

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

**WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹**

Debtors.

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**NOTICE OF HEARING ON EMERGENCY MOTION FOR
ENTRY OF AN ORDER (I) APPROVING THE
AMENDED DISCLOSURE STATEMENT,
(II) APPROVING RE-SOLICITATION OF
CLASSES 4 AND 6 AND RELATED VOTING
PROCEDURES, (III) APPROVING FORMS
OF MODIFIED BALLOTS, (IV) SCHEDULING A
CONFIRMATION HEARING, (V) ESTABLISHING
NOTICE AND OBJECTION PROCEDURES, AND
(VI) SHORTENING THE NOTICE AND OBJECTION
PERIODS IN CONNECTION WITH THE FOREGOING**

(RELATED TO DOCKET NO. 2030)

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



239061124082300000000007

PLEASE TAKE NOTICE THAT on August 23, 2024, the above-captioned debtors (collectively, the “**Debtors**”) filed the *Debtors’ Emergency Motion for Entry of an Order (I) Approving the Amended Disclosure Statement, (II) Approving Re-Solicitation of Classes 4 and 6 and Related Voting Procedures, (III) Approving Forms of Modified Ballots, (IV) Scheduling a Confirmation Hearing, (V) Establishing Notice and Objection Procedures, and (VI) Shortening the Notice and Objection Periods in Connection with the Foregoing* [Docket No. 2030] (the “**Amended Disclosure Statement Motion**”) with the United States Bankruptcy Court for the Southern District of Texas (the “**Court**”).

PLEASE TAKE FURTHER NOTICE THAT a hearing on the Amended Disclosure Statement Motion will be held on **September 5, 2024, at 9:00 a.m. (prevailing Central Time)**, before the Honorable Marvin Isgur, at the United States Bankruptcy Court for the Southern District of Texas, Courtroom 404, 515 Rusk, Houston, TX 77002 (the “**Amended Disclosure Statement Hearing**”).

PLEASE TAKE FURTHER NOTICE THAT parties may appear at the Amended Disclosure Statement Hearing in-person or by remote participation. For those parties who wish to participate remotely, the audio communication will be by use of the Court’s dial-in facility. You may access the facility at 1 (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Isgur’s conference room number is 954554. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Isgur’s home page (<https://www.txs.uscourts.gov/content/united-states-bankruptcy-judge-marvin-igur>). The meeting code is “JudgeIsgur”. Click the settings icon in the upper right corner and enter your name under the personal information setting.

PLEASE TAKE FURTHER NOTICE THAT hearing appearances must be made electronically in advance of both electronic and in-person hearings. To make your appearance, click the “Electronic Appearance” link on Judge Isgur’s homepage at <https://www.txs.uscourts.gov/content/united-states-bankruptcy-judge-marvin-igur>. Select the case name, complete the required fields, and click “Submit” to complete your appearance.

PLEASE TAKE FURTHER NOTICE THAT copies of the Amended Disclosure Statement Motion and all other documents filed in these Chapter 11 Cases are available free of charge by visiting the Debtors’ restructuring website at <https://veritaglobal.net/incora>. You may also obtain copies of any documents filed in these Chapter 11 Cases for a fee via PACER at <http://www.txs.uscourts.gov>.

[Remainder of page intentionally blank]

Dated: August 23, 2024

/s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr. (TX Bar No. 02016600)
Patrick L. Hughes (TX Bar No. 10227300)
Martha Wyrick (TX Bar No. 24101606)
Re’Necia Sherald (TX Bar No. 24121543)
HAYNES AND BOONE, LLP
1221 McKinney Street, Suite 4000
Houston, TX 77010
Telephone: 1 (713) 547-2000
Email: Charles.Beckham@HaynesBoone.com
Patrick.Hughes@HaynesBoone.com
Martha.Wyrick@HaynesBoone.com
ReNecia.Sherald@HaynesBoone.com

- and -

Dennis F. Dunne (admitted *pro hac vice*)
Samuel A. Khalil (admitted *pro hac vice*)
Benjamin M. Schak (admitted *pro hac vice*)
MILBANK LLP
55 Hudson Yards
New York, NY 10001
Telephone: 1 (212) 530-5000
Email: DDunne@Milbank.com
SKhalil@Milbank.com
BSchak@Milbank.com

*Counsel to the Debtors and
Debtors in Possession*

If you have any questions related to this notice, please call (888) 251-2937 (U.S./Canada) or +1 (310) 751-2613 (International) or visit <https://veritaglobal.net/incora>.

CERTIFICATE OF SERVICE

I certify that, on August 23, 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, as set forth in the Affidavit of Service to be filed by the Debtors' noticing agent.

/s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr.