1,168.48
	Total Expenses	\$ 1,168.48

Wesco Aircraft Holdings, Inc.
Detail of Expenses Processed
Through June 18, 2024
Invoice No. 10028506

Lodging

Ramesh (1 night hotel stay in Houston, TX)	02/19/24 - 02/20/24	584.24	
Ramesh (1 night hotel stay in Houston, TX)	02/20/24 - 02/21/24	584.24	
	Subtotal - Lodging	<u>584.24</u>	\$ 1,168.48
	Total Expenses		\$ 1,168.48

EXHIBIT B

TIME RECORDS FOR THE FEE PERIOD

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
MAY 1, 2024 THROUGH MAY 31, 2024

Professional	Title	Hours
Peter Laurinaitis	Partner	30.5
Jamie O'Connell	Partner	22.0
Stephen Bauer	Director	10.0
Ethan Ross	Vice President	48.0
Ashwin Telukuntla	Associate	37.0
Rahul Ramesh	Analyst	45.0
	Total	192.5

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2024 THROUGH MAY 31, 2024

Professional	Date	Hours	Explanation
Peter Laurinaitis	05/01/24	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	05/01/24	3.0	Listening to court proceedings
Peter Laurinaitis	05/01/24	1.0	Review of case emails
Peter Laurinaitis	05/02/24	3.0	Listening to court proceedings
Peter Laurinaitis	05/02/24	1.0	Review of case emails
Peter Laurinaitis	05/03/24	0.5	Review of case emails
Peter Laurinaitis	05/04/24	0.5	Review of case emails
Peter Laurinaitis	05/05/24	0.5	Review of case emails
Peter Laurinaitis	05/07/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	05/08/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	05/09/24	0.5	Call regarding exit financing / capital raise process
Peter Laurinaitis	05/09/24	0.5	Review of case emails
Peter Laurinaitis	05/10/24	1.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	05/10/24	0.5	Review of case emails
Peter Laurinaitis	05/10/24	2.5	Preparation and review of case materials
Peter Laurinaitis	05/11/24	1.0	Review of case emails
Peter Laurinaitis	05/14/24	0.5	Call / meeting with Company
Peter Laurinaitis	05/14/24	0.5	Review of case emails
Peter Laurinaitis	05/14/24	0.5	PJT internal call / meeting
Peter Laurinaitis	05/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	05/15/24	0.5	Review of case emails
Peter Laurinaitis	05/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	05/16/24	3.0	Listening to court proceedings
Peter Laurinaitis	05/16/24	0.5	Review of case emails
Peter Laurinaitis	05/17/24	0.5	Discussion with creditors and/or their advisors
Peter Laurinaitis	05/17/24	0.5	Review of case emails
Peter Laurinaitis	05/18/24	0.5	Review of case emails
Peter Laurinaitis	05/21/24	0.5	Call / meeting with Company
Peter Laurinaitis	05/28/24	0.5	Call / meeting with Company
Peter Laurinaitis	05/28/24	2.5	Preparation and review of case materials
Peter Laurinaitis	05/29/24	0.5	Call / meeting with Debtors' advisors on case strategy
Peter Laurinaitis	05/30/24	1.0	Listening to court proceedings
		30.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2024 THROUGH MAY 31, 2024

Professional	Date	Hours	Explanation
Jamie O'Connell	05/01/24	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	05/01/24	1.5	Preparation and review of case materials
Jamie O'Connell	05/01/24	0.5	Review of case emails
Jamie O'Connell	05/02/24	0.5	Review of case emails
Jamie O'Connell	05/03/24	0.5	Review of case emails
Jamie O'Connell	05/04/24	0.5	Review of case emails
Jamie O'Connell	05/07/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	05/08/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	05/09/24	0.5	Call regarding exit financing / capital raise process
Jamie O'Connell	05/09/24	2.5	Preparation and review of case materials
Jamie O'Connell	05/10/24	1.5	Discussion with creditors and/or their advisors
Jamie O'Connell	05/11/24	0.5	Review of case emails
Jamie O'Connell	05/14/24	0.5	Call / meeting with Company
Jamie O'Connell	05/14/24	0.5	PJT internal call / meeting
Jamie O'Connell	05/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	05/15/24	0.5	Review of case emails
Jamie O'Connell	05/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Jamie O'Connell	05/16/24	3.0	Listening to court proceedings
Jamie O'Connell	05/17/24	0.5	Review of case emails
Jamie O'Connell	05/17/24	0.5	Discussion with creditors and/or their advisors
Jamie O'Connell	05/17/24	2.0	Preparation and review of case materials
Jamie O'Connell	05/18/24	0.5	Review of case emails
Jamie O'Connell	05/21/24	0.5	Call / meeting with Company
Jamie O'Connell	05/21/24	0.5	Review of case emails
Jamie O'Connell	05/22/24	0.5	Review of case emails
Jamie O'Connell	05/24/24	0.5	Review of case emails
Jamie O'Connell	05/28/24	0.5	Call / meeting with Company
Jamie O'Connell	05/29/24	0.5	Call / meeting with Debtors' advisors on case strategy
		22.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2024 THROUGH MAY 31, 2024

