### IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re	Case No. 23-90611 (DRJ)		
WESCO AIRCRAFT HOLDINGS, INC., et al., <sup>1</sup>	Chapter 11		
Debtors.	(Jointly Administered)		
Debtors.	(Jointry Administered)		
WESCO AIRCRAFT HOLDINGS, INC., et al.,			
Plaintiffs,			
v.	Adv. Pro. No. 23-03091		
SSD INVESTMENTS LTD., et al.,			
Defendants.			
SSD INVESTMENTS LTD., et al.,			
Counterclaim Plaintiffs,			
v.			
WESCO AIRCRAFT HOLDINGS, INC., et al.,			
Counterclaim Defendants.			
LANGUR MAIZE, LLC,			
Crossclaim Plaintiff,			
v.			
PLATINUM EQUITY ADVISORS, LLC, et al.,			
Crossclaim Defendants.			
LANGUR MAIZE, LLC,			
Third-Party Plaintiff,			
V.			
WESCO UNNAMED PLATINUM FUNDS C/O PLATINUM EQUITY ADVISORS, LLC, et al.,			
Third-Party Defendants.			

<sup>&</sup>lt;sup>1</sup> The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at http://www.kccllc.net/incora. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



## LANGUR MAIZE, LLC,

Counterclaim Plaintiff,

v.

# WESCO AIRCRAFT HOLDINGS, INC., et al.,

Counterclaim Defendants.

## CARLYLE AND PLATINUM COUNTERCLAIM-DEFENDANTS' SUPPLEMENTAL EXHIBIT LIST IN CONNECTION WITH THEIR JUNE 21, 2024 SUBMISSION

Main Case No: 23-90611 (MI)	Name of Debtor: Wesco Aircraft Holdings, Inc.
Adversary No: 23-03091 (MI)	Style of Adversary: see caption above
	Judge: Marvin Isgur
	Attorneys' Phone: (713) 986-7127
	Nature of Proceeding: Wesco Aircraft
	Holdings, Inc. et al., v SSD Investments Ltd.,
	et al. Trial

## **EXHIBITS**

ECF NO.	DESCRIPTION	OFFERED	OBJECTION	ADMITTED/ NOT ADMITTED	DISPOSITION
1407-1	Corrected version of screenshot of the "Proxy Services" webpage on DTC's website, https://www.dtcc.com/settlemen t-and-asset-services/issuer- services/proxy-services, which was previously docketed as ECF 1364-30 and admitted into evidence.				Stipulated

Carlyle and Platinum offer this exhibit solely to correct a formatting error in ECF 1364-30. Langur Maize has stipulated to entering the corrected exhibit into evidence.

Respectfully submitted this 21st day of June 2024.

### WILLIAMS & CONNOLLY LLP

/s/ Ellen Oberwetter

Dane H. Butswinkas (*pro hac vice*) Ryan T. Scarborough (*pro hac vice*) Ellen Oberwetter (*pro hac vice*) Stephen Wohlgemuth (*pro hac vice*) Matthew Heins (*pro hac vice*) Joseph G. Catalanotto (*pro hac vice*) 680 Maine Avenue, S.W. Washington, DC 20024 Telephone: (202) 434-5000 E-Mail: dbutswinkas@wc.com E-Mail: rscarborough@wc.com E-Mail: eoberwetter@wc.com E-Mail: swohlgemuth@wc.com E-Mail: mheins@wc.com E-Mail: mheins@wc.com

Attorneys for Platinum Equity Advisors, LLC, Wolverine Top Holding Corporation, and Platinum Equity Capital Partners International, IV (Cayman) LP

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- and -

GRAY REED Jason S. Brookner Lydia R. Webb 1300 Post Oak Blvd, Suite 2000 Houston, TX 77056 Telephone: (713) 986-7000 - and -

FRIEDMAN KAPLAN SEILER ADELMAN & ROBBINS LLP

Anne E. Beaumont (*pro hac vice*) Blair P. Albom (*pro hac vice*) 7 Times Square, 28th Floor New York, NY 10036 Telephone: (212) 833-1100

Counsel for Carlyle and Spring Creek

## **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on the 21st day of June 2024, he caused a true and correct copy of the foregoing document to be served via the Court's CM/ECF system.

<u>/s/Jason S. Brookner</u> Jason S. Brookner



# **Proxy Services**

DTC's Proxy Services provide an essential link between DTC participants and issuers of eligible securities by supporting communication from issuers on matters such as shareholder meetings and consents, bankruptcies and dissenters/appraisal rights.



Proxy Services provide issuers of DTC-eligible securities the information they need to contact DTC participants regarding corporate-related events. DTC participants are responsible for distribution of information to their customers, including any ultimate beneficial owners of interests in the securities.

DTC, the holder of record for depository-eligible securities, transfers the right to vote with respect to those securities to the DTC participants that hold record date positions via an Omnibus Proxy. On the day after record date DTC provides the Omnibus Proxy to the issuer along with a Security Position Report. The Security Position Report includes each participant's closing balance in the security along with their name, address, telephone number and proxy contact person so that the issuer may then communicate directly with those firms. At the same time the Omnibus Proxy is provided to the issuer, DTC notifies its participants holding positions in the security of their entitlement to vote.

Issuers and their authorized third-party agents can use DTC's Security Position Report web service (SPR) throughout the year to obtain position information on their securities as needed. For more information, visit www.dtcc.com/spr

# - Who Can Use the Service

Issuers whose securities are eligible for deposit at DTC may use the service. Participants may also use the service as described below in the Participants section.

