

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE SOUTHERN DISTRICT OF TEXAS
 HOUSTON DIVISION**

<p>In re:</p> <p>WESCO AIRCRAFT HOLDINGS, INC., <i>et al.</i>,</p> <p style="padding-left: 40px;">Debtors.¹</p>	§ § § § § § § §	<p>Chapter 11</p> <p>Case No. 23-90611 (MI)</p> <p>Jointly Administered</p>
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**SUMMARY COVER SHEET TO FIFTH INTERIM FEE
 APPLICATION OF HAYNES AND BOONE, LLP AS CO-COUNSEL
 TO THE DEBTORS AND DEBTORS-IN-POSSESSION FOR THE
PERIOD FROM JUNE 1, 2024 THROUGH AND INCLUDING AUGUST 31, 2024**

Name of Applicant:	Haynes and Boone, LLP	
Applicant’s Role in Case:	Co-Counsel to Debtors and Debtors in Possession	
Docket No. of Employment Order(s):	August 22, 2023, effective as of the Petition Date [Docket No. 672]	
Interim Application (X) 5th Final Application ()	Indicate whether this is an interim or final Application. If interim, indicate the number (1 st , 2 nd , 3 rd , etc.)	
	Beginning Date	End Date
Time period covered by this Application for which interim compensation has not previously been awarded:	06/01/24	08/31/24
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? Yes		
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? Yes		
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? Yes		
Do expense reimbursements represent actual and necessary expenses incurred? Yes		

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



Compensation Breakdown for Time Period Covered by this Application	
Total professional fees requested in this Application:	\$330,692.50
Total professional hours covered by this Application:	343.8
Average hourly rate for professionals:	\$961.87
Total paraprofessional fees requested in this Application:	\$31,757.50
Total paraprofessional hours covered by this Application:	58.9
Average hourly rate for paraprofessionals:	\$539.18
Total fees requested in this Application:	\$362,450.00
Total expense reimbursements requested in this Application:	\$653.85
Total fees and expenses requested in this Application:	\$363,103.85
Total fees and expenses awarded in all prior Applications:	\$2,066,238.80
<p>Plan Status: On September 5, 2024, the Debtors filed their <i>Modified Second Amended Joint Chapter 11 Plan</i> [Docket No. 2082] (the “<u>Modified Second Amended Plan</u>”) and their Disclosure Statement for the <i>Modified Second Amended Plan</i> [Docket No. 2083] (the “<u>Modified Second Amended Disclosure Statement</u>”). On September 5, 2024, the Court entered the <i>Order (I) Approving the Amended Disclosure Statement, (II) Approving Re-Solicitation of Classes 4 and 6 and Related Voting Procedures, (III) Approving Forms of Modified Ballots, (IV) Scheduling a Confirmation Hearing, and (V) Establishing Notice and Objection Procedures</i> [Docket No. 2086] (the “<u>Disclosure Statement Order</u>”). On September 10, 2024, pursuant to the Solicitation Order, the Debtors’ Claims and Noticing Agent, (formerly Kurtzman Carson Consultants LLC now doing business as Verita Global), distributed the Solicitation Packages (as defined in the Solicitation Order). In late September 2024, the Court directed the Debtors and the remaining parties solicited under the Modified Second Amended Plan to mediation on the terms of the Plan, and the Confirmation hearing is postponed pending those proceedings.</p>	
<p>Primary Benefits: During the fee period covered by this Application, Haynes Boone advised the Debtors on various aspects of these Chapter 11 Cases providing comments and reviewing filings made that involved the Debtors’ status as a debtor in possession and often particularly focused on local practice, procedure and legal developments, including: (i) reviewing and filing supplemental declarations in support of the retention of various estate professionals, including filing monthly fee statements, interim fee applications, and supplemental declarations of disinterestedness, (ii) meeting and communicating internally and with the Debtors’ other professionals regarding developments in the Chapter 11 Cases regarding, among other things, negotiation and approval of the Plan in connection with mediation, (iii) monitoring and analyzing Court’s ruling in the adversary as it impacts the Plan Confirmation timeline, in addition, to preparing, filing, and corresponding with Chambers regarding extensions of plan confirmation timelines, (iv) assisting with preparing various pleadings and documents, including review and updates to the Global Notes to the Debtors’ Monthly Operating Reports and review of the preliminary draft reports under review by the advisors and Debtors’ financial team, edits and filing of the Omnibus Claims Objection Motions, and subsequent Notices to claimants and counsel, as applicable, (v) preparing and providing recommendations on the agendas, hearing notices, witness and exhibit lists, hearing binders of documents and pleadings, and obtaining hearing transcripts; (vi) attending to communications and coordination of responses to creditor inquiries in the cases; (vii) providing legal advice and services regarding local rules, practices, and procedures, including Fifth Circuit case law; (viii) coordinating with the Noticing Agent to monitor and direct implementation of service of pleadings, orders, notices and otherwise verifying service; and (ix) calculating and tracking important case deadlines, among other tasks.</p>	

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
WESCO AIRCRAFT HOLDINGS, INC., <i>et al.</i> ,	§	Case No. 23-90611 (MI)
Debtors. ¹	§	Jointly Administered
	§	
	§	
	§	
	§	
	§	

**FIFTH INTERIM FEE APPLICATION OF HAYNES AND BOONE, LLP AS
CO-COUNSEL TO THE DEBTORS AND DEBTORS-IN-POSSESSION FOR THE
PERIOD FROM JUNE 1, 2024 THROUGH AND INCLUDING AUGUST 31, 2024**

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txsb.uscourts.gov/> within twenty-one days from the date this motion was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this motion was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

Haynes and Boone, LLP (“Haynes Boone” or the “Firm”), co-counsel to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) hereby submits its *Fifth Interim Fee Application of Haynes and Boone, LLP as Co-Counsel to the Debtors and Debtors-in-Possession for the Period from June 1, 2024 Through and Including August 31, 2024* (the “Fifth Interim Application”). By this Fifth Interim Application, Haynes Boone seeks allowance of compensation for professional services provided to the Debtors in the amount of **\$362,450.00** and reimbursement of actual and necessary expenses in the amount of **\$653.85** that Haynes Boone incurred for the period from June 1, 2024 through August 31, 2024 (the

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

“Application Period”), for a total allowance of **\$363,103.85** during the Application Period. In support of the Fifth Interim Application, Haynes Boone respectfully states as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the Southern District of Texas (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b).

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are §§ 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedures (the “Bankruptcy Rules”), and Rule 2016-1 of the Bankruptcy Local Rules of the United States Bankruptcy Court for the Southern District of Texas (the “Local Rules”).

BACKGROUND

A. The Debtors’ Chapter 11 Cases

4. On June 1, 2023 (the “Petition Date”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. By order of this Court, these chapter 11 cases (“Chapter 11 Cases”) became jointly administered that same day [Docket No. 73].

5. Pursuant to sections 1107(a) and 1108 of the Bankruptcy Code, the Debtors are continuing to operate their businesses and manage their financial affairs as debtors in possession. No request for a trustee or examiner has been made in the Chapter 11 Cases. Shortly after the Petition Date, the United States Trustee appointed an Official Unsecured Creditors Committee (the “UCC”), which has since retained counsel and professionals.

6. A description of the background of the Debtors and the events leading up to the filing of the voluntary petitions by the Debtors is provided in the *Declaration of Raymond*

Carney in Support of Chapter 11 Petitions and First Day Motions [Docket No. 13] (the “First Day Declaration”).

B. Business Background and Case Status Summary

7. As set forth in more detail in the First Day Declaration and the more recent Modified Second Amended Disclosure Statement, the Debtors are providers of supply chain management services in several industries and the largest independent distribution and supply chain services provider in the global civilian and military aerospace industry.

8. On August 23, 2024, the Debtors filed their Debtors' Emergency Motion for Entry of an Order (I) Approving the Amended Disclosure Statement, (II) Approving Re-Solicitation of Classes 4 and 6 and Related Voting Procedures, (III) Approving Forms of Modified Ballots, (IV) Scheduling a Confirmation Hearing, (V) Establishing Notice and Objection Procedures, and (VI) Shortening the Notice and Objection Periods in Connection with the Foregoing [Docket No. 2030] (the “Re-Solicitation Motion”). On September 5, 2024, the Debtors filed their *Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc., et al.* [Docket No. 2082] and their *Disclosure Statement for the Modified Second Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc., et al.* [Docket No. 2083] (the “Disclosure Statement”).

9. On September 5, 2024, after a hearing, the Court entered the *Order (I) Approving the Amended Disclosure Statement, (II) Approving Re-Solicitation of Classes 4 and 6 and Related Voting Procedures, (III) Approving Forms of Modified Ballots, (IV) Scheduling A Confirmation Hearing, (V) Establishing Notice and Objection Procedures, and (VI) Shortening the Notice and Objection Periods in Connection with the Foregoing* [Docket No. 2086] (the “Re-Solicitation Order”). Pursuant to the Re-Solicitation Order, the Court approved the Disclosure Statement and scheduled the hearing to consider confirmation of the Plan for October 7, 2024 (the “Confirmation Hearing”). Pursuant to the Re-Solicitation Order, the Court scheduled the

Confirmation Hearing for October 7, 2024, which is adjourned via the Debtors' *Notice of Adjournment of Confirmation Hearing Set October 7, 2024, at 9:00 a.m. (CDT) and Related Dates and Deadlines* [Docket No. 2179].

C. The Debtors' Retention of Haynes Boone

10. On June 30, 2023, the Debtors filed the *Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Haynes and Boone, LLP as Co-Counsel to the Debtors and Debtors in Possession Effective as of the Petition Date* [Docket No. 348] (the "Retention Application"). The Retention Application outlines the terms and conditions of Haynes Boone's employment and compensation. The Firm is working in close coordination with the Debtors' lead counsel, Milbank LLP, and as detailed herein avoids duplication of efforts in the Firm's role as Texas counsel.

11. On August 22, 2023, the Court entered its *Order Granting the Debtors' Application for the Retention and Employment of Haynes and Boone, LLP as Co-Counsel for the Debtors and Debtors-in-Possession Effective as of the Petition Date* [Docket No. 672] (the "Retention Order").

12. Haynes Boone performed the services for which it is seeking compensation on behalf of the Debtors and their estates. With respect to payments made to Haynes Boone prior to the Petition Date, except as set forth in the Retention Application, Haynes Boone has not received payment from any other source other than the Debtors for services provided in connection with these Chapter 11 Cases. In doing so, it has carefully coordinated with other counsel and professionals for the Debtors to avoid duplication and to stay consistent with the role and scope set forth in its Retention Application.

13. Haynes Boone has not shared, nor agreed to share, compensation it has received or may receive with any other party or person other than the Firm.

D. Previously Received Fees and Expenses by Prior Interim Compensation Orders

14. As disclosed in the Retention Application, in the one-year period prior to the Petition Date, Haynes Boone received payments totaling \$210,000.00 from the Debtors. Retention Application ¶ 20. Of this amount, \$100,000.00 was a retainer (the “Original Retainer”) and \$110,000.00 was a supplemental retainer (the “Supplemental Retainer”, and together with the Original Retainer, the “Retainer”) advanced by the Debtors for current services to be performed in connection with the preparation, filing, and prosecution of these Chapter 11 Cases. *Id.* Prior to the Petition Date and consistent with its engagement terms, Haynes Boone applied a portion of the Retainer to pay its prepetition fees and expenses. *Id.* As of the Petition Date, the Debtors did not owe Haynes Boone any amounts for legal services rendered before the Petition Date. *Id.* Haynes Boone currently holds a Retainer in the amount of \$27,841.50 in trust and will continue to hold such Retainer in trust pending further order of the Court. *Id.*

15. On August 8, 2023, the Court entered its *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606] (the “Interim Compensation Order”) setting forth procedures for professionals to serve monthly fee statements (each, a “Monthly Fee Statement”) on certain parties that would provide a detailed statement of services rendered and expenses incurred for each month during the pendency of these cases. The Interim Compensation Order also established procedures for the filing of Interim Fee Applications on a three-month interval basis.

16. On October 18, 2023, pursuant to the Interim Compensation Order, Haynes Boone filed its *First Interim Fee Application of Haynes and Boone, LLP as Co-Counsel to the Debtors and Debtors-In-Possession for the Period from June 1, 2023 Through and Including August 31, 2023* [Docket No. 840] (the “First Interim Fee Application”). On November 14, 2023, the Court entered its *Order Allowing Interim Compensation and Reimbursement of Expenses*

[Docket No. 937] (the “First Interim Fee Order”) granting the interim allowance of compensation and reimbursement of expenses in the total amount of **\$563,299.53**.

17. On January 22, 2024, pursuant to the Interim Compensation Order, Haynes Boone filed its *Second Interim Fee Application of Haynes and Boone, LLP as Co-Counsel to the Debtors and Debtors-In-Possession for the Period from September 1, 2023 Through and Including November 30, 2023* [Docket No. 1284] (the “Second Interim Fee Application”). On February 15, 2024, the Court entered its *Order Allowing Interim Compensation and Reimbursement of Expenses* [Docket No. 1436] (the “Second Interim Fee Order”) granting the interim allowance of compensation and reimbursement of expenses in the total amount of **\$399,875.11**.

18. On March 29, 2024, pursuant to the Interim Compensation Order, Haynes Boone filed its *Third Interim Fee Application of Haynes and Boone, LLP as Co-Counsel to the Debtors and Debtors-In-Possession for the Period from December 1, 2023 Through and Including February 29, 2024* [Docket No. 1614] (the “Third Interim Fee Application”). On April 29, 2024, the Court entered its *Order Allowing Interim Compensation and Reimbursement of Expenses* [Docket No. 1710] (the “Third Interim Fee Order”) granting the interim allowance of compensation and reimbursement of expenses in the total amount of **\$672,669.06**.

19. On June 18, 2024, pursuant to the Interim Compensation Order, Haynes Boone filed its *Fourth Interim Fee Application of Haynes and Boone, LLP as Co-Counsel to the Debtors and Debtors-In-Possession for the Period from March 1, 2024 Through and Including May 31, 2024* [Docket No. 1849] (the “Fourth Interim Fee Application”). On July 11, 2024, the Court entered its *Order Allowing Interim Compensation and Reimbursement of Expenses* [Docket No. 1892] (the “Fourth Interim Fee Order”) granting the interim allowance of compensation and reimbursement of expenses in the total amount of **\$430,395.10**.

20. During this Application Period, Haynes Boone filed the following Monthly Fee Statements (collectively, the “Monthly Fee Statements”), which are incorporated herein by reference:

- a. *Twelfth Monthly Fee Statement of Haynes and Boone, LLP, as Co-Counsel for the Debtors and Debtors-in-Possession, for Allowance of Compensation and Reimbursement of Expenses for the Period from June 1, 2024 through June 30, 2024 [Docket No. 1915] (the “Twelfth Monthly Fee Statement”);*
- b. *Thirteenth Monthly Fee Statement of Haynes and Boone, LLP, as Co-Counsel for the Debtors and Debtors-in-Possession, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2024 through July 31, 2024 [Docket No. 2024] (the “Thirteenth Monthly Fee Statement”); and*
- c. *Fourteenth Monthly Fee Statement of Haynes and Boone, LLP, as Co-Counsel for the Debtors and Debtors-in-Possession, for Allowance of Compensation and Reimbursement of Expenses for the Period from August 1, 2024 through August 31, 2024 [Docket No. 2180] (the “Fourteenth Monthly Fee Statement”).*

21. Pursuant to the Interim Compensation Order, Haynes Boone is entitled to receive payment of 80% of its requested fees and 100% of its requested expenses for services rendered for the period covered by each Monthly Fee Statement. Below is a summary chart of amounts Haynes and Boone requested, and which the Debtors paid, during this Application Period:

Fee Statement Application Period	Date Filed	Amount Requested	Date and Amount Paid	Amount Outstanding
Twelfth Monthly Fee Statement 06/01/24 to 06/30/24	07/17/24 [Docket No. 1915]	\$107,210.00 (80% of \$134,012.50 in fees and no expenses)	08/02/24 \$107,210.00	\$26,802.50
Thirteenth Monthly Fee Statement 07/01/24 – 07/31/24	08/22/24 [Docket No. 2024]	\$63,574.35 (80% of \$79,335.00 in fees and 100% of \$106.35 in expenses)	09/13/24 \$63,574.35	\$15,867.00
Fourteenth Monthly Fee Statement 08/01/24 – 08/31/24	09/30/24 [Docket No. 2180]	\$119,829.50 (80% of \$149,102.50 in fees and 100% of \$547.50 in expenses)	\$0 as of the date hereof ²	\$149,650.00
TOTAL DUE AS OF FILING OF APPLICATION:				\$192,319.50

² Pursuant to the Interim Compensation Order, Haynes Boone filed its Fourteenth Monthly Fee Statement on September 30, 2024. The objection deadline for the Fourteenth Monthly Fee Statement expires on October 15, 2024. Accordingly, the Debtors have not reflected the payment of Haynes Boone’s fees and expenses due under the Fourteenth Monthly Fee Statement. Once paid, Haynes Boone will adjust the amounts payable in the proper manner.

STATEMENT PURSUANT TO U.S TRUSTEE GUIDELINES

22. Pursuant to the *Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under United States Code by Attorneys in Larger Chapter 11 Cases* (the “U.S. Trustee Guidelines”) established by the United States Trustee, Haynes Boone states as follows:

Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees, or terms for services pertaining to this engagement that were provided during the application period?	No.
If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?	N/A.
Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?	No.
Does the fee application include time or fees related to reviewing, revising, or redacting time records or preparing, reviewing, or revising invoices?	Yes.
If the fee application includes any rate increases since retention: (i) Did your client review and approve those rate increases in advance? (ii) Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have you continue the representation?	No (Rate increases effective February 1, 2024 were detailed in the Third Interim Application)
Rates in Application are higher than those approved or disclosed at retention?	No.

APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES

23. Haynes Boone files this Fifth Interim Application pursuant to sections 330 and 331 of the Bankruptcy Code, Rule 2016 of Bankruptcy Rules, Rule 2016-1 of the Bankruptcy Local Rules, and section V of the *Procedures for Complex Cases in the Southern District of Texas* (the “Complex Case Procedures”), the U.S. Trustee Guidelines, the Interim Compensation Order, and the Retention Order.

