

ENTERED

June 27, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

**WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹**

Debtors.

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**ORDER AUTHORIZING AND IMPLEMENTING
SETTLEMENT OF ADVERSARY PROCEEDING**

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



2390611240701000000000001

Upon the motion (the “**Motion**”),² of the above-captioned debtors (collectively, the “**Debtors**”), for entry of an order (this “**Order**”) authorizing and implementing the Settlement; and the Court having jurisdiction to decide the Motion and to enter this Order pursuant to 28 U.S.C. § 1334; and consideration of the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided of the relief in the Motion and the terms of settlement under the Motion filed on June 4, 2024 in the Adversary Proceeding that was then served on all parties in interest on the Master Service List for the main bankruptcy case, and which was refiled in the main bankruptcy case seeking emergency approval and otherwise served again on parties in interest to the Master Service List in the main bankruptcy case, such notice being adequate and appropriate under the circumstances; and after notice and a hearing, as defined in section 102 of the Bankruptcy Code; and the Court having determined that the legal and factual bases set forth in the Motion and in the record establish just cause for entry of this Order; and it appearing that entry of this Order is in the best interests of the Debtors’ estates; it is hereby **ORDERED** that:

1. Omitted.

2. The Debtors and Arrow are authorized to execute a vendor payment agreement (the “**VPA**”) in substantially the form attached to the *Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Prepetition Claims of Critical Vendors and Foreign Claimants, (II) Authorizing the Payment of Outstanding Orders, and (III) Granting Related Relief* [Main Case Docket No. 3]. The VPA shall provide that Arrow will extend credit on 30-day payment terms, up to a global limit of \$250,000.

3. Upon execution of the VPA, the Debtors shall pay \$740,000.00 (the “**Settlement Payment**”) to Arrow in full satisfaction of the claims asserted by Arrow in the Adversary Proceeding and the proofs of claim filed by Arrow in the Chapter 11 Cases.

² Capitalized terms used but not defined in this Order have the meanings ascribed to them in the Motion.

4. Upon payment pursuant to paragraph 3 of this Order, each of Arrow's outstanding proofs of claim in the Chapter 11 Cases shall be deemed withdrawn and Arrow's scheduled unsecured claim shall be deemed satisfied.

5. The Adversary Proceeding is dismissed, without prejudice to reinstatement if the execution of the VPA or the transfer of the Settlement Payment does not occur. The Clerk of Court is directed to close the Adversary Proceeding.

6. Upon payment pursuant to paragraph 3 of this Order and upon other consideration set forth in the Settlement, the Debtors on behalf of itself and any other party, person, or entity claiming under or through the Debtors, hereby generally releases, discharges, acquits, and covenants not to sue (i) Arrow and its respective current and former agents, servants, officers, directors, share-holders, employees, subsidiaries, divisions, affiliates, parents, attorneys, successors, predecessors, heirs, personal representatives, and assigns from all manners of action, causes of action, judgments, executions, debts, demands, rights, damages, costs, expenses, liens, and claims of every kind, nature, and character whatsoever, other than with respect to subsequent commercial agreements between Arrow and the Debtors, the VPA, and the rights and obligations of the Releasing Parties under the Settlement or Order, whether in law or in equity, whether based on contract (including, without limitation, quasi-contract or estoppel), statute, regulatory, tort (including, without limitation, intentional torts, fraud, misrepresentation, defamation, breaches of alleged fiduciary duty, recklessness, gross negligence, or negligence) or otherwise, accrued or unaccrued, known or unknown, matured, unmatured, liq-uidated or unliquidated, certain or contingent, that such Releasing Party ever had or claimed to have or now has or claims to have, against any Released Party arising under or related to the Settlement, the Adversary Proceeding, each of Arrow's outstanding proofs of claim in the Chapter 11 Cases, or Arrow's scheduled unsecured claim, and (ii) each other Releasing Party from any and all other claims or causes of action arising prior to the entry of this Order, other than with respect to subsequent commercial agreements between Arrow and the Debtors, the VPA, and the rights and obligations of the Releasing Parties under the Settlement or Order.