Professional	Date	Hours	Explanation
Stephen Bauer	05/01/24	1.0	Review of case emails
Stephen Bauer	05/06/24	1.0	Review of case emails
Stephen Bauer	05/07/24	0.5	Call / meeting with Company
Stephen Bauer	05/14/24	1.0	Review of case emails
Stephen Bauer	05/14/24	0.5	Call / meeting with Company
Stephen Bauer	05/15/24	1.0	Discussion with potential financing source
Stephen Bauer	05/16/24	1.0	Discussion with potential financing source
Stephen Bauer	05/16/24	0.5	Review of case emails
Stephen Bauer	05/20/24	1.5	Review of case emails
Stephen Bauer	05/21/24	0.5	Call / meeting with Company
Stephen Bauer	05/28/24	0.5	Review of case emails
Stephen Bauer	05/28/24	0.5	Call / meeting with Company
Stephen Bauer	05/31/24	0.5	Discussion with potential financing source
		<u>10.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2024 THROUGH MAY 31, 2024

Professional	Date	Hours	Explanation
Ethan Ross	05/01/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	05/01/24	3.0	Listening to court proceedings
Ethan Ross	05/01/24	0.5	Review of case emails
Ethan Ross	05/01/24	4.0	Preparation and review of case materials
Ethan Ross	05/02/24	3.0	Listening to court proceedings
Ethan Ross	05/02/24	0.5	Review of case emails
Ethan Ross	05/03/24	0.5	Review of case emails
Ethan Ross	05/04/24	1.0	Review of case emails
Ethan Ross	05/05/24	0.5	Review of case emails
Ethan Ross	05/07/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	05/07/24	3.5	Preparation and review of case materials
Ethan Ross	05/07/24	0.5	Review of case emails
Ethan Ross	05/08/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	05/08/24	0.5	Review of case emails
Ethan Ross	05/08/24	4.0	Preparation and review of case materials
Ethan Ross	05/09/24	0.5	Call regarding exit financing / capital raise process
Ethan Ross	05/09/24	0.5	Review of case emails
Ethan Ross	05/10/24	1.5	Discussion with creditors and/or their advisors
Ethan Ross	05/10/24	0.5	Review of case emails
Ethan Ross	05/11/24	1.0	Review of case emails
Ethan Ross	05/12/24	3.0	Preparation and review of case materials
Ethan Ross	05/12/24	0.5	Review of case emails
Ethan Ross	05/13/24	1.0	Review of case emails
Ethan Ross	05/13/24	2.5	Preparation and review of case materials
Ethan Ross	05/14/24	0.5	Call / meeting with Company
Ethan Ross	05/14/24	0.5	PJT internal call / meeting
Ethan Ross	05/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	05/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	05/16/24	3.0	Listening to court proceedings
Ethan Ross	05/17/24	0.5	Discussion with creditors and/or their advisors
Ethan Ross	05/21/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	05/21/24	4.0	Preparation and review of case materials
Ethan Ross	05/21/24	0.5	Call / meeting with Company

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2024 THROUGH MAY 31, 2024

Professional	Date	Hours	Explanation
Ethan Ross	05/21/24	0.5	Review of case emails
Ethan Ross	05/23/24	1.0	Review of case emails
Ethan Ross	05/28/24	0.5	Call / meeting with Company
Ethan Ross	05/29/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ethan Ross	05/30/24	1.0	Listening to court proceedings
		48.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2024 THROUGH MAY 31, 2024

