

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

WESCO AIRCRAFT HOLDINGS, INC., et al.,
Debtors.¹

Case No. 23-90611 (MPI)

Chapter 11

(Jointly Administered)

**ELEVENTH MONTHLY FEE STATEMENT OF
MCDERMOTT WILL & EMERY LLP FOR COMPENSATION
FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM MAY 1, 2024 THROUGH MAY 31, 2024**

In accordance with the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals [Docket No. 606], each party receiving notice of the Monthly Fee Statement will have until 14 days after the filing of the Monthly Fee Statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable Monthly Fee Statement that are not subject to an objection.

¹ The Debtors operate under the trade name Incoira and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kcellc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



Name of Applicant:	<u>McDermott Will & Emery LLP</u>
Authorized to Provide Professional Services to:	<u>Official Committee of Unsecured Creditors (the “Committee”) of Wesco Aircraft Holdings, Inc., et al. (the “Debtors”)</u>
Date of Retention:	<u>September 6, 2023, effective as of June 23, 2023 [Docket No.723]</u>
Period for Which Compensation and Reimbursement Will be Sought:	<u>May 1, 2024 to May 31, 2024 (the “Fee Period”)</u>
Total Amount of Compensation to Be Sought as Actual, Reasonable, and Necessary for the Applicable Period:	<u>\$129,693.00</u>
Total Amount of Expense Reimbursement to be Sought as Actual, Reasonable, and Necessary for the Applicable Period:	<u>\$57,818.29</u>

Pursuant to sections 327(a) and 328(a) of title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Southern District of Texas, the *Order Authorizing the Employment and Retention of McDermott Will & Emery LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of June 23, 2023*, dated September 7, 2023 [Docket No. 723] (the “Retention Order”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals*, dated August 8, 2023 [Docket No. 606], (the “Interim Compensation Order”), McDermott Will & Emery LLP (“McDermott”), counsel for the Official Committee of Unsecured Creditors (the “Committee”) of Wesco Aircraft Holdings, Inc., *et al.*, and its affiliated debtors and debtors-in-possession (collectively, the “Debtors”) in these chapter 11 cases (these “Chapter 11 Cases”), hereby submits this *Eleventh Monthly Fee Statement of McDermott Will & Emery LLP for Compensation for Services Rendered and Reimbursement of Expenses as Counsel to the Official Committee of Unsecured Creditors for*

the Period from May 1, 2024 through May 31, 2024 (this “Monthly Statement”).² Specifically, McDermott seeks (i) interim allowance of \$129,693.00 for the reasonable and necessary legal services that McDermott rendered to the Committee during the Fee Period; (ii) compensation in the amount of \$103,754.40, which is equal to the eighty percent (80%) of the total amount of compensation sought for actual and necessary legal services rendered during the Fee Period (*i.e.*, \$129,693.00) and (iii) allowance and payment of \$57,818.29 for the actual and necessary expenses that McDermott incurred in connection with such services during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

Attached hereto as **Exhibit A** is a schedule of McDermott attorneys and paraprofessionals, who rendered services to the Committee in connection with these Chapter 11 Cases during the Fee Period, and the title, hourly rate, aggregate hours worked, and the amount of fees earned by each professional.

Attached hereto as **Exhibit B** is a schedule for the Fee Period setting forth the total amount of reimbursement sought with respect to each category of expenses for which McDermott is seeking payment in this Monthly Statement. All of the disbursements comprise the requested sum for McDermott’s out-of-pocket expenses, which total \$57,818.29.

Attached hereto as **Exhibit C** are the time and expense records of McDermott, which provide a summary of the time spent by each McDermott professional during the Fee Period as well as an itemization of expenses.

Attached hereto as **Exhibit D** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by McDermott attorneys and paraprofessionals during the Fee Period with respect to each of the project categories McDermott established in accordance with its

² The period from May 1, 2024, through and including May 31, 2024, is referred to herein as the (“Fee Period”).

internal billing procedures. As reflected in **Exhibit D**, McDermott incurred \$129,693.00 in fees during the Fee Period. Pursuant to this Monthly Statement, McDermott seeks payment for \$103,754.40 of these fees, reflecting eighty percent (80%) of the total amount incurred during the Fee Period.

Reservation of Rights

This Monthly Statement includes all of the information and supporting detail regarding fees and expenses available to McDermott at the time of the filing of this Monthly Statement. If additional information and supporting detail in connection with this Fee Period should become available as a result of delays in accounting processing, an inadvertence with respect to time entered in the accounting system, or any other valid reason, McDermott reserves the right to make an application to the Court for an allowance of such fees and expenses not included in this Monthly Statement.

Notice

Pursuant to the Interim Compensation Order, this Monthly Statement has been served upon: (a) the Debtors c/o Wesco Aircraft Holdings, Inc., 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137, Attn: Dawn Landry (dawn.landry@incora.com); proposed counsel to the Debtors, (A) Milbank, LLP, 55 Hudson Yards, 36th Floor, New York, NY 10001, Attn: Dennis F. Dunne (DDunne@Milbank.com), Samuel A. Khalil (SKhalil@Milbank.com), and Benjamin M. Schak (BSchak@Milbank.com) and (B) Haynes and Boone LLP, 1221 McKinney Street, Suite 4000, Houston, TX 77010, Attn: Charles A. Beckham, Jr. (Charles.Beckham@haynesboone.com), Patrick L. Hughes (Patrick.Hughes@haynesboone.com), and Kelli S. Norfleet (Kelli.Norfleet@haynesboone.com); counsel to the official committee of unsecured creditors, Morrison & Foerster LLP, Attn: Lorenzo Marinuzzi (LMarinuzzi@mof.com); counsel or proposed counsel to any other statutory committee appointed in this Chapter 11 Cases the Office

of the U.S. Trustee, 515 Rusk Street, Suite 3516, Houston, TX 77002, Attn: Jayson Ruff
(jayson.b.ruff@usdoj.gov).

Dated: July 1, 2024
Dallas, Texas

MCDERMOTT WILL & EMERY LLP

/s/ Charles R. Gibbs

Charles R. Gibbs (Texas Bar No. 7846300)
Jack G. Haake (Texas Bar No. 24127704)
2501 North Harwood Street, Suite 1900
Dallas, Texas 75201-1664
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-and-

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*Counsel to the Official Committee of
Unsecured Creditors*

CERTIFICATE OF SERVICE

I certify that, on July 1, 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas and will be served as set forth in the Certificate of Service to be filed by the Committee.

/s/ Charles R. Gibbs

Charles R. Gibbs

Exhibit A**Summary of Timekeepers Included in this Fee Statement**

Name of Professional Person	Position, Year Admitted and Area of Expertise	Total Hours Billed	Hourly Billing Rate	Total Compensation
PARTNERS & COUNSEL				
Charles R. Gibbs	Partner; Admitted in 1978; Corporate Advisory	17.9	\$1,735.00	\$31,056.50
Kristin K. Going	Partner; Admitted in 1998; Corporate Advisory	9.9	\$1,575.00	\$15,592.50
ASSOCIATES				
Jack G. Haake	Associate; Admitted in 2011; Corporate Advisory	53.6	\$1,200.00	\$64,320.00
Landon W. Foody	Associate; Admitted in 2023; Corporate Advisory	3.1	\$935.00	\$2,898.50
PARAPROFESSIONALS				
Jacque Bishop Jones	Paralegal; Corporate Advisory	33.1	\$325.00	\$10,757.50
Daniel Northrop	Paralegal; Corporate Advisory	5.8	\$670.00	\$3,886.00
Nolley Rainey	Paralegal; Corporate Advisory	0.6	\$450.00	\$270.00
Raniel L. Dizon	Paralegal; Corporate Advisory	0.8	\$515.00	\$412.00
Fitalesh G. Belayneh	Paralegal; Corporate Advisory	2.0	\$250.00	\$500.00

Exhibit B**Expense Summary**

Category	Amount
Document Services	\$51,121.28
Computer Usage Charge	\$4,000.00
Hotel	\$963.29
Transportation/Parking	\$720.30
Transcripts	\$703.25
Meals	\$163.45
Outside Service	\$146.72
TOTAL	\$57,818.29

Exhibit C

Time and Expense Records



Invoice: 3908179
Client: 121462

06/30/2024

Wesco Aircraft Holdings, Inc. Official Committee of Unsecured Creditors
BOKF, NA
2405 Grand Boulevard, Suite 840
Kansas City, MO 64108

For Services Rendered in Connection with:

Matter: 0011 Wesco UCC
Client/Reference Number: 2021-00112

Task	Date	Name	Hours	Description
B110	05/01/24	K. Going	1.30	Review recent filings and internal correspondence regarding same (1.3).
B110	05/06/24	J. Haake	1.10	Calls with J. Jones re filing documents and administrative issues (.6); correspondence with K. Going re status of case and fee applications (.5).
B110	05/09/24	J. Haake	0.50	Correspondence with T. Laws re documents for in camera review (.5).
B110	05/10/24	L. Foody	0.30	Participate in conference with Debtors' counsel re updates (.3).
B110	05/15/24	J. Haake	0.50	Correspondence and calls with D. Cummiskey and T. Foudy re preparations for hearing (.5).
B110	05/16/24	J. Haake	0.30	Call with D. Smolarski re case administration issues (.3).
B110	05/16/24	C. Gibbs	1.20	Review multiple emails re case administration matters and re trial scheduling, evidentiary issues (1.2).
B110	05/17/24	J. Haake	0.40	Participate in call with B. Schak re status of case (.4).
B110	05/17/24	K. Going	0.60	Participate in weekly call with Debtors re update (.6).
B110	05/17/24	L. Foody	0.40	Participate in conference with Debtors' counsel re updates (.4).
B110	05/23/24	C. Gibbs	0.80	Review multiple emails re case administration matters (.8).
B110	05/24/24	J. Haake	0.50	Correspondence with A. Rosen re status of case (.3); call with R. Ferraioli re same (.2).
B110	05/29/24	J. Bishop Jones	0.30	Review notice of conclusion of mediation and circulate same (.2); review hearing set request for May 30, 2024 and circulate same to MWE team (.1).


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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured
Creditors

Client: 121462
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Task	Date	Name	Hours	Description
B110	05/31/24	J. Haake	0.90	Participate in call with B. Schak re status of case (.4); calls with D. Smolarski re case administration (.5).
B110	05/31/24	L. Foody	0.30	Participate in conference with Debtors' counsel re updates (.3).
B150	05/10/24	J. Haake	0.60	Call with B. Schak re status of case (.6).
B155	05/01/24	J. Haake	4.30	Prepare for and attend court hearing for adversary proceeding trial (4.3).
B155	05/02/24	J. Haake	2.60	Prepare for and attend trial hearing (2.6).
B155	05/30/24	K. Going	0.70	Participate in status conference (.7).
B160	05/01/24	K. Going	1.70	Review and respond to internal questions on fee application (.6); review recent fee application (1.1).
B160	05/06/24	J. Bishop Jones	2.00	Communications with J. Haake re UCC fee statements (.2); prepare MWE monthly fee statement (.2); circulate for review (.1); file same (.1); additional communications with J. Haake re filing of interim fee applications (.1); prepare MWE interim fee application (3); circulate same for review (.1); finalize and file same (.2); prepare Province interim fee application (.3); finalize and file same (.2); prepare documents and serve on notice parties (.2).
B160	05/06/24	J. Haake	1.50	Review fee statements and interim applications, and correspondence with J. Jones re filing same (1.5).
B160	05/07/24	J. Haake	0.50	Correspondence with J. Kang re interim fee applications (.5).
B160	05/07/24	J. Bishop Jones	0.50	Communications with J. Haake re service of interim fee apps (.1); prepare COS for fee statements (.2); circulate for review (.1); file same (.1).
B160	05/07/24	J. Bishop Jones	0.50	Review Debtors' professionals monthly fee statements (.3); circulate same to MWE team (.2).
B160	05/08/24	J. Bishop Jones	2.00	Communications with J. Haake re Third Interim Fee Application (.2); proof PS Third Interim Fee Application (1.0); revise same (.5); file same (.2); serve same on required notice parties (.1).
B160	05/10/24	J. Bishop Jones	0.70	Communications with J. Haake re service of Third Interim Fee Application of PS (.2); prepare COS (.3); file same (.2).
B160	05/14/24	D. Northrop	0.10	Review third supplemental Beckham declaration in support of Debtors' application for order authorizing


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Task	Date	Name	Hours	Description
				retention of Haynes and Boone, LLP as co-counsel to the Debtors, and e-mail correspondence with MWE team regarding same (.1).
B160	05/20/24	J. Bishop Jones	0.70	Review and revise Province 9th monthly fee statement (.5); file same (.1); serve same (.1).
B160	05/21/24	J. Haake	0.20	Correspondence with A. Zinn re fee statements (.2).
B160	05/21/24	L. Foody	0.70	Revise April time entries for privileged and confidential information (.7).
B160	05/22/24	J. Bishop Jones	0.50	Review monthly fee statements for Debtors' professionals (.3); circulate same to MWE team (.2).
B160	05/25/24	L. Foody	1.40	Draft tenth monthly fee statement (1.4).
B160	05/29/24	K. Going	1.60	Review and respond to correspondence on fee estimates (.5); review monthly fees (1.1).
B160	05/29/24	J. Bishop Jones	1.00	Prepare CNO's for MWE and Province fee applications (.5); prepare orders for submission (.2); circulate same for attorney review (.1); submit same (.2).
B160	05/30/24	K. Going	1.30	Review fee applications and correspondence regarding same (1.3).
B190	05/07/24	J. Bishop Jones	1.00	Communications with J. Haake re service of correspondence (.1); review same (.2); prepare certificate of service for same (.6); circulate for attorney review (.1).
B190	05/08/24	J. Bishop Jones	0.50	Review orders on motions to seal (.3); circulate same to MWE team (.2).
B190	05/09/24	J. Bishop Jones	0.50	Review orders on motions to seal (.3); circulate same to MWE team (.2).
B190	05/22/24	J. Bishop Jones	0.50	Review order vacating memorandum opinion (.2); review entries regarding vacated opinion (.2); circulating same to MWE team (.1).
B190	05/23/24	J. Bishop Jones	0.50	Review and prepare orders for motions to seal (.2); communications with J. Haake re submission of native/sealed exhibits (.2); communications with Court re submission of same (.1).
B190	05/23/24	J. Bishop Jones	0.50	Review orders granting motions to seal (.5).
B190	05/24/24	J. Bishop Jones	0.50	Review and prepare orders for motions to seal (.5).
B195	05/03/24	J. Haake	5.20	Return travel from Houston (weather related flight delays - travel time reduced by 50%) (5.2).
B195	05/15/24	J. Haake	3.40	Travel to Houston for trial hearing (travel time reduced by 50%) (3.4).


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Task	Date	Name	Hours	Description
B195	05/17/24	J. Haake	3.40	Return travel from trial hearing in Houston (travel time reduced by 50%) (3.4).
B220	05/21/24	J. Bishop Jones	0.50	Review Notice of Extension of Objection Deadline on the Debtors' Motion for Entry of an Order Approving 2024 Key Employee Performance Program (.3); communications with MWE team re same (.2).
B220	05/24/24	J. Bishop Jones	0.50	Review Motion for Approval Debtors' Supplement KERP Motion (.4); circulate same to MWE team (.1).
B310	05/09/24	J. Bishop Jones	0.30	Review orders granting claim objections (.3).
B320	05/03/24	J. Haake	1.20	Correspondence with K. Going and J. Jones re reservation of rights related to plan and filing of same (1.2).
B320	05/03/24	K. Going	2.30	Review and revise stipulation (1.5); conference with team re the same (.3); review transcript re same (.5).
B320	05/03/24	J. Bishop Jones	2.50	Communications with J. Haake re plan process language (.2); review transcripts for language (.6); additional communications re same (.1); communications with Judicial Transcribers (.2); circulate language to MWE team (.1); communications with MWE and MoFo team (.2); finalize and file objection and RoR to Debtors' chapter 11 plan (.3); prepare COS for objection on Motion to Exclude (.5); circulate for attorney review (.1); finalize and file same (.2).
B320	05/08/24	J. Bishop Jones	0.50	Review plan objections (.3); circulate same to MWE (.2).
LIT	05/01/24	F. Belayneh	0.50	Import production data and load into the review document platform (.4); conduct quality control on data (.1).
LIT	05/01/24	J. Bishop Jones	9.50	Communications with J. Haake and MoFo team re trial exhibits (.5); review same (.2); prepare slip sheets for same (.6); prepare public version of W&E list with designations re seal (.4); prepare exhibits for filing (.5); file public version of W&E list (164 exhibits) (2.0); file sealed version of exhibits (2.0); finalize and file motion to seal (.3); finalize and file corrected notice of service (.2); prepare and serve sealed exhibits (.5); prepare trial materials (1.0);



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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured
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Task	Date	Name	Hours	Description
LIT	05/01/24	J. Haake	4.50	communications with D. Cumminskey re index for trial materials (.2); review objection to motion to exclude (.5); finalize and file same (.2); finalize and file motion to seal (.3); circulate same (.1). Correspondence with T. Foudy re strategy (.5); draft motion to seal objection (1.0); calls and correspondence with J. Silva and J. Jones re exhibits and preparations for exhibit binders for J. Denham's testimony (1.5); correspondence with D. Cummiskey re preparations for testimony of J. Denham (.5); calls and correspondence with A. Kissner re exhibit list (.5); revise draft exhibit list (.5).
LIT	05/01/24	C. Gibbs	1.20	Review multiple emails and pleadings re trial and evidentiary issues (1.2).
LIT	05/02/24	C. Gibbs	1.20	Review multiple emails and pleadings re evidentiary and trial scheduling issues (1.2).
LIT	05/02/24	J. Bishop Jones	3.00	Communications with J. Haake and MoFo team re trial exhibits (.1); prepare and serve sealed exhibits (.4); review joinder to UCC objection (.2); additional communications with J. Haake re amended trial materials (.3); revise trial materials (1.5); prepare COS for objection (.3); circulate for attorney review (.1); file same (.1).
LIT	05/02/24	J. Haake	4.10	Correspondence with D. Cummiskey and J. Silva re preparations for testimony of J. Denham (1.4); correspondence with S. Wohlgeomuth re filed exhibits (.5); serve objection to additional parties (.3); correspondence with S. Wohlgeomuth re exhibits (.5); revise hearing binders and correspondence with J. Jones re same (.7); print additional binders printed for hearing (.7).
LIT	05/06/24	C. Gibbs	1.80	Review multiple emails re trial scheduling and evidentiary issues (1.8).
LIT	05/06/24	J. Haake	2.00	Correspondence and calls with T. Laws re in camera review (.6); calls and correspondence with D. Cummiskey re in camera review (.4); correspondence with T. Foudy re delivery of documents to chambers for in camera review (.3); draft notice of delivery of materials for in camera


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Task	Date	Name	Hours	Description
				review (.7).
LIT	05/07/24	C. Gibbs	1.20	Review multiple emails re trial status and scheduling issues (1.2).
LIT	05/07/24	J. Haake	0.80	Correspondence with D. Cummiskey re in camera review issues (.8).
LIT	05/08/24	J. Haake	5.50	Prepare for and attend deposition of M. Rule (5.5).
LIT	05/08/24	C. Gibbs	1.10	Review multiple emails re trial issues (1.1).
LIT	05/10/24	J. Bishop Jones	1.30	Revise COS for documents submitted for in camera review (.5); review notice of cancellation of March 13th trial date (.2); communications with J. Haake re same (.1); review notice (.1); communications with J. Haake re revisions to COS (.2); file same (.2).
LIT	05/10/24	C. Gibbs	1.00	Review multiple emails re trial scheduling and evidentiary disputes (1.0).
LIT	05/13/24	J. Haake	0.30	Analysis of opinion re motion to exclude testimony of J. Denham (.3).
LIT	05/13/24	C. Gibbs	1.40	Review multiple emails re trial scheduling and witness issues (1.1); review ruling on Motion to Exclude (.3).
LIT	05/13/24	D. Northrop	0.50	Review Court's memorandum opinion and order regarding Platinum's motion to exclude testimony of Joseph Denham in Adv. Pro. 23-3091, orders granting motions of Langur Maize to file portions of its twelfth and thirteenth amended exhibit lists under seal, and order granting motion of the PIMCO and Silver Point Noteholders to file a certain exhibit for the adversary proceeding trial under seal (.4); e-mail correspondence with MWE regarding same (.1).
LIT	05/13/24	N. Rainey	0.60	Multiple calls with J. Silva, J. Haake and M. Batista re approval to use thumb drive (.6).
LIT	05/14/24	J. Haake	2.10	Call with D. Cumminskey re exhibit list (.4); revise exhibit list and correspondence with J. Jones re same (.6); calls with D. Northrop re filing exhibit list; (.5); call and correspondence with J. Ruff re the same (.6).
LIT	05/14/24	D. Northrop	4.70	Review Committee's witness and exhibit list (sealed and redacted versions) filed across several docket entries on 5/1/2024 in Adv. Pro. 23-3091 (.3); review draft of Committee's witness and exhibit list for 5/16/2024 trial date in Adv. Pro. 23-3091 and



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Wesco Aircraft Holdings, Inc. Official Committee of Unsecured
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Task	Date	Name	Hours	Description
				additional exhibits to be filed with the W/E list (.2); calls with J. Haake regarding revisions to Committee W/E list for 5/16/2024, filing of W/E list and additional exhibits under seal (.1); e-mail correspondence with J. Haake regarding same (.2); revise Committee W/E list for 5/16/2024 (.5); mark exhibits (.3); prepare W/E list and additional exhibits for filing under seal (.4); file UCC W/E list and additional exhibits on the ECF case docket under seal (.5); review draft motion to file Committee witness and exhibit list for 5/16/2024 under seal (.1); revise/finalize motion to file Committee witness and exhibit list for 5/16/2024 under seal (.1); e-mail correspondence with J. Haake regarding revisions to and filing of motion to seal (.1); file motion to seal and proposed order on the ECF case docket (.3); draft and revise certificate of service, including revising/updating service list, for service of Committee's sealed W/E list for 5/16/2024 (1.3); file certificate of service regarding service of Committee's sealed W/E list for 5/16/2024 on the ECF case docket (.2); prepare to file redacted version of Committee W/E list for May 16, 2024 and additional exhibits on the public case docket (.1).
LIT	05/14/24	D. Northrop	0.20	Review PIMCO Noteholders' brief responding to Court's February 29, 2024 request in Adv. Pro. 23-3091 (.1); e-mail correspondence with MWE team regarding same (.1).
LIT	05/15/24	C. Gibbs	1.50	Review multiple emails re trial scheduling issues and rulings by Court (1.5).
LIT	05/15/24	D. Northrop	0.30	E-mail correspondence with J. Haake regarding filing of redacted version of Committee's witness and exhibit list for 5/16/2024 trial date in Adv. Pro. 23-3091 and additional exhibits (.1); draft certificate for service for redacted version of Committee's witness and exhibit list for 5/16/2024 trial date (.2).
LIT	05/15/24	J. Bishop Jones	2.00	Communications with J. Haake re filing of exhibits under seal and motion to seal same (.3); communications with MoFo team re trial materials (.2); review witness and exhibit lists (.2); prepare



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Task	Date	Name	Hours	Description
				trial materials of same (1.0); communications with J. Silva and TrustArray regarding materials and their delivery to courthouse (.3).
LIT	05/16/24	J. Bishop Jones	0.50	Communications with J. Haake re delivery of trial materials (.3); communications with vendor re delivery of trial exhibits to courthouse (.2).
LIT	05/16/24	J. Haake	5.90	Prepare for and attend trial hearing for testimony of J. Denham (5.9).
LIT	05/20/24	C. Gibbs	1.00	Review multiple emails re trial schedule and evidentiary disputes (1.0).
LIT	05/20/24	J. Bishop Jones	0.30	Communications with J. Haake re upcoming adversary trial dates (.3).
LIT	05/21/24	C. Gibbs	1.40	Conferences with co-counsel re trial scheduling issues (.5); review multiple emails re same (.9).
LIT	05/23/24	J. Haake	0.60	Attend meet and confer re deposition designations (.6).
LIT	05/24/24	C. Gibbs	0.80	Review multiple emails re case schedule and evidentiary disputes (.8).
LIT	05/24/24	R. Dizon	0.30	Prepare received productions for case development review in document discovery platform (.3).
LIT	05/25/24	C. Gibbs	0.60	Review multiple emails re trial scheduling and evidentiary issues (.6).
LIT	05/28/24	C. Gibbs	0.80	Review multiple emails re trial and evidentiary issues (.8).
LIT	05/29/24	K. Going	0.40	Review correspondence regarding trial issues and dates (.4).
LIT	05/29/24	F. Belayneh	1.50	Import production data and load into the review document platform (1.0); conduct quality control on data (.5).
LIT	05/29/24	R. Dizon	0.50	Prepare received productions for case development review in document discovery platform (.5).
LIT	05/30/24	J. Haake	0.70	Prepare for trial hearings and correspondence with D. Smolarski re same (.7).
LIT	05/31/24	C. Gibbs	0.90	Review multiple emails and pleadings re trial and evidentiary issues (.9).
Total Hours			126.80	


**McDermott
Will & Emery**

 Wesco Aircraft Holdings, Inc. Official Committee of Unsecured
Creditors

 Client: 121462
 Invoice: 3908179
 Invoice Date: 06/30/2024

Timekeeper Summary

Name	Hours	Rate	Amount
F. Belayneh	2.00	250.00	500.00
J. Bishop Jones	33.10	325.00	10,757.50
R. Dizon	0.80	515.00	412.00
L. Foody	3.10	935.00	2,898.50
C. Gibbs	17.90	1,735.00	31,056.50
K. Going	9.90	1,575.00	15,592.50
J. Haake	53.60	1,200.00	64,320.00
D. Northrop	5.80	670.00	3,886.00
N. Rainey	0.60	450.00	270.00
Totals	126.80		\$129,693.00

Task Code Summary

Task Code	Description	Hours	Amount
B110	Case Administration	9.40	12,535.00
B150	Mtgs/Communications w/Creditor	0.60	720.00
B155	Court Hearings	7.60	9,382.50
B160	Fee/Employment Applications	16.90	14,483.00
B190	Other Contested Matters	4.00	1,300.00
B195	Non-Working Travel	12.00	14,400.00
B220	Employee Benefits/Pensions	1.00	325.00
B310	Claims Administration & Object	0.30	97.50
B320	Plan and Disclosure Statement	6.50	6,037.50
LIT	Other Litigation	68.50	70,412.50
		<u>126.80</u>	<u>129,693.00</u>

Costs and Other Charges

Description	Amount
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Client: 121462
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Description	Amount
Business Meal	16.94
Dinner meal on 5/1/2024 (J. Haake)	
Business Meal	23.28
Lunch meal on 5/1/2024 (J. Haake)	
Business Meal	41.28
Dinner meal on 5/2/2024 (J. Haake)	
Business Meal	18.40
Lunch meal on 5/2/2024 (J. Haake)	
Business Meal	20.23
Lunch meal on 5/15/2024 (J. Haake)	
Business Meal	14.16
Dinner meal on 5/15/2024 (J. Haake)	
Business Meal	8.50
Lunch meal on 5/16/2024 (J. Haake)	
Business Meal	20.66
Dinner meal on 5/17/2024 (J. Haake)	
Computer Usage Charge - Data Review & Production Software	4,000.00
"May monthly fee for Discovery Platform Use (RelativityOne, 333.60 GBs)"	
Document Services	10,366.24
VENDOR: Array; INVOICE#: X89107; DATE: 1/31/2024 - printing and binding invoice	
Document Services	1,869.42
VENDOR: Array; INVOICE#: X89101; DATE: 1/31/2024 - printing and binding invoice	
Document Services	35.10
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68646; DATE: 5/3/2024 - Wesco Aircraft Holdings, Inc. Official C Wesco UCC	
Document Services	228.15
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68629; DATE: 5/4/2024 - Wesco Aircraft Holdings, Inc. Official C Wesco UCC	
Document Services	240.00
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68642; DATE: 5/7/2024 - Wesco Aircraft Holdings, Inc. Official C Wesco UCC	
Document Services	200.00
VENDOR: Judicial Transcribers of Texas LLC; INVOICE#: 68668; DATE: 5/30/2024 - Wesco Aircraft Holdings, Inc. v. SSD Investments, LTD, et al.	
Document Services	32,907.73
VENDOR: Array; INVOICE#: X98834; DATE: 5/31/2024 - printing and binding invoice	
Document Services	5,977.89
VENDOR: Array; INVOICE#: X98839; DATE: 5/31/2024 - printing and binding invoice	
Document Services	146.72



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Description	Amount
VENDOR: Houston Express, Inc.; INVOICE#: 94921; DATE: 5/31/2024 - Wesco Aircraft Holdings, Inc. Official C Wesco UCC	
Travel Expenses	244.93
Hotel stay in Houston for trial on 5/1/2024 (J. Haake)	
Travel Expenses	244.93
Hotel stay in Houston for trial on 5/2/2024 (J. Haake)	
Travel Expenses	38.36
Uber ride from airport to home on 5/3/2024 (J. Haake)	
Travel Expenses	45.58
Uber ride from hotel to airport on 5/3/2024 (J. Haake)	
Travel Expenses	437.95
Round trip airfare from Houston to Dallas/Fort Worth on 5/15/2024 (J. Haake)	
Travel Expenses	33.48
Uber ride to DFW airport on 5/15/2024 (J. Haake)	
Travel Expenses	69.00
Taxi on 5/15/2024 (J. Haake)	
Travel Expenses	245.23
Hotel stay re Wesco trial in Houston on 5/16/2024 (J. Haake)	
Travel Expenses	228.20
Hotel stay re Wesco trial in Houston on 5/15/2024 (J. Haake)	
Travel Expenses	31.93
Uber ride from airport on 5/17/2024 (J. Haake)	
Travel Expenses	64.00
Uber ride to Houston airport on 5/17/2024 (J. Haake)	
Total Costs and Other Charges	\$57,818.29
Total This Invoice	<u>\$187,511.29</u>

Exhibit D**Statement of Fees by Project Category**

Task Code	Description	Total Hours	Total Fees
B110	Case Administration	9.4	\$12,535.00
B150	Meetings/Communications with Creditors	0.6	\$720.00
B155	Court Hearings	7.6	\$9,382.50
B160	Fee/Employment Applications	16.9	\$14,483.00
B190	Other Contested Matters	4.0	\$1,300.00
B195	Non-Working Travel	12.0	\$14,400.00
B220	Employee Benefits/Pensions	1.0	\$325.00
B310	Claims Administration & Objection	0.3	\$97.50
B320	Plan and Disclosure Statement	6.5	\$6,037.50
LIT	Other Litigation	68.5	\$70,412.50
TOTAL		126.8	\$129,693.00