24. By this Fifth Interim Application, Haynes Boone seeks interim allowance and

approval of compensation for professional services rendered to the Debtors during the Application Period in the aggregate amount of \$362,450.00 and reimbursement of actual expenses incurred in connection with such services in the aggregate amount of \$653.85, for a total allowance of \$363,103.85 during the Application Period.

**PROFESSIONAL SERVICES RENDERED BY
HAYNES BOONE DURING THE APPLICATION PERIOD**

A. Customary Billing Disclosures

25. Haynes Boone's hourly rates are set at a level to compensate Haynes Boone fairly for the work of its attorneys and paraprofessionals and to cover fixed and ongoing business expenses. The hourly rates and corresponding rate structure utilized by Haynes Boone in these Chapter 11 Cases are equivalent to the hourly rates and corresponding rate structure used by Haynes Boone for other restructuring matters, as well as similar complex corporate, securities, finance and litigation matters, regardless of whether a fee application is required.

26. Pursuant to the U.S. Trustee Guidelines, attached hereto as **Exhibit 1** is Haynes Boone's budget for the Application Period, and attached hereto as **Exhibit 2** is Haynes Boone's staffing plan, which reflects Haynes Boone's current best estimate of the professionals and paraprofessionals required to properly staff this matter under the current arrangements and allocations of responsibilities. The budget and staffing plan are subject to change as the case develops.

27. During the Application Period, Haynes Boone's hourly billing rates for attorneys and paraprofessionals ranged from \$475 to \$1,700 per hour. Allowance of compensation in the amount requested would result in a blended hourly billing rate of \$900.05, which represents all timekeepers who incurred time in the Application Period at Haynes Boone's regular billing rates in effect at the time of the performance of services and is comparable to the hourly rates charged by other professionals in the market area. Pursuant to the U.S. Trustee Guidelines, a chart

reflecting customary and comparable compensation disclosures (which includes all timekeepers by category across all of Haynes Boone domestic offices compared to those billed in these Chapter 11 Cases) is attached as **Exhibit 3**.

B. Services Rendered by Haynes Boone During the Application Period

28. As noted above on the cover page summary, Haynes Boone provided extensive, necessary and valuable services to the Debtors during the Application Period with respect to these Chapter 11 Cases. Haynes Boone has maintained written records of time expended by its attorneys and paraprofessionals in rendering professional services to the Debtors, which records are made substantially contemporaneously with the rendition of those services. The Firm's attorneys and paraprofessionals have regularly remained available after hours and even overnight as needed to ensure the Debtors' representation needs were met. Pursuant to the Complex Case Procedures, copies of the invoices of Haynes Boone for services rendered and expenses incurred during the Application Period are attached hereto collectively as **Exhibit 4**.

29. During the Application Period, Haynes Boone assisted the Debtors with the myriad of matters arising from the restructuring of their business, which operates on a global scale, and the prosecution of their bankruptcy cases. As described in more detail below, during the Application Period, Haynes Boone advised the Debtors on a broad range of issues, was intimately involved in many aspects of the Debtors' bankruptcy cases, and worked with the Debtors, their advisors and other interested parties to maximize the value of the Debtors' estates for the benefit of creditors.

30. Haynes Boone's professional services performed on behalf of the Debtors during the Application Period required an aggregate expenditure of 402.7 recorded hours by Haynes Boone's partners, counsel, associates, and paraprofessionals, with an emphasis on having nonpartner attorneys handle the numerous matters arising in the cases. Of the aggregate time

expended, 123.8 recorded hours were expended by Haynes Boone partners, 4.4 recorded hours were expended by counsel, 215.6 recorded hours were expended by associates, and 58.9 recorded hours were expended by paralegals. A chart summarizing time expended by timekeepers during this Application Period is attached as **Exhibit 5**.

31. To ensure appropriate monitoring of ongoing services and to otherwise maintain appropriate accounting, Haynes Boone allocated time expended and expenses incurred to separately numbered billing categories. The following is a summary, by matter category, of professional services rendered by Haynes Boone during the Application Period. A summary chart of hours and fees related to each matter category is attached hereto as **Exhibit 6**.

- a. **Matter 8 – Business Operations - MORs; Fees: \$16,947.50; Hours: 17.1.** The fees in this category relate to accounting and reporting requirements that include reviewing, analyzing, and filing of the separate monthly operating reports.
- b. **Matter 9 – Case Administration – UST Conferences, Status Conferences; Fees: \$3,990.00; Hours: 5.4.** The fees in this category relate to time spent on a variety of tasks that were necessary to ensure the efficient and smooth administration of legal services related to the Debtors' Chapter 11 Cases. Such fees relate to the general administration of these cases, including some matters not readily classifiable into other more specific matters. Such tasks include performing all legal services for and on behalf of the Debtors that may be necessary or appropriate in the administration of these Chapter 11 Cases, including, without limitation, preparing agendas, hearing notices, witness and exhibit lists, and hearing binders of documents and pleadings; obtaining hearing transcripts; providing legal advice and services regarding local rules, practices, and procedures, including Fifth Circuit case law; coordinating service matters with the

Debtors' claims and noticing agent; and calculating and tracking important case deadlines, among other tasks.

c. **Matter 10 – Claims Administration and Objections: Fees: \$35,595.00; Hours:**

42.1. The fees in this category relate to working on omnibus and individual objections to certain claims and notices of satisfaction of claims. Services rendered under this billing category were necessary to assist the Debtors in addressing claims against the Debtors' estates.

d. **Matter 12 – Fee-Employment Applications: Fees: \$72,897.50; Hours: 94.6.**

The global scale and complexity of the Debtors' business entails that the Debtors have needed the assistance of several professional firms in the ordinary course and in connection with the specific restructuring matters arising in these large chapter 11 cases. The Firm has served as a liaison and coordinator for the professionals in ensuring disclosures and filings are timely made regarding the services provided. The fees in this category relate to reviewing and filing the supplemental declarations in support of the retention applications for PJT Partners LP, Alvarez & Marsal North America, LLC and Milbank LLP; reviewing, revising and filing the fee statements and fee applications for a number of different professionals, including Haynes Boone, Milbank LLP, Alvarez & Marsal North America, LLC, PJT Partners LP and PwC US Tax LLP; reviewing, analyzing for privilege preservation, and supporting billing data to draft exhibits to Monthly Fee Statements; drafting and service in compliance with other orders of Monthly Fee Statements and exhibits related thereto.

e. **Matter 14 – Financing – Cash Collateral/DIP/Exit: Fees: \$14,635.00; Hours:**

15.4. The fees in this category relate reviewing and analyzing several motions including

(i) the request to extend time pursuant to 11 U.S.C. § 345(b) (ii) motions to set aside the Final DIP Order, and (iii) motion for adequate protection.

f. **Matter 15 – Litigation – Non-Avoidance Actions: Fees: \$86,697.50; Hours:**

85.4. A key focal point in these cases is the outcome of the complex and intensely litigated uptier litigation regarding the 2022 recapitalization transaction. The issues in this litigation are material to myriad aspects of the cases. As Texas counsel for the Debtors, it has remained important that the Firm stay informed on the developments and address issues that can impact other aspects of the cases and operations. The fees in this category relate to time expended by Haynes Boone with respect to the monitoring and where needed advice with respect to the uptier trial dispute impacting the Plan confirmation timeline. In addition, the Firm has overseen other adversary actions filed in the Cases to remain informed and to provide support to the Milbank firm on these other filed actions.

g. **Matter 17 – Plan and Disclosure Statement: Fees: \$131,687.50; Hours: 142.7.**

The fees in this category relate to reviewing and revising evolving and modified versions of the Plan and Disclosure Statement; reviewing the case timeline and strategy with respect to the negotiation and approval of the Disclosure Statement and Plan; attending conferences with the Debtors' teams to discuss relevant Plan matters; reviewing and revising the Re-Solicitation Motion; addressing edits and modifications pending the further negotiation on the Plan; and assisting in the coordination and commencement of solicitation on the Plan.

C. Actual and Necessary Expenses Incurred by Haynes Boone

32. Haynes Boone has incurred \$653.85 in direct out-of-pocket expenses in providing professional services during the Application Period.

33. Line-items of the expenses are reflected in the invoices attached as **Exhibit 4**. Additionally, a chart summarizing Haynes Boone's expenses incurred during the Application Period is attached as **Exhibit 7**. These expenses do not include overhead charges but are intended to cover Haynes Boone's direct operating costs, which costs are not incorporated into Haynes Boone's billing rates.

D. The Time and Labor Required

34. Haynes Boone professionals and paraprofessionals spent a combined total of 402.7 hours rendering legal services to the Debtors during the Application Period. A breakdown of the total amount of fees and time expended is reflected in the exhibits attached hereto. All tasks performed during the Application Period were reasonable and necessary in furtherance of the Debtors' bankruptcy cases.

35. All professionals involved in the rendering of services in these proceedings made a deliberate effort to avoid any unnecessary duplication of work and time expended. Where more routine tasks were involved, Haynes Boone used the talents of its paralegals and support staff to reduce the total fees in these cases without sacrifice to the quality of the services provided.

36. The Novelty and Difficulty of the Case

37. Haynes Boone's representation of the Debtors required a high degree of skill and understanding of the complex issues in these Chapter 11 Cases. As assisting Texas counsel, it remains important in this role to remain informed on the developments in the cases. The complex issues present in these Chapter 11 Cases required the Debtors to retain professionals with a comprehensive knowledge of the Bankruptcy Code, the Bankruptcy Rules, the Complex Case Procedures, and the Local Rules. The complexity of the cases is evident from the disputes regarding the Debtors' prepetition transactions and litigation concerning its capital structure, which litigation remains ongoing.

E. The Skill Requisite to Perform the Legal Services

38. Haynes Boone attorneys working on these cases possess the necessary skills required to perform the legal services involved, especially bankruptcy expertise and extensive experience practicing before this Court as well as knowledge of its local rules and procedures. On frequent occasions the Firm's attorneys and paraprofessionals have been required to work into the late evening and overnight to help ensure necessary filings were made on pressing matters in the cases. Haynes Boone effectively and efficiently utilized the various levels of experience and seniority of its attorneys and paralegals to meet the requirements of the tasks that were presented.

F. The Preclusion of Other Employment due to Acceptance of the Case

39. Haynes Boone was precluded from accepting representation of certain other entities by virtue of its representation of these Debtors and due to the size, complexity and exigency of these cases requiring attorneys to be available at a moment's notice. However, Haynes Boone was not precluded from taking other employment in other matters.

G. The Customary Fee for Similar Work in the Community

40. Haynes Boone sets its fees based upon available market data for similarly sized firms. The hourly rates charged by Haynes Boone are reasonable based upon the customary compensation charged by comparably skilled practitioners in bankruptcy matters and similar corporate or litigation matters. The blended rate for all of Haynes Boone's attorneys and paraprofessionals in these Chapter 11 Cases was \$900.05, which is comparable to and generally lower than the hourly rates charged by other professionals in the market area.

41. If the Debtors were not in Chapter 11, Haynes Boone would ordinarily charge the Debtors and expect to receive an amount equal to the amounts requested in this Fifth Interim Application for professional services. Moreover, the fees and rates charged by Haynes Boone are

the same or lower than fees and rates charged by comparable law firms in Texas for work performed by attorneys of commensurate experience in bankruptcy and other fields of law. Haynes Boone submits that under all of the criteria normally examined in bankruptcy cases and based on the factors to be considered in accordance with section 330(a) of the Bankruptcy Code, the results achieved in these Chapter 11 Cases justify an allowance of compensation in the requested amounts. Notably, this Court has already approved the terms of employment between Haynes Boone and the Debtors under section 330(a)(1) of the Bankruptcy Code.

H. Whether Fees are Fixed or Contingent

42. Haynes Boone's representation of the Debtors in these Chapter 11 Cases does not involve a fixed or contingent fee arrangement. Haynes Boone's expectation upon accepting this representation was that Haynes Boone would receive compensation for professional services rendered at the hourly rates as set forth in the Retention Application, subject to this Court's approval.

I. Time Pressures Imposed by Client or Circumstances

43. Throughout the Application Period, these Chapter 11 Cases have involved issues and events requiring expedited responses by Haynes Boone to facilitate prompt and informed actions by the Debtors. In particular, this has necessitated on frequent occasions to need to review, comment, and file pleadings and briefing in the Chapter 11 Cases well after the close of business and on occasion, overnight. Haynes Boone believes that costs to the bankruptcy estates, such as fees for professional services, have been as efficient as possible, and Haynes Boone worked diligently to maximize the value of the estates for the benefit of all creditors. In general, however, time limitations in these cases were reasonable under the circumstances and did not impose an undue hardship on Haynes Boone.

J. The Work Involved and Results Obtained

44. Because these Chapter 11 Cases are still ongoing, results obtained will be addressed more thoroughly at a later time. To this point, there has been substantial progress made in the use of the Bankruptcy Code to streamline operations and render them more profitable. The skill and experience of Haynes Boone's professionals have helped and continue to help the Debtors efficiently navigate the Chapter 11 process.

K. The Experience, Reputation, and Ability of the Attorneys

45. The Haynes Boone attorneys working on these chapter 11 cases possess extensive experience in the representation of chapter 11 Debtors and enjoy an excellent reputation in many areas of the law, especially restructuring matters. Haynes Boone is a full-service international law firm with nearly 700 attorneys with offices throughout Texas, in Charlotte, Chicago, Denver, New York City, Northern Virginia, Orange County, Palo Alto, San Francisco, Washington, D.C., London, Mexico City, and Shanghai. Haynes Boone has represented all types of entities in liquidation and reorganization cases in the State of Texas and elsewhere throughout the nation.

L. The Undesirability of the Cases

46. Representation of the Debtors in these Chapter 11 Cases has not been undesirable for Haynes Boone.

M. The Nature and Length of the Professional Relationship with the Client

47. Haynes Boone's relationship was recent and not longstanding with the engagement of the Firm by the Debtors commencing on April 27, 2023, the date of the Engagement Letter between the Firm and the Debtors, with very little advance relationship or exchanges.

N. Awards in Similar Cases

48. The Firm's fees requested are comparable with fee awards approved in similar cases by counsel with similar talent, experience, and sophistication.

CONCLUSION

49. In conclusion, Haynes Boone's services provided to the Debtors during the Application Period were necessary and beneficial to the administration of the Debtors' estates. Haynes Boone performed these services in an efficient and effective manner consistent with the complexity, importance, nature of issues, problems and tasks performed on behalf of the Debtors' estates. The Firm requests that the Court approve that the nature and value of the services performed by the Firm were appropriate and necessary for the benefit of the estates and their creditors.

WHEREFORE, Haynes Boone requests the entry of an order, substantially in the form attached hereto, (a) approving requested fees in the amount of \$362,450.00 and expenses in the amount of \$653.85 for a total allowance of \$363,103.85 for the Application Period; (b) authorizing the Debtors to promptly pay Haynes Boone the sum of \$192,319.50 representing approved, but unpaid, fees and expenses incurred during the Application Period; and (c) grant Haynes Boone such other and further relief as is just and proper.

Dated: October 3, 2024

Respectfully submitted,

/s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr. (TX Bar No. 02016600)
Patrick L. Hughes (TX Bar No. 10227300)
Martha Wyrick (TX Bar No. 24101606)
Re’Necia Sherald (TX Bar No. 24121543)
HAYNES AND BOONE, LLP
1221 McKinney Street, Suite 4000
Houston, TX 77010
Telephone: 1 (713) 547-2000
Email: Charles.Beckham@HaynesBoone.com
Patrick.Hughes@HaynesBoone.com
Martha.Wyrick@HaynesBoone.com
ReNecia.Sherald@HaynesBoone.com

*Counsel to the Debtors and Debtors in
Possession*

Certificate of Service

I certify that on October 3, 2024, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas and will be served as set forth in the Affidavit of Service to be filed by the Debtors’ claims, noticing, and solicitation agent.

/s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr.

EXHIBIT 1**BUDGET FOR APPLICATION PERIOD¹**

Matter No.	Matter Name	Hours Budgeted	Fees Budgeted
3	First/Second Day Motions and related relief	0	\$0
4	Hearings/Trials, including First- and Second-Day Hearings	0	\$0
6	Asset Disposition & Sales	0	\$0
7	Avoidance Action Litigation	0	\$0
8	Business Operations – MORs	15	\$13,500
9	Case Administration including UST Conferences, Status Conferences, and other case matters	15	\$13,500
10	Claims Administration and Objections	40	\$36,000
12	Fee-Employment Applications-all professionals	90	\$81,000
13	Fee-Employment Objections	0	\$0
14	Financing – Cash Collateral/DIP/Exit	15	\$13,500
15	Litigation – Non-Avoidance Actions; 2004 Discovery	85	\$76,500
16	Meetings of Creditors	0	\$0
17	Plan and Disclosure Statement	130	\$117,000
18	Relief from Stay Proceedings	0	0
23	Schedules & SOFAs	0	0
28	International Affiliate Matters	0	\$0
30	Executory Contracts & Lease Matters	0	0
31	362/Stay Relief	0	\$0
34	Creditor Communications; Vendor action	0	\$0
	TOTALS:		\$351,000

Client Name: Wesco Aircraft Holdings, Inc., et al.
Case Number: 23-90611 (MI) (Jointly Administered)
Applicant's Name: Haynes and Boone, LLP
Date of Application: October 3, 2024
Interim or Final: Interim

¹ This Budget assumes a blended hourly rate of \$900.00.

EXHIBIT 2**STAFFING PLAN**

Category of Timekeeper (Using categories maintained by the firm)	Number of Timekeepers Expected to Work on matter during budget period	Average Hourly Billing Rate
Partner/Shareholder:	2	\$1325
Counsel (including Senior Counsel)	1	\$1,050
Associate	3	\$670
Paralegal / Professional Staff	3	\$510

Haynes and Boone provides this staffing plan (the “Staffing Plan”) pursuant to the *Office of the United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013*. The Staffing Plan is Haynes Boone’s current best estimate of the professionals and paraprofessionals required to properly staff this matter for the immediate future and is subject to change as the case develops.

Client Name:	Wesco Aircraft Holdings, Inc., et al.
Case Number:	23-90611 (MI) (Jointly Administered)
Applicant’s Name:	Haynes and Boone, LLP
Date of Application:	October 3, 2024
Interim or Final	Interim

EXHIBIT 3**CUSTOMARY AND COMPARABLE COMPENSATION
DISCLOSURES WITH FEE APPLICATION**

Category of Timekeeper (using categories already maintained by the firm)	Blended Hourly Rate	
	Billed firmwide for the preceding year (06/01/23 – 05/31/24)²	Billed In this Fee Application
Partner	\$927	\$1,326
Counsel	\$688	\$1,150
Associate	\$634	\$749
Paralegal	\$375	\$539
All Lawyers Average	\$771	\$962

Client Name: Wesco Aircraft Holdings, Inc., et al.
Case Number: 23-90611 (MI) (Jointly Administered)
Applicant's Name: Haynes and Boone, LLP
Date of Application: October 3, 2024
Interim or Final: Interim

² These amounts are a weighted average of all lawyers across all Haynes Boone domestic offices for the one-year period June 1, 2023 through May 31, 2024.

EXHIBIT 4

APPLICATION PERIOD INVOICES

HAYNES BOONE

Invoice Number: 21655640
Invoice Date: July 16, 2024
Matter Name: Business Operations – MORS
Client/Matter Number: 0064273.00008
Billing Attorney: Charles A. Beckham

Wesco/Incora
Attn: Dawn Landry
2601 Meacham Blvd., Suite 400
Fort Worth, TX 76137

Pursuant to the Interim Compensation Procedures [Docket No. 606], this invoice is not payable until five business days after the expiration of the fourteen (14) day objection deadline after filing of the respective monthly fee statement, provided no objections are raised during the objection period.

REMITTANCE PAGE

For Professional Services Through June 30, 2024

Total Fees	\$4,695.00
80% of Fees Payable Under Interim Compensation Procedures	\$3,756.00
20% of Fees Held Back Pursuant to Interim Compensation Procedures	\$939.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$4,695.00
Total Invoice Balance Due (80% of Fees, 100% of Expenses)	USD \$3,756.00

Haynes and Boone, LLP Tax Identification No: [REDACTED]

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No. [REDACTED] Operating Account No.: [REDACTED]
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number 21655640 • Client Number 0064273.00008 • Attorney Charles A. Beckham

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21655640
 Matter Name: Business Operations – MORS
 Client/Matter Number: 0064273.00008
 Billing Attorney: Charles A. Beckham

July 16, 2024
 Page 2 of 2

For Professional Services Through June 30, 2024

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/10/24	Charles A. Beckham	Receive and review correspondence from A&M Team about April 2024 Monthly Operating Reports (.2); receive and review draft of General Notice (.2).	0.40
06/12/24	Charles A. Beckham	Review April 2024 Monthly Operating Reports (.3); confer with HB Team about same (.1).	0.40
06/12/24	ReNecia Sherald	Review and revise Global Notes to April 2024 MORs (.4); correspond with A&M Team on same (.2).	0.60
06/13/24	Charles A. Beckham	Receive and review April 2024 Monthly Operating Reports (.4); confer with HB Team about same (.1).	0.50
06/13/24	Patrick L. Hughes	Review the MORs for filing by deadline (.8).	0.80
06/14/24	ReNecia Sherald	Correspond with A&M Team regarding filing of April 2024 MORs (.4); correspond with HB Team regarding filing mechanics of same (.3); correspond with KCC Team regarding service of same (.1).	0.80
06/14/24	Jodi Valencia	Revise and file April 2024 Monthly Operating Reports (1.0).	1.00

Chargeable Hours 4.50

Total Fees \$4,695.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Charles A. Beckham	Partner	1.30	\$1,700.00	\$2,210.00
Patrick L. Hughes	Partner	0.80	\$1,200.00	\$960.00
ReNecia Sherald	Associate	1.40	\$750.00	\$1,050.00
Jodi Valencia	Paralegal	1.00	\$475.00	<u>\$475.00</u>

Total Professional Summary \$4,695.00

Total Fees, Expenses and Charges \$4,695.00

Total Amount Due USD \$4,695.00

HAYNES BOONE

Invoice Number: 21655641

Invoice Date: July 16, 2024

Matter Name: Case Administration – UST Conferences, Status Conferences

Client/Matter Number: 0064273.00009

Billing Attorney: Charles A. Beckham

Wesco/Incora
Attn: Dawn Landry
2601 Meacham Blvd., Suite 400
Fort Worth, TX 76137

Pursuant to the Interim Compensation Procedures [Docket No. 606], this invoice is not payable until five business days after the expiration of the fourteen (14) day objection deadline after filing of the respective monthly fee statement, provided no objections are raised during the objection period.

REMITTANCE PAGE

For Professional Services Through June 30, 2024

Total Fees	\$2,725.00
80% of Fees Payable Under Interim Compensation Procedures	\$2,180.00
20% of Fees Held Back Pursuant to Interim Compensation Procedures	\$545.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$2,725.00
Total Invoice Balance Due (80% of Fees, 100% of Expenses)	USD \$2,180.00

Haynes and Boone, LLP Tax Identification No: [REDACTED]

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]

SWIFT Code - USD: BOFAUS3N ● SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number 21655641 ● Client Number 0064273.00009 ● Attorney Charles A. Beckham

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21655641
 Matter Name: Case Administration – UST Conferences, Status Conferences
 Client/Matter Number: 0064273.00009
 Billing Attorney: Charles A. Beckham

July 16, 2024
 Page 2 of 2

For Professional Services Through June 30, 2024

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/03/24	Charles A. Beckham	Receive and review CNO on KEIP Motion (.2).	0.20
06/03/24	Patrick L. Hughes	Review and comment on the Draft CNO on KEIP Motion (.3).	0.30
06/03/24	ReNecia Sherald	Prepare Certificate of No Objection on KEIP Motion by reviewing various filings by Debtors in connection with KEIP Motion and Supplemental KEIP Motion, objection deadline extensions, and certificates of service filed by KCC as claims and noticing agent on same (1.7); correspond with J. Thomson with KCC regarding June 3 Certificates of Service filed at Docket Nos. 1800 and 1801 (.2); correspond with HB and Milbank Team regarding filing mechanics of same (.4); correspond with KCC Team regarding service of same (.1); circulate file-stamped copy to Chambers for expedited review (.1).	2.50
06/05/24	ReNecia Sherald	Review entry of Court's Order at Docket No. 1808 on 2024 KEIP Motion and correspond with KCC Team on same (.2).	0.20

Chargeable Hours 3.20

Total Fees \$2,725.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Charles A. Beckham	Partner	0.20	\$1,700.00	\$340.00
Patrick L. Hughes	Partner	0.30	\$1,200.00	\$360.00
ReNecia Sherald	Associate	2.70	\$750.00	<u>\$2,025.00</u>
Total Professional Summary				\$2,725.00

Total Fees, Expenses and Charges \$2,725.00

Total Amount Due USD \$2,725.00

HAYNES BOONE

Invoice Number: 21655642
Invoice Date: July 16, 2024
Matter Name: Claims Administration and Objections
Client/Matter Number: 0064273.00010
Billing Attorney: Charles A. Beckham

Wesco/Incora
Attn: Dawn Landry
2601 Meacham Blvd., Suite 400
Fort Worth, TX 76137

Pursuant to the Interim Compensation Procedures [Docket No. 606], this invoice is not payable until five business days after the expiration of the fourteen (14) day objection deadline after filing of the respective monthly fee statement, provided no objections are raised during the objection period.

REMITTANCE PAGE

For Professional Services Through June 30, 2024

Total Fees	\$10,865.00
80% of Fees Payable Under Interim Compensation Procedures	\$8,692.00
20% of Fees Held Back Pursuant to Interim Compensation Procedures	\$2,173.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$10,865.00
Total Invoice Balance Due (80% of Fees, 100% of Expenses)	USD \$8,692.00

Haynes and Boone, LLP Tax Identification No: [REDACTED]

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No. [REDACTED] Operating Account No.: [REDACTED]

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No. [REDACTED] Operating Account No. [REDACTED]
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number 21655642 • Client Number 0064273.00010 • Attorney Charles A. Beckham

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21655642
 Matter Name: Claims Administration and Objections
 Client/Matter Number: 0064273.00010
 Billing Attorney: Charles A. Beckham

July 16, 2024
 Page 2 of 3

For Professional Services Through June 30, 2024

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/11/24	Charles A. Beckham	Receive and review correspondence from Milbank Team and HB Team about Claims Objections (.3).	0.30
06/11/24	Patrick L. Hughes	Review the claims objections [9 separate] for filing (.9).	0.90
06/12/24	Charles A. Beckham	Receive and review drafts of Objections to Claims 873, 925, 929, 1945, 1947, 1979, 2035 and 2044 (.4); confer with HB Team about same (.2); receive and review draft of Debtors' Third Omnibus Objection to Claims (.3); confer with HB Team about same (.2); receive and review drafts of Ninth, Tenth, Eleventh, and Twelfth Notices of Substitution of Claims (.3); confer with HB Team about same (.2).	1.60
06/12/24	ReNecia Sherald	Review and revise several pleadings, including (i) Debtors' Third Omnibus Claim Objection (.7), (ii) Debtors' three (3) Individual No Liability Objections (1.0), (iii) five (5) Notices of Satisfaction (1.1), and five (5) Individual No Liability and Untimely Objections (1.2); correspond with HB and Milbank Teams several times on the same (.9); correspond with HB Team regarding filing mechanics (.7); correspond with KCC Team regarding service of same (.3).	5.90
06/12/24	Jodi Valencia	Assist with matters related to filing (i) Third Omnibus Objection to Claims, (ii) 9th - 12th Omnibus Notices of Satisfaction of Claims and (iii) multiple Objections to Proofs of Claims (1.4); advise team of response deadlines (.2).	1.60
06/14/24	ReNecia Sherald	Attention to follow-up correspondence regarding Claim Satisfaction Notice (.2).	0.20
06/20/24	Patrick L. Hughes	Review issues regarding the pending claims objections and upcoming deadlines (.2).	0.20
06/21/24	Charles A. Beckham	Receive and review correspondence from various creditors and A&M Team about priority claims (.2)	0.20
06/26/24	Charles A. Beckham	Receive and review correspondence from various creditors about Priority claims (.1); work on responding to same (.1).	0.20
06/26/24	ReNecia Sherald	Correspond with creditor representative regarding Debtors' Eleventh Omnibus Notice of Satisfaction of claims filed at Docket No. 1855 (.2); prepare follow-up correspondence to Milbank Team regarding same (.2).	0.40
Chargeable Hours			11.50
Total Fees			\$10,865.00

Invoice Number: 21655642
 Matter Name: Claims Administration and Objections
 Client/Matter Number: 0064273.00010
 Billing Attorney: Charles A. Beckham

July 16, 2024
 Page 3 of 3

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Charles A. Beckham	Partner	2.30	\$1,700.00	\$3,910.00
Patrick L. Hughes	Partner	1.10	\$1,200.00	\$1,320.00
ReNecia Sherald	Associate	6.50	\$750.00	\$4,875.00
Jodi Valencia	Paralegal	1.60	\$475.00	<u>\$760.00</u>
Total Professional Summary				\$10,865.00

Total Fees, Expenses and Charges **\$10,865.00**

Total Amount Due **USD \$10,865.00**

HAYNES BOONE

Invoice Number: 21655643
Invoice Date: July 16, 2024
Matter Name: Fee-Employment Applications
Client/Matter Number: 0064273.00012
Billing Attorney: Charles A. Beckham

Wesco/Incora
Attn: Dawn Landry
2601 Meacham Blvd., Suite 400
Fort Worth, TX 76137

Pursuant to the Interim Compensation Procedures [Docket No. 606], this invoice is not payable until five business days after the expiration of the fourteen (14) day objection deadline after filing of the respective monthly fee statement, provided no objections are raised during the objection period.

REMITTANCE PAGE

For Professional Services Through June 30, 2024

Total Fees	\$30,240.00
80% of Fees Payable Under Interim Compensation Procedures	\$24,192.00
20% of Fees Held Back Pursuant to Interim Compensation Procedures	\$6,048.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$30,240.00
Total Invoice Balance Due (80% of Fees, 100% of Expenses)	USD \$24,192.00

Haynes and Boone, LLP Tax Identification No: [REDACTED]

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No. [REDACTED] Operating Account No. [REDACTED]

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No. [REDACTED] Operating Account No. [REDACTED]
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number 21655643 • Client Number 0064273.00012 • Attorney Charles A. Beckham

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21655643
Matter Name: Fee-Employment Applications
Client/Matter Number: 0064273.00012
Billing Attorney: Charles A. Beckham

July 16, 2024
Page 2 of 4

For Professional Services Through June 30, 2024

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/03/24	Charles A. Beckham	Receive and review Milbank's Eighth Monthly Fee Statement (.3).	0.30
06/03/24	Patrick L. Hughes	Review Milbank's Eighth Monthly Fee Statement (January) for filing (.2).	0.20
06/03/24	ReNecia Sherald	Receive and review Milbank's Eighth Monthly Fee Statement (.9); correspond with M. Scian on same (.2); correspond with HB Team regarding filing mechanics (.2); correspond with KCC Team regarding service of same (.1).	1.40
06/03/24	Jodi Valencia	Revise and file Milbank's Eighth Monthly Fee Statement (.4).	0.40
06/04/24	Kenneth J. Rusinko	Review Milbank's 8th Monthly Fee Statement and notify team of objection deadline (.2).	0.20
06/04/24	ReNecia Sherald	Correspond with HB Team regarding disclosures and exhibits to HB's Eleventh Monthly Fee Statement (.7).	0.70
06/05/24	Kimberly Morzak	Review HB's Eleventh Monthly Fee Statements exhibits for accuracy and compliance with local and US Trustee guidelines (2.2).	2.20
06/05/24	ReNecia Sherald	Correspond with HB Team regarding supplemental disclosures (.3).	0.30
06/06/24	Charles A. Beckham	Receive and review draft of PwC's Third Notice of Overage (.1); confer with HB Team about same (.1).	0.20
06/06/24	Kimberly Morzak	Further review and revise HB's Eleventh Monthly Fee Statement exhibits (.6).	0.60
06/06/24	ReNecia Sherald	Receive, review, and revise exhibits to HB's Eleventh Monthly Fee Statement (2.6).	2.60
06/06/24	Jodi Valencia	Assist with matters related to filing PwC's Third Overage Notice (.3).	0.30
06/07/24	Patrick L. Hughes	Review and approve the A&M 2nd Supplemental Declaration for filing (.2).	0.20
06/07/24	ReNecia Sherald	Review and revise exhibits to HB's Eleventh Monthly Fee Statement (2.4); correspond with HB Team on same (.7); review and revise A&M's Second Supplemental Declaration (.9); correspond with A&M Team on same (.2); correspond with HB Team on filing A&M's Second Supplemental Declaration (.4); correspond with KCC Team regarding service of same (.1).	4.70
06/07/24	Jodi Valencia	Assist with matters related to filing A&M's Second Supplemental Declaration (.5).	0.50

Invoice Number: 21655643
Matter Name: Fee-Employment Applications
Client/Matter Number: 0064273.00012
Billing Attorney: Charles A. Beckham

July 16, 2024
Page 3 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/10/24	Charles A. Beckham	Confer with HB Team about HB Disclosure matters (.1); receive and review correspondence from HB Team about same (.2).	0.30
06/10/24	Kourtney Lyda	Work on revisions to HB's Eleventh Monthly Fee Statement exhibits (.8); confer with R. Sherald regarding same (.1).	0.90
06/10/24	ReNecia Sherald	Correspond with HB Team regarding exhibits to HB's Eleventh Monthly Fee Statement (1.0).	1.00
06/11/24	Kimberly Morzak	Draft HB's Eleventh Monthly Fee Statement and redact exhibits for same (1.4); assemble and file fee statement (.2); enter data into fee tracking spreadsheet (.7).	2.30
06/11/24	ReNecia Sherald	Correspond with HB team regarding exhibits to HB's Eleventh Monthly Fee Statement (.4); correspond with HB Team regarding revisions to Eleventh Monthly Fee Statement (1.3).	1.70
06/12/24	Kimberly Morzak	Draft HB's Fourth Interim Fee Application and exhibits (5.4).	5.40
06/12/24	ReNecia Sherald	Review and revise A&M's Eleventh Monthly Fee Statement (.9); correspond with HB Team regarding filing mechanics (.3); correspond with KCC Team regarding service of same (.1).	1.30
06/12/24	Jodi Valencia	Revise and file A&M's Eleventh Monthly Fee Statement (2.0).	0.20
06/13/24	Kimberly Morzak	Update draft of HB's Fourth Interim Fee Application to include customary and comparable fee disclosures exhibit (.4).	0.40
06/17/24	ReNecia Sherald	Receive, review, and revise HB's Fourth Interim Fee Application (2.3).	2.30
06/18/24	Charles A. Beckham	Receive and review HB's Fourth Interim Fee Application (.4); confer with HB Team about same (.1).	0.50
06/18/24	Patrick L. Hughes	Review and edits to prepare HB's Third Interim Fee Application for filing (.5).	0.50
06/18/24	Kimberly Morzak	Assemble HB's Fourth Interim Fee Application and exhibits and attend to electronic filing of same (.4).	0.40
06/18/24	ReNecia Sherald	Review and revise HB's Fourth Interim Fee Application (.7); correspond with HB Team on same (.3); correspond with KCC Team on service of same (.1).	1.10
06/19/24	ReNecia Sherald	Correspond with HB and A&M Team regarding Q2 and Q3 budget estimates (.2); prepare CNO's on PwC's First Interim Fee Application (.3), A&M's Third Interim Fee Application (.2), and HB's Tenth Monthly Fee Statement (.3).	1.00
06/24/24	Patrick L. Hughes	Review and approval of PwC's Eighth Monthly Fee Statement for filing (.1).	0.10

Invoice Number: 21655643
 Matter Name: Fee-Employment Applications
 Client/Matter Number: 0064273.00012
 Billing Attorney: Charles A. Beckham

July 16, 2024
 Page 4 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/24/24	ReNecia Sherald	Review and revise PwC's Eighth Monthly Fee Statement (.5); correspond with HB Team regarding filing mechanics of same (.4); correspond with KCC Team regarding service of same (.2); correspond with Milbank Team regarding exhibits to Milbank's Ninth Monthly Fee Statement (.1).	1.20
06/24/24	Jodi Valencia	Assist with matters related to filing PwC's Eighth Monthly Fee Statement (.3).	0.30
06/25/24	Kourtney Lyda	Review and revise Supplemental 2016 Disclosures (.6); confer with R. Sherald regarding same (.2).	0.80
06/25/24	ReNecia Sherald	Draft Supplemental 2014 Declaration (1.4); correspond with HB Team regarding disclosures (.2).	1.60
06/26/24	Charles A. Beckham	Review and work on comments to Fourth Supplemental Declaration of Charles Beckham (.2); confer with HB Team about same (.1).	0.30
06/26/24	Kourtney Lyda	Review revised Supplemental Beckham Declaration in Support of Haynes and Boone Retention (.2); confer with R. Sherald regarding same (.2).	0.40
06/26/24	ReNecia Sherald	Further revise Supplemental Declaration of Charles A. Beckham, Jr. In Support of HB's Retention Application (.4); correspond with HB Team on same (.2).	0.60
06/28/24	Patrick L. Hughes	Review and approve for filing HB's Fourth Supplemental Declaration in Support of HB's Retention (.3).	0.30

Chargeable Hours 39.70

Total Fees \$30,240.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Charles A. Beckham	Partner	1.60	\$1,700.00	\$2,720.00
Patrick L. Hughes	Partner	1.30	\$1,200.00	\$1,560.00
ReNecia Sherald	Associate	21.50	\$750.00	\$16,125.00
Kourtney Lyda	Counsel	2.10	\$1,150.00	\$2,415.00
Jodi Valencia	Paralegal	1.70	\$475.00	\$807.50
Kenneth J. Rusinko	Paralegal	0.20	\$575.00	\$115.00
Kimberly Morzak	Paralegal	11.30	\$575.00	\$6,497.50

Total Professional Summary \$30,240.00

Total Fees, Expenses and Charges \$30,240.00

Total Amount Due USD \$30,240.00

HAYNES BOONE

Invoice Number: 21655644
Invoice Date: July 16, 2024
Matter Name: Financing – Cash Collateral/DIP/Exit
Client/Matter Number: 0064273.00014
Billing Attorney: Charles A. Beckham

Wesco/Incora
Attn: Dawn Landry
2601 Meacham Blvd., Suite 400
Fort Worth, TX 76137

Pursuant to the Interim Compensation Procedures [Docket No. 606], this invoice is not payable until five business days after the expiration of the fourteen (14) day objection deadline after filing of the respective monthly fee statement, provided no objections are raised during the objection period.