Professional	Date	Hours	Explanation
Ashwin Telukuntla	05/01/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	05/01/24	3.0	Listening to court proceedings
Ashwin Telukuntla	05/02/24	3.0	Listening to court proceedings
Ashwin Telukuntla	05/02/24	0.5	Review of case emails
Ashwin Telukuntla	05/03/24	1.0	Review of case emails
Ashwin Telukuntla	05/04/24	0.5	Review of case emails
Ashwin Telukuntla	05/05/24	0.5	Review of case emails
Ashwin Telukuntla	05/06/24	1.0	Review of case emails
Ashwin Telukuntla	05/07/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	05/08/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	05/08/24	2.0	Preparation and review of case materials
Ashwin Telukuntla	05/09/24	0.5	Call regarding exit financing / capital raise process
Ashwin Telukuntla	05/09/24	1.0	Review of case emails
Ashwin Telukuntla	05/10/24	1.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	05/14/24	0.5	Call / meeting with Company
Ashwin Telukuntla	05/14/24	1.0	Review of case emails
Ashwin Telukuntla	05/14/24	0.5	PJT internal call / meeting
Ashwin Telukuntla	05/14/24	3.0	Preparation and review of case materials
Ashwin Telukuntla	05/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	05/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	05/15/24	1.0	Review of case emails
Ashwin Telukuntla	05/16/24	3.0	Listening to court proceedings
Ashwin Telukuntla	05/17/24	0.5	Discussion with creditors and/or their advisors
Ashwin Telukuntla	05/17/24	3.5	Preparation and review of case materials
Ashwin Telukuntla	05/21/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	05/21/24	1.0	Review of case emails
Ashwin Telukuntla	05/21/24	0.5	Call / meeting with Company
Ashwin Telukuntla	05/28/24	0.5	Call / meeting with Company
Ashwin Telukuntla	05/29/24	0.5	Call / meeting with Debtors' advisors on case strategy
Ashwin Telukuntla	05/29/24	3.0	Preparation and review of case materials
Ashwin Telukuntla	05/30/24	1.0	Listening to court proceedings
		37.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2024 THROUGH MAY 31, 2024

Professional	Date	Hours	Explanation
Rahul Ramesh	05/01/24	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	05/01/24	3.0	Listening to court proceedings
Rahul Ramesh	05/01/24	0.5	Review of case emails
Rahul Ramesh	05/02/24	1.5	Listening to court proceedings
Rahul Ramesh	05/02/24	6.0	Preparation and review of case materials
Rahul Ramesh	05/02/24	0.5	Review of case emails
Rahul Ramesh	05/03/24	0.5	Review of case emails
Rahul Ramesh	05/07/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	05/07/24	0.5	Review of case emails
Rahul Ramesh	05/08/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	05/09/24	0.5	Call regarding exit financing / capital raise process
Rahul Ramesh	05/09/24	5.5	Preparation and review of case materials
Rahul Ramesh	05/09/24	0.5	Review of case emails
Rahul Ramesh	05/10/24	1.5	Discussion with creditors and/or their advisors
Rahul Ramesh	05/14/24	0.5	Call / meeting with Company
Rahul Ramesh	05/14/24	0.5	Review of case emails
Rahul Ramesh	05/14/24	4.5	Preparation and review of case materials
Rahul Ramesh	05/14/24	0.5	PJT internal call / meeting
Rahul Ramesh	05/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	05/15/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	05/15/24	0.5	Review of case emails
Rahul Ramesh	05/16/24	3.0	Listening to court proceedings
Rahul Ramesh	05/17/24	0.5	Discussion with creditors and/or their advisors
Rahul Ramesh	05/21/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	05/21/24	0.5	Review of case emails
Rahul Ramesh	05/21/24	0.5	Call / meeting with Company
Rahul Ramesh	05/28/24	0.5	Call / meeting with Company
Rahul Ramesh	05/28/24	3.5	Preparation and review of case materials
Rahul Ramesh	05/28/24	0.5	Review of case emails
Rahul Ramesh	05/29/24	0.5	Call / meeting with Debtors' advisors on case strategy
Rahul Ramesh	05/29/24	4.5	Preparation and review of case materials
Rahul Ramesh	05/30/24	1.0	Listening to court proceedings
		45.0	

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

**WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹**
Debtors.

Chapter 11

Case No. 23-90611 (MI)

(Jointly Administered)

**ORDER GRANTING THE FOURTH INTERIM FEE APPLICATION OF
PJT PARTNERS LP, INVESTMENT BANKER TO THE DEBTORS, FOR
THE FEE PERIOD FROM MARCH 1, 2024 THROUGH MAY 31, 2024**

The Court has considered the *Fourth Interim Fee Application of PJT Partners LP, Investment Banker to the Debtors, for the Fee Period from March 1, 2024 through May 31, 2024* (the “Application”), filed by PJT Partners LP (the “Applicant”). The Court orders:

1. The Applicant is allowed interim compensation and reimbursement of expenses in the amount of \$605,049.01 for the period set forth in the Application.
2. The Debtors are authorized to disburse any unpaid amounts allowed by paragraph 1 of this Order.

Dated: _____, 2024
Houston, Texas

MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.