IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

Case No. 23-90611 (MI)

WESCO AIRCRAFT HOLDINGS, INC., et al.,

(Jointly Administered)

Chapter 11

Debtors.¹

COVER SHEET FOR THIRD INTERIM FEE APPLICATION OF MORRISON & FOERSTER LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM DECEMBER 1, 2023 THROUGH FEBRUARY 29, 2024

Name of Applicant:	Morrison & Foerster LLP (" <u>Morrison &</u> <u>Foerster</u> ")	
Applicant's Role in Case:	Counsel to the Official Committee of Unsecured Creditors (the " <u>Committee</u> ")	
Date Order of Employment Signed:	09/06/2023, <i>effective as of</i> June 23, 2023 [Docket No. 722]	
Interim Application (X)No. 3rdFinal Application ()	Third Interim Fee Application	
	Beginning of Period	End of Period
Time period covered by this Application:	12/01/2023	02/29/2024
Time period(s) covered by prior Applications:	06/23/2023	11/30/2023

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at http://www.kccllc.net/incora/. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case?	Yes
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed?	Yes
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non- bankruptcy cases?	Yes
Do expense reimbursements represent actual and necessary expenses incurred?	Yes
Compensation Breakdown for the Fee Period Covered by the Inter	im Fee Application
Total professional fees requested in this Application:	\$4,195,556.25
Total actual professional hours covered by this Application:	3,588.7
Average hourly rate for professionals:	\$1,169.10
Total paraprofessional fees requested in this Application:	\$215,597.00
Total actual paraprofessional hours covered by this Application:	452.0
Average hourly rate for paraprofessionals:	\$476.98
Total fees requested in this Application:	\$4,411,153.25
Reimbursable expenses sought in this Application:	\$167,892.12
Total fees and expenses requested in the Application:	\$4,579,045.37
Total amounts awarded in all prior Applications:	\$8,182,072.16
Date of confirmation hearing:	July 1, 2024
Indicate whether plan has been confirmed:	No
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Plan Status: On November 17, 2023, the Debtors filed their *Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. Et Al.* [Docket No. 962] (as amended, the "<u>Plan</u>"). On December 27, 2023, the Debtors filed their *First Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. Et Al.* [Docket No. 1133]. On January 11, 2024, the Debtors filed a *Modified First Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. Et Al.* [Docket No. 1207]. On January 12, 2024, the Debtors filed another *Modified First Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. Et Al.* [Docket No. 1223]. Following an independent investigation, the Committee filed the Omnibus (I) Motion of the Official Committee of Unsecured Creditors for Exclusive Leave, Standing, and Authority to Prosecute and Settle Certain Claims, Causes of Action, and Claim Objections on Behalf of the Debtors' Estates and (II) Claim Objection [Docket No. 994] (as amended, the "Committee Standing Motion") seeking derivative standing to assert and settle, among other things, certain claims and causes of action against various proposed defendants arising from, among other things, the 2022 Transaction (defined below) and the leveraged buyout that closed in January 2020 (the "LBO"), on behalf of the Debtors' estates.

Following the filing of the Committee Standing Motion, the Committee and its advisors remained committed to a consensual resolution of the Debtors' chapter 11 cases. To that end, the Committee and its advisors continued to diligently engage with the Debtors and major case stakeholders, including the parties to this adversary proceeding. These discussions culminated in a settlement by which the Committee agreed to support a chapter 11 plan that is acceptable to the Committee that will resolve the Committee Standing Motion. The terms of the Committee's agreement to support the Plan are memorialized in that *Stipulation Regarding (A) Corrected Omnibus (I) Motion of the Official Committee of Unsecured Creditors for Exclusive Leave, Standing, and Authority to Prosecute and Settle Certain Claims, Causes of Action, and Claim Objections on Behalf of the Debtors' Estates and (II) Claim Objection and (B) First Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. Et Al. [Docket No. 1191].*

Due to the Debtors' ongoing adversary proceeding, the confirmation hearing has been adjourned to July 1, 2024.

Primary Benefits: During the fee period covered by this Application, Morrison & Foerster advised the Committee on various aspects of these chapter 11 cases, negotiated with the Debtors on various matters, and otherwise performed necessary services, including: (i) reviewing, analyzing, and corresponding about filings in the adversary proceeding and the underlying complaints relating to the State Court Proceedings, including the parties' claims, counterclaims, responses, replies, and defenses, and drafting analysis related thereto; (ii) conducting and analyzing research relating to the adversary proceeding and the State Court Proceedings; (iii) meeting with parties to the adversary proceeding and the State Court Proceedings; (iv) coordinating internally and with other parties in the adversary proceeding regarding scheduling matters; (v) reviewing, analyzing, and corresponding about the Langur Maize Standing Motion and the Noteholders' Standing Motions and filings related thereto; (vi) drafting and corresponding about the Committee's objection to the Noteholders' Standing Motion (vii) drafting, revising, and corresponding with other parties regarding requests for production, meeting and conferring regarding such requests, and analyzing and corresponding about productions made in response to such requests; (viii) analyzing and commenting on various drafts of a plan proposed by the Debtors and their secured creditors, and the Debtors' corresponding restructuring support agreement; (ix) developing and analyzing settlement counterproposals, and corresponding internally and with the Committee's other professionals regarding such counterproposals (x) preparing for, participating in, and analyzing materials in connection with depositions of the various Discovery Parties in the Chapter 11 Cases (each as defined below); (xi) conducting and analyzing diligence and legal research in connection with the adversary proceeding; (xii) preparing for and participating in hearings in the Chapter 11 Cases and the Debtors' adversary proceeding; and (xiii) meeting and communicating internally,

with the Committee's other professionals, and with Committee members regarding developments in the chapter 11 cases.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

Case No. 23-90611 (MI)

Chapter 11

WESCO AIRCRAFT HOLDINGS, INC., et al.,

(Jointly Administered)

Debtors.¹

THIRD INTERIM FEE APPLICATION OF MORRISON & FOERSTER LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM DECEMBER 1, 2023 THROUGH FEBRUARY 29, 2024

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at https://ecf.txsb.uscourts.gov within twenty-one (21) days from the date this application was filed. If you do not have electronic filing privileges, you must file a written response that is actually received by the clerk within twenty-one (21) days from the date this application was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

Morrison & Foerster LLP ("Morrison & Foerster"), as counsel to the Official Committee

of Unsecured Creditors (the "Committee") appointed in the above-captioned cases (the "Chapter

11 Cases") of Wesco Aircraft Holdings, Inc., et al., as debtors and debtors-in-possession

(collectively, "Wesco" or the "Debtors"), hereby files its third application for allowance of

compensation for services rendered and necessary expenses incurred for the period from

December 1, 2023 through February 29, 2024 (the "Third Interim Application Period" or

"Application Period," as applicable), pursuant to sections 330 and 331 of the United States

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at http://www.kccllc.net/incora/. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

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Bankruptcy Code (the "<u>Bankruptcy Code</u>"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "<u>Federal Rules</u>"), and Rules 2016-1 and 9013-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Southern District of Texas (the "<u>Local Rules</u>"), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606] (the "<u>Interim Compensation Order</u>"), and the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases* effective as of November 1, 2013 (the "<u>U.S. Trustee Guidelines</u>" or "<u>Guidelines</u>," as applicable). For the Third Interim Application Period, Morrison & Foerster seeks interim allowance of \$4,411,153.25 as fees for services rendered and \$167,892.12 as reimbursement of expenses incurred. In support of this application (the "<u>Marinuzzi Declaration</u>") attached hereto as <u>Exhibit A</u> and a proposed order granting the Application attached hereto as <u>Exhibit B</u>. In further support of this Application, Morrison & Foerster respectfully states as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the Southern District of Texas (the "<u>Court</u>") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2) and Article III of the United States Constitution.

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory predicates for the relief sought herein are sections 330, 331 and 1103 of the Bankruptcy Code, Rule 2016 of the Federal Rules, Local Rule 2016-1 of the Local Rules, and the Interim Compensation Order.

BACKGROUND

A. <u>Background</u>

4. On June 1, 2023 (the "<u>Petition Date</u>"), each of the Debtors commenced a voluntary case under chapter 11 of the Bankruptcy Code in this Court. The Chapter 11 Cases are being jointly administered pursuant to rule 1015(b) of the Federal Rules of Bankruptcy Procedure. The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. The factual background regarding the Debtors, including their business operations, their capital debt structure, and the events leading to the filing of the Chapter 11 Cases is set forth in the *Declaration of Raymond Carney in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 13].

6. On June 16, 2023, the Office of the United States Trustee for the Southern District of Texas (the "<u>U.S. Trustee</u>") appointed the Committee pursuant to Section 1102 of the Bankruptcy Code. The Committee consists of the following three members: (i) BOKF, N.A.; (ii) Parker Hannifin Corporation; and (iii) Insight2Profit. No trustee or examiner has been appointed in these Chapter 11 Cases.

B. <u>The Committee's Retention of Morrison & Foerster</u>

7. On June 23, 2023, the Committee held a meeting and, among other things, selected Morrison & Foerster as lead counsel. The Committee also selected McDermott Will & Emery LLP ("<u>MWE</u>") to serve as co-counsel to the Committee in these cases.

8. On July 24, 2023, the Committee filed the Application of the Official Committee of Unsecured Creditors of Wesco Aircraft Holdings, Inc., et al., for Entry of An Order Authorizing the Employment and Retention of Morrison & Foerster LLP as Counsel, Effective as of

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June 23, 2023 [Docket No. 458] (the "<u>Retention Application</u>"). On September 6, 2023, the Court entered an order approving the Retention Application [Docket No. 722] (the "<u>Retention Order</u>").

9. The Retention Order authorizes the Debtors to compensate and reimburse Morrison & Foerster in accordance with the Bankruptcy Code, the Federal Rules, the Local Rules, and any Orders entered in these cases. The Retention Order also authorizes the compensation of Morrison & Foerster at its standard hourly rates and the reimbursement of Morrison & Foerster's actual and necessary out-of-pocket expenses incurred, subject to application to this Court.

C. <u>The Interim Compensation Order</u>

10. On July 14, 2023, the Debtors filed the *Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 421] (the "<u>Interim Compensation Motion</u>"), and on August 8, 2023, the Court entered the Interim Compensation Order.

11. The Interim Compensation Order sets forth the procedures for interim compensation and reimbursement of expenses in the Chapter 11 Cases. Specifically, the Interim Compensation Order provides that a Retained Professional (as defined in the Interim Compensation Motion) may file and serve an Interim Fee Application (as defined in the Interim Compensation Order) on or before the 45th day following the end of the Interim Fee Period (as defined in the Interim Compensation Order) on or before the 45th day following the end of the Interim Fee Period (as defined in the Interim Compensation Order), or as soon as reasonably practicable thereafter. Provided that no objections to the Interim Fee Application are filed on or before the twenty-first (21st) day after service of an Interim Fee Application, the Court may, in its discretion, approve an uncontested Interim Fee Application. If approved, the Debtors are authorized to pay such Retained Professional all allowed fees and expenses that have not previously been paid (including the 20%)

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"holdback" not yet paid in connection with any Monthly Fee Statement (as defined in the Interim Compensation Order)).

SUMMARY OF PROFESSIONAL COMPENSATION AND REIMBURSEMENT OF EXPENSES REQUESTED

12. Morrison & Foerster seeks interim allowance of \$4,411,153.25 in fees calculated at the hourly billing rates of Morrison & Foerster's personnel who worked on this case, and \$167,892.12 in expenses actually and necessarily incurred by Morrison & Foerster while providing services to the Committee during the Third Interim Application Period. During the Third Interim Application Period, Morrison & Foerster attorneys and paraprofessionals expended a total of 4,040.7 hours for which compensation is requested.

13. Pursuant to the Interim Compensation Order, during these cases, Morrison & Foerster has filed monthly fee statements for services rendered and expenses incurred from December 1, 2023 through February 29, 2024. As of the date of this Application, Morrison & Foerster has not received any objections to its monthly fee statements. A summary of the amounts paid to Morrison & Foerster in accordance with the Interim Compensation Order for monthly fee statements relating to the Third Interim Application Period is set forth as follows:

Period	Fees Requested	Fees Paid	Expenses Requested	Expenses Paid	Balance (Fees & Expenses)
December 1, 2023 – December 31, 2023 [Docket No. 1475]	\$1,065,548.50	\$852,438.80	\$56,070.12	\$56,070.12	\$213,109.70
January 1, 2024 – January 31, 2024 [Docket No. 1655]	\$2,012,521.25	\$1,610,017.00	\$38,211.28	\$38,211.28	\$402,504.25
February 1, 2024 – February 29, 2024 [Docket No. 1690]	\$1,333,083.50	\$1,066,466.80	\$73,610.72	\$73,610.72	\$266,616.70
Total:	\$4,411,153.25	\$3,528,922.60	\$167,892.12	\$167,892.12	\$882,230.65

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14. Pursuant to this Application, Morrison & Foerster seeks interim approval and payment of the remaining amounts it is owed.

15. The fees charged by Morrison & Foerster in these cases are billed in accordance with Morrison & Foerster's existing billing rates and procedures in effect during the Third Interim Application Period. The rates Morrison & Foerster charges for the services rendered by its professionals and paraprofessionals in these Chapter 11 Cases generally are the same rates Morrison & Foerster charges for professional and paraprofessional services rendered in comparable bankruptcy and non-bankruptcy related matters. Such fees are reasonable based on the customary compensation charged by comparably skilled practitioners in comparable bankruptcy and similar complex non-bankruptcy cases.

16. Morrison & Foerster prepared a budget (the "<u>Budget</u>") and a staffing plan (the "<u>Staffing Plan</u>") for Morrison & Foerster's engagement for the period from December 1, 2023 through February 29, 2024. The Budget and Staffing Plan were developed prior to filing this Application and were approved by the Committee's chair. The Budget, which includes a comparison to the fees and hours actually billed for each task, is attached hereto as <u>Exhibit C</u> and the Staffing Plan is attached as <u>Exhibit D</u>. The fees sought in this Application do not exceed the Budget.

17. Attached hereto as **Exhibit E** is a summary breakdown of hours and amounts billed by timekeeper. The summary sheet lists those Morrison & Foerster professionals, paraprofessionals, and other non-legal staff who have performed services for the Committee during the Third Interim Application Period, the capacities in which each individual is employed by Morrison & Foerster, the department in which each individual practices, the hourly billing rate charged by Morrison & Foerster for services performed by such individual, the year in which each

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attorney was first licensed to practice law, where applicable, and the aggregate number of hours expended in this matter and fees billed therefor.

18. Attached hereto as $\underline{Exhibit F}$ is a schedule of the total amount of fees incurred under each of Applicant's internal task codes during the Application Period.

19. Attached hereto as <u>**Exhibit** G</u> is a summary and comparison of the aggregate blended hourly rates billed by Morrison & Foerster's New York timekeepers to non-bankruptcy matters during the preceding year and the blended hourly rates billed to the Committee during the Application Period.

20. Attached hereto as <u>**Exhibit H**</u> is a summary for the Third Interim Application Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which Morrison & Foerster is seeking reimbursement.

21. Morrison & Foerster maintains computerized records of the time spent by all Morrison & Foerster attorneys and paraprofessionals in connection with these Chapter 11 Cases. Copies of these computerized records were filed and served with Morrison & Foerster's monthly fee statements in the format and by the procedure specified by the Interim Compensation Order. Copies of the monthly fee statements together with the time records are attached hereto as **Exhibit I**.

22. Morrison & Foerster reserves the right to request additional compensation for the Third Interim Application Period to the extent that it is later determined that time or disbursement charges for services rendered or disbursements incurred during such time period have not yet been submitted.

SUMMARY OF SERVICES RENDERED

23. The following narrative provides a brief summary of the services rendered by Morrison & Foerster on behalf of the Committee organized by project billing codes which

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Applicant created to best reflect the categories of tasks that it was required to perform in connection with these Chapter 11 Cases. Nevertheless, under the circumstances, and given the interconnectedness of the issues in these Chapter 11 Cases, certain of these categories may overlap with one another and it is possible that fees attributed to a particular category could have been attributed to other categories. For the avoidance of doubt, however, no work performed by Applicant has been included in more than one task code category.

24. The summary that follows is not intended to be a detailed description of the work performed by Morrison & Foerster during the Third Interim Application Period, as those day-today services and the time expended in performing such services are fully set forth in the contemporaneous time records that are attached as <u>Exhibit I</u>. Rather, the following summary attempts to highlight certain of those areas in which services were rendered to the Committee.

(a) <u>Assumption and Rejection of Leases and Contracts – 003</u>

Fees: \$55,915.00 Total Hours: 45.0

25. This category includes time spent by Morrison & Foerster attorneys reviewing, analyzing, and commenting on the Debtors' notices to assume and reject various leases and contracts. In particular, Morrison & Foerster attorneys spent time analyzing and drafting memoranda about the impact of the Debtors' motions (and corresponding objections) regarding: (i) the Debtors' rejection of their contract with Gulfstream [Docket No. 1057]; (ii) the Debtors' rejection of certain contracts with The Boeing Company and Spirit AeroSystems [Docket No. 1307]; and (iii) the Debtors' assumptions of the Meacham lease [Docket No. 1347] and the West Chester lease [Docket No. 1482]. During this time, Morrison & Foerster attorneys also spent time communicating internally, with the Committee's other professionals, and with the Debtors' professionals regarding the Debtors' motions.

(b) <u>Budgeting (Case) – 005</u>

Fees: \$1,916.00 Total Hours: 1.9

26. This category includes time spent by Morrison & Foerster attorneys in preparing a prospective budget and staffing plan for the third interim fee period in accordance with the U.S. Trustee Guidelines.

(c) <u>Case Administration – 007</u>

Fees: \$156,912.50 Total Hours: 165.6

27. This category includes time spent by Morrison & Foerster attorneys and paraprofessionals on all matters related to the internal administration of the Committee; preparing for and participating on weekly conference calls internally, with the Committee's professionals, and with the Debtors' professionals; managing and coordinating workstreams among the Committee's professionals; monitoring the case docket; and tracking case deadlines.

(d) <u>Claims Administration and Objections – 008</u>

Fees: \$7,012.50 Total Hours: 5.8

28. This category includes time spent by Morrison & Foerster attorneys analyzing, commenting on preliminary drafts of, and communicating internally and with the Debtors about the Debtors' motion to establish claims procedures [Docket No. 918]. Morrison & Foerster attorneys also spent time analyzing and corresponding about the Debtors' first omnibus claims objection [Docket No. 1464] and second omnibus claims objection [Docket No. 1466].

(e) <u>Employment and Fee Applications – 011</u>

Fees: \$33,379.50 Total Hours: 33.7

29. This category includes time spent by Morrison & Foerster attorneys and paraprofessionals with respect to the retention and employment of professionals. During the Application Period, Morrison & Foerster attorneys drafted the first supplemental declaration in

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support of the Retention Application [Docket No. 1103]. Morrison & Foerster attorneys also spent time preparing Morrison & Foerster's fourth, fifth, and sixth monthly fee statements and Morrison & Foerster's second interim fee application.

(f) <u>Other Litigation – 014</u>

Fees: \$2,013,743.50 Total Hours: 1,836.0

30. This category includes time spent by Morrison & Foerster reviewing and analyzing filings, related documents, and underlying claims in the adversary proceeding regarding litigation (the "SSD Litigation") commenced in October 2022 by SSD Investments Ltd. ("SSD"), on behalf of noteholders that did not participate in the Debtors' 2022 capital structure reorganization (the "2022 Transaction"), as well as litigation (the "Langur Maize Litigation" and, together with the SSD Litigation, the "State Court Proceedings") commenced in March 2023 by Langur Maize L.L.C. ("Langur Maize") against certain non-debtor affiliates of the Debtors regarding the 2022 Transaction. It also includes time spent by Morrison & Foerster attorneys on matters relating to the Debtors' 2024 and 2026 noteholders' (the "24/26 Noteholders") motion to obtain standing to bring certain claims in the main proceeding [Docket No. 341] (the "Noteholders' Standing Motion") and Langur Maize's motion to obtain standing to bring certain claims in the main proceeding [Docket No. 650] (the "Langur Maize Standing Motion"). Specifically, Morrison & Foerster attorneys spent time: (i) reviewing, analyzing, and corresponding about filings in the adversary proceeding and the underlying complaints relating to the State Court Proceedings, including the parties' claims, counterclaims, responses, replies, and defenses, and drafting analysis related thereto; (ii) conducting and analyzing research relating to the adversary proceeding and the State Court Proceedings; (iii) meeting with parties to the adversary proceeding and the State Court Proceedings; (iv) coordinating internally and with other parties in the adversary proceeding

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regarding scheduling matters; (v) reviewing, analyzing, and corresponding about the Langur Maize Standing Motion and the Noteholders' Standing Motions and filings related thereto; (vi) drafting and corresponding about the Committee's objection to the Noteholders' Standing Motion [Docket No. 1117], and conducting and analyzing research in connection therewith; (vii) reviewing, analyzing, and corresponding about the Court's opinion regarding the various motions for summary judgment in the adversary proceeding [Docket No. 1242]; and (viii) analyzing, corresponding about, and drafting analysis in connection with expert reports filed in connection with the adversary proceeding.

(g) <u>Meetings and Communications with Creditors – 015</u>

Fees: \$78,513.50 Total Hours: 61.7

31. This category includes time spent by Morrison & Foerster attorneys relating to communications with creditors, including preparation for and participation in weekly conference calls with the Committee as a whole, as well as calls and correspondence with individual Committee members. Morrison & Foerster attorneys coordinated all of the Committee's activities, including preparing and distributing materials to facilitate Committee deliberations, raising individual Committee member concerns with the entire Committee, setting agendas for Committee conference calls, and leading those calls.

32. In order to ensure that Morrison & Foerster attorneys provided the most efficient and cost-effective services to the Committee, each weekly Committee call was typically attended by each member of the core Morrison & Foerster team working on this representation. Given the level of activity in these Chapter 11 Cases during the Application Period, these Committee calls often required extensive preparation by Morrison & Foerster attorneys.

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33. During Committee calls, Morrison & Foerster attorneys addressed key issues with the full Committee and its advisors. Prior to such meetings, Morrison & Foerster attorneys reviewed pending matters requiring the Committee's attention, analyzed any underlying documentation in connection therewith, and coordinated with MWE, Piper Sandler, and Province on providing advice to the Committee. Thereafter, Morrison & Foerster attorneys discussed pending matters and ongoing work streams with the Committee and assisted the Committee in formulating a position with respect to each matter and work stream. In addition, during the Application Period, Morrison & Foerster attorneys provided Committee members with periodic updates addressing pending motions and upcoming case matters, including the status of the Chapter 11 Cases and any important pleadings or issues that arose between Committee meetings or Committee calls.

(h) <u>Non-Working Travel – 016</u>

Fees: \$195,528.75 Total Hours: 228.5

34. This category includes time spent by Morrison & Foerster attorneys in non-working travel while representing the Committee. During the Application Period, Morrison & Foerster attorneys traveled to attend and participate in: (i) the status conference regarding the trial in connection with the adversary proceeding, held on December 18, 2023; (ii) the hearing regarding the motion to approve the Debtors' disclosure statement [Docket No. 964], held on January 11, 2024; (iii) the deposition of Mark F. Rule, a representative of the Debtors' financial advisor; (iv) the hearing on the Noteholders' Standing Motion, held on January 18, 2024; and (v) various hearings, beginning on January 25, 2024 and continuing through the end of the Application Period, held in connection with the trial relating to the adversary proceeding. Morrison & Foerster reduced its fees by one-half, or \$195,528.75, for time relating to non-working travel.

(i) <u>Plan/Disclosure Statement – 017</u>

Fees: \$362,166.00 Total Hours: 277.9

This category includes time spent by Morrison & Foerster on matters regarding the 35. Debtors' chapter 11 plan and a corresponding settlement of the Committee's claims thereunder. During the Application Period, Morrison & Foerster attorneys spent time: (i) analyzing and commenting on various drafts of a plan proposed by the Debtors and their secured creditors, and the Debtors' corresponding restructuring support agreement; (ii) developing and analyzing settlement counterproposals, and corresponding internally and with the Committee's other professionals regarding such counterproposals; (iii) meeting and corresponding with the Debtors' advisors and advisors to the Debtors' secured creditors regarding the Debtors' proposals for settlement and the Committee's counterproposals; (iv) analyzing, corresponding about, and meeting internally and with the Committee's other professionals regarding potential settlement constructs under a potential plan, and conducting analysis in connection therewith; and (v) drafting, revising, and corresponding internally and with the Debtors' advisors about the Committee's stipulation with the Debtors [Docket No. 1191] regarding the settlement of the Committee's Standing Motion pursuant to the Debtors' plan; (vi) drafting, revising, and corresponding internally and with the Debtors' advisors about the Committee's letter in support of the Debtors' plan; and (vii) analyzing and corresponding about filings in connection with the Debtors' plan, including various objections related thereto.

