

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

**WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹**

Debtors.

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**NINTH MONTHLY FEE STATEMENT OF
MILBANK LLP AS COUNSEL TO THE DEBTORS
AND DEBTORS IN POSSESSION (FEBRUARY 2024)**

Applicant	Milbank LLP, as counsel for the debtors and debtors in possession
Authorized to provide professional services to	Wesco Aircraft Holdings, Inc., <i>et al.</i> (Debtors and Debtors in Possession)
Date of retention order	Order entered July 27, 2023; order effective as of June 1, 2023
Period	February 1 through February 29, 2024
Interim fees incurred	\$2,440,259.25
Interim fees requested (80%)	\$1,952,207.40
Interim expenses incurred	\$32,398.91
Total fees (80%) and expenses (100%) requested	\$1,984,606.31

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



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1. Milbank LLP (“*Milbank*”), counsel to the above-captioned debtors and debtors in possession (the “*Debtors*”²), submits this *Ninth Monthly Fee Statement* (the “*Fee Statement*”) for the period from February 1 through February 29, 2024 (the “*Ninth Fee Statement Period*”), in accordance with the Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [ECF No. 606] (the “*Interim Compensation Order*”).

2. Milbank has accrued compensation for professional services rendered in the amount of \$2,440,259.25 (the “*Fees*”) and has incurred out-of-pocket expenses in the amount of \$32,398.91 (the “*Expenses*”) during the Ninth Application Period. These amounts reflect write-offs or write-downs of \$89,563.00 in fees and \$1,487.41 in out-of-pocket expenses. Eighty percent (80%) of the Fees equals \$1,952,207.40, and one hundred percent (100%) of Expenses incurred equals \$32,398.91, for a total of \$1,984,606.31 in requested interim payments for the Ninth Fee Statement Period. Summaries of Milbank’s Fees are attached to this Fee Statement as **Exhibit A** and **Exhibit B**, arranged by project code and by timekeeper, respectively. A summary of Milbank’s Expenses is attached as **Exhibit C**, and a detailed list of time entries and Expenses is attached as **Exhibit D**.

3. Although every effort has been made to include all fees and expenses incurred during the Ninth Fee Statement Period, some fees and expenses may not be included in this Fee Statement due to delays caused by accounting and processing. Milbank reserves the right to make further application for allowance of such fees and expenses not included herein on a subsequent monthly fee statement or quarterly fee application.

4. The Debtors will provide notice of this Monthly Fee Statement in accordance with the Interim Compensation Order. Pursuant to the Interim Compensation Order, parties in interest

² A detailed description of the Debtors and their businesses is set forth in the *Declaration of Raymond Carney in Support of Chapter 11 Petitions and First Day Motions* (the “*First Day Declaration*”) [ECF No. 13], filed with the Debtors’ voluntary petitions for relief filed under title 11 of the United States Code (the “*Bankruptcy Code*”), on June 1, 2023 (the “*Petition Date*”). The Debtors are operating their businesses as debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. An official committee of unsecured creditors was appointed on June 16, 2023; no trustee, examiner or other official committee has been appointed.

will have 14 days after filing of this Monthly Fee Statement to notify Milbank of any objection. Milbank submits that no other or further notice need be provided.

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Upon the foregoing Fee Statement, Milbank respectfully requests payment and reimbursement in accordance with the Interim Compensation Order.

Dated: July 1, 2024
New York, New York

Respectfully submitted,

/s/ Dennis F. Dunne

Dennis F. Dunne (admitted *pro hac vice*)
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*Counsel to the Debtors and
Debtors in Possession*

CERTIFICATE OF SERVICE

I certify that, on July 1, 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' proposed noticing agent.

/s/ Charles A. Beckham, Jr.
Charles A. Beckham, Jr.

EXHIBIT A TO NINTH MONTHLY FEE APPLICATION
SUMMARY OF TIME BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees Requested
Non-Working Travel	56.10	\$50,213.75
Asset Disposition	7.10	\$7,455.00
Assumption and Rejection of Contracts and Leases	18.30	\$23,202.50
Business Operations	2.10	\$3,571.50
Case Administration	74.00	\$97,583.00
Claims	43.00	\$54,100.00
Communications: Debtors	4.20	\$6,586.00
Communications: Secured Creditors	12.50	\$15,621.50
Communications: Unsecured Creditors	3.70	\$5,827.50
Customers	85.30	\$149,727.00
DIP Financing and Cash Collateral	23.50	\$31,782.00
Emergence	25.80	\$36,290.00
Employee Issues	3.40	\$4,190.00
Financing and Factoring	75.00	\$103,169.50
Foreign Recognition	0.10	\$157.50
General Case Strategy	36.60	\$48,665.00
Governance	2.40	\$4,066.00
Hearings and Court Communications	331.00	\$584,431.00
Insurance	0.10	\$157.50
Litigation	274.60	\$395,376.00
Milbank Retention and Fees	112.90	\$78,853.00
Plan and Disclosure Statement	96.80	\$145,158.50
Real Estate	0.70	\$1,150.50

Project Category	Total Hours	Total Fees Requested
Regulatory Issues	161.00	\$209,923.00
Reporting	1.40	\$1,665.00
Securities Issues	1.70	\$2,227.50
Tax	20.40	\$40,373.00
Vendors and Suppliers	6.20	\$8,433.50
Mediation	171.80	\$330,303.00
Total	1,651.70	\$2,440,259.25

EXHIBIT B TO NINTH MONTHLY FEE APPLICATION**SUMMARY OF TIME BY TIMEKEEPER**

Name	Position	Bar Admission	Hourly Rate	Hours	Fees
Nicholas Smith	Global Corporate Partner	2003	\$2,245	25.80	\$57,921.00
Samuel A. Khalil	Financial Restructuring Partner	2004	\$2,245	86.10	\$193,294.50
Andrew Walker	Tax Partner	1995	\$2,245	2.00	\$4,490.00
Al Pisa	Alternative Investments Partner	1997	\$2,245	0.50	\$1,122.50
Dennis F. Dunne	Financial Restructuring Partner	1991	\$2,245	103.60	\$232,582.00
Russell Kestenbaum	Tax Partner	1999	\$2,245	12.40	\$27,838.00
Andrew M Leblanc	Litigation Partner	1998	\$2,245 \$1,122.5*	84.10 15.40	\$188,804.50 \$17,286.50
Paul Denaro	Corporate Finance and Securities Partner	2000	\$2,245	7.30	\$16,388.50
Casey Fleck	Global Corporate Partner	1999	\$2,245	3.50	\$7,857.50
Matt Brod	Financial Restructuring Partner	2011	\$1,945	0.40	\$778.00
Alex Lees	Litigation Partner	2009	\$1,795	0.30	\$538.50
John Beahn	Transportation & Space Partner	1998	\$1,795	31.60	\$56,722.00

Name	Position	Bar Admission	Hourly Rate	Hours	Fees
Jason Anderson	Global Corporate Partner	2009	\$1,795	2.50	\$4,487.50
Samir Vora	Litigation Partner	2007	\$1,695 \$847.5*	162.50 14.60	\$275,437.50 \$12,373.50
Ajal Notowicz	Partner Global Corporate	1999	\$1,695	2.30	\$3,898.50
Maya Grant	Alternative Investments Partner	2004	\$1,695	5.10	\$8,644.50
Jonathan Karl	Real Estate Partner	2013	\$1,695	0.40	\$678.00
Benjamin Schak	Financial Restructuring Special Counsel	2014	\$1,575 \$787.5*	170.80 26.10	\$269,010.00 \$20,553.75
Stephen Charest	Corporate Finance and Securities Special Counsel	2002	\$1,575	28.00	\$44,100.00
Dana Zelman	Transportation & Space Special Counsel	2013	\$1,575	45.20	\$71,190.00
Andrew Osornio	Corporate Finance and Securities Special Counsel	2013	\$1,575	14.00	\$22,050.00
Julie Wolf	Litigation Associate	2016	\$1,475	147.10	\$216,972.50
Nathaniel Bachelis	Alternative Investments Associate	2010	\$1,475	63.00	\$92,925.00
Michael Rivkin	Tax Associate	2017	\$1,425	11.40	\$16,245.00

Name	Position	Bar Admission	Hourly Rate	Hours	Fees
Russell Spivak	Litigation Associate	2018	\$1,375	11.10	\$15,262.50
Daniel Porat	Financial Restructuring Associate	2019	\$1,325	47.20	\$62,540.00
Hannah Blazek	Litigation Associate	2020	\$1,275	31.00	\$39,525.00
Henry Madell	Global Leveraged Finance Associate	2019	\$1,275	4.00	\$5,100.00
James McIntyre	Financial Restructuring Associate	2019	\$1,275	17.70	\$22,567.50
Christina Welch	Global Corporate Associate	2021	\$1,225	4.70	\$5,757.50
Nicholas Kunz	Corporate Finance and Securities Associate	2020	\$1,225	6.20	\$7,595.00
Riah Kim	Litigation Associate	2021	\$1,225	16.60	\$20,335.00
Charl Van der Merwe	Global Corporate Associate	2019	\$1,225	10.90	\$13,352.50
Michael Scian	Financial Restructuring Associate	2022	\$1,225	67.30	\$82,442.50
Meredith Brumfield	Litigation Associate	2021	\$1,225	2.60	\$3,185.00
Charlie Fendrych	Financial Restructuring Associate	2022	\$1,125	60.20	\$67,725.00
Wilson Carneiro	Corporate Finance and Securities Associate	2022	\$1,125	9.10	\$10,237.50

Name	Position	Bar Admission	Hourly Rate	Hours	Fees
Maxwell Unterhalter	Alternative Investments Associate	2022	\$1,125	18.80	\$21,150.00
Victoria L. Colbert	Litigation Associate	2022	\$1,050	18.60	\$19,530.00
John Lee	Litigation Associate	2022	\$1,050	3.50	\$3,675.00
Alexander Chan	Alternative Investments Associate	2023	\$1,050	3.40	\$3,570.00
Rupsha Basu	Financial Restructuring Associate	2023	\$1,050	43.30	\$45,465.00
Lauren Trushin	Transportation and Space Associate	2022	\$1,050	19.20	\$20,160.00
Ryan Aymard	Global Corporate Associate	2022	\$1,050	8.30	\$8,715.00
Clayton Melton	Transportation and Space Associate	2023	\$825	48.30	\$39,847.50
Claudio Rezende	Alternative Investments Associate	2024	\$825	5.70	\$4,702.50
James Aurelius	Global Leveraged Finance Associate	2023	\$825	2.10	\$1,732.50
Charmaine Thomas	Case Manager	N/A	\$480	5.00	\$2,400.00
Ishmael Taylor-Kamara	Legal Assistant	N/A	\$430	75.30	\$32,379.00
Mariana Vargas	Legal Assistant	N/A	\$380	3.20	\$1,216.00
James McGuire	Specialist	N/A	\$480	5.00	\$2,400.00
Sammy Kye	Staff Attorney	N/A	\$350	34.10	\$11,935.00

Name	Position	Bar Admission	Hourly Rate	Hours	Fees
Freddie Fisk	Trainee	N/A	\$475	3.30	\$1,567.50
Total			\$1,477.42	1,651.70	\$2,440,259.25

EXHIBIT C TO NINTH MONTHLY FEE APPLICATION**SUMMARY OF EXPENSES**

Airfare	\$9,329.42
Lodging	\$16,094.52
Ground Transportation	\$3,317.57
Computerized Research	\$1,871.21
Meals/Overtime	\$1,563.40
Outside Messenger	\$136.00
Telephone	\$86.79
Total	\$32,398.91

EXHIBIT D TO NINTH MONTHLY FEE APPLICATION
TIME ENTRIES AND EXPENSES

Milbank LLP
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45721.00005 Non-Working Travel

Index Number	Date	Description	Hours	Name
34966113	2/4/2024	Travel from Houston to home following trial dates.	4.4	Benjamin Schak
34966109	2/7/2024	Travel from home to hotel near airport.	0.7	Benjamin Schak
34966097	2/8/2024	Non-working portion of travel to Houston.	2.2	Andrew M Leblanc
34966111	2/8/2024	Travel from New York to Houston for trial dates.	5.1	Benjamin Schak
34966095	2/9/2024	Non-working return travel to Washington.	5.5	Andrew M Leblanc
34966117	2/13/2024	Travel from Houston to New York.	2.5	Benjamin Schak
34966103	2/18/2024	Travel to Houston for mediation.	4.1	Samir Vora
34966107	2/18/2024	Ground travel and flight from Red Hook, NY to Houston.	8.1	Benjamin Schak
34966091	2/19/2024	Non-working portion of travel to Houston for mediation.	4.2	Andrew M Leblanc
34966119	2/19/2024	Travel from IAH to Downtown Houston.	0.4	Benjamin Schak
34966093	2/21/2024	Non-working portion of return travel to DC from mediation.	3.5	Andrew M Leblanc
34966105	2/21/2024	From Downtown Houston to airport hotel.	0.5	Benjamin Schak
34966101	2/22/2024	Return travel to LA from mediation/trial.	5.5	Samir Vora
34966115	2/22/2024	Travel from Houston to NYC.	4.4	Benjamin Schak
34966099	2/26/2024	Travel to Houston for trial.	5.0	Samir Vora

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45721.00006 Asset Disposition

Index Number	Date	Description	Hours	Name
34939728	2/1/2024	Correspond with J. Anderson re NDA with prospective purchase.	0.1	Ryan Aymard
34939730	2/2/2024	Incorporated J. Anderson and FRG team's comments to NDA (2.5); circulated revised draft to J. Anderson for review (.1).	2.6	Ryan Aymard
34939732	2/3/2024	Revise certain NDAs re J. Anderson comments (.2); correspondence with FRG team re same (.1).	0.3	Ryan Aymard
34939734	2/5/2024	Incorporate comments to NDA from C. Fendrych (.2); correspondence with prospective purchaser re same (.1).	0.3	Ryan Aymard
34939736	2/7/2024	Revise prospective purchaser's markup of NDA.	1.2	Ryan Aymard
34939738	2/8/2024	Revise markup of prospective purchaser's NDA.	0.3	Ryan Aymard
34939740	2/9/2024	Revise prospective purchaser NDA (.2); correspondence with FRG team re same (.1); revise same re comments from FRG team (.2); correspondence with prospective purchaser's counsel re NDA revisions (.1); review prospective purchaser's comments to NDA and made further revisions (.5); further correspondence re same (.1).	1.2	Ryan Aymard
34939742	2/19/2024	Correspond with J. Anderson re NDA, term sheet and, Board written consent regarding officer removal/appointment.	0.2	Ryan Aymard
34939744	2/21/2024	Correspond with J. Anderson regarding outstanding items for NDA with prospective investor (.1); correspond with FRG team regarding sign off on NDA and next steps (.1); draft email for company management regarding NDA (.2); circulate email and draft NDA to company management for approval (.1); compile execution version of NDA and signature page (.2); circulate NDA and signature page in escrow to prospective investor (.1); confirm release on behalf of company (.1).	0.9	Ryan Aymard

Milbank LLP
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45721.00007 Assumption and Rejection of Contracts and Leases

Index Number	Date	Description	Hours	Name
34180498	2/1/2024	Attend call with H. Baker (A&M) re Boeing.	0.4	Rupsha Basu
34184140	2/1/2024	Review notices re schedules of assumption and rejection (.3); review notice of plan supplement (.2).	0.5	Benjamin Schak
34191880	2/1/2024	Analyze contract issues.	0.4	Daniel Porat
34195131	2/1/2024	Correspond with R. Basu re assumption/rejection notices.	0.2	James McIntyre
34192270	2/2/2024	Correspond with internal team re Contract review.	0.1	Daniel Porat
34220593	2/6/2024	Discuss Spirit rejection motion with K. Arendsen (Squire Patton Boggs).	0.1	Benjamin Schak
34235958	2/6/2024	Attend change of control call with Milbank team, D. Landry (Incora) and C. Kelly (A&M) (.5) conference with D. Porat after (.2).	0.7	Rupsha Basu
34236117	2/6/2024	Correspondence with R. Basu re contract review (.1); review certain contracts re same (.5).	0.5	Daniel Porat
34235774	2/7/2024	Correspond w/ team and A&M re Boeing.	0.2	Rupsha Basu
34236032	2/7/2024	Contract review issues.	0.2	Daniel Porat
34237159	2/8/2024	Correspondence with Company re contract review.	0.1	Daniel Porat
34230057	2/9/2024	Revise TSA re transition agreement (3.2); call with N. Smith re same (.3); revise same re N. Smith comments (.7).	4.2	Christina Welch
34220485	2/10/2024	Revise omnibus motion re assumption of Gulfstream-related POs.	1.3	Benjamin Schak
34275826	2/12/2024	Review draft omnibus assumption motion.	0.2	Benjamin Schak
34287774	2/12/2024	Attend to and review certain landlord issues.	0.3	Daniel Porat
34291346	2/12/2024	Attend call re spirit rejection.	0.3	Rupsha Basu
34291315	2/13/2024	Coordinate filing of assumption and assignment motion.	0.5	Rupsha Basu
34296745	2/14/2024	Correspond w/ KCC re assumption and assignment notices (.1); correspond w/ A&M re lease (.1); create separate opt-out notice word version and send to company (.2).	0.4	Rupsha Basu
34275427	2/15/2024	Correspondence with H. Baker (A&M), others re Boeing contracts.	0.1	Benjamin Schak
34291636	2/16/2024	Attend call re Boeing.	0.5	Rupsha Basu
34323157	2/17/2024	Review C. Fendrych email re Switch contracts.	0.2	Benjamin Schak
34324382	2/19/2024	Coordinate re certain vendor outreach re assumption.	0.3	Daniel Porat
34323774	2/20/2024	Call Lewis Brisbois attorney re assumption of Heartland Precision Fasteners purchase orders (.2); email C. Stecker (Incora) re same (.1).	0.3	Benjamin Schak
34939937	2/21/2024	Draft Boeing objection deadline extension (.2); request approval of same from DPW (.1); correspond with A&M re West Chester lease (.1); correspond with DPW re Boeing/Spirit objection deadline extension (.1); revise notice of extension to include Spirit (.3); prepare same for filing (.2).	1.0	Rupsha Basu
34323773	2/22/2024	Emails with D. Landry (Incora) re potential rejection of specific computer system.	0.1	Benjamin Schak
34324922	2/22/2024	Conduct contract review.	0.5	Daniel Porat
34325323	2/23/2024	Respond to certain landlord question.	0.1	Daniel Porat
34379451	2/26/2024	Draft lease assumption motion.	0.7	Rupsha Basu

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45721.00007 Assumption and Rejection of Contracts and Leases

Index Number	Date	Description	Hours	Name
34344810	2/27/2024	Research re potential rejection of specific customer contract (.8); email D. Landry (Incora), others re potential rejection of another specific customer contract (.1); email A&M team, R. Basu re cure claim for another specific customer (.2).	1.1	Benjamin Schak
34379825	2/27/2024	Finalize lease assumption motion (.6); coordinate filing (.1).	0.7	Rupsha Basu
34344531	2/28/2024	Email C.K. Wu (Pillsbury) re Spirit rejection motion.	0.3	Benjamin Schak
34379930	2/28/2024	Finalize lease assumption motion (.3); coordinate filing (.2); correspond w/ A&M re contract counterparty (.1); call w/ Spirit counsel re rejection motion (.1); correspond with team re same (.2).	0.9	Rupsha Basu
34344757	2/29/2024	Emails with Incora and Steptoe re assumption and assignment of Panduit purchase orders (.2); internal emails re Boeing rejection motion (.4).	0.6	Benjamin Schak
34379941	2/29/2024	Coordinate Boeing extension filing.	0.3	Rupsha Basu

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45721.00010 Business Operations

Index Number	Date	Description	Hours	Name
34940193	2/2/2024	Review on NDA (.4); correspond with C. Fendrych and R. Aymard re same (.1).	0.5	Jason T. Anderson
34940195	2/3/2024	Correspondence with R. Aymard team re NDA.	0.1	Jason T. Anderson
34220798	2/6/2024	Discuss key supplier contracts and change of control provisions with D. Landry (Incora), C. Kelly (A&M), D. Porat and R. Basu.	0.5	Benjamin Schak
34220911	2/7/2024	Discuss inventory valuation with D. Landry and R. Carney (both Incora).	0.4	Benjamin Schak
34940215	2/9/2024	Work on NDA	0.5	Jason T. Anderson
34940213	2/10/2024	Provide comments on NDA	0.1	Jason T. Anderson

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Ending February 29, 2024

45721.00011 Case Administration

Index Number	Date	Description	Hours	Name
34188420	2/1/2024	Correspondence with vendors council re certain questions (.2); draft notice of amended OCP list (.8); correspondence with D. Porat re filing coordination (.2); correspondence with H&B team re filings (.2); correspond with J. Anderson re certain NDA (.2).	1.6	Charlie Fendrych
34191520	2/1/2024	Coordinate re open workstreams (.2); review certain OCP issues (.1); analyze certain administration issues (.2).	0.5	Daniel Porat
34191600	2/1/2024	Review docket alerts and download newly filed pleadings and hearing audios.	0.4	Charmaine Thomas
34188771	2/2/2024	Correspond with internal team re PJT engagement (.7); correspond with counsel re certain NDA (.7); correspond with A. Heckman re budget issue (.2); call with NDA counsel (.3).	1.9	Charlie Fendrych
34191781	2/2/2024	Review open workstreams (.1); monitor docket (.2); prepare docket update (.7).	1.0	Daniel Porat
34192919	2/2/2024	Update pleadings database.	0.3	Charmaine Thomas
34220687	2/5/2024	Email internally re case timeline (.1); email B. Cejka (A&M) re A&M retention (.1); review status of workstream (.4).	0.6	Benjamin Schak
34233310	2/5/2024	Coordinate budget update.	0.2	Charlie Fendrych
34236452	2/5/2024	Prepare NDA markup (.1); prepare for call with interested party (.3); call with same (.2).	0.6	Daniel Porat
34220625	2/6/2024	Review status of workstreams.	0.2	Benjamin Schak
34224398	2/6/2024	Review case dockets re filings and update pleadings database.	0.5	Charmaine Thomas
34233134	2/6/2024	Correspond with team re budget issue (.4); correspond with A&M team re NDA (.2).	0.6	Charlie Fendrych
34236652	2/6/2024	Coordinate re open workstreams.	0.6	Daniel Porat
34236926	2/6/2024	Draft update re latest docket updates (.4); correspondence with Milbank team and Company re same (.2).	0.6	Rupsha Basu
34220608	2/7/2024	Review status of workstreams (.2); revise notice re voting and solicitation deadlines (.3).	0.5	Benjamin Schak
34224370	2/7/2024	Review Pacerpro alerts and revise pleadings.	0.4	Charmaine Thomas
34233382	2/7/2024	Correspond with H. Birch (A&M) re budget update.	0.2	Charlie Fendrych
34235604	2/7/2024	Draft hearing notice (.3); monitor docket (.1); information sharing issues (.5); coordinate re open workstreams (.2).	1.1	Daniel Porat
34236998	2/7/2024	Review correspondence re motion for summary judgment.	0.2	Rupsha Basu
34210037	2/8/2024	Review confirmation schedule and need for mediation re Judge Isgur's comments on the bench (.3); review position of parties regarding mediation (.6); review timing, scope for mediation and mediator candidates (.4).	1.3	Dennis F. Dunne
34220854	2/8/2024	Review emails and status of workstreams.	0.4	Benjamin Schak
34233007	2/8/2024	Compile docket analysis for internal team.	0.8	Charlie Fendrych
34236449	2/8/2024	Coordinate re open workstreams (.4); information sharing issues (1.2).	1.6	Daniel Porat
34223125	2/9/2024	Conferences with B. Bennett regarding mediation (.3); conferences with other litigants regarding same (.6); review mediator candidates (.7).	1.6	Dennis F. Dunne
34233678	2/9/2024	Correspond with B. Schak re outstanding tasks (.3); coordinate execution of certain NDA (.3) and correspond with D. Porat re same (.5); correspond with BDO team re OCP issue (.1).	1.2	Charlie Fendrych

Milbank LLP
Description of Legal Services

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45721.00011 Case Administration

Index Number	Date	Description	Hours	Name
34235626	2/9/2024	Monitor docket (.2); docket update (.7).	0.9	Daniel Porat
34238287	2/9/2024	Begin drafting third quarter budget.	0.5	Rupsha Basu
34238430	2/9/2024	Draft cover email to send pleadings to DPW.	0.2	Rupsha Basu
34223281	2/10/2024	Review draft mediation order and MNPI/sequestration provisions (.6); review precedents (.3); review litigants' preference for mediator and scope (.4).	1.3	Dennis F. Dunne
34240360	2/10/2024	Analysis re information sharing (.3); correspondence with Milbank team re same (.2).	0.5	Daniel Porat
34223434	2/11/2024	Review mediation order (.3); review litigants' position regarding support and scope of mediation (.4); review timing for mediation and trial schedule (.2).	0.9	Dennis F. Dunne
34232556	2/12/2024	Review mediation order (.3); review FRE issues (.3); correspondence with J. Lopez (.2); review possible schedule for mediation (.3).	1.1	Dennis F. Dunne
34280506	2/12/2024	Correspondence re certain NDA (.3); correspond with NDA party re certain NDA terms (.3); review NRL (.2) and correspond with PJT team re same (.4).	1.2	Charlie Fendrych
34287809	2/12/2024	Monitor docket (.1); review open workstreams (.2); comms re information sharing issues (1.3).	1.6	Daniel Porat
34246492	2/13/2024	Review litigants' requested changes to mediation order (.4); conferences with A. Leblanc regarding same (.2); conferences with J. Lopez regarding mediation schedule and procedures (.4); prepare for mediation (.7).	1.7	Dennis F. Dunne
34280431	2/13/2024	Correspond with B. Schak re NDA issue (.5); correspond with A&M team re certain cleansing materials (.4); review PJT fee statement for confidentiality issues (.6) and coordinate filing with H&B team (.1); correspond with D. Porat re cleanse toggle issue (.8); correspondence with PJT team re filed fees (.1).	2.5	Charlie Fendrych
34287738	2/13/2024	Review information sharing issues (1.2); review open workstreams (.6); correspondence with C. Fendrych re same (.1).	1.9	Daniel Porat
34275489	2/14/2024	Review status of workstreams.	0.5	Benjamin Schak
34280208	2/14/2024	Compile docket update for internal team (.2); review outstanding tasks (.2).	0.4	Charlie Fendrych
34288378	2/14/2024	Correspondence with Milbank team re information sharing issues (.1); review open workstreams (.5); review docket update (.1).	0.7	Daniel Porat
34280405	2/15/2024	Coordinate payment of third party invoice.	0.1	Charlie Fendrych
34288130	2/15/2024	Review docket update (.1); review (.2) and coordinate re open workstreams (.3); review information sharing issues (.8).	1.4	Daniel Porat
34939717	2/15/2024	Update billing codes re mediation (.1); correspond with B. Schak and Milbank team re same (.2).	0.3	Michael Scian
34275647	2/16/2024	Review status of workstreams and send numerous follow-up emails re various matters.	1.0	Benjamin Schak
34280213	2/16/2024	Review PwC fees for confidentiality issues.	0.8	Charlie Fendrych
34280938	2/16/2024	Review and update pleadings database.	0.3	Charmaine Thomas
34287834	2/16/2024	Review (.2) and coordinate (.6) re open workstreams; prepare docket update (.6).	1.4	Daniel Porat

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45721.00011 Case Administration

Index Number	Date	Description	Hours	Name
34290995	2/16/2024	Draft third quarter budget (.7); correspondence with Milbank FRG team re new confirmation dates (.2).	0.9	Rupsha Basu
34287932	2/17/2024	Review NDA issue (.3); correspondence with Milbank team re same (.1).	0.4	Daniel Porat
34280550	2/18/2024	Correspond with PwC team re fee statement.	0.2	Charlie Fendrych
34314445	2/20/2024	Review docket (.2); retrieve intel. from Reorg database (.1) and update internal folders re same (.1); update internal pleadings folders with new filings (.4).	0.8	Charmaine Thomas
34324769	2/20/2024	Review (.2) and coordinate (.3) open workstreams.	0.5	Daniel Porat
34331806	2/20/2024	Correspond with M. David (Incora) re third party invoicing (.3); draft CNO for A&M fee statement (.7).	1.0	Charlie Fendrych
34314520	2/21/2024	Update internal folders re recent intelligence alerts (.1) and new filings (.3).	0.4	Charmaine Thomas
34325078	2/21/2024	Review issues re certain NDA (.3); monitor docket (.2); review cleansing issues (.2).	0.7	Daniel Porat
34331784	2/21/2024	Review third party fees (1.2); compile docket update for internal team (1.2); manage internal files (.1); review background issue (.4).	2.7	Charlie Fendrych
34314501	2/22/2024	Review docket (.1) and update internal pleadings folder (.2).	0.3	Charmaine Thomas
34322866	2/22/2024	Review status of workstreams (.5); email C. Kelly, C. Sharp (both A&M), others re status of emergence workstreams (.2); discuss A&M supplemental retention declaration with B. Cejka (A&M) (.2); email S. Kirpalani (Quinn), others re same (.1).	1.0	Benjamin Schak
34324851	2/22/2024	Coordinate re pleading filing (.9); review open workstreams (.5).	1.4	Daniel Porat
34836502	2/22/2024	Update case calendars.	0.1	Rupsha Basu
34314362	2/23/2024	Review docket (.1) and update internal pleadings folders (.1).	0.2	Charmaine Thomas
34323967	2/23/2024	Review status of workstreams.	0.3	Benjamin Schak
34324236	2/23/2024	Coordinate re open workstreams (.2); monitor docket (.2); prepare docket update (.6).	1.0	Daniel Porat
34331769	2/23/2024	Review A&M fee statement for confidentiality issues.	2.7	Charlie Fendrych
34836519	2/23/2024	Draft docket update.	0.3	James McIntyre
34322963	2/24/2024	Review status of workstreams.	0.4	Benjamin Schak
34311395	2/25/2024	Review PJT supplemental declaration (.2); review engagement letters (.2); review next steps with other professionals (.2).	0.6	Dennis F. Dunne
34323998	2/26/2024	Review status of workstreams.	0.6	Benjamin Schak
34355659	2/26/2024	Review A&M fees for confidentiality (1.6); compile third party budget information (.2).	1.8	Charlie Fendrych
34358915	2/26/2024	Review docket (.1) and update pleadings folders (.3).	0.4	Charmaine Thomas
34375030	2/26/2024	Review open workstreams (.8); review cleansing issues (.2).	1.0	Daniel Porat
34379417	2/26/2024	Finalize third quarter budget.	0.2	Rupsha Basu
34331365	2/27/2024	Review correspondence from Judge Lopez regarding next steps in mediation (.2); review current status and Perella Weinberg information requests (.4); review currencies and structures for next rounds (.3).	0.9	Dennis F. Dunne

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45721.00011 Case Administration

Index Number	Date	Description	Hours	Name
34344842	2/27/2024	Comment on draft PJT supplemental declaration (.1); further email to G. South (PJT) re same (.1).	0.2	Benjamin Schak
34355649	2/27/2024	Correspond with KCC team re notices (.2); review A&M fee statement for confidentiality (1.2); coordinate mediation logistics (.2).	1.6	Charlie Fendrych
34359199	2/27/2024	Review docket re new filings (.2); update internal pleadings folders with same (.2).	0.4	Charmaine Thomas
34375114	2/27/2024	Review open workstreams (.3) and coordinate (.2) re same; call with R. Basu re open items (.1).	0.6	Daniel Porat
34379831	2/27/2024	Draft docket update (.8); call with D. Porat re open items (.1).	0.9	Rupsha Basu
34344520	2/28/2024	Review status of workstreams.	0.3	Benjamin Schak
34355648	2/28/2024	Review A&M fees for confidentiality (.8); correspond with H&B team re filings (.2); review PwC fees for confidentiality (.5); correspond with PwC team re fees (.3); review third party fees for payment (.4); correspond with A&M team re fees (.7); draft docket update (.8); correspond with A&M team re certain third-party invoice (.2); review KCC engagement letter (.5).	4.4	Charlie Fendrych
34359074	2/28/2024	Review docket (.1) and update internal pleadings folders (.1).	0.2	Charmaine Thomas
34375118	2/28/2024	Review correspondence re workstreams (.2); review cleansing issues (.6); coordinate re workstreams (.3).	1.1	Daniel Porat
34344624	2/29/2024	Email C. Kelly (A&M) re case timeline (.1); review KCC invoice (.2); call J. Morrow (KCC) re same (.1); email M. Brod re A&M supplemental declaration (.1); email B. Cejka (A&M) re same (.1).	0.5	Benjamin Schak
34355405	2/29/2024	Circulate docket update to internal team (.3); review KCC invoice (.3); correspond with A&M team re certain invoice (.5); coordinate mediation logistics (.4).	1.5	Charlie Fendrych
34359097	2/29/2024	Review docket (.2) and update pleadings folders (.2).	0.4	Charmaine Thomas
34374996	2/29/2024	Review issues re open workstreams (.7); review cleansing issues (.3).	1.0	Daniel Porat

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45721.00012 Claims

Index Number	Date	Description	Hours	Name
34188530	2/2/2024	Correspond with M. McNamara (A&M) re omnibus objections.	0.1	Michael Scian
34235261	2/5/2024	Revise first and second omnibus claims objections (2.4); correspond with B. Schak re same (.2).	2.6	Michael Scian
34220409	2/6/2024	Review claim objection 1 and 2.	0.8	Benjamin Schak
34235451	2/8/2024	Draft, revise first and second omnibus claims objections (.6); correspond with B. Schak re same (.1).	0.7	Michael Scian
34235442	2/9/2024	Analyze claimant correspondence re claim satisfaction notice (.7); correspond with B. Schak re same (.3); draft response to claimant re same (.8); correspond with claimant (.1); revise first and second omnibus claims objections (1.4); draft first omnibus notice of satisfaction (.4).	3.7	Michael Scian
34247162	2/9/2024	Research re government claims and priority treatment	0.8	James McIntyre
34275690	2/12/2024	Review omnibus claim objections #1 and #2.	0.2	Benjamin Schak
34287826	2/12/2024	Revise second omnibus claims objection (.9); correspond with B. Schak re same (.2); draft notices of satisfaction (1.1); correspond with B. Schak re same (.2).	2.4	Michael Scian
34288682	2/13/2024	Revise first and second omnibus claims objection motions (2.2); revise notices of satisfaction (.6); correspondence with M. McNamara (A&M) re same (.1).	2.9	Michael Scian
34275762	2/14/2024	Conference with M. Scian, P. Hughes (H&B), E. McKeighan (A&M), others re omnibus claim objection filings (.3); review omnibus objection #2 (.1).	0.4	Benjamin Schak
34288221	2/14/2024	Draft objection to former executive claim (2.9); correspond with B. Schak re omnibus objections (.2); correspond with M. McNamara re same (.2); review, revise second omnibus claims objection (3.4); prepare for and participate in conference call with Milbank team and A&M team re all claims objections and satisfied claims (.4).	7.1	Michael Scian
34939886	2/14/2024	Call with Company regarding former employee claim (.7); prepare for same (.3).	1.0	Samir Vora
34288443	2/15/2024	Revise second omnibus claims objection (.8); correspond with M. McNamara and B. Schak re same (.1).	0.9	Michael Scian
34275726	2/16/2024	Review RSA re consent rights re claim objections (.1); emails re inquiry re 503(b)(9) claim status (.1).	0.2	Benjamin Schak
34287716	2/16/2024	Review and analyze RSA re consent rights re omnibus objections (1.2); correspond with B. Schak and C. Fendrych re same (.2).	1.4	Michael Scian
34288263	2/16/2024	Review certain claims issues.	0.2	Daniel Porat
34320805	2/20/2024	Revise first and second omnibus claims objections (2.2); correspond with Milbank team and A&M team re same (.1).	2.3	Michael Scian
34325672	2/20/2024	Analyze claims issue.	0.2	Daniel Porat
34320558	2/21/2024	Revise first and second omnibus claims objections (1.6); correspond with Milbank team, HB team, KCC team, and A&M team re same (.6).	2.2	Michael Scian
34320750	2/22/2024	Revise first and second omnibus claims objections (.6); correspond with B. Schak and HB team re same (.3); conference call with I. Patel (HB) re same (.2).	1.1	Michael Scian
34323143	2/22/2024	Emails with M. Scian, others re claim objections.	0.2	Benjamin Schak

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45721.00012 Claims

Index Number	Date	Description	Hours	Name
34320748	2/23/2024	Correspond with Milbank team, HB team, and A&M team re draft of declaration re first and second omnibus claims objections (.4); revise former executive claim objection (.1); correspond with B. Schak re same (.1).	0.6	Michael Scian
34323794	2/23/2024	Review objection to Declan Grant claim.	0.1	Benjamin Schak
34366660	2/24/2024	Correspond with P. Hughes and I. Patel (both HB), E. McKeighan (A&M), and J. Morrow (KCC) re revisions to first and second omnibus claims objections, declaration, and noticing (.6); review (.8) and analyze (.4) issues re same.	1.8	Michael Scian
34323172	2/25/2024	Review omnibus claims objections #1 and #2.	0.2	Benjamin Schak
34366815	2/25/2024	Correspond with B. Schak, P. Hughes and I. Patel (both HB), E. McKeighan (A&M), and J. Morrow (KCC) re revisions to first and second omnibus claims objections, declaration, and noticing (.8); review (1.3) and analyze (.9) same; correspond with I. Patel (HB) re filing of first and second omnibus claims objections (.2).	4.2	Michael Scian
34366451	2/26/2024	Correspond with B. Schak re draft objection to former executive (Grant) (.3); review (.6) and revise same (.8).	1.7	Michael Scian
34344614	2/27/2024	Revise objection to Grant claim.	0.4	Benjamin Schak
34366305	2/27/2024	Revise objection to former executive claim (Grant) (2.2); correspond with B. Schak re same (.2).	2.4	Michael Scian
34366320	2/28/2024	Correspond with B. Schak re omnibus claims objection hearings and deadlines.	0.2	Michael Scian

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45721.00013 Comms: Debtors

Index Number	Date	Description	Hours	Name
34184786	2/2/2024	Draft update for Board.	0.5	Benjamin Schak
34220895	2/6/2024	Conference with D. Coleal, other Incore management, and A&M and PJT re various matters.	0.7	Benjamin Schak
34237104	2/6/2024	Attend change of control call with Milbank team, D. Landry (Incore) and C. Kelly (A&M).	0.5	Daniel Porat
34220451	2/7/2024	Conference with D. Coleal and D. Landry (both Incore), C. Kelly re various matters, including regulatory filings and case timing.	0.5	Benjamin Schak
34275472	2/13/2024	Conference with D. Landry (Incore) and other advisors re matter updates.	0.3	Benjamin Schak
34275680	2/16/2024	Conference with D. Landry (Incore) re several matters.	0.2	Benjamin Schak
34344618	2/27/2024	Prepare for (.3) and attend (.4) Board meeting.	0.7	Benjamin Schak
34939901	2/27/2024	Attend Board call re litigation issues (.4); review materials thereon (.4).	0.8	Samir Vora

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45721.00014 Comms: Secured Creditors

Index Number	Date	Description	Hours	Name
34184302	2/1/2024	Conference with S. Massman (DPW) re various open matters.	0.2	Benjamin Schak
34895981	2/1/2024	Analyze definitive notes (.5); correspond re same (.2).	0.7	Casey Fleck
34940191	2/2/2024	Correspond with Company re outstanding accounts (.3); draft debenture (1.8).	2.1	Freddie Fisk
34220746	2/5/2024	Conference with S. Massman (DPW) re various matters, including NDAs and confirmation timeline.	0.3	Benjamin Schak
34940205	2/5/2024	Updates draft debenture and share mortgage.	1.0	Freddie Fisk
34220691	2/6/2024	Conference with M. Silverman (PC) re various matters (.2); emails re cleansing (1.1); review NDAs re same (.2).	1.5	Benjamin Schak
34233327	2/6/2024	Compile DPW response re various plan and go-forward issues (.6) and correspond with A&M team re same (.3).	0.9	Charlie Fendrych
34220674	2/7/2024	Email M. Brod re 1L group cleansing (.1); email S. Massman (DPW) re same (.1); conf. with S. Massman (DPW) re numerous matters (.8).	1.0	Benjamin Schak
34233741	2/7/2024	Correspond with D. Porat re DPW response.	0.2	Charlie Fendrych
34220869	2/8/2024	Review slide for 1L discussion.	0.2	Benjamin Schak
34233680	2/9/2024	Circulate case update to DPW team.	0.8	Charlie Fendrych
34280310	2/12/2024	Correspond with DPW team re open requests.	0.6	Charlie Fendrych
34323371	2/22/2024	Conf. with S. Massman (DPW) re various matters.	0.2	Benjamin Schak
34323738	2/26/2024	Email K. Somers (DPW) re various workstreams (.9); conf with A. Prentice (A&M), E. Ross (PJT), others re cleansing for 1L group (.4).	1.3	Benjamin Schak
34344869	2/28/2024	Email A. Prentice (A&M), others re cleansing of 1L group.	0.2	Benjamin Schak
34344849	2/29/2024	Email DPW team, others re cleansing materials (.1); review presentation materials (.5); discuss same with A. Prentice (A&M) (.2); discuss same with S. Massman (DPW) (.2); further emails re same (.3).	1.3	Benjamin Schak

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45721.00015 Comms: Unsecured Creditors

Index Number	Date	Description	Hours	Name
34220830	2/7/2024	Conf. with R. Ferraioli (MoFo) re various matters, including uptier litigation, Gulfstream agreement, and contract assumptions.	0.2	Benjamin Schak
34275682	2/13/2024	Conference with M. Hebbeln (F&L) re NDA (.3); correspondence with M. Hebbeln and J. Melko (both F&L) re proposed cleansing materials (.2).	0.5	Benjamin Schak
34275817	2/14/2024	Call M. Hebbeln (F&L) re cleansing (.2); email DPW re same (.1).	0.3	Benjamin Schak
34275848	2/15/2024	Calls with M. Hebbeln (F&L) re cleansing request (.2); correspondence with DPW and F&L re same (.4).	0.6	Benjamin Schak
34275491	2/16/2024	Conference with L. Marinuzzi, T. Foudy (both MoFo), others from MoFo and MWE re various matters.	0.3	Benjamin Schak
34323492	2/18/2024	Call M. Hebbeln (Foley & Lardner) re cleansing.	0.1	Benjamin Schak
34323167	2/19/2024	Further discuss cleansing with M. Hebbeln (Foley & Lardner).	0.2	Benjamin Schak
34323748	2/22/2024	Review emails re cleansing materials for FSN group.	0.4	Benjamin Schak
34323434	2/23/2024	Weekly conf with L. Marinuzzi (MoFo), J. Haake (MWE), others from same firms re status of matter (.2); discuss cleansing deck with A&M and PJT (.2).	0.4	Benjamin Schak
34323668	2/23/2024	Conf with R. Stieglitz (Cahill) re various topics including confirmation timeline and ABL exit financing.	0.2	Benjamin Schak
34324065	2/24/2024	Email M. Hebbeln (Foley & Lardner) re posting of business plan.	0.1	Benjamin Schak
34323550	2/26/2024	Email M. Hebbeln (Foley & Lardner) re cleansing materials.	0.4	Benjamin Schak

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45721.00017 Customers

Index Number	Date	Description	Hours	Name
34173638	2/1/2024	Conference with Milbank and Incora teams re certain customer issues (2.0); review of and comment on drafts of term sheets, settlement agreement, and related court filings (1.6).	3.6	Nicholas A. Smith
34180907	2/1/2024	Conference re Gulfstream settlement.	0.7	Andrew M Leblanc
34939590	2/1/2024	Review open items on settlement with Gulfstream (.4); review 1Ls position regarding same (.2); conference with S. Khalil re same (.1).	0.7	Dennis F. Dunne
34173626	2/2/2024	Revise Gulfstream settlement draft agreement and filings (1.8); correspond with various members of Milbank team re same (1.2).	3.0	Nicholas A. Smith
34181025	2/2/2024	Calls re Gulfstream settlement motion (.9); prepare for hearing re same (1.8); attend hearing re same (.3).	3.0	Andrew M Leblanc
34184317	2/2/2024	Discuss next steps for Gulfstream asset sale with D. Coleal, K. Matthies, others at Incora (.5); review Gulfstream transition agreement (.2); discuss same with N. Smith (.1).	0.8	Benjamin Schak
34939909	2/2/2024	Review and revise assumption motion and proposed order re Gulfstream (.6); revise Gulfstream Transition Agreement (2.3); correspondence re same (.2).	3.1	Julie Wolf
34179227	2/3/2024	Review of updated draft filings and draft transition agreement (2.9); correspondence with Milbank team re same (.8); correspondence with Company and 1L groups (.8).	4.5	Nicholas A. Smith
34220930	2/3/2024	Review correspondence re Gulfstream.	0.4	Benjamin Schak
34939911	2/3/2024	Revise Gulfstream Transition Agreement (.9); correspondence with Milbank team re same (.8).	1.7	Julie Wolf
34179148	2/4/2024	Review and revise draft Gulfstream agreement (1.7); calls and discussions with Milbank team and Company groups (.7).	2.4	Nicholas A. Smith
34220650	2/4/2024	Review drafts of Gulfstream transition agreement (1.4); multiple calls with D. Landry (Incora) and others re same (1.8).	3.2	Benjamin Schak
34939913	2/4/2024	Review and revise Gulfstream Transition Agreement (1.6); correspondence and calls re same (1.9).	3.5	Julie Wolf
34195885	2/5/2024	Calls with debtor and 1L groups throughout day (2.5); review of updated drafts of transition agreement and filings (1.0); calls and meetings with Milbank team (.4).	3.9	Nicholas A. Smith
34220613	2/5/2024	Review Gulfstream transition agreement (.2); discuss same (multiple times) with D. Coleal, D. Landry, others at Incora, and various 1L principals and consultants (1.9); further conversations with D. Landry (Incora) re same (1.6); revise transition agreement (multiple times) (1.0); coordinate execution of same (.4); revise pleadings re same (1.8); discuss settlement-related motion with R. Basu (.1).	7.0	Benjamin Schak
34224133	2/5/2024	Calls with Company re Gulfstream transition agreement (1.7); review materials re same (1.2).	2.9	Andrew M Leblanc
34939915	2/5/2024	Draft gulfstream settlement motion.	1.5	Rupsha Basu
34939917	2/5/2024	Conferences with B. Schak regarding documentation of Gulfstream settlement (.2); review open issues (.2).	0.4	Dennis F. Dunne
34939919	2/5/2024	Review and revise Gulfstream Transition Agreement (2.7); correspondence with Company and stakeholders re same (2.9).	5.6	Julie Wolf
34195840	2/6/2024	Review of updated drafts, filings, and related correspondence re Gulfstream.	0.7	Nicholas A. Smith

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45721.00017 Customers

Index Number	Date	Description	Hours	Name
34220812	2/6/2024	Finalize Gulfstream deal (.2); conference with D. Coleal, D. Landry, K. Matthies, others re Gulfstream matter (.4); discuss form of order with C. Steege (J&B) (.1); review revised form of order and notice (.1); same, with respect to H&B comments (.2); compile list of vendors for noticing of same (.6).	1.6	Benjamin Schak
34939921	2/6/2024	Further revise gulfstream settlement motion.	0.7	Rupsha Basu
34939923	2/6/2024	Revise and finalize notice and proposed order re Gulfstream Transition Agreement (2.6); correspondence with counsel to Gulfstream re same (.2); draft and finalize motion and proposed order to seal Gulfstream schedules (1.9); review final executed Transition Agreement (.8); review Savannah lease notice re same (.2).	5.7	Julie Wolf
34220683	2/7/2024	Conf. with D. Coleal, K. Matthies, D. Landry, others at Incorea re Gulfstream transition (.5); respond to various questions from C. Hayes (Boeing) (.5).	1.0	Benjamin Schak
34939925	2/7/2024	Review settlement documents regarding Gulfstream.	0.5	Dennis F. Dunne
34939927	2/7/2024	Correspondence with counsel to parties re unredacted transition agreement (.3); correspondence internally re witness and evidence for Gulfstream hearing (.5); correspondence with clients re same (.3); prepare materials for Gulfstream hearing (.8).	1.9	Julie Wolf
34939929	2/8/2024	Prepare talking points and materials for Gulfstream hearing (1.9); review and revise amended witness and exhibit list (.2); correspondence with Company re witness for hearing (.3).	2.4	Julie Wolf
34213716	2/9/2024	Review of Gulfstream draft TSA (.4); preliminary Gulfstream calls with team (.4); revise of TSA and calls with Milbank teams (1.6).	2.4	Nicholas A. Smith
34220899	2/9/2024	Review Gulfstream UK purchase agreement (.4); discuss customer claims with D. Fawcett and D. Landry (Incorea) (.2); discuss Gulfstream transition with D. Landry (Incorea) (.2); review Gulfstream transition services agreement (.1).	0.9	Benjamin Schak
34939931	2/9/2024	Draft Gulfstream omnibus assumption motion.	2.5	Rupsha Basu
34939933	2/10/2024	Revise Gulfstream assumption motion.	1.0	Rupsha Basu
34219887	2/11/2024	Review of GS-related documents to prep for discussions with Incorea team on anticipated Gulfstream counterproposal.	0.3	Nicholas A. Smith
34275457	2/12/2024	Conference with R. Basu, counsel to Spirit.	0.3	Benjamin Schak
34939935	2/12/2024	Revise exhibits for motion to assume and assign Gulfstream Pos (.7); further revise motion (.3); correspond with Milbank team, HB, KCC re same (.6); further revise motion (.1); correspondence with C. Fendrych re cure amounts (.1); correspondence with D. Porat and B. Schak re assumption contract counterparty (.2); further revise exhibits to assumption and assignment motion (.2); further revise motion with incremental comments (.7).	2.9	Rupsha Basu
34275807	2/13/2024	Correspondence with R. Basu, A. Prentice (A&M) re specific customer (.1); review presentation to customers re chapter 11 cases status (.2).	0.3	Benjamin Schak
34275845	2/14/2024	Discuss Gulfstream transition with D. Landry, C. Stecker (both Incorea), B. Cejka (A&M), others at Incorea.	0.3	Benjamin Schak
34275635	2/15/2024	Conference with various at Incorea re Gulfstream transition (.5); conference with D. Landry, D. Fawcett (both Incorea) re various customer claims (.1).	0.6	Benjamin Schak

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45721.00017 Customers

Index Number	Date	Description	Hours	Name
34275490	2/16/2024	Discuss Boeing contracts with H. Baker (A&M), S. Kumar (Incora).	0.4	Benjamin Schak
34270642	2/19/2024	Review Gulfstream and Incora drafts of TSA (.7); draft issues list for discussion with Incora re same (.5); correspond with Milbank and Incora teams re same (.2); revise TSA to reflect Incora comments (.6).	2.0	Nicholas A. Smith
34836455	2/19/2024	Correspond with N. Smith re Gulfstream TSA (.2); review drafts of same (.3).	0.5	Christina Welch
34287243	2/20/2024	Call with Incora team re TSA draft.	0.4	Nicholas A. Smith
34323500	2/20/2024	Discuss specific customer negotiation with D. Landry, K. Matthies, Y. Bitton (all Incora).	0.5	Benjamin Schak
34323598	2/21/2024	Conference with D. Coleal, K. Matthies, D. Landry, others from Incora re Gulfstream.	0.5	Benjamin Schak
34939938	2/21/2024	Correspond with KCC re Gulfstream purchase orders and same with supplier.	0.1	Rupsha Basu
34298891	2/22/2024	Communications with Incora re Gulfstream (.1); review Incora updates to TSA (.2).	0.3	Nicholas A. Smith
34317542	2/26/2024	Review draft documents in preparation for team call.	0.3	Nicholas A. Smith
34323893	2/26/2024	Email S. Kumar (Incora) re spreadsheet of Boeing purchase orders.	0.2	Benjamin Schak
34344816	2/27/2024	Conf. with D. Landry, K. Matthies (both Incora), N. Smith re Gulfstream transition (.5); review bill of sale re same (.1).	0.6	Benjamin Schak
34349040	2/27/2024	Call with D. Landry, K. Matthies (both Incora), and B. Schak re Gulfstream (.5); draft bill of sale (.6); coordinate with Milbank and company team re same (.8); review drafts re real estate matters relevant under the Gulfstream TSA (.3).	1.6	Nicholas A. Smith

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45721.00018 DIP Financing and Cash Collateral

Index Number	Date	Description	Hours	Name
34895969	2/1/2024	Call with F. Fisk, H. Madell, and others re certain deliverables and outstanding Company accounts.	1.0	James Aurelius
34216314	2/6/2024	Discuss extension request (.1); review terms of NPA (.4).	0.5	Nathaniel Bachelis
34220906	2/6/2024	Correspondence with E. Ross (PJT), others re extension of DIP maturity.	0.1	Benjamin Schak
34939749	2/6/2024	Draft DIP extension consent letter (2.7); correspond with M. Unterhalter re same (.2).	2.9	Claudio Rezende
34216327	2/7/2024	Work on DIP extension agreement and distribute internally; revise further and distribute to FAs.	2.8	Nathaniel Bachelis
34232534	2/7/2024	Follow up re extension notice.	0.1	Maxwell Unterhalter
34216346	2/8/2024	Continue to work on extension agreement (1.6); build-in waiver (.6); correspondence with DPW re same (.6).	2.8	Nathaniel Bachelis
34234590	2/8/2024	Correspondence with certain parties re extension.	0.1	Maxwell Unterhalter
34216318	2/9/2024	Discuss extension amendment and waiver with DPW (.5); discuss with Milbank team re same (.4).	0.9	Nathaniel Bachelis
34262279	2/12/2024	Revise extension letter (1.3); discuss certain details with the FAs and FRG (.3).	1.6	Nathaniel Bachelis
34282336	2/12/2024	Correspondence with Milbank team re DIP extension and ancillary work streams.	0.5	Maxwell Unterhalter
34939753	2/12/2024	Review 1L position regarding DIP maturity (.2); review length of extension given mediation and trial dates (.3); review liquidity update (.1).	0.6	Dennis F. Dunne
34282261	2/13/2024	Follow up re DIP extension.	0.1	Maxwell Unterhalter
34262288	2/14/2024	Revise extension letter further and coordinate with all parties to finalize.	1.2	Nathaniel Bachelis
34282244	2/14/2024	Follow up emails re DIP and extension.	0.1	Maxwell Unterhalter
34262281	2/15/2024	Coordinate finalizing the extension letter for execution with all parties	1.4	Nathaniel Bachelis
34282256	2/15/2024	Follow up re DIP work streams and extension	0.3	Maxwell Unterhalter
34262283	2/16/2024	Execute and distribute extension letter to multiple parties.	1.2	Nathaniel Bachelis
34323348	2/19/2024	Review internal correspondence re DIP interest periods and extension.	0.1	Maxwell Unterhalter
34323365	2/23/2024	Email M. Unterhalter, others re DIP interest.	0.1	Benjamin Schak
34323665	2/25/2024	Emails with A. Chan re DIP interest periods and extension.	0.3	Maxwell Unterhalter
34836523	2/25/2024	Research re DIP interest periods and payments.	0.3	Alexander Chan
34345810	2/26/2024	Further draft certain deliverables re interest elections (2.3); discuss same with financial advisors (.9).	2.2	Nathaniel Bachelis
34349778	2/26/2024	Call with N. Bachelis re KYC and extension.	0.3	Maxwell Unterhalter
34349792	2/27/2024	Correspond with N. Bachelis re DIP financing materials.	0.1	Maxwell Unterhalter
34836537	2/27/2024	Continue drafting certain deliverables re interest elections (1.3); discuss same with financial advisor (.6).	1.9	Nathaniel Bachelis

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45721.00019 Emergence

Index Number	Date	Description	Hours	Name
34180746	2/2/2024	Correspond with J. Lee (KCC) re existing CUSIPs/transfer agent (.1); correspondence with P. Denaro re existing CUSIPs/transfer agent (.2); call with C. Fendrych re transfer agent services (.1); call with P. Denaro re transfer agent services (.2); correspondence with K. Somers (DPW) re transfer agent engagement (.1); call with E. Kerensky (AST) re transfer agent engagement, services, and requests (.3); correspondence with E. Kerensky (AST) re transfer agent engagement and requests (.1).	1.0	Wilson Carneiro
34188717	2/2/2024	Conference with and correspond with W. Carneiro re formation documents and various other requests re case background and emergence.	1.3	Charlie Fendrych
34191622	2/2/2024	Correspond with Company and Milbank team re certain emergence issues.	0.3	Daniel Porat
34220950	2/5/2024	Call M. Parish (LW) re certain equity holdings (.1); review emergence workstream chart (.3).	0.4	Benjamin Schak
34224652	2/5/2024	Call with E. Kerensky re ownership intelligence research.	0.3	Wilson Carneiro
34220513	2/6/2024	Correspondence with Company re AST hiring.	0.2	Benjamin Schak
34224656	2/6/2024	Meet with P. Denaro (Milbank) re status of workstreams and next steps (.2); correspondence with C. Fendrych (Milbank) re AST documentation and rider for restrictive language (.2); revise ownership intelligence agreement (.1).	0.5	Wilson Carneiro
34236466	2/6/2024	Coordinate with Milbank team re Emergence workstreams.	0.1	Daniel Porat
34208941	2/7/2024	Review of materials regarding coordination of exit and related financing.	0.2	Nicholas A. Smith
34220455	2/7/2024	Review precedent professional fee escrow agreement.	0.3	Benjamin Schak
34224382	2/7/2024	Meet with P. Denaro re execution of transfer agent documentation and registration notice (.2); correspond with Dawn and Ray (Incora) re transfer agent engagement and documentation and to coordinate call (.3); research dates of follow-on exchanges (.2).	0.7	Wilson Carneiro
34209806	2/8/2024	Analysis of MNPI issues (.3); call with R. Kestenbaum and D. Porat regarding tax disclosure (.3); meet with W. Carneiro regarding KCC holder solicitation forms (.3); call with D. Landry and R. Carney regarding closing mechanics (.4).	1.3	Paul Denaro
34224297	2/8/2024	Draft registration notice (1.2); call with D. Landry and R. Carney (Incora) re process and documentation (.5).	1.7	Wilson Carneiro
34213733	2/9/2024	Review of advisor discussions and updates re emergence considerations.	0.2	Nicholas A. Smith
34221799	2/9/2024	Review of AST agreement (.3); call with W. Carneiro regarding due DTC registration process (.3).	0.6	Paul Denaro
34224492	2/9/2024	Follow ups with R. Carney and D. Landry (Incora) re transfer agent documentation (.1); call with P. Denaro (Milbank) re registration notice (.4).	0.5	Wilson Carneiro
34227339	2/12/2024	Review and comment on draft KCC Registration Form (.3); meet with W. Carneiro regarding KCC registration form (.2).	0.5	Paul Denaro
34289387	2/12/2024	Correspondence with P. Denaro (Milbank) re transfer agent documentation and registration notice (.1); correspondence with D. Landry (Incora) re transfer agent documentation (.3); review executed copies of ownership intelligence documentation (.2); revise registration notice (.6); correspondence with K. Somers (DPW) re registration notice (.1).	1.3	Wilson Carneiro

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45721.00019 Emergence

Index Number	Date	Description	Hours	Name
34243393	2/13/2024	Correspondence with Milbank team regarding DPW cleansing request.	0.3	Paul Denaro
34257631	2/15/2024	Review of DPW comments on registration forms (.3); correspondence with W. Carneiro regarding settlement mechanics (.3).	0.6	Paul Denaro
34289355	2/15/2024	Meet with P. Denaro (Milbank) re registration notice (.1); correspondence with C. Fendrych and others (Milbank) re registered securities documentation (.2); revise registration notice (.7).	1.0	Wilson Carneiro
34275763	2/16/2024	Discuss AST retention with W. Carneiro.	0.1	Benjamin Schak
34289015	2/16/2024	Correspondence with R. Stewart et al (DPW) re engagement of transfer agent and deliverables (.2); call with E. Kerensky (AST) re open engagement of transfer agent (.4); correspondence with E. Kerensky (AST) re timing of ownership intelligence (.3).	0.9	Wilson Carneiro
34282333	2/20/2024	Correspond with B. Schak re emergence timeline.	0.2	Paul Denaro
34295098	2/21/2024	Correspond with W. Carneiro regarding equity registration process (.2); correspond with Davis Polk and W. Carneiro regarding registration forms (.3).	0.5	Paul Denaro
34300721	2/22/2024	Correspond with W. Carneiro regarding equity registrations.	0.4	Paul Denaro
34323946	2/22/2024	Review list of go-forward D&Os (1.1); email S. Massman (DPW) re same (.2).	1.3	Benjamin Schak
34301871	2/23/2024	Meet with Davis Polk, B. Schak and J. Anderson to discuss governance term sheet (.3); prepare draft email for company management summarizing discussions and key term sheet provisions (.5).	0.8	Ryan Aymard
34316187	2/26/2024	Correspondence with J. Lee (KCC) re status of settlement procedures (.3).	0.3	Paul Denaro
34348958	2/26/2024	Revise board written consent for appointment and removal of officers per spreadsheet provided by B. Schak (.3); circulate revised draft for internal review.	0.4	Ryan Aymard
34330581	2/27/2024	Meet with W. Carneiro to discuss DPW comments to settlement documents.	0.5	Paul Denaro
34368264	2/27/2024	Meet with P. Denaro re restrictive legends to Plan and registration notice (.5); correspond with C. Fendrych re restrictive legends to plan (.1); emails to B. Willis (Equinity) re CUSIPs for NOBO list (.1); email to K. Somers (DPW) re timing for NOBO list (.1); review NOBO materials (.4).	1.2	Wilson Carneiro
34335249	2/28/2024	Review DTC holder results (.4); correspond with W. Carneiro regarding same (.3); correspondence with B. Stewart (DPW) regarding same (.2).	0.9	Paul Denaro
34341482	2/29/2024	Correspond with DPW regarding equity registration (.4); correspond with W. Carneiro regarding AST Report (.3); review AST report (.5).	1.2	Paul Denaro
34355650	2/29/2024	Correspond with W. Carneiro re certain holdings/capital structure.	0.6	Charlie Fendrych
34365643	2/29/2024	Compile list of holders of securities.	3.2	Mariana Vargas

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45721.00020 Employee Issues

Index Number	Date	Description	Hours	Name
34939757	2/1/2024	Review motions re 2023 employee incentive programs (.4); draft same for the 2024 employee incentive programs (1.9); review correspondence re same (.4).	2.7	Nicholas Kunz
34939762	2/5/2024	Correspond with N. Kunz and S. Charest re incentive programs.	0.1	James McIntyre
34939765	2/12/2024	Call with J. McIntyre regarding employee incentive plan.	0.2	Nicholas Kunz
34287799	2/14/2024	Correspondence with FRG and A&M re KEIP/KERP issues.	0.2	James McIntyre
34288352	2/15/2024	Correspondence with A&M re incentive plan.	0.1	James McIntyre
34322991	2/20/2024	Correspond with A&M re KEIP/KERP.	0.1	James McIntyre

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45721.00021 Financing and Factoring

Index Number	Date	Description	Hours	Name
34174487	2/1/2024	Draft the exit indenture (6.8); conference re issues list discussion with clients (.6); correspond with Milbank team re exit indenture structuring (.3); correspond with foreign counsel re same (.5).	8.2	Nathaniel Bachelis
34178296	2/1/2024	Conference w/ PJT and Company re issues list.	1.7	Claudio Rezende
34178425	2/1/2024	Correspond with Milbank team and others re indenture (1.2); call with Company re foreign collateral (1.0); review and revise indenture (1.2).	3.4	Maxwell Unterhalter
34187160	2/1/2024	Conference with Incora and PJT re exit financing issues.	1.0	Casey Fleck
34192038	2/1/2024	Conference with Company re exit financing (1.0); conference with N. Bachelis exit financing (.3); review certain other financing issues (.3).	1.6	Daniel Porat
34174502	2/2/2024	Draft exit indenture (4.8); correspond with Company re same (.2); revise indenture re comments from Company (1.1); correspond with Company re revisions re same (.2); correspond with lender's counsel re same (.1); discuss structuring re same with Milbank team (.2).	6.6	Nathaniel Bachelis
34178165	2/2/2024	Review and revise indenture (1.8); correspondence with Milbank team re same (.3).	2.1	Maxwell Unterhalter
34182333	2/3/2024	Review and revise indenture issues list.	1.4	Maxwell Unterhalter
34182322	2/4/2024	Correspondence with Milbank Corporate team re issues list.	0.1	Maxwell Unterhalter
34216345	2/5/2024	Review existing and proposed exit terms i/c/w a question re ability to make certain foreign investments.	1.5	Nathaniel Bachelis
34230082	2/5/2024	Follow up correspondence with various parties re indenture, KYC, ongoing discussions re structuring.	1.0	Maxwell Unterhalter
34896183	2/5/2024	Review certain documents re certain financing and handover issues (.5); correspondence with Milbank team re same (.2).	0.7	Henry Madell
34940203	2/5/2024	Review draft of security documents.	0.8	James Aurelius
34216338	2/6/2024	Review existing and proposed exit terms i/c/w a quest re ability to make certain foreign investments (2.1); discuss same with Company (.9).	3.0	Nathaniel Bachelis
34230299	2/6/2024	Review indenture materials (.4); review structuring/correspondence re collateral (.4).	0.8	Maxwell Unterhalter
34236347	2/6/2024	Correspondence with M. Grant re certain exit financing issues.	0.1	Daniel Porat
34237481	2/6/2024	Review certain financing issues (.6); correspondence with Milbank team re same (.2).	0.8	Maya Grant
34216205	2/7/2024	Review and comment on ABL Term Sheet; review certain comps and discuss internally. Discuss structure for exit facilities internally and with FAs.	3.2	Nathaniel Bachelis
34232505	2/7/2024	Review and revise exit materials (.6); email and discuss collateral (.3).	0.9	Maxwell Unterhalter
34216260	2/8/2024	Review and comment on ABL Term Sheet (1.3); review certain comps and discuss internally (.9).	2.2	Nathaniel Bachelis
34220667	2/8/2024	Review ABL terms re Gulfstream sale.	0.2	Benjamin Schak
34239525	2/8/2024	Correspondence with Milbank team re certain term sheets (.2); review re same (.6).	0.8	Maya Grant
34216221	2/9/2024	Review and comment on term sheets (1.5); discuss structure with tax team (1.2); discuss same with finance team and with DPW (1.0).	3.7	Nathaniel Bachelis

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45721.00021 Financing and Factoring

Index Number	Date	Description	Hours	Name
34234225	2/9/2024	Correspondence with Milbank team re indenture, collateral, structure.	0.2	Maxwell Unterhalter
34238683	2/9/2024	Review certain issues re foreign collateral (1.5); correspondence with Milbank team re same (.3).	1.8	Maya Grant
34262284	2/12/2024	Review and comment on Exit Finance terms (2.1); discuss with FAs and Milbank team (.2).	2.3	Nathaniel Bachelis
34263212	2/12/2024	Incorporate comments to consent letter.	1.1	Claudio Rezende
34282262	2/12/2024	Correspondence with FRG team re status (.6); review and discuss term sheet (.4); review KYC items (.2).	1.2	Maxwell Unterhalter
34288375	2/12/2024	Review certain issues re DIP and convertible exit financing.	0.2	Daniel Porat
34262300	2/13/2024	Review and comment on Exit Finance terms (.8); discuss with certain foreign counsels and internally (.6).	1.4	Nathaniel Bachelis
34282346	2/13/2024	Correspondence with Corporate team re collateral and term sheet.	0.2	Maxwell Unterhalter
34287785	2/13/2024	Review financing issues.	0.1	Daniel Porat
34262278	2/14/2024	Review and comment on Exit Finance terms (.6); discuss with certain FAs and with Milbank team (.4).	1.0	Nathaniel Bachelis
34282393	2/14/2024	Correspondence with Milbank team re term sheet and foreign collateral.	0.5	Maxwell Unterhalter
34262286	2/15/2024	Review and comment on Exit Finance terms including structure (1.4); discuss with certain FAs and Milbank AIP and Restructuring teams (.2).	1.6	Nathaniel Bachelis
34275614	2/15/2024	Correspond with D. Landry (Incora) re signatory for ABL reporting.	0.1	Benjamin Schak
34262280	2/16/2024	Review and comment on Exit Finance terms including structure (.7); discuss with certain FAs and internally (.4).	1.1	Nathaniel Bachelis
34282311	2/16/2024	Analyze Milbank correspondence re exit status.	0.1	Maxwell Unterhalter
34323165	2/20/2024	Correspond with B. Schak re status of filing and takeback facility.	0.4	Maxwell Unterhalter
34324072	2/20/2024	Emails to R. Kestenbaum re DPW financing proposal.	0.3	Benjamin Schak
34836486	2/21/2024	Review exit term sheet (.6); emails re exit term sheet and takeback (.2).	0.8	Maxwell Unterhalter
34300864	2/22/2024	Call with M. Grant, B. Schak, M. Unterhalter, E. Ross (PJT) re exit financing.	0.6	Alexander Chan
34322990	2/22/2024	Call with M. Grant, B. Schak, A. Chan, E. Ross (PJT) re exit financing (.6); review term sheet and timing issues (.6).	1.2	Maxwell Unterhalter
34323899	2/22/2024	Conf. with E. Ross (PJT), M. Grant, others re exit financing (part).	0.3	Benjamin Schak
34836507	2/22/2024	Prepare for (.3) and attend (.6) call with A. Chan, B. Schak, M. Unterhalter, E. Ross (PJT) re exit financing.	0.9	Maya Grant
34322889	2/23/2024	Discuss exit financing terms with D. Landry and D. Coleal (both Incora), P. Laurinaitis and E. Ross and others from PJT (.7); email S. Kirpalani (Quinn), D. Dunne, others re same (.1).	0.8	Benjamin Schak
34314545	2/26/2024	Conduct research re interest payments and method of payment (.8); correspondence with financing team re guarantors and subsidiaries (.7); review information re guarantors and subsidiaries (.4).	1.9	Alexander Chan
34349799	2/26/2024	Review issues re status of filing and term sheets.	1.6	Maxwell Unterhalter
34344778	2/27/2024	Review exit financing term sheet.	0.3	Benjamin Schak

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45721.00021 Financing and Factoring

Index Number	Date	Description	Hours	Name
34349837	2/27/2024	Correspond with N. Bachelis re status of work streams and precedent materials (.4); call with same re timing, status and filing (.2).	0.6	Maxwell Unterhalter
34370840	2/27/2024	Review exit terms update (.6); call with N. Bachelis re same (.2).	0.8	Maya Grant
34836539	2/27/2024	Review (.6) and comment on (.3) updated Exit and Take Back Finance terms including structure; discuss same with certain financial advisors (.8) and M. Grant (.2); call with M. Unterhalter re precedent materials, timing, status and filing (.2).	2.1	Nathaniel Bachelis
34345943	2/28/2024	Review (.8) and comment on (.6) Exit and take back finance terms; correspond with M. Unterhalter re timing (.1).	1.5	Nathaniel Bachelis
34344894	2/29/2024	Call with C. Kelly (A&M), E. Ross (PJT) re debt proposal from 1L group (.2); discuss same with D. Coleal, D. Landry (both Incora), E. Ross (PJT), others (.5).	0.7	Benjamin Schak
34345847	2/29/2024	Review certain diligence requests for lenders.	1.5	Nathaniel Bachelis

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45721.00022 Foreign Recognition

Index Number	Date	Description	Hours	Name
34220633	2/7/2024	Discuss status of matter with A. Iqbal (MT).	0.1	Benjamin Schak

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45721.00023 General Case Strategy

Index Number	Date	Description	Hours	Name
34179741	2/1/2024	Review latest filings (.2); review of filings in adversary proceedings (.3).	0.5	Stephen Charest
34180024	2/2/2024	Attend internal team meeting re matter updates.	0.6	Nicholas Kunz
34184247	2/2/2024	Conference with D. Porat and others re status of matter and workstreams.	0.7	Benjamin Schak
34188866	2/2/2024	Prepare for (.2) and participate in (.3) work in progress conference with Milbank team.	0.5	Michael Scian
34189089	2/2/2024	Attend internal team call led by B. Schak.	0.5	Charlie Fendrych
34192900	2/2/2024	Internal meeting re status of cases (Partial).	0.4	Daniel Porat
34220909	2/5/2024	Discuss status of matter, workstreams with D. Porat, J. McIntyre, C. Fendrych, R. Basu, others.	0.4	Benjamin Schak
34222611	2/5/2024	Attend matter update meeting (partial) (.3); call w J. McIntyre re certain matter issues (.1).	0.4	Stephen Charest
34222941	2/5/2024	Prepare for (.5) and attend team matter update meeting (.5).	1.0	Nicholas Kunz
34233679	2/5/2024	Attend internal team meeting led by B. Schak.	0.4	Charlie Fendrych
34237095	2/5/2024	Attend team meeting re matter update.	0.5	Rupsha Basu
34939761	2/5/2024	FRG team meeting.	0.4	James McIntyre
34220638	2/6/2024	Conference with B. Cejka (A&M) re various matters (.2); conf with E. Ross (PJT), C. Kelly (A&M) re various matters, including creditor communications and potential non-U.S. inventory transaction (.3).	0.5	Benjamin Schak
34896197	2/6/2024	Internal discussion with F. Fisk re certain matter updates.	0.3	James Aurelius
34220962	2/7/2024	Conference with J. McIntyre, R. Basu, others re status of matter and workstreams.	0.2	Benjamin Schak
34222713	2/7/2024	Conference call with Milbank re work in progress.	0.2	Stephen Charest
34223390	2/7/2024	Attend Milbank FRG team meeting led by B. Schak re certain matter updates.	0.2	Nicholas Kunz
34233538	2/7/2024	Attend internal team call led by B. Schak.	0.2	Charlie Fendrych
34235381	2/7/2024	Review, analyze docket and circulate updates to Milbank team.	0.3	Michael Scian
34236295	2/7/2024	Attend team meeting re matter update.	0.5	Rupsha Basu
34236522	2/7/2024	Internal meeting re status of cases.	0.2	Daniel Porat
34247128	2/7/2024	FRG team meeting	0.2	James McIntyre
34220664	2/8/2024	Discuss litigation and case strategy with S. Khalil, A. Leblanc, S. Kirpalani (QE), and DPW (.9); correspondence with S. Kirpalani, others re same (.1).	1.0	Benjamin Schak
34222783	2/8/2024	Correspondence with internal team re Incora trial (.4); review of disclosure statement (.8).	1.2	Stephen Charest
34235740	2/8/2024	Review settlement proposal (.1) and related analysis (.1).	0.2	Daniel Porat
34247136	2/8/2024	Draft docket update (.4); correspondence re insurance issues (.1).	0.5	James McIntyre
34235300	2/9/2024	Prepare for and participate in work in progress conference call with Milbank team.	0.2	Michael Scian
34238602	2/9/2024	Attend team meeting re matter update.	0.5	Rupsha Basu
34247219	2/9/2024	Drafted docket update (.1); FRG team meeting (.2).	0.3	James McIntyre
34996097	2/9/2024	Attend internal team call.	0.5	Stephen Charest

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45721.00023 General Case Strategy

Index Number	Date	Description	Hours	Name
34275705	2/12/2024	Lead FRG team meeting re certain matter updates.	0.3	Benjamin Schak
34287739	2/12/2024	Internal meeting re status of chapter 11 cases.	0.3	Daniel Porat
34287915	2/12/2024	Prepare for and participate in work in progress conference with Milbank team.	0.3	Michael Scian
34288029	2/12/2024	Attend FRG team meeting re matter updates.	0.3	James McIntyre
34292072	2/12/2024	Attend internal meeting re matter update.	0.5	Rupsha Basu
34939764	2/12/2024	Attend team meeting.	0.3	Nicholas Kunz
34996347	2/12/2024	Internal group meeting.	0.5	Stephen Charest
34268684	2/14/2024	Attending team meeting led by B. Schak.	0.9	Nicholas Kunz
34273750	2/14/2024	Review of correspondence re filings and exit financing (.2); review of privilege brief (.8); review of exit term sheet (.2); Incora claim objections (.4).	1.6	Stephen Charest
34275468	2/14/2024	Conference with D. Porat, J. McIntyre, others re status of matter and workstreams.	0.5	Benjamin Schak
34280553	2/14/2024	Attend internal call led by B. Schak re matter updates.	0.5	Charlie Fendrych
34287754	2/14/2024	Analyze docket and circulate updates for Milbank team (.3); prepare for and participate in work in progress conference with Milbank team (.5).	0.8	Michael Scian
34288265	2/14/2024	Attend FRG team meeting led by B. Schak	0.5	James McIntyre
34288560	2/14/2024	Internal meeting re status of cases.	0.5	Daniel Porat
34296691	2/14/2024	Attend team meeting re matter update.	0.5	Rupsha Basu
34268641	2/16/2024	Attend team meeting re certain matter updates.	0.3	Nicholas Kunz
34280547	2/16/2024	Attend internal meeting led by B. Schak.	0.3	Charlie Fendrych
34287773	2/16/2024	Internal meeting re status of cases.	0.3	Daniel Porat
34287850	2/16/2024	Prepare for and participate in work in progress conference with Milbank team.	0.2	Michael Scian
34290705	2/16/2024	Attend internal meeting re matter update.	0.5	Rupsha Basu
34320578	2/21/2024	Analyze docket filings (.1) and update Milbank team re same (.1); participate in work in progress conference with Milbank team (.3).	0.5	Michael Scian
34322498	2/21/2024	Attend internal FRG team meeting re matter update (.3); prepare for same (.2).	0.5	Rupsha Basu
34323025	2/21/2024	Conference with D. Porat, J. McIntyre, others re status of matter and workstreams.	0.3	Benjamin Schak
34323590	2/21/2024	Attend FRG team update meeting.	0.3	James McIntyre
34325319	2/21/2024	Call with B. Schak, J. McIntyre, and R. Basu and others re case status and workstreams.	0.3	Daniel Porat
34331831	2/21/2024	Attend internal team meeting led by B. Schak.	0.3	Charlie Fendrych
34836469	2/21/2024	Attend Incora internal team call (.3); review materials in preparation for same (.3).	0.6	Stephen Charest
34836484	2/21/2024	Participate in team meeting discussing status of matter	0.3	Russell Spivak
34310739	2/23/2024	Attend Incora team call re matter update.	0.5	Stephen Charest
34320821	2/23/2024	Participate in work in progress conference with Milbank FRG team.	0.5	Michael Scian
34321855	2/23/2024	Attend internal FRG team meeting re matter update.	0.5	Rupsha Basu

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45721.00023 General Case Strategy

Index Number	Date	Description	Hours	Name
34323936	2/23/2024	Conf with D. Porat, J. McIntyre, R. Basu, others re status of matter and workstreams.	0.5	Benjamin Schak
34325102	2/23/2024	Internal meeting re status of cases (.5); address DIP and RSA related matters (.4) and comms with DPW re same (.1).	1.0	Daniel Porat
34836521	2/23/2024	Participate in team call regarding status of matter.	0.5	Russell Spivak
34323792	2/26/2024	Discuss status of matter and workstreams with D. Porat, M. Scian, R. Basu, others (.5); correspond with S. Khalil re same (.2).	0.7	Benjamin Schak
34358001	2/26/2024	Attend internal team meeting (partial).	0.4	Stephen Charest
34366588	2/26/2024	Participate in work in progress conference with Milbank team.	0.5	Michael Scian
34375086	2/26/2024	Internal meeting re status of cases.	0.5	Daniel Porat
34379518	2/26/2024	Attend internal team meeting re matter update.	0.5	Rupsha Basu
34387577	2/26/2024	FRG team meeting	0.5	James McIntyre
34836535	2/26/2024	Participate in team call regarding status of matter.	0.5	Russell Spivak
34344570	2/28/2024	Conf with C. Fendrych, R. Basu, others re status of case and workstreams.	0.3	Benjamin Schak
34355613	2/28/2024	Attend internal team meeting led by B. Schak.	0.3	Charlie Fendrych
34366679	2/28/2024	Analyze docket (.1) and draft update to Milbank team (.3).	0.4	Michael Scian
34379789	2/28/2024	Attend team meeting re matter update (.3); prepare for same (.2).	0.5	Rupsha Basu
34387597	2/28/2024	FRG team meeting	0.3	James McIntyre
34836565	2/28/2024	Attend team meeting re case update.	0.3	Stephen Charest
34836576	2/28/2024	Meeting with internal team re status of cases.	0.3	Daniel Porat
34836580	2/28/2024	Participate in team meeting re case (.3); prepare for same (.1).	0.4	Russell Spivak
34374989	2/29/2024	Review case strategy issues.	0.2	Daniel Porat

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45721.00024 Governance

Index Number	Date	Description	Hours	Name
34940197	2/4/2024	Review governance term sheet (.1); provide comments re same (.3).	0.4	Jason T. Anderson
34220693	2/5/2024	Review J. Anderson comments to governance terms.	0.2	Benjamin Schak
34275632	2/15/2024	Correspondence with DPW and J. Anderson and D. Landry (Incora) re governance term sheet.	0.1	Benjamin Schak
34323175	2/23/2024	Conference with J. Anderson, R. Aymard, various from DPW re governance term sheet.	0.3	Benjamin Schak
34836517	2/23/2024	Prepare for (.1) and attend (.3) call with DPW, B. Schak, and R. Aymard to discuss governance term sheet.	0.4	Jason T. Anderson
34324004	2/26/2024	Emails re board meeting on Tuesday (.2); email E. Ross (PJT) re materials for same and discuss same with A. Telukuntla (PJT) (.1).	0.3	Benjamin Schak
34344767	2/29/2024	Discuss subsidiary-level D&Os with S. Massman (DPW), J. Anderson, others.	0.2	Benjamin Schak
34836587	2/29/2024	Call with DPW and B. Schak re subsidiary governance matters (.2); review same (.3).	0.5	Jason T. Anderson

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45721.00025 Hearings and Court Communications

Index Number	Date	Description	Hours	Name
34171562	2/1/2024	Attend hearing before Judge Isgur (2.6); conferences with S. Kirpalani (QE) re same (.3); review 510 request from Court (.3); review case law and requirements re same (.9).	4.1	Dennis F. Dunne
34184024	2/1/2024	Attend hearing (partial) (4.8); correspond with D. Dunne and Milbank team re progress of hearing (.9).	5.7	Benjamin Schak
34194105	2/1/2024	Attend adversary proceeding hearing (partial).	2.0	Hannah A. Blazek
34301127	2/1/2024	Attend adv proceeding hearing (partial).	5.0	Samir Vora
34178965	2/2/2024	Review hearing re Gulfstream stipulation (.3); conference with A. Leblanc re same (.2); review continued testimony (.7).	1.2	Dennis F. Dunne
34180499	2/2/2024	Attend hearing and Gulfstream status conference (partial).	2.5	Rupsha Basu
34180605	2/2/2024	Correspond with H. Blazek re certain hearing logistics.	0.2	Rupsha Basu
34184288	2/2/2024	Summarize Gulfstream deal in anticipation of status conference (.3); dial in to trial (partial) (4.1).	4.4	Benjamin Schak
34195030	2/2/2024	Attend adversary proceeding hearing.	5.0	Hannah A. Blazek
34301112	2/2/2024	Attend Gulfstream hearing.	0.5	Samir Vora
34301117	2/2/2024	Attend adversary proceeding hearing (partial).	5.0	Samir Vora
34939794	2/2/2024	Participate (partial) in hearing re capital structure (1.5); correspond re same (.9).	2.4	Andrew M Leblanc
34939796	2/2/2024	Prepare for Gulfstream hearing regarding settlement, comms with Gulfstream counsel thereon.	1.0	Samir Vora
34939798	2/2/2024	Attend (remotely) adversary proceeding trial and Gulfstream status conference.	5.1	Julie Wolf
34939802	2/6/2024	Review adversary proceeding witness and exhibit lists and emergency clarification request (.6); correspondence re same (.1).	0.7	Julie Wolf
34236055	2/7/2024	Draft notice of extension of deadlines (.7); correspond re same (.1); prepare for filing (.2); correspond w/ team and H&B re authority to extend deadlines (.4); conf. w/ J. McIntyre re same (.2).	1.6	Rupsha Basu
34939806	2/7/2024	Prepare for Gulfstream hearing.	2.0	Samir Vora
34210127	2/8/2024	Attend court hearing before J. Isgur.	2.9	Dennis F. Dunne
34220535	2/8/2024	Dial into (.4) and then attend (5.2) trial.	5.6	Benjamin Schak
34302482	2/8/2024	Attend adv proceeding hearing (partial)	3.0	Samir Vora
34939721	2/8/2024	Prepare for Gulfstream hearing.	2.6	Andrew M Leblanc
34939810	2/8/2024	Remotely attend adversary proceeding trial.	5.2	Julie Wolf
34220454	2/9/2024	Review hearing script for A. Leblanc (.3); prepare for (.4) and attend (5.8) trial.	6.5	Benjamin Schak
34223089	2/9/2024	Attend court hearings before Judge Isgur.	3.3	Dennis F. Dunne
34302520	2/9/2024	Attend hearing (partial) (5.0); prepare for Gulfstream settlement hearing (1.0).	6.0	Samir Vora
34939723	2/9/2024	Preparing for Gulfstream hearing (1.4); participating in Gulfstream hearing (.4).	1.8	Andrew M Leblanc
34939812	2/9/2024	Participating (partial) in hearing in adversary proceeding including introducing mediation.	5.2	Andrew M Leblanc
34939815	2/9/2024	Remotely attend adversary proceeding trial (5.5); prepare materials for (.3) and remotely attend Gulfstream agreement hearing (.4).	6.2	Julie Wolf

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45721.00025 Hearings and Court Communications

Index Number	Date	Description	Hours	Name
34996098	2/9/2024	Call on Incora trial.	4.7	Stephen Charest
34232389	2/12/2024	Attend court hearing.	2.7	Dennis F. Dunne
34275862	2/12/2024	Attend trial, including sidebars and debriefs.	6.3	Benjamin Schak
34302506	2/12/2024	Attend adv proceeding hearing, prep thereon.	8.3	Samir Vora
34939865	2/12/2024	Participate (partial) in hearing on Wesco.	1.2	Andrew M Leblanc
34939873	2/12/2024	Remotely attend adversary proceeding trial.	4.4	Julie Wolf
34996356	2/12/2024	Dial in to Incora trial.	2.7	Stephen Charest
34246430	2/13/2024	Attend hearing before Judge Isgur.	2.6	Dennis F. Dunne
34275628	2/13/2024	Attend hearings and sidebars.	7.4	Benjamin Schak
34291099	2/13/2024	Partial attendance of hearing.	4.2	Hannah A. Blazek
34302601	2/13/2024	Attend adv. proceeding hearing.	7.7	Samir Vora
34939875	2/13/2024	Dial into hearing on adversary proceeding (6.7); draft correspondence to internal team re same (.7).	7.4	Samuel A. Khalil
34939877	2/13/2024	Participate (partial) in hearing.	2.2	Andrew M Leblanc
34939882	2/13/2024	Discuss JD markup to mediation order with S. Vora (.6); draft issues list re same (.5).	1.1	Benjamin Schak
34996103	2/13/2024	Attend Incora trial.	5.5	Stephen Charest
34996114	2/13/2024	Remotely attend adversary proceeding trial.	6.6	Julie Wolf
34323693	2/21/2024	Attend trial and sidebars.	9.7	Benjamin Schak
34333341	2/21/2024	Attend adversary proceeding hearing.	7.3	Hannah A. Blazek
34836474	2/21/2024	Attend hearing on bond holder adversary proceeding.	9.3	Samuel A. Khalil
34836476	2/21/2024	Participate in trial day re J. O'Connell (partial) (8.4); draft correspondence re mediation issues (1.2).	9.6	Andrew M Leblanc
34836493	2/21/2024	Remotely attend adversary proceeding trial (partial).	7.7	Julie Wolf
34939713	2/21/2024	Attend hearing (1.8); review J. O'Connell testimony (1.3); review P. Bartels documents (.4).	3.5	Dennis F. Dunne
34996109	2/21/2024	Prepare for (2.4) and attend (9.3) adversary proceeding trial.	11.7	Samir Vora
34324168	2/23/2024	Email S. Vora re hearing coverage.	0.1	Benjamin Schak
34939781	2/26/2024	Coordinate bridge for trial.	0.1	Rupsha Basu
34331282	2/27/2024	Attend court hearing before Judge Isgur.	2.7	Dennis F. Dunne
34344819	2/27/2024	Dial in to hearing (part) (3.2); discuss same with S. Khalil (.1); same with S. Vora (.2).	3.5	Benjamin Schak
34369825	2/27/2024	Attend adversary proceeding hearing (partial) (6.7); prepare for same, including review of deposition transcripts (1.5); discuss same with B. Schak (.2).	8.4	Samir Vora
34836551	2/27/2024	Participate in hearing re bondholder litigation (6.7); call with B. Schak re same (.1).	6.8	Samuel A. Khalil
34836553	2/27/2024	Participate (partial) in hearing re transaction.	4.7	Andrew M Leblanc
34836563	2/27/2024	Remotely attend adversary proceeding trial partial (6.3); review documents re same (.3).	6.6	Julie Wolf
34343428	2/28/2024	Attend court hearing (partial).	1.9	Dennis F. Dunne
34370722	2/28/2024	Attend trial (7.3); prepare for same (2.0).	9.3	Samir Vora
34836568	2/28/2024	Attend hearing for bond holder litigation.	7.3	Samuel A. Khalil

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45721.00025 Hearings and Court Communications

Index Number	Date	Description	Hours	Name
34836570	2/28/2024	Participate (partial) in hearing on challenge to transaction.	5.2	Andrew M Leblanc
34836585	2/28/2024	Remotely attend adversary proceeding trial (partial).	5.0	Julie Wolf
34996105	2/28/2024	Attend trial (partial).	5.0	Stephen Charest
34344188	2/29/2024	Attend witness testimony before Judge Isgur.	1.7	Dennis F. Dunne
34344773	2/29/2024	Dial in to hearing (part) (3.2); discuss Hon. M. Isgur remarks with S. Vora (.1); review briefing re same (.7); debrief re hearing with S. Vora (.1).	4.1	Benjamin Schak
34369477	2/29/2024	Attend trial (6.8) (partial); call with B. Schak re J. Isgur comments (.1); debrief re hearing with B. Schak (.1).	7.1	Samir Vora
34370049	2/29/2024	Attend adversary proceeding hearing (partial).	3.4	Hannah A. Blazek
34836591	2/29/2024	Participate (partial) in hearing (1.2); review materials in preparation for same (.5).	1.7	Andrew M Leblanc
34836600	2/29/2024	Remotely attend adversary proceeding trial (3.9); review documents for in camera review (.6); correspondence with Quinn team re same (.2).	4.7	Julie Wolf
34996107	2/29/2024	Attend trial (partial).	3.4	Stephen Charest
34996118	2/29/2024	Attend hearing for bond holder litigation.	7.8	Samuel A. Khalil

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45721.00026 Insurance

Index Number	Date	Description	Hours	Name
34344707	2/29/2024	Respond to K. Somers (DPW) re insurance policies.	0.1	Benjamin Schak

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45721.00027 Litigation

Index Number	Date	Description	Hours	Name
34174509	2/1/2024	Attend adversary proceeding trial (6.9); draft settlement agreement between Debtors and Gulfstream (2.8).	9.7	Julie Wolf
34180689	2/1/2024	Participate (partial) in hearing re Wesco litigation (1.8); correspondence re same (2.2).	4.0	Andrew M Leblanc
34184281	2/1/2024	Correspond with S. Vora re process for settlement approval (.1); circulate draft rejection order to C. Steege (J&B) (.2); correspond with H&B re filing (.2); correspond with 1L advisors, D. Coleal and D. Landry (both Incora), S. Khalil re Gulfstream settlement terms (.5); revise Gulfstream settlement term sheet (.7); correspond with D. Landry (Incora) re same (.2); correspond with D. Coleal, K. Matthies, D. Landry, C. Stecker, others at Incora, and S. Vora re same (1.0); comment on further markup from Gulfstream (.8); correspond with D. Landry (Incora) re same (.1); review same with D. Coleal, D. Landry, others at Incora (.7); mark up long-form Gulfstream settlement agreement (1.2).	5.7	Benjamin Schak
34192099	2/1/2024	Review update re litigation matter.	0.1	Daniel Porat
34193502	2/1/2024	Draft notice of revised order (1.1); revise draft (.3).	1.4	Hannah A. Blazek
34301200	2/1/2024	Assist with drafting Gulfstream settlement agreement (1.2); attn to response to Gulfstream setoff motion (1.0); call with management regarding Gulfstream settlement (.5).	2.7	Samir Vora
34895980	2/1/2024	Correspond with Milbank litigation team re certain issues.	0.3	Casey Fleck
34183993	2/2/2024	Discuss Gulfstream settlement with D. Coleal, D. Landry and others (Incora) and 1L principals and advisors (1.1); revise term sheet re same (.3); further revisions of same (.5); further discussions of same with D. Landry (Incora), N. Smith, J. Wolf (.6).	2.6	Benjamin Schak
34188857	2/2/2024	Research precedent plan objections and responses (.8); review precedent re same for R. Spivak (.6).	1.4	Charlie Fendrych
34194923	2/2/2024	Correspond with Milbank team re relevant deadlines and court dates (.3); revise Gulfstream pleadings (1.1).	1.4	Hannah A. Blazek
34896166	2/2/2024	Review settlement options and currencies (.7); conference with litigants re same (.6); correspond with S. Kirpalani (QE) re same (.3); review prior offers (.5).	2.1	Dennis F. Dunne
34896175	2/2/2024	Prepare documentary zip file with closing communications and deliverables.	1.1	Andres Osornio
34301130	2/4/2024	Review Gulfstream settlement documents.	0.9	Samir Vora
34301136	2/4/2024	Comms regarding Milbank testimony	0.5	Samir Vora
34939687	2/4/2024	Review next steps and parties' position regarding settlement offer.	0.8	Dennis F. Dunne
34216353	2/5/2024	Discuss certain historic aspects of the transactions with the litigators (1.1); refresh details of certain correspondences (2.1).	3.2	Nathaniel Bachelis
34220883	2/5/2024	Prepare summary of LW participation in 2022 transaction (.7); discuss Arrow adversary settlement with S. Vora (.1); conference with Arrow counsel re same (.5); debrief with S. Vora re same (.1).	1.4	Benjamin Schak
34221750	2/5/2024	Correspondence with various parties re next steps of settlement.	1.0	Andres Osornio
34224658	2/5/2024	Call with counsel to Arrow re complaint.	0.3	Julie Wolf
34230463	2/5/2024	Correspond re the 2022 transaction.	0.3	Maxwell Unterhalter

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45721.00027 Litigation

Index Number	Date	Description	Hours	Name
34230553	2/5/2024	Correspondence with Milbank team re litigation (.4); review emails and documents re same (.6).	1.0	Casey Fleck
34239127	2/5/2024	Revise Gulfstream notice (.2); correspondence with B. Schak re same (.1).	0.3	Hannah A. Blazek
34302507	2/5/2024	Consideration of Arrow issue, calls with counsel thereon (1.0); attn to Gulfstream settlement, call with opposing counsel (.7).	1.7	Samir Vora
34896181	2/5/2024	Conferences with P. Basta (PW) regarding litigation, settlement and mediation (.3); review next steps with 1Ls and mediation request and support (.4).	0.7	Dennis F. Dunne
34896185	2/5/2024	Respond to litigation questions.	0.5	Al Pisa
34896187	2/5/2024	Internal call re status of cases (.4); correspondence with litigation team re Gulfstream settlement (.1).	0.5	Daniel Porat
34939689	2/5/2024	Review transcripts and Judge Isgur concerns.	0.9	Dennis F. Dunne
34220534	2/6/2024	Discuss possible mediation with R. Scarborough (WC).	0.2	Benjamin Schak
34302567	2/6/2024	Review finalized Gulfstream transition agreement.	0.5	Samir Vora
34896202	2/6/2024	Review for evidentiary hearings this week (.8); review S. Kirpalani (QE) questions and analyses (.4); review PW and W&C position on mediation (.3); review DPW position on mediation (.2); review next steps regarding settlement discussions (.3); review model regarding outcomes (.6).	2.6	Dennis F. Dunne
34220676	2/7/2024	Review emails with E. Oberwetter (WC), others re funds flow.	0.2	Benjamin Schak
34222430	2/7/2024	Conference with Quinn re next steps on deposition.	0.7	Andres Osornio
34224461	2/7/2024	Review adversary proceeding trial transcripts and summarize same.	2.3	Julie Wolf
34939691	2/7/2024	Conferences with S. Kirpalani (QE) regarding settlement constructs (.4); review SP update (.3); review next steps with KK group (.3); review remaining factual issues for trial (.4).	1.4	Dennis F. Dunne
34218354	2/8/2024	Participate in hearing on bond holder litigation (6.2); review caselaw research re same (2.2); draft correspondence to various parties re same (.5).	8.9	Samuel A. Khalil
34231675	2/8/2024	Correspondence with Milbank Litigation and Restructuring re certain litigation updates.	0.5	Casey Fleck
34236474	2/8/2024	Review updates re litigation.	0.2	Daniel Porat
34302550	2/8/2024	Review 1L settlement offer, comms thereon regarding impact on litigation (.7); prepare for Gulfstream hearing (2.3).	3.0	Samir Vora
34939755	2/8/2024	Correspondence with S. Kirpalani (Quinn) re litigation issues.	0.3	Alex Lees
34218408	2/9/2024	Review transcript of testimony concerning bond holder litigation (2.4); draft correspondence to internal team re same (.3).	2.7	Samuel A. Khalil
34233103	2/9/2024	Research certain litigation-related order (2.1) and correspond with A. LeBlanc and S. Vora re same (.2).	2.3	Charlie Fendrych
34237169	2/9/2024	Review issues re mediation order (.3) and precedent re same (.3).	0.6	Daniel Porat
34218338	2/10/2024	Create specialized searches in Relativity for attorney review.	1.5	James McGuire
34224358	2/10/2024	Review sample mediation orders (.8) and revise draft mediation order (.7); correspondence with S. Vora re same (.3); correspondence with J. McGuire re review of privileged documents i/c/w witness waiver issue (.6).	2.4	Julie Wolf

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45721.00027 Litigation

Index Number	Date	Description	Hours	Name
34224762	2/10/2024	Coordinate and correspond re Incora mediation issues.	2.2	Andrew M Leblanc
34302488	2/10/2024	Review privilege issues regarding waiver issue	2.0	Samir Vora
34218446	2/11/2024	Create specialized searches in Relativity for attorney review.	1.6	James McGuire
34224852	2/11/2024	Prepare correspondence re mediation order.	1.1	Andrew M Leblanc
34233601	2/11/2024	Conference with J. Wolf re review of internal documents (.5); review internal documents (5.2).	5.7	Riah Kim
34939862	2/11/2024	Review of privileged documents i/c/w witness waiver issue.	1.7	Julie Wolf
34246357	2/12/2024	Participate in adversary proceeding (5.9); review transcript of testimony given re same (2.3).	8.2	Samuel A. Khalil
34284129	2/12/2024	Review of privileged documents i/c/w adversary proceeding.	2.0	Riah Kim
34288291	2/12/2024	Attend AP trial (partial).	0.5	James McIntyre
34302555	2/12/2024	Attn to Arrow litigation issues (0.5); review document relaying references in trial transcripts to Milbank personnel (0.7)	1.2	Samir Vora
34302616	2/12/2024	Comms regarding confirmation timing + precall	0.7	Samir Vora
34939703	2/12/2024	Review testimony, exhibits and factual assertions (.7); review settlement constructs (.4).	1.1	Dennis F. Dunne
34939872	2/12/2024	Review documents withheld for privilege i/c/w witness waiver issue.	1.9	Julie Wolf
34283952	2/13/2024	Review of privileged documents in connection with adversary proceeding.	5.9	Riah Kim
34288205	2/13/2024	Review correspondence re litigation issues (.1); review updates re litigation (.5).	0.6	Daniel Porat
34302613	2/13/2024	Review and revise key testimony document (1); review and revise motion to extend confirmation schedule, comms thereon (1)	2.0	Samir Vora
34283871	2/14/2024	Review of privileged documents in connection with adversary proceeding.	0.4	Riah Kim
35128782	2/14/2024	Discuss former employee demands with D. Landry (Incora), S. Vora, M. Royal (Littler) (.5); email same group re appearance of bankruptcy counsel re same (.1).	0.6	Benjamin Schak
34271468	2/15/2024	Organize and process Court transcript PDFs received from vendor to make them text searchable (.5); create specialized searches in Relativity for attorney review (.5).	1.0	James McGuire
34275511	2/15/2024	Review summary of certain trial testimony.	0.4	Benjamin Schak
34290344	2/15/2024	Coordinate with S. Green, S. Kye, J. Wolf, and J. McGuire re review of documents (2.5).	2.5	Hannah A. Blazek
34302642	2/15/2024	Attn to Milbank witness issues, ethics rules (1.0); review issues relating to Robertshaw bk filing (1.4).	2.5	Samir Vora
34267233	2/16/2024	Review privileged documents involving adversary proceeding witnesses (4.2); correspondence re same (.4).	4.6	Julie Wolf
34275408	2/16/2024	Review pleadings from new uptier case.	1.0	Benjamin Schak
34275849	2/16/2024	Call with Quinn Emmanuel re witness and declaration.	3.0	Andres Osornio
34302635	2/16/2024	Review debtors' emergency motion to compel production of documents regarding AHG alleged LC proposal, comms thereon	0.5	Samir Vora
34273712	2/17/2024	Review privileged documents in connection with adversary proceeding.	11.3	Sammy Kye
34322883	2/17/2024	Read motion to compel re discovery re LC proposal.	0.3	Benjamin Schak

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Index Number	Date	Description	Hours	Name
34267210	2/18/2024	Review privileged documents involving adversary proceeding witnesses.	1.3	Julie Wolf
34273628	2/18/2024	Review privileged documents in connection with adversary proceeding.	12.8	Sammy Kye
34284118	2/18/2024	Review privileged documents in connection with adversary proceeding.	1.1	Riah Kim
34939707	2/18/2024	Review requested revisions to PJT model (.7); review Perella Weinberg and Evercore positions regarding same (.4); review correspondence with Quinn and Judge Lopez (.3).	1.3	Dennis F. Dunne
34273648	2/19/2024	Further review of privileged documents in connection with adversary proceeding.	10.0	Sammy Kye
34283878	2/19/2024	Continue review of privileged documents in connection with adversary proceeding.	0.8	Riah Kim
34302236	2/19/2024	Review testimony from P. Bartels in other cases (.4); comms w/ J. Wolf re same (.2).	0.6	John Lee
34302725	2/19/2024	Review previous witness testimony in other cases (.4); review privilege issues (.6); call with B. Schak re Arrow adversary (.1).	1.1	Samir Vora
34305441	2/19/2024	Review hearing transcript per Incora questions (1.8); draft correspondence to Incora re same (1.1).	2.9	Samuel A. Khalil
34315677	2/19/2024	Conference call with Quinn Emmanuel re litigation next steps.	2.5	Andres Osornio
34323600	2/19/2024	Research re adjudicate power and employment claims (.3); email J. Galen (GD) re Arrow adversary (.1); discuss same with S. Vora (.1).	0.5	Benjamin Schak
34302792	2/20/2024	Review deposition transcripts.	1.5	Samir Vora
34308986	2/20/2024	Prepare materials for meeting with litigation team re outstanding litigation workstreams (.8); review previous testimony of adversary proceeding witnesses (.7); summarize adversary testimony to date (.8); review privileged documents i/c/w adversary proceeding briefing (3.6).	5.9	Julie Wolf
34318666	2/20/2024	Review background information re Robertshaw (.3); further review/monitor same (.2).	0.5	Victoria L. Colbert
34836459	2/20/2024	Review P. Bartels testimony in comparable case (1.6); draft chart summarizing relevant testimony (.9); review Reorg database for further analysis (.3); correspond with J. Wolf re same (.1).	2.9	John Lee
34939709	2/20/2024	Conference with S. Kirpalani (Quinn) regarding exhibits and factual sequencing (.4); review timing of remaining witnesses and court hearings (.2).	0.6	Dennis F. Dunne
34316423	2/21/2024	Create specialized searches in Relativity for attorney review.	0.4	James McGuire
34318638	2/21/2024	Review Robertshaw bankruptcy docket and pleadings (.8); attend J. Lopez scheduling conference (1.0); call with J. Wolf and H. Blazek re privilege brief (.5); draft brief re privilege dispute (4.8).	7.1	Victoria L. Colbert
34333328	2/21/2024	Meeting with V. Colbert and J. Wolf re drafting a brief (.5); correspond with J. Wolf and J. McGuire re production (.3); review documents in production (.7); provide production information to J. Wolf (.1).	1.6	Hannah A. Blazek
34836492	2/21/2024	Call with V. Colbert and H. Blazek re brief re privilege assertions (.5); outline same (1.6); review privileged documents i/c/w adversary proceeding trial (1.8).	3.9	Julie Wolf

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Index Number	Date	Description	Hours	Name
34996110	2/21/2024	Review privilege issues regarding redacted slide deck presentation (1.6); review Sanchez opinion on board material privilege issue (.4); comms with J. Wolf re same (.2).	2.2	Samir Vora
34299802	2/22/2024	Call w/ J. Wolf and H. Blazek re litigation case management.	0.7	Riah Kim
34302688	2/22/2024	Review privilege issues.	1.7	Samir Vora
34308890	2/22/2024	Review rough transcript from trial i/c/w oral motion for unredacted document (.4); correspond with team re same (.5); correspond with client re same (.4); review produced and withheld documents i/c/w same (.7); revise statement (1.3) and declaration (.8) re same; meet with H. Blazek and R. Kim re litigation workstreams and case management (.7); prepare materials (.3) and task list (.2) re same.	5.3	Julie Wolf
34322672	2/22/2024	Draft brief re privilege dispute.	7.5	Victoria L. Colbert
34323739	2/22/2024	Emails with J. Galen (GD), others re scheduling of settlement conference re Arrow adversary (.2); review notice re voting deadline (.1).	0.3	Benjamin Schak
34333435	2/22/2024	Meet with J. Wolf and R. Kim to discuss litigation case strategy (.7); coordinate calendaring re adversary proceeding dates (.2); review standing motions (.2); correspond with J. Wolf re same (.1).	1.2	Hannah A. Blazek
34302746	2/23/2024	Review privilege issue (.9); review trial transcripts (1.3); pre-call with B. Schak re Arrow adversary proceeding (.1); call with Arrow counsel and B. Schak re same (.5); prep thereon (.4); debrief with B. Schak re same (.1); review letter filing regarding privilege issue (.7); comms with J. Wolf thereon (.6); review case law regarding equitable subordination issue (.9); comms with J. Wolf thereon (.6).	6.1	Samir Vora
34309043	2/23/2024	Correspondence internally (.2) and with Quinn team (.4) re oral motion for unredacted document; review letter re same (.2); redact UCC standing motion for insurance submission (3.2); review documents i/c/w potential privilege waiver (2.1).	6.1	Julie Wolf
34319169	2/23/2024	Continue drafting brief re privilege dispute.	3.3	Victoria L. Colbert
34323822	2/23/2024	Pre-call with S. Vora re Arrow adversary (.1); call with J. Galen (Arrow counsel), S. Vora re same (.5); debrief with S. Vora (.1).	0.7	Benjamin Schak
34939705	2/23/2024	Review update on Perella Weinberg modeling (.3); review settlement constructs (.4); correspondence with A. Leblanc re same (.2).	0.9	Dennis F. Dunne
34306558	2/24/2024	Review case law research in connection with consoles litigation and damages/remedy issues raised therein (2.8); draft correspondence to internal team re same (1.4).	4.2	Samuel A. Khalil
34322941	2/24/2024	Pull and circulate cases re subordination.	0.6	Benjamin Schak
34302766	2/25/2024	Review privilege issue (.9); review draft letter regarding filing re same (.6); further analyze 510 case law (.8).	2.3	Samir Vora
34309088	2/25/2024	Review case law and briefing re equitable subordination argument (.7); correspond with S. Vora re same (.1).	0.8	Julie Wolf
34322574	2/26/2024	Review R. Shah deposition transcript in advance of hearing (2.0); review document privilege issue (.4); discussion with parties regarding trial schedule (.2); review 510(c) authorities (.8).	3.4	Samir Vora
34323515	2/26/2024	Email A&M re Arrow settlement currency (.2); discuss same with C. Kelly (A&M) (.1); emails with K. Hershey (Quinn), others re historical access to Elevate VDR (.2).	0.5	Benjamin Schak

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Index Number	Date	Description	Hours	Name
34345709	2/26/2024	Discuss certain historic aspects of the transactions with the financial advisors re treatment of certain exchanges (.8); review previously executed materials in connection therewith (1.6).	2.4	Nathaniel Bachelis
34350582	2/26/2024	Finalize redactions to UCC standing motion for insurance submission (1.1); review documents i/c/w potential privilege waiver (4.1); revise draft privilege assertion statement (.7).	5.9	Julie Wolf
34375000	2/26/2024	Review updates re litigation.	0.3	Daniel Porat
34836531	2/26/2024	Conference call with Quinn re declaration.	2.9	Andres Osornio
35128784	2/26/2024	Email M. Royal (Littler) re procedure re potential claims against employee.	0.7	Benjamin Schak
34836555	2/27/2024	Draft declaration (1.9); conference call with Quinn re same (.9).	2.8	Andres Osornio
34939900	2/27/2024	Correspond with J. Wolf regarding Milbank witness testimony (.2); review declaration (.3); correspond with same regarding LC-financing discovery issue (.3); review Sigler deposition transcript in response to UCC issue (1.1); correspond with J. Wolf re same (.2); research re corporate representative trial testimony (.3).	2.4	Samir Vora
34342875	2/28/2024	Create specialized searches in Relativity for attorney review (.3); organize and export documents from Relativity database (.2).	0.5	James McGuire
34344622	2/28/2024	Review G. Seketa deposition transcript.	0.3	Benjamin Schak
34370109	2/28/2024	Review K. Smith privilege issues (.4); correspond with J. Wolf re same (.1).	0.5	Samir Vora
34836584	2/28/2024	Correspond with S. Vora re documents to be reviewed in camera.	0.4	Julie Wolf
34939711	2/28/2024	Review JPM position regarding settlement (.3); review SP/PIMCO position regarding same (.3); review models regarding various outcomes (.5).	1.1	Dennis F. Dunne
34344741	2/29/2024	Review order on motion to strike (.2); review information prepared by A&M re Arrow settlement offer (.3).	0.5	Benjamin Schak
34370058	2/29/2024	Review adversary proceeding transcript (.6); correspond with B. Schak re findings (.1).	0.7	Hannah A. Blazek
34370445	2/29/2024	Review precedent docket for updates.	0.2	Victoria L. Colbert
34836597	2/29/2024	Review documents regarding collapsibility of transaction (1.8); research re federal regulations of trading records (.8).	2.6	Samir Vora

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Index Number	Date	Description	Hours	Name
34179256	2/1/2024	Continue to review certain January time entries re compliance with UST Guidelines.	3.8	Ishmael Taylor-Kamara
34189116	2/1/2024	Revise fifth fee statement (1.2); correspond with J. Finkelman-Mahoney and A. Heckman (Milbank Finance) re same (.3); prepare same for filing (.2); correspond with B. Schak and H&B team re same (.1); correspond with Litigation team re sixth fee statement and related time entries (.4).	2.2	Michael Scian
34189082	2/2/2024	Correspond with Milbank team re fifth fee statement and related daynotes.	0.2	Michael Scian
34193489	2/2/2024	Review November time entries re privilege and confidentiality.	2.6	Meredith Brumfield
34896177	2/2/2024	Review additional January time entries re compliance with UST Guidelines.	6.3	Ishmael Taylor-Kamara
34220128	2/5/2024	Further review January time entries re compliance with UST Guidelines (3.8); review November fee statement in advance of filing (1.6).	5.4	Ishmael Taylor-Kamara
34220530	2/5/2024	Review emails relevant to engagement letter.	0.1	Benjamin Schak
34235002	2/5/2024	Revise November fee statement and exhibits (1.1); correspond with J. Finkelman-Mahoney re same (.1).	1.2	Michael Scian
34220094	2/6/2024	Continue to review Milbank January time entries re compliance with UST Guidelines.	4.1	Ishmael Taylor-Kamara
34220052	2/7/2024	Further review Milbank January time entries re compliance with UST Guidelines.	3.7	Ishmael Taylor-Kamara
34234824	2/7/2024	Draft, revise November fee statement and exhibits (.8); correspond with J. Finkelman-Mahoney and A. Heckman re same (.1).	0.9	Michael Scian
34219929	2/8/2024	Further review Milbank January time entries re compliance with UST Guidelines (2.2); review implementation of attorney comments to December fee statement in advance of filing (2.2).	4.4	Ishmael Taylor-Kamara
34220579	2/8/2024	Review November fee statement.	0.5	Benjamin Schak
34235584	2/8/2024	Draft, revise November fee statement and exhibits (1.0); correspond with M. Brod, J. Finkelman-Mahoney, and A. Heckman re same (.3).	1.3	Michael Scian
34219858	2/9/2024	Further review Milbank January time entries re compliance with UST Guidelines.	3.4	Ishmael Taylor-Kamara
34219883	2/10/2024	Correspondence with A. Heckman (Milbank Billing) re January Fee Statement (.1); compile chart re same (.2).	0.3	Ishmael Taylor-Kamara
34288536	2/12/2024	Review and revise November fee statement (1.7); correspond with J. Finkelman-Mahoney re same (.1).	1.8	Michael Scian
34870324	2/12/2024	Review certain Milbank January time entries re compliance with UST Guidelines.	2.3	Ishmael Taylor-Kamara
34265591	2/13/2024	Further review Milbank January time entries re compliance with UST Guidelines.	3.6	Ishmael Taylor-Kamara
34280314	2/13/2024	Draft supplemental declaration.	0.3	Charlie Fendrych
34288517	2/13/2024	Review and revise November fee statement (1.2); correspond with A. Heckman re same (.2).	1.4	Michael Scian
34265754	2/14/2024	Continue to review Milbank January time entries re compliance with US Trustee Guidelines.	3.6	Ishmael Taylor-Kamara
34288460	2/14/2024	Conference with J. Finkelman-Mahoney and I. Taylor-Kamara re November time entries (.3); correspond with A. Heckman re same (.2).	0.5	Michael Scian

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Index Number	Date	Description	Hours	Name
34265667	2/16/2024	Review additional portion of Milbank January time entries re compliance with US Trustee Guidelines.	1.9	Ishmael Taylor-Kamara
34280350	2/16/2024	Draft supplemental declaration for retention.	0.2	Charlie Fendrych
34288599	2/16/2024	Review and revise November fee statement and exhibits (1.6); correspondence with A. Heckman (Milbank Finance) and L. LaPosta (A&M) re October payment (.3).	1.9	Michael Scian
34836445	2/18/2024	Continue compiling Q3 budget chart.	0.8	Rupsha Basu
34306676	2/20/2024	Review further portion of Milbank January time entries re compliance with US Trustee Guidelines.	4.2	Ishmael Taylor-Kamara
34320872	2/20/2024	Draft, revise second interim fee application (3.8); correspond with B. Schak, J. McIntyre, and A. Heckman re same (.4); compile sixth monthly fee statement (.2); correspond with Milbank team and HB team re filing the same (.2).	4.6	Michael Scian
34323856	2/20/2024	Review exclusivity objection (.2); draft reply to same (1.1).	0.6	Benjamin Schak
34836457	2/20/2024	Draft supplemental retention statement.	2.7	Charlie Fendrych
34306286	2/21/2024	Review additional portion of Milbank January time entries re compliance with UST Guidelines.	4.4	Ishmael Taylor-Kamara
34836465	2/21/2024	Correspond with A. Heckman re time entries for budget (.1); review same (.1).	0.2	Rupsha Basu
34836472	2/21/2024	Revise supplemental declaration.	0.8	Charlie Fendrych
34306503	2/22/2024	Begin review of Milbank February time entries re compliance with UST Guidelines.	4.1	Ishmael Taylor-Kamara
34323182	2/22/2024	Review budget and staffing plan.	0.2	Benjamin Schak
34836503	2/22/2024	Finalize budget and staffing plan (.7); correspond w/ B. Schak and A. Heckman re same (.1).	0.8	Rupsha Basu
34306569	2/23/2024	Continue review of Milbank's February time entries re compliance with UST Guidelines.	3.9	Ishmael Taylor-Kamara
34324020	2/23/2024	Review fee application for Sept-Nov 2023.	0.2	Benjamin Schak
34353629	2/26/2024	Review further portion of Milbank's February time entries re compliance with UST Guidelines.	4.1	Ishmael Taylor-Kamara
34366564	2/26/2024	Correspond with A. Heckman re second interim fee application (.1); revise same (.8).	0.9	Michael Scian
34354346	2/27/2024	Continue to review Milbank's February time entries re compliance with UST Guidelines.	3.9	Ishmael Taylor-Kamara
34366619	2/27/2024	Revise second interim fee application (1.7); correspond with J. Finkelman-Mahoney re same (.1).	1.8	Michael Scian
34344793	2/28/2024	Revise supplemental declaration.	0.3	Benjamin Schak
34354203	2/28/2024	Continue review of Milbank February time entries re compliance with US Trustee Guidelines.	3.7	Ishmael Taylor-Kamara
34366524	2/28/2024	Revise second interim fee application (3.2); correspond with B. Schak, R. Basu re same (.2).	3.4	Michael Scian
34344854	2/29/2024	Emails to S. Khalil, others re supplemental declaration (.2); discuss same with S. Khalil (.1); correspond with S. Khalil, M. Brod re same (.2); review second interim fee application (.9).	1.4	Benjamin Schak
34353984	2/29/2024	Further review Milbank February time entries re compliance with US Trustee Guidelines.	4.2	Ishmael Taylor-Kamara
34355499	2/29/2024	Revise supplemental declaration (.3) and coordinate related filings (.9).	1.2	Charlie Fendrych

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Index Number	Date	Description	Hours	Name
34366365	2/29/2024	Correspond with B. Schak re further revisions to second interim fee application (.1); review comments (.9) and revise accordingly (1.4).	2.4	Michael Scian
34836598	2/29/2024	Review correspondence from B. Schak re supplemental declaration (.1); discuss same with same (.1).	0.2	Samir Vora

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45721.00029 Plan and Disclosure Statement

Index Number	Date	Description	Hours	Name
34171533	2/1/2024	Conferences with parties re settlement with KK and LM (.8); review analyses and currencies re same (.5).	1.3	Dennis F. Dunne
34180513	2/1/2024	Draft Notice of Plan Supplement and assumed/rejected contracts (1.1); prepare same for filing (.8); correspond with K. Somers (DPW) re comments (.3); correspond with B. Schak and HB team re filings and precedents (.5); coordinate filing and service of same (.9).	3.6	Rupsha Basu
34184331	2/1/2024	Correspond with M. Brod, D. Porat re ABL interest provisions of Plan.	0.1	Benjamin Schak
34188612	2/1/2024	Revise plan re insurance issue (.8); revise plan re trustee comments (.5) and circulate updated drafts to relevant parties (.2).	1.5	Charlie Fendrych
34192596	2/1/2024	Prepare for (.2) and attend call with insurer re plan comments (.6); follow up re plan (.2).	1.0	Daniel Porat
34194604	2/1/2024	Correspond with FRG and TCEQ re confirmation order.	0.2	James McIntyre
34198035	2/1/2024	Revise caselaw research re plan confirmation (3.8); correspond with Milbank team re same (.3).	4.1	Samuel A. Khalil
34176362	2/2/2024	Participate in team meeting regarding status of Incora matter led by B. Schak.	0.6	Russell Spivak
34176627	2/2/2024	Conference with D. Porat re bankruptcy confirmation plans Reply to Objections.	0.1	Russell Spivak
34176637	2/2/2024	Review Plan Objections and reply precedent re upcoming Plan and disclosure statement approval reply brief.	0.3	Russell Spivak
34192146	2/2/2024	Correspond with J. McIntyre re confirmation brief.	0.5	Daniel Porat
34193666	2/2/2024	Revise confirmation order.	0.3	James McIntyre
34179729	2/3/2024	Review mediation and possible settlement constructs (.8); conferences with 1Ls re same (.3); correspondence with S. Kirpalani (QE) re same and re various settlement frameworks and currencies (.4); conferences with A. Leblanc (.2); review timing and last offers (.3).	2.0	Dennis F. Dunne
34194588	2/4/2024	Draft confirmation order.	5.7	James McIntyre
34180527	2/5/2024	Review comparable exculpation clauses in matters before Judge Isgur.	0.6	Russell Spivak
34180631	2/5/2024	Participate in team meeting re bankruptcy status.	0.4	Russell Spivak
34185935	2/5/2024	Review next steps regarding confirmation.	0.6	Dennis F. Dunne
34198211	2/5/2024	Review case law research re plan confirmation (.8); review research re mediation (1.3).	2.1	Samuel A. Khalil
34220849	2/5/2024	Discuss revisions to DS exhibits with C. Kelly and A. Prentice (both A&M) (.4); discuss Plan terms and timing with R. Stieglitz (Cahill) (.2); correspondence with QE and others in reaction to settlement analysis (.9).	1.5	Benjamin Schak
34233704	2/5/2024	Revise plan per several external comments.	0.9	Charlie Fendrych
34236040	2/5/2024	Review and consider certain plan issues.	0.2	Daniel Porat
34247119	2/5/2024	Reviewed UST plan comments	0.1	James McIntyre
34199936	2/6/2024	Review PW and W&C position on mediation (.3); review DPW position on mediation (.2); review next steps regarding settlement discussions (.3); review model regarding outcomes (.6).	1.4	Dennis F. Dunne
34204885	2/6/2024	Review scope of exculpation clauses post-Highland Capital Mgmt decision in 5th Circuit	0.1	Russell Spivak

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Index Number	Date	Description	Hours	Name
34220957	2/6/2024	Review research re potential UST objection.	0.2	Benjamin Schak
34233020	2/6/2024	Correspond with W. Carneiro re plan issues.	0.8	Charlie Fendrych
34236092	2/6/2024	Review correspondence re certain plan issues.	0.1	Daniel Porat
34237907	2/6/2024	Review emails re lender questions for tax planning.	0.5	Michael Rivkin
34247145	2/6/2024	Corres. with FRG re contract and plan issues	0.3	James McIntyre
34203673	2/7/2024	Participate in team meeting regarding the matter's status.	0.2	Russell Spivak
34218466	2/7/2024	Review precedent mediation orders in connection with potential mediation concerning plan terms (1.8); draft correspondence re same (.4).	2.2	Samuel A. Khalil
34220511	2/7/2024	Call with C. Kelly (A&M) re financial projections and related matters.	0.1	Benjamin Schak
34233421	2/7/2024	Correspond with R. Stieglitz (Cahill) re plan issues (.2); revise plan draft (1.1).	1.3	Charlie Fendrych
34235823	2/7/2024	Review contract counterparty plan comments (.3); follow up analysis (.8).	1.1	Daniel Porat
34247121	2/7/2024	Corres. with B. Schak re confirmation order	0.4	James McIntyre
34205816	2/8/2024	Review analogous cases for exculpation provisions in Fifth Circuit.	1.2	Russell Spivak
34220732	2/8/2024	Review 1L settlement proposal (.2); discuss same with S. Kirpalani (QE) (.1).	0.3	Benjamin Schak
34247251	2/8/2024	Reviewed TN confirmation objection	0.2	James McIntyre
34212517	2/9/2024	Participate in team meeting re status of matter, next steps, timeline.	0.2	Russell Spivak
34218384	2/9/2024	Review revised NDA for participation in mediation (.7); review precedent mediation orders re same (.6).	1.3	Samuel A. Khalil
34233683	2/9/2024	Call with Reed Smith team re plan language (.3); correspond with B. Schak and D. Porat re plan (.3); correspond with A. Prentice (A&M) re updated DS exhibits (.2); revise plan (.5); correspond with Reed Smith team (.6).	1.9	Charlie Fendrych
34235824	2/9/2024	Prepare for (.2) and attend (.5) call with vendor counsel re plan comments; follow up comms re same (.1).	0.8	Daniel Porat
34218352	2/10/2024	Review case law research re plan confirmation standards.	1.3	Samuel A. Khalil
34220821	2/10/2024	Revise and distribute draft mediation order re plan mediation.	0.4	Benjamin Schak
34225058	2/12/2024	Participate in team meeting regarding status of matter.	0.3	Russell Spivak
34225173	2/12/2024	Conference with B. Shack re confirmation plan status, potential objections.	0.3	Russell Spivak
34225186	2/12/2024	Review research on confirmation disputes and potential objections in advance of discussion with B. Schak.	0.8	Russell Spivak
34232309	2/12/2024	Review next steps regarding confirmation schedule, mediation and solicitation.	0.6	Dennis F. Dunne
34266149	2/12/2024	Call with DPW, Quinn and Milbank teams re confirmation scheduling.	0.7	Andrew M Leblanc
34275509	2/12/2024	Discuss mediation with PJT and QE (.7); discuss confirmation timeline with A. Leblanc, A. Deknatel (QE), others (.2); same, with A. Leblanc, A. Deknatel (QE), D. Schaible and A. Libby (both DPW) (.2); correspondence with debtor advisors and management re same (.3); call R. Spivak re confirmation objection arguments (.2); research re exculpation provisions (.1).	1.7	Benjamin Schak

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Index Number	Date	Description	Hours	Name
34280258	2/12/2024	Update revised plan.	0.3	Charlie Fendrych
34287885	2/12/2024	Revise plan re comments from other parties.	0.3	Daniel Porat
34290631	2/12/2024	Review Exit debt term sheet re certain tax issues.	1.0	Michael Rivkin
34243428	2/13/2024	Discuss exculpation provisions on comparable cases with B. Schak.	0.3	Russell Spivak
34275467	2/13/2024	Review response to TCEQ re confirmation order (.1); draft emergency motion re confirmation schedule (1.2).	1.3	Benjamin Schak
34280412	2/13/2024	Correspond with D. Porat re UST plan comments.	0.2	Charlie Fendrych
34288030	2/13/2024	Correspondence with B. Schak re confirmation order.	0.8	James McIntyre
34290321	2/13/2024	Draft notice of extension of deadlines.	0.5	Rupsha Basu
34248678	2/14/2024	Participate in team meeting re status of matter.	0.6	Russell Spivak
34248722	2/14/2024	Review debtor's counsel in comparable cases for potential discussion in response to request from B. Schak	0.2	Russell Spivak
34280469	2/14/2024	Correspond with D. Porat re plan issues (.4); markup plan (.5).	0.9	Charlie Fendrych
34287880	2/14/2024	Review of precedent confirmation orders (.3); correspondence with FRG re confirmation order (.3).	0.6	James McIntyre
34288555	2/14/2024	Review plan comments (.5); correspondence with DPW re same (.1).	0.6	Daniel Porat
34296721	2/14/2024	Circulate motion re confirmation schedule (.1); correspond w/ team and HB re same (.2).	0.3	Rupsha Basu
34275889	2/15/2024	Conference with J. McIntyre, L. Milligan (Texas AG Office) re confirmation order language.	0.2	Benjamin Schak
34280250	2/15/2024	Correspond with D. Porat re Chubb plan comments (.4); call with D. Porat and K. Somers (DPW) re Chubb comments (.4); revise plan (.9).	1.7	Charlie Fendrych
34287882	2/15/2024	Prep for confirmation order call with Texas AG (.1); confirmation order call with Texas AG and B. Schak (.3); follow-up correspondence with B. Schak re same (.2).	0.6	James McIntyre
34288113	2/15/2024	Prepare for (.2) and attend (.3) call re certain insurer plan comments.	0.5	Daniel Porat
34261867	2/16/2024	Participate in FRG team meeting regarding status, next steps in Incora Bankruptcy proceeding.	0.3	Russell Spivak
34261870	2/16/2024	Confer with B. Schak re exculpation plans.	0.1	Russell Spivak
34275559	2/16/2024	Correspondence with D. Dunne re indemnification provisions (.2); respond to inquiries re plan and opt-outs (.3).	0.5	Benjamin Schak
34280497	2/16/2024	Revise plan (.8); review consent rights for M. Scian (.5); correspond with Chubb team re plan (.4).	1.7	Charlie Fendrych
34288315	2/16/2024	Review plan markup (.2); attention to plan supplement materials (.4).	0.6	Daniel Porat
34269201	2/19/2024	Review initial and subsequent exculpation provisions of comparable cases in advance of call with US Trustee.	1.1	Russell Spivak
34283821	2/20/2024	Email with B. Schak, U.S. Trustee regarding scheduling call to discuss exculpation provision	0.1	Russell Spivak
34287478	2/20/2024	Review exclusivity objection (.3); begin drafting outline of rebuttal to same (.1).	0.4	Dennis F. Dunne
34296339	2/20/2024	Review bond holder NDA per client questions (.6); draft correspondence re same (.3).	0.9	Samuel A. Khalil

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Index Number	Date	Description	Hours	Name
34321520	2/20/2024	Begin drafting amended plan supplement.	1.0	Rupsha Basu
34323191	2/20/2024	Correspond with FRG team re plan and confirmation order.	0.2	James McIntyre
34323200	2/20/2024	Read exclusivity objection (.2); draft reply to same (1.1).	1.3	Benjamin Schak
34323731	2/20/2024	Review proposed debt terms (.3); emails with R. Kestenbaum re same (.2).	0.5	Michael Rivkin
34325432	2/20/2024	Review Plan supplement documents.	0.5	Daniel Porat
34289911	2/21/2024	Review Appellees' brief in comparable case in Fifth Circuit re Plan.	0.3	Russell Spivak
34306542	2/21/2024	Review Judge Isgur's order.	0.1	Dennis F. Dunne
34322004	2/21/2024	Continue drafting amended plan supplement (1.5); correspond w/ D. Landry (Incora) and A&M re schedule of retained causes of action (.2); correspond with B. Schak re same (.1).	1.8	Rupsha Basu
34325091	2/21/2024	Review Plan supplement documents (.5); review exclusivity related filings (.2); analyze solicitation matters (.2).	0.9	Daniel Porat
34836480	2/21/2024	Analyze 956 issues with pledges of foreign subsidiary stock (.5); emails (.3) and call (.1) with R. Kestenbaum re same.	0.9	Michael Rivkin
34836482	2/21/2024	Review order re exclusivity.	0.1	Benjamin Schak
34310639	2/22/2024	Review possible settlement framework for revised plan.	0.6	Dennis F. Dunne
34321986	2/22/2024	Draft second notice of extension of deadlines (.2) and motion to amend disclosure statement order (1.2); correspond w/ D. Porat re same (.5); correspond w/ B. Schak re same (.2); review disclosure statement order re same (.2); coordinate filing of same (1.0); draft motion to amend disclosure statement order (.8).	4.1	Rupsha Basu
34323692	2/22/2024	Review corrected version of notice of voting deadline adjustment.	0.3	Benjamin Schak
34324305	2/22/2024	Call with DPW re certain insurer plan comments (.1); coordinate re same (.1).	0.2	Daniel Porat
34836511	2/22/2024	Call with A. Walker, R. Kestenbaum and DPW tax team re tax modeling (.7); call with R. Kestenbaum re exchange (.2); research re potential tax issues (.8).	1.9	Michael Rivkin
34836513	2/22/2024	Email with B. Schak, Davis Polk re Instant Brands Holding exculpation (.1); review briefing re same (.4).	0.5	Russell Spivak
34301080	2/23/2024	Prepare for (.1) and attend (.4) call with U.S. Trustee, B. Schak.	0.5	Russell Spivak
34311331	2/23/2024	Review governance update and open issues.	0.6	Dennis F. Dunne
34322526	2/23/2024	Update calendars for deadlines (.1); coordinate notice of confirmation hearing (.2)	0.3	Rupsha Basu
34323416	2/23/2024	Research re zero basis in parent debt.	2.5	Michael Rivkin
34323440	2/23/2024	Prepare for (.2) and attend (.4) conf with J. Ruff (UST), R. Spivak re exculpation; email L. Marinuzzi (MoFo), others at MoFo and MWE re same (.2); email J. McIntyre re Tennessee objection (.1).	0.9	Benjamin Schak
34323948	2/23/2024	Review confirmation order issues.	0.2	James McIntyre
34331828	2/23/2024	Review Chubb insurance comments to plan (.3); correspond with Reed Smith team re plan comments (.2).	0.5	Charlie Fendrych
34324046	2/24/2024	Review notice of confirmation hearing.	0.1	Benjamin Schak

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Index Number	Date	Description	Hours	Name
34320878	2/26/2024	Review open debt and governance points (.3); review treatment options for 2027's (.3).	0.6	Dennis F. Dunne
34322959	2/26/2024	Review draft confirmation order (2.0); correspond with J. McIntyre re same (.1).	2.1	Benjamin Schak
34366731	2/26/2024	Prepare for (.4) and attend (.5) call with R. Kestenbaum, PwC and Gibson re tax modeling; correspondence with R. Kestenbaum re same (.4); review related tax items (.2).	1.5	Michael Rivkin
34375019	2/26/2024	Address certain plan issues.	0.7	Daniel Porat
34387622	2/26/2024	Corres. with Texas AG re confirmation order (.3); discussion with B. Schak re same (.2).	0.5	James McIntyre
34836525	2/26/2024	Finalize notice of confirmation hearing for filing.	0.5	Rupsha Basu
34375163	2/27/2024	Review insurer plan markup (.2) and follow up analysis re same (.3).	0.5	Daniel Porat
34387621	2/27/2024	Corres. with multiple parties re Tennessee confirmation language (.7); discussion with B. Schak re Texas taxing authority confirmation language (.3); corres. with Haynes & Boone re confirmation order (.1).	1.1	James McIntyre
34836543	2/27/2024	Draft notice of extension of voting and confirmation deadlines (.2); coordinate filing (.2).	0.4	Rupsha Basu
34836557	2/27/2024	Review transcript of hearing in comparable case regarding exculpation (.2); correspond with B. Schak re same and UST exculpation objection (.1).	0.3	Russell Spivak
34387636	2/28/2024	Corres. with multiple parties re resolution of governmental confirmation order language	0.7	James McIntyre
34836578	2/28/2024	Correspond with DPW re insurer plan comments.	0.2	Daniel Porat
34355475	2/29/2024	Mark up rider re Chubb Plan comments.	0.4	Charlie Fendrych
34366683	2/29/2024	Call with PwC and DPW to discuss tax items.	1.0	Michael Rivkin
34375150	2/29/2024	Correspond with insurer re plan comments (.1); draft response re same (.2).	0.3	Daniel Porat
34386833	2/29/2024	Corres. with DPW re confirmation order	0.2	James McIntyre

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45721.00030 Real Estate

Index Number	Date	Description	Hours	Name
34220501	2/5/2024	Call with Tempe landlord counsel re amendment.	0.1	Benjamin Schak
34323003	2/26/2024	Review lease assignment document for Savannah warehouse (.1); email J. Karl re same (.1).	0.2	Benjamin Schak
34332964	2/27/2024	Review emails from B. Schak re Lease Assignment review (.1); email to P. Cleary regarding same (.1); review P. Cleary summary for client (.2).	0.4	Jonathan M. Karl

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45721.00031 Regulatory Issues

Index Number	Date	Description	Hours	Name
34176327	2/1/2024	Attend to call with DPW re EU Filing (.2); Consider EU filing and draft email request to Incora (.5); Attend to correspondence with Incora and consider responses (.3); Attend to update and responses to DPW (.3); Attend to request and correspondence to Incora (.1).	1.8	Charl Van der Merwe
34184938	2/1/2024	Correspond with D. Zelman re review of new exhibits (.2); review exhibits for accuracy with previous versions (.5); correspond with D. Zelman re same (.2); review prior correspondence with DPW re same (.2) draft email response to DPW re same (.2).	1.3	Lauren R. Trushin
34190057	2/1/2024	Update revised exhibits for CFIUS declaration (.8) and review related correspondence (.2).	1.0	Dana Zelman
34190719	2/1/2024	Review response re EU antitrust RFI and market share exchanges.	0.5	Ajal Notowicz
34176326	2/2/2024	Review updated EC filing and DPW update (1.0); correspondence with Company re same (.5); correspondence with DPW re same (.1); correspondence with Company re same (.1); Analyze and review request from DPW re turnover (.2); review Company requests re EC filing (.1).; correspondence with Company re sign off of same (.1); email update and follow up to DPW (.2).	2.3	Charl Van der Merwe
34190124	2/2/2024	Review outstanding CFIUS questions (.3); follow up re DCSA FOCI mitigation requirements (.1).	0.4	John Beahn
34190350	2/2/2024	Correspondence with Company re EU antitrust RFI 3 (.5); discuss with internal team re Incora turnover figures (.3).	0.8	Ajal Notowicz
34188524	2/4/2024	Confirm available information on Haas Group International (.3); correspondence with Company re same (.1).	0.4	Dana Zelman
34190923	2/5/2024	Correspondence with Milbank team re response to EU antitrust RFI 3 (.2); correspondence w Company re same (.1).	0.3	Ajal Notowicz
34197984	2/5/2024	Review email request from Company re EC RFI (.3); correspondence with DPW re same (.2); review responses and attend to email response to DPW (.5); correspond with company re same (.1).	1.7	Charl Van der Merwe
34220406	2/5/2024	Email M. Beahn, D. Zelman, M. Hebbeln (F&L), others re regulatory issues and 2024/2026 holders.	0.2	Benjamin Schak
34235252	2/5/2024	Review CFIUS declaration clearance re DCSA FOCI commitment letter (.4); review DCSA issues re noteholder issues (.4).	0.8	John Beahn
34238488	2/5/2024	Correspondence with Company re DCSA issues (.7); call with J. Beahn to discuss same (.3); work on DCSA document package (.8); correspondence with same re unsecured note holder litigation and related research (.6).	2.4	Dana Zelman
34197951	2/6/2024	Attend to correspondence with DPW re EC filing (.2) Attend to EC RFI 4 (.2); Attend to update to Incora (.1).	0.5	Charl Van der Merwe
34220467	2/6/2024	Discuss status of matter and regulatory filings with J. Beahn, others.	0.3	Benjamin Schak
34228305	2/6/2024	Calls and correspondence on unsecured noteholder litigation (.9); call with B. Schak (.2); correspondence on CFIUS acceptance (.5).	1.6	Dana Zelman

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Index Number	Date	Description	Hours	Name
34231615	2/6/2024	Email communication with team re noteholders (.1); conduct review of court filing for information on entities and submit findings to J. Beahn (.3); meeting with team re noteholder concerns and potential DCSA/ CFIUS implications (.5); email communication with J. Beahn re review of filing for information on noteholder ownership/ operations, etc. (.1); begin researching noteholders for relevant information (.5).	1.5	Lauren R. Trushin
34235320	2/6/2024	Review 24/26 noteholder issues (.5); review CFIUS and DCSA disclosures re ownership and bankruptcy process (.5).	1.0	John Beahn
34228739	2/7/2024	Correspondence with internal team re unsecured noteholders and QA Set 1 (1.0); research on NISPOM rule and ITAR ownership thresholds (1.1); call with Company to discuss responses to QA Set 1 (.5); call to CFIUS staff (.2); begin drafting responses to QA Set 1 (1.0); start prep for DCSA package (.5).	4.3	Dana Zelman
34231599	2/7/2024	Continue research on noteholders re ownership, operations, etc. and compile summary of findings and proof and submit to J. Beahn (2.6); go through source materials to confirm which materials still needed for responses to Question Set 1 (.8); meeting with D. Zelman re Question Set 1 (.2); review data room for additional information/ documents of relevance (.4); Zoom conference with D. Landry re outstanding materials needed (.5); conduct online research for marketing materials and add to files (.3); meet with D. Zelman re beginning of draft question set response document (.1); access CFIUS portal, download question set, and work on compiling draft Word document for responses and submit to D. Zelman (.4); download cyber policies and other relevant documents sent by client and organize in shared drive folders (.3).	5.6	Lauren R. Trushin
34235259	2/7/2024	Review noteholder issues and impact on CFIUS and DCSA approvals (.8); conf call with milbank team re same (.4); review regulations re same (.3); review FCL issues (.3).	1.8	John Beahn
34219176	2/8/2024	Review submitted EC filing (.3); review email update from Company re same (.1); review re market shares and draft response (.3).	1.3	Charl Van der Merwe
34231604	2/8/2024	Correspondence with J. Beahn, D. Zelman re compiling bullets of relevant information received from Incora re entities under clearance (.3); draft memo re same (2.0); correspondence with J. Beahn re same (.1); meeting with Incora re issues (.5); follow up tasks re same (.1); create exhibit (1.5); meet with D. Zelman re same (.5); meet with Davis Polk re DCSA considerations (.5).	5.5	Lauren R. Trushin
34232561	2/8/2024	Research, draft, and edit responses to QA Set 1 (2.3); research and compile materials for DCSA FOCI review (1.5); call with PIMCO counsel (.5); call with Company to discuss FCL (.5); correspondence with B. Schak re same (.4).	5.2	Dana Zelman
34233485	2/8/2024	Review Haas group FCL issues and DCSA regs re same (.6); conference call with PIMCO team re same (.5); research re same (.3).	1.4	John Beahn
34219517	2/9/2024	Consider draft China filing and prepare US market share responses.	0.3	Charl Van der Merwe
34220432	2/9/2024	Conference with J. Beahn, D. Zelman re security clearances.	0.3	Benjamin Schak

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Index Number	Date	Description	Hours	Name
34228106	2/9/2024	Correspondence and calls with D. Landry (Incora) (.9); revise and finalize exhibits re QA Set 1 (2.3); call with J. Beahn re same (.2); other related correspondence with Milbank and outside counsel (.8); correspondence with Milbank team re same (.3).	4.5	Dana Zelman
34233088	2/9/2024	Revise responses to CFIUS questions (.4); review DCSA issues and possible FCL alternatives (.8); call with Milbank team re noteholder issues (.4).	1.6	John Beahn
34278721	2/12/2024	Correspondence with D. Zeman re review of precedent commitment letter package (.1); begin review of precedent commitment letter package and associated attachments/exhibit documents (1.9).	2.0	Lauren R. Trushin
34284463	2/12/2024	Discuss with L. Trushin re DCSA issues.	0.8	Dana Zelman
34288139	2/12/2024	Further review of DCSA FCL structuring alternatives (.6); summarize potential interim security measures re same (.4).	1.0	John Beahn
34282086	2/13/2024	Correspondence with J. Beahn and D. Zelman re DCSA FCL issue.	0.5	Clayton Melton
34283886	2/13/2024	Correspondence on USG contracts (.2); discussion with J. Beahn and C. Melton on DCSA issues (.7); other correspondence and discussion on DCSA issues (.9); correspondence re noteholder litigation (.1).	1.9	Dana Zelman
34289313	2/13/2024	Review customer contracts for FCL and PCL requirements (.5); follow up with Milbank team (.2); summarize DCSA FOCL options and review timeline (.3); assess 42/26 noteholder issues and work re same (.5).	1.5	John Beahn
34870340	2/13/2024	Review securities documents.	1.8	Henry Madell
34256972	2/14/2024	Review matter update from corporate team (.1); draft status update (.3); correspondence with DPW re certain open matters (.1).	0.7	Charl Van der Merwe
34275803	2/14/2024	Correspondence with Milbank Antitrust team re status of filings.	0.1	Benjamin Schak
34279136	2/14/2024	Correspondence with B. Schak re timing update (.1); review EC merger registry (.1).	0.2	Ajal Notowicz
34282034	2/14/2024	Review Pre- and Post Transaction Organizational Chart (.1); review Service Agreement between Lockheed Martin Corp. and Haas Group International (.6); review Amendment No. 16 to the Service Agreement between Lockheed Martin Corp. and Haas Group International (.5); review the NISPOM for regulations relating to the transfer of FCL (1.1); draft and send email re certain issues to D. Zelman (1.0).	3.2	Clayton Melton
34286216	2/14/2024	Review FOCL mitigation precedent for FCL authorization at sub level and NISPOM requirements re same (.8); discuss customer FCL and LCL requirements with Milbank team (.5); prep summary analysis re same (.4).	1.7	John Beahn
34280861	2/15/2024	Email re DCSA and scheduling upcoming meeting with D. Landry (Incora) re DCSA information/ implications (.2); meeting with D. Zelman re DCSA issues, CFIUS next steps and potential for Notice filing (.2).	0.4	Lauren R. Trushin
34282099	2/15/2024	Correspondence with Milbank team re findings of the LM Agreement review and NISPOM review (.1); conduct research into interim FCL (1.5); draft findings re interim FCL (.3); meet with J. Beahn to discuss interim FCL findings (.5); draft diligence questionnaire for call with legal counsel re FCL related contract (1.0); review LM statement of work re business operation considerations (.7).	4.0	Clayton Melton

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Index Number	Date	Description	Hours	Name
34284098	2/15/2024	Correspondence related to DCSA issues (.4); discussion with J. Beahn re same (.3).	0.7	Dana Zelman
34285847	2/15/2024	Review DCSA interim security measures and analyze options for potential FOCl mitigation structures (.7); review DCSA precedent and NISPOM re same (.6); begin summary re same and outreach to DPW counsel re same (.4); review commitment letter package and FOCl submission (.4).	2.1	John Beahn
34870348	2/15/2024	Correspondence with lender counsel on draft security documents (.1); review security documents (.1).	0.2	Freddie Fisk
34280939	2/16/2024	Call with D. Zelman re upcoming DPW call (.1); Zoom conference with DPW re DCSA implications (.5); correspondence with Milbank team re same (.1).	0.7	Lauren R. Trushin
34282044	2/16/2024	Review precedent interim security measures re FCL transfer matter (.3); draft diligence questionnaire re LM chemical delivery contract for DCSA call (.7); call with (D. Landry) to discuss way forward re FCL (.4); discussion J. Beahn and D. Zelman re FCL DCSA issue (.2); due diligence of project boost data room re FOCl mitigation board resolution (1.6); draft correspondence to D. Landry re follow up due diligence questionnaire (.3); meet with opposing counsel to discuss DSCA/FCL issue with J. Beahn and D. Zelman. (.2).	3.8	Clayton Melton
34282857	2/16/2024	Conference call with client team re DCSA FOCl mitigation measures and possible alternatives (.5); follow up conf call with DPW counsel re same (.4); review and revise factual diligence questions on DCSA mitigation and classified work (.4); work and follow up re same (.2).	1.5	John Beahn
34284046	2/16/2024	Call with client on DCSA issues (.5); call with outside counsel on same (.5).	1.0	Dana Zelman
34281132	2/19/2024	Review issues re DCSA (.1); email with D. Zelman re same (.1).	0.2	Lauren R. Trushin
34320517	2/19/2024	Coordinate with outside counsel re DCSA.	0.2	Dana Zelman
34324068	2/19/2024	Update FOCl memo for client team (.3); review DCSA changed condition package requirements for ownership change (.5).	0.8	John Beahn
34319617	2/20/2024	Correspond with D. Zelman re various CFIUS portal tasks related to Question Sets 3-5 (.2); access CFIUS portal and compile question sets (.3); add draft responses to portal and submit (.3).	0.8	Lauren R. Trushin
34323867	2/20/2024	Revise DCSA summary overview memo and presentation (1.2); review client SF-328 and responses for FOCl assessment (.8); review information received for CFIUS responses (.5); correspond with C. Melton re same (.2).	2.7	John Beahn
34327302	2/20/2024	Call with Incora re DCSA (.4); correspond with L. Trushin re Question Sets 3-5 (.7); draft update note for DCSA (.3); draft email for outside counsel re DCSA (.7); research re same (.8); correspond w/ J. Beahn and L. Trushin re same (.3).	3.2	Dana Zelman
34329773	2/20/2024	Meet with opposing counsel to discuss DSCA/FCL issue (.4); review (.4) and revise (.7) DCSA FOCl memo.	1.5	Clayton Melton
34320599	2/21/2024	Finalize FOCl summary for DCSA and submit (.4); conf call with DCSA re same (.3); correspond with Incora team re same (.2); conf with D. Zelman re FOCl mitigation options (.4); review CFIUS responses (.2) and revise same (.1); review DCSA outside director independence requirements and questionnaire re same (.4); review board appointment requirements (.3).	2.3	John Beahn

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Index Number	Date	Description	Hours	Name
34320974	2/21/2024	Meet with D. Zelman to discuss next steps with DCSA/ FOCI mitigation and CFIUS filings/ questions sets in light of noteholder litigation (.3); review correspondence re FOCI/ DCSA, new transaction email sent to DCSA (.3).	0.6	Lauren R. Trushin
34329713	2/21/2024	Draft FOCI Mitigation Memorandum (.9); review revised DCSA notification email prior to submission to Government CSA (.2); research HGI Articles of Incorporation (.5); internal discussion re DCSA meeting w/ J. Beahn and D. Zelman (.1); review CFIUS question set (.1).	1.8	Clayton Melton
34836498	2/21/2024	Finalize responses to question sets 3-5 (.7); upload and submit same (.3); related internal correspondence (.1); calls with J. Beahn re DCSA issues (.4); related correspondence with same (.3); meet with L. Trushin re next step regarding DCSA/ FOCI mitigation and CFIUS filings (.3).	2.1	Dana Zelman
34319784	2/22/2024	Review DCSA summary note (.1) and revise same (.2); review DCSA changed conditions package (.3) and provide comments re same (.2); review draft of commitment notice (.3) and commitment letter re same (.2); outreach to DCSA re conference call (.3).	1.6	John Beahn
34320812	2/22/2024	Correspond with J. Beahn re DCSA prep call and related issues (.7); meet with C. Melton re same (.5).	1.2	Dana Zelman
34323236	2/22/2024	Correspond with B. Schak re updated timeline.	0.2	Ajal Notowicz
34329712	2/22/2024	Revise FOCI mitigation memorandum (1.6); internal correspondence re FOCI package document prep (.1); compile supporting documents re FOCI mitigation packet for submission to DCSA (.7); internal discussion w/ D. Zelman re DCSA FOCI mitigation call prep (.5); revise documents for FOCI mitigation packet (.6).	3.5	Clayton Melton
34319568	2/23/2024	Conf call with Incora re DCSA FOCI mitigation (.4); finalize note to DCSA reps re FOCI mitigation proposal and timeline (.3); conf call with DCSA reps re FOCI mitigation proposal and timeline re same (.5); conf call with Davis Polk team re same (.4); review DCSA regulations re member managed LLC mitigation and precedent re same (.4); call with M. Hebbeln (Foley & Lardner), B. Schak, D. Zelman, and L. Trushin re same (.2); research DCSA precedent for non-possessory FCL mitigation (.4).	2.6	John Beahn
34321216	2/23/2024	Prepare for (.2) and attend (.2) conference call with Foley & Lardner, J. Beahn, B. Schak, D. Zelman re noteholder litigation.	0.4	Lauren R. Trushin
34324023	2/23/2024	Conf with M. Hebbeln (Foley & Lardner), J. Beahn, D. Zelman, L. Trushin re status of FSN group members with respect to regulatory requirements.	0.2	Benjamin Schak
34326502	2/23/2024	Call with outside counsel re DCSA and related prep (.6); correspond (.3) and call (.5) with C. Melton re FOCI mitigation packet; correspond with J. Beahn re same (.4); correspond with B. Schak (.4); call with M. Hebbeln (Foley & Lardner), J. Beahn, B. Schak, L. Trushin re regulatory requirements w/r/t FSN group (.2); related correspondence with same (.5); correspond with J. Beahn re government contracts (.3); initial review of draft FOCI package (.2); correspond with C. Melton re same (.5).	3.9	Dana Zelman

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45721.00031 Regulatory Issues

Index Number	Date	Description	Hours	Name
34329707	2/23/2024	Compile supporting documents for submission of FOCI mitigation packet to DCSA (.9); prepare org. chart reflecting FOCI mitigation plan entity restructuring (.2); call with DPW re FOCI mitigation plan (.3); call w/ D. Zelman re FOCI mitigation packet (.5); communication with Incora re: FOCI Mitigation packet. (.3); draft SF-328 and supplemental annex re Wesco Aircraft Hardware Corp. (.6); draft classified contract list for FOCI mitigation package (.7); compile FOCI mitigation package documents (.6) and revised draft email to DCSA (.4).	4.5	Clayton Melton
34329380	2/26/2024	Correspondence with A. Notowicz re EU media release re clearance (.3); correspond with Corporate team re same (.1); update Incora re same (.2); correspond with DPW re same (.1).	0.7	Charl Van der Merwe
34333275	2/26/2024	Draft HGI Commitment Letter for DCSA FOCI Mitigation Agreement (.9); draft WAHC responses to SF-328 questionnaire Q1a-Q1b (initial) (3.4); call with DCSA re FOCI mitigation plan (.3); draft WAHC responses to SF-328 questionnaire (.6); draft WAHC responses to SF-328 questionnaire Q1b (ongoing) (.8); draft WAHC responses to SF-328 Q4 (.9).	7.0	Clayton Melton
34347462	2/26/2024	Prepare for (.3) and attend (.7) call with DCSA representatives and D. Zelman; debrief call with D. Zelman re same (.2); revise FOCI changed condition package (.6); call with D. Zelman re same (.3).	2.1	John Beahn
34365635	2/26/2024	Initial review of FOCI package and related correspondence (1.1); calls with J. Beahn re same (.3); correspondence with J. Beahn re diligence questions for unsecured noteholders (.6); prepare for (.1) and attend (.7) call with DCSA and J. Beahn; related debrief call with J. Beahn (.2); review documents (.4).	3.4	Dana Zelman
34368038	2/26/2024	Review issues re EU clearance (.2); review EU Midday Express re media release re clearance (.1).	0.3	Ajal Notowicz
34329499	2/27/2024	Analyze formal EU decision (.2); correspond with Incora and DPW re same (.1).	0.5	Charl Van der Merwe
34333385	2/27/2024	Draft FOCI Mitigation Memorandum (3.4); call with D. Zelman re SF-328 package (.4).	3.8	Clayton Melton
34365730	2/27/2024	Review draft SF-328 package (1.4); correspondence (.3) and call (.4) with C. Melton re same.	2.1	Dana Zelman
34836545	2/27/2024	Continue review re DCSA changed conditions package (.6); review precedent submissions and existing client FOCI mitigation requirements (.4); review DCSA regs re SSA and single member managed LLCs (.4).	1.4	John Beahn
34332222	2/28/2024	Correspond with Incora and re merger (.2); draft merger and timing update (.5).	1.1	Charl Van der Merwe
34347604	2/28/2024	Review DCSA SF-328 disclosure requirements (.4); review KMP and existing board resolutions (.4); update changed conditions package (.5).	1.3	John Beahn
34365797	2/28/2024	Correspondence with J. Beahn re KMP list and foreign revenue summary.	0.4	Dana Zelman
34836572	2/28/2024	Draft SF-328 response memorandum for DCSA FOCI mitigation packet (2.8); revise FOCI mitigation memorandum (.8); draft WAHC SF-328 responses (.7).	4.5	Clayton Melton

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45721.00031 Regulatory Issues

Index Number	Date	Description	Hours	Name
34340068	2/29/2024	Draft FOCI mitigation SF-328 responses for submission to DCSA (1.1); prepare foreign revenue table (.9); finalize foreign entity addresses (1.0); draft KMP list (.4); finalize SF-328 (1.4); internal correspond w/ D. Zelman re FOCI mitigation packet (.1); draft HGI SF-328 response memorandum (2.1); correspond w/ J. Beahn and D. Zelman re FOCI mitigation packet (.9); review comments to FOCI mitigation WAHC SF-328 response (.9) and revise per same (2.3); correspond with re FOCI mitigation SF-328 response (.4).	10.2	Clayton Melton
34344798	2/29/2024	Email D. Zelman re responses to regulatory inquiries.	0.4	Benjamin Schak
34344992	2/29/2024	Review DCSA changed conditions package (.4); revise SF-328 responses and follow up information re same (.7); review DCSA requirements re changed conditions for ultimate non-cleared entity (.4) review CFIUS request for certification (.2); call with Davis Polk counsel re same (.1); review certification date issues (.2).	2.0	John Beahn
34357145	2/29/2024	Email with D. Zelman re request for final certification from CFIUS.	0.2	Lauren R. Trushin
34366007	2/29/2024	Review (1.4) and edit (2.6 updated FOCI package; call CFIUS case officer (.1); correspond with L. Trushin re pending approval (.3); correspond with C. Melton re FOCI mitigation SF-328 response (.5).	4.9	Dana Zelman

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45721.00032 Reporting

Index Number	Date	Description	Hours	Name
34233217	2/9/2024	Correspond with A&M team re UST report (.2) and call C. Sharp (A&M) re same (.4).	0.6	Charlie Fendrych
34275818	2/12/2024	Review language for UK statutory audits.	0.1	Benjamin Schak
34280261	2/15/2024	Correspondence with J. Ruff (UST) and C. Sharp (A&M) re MORs.	0.3	Charlie Fendrych
34280618	2/16/2024	Call with J. Ruff (UST) and C. Sharp (A&M) re MORs.	0.3	Charlie Fendrych
34323770	2/23/2024	Email A&M re 2015.3 report.	0.1	Benjamin Schak

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45721.00033 Securities Issues

Index Number	Date	Description	Hours	Name
34896204	2/6/2024	Review securities documents.	1.5	Henry Madell
34324075	2/22/2024	Emails with D. Landry (Incora), others re TISE listing fees.	0.2	Benjamin Schak

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45721.00034 Tax

Index Number	Date	Description	Hours	Name
34176152	2/1/2024	Correspond with DPW questions on structure (.3); review PwC model re same (.2); correspond with Latham re tax separation (.1).	0.6	Russell J. Kestenbaum
34191739	2/1/2024	Analyze certain tax issues (.4) correspond with Milbank team and parties in interest re same.	0.7	Daniel Porat
34176078	2/2/2024	Review materials re call with DPW tax re structuring (.4); conference with DPW tax re structuring issues (.5); emails with Milbank team re same (.8).	1.7	Russell J. Kestenbaum
34192992	2/2/2024	Correspond with R. Kestenbaum re certain tax issues.	0.2	Daniel Porat
34215999	2/5/2024	Discuss structuring issues with M. Rivkin (.2); correspondence with PwC and Milbank team re access letters (.1).	0.3	Russell J. Kestenbaum
34236285	2/5/2024	Prepare email to tax team re certain tax issues.	0.7	Daniel Porat
34236577	2/6/2024	Review open tax issues.	0.4	Daniel Porat
34215931	2/7/2024	Correspondence with M. Rivkin and D. Porat re tax model and disclosures (.2); review Latham comments to tax matters language (.4).	0.6	Russell J. Kestenbaum
34236871	2/7/2024	Prepare response to 1L tax questions.	0.4	Daniel Porat
34215951	2/8/2024	Review responses to DPW questions on structure and supplement (.3); cc with P Denaro and D Porat re tax model and MNPI (.4); review emails re same (.2), c/c with Latham tax, M Yassinger, M Rivkin re tax matters arrangement (.4); follow up with M Rivkin (.1).	1.4	Russell J. Kestenbaum
34237046	2/8/2024	Prepare response re tax issues (.3); comms re same (.2).	0.5	Daniel Porat
34940211	2/8/2024	Call with LW re tax separation language (.5); revise language re same (.5).	1.0	Michael Rivkin
34215969	2/9/2024	Revise tax matters language for separation (.3); correspondence with DPW tax re Mexican company guarantees (.1); emails with Milbank team re same (.2).	0.6	Russell J. Kestenbaum
34237290	2/9/2024	Prepare response to tax diligence questions.	0.3	Daniel Porat
34940207	2/9/2024	Review tax separation language and correspondence with R. Kestenbaum and D. Porat re same.	0.6	Michael Rivkin
34215938	2/10/2024	Correspondence with DPW and PwC re stock pledges (.2); correspondence with Milbank team re MNPI issues (.1).	0.3	Russell J. Kestenbaum
34266019	2/12/2024	Correspondence with Milbank team re new notes and collateral (.2); correspondence with D. Porat re MNPI issues (.1).	0.3	Russell J. Kestenbaum
34266148	2/16/2024	Correspondence with Gibson, PwC re tax models.	0.2	Russell J. Kestenbaum
34275449	2/16/2024	Conference with L. Farr (DPW), M. Dewitz (LW) re tax separation agreement.	0.4	Benjamin Schak
34295172	2/19/2024	Emails with DPW, PwC re Mexican stock pledge issues.	0.3	Russell J. Kestenbaum
34292545	2/20/2024	Research issues re guarantors and subsidiaries.	0.6	Alexander Chan
34294989	2/20/2024	Review debt term sheet from 1Ls (.2); emails with Milbank team re same (.1); emails with PwC and Milbank team re debt structuring (.2).	0.5	Russell J. Kestenbaum
34325288	2/20/2024	Analyze certain tax issues.	0.2	Daniel Porat
34295178	2/21/2024	Emails with Milbank team and PJT re AHYDO and debt terms (.3); emails (.4) and call (.1) with M. Rivkin re foreign sub stock pledges (.5); emails with DPW tax team re exit debt (.2).	1.0	Russell J. Kestenbaum

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45721.00034 Tax

Index Number	Date	Description	Hours	Name
34309064	2/22/2024	Call with A Walker re takeback debt issues (.2); correspond with B. Schak re same (.1); call with A. Walker, M. Rivkin and DPW tax team re structuring and debt terms (.7); follow up emails with PJT and Milbank team re same (.4); call with M. Rivkin re tax treatment of the exchange (.2); emails with PwC re structuring issues (.2); call with PJT and Milbank team re financing issues (.4).	2.2	Russell J. Kestenbaum
34940219	2/22/2024	Review term sheet and high-level analysis (.2); call with R. Kestenbaum re takeback debt issues (.2); conf call with R. Kestenbaum, M. Rivkin, DPW tax team re structuring (.7); review (.4) and analyze (.5) 245A and 956 in Bruno context.	2.0	Andrew Walker
34308808	2/23/2024	Review revised tax model.	0.8	Russell J. Kestenbaum
34353939	2/26/2024	Prepare for (.2) and attend (.5) call with PwC, Gibson tax, and M. Rivkin re tax model (.5); follow up emails with M. Rivkin re related issues (.3).	1.0	Russell J. Kestenbaum
34353822	2/28/2024	Emails with DPW re foreign stock pledges and structure.	0.3	Russell J. Kestenbaum
34354056	2/29/2024	Discuss structuring issues with M. Rivkin.	0.3	Russell J. Kestenbaum

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45721.00035 Vendors and Suppliers

Index Number	Date	Description	Hours	Name
34189682	2/2/2024	Attend Gulfstream call prior to hearing (partial).	0.4	Matt Brod
34197978	2/2/2024	Review revised settlement documentation re Gulfstream.	0.9	Samuel A. Khalil
34220553	2/6/2024	Emails re payments for electric service in Georgia.	0.2	Benjamin Schak
34236069	2/6/2024	Attend meeting with B. Schak, D. Porat, D. Landry (Incora), and C. Sharps (A&M) re vendor agreements (.6); conference with D. Porat re same (.1).	0.7	Rupsha Basu
34233163	2/9/2024	Correspond with certain vendor re treatment.	0.2	Charlie Fendrych
34280227	2/12/2024	Prepare for (.4) and attend call with vendor (.2); correspond with B. Schak (.4) and A&M team (.5) re potential vendor issue.	1.5	Charlie Fendrych
34280501	2/13/2024	Correspond with certain vendor re claim issue.	0.2	Charlie Fendrych
34275507	2/15/2024	Email A&M re outstanding payables to specific vendor.	0.1	Benjamin Schak
34280590	2/16/2024	Correspond with vendor re payment of VPA amounts (.2); call with vendor re claim issue (.5).	0.7	Charlie Fendrych
34280158	2/18/2024	Correspond with A&M team re vendor issue.	0.4	Charlie Fendrych
34325557	2/21/2024	Review vendor issues.	0.2	Daniel Porat
34331770	2/22/2024	Correspond with vendor re invoices.	0.2	Charlie Fendrych
34355572	2/26/2024	Correspond with certain vendor.	0.2	Charlie Fendrych
34355404	2/27/2024	Correspond with certain vendor.	0.3	Charlie Fendrych

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45721.00036 Mediation

Index Number	Date	Description	Hours	Name
34939804	2/7/2024	Conferences with A. Leblanc regarding tomorrow's hearing and mediation request (.3); review litigants' view of mediation and likely mediator candidates (.3).	0.6	Dennis F. Dunne
34939697	2/8/2024	Review witness testimony regarding factual record (.7); review outline to address confirmation timetable and mediation request (.2).	0.9	Dennis F. Dunne
34939808	2/8/2024	Coordinate in preparation for mediation proposal.	1.3	Andrew M Leblanc
34939695	2/9/2024	Conferences with J. Holland regarding mediation (.3); review remaining trial dates and possible mediation windows (.3); review precedent mediation orders and MNPI provisions and witness sequestration relief (.5).	1.1	Dennis F. Dunne
34939816	2/9/2024	Draft mediation order.	1.9	Julie Wolf
34302551	2/10/2024	Draft and research mediation order, circulate same (3.5); emails to PJT team regarding mediation tasks and logistics (.8); review pleadings regarding impact of FRE 615 invocation on mediation participants (.5).	3.5	Samir Vora
34302491	2/11/2024	Attn to mediation order issues	1.0	Samir Vora
34939863	2/11/2024	Revise mediation order per comments from parties.	0.4	Julie Wolf
34267234	2/12/2024	Review transcripts from adversary proceeding trial in advance of mediation (2.1); revise draft mediation order to incorporate parties' revisions (.4).	2.5	Julie Wolf
34302496	2/12/2024	Attend to mediation order	3.7	Samir Vora
34939866	2/12/2024	Coordinate and correspond with other parties re mediation.	1.4	Andrew M Leblanc
34267154	2/13/2024	Review transcripts from adversary proceeding trial in advance of mediation (1.5); revise draft mediation order to incorporate parties' revisions (.3).	1.8	Julie Wolf
34302638	2/13/2024	Attend to mediation order, turn comments, etc. (2.0); assembly of mediation materials (1.3).	3.3	Samir Vora
34939699	2/13/2024	Review exhibits shown to witnesses (.8); review mediation settlement model (.7).	1.5	Dennis F. Dunne
34939878	2/13/2024	Call with Judge Lopez re mediation.	0.5	Andrew M Leblanc
34267117	2/14/2024	Review transcripts from adversary proceeding trial in advance of mediation (2.3); attend JDG team call re mediation (.5); review privileged documents involving adversary proceeding witnesses (3.7).	6.5	Julie Wolf
34275505	2/14/2024	Draft email to mediator re logistics (.6); draft discussed mediation order with S. Vora, M. Schneiderei (JD) (.7); revise mediation order in light of same (.4); further revisions to same (1.4); further discuss same with M. Schneiderei (JD) (.2); call with S. Vora re same (.5); emails re mediation logistics (.9); pre-call with certain other mediation parties (.5) and conference with Hon. C. Lopez (mediator) and mediation parties (.6).	5.7	Benjamin Schak
34287766	2/14/2024	Review mediation issues.	0.3	Daniel Porat
34302640	2/14/2024	Attn to mediation order (2.0); Call with JD, KK, and 1Ls regarding mediation order comments (1.7); pre-call with JDG (.5); intro call with J. Lopez, prep thereon (1.0); emails with QE regarding mediation logistics (.3).	5.5	Samir Vora
34939715	2/14/2024	Review mediation order comments (.6); review settlement constructs and models (.5); attend zoom with J. Lopez (.4); prep for mediation (1.3).	2.8	Dennis F. Dunne

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45721.00036 Mediation

Index Number	Date	Description	Hours	Name
34939884	2/14/2024	Call re mediation with Judge Lopez, Quinn team, and Milbank team (1.0); review material re mediation order and other issues (2.8).	3.8	Andrew M Leblanc
34260487	2/15/2024	Review indemnification and related provisions (.3); review revised timing for emergence (.3); review plan valuation assumptions and analysis (.5).	1.1	Dennis F. Dunne
34267284	2/15/2024	Draft internal summary of transcripts from adversary proceeding trial in advance of mediation (1.4); review privileged documents involving adversary proceeding witnesses (3.3); correspondence re review of privileged documents involving adversary proceeding witnesses (.7).	5.4	Julie Wolf
34275473	2/15/2024	Correspondence with Milbank team re mediation order (.6); revisions to same (.3); discuss same with S. Vora (.1); coordinate filing of same (.2); review PJT slides for mediation (1.1); review QE statement to mediator (1.5); email S. Kirpalani (QE) re same (.1).	3.9	Benjamin Schak
34288496	2/15/2024	Review updates re mediation.	0.2	Daniel Porat
34302619	2/15/2024	Revise and finalize mediation order (2.2); attn to mediation statement (1.7)	3.9	Samir Vora
34939693	2/15/2024	Review PJT model and slides (0.4); zoom with Judge Lopez (0.6); review remedial possibilities (0.7); review next steps regarding mediation and currencies (0.6).	2.3	Dennis F. Dunne
34939888	2/15/2024	Coordinate re Wesco mediation order and structure (2.2); call with Judge Lopez, PJT and Quinn re same (1.1); reviewing materials in preparation for same (.8).	4.1	Andrew M Leblanc
34275623	2/16/2024	Discuss mediation with C. Kelly (A&M) (.1); correspond with Debtor advisors re mediation strategy (.2).	0.3	Benjamin Schak
34277168	2/16/2024	Review exculpation, release, indemnity provisions (.4); review potential changes to classification and voting to accommodate possible settlement outcomes (.5).	0.9	Dennis F. Dunne
34287895	2/16/2024	Review mediation materials (.2) and related updates (.1).	0.3	Daniel Porat
34302645	2/16/2024	Mediation call with 1Ls, prep thereon	0.8	Samir Vora
34939701	2/16/2024	Attend mediation session with J. Lopez (1.0); review next steps with 1L's, LM, and FSN's (.8); conferences with director regarding updates and settlement options (.3).	2.1	Dennis F. Dunne
34939890	2/16/2024	Mediation walkthrough with PJT and Judge Lopez.	0.3	Andrew M Leblanc
34276992	2/17/2024	Review PJT revised mediation model (.4); review Judge Lopez correspondence (.2); review DPW updates and position on plan changes (.3).	0.9	Dennis F. Dunne
34870382	2/17/2024	Conference call with R. Scarborough (W&C) and A. Leblanc regarding mediation (.6); prepare for upcoming mediation sessions (.5).	1.1	Dennis F. Dunne
34870384	2/17/2024	Review mediation presentation materials (2.3); provide comments to same (1.8).	4.1	Samuel A. Khalil
34870386	2/17/2024	Call with R. Scarborough (W&C) and D. Dunne re mediation (.6); review materials in prepare for mediation (.8).	1.4	Andrew M Leblanc
34302599	2/18/2024	Prepare for mediation.	2.0	Samir Vora
34836447	2/18/2024	Review materials, update and prep for tomorrow's mediation session with Judge Lopez.	1.2	Dennis F. Dunne
34302812	2/19/2024	Attend mediation session (5.6); prepare for same (1.4).	7.0	Samir Vora

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45721.00036 Mediation

Index Number	Date	Description	Hours	Name
34836449	2/19/2024	Review Perella Weinberg position regarding plan value, leverage, and equity value (.4); conference with PJT regarding model for possible settlement (.3); conference with DPW regarding same (.3); conference with A. Leblanc regarding possible settlement constructs (.4); attend mediation before Judge Lopez in Houston (5.6).	7.1	Dennis F. Dunne
34836453	2/19/2024	Participate in mediation, including conferences with mediator and other parties (5.6); prepare for same (1.4); discuss possible settlement constructs with D. Dunne (.4).	7.4	Andrew M Leblanc
34939905	2/19/2024	Attend mediation, including various calls and meetings.	5.6	Benjamin Schak
34287088	2/20/2024	Attend full day mediation session in Houston with Judge Lopez as mediation.	8.7	Dennis F. Dunne
34302829	2/20/2024	Participate in mediation session (8.7); prepare for same (1.8).	10.5	Samir Vora
34323871	2/20/2024	Attend mediation and sidebars (part).	6.9	Benjamin Schak
34939892	2/20/2024	Participate in mediation (8.7); correspond with D. Dunne re same (.1).	8.8	Andrew M Leblanc
34302702	2/21/2024	Correspond with counsel regarding mediation status.	0.3	Samir Vora
34306579	2/21/2024	Correspond with Judge Lopez regarding mediation and Judge Isgur orders (.3); review next steps regarding mediation (.4); review models and assumptions (.6).	1.3	Dennis F. Dunne
34302788	2/22/2024	Review advisor slide decks (.9); internal comms thereon (.4); internal correspondence regarding mediation scheduling/strategy (.3).	1.6	Samir Vora
34310555	2/22/2024	Review trial dates and witnesses and resumption of mediation (.7); review Judge Lopez updates (.2).	0.9	Dennis F. Dunne
34836505	2/22/2024	Review updates and requested analyses regarding mediation (.8); review status of KK and Perella Weinberg analysis and modeling (.7); review PJT assumptions and scenarios (.5).	2.0	Dennis F. Dunne
34836509	2/22/2024	Correspond with Milbank team re mediation topics.	1.2	Andrew M Leblanc
34311359	2/23/2024	Conference with Judge Lopez and A. Leblanc regarding mediation (.6); draft requested legal analyses and deliverables (.8); review timing and resumption of mediation (.4).	1.8	Dennis F. Dunne
34323649	2/23/2024	Review internal emails re mediation logistics.	0.3	Benjamin Schak
34939894	2/23/2024	Review hearing transcripts in connection with mediation (2.8); draft correspondence to internal team re same (.9).	3.7	Samuel A. Khalil
34939896	2/23/2024	Call with J. Lopez and D. Dunne re mediation (.6); review correspondence with same re same (.6).	1.2	Andrew M Leblanc
34311386	2/24/2024	Review mediation updates and correspondence with Judge Lopez regarding same (.4); review Perella Weinberg information request (.4); review KK's arguments regarding priority re-ordering and model assumptions regarding same (.3).	1.1	Dennis F. Dunne
34311419	2/25/2024	Review mediation updates and next steps (.3); review memo requested by Judge Lopez (.8).	1.1	Dennis F. Dunne
34323963	2/25/2024	Summarize certain FSN claims.	1.2	Benjamin Schak
34323196	2/26/2024	Email S. Kirpalani (Quinn), others re cleansing materials for FSN group.	0.2	Benjamin Schak
34836527	2/26/2024	Review updates and timing for continued mediation (.3); review revised model for same (.4); correspondence with S. Kirpalani (Quinn) (.2).	0.9	Dennis F. Dunne

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45721.00036 Mediation

Index Number	Date	Description	Hours	Name
34836529	2/26/2024	Correspond with D. Dunne and others re status of mediation (.3); review materials re same (1.2).	1.5	Andrew M Leblanc
34344538	2/27/2024	Email S. Kirpalani (Quinn) re mediation logistics.	0.1	Benjamin Schak
34369657	2/27/2024	Correspond with mediator.	0.4	Samir Vora
34836589	2/29/2024	Conferences with Judge Lopez regarding mediation updates (.4); review next steps with KK group and Perella Weinberg diligence (.6); review Evercore messaging and SP position (.5); review starting point and updated models for March 4 mediation session (.8).	2.3	Dennis F. Dunne
34836593	2/29/2024	Review correspondence from PJT re mediation proposals (.2); Emails with DPW, K&K, V. Keay, Hon. C. Lopez, others re logistics (.2).	0.4	Benjamin Schak

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Court Search

Index Number	Date	Description	Amount	Name
39849674	2/15/2024	Legalinx Limited - Court Search	320.51	Samuel A. Khalil

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Lexis

Index Number	Date	Description	Amount	Name
39843868	2/1/2024	Lexis: SCHAK, BENJAMIN	95.00	Benjamin Schak
39844317	2/1/2024	Lexis Courtlink: MANAGEMENT, ALERTS	22.00	Paula M. Prudenti
39844318	2/2/2024	Lexis Courtlink: MANAGEMENT, ALERTS	22.00	Paula M. Prudenti
39846905	2/5/2024	Lexis Courtlink: MANAGEMENT, ALERTS	22.00	Paula M. Prudenti
39846906	2/6/2024	Lexis Courtlink: MANAGEMENT, ALERTS	22.00	Paula M. Prudenti
39846907	2/7/2024	Lexis Courtlink: MANAGEMENT, ALERTS	22.00	Paula M. Prudenti
39846908	2/8/2024	Lexis Courtlink: MANAGEMENT, ALERTS	22.00	Paula M. Prudenti
39846909	2/9/2024	Lexis Courtlink: MANAGEMENT, ALERTS	22.00	Paula M. Prudenti
39850594	2/12/2024	Lexis Courtlink: MANAGEMENT, ALERTS	22.00	Paula M. Prudenti
39850595	2/13/2024	Lexis Courtlink: MANAGEMENT, ALERTS	22.00	Paula M. Prudenti
39850596	2/14/2024	Lexis Courtlink: MANAGEMENT, ALERTS	22.00	Paula M. Prudenti
39851012	2/14/2024	Lexis: SCHAK, BENJAMIN	95.00	Benjamin Schak
39850597	2/15/2024	Lexis Courtlink: MANAGEMENT, ALERTS	22.00	Paula M. Prudenti
39850598	2/16/2024	Lexis Courtlink: MANAGEMENT, ALERTS	22.00	Paula M. Prudenti
39854373	2/19/2024	Lexis Courtlink: MANAGEMENT, ALERTS	22.00	Paula M. Prudenti
39854374	2/20/2024	Lexis Courtlink: MANAGEMENT, ALERTS	22.00	Paula M. Prudenti
39854375	2/21/2024	Lexis Courtlink: MANAGEMENT, ALERTS	22.00	Paula M. Prudenti
39854376	2/22/2024	Lexis Courtlink: MANAGEMENT, ALERTS	22.00	Paula M. Prudenti
39854377	2/23/2024	Lexis Courtlink: MANAGEMENT, ALERTS	22.00	Paula M. Prudenti
39857136	2/26/2024	Lexis Courtlink: MANAGEMENT, ALERTS	22.00	Paula M. Prudenti
39857137	2/27/2024	Lexis Courtlink: MANAGEMENT, ALERTS	22.00	Paula M. Prudenti
39857138	2/28/2024	Lexis Courtlink: MANAGEMENT, ALERTS	22.00	Paula M. Prudenti
39857139	2/29/2024	Lexis Courtlink: MANAGEMENT, ALERTS	22.00	Paula M. Prudenti

Ending: February 29, 2024

Meals - Out Of Town

Index Number	Date	Description	Amount	Name
39845955	2/1/2024	Benjamin Schak - - Dinner in Houston. - Dinner: Expense Date: 01-Feb-2024, Merchant: Chipotle, Type: Out of Town, Guest(s): Schak, Benjamin	12.76	Benjamin Schak
39845960	2/1/2024	Benjamin Schak - - Lunch in Houston. - Lunch: Expense Date: 01-Feb-2024, Merchant: Pink's Pizza - Heights, Type: Out of Town, Guest(s): Schak, Benjamin	47.40	Benjamin Schak
39845947	2/2/2024	Benjamin Schak - - Lunch in Houston while working on Incora. - Lunch: Expense Date: 02-Feb-2024, Merchant: NUA Thai Restaurant, Type: Out of Town, Guest(s): Schak, Benjamin	43.81	Benjamin Schak
39845952	2/2/2024	Benjamin Schak - - Dinner in Houston while working on Incora. - Dinner: Expense Date: 02-Feb-2024, Merchant: The Monk's Heights, Type: Out of Town, Guest(s): Schak, Benjamin	33.58	Benjamin Schak
39849492	2/8/2024	Benjamin Schak - - Snack during court break in Houston. - Lunch: Expense Date: 08-Feb-2024, Merchant: The Phenix Cafe, Type: Out of Town, Guest(s): Schak, Benjamin	2.89	Benjamin Schak
39849494	2/8/2024	Benjamin Schak - - Dinner in Houston. - Dinner: Expense Date: 08-Feb-2024, Merchant: JW Marriott Houston Downtown, Type: Out of Town, Guest(s): Schak, Benjamin	58.21	Benjamin Schak
39849505	2/8/2024	Benjamin Schak - - Lunch in Houston. - Lunch: Expense Date: 08-Feb-2024, Merchant: Maui Bowls, Type: Out of Town, Guest(s): Schak, Benjamin	21.65	Benjamin Schak
39849497	2/9/2024	Benjamin Schak - - Lunch in Houston with Andy Leblanc (Incora Hearing). - Lunch: Expense Date: 09-Feb-2024, Merchant: Perbacco, Type: Out of Town, Guest(s): Schak, Benjamin;Leblanc, Andrew M.	61.41	Benjamin Schak
39849515	2/9/2024	Benjamin Schak - - Breakfast in Houston. - Breakfast: Expense Date: 09-Feb-2024, Merchant: Starbucks AC Hotel Houston, Type: Out of Town, Guest(s): Schak, Benjamin	9.63	Benjamin Schak
39859242	2/9/2024	ANDREW LEBLANC - - Trip to Houston for Wesco hearing on 2/9. - Hotel - Breakfast: Expense Date: 09-Feb-2024, Hotel Name: , Check In - Check Out: - , Guest(s): Leblanc, Andrew M.	37.39	Samuel A. Khalil
39849495	2/10/2024	Benjamin Schak - - Dinner in Houston. - Hotel - Dinner: Expense Date: 10-Feb-2024, Hotel Name: , Check In - Check Out: - , Guest(s): Schak, Benjamin	87.21	Benjamin Schak
39849499	2/11/2024	Benjamin Schak - - Breakfast in Houston (Incora Hearing). - Breakfast: Expense Date: 11-Feb-2024, Merchant: Starbucks, Type: Out of Town, Guest(s): Schak, Benjamin	11.04	Benjamin Schak
39849511	2/11/2024	Benjamin Schak - - Lunch in Houston (Incora Hearing). - Lunch: Expense Date: 11-Feb-2024, Merchant: Fig and Olive - Houston, Type: Out of Town, Guest(s): Schak, Benjamin	56.61	Benjamin Schak
39849506	2/12/2024	Benjamin Schak - - Dinner in Houston. - Dinner: Expense Date: 12-Feb-2024, Merchant: Pizza Zsquare, Type: Out of Town, Guest(s): Schak, Benjamin	21.11	Benjamin Schak
39849507	2/12/2024	Benjamin Schak - - Lunch in Houston. - Lunch: Expense Date: 12-Feb-2024, Merchant: Uncle Sharkii Poke Bar - Pennzoil, Type: Out of Town, Guest(s): Schak, Benjamin	15.80	Benjamin Schak

Ending: February 29, 2024

Meals - Out Of Town

Index Number	Date	Description	Amount	Name
39849496	2/13/2024	Benjamin Schak - - Dinner at hotel in Houston. - Hotel - Dinner: Expense Date: 13-Feb-2024, Hotel Name: , Check In - Check Out: - , Guest(s): Schak, Benjamin	54.00	Benjamin Schak
39849502	2/13/2024	Benjamin Schak - - Lunch in Houston. - Lunch: Expense Date: 13-Feb-2024, Merchant: Farro Healthy Power Bowl, Type: Out of Town, Guest(s): Schak, Benjamin	17.75	Benjamin Schak
39849510	2/13/2024	Benjamin Schak - - Breakfast in Houston. - Breakfast: Expense Date: 13-Feb-2024, Merchant: Starbucks, Type: Out of Town, Guest(s): Schak, Benjamin	5.90	Benjamin Schak
39866409	2/18/2024	SAMIR VORA - - Hotel dinner in Houston for Wesco hearing. - Hotel - Dinner: Expense Date: 18-Feb-2024, Hotel Name: , Check In - Check Out: - , Guest (s): Vora, Samir	20.00	Samir Vora
39866410	2/18/2024	SAMIR VORA - - Hotel dinner in Houston for Wesco hearing. - Hotel - Dinner: Expense Date: 18-Feb-2024, Hotel Name: , Check In - Check Out: - , Guest (s): Vora, Samir	43.00	Samir Vora
39866411	2/18/2024	SAMIR VORA - - Hotel dinner in Houston for Wesco hearing. - Hotel - Dinner: Expense Date: 18-Feb-2024, Hotel Name: , Check In - Check Out: - , Guest (s): Vora, Samir	25.00	Samir Vora
39859255	2/19/2024	ANDREW LEBLANC - - Trip to Houston for mediation. - Hotel - Dinner: Expense Date: 19-Feb-2024, Hotel Name: , Check In - Check Out: - , Guest (s): Leblanc, Andrew M.	25.65	Andrew M Leblanc
39932448	2/19/2024	ANDREW LEBLANC - - dinner while in Houston for mediation. - Dinner: Expense Date: 19-Feb-2024, Merchant: Uchi, Type: Out of Town, Guest(s): Leblanc, Andrew M.;Schak, Benjamin;Dunne, Dennis F.;Vora, Samir	200.00	Andrew M Leblanc
39853103	2/20/2024	Benjamin Schak - - Breakfast in Houston. - Breakfast: Expense Date: 20-Feb-2024, Merchant: Mobile Order - Java Chip, Type: Out of Town, Guest (s): Schak, Benjamin	5.90	Benjamin Schak
39859264	2/20/2024	ANDREW LEBLANC - - Trip to Houston for mediation. - Hotel - Breakfast: Expense Date: 20-Feb-2024, Hotel Name: , Check In - Check Out: - , Guest(s): Leblanc, Andrew M.	37.39	Andrew M Leblanc
39853100	2/21/2024	Benjamin Schak - - Lunch in Houston. - Lunch: Expense Date: 21-Feb-2024, Merchant: Uncle Sharkii Poke Bar-Pennzoil, Type: Out of Town, Guest(s): Schak, Benjamin	15.91	Benjamin Schak
39853105	2/21/2024	Benjamin Schak - - Dinner at restaurant in hotel. - Dinner: Expense Date: 21-Feb-2024, Merchant: JW Marriott Houston Downtown - Main Kitchen, Type: Out of Town, Guest(s): Schak, Benjamin	61.96	Benjamin Schak
39853106	2/21/2024	Benjamin Schak - - Breakfast in Houston. - Breakfast: Expense Date: 21-Feb-2024, Merchant: Einstein Bros. - Hyatt Regency Houston, Type: Out of Town, Guest(s): Schak, Benjamin	12.00	Benjamin Schak
39859261	2/21/2024	ANDREW LEBLANC - - Trip to Houston for mediation. - Breakfast: Expense Date: 21-Feb-2024, Merchant: Yogen Fruz, Type: Out of Town, Guest(s): Leblanc, Andrew M.	11.13	Andrew M Leblanc

Ending: February 29, 2024

Meals - Out Of Town

Index Number	Date	Description	Amount	Name
39853110	2/22/2024	Benjamin Schak - - Lunch in IAH Airport. - Lunch: Expense Date: 22-Feb-2024, Merchant: SSP America in IAH Airport, Type: Out of Town, Guest(s): Schak, Benjamin	17.31	Benjamin Schak
39866431	2/26/2024	SAMIR VORA - - Hotel in Houston for Wesco hearing. - Hotel - Meals - Other: Expense Date: 26-Feb-2024, Hotel Name: , Check In - Check Out: - , Guest(s): Vora, Samir	7.82	Samir Vora
39866432	2/26/2024	SAMIR VORA - - Hotel for Wesco hearing - Hotel - Meals - Other: Expense Date: 26-Feb-2024, Hotel Name: , Check In - Check Out: - , Guest(s): Vora, Samir	7.82	Samir Vora
39866434	2/26/2024	SAMIR VORA - - Hotel in Houston for Wesco hearing. - Hotel - Meals - Other: Expense Date: 26-Feb-2024, Hotel Name: , Check In - Check Out: - , Guest(s): Vora, Samir	11.72	Samir Vora
39866436	2/26/2024	SAMIR VORA - - Hotel in Houston for Wesco hearing. - Hotel - Meals - Other: Expense Date: 26-Feb-2024, Hotel Name: , Check In - Check Out: - , Guest(s): Vora, Samir	10.42	Samir Vora
39866437	2/26/2024	SAMIR VORA - - Hotel in Houston for Wesco hearing. - Hotel - Dinner: Expense Date: 26-Feb-2024, Hotel Name: , Check In - Check Out: - , Guest(s): Vora, Samir	30.16	Samir Vora

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Ground Transportation - Local

Index Number	Date	Description	Amount	Name
39845959	2/4/2024	Benjamin Schak - Transportation from airport to home. - Taxi / Uber / Car Service: Expense Date: 04-Feb-2024, Travel Type: Local, From / To: 10702 Grand Central Pkwy, East Elmhurst, NY - Home, Merchant: Lyft	71.99	Benjamin Schak
39849504	2/7/2024	Benjamin Schak - Home to LGA hotel. - Taxi / Uber / Car Service: Expense Date: 07-Feb-2024, Travel Type: Local, From / To: HOME- 104-04 Ditmars Blvd New York, NY, Merchant: Lyft	46.44	Benjamin Schak
39849508	2/13/2024	Benjamin Schak - Lyft Taxi from LGA Airport to Home. - Taxi / Uber / Car Service: Expense Date: 13-Feb-2024, Travel Type: Local, From / To: 10702 Grand Central Pkwy., East Elmhurst, NY - Home, Merchant: Lyft	56.16	Benjamin Schak
39859148	2/18/2024	DENNIS F. DUNNE - Transportation from home to EWR airport for Incora hearing in Houston. - Taxi / Uber / Car Service: Expense Date: 18-Feb-2024, Travel Type: Local, From / To: HOME, - EWR (Newark Intl Airport), United Airlines, Merchant: Red Oak Transportation	222.25	Dennis F. Dunne
39859149	2/21/2024	DENNIS F. DUNNE - Transportation from EWR to home. - Taxi / Uber / Car Service: Expense Date: 21-Feb-2024, Travel Type: Local, From / To: EWR (Newark Intl Airport) - HOME, US, Merchant: Red Oak Transportation	222.25	Dennis F. Dunne
39853189	2/22/2024	Benjamin Schak - Lyft Taxi from LGA Airport to Home. - Taxi / Uber / Car Service: Expense Date: 22-Feb-2024, Travel Type: Local, From / To: 10702 Grand Central Pkwy., East Elmhurst, NY - Home, Merchant: Lyft	84.72	Benjamin Schak
39866546	2/29/2024	Sunny's Worldwide Chauffered Transportation - -- VENDOR: Sunny's Worldwide Chauffered Transportation Business Travel - BENJAMIN SCHAK	557.19	Benjamin Schak

Ending: February 29, 2024

Ground Transportation - Out of Town

Index Number	Date	Description	Amount	Name
39845948	2/4/2024	Benjamin Schak - Transportation from the hotel to IAH. - Taxi / Uber / Car Service: Expense Date: 04-Feb-2024, Travel Type: Out Of Town, From / To: 723 Main St, Houston, TX - 2800 Terminal Rd N Houston, TX, Merchant: Lyft	53.81	Benjamin Schak
39849500	2/8/2024	Benjamin Schak - Transportation from IAH to court with S. Kirpalani (QE). - Taxi / Uber / Car Service: Expense Date: 08-Feb-2024, Travel Type: Out Of Town, From / To: 2700 Terminal Rd S, Houston, TX - 511 Rusk St, Houston, TX, Merchant: Lyft	43.00	Benjamin Schak
39859237	2/8/2024	ANDREW LEBLANC - Trip to Houston for Wesco hearing on 2/9. - Taxi / Uber / Car Service: Expense Date: 08-Feb-2024, Travel Type: Out Of Town, From / To: IAH Airport - Hotel, Merchant:	130.01	Samuel A. Khalil
39849503	2/9/2024	Benjamin Schak - Transportation between hotels in Houston. - Taxi / Uber / Car Service: Expense Date: 09-Feb-2024, Travel Type: Out Of Town, From / To: 723 Main St, Houston, TX 77002, US - 1919 Briar Oaks Ln, Houston, TX 77027, US, Merchant: Uber	22.99	Benjamin Schak
39859235	2/9/2024	ANDREW LEBLANC - Trip to Houston for Wesco hearing on 2/9. - Taxi / Uber / Car Service: Expense Date: 09-Feb-2024, Travel Type: Out Of Town, From / To: Courthouse - Houston Airport, Merchant:	104.91	Samuel A. Khalil
39859240	2/9/2024	ANDREW LEBLANC - - Trip to Houston for Wesco hearing on 2/9. - Parking: Expense Date: 09-Feb-2024 - Merchant: Reagan National Airport	43.50	Samuel A. Khalil
39849491	2/11/2024	Benjamin Schak - Transportation between hotels in Houston. - Taxi / Uber / Car Service: Expense Date: 11-Feb-2024, Travel Type: Out Of Town, From / To: 1919 Briar Oaks Ln, Houston, TX - 806 Main St, Houston, TX, Merchant: Lyft	21.65	Benjamin Schak
39849514	2/13/2024	Benjamin Schak - Lyft Taxi from Hotel to IAH Airport. - Taxi / Uber / Car Service: Expense Date: 13-Feb-2024, Travel Type: Out Of Town, From / To: 811 Main St., Houston, TX - 2800 Terminal Rd. N., Houston, TX, Merchant: Lyft	65.52	Benjamin Schak
39859153	2/18/2024	DENNIS F. DUNNE - Transportation from IAH to hotel. - Taxi / Uber / Car Service: Expense Date: 18-Feb-2024, Travel Type: Out Of Town, From / To: 3329 N Terminal Rd, Houston, TX 77032, US - 806 Main St, Houston, TX 77002, US, Merchant: Uber	154.76	Dennis F. Dunne
39862335	2/18/2024	SAMIR VORA - Texas trip re Wesco hearing Uber from home to LAX - Taxi / Uber / Car Service: Expense Date: 18-Feb-2024, Travel Type: Out Of Town, From / To: 1023 Galloway St, Pacific Palisades, CA 90272 - Terminal 2, Los Angeles International Airport, Los Angeles, CA 90045, Merchant: Uber	95.75	Samir Vora
39853187	2/19/2024	Benjamin Schak - Lyft Taxi from airport hotel to downtown Houston. - Taxi / Uber / Car Service: Expense Date: 19-Feb-2024, Travel Type: Out Of Town, From / To: 18700 John F. Kennedy Blvd., Houston, TX - Polk St., Houston, TX, Merchant: Lyft	34.68	Benjamin Schak
39859257	2/19/2024	ANDREW LEBLANC - Trip to Houston for mediation. - Taxi / Uber / Car Service: Expense Date: 19-Feb-2024, Travel Type: Out Of Town, From / To: Houston Airport - Hotel, Merchant:	112.83	Andrew M Leblanc

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Ground Transportation - Out of Town

Index Number	Date	Description	Amount	Name
39859260	2/19/2024	ANDREW LEBLANC - Trip to Houston for mediation. - Taxi / Uber / Car Service: Expense Date: 19-Feb-2024, Travel Type: Out Of Town, From / To: Home - IAD, Merchant:	115.97	Andrew M Leblanc
39859262	2/19/2024	ANDREW LEBLANC - Trip to Houston for mediation. - Taxi / Uber / Car Service: Expense Date: 19-Feb-2024, Travel Type: Out Of Town, From / To: Hotel - Restaurant, Merchant: Uber	32.80	Andrew M Leblanc
39862328	2/19/2024	SAMIR VORA - Texas trip re Wesco hearing Uber from IAH to hotel. - Taxi / Uber / Car Service: Expense Date: 19-Feb-2024, Travel Type: Out Of Town, From / To: Level 2 Gates C1, George Bush Intercontinental Airport, Houston, TX 77032 - 806 Main St, Houston, TX 77002, Merchant: Uber	121.65	Samir Vora
39862333	2/19/2024	SAMIR VORA - Texas trip re Wesco hearing Uber to hotel - Taxi / Uber / Car Service: Expense Date: 19-Feb-2024, Travel Type: Out Of Town, From / To: 1001 California Street Suite 101, Houston, TX 77006 - 806 Main St, Houston, TX 77002, Merchant: Uber	35.82	Samir Vora
39853188	2/21/2024	Benjamin Schak - Lyft Taxi from downtown Houston to Airport Hotel. - Taxi / Uber / Car Service: Expense Date: 21-Feb-2024, Travel Type: Out Of Town, From / To: 1200 Louisiana St., Houston, TX - 18700 John F. Kennedy Blvd., Houston, TX, Merchant: Lyft	54.68	Benjamin Schak
39859256	2/21/2024	ANDREW LEBLANC - Trip to Houston for mediation. - Taxi / Uber / Car Service: Expense Date: 21-Feb-2024, Travel Type: Out Of Town, From / To: Hotel - Houston Airport, Merchant: Uber	123.45	Andrew M Leblanc
39859263	2/21/2024	ANDREW LEBLANC - Trip to Houston for mediation. - Taxi / Uber / Car Service: Expense Date: 21-Feb-2024, Travel Type: Out Of Town, From / To: IAD - Home, Merchant: Uber	111.53	Andrew M Leblanc
39862331	2/22/2024	SAMIR VORA - Texas trip re Wesco hearing Uber from LAX airport to home. - Taxi / Uber / Car Service: Expense Date: 22-Feb-2024, Travel Type: Out Of Town, From / To: Terminal 7, Los Angeles International Airport, Los Angeles, CA 90045 - 1023 Galloway St, Pacific Palisades, CA 90272, Merchant: Uber	164.93	Samir Vora
39862334	2/22/2024	SAMIR VORA - Texas trip re Wesco hearing Uber from hotel to IAH airport. - Taxi / Uber / Car Service: Expense Date: 22-Feb-2024, Travel Type: Out Of Town, From / To: 806 Main St, Houston, TX 77002 - George Bush Intercontinental Airport, Houston, TX 77032, Merchant: Uber	137.81	Samir Vora
39862329	2/26/2024	SAMIR VORA - Texas trip re Wesco hearing Uber from IAH airport to hotel. - Taxi / Uber / Car Service: Expense Date: 26-Feb-2024, Travel Type: Out Of Town, From / To: Level 2 Gates C1, George Bush Intercontinental Airport, Houston, TX 77032 - 723 Main St, Houston, TX 77002, Merchant: Uber	122.03	Samir Vora
39862330	2/26/2024	SAMIR VORA - Texas trip re Wesco hearing Uber from home to LAX airport. - Taxi / Uber / Car Service: Expense Date: 26-Feb-2024, Travel Type: Out Of Town, From / To: 1023 Galloway St, Pacific Palisades, CA 90272 - World Way and Sky Way, Los Angeles, CA 90045, Merchant: Uber	91.28	Samir Vora

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Ground Transportation - Out of Town

Index Number	Date	Description	Amount	Name
39862332	2/28/2024	SAMIR VORA - Texas trip re Wesco hearing Uber to courthouse. - Taxi / Uber / Car Service: Expense Date: 28-Feb-2024, Travel Type: Out Of Town, From / To: 1300 Lamar St, Houston, TX 77010 - 515 Rusk St, Houston, TX 77002, Merchant: Uber	21.25	Samir Vora

Ending: February 29, 2024

Lodging

Index Number	Date	Description	Amount	Name
39845956	2/4/2024	Benjamin Schak - - Room charge, taxes, and fees (01/29-02/01). - Hotel - Lodging: Expense Date: 04-Feb-2024, Hotel Name: Marriott, Check In - Check Out: 29-Jan-2024 - 04-Feb-2024	1,603.08	Benjamin Schak
39847865	2/8/2024	Benjamin Schak - - Accommodation and Taxes. - Hotel - Lodging: Expense Date: 08-Feb-2024, Hotel Name: Other, Check In - Check Out: 07-Feb-2024 - 08-Feb-2024	214.64	Benjamin Schak
39849513	2/9/2024	Benjamin Schak - - Room charge, taxes, and fees for hotel in Houston. - Hotel - Lodging: Expense Date: 09-Feb-2024, Hotel Name: Marriott, Check In - Check Out: 08-Feb-2024 - 09-Feb-2024	234.12	Benjamin Schak
39922927	2/9/2024	ANDREW LEBLANC - - Trip to Houston for Wesco hearing on 2/9. - Hotel - Lodging: Expense Date: 09-Feb-2024, Hotel Name: Marriott, Check In - Check Out: 08-Feb-2024 - 09-Feb-2024	695.04	Andrew M Leblanc
39849498	2/11/2024	Benjamin Schak - - Room charge, taxes, and fees. - Hotel - Lodging: Expense Date: 11-Feb-2024, Hotel Name: Other, Check In - Check Out: 09-Feb-2024 - 11-Feb-2024	1,153.56	Benjamin Schak
39849509	2/13/2024	Benjamin Schak - - Room charges, taxes, and fees. - Hotel - Lodging: Expense Date: 13-Feb-2024, Hotel Name: Marriott, Check In - Check Out: 11-Feb-2024 - 13-Feb-2024	922.05	Benjamin Schak
39867063	2/18/2024	SAMIR VORA - - Hotel in Houston for Wesco hearing. - Hotel - Lodging: Expense Date: 18-Feb-2024, Hotel Name: Marriott, Check In - Check Out: 18-Feb-2024 - 22-Feb-2024	3,401.27	Samir Vora
39853102	2/19/2024	Benjamin Schak - - Rooms, Taxes and Fee. - Hotel - Lodging: Expense Date: 19-Feb-2024, Hotel Name: Marriott, Check In - Check Out: 18-Feb-2024 - 19-Feb-2024	275.49	Benjamin Schak
39859154	2/20/2024	DENNIS F. DUNNE - - Room charge, taxes, and fees - Hotel - Lodging: Expense Date: 20-Feb-2024, Hotel Name: Marriott, Check In - Check Out: 18-Feb-2024 - 20-Feb-2024	1,015.68	Dennis F. Dunne
39853111	2/21/2024	Benjamin Schak - - Accommodations, Taxes and Fees. - Hotel - Lodging: Expense Date: 21-Feb-2024, Hotel Name: Hyatt, Check In - Check Out: 19-Feb-2024 - 21-Feb-2024	711.96	Benjamin Schak
39859156	2/21/2024	DENNIS F. DUNNE - - Room changes, taxes, and fees - Hotel - Lodging: Expense Date: 21-Feb-2024, Hotel Name: Four Seasons, Check In - Check Out: 20-Feb-2024 - 21-Feb-2024	833.45	Dennis F. Dunne
39859258	2/21/2024	ANDREW LEBLANC - - Trip to Houston for mediation. - Hotel - Lodging: Expense Date: 21-Feb-2024, Hotel Name: Marriott, Check In - Check Out: 19-Feb-2024 - 21-Feb-2024	1,753.95	Andrew M Leblanc
39853104	2/22/2024	Benjamin Schak - - Rooms, Taxes and Fee. - Hotel - Lodging: Expense Date: 22-Feb-2024, Hotel Name: Marriott, Check In - Check Out: 21-Feb-2024 - 22-Feb-2024	368.49	Benjamin Schak
39866433	2/26/2024	SAMIR VORA - - Hotel in Houston for Wesco hearing. - Hotel - Lodging: Expense Date: 26-Feb-2024, Hotel Name: Four Seasons, Check In - Check Out: 26-Feb-2024 - 01-Mar-2024	2,607.03	Samir Vora

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Lodging

Index Number	Date	Description	Amount	Name
39866438	2/26/2024	SAMIR VORA - - Hotel in Houston for Wesco hearing. - Hotel - Lodging: Expense Date: 26-Feb-2024, Hotel Name: Marriott, Check In - Check Out: 26-Feb-2024 - 27-Feb-2024	304.71	Samir Vora

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Meal, Overtime

Index Number	Date	Description	Amount	Name
39916780	2/5/2024	GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meal, Overtime - Seamless - Overtime Meal Billable - Evening work	20.00	Benjamin Schak
39916782	2/21/2024	Hannah A. Blazek - - OT meal 2/21 while working on Wesco litigation matter. - Dinner: Expense Date: 21-Feb-2024, Merchant: Doordash, Type: Overtime, Guest(s): Blazek, Hannah A.	20.00	Hannah A. Blazek
39916784	2/27/2024	GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meal, Overtime - Seamless - Overtime Meal Billable - Evening work	20.00	Benjamin Schak

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Overtime Transportation Reimbursement

Index Number	Date	Description	Amount	Name
39845901	2/5/2024	Benjamin Schak - lyft home late from office - Taxi / Uber / Car Service: Expense Date: 05-Feb-2024, Travel Type: Overtime, From / To: office - home, Merchant: lyft	39.96	Benjamin Schak

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Air Travel

Index Number	Date	Description	Amount	Name
39849540	2/6/2024	Benjamin Schak - - Flight to Houston for Incora hearing. - Airfare: Expense Date: 06-Feb-2024, Itinerary: LGA-IAH-LGA, International Flight: false, > 5 hours: false, Airline: Delta, Class of Service: Economy, Other Traveler: , Travel Dates: 08-Feb-2024 - 13-Feb-2024	687.52	Benjamin Schak
39922913	2/8/2024	ANDREW LEBLANC - - Round trip air fare to Houston for Wesco hearing on 2/9. Leaving from NY for GOL matter meetings. - Airfare: Expense Date: 08-Feb-2024, Itinerary: LGA-IAH-DCA, International Flight: false, > 5 hours: false, Airline: United, Class of Service: Economy, Travel Dates: 08-Feb-2024 - 09-Feb-2024	559.00	Andrew M Leblanc
39922915	2/14/2024	DENNIS F. DUNNE - - Airfare to Houston, TX for Incora hearing. - Airfare: Expense Date: 14-Feb-2024, Itinerary: EWR-IAH-EWR, International Flight: false, > 5 hours: false, Airline: United, Class of Service: Economy, Other Traveler: , Travel Dates: 18-Feb-2024 - 21-Feb-2024	347.00	Dennis F. Dunne
39859265	2/15/2024	ANDREW LEBLANC - - Trip to Houston for mediation. - Airfare: Expense Date: 15-Feb-2024, Itinerary: IAD-IAH-IAD, International Flight: false, > 5 hours: false, Airline: United, Class of Service: Economy, Other Traveler: , Travel Dates: 19-Feb-2024 - 21-Feb-2024	430.90	Andrew M Leblanc
39853109	2/18/2024	Benjamin Schak - - LGA to Houston. Business Purpose: Travel to Houston, TX, to attend Incora mediation and trial. - Airfare: Expense Date: 18-Feb-2024, Itinerary: LGA-IAH, International Flight: false, > 5 hours: false, Airline: Delta, Class of Service: Premium Economy, Other Traveler: , Travel Dates: 18-Feb-2024 - 18-Feb-2024	333.42	Benjamin Schak
39866412	2/18/2024	SAMIR VORA - - Flight to IAH, Houston for Wesco hearing. Urgent need to change initial arrival date and incurred emergency travel service fee from Reed and MacKay. - Airfare: Expense Date: 18-Feb-2024, Itinerary: LAX-IAH,IAH-LAX, International Flight: false, > 5 hours: false, Airline: United, Class of Service: Economy/Coach, Other Traveler: , Travel Dates: 18-Feb-2024 - 22-Feb-2024	3,355.85	Samir Vora
39922923	2/21/2024	DENNIS F. DUNNE - - Additional collection for new return flight from Houston, TX to Newark, NJ after Incora hearing. - Airfare: Expense Date: 21-Feb-2024, Itinerary: IAH-EWR, International Flight: false, > 5 hours: false, Airline: United, Class of Service: Economy, Other Traveler: , Travel Dates: 21-Feb-2024 -	229.00	Dennis F. Dunne
39853107	2/22/2024	Benjamin Schak - - Fly from Houston to LGA. - Airfare: Expense Date: 22-Feb-2024, Itinerary: IAH-LGA, International Flight: false, > 5 hours: false, Airline: Delta, Class of Service: Economy/Coach, Other Traveler: , Travel Dates: 22-Feb-2024 - 22-Feb-2024	322.42	Benjamin Schak
39866435	2/25/2024	SAMIR VORA - - Flight to Houston for Wesco hearing. - Airfare: Expense Date: 25-Feb-2024, Itinerary: LAX-IAH,IAH-LAX, International Flight: false, > 5 hours: false, Airline: United, Class of Service: Economy/Coach, Other Traveler: , Travel Dates: 26-Feb-2024 - 01-Mar-2024	3,064.31	Samir Vora

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Meals - Local

Index Number	Date	Description	Amount	Name
39871692	2/26/2024	GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meals - Local Meal- Mediation for Dennis Dunne via Victorialynn Key on Sunday, March 3rd 2024	50.65	Kim Lawrence
39871693	2/26/2024	GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meals - Local Meal- Mediation for Dennis Dunne via Victorialynn Key on Sunday, March 3rd 2024	120.74	Kim Lawrence
39871694	2/26/2024	GRUBHUB HOLDINGS INC. D/B/A SEAMLESS - Meals - Local Meal- Mediation for Dennis Dunne via Victorialynn Key on Sunday, March 3rd 2024	190.67	Kim Lawrence

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Telephone

Index Number	Date	Description	Amount	Name
39861202	2/1/2024	LOOPUP	4.19	Hannah A. Blazek
39861207	2/1/2024	LOOPUP	13.75	Hannah A. Blazek
39861210	2/2/2024	LOOPUP	22.00	Hannah A. Blazek
39861228	2/8/2024	LOOPUP	1.21	Hannah A. Blazek
39861231	2/8/2024	LOOPUP	0.60	Hannah A. Blazek
39861238	2/9/2024	LOOPUP	5.97	Hannah A. Blazek
39861253	2/12/2024	LOOPUP	4.43	Hannah A. Blazek
39861257	2/12/2024	LOOPUP	9.79	Hannah A. Blazek
39861262	2/13/2024	LOOPUP	2.33	Hannah A. Blazek
39861266	2/13/2024	LOOPUP	5.83	Hannah A. Blazek
39861306	2/21/2024	LOOPUP	15.75	Hannah A. Blazek
39861358	2/29/2024	LOOPUP	0.10	Hannah A. Blazek
39861365	2/29/2024	LOOPUP	0.84	Hannah A. Blazek

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Outside Messenger

Index Number	Date	Description	Amount	Name
39856171	2/14/2024	City Expeditor Inc. - Outside Messenger - City Expeditor 2/2/2024 - 2/14/2024	136.00	Angel R. Anderson

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Westlaw

Index Number	Date	Description	Amount	Name
39857498	2/27/2024	Westlaw BOK, JULIA	898.70	Samuel A. Khalil