REMITTANCE PAGE

For Professional Services Through June 30, 2024

Total Fees	\$3,040.00
80% of Fees Payable Under Interim Compensation Procedures	\$2,432.00
20% of Fees Held Back Pursuant to Interim Compensation Procedures	\$608.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$3,040.00
Total Invoice Balance Due (80% of Fees, 100% of Expenses)	USD \$2,432.00

Haynes and Boone, LLP Tax Identification No: [REDACTED]

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No. [REDACTED] Operating Account No. [REDACTED]

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No. [REDACTED]
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21655644** • Client Number **0064273.00014** • Attorney **Charles A. Beckham**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21655644
 Matter Name: Financing – Cash Collateral/DIP/Exit
 Client/Matter Number: 0064273.00014
 Billing Attorney: Charles A. Beckham

July 16, 2024
 Page 2 of 2

For Professional Services Through June 30, 2024

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/03/24	Charles A. Beckham	Receive and review Motion to Extend Section 345(b) Deadline (.3); confer with HB Team about same (.1).	0.40
06/03/24	Patrick L. Hughes	Review and comment on the 345(b) Extension Motion for filing by the deadline set to expire (.4).	0.40
06/03/24	ReNecia Sherald	Receive, review and revise Debtors' Motion to Extend Timeline Pursuant to 11 U.S.C. § 345(b) (.8); review Fifth Circuit authorities on same (.6); correspond with HB Team on same (.7); correspond with KCC Team regarding service of same (.1).	2.20
06/04/24	Kenneth J. Rusinko	Review Motion to Extend Deadline to Comply with Section 345(b) and advise team of objection deadline (.2).	0.20
06/25/24	Kenneth J. Rusinko	Obtain and review Order Extending Section 345(b) Deadline Re: Bank Accounts held at Foreign Banks and circulate to team (.2).	0.20

Chargeable Hours 3.40

Total Fees \$3,040.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Charles A. Beckham	Partner	0.40	\$1,700.00	\$680.00
Patrick L. Hughes	Partner	0.40	\$1,200.00	\$480.00
ReNecia Sherald	Associate	2.20	\$750.00	\$1,650.00
Kenneth J. Rusinko	Paralegal	0.40	\$575.00	\$230.00

Total Professional Summary \$3,040.00

Total Fees, Expenses and Charges \$3,040.00

Total Amount Due USD \$3,040.00

HAYNES BOONE

Invoice Number: 21655645
Invoice Date: July 16, 2024
Matter Name: Litigation – Non-Avoidance Actions
Client/Matter Number: 0064273.00015
Billing Attorney: Charles A. Beckham

Wesco/Incora
Attn: Dawn Landry
2601 Meacham Blvd., Suite 400
Fort Worth, TX 76137

Pursuant to the Interim Compensation Procedures [Docket No. 606], this invoice is not payable until five business days after the expiration of the fourteen (14) day objection deadline after filing of the respective monthly fee statement, provided no objections are raised during the objection period.

REMITTANCE PAGE

For Professional Services Through June 30, 2024

Total Fees	\$73,075.00
80% of Fees Payable Under Interim Compensation Procedures	\$58,460.00
20% of Fees Held Back Pursuant to Interim Compensation Procedures	\$14,615.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$73,075.00
Total Invoice Balance Due (80% of Fees, 100% of Expenses)	USD \$58,460.00

Haynes and Boone, LLP Tax Identification No: [REDACTED]

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No. [REDACTED] Operating Account No. [REDACTED]

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No. [REDACTED]
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number 21655645 • Client Number 0064273.00015 • Attorney Charles A. Beckham

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21655645
 Matter Name: Litigation – Non-Avoidance Actions
 Client/Matter Number: 0064273.00015
 Billing Attorney: Charles A. Beckham

July 16, 2024
 Page 2 of 4

For Professional Services Through June 30, 2024

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/02/24	Patrick L. Hughes	Review the Debtors, PIMCO & Silverpoint's Joint Opposition to 2024/2026 Holders' Emergency Motion to Compel Production of Documents regarding the privilege waiver issues (.5).	0.50
06/03/24	Patrick L. Hughes	Attend trial continuation with testimony of P. Healey for Wilmington and also addressing cross examination issues on privilege (5.4).	5.40
06/03/24	Kenneth J. Rusinko	Review notice regarding trial in adversary proceeding and advise team (.2).	0.20
06/04/24	Charles A. Beckham	Receive and review draft of Motion to Approve Arrow Settlement (.3); confer with HB Team about same (.1).	0.40
06/04/24	Patrick L. Hughes	Review and comments to the Arrow adversary action Rule 9019 settlement motion (.3).	0.30
06/04/24	ReNecia Sherald	Correspond with Milbank Team regarding answer deadline in adversary (.2); review and revise Arrow Settlement Motion (.6); analyze Fifth Circuit and U.S. Supreme Court authorities on same (1.0); correspond with HB and Milbank Teams regarding filing mechanics (.4); correspond with KCC Team regarding service of same (.2).	2.40
06/04/24	Jodi Valencia	Assist with matters related to filing Arrow Settlement Motion and advise team of deadlines (.3).	0.30
06/05/24	Patrick L. Hughes	Attend testimony of expert M. Rule at Alix Partners on liability issues in the adversary trial on the recapitalization transaction (6.5).	6.50
06/05/24	ReNecia Sherald	Observe matters set for trial before the Court on 06-04, including direct and cross examination of M. Rule, CFA (2.4) and examination of A. Lavine with Kobre & Kim (1.1).	3.50
06/06/24	Patrick L. Hughes	Review the Court's Memorandum Opinion & Order on Emergency Motion to Compel Production of Documents (.4); attend continuation of the trial testimony by the UCC's expert B. Steffen (3.4).	3.80
06/06/24	ReNecia Sherald	Review and attention to trial matters, including examination of B. Steffen, SDBV (1.8).	1.80
06/12/24	Patrick L. Hughes	Review and advise regarding responses on pending discovery from the UCC and issues relating to the local practice (.5).	0.50
06/12/24	ReNecia Sherald	Review S.D. Tex. Local Rules and Complex Rules in addition to Judge's procedures to identify protocol for discovery dispute (.2); correspond with Milbank Team on same (.2).	0.40

Invoice Number: 21655645
Matter Name: Litigation – Non-Avoidance Actions
Client/Matter Number: 0064273.00015
Billing Attorney: Charles A. Beckham

July 16, 2024
Page 3 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/14/24	ReNecia Sherald	Attention to trial matters before the Court, including closure of evidence, issues to be addressed in closing briefs, and closing arguments (3.2).	3.20
06/15/24	ReNecia Sherald	Review and revise Debtors' Responses and Objections to 2024/2026 Noteholder's Requests for Production (.6) and Requests for Admission (.7); correspond several times with Milbank Team on same (.4).	1.70
06/16/24	Patrick L. Hughes	Review the summary of the proceedings on June 14 and status of the closing arguments and related pending matters (.4).	0.40
06/17/24	Patrick L. Hughes	Review Debtors' Response to 2024/2026 Holders' Motion to Strike Debtors' Supplement to Prof. Morrison's Testimony (.3); review the PIMCO's Opposition to 2024/2026 Holders' Emergency Motion to Strike Portions of PIMCO's Brief and prior briefing on striking the testimony and exhibits (.4).	0.70
06/18/24	Patrick L. Hughes	Conduct general review of the 4 extensive pre closing briefs filed by the parties and particular attention to issues regarding the structure and implementation of the underlying recapitalization structure (2.4).	2.40
06/18/24	ReNecia Sherald	Correspond with Milbank Team and Chambers regarding adjournment of June 18 Status Conference (.2).	0.20
06/24/24	Patrick L. Hughes	Attend and monitor the closing arguments on the uptier litigation of S. Kirpalani for Incora (3.0); B. Heidlage for Silverpoint and PIMCO (1.2); attention to argument presented by Platinum parties [except Langur Maize and equitable issues deferred to tomorrow] (.4); Carlyle (.2); Z. Rosenbaum for 24/26 Noteholders (3.0); follow argument from D. Stein for 24/26 Noteholders as well on details of the transaction, closing record issues, and timeline of the aforementioned items (.5).	8.30
06/24/24	ReNecia Sherald	Review and attention to closing arguments by Special litigation Counsel to Debtors and counsel for the PIMCO Noteholders, SSD Investments, and 2024/2026 Noteholders (6.1).	6.10
06/25/24	Patrick L. Hughes	Attend continued argument session on closing in the adversary trial and address impacts on plan confirmation timeline which remains an outstanding variable, including morning sessions presented by Debtors and reply from the 24/26 Noteholders (3.4); attend afternoon sessions presented by Langur Maize and others on the tort, good faith, and subordination issues and then rebuttal from Debtor and aligned parties (3.2).	6.60
06/25/24	ReNecia Sherald	Review and attention to closing rebuttal arguments by Debtors, PIMCO Silverpoint, Platinum Equity Advisors (4.6).	4.60
06/26/24	Patrick L. Hughes	Attend continued closing argument session regarding remedies issues and options and address comments from the Court on the same matters, including initial views on Silverpoint and PIMCO issues and addressing timing issues on cancellation of the July 1 hearing and resetting for July 29 (2.6).	2.60

Invoice Number: 21655645
 Matter Name: Litigation – Non-Avoidance Actions
 Client/Matter Number: 0064273.00015
 Billing Attorney: Charles A. Beckham

July 16, 2024
 Page 4 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/26/24	Patrick L. Hughes	Address issues arising from the Arrow litigation settlement and various options for proceeding on the settlement and notice provided, as well as issues on where filed (.5); make follow-up edits to the motion needing to be refiled in the main case and needed edits on prior notice and related matters relating to implementation of the settlement (.6).	1.10
06/26/24	Kenneth J. Rusinko	Review notice regarding continuation of adversary trial and notify team (.2).	0.20
06/26/24	ReNecia Sherald	Correspond with Chambers, Milbank, and HB Team several times regarding Arrow 9019 Motion (2.0); review Complex Rules and Certificate of Service filed by Verita Global (formerly KCC) regarding service of 9019 Motion on parties to Debtors' MSL (.5); circulate summary to HB and Milbank Teams on same (.3); review and revise 9019 Motion and address need for emergency basis (2.2); correspond with HB and Milbank Teams regarding filing mechanics to same (.8); correspond with KCC Team regarding service of same (.2); review and attention to rebuttal closing arguments from counsel to the 2024/2026 Noteholders and Special Litigation Counsel to the Debtors (1.9).	7.90
06/26/24	Jodi Valencia	Assist with filing Emergency Arrow Settlement Motion (.3).	0.30
06/27/24	Patrick L. Hughes	Conduct follow-up review on matters regarding the settlement and approvals for the settlement on the Arrow adversary case (.4); confer with C. Beckham on matters concerning the uptier trial and comments from June 26 proceedings (.4).	0.80
06/27/24	ReNecia Sherald	Receive and review order on Arrow 9019 (.2).	0.20

Chargeable Hours 73.30

Total Fees \$73,075.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Charles A. Beckham	Partner	0.40	\$1,700.00	\$680.00
Patrick L. Hughes	Partner	39.90	\$1,200.00	\$47,880.00
ReNecia Sherald	Associate	32.00	\$750.00	\$24,000.00
Jodi Valencia	Paralegal	0.60	\$475.00	\$285.00
Kenneth J. Rusinko	Paralegal	0.40	\$575.00	\$230.00

Total Professional Summary \$73,075.00

Total Fees, Expenses and Charges \$73,075.00

Total Amount Due USD \$73,075.00

HAYNES BOONE

Invoice Number: 21655646
Invoice Date: July 16, 2024
Matter Name: Plan and Disclosure Statement
Client/Matter Number: 0064273.00017
Billing Attorney: Charles A. Beckham

Wesco/Incora
Attn: Dawn Landry
2601 Meacham Blvd., Suite 400
Fort Worth, TX 76137

Pursuant to the Interim Compensation Procedures [Docket No. 606], this invoice is not payable until five business days after the expiration of the fourteen (14) day objection deadline after filing of the respective monthly fee statement, provided no objections are raised during the objection period.

REMITTANCE PAGE

For Professional Services Through June 30, 2024

Total Fees	\$9,372.50
80% of Fees Payable Under Interim Compensation Procedures	\$7,498.00
20% of Fees Held Back Pursuant to Interim Compensation Procedures	\$1,874.50
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$9,372.50
Total Invoice Balance Due (80% of Fees, 100% of Expenses)	USD \$7,498.00

Haynes and Boone, LLP Tax Identification No: [REDACTED]

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No. [REDACTED] Operating Account No. [REDACTED]

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No. [REDACTED]
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21655646** • Client Number **0064273.00017** • Attorney **Charles A. Beckham**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21655646
 Matter Name: Plan and Disclosure Statement
 Client/Matter Number: 0064273.00017
 Billing Attorney: Charles A. Beckham

July 16, 2024
 Page 2 of 3

For Professional Services Through June 30, 2024

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/14/24	Charles A. Beckham	Receive and review draft of Confirmation Order (.4); work on comments to same (.3).	0.70
06/14/24	ReNecia Sherald	Correspond with Milbank Team regarding revised confirmation order (.2).	0.20
06/17/24	Patrick L. Hughes	Review the exclusivity issues and order confirming plan (.3).	0.30
06/17/24	ReNecia Sherald	Review and revise Proposed Confirmation Order (2.9); correspond with HB and Milbank Teams on same (.9).	3.80
06/20/24	Patrick L. Hughes	Respond on evidence presentation matters for the confirmation hearing. (.3).	0.30
06/20/24	ReNecia Sherald	Correspond with Milbank Team and Chambers several times regarding continued Confirmation Hearing availability (.6).	0.60
06/21/24	Patrick L. Hughes	Review 5th Circuit authorities for parallels to current litigation (.8).	0.80
06/21/24	ReNecia Sherald	Further correspond with Chambers and Milbank Team regarding modified Confirmation Hearing date (.2).	0.20
06/24/24	Kenneth J. Rusinko	Confer with R. Sherald on matters relating to Confirmation Hearing and trial in adversary proceeding (.3).	0.30
06/25/24	ReNecia Sherald	Correspond with Milbank team regarding modified Confirmation Hearing (.2).	0.20
06/26/24	Charles A. Beckham	Receive and review Notice of Continuation of Confirmation Hearing (.2); confer with HB Team about same (.1).	0.30
06/26/24	Patrick L. Hughes	Review and correspondence to finalize for filing the Notice of Rescheduled Confirmation Hearing (.4).	0.40
06/26/24	ReNecia Sherald	Receive and attention to correspondence from counsel for GKN regarding Plan Objection (.2); review and revise Notice of Rescheduled Confirmation Hearing (.5); correspond with HB and Milbank Teams regarding modification to same (.3); correspond with KCC Team regarding service on same (.2).	1.20
06/26/24	Jodi Valencia	Assist with filing Notice of Rescheduled Confirmation Hearing for July 29, 2024 at 9:00 am. (.2).	0.20
06/27/24	Patrick L. Hughes	Confer with Milbank team on the 7/29 proceedings on confirmation, expected modifications to the plan and other matters regarding confirmation process. (.4).	0.40

Invoice Number: 21655646
 Matter Name: Plan and Disclosure Statement
 Client/Matter Number: 0064273.00017
 Billing Attorney: Charles A. Beckham

July 16, 2024
 Page 3 of 3

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
06/27/24	Kenneth J. Rusinko	Confer with R. Sherald on matters relating to Confirmation Hearing (.2).	0.20

Chargeable Hours 10.10

Total Fees \$9,372.50

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Charles A. Beckham	Partner	1.00	\$1,700.00	\$1,700.00
Patrick L. Hughes	Partner	2.20	\$1,200.00	\$2,640.00
ReNecia Sherald	Associate	6.20	\$750.00	\$4,650.00
Jodi Valencia	Paralegal	0.20	\$475.00	\$95.00
Kenneth J. Rusinko	Paralegal	0.50	\$575.00	\$287.50

Total Professional Summary \$9,372.50

Total Fees, Expenses and Charges \$9,372.50

Total Amount Due USD \$9,372.50

HAYNES BOONE

Invoice Number: 21661149
Invoice Date: August 21, 2024
Matter Name: Business Operations – MORS
Client/Matter Number: 0064273.00008
Billing Attorney: Charles A. Beckham

Wesco/Incora
Attn: Dawn Landry
2601 Meacham Blvd., Suite 400
Fort Worth, TX 76137

Pursuant to the Interim Compensation Procedures [Docket No. 606], this invoice is not payable until five business days after the expiration of the fourteen (14) day objection deadline after filing of the respective monthly fee statement, provided no objections are raised during the objection period.