(j) <u>Reporting – 020</u>

Fees: \$1,165.00 Total Hours: 0.7

36. This category includes time spent by Morrison & Foerster attorneys analyzing the Debtors' monthly operating reports.

(k) <u>Discovery – 023</u>

Fees: \$438,215.00 Total Hours: 498.5

37. This category includes time spent by Morrison & Foerster attorneys and paraprofessionals engaging in the discovery process during the Application Period, including with respect to the Committee's claims and lien investigations as well as with respect to the adversary proceeding. During the Application Period, Langur Maize and SSD sought significant discovery from the Debtors and other parties to the State Court Proceedings in connection with claims (including contractual claims) against the Debtors and other parties arising from the 2022 Transaction. Morrison & Foerster attorneys have meaningfully participated in these discovery efforts as well as the Committee's independent discovery efforts in connection with its claims and lien investigation. In particular, for both of these discovery work streams, Morrison & Foerster attorneys spent time: (i) meeting and conferring with other case parties regarding, and corresponding about, document requests to the Debtors, the Debtors' independent director, the Debtors' prepetition lenders, and the trustee for certain of the Debtors' notes (collectively, the "Discovery Parties"); (ii) tracking productions made in response to such requests and meeting internally regarding such productions; (iii) analyzing documents produced and objections raised in response to such requests; (iv) drafting memoranda regarding key documents produced; (v) preparing for and attending depositions involving the Discovery Parties; (vi) drafting analyses regarding, and corresponding about, the depositions involving Discovery Parties; (vii) analyzing and commenting on deposition transcripts in connection with designations to be made for the trial in connection with the adversary proceeding; and (viii) coordinating on various other discovery matters with SSD, Langur Maize, and the Discovery Parties.

(l) <u>Hearings – 024</u>

Fees: \$903,190.50 Total Hours: 664.2

38. This category includes time spent by Morrison & Foerster attorneys preparing for, attending, and corresponding about Court hearings. During the Application Period, Morrison & Foerster attorneys attended: (i) the status conference regarding the trial in connection with the adversary proceeding, held on December 18, 2023; (ii) the hearing regarding the motion to approve the Debtors' disclosure statement [Docket No. 964], held on January 11, 2024; (iii) the hearing on the Noteholders' Standing Motion, held on January 18, 2024; and (iv) various hearings, beginning on January 25, 2024 and continuing through the end of the Application Period, held in connection with the trial relating to the adversary proceeding. To the extent feasible, Morrison & Foerster attorneys attended hearings remotely.

(m) <u>Claims Investigation (Challenge) – 026</u>

Fees: \$108,227.00 Total Hours: 130.5

39. This category includes time spent by Morrison & Foerster attorneys analyzing and investigation potential estate claims and causes of action that might serve as a source of recovery for the Debtors' unsecured creditors. Pursuant to the Final DIP Order and stipulations with the Debtors and other case parties in connection therewith, the Committee had until November 27, 2023, to assert or prosecute any action for preferences, fraudulent transfers or conveyances, other avoidance power claims or any other claims, counterclaims or causes of action, objections contests or defenses against the Prepetition Secured Parties or their Representatives (as defined in the Final DIP Order), as outlined in paragraph 19 of the Final DIP Order. Accordingly, Morrison & Foerster attorneys conducted a thorough but expedited review of these admissions, stipulations, agreements, releases, and waivers to determine their validity and to assess whether

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any causes of action can be asserted relating thereto. In connection with this investigation, the Committee filed the Committee Standing Motion.²

(n) <u>Lien Investigation – 027</u>

Fees: \$921.00 Total Hours: 0.6

40. Pursuant to the Final DIP Order and stipulations with the Debtors and other case parties in connection therewith, the Committee had until November 27, 2023, to commence a proceeding objecting to or challenging, among other things, the amount, validity, perfection, enforceability, priority or extent of the Prepetition Secured Debt or the Prepetition Liens (each as defined in the Final DIP Order). Accordingly, Morrison & Foerster attorneys initiated a thorough but expedited review of these liens and collateral packages to determine the extent of the liens and security interests of the Prepetition Secured Parties and to assess whether any causes of action could be asserted relating thereto. The Committee subsequently filed its Committee Standing Motion on November 27, 2023.

(o) <u>Insurance – 031</u>

Fees: \$1,576.00 Total Hours: 1.4

41. This category includes time spent by Morrison & Foerster attorneys analyzing and corresponding with the Debtors' advisors regarding the Debtors' motion to enter into an insurance premium financing agreement [Docket No. 1319].

² The Committee subsequently filed a corrected version of its Committee Standing Motion on December 4, 2023 [Docket No. 1020].

(p) <u>Time Entry Review – 032</u>

Fees: \$0.00 Total Hours: 59.2

42. This category includes time spent reviewing and revising attorney and paraprofessional time entries in order to comply with the U.S. Trustee Guidelines. Morrison & Foerster is not seeking payment for any of the time that it spent in connection with reviewing and editing time entries.

(q) <u>Mediation -034</u>

Fees: \$52,511.50 Total Hours: 29.3

43. This category includes time spent by Morrison & Foerster attorneys preparing for and participating in mediation sessions regarding a potential settlement of the claims brought in connection with the Noteholders' Standing Motion. Morrison & Foerster attorneys participated in mediation sessions beginning on February 14, 2024 and continuing through the end of the Application Period. Morrison & Foerster attorneys also spent time analyzing, commenting on, and corresponding internally and with other case parties regarding the Debtors' proposed mediation order.

(r) <u>Claims Investigation (Non-Challenge) – 036</u>

Fees: \$260.00 Total Hours: 0.2

44. This category includes time spent by Morrison & Foerster attorneys corresponding about analysis regarding potential claims against the Debtors' directors and officers.

SUMMARY OF ACTUAL AND NECESSARY EXPENSES

45. During the Third Interim Application Period, Morrison & Foerster incurred \$167,892.12 in expenses on behalf of the Committee. It is Morrison & Foerster's policy to charge its clients in all areas of practice for out-of-pocket expenses incurred in connection with the client's case. A summary of Morrison & Foerster's expenses incurred during the Third Interim

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Application Period is provided in **Exhibit H**. Here, Morrison & Foerster charged for expenses in

a manner and at rates consistent with charges made generally to its other clients.

U.S. TRUSTEE GUIDELINES

46. The following is provided in response to the questions raised at \P C.5 of the U.S.

Trustee Guidelines:

Question	Answer
Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period?	No.
If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?	The total fees requested in this application are not higher than 10% of what was budgeted. A comparison of the amounts billed to budget is attached as Exhibit C . ³
Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?	No.
Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices?	Yes, however Morrison & Foerster voluntarily wrote off all such amounts.
Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information?	Yes, however Morrison & Foerster voluntarily wrote off all such amounts.
Does the fee application include any rate increases?	Yes – Morrison & Foerster filed a notice of annual rate increases for 2024 on December 13, 2023 [Docket No. 1071].

³ Although the fees incurred in connection with certain project categories exceeded the fees budgeted for those project categories by more than 10%, the total fees sought in this Application (\$4,411,153.25) are well below the fees budgeted for the Application Period (\$7,208,100.00).

BASIS FOR THE RELIEF REQUESTED

47. Section 331 of the Bankruptcy Code provides for interim compensation of professionals not more than once every 120 days after the commencement of the cases (or more often as the court may permit) and incorporates the substantive standards of section 330 to govern the Court's award of such compensation. *See* 11 U.S.C. § 331. Section 330 provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered [and] reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1).

48. Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded to . . . [a] professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including -

- A. the time spent on such services;
- B. the rates charged for such services;
- C. whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- D. whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- E. with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- F. whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3). These six factors have been affirmed as the relevant factors to be considered by the United States Court of Appeals for the Fifth Circuit. *See In re Crager*, 691 F.3d 671, 676 (5th Cir. 2012).

49. Under the standards customarily applied to fee awards under sections 330 and 331 of the Bankruptcy Code, Morrison & Foerster submits that its request for compensation and reimbursement of expenses is for services that were, at the time rendered, believed to be necessary, reasonable, and proper, and that such request should be allowed in the requested amount. The professional services rendered by Morrison & Foerster on behalf of the Committee have required the expenditure of substantial time and effort, as well as a high degree of professional competence and expertise, in order to deal with the many issues encountered with skill and dispatch. Morrison & Foerster respectfully represents that the services rendered by it were performed efficiently, effectively, and economically. Whenever possible, Morrison & Foerster sought to minimize the costs of its services to the Committee by utilizing junior attorneys and paraprofessionals to handle the more routine aspects of case administration. Morrison & Foerster did not duplicate or overlap services and billing with MWE.

50. Morrison & Foerster submits that the fees sought herein are based upon Morrison & Foerster's normal hourly rates for services of this kind, and that the hourly rates of its professionals are not unusual given the time expended in attending to the representation of the Committee. Morrison & Foerster's hourly rates and the fees requested herein are both reasonable and commensurate with fees Morrison & Foerster has been awarded in other chapter 11 cases, with fees charged by other attorneys of comparable experience, and with fees charged by attorneys in cases other than cases under this title.

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51. These Chapter 11 Cases necessarily involve a significant number of novel or difficult issues in areas such as restructuring, litigation, and corporate finance. During these cases, Morrison & Foerster provided assistance to the Committee and worked closely with the Committee's professionals and with the Debtors and their professionals on numerous complex issues involving, inter alia, the Committee's investigation into the Debtors' prepetition transactions. Morrison & Foerster's efforts and effective assistance has and will continue to maximize value for the benefit of the estate and its stakeholders and facilitate resolutions of such challenges.

52. Morrison & Foerster submits that the attorneys providing services to the Committee in these Chapter 11 Cases have demonstrated skill and experience in the bankruptcy field. Morrison & Foerster's attorneys practice extensively in the fields of bankruptcy and corporate restructuring, litigation, real estate, tax, corporate, finance and business transactions, employment, environmental, and other related areas of the law. Morrison & Foerster has represented debtors, creditors, creditors' committees, fiduciaries, and numerous other parties in cases in bankruptcy courts throughout the country.

53. In sum, the services rendered by Morrison & Foerster were necessary and beneficial to the Committee and were consistently performed in a timely manner commensurate with the complexity, importance, and nature of the issues involved. Accordingly, approval of the compensation for professional services and reimbursement of the expenses sought herein is warranted.

54. No previous application for the relief sought herein has been made to this or any other Court.

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WHEREFORE, Morrison & Foerster respectfully requests that the Court:

(a) approve the allowance of \$4,411,153.25 for compensation for professional services rendered to the Committee by Morrison & Foerster during the period from December 1, 2023 through and including February 29, 2024;

(b) approve the reimbursement of \$167,892.12 for Morrison & Foerster's out-ofpocket expenses incurred in connection with the rendering of such services during the period from December 1, 2023 through and including February 29, 2024;

(c) authorize and direct the Debtors to immediately pay to Morrison & Foerster the unpaid portion of such allowed fees and expenses; and

(d) award such other relief as the Court deems just and proper.

[Remainder of Page Intentionally Left Blank]

Dated: June 21, 2024 New York, New York

MORRISON & FOERSTER LLP

By: <u>/s/ Lorenzo Marinuzzi</u> Lorenzo Marinuzzi (admitted *pro hac vice*) Theresa A. Foudy (admitted *pro hac vice*) Michael Birnbaum (admitted *pro hac vice*) Benjamin Butterfield (admitted *pro hac vice*) Raff Ferraioli (admitted *pro hac vice*) 250 West 55th Street New York, NY 10019 Telephone: (212) 468-8000 Facsimile: (212) 468-7900 E-mail: Imarinuzzi@mofo.com tfoudy@mofo.com mbirnbaum@mofo.com bbutterfield@mofo.com

Counsel to the Official Committee of Unsecured Creditors

CERTIFICATE OF SERVICE

I certify that, on June 21, 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Certificate of Service to be filed by the Committee.

/s/ Charles R. Gibbs

Charles R. Gibbs

EXHIBIT A

MARINUZZI DECLARATION

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

Case No. 23-90611 (MI)

WESCO AIRCRAFT HOLDINGS, INC., et al.,

(Jointly Administered)

Chapter 11

Debtors.¹

DECLARATION OF LORENZO MARINUZZI IN SUPPORT OF THE THIRD INTERIM FEE APPLICATION MORRISON & FOERSTER LLP FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM DECEMBER 1, 2023 THROUGH AND INCLUDING FEBRUARY 29, 2024

I, Lorenzo Marinuzzi, declare under penalty of perjury:

1. I am a partner in the law firm of Morrison & Foerster LLP ("Morrison &

<u>Foerster</u>"), a law firm which maintains an office for the practice of law at 250 West 55th Street, New York, New York 10019. I am the lead attorney from Morrison & Foerster which is currently serving as counsel to the Official Committee of Unsecured Creditors (the "<u>Committee</u>") of Wesco Aircraft Holdings, Inc., and the affiliated, jointly-administered debtors and debtors-in-possession (the "<u>Debtors</u>").

2. I have read the Third Interim Fee Application of Morrison & Foerster LLP for Allowance of Compensation for Services Rendered as Counsel to the Official Committee of Unsecured Creditors for the Period from December 1, 2023 Through and Including

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at http://www.kccllc.net/incora/. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

February 29, 2024 (the "<u>Application</u>") filed contemporaneously herewith.² To the best of my knowledge, information, and belief, formed after reasonable inquiry, the statements contained in the Application are true and correct. In addition, I believe that the Application is in conformity with the applicable provisions of the Bankruptcy Code, Federal Rules, Local Rules, this Court's orders and the U.S. Trustee Guidelines.

- 3. In connection therewith, I hereby certify that:
 - a. The fees and disbursements sought in the Application are billed at rates customarily employed by Morrison & Foerster and generally accepted by Morrison & Foerster's clients. In addition, none of the professionals seeking compensation varied their hourly rates based on the geographic location of the Debtors' cases;
 - b. In providing a reimbursable expense, Morrison & Foerster does not make a profit on that expense, whether the service is performed by Morrison & Foerster in-house or through a third party;
 - c. In accordance with Federal Rule 2016(a) and Bankruptcy Code section 504, no agreement or understanding exists between Morrison & Foerster and any other person for the sharing of compensation to be received in connection with these chapter 11 cases except as authorized pursuant to the Bankruptcy Code, the Federal Rules and the Local Rules; and
 - d. All services for which compensation is sought were professional services on behalf of the Committee and not on behalf of any other person.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true

and correct to the best of my knowledge and belief.

Dated: June 21, 2024 New York, New York

> By: <u>/s/ Lorenzo Marinuzzi</u> Lorenzo Marinuzzi

² Capitalized terms used but not defined herein shall have the meanings assigned to them in the Application.

EXHIBIT B

PROPOSED ORDER

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

Case No. 23-90611 (MI)

WESCO AIRCRAFT HOLDINGS, INC., et al.,

(Jointly Administered)

Chapter 11

Debtors.¹

ORDER GRANTING THIRD INTERIM FEE APPLICATION OF MORRISON & FOERSTER LLP FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM DECEMBER 1, 2023 <u>THROUGH AND INCLUDING FEBRUARY 29, 2024</u>

The Court has considered the Third Interim Fee Application of Morrison & Foerster LLP

as Counsel to the Official Committee of Unsecured Creditors for Compensation and

Reimbursement of Expenses for the Period From December 1, 2023 Through February 29, 2024

(the "Application"), filed by Morrison & Foerster LLP (the "Applicant"). The Court orders:

1. The Applicant is allowed interim compensation and reimbursement of expenses in

the amount of \$4,579,045.37 for the period set forth in the Application.

2. The Debtors are authorized to disburse any unpaid amounts allowed by paragraph 1

of this Order.

Dated:_____, 2024

THE HONORABLE MARTIN ISGUR UNITED STATES BANKRUPTCY JUDGE

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at http://www.kccllc.net/incora/. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

EXHIBIT C

BUDGET FOR THE THIRD INTERIM APPLICATION PERIOD

Task Code	Project Category	Estimated Hours	Estimated Fees	Actual Hours	Actual Fees
001	Asset Analysis and Recovery	90.0	\$81,000.00	0.0	\$0.00
002	Asset Disposition	50.0	\$45,000.00	0.0	\$0.00
003	Assumption and Rejection of Leases and Contracts	50.0	\$45,000.00	45.0	\$55,915.00
004	Avoidance Action Analysis	40.0	\$36,000.00	0.0	\$0.00
005	Budgeting (Case)	10.0	\$9,000.00	1.9	\$1,916.00
006	Business Operations	75.0	\$67,500.00	0.0	\$0.00
007	Case Administration	505.0	\$454,500.00	165.6	\$156,912.50
008	Claims Administration and Objections	30.0	\$27,000.00	5.8	\$7,012.50
009	Corporate Governance and Board Matters	15.0	\$13,500.00	0.0	\$0.00
010	Employee Benefits and Pensions	10.0	\$9,000.00	0.0	\$0.00
011	Employment and Fee Applications	42.0	\$37,800.00	33.7	\$33,379.50
012	Employment and Fee Application Objections	27.0	\$24,300.00	0.0	\$0.00
013	Financing and Cash Collateral	15.0	\$13,500.00	0.0	\$0.00
014	Other Litigation	2,200.0	\$1,980,000.00	1,836.0	\$2,013,743.50
015	Meetings and Communications with Creditors	350.0	\$315,000.00	61.7	\$78,513.50
016	Non-Working Travel	250.0	\$225,000.00	228.5	\$195,528.75
017	Plan and Disclosure Statement	1,200.0	\$1,080,000.00	277.9	\$362,166.00
018	Real Estate	25.0	\$22,500.00	0.0	\$0.00
019	Relief from Stay and Adequate Protection	20.0	\$18,000.00	0.0	\$0.00
020	Reporting	25.0	\$22,500.00	0.7	\$1,165.00
021	Tax	50.0	\$45,000.00	0.0	\$0.00
022	Valuation	145.0	\$130,500.00	0.0	\$0.00
023	Discovery	850.0	\$765,000.00	498.5	\$438,215.00
024	Hearings	350.0	\$315,000.00	664.2	\$903,190.50
025	First and Second Day Motions	0.0	\$0.00	0.0	\$0.00
026	Claims Investigation (Challenge)	500.0	\$450,000.00	130.5	\$108,227.00
027	Lien Investigation	150.0	\$135,000.00	0.6	\$921.00
028	Intercompany Claims	25.0	\$22,500.00	0.0	\$0.00
029	Other Motions/Applications	150.0	\$135,000.00	0.0	\$0.00
030	Schedules and Statements	40.0	\$36,000.00	0.0	\$0.00

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031	Insurance	30.0	\$27,000.00	1.4	\$1,576.00
032	Time Entry Review	30.0	\$0.00	59.2	\$0.00
033	Fee Objection Discussion and Litigation	6.0	\$5,400.00	0.0	\$0.00
034	Mediation	0.0	\$0.00	29.3	\$52,511.50
035	Government/Regulatory	6.0	\$30,600.00	0.0	\$0.00
036	Claims Investigation (Non- Challenge)	650.0	\$585,000.00	0.2	\$260.00
	Total: 8,011.0 \$7,208,100.00 4,040.7 \$4,411,153.25				

EXHIBIT D

STAFFING PLAN FOR THE THIRD INTERIM APPLICATION PERIOD

Category of Timekeeper	Number of Timekeepers Expected to Work on the Matter during the Budget Period	Actual Number of Timekeepers that Worked on the Matter During the Application Period
Partner	13	5
Of Counsel	3	2
Associate ¹	15	14
Paralegal ²	2	8

¹ The category of timekeepers for "Associate" includes trainee solicitors working out of Morrison & Foerster's London office.

² The category of timekeepers for "Paralegal" includes all paraprofessionals included in the Application.

EXHIBIT E

SUMMARY OF PROFESSIONAL SERVICES RENDERED BY TIMEKEEPER

Name	Position with Applicant	Year Admitted or No. of Years with Firm	Department	Hourly Billing Rate	Total Hours Billed	Total Compensation
Partners and O	f Counsel					
Birnbaum, Michael D.	Partner	2000	Litigation	\$1,600.00 \$1,675.00	77.6 242.3	\$124,160.00 \$405,852.50
Butterfield, Benjamin	Partner	2014	Business Restructuring & Insolvency Group ¹	\$1,200.00	28.4 22.2	\$34,080.00 \$30,940.00
Foudy,	D (1004		\$1,575.00	77.0	\$121,275.00
Theresa A.	Partner	1994	BRIG	\$1,700.00	328.0	\$557,600.00
Marinuzzi,	Destation	1000	DDIC	\$1,850.00	66.6	\$123,210.00
Lorenzo	Partner	1996	BRIG	\$2,000.00	269.5	\$539,000.00
Peck, Geoffrey R.	Partner	1999	Finance	\$1,625.00	0.5	\$812.50
		2016	DDIG	\$1,050.00	90.0	\$94,500.00
Ferraioli, Raff	Of Counsel	2016	BRIG	\$1,300.00	115.7	\$150,410.00
Kissner,	Of Counsel	2017	BRIG	\$1,125.00	39.0	\$43,875.00
Andrew	Of Couliser	2017	DKIU	\$1,300.00	163.9	\$213,070.00
Associates						
Bach, Allyson	Associate	2019	Litigation	\$965.00	37.8	\$36,477.00
D.	Associate	2019	Litigation	\$1,150.00	43.2	\$49,680.00
Barber, Ian	Associate	2022	Finance	\$710.00	21.7	\$15,407.00
Darber, Ian	Associate	2022	Tillance	\$850.00	2.2	\$1,870.00
Baskerville,	Associate	2022	Litigation	\$830.00	4.6	\$3,818.00
Dan	Associate	2022	Litigation	\$995.00	258.0	\$256,710.00
Butler, Patricia	Associate	2018	Litigation	\$1,110.00	67.8	\$75,258.00
Dutier, Fauricia	Associate	2018	Litigation	\$1,210.00	172.9	\$209,209.00
Cummiskey,	Associate	2022	Litigation	\$810.00	140.0	\$113,400.00
Diana	Associate	2022	Litigation	\$975.00	412.6	\$402,285.00
Doly Soon	Associate	2015	BRIG	\$930.00	95.5	\$88,815.00
Daly, Sean	Associate	2013	DINU	\$1,100.00	185.0	\$203,500.00
Gonzalez, Daniel Edward	Associate	2016	Finance	\$1,025.00	5.5	\$5,637.50
	Accorists	2018	Finance	\$1,085.00	3.9	\$4,231.50
Gupta, Aarti	Associate	2018	Finance	\$1,275.00	5.7	\$7,267.50
Murphy, Joseph	Associate	2023	BRIG	\$830.00	1.4	\$1,162.00
Severance,	Accorists	2022	DDIC	\$830.00	96.5	\$80,095.00
Alexander G.	Associate	2022	BRIG	\$995.00	102.5	\$101,987.50

¹ Hereinafter referred to as "BRIG." ny-2726774

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Name	Position with Applicant	Year Admitted or No. of Years with Firm	Department	Hourly Billing Rate	Total Hours Billed	Total Compensation
Smolarski,	Associate	2020	BRIG	\$830.00	68.0	\$56,440.00
Darren	Tibboolute	2020	Ditto	\$995.00	157.5	\$156,712.50
Sullivan, Megan K.	Associate	2021	Finance	\$810.00	0.6	\$486.00
Sun, Lulu	Associate	2023	Corporate	\$780.00 \$925.00	9.1 16.3	\$7,098.00 \$15,077.50
Walsh, Sarah	Law Clerk	Pending	Litigation	\$780.00	159.8	\$126,644.00
Paraprofession		Tenuing	Litigation	ψ/00.00	157.0	\$120,044.00
Downey, Bella	Senior Paralegal	1 year	Litigation	\$505.00	7.1	\$3,585.50
Cuido Louro	Senior	16	BRIG	\$470.00	44.2	\$20,774.00
Guido, Laura	Paralegal	16 years	DKIG	\$500.00	47.1	\$23,550.00
MacCardle,	Senior	17 years	Litigation	\$515.00	8.4	\$4,326.00
Ken L. ²	Paralegal	17 years	Litigation	\$550.00	40.2	\$22,110.00
Stephenson,	Paralegal	3 ¹ / ₂ years	Litigation	\$445.00	46.0	\$20,470.00
Ashley M.	e	•	e .	\$475.00	175.6	\$83,410.00
Zhu, Jude	Paralegal	1 year	Corporate	\$365.00	16.9	\$6,168.50
Bergelson, Vadim	eDiscovery Project Manager	14 years	Litigation	\$440.00 \$500.00	24.6 30.0	\$10,824.00 \$15,000.00
Clark, Ryan	eDiscovery Project Manager	5 ¹ / ₂ years	Litigation	\$470.00	0.7	\$329.00
Research Services ³	Various	Various	Research Services	\$475.00	4.0	\$1,900.00
Research Services	Various	Various	Research Services	\$460.00	3.3	\$1,518.00
Research Services	Various	Various	Research Services	\$455.00	3.9	\$1,774.50
Total Incurred:4,040.7					\$4,671,792.50	
Less Client Accommodation for Non-Working Travel: (50% of Fees Incurred):					\$(195,528.75)	
Less Client Accommodation for Time Entry Review: (100% of Fees Incurred):					\$(65,110.50)	
Total Requested: 4,040.7					\$4,411,153.25	

² In Morrison & Foerster's second interim fee application [D.I. 1501], Mr. MacCardle's hourly rate for 2023 was incorrectly listed as \$470.00. However, Mr. MacCardle's correct 2023 hourly rate of \$515.00 was listed in all monthly fee statements for 2023 and has been corrected here.