### ESSENTIALS

DEMAND AND DISSENT MYDTCC USER GUIDE Q

ISSUER SERVICES: THE FIRST STOP FOR SECURITIES

SNAPSHOT OF ISSUER'S JOURNEY THROUGH DTCC

FAQS

PROXY SERVICES LETTERS

**PROXY TIPS** 

#### WHO TO CALL

TO NOTIFY DTC OF ISSUER MEETING AND RECORD DATE INFORMATION EMAIL PROXYANNOUNCEMENT



Proxy Services helps process timely and accurate communication about a security among interested parties in a cost efficient manner.

# – <u>Issuers</u>

Electronic Omnibus Proxy: Issuers can utilize our SPR portal to retrieve Omnibus Proxy information electronically by registering at

http://www.dtcc.com/settlement-and-asset-services/issuer-services/security-positionsignup

. DTC will create the Electronic Omnibus Proxy and make it available for online retrieval as of the morning after record date, eliminating the need to mail hard copies of the information. For more information regarding Electronic Omnibus Proxy please email us at

spr@dtcc.com

Issuers of depository-eligible securities must notify DTC in a timely manner regarding relevant information on their securities, including meeting and record date announcements. For efficient processing, the issuer should provide its annual report and proxy statement to DTC via email. All communication provided to DTC should include the 9-digit CUSIP number for more efficient servicing.

To notify DTC of issuer meeting and record date information or to submit Omnibus Proxy contact and address information updates, email us at proxyannouncements@dtcc.com

# - Participants

### **EXERCISING RIGHTS**

DTC also assists Participants in exercising other rights in connection with its role as the record holder of securities on deposit.

Examples of the rights that Participants may exercise:

PROXY HELP LINE 1.212.855.5191

RELATED PRODUCTS AND SERVICES

> SECURITY POSITION REPORTS

LEGAL AND REGULATORY

> DTC RULES, PROCEDURES AND BYLAWS

DTC FEE GUIDE

OPERATIONAL ARRANGEMENTS

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- Assertion of Appraisal or Dissenters' Rights
- · Withdrawal of Assertion of appraisal of Dissenters' Rights
- Demand to Inspect a Stock Ledger
- Demand to Accelerate a Bond.

In order to exercise such rights through DTC on its own behalf or on behalf of its customers, the Participant must complete and submit to DTC via the MyDTCC portal an instruction letter identifying the issue and the quantity of securities involved, the beneficial owner and the nature of the request, along with the exact form of securityholder letter the Participant is instructing Cede & Co. to sign in order to exercise the relevant rights for the beneficial owner.

To help ensure timely processing of a Participant's request for a Cede & Co. securityholder letter, a Participant should anticipate a DTC processing time of approximately six business days. Processing time may increase if, for example, a Participant requests notarization of the Cede & Co. securityholder letter, or if, once a request is submitted to DTC, DTC needs to return the request to the Participant for technical revisions. In addition, Participants should anticipate longer processing times during periods of high volumes and plan accordingly. DTC is not responsible for a Participant's failure to meet any deadline or cut-off in connection with its request.

Note- There are standardized forms of the Instruction Letter, and Dissent/Demands Letters. For sample letters/templates related to these actions, see the

Proxy Service Documentation.

#### AUTHORIZING RELEASE OF PROXY RECORD DATE POSITIONS

Participants may request that DTCC release their record date positions directly to a tabulation agent.

The

Authorization to Release Proxy Record Date Positions Template provides the verbiage required to authorize DTC to release record date positions.

For additional information, please email us at spr@dtcc.com

# **Additional Resources**

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# News

View the latest news and press releases about DTCC's Proxy Services which provide an essential link between DTC participants and issuers of eligible securities.

# Legal

Read More

Get legal information about DTCC's Proxy Services including important notices, issue eligibility, SEC rule filings, rules and procedures. Download here.



# **Support**

Contact DTCC's support team at 1-888-382-2721 for any questions related to DTCC's Proxy Services. Visit our website for more details on issuers and participants

<u>Support</u>

### Read More

# **DTCC** Learning

# HELPING CLIENTS OPTIMIZE DTCC SERVICES EVERY DAY

DTCC Learning offers comprehensive, fasttrack training for DTCC customers of financial services organizations who are looking to expand their expertise and abilities in using the post-trade processing products and services provided by DTCC's subsidiaries.

#### MY LEARNING (ISSUER SERVICES)



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### LOGIN

**MyDTCC API Marketplace DTCC** Learning

## REGIONS

**Regions - APAC** Regions - Japan

## **PRODUCTS & SERVICES**

Institutional Trade Processing **Clearing Services** Settlement & Asset Services Wealth Management Services **Repository & Derivatives** Services **Data Services Digital Assets Consulting Services** 

# **Client Center Digital Asset Innovation** Settlement by the Numbers **API Marketplace** LIBOR **Onboarding Integration &** Services Partner Program **DTCC** Learning Legal & Regulatory Important Notices

RESOURCES

### **NEWS & EVENTS**

Industry Connection White Papers Life at DTCC Podcasts

**Businesses & Subsidiaries** Leadership Annual Reports **Clearing & Settlement Book Our History Our Corporate Strategy** Careers **Diversity & Inclusion** Managing Risk **Government Relations** Compliance **DTCC** Cares **Industry Associations** Vendor Management

ABOUT

#### **JUN 18**

20415-24 Expansion of 1042-S Classification Announcements

FICC - CMU

# CONTACT

**Client Support Contacts** United States 1-888-382-2721 International +1-212-855-8099



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