REMITTANCE PAGE

For Professional Services Through July 31, 2024

Total Fees	\$5,850.00
80% of Fees Payable Under Interim Compensation Procedures	\$4,680.00
20% of Fees Held Back Pursuant to Interim Compensation Procedures	\$1,170.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$5,850.00
Total Invoice Balance Due (80% of Fees, 100% of Expenses)	USD \$4,680.00

Haynes and Boone, LLP Tax Identification No: [REDACTED]

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number 21661149 • Client Number 0064273.00008 • Attorney Charles A. Beckham

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21661149
 Matter Name: Business Operations – MORS
 Client/Matter Number: 0064273.00008
 Billing Attorney: Charles A. Beckham

August 21, 2024
 Page 2 of 2

For Professional Services Through July 31, 2024

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
07/03/24	Patrick L. Hughes	Review and internally confer on the results of the last MOR filings with the team (.3).	0.30
07/11/24	Charles A. Beckham	Review and work on draft of May Monthly Operating Report (.5).	0.50
07/11/24	Patrick L. Hughes	Review the draft May 2024 MOR reports and notes for filing (.4).	0.40
07/11/24	ReNecia Sherald	Review and revise Global Notes to Debtors' May 2024 MORS (1.0).	1.00
07/15/24	Charles A. Beckham	Receive and review revised draft of May Monthly Operating Report (.4); confer with HB Team about same (.1).	0.50
07/15/24	Patrick L. Hughes	Review and summarize each of the MORs and confirm with C. Beckham basic outline on reporting and approval for filing (.8).	0.80
07/15/24	ReNecia Sherald	Receive and review May 2024 MORs to be filed (1.0); correspond with Milbank and HB Teams on same (.4); correspond with Verita Team regarding service of same (.1).	1.50
07/15/24	Jodi Valencia	Revise and file May Monthly Operating Reports (1.0).	1.00

Chargeable Hours 6.00

Total Fees \$5,850.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Charles A. Beckham	Partner	1.00	\$1,700.00	\$1,700.00
Patrick L. Hughes	Partner	1.50	\$1,200.00	\$1,800.00
ReNecia Sherald	Associate	2.50	\$750.00	\$1,875.00
Jodi Valencia	Paralegal	1.00	\$475.00	<u>\$475.00</u>
Total Professional Summary				\$5,850.00

Total Fees, Expenses and Charges \$5,850.00

Total Amount Due USD \$5,850.00

HAYNES BOONE

Invoice Number: 21661150
Invoice Date: August 21, 2024
Matter Name: Claims Administration and Objections
Client/Matter Number: 0064273.00010
Billing Attorney: Charles A. Beckham

Wesco/Incora
Attn: Dawn Landry
2601 Meacham Blvd., Suite 400
Fort Worth, TX 76137

Pursuant to the Interim Compensation Procedures [Docket No. 606], this invoice is not payable until five business days after the expiration of the fourteen (14) day objection deadline after filing of the respective monthly fee statement, provided no objections are raised during the objection period.

REMITTANCE PAGE

For Professional Services Through July 31, 2024

Total Fees	\$24,580.00
80% of Fees Payable Under Interim Compensation Procedures	\$19,664.00
20% of Fees Held Back Pursuant to Interim Compensation Procedures	\$4,916.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$24,580.00
Total Invoice Balance Due (80% of Fees, 100% of Expenses)	USD \$19,664.00

Haynes and Boone, LLP Tax Identification No: [REDACTED]

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21661150** • Client Number **0064273.00010** • Attorney **Charles A. Beckham**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21661150
 Matter Name: Claims Administration and Objections
 Client/Matter Number: 0064273.00010
 Billing Attorney: Charles A. Beckham

August 21, 2024
 Page 2 of 3

For Professional Services Through July 31, 2024

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
07/12/24	Charles A. Beckham	Receive and review correspondence from various creditors about Priority Claims (.3); work on responding to same (.1).	0.40
07/12/24	ReNecia Sherald	Review and attention to correspondence regarding omnibus objection (.2); correspond with HB and Milbank Teams on same (.1); receive and review correspondence regarding response to Third Omnibus Objection and correspond with Milbank Team on the same (.2).	0.50
07/18/24	Charles A. Beckham	Receive and review CNOs for numerous Objections to Proofs of Claim (.3).	0.30
07/18/24	Patrick L. Hughes	Review issues on confirming CNOs and authority to file CNOs on Objections to POCs 873, 929, 975, 1945, 1947, 1979, 2035, and 2044 (.3); edit and make comments to the form of CNO (.2).	0.50
07/18/24	ReNecia Sherald	Prepare CNOs to objections to proof of claims 873 (.4), 929 (.4), 975 (.3), 1945 (.4), 1947 (.4), 1979 (.4), 2035 (.4), and 2044 (.4).	3.10
07/19/24	Charles A. Beckham	Receive and review CNOs for various Objections to Proofs of Claims (.2); receive and review correspondence from HB Team about same (.1).	0.30
07/19/24	Patrick L. Hughes	Follow up on the service requirements for notice of the claims objections and approve updated CNOs for filing (.3); review and approve CNO on Debtors' Third Omnibus Objection (.4).	0.70
07/19/24	ReNecia Sherald	Further revise CNOs to objections to proof of claims 873 (.2), 929 (.2), 975 (.2), 1945 (.2), 1947 (.2), 1979 (.2), 2035 (.2), and 2044 (.2); correspond with HB and Milbank Teams several times on same (1.1); correspond with Verita Team regarding compliance with Court's Order entered at Docket No. 123 (.5) and service of aforementioned eight CNOs (.5); prepare CNO on Debtors' Third Omnibus Objection (.8); correspond with HB and Milbank teams several times on same (1.5); correspond with Verita Team regarding service of same (.2).	6.20
07/19/24	Jodi Valencia	Assist with matters related to filing Certificates of No Response on Objections to Claims (1.8).	1.80
07/22/24	Charles A. Beckham	Confer with HB Team about Motion to Approve Settlement with M. Hernandez (.2); receive and review draft of same (.2).	0.40
07/22/24	Patrick L. Hughes	Review and approve 9019 Motion between Wesco Aircraft Hardware Corp. and M. Hernandez as the former Chief Technology Officer of Wesco with comments on certain issues and attention to follow-up communications with Milbank (.4); review issues from Court on claims objections and sealing and need for supplement (.4).	0.80

Invoice Number: 21661150
 Matter Name: Claims Administration and Objections
 Client/Matter Number: 0064273.00010
 Billing Attorney: Charles A. Beckham

August 21, 2024
 Page 3 of 3

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
07/22/24	ReNecia Sherald	Review and revise 9019 Motion (1.4); review Fifth Circuit authorities regarding same (1.1); correspond with HB and Milbank Teams several times on same (.9); correspond with Verita Team on same (.2).	3.60
07/22/24	Jodi Valencia	Assist with matters related to filing the Motion to Approve Compromise under Rule 9019 (.6).	0.60
07/23/24	Charles A. Beckham	Confer with HB Team about Supplemental Objections to Proofs of Claim (.2); review drafts of same (.2).	0.40
07/23/24	Patrick L. Hughes	Attention to follow-up on claims objections service and meeting requirements from the Court's order (.3).	0.30
07/23/24	ReNecia Sherald	Prepare supplemental objections to proof of claims 873 (.7), 929 (.7), 975 (.7), 1945 (.7), 1947 (.7), 1979 (.7), 2035 (.7), and 2044 (.7) in accordance with Court's July 22 Order; correspond with HB and Milbank Teams several times on same (2.9); correspond with Verita Team regarding service of same (.1).	8.60
07/23/24	Jodi Valencia	Assist with filing Supplemental Objections to Claims (1.6).	1.60
07/24/24	Patrick L. Hughes	Review seven claims objection supplements and the notices transmitting each to claimants (.3).	0.30

Chargeable Hours 30.40

Total Fees \$24,580.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Charles A. Beckham	Partner	1.80	\$1,700.00	\$3,060.00
Patrick L. Hughes	Partner	2.60	\$1,200.00	\$3,120.00
ReNecia Sherald	Associate	22.00	\$750.00	\$16,500.00
Jodi Valencia	Paralegal	4.00	\$475.00	<u>\$1,900.00</u>

Total Professional Summary \$24,580.00

Total Fees, Expenses and Charges \$24,580.00

Total Amount Due USD \$24,580.00

HAYNES BOONE

Invoice Number: 21661151
Invoice Date: August 21, 2024
Matter Name: Fee-Employment Applications
Client/Matter Number: 0064273.00012
Billing Attorney: Charles A. Beckham

Wesco/Incora
Attn: Dawn Landry
2601 Meacham Blvd., Suite 400
Fort Worth, TX 76137

Pursuant to the Interim Compensation Procedures [Docket No. 606], this invoice is not payable until five business days after the expiration of the fourteen (14) day objection deadline after filing of the respective monthly fee statement, provided no objections are raised during the objection period.

REMITTANCE PAGE

For Professional Services Through July 31, 2024

Total Fees	\$21,027.50
80% of Fees Payable Under Interim Compensation Procedures	\$16,822.00
20% of Fees Held Back Pursuant to Interim Compensation Procedures	\$4,205.50
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$21,027.50
Total Invoice Balance Due (80% of Fees, 100% of Expenses)	USD \$16,822.00

Haynes and Boone, LLP Tax Identification No: [REDACTED]

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21661151** • Client Number **0064273.00012** • Attorney **Charles A. Beckham**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21661151
Matter Name: Fee-Employment Applications
Client/Matter Number: 0064273.00012
Billing Attorney: Charles A. Beckham

August 21, 2024
Page 2 of 4

For Professional Services Through July 31, 2024

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
07/01/24	Patrick L. Hughes	Review and approve authority to File Milbank's Ninth Monthly Fee Statement (.3).	0.30
07/01/24	ReNecia Sherald	Review and revise C. Beckham's Fourth Supplemental 2014 Declaration (.2); correspond with HB Team on same (.1); correspond with Verita Team regarding service of same (.1); review and revise Milbank's Ninth Monthly Fee Statement (.8); correspond with HB and Milbank Teams on same (.2); correspond with Verita Team regarding service of same (.1).	1.50
07/01/24	Jodi Valencia	Assist with matters related to filing the Fourth Supplemental Declaration of Charles A. Beckham in Support of Haynes and Boone's Retention (.3); assist with filing Milbank's Ninth Monthly Fee Statement (.3).	0.60
07/02/24	Patrick L. Hughes	Review and approve PJT's Monthly Fee Statement for filing (.2).	0.20
07/02/24	ReNecia Sherald	Receive, review, and revise PJT's Twelfth Monthly Fee Statement (.3); correspond with Milbank and HB Team on same (.1); correspond with Verita Team regarding service of same (.1).	0.50
07/02/24	Jodi Valencia	Revise and file PJT's Twelfth Monthly Fee Statement and advise team of deadlines (.3).	0.30
07/08/24	Kimberly Morzak	Review exhibits to HB's Twelfth Monthly Fee Statement for accuracy and compliance with local and U.S. Trustee guidelines (1.9).	1.90
07/09/24	Kimberly Morzak	Draft certificate of no objection for HB's Fourth Interim Fee Application (.8).	0.80
07/09/24	ReNecia Sherald	Review and revise OCP Declaration (.2); correspond with Milbank Team on same (.2); correspond with HB Team regarding filing mechanics of same (.2); correspond with KCC Team regarding service of same (.1); review and revise CNO on HB's Third Interim Fee Application (.3).	1.00
07/09/24	Jodi Valencia	Revise and file the OCP Declaration for BDO Canada (.3).	0.30
07/10/24	Charles A. Beckham	Review and work on comments to HB's Fourth Interim Fee Application (.4).	0.40
07/10/24	Patrick L. Hughes	Review, edit and approve filing of CNO on HB's Third Interim Fee Application (.3).	0.30
07/10/24	Kimberly Morzak	Update and file CNO on HB's Fourth Interim Fee Application (.3).	0.30
07/10/24	Kenneth J. Rusinko	Draft Amended Proposed Order for Third Interim Fee Application of Alvarez & Marsal, forward for review and arrange filing of same (1.0).	1.00

Invoice Number: 21661151
Matter Name: Fee-Employment Applications
Client/Matter Number: 0064273.00012
Billing Attorney: Charles A. Beckham

August 21, 2024
Page 3 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
07/10/24	ReNecia Sherald	Correspond with HB Team regarding filing CNO on HB's Fourth Interim Fee Application (.5); review and revise exhibits to HB's Twelfth Monthly Fee Statement (2.5); review and revise Order on A&M's Third Interim Fee Application (.2); correspond with Verita Team regarding filing same (.2).	3.40
07/12/24	ReNecia Sherald	Review and attention to Court's entry of Orders on interim fee applications at Docket Nos. 1892 and 1893 and correspond with HB Team on same (.3).	0.30
07/15/24	ReNecia Sherald	Review and further revise HB's Twelfth Monthly Fee Statement exhibits (.7); correspond with HB Team on same (.2).	0.90
07/16/24	Patrick L. Hughes	Review and send summary reports on A&M fee application and approve for filing (.3).	0.30
07/16/24	Kourtney Lyda	Work on exhibits to HB's Twelfth Monthly Fee Statement and confer with HB Team regarding same (1.1).	1.10
07/16/24	ReNecia Sherald	Correspond with HB Team regarding exhibits to HB's Twelfth Monthly Fee Statement (.4); review and revise A&M's Twelfth Monthly Fee Statement (1.1); correspond with HB and A&M Teams regarding HB's Q3 and Q4 budget estimates (.5).	2.00
07/16/24	Jodi Valencia	Revise and file A&M's Twelfth Monthly Fee Statement and advise team of objection deadline (.3).	0.30
07/17/24	Charles A. Beckham	Review and work on comments to HB's Twelfth Monthly Fee Statement (.3); confer with HB Team about same (.1).	0.40
07/17/24	Patrick L. Hughes	Review, edit and approve filing HB's Twelfth Monthly Fee Statement (.4).	0.40
07/17/24	Kimberly Morzak	Review exhibits to HB's Twelfth Monthly Fee Statement and enter data into fee tracking spreadsheet (.8); draft HB's Twelfth Monthly Fee Statement and prepare exhibits for same (1.2); attend to electronic filing of same (.2).	2.20
07/17/24	ReNecia Sherald	Review HB's Twelfth Monthly Fee Statement for filing (.3); correspond with HB Team on same (.2); correspond with Verita Team regarding service of same (.1).	0.60
07/18/24	Patrick L. Hughes	Review and approve authority to file Fourth Supplemental Declaration for PwC (.2); review the application and proposed form of order and assess scope issues and any need to further correspond to Milbank regarding the matters (.3).	0.50
07/18/24	ReNecia Sherald	Review and revise PwC's Supplemental Declaration (.4); review Retention Application and Order regarding expansion of services (.5); correspond with HB Team several times on same (.4); coordinate with Verita Team regarding filing of same (.1).	1.40
07/18/24	Jodi Valencia	Assist with matters related to filing PwC's Fourth Supplemental Declaration (.3).	0.30

Invoice Number: 21661151
 Matter Name: Fee-Employment Applications
 Client/Matter Number: 0064273.00012
 Billing Attorney: Charles A. Beckham

August 21, 2024
 Page 4 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
07/25/24	Patrick L. Hughes	Review and approve authority to file PwC's Ninth Monthly Fee Statement (.2).	0.20
07/25/24	ReNecia Sherald	Review and revise PwC's Ninth Monthly Fee Statement (1.2); correspond with HB and Milbank Teams on same (.2); correspond with Verita Team regarding service of same (.1).	1.50
07/25/24	Jodi Valencia	Revise and file PWC's Ninth Monthly Fee Statement (.3).	0.30
07/31/24	Patrick L. Hughes	Review and approve PJT's Thirteenth Monthly Fee Statement (.2).	0.20
07/31/24	Kenneth J. Rusinko	Assist with matters relating to the filing of PJT Partner's Thirteenth Monthly Fee Statement for June 2024 and coordinate service of same (.8).	0.80
07/31/24	ReNecia Sherald	Review and revise PJT's Thirteenth Monthly Fee Statement (.6); correspond with HB and Milbank Teams on same (.3).	0.90

Chargeable Hours 27.40

Total Fees \$21,027.50

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Charles A. Beckham	Partner	0.80	\$1,700.00	\$1,360.00
Patrick L. Hughes	Partner	2.40	\$1,200.00	\$2,880.00
ReNecia Sherald	Associate	14.00	\$750.00	\$10,500.00
Kourtney Lyda	Counsel	1.10	\$1,150.00	\$1,265.00
Jodi Valencia	Paralegal	2.10	\$475.00	\$997.50
Kenneth J. Rusinko	Paralegal	1.80	\$575.00	\$1,035.00
Kimberly Morzak	Paralegal	5.20	\$575.00	<u>\$2,990.00</u>

Total Professional Summary \$21,027.50

Total Fees, Expenses and Charges \$21,027.50

Total Amount Due USD \$21,027.50

HAYNES BOONE

Invoice Number: 21661152
Invoice Date: August 21, 2024
Matter Name: Financing – Cash Collateral/DIP/Exit
Client/Matter Number: 0064273.00014
Billing Attorney: Charles A. Beckham

Wesco/Incora
Attn: Dawn Landry
2601 Meacham Blvd., Suite 400
Fort Worth, TX 76137

Pursuant to the Interim Compensation Procedures [Docket No. 606], this invoice is not payable until five business days after the expiration of the fourteen (14) day objection deadline after filing of the respective monthly fee statement, provided no objections are raised during the objection period.

REMITTANCE PAGE

For Professional Services Through July 31, 2024

Total Fees	\$4,270.00
80% of Fees Payable Under Interim Compensation Procedures	\$3,416.00
20% of Fees Held Back Pursuant to Interim Compensation Procedures	\$854.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$4,270.00
Total Invoice Balance Due (80% of Fees, 100% of Expenses)	USD \$3,416.00

Haynes and Boone, LLP Tax Identification No: [REDACTED]

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No. [REDACTED] Operating Account No.: [REDACTED]
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21661152** • Client Number **0064273.00014** • Attorney **Charles A. Beckham**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21661152
 Matter Name: Financing – Cash Collateral/DIP/Exit
 Client/Matter Number: 0064273.00014
 Billing Attorney: Charles A. Beckham

August 21, 2024
 Page 2 of 2

For Professional Services Through July 31, 2024

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
07/31/24	Charles A. Beckham	Receive and review draft of Objection to Motion for Reconsider Final DIP Order (.4); confer with HB Team about and work on comments to same (.2).	0.60
07/31/24	Patrick L. Hughes	Review the response to the motion to set aside the DIP order (.4); address and research issues including Rule 60 and timeline issues (.3).	0.70
07/31/24	Kenneth J. Rusinko	Assist with matters relating to the filing of Objection to Motion to Reconsider Final DIP Order and coordinate service of same (.8).	0.80
07/31/24	ReNecia Sherald	Review and analyze objection in response to the 2024/2026 Noteholders' Motion for Reconsideration (1.2); correspond with HB Team on same (.4); review and analyze authorities regarding same (1.0).	2.60

Chargeable Hours 4.70

Total Fees \$4,270.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Charles A. Beckham	Partner	0.60	\$1,700.00	\$1,020.00
Patrick L. Hughes	Partner	0.70	\$1,200.00	\$840.00
ReNecia Sherald	Associate	2.60	\$750.00	\$1,950.00
Kenneth J. Rusinko	Paralegal	0.80	\$575.00	\$460.00
Total Professional Summary				\$4,270.00

Total Fees, Expenses and Charges \$4,270.00

Total Amount Due USD \$4,270.00

HAYNES BOONE

Invoice Number: 21661153
Invoice Date: August 21, 2024
Matter Name: Litigation – Non-Avoidance Actions
Client/Matter Number: 0064273.00015
Billing Attorney: Charles A. Beckham

Wesco/Incora
Attn: Dawn Landry
2601 Meacham Blvd., Suite 400
Fort Worth, TX 76137

Pursuant to the Interim Compensation Procedures [Docket No. 606], this invoice is not payable until five business days after the expiration of the fourteen (14) day objection deadline after filing of the respective monthly fee statement, provided no objections are raised during the objection period.

REMITTANCE PAGE

For Professional Services Through July 31, 2024

Total Fees	\$13,622.50
80% of Fees Payable Under Interim Compensation Procedures	\$10,898.00
20% of Fees Held Back Pursuant to Interim Compensation Procedures	\$2,724.50
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$13,622.50
Total Invoice Balance Due (80% of Fees, 100% of Expenses)	USD \$10,898.00

Haynes and Boone, LLP Tax Identification No: [REDACTED]

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No. [REDACTED] Operating Account No.: [REDACTED]
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21661153** • Client Number **0064273.00015** • Attorney **Charles A. Beckham**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21661153
 Matter Name: Litigation – Non-Avoidance Actions
 Client/Matter Number: 0064273.00015
 Billing Attorney: Charles A. Beckham

August 21, 2024
 Page 2 of 3

For Professional Services Through July 31, 2024

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
07/03/24	Patrick L. Hughes	Review the uptier exchange litigation briefs concerning Court's jurisdiction on the fashioning of equitable relief resulting from the trial issues (.8).	0.80
07/03/24	Jodi Valencia	Review docket and circulate briefs filed in adversary case 23-03091 (.3).	0.30
07/09/24	ReNecia Sherald	Correspond with HB and Milbank Teams regarding oral ruling on July 10 (.3).	0.30
07/10/24	Charles A. Beckham	Prepare for and attend hearing on Announcement of Decision in Adversary Proceeding (2.0); confer about follow-up on same (.5); receive and review correspondence about same (.5); prepare correspondence about same (.3).	3.30
07/10/24	ReNecia Sherald	Prepare for and attend Court's July 10 ruling (3.3).	3.30
07/10/24	Jodi Valencia	Prepare transcript request form and file the same from Court's July 10, 2024 ruling (.2).	0.20
07/11/24	Patrick L. Hughes	Review further details on the Court's ruling and confer on changes to the plan and timeline anticipated (.7); address with Milbank the filing made to revisit the DIP motion as previously approved (.4); pursue research on inability to set aside the DIP order (.4); review of the decision and address other cases regarding same (.6).	2.10
07/11/24	Kenneth J. Rusinko	Confer with R. Sherald regarding ruling in adversary proceeding (.2); review Noteholder Group's Motion for Reconsideration of Final DIP Order and circulate (.2).	0.40
07/15/24	Patrick L. Hughes	Conduct follow-up review of commentary regarding the oral ruling in the adversary case and also address issues on the attack on the DIP financing (.7).	0.70
07/15/24	ReNecia Sherald	Receive and review draft of July 2 transcript and correspond with HB and Milbank Teams on same (.2).	0.20
07/17/24	ReNecia Sherald	Receive and review official transcript from Court's July 10 ruling (.5).	0.50

Chargeable Hours 12.10

Total Fees

\$13,622.50

Invoice Number: 21661153
 Matter Name: Litigation – Non-Avoidance Actions
 Client/Matter Number: 0064273.00015
 Billing Attorney: Charles A. Beckham

August 21, 2024
 Page 3 of 3

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Charles A. Beckham	Partner	3.30	\$1,700.00	\$5,610.00
Patrick L. Hughes	Partner	3.60	\$1,200.00	\$4,320.00
ReNecia Sherald	Associate	4.30	\$750.00	\$3,225.00
Jodi Valencia	Paralegal	0.50	\$475.00	\$237.50
Kenneth J. Rusinko	Paralegal	0.40	\$575.00	\$230.00
Total Professional Summary				\$13,622.50

Total Fees, Expenses and Charges **\$13,622.50**

Total Amount Due **USD \$13,622.50**

HAYNES BOONE

Invoice Number: 21661154
Invoice Date: August 21, 2024
Matter Name: Plan and Disclosure Statement
Client/Matter Number: 0064273.00017
Billing Attorney: Charles A. Beckham

Wesco/Incora
Attn: Dawn Landry
2601 Meacham Blvd., Suite 400
Fort Worth, TX 76137

Pursuant to the Interim Compensation Procedures [Docket No. 606], this invoice is not payable until five business days after the expiration of the fourteen (14) day objection deadline after filing of the respective monthly fee statement, provided no objections are raised during the objection period.

REMITTANCE PAGE

For Professional Services Through July 31, 2024

Total Fees	\$9,985.00
80% of Fees Payable Under Interim Compensation Procedures	\$7,988.00
20% of Fees Held Back Pursuant to Interim Compensation Procedures	\$1,997.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$9,985.00
Total Invoice Balance Due (80% of Fees, 100% of Expenses)	USD \$7,988.00

Haynes and Boone, LLP Tax Identification No: [REDACTED]

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21661154** • Client Number **0064273.00017** • Attorney **Charles A. Beckham**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21661154
 Matter Name: Plan and Disclosure Statement
 Client/Matter Number: 0064273.00017
 Billing Attorney: Charles A. Beckham

August 21, 2024
 Page 2 of 3

For Professional Services Through July 31, 2024

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
07/01/24	Charles A. Beckham	Review and work on comments to Confirmation Order (.5).	0.50
07/01/24	Patrick L. Hughes	Review and comments to the draft confirmation order (1.4).	1.40
07/01/24	ReNecia Sherald	Review and further revise proposed Confirmation Order (.4).	0.40
07/10/24	Patrick L. Hughes	Assess the Court's ruling on the uptier litigation and adjustment of the capital structure (1.0).	1.00
07/16/24	Patrick L. Hughes	Review the transcript from the Wesco Adversary hearing on Judge Isgur's ruling and assessment on plan structure changes (1.1).	1.10
07/23/24	Patrick L. Hughes	Address issues on adjournment of the 7/29 confirmation hearing and status for resetting the date further (.3); review and provide comments to the notice of adjournment (.3).	0.60
07/23/24	ReNecia Sherald	Correspond with Chambers and Milbank Team several times regarding July 29 Confirmation Hearing (1.2); prepare Notice of Adjournment of Confirmation Hearing (.4); prepare follow-up to Milbank Team on same (.1).	1.70
07/24/24	Charles A. Beckham	Confer with HB Team about adjournment of Confirmation Hearing (.2); receive and review Notice of Adjournment (.1).	0.30
07/24/24	Patrick L. Hughes	Address and communicate with creditors regarding the 7/29 confirmation setting and planned adjournment (State of Texas and other inquiries) (.3); review and approve the updated Notice of adjournment for filing with the Court (.2).	0.50
07/24/24	ReNecia Sherald	Further revise Notice of Adjourned Confirmation Hearing (.1); correspond with HB and Milbank Teams on same (.1); correspond with Verita Team regarding service of same (.1).	0.30
07/24/24	Jodi Valencia	Assist with filing Notice of Adjourned Confirmation Hearing (.2).	0.20
07/28/24	ReNecia Sherald	Correspond with Chambers regarding adjournment of 7-29 Confirmation Hearing (.3).	0.30
07/31/24	Charles A. Beckham	Receive and review Order for Status Conference (.1); confer with HB Team about same (.2).	0.30
07/31/24	Patrick L. Hughes	Review the Notice of Status Conference and confer with the team on status of plan amendments discussions and issues to be expected (.3).	0.30

Invoice Number: 21661154
 Matter Name: Plan and Disclosure Statement
 Client/Matter Number: 0064273.00017
 Billing Attorney: Charles A. Beckham

August 21, 2024
 Page 3 of 3

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
07/31/24	Kenneth J. Rusinko	Review Order setting status conference regarding Confirmation and advise team (.2).	0.20

Chargeable Hours 9.10

Total Fees \$9,985.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Charles A. Beckham	Partner	1.10	\$1,700.00	\$1,870.00
Patrick L. Hughes	Partner	4.90	\$1,200.00	\$5,880.00
ReNecia Sherald	Associate	2.70	\$750.00	\$2,025.00
Jodi Valencia	Paralegal	0.20	\$475.00	\$95.00
Kenneth J. Rusinko	Paralegal	0.20	\$575.00	\$115.00

Total Professional Summary \$9,985.00

Total Fees, Expenses and Charges \$9,985.00

Total Amount Due USD \$9,985.00

HAYNES BOONE

Invoice Number: 21661155
Invoice Date: August 21, 2024
Matter Name: Expenses
Client/Matter Number: 0064273.00024
Billing Attorney: Charles A. Beckham

Wesco/Incora
Attn: Dawn Landry
2601 Meacham Blvd., Suite 400
Fort Worth, TX 76137

Pursuant to the Interim Compensation Procedures [Docket No. 606], this invoice is not payable until five business days after the expiration of the fourteen (14) day objection deadline after filing of the respective monthly fee statement, provided no objections are raised during the objection period.

REMITTANCE PAGE

For Professional Services Through July 31, 2024

Total Fees	\$0.00
80% of Fees Payable Under Interim Compensation Procedures	\$0.00
20% of Fees Held Back Pursuant to Interim Compensation Procedures	\$0.00
Total Expenses	\$106.35
Total Fees, Expenses and Charges	\$106.35
Total Invoice Balance Due (80% of Fees, 100% of Expenses)	USD \$106.35

Haynes and Boone, LLP Tax Identification No: [REDACTED]

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No. [REDACTED] Operating Account No. [REDACTED]
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number 21661155 • Client Number 0064273.00024 • Attorney Charles A. Beckham

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21661155
Matter Name: Expenses
Client/Matter Number: 0064273.00024
Billing Attorney: Charles A. Beckham

August 21, 2024
Page 2 of 2

For Professional Services Through July 31, 2024

Expenses Summary

<u>Description</u>	<u>Amount</u>
Travel Expense	\$53.70
Transcripts and Tapes of Hearing	<u>\$52.65</u>
Total Expenses	\$106.35

Total Fees, Expenses and Charges

\$106.35

Total Amount Due

USD \$106.35

HAYNES BOONE

Invoice Number: 21667054
Invoice Date: September 27, 2024
Matter Name: Business Operations – MORS
Client/Matter Number: 0064273.00008
Billing Attorney: Charles A. Beckham

Wesco/Incora
Attn: Dawn Landry
2601 Meacham Blvd., Suite 400
Fort Worth, TX 76137

Pursuant to the Interim Compensation Procedures [Docket No. 606], this invoice is not payable until five business days after the expiration of the fourteen (14) day objection deadline after filing of the respective monthly fee statement, provided no objections are raised during the objection period.

REMITTANCE PAGE

For Professional Services Through August 31, 2024

Total Fees	\$6,402.50
80% of Fees Payable Under Interim Compensation Procedures	\$5,122.00
20% of Fees Held Back Pursuant to Interim Compensation Procedures	\$1,280.50
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$6,402.50
Total Invoice Balance Due (80% of Fees, 100% of Expenses)	USD \$5,122.00

Haynes and Boone, LLP Tax Identification No: [REDACTED]

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21667054** • Client Number **0064273.00008** • Attorney **Charles A. Beckham**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21667054
Matter Name: Business Operations – MORS
Client/Matter Number: 0064273.00008
Billing Attorney: Charles A. Beckham

September 27, 2024
Page 2 of 3

For Professional Services Through August 31, 2024

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
08/12/24	Charles A. Beckham	Receive and review draft of June 2024 Monthly Operating Report (.3).	0.30
08/14/24	Charles A. Beckham	Receive and review June 2024 Monthly Operating Reports (.2); confer with HB Team about same (.1).	0.30
08/15/24	Patrick L. Hughes	Review MORs to be filed (.4).	0.40
08/15/24	ReNecia Sherald	Coordinate with A&M and HB Teams on filing mechanics for MORs (.6).	0.60
08/15/24	Jodi Valencia	Assist with matters related to filing the June 2024 Monthly Operating Reports (1.0).	1.00
08/23/24	Jodi Valencia	Assist with matters related to filing the Second Motion to Extend the Deadline to Comply with Section 345(B) of the Bankruptcy Code (.3).	0.30
08/26/24	Patrick L. Hughes	Review and approve the Wesco Form 426 due 8/31 on prior six-month period reporting (.5).	0.50
08/26/24	ReNecia Sherald	Review and review general notes to Amended Form 426 (.4); correspond with HB and A&M Teams on same (.3).	0.70
08/28/24	Patrick L. Hughes	Review and approve Form 426 due 8/31 for filing (.2).	0.20
08/30/24	Charles A. Beckham	Receive and review draft of Second 345 Motion (.3); receive and review correspondence from HB Team and Milbank Team about same (.3); prepare correspondence to HB Team about same (.1).	0.70
08/30/24	Patrick L. Hughes	Review and approve Second 345(b) Motion for filing (.3).	0.30
08/30/24	ReNecia Sherald	Correspond with HB Team regarding filing Form 426 and correspond with Verita Team regarding service of same (.5).	0.50
08/30/24	ReNecia Sherald	Review and revise 345(b) Motion (.6).	0.60
08/30/24	Jodi Valencia	Revise and file Official Form 426 - Periodic Report (.2).	0.20

Chargeable Hours 6.60

Total Fees

\$6,402.50

Invoice Number: 21667054
 Matter Name: Business Operations – MORS
 Client/Matter Number: 0064273.00008
 Billing Attorney: Charles A. Beckham

September 27, 2024
 Page 3 of 3

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Charles A. Beckham	Partner	1.30	\$1,700.00	\$2,210.00
Patrick L. Hughes	Partner	1.40	\$1,200.00	\$1,680.00
ReNecia Sherald	Associate	2.40	\$750.00	\$1,800.00
Jodi Valencia	Paralegal	1.50	\$475.00	<u>\$712.50</u>
Total Professional Summary				\$6,402.50

Total Fees, Expenses and Charges **\$6,402.50**

Total Amount Due **USD \$6,402.50**

HAYNES BOONE

Invoice Number: 21667055
Invoice Date: September 27, 2024
Matter Name: Case Administration – UST Conferences, Status Conferences
Client/Matter Number: 0064273.00009
Billing Attorney: Charles A. Beckham

Wesco/Incora
Attn: Dawn Landry
2601 Meacham Blvd., Suite 400
Fort Worth, TX 76137

Pursuant to the Interim Compensation Procedures [Docket No. 606], this invoice is not payable until five business days after the expiration of the fourteen (14) day objection deadline after filing of the respective monthly fee statement, provided no objections are raised during the objection period.

REMITTANCE PAGE

For Professional Services Through August 31, 2024

Total Fees	\$1,265.00
80% of Fees Payable Under Interim Compensation Procedures	\$1,012.00
20% of Fees Held Back Pursuant to Interim Compensation Procedures	\$253.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$1,265.00
Total Invoice Balance Due (80% of Fees, 100% of Expenses)	USD \$1,012.00

Haynes and Boone, LLP Tax Identification No: [REDACTED]

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number 21667055 • Client Number 0064273.00009 • Attorney Charles A. Beckham

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21667055
 Matter Name: Case Administration – UST Conferences, Status Conferences
 Client/Matter Number: 0064273.00009
 Billing Attorney: Charles A. Beckham

September 27, 2024
 Page 2 of 2

For Professional Services Through August 31, 2024

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
08/13/24	Kenneth J. Rusinko	Review Court minutes and confer with R. Sherald concerning upcoming hearings and deadlines (.4). prepare transcript order for status conference held on 8-13-24, file with Court and contact transcriber to coordinate preparation of same (.5).	0.90
08/15/24	Kenneth J. Rusinko	Obtain, review and circulate transcript of hearing on 8-13-24 (.5).	0.50
08/22/24	Kenneth J. Rusinko	Correspond with C. Thomas regarding Milbank's request for copies of specific transcripts, work to locate same and forward those available (.8).	0.80

Chargeable Hours 2.20

Total Fees \$1,265.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Kenneth J. Rusinko	Paralegal	2.20	\$575.00	<u>\$1,265.00</u>
Total Professional Summary				\$1,265.00

Total Fees, Expenses and Charges \$1,265.00

Total Amount Due USD \$1,265.00

HAYNES BOONE

Invoice Number: 21667056
Invoice Date: September 27, 2024
Matter Name: Claims Administration and Objections
Client/Matter Number: 0064273.00010
Billing Attorney: Charles A. Beckham

Wesco/Incora
Attn: Dawn Landry
2601 Meacham Blvd., Suite 400
Fort Worth, TX 76137

Pursuant to the Interim Compensation Procedures [Docket No. 606], this invoice is not payable until five business days after the expiration of the fourteen (14) day objection deadline after filing of the respective monthly fee statement, provided no objections are raised during the objection period.

REMITTANCE PAGE

For Professional Services Through August 31, 2024

Total Fees	\$150.00
80% of Fees Payable Under Interim Compensation Procedures	\$120.00
20% of Fees Held Back Pursuant to Interim Compensation Procedures	\$30.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$150.00
Total Invoice Balance Due (80% of Fees, 100% of Expenses)	USD \$120.00

Haynes and Boone, LLP Tax Identification No: [REDACTED]

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No. [REDACTED] Operating Account No. [REDACTED]

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No. [REDACTED]
SWIFT Code - USD: BOFAUS3N ● SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21667056** ● Client Number **0064273.00010** ● Attorney **Charles A. Beckham**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21667056
 Matter Name: Claims Administration and Objections
 Client/Matter Number: 0064273.00010
 Billing Attorney: Charles A. Beckham

September 27, 2024
 Page 2 of 2

For Professional Services Through August 31, 2024

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
08/23/24	ReNecia Sherald	Attention to correspondence from the Metropolitan Government of Nashville and Davidson County regarding property taxes (.2).	0.20

Chargeable Hours 0.20

Total Fees \$150.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
ReNecia Sherald	Associate	0.20	\$750.00	<u>\$150.00</u>
Total Professional Summary				\$150.00

Total Fees, Expenses and Charges \$150.00

Total Amount Due USD \$150.00

HAYNES BOONE

Invoice Number: 21667057
Invoice Date: September 27, 2024
Matter Name: Fee-Employment Applications
Client/Matter Number: 0064273.00012
Billing Attorney: Charles A. Beckham

Wesco/Incora
Attn: Dawn Landry
2601 Meacham Blvd., Suite 400
Fort Worth, TX 76137

Pursuant to the Interim Compensation Procedures [Docket No. 606], this invoice is not payable until five business days after the expiration of the fourteen (14) day objection deadline after filing of the respective monthly fee statement, provided no objections are raised during the objection period.

REMITTANCE PAGE

For Professional Services Through August 31, 2024

Total Fees	\$21,630.00
80% of Fees Payable Under Interim Compensation Procedures	\$17,304.00
20% of Fees Held Back Pursuant to Interim Compensation Procedures	\$4,326.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$21,630.00
Total Invoice Balance Due (80% of Fees, 100% of Expenses)	USD \$17,304.00

Haynes and Boone, LLP Tax Identification No: [REDACTED]

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21667057** • Client Number **0064273.00012** • Attorney **Charles A. Beckham**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21667057
 Matter Name: Fee-Employment Applications
 Client/Matter Number: 0064273.00012
 Billing Attorney: Charles A. Beckham

September 27, 2024
 Page 2 of 4

For Professional Services Through August 31, 2024

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
08/01/24	Patrick L. Hughes	Review and provide authority to file PJT's Fourth Interim Fee Application (.3).	0.30
08/01/24	Kenneth J. Rusinko	Assist with matters relating to the filing of PJT Partner's Fourth Interim Fee Application (.5); coordinate service of same (.4).	0.90
08/01/24	ReNecia Sherald	Review and revise PJT's Fourth Monthly Fee Application (1.3); correspond with HB and Milbank Teams on same (.4).	1.70
08/02/24	Patrick L. Hughes	Review and approve A&M's Thirteenth Monthly Fee Statement for filing (.3).	0.30
08/02/24	Kenneth J. Rusinko	Assist with matters relating to the filing of Alvarez & Marsal's Thirteenth Monthly Fee Statement and coordinate service of same (.9).	0.90
08/02/24	ReNecia Sherald	Review and revise A&M's Thirteenth Monthly Fee Statement (.6); correspond with HB and Milbank Teams on same (.3).	0.90
08/08/24	Patrick L. Hughes	Review and approve PJT's Fourth Supplemental Declaration for filing (.2),	0.20
08/08/24	Kenneth J. Rusinko	Assist with matters relating to the filing of Fourth Supplemental Declaration of PJT Partners and coordinate service of same (.9).	0.90
08/08/24	ReNecia Sherald	Review and revise PJT's Fourth Supplemental Declaration (1.1); correspond with PJT and HB Teams on same (.8).	1.90
08/13/24	Kimberly Morzak	Review exhibits to Haynes Boone's Thirteenth Monthly Fee Statement for accuracy and compliance with local and US Trustee guidelines (1.2).	1.20
08/14/24	Charles A. Beckham	Receive and review A&M's Fourth Interim Fee Application (.2); confer with HB Team about same (.1).	0.30
08/14/24	ReNecia Sherald	Review A&M's Fourth Interim Fee Application (.5); correspond with Milbank Team on same (.2); correspond with A&M and HB Teams regarding Q3 and Q4 budget estimates (.3).	1.00
08/15/24	ReNecia Sherald	Review and revise exhibits to Haynes Boone's Thirteenth Monthly Fee Statement (2.2); correspond with HB team on same (.2).	2.40
08/16/24	ReNecia Sherald	Correspond with Milbank and HB Teams regarding A&M's Fourth Interim Fee Application (1.0); correspond with Verita Team regarding service of same (.2).	1.20

Invoice Number: 21667057
Matter Name: Fee-Employment Applications
Client/Matter Number: 0064273.00012
Billing Attorney: Charles A. Beckham

September 27, 2024
Page 3 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
08/16/24	Jodi Valencia	Assist with revising and filing Alvarez & Marsal North America's Fourth Interim Fee Application and advise team of related deadlines (.5).	0.50
08/19/24	Charles A. Beckham	Receive and review Milbank's Third Interim Fee Application (.2); confer with HB Team about same (.1).	0.30
08/19/24	Patrick L. Hughes	Review and approve Milbank's Third Interim Fee Application for filing (.3).	0.30
08/19/24	ReNecia Sherald	Review and revise Milbank's Third Interim Fee Application (1.3); correspond with Milbank and HB Teams on same (.5); correspond with Verita Team regarding service of same (.2); correspond with HB Team regarding edits to exhibits to Haynes Boone's Thirteenth Monthly Fee Statement (.9).	2.90
08/19/24	Jodi Valencia	Assist with matters related to filing Milbank LLP's Third Interim Fee Application (.4).	0.40
08/20/24	Kourtney Lyda	Work on exhibits to Haynes Boone's Thirteenth Monthly Fee Statement and confer with Haynes Boone team regarding same (1.2).	1.20
08/20/24	ReNecia Sherald	Correspond with HB Team regarding exhibits to Haynes Boone's Thirteenth Monthly Fee Statement (.8).	0.80
08/21/24	Patrick L. Hughes	Review the Amended Verified Statement of Ad Hoc 2024/2026 Noteholders Pursuant to Bankruptcy Rule 2019 and circulate for comment on updating any disclosures under existing retention (.4).	0.40
08/21/24	Kimberly Morzak	Review exhibits to Haynes Boone's Thirteenth Monthly Fee Statement and enter data into fee tracking spreadsheet (.8); draft Haynes Boone's Thirteenth Monthly Fee Statement and prepare exhibits for same (.9).	1.70
08/22/24	Charles A. Beckham	Receive and review draft of Haynes Boone's Thirteenth Monthly Fee Statement (.3); confer with HB Team about same (.2).	0.50
08/22/24	Patrick L. Hughes	Review and approve Haynes Boone's Thirteenth Monthly Fee Statement for filing (.4).	0.40
08/22/24	Kimberly Morzak	Attend to electronic filing of Thirteenth Monthly Fee Statement (.3).	0.30
08/22/24	ReNecia Sherald	Coordinate with HB Team on mechanics to file Haynes Boone's Thirteenth Monthly Fee Statement (.7); correspond with Verita Team regarding service of same (.1).	0.80
08/26/24	ReNecia Sherald	Review and revise OCP Declaration (.2); correspond with Verita Team regarding service of same (.1).	0.30
08/26/24	Jodi Valencia	Review and file Amended Declaration of Ordinary Course Professional (.3).	0.30
08/28/24	Patrick L. Hughes	Review and approve PwC's Tenth Monthly Fee Statement for filing and service (.2).	0.20

Invoice Number: 21667057
 Matter Name: Fee-Employment Applications
 Client/Matter Number: 0064273.00012
 Billing Attorney: Charles A. Beckham

September 27, 2024
 Page 4 of 4

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
08/28/24	ReNecia Sherald	Review and revise PwC's Tenth Monthly Fee Statement (.4); correspond with Verita Team on same (.1).	0.50
08/28/24	Jodi Valencia	Assist with matters related to filing PwC US's Tenth Monthly Fee Statement and advise team of objection deadline (.5).	0.50
08/30/24	Patrick L. Hughes	Review and approve authority to file PJT's Fourteenth Monthly Fee Statement (.2).	0.20
08/30/24	ReNecia Sherald	Review and revise PJT's Fourteenth Monthly Fee Statement (.4); correspond with Milbank and HB Teams on same (.2); correspond with Verita Team regarding service of same (.1).	0.70
08/30/24	Jodi Valencia	Assist with filing the Fourteenth Monthly Fee Statement of PJTPartners LP (.2).	0.20

Chargeable Hours 27.50

Total Fees \$21,630.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Charles A. Beckham	Partner	1.10	\$1,700.00	\$1,870.00
Patrick L. Hughes	Partner	2.30	\$1,200.00	\$2,760.00
ReNecia Sherald	Associate	15.10	\$750.00	\$11,325.00
Kourtney Lyda	Counsel	1.20	\$1,150.00	\$1,380.00
Jodi Valencia	Paralegal	1.90	\$475.00	\$902.50
Kenneth J. Rusinko	Paralegal	2.70	\$575.00	\$1,552.50
Kimberly Morzak	Paralegal	3.20	\$575.00	\$1,840.00

Total Professional Summary \$21,630.00

Total Fees, Expenses and Charges \$21,630.00

Total Amount Due USD \$21,630.00

HAYNES BOONE

Invoice Number: 21667058
Invoice Date: September 27, 2024
Matter Name: Financing – Cash Collateral/DIP/Exit
Client/Matter Number: 0064273.00014
Billing Attorney: Charles A. Beckham

Wesco/Incora
Attn: Dawn Landry
2601 Meacham Blvd., Suite 400
Fort Worth, TX 76137

Pursuant to the Interim Compensation Procedures [Docket No. 606], this invoice is not payable until five business days after the expiration of the fourteen (14) day objection deadline after filing of the respective monthly fee statement, provided no objections are raised during the objection period.

REMITTANCE PAGE

For Professional Services Through August 31, 2024

Total Fees	\$7,325.00
80% of Fees Payable Under Interim Compensation Procedures	\$5,860.00
20% of Fees Held Back Pursuant to Interim Compensation Procedures	\$1,465.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$7,325.00
Total Invoice Balance Due (80% of Fees, 100% of Expenses)	USD \$5,860.00

Haynes and Boone, LLP Tax Identification No: [REDACTED]

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21667058** • Client Number **0064273.00014** • Attorney **Charles A. Beckham**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21667058
 Matter Name: Financing – Cash Collateral/DIP/Exit
 Client/Matter Number: 0064273.00014
 Billing Attorney: Charles A. Beckham

September 27, 2024
 Page 2 of 3

For Professional Services Through August 31, 2024

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
08/01/24	Charles A. Beckham	Receive and review 2026 Noteholders' Motion for Adequate Protection (.5); receive and review Order on Abatement for Reconsideration (.1); confer with HB Team about same (.2).	0.80
08/01/24	Patrick L. Hughes	Review the Minority Noteholders Motion to Seek Adequate Protection for Restored 2026 Notes' Liens and address internally issues raised (.5); review the court's sua sponte abatement of the motion to vacate the DIP order and circulate to the team (.3).	0.80
08/01/24	Kimberly Morzak	Circulate Noteholders' Motion for Adequate Protection to team and calendar objection deadline (.2).	0.20
08/01/24	Kenneth J. Rusinko	Review and circulate 2024/2026 Noteholders' Motion for Adequate Protection (.2); review and circulate Order Abating 2024/2026 Noteholders' Motion for Reconsideration of Final DIP Order (.2).	0.40
08/09/24	Charles A. Beckham	Receive and review Joinder to Adequate Protection Motion (.3).	0.30
08/09/24	Patrick L. Hughes	Review the Joinder of UMB Bank, Successor Indenture Trustee (.3).	0.30
08/13/24	ReNecia Sherald	Review Joinder Seeking Adequate Protection as discussed in 08-13 status conference (.7).	0.70
08/21/24	Patrick L. Hughes	Review and approve the stipulation regarding adequate protection response timelines for filing (.3).	0.30
08/21/24	Kenneth J. Rusinko	Review Stipulation regarding objection deadline for Adequate Protection Motion and correspond with K. Morzak regarding same (.2).	0.20
08/21/24	ReNecia Sherald	Review and revise stipulation regarding adequate protection between Debtors and PIMCO and Silverpoint and the 2024/2026 Noteholders (1.1).	1.10
08/28/24	Patrick L. Hughes	Address issues on the reply to the motion to provide adequate protection (.2); review and approve stipulation extending deadlines (.2).	0.40
08/28/24	ReNecia Sherald	Correspond with Milbank and HB Teams regarding stipulation further extending deadline to object to adequate protection motion (1.1).	1.10
08/30/24	Patrick L. Hughes	Address the deadline to file a reply regarding the adequate protection demand and conduct a follow-up review of stipulation to further extend the deadline (.3).	0.30

Invoice Number: 21667058
 Matter Name: Financing – Cash Collateral/DIP/Exit
 Client/Matter Number: 0064273.00014
 Billing Attorney: Charles A. Beckham

September 27, 2024
 Page 3 of 3

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
08/30/24	ReNecia Sherald	Review and attention to further correspondence regarding extension of deadline to object to 2024/2026 Noteholders' Adequate Protection Motion (.4).	0.40

Chargeable Hours 7.30

Total Fees \$7,325.00

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Charles A. Beckham	Partner	1.10	\$1,700.00	\$1,870.00
Patrick L. Hughes	Partner	2.10	\$1,200.00	\$2,520.00
ReNecia Sherald	Associate	3.30	\$750.00	\$2,475.00
Kenneth J. Rusinko	Paralegal	0.60	\$575.00	\$345.00
Kimberly Morzak	Paralegal	0.20	\$575.00	\$115.00

Total Professional Summary \$7,325.00

Total Fees, Expenses and Charges \$7,325.00

Total Amount Due USD \$7,325.00

HAYNES BOONE

Invoice Number: 21667059
Invoice Date: September 27, 2024
Matter Name: Plan and Disclosure Statement
Client/Matter Number: 0064273.00017
Billing Attorney: Charles A. Beckham

Wesco/Incora
Attn: Dawn Landry
2601 Meacham Blvd., Suite 400
Fort Worth, TX 76137

Pursuant to the Interim Compensation Procedures [Docket No. 606], this invoice is not payable until five business days after the expiration of the fourteen (14) day objection deadline after filing of the respective monthly fee statement, provided no objections are raised during the objection period.