³ The Research Services team leverages our expertise across offices to meet tight/urgent client deadlines in a timely and costeffective manner. To enable this collaborative workflow, time billed by Research Services team members with the same hourly rate is consolidated into a single line-item on the Timekeeper Summary sections of client bills.

EXHIBIT F

SUMMARY OF PROFESSIONAL SERVICES RENDERED BY PROJECT CATEGORY

Project	Matter Description	Total	Total Fees			
Category		Hours	Requested			
Number		Billed				
003	Assumption and Rejection of Leases and Contracts	45.0	\$55,915.00			
005	Budgeting (Case)	1.9	\$1,916.00			
007	Case Administration	165.6	\$156,912.50			
008	Claims Administration and Objections	5.8	\$7,012.50			
011	Employment and Fee Applications	33.7	\$33,379.50			
014	Other Litigation	1,836.0	\$2,013,743.50			
015	Meetings and Communications with Creditors	61.7	\$78,513.50			
016	Non-Working Travel	228.5	\$391,057.50			
017	Plan and Disclosure Statement	277.9	\$362,166.00			
020	Reporting	0.7	\$1,165.00			
023	Discovery	498.5	\$438,215.00			
024	Hearings	664.2	\$903,190.50			
026	Claims Investigation (Challenge)	130.5	\$108,227.00			
027	Lien Investigation	0.6	\$921.00			
031	Insurance	1.4	\$1,576.00			
032	Time Entry Review	59.2	\$65,110.50			
034	Mediation	29.3	\$52,511.50			
036	Claims Investigation (Non-Challenge)	0.2	\$260.00			
Total Incu	\$4,671,792.50					
Less Clien	\$(195,528.75)					
	(50% of Fees Incurred):					
Less Clien	\$(65,110.50)					
(100% of]	(100% of Fees Incurred):					
Total Req	uested:	4,040.7	\$4,411,153.25			

EXHIBIT G

CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES

Category of Timekeeper	Blended Hourly Rate ¹		
	Billed by the New York Office (excluding BRIG) March 1, 2023 to February 29, 2024 ²	Billed to Committee During Application Period ³	
Partner	\$1,400.84	\$1,576.82	
Of Counsel	\$996.63	\$1,147.82	
Associates (7+ years)	\$978.02	\$1,275.00	
Associate (4-6 years)	\$876.62	\$1,123.02	
Associate (1-3 years)	\$734.50	\$896.51	
Senior Paralegal	\$456.56	\$505.75	
Paralegal	\$389.81	\$460.82	
eDiscovery Project Manager	\$404.95	\$472.93	
Research Services ⁴	\$415.59	\$463.62	
Total Attorney Rate	\$1,089.40	\$1,169.10	
Total Blended Rate (Attorneys, Paraprofessionals)	\$1,027.18	\$1,091.68	

¹ Consistent with ¶ C.3 of the U.S. Trustee Guidelines, the blended hourly rates set forth herein are calculated by dividing the dollar value of hours billed by the number of hours billed for the relevant timekeepers during the applicable time period.

² In accordance with the U.S. Trustee Guidelines, the "Non-Bankruptcy Blended Rate" was calculated using data for timekeepers in each of the Applicant's domestic offices in which timekeepers collectively billed at least ten percent (10%) of the hours to the Debtors' Chapter 11 Cases during the Application Period and excludes all bankruptcy timekeepers. The data for the "preceding year" is based on information from Morrison & Foerster's financial information for the period of March 1, 2023 through February 29, 2024.

³ The aggregate blended rates charged by Morrison & Foerster during the Application Period take into account the client accommodations for time entry review (100% of such fees incurred are written off) and nonworking travel (50% of such fees incurred are written off).

⁴ Morrison & Foerster's Research Services paraprofessionals are physically located across a number of Morrison & Foerster's domestic offices, and the Research Services department is not assigned to a particular domestic Morrison & Foerster office. Consequently, the non-bankruptcy blended rate for "Research Services" paraprofessionals reflects the billing rate for Research Services paraprofessionals across multiple of Morrison & Foerster's domestic offices.

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<u>EXHIBIT H</u>

SUMMARY OF EXPENSES

Expense Category	Amount
Air Freight	\$31.14
Business Meals	\$160.00
Court Fees	\$41,399.95
Epiq eDiscovery Managed Services	\$14,567.90
Meals	\$20.00
Miscellaneous Disbursement	\$2,108.22
On-line Research – BNA Bloomberg	\$160.00
On-line Research – LEXIS	\$661.50
On-line Research – OTHER DATABASE	\$611.50
On-line Research – WESTLAW	\$11,351.90
Outside Copying Service	\$1,431.01
Reporting Fees	\$43,978.74
Travel	\$49,321.46
Travel Meals	\$2,088.80
Total Requested:	\$167,892.12

<u>EXHIBIT I</u>

MONTHLY INVOICES

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IIORRISON FOERSTER

P.O. BOX 742335 LOS ANGELES CALIFORNIA 90074-2335

TELEPHONE: 415.268.7000 FACSIMILE: 415.268.7522

WWW.MOFO.COM

MORRISON & FOERSTER LLP

AUSTIN, BEIJING, BERLIN, BOSTON, BRUSSELS, DENVER, HONG KONG, LONDON, LOS ANGELES, MIAMI, NEW YORK, PALO ALTO, SAN DIEGO, SAN FRANCISCO, SHANGHAI, SINGAPORE, TOKYO, WASHINGTON, D.C.

Wesco Aircraft Holdings, Inc. 2601 Meacham Blvd., Suite 400 Fort Worth, TX 76137 Taxpayer IDInvoice Number: 6297634Invoice Date: February 26, 2024

Client/Matter Number: 030256-0000001

Matter Name: WESCO/INCORA BANKRUPTCY

Client Ref: 2021-00112

RE: WESCO/INCORA BANKRUPTCY

For Professional Services Rendered and Disbursements Incurred through December 31, 2023

	U.S. Dellage
	<u>U.S.Dollars</u>
Current Fees	1,112,823.50
Client Accommodation – 1/2 Non	(19,340.00)
Working Travel	
Client Accommodation – Time	(27,935.00)
Entry Review	
Current Fees Value	1,065,548.50
Current Disbursements	56,070.12
Total This Invoice	1,121,618.62

Payment may be made by Electronic Funds transfer to the account of Morrison & Foerster LLP

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY Invoice Number: 6297634 Invoice Date: February 26, 2024

Time Detail

Date	Services	Timekeeper	Hours	Value
Assumption a	nd Rejection of Leases and Contracts			
01-Dec-23	Correspond with Province team regarding lease assumption analysis.	Smolarski, Darren	0.20	166.00
04-Dec-23	Analyze lease assumption analysis (.4); analyze draft assumption motion (.3).	Ferraioli, Raff	0.70	735.00
04-Dec-23	Analyze A&M presentation regarding lease assumptions.	Foudy, Theresa A.	0.30	472.50
04-Dec-23	Correspond with R. Ferraioli regarding Debtors' motion to assume Rolls-Royce contracts.	Murphy, Joseph	0.10	83.00
04-Dec-23	Analyze lease assumption motion.	Smolarski, Darren	0.50	415.00
11-Dec-23	Call with A. Rosen (Province) regarding potential Gulfstream contract rejection (.2); analyze motion regarding same (.6).	Ferraioli, Raff	0.80	840.00
11-Dec-23	Correspond with internal working group regarding Gulfstream rejection motion.	Foudy, Theresa A.	0.20	315.00
11-Dec-23	Analyze motions regarding assumption of leases and rejection of Gulfstream contract.	Kissner, Andrew	0.30	337.50
11-Dec-23	Analyze motion to assume leases (.7) and Gulfstream rejection motion (.4).	Smolarski, Darren	1.10	913.00
12-Dec-23	Correspond with A. Rosen (Province) regarding rejection of Gulfstream contract.	Ferraioli, Raff	0.20	210.00
12-Dec-23	Correspond with internal working group regarding matters in connection with assumption and rejection of executory contracts and unexpired leases.	Smolarski, Darren	0.60	498.00
15-Dec-23	Correspond with Province regarding potential rejection damage claims in connection with Gulfstream contract (.4); analyze strategy regarding same and timing of rejections (.4).	Marinuzzi, Lorenzo	0.80	1,480.00
22-Dec-23	Analyze draft lease assumption motion.	Smolarski, Darren	0.40	332.00
27-Dec-23	Analyze draft omnibus motion regarding assumption of leases.	Foudy, Theresa A.	0.10	157.50
29-Dec-23	Analyze status update regarding contract negotiations (.1); analyze summary of Gulfstream response (.2).	Ferraioli, Raff	0.30	315.00
29-Dec-23	Analyze correspondence from B. Schak (Milbank) regarding lease assumptions.	Foudy, Theresa A.	0.10	157.50

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
29-Dec-23	Analyze Gulfstream objection in connection with motion to reject Gulfstream contract (.3); correspond with internal working group regarding same (.3).	Severance, Alexander G	0.60	498.00
Total: 003	Assumption and Rejection of Leases and Contrac	ets	7.30	7,925.00
Budgeting (Ca	ase)			
26-Dec-23	Analyze (.2) and revise (.3) third interim budget and staffing plan; correspond with D. Smolarski regarding same (.1).	Ferraioli, Raff	0.60	630.00
26-Dec-23	Correspond with R. Ferraioli regarding third interim budget and staffing plan (.2); analyze (.2) and revise (.1) same; correspond with L. Marinuzzi regarding proposed budget (.1).	Smolarski, Darren	0.60	498.00
Total: 005	Budgeting (Case)		1.20	1,128.00
Case Adminis	tration			
01-Dec-23	Participate on weekly call with Milbank team regarding case status and ongoing work streams (.3); correspond with internal working group regarding same (.1).	Ferraioli, Raff	0.40	420.00
01-Dec-23	Participate on weekly call with Milbank team regarding case status and ongoing work streams.	Foudy, Theresa A.	0.30	472.50
01-Dec-23	Circulate notice of ECF filings to internal working group (.2); compile unredacted forms of recent filings (.5).	Guido, Laura	0.70	329.00
01-Dec-23	Participate on weekly call with Milbank team regarding case status and ongoing work streams (.3); correspond with internal working group regarding same (.2).	Smolarski, Darren	0.50	415.00
01-Dec-23	Update case calendar.	Stephenson, Ashley M.	0.10	44.50
03-Dec-23	Update case calendar.	Stephenson, Ashley M.	0.10	44.50
04-Dec-23	Correspond with internal working group regarding ongoing work streams.	Butterfield, Benjamin	0.60	720.00
04-Dec-23	Circulate notice of ECF filings to internal working group.	Guido, Laura	0.20	94.00
04-Dec-23	Update case calendar.	Stephenson, Ashley M.	0.40	178.00
05-Dec-23	Participate on call with internal working group regarding ongoing work streams.	Birnbaum, Michael D.	1.50	2,400.00
05-Dec-23	Participate on call with internal working group regarding ongoing work streams.	Cummiskey, Diana	1.50	1,215.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
05-Dec-23	Participate on call with internal working group regarding ongoing work streams.	Daly, Sean	1.50	1,395.00
05-Dec-23	Participate on call with internal working group regarding ongoing work streams.	Ferraioli, Raff	1.50	1,575.00
05-Dec-23	Participate on call with internal working group regarding ongoing work streams.	Foudy, Theresa A.	1.50	2,362.50
05-Dec-23	Circulate notice of ECF filings to internal working group (.3); analyze main and litigation case calendars (1.2).	Guido, Laura	1.50	705.00
05-Dec-23	Participate on call with internal working group regarding ongoing work streams.	Gupta, Aarti	1.50	1,627.50
05-Dec-23	Participate on call with internal working group regarding ongoing work streams.	Severance, Alexander G	1.50	1,245.00
05-Dec-23	Participate on call with internal working group regarding ongoing work streams (1.5); draft work plan regarding same (.1); correspond with A. Severance regarding same (.1).	Smolarski, Darren	1.70	1,411.00
05-Dec-23	Participate on call with internal working group regarding ongoing work streams.	Stephenson, Ashley M.	1.50	667.50
06-Dec-23	Participate on weekly professionals' call regarding ongoing work streams and open items.	Daly, Sean	0.40	372.00
06-Dec-23	Participate on weekly professionals' call regarding ongoing work streams and open items.	Ferraioli, Raff	0.40	420.00
06-Dec-23	Participate on weekly professionals' call regarding ongoing work streams and open items.	Foudy, Theresa A.	0.40	630.00
06-Dec-23	Circulate notice of ECF filings to internal working group.	Guido, Laura	0.20	94.00
06-Dec-23	Participate on weekly professionals' call regarding ongoing work streams and open items.	Severance, Alexander G	0.40	332.00
06-Dec-23	Participate on weekly professionals' call regarding ongoing work streams and open items.	Smolarski, Darren	0.40	332.00
06-Dec-23	Update case calendar.	Stephenson, Ashley M.	0.20	89.00
11-Dec-23	Circulate notice of ECF filings to internal working group (.4); analyze general and litigation case calendars and provide updates to same (1.3).	Guido, Laura	1.70	799.00
12-Dec-23	Participate on call with internal working group regarding ongoing work streams.	Bach, Allyson D.	0.80	772.00
12-Dec-23	Participate on call with internal working group regarding ongoing work streams (.8); follow-up call with T. Foudy regarding same (.4).	Birnbaum, Michael D.	1.20	1,920.00
12-Dec-23	Participate on call with internal working group regarding ongoing work streams.	Butler, Patricia	0.80	888.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
12-Dec-23	Participate on call with internal working group regarding ongoing work streams.	Cummiskey, Diana	0.80	648.00
12-Dec-23	Participate on call with internal working group regarding ongoing work streams.	Daly, Sean	0.80	744.00
12-Dec-23	Correspond with D. Smolarski regarding ongoing work streams.	Ferraioli, Raff	0.10	105.00
12-Dec-23	Participate on call with internal working group regarding ongoing work streams (.8); follow-up call with M. Birnbaum regarding same (.4); analyze updated work plan (.1) and R. Ferraioli comments (.1) regarding same; analyze calendar and docket updates (.1).	Foudy, Theresa A.	1.50	2,362.50
12-Dec-23	Circulate notice of ECF filings to internal working group.	Guido, Laura	0.20	94.00
12-Dec-23	Participate on call with internal working group regarding ongoing work streams.	Gupta, Aarti	0.80	868.00
12-Dec-23	Participate on call with internal working group regarding ongoing work streams.	Kissner, Andrew	0.80	900.00
12-Dec-23	Participate on call with internal working group regarding ongoing work streams.	Marinuzzi, Lorenzo	0.80	1,480.00
12-Dec-23	Participate on call with internal working group regarding ongoing work streams (.8); correspond with internal working group regarding same (.1).	Severance, Alexander G	0.90	747.00
12-Dec-23	Draft materials for weekly call (.4); correspond with R. Ferraioli regarding same (.1); participate on call with internal working group regarding ongoing work streams (.8).	Smolarski, Darren	1.30	1,079.00
12-Dec-23	Update case calendar.	Stephenson, Ashley M.	0.40	178.00
13-Dec-23	Call with D. Smolarski regarding coordination with financial advisors needed for upcoming case deadlines.	Daly, Sean	0.20	186.00
13-Dec-23	Participate on weekly professionals' call regarding ongoing work streams and open items.	Foudy, Theresa A.	0.40	630.00
13-Dec-23	Circulate notice of ECF filings to internal working group (.2); analyze files for requested transcripts and coordinate request for same (.2).	Guido, Laura	0.40	188.00
13-Dec-23	Participate on weekly professionals' call regarding ongoing work streams and open items.	Kissner, Andrew	0.40	450.00
13-Dec-23	Prepare for (.1) and participate on (.4) weekly professionals' call regarding ongoing work streams and open items.	Marinuzzi, Lorenzo	0.50	925.00
13-Dec-23	Prepare for (.1) and participate on (.4) weekly professionals' call regarding ongoing work streams and open items.	Severance, Alexander G	0.50	415.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
13-Dec-23	Call with S. Daly regarding coordination with financial advisors needed for upcoming case deadlines.	Smolarski, Darren	0.20	166.00
13-Dec-23	Update case calendar.	Stephenson, Ashley M.	0.10	44.50
14-Dec-23	Analyze calendar and docket updates.	Foudy, Theresa A.	0.10	157.50
14-Dec-23	Circulate notice of ECF filings to internal working group (.4); analyze general and litigation case calendars and provide updates to same (1.2).	Guido, Laura	1.60	752.00
4-Dec-23	Correspond with D. Smolarski regarding matters in connection with ongoing work streams.	Severance, Alexander G	0.10	83.00
14-Dec-23	Update case calendar.	Stephenson, Ashley M.	0.20	89.00
15-Dec-23	Participate on weekly call with Milbank team regarding case status and ongoing work streams.	Ferraioli, Raff	0.40	420.00
15-Dec-23	Participate on weekly call with Milbank team regarding case status and ongoing work streams.	Foudy, Theresa A.	0.40	630.00
15-Dec-23	Circulate notice of ECF filings to internal working group (.2); analyze case calendar and provide updates to same (.2).	Guido, Laura	0.40	188.00
15-Dec-23	Participate on weekly call with Milbank team regarding case status and ongoing work streams.	Marinuzzi, Lorenzo	0.40	740.00
15-Dec-23	Participate on weekly call with Milbank team regarding case status and ongoing work streams (.4); correspond with internal working group regarding same (.2).	Severance, Alexander G	0.60	498.00
15-Dec-23	Analyze update from call with Milbank team (.2); revise materials in connection with ongoing work streams (.4).	Smolarski, Darren	0.60	498.00
18-Dec-23	Circulate notice of ECF filings to internal working group.	Guido, Laura	0.40	188.00
18-Dec-23	Update case calendar.	Stephenson, Ashley M.	0.20	89.00
19-Dec-23	Participate on call with internal working group regarding ongoing work streams (partial).	Bach, Allyson D.	0.50	482.50
19-Dec-23	Prepare for (.2) and participate on (.9) call with internal working group regarding ongoing work streams.	Birnbaum, Michael D.	1.10	1,760.00
19-Dec-23	Participate on call with internal working group regarding ongoing work streams.	Butler, Patricia	0.90	999.00
19-Dec-23	Participate on call with internal working group regarding ongoing work streams.	Butterfield, Benjamin	0.90	1,080.00
19-Dec-23	Participate on call with internal working group regarding ongoing work streams.	Daly, Sean	0.90	837.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
19-Dec-23	Participate on call with internal working group regarding ongoing work streams.	Ferraioli, Raff	0.90	945.00
19-Dec-23	Participate on call with internal working group regarding ongoing work streams.	Foudy, Theresa A.	0.90	1,417.50
19-Dec-23	Circulate notice of ECF filings to internal working group (.2); analyze general and litigation case calendars (.4).	Guido, Laura	0.60	282.00
19-Dec-23	Prepare for (.2) and participate on (.9) call with internal working group regarding ongoing work streams.	Gupta, Aarti	1.10	1,193.50
19-Dec-23	Participate on call with internal working group regarding ongoing work streams.	Kissner, Andrew	0.90	1,012.50
19-Dec-23	Participate on call with internal working group regarding ongoing work streams.	Severance, Alexander G	0.90	747.00
19-Dec-23	Draft materials for weekly call (.4); participate on call with internal working group regarding ongoing work streams (.9).	Smolarski, Darren	1.30	1,079.00
19-Dec-23	Participate on call with internal working group regarding ongoing work streams (.9); update case calendar (.1).	Stephenson, Ashley M.	1.00	445.00
20-Dec-23	Circulate notice of ECF filings to internal working group.	Guido, Laura	0.20	94.00
21-Dec-23	Circulate notice of ECF filings to internal working group.	Guido, Laura	0.20	94.00
22-Dec-23	Participate on weekly call with Milbank team regarding case status and ongoing work streams.	Ferraioli, Raff	0.50	525.00
22-Dec-23	Participate on weekly call with Milbank team regarding case status and ongoing work streams.	Foudy, Theresa A.	0.50	787.50
22-Dec-23	Circulate notice of ECF filings to internal working group (.2); analyze general and litigation case calendars and provide updates to same (.8).	Guido, Laura	1.00	470.00
26-Dec-23	Participate on weekly professionals' call regarding ongoing work streams and open items.	Daly, Sean	0.70	651.00
26-Dec-23	Participate on weekly professionals' call regarding ongoing work streams and open items.	Ferraioli, Raff	0.70	735.00
26-Dec-23	Participate on weekly professionals' call regarding ongoing work streams and open items.	Kissner, Andrew	0.70	787.50
27-Dec-23	Circulate notice of ECF filings to internal working group (.4); analyze general and litigation case calendars and provide updates to same (.3).	Guido, Laura	0.70	329.00
28-Dec-23	Circulate notice of ECF filings to internal working group (.2); provide calendar updates to same (.1).	Guido, Laura	0.30	141.00
29-Dec-23	Participate on weekly call with Milbank team regarding case status and ongoing work streams.	Ferraioli, Raff	0.30	315.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
29-Dec-23	Participate on weekly call with Milbank team regarding case status and ongoing work streams.	Foudy, Theresa A.	0.30	472.50
29-Dec-23	Participate on weekly call with Milbank team regarding case status and ongoing work streams (.3); correspond with internal working group regarding same (.2).	Severance, Alexander G	0.50	415.00
29-Dec-23	Update case calendar (.2); analyze case docket (.5).	Stephenson, Ashley M.	0.70	311.50
Total: 007	Case Administration		61.10	58,919.50
Claims Admir	nistration and Objections			
05-Dec-23	Prepare for hearing regarding claims settlement procedures.	Birnbaum, Michael D.	0.40	640.00
05-Dec-23	Analyze motion regarding omnibus claims procedures in advance of hearing.	Marinuzzi, Lorenzo	0.70	1,295.00
19-Dec-23	Correspond with internal working group regarding claim objection procedures motion.	Severance, Alexander G	0.20	166.00
20-Dec-23	Call with Milbank team regarding revisions to claim procedures (.4); analyze revised proposed order regarding same (.5).	Ferraioli, Raff	0.90	945.00
20-Dec-23	Correspond with R. Ferraioli regarding claim objection procedures motion.	Severance, Alexander G	0.10	83.00
20-Dec-23	Analyze revised claims procedures (.2) and related correspondence from Debtors (.2).	Smolarski, Darren	0.40	332.00
Total: 008	Claims Administration and Objections		2.70	3,461.00
Employment :	and Fee Applications			
01-Dec-23	Revise materials in connection with MoFo first interim fee application (.2); correspond with J. Haake (MWE) regarding same (.1).	Severance, Alexander G	0.30	249.00
01-Dec-23	Analyze Quinn Emanuel fifth monthly fee statement.	Smolarski, Darren	0.50	415.00
02-Dec-23	Correspond with R. Ferraioli regarding supplemental declaration in connection with MoFo retention application.	Severance, Alexander G	0.10	83.00
05-Dec-23	Correspond with A. Severance regarding supplemental declaration in support of retention and fee statements (.2); analyze same (.1).	Ferraioli, Raff	0.30	315.00
05-Dec-23	Correspond with L. Marinuzzi (.1) and MWE team (.1) regarding MoFo monthly fee applications; analyze same (.1).	Severance, Alexander G	0.30	249.00
06-Dec-23	Analyze (.2) and revise (.3) materials in connection with MoFo first interim fee application; correspond with MWE team regarding same (.2).	Severance, Alexander G	0.70	581.0

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
07-Dec-23	Correspond with C. Fendrych (Milbank) regarding monthly fee applications.	Severance, Alexander G	0.20	166.00
08-Dec-23	Draft MoFo third monthly fee statement (2.3); correspond with L. Marinuzzi (.1), A. Stephenson (.1) and MWE team (.1) regarding same; correspond with L. Marinuzzi regarding order approving MoFo first interim fee application (.1); call with C. Fendrych (Milbank) regarding MoFo monthly fee statements (.1); analyze MoFo first supplemental declaration in support of retention (.1); correspond with internal working group regarding same (.6).	Severance, Alexander G	3.50	2,905.00
11-Dec-23	Draft MoFo fourth monthly fee statement.	Severance, Alexander G	1.00	830.00
12-Dec-23	Correspond with MWE team regarding MoFo fourth monthly fee statement (.2); revise MoFo first supplemental declaration in support of retention (.2).	Severance, Alexander G	0.40	332.00
13-Dec-23	Revise MoFo fourth monthly fee statement (1.7); correspond with internal working group (.1) and MWE team (.2) regarding same; call with C. Fendrych (Milbank) regarding same (.1); correspond with MWE team regarding MWE fifth monthly fee statement (.1); analyze MoFo first supplemental declaration in support of retention (.4); correspond with L. Marinuzzi regarding same (.1).	Severance, Alexander G	2.70	2,241.00
14-Dec-23	Correspond with internal working group (.1) and C. Fendrych (Milbank) (.2) regarding MoFo monthly fee statements; analyze matters in connection with holdback (1.1); correspond with internal working group regarding same (.7).	Severance, Alexander G	2.10	1,743.00
15-Dec-23	Correspond with L. Guido regarding holdback.	Severance, Alexander G	0.10	83.00
19-Dec-23	Analyze MoFo third and fourth monthly fee statements (.1); correspond with L. Marinuzzi regarding matters in connection with same (.1).	Severance, Alexander G	0.20	166.00
20-Dec-23	Analyze (.4) and revise (.1) MoFo first supplemental declaration in support of retention application; correspond with J. Haake (MWE) regarding same (.1).	Severance, Alexander G	0.60	498.00
21-Dec-23	Correspond with internal working group regarding MoFo first supplemental declaration in support of retention application.	Severance, Alexander G	0.10	83.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
22-Dec-23	Correspond with L. Marinuzzi (.1) and C. Fendrych (Milbank) (.1) regarding MoFo third monthly fee statement.	Severance, Alexander G	0.20	166.00
23-Dec-23	Correspond with internal working group (.1), MWE team (.1) and Milbank team (.1) regarding MoFo third monthly fee statement.	Severance, Alexander G	0.30	249.00
26-Dec-23	Correspond with internal working group regarding MoFo third monthly fee statement.	Severance, Alexander G	0.10	83.00
28-Dec-23	Correspond with L. Marinuzzi (.3) and internal working group (.1) regarding MoFo monthly fee statements.	Severance, Alexander G	0.40	332.00
29-Dec-23	Correspond with internal working group regarding MoFo monthly fee statements.	Severance, Alexander G	0.40	332.00
30-Dec-23	Correspond with internal working group regarding MoFo monthly fee statements.	Severance, Alexander G	0.10	83.00
Total: 011	Employment and Fee Applications		14.60	12,184.00
Other Litigatio	on			
01-Dec-23	Participate on call with internal working group regarding strategy for upcoming trial (.5); participate on meet and confer call with Williams & Connolly and Jones Day regarding rebuttal reports (.2).	Birnbaum, Michael D.	0.70	1,120.00
01-Dec-23	Draft analysis of expert report (1.9); correspond with internal working group regarding same (.1).	Daly, Sean	2.00	1,860.00
01-Dec-23	Participate on call with internal working group regarding strategy for upcoming trial.	Ferraioli, Raff	0.50	525.00
01-Dec-23	Participate on call with internal working group regarding strategy for upcoming trial (.5); correspond with internal working group regarding adversary proceeding expert witnesses (.1); participate on meet and confer call with Williams & Connolly and Jones Day regarding rebuttal reports (.2); analyze expert report of R. Mann (.6); analyze S. Daly's comments regarding expert report (.1).	Foudy, Theresa A.	1.50	2,362.50
01-Dec-23	Participate on call with internal working group regarding strategy for upcoming trial (.5); analyze M. Rule (Alix) expert report (.5).	Kissner, Andrew	1.00	1,125.00
01-Dec-23	Participate on call with internal working group regarding strategy for upcoming trial.	Marinuzzi, Lorenzo	0.50	925.00
01-Dec-23	Participate on call with internal working group regarding strategy for upcoming trial.	Severance, Alexander G	0.50	415.00
01-Dec-23	Analyze correspondence from S. Daly regarding rebuttal of expert report.	Smolarski, Darren	0.20	166.00

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Date	Services	Timekeeper	Hours	Value
)4-Dec-23	Analyze deposition transcripts for trial (1.3); call with D. Cummiskey regarding deposition designations (.3); call with T. Foudy regarding upcoming call with Debtors' counsel in connection with adversary proceeding (.6); call with Debtors' counsel regarding adversary proceeding (.4); follow-up call with T. Foudy regarding same (.3).	Birnbaum, Michael D.	2.90	4,640.00
04-Dec-23	Call with M. Birnbaum regarding deposition designations for trial.	Cummiskey, Diana	0.30	243.00
04-Dec-23	Call (.3) and correspond (.1) with A. Zinn (Piper) regarding expert report.	Daly, Sean	0.40	372.00
04-Dec-23	Analyze correspondence between counterclaim defendants and Kobre & Kim and Jones Day (.2); participate on meet and confer call with Jones Day (.4); analyze correspondence regarding proposed trial dates for adversary proceeding (.1); call with M. Birnbaum regarding upcoming call with Debtors' counsel in connection with adversary proceeding (.6); call with Debtors' counsel regarding adversary proceeding (.4); follow-up call with M. Birnbaum regarding same (.3); correspond with J. Kang (Piper) regarding M. Rule (Alix) expert report (.3); analyze correspondence from Debtors regarding Langur Maize standing motion (.1).	Foudy, Theresa A.	2.40	3,780.00
04-Dec-23	Analyze Piper's comments to M. Rule (Alix) expert report.	Kissner, Andrew	0.40	450.00
04-Dec-23	Conduct and analyze legal research regarding M. Rule (Alix) expert report.	Miller, Kirath*	1.80	819.00
04-Dec-23	Analyze expert report analysis from J. Kang (Piper) (.4) and related comments from Piper team (.3).	Smolarski, Darren	0.70	581.00
05-Dec-23	Participate on call with Piper and Province regarding expert report in adversary proceeding (1.0); call with T. Foudy regarding pretrial schedule revisions (.5).	Birnbaum, Michael D.	1.50	2,400.00
05-Dec-23	Participate on call with Piper and Province regarding expert report in adversary proceeding (1.0); correspond with J. Kang (Piper) and A. Zinn (Piper) regarding same (.2); draft responses to M. Rule (Alix) report (.4); analyze precedent opinion relating to claims in adversary proceeding (.8).	Daly, Sean	2.40	2,232.00
05-Dec-23	Prepare for (.6) and participate on (1.0) call with Piper and Province regarding expert report in adversary proceeding.	Ferraioli, Raff	1.60	1,680.00

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Date	Services	Timekeeper	Hours	Value
05-Dec-23	Participate on call with Piper and Province regarding expert report in adversary proceeding (1.0); analyze correspondence regarding pretrial schedule revisions (.2); call with M. Birnbaum regarding same (.5).	Foudy, Theresa A.	1.70	2,677.50
05-Dec-23	Coordinate receipt of precedent state court transcript.	Guido, Laura	0.20	94.00
05-Dec-23	Analyze status of and next steps regarding noteholders adversary proceeding.	Marinuzzi, Lorenzo	0.50	925.00
05-Dec-23	Participate on call with Piper and Province regarding expert report in adversary proceeding.	Smolarski, Darren	1.00	830.00
05-Dec-23	Correspond with M. Birnbaum regarding filing of objection to Kobre standing motion.	Stephenson, Ashley M.	0.10	44.50
06-Dec-23	Participate on call with Debtors counsel regarding adversary proceeding (1.0); follow-up call with T. Foudy regarding same (.3); call with noteholders counsel regarding adversary proceeding (.7); draft materials relating to trial matters (1.1); analyze transcripts for matters relating to trial (1.2); call with D. Cummiskey regarding trial evidence (.3).	Birnbaum, Michael D.	4.60	7,360.00
06-Dec-23	Participate on call with Debtors counsel regarding adversary proceeding (1.0); call with M. Birnbaum regarding trial evidence (.3).	Cummiskey, Diana	1.30	1,053.00
06-Dec-23	Analyze precedent opinion relating to claims in adversary proceeding.	Daly, Sean	1.10	1,023.00
06-Dec-23	Participate on call with Debtors counsel regarding adversary proceeding (1.0); follow-up call with M. Birnbaum regarding same (.3); call with Kobre & Kim and Langur Maize regarding expert reports (.8); correspond with all parties regarding status conference (.1); correspond with internal working group regarding preparation for hearing (.2).	Foudy, Theresa A.	2.40	3,780.00
06-Dec-23	Compile list of documents for review by Judge Isgur in connection with status conference for adversary proceeding.	Guido, Laura	1.60	752.00
06-Dec-23	Correspond with D. Cummiskey regarding draft notice of proposed status conference (.1); analyze same (.2).	Smolarski, Darren	0.30	249.00
07-Dec-23	Participate on call with financial advisors regarding rebuttal report (.4); follow-up call with R. Ferraioli and A. Kissner regarding same (.2).	Birnbaum, Michael D.	0.60	960.00
07-Dec-23	Correspond with A. Stephenson (.1) and D. Smolarski (.1) regarding draft notice of status conference.	Cummiskey, Diana	0.20	162.00

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Date	Services	Timekeeper	Hours	Value
07-Dec-23	Participate on call with financial advisors regarding rebuttal report (.4); correspond with D. Cummiskey and M. Birnbaum (.1) and A. Rosen (Province) (.1) regarding same.	Daly, Sean	0.60	558.00
07-Dec-23	Participate on call with financial advisors regarding rebuttal report (.4); follow-up call with M. Birnbaum and A. Kissner regarding same (.2).	Ferraioli, Raff	0.60	630.00
07-Dec-23	Analyze correspondence regarding extending expert deadlines (.1); analyze correspondence regarding documents for status conference and consent to scheduling (.2).	Foudy, Theresa A.	0.30	472.50
07-Dec-23	Participate on call with financial advisors regarding rebuttal report (.4); follow-up call with M. Birnbaum and R. Ferraioli regarding same (.2); analyze matters regarding same (.3).	Kissner, Andrew	0.90	1,012.50
07-Dec-23	Draft memorandum regarding claims, counterclaims, crossclaims and motions for summary judgment in adversary proceeding (1.5); conduct and analyze legal research regarding same (2.3); correspond with internal working group regarding same (.3).	Severance, Alexander G	4.10	3,403.00
07-Dec-23	Participate on call with financial advisors regarding rebuttal report (partial).	Smolarski, Darren	0.20	166.00
08-Dec-23	Analyze rebuttal expert report (.7); correspond (.2) and participate on call (.5) with internal working group regarding same; participate on call with Langur Maize and Kobre & Kim regarding trial (.5); follow-up call with T. Foudy regarding same (.2).	Birnbaum, Michael D.	2.10	3,360.00
08-Dec-23	Participate on call with internal working group regarding rebuttal expert report.	Butterfield, Benjamin	0.50	600.00
08-Dec-23	Revise draft notice of status conference (2.5); participate on call with Langur Maize and Kobre & Kim regarding trial (.5); participate on call with internal working group regarding rebuttal expert report (.5).	Cummiskey, Diana	3.50	2,835.00
08-Dec-23	Participate on call with A. Rosen (Province) regarding rebuttal expert report (.3); participate on call with internal working group regarding same (.5).	Daly, Sean	0.80	744.00
08-Dec-23	Participate on call with A. Rosen (Province) regarding rebuttal expert report.	Ferraioli, Raff	0.30	315.00

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Date	Services	Timekeeper	Hours	Value
08-Dec-23	Correspond with internal working group regarding planning for status conference and trial (.2); participate on call with internal working group regarding rebuttal expert report (.5); analyze correspondence from local counsel regarding status conference notice (.3); participate on call with Langur Maize and Kobre & Kim regarding trial (.5); follow-up call with M. Birnbaum regarding same (.2).	Foudy, Theresa A.	1.70	2,677.50
08-Dec-23	Participate on call with internal working group regarding rebuttal expert report.	Kissner, Andrew	0.50	562.50
08-Dec-23	Draft correspondence with case parties regarding materials in connection with status conference (.1); correspond with internal working group regarding same (.2).	Severance, Alexander G	0.30	249.00
08-Dec-23	Analyze status conference correspondence (.1) and notice relating to same (.1).	Smolarski, Darren	0.20	166.00
08-Dec-23	Draft notice of status conference.	Stephenson, Ashley M.	0.50	222.50
09-Dec-23	Correspond with K. Going (MWE) regarding notice of status conference.	Birnbaum, Michael D.	0.20	320.00
09-Dec-23	Analyze matters in connection with trial.	Ferraioli, Raff	1.30	1,365.00
09-Dec-23	Analyze draft B. Steffen (Province) rebuttal report (.3); correspond with internal working group regarding same (.3).	Kissner, Andrew	0.60	675.00
10-Dec-23	Correspond with A. Severance and MWE regarding notice of status conference.	Birnbaum, Michael D.	0.20	320.00
10-Dec-23	Revise notice of status conference.	Severance, Alexander G	0.30	249.00
11-Dec-23	Analyze draft B. Steffen (Province) rebuttal report (.7); participate on call with internal working group regarding same (.8); draft outline of evidence for adversary proceeding (1.3); analyze underlying materials relating to same (.6); call with T. Foudy regarding trial (.6).	Birnbaum, Michael D.	4.00	6,400.00
11-Dec-23	Call with S. Walsh regarding designation of transcripts for trial (.4); analyze transcripts for potential designations (2.8).	Cummiskey, Diana	3.20	2,592.00
11-Dec-23	Participate on call with internal working group regarding B. Steffen (Province) rebuttal report (.8); correspond with internal working group, Piper Sandler and Province teams regarding same (.2); analyze (.4) and comment on (.4) revisions relating to B. Steffen (Province) rebuttal report.	Daly, Sean	1.80	1,674.00

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Date	Services	Timekeeper	Hours	Value
11-Dec-23	Analyze potential legal and fact issues relating to trial.	Ferraioli, Raff	2.30	2,415.00
11-Dec-23	Participate on call with internal working group regarding B. Steffen (Province) rebuttal report (.8); call with M. Birnbaum regarding trial (.6).	Foudy, Theresa A.	1.40	2,205.00
11-Dec-23	Participate on call with internal working group regarding B. Steffen (Province) rebuttal report (.8); comment on draft rebuttal report (.6); correspond with internal working group regarding deposition designations (.4).	Kissner, Andrew	1.80	2,025.00
11-Dec-23	Analyze B. Steffen (Province) rebuttal report.	Marinuzzi, Lorenzo	1.00	1,850.00
11-Dec-23	Further revise notice of status conference (.2); correspond with internal working group and MWE team regarding same (.1).	Severance, Alexander G	0.30	249.00
11-Dec-23	Analyze Piper comments to B. Steffen (Province) rebuttal report.	Smolarski, Darren	0.40	332.00
11-Dec-23	Call with D. Cummiskey regarding designation of transcripts for trial (.4); analyze claims in standing motion (.9) and related materials (.6) to prepare for review of deposition transcripts.	Walsh, Sarah	1.90	1,482.00
12-Dec-23	Participate on call with financial advisors regarding expert rebuttal report (.8); analyze trial plan and underlying evidence for same (1.0); call with R. Ferraioli regarding potential legal and fact issues relating to trial (.3); participate on meet and confer call with Debtors and DIP lenders counsel regarding status conference (.7).	Birnbaum, Michael D.	2.80	4,480.00
12-Dec-23	Participate on meet and confer call with Debtors and DIP lenders counsel regarding status conference (.7); analyze transcript of P. Bartels for potential designation of trial testimony (2.0).	Cummiskey, Diana	2.70	2,187.00
12-Dec-23	Analyze (1.4) and comment on (1.6) B. Steffen (Province) rebuttal report; participate on call with financial advisors regarding expert rebuttal report (.8).	Daly, Sean	3.80	3,534.00
12-Dec-23	Analyze matters in connection with litigation relating to adversary proceeding (1.3); call with M. Birnbaum regarding same (.3); draft analysis of same (.8).	Ferraioli, Raff	2.40	2,520.00
12-Dec-23	Analyze correspondence from Debtors counsel regarding status conference (.1); participate on meet and confer call with Debtors and DIP lenders counsel regarding same (.7); participate on call with financial advisors regarding expert rebuttal report (.8); analyze correspondence between Kobre & Kim and counterclaim defendants (.1).	Foudy, Theresa A.	1.70	2,677.50

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Date	Services	Timekeeper	Hours	Value
12-Dec-23	Analyze summary judgment pleadings.	Guido, Laura	0.30	141.00
12-Dec-23	Participate on call with financial advisors regarding expert rebuttal report.	Kissner, Andrew	0.80	900.00
12-Dec-23	Analyze deposition transcripts for designations for trial.	Walsh, Sarah	0.30	234.00
13-Dec-23	Analyze materials for status conference (1.8); call with T. Foudy regarding preparation of same (.1).	Birnbaum, Michael D.	1.90	3,040.00
13-Dec-23	Analyze transcript of P. Bartels deposition for potential designations for trial (3.0); analyze S. Walsh deposition transcript designations (1.0).	Cummiskey, Diana	4.00	3,240.00
13-Dec-23	Revise analysis relating to B. Steffen (Province) rebuttal report.	Daly, Sean	0.30	279.00
13-Dec-23	Analyze complaints for potential overlap (.4); draft analysis of same (.7); correspond with M. Birnbaum regarding same (.1).	Ferraioli, Raff	1.20	1,260.00
13-Dec-23	Analyze notice of hearing regarding SSD standing motion (.1); analyze correspondence between all parties regarding BONY deposition (.2); analyze correspondence between Jones Day and Kobre & Kim and counterclaim defendants regarding discovery disputes (.3); analyze correspondence regarding expert deposition scheduling and access to expert materials (.1); call with M. Birnbaum regarding status conference preparation (.1); analyze correspondence from Debtors counsel regarding status conference (.1).	Foudy, Theresa A.	0.90	1,417.50
13-Dec-23	Correspond with internal working group and case parties regarding adversary proceeding and status conference.	Kissner, Andrew	0.70	787.50
13-Dec-23	Analyze deposition transcripts for designations for trial.	Walsh, Sarah	4.10	3,198.00
14-Dec-23	Participate on meet and confer call with all parties regarding status conference (.6); follow-up call with T. Foudy regarding same (.2).	Birnbaum, Michael D.	0.80	1,280.00
14-Dec-23	Participate on meet and confer call with all parties regarding status conference (.6); correspond with T. Foudy (.3) and S. Walsh (.1) regarding designation of transcripts for trial; conduct second-level review of exhibits for potential designation of exhibits for trial (3.2); analyze transcript of P. Bartels for potential trial designations (2.2).	Cummiskey, Diana	6.40	5,184.00

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Date	Services	Timekeeper	Hours	Value
14-Dec-23	Analyze Kobre & Kim witness and exhibit list for status conference (.1); participate on meet and confer call with all parties regarding status conference (.6); follow-up call with M. Birnbaum regarding same (.2); correspond with D. Cummiskey regarding deposition designations for adversary proceeding (.3); analyze correspondence regarding Langur Maize standing motion (.1).	Foudy, Theresa A.	1.40	2,205.00
14-Dec-23	Participate on meet and confer call with all parties regarding status conference (.6); correspond with internal working group regarding same (.3); correspond with T. Foudy and S. Daly regarding updates to objection to Kobre standing motion (.1); analyze same (.3).	Kissner, Andrew	1.30	1,462.50
14-Dec-23	Correspond with A. Kissner regarding research in connection with objection to noteholders standing motion.	Severance, Alexander G	0.10	83.00
14-Dec-23	Retrieve (.9) and compile (.2) potential trial exhibits; correspond with D. Cummiskey regarding deposition designations (.1).	Stephenson, Ashley M.	1.20	534.00
14-Dec-23	Analyze G. Seketa (JPMorgan) (5.9), J. McNichol (WSFS) (.2) and W. Wang (Golden Gate) (.2) deposition transcript for designations for trial.	Walsh, Sarah	6.30	4,914.00
15-Dec-23	Analyze B. Steffen (Province) rebuttal report (1.0); participate on call with advisors regarding same (.8); participate on call with T. Foudy and D. Cummiskey regarding deposition designations and exhibits for adversary proceeding (.7); analyze draft of same (.2); analyze documents for exhibit list (.2).	Birnbaum, Michael D.	2.90	4,640.00
15-Dec-23	Participate on call T. Foudy and M. Birnbaum regarding deposition designations and exhibits for adversary proceeding (.7); finalize proposed transcript designations for trial for P. Bartels transcript (1.9); conduct second-level review of production materials in connection with 2022 transaction for potential exhibits (1.9).	Cummiskey, Diana	4.50	3,645.00

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Date	Services	Timekeeper	Hours	Value
15-Dec-23	Call with A. Kissner regarding equitable lien research for objection to formerly secured noteholders standing motion (.5); analyze relevant caselaw in connection with same (.7); participate on call with advisors regarding B. Steffen (Province) rebuttal report (.8); analyze (.3); and revise (.3) analysis in connection with same; analyze supporting documentation for same (.7); correspond with A. Severance regarding adversary proceeding (.1); analyze litigation summary in connection with same (.5); correspond with internal working group regarding same (.1).	Daly, Sean	4.00	3,720.00
15-Dec-23	Conduct and analyze research regarding materials in connection with expert reports (.9); correspond with L. Guido regarding same (.4).	Dowling, Michael*	1.30	591.50
15-Dec-23	Participate on call with advisors regarding B. Steffen (Province) rebuttal report (.8); participate on call with M. Birnbaum and D. Cummiskey regarding deposition designations and exhibits for adversary proceeding (.7); correspond with A. Kissner regarding opposition to standing motion (.1); analyze notice regarding confidentiality in advance of hearing (.1).	Foudy, Theresa A.	1.70	2,677.50
15-Dec-23	Compile documents referenced in M. Rule (Alix) expert report.	Guido, Laura	6.00	2,820.00
15-Dec-23	Analyze (.2) and comment on (.3) revised draft of B. Steffen (Province) report; participate on call with advisors regarding B. Steffen (Province) rebuttal report (partial) (.5); call with S. Daly regarding equitable lien research for objection to formerly secured noteholders' standing motion (.5); correspond with internal working group regarding materials for M. Rule (Alix) (.3); correspond with M. Birnbaum and A. Bach regarding background research in connection with experts (.2).	Kissner, Andrew	2.00	2,250.00
15-Dec-23	Participate on call with advisors regarding B. Steffen (Province) rebuttal report (partial) (.3); analyze exhibits to M. Rule (Alix) expert report (.8); correspond with L. Guido and A. Kissner regarding same (.1); correspond with A. Rosen (Province) regarding missing exhibits (.1).	Smolarski, Darren	1.30	1,079.00
15-Dec-23	Analyze W. Wang (Golden Gate) deposition transcript for designations for trial.	Walsh, Sarah	1.10	858.00
16-Dec-23	Analyze correspondence regarding discovery motion and other disputes regarding noteholders' productions.	Birnbaum, Michael D.	0.40	640.00

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Date	Services	Timekeeper	Hours	Value
16-Dec-23	Correspond with M. Birnbaum regarding argument in connection with Kobre standing motion (.2); correspond with A. Bach regarding research in connection with expert witnesses (.2).	Kissner, Andrew	0.40	450.00
16-Dec-23	Analyze status of stay litigation with noteholders and schedule for purposes of status conference (.9); analyze status of B. Steffen (Province) expert draft and related updates (.9); analyze schedule for adversary and standing (.4); analyze draft objection to 24/26 noteholders' standing motion (.6).	Marinuzzi, Lorenzo	2.80	5,180.00
16-Dec-23	Analyze W. Wang (Golden Gate) deposition transcript for designations for trial.	Walsh, Sarah	4.30	3,354.00
17-Dec-23	Analyze deposition transcript of R. Carney (Debtors) for potential designations for trial.	Cummiskey, Diana	2.20	1,782.00
17-Dec-23	Analyze equitable subordination research findings in connection with objection to Kobre standing motion.	Daly, Sean	1.70	1,581.00
18-Dec-23	Call with A. Kissner regarding expert report (.3); conduct and analyze legal research regarding opposition on B. Steffen (Province) expert report (.4).	Bach, Allyson D.	0.70	675.50
18-Dec-23	Analyze materials for trial.	Birnbaum, Michael D.	0.40	640.00
18-Dec-23	Analyze deposition transcript of R. Carney (Debtors) for potential designations for trial.	Cummiskey, Diana	5.50	4,455.00
18-Dec-23	Analyze equitable subordination research findings (3.0) and additional relevant cases (4.0); draft argument for objection to Kobre standing motion (1.9); correspond with A. Kissner regarding same (.2).	Daly, Sean	9.10	8,463.00
18-Dec-23	Analyze correspondence regarding confidentiality disputes between Kobre & Kim and Silver Point and PIMCO (.1); analyze revised proposed scheduling stipulation for adversary proceeding (.1); call with M. Birnbaum regarding preparation for adversary proceeding status conference (.4); correspond with M. Birnbaum regarding status conference (.1); analyze correspondence regarding joint privilege dispute between Citadel and PSAM (.1).	Foudy, Theresa A.	0.80	1,260.00
18-Dec-23	Compile documents referenced in M. Rule (Alix) expert report (.5); distribute same (3.1).	Guido, Laura	3.60	1,692.00

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Date	Services	Timekeeper	Hours	Value
18-Dec-23	Call with A. Bach regarding expert report (.3); analyze revisions to B. Steffen (Province) report (.6); correspond with B. Steffen (Province) and internal working group regarding same (.2); analyze trial dates (.1); correspond with internal working group regarding same (.2); correspond with S. Daly regarding supplemental research for objection to Kobre & Kim standing motion (.3); analyze draft objection (.4).	Kissner, Andrew	2.10	2,362.50
18-Dec-23	Conduct and analyze background research regarding expert B. Steffen (Province).	Schoerner, Jeffrey M.*	1.50	690.00
8-Dec-23	Draft exhibit list for trial.	Stephenson, Ashley M.	0.70	311.50
8-Dec-23	Analyze P. Healy (WSFS) deposition transcript for designations for trial.	Walsh, Sarah	4.30	3,354.00
19-Dec-23	Call with S. Walsh regarding comments on designations of transcripts for trial (.5); finalize transcript review of R. Carney (Debtors) for potential designations for trial (2.8).	Cummiskey, Diana	3.30	2,673.00
9-Dec-23	Analyze recent cases with potential impacts in connection with adversary proceeding (.5) draft summary of same (.3); analyze (.3) and revise (.2) B. Steffen (Province) rebuttal report; draft Kobre standing motion objection (1.4); further analyze equitable subordination research findings in connection with objection to Kobre standing motion (2.1).	Daly, Sean	4.80	4,464.00
19-Dec-23	Correspond with internal working group regarding new confidentiality designations (.1); analyze further meet and confer correspondence between Kobre & Kim and counterclaim defendants (.1); analyze Citadel statement regarding privilege dispute (.1); analyze court order regarding same (.1).	Foudy, Theresa A.	0.40	630.00
19-Dec-23	Analyze Platinum's privilege log for revisions in connection with privilege dispute between Platinum and Debtors.	Guido, Laura	0.70	329.00
19-Dec-23	Draft (.8) and revise (.8) Kobre standing motion objection.	Kissner, Andrew	1.60	1,800.00
9-Dec-23	Analyze (.8) and revise (.4) draft objection to 24/26 noteholders' standing to bring avoidance claims; analyze updated B. Steffen (Province) expert report (.9).	Marinuzzi, Lorenzo	2.10	3,885.00
19-Dec-23	Conduct and analyze background research regarding B. Steffen (Province) expert report.	Schoerner, Jeffrey M.*	1.80	828.00

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Date	Services	Timekeeper	Hours	Value
19-Dec-23	Prepare exhibit list for trial.	Stephenson, Ashley M.	4.90	2,180.50
19-Dec-23	Call with D. Cummiskey regarding comments on designations of transcripts for trial (.5); finalize R. Carney (Debtors) (1.1), W. Wang (Golden Gate) (.4), J. McNichol (WSFS) (.4) and G. Seketa (JPMorgan) (.4) designations of deposition transcripts for review.	Walsh, Sarah	2.80	2,184.00
20-Dec-23	Further conduct and analyze legal research regarding opposition in connection with B. Steffen (Province) expert report.	Bach, Allyson D.	0.70	675.50
20-Dec-23	Participate on call with internal working group regarding deposition designations (.3); analyze deposition transcript of M. Vorderwuelbecke for potential designation for trial (1.0).	Cummiskey, Diana	1.30	1,053.00
20-Dec-23	Revise B. Steffen (Province) rebuttal report (.9); analyze supporting documents in connection with same (1.4); participate on call with internal working group regarding deposition designations (.3).	Daly, Sean	2.60	2,418.00
20-Dec-23	Correspond with M. Birnbaum regarding next steps (.1); analyze correspondence regarding privilege dispute with Platinum and Debtors (.1).	Foudy, Theresa A.	0.20	315.00
20-Dec-23	Analyze Platinum's privilege log for revisions in connection with privilege dispute between Platinum and Debtors.	Guido, Laura	4.70	2,209.00
20-Dec-23	Participate on call with internal working group regarding deposition designations.	Severance, Alexander G	0.30	249.00
21-Dec-23	Further conduct and analyze legal research regarding opposition in connection with B. Steffen (Province) expert report.	Bach, Allyson D.	1.10	1,061.50
21-Dec-23	Analyze (1.1) and mark (.8) deposition transcripts in preparation for trial.	Baskerville, Dan	1.90	1,577.00
21-Dec-23	Analyze pretrial materials (1.3); call with D. Cummiskey regarding same (.5); analyze B. Steffen (Province) rebuttal report (1.2).	Birnbaum, Michael D.	3.00	4,800.00
21-Dec-23	Analyze proposed exhibit list (8.2); call with M. Birnbaum regarding pretrial materials (.5); finalize designations in connection with transcripts of R. Carney (Debtors), W. Wang (Golden Gate). G. Seketa (JPMorgan) and J. McNichol (WSFS) (1.0); finalize exhibit list for M. Birnbaum's and T. Foudy's review (1.0).	Cummiskey, Diana	10.70	8,667.00

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Date	Services	Timekeeper	Hours	Value
21-Dec-23	Analyze (3.4) and revise (3.6) B. Steffen (Province) rebuttal report; correspond with internal working group regarding same (.3); call with J. Haake (MWE) regarding filing of same (.2); correspond with B. Steffen (Province) and A. Rosen (Province) regarding same (.2); call with B. Steffen (Province) regarding same (.2).	Daly, Sean	7.90	7,347.00
21-Dec-23	Revise draft objection to Kobre standing motion (1.5); analyze comments from Committee member regarding same (.1); correspond with internal working group regarding same (.2); analyze correspondence between Kobre & Kim and counterclaim defendants regarding witnesses (.1); analyze draft stipulation regarding Langur Maize standing motion (.1); analyze correspondence regarding scheduling of expert depositions (.1); analyze correspondence regarding Langur Maize Rule 30(b)(6) (.1); analyze summary of R. Cook (JPMorgan) deposition (.2) and key exhibits from same (.2); analyze (.3) and comment on (.4) expert disclosure materials; correspond with M. Birnbaum regarding same (.3).	Foudy, Theresa A.	3.60	5,670.00
21-Dec-23	Cite-check objection to noteholders' standing motion (1.7); revise same (.2).	Guido, Laura	1.90	893.00
21-Dec-23	Analyze T. Foudy's comments to objection to Kobre standing motion (.6); draft (.6) and revise (.2) same.	Kissner, Andrew	1.40	1,575.00
21-Dec-23	Analyze deposition transcripts for designations for trial (1.9); correspond with D. Cummiskey regarding same (.2); analyze filings in connection with objection to 24/26 noteholders' standing motion (.1).	Severance, Alexander G	2.20	1,826.00
21-Dec-23	Analyze draft objection to Kobre standing motion (.6); analyze comments from B. Brownstein (Arent Fox) regarding same (.3).	Smolarski, Darren	0.90	747.00
21-Dec-23	Analyze S. Dostart (PIMCO) deposition transcript for designations for trial.	Walsh, Sarah	5.30	4,134.00
22-Dec-23	Further conduct and analyze legal research regarding opposition in connection with B. Steffen (Province) expert report.	Bach, Allyson D.	3.50	3,377.50
22-Dec-23	Analyze J. Hou (Carlyle) and J. Bharadwa (Senator) deposition transcripts for potential use at trial.	Baskerville, Dan	2.70	2,241.00
22-Dec-23	Finalize expert rebuttal report (1.6); participate on call with internal working group regarding same (.5); analyze materials for trial (.3).	Birnbaum, Michael D.	2.40	3,840.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
22-Dec-23	Correspond with D. Baskerville regarding deposition transcript designations in preparation for trial (.5); analyze deposition transcript of M. Vorderwuelbecke for proposed designations for trial (4.4).	Cummiskey, Diana	4.90	3,969.00
22-Dec-23	Analyze (3.6) and revise (4.7) B. Steffen (Province) rebuttal report; call with A. Kissner regarding same (.2); analyze supporting documents in connection with same (5.6); participate on call with internal working group regarding expert report (.5); correspond with D. Cummiskey regarding confidentiality designations (.2); call with B. Steffen (Province) regarding revisions to rebuttal report (.6); correspond with internal working group regarding revisions to same (.4); draft service notice (.7); correspond with J. Murphy regarding same (.2); correspond with J. Haake (MWE) and J. Bishop Jones (MWE) regarding rebuttal report service and notice (.3).	Daly, Sean	17.00	15,810.00
22-Dec-23	Conduct and analyze research regarding background of experts in connection with trial.	Dowling, Michael*	0.80	364.00
22-Dec-23	Participate on call with internal working group regarding expert report (.5); analyze (.6) and comment on (.4) expert submission; analyze correspondence regarding preparation of exhibit list (.1); analyze correspondence between Kobre & Kim and counterclaim defendants regarding witness disclosure (.1); revise updated draft of objection to Kobre standing motion (.4); correspond with internal working group regarding finalizing and filing of same (.1); analyze summary of expert reports (.4); analyze correspondence between Jones Day and counterclaim defendants regarding matters relating to adversary proceeding (.1).	Foudy, Theresa A.	2.70	4,252.50
22-Dec-23	Participate on call with internal working group regarding expert report (.5); revise (.8) and finalize (.2) Kobre standing objection; call with S. Daly regarding B. Steffen (Province) rebuttal report (.2); correspond with internal working group regarding filing of rebuttal report and Kobre objection (.3).	Kissner, Andrew	2.00	2,250.00
22-Dec-23	Draft certificate of service for B. Steffen (Province) rebuttal report (.5); correspond with S. Daly regarding same (.2); conduct diligence related to service of same (.5); analyze scheduling order (.1).	Murphy, Joseph	1.30	1,079.00
22-Dec-23	Analyze deposition transcripts for designations for trial.	Severance, Alexander G	1.40	1,162.00

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Date	Services	Timekeeper	Hours	Value
22-Dec-23	Correspond with A. Kissner regarding draft objection to Kobre standing motion (.1); analyze (.2) and revise (.1) same; correspond with J. Haake (MWE) regarding filing of same (.1).	Smolarski, Darren	0.50	415.00
22-Dec-23	Update exhibit list for trial.	Stephenson, Ashley M.	0.70	311.50
23-Dec-23	Correspond with D. Cummiskey regarding pretrial plan (.2); analyze correspondence relating to same (.1).	Birnbaum, Michael D.	0.30	480.00
23-Dec-23	Analyze J. O'Connell (PJT) deposition transcript for designations for trial (.2); correspond with D. Cummiskey regarding same (.1).	Severance, Alexander G	0.30	249.00
25-Dec-23	Analyze briefs opposing 24/26 noteholders' standing motion.	Birnbaum, Michael D.	1.30	2,080.00
25-Dec-23	Analyze correspondence from L. Marinuzzi regarding state court litigation (.1); correspond with M. Birnbaum regarding responses to Kobre standing motion (.1).	Kissner, Andrew	0.20	225.00
26-Dec-23	Analyze objections to Kobre standing motion filed by Silver Point & PIMCO, Carlyle and Senator (1.2); correspond with internal working group regarding same (.1).	Foudy, Theresa A.	1.30	2,047.50
27-Dec-23	Conduct and analyze research regarding filing requirements in connection with rebuttal report (.2); correspond with T. Foudy regarding same (.1).	Daly, Sean	0.30	279.00
27-Dec-23	Analyze R. Mann rebuttal report (.5); correspond with internal working group regarding filing of expert reports (.1).	Foudy, Theresa A.	0.60	945.00
27-Dec-23	Analyze briefing in opposition to Kobre standing motion.	Kissner, Andrew	1.50	1,687.50
28-Dec-23	Analyze deposition of M. Vorderwuelbecke (Platinum) for potential trial designations.	Cummiskey, Diana	3.00	2,430.00
28-Dec-23	Analyze M. Birnbaum's summary of call with Quinn regarding experts (.1); call with DPW regarding Committee participation in trial (.5).	Foudy, Theresa A.	0.60	945.00
28-Dec-23	Correspond with internal working group regarding impact of settlement in connection with trial and expert matters.	Kissner, Andrew	0.40	450.00
29-Dec-23	Analyze deposition transcript of J. Prager (Silver Point) for trial designations.	Daly, Sean	6.70	6,231.00
Total: 014	Other Litigation		313.90	313,772.50
Meetings and	Communications with Creditors			
05-Dec-23	Correspond with Committee members regarding hearing on claim procedures.	Smolarski, Darren	0.10	83.00

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Date	Services	Timekeeper	Hours	Value
06-Dec-23	Correspond with D. Smolarski regarding correspondence to Committee.	Daly, Sean	0.10	93.00
06-Dec-23	Draft (.2) and revise (.3) materials regarding weekly Committee call; analyze Province presentation for same (.2).	Foudy, Theresa A.	0.70	1,102.50
06-Dec-23	Draft materials for weekly Committee call (.4); analyze Province presentation for same (.4).	Smolarski, Darren	0.80	664.00
07-Dec-23	Participate on weekly Committee call regarding case status and update.	Birnbaum, Michael D.	0.50	800.00
07-Dec-23	Participate on weekly Committee call regarding case status and update.	Daly, Sean	0.50	465.00
07-Dec-23	Participate on weekly Committee call regarding case status and update.	Ferraioli, Raff	0.50	525.00
07-Dec-23	Participate on weekly Committee call regarding case status and update.	Kissner, Andrew	0.50	562.50
07-Dec-23	Prepare for (.6) and participate on (.5) weekly Committee call regarding case status and update.	Marinuzzi, Lorenzo	1.10	2,035.00
07-Dec-23	Participate on weekly Committee call regarding case status and update.	Severance, Alexander G	0.50	415.00
12-Dec-23	Correspond with Committee members regarding B. Steffen (Province) rebuttal report.	Daly, Sean	0.20	186.00
12-Dec-23	Draft materials for weekly Committee call.	Smolarski, Darren	0.20	166.00
13-Dec-23	Analyze materials for weekly Committee call (.1); analyze Province presentation for same (.2).	Foudy, Theresa A.	0.30	472.50
13-Dec-23	Analyze Province presentation for Committee call (.4); draft materials for weekly Committee call (.2).	Smolarski, Darren	0.60	498.00
14-Dec-23	Participate on weekly Committee call regarding case status and update.	Birnbaum, Michael D.	0.50	800.00
14-Dec-23	Participate on weekly Committee call regarding case status and update.	Daly, Sean	0.50	465.00
14-Dec-23	Prepare for (.3) and participate on (.5) weekly Committee call regarding case status and update.	Ferraioli, Raff	0.80	840.00
14-Dec-23	Participate on weekly Committee call regarding case status and update.	Foudy, Theresa A.	0.50	787.50
14-Dec-23	Prepare for (.5) and participate on (.5) weekly Committee call regarding case status and update.	Marinuzzi, Lorenzo	1.00	1,850.00
14-Dec-23	Prepare for (.1) and participate on (.5) weekly Committee call regarding case status and update.	Severance, Alexander G	0.60	498.00
18-Dec-23	Revise summary correspondence to Committee members regarding status conference on matters related to trial.	Birnbaum, Michael D.	0.30	480.00
18-Dec-23	Analyze draft update to Committee regarding status conference on matters related to trial.	Foudy, Theresa A.	0.10	157.50

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
18-Dec-23	Correspond with Committee regarding possible plan settlement.	Marinuzzi, Lorenzo	0.60	1,110.00
18-Dec-23	Correspond with Committee members regarding status conference on matters relating to trial.	Smolarski, Darren	0.30	249.00
19-Dec-23	Analyze draft correspondence to Committee members regarding plan settlement (.1); analyze final correspondence to Committee regarding status conference on matters relating to trial (.1).	Foudy, Theresa A.	0.20	315.00
19-Dec-23	Correspond with Committee members regarding plan settlement.	Smolarski, Darren	0.30	249.00
20-Dec-23	Participate on call with Committee members regarding potential plan settlement.	Birnbaum, Michael D.	0.70	1,120.00
20-Dec-23	Prepare for (.1) and participate on (.7) call with Committee members regarding potential plan settlement.	Butterfield, Benjamin	0.80	960.00
20-Dec-23	Participate on call with Committee members regarding potential plan settlement.	Daly, Sean	0.70	651.00
20-Dec-23	Participate on call with Committee members regarding potential plan settlement.	Ferraioli, Raff	0.70	735.00
20-Dec-23	Participate on call with Committee members regarding potential plan settlement.	Foudy, Theresa A.	0.70	1,102.50
20-Dec-23	Participate on call with Committee members regarding potential plan settlement.	Kissner, Andrew	0.70	787.50
20-Dec-23	Participate on call with Committee members regarding potential plan settlement (.7); call with B. Brownstein (Arent Fox) regarding same (.3).	Marinuzzi, Lorenzo	1.00	1,850.00
20-Dec-23	Participate on call with Committee members regarding potential plan settlement.	Severance, Alexander G	0.70	581.00
20-Dec-23	Participate on call with Committee members regarding potential plan settlement.	Smolarski, Darren	0.70	581.00
21-Dec-23	Analyze correspondence from Committee members regarding draft objection to Kobre standing motion and plan settlement.	Foudy, Theresa A.	0.20	315.00
21-Dec-23	Draft correspondence to Committee members regarding RSA and plan.	Smolarski, Darren	0.30	249.00
22-Dec-23	Participate on call with Committee members regarding potential plan settlement.	Birnbaum, Michael D.	0.30	480.00
22-Dec-23	Participate on call with Committee members regarding potential plan settlement.	Butterfield, Benjamin	0.30	360.00
22-Dec-23	Participate on call with Committee members regarding potential plan settlement.	Daly, Sean	0.30	279.00
22-Dec-23	Participate on call with Committee members regarding potential plan settlement.	Ferraioli, Raff	0.30	315.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
22-Dec-23	Participate on call with Committee members regarding potential plan settlement.	Foudy, Theresa A.	0.30	472.50
22-Dec-23	Participate on call with Committee members regarding potential plan settlement.	Kissner, Andrew	0.30	337.50
22-Dec-23	Participate on call with Committee members regarding potential plan settlement.	Severance, Alexander G	0.30	249.00
2-Dec-23	Participate on call with Committee members regarding potential plan settlement.	Smolarski, Darren	0.30	249.00
8-Dec-23	Analyze correspondence to Committee members regarding settlement stipulation.	Foudy, Theresa A.	0.10	157.50
9-Dec-23	Correspond with Committee members regarding plan and settlement stipulation.	Ferraioli, Raff	0.20	210.00
Total: 015	Meetings and Communications with Creditors		22.20	27,910.00
Non-Working	Travel			
7-Dec-23	Travel to Houston for status conference and discovery hearing.	Birnbaum, Michael D.	5.90	9,440.00
7-Dec-23	Travel to Houston for status conference and discovery hearing.	Marinuzzi, Lorenzo	6.00	11,100.00
8-Dec-23	Return travel from Houston following status conference and discovery hearing.	Birnbaum, Michael D.	4.40	7,040.00
8-Dec-23	Return travel from Houston following status conference and discovery hearing.	Marinuzzi, Lorenzo	6.00	11,100.00
Fotal: 016	Non-Working Travel		22.30	38,680.00
Plan and Discl	osure Statement			
)1-Dec-23	Participate on meet and confer call with Jones Day and Debtors' counsel regarding disclosure statement.	Birnbaum, Michael D.	0.30	480.00
)1-Dec-23	Correspond with internal working group regarding plan.	Ferraioli, Raff	0.20	210.00
)1-Dec-23	Participate on meet and confer call with Jones Day and Debtors' counsel regarding disclosure statement (.3); analyze plan (1.0); correspond with R. Ferraioli and L. Marinuzzi regarding matters in connection with same (.2).	Foudy, Theresa A.	1.50	2,362.50
)1-Dec-23	Analyze draft plan (.6); draft matters list relating to potential objection (.3).	Marinuzzi, Lorenzo	0.90	1,665.00
)4-Dec-23	Analyze update regarding claims pool estimates in connection with plan.	Ferraioli, Raff	0.20	210.00

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Date	Services	Timekeeper	Hours	Value
04-Dec-23	Analyze framework for possible plan settlement (.8); calls with D. Schaible (DPW) (.4) and B. Bennett (Jones Day) (.5) regarding potential plan settlement; correspond with internal working group regarding same (.5).	Marinuzzi, Lorenzo	2.20	4,070.00
05-Dec-23	Participate on call with T. Foudy and L. Marinuzzi regarding plan negotiations.	Birnbaum, Michael D.	0.60	960.00
05-Dec-23	Participate on call with M. Birnbaum and L. Marinuzzi regarding plan negotiations.	Foudy, Theresa A.	0.60	945.00
05-Dec-23	Analyze potential settlement under plan and related distribution of proceeds (.4); participate on call with M. Birnbaum and T. Foudy regarding plan negotiations (.6).	Marinuzzi, Lorenzo	1.00	1,850.00
08-Dec-23	Analyze notice of disclosure statement (.1); correspond with internal working group regarding same (.1).	Smolarski, Darren	0.20	166.00
11-Dec-23	Analyze notice of adjournment of disclosure statement hearing.	Foudy, Theresa A.	0.10	157.50
12-Dec-23	Draft list of issues with plan.	Foudy, Theresa A.	1.10	1,732.50
12-Dec-23	Analyze disclosure statement objection (.4); analyze plan issues list (.3); correspond with internal working group regarding same (.1).	Kissner, Andrew	0.80	900.00
12-Dec-23	Correspond (.1) and call (.3) with B. Bennett (Jones Day) regarding settlement discussions; call (.2) and correspond (.1) with D. Schaible (DPW) regarding plan status; analyze current plan releases (.6); analyze plan issues list relating to potential objection (.6); analyze precedent for plan provisions concerning administrative claims (.4).	Marinuzzi, Lorenzo	2.30	4,255.00
14-Dec-23	Analyze (.3) and revise (.6) draft plan to reflect Committee's comments.	Ferraioli, Raff	0.90	945.00
14-Dec-23	Correspond with R. Ferraioli regarding plan (.1); correspond with L. Marinuzzi regarding plan settlement discussions (.1); analyze counterproposal analysis from Piper (.1).	Foudy, Theresa A.	0.30	472.50
14-Dec-23	Correspond with internal working group regarding potential plan settlement.	Kissner, Andrew	0.30	337.50
14-Dec-23	Call with S. Khalil (Milbank) regarding settlement status (.4); analyze updated waterfall scenarios from Piper (.6); correspond with Piper regarding revised waterfall assumptions (.4).	Marinuzzi, Lorenzo	1.40	2,590.00
14-Dec-23	Correspond with R. Ferraioli regarding requests for production in connection with Debtors' plan.	Severance, Alexander G	0.10	83.00