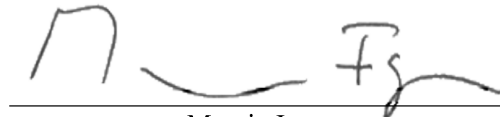
Upon payment pursuant to paragraph 3 of this Order and upon other consideration set forth in the Settlement, Arrow on behalf of itself and any other party, person, or entity claiming under or through Arrow, hereby generally releases, discharges, acquits, and covenants not to sue (i) the Debtors and their respective current and former agents, servants, officers, directors, share-holders, employees, subsidiaries, divisions, affiliates, parents, attorneys, successors, predecessors, heirs, personal representatives, and assigns from all manners of action, causes of action, judgments, executions, debts, demands, rights, damages, costs, expenses, liens, and claims of every kind, nature, and character whatsoever, other than with respect to subsequent commercial agreements between Arrow and the Debtors, the VPA, and the rights and obligations of the Releasing Parties under the Settlement or Order, whether in law or in equity, whether based on contract (including, without limitation, quasi-contract or estoppel), statute, regulatory, tort (including, without limitation, intentional torts, fraud, misrepresentation, defamation, breaches of alleged fiduciary duty, recklessness, gross negligence, or negligence) or otherwise, accrued or unaccrued, known or unknown, matured, unmatured, liq-uidated or unliquidated, certain or contingent, that such Releasing Party ever had or claimed to have or now has or claims to have, against any Released Party arising under or related to the Settlement, the Adversary Proceeding, each of Arrow's outstanding proofs of claim in the Chapter 11 Cases, or Arrow's scheduled unsecured claim, and (ii) each other Releasing Party from any and all other claims or causes of action arising prior to the entry of this Order, other than with respect to subsequent commercial agreements between Arrow and the Debtors, the VPA, and the rights and obligations of the Releasing Parties under the Settlement or Order.

7. Notwithstanding Bankruptcy Rule 6004(h) or any other provision of the Bankruptcy Rules or the Bankruptcy Local Rules of the U.S. Bankruptcy Court for the Southern District of Texas, the terms of this Order shall be immediately effective and enforceable upon its entry.

8. The Debtors and their agents are authorized to take all steps necessary or appropriate to carry out this Order, including by recording the withdrawal and satisfaction of Arrow's claims on the Debtors' claims register.

9. The Court retains exclusive jurisdiction over any and all matters arising from or related to the implementation, interpretation, and enforcement of this Order or the Settlement.

Signed: June 27, 2024



Marvin Isgur
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Texas

In re:
Wesco Aircraft Holdings, Inc.
Official Committee Of Unsecured Creditor
Debtors

Case No. 23-90611-mi
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Jun 27, 2024

User: ADIuser
Form ID: pdf002

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Total Noticed: 92

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
^	Addresses marked '^' were sent via mandatory electronic bankruptcy noticing pursuant to Fed. R. Bank. P. 9036.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jun 29, 2024:

Recip ID	Recipient Name and Address
db	Adams Aviation Supply Company Ltd., 50 Longbridge Lane, Ascot Business Park, Derby, England, UK DE24 8UJ
db	Flintbrook Limited, 50 Longbridge Lane, Derby, England, UK DE24 8UJ
db	+ Haas Chemical Management of Mexico, Inc., 1475 Phoenixville Pike, Suite 201, West Chester, PA 19380-1439
db	+ Haas Corporation of Canada, 1475 Phoenixville Pike, Suite 201, West Chester, PA 19380-1439
db	+ Haas Corporation of China, 1475 Phoenixville Pike, Suite 201, West Chester, PA 19380-1439
db	Haas Group Canada Inc., 2000 32nd Ave., Unit 2701, Lachine, QC, CANADA H8T 3H7
db	Haas Group International SCM Limited, 50 Longbridge Lane, Derby, England, UK DE24 8UJ
db	+ Haas Group International, LLC, 1475 Phoenixville Pike, Suite 201, West Chester, PA 19380-1439
db	+ Haas Group, LLC, 1475 Phoenixville Pike, Suite 201, West Chester, PA 19380-1439
db	+ Haas Holdings, LLC, 1475 Phoenixville Pike, Suite 201, West Chester, PA 19380-1439
db	+ Haas International Corporation, 1475 Phoenixville Pike, Suite 201, West Chester, PA 19380-1439
db	Haas TCM Group of the UK Limited, 50 Longbridge Lane, Derby, England, UK DE24 8UJ
db	+ Haas TCM Industries LLC, 1475 Phoenixville Pike, Suite 201, West Chester, PA 19380-1439
db	Haas TCM de Mexico, S. de R.L. de C.V., Av. Deming 1400, Parque Industrial Supra Km. 13.5 Carrete, Chihuahua, MEXICO C.P. 31182
db	Haas TCM of Israel Inc., 20 Moshe Boreshtein Str., South Industrial Zone, Akko, ISRAEL 24107
db	+ Haas of Delaware LLC, 1475 Phoenixville Pike, Suite 201, West Chester, PA 19380-1439
db	+ Interfast USA Holdings Inc., 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	+ NetMRO, LLC, 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	Pattonair (Derby) Limited, 50 Longbridge Lane, Ascot Business Park, Derby, England, UK DE24 8UJ
db	Pattonair Europe Limited, 50 Longbridge Lane, Ascot Business Park, Derby, England, UK DE24 8UJ
db	Pattonair Group Limited, 50 Longbridge Lane, Ascot Business Park, Derby, England, UK DE24 8UJ
db	+ Pattonair Holding, Inc., 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	Pattonair Holdings Limited, 50 Longbridge Lane, Ascot Business Park, Derby, England, UK DE24 8UJ
db	Pattonair Limited, Unit 7 Stoney Gate Road, Spondon, Derby, England, UK DE21 7RX
db	+ Pattonair USA, Inc., 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	+ Pioneer Finance Corporation, 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	+ Pioneer Holding Corporation, 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	Quicksilver Midco Limited, 50 Longbridge Lane, Ascot Business Park, Derby, England, UK DE24 8UJ
db	+ UNISEAL, Inc., 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	Wesco 1 LLP, 50 Longbridge Lane, Ascot Business Park, Derby, England, UK DE24 8UJ
db	Wesco 2 LLP, 50 Longbridge Lane, Ascot Business Park, Derby, England, UK DE24 8UJ
db	Wesco Aircraft Canada Inc., 2000 32nd Ave., Unit 2701, Lachine, QC, CANADA H8T 3H7
db	+ Wesco Aircraft Canada, LLC, 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	Wesco Aircraft EMEA, Ltd, 50 Longbridge Lane, Ascot Business Park, Derby, England, UK DE24 8UJ
db	Wesco Aircraft Europe Limited, 50 Longbridge Lane, Ascot Business Park, Derby, England, UK DE24 8UJ
db	+ Wesco Aircraft Hardware Corp., 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	+ Wesco Aircraft Holdings, Inc., 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	Wesco Aircraft International Holdings Limited, 50 Longbridge Lane, Ascot Business Park, Derby, England, UK DE24 8UJ
db	+ Wesco Aircraft SF, LLC, 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	+ Wesco LLC 1, 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	+ Wesco LLC 2, 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	+ Wolverine Intermediate Holding Corporation, 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	+ Wolverine Intermediate Holding II Corporation, 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213

District/off: 0541-4
Date Rcvd: Jun 27, 2024

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db Wolverine UK Holdco Limited, 100 New Bridge St., London, England, UK EC4V 6JA
 aty + Paul M Basta, Paul Weiss et al, 1285 Avenue of the Americas, New York, NY 10019-6065
 cr + 3M Company, c/o David R. Eastlake, Greenberg Traurig, LLP, 1000 Louisiana Street, Suite 6700, Houston, TX 77002-6003
 cr + AGM Container Controls, Inc., DuBois, Bryant & Campbell, Attn: S. Meisel, 303 Colorado Street, Suite 2300 Austin, TX 78701-0021
 cr + Amphenol Corporation, c/o Warren J. Stapleton, Osborn Maledon, PA, 2929 N Central Ave Ste 2000, Phoenix, AZ 85012-2838
 cr + Appli-Tec, Inc., c/o Chamberlain Hrdlicka, Attn: Bankruptcy Department, 1200 Smith Street, Suite 1400 Houston, TX 77002-4496
 3pp #+ Arrow Electronics, Inc., 9201 Dry Creek Road, Englewood, CO 80112, UNITED STATES 80112-2818
 cr + Avenue Scott, LLC, c/o Timothy A. Million, Husch Blackwell LLP, 600 Travis Street, Suite 2350, Houston, TX 77002-2629
 cr + Bell Laboratories, Inc., c/o Jeff Audretsch, 6551 North Towne Road, Windsor, WI 53598-9137
 cr + Castoleum Corporation d/b/a Noble Pine Products, Castoleum Corp., 240 E. 7th Street, Mt. Vernon, NY 10550, UNITED STATES 10550-4615
 cr + City of Northlake, Linebarger Goggan Blair & Sampson, LLP, c/o John Kendrick Turner, 2777 N. Stemmons Freeway, Suite 1000 Dallas, TX 75207-2328
 cr + DS&M-Scientific, LLC, 965 Reed Road, Vershire, VT 05079-9653
 cr + Eagle Mountain-Saginaw ISD, c/o Perdue Brandon Fielder et al, 500 East Border Street, Suite 640, C/O EBONEY COBB, Arlington, TX 76010-7457
 cr + Hisco, Inc., c/o Joseph E. Bain, JONES WALKER LLP, 811 Main Street Suite 2900, Houston, TX 77002-6116
 cr + Integrated Micro Materials, c/o Chamberlain Hrdlicka, Attention: Bankruptcy Department, 1200 Smith Street, Suite 1400, Houston, TX 77002-4496
 op + Kurtzman Carson Consultants, LLC dba Verita Global, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245-5614
 cr + LSG Technologies, LP, Adams, Lynch & Loftin, P.C., c/o Stacy B. Loftin, 3950 Highway 360, Grapevine, TX 76051 UNITED STATES 76051-6741
 cr + Microsoft Corporation, c/o David Papiez, Fox Rothschild LLP, 1001 4th Ave, Suite 4400 Seattle, WA 98154-1192
 cr + MorganFranklin Consulting, LLC, c/o James B. Bailey, Esq., 1819 5th Avenue N, Birmingham, AL 35203-2120
 cr + NORMA Pennsylvania, Inc., c/o Wick Phillips, 3131 McKinney Ave., Suite 500, Dallas, TX 75204-2441
 cr #+ Pilgrim Aerospace Fasteners, c/o Ross, Smith & Binford, PC, Attn: Jason Binford, 2003 N. Lamar Blvd., Suite 100 Austin, TX 78705-4932
 sp + Quinn Emanuel Urquhart & Sullivan, LLP, Attn: Christopher D. Porter, 700 Louisiana, 39th Floor, Houston, TX 77002-2841
 cr + Thermal Paint Services Inc, c/o Neelu Bhardwaj, CEO, 8245 Cichild Way, San Diego, CA 92129-3776
 cr + Triangle Engineering Corp., c/o A.J. Webb, Esq., Frost Brown Todd LLP, 3300 Great American Tower, 301 East Fourth Street Cincinnati, OH 45202-4257

TOTAL: 67

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
db	^ MEBN	Jun 27 2024 19:56:06	Haas Corporation of Canada, 1475 Phoenixville Pike, Suite 201, West Chester, PA 19380-1439
db	^ MEBN	Jun 27 2024 19:56:04	Haas Corporation of China, 1475 Phoenixville Pike, Suite 201, West Chester, PA 19380-1439
db	^ MEBN	Jun 27 2024 19:56:22	Haas Group International, LLC, 1475 Phoenixville Pike, Suite 201, West Chester, PA 19380-1439
db	^ MEBN	Jun 27 2024 19:56:22	Haas Group, LLC, 1475 Phoenixville Pike, Suite 201, West Chester, PA 19380-1439
db	^ MEBN	Jun 27 2024 19:54:34	Wesco Aircraft Canada, LLC, 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	^ MEBN	Jun 27 2024 19:54:32	Wesco Aircraft SF, LLC, 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	^ MEBN	Jun 27 2024 19:56:28	Wesco LLC 1, 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	^ MEBN	Jun 27 2024 19:56:29	Wesco LLC 2, 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	^ MEBN	Jun 27 2024 19:56:20	Wolverine Intermediate Holding Corporation, 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
db	^ MEBN	Jun 27 2024 19:56:21	Wolverine Intermediate Holding II Corporation, 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213
cr	+ Email/Text: bankruptcynotices@azdor.gov	Jun 27 2024 20:00:00	ARIZONA DEPARTMENT OF REVENUE,

District/off: 0541-4
Date Rcvd: Jun 27, 2024

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Form ID: pdf002

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			Office of the Arizona Attorney General, c/o Tax, Bankruptcy and Collection Sct, 2005 N Central Ave, Suite 100, Phoenix, AZ 85004-1546
cr	^ MEBN	Jun 27 2024 19:56:00	Advanced Thermoforming, Inc., 765 N 2nd Street, Berthoud, CO 80513-1243
cr	^ MEBN	Jun 27 2024 19:55:59	Associated Thermoforming, Inc., 765 N. 2nd St., Berthoud, CO 80513-1243
cr	^ MEBN	Jun 27 2024 19:56:03	Canon Financial Services, Inc., c/o Nicola G. Suglia, Esquire, Fleischer, Fleischer & Suglia, Four Greentree Centre, 601 Route 73 North, Suite 305, Marlton, NJ 08053-3475
intp	+ Email/Text: tredburn@lowenstein.com	Jun 27 2024 20:01:00	Citadel Equity Fund Ltd. and Citadel Advisors LLC, Attn: Michael Etkin, Andrew Behlmann, Rachel Maimin, Thomas Redburn, One Lowenstein Drive, Roseland, NJ 07068, UNITED STATES 07068-1740
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Jun 27 2024 20:01:00	Dallas County, Linebarger Goggan Blair & Sampson, LLP, c/o John K Turner, 2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
cr	+ Email/Text: rgleaseon@pbfcm.com	Jun 27 2024 20:01:00	Eagle Mountain-Saginaw ISD, c/o Perdue Brandon Fielder et al, 500 East Border Street, Suite 640, C/O EBONEY COBB, Arlington, TX 76010-7457
cr	Email/Text: houston_bankruptcy@LGBS.com	Jun 27 2024 20:01:00	Fort Bend County, Linebarger Goggan Blair & Sampson LLP, C/O Tara L. Grundemeier, P.O. Box 3064, Houston, TX 77253-3064
cr	^ MEBN	Jun 27 2024 19:56:01	GEORGIA POWER COMPANY, C/O LAW FIRM OF RUSSELL R. JOHNSON III., 2258 WHEATLANDS DR STE 1100, MANAKIN SABOT, VA 23103-2168, UNITED STATES 23103-2168
op	+ Email/Text: kccnoticing@kccllc.com	Jun 27 2024 20:01:00	Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245, UNITED STATES 90245-5614
cr	Email/Text: sanantonio.bankruptcy@publicans.com	Jun 27 2024 20:00:00	Bexar County, Linebarger Goggan Blair & Sampson, c/o Don Stecker, 112 E. Pecan Street, Suite 2200, San Antonio, TX 78205
cr	+ Email/Text: BNC-bkhouston@munsch.com	Jun 27 2024 20:00:00	LISI Aerospace, c/o Alexander R. Perez, Munsch Hardt Kopf & Harr, P.C., 700 Milam Street, Ste 800, Houston, TX 77002-2835
cr	+ Email/Text: mpugh@tokn.com	Jun 27 2024 20:00:00	MANSFIELD OIL COMPANY OF GAINESVILLE, INC., c/o Thompson, O'Brien, Kappler & Nasuti,, 2 Sun Court, Suite 400, Peachtree Corners, GA 30092-2865
cr	+ Email/Text: trssvc.judgments@maricopa.gov	Jun 27 2024 20:00:00	Maricopa County Treasurer, 301 West Jefferson Street, Suite 100, Phoenix, AZ 85003-2199
cr	+ Email/Text: BankruptcyEast@firstenergycorp.com	Jun 27 2024 20:00:00	Metropolitan Edison Company, c/o Law Firm of Russell R. Johnson III., 2258 Wheatlands Drive, Manakin-Sabot, VA 23103-2168
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Jun 27 2024 20:01:00	Northwest ISD, Linebarger Goggan Blair & Sampson, LLP, c/o John Kendrick Turner, 2777 N. Stemmons Freeway, Suite 1000, Dallas, TX 75207-2328
cr	+ Email/Text: schristianson@buchalter.com	Jun 27 2024 20:00:00	Oracle America, Inc., Buchalter PC, c/o Shawn M. Christianson, 425 Market St., Suite 2900, San Francisco, Ca 94105-2491
cr	+ Email/Text: kebeck@bernsteinlaw.com	Jun 27 2024 20:00:00	PPG Industries, Inc., c/o Keri P. Ebeck, 601 Grant Street, 9th Floor, Pittsburgh, PA 15219-4430
cr	^ MEBN	Jun 27 2024 19:54:30	SALT RIVER PROJECT, C/O LAW FIRM OF RUSSELL R. JOHNSON III., 2258

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			WHEATLANDS DR, MANAKIN SABOT, VA 23103-2168, UNITED STATES 23103-2168
cr	+ Email/Text: bankruptcy@fultonbank.com	Jun 27 2024 20:01:00	SAP America, Inc., c/o Brown & Connery LLP, Donald K. Ludman, Esquire, 6 North Broad Street, Suite 100, Woodbury, NJ 08096-4635
cr	Email/Text: BKBNCNotices@ftb.ca.gov	Jun 27 2024 20:01:00	State of California Franchise Tax Board, Bankruptcy Unit, P O Box 2952, Sacramento, CA 95812-2952
cr	+ Email/Text: AGBankRevenue@ag.tn.gov	Jun 27 2024 20:00:00	TN Dept of Revenue, c/o TN Attorney General's Office, Bankruptcy Division, P.O. Box 20207, Nashville, TN 37202-4015
cr	Email/Text: BKECF@traviscountytx.gov	Jun 27 2024 20:00:00	TRAVIS COUNTY, C/O JASON STARKS, PO BOX 1748, AUSTIN, TX 78767-1748
cr	+ Email/Text: dallas.bankruptcy@LGBS.com	Jun 27 2024 20:01:00	Tarrant County, Linebarger Goggan Blair & Sampson, LLP, c/o John K. Turner, 2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328
cr	+ Email/Text: bcd@oag.texas.gov	Jun 27 2024 20:00:00	Texas Workforce Commission, Christopher S. Murphy, P.O. Box 12548, Austin, TX 78711-2548
cr	Email/Text: julie.parsons@mvalaw.com	Jun 27 2024 20:00:00	The County of Denton, Texas, McCreary Veselka Bragg & Allen, PC, Attn: Julie Anne Parsons, PO Box 1269, Round Rock, TX 78680-1269

TOTAL: 36

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		ASCO Aerospace USA, LLC
cr		ASCO Industries NV
intp		Ad Hoc 2024/2026 Noteholder Group
cr		Akzo Nobel Coatings, Inc. d/b/a Powder Coatings
intp		Arlington International Aviation Products
cr		Asco Aerospace Canada, Ltd.
cr		Avantus Aerospace Ltd.
cr		Avibank Mfg., Inc.
cr		Avibank Services, LLC
intp		BANK OF AMERICA, N.A.
sutr		BOKF, NA
cr		CCOF Master, L.P.
cr		CCOF Onshore Co-Borrower LLC
cr		CSP IV Acquisitions, L.P.
cr		Carlyle Global Credit Investment Management, LLC
cr		Comcast Cable Communications Management, LLC
cr		Cytec Engineered Materials, Inc.
intp		Dechert LLP
cr		Designed Metal Connections, Inc.
cr		ExxonMobil Product Solutions Company
cr		FORT BEND INDEPENDENT SCHOOL DISTRICT, FORT BEND C
cr		Fatigue Technology, Inc.
intp		First Lien Noteholder Group
cr		Fisher Scientific Company, LLC
cr		Fort Bend County Levee Improvement District #17
cr		Fort Bend County Municipal Utility District #138
cr		Fort Bend Independent School District
intp		GKN Aerospace Services Ltd.
intp		GKN Aerospace St. Louis LLC
intp		GKN Aerospace Sweden AB
cr		Gulfstream Aerospace Corporation
cr		Infosys Limited

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cr	KALISTRUT Aerospace S.A.S.
cr	Laird R and F Products, Inc.
cr	Langur Maize, L.L.C.
cr	Masergy Cloud Communications, Inc.
crcm	Official Committee Of Unsecured Creditors
cr	Parker-Hannifin Corporation
intp	Patrick Bartels
cr	Permaswage SAS
intp	Platinum Equity Advisors, LLC
intp	Platinum Equity Capital Partners International, IV
cr	Price for Profit LLC
fa	Province, LLC
cr	S.P.S. International Limited
cr	SPS Aerostructures Limited
cr	SPS Technologies Limited
cr	SPS Technologies, LLC
intp	Senator GP LLC
intp	Senator Global Opportunity Master Fund L.P.
dft	Senator Investment Group, LP
cr	Shur-Lok International S.A.
cr	Spring Creek Capital LLC
cr	Tata Sikorsky Aerospace Ltd.
cr	The Chubb Companies
cr	Tulsa County Treasurer
sutr	UMB Bank, N.A., as Trustee
cr	WILMINGTON SAVINGS FUND SOCIETY, FSB
intp	Wolverine Top Holding Corporation
3pd	*+ Wesco Aircraft Holdings, Inc., 2601 Meacham Blvd., Suite 400, Fort Worth, TX 76137-4213

TOTAL: 59 Undeliverable, 1 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 29, 2024

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on June 27, 2024 at the address(es) listed below:

Name	Email Address
A.J. Webb	on behalf of Creditor Triangle Engineering Corp. awebb@fbtlaw.com
Adam M Lavine	on behalf of Defendant BlackRock Floating Rate Income Strategies Fund Inc. adam.lavine@kobrekim.com
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