REMITTANCE PAGE

For Professional Services Through August 31, 2024

Total Fees	\$112,330.00
80% of Fees Payable Under Interim Compensation Procedures	\$89,864.00
20% of Fees Held Back Pursuant to Interim Compensation Procedures	\$22,466.00
Total Expenses	\$0.00
Total Fees, Expenses and Charges	\$112,330.00
Total Invoice Balance Due (80% of Fees, 100% of Expenses)	USD \$89,864.00

Haynes and Boone, LLP Tax Identification No: [REDACTED]

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No.: [REDACTED]
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21667059** • Client Number **0064273.00017** • Attorney **Charles A. Beckham**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21667059
Matter Name: Plan and Disclosure Statement
Client/Matter Number: 0064273.00017
Billing Attorney: Charles A. Beckham

September 27, 2024
Page 2 of 7

For Professional Services Through August 31, 2024

Professional Fees

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
08/01/24	Charles A. Beckham	Receive and review correspondence from Milbank Team about re-solicitation timeline (.2); confer with HB Team about same (.2).	0.40
08/01/24	ReNecia Sherald	Review and analyze authorities regarding re-solicitation procedures (.6).	0.60
08/02/24	Imaan Patel	Review and analyze authorities on re-solicitation (3.0).	3.00
08/02/24	ReNecia Sherald	Review research summary regarding Fifth Circuit re-solicitation precedent (1.2).	1.20
08/04/24	Imaan Patel	Review and analyze authorities on re-solicitation and prepare summary of same (2.0).	2.00
08/05/24	Charles A. Beckham	Confer with HB Team about and work on analysis of Motion to Re-Solicit issues (.3); receive and review materials regarding same (.6).	0.90
08/05/24	Patrick L. Hughes	Review the supplemental research and report to Milbank on the re-solicitation issues and precedents for the district (.6); finalize with directions to revert to the Milbank team (.2).	0.80
08/05/24	Imaan Patel	Confer with P. Hughes regarding analysis of re-solicitation (.1).	0.10
08/05/24	ReNecia Sherald	Receive and review re-solicitation research summary (.2); correspond with HB and Milbank Teams on same (.4).	0.60
08/07/24	Patrick L. Hughes	Review matters pending for status conference and confer with Milbank team on the status conference issues on re-solicitation timelines (.4).	0.40
08/07/24	ReNecia Sherald	Correspond with Milbank Team and Chambers regarding confirmation hearing date (.5).	0.50
08/08/24	Patrick L. Hughes	Review issues on the LME uptier decision and provide input from the seminar as to options for revising the plan (.5); report to the internal team (.2).	0.70
08/09/24	ReNecia Sherald	Correspond with Milbank and HB Team regarding amended plan (.3).	0.30
08/11/24	ReNecia Sherald	Review and revise Notice of Amended Plan filing (.8); correspond with HB and Milbank Teams on same (.4).	1.20
08/12/24	Patrick L. Hughes	Review the updated and modified plan (.8).	0.80

Invoice Number: 21667059
 Matter Name: Plan and Disclosure Statement
 Client/Matter Number: 0064273.00017
 Billing Attorney: Charles A. Beckham

September 27, 2024
 Page 3 of 7

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
08/12/24	Kenneth J. Rusinko	Assist with matters relating to the filing of (i) Second Amended Plan and (ii) Notice of Redline of Second Amended Plan (1.0); coordinate service of both (.2).	1.20
08/12/24	ReNecia Sherald	Further review and revise Notice of Amended Plan filing (1.3); correspond with Milbank Team several times on same (.7); review and analyze Second Amended Chapter 11 Plan (2.3); correspond with HB and Milbank Teams several times on same (1.2); prepare materials for 08-13 Status Conference (2.1); correspond with Milbank Team on same (1.1); review and revise Motion to Re-Solicit (.4); review and revise Supplement to Disclosure Statement (.3); review and revise Notice of Confirmation Hearing (.3); review master ballot for classes 4 and 6 (.2); review form of beneficial holder ballot for notes claims (.2); correspond with HB Team on same (.3).	10.40
08/13/24	Charles A. Beckham	Prepare for and attend Status Conference on Plan of Reorganization (2.0); receive and review correspondence from HB Team and Milbank Team about Re-Solicitation Motion, Confirmation Hearing and related matters (.5); work on comments to Re-Solicitation Motion (.3); confer with HB Team about Confirmation issues (.3).	3.10
08/13/24	Patrick L. Hughes	Prepare and attend the Court's status conference on the updated plan process (1.5).	1.50
08/13/24	ReNecia Sherald	Prepare for and attend 08-13 Status Conference, including revising presentation materials (6.1); correspond with HB and Milbank Teams on same (.8); prepare follow-up to Milbank Team on re-solicitation (.2).	7.10
08/14/24	Charles A. Beckham	Receive and review drafts of Second Amended Plan of Reorganization, and Motion to Re-Solicit (1.0); receive and review correspondence from HB Team and Milbank Team about preparations for Status Conference, Second Amended Plan and Motion to Re-Solicit (.5); confer with HB Team about same (.3).	1.80
08/20/24	ReNecia Sherald	Correspond with HB and Milbank Teams regarding filings in accordance with confirmation time-line provided by Court (.5).	0.50
08/21/24	Charles A. Beckham	Receive and review draft of Stipulation regarding Adequate Protection Motion and revised draft of Plan of Reorganization (.6); receive and review correspondence from HB Team and Milbank Team about same (.3); confer with HB Team about same (.2).	1.10
08/21/24	Patrick L. Hughes	Review and confer with the HB Team and Milbank team on the status of the updated plan and disclosure statement to meet the current re-solicitation schedule (.2); review the proposed creditor treatments under the updated plan to account for the Court's rulings (.3).	0.50

Invoice Number: 21667059
 Matter Name: Plan and Disclosure Statement
 Client/Matter Number: 0064273.00017
 Billing Attorney: Charles A. Beckham

September 27, 2024
 Page 4 of 7

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
08/22/24	Charles A. Beckham	Receive and review draft of Re-Solicitation Motion (.2), Second Amended Plan (.4), Appellate Adjustment Mechanism Outline (.1), Notice of Confirmation Hearing (.1), and Amended Disclosure Statement (.2); confer with HB Team about and work on comments to same (.4); receive and review correspondence from Milbank Team and HB Team about same (.3).	1.70
08/22/24	Patrick L. Hughes	Review the updated amended plan as redlined against the prior plan and outline the treatment of the classes (1.9); review the motion regarding renewed solicitation and deadlines (1.2).	3.10
08/22/24	ReNecia Sherald	Review and revise Third Amended Plan (2.1); correspond with Milbank and HB Teams several times on same (1.8); review and revise Re-solicitation Motion (1.4); correspond with Milbank and HB Teams several times on same (1.0); prepare Notice of Disclosure Statement Hearing and circulate to HB and Milbank Teams (.9); review and revise Confirmation Hearing Notice (.7) and modified ballots (2.1); correspond with Milbank and HB Teams several times on same (.8).	10.80
08/22/24	Jodi Valencia	Advise team of new hearing dates and deadlines regarding the Disclosure Statement, Plan and Voting (.3).	0.30
08/23/24	Charles A. Beckham	Receive and review Modified Second Amended Chapter 11 Plan (.4), Plan Supplement (.2), Disclosure Statement (.2), Motion for Entry of Order Approving Amended Disclosure Statement (.1) and related documents (.1); receive and review correspondence from HB Team and Milbank Team about same (.5); prepare correspondence to HB Team about same (.2); confer with HB Team about same (.3).	2.00
08/23/24	Jordan Chavez	Review and analyze post-Purdue case law regarding third party releases and correspond with P. Hughes regarding same (.4).	0.40
08/23/24	Patrick L. Hughes	Review, proof, and approve forms of updated ballots (.5), the forms of notice regarding the updated plan (.4), the notice of redlines (.4), and the updated disclosure statement, including edits and review of the disclosures regarding the pending litigation and proposed plan treatment (2.4); attend to multiple internal communications and provide direction regarding the updated filings to be made (.5); review the further updates provided by the DIP lenders and also the Milbank team, and approve all filings (1.1); further review the ballots after reviewing recent decision by Judge Lopez (1.1); confer and request follow-up from R. Sherald on forms of ballots and also from J. Chavez for comparison (.5); review ballot and address issues to consider supplementing on the forms of ballots to be used with respect to the opt out process (.4) and report to the Milbank team on filings (.4); attend to numerous coordination communications on filings to support the amended plan, including recommendations for service to be made (.6); review the further updated drafts of all items as they arrive for approval to file (1.8).	10.10

Invoice Number: 21667059
 Matter Name: Plan and Disclosure Statement
 Client/Matter Number: 0064273.00017
 Billing Attorney: Charles A. Beckham

September 27, 2024
 Page 5 of 7

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
08/23/24	Kenneth J. Rusinko	Assist with matters relating to the preparation and filing of (i) Modified Second Amended Plan, (ii) Notice of Redlines of the Plan, (iii) Disclosure Statement to Modified Second Amended Plan, (iv) Motion to Re-Solicit, (v) Plan Supplement and (vi) Disclosure Statement Hearing Notice (6.0).	6.00
08/23/24	ReNecia Sherald	Correspond with Milbank Team regarding confirmation notice and modified ballots (1.1); review and revise Second Amended Disclosure Statement (3.7); correspond with HB and Milbank Teams several times on same (2.4); attention to correspondence regarding objection deadlines (.5); prepare notice of filing plan redlines (1.9); correspond with HB and Milbank Teams several times on same (2.8); review and analyze S.D. Tex. authorities regarding opt out procedures for third party releases (1.9); correspond with HB and Milbank Teams several times on same (.8); correspond with HB and Milbank Team regarding filing mechanics of the aforementioned plan and disclosure statement documents (2.0); correspond with Verita Team regarding service of same pursuant to Court's August 13 instruction (.4).	17.50
08/23/24	Jodi Valencia	Correspond with HB team on filing of Amended DS and Plan (3.0); assist with filing the (i) Re-solicitation Motion, (ii) Notice of Filing of Second Amended Plan Supplement and (iii) Notice of Hearing on Amended Disclosure Statement (1.5).	4.50
08/26/24	Charles A. Beckham	Receive and review correspondence from Milbank Team and HB Team about preparations for Disclosure Statement hearing (.3); confer with HB Team about same (.2).	0.50
08/26/24	Patrick L. Hughes	Address issues regarding confirming notice (.5); review terms for the opt out on ballots (.5); attention to other matters regarding confirmation of the plan (.6).	1.60
08/26/24	ReNecia Sherald	Correspond with Milbank and HB Teams regarding September 5 Disclosure Statement hearing (.3); correspond with Verita Team regarding service of Amended Plan, Disclosure Statement, Re-solicitation Motion, Plan Supplement, and Notice of Disclosure Statement Hearing (.2).	0.50
08/27/24	Jordan Chavez	Review and revise third party release case law summary and correspond with R. Sherald regarding same (.3).	0.30
08/27/24	Patrick L. Hughes	Participate in multiple calls and communications regarding the disclosure statement approval hearing and virtual witnesses (.5); review issues on opt out research and comparison of recent cases post-Purdue (.6); review and edit Notice of Intent to Adduce Remote Testimony (.2), Witness & Exhibit List (.4) and Agenda (.3) for September 5 Disclosure Statement Approval Hearing; review the UST objection to FTX plan and particularly, the release and exculpation provisions (.7).	2.70

Invoice Number: 21667059
 Matter Name: Plan and Disclosure Statement
 Client/Matter Number: 0064273.00017
 Billing Attorney: Charles A. Beckham

September 27, 2024
 Page 6 of 7

<u>Date</u>	<u>Timekeeper</u>	<u>Description</u>	<u>Hours</u>
08/27/24	ReNecia Sherald	Correspond with HB and Milbank Teams regarding September 5 Disclosure Statement hearing (.8); prepare Witness and Exhibit List (.6) and Agenda (.5) to same; draft Notice of Intent to Adduce Remote Testimony pursuant to Local Rule 9017-1(c)(2)(B) (.7); correspond with HB and Milbank Teams on same (1.3); research and analyze authorities regarding third party releases (4.1); prepare summary on same (.5).	8.50
08/28/24	Patrick L. Hughes	Review and comment on the outlined cases regarding the opt out procedures and confer with the internal team (.6); review issues for disclosure statement hearing, confirming service and filed affidavits, and virtual testimony designations (.5).	1.10
08/28/24	ReNecia Sherald	Correspond with HB Team regarding releases and exculpation provisions in Second Modified Plan in light of recent Fifth Circuit case decisions (2.2).	2.20
08/29/24	Patrick L. Hughes	Attention to multiple communications to address matters concerning hybrid disclosure hearing (.4); review the form of notice to convert the hearing to a remote-only format (.4); conduct follow-up on same (.4); conduct follow-up on status and remote witness designation (.3); verify and direct service of the updated notice changing the hearing to remote-only (.2).	1.70
08/29/24	Kenneth J. Rusinko	Assist with matters relating to the preparation and filing of Notice of Remote Only Hearing on Disclosure Statement and coordinate service of same (.5).	0.50
08/29/24	ReNecia Sherald	Correspond with Milbank and HB Teams several times regarding transition to remote-only hearing (2.3); prepare Notice of Hearing regarding same (.7); correspond with Milbank Team on same (.4); correspond with UST's counsel on same (.1); circulate file-stamped copy to Chambers (.2); correspond with Verita Team regarding service of same and affidavit of service (.3).	4.00
08/30/24	Charles A. Beckham	Receive and review correspondence from Milbank Team and HB Team about Section 1111(b) issue and Plan Ballots (.3); prepare correspondence to HB Team about same (.2).	0.50
08/30/24	ReNecia Sherald	Correspond with Milbank Team regarding ballot research (.2); correspond with Milbank and Verita Teams on same (.5); review and analyze Fifth Circuit authorities regarding elections under § 1111(b) (1.3); correspond with HB Team on same (.3).	2.30

Chargeable Hours 123.50

Total Fees

\$112,330.00

Invoice Number: 21667059
 Matter Name: Plan and Disclosure Statement
 Client/Matter Number: 0064273.00017
 Billing Attorney: Charles A. Beckham

September 27, 2024
 Page 7 of 7

Timekeeper Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Charles A. Beckham	Partner	12.00	\$1,700.00	\$20,400.00
Patrick L. Hughes	Partner	25.00	\$1,200.00	\$30,000.00
Imaan Patel	Associate	5.10	\$675.00	\$3,442.50
Jordan Chavez	Associate	0.70	\$900.00	\$630.00
ReNecia Sherald	Associate	68.20	\$750.00	\$51,150.00
Jodi Valencia	Paralegal	4.80	\$475.00	\$2,280.00
Kenneth J. Rusinko	Paralegal	7.70	\$575.00	<u>\$4,427.50</u>

Total Professional Summary **\$112,330.00**

Total Fees, Expenses and Charges **\$112,330.00**

Total Amount Due **USD \$112,330.00**

HAYNES BOONE

Invoice Number: 21667060
Invoice Date: September 27, 2024
Matter Name: Expenses
Client/Matter Number: 0064273.00024
Billing Attorney: Charles A. Beckham

Wesco/Incora
Attn: Dawn Landry
2601 Meacham Blvd., Suite 400
Fort Worth, TX 76137

Pursuant to the Interim Compensation Procedures [Docket No. 606], this invoice is not payable until five business days after the expiration of the fourteen (14) day objection deadline after filing of the respective monthly fee statement, provided no objections are raised during the objection period.

REMITTANCE PAGE

For Professional Services Through August 31, 2024

Total Fees	\$0.00
80% of Fees Payable Under Interim Compensation Procedures	\$0.00
20% of Fees Held Back Pursuant to Interim Compensation Procedures	\$0.00
Total Expenses	\$547.50
Total Fees, Expenses and Charges	\$547.50
Total Invoice Balance Due (80% of Fees, 100% of Expenses)	USD \$547.50

Haynes and Boone, LLP Tax Identification No: [REDACTED]

CHECK PAYMENT INSTRUCTIONS

Haynes and Boone, LLP
P.O. Box 841399
Dallas, TX 75284-1399

ACH PAYMENT INSTRUCTIONS

For Credit to the Account of HAYNES AND BOONE, LLP
ABA No.: [REDACTED] Operating Account No. [REDACTED]

WIRE PAYMENT INSTRUCTIONS

BANK OF AMERICA 100 West 33rd Street New York, NY 10001
For Credit to the Account of HAYNES AND BOONE, LLP
ABA No. [REDACTED] Operating Account No. [REDACTED]
SWIFT Code - USD: BOFAUS3N • SWIFT Code - Foreign Currency: BOFAUS6S
Bank wire fees are the responsibility of the sender.

NOTE: For ACH / Wire payments, remittance details should be sent to: PaymentDetail@haynesboone.com
Please Reference: Invoice Number **21667060** • Client Number **0064273.00024** • Attorney **Charles A. Beckham**

PAYMENT IS DUE UPON RECEIPT, UNLESS OTHERWISE AGREED.

Invoice Number: 21667060
Matter Name: Expenses
Client/Matter Number: 0064273.00024
Billing Attorney: Charles A. Beckham

September 27, 2024
Page 2 of 2

For Professional Services Through August 31, 2024

Expenses Summary

<u>Description</u>	<u>Amount</u>
Transcripts and Tapes of Hearing	<u>\$547.50</u>
Total Expenses	\$547.50

Total Fees, Expenses and Charges **\$547.50**

Total Amount Due **USD \$547.50**

EXHIBIT 5**SUMMARY OF TIMEKEEPERS INCLUDED IN THIS FEE APPLICATION**

<u>Professional</u>	<u>Title</u>	<u>Hourly Rate</u>	<u>Total Hours</u>	<u>Total Fees</u>
Charles A. Beckham, Jr.	Partner	\$1,700	31.3	\$53,210.00
Patrick L. Hughes	Partner	\$1,200	92.5	\$111,000.00
Kourtney Lyda	Counsel	\$1,150	4.4	\$5,060.00
Jordan Chavez	Associate	\$900	0.7	\$630.00
Imaan Patel	Associate	\$675	5.1	\$3,442.50
Re’Necia Sherald	Associate	\$750	209.8	\$157,350.00
Kim Morzak	Paralegal	\$575	19.9	\$11,442.50
Kenneth Rusinko	Paralegal	\$575	17.9	\$10,292.50
Jodi Valencia	Paralegal	\$475	21.1	\$10,022.50
TOTALS:			402.7	\$362,450.00

Client Name:	Wesco Aircraft Holdings, Inc., et al.
Case Number:	23-90611 (MI) (Jointly Administered)
Applicant’s Name:	Haynes and Boone, LLP
Date of Application:	October 3, 2024
Interim or Final	Interim

EXHIBIT 6**SUMMARY OF COMPENSATION REQUESTED BY MATTER CATEGORY**

Matter No.	Matter Name	Total Hours	Total Fees Requested
8	Business Operations – MORs	17.1	\$16,947.50
9	Case Administration – UST Conferences, Status Conferences	5.4	\$3,990.00
10	Claims Administration and Objections	42.1	\$35,595.00
12	Fee-Employment Applications	94.6	\$72,897.50
14	Financing – Cash Collateral/DIP/Exit	15.4	\$14,635.00
15	Litigation – Non-Avoidance Actions	85.4	\$86,697.50
17	Plan and Disclosure Statement	142.7	\$131,687.50
	Totals:	402.7	\$362,450.00

Client Name: Wesco Aircraft Holdings, Inc., et al.
Case Number: 23-90611 (MI) (Jointly Administered)
Applicant's Name: Haynes and Boone, LLP
Date of Application: October 3, 2024
Interim or Final: Interim

EXHIBIT 7

SUMMARY OF EXPENSES FOR APPLICATION PERIOD

Expense Category	Total Amount for Application Period
Transcripts and Tapes of Hearings	\$600.15
Travel Expense	\$53.70
Total:	\$ 653.85

Client Name: Wesco Aircraft Holdings, Inc., et al.
Case Number: 23-90611 (MI) (Jointly Administered)
Applicant's Name: Haynes and Boone, LLP
Date of Application: October 3, 2024
Interim or Final: Interim

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
WESCO AIRCRAFT HOLDINGS, INC., et al.,	§	
	§	Case No. 23-90611 (MI)
	§	
Debtors.¹	§	
	§	Jointly Administered
	§	

**ORDER ALLOWING INTERIM COMPENSATION
AND REIMBURSEMENT OF EXPENSES**

The Court has considered the *Fifth Interim Application for Compensation and Reimbursement of Expenses* filed by Haynes and Boone, LLP (the "Applicant"). The Court orders:

1. The Applicant is allowed interim compensation and reimbursement of fees and expenses in the amount of \$363,103.85 for the period set forth in the application.
2. The Debtors are authorized to pay any remaining unpaid amounts allowed by paragraph 1 of this Order.

Dated: _____, 2024

MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.