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Date	Services	Timekeeper	Hours	Value
14-Dec-23	Analyze correspondence from L. Marinuzzi regarding settlement updates (.1); correspond with R. Ferraioli regarding requests for production relating to plan confirmation (.1); analyze assigned materials relating to same (.7); draft deposition notices (.4) and RFPs relating to same (.3).	Smolarski, Darren	1.60	1,328.00
15-Dec-23	Analyze (1.3) and comment on (1.6) plan.	Ferraioli, Raff	2.90	3,045.00
15-Dec-23	Correspond with internal working group regarding plan settlement negotiations.	Kissner, Andrew	0.30	337.50
15-Dec-23	Call (.1) and correspond (.1) with D. Smolarski regarding requests for production in connection with Debtors' plan.	Severance, Alexander G	0.20	166.00
15-Dec-23	Analyze Debtors' plan in connection with requests for production (1.0); call with A. Severance regarding same (.1).	Smolarski, Darren	1.10	913.00
17-Dec-23	Correspond with internal working group regarding plan settlement.	Kissner, Andrew	0.40	450.00
17-Dec-23	Call (.4) and correspond (.2) with B. Bennett (Jones Day) regarding potential plan settlement; call (.3) and correspond (.3) with D. Schaible (DPW) regarding potential settlement; correspond with S. Khalil (Milbank) regarding plan settlement and claims assumptions (.4); correspond with Province team regarding claims analysis for plan settlement (.4).	Marinuzzi, Lorenzo	2,00	3,700.00
17-Dec-23	Analyze correspondence from internal working group regarding potential plan settlement.	Severance, Alexander G	0.10	83.00
18-Dec-23	Correspond with internal working group regarding potential settlement structures (.3); call with R. Ferraioli regarding RSA (.3); correspond with internal working group regarding same (.1).	Butterfield, Benjamin	0.70	840.00
18-Dec-23	Participate on call with A&M and Province teams regarding potential rejection damage claims for modeling plan settlement (.5); analyze Gulfstream agreement in connection with same (.4); correspond with internal working group regarding settlement proposal (.3); analyze (.7) and comment on (.6) plan; correspond with internal working group regarding plan and confirmation discovery (.2); conduct and analyze legal research regarding same (.6); analyze RSA (1.5); call with B. Butterfield regarding same (.3); analyze update correspondence regarding settlement proposal (.3).	Ferraioli, Raff	5.40	5,670.00

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Date	Services	Timekeeper	Hours	Value
18-Dec-23	Analyze correspondence regarding potential rejection damages claims in connection with plan settlement considerations (.1); correspond with internal working group regarding plan settlement negotiations (.2); analyze correspondence regarding RSA (.1); analyze updated analysis of settlement proposals (.2) and related correspondence (.1).	Foudy, Theresa A.	0.70	1,102.50
18-Dec-23	Correspond with internal working group regarding plan settlement (.4); analyze terms of same (.4) and various waterfall scenarios (.3).	Kissner, Andrew	1.10	1,237.50
18-Dec-23	Analyze potential settlement structure (.8); participate on call with A&M and Province teams regarding rejection damage claim for modeling plan settlement (.5); analyze proposed waterfall modifications for plan settlement (.8); analyze RSA (.7).	Marinuzzi, Lorenzo	2.80	5,180.00
18-Dec-23	Draft notice of deposition (.6) and requests for production (2.0) in connection with plan confirmation; correspond with R. Ferraioli regarding same (.2).	Severance, Alexander G	2.80	2,324.00
18-Dec-23	Correspond with R. Ferraioli regarding plan confirmation RFPs (.2); draft same (.3); correspond with internal working group regarding settlement updates (.5); analyze draft RSA (1.3); correspond with Piper team regarding settlement presentation (.3); analyze same (.4).	Smolarski, Darren	3.00	2,490.00
19-Dec-23	Participate on call with professionals regarding potential plan settlement.	Birnbaum, Michael D.	0.40	640.0
19-Dec-23	Call with R. Ferraioli regarding RSA (.2); participate on call with professionals regarding potential plan settlement (.4).	Butterfield, Benjamin	0.60	720.0
19-Dec-23	Participate on call with professionals regarding potential plan settlement.	Daly, Sean	0.40	372.0
19-Dec-23	Prepare for (.1) and participate on (.4) call with professionals regarding potential plan settlement; correspond with internal working group regarding plan treatment and impact of potential rejection damages claims (.1); analyze plan provisions (.2) and related comments (.1); analyze (1.8) and comment on (.4) draft plan; analyze (1.1) and comment on (.7) RSA; call with B. Butterfield regarding same (.2); draft plan deal points (2.8); correspond with L. Marinuzzi regarding same (.3).	Ferraioli, Raff	8.20	8,610.00
19-Dec-23	Participate on call with professionals regarding potential plan settlement.	Foudy, Theresa A.	0.40	630.0

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Date	Services	Timekeeper	Hours	Value
19-Dec-23	Participate on call with professionals regarding potential plan settlement.	Gupta, Aarti	0.40	434.00
19-Dec-23	Participate on call with professionals regarding potential plan settlement.	Kissner, Andrew	0.40	450.00
9-Dec-23	Analyze draft RSA (.5); analyze construct for plan settlement (.4); analyze draft plan (.2) and schedule (.2); analyze revised waterfall regarding new equity splits (.7); call with Piper and Province regarding waterfall and claims (.6); participate on call with professionals regarding potential plan settlement (.4).	Marinuzzi, Lorenzo	3.00	5,550.00
9-Dec-23	Prepare for (.1) and participate on (.4) call with professionals regarding potential plan settlement; analyze waterfalls (.3); draft plan confirmation RFPs and deposition notices (2.1); correspond with R. Ferraioli regarding same (.2).	Smolarski, Darren	3.10	2,573.00
0-Dec-23	Analyze correspondence regarding potential settlement (.1); participate on call with advisors regarding settlement waterfall (.2); analyze correspondence regarding same (.1).	Birnbaum, Michael D.	0.40	640.00
20-Dec-23	Participate on call with advisors regarding settlement waterfall (.2); analyze latest draft plan (2.2); draft summary of plan issues (.6); correspond with R. Ferraioli regarding same (.1).	Daly, Sean	3.10	2,883.00
20-Dec-23	Correspond with L. Marinuzzi regarding plan settlement proposal (.1); analyze plan waterfall (.2); call with Piper regarding same (.1); calls with B. Schak (Milbank) (.2) and A. Rosen (Province) (.4) regarding settlement terms; correspond with internal working group regarding settlement (.5); analyze deal points in connection with revised plan proposal (.7); analyze (1.8) and comment on (1.3) RSA.	Ferraioli, Raff	5.30	5,565.00
20-Dec-23	Analyze correspondence regarding plan settlement negotiations and comments to plan.	Foudy, Theresa A.	0.10	157.50
20-Dec-23	Analyze draft plan documents (.4) and issues lists (.3); correspond with internal working group regarding same (.4); participate on call with advisors regarding settlement waterfall (.2).	Kissner, Andrew	1.30	1,462.50
20-Dec-23	Analyze (1.4) and revise (1.3) draft plan; analyze (.8) and revise (.8) draft RSA; analyze (.4) and revise (.4) plan deal points; analyze waterfall (.2); call with B. Bennett (Jones Day) regarding same (.3); correspond (.2) and call (.4) with counsel for Debtors and first-lien noteholders group regarding Committee deal terms.	Marinuzzi, Lorenzo	6.20	11,470.00

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Date	Services	Timekeeper	Hours	Value
20-Dec-23	Analyze materials in connection with potential plan settlement (.9); draft analysis regarding same (.4); participate on call with advisors regarding settlement waterfall (.2); correspond with internal working group (.2), J. Haake (MWE) (.1) and R. Carr (Province) (.1) regarding same.	Severance, Alexander G	1.90	1,577.00
21-Dec-23	Participate on call with Milbank and DPW teams regarding plan settlement terms and status (.5); analyze (1.7) and revise (1.6) RSA; call with R. Ferraioli regarding plan and RSA comments (.5).	Butterfield, Benjamin	4.30	5,160.00
21-Dec-23	Analyze latest draft plan in connection with issues regarding unsecured creditors (3.3); draft summary of same (1.3); correspond with R. Ferraioli regarding same (.1).	Daly, Sean	4.70	4,371.00
21-Dec-23	Call with B. Butterfield regarding plan and RSA comments (.5); participate on call with Milbank and DPW teams regarding plan settlement terms and status (.5); analyze revised plan terms (.8); analyze and comment on plan (5.9) and RSA (.9).	Ferraioli, Raff	8.60	9,030.00
21-Dec-23	Correspond with internal working group regarding RSA (.1); analyze correspondence from DPW regarding settlement negotiations (.1); analyze correspondence from Milbank regarding draft plan comments and issue list (.1); participate on call with Milbank and DPW teams regarding plan settlement terms and status (.5).	Foudy, Theresa A.	0.80	1,260.00
21-Dec-23	Participate on call with Milbank and DPW teams regarding plan settlement terms and status (.5); analyze term sheet (.3) and issues relating to same (.3).	Kissner, Andrew	1.10	1,237.50
21-Dec-23	Analyze (.2) and revise (.1) materials in connection with potential plan settlement; correspond with internal working group (.1), MWE team (.1), Province team (.1) and Piper team (.1) regarding same.	Severance, Alexander G	0.70	581.00
22-Dec-23	Analyze settlement proposal (.2); analyze impact of settlement proposal on trial (.6).	Birnbaum, Michael D.	0.80	1,280.00
22-Dec-23	Analyze (2.6) and revise (2.3) RSA.	Butterfield, Benjamin	4.90	5,880.00
22-Dec-23	Analyze revised waterfall (.3); correspond with internal working group regarding same (.1); analyze correspondence regarding settlement status and next steps (.3); analyze revised plan (.4).	Ferraioli, Raff	1.10	1,155.00
22-Dec-23	Analyze updated presentation regarding settlement (.2); analyze correspondence from Debtors and DIP lenders regarding same (.2).	Foudy, Theresa A.	0.40	630.00

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Date	Services	Timekeeper	Hours	Value
22-Dec-23	Analyze revisions to plan settlement construct (.4); correspond with internal working group regarding same (.5).	Kissner, Andrew	0.90	1,012.50
22-Dec-23	Correspond with internal working group regarding matters in connection with plan settlement.	Severance, Alexander G	0.30	249.00
26-Dec-23	Participate on call with internal working group regarding status of plan settlement.	Birnbaum, Michael D.	0.50	800.00
26-Dec-23	Revise plan (3.5); call with R. Ferraioli regarding plan and RSA markup (.5); participate on call with internal working group regarding status of plan settlement (.5).	Butterfield, Benjamin	4.50	5,400.00
26-Dec-23	Analyze filings in connection with plan settlement matters (.8); correspond with internal working group regarding same (.1); analyze draft disclosure statement and exhibits including financial projections, valuation analysis and liquidation analysis (.8); participate on call with internal working group regarding status of plan settlement (.5).	Daly, Sean	2.20	2,046.00
26-Dec-23	Call with B. Butterfield regarding plan and RSA markup (.5); correspond with internal working group regarding same (.4); analyze (1.1) and revise (1.2) plan; analyze comments to RSA (.8); correspond with A. Rosen (Province) regarding claims pool (.2); conduct and analyze legal research regarding plan settlement terms (1.6); draft stipulation regarding plan (2.3).	Ferraioli, Raff	8.10	8,505.00
26-Dec-23	Correspond with internal working group regarding settlement negotiations, plan filing and documentation of settlement (.2); participate on call with internal working group regarding status of plan settlement (.5); analyze correspondence regarding claims oversight (.2); analyze revised draft of RSA and plan (.7).	Foudy, Theresa A.	1.60	2,520.00
26-Dec-23	Analyze drafts of plan (.7) and RSA (.6).	Kissner, Andrew	1.30	1,462.50
26-Dec-23	Draft stipulation in connection with plan settlement (1.3); correspond with internal working group regarding same (.1).	Severance, Alexander G	1.40	1,162.00
26-Dec-23	Correspond with A. Severance regarding plan stipulation (.1); analyze same (.3) and related correspondence (.2); analyze revised plan (.4); analyze draft exhibit to disclosure statement regarding financial projections (1.0).	Smolarski, Darren	2.00	1,660.00
27-Dec-23	Analyze stipulation in connection with plan settlement (.1); participate on call with internal working group regarding same (.5).	Birnbaum, Michael D.	0.60	960.00

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Date	Services	Timekeeper	Hours	Value
27-Dec-23	Participate on call with internal working group regarding stipulation in connection with plan settlement (.5); revise same (1.6); call with L. Marinuzzi regarding draft plan support stipulation (.6); analyze (1.7) and revise (1.8) proposed plan; call with R. Ferraioli regarding settlement terms and related documents (.6).	Butterfield, Benjamin	6.80	8,160.00
27-Dec-23	Participate on call with internal working group regarding stipulation in connection with plan settlement (.5); call with B. Butterfield regarding settlement terms and related documents (.6); analyze (1.1) and revise (1.3) stipulation regarding plan settlement terms; correspond with internal working group regarding same (.3); conduct and analyze legal research regarding same (1.1); analyze (1.1) and comment on (.8) revised plan.	Ferraioli, Raff	6.80	7,140.00
27-Dec-23	Correspond with internal working group regarding settlement negotiations, plan, disclosure statement and draft stipulation (.4); analyze (.3) and comment on (.4) stipulation in connection with plan settlement; participate on call with internal working group regarding same (.5).	Foudy, Theresa A.	1.60	2,520.00
27-Dec-23	Participate on call with internal working group regarding stipulation in connection with plan settlement (.5); analyze same (.4).	Kissner, Andrew	0.90	1,012.50
27-Dec-23	Analyze (1.1) and revise (1.2) latest draft of plan; analyze proposed stipulation in connection with plan settlement (.9); call with B. Butterfield regarding draft plan support stipulation (.6); analyze matters regarding litigation interplay with plan confirmation and role of Committee (.8); analyze settlement term sheet (.6); analyze status of settlement and open points with A. Libby (DPW) and B. Schak (Milbank) (.7); analyze correspondence to Committee regarding plan updates (.4).	Marinuzzi, Lorenzo	6.30	11,655.00
27-Dec-23	Analyze materials in connection with plan settlement (.4); correspond with internal working group regarding same (.1); revise stipulation in connection with plan settlement (1.3); correspond with internal working group regarding same (.3).	Severance, Alexander G	2.10	1,743.00

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Date	Services	Timekeeper	Hours	Value
27-Dec-23	Analyze (.2) and revise (.1) stipulation in connection with plan settlement; correspond with R. Ferraioli and A. Severance regarding same (.1); analyze revised plan (.9); analyze valuation, financial projections and liquidation analysis in connection with same (.9); correspond with R. Ferraioli regarding same (.2); draft memorandum regarding plan updates (.2); participate on call with internal working group regarding stipulation in connection with plan settlement (.5).	Smolarski, Darren	3.10	2,573.00
28-Dec-23	Participate on call with Milbank and DPW teams regarding stipulation (.7); analyze same (.1); participate on call with T. Foudy and B. Butterfield regarding same (.2).	Birnbaum, Michael D.	1.00	1,600.00
28-Dec-23	Revise stipulation (.8); correspond with L. Marinuzzi regarding same (.2); participate on call with Milbank and DPW teams regarding same (.7); analyze (.2) and comment on (.3) revised version of same; participate on call with T. Foudy and M. Birnbaum regarding same (.2); call with R. Ferraioli regarding motion for approval of same and next steps (.2).	Butterfield, Benjamin	2.60	3,120.00
28-Dec-23	Correspond with internal working group regarding current draft plan.	Daly, Sean	0.30	279.00
28-Dec-23	Participate on call with Milbank and DPW teams regarding stipulation (.7); correspond with internal working group regarding settlement terms and documentation (.6); analyze comments to (.4) and further revise (2.8) plan; analyze comments to stipulation (.8); analyze (.2) and comment on (.4) motion for approval of same; call with B. Butterfield regarding same and next steps (.2).	Ferraioli, Raff	6.10	6,405.00
28-Dec-23	Analyze (2.4) and comment on (1.7) filed version of plan; correspond with internal working group regarding settlement terms and stipulation (.3); analyze motion (.7) and revised stipulation (.4); participate on call with Milbank and DPW teams regarding stipulation (.7); participate on call with M. Birnbaum and B. Butterfield regarding same (.2); correspond with R. Ferraioli regarding motion comments (.2).	Foudy, Theresa A.	6.60	10,395.00
28-Dec-23	Analyze (.2) and comment on (.1) draft stipulation; correspond with internal working group regarding same (.3).	Kissner, Andrew	0.60	675.00

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Date	Services	Timekeeper	Hours	Value
28-Dec-23	Analyze (.9) and revise (1.3) multiple drafts of settlement stipulation; analyze claims waterfall regarding settlement structure and critical vendor payment assumptions (.9); correspond with DPW regarding settlement term sheet (.5); participate on call with DPW and Milbank teams regarding stipulation (.7).	Marinuzzi, Lorenzo	4.30	7,955.00
28-Dec-23	Analyze correspondence from internal working group regarding plan settlement.	Severance, Alexander G	0.10	83.00
29-Dec-23	Call with noteholders' counsel regarding impact of settlement.	Birnbaum, Michael D.	0.50	800.00
29-Dec-23	Correspond with internal working group regarding plan comments.	Butterfield, Benjamin	0.20	240.00
29-Dec-23	Correspond with internal working group regarding plan comments and deal terms (.4); call (.1) and correspond (.2) with A. Rosen (Province) regarding claims pool; correspond with L. Marinuzzi regarding same (.1); analyze and revise plan (2.4) and stipulation (.8).	Ferraioli, Raff	4.00	4,200.00
29-Dec-23	Analyze comments (.2) and revised drafts of stipulation (.1) regarding settlement; correspond with M. Birnbaum regarding same (.2); analyze revised plan (.3).	Foudy, Theresa A.	0.80	1,260.00
29-Dec-23	Analyze (.2) and comment on (.3) plan support stipulation; analyze correspondence relating to same (.1).	Kissner, Andrew	0.60	675.00
29-Dec-23	Finalize settlement stipulation (1.3); call with B. Schak (Milbank) and A. Libby (PIMCO) regarding deal points (.5); analyze updated draft of plan incorporating settlement (.9).	Marinuzzi, Lorenzo	2.70	4,995.00
30-Dec-23	Analyze proposed comments to plan.	Ferraioli, Raff	0.20	210.00
Total: 017	Plan and Disclosure Statement		186.20	234,041.50
Reporting				
15-Dec-23	Analyze monthly operating reports.	Foudy, Theresa A.	0.20	315.00
Total: 020	Reporting		0.20	315.00
Discovery				
01-Dec-23	Analyze documents to prepare for G. Seketa (JPMorgan) deposition.	Bach, Allyson D.	3.10	2,991.50
01-Dec-23	Analyze as-filed complaint in connection with review of production materials.	Barber, Ian	1.50	1,065.00
01-Dec-23	Draft response to Platinum regarding privilege matter (.3); correspond with P. Butler and T. Foudy regarding same (.2).	Birnbaum, Michael D.	0.50	800.00

regarding same (.2).

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Date	Services	Timekeeper	Hours	Value
01-Dec-23	Analyze background materials in connection with motion to compel production.	Butler, Patricia	0.50	555.00
01-Dec-23	Correspond with internal working group regarding review and processing of new productions and privilege dispute regarding Platinum employees (.3); analyze deposition notices to Kobre & Kim (.1); analyze correspondence regarding discovery disputes with counterclaim plaintiffs (.1); analyze documents (.2) and legal research (.6) in connection with potential defenses; correspond with internal working group regarding plaintiffs' depositions (.1).	Foudy, Theresa A.	1.40	2,205.00
01-Dec-23	Update internal deposition files.	Guido, Laura	0.40	188.00
01-Dec-23	Correspond with internal working group regarding depositions.	Kissner, Andrew	0.30	337.50
01-Dec-23	Correspond with internal working group regarding upcoming depositions and discovery productions.	Stephenson, Ashley M.	0.30	133.50
02-Dec-23	Analyze background materials in connection with motion to compel production (1.0); conduct and analyze legal research regarding same (.5); draft analysis regarding same (.3).	Butler, Patricia	1.80	1,998.00
03-Dec-23	Analyze production materials in connection with motion to compel production (1.7) ; conduct and analyze legal research in connection with same (2.3) ; draft same (2.0) .	Butler, Patricia	6.00	6,660.00
03-Dec-23	Upload deposition erratas to case files.	Stephenson, Ashley M.	0.10	44.50
04-Dec-23	Prepare for G. Seketa (JPMorgan) deposition.	Bach, Allyson D.	1.50	1,447.50
04-Dec-23	Analyze production materials regarding potential claims.	Barber, Ian	2.20	1,562.00
04-Dec-23	Update Relativity database with incoming document productions (1.8); overlay select documents in database (1.2); coordinate data processing (.5).	Bergelson, Vadim	3.50	1,540.00
04-Dec-23	Analyze deposition transcripts (2.0) and evidence (.7) to draft motion to compel production; conduct and analyze legal research regarding same (2.0); draft same (4.4).	Butler, Patricia	9.10	10,101.00
04-Dec-23	Analyze production materials in connection with cause of action.	Daly, Sean	0.70	651.00

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Date	Services	Timekeeper	Hours	Value
04-Dec-23	Analyze correspondence regarding additional productions and deposition errata (.1); correspond with internal working group regarding review and processing of new productions (.1); analyze new documents marked by reviewers for further review (.2); analyze deposition notices (.1) and correspondence regarding scheduling depositions of Langur Maize and 24/26 noteholders (.1).	Foudy, Theresa A.	0.60	945.00
04-Dec-23	Analyze complaint in connection with review of production materials.	Gonzalez, Daniel Edwar	1.00	1,025.00
04-Dec-23	Correspond with internal working group regarding depositions.	Severance, Alexander G	0.10	83.00
04-Dec-23	Correspond with internal working group regarding upcoming depositions (.4); compile discovery productions (.6).	Stephenson, Ashley M.	1.00	445.00
05-Dec-23	Prepare for (1.6) and attend (9.0) G. Seketa (JPMorgan) deposition.	Bach, Allyson D.	10.60	10,229.00
05-Dec-23	Analyze production materials regarding potential claims.	Barber, Ian	3.80	2,698.00
05-Dec-23	Update Relativity database with incoming document productions.	Bergelson, Vadim	1.50	660.00
05-Dec-23	Draft motion to compel production (1.4); conduct and analyze legal research in connection with same (1.6); analyze background materials in connection with same (.8); analyze background materials in preparation for deposition of W. Yu (BlackRock) (1.5); attend W. Yu (BlackRock) deposition (8.4); analyze transcript of same (.3).	Butler, Patricia	14.00	15,540.00
05-Dec-23	Conduct second-level review of production materials.	Cummiskey, Diana	6.90	5,589.00
05-Dec-23	Correspond with D. Cummiskey regarding upcoming depositions.	Daly, Sean	0.20	186.00
05-Dec-23	Draft instructions regarding errata and confidentiality designations (.3); analyze summary of new documents marked for further review by document review team (.1); analyze correspondence between counterclaim defendants and Langur Maize regarding deposition and discovery disputes and resolution of same (.3); analyze new deposition notices to 24/26 noteholders (.2); analyze (.1) and comment on (.2) updated deposition calendar.	Foudy, Theresa A.	1.20	1,890.00
05-Dec-23	Analyze production materials in connection with potential claims.	Gonzalez, Daniel Edwar	3.00	3,075.00
05-Dec-23	Correspond with internal working group regarding depositions.	Severance, Alexander G	0.10	83.00

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Date	Services	Timekeeper	Hours	Value
05-Dec-23	Compile discovery productions (.3); correspond with internal working group regarding same (.3).	Stephenson, Ashley M.	0.60	267.00
06-Dec-23	Draft summary of G. Seketa (JPMorgan) deposition.	Bach, Allyson D.	0.50	482.50
06-Dec-23	Analyze production materials regarding potential claims (2.7); prepare for call regarding production materials (.3).	Barber, Ian	3.00	2,130.00
06-Dec-23	Update Relativity database with incoming document productions.	Bergelson, Vadim	1.30	572.00
06-Dec-23	Conduct and analyze legal research regarding motion to compel production (4.0); draft (3.6) and revise (2.6) same.	Butler, Patricia	10.20	11,322.00
06-Dec-23	Conduct second-level review of production materials.	Cummiskey, Diana	5.70	4,617.00
06-Dec-23	Correspond with internal working group regarding confidentiality designations for Smith and Sigler transcripts (.2); correspond with internal working group regarding review and processing of new productions (.1); analyze correspondence between counterclaim defendants and Langur Maize and Kobre & Kim regarding discovery matters (.3).	Foudy, Theresa A.	0.60	945.00
06-Dec-23	Analyze production materials regarding claims and potential actions.	Gonzalez, Daniel Edwar	1.00	1,025.00
06-Dec-23	Correspond with D. Cummiskey and J. Catalanotto (Williams & Connolly) regarding deposition of B. Cimala (Langur Maize).	Smolarski, Darren	0.20	166.00
06-Dec-23	Compile J. Prager (Silver Point) deposition transcripts and exhibits (1.1); annotate confidentiality designations in deposition transcripts (.2); correspond with internal working group regarding deposition transcripts and discovery productions (.2); compile final deposition transcript and exhibits of J. Prager (Silver Point) (.4); correspond with internal working group regarding upcoming depositions (.2); analyze confidentiality designation letters (.1); upload same to case files (.1); compile discovery productions (.4); compile corrected sealed declaration and exhibits (.2).	Stephenson, Ashley M.	2.90	1,290.50
07-Dec-23	Participate on call with internal working group regarding production materials (.3); analyze same regarding potential claims (.7).	Barber, Ian	1.00	710.00
07-Dec-23	Update Relativity database with incoming document productions.	Bergelson, Vadim	1.60	704.00

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Date	Services	Timekeeper	Hours	Value
07-Dec-23	Revise motion to compel production (1.1); call with P. Butler regarding same (1.0); analyze newly flagged documents (.2); participate on call with internal working group regarding production materials (.3); participate on meet and confer call regarding privilege matters regarding noteholders' documents (.7).	Birnbaum, Michael D.	3.30	5,280.00
07-Dec-23	Draft deposition summary for W. Yu (BlackRock) (.3); call with M. Birnbaum regarding motion to compel production (1.0); correspond with Platinum's counsel regarding meet and confer (.1); conduct and analyze legal research regarding privilege matters (.5).	Butler, Patricia	1.90	2,109.00
)7-Dec-23	Attend B. Cimala (Langur Maize) deposition (4.2); conduct second-level review of production materials (2.2); participate on call with internal working group regarding same (.3); correspond with A. Stephenson and A. Severance regarding deposition schedule (.1).	Cummiskey, Diana	6.80	5,508.00
)7-Dec-23	Analyze correspondence regarding privilege dispute (.1); participate on call with internal working group regarding production materials (.3); correspond with internal working group regarding review and processing of new productions (.1); analyze correspondence regarding scheduling of depositions (.1); participate on meet and confer call regarding privilege matters regarding noteholders' documents (.7); analyze responses and objections to subpoena to PWP (.4).	Foudy, Theresa A.	1.70	2,677.50
)7-Dec-23	Analyze production materials regarding potential actions (.2); participate on call with internal working group regarding same (.3).	Gonzalez, Daniel Edwar	0.50	512.50
)7-Dec-23	Correspond with D. Cummiskey regarding depositions.	Severance, Alexander G	0.10	83.00
)7-Dec-23	Attend B. Cimala (Langur Maize) deposition (partial) (4.0); analyze transcript in connection with same (.4); draft summary regarding same (.7).	Smolarski, Darren	5.10	4,233.00
07-Dec-23	Correspond with internal working group regarding upcoming depositions.	Stephenson, Ashley M.	0.20	89.00
07-Dec-23	Analyze complaint in connection with review of production materials (.3); participate on call with internal working group regarding production materials (.3).	Sullivan, Megan K.	0.60	486.00
08-Dec-23	Analyze production materials regarding potential claims (1.3); draft summary of same (.9); send same to M. Birnbaum and T. Foudy for review (.3).	Barber, Ian	2.50	1,775.00

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Date	Services	Timekeeper	Hours	Value
08-Dec-23	Prepare for (.3) and participate on (.3) meet and confer call regarding Debtors' and Platinum's privilege dispute; analyze legal research regarding motion to compel (.3); participate on call with P. Butler and T. Foudy regarding same (.2).	Birnbaum, Michael D.	1.10	1,760.00
08-Dec-23	Conduct and analyze legal research regarding privilege matters (3.8); draft analysis regarding same (.7); participate on meet and confer call regarding Debtors' and Platinum's privilege dispute (.3); participate on call with M. Birnbaum and T. Foudy regarding motion to compel production (.2); correspond with D. Cummiskey regarding document review (.3); draft summary of W. Yu (BlackRock) deposition (.6).	Butler, Patricia	5.90	6,549.00
08-Dec-23	Conduct second-level review of production materials.	Cummiskey, Diana	3.00	2,430.00
08-Dec-23	Analyze deposition summary regarding asserted claims.	Daly, Sean	0.20	186.00
08-Dec-23	Call with P. Butler and M. Birnbaum regarding motion to compel (.2); participate on meet and confer call regarding Debtors' and Platinum's privilege dispute (.3); analyze correspondence regarding expert deposition preparation (.2); analyze summary of B. Cimala (Langur Maize) deposition (.2).	Foudy, Theresa A.	0.90	1,417.50
08-Dec-23	Revise memorandum regarding B. Cimala (Langur Maize) deposition (.4); correspond with internal working group regarding same (.2).	Smolarski, Darren	0.60	498.00
)8-Dec-23	Conduct production materials search on Relativity database (.4); annotate confidentiality designations in deposition transcripts (1.9).	Stephenson, Ashley M.	2.30	1,023.50
10-Dec-23	Call with D. Cummiskey regarding privilege review (.4); analyze materials in connection with same (2.9).	Barber, Ian	3.30	2,343.00
10-Dec-23	Call with I. Barber regarding privilege review (.4); analyze materials in connection with same (2.7).	Cummiskey, Diana	3.10	2,511.00
11-Dec-23	Draft summary of G. Seketa (JPMorgan) deposition.	Bach, Allyson D.	3.70	3,570.50
11-Dec-23	Analyze production materials regarding potential claims.	Barber, Ian	1.40	994.00
11-Dec-23	Participate on meet and confer call regarding noteholders' production and deposition topics.	Birnbaum, Michael D.	0.50	800.00
11-Dec-23	Analyze documents from D. Cummiskey regarding	Butler, Patricia	0.10	111.00

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Date	Services	Timekeeper	Hours	Value
11-Dec-23	Conduct second-level review of production materials (1.0); draft summary of same for M. Birnbaum's and T. Foudy's review (.7); coordinate coverage of J. Cesarz (PWP) deposition (.5).	Cummiskey, Diana	2.20	1,782.00
11-Dec-23	Analyze deposition summary.	Daly, Sean	0.20	186.00
11-Dec-23	Analyze correspondence between counterclaim defendant and Kobre & Kim and Jones Day regarding scheduling and discovery disputes (.2); analyze Debtors' new deposition notices and interrogatories (.1); participate on meet and confer call regarding noteholders' production and deposition topics (.5); analyze summary of G. Seketa (JPMorgan) deposition (.1); analyze correspondence from Jones Day and Kobre & Kim regarding BONY deposition (.1).	Foudy, Theresa A.	1.00	1,575.00
11-Dec-23	Correspond with internal working group regarding depositions.	Severance, Alexander G	0.10	83.00
11-Dec-23	Analyze summary of G. Seketa (JPMorgan) deposition (.3) and related transcript review (.1).	Smolarski, Darren	0.40	332.00
11-Dec-23	Annotate confidentiality designations in deposition transcripts (3.1); correspond with internal working group regarding Opus 2 and Relativity database (.2); compile final deposition transcripts and upload to case files (.2); compile final deposition transcripts (.2).	Stephenson, Ashley M.	3.70	1,646.50
2-Dec-23	Draft summary of W. Yu (BlackRock) deposition (2.5); analyze transcript (.6) and materials (1.0) relating to same.	Butler, Patricia	4.10	4,551.00
12-Dec-23	Revise deposition schedule (.5); conduct second- level review of Platinum production materials (3.0); draft summary of notable documents for internal working group's review (.4); correspond with S. Walsh and A. Stephenson regarding transcript designation software (.3).	Cummiskey, Diana	4.20	3,402.00
12-Dec-23	Analyze deposition summary.	Daly, Sean	0.20	186.00
12-Dec-23	Analyze summary of new documents marked for further review by reviewers (.2); analyze summary of W. Yu (BlackRock) deposition (.1); analyze correspondence regarding additional production by SSD (.1); analyze correspondence and notices regarding BONY deposition (.1).	Foudy, Theresa A.	0.50	787.50
12-Dec-23	Analyze production materials (.7); analyze JPMorgan (.3) and Langur Maize (.4) deposition transcripts.	Kissner, Andrew	1.40	1,575.00
		Smolarski, Darren	0.70	

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Date	Services	Timekeeper	Hours	Value
12-Dec-23	Conduct Opus 2 training (.3); compile production materials (.2); correspond with internal working group regarding same (.2); correspond with internal working group regarding upcoming depositions (.3); compile final deposition transcripts and exhibits (1.2); correspond with court reporter regarding upcoming depositions and deposition transcripts (.3); correspond with S. Walsh regarding same (.2).	Stephenson, Ashley M.	2.70	1,201.50
13-Dec-23	Prepare for J. Cesarz (PWP) deposition.	Bach, Allyson D.	1.00	965.00
13-Dec-23	Analyze production materials regarding potential claims.	Barber, Ian	2.70	1,917.00
13-Dec-23	Analyze correspondence regarding discovery disputes with noteholders.	Birnbaum, Michael D.	0.40	640.00
13-Dec-23	Conduct second-level review of production materials regarding 2022 transaction for potential trial designation.	Cummiskey, Diana	2.00	1,620.00
13-Dec-23	Analyze production materials (.7); correspond with internal working group regarding takeaways from same (.1).	Daly, Sean	0.80	744.00
13-Dec-23	Correspond with A. Kissner regarding documents marked for further review (.1); correspond with internal working group regarding deposition errata (.1).	Foudy, Theresa A.	0.20	315.00
13-Dec-23	Analyze (.6) and comment on (.2) production materials.	Kissner, Andrew	0.80	900.00
13-Dec-23	Attend continued deposition of B. Cimala (Langur Maize) (4.1); draft summary regarding same (.3).	Smolarski, Darren	4.40	3,652.00
14-Dec-23	Update Relativity database with incoming document productions (1.5) coordinate document processing (.6); prepare document review report (.6).	Bergelson, Vadim	2.70	1,188.00
14-Dec-23	Analyze motion to compel production (.3) and related correspondence (.1); analyze correspondence regarding discovery (.2).	Birnbaum, Michael D.	0.60	960.00
14-Dec-23	Correspond with T. Foudy and M. Birnbaum (.3) and Platinum's counsel (.2) regarding privilege matter.	Butler, Patricia	0.50	555.00
14-Dec-23	Correspond with A. Severance regarding categorization of documents and results of document review.	Cummiskey, Diana	0.50	405.00

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Date	Services	Timekeeper	Hours	Value
14-Dec-23	Analyze production materials (.3); analyze correspondence from all parties regarding BONY deposition (.1); analyze summary of continued deposition of Langur Maize (.1); analyze Silver Point and PIMCO emergency motion to compel production (.2) and related attachments (.2); analyze correspondence between Kobre & Kim and counterclaim defendants regarding discovery disputes (.2); correspond with internal working group regarding deposition errata sheets (.1); analyze materials from D. Cummiskey regarding privilege log review (.3); analyze (.1) and comment on (.1) draft correspondence to Williams & Connolly regarding privilege matters; analyze deposition scheduling and coverage chart (.1); analyze new deposition subpoenas (.1).	Foudy, Theresa A.	1.90	2,992.50
14-Dec-23	Compile production materials.	Guido, Laura	0.40	188.00
14-Dec-23	Analyze scope of prior productions made in case (.3); correspond with D. Cummiskey and A. Severance regarding same (.2).	Kissner, Andrew	0.50	562.50
14-Dec-23	Analyze chart of depositions and related correspondence from D. Cummiskey.	Severance, Alexander G	0.10	83.00
14-Dec-23	Compile final deposition transcripts and exhibits (.2); compile deposition transcript and exhibits for W. Yu (BlackRock) (.3); save deposition erratas to case files (.2); save privilege logs to case files (.2); conduct production materials search on Relativity database (.3); correspond with internal working group regarding discovery production (.2); compile production materials (1.0).	Stephenson, Ashley M.	2.40	1,068.00
15-Dec-23	Attend J. Cesarz (PWP) deposition (9.0); draft summary of same (1.1).	Bach, Allyson D.	10.10	9,746.50
15-Dec-23	Update Relativity database with incoming document productions (1.5); analyze select records (.9) and export same (.4).	Bergelson, Vadim	2.80	1,232.00
15-Dec-23	Conduct second-level review of Platinum production materials.	Cummiskey, Diana	2.00	1,620.00
15-Dec-23	Correspond with internal working group regarding confidentiality designations for deposition transcripts (.1); analyze correspondence regarding additional and replacement productions and clawbacks (.1); correspond with internal working group regarding errata for deposition transcripts (.1); analyze Silver Point and PIMCO exhibit list for emergency motion to compel production (.1); analyze materials relating to hearing for motion to compel production (.1).	Foudy, Theresa A.	0.50	787.50

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Date	Services	Timekeeper	Hours	Value
15-Dec-23	Analyze summary of J. Cesarz (PWP) deposition (.4) and related transcript (.3).	Smolarski, Darren	0.70	581.00
16-Dec-23	Analyze summaries of recent depositions (.3) and production materials identified by review team (.3).	Birnbaum, Michael D.	0.60	960.00
16-Dec-23	Analyze summary of J. Cesarz (PWP) deposition (.2); correspond with internal working group regarding same (.1).	Foudy, Theresa A.	0.30	472.50
16-Dec-23	Correspond with M. Birnbaum regarding production materials for M. Rule (Alix).	Kissner, Andrew	0.10	112.50
17-Dec-23	Upload deposition transcripts and exhibits of J. Cesarz (PWP) to case files (.1); compile production materials (1.1).	Stephenson, Ashley M.	1.20	534.00
18-Dec-23	Update Relativity database with incoming document productions (1.5); analyze (.7) and remove (.4) clawback documents; process select documents for Relativity database (.5).	Bergelson, Vadim	3.10	1,364.00
18-Dec-23	Correspond with A. Stephenson and M. Birnbaum regarding privilege issue (.2); analyze correspondence regarding depositions and discovery disputes (.2).	Butler, Patricia	0.40	444.00
18-Dec-23	Conduct second-level review of production materials for potential designation for trial.	Cummiskey, Diana	0.70	567.00
18-Dec-23	Correspond with internal working group regarding review and processing of new productions (.1); analyze correspondence regarding revised privilege logs from Platinum (.1); analyze updated deposition coverage chart (.1); analyze correspondence regarding scheduling of expert depositions (.1); analyze witness and exhibit lists and exhibits of Kobre & Kim for motion to compel production (.3); analyze correspondence regarding BONY deposition (.1); analyze 24/26 noteholders' objection to motion to compel production (.3); analyze correspondence between counterclaim defendants and Kobre & Kim and Jones Day regarding discovery disputes (.1).	Foudy, Theresa A.	1.20	1,890.00
18-Dec-23	Compile production materials (.3); correspond with internal working group regarding same (.4) and clawbacks (.1); correspond with internal working group regarding upcoming depositions, proposed exhibit list and confidentiality designations (.2); conduct redlines of Platinum privilege and withheld logs (.4).	Stephenson, Ashley M.	1.40	623.00
18-Dec-23	Correspond with D. Cummiskey regarding document review status.	Sun, Lulu	0.20	156.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
19-Dec-23	Update Relativity database with incoming document productions (1.1); process select documents for Relativity database (.6); export select transcripts from Opus 2 (.5).	Bergelson, Vadim	2.20	968.00
19-Dec-23	Analyze correspondence regarding discovery disputes (.1); participate on meet and confer call regarding same (.4).	Birnbaum, Michael D.	0.50	800.00
19-Dec-23	Analyze Platinum's revised privilege logs (2.6); correspond with A. Stephenson regarding privilege log matter (.5); correspond with L. Guido regarding same (.4).	Butler, Patricia	3.50	3,885.00
19-Dec-23	Correspond with internal working group regarding ongoing discovery efforts.	Butterfield, Benjamin	0.30	360.00
19-Dec-23	Attend deposition of G. Bush (BONY) (3.0); draft summary of same (1.2).	Cummiskey, Diana	4.20	3,402.00
19-Dec-23	Analyze additional correspondence regarding privilege dispute with Platinum and Debtors (.1); participate on meet and confer call regarding discovery disputes (.4).	Foudy, Theresa A.	0.50	787.50
19-Dec-23	Mark confidentiality designations to proposed trial exhibits in Relativity database (1.3); correspond with internal working group regarding recent deposition transcript (.1); save same to case files (.1); correspond with internal working group regarding deposition transcripts (.2); correspond with internal working group regarding upcoming depositions (.2) and production materials (.2); prepare binder regarding interrogatories and requests for admissions (.3).	Stephenson, Ashley M.	2.40	1,068.00
19-Dec-23	Conduct review of production materials.	Sun, Lulu	2.00	1,560.00
20-Dec-23	Analyze production materials regarding potential claims.	Barber, Ian	0.30	213.00
20-Dec-23	Update Relativity database with incoming document productions (1.0); process documents for Relativity (.4); analyze (.6) and update (.2) use permissions in Opus 2 transcript management tool.	Bergelson, Vadim	2.20	968.00
20-Dec-23	Analyze select documents (.3) and correspondence (.2) relating to discovery.	Birnbaum, Michael D.	0.50	800.00
20-Dec-23	Correspond with L. Guido regarding privilege issue (.1); attend R. Cook (JPMorgan) deposition (4.8); correspond with internal working group regarding same (.3).	Butler, Patricia	5.20	5,772.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
20-Dec-23	Correspond with internal working group regarding review and processing of new productions (.1); analyze correspondence regarding new productions (.1); analyze correspondence between Kobre & Kim and counterclaim defendants regarding discovery disputes (.1).	Foudy, Theresa A.	0.30	472.50
20-Dec-23	Correspond with internal working group regarding Opus 2 (.2); compile production materials (2.1); save errata sheets to case files (.2); mark confidentiality designations in deposition transcripts (1.4); save confidentiality designation letters to case files (.2); correspond with internal working group regarding production materials (.2).	Stephenson, Ashley M.	4.30	1,913.50
20-Dec-23	Conduct review of production materials.	Sun, Lulu	3.00	2,340.00
21-Dec-23	Update Relativity database with incoming document and image overlays.	Bergelson, Vadim	1.20	528.00
21-Dec-23	Draft summary of R. Cook (JPMorgan) deposition (2.8); correspond with L. Guido regarding privilege matter (.1).	Butler, Patricia	2.90	3,219.00
21-Dec-23	Analyze correspondence regarding deposition transcript designations and errata (.1); analyze correspondence regarding document removed from Platinum privilege log (.1).	Foudy, Theresa A.	0.20	315.00
21-Dec-23	Further analyze Platinum's privilege log in connection with privilege dispute between Platinum and Debtors (1.1); update related tracking chart (.2); correspond with P. Butler regarding same (.6).	Guido, Laura	1.90	893.00
21-Dec-23	Analyze deposition summary of R. Cook (JPMorgan).	Smolarski, Darren	0.30	249.00
21-Dec-23	Correspond with internal working group regarding production materials.	Stephenson, Ashley M.	0.20	89.00
21-Dec-23	Conduct review of production materials.	Sun, Lulu	0.90	702.00
22-Dec-23	Draft spreadsheet of removed entries from Platinum privilege log.	Guido, Laura	2.80	1,316.00
22-Dec-23	Conduct Relativity search on production materials.	Stephenson, Ashley M.	0.30	133.50
22-Dec-23	Conduct review of production materials.	Sun, Lulu	1.60	1,248.00
25-Dec-23	Compile J. Cesarz (PWP) final deposition transcripts and exhibits (.4); compile production materials (.9); correspond with internal working group regarding same (.2).	Stephenson, Ashley M.	1.50	667.50
26-Dec-23	Update Relativity database with incoming document productions (1.0); process select documents for Relativity (.5).	Bergelson, Vadim	1.50	660.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
26-Dec-23	Analyze correspondence from M. Birnbaum regarding deposition designations and exhibits (.1); correspond with internal working group regarding review and processing of new productions (.1).	Foudy, Theresa A.	0.20	315.00
26-Dec-23	Correspond with internal working group regarding production materials.	Stephenson, Ashley M.	0.20	89.00
26-Dec-23	Conduct review of production materials.	Sun, Lulu	0.70	546.00
27-Dec-23	Analyze correspondence from Kobre & Kim regarding PSAM deposition (.1); analyze notice of subpoena and subpoena regarding DTC (.2).	Foudy, Theresa A.	0.30	472.50
27-Dec-23	Conduct review of production materials.	Sun, Lulu	0.50	390.00
28-Dec-23	Analyze Langur Maize's economic loss interrogatory responses.	Foudy, Theresa A.	0.20	315.00
28-Dec-23	Conduct review of production materials.	Sun, Lulu	0.20	156.00
29-Dec-23	Compile documents for Relativity database.	Bergelson, Vadim	1.00	440.00
29-Dec-23	Call with counsel for Debtors and Platinum regarding expert depositions.	Birnbaum, Michael D.	0.50	800.00
29-Dec-23	Analyze correspondence between Jones Day and counterclaim defendants regarding economic damages interrogatories.	Foudy, Theresa A.	0.10	157.50
29-Dec-23	Conduct Relativity search on production materials (.3); save privilege log to case files (.1); compile production materials (.4); correspond with internal working group regarding same (.3);	Stephenson, Ashley M.	1.10	489.50
Total: 023	Discovery		274.60	243,138.50
Hearings				
04-Dec-23	Analyze Debtors' witness and exhibit list regarding omnibus claims procedures in preparation for hearing on claims procedures.	Foudy, Theresa A.	0.10	157.50
05-Dec-23	Prepare for upcoming hearing on claims procedures.	Birnbaum, Michael D.	1.60	2,560.00
05-Dec-23	Prepare for upcoming hearing on claims procedures.	Ferraioli, Raff	0.80	840.00
05-Dec-23	Analyze agenda for upcoming hearing on claims procedures (.1); correspond with M. Birnbaum regarding talking points relating to same (.5).	Foudy, Theresa A.	0.60	945.00
06-Dec-23	Prepare for (.6) and attend (.5) claims procedures hearing (telephonically); follow-up discussion with T. Foudy regarding same (.2).	Birnbaum, Michael D.	1.30	2,080.00
06-Dec-23	Attend claims procedures hearing (telephonically) (.5); draft summary of same (.3).	Cummiskey, Diana	0.80	648.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
06-Dec-23	Prepare for (.6) and attend (.5) claims procedures hearing (telephonically).	Ferraioli, Raff	1.10	1,155.00
06-Dec-23	Attend claims procedures hearing (telephonically) (.5); follow-up discussion with M. Birnbaum regarding same (.2).	Foudy, Theresa A.	0.70	1,102.50
06-Dec-23	Compile materials for claims procedures hearing.	Guido, Laura	0.10	47.00
06-Dec-23	Attend claims procedures hearing (telephonically).	Marinuzzi, Lorenzo	0.50	925.00
06-Dec-23	Attend claims procedures hearing (partial) (telephonically) (.3); draft memorandum regarding same (.2).	Smolarski, Darren	0.50	415.00
12-Dec-23	Correspond with M. Birnbaum regarding materials for status conference on adversary proceeding.	Severance, Alexander G	0.10	83.00
12-Dec-23	Compile materials relating to corrected standing motion for L. Marinuzzi, T. Foudy and M. Birnbaum in preparation for status conference on adversary proceeding.	Stephenson, Ashley M.	0.40	178.00
13-Dec-23	Correspond with M. Birnbaum regarding materials for status conference on adversary proceeding.	Severance, Alexander G	0.10	83.00
14-Dec-23	Correspond with internal working group regarding materials in connection with status conference on adversary proceeding.	Severance, Alexander G	0.10	83.00
14-Dec-23	Correspond with A. Severance regarding upcoming hearing updates.	Smolarski, Darren	0.10	83.00
15-Dec-23	Analyze claims underlying noteholders' complaint and standing motion in preparation for status conference and response to standing motion.	Birnbaum, Michael D.	1.10	1,760.00
15-Dec-23	Compile status conference materials (1.2); call with A. Severance regarding same (.2).	Guido, Laura	1.40	658.00
15-Dec-23	Correspond with internal working group (.1), MWE team (.1) and Milbank team (.1) regarding status conference on adversary proceeding; correspond with internal working group regarding materials in connection with same (.4); call with L. Guido regarding same (.2); analyze same (.1).	Severance, Alexander G	1.00	830.00
17-Dec-23	Prepare for status conference on adversary proceeding (.6); analyze background materials for same (.4).	Birnbaum, Michael D.	1.00	1,600.00
18-Dec-23	Attend status conference on adversary proceeding (1.0); meet with Kobre & Kim team regarding same (3.2); attend discovery hearing regarding PSAM documents (.5); analyze submissions relating to same (1.2).	Birnbaum, Michael D.	5.90	9,440.00
18-Dec-23	Attend status conference (telephonically) (1.0); draft summary of same (.3).	Cummiskey, Diana	1.30	1,053.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY Invoice Number: 6297634 Invoice Date: February 26, 2024

Date	Services	Timekeeper	Hours	Value
18-Dec-23	Attend discovery hearing regarding PSAM documents (.5) and status conference on adversary proceeding (1.0) (telephonically).	Daly, Sean	1.50	1,395.00
18-Dec-23	Attend status conference on adversary proceeding (telephonically).	Ferraioli, Raff	1.00	1,050.00
18-Dec-23	Attend discovery hearing regarding PSAM documents (.5) and status conference on adversary proceeding (1.0) (telephonically).	Foudy, Theresa A.	1.50	2,362.50
18-Dec-23	Compile status conference materials.	Guido, Laura	1.20	564.00
18-Dec-23	Attend discovery hearing regarding PSAM documents (.5) and status conference on adversary proceeding (1.0).	Marinuzzi, Lorenzo	1.50	2,775.00
18-Dec-23	Correspond with internal working group regarding status conference on adversary proceeding.	Severance, Alexander G	0.20	166.00
18-Dec-23	Attend discovery hearing regarding PSAM documents (telephonically) (.5); correspond with internal working group regarding same (.3).	Smolarski, Darren	0.80	664.00
Total: 024	Hearings		28.80	36,167.50
Claims Investig	gation (Challenge)			
01-Dec-23	Participate on call with internal working group regarding redactions and revisions to standing motion and declaration (.5); follow-up call with T. Foudy regarding same (.2).	Birnbaum, Michael D.	0.70	1,120.00
01-Dec-23	Analyze documents for redaction in standing motion (2.7); analyze (7.3) and revise (2.4) standing motion; call with A. Severance regarding same (.3); participate on call with internal working group regarding redactions and revisions to same and declaration (.5).	Cummiskey, Diana	13.20	10,692.00
01-Dec-23	Correspond with internal working group regarding redactions and revisions to standing motion and declaration (.3); participate on call with internal working group regarding same (.5); follow-up call with M. Birnbaum regarding same (.2).	Foudy, Theresa A.	1.00	1,575.00
01-Dec-23	Analyze (1.1) and revise (2.3) standing motion; call with D. Cummiskey regarding same (.3); redact same (3.4); participate on call with internal working group regarding redactions and revisions to standing motion and declaration (.5); correspond	Severance, Alexander G	8.80	7,304.00

with internal working group regarding same (1.2).

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
01-Dec-23	Correspond with M. Birnbaum and T. Foudy regarding standing motion redactions (.4); participate on call with internal working group regarding redactions and revisions to standing motion and declaration (.5); analyze exhibits (2.3) and standing motion (2.1) to draft corrected Smolarski declaration in connection with standing motion.	Smolarski, Darren	5.30	4,399.00
02-Dec-23	Analyze (8.9) and revise (6.2) standing motion; participate on call with A. Severance and D. Smolarski regarding corrected standing motion and declaration (.7).	Cummiskey, Diana	15.80	12,798.00
02-Dec-23	Participate on call (.7) and correspond (.5) with D. Cummiskey and D. Smolarski regarding corrected standing motion and declaration; analyze exhibits (1.0) and materials (.3) in connection with same.	Severance, Alexander G	2.50	2,075.00
02-Dec-23	Participate on call with D. Cummiskey and A. Severance regarding corrected standing motion and declaration (.7); analyze (1.3) and revise (1.5) exhibits in connection with same; analyze standing motion (2.4).	Smolarski, Darren	5.90	4,897.00
03-Dec-23	Participate on call with internal working group regarding corrected standing motion (.5); follow-up call with A. Severance regarding same (.3).	Birnbaum, Michael D.	0.80	1,280.00
03-Dec-23	Analyze (2.7) and revise (2.3) corrected standing motion; call with A. Severance regarding same (.8); participate on call with internal working group regarding same (.5).	Cummiskey, Diana	6.30	5,103.00
03-Dec-23	Call with A. Severance regarding redactions to standing motion (.4); analyze factual support for standing motion (2.6); correspond with A. Severance regarding same (.3).	Daly, Sean	3.30	3,069.00
03-Dec-23	Participate on call with internal working group regarding corrected standing motion.	Foudy, Theresa A.	0.50	787.50
03-Dec-23	Prepare redacted exhibits to standing motion for attorney review and subsequent filing.	MacCardle, Ken L.	5.50	2,832.50
03-Dec-23	Analyze (.5) and redact (4.9) corrected standing motion; participate on call with internal working group regarding same (.5); follow-up with M. Birnbaum regarding same (.3); conduct and analyze legal research in connection with redactions to same (1.3); analyze materials in connection with redactions to same (2.0); correspond with internal working group regarding same (.8); calls with D. Cummiskey (.8), D. Smolarski (.3) and S. Daly (.4) regarding same.	Severance, Alexander G	11.80	9,794.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
03-Dec-23	Participate on call with internal working group regarding corrected standing motion (.5); finalize revised exhibits for declaration in connection with same (1.4); revise redactions to complaint (4.6); call with A. Severance regarding standing motion (.3).	Smolarski, Darren	6.80	5,644.00
03-Dec-23	Compile production materials (3.1); correspond with internal working group regarding same (.2).	Stephenson, Ashley M.	3.30	1,468.50
04-Dec-23	Analyze matters regarding corrected standing motion (.8); analyze drafts of same (.7); participate on call with T. Foudy and A. Severance regarding same (.3).	Birnbaum, Michael D.	1.80	2,880.00
04-Dec-23	Analyze (1.3) and revise (.7) standing motion.	Cummiskey, Diana	2.00	1,620.00
04-Dec-23	Analyze standing motion redactions (.4); analyze documents relating to same (1.2); call with A. Severance regarding corrected standing motion (.2).	Daly, Sean	1.80	1,674.00
04-Dec-23	Correspond with internal working group regarding corrected standing motion and redactions for public filing (.3); participate on call with M. Birnbaum and A. Severance regarding corrected standing motion (.3).	Foudy, Theresa A.	0.60	945.00
04-Dec-23	Call with A. Severance regarding corrected standing motion (.8); draft chart regarding confidentiality of exhibits to Smolarski declaration (2.2); prepare revised exhibits (3.7).	Guido, Laura	6.70	3,149.00
04-Dec-23	Prepare redacted documents for attorney review and filing.	MacCardle, Ken L.	2.90	1,493.50
04-Dec-23	Analyze (1.5) and redact (1.2) corrected standing motion; calls with M. Birnbaum and T. Foudy (.3), S. Daly (.2) and D. Smolarski and J. Haake (MWE) (.5) regarding same; correspond with internal working group (1.0) and MWE team (.3) regarding same; coordinate with MWE team regarding filing of same, declaration and exhibits in support of same, and complaint (1.5); analyze declaration and materials in connection with same (1.0); correspond with L. Guido and A. Stephenson regarding same (.5); call with L. Guido regarding same (.8); analyze (.5) and redact (.2) complaint.	Severance, Alexander G	9.50	7,885.00
04-Dec-23	Call with A. Severance and J. Haake (MWE) regarding corrected standing motion (.5); analyze as-filed exhibits and standing motion (.4); revise proposed complaint redactions (.6); correspond with MWE team regarding same (.2).	Smolarski, Darren	1.70	1,411.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
05-Dec-23	Correspond with internal working group regarding service and filing of corrected and redacted standing motion, declaration and exhibits.	Foudy, Theresa A.	0.60	945.00
05-Dec-23	Correspond with internal working group regarding filing of redacted standing motion and distribution of same.	Kissner, Andrew	0.30	337.50
05-Dec-23	Revise claims investigation work plan regarding ongoing work streams (.3); analyze corrected standing motion and complaint (1.1); call with MWE team regarding same (.2); correspond with internal working group (1.1), MWE team (.4) and counsel for case parties (.4) regarding same.	Severance, Alexander G	3.50	2,905.00
06-Dec-23	Analyze correspondence regarding filing and service of corrected standing motion.	Foudy, Theresa A.	0.30	472.50
06-Dec-23	Correspond with internal working group regarding redacted standing motion (.1); analyze media reports relating to same (.4); correspond with T. Foudy regarding additional safe harbor research (.1).	Kissner, Andrew	0.60	675.00
06-Dec-23	Correspond with internal working group (.2) and MWE team (.2) regarding corrected standing motion, complaint, declaration and exhibits.	Severance, Alexander G	0.40	332.00
07-Dec-23	Correspond with A. Severance regarding declaration exhibits (.1); correspond with A. Rosen (Province) regarding same (.3).	Stephenson, Ashley M.	0.40	178.00
08-Dec-23	Call with A. Kissner regarding safe harbor analysis.	Foudy, Theresa A.	0.30	472.50
08-Dec-23	Call with T. Foudy regarding safe harbor analysis (.3); analyze research relating to same (.5).	Kissner, Andrew	0.80	900.00
11-Dec-23	Correspond with internal working group regarding confidentiality designations.	Stephenson, Ashley M.	0.10	44.50
12-Dec-23	Revise claims investigation work plan regarding ongoing work streams (.5); correspond with D. Smolarski regarding same (.1).	Severance, Alexander G	0.60	498.00
13-Dec-23	Correspond with M. Birnbaum regarding potential reply in connection with corrected standing motion.	Butterfield, Benjamin	0.10	120.00
14-Dec-23	Participate on call with WSFS counsel regarding standing motion.	Butterfield, Benjamin	0.30	360.00
14-Dec-23	Participate on call with WSFS counsel regarding standing motion.	Foudy, Theresa A.	0.30	472.50
15-Dec-23	Analyze potential impact of precedential case on causes of action.	Daly, Sean	0.40	372.00
15-Dec-23	Correspond with internal working group regarding follow-up in connection with WSFS comments to standing motion.	Foudy, Theresa A.	0.10	157.50

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
15-Dec-23	Call with D. Smolarski regarding matters in connection with complaint.	Severance, Alexander G	0.10	83.00
15-Dec-23	Analyze WSFS's inquiry in connection with complaint (.2); analyze complaint (.2); call with A. Severance regarding matters in connection with same (.1).	Smolarski, Darren	0.50	415.00
16-Dec-23	Correspond with D. Smolarski regarding matters in connection with complaint.	Severance, Alexander G	0.10	83.00
20-Dec-23	Analyze secondary sources regarding causes of action in standing motion.	Daly, Sean	0.30	279.00
22-Dec-23	Call with WSFS regarding complaint.	Foudy, Theresa A.	0.30	472.50
26-Dec-23	Analyze proposal from WSFS regarding complaint (.1); correspond with internal working group regarding same (.1).	Foudy, Theresa A.	0.20	315.00
27-Dec-23	Analyze filing regarding Committee's standing motion (.1); correspond with internal working group regarding same (.1).	Daly, Sean	0.20	186.00
27-Dec-23	Analyze order in connection with standing motion (.1); correspond with internal working group regarding same (.1).	Smolarski, Darren	0.20	166.00
Total: 026	Claims Investigation (Challenge)		129.50	107,137.5
Lien Investiga	ntion			
06-Dec-23	Correspond with A. Rosen (Province) regarding lien matrix.	Gupta, Aarti	0.10	108.50
Total: 027	Lien Investigation		0.10	108.5
Гime Entry R	eview			
01-Dec-23	Analyze September (1.2) and October (1.6) time entries for compliance with U.S. Trustee guidelines.	Ferraioli, Raff	2.80	2,940.00
01-Dec-23	Correspond with R. Ferraioli regarding September and October time entries.	Severance, Alexander G	0.20	166.00
04-Dec-23	Analyze (.2) and comment on (.2) September time entries for compliance with U.S. Trustee guidelines.	Marinuzzi, Lorenzo	0.40	740.00
04-Dec-23	Analyze September time entries for compliance with U.S. Trustee guidelines (.4); correspond with internal working group regarding same (.2).	Severance, Alexander G	0.60	498.0
05-Dec-23	Analyze October time entries for compliance with U.S. Trustee guidelines (.3); correspond with A. Severance regarding same (.1).	Daly, Sean	0.40	372.00
05-Dec-23	Analyze (.8) and comment on (.7) September time entries for compliance with U.S. Trustee guidelines.	Marinuzzi, Lorenzo	1.50	2,775.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
05-Dec-23	Analyze October time entries for compliance with U.S. Trustee guidelines (2.1); correspond with internal working group regarding same (.2).	Severance, Alexander G	2.30	1,909.00
05-Dec-23	Correspond with A. Severance regarding October time entries.	Smolarski, Darren	0.10	83.00
06-Dec-23	Analyze October time entries for compliance with U.S. Trustee guidelines (.3); correspond with internal working group regarding same (.3).	Severance, Alexander G	0.60	498.00
07-Dec-23	Analyze September time entries for compliance with U.S. Trustee guidelines.	Ferraioli, Raff	2.80	2,940.00
07-Dec-23	Correspond with internal working group regarding September time entries.	Severance, Alexander G	0.20	166.00
08-Dec-23	Analyze October time entries for compliance with U.S. Trustee guidelines.	Ferraioli, Raff	1.80	1,890.00
08-Dec-23	Analyze October time entries for compliance with U.S. Trustee guidelines (.8); correspond with internal working group regarding same (.4).	Severance, Alexander G	1.20	996.00
11-Dec-23	Analyze October time entries for compliance with U.S. Trustee guidelines (.3); correspond with internal working group regarding same (.4).	Severance, Alexander G	0.70	581.00
12-Dec-23	Correspond with internal working group regarding October time entries.	Severance, Alexander G	0.40	332.00
13-Dec-23	Analyze (1.4) and revise (.4) October time entries for compliance with U.S. Trustee guidelines.	Marinuzzi, Lorenzo	1.80	3,330.00
13-Dec-23	Analyze October time entries for compliance with U.S. Trustee guidelines (.2); correspond with internal working group regarding same (.4); analyze November time entries for compliance with U.S. Trustee's guidelines (1.4).	Severance, Alexander G	2.00	1,660.00
15-Dec-23	Analyze November time entries for compliance with U.S. Trustee guidelines.	Severance, Alexander G	2.30	1,909.00
18-Dec-23	Analyze November time entries for compliance with U.S. Trustee guidelines.	Severance, Alexander G	0.30	249.00
19-Dec-23	Analyze November time entries for compliance with U.S. Trustee guidelines.	Severance, Alexander G	0.90	747.00
20-Dec-23	Analyze November time entries for compliance with U.S. Trustee guidelines (1.0); correspond with internal working group regarding same (.2).	Severance, Alexander G	1.20	996.00
21-Dec-23	Correspond with internal working group regarding November time entries.	Severance, Alexander G	0.20	166.00
22-Dec-23	Correspond with internal working group regarding November time entries.	Severance, Alexander G	0.40	332.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY Invoice Number: 6297634 Invoice Date: February 26, 2024

Date	Services	Timekeeper	Hours	Value
27-Dec-23	Analyze November time entries for compliance with U.S. Trustee guidelines (1.3); correspond with internal working group regarding same (.1).	Severance, Alexander G	1.40	1,162.00
28-Dec-23	Analyze November time entries for compliance with U.S. Trustee guidelines (.2); correspond with internal working group regarding same (.2).	Severance, Alexander G	0.40	332.00
29-Dec-23	Analyze November time entries for compliance with U.S. Trustee guidelines (.1); correspond with R. Ferraioli regarding same (.1).	Severance, Alexander G	0.20	166.00
Total: 032	Time Entry Review		27.10	27,935.00
	Client Accommodation - 1/2 Non-Working Travel			(19,340.00)
	Client Accommodation – Time Entry Review			(27,935.00)
		C		1 0/5 540 50

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Current Fees 1,065,548.50

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY Invoice Number: 6297634 Invoice Date: February 26, 2024

Timekeeper Summary

No.	Timekeeper	Rate	Hours	Value
22602	Birnbaum, Michael D.	1,600.00	77.60	124,160.00
20018	Butterfield, Benjamin	1,200.00	28.40	34,080.00
24614	Foudy, Theresa A.	1,575.00	77.00	121,275.00
14116	Marinuzzi, Lorenzo	1,850.00	66.60	123,210.00
22614	Bach, Allyson D.	965.00	37.80	36,477.00
24775	Barber, Ian	710.00	21.70	15,407.00
24461	Baskerville, Dan	830.00	4.60	3,818.00
25131	Butler, Patricia	1,110.00	67.80	75,258.00
24471	Cummiskey, Diana	810.00	140.00	113,400.00
25753	Daly, Sean	930.00	95.50	88,815.00
23558	Gonzalez, Daniel Edwar	1,025.00	5.50	5,637.50
24048	Gupta, Aarti	1,085.00	3.90	4,231.50
26524	Murphy, Joseph	830.00	1.40	1,162.00
24562	Severance, Alexander G	830.00	96.50	80,095.00
25856	Smolarski, Darren	830.00	68.00	56,440.00
24457	Sullivan, Megan K.	810.00	0.60	486.00
24820	Sun, Lulu	780.00	9.10	7,098.00
25568	Walsh, Sarah	780.00	30.40	23,712.00
22181	Ferraioli, Raff	1,050.00	90.00	94,500.00
19671	Kissner, Andrew	1,125.00	39.00	43,875.00
13849	Guido, Laura	470.00	44.20	20,774.00
12759	MacCardle, Ken L.	515.00	8.40	4,326.00
24285	Stephenson, Ashley M.	445.00	46.00	20,470.00
15029	Bergelson, Vadim	440.00	24.60	10,824.00
99850	Research Services*	460.00	3.30	1,518.00
99850	Research Services*	455.00	3.90	1,774.50
	Client Accommodation - 1/2 Non Working Travel Client Accommodation – Time			(19,340.00) (27,935.00)
	Entry Review			
	TOTAL		1,091.80	1,065,548.50

The Research Services* and eDiscovery** teams leverage our expertise across offices to meet tight/urgent client deadlines in a timely and cost effective manner. To enable this collaborative workflow, time billed by these groups is consolidated into a single line-item on the Timekeeper Summary sections of client bills.

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY Invoice Number: 6297634 Invoice Date: February 26, 2024

Task Code Summary

Task Code	Description	Hours	Value
003	Assumption and Rejection of Leases and Contracts	7.30	7,925.00
005	Budgeting (Case)	1.20	1,128.00
007	Case Administration	61.10	58,919.50
008	Claims Administration and Objections	2.70	3,461.00
011	Employment and Fee Applications	14.60	12,184.00
014	Other Litigation	313.90	313,772.50
015	Meetings and Communications with Creditors	22.20	27,910.00
016	Non-Working Travel	22.30	38,680.00
017	Plan and Disclosure Statement	186.20	234,041.50
020	Reporting	0.20	315.00
023	Discovery	274.60	243,138.50
024	Hearings	28.80	36,167.50
026	Claims Investigation (Challenge)	129.50	107,137.50
027	Lien Investigation	0.10	108.50
032	Time Entry Review	27.10	27,935.00
	Client Accommodation - 1/2 Non Working Travel		(19,340.00)
	Client Accommodation – Time Entry Review		(27,935.00)
	TOTAL	1,091.80	1,065,548.50

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY Invoice Number: 6297634 Invoice Date: February 26, 2024

Disbursement Detail

Date	Description	Value
31-Dec-23	On-line Research - LEXIS	535.50
31-Dec-23	On-line Research - WESTLAW	4,156.60
31-Dec-23	On-line Research - OTHER DATABASE	142.60
15-Dec-23	Reporting fees, Lisa DeCrescenzo, transcript request in connection with precedent case	278.80
26-Dec-23	Reporting fees, B. Cimala (Langur Maize) depositions, Veritext/New York, court reporting services	1,148.50
13-Dec-23	Travel, plane, M. Birnbaum, travel to Houston for status conference, 12/17/23	571.71
17-Dec-23	Travel, taxi/car service, L. Marinuzzi, ground travel to airport, traveling to Houston for status conference, 12/17/23	169.92
17-Dec-23	Travel, taxi/car service, L. Marinuzzi, ground travel from airport, in Houston for status conference, 12/17/23	119.83
17-Dec-23	Travel, plane, L. Marinuzzi, travel to Houston for status conference, 12/17/23	802.40
17-Dec-23	Travel, taxi/car service, M. Birnbaum, ground travel to airport, traveling to Houston for status conference, 12/17/23	79.57
17-Dec-23	Travel, taxi/car service, M. Birnbaum, ground travel to hotel, in Houston for status conference, 12/17/23	41.92
17-Dec-23	Travel, hotel, L. Marinuzzi, one night stay at Marriott, in Houston for status conference, 12/17/23	373.22
18-Dec-23	Travel, hotel, M. Birnbaum, one night stay at Marriott, in Houston, for status conference, 12/17/23	345.14
8-Dec-23	Travel, taxi/car service, M. Birnbaum, ground travel from airport, following status conference in Houston, 12/18/23	94.0
18-Dec-23	Travel, taxi/car service, M. Birnbaum, ground travel to airport, in Houston, following status conference, 12/18/23	44.2
11-Dec-23	EDiscovery, Epiq Managed Services, November 2023	5,087.38
30-Oct-23	Reporting fees, M.Vorderwuelbecke (Platinum) deposition, Veritext Legal Solutions, court reporting services	12,974.70
06-Nov-23	Reporting Fees, K.Smith (Platinum) deposition, Veritext Legal Solutions, court reporting fees	6,806.1
09-Nov-23	Reporting Fees, J. McNichol (WSFS) deposition, Veritext Legal Solutions, court reporting services	1,939.9
25-Nov-23	Reporting Fees, M. Sigler (Platinum) deposition, Veritext Legal Solutions, court reporting services	1,833.4
)7-Dec-23	Reporting Fees, W. Wang (Golden Gate) deposition, Veritext Legal Solutions, court reporting services	3,729.3
)7-Dec-23	Reporting Fees, G. Seketa (JPMorgan) deposition, Veritext Legal Solutions, court reporting services	3,786.1
14-Dec-23	Reporting Fees, B. Cimala (Langur Maize) deposition, Veritext Legal Solutions, court reporting services	2,792.20
19-Dec-23	Reporting Fees, W. Yu (Blackrock) deposition, Veritext Legal Solutions, court reporting services	3,249.5
26-Dec-23	Reporting Fees, J. Cesarz (PWP) deposition, Veritext Legal Solutions, court reporting services	2,746.80
28-Dec-23	Reporting Fees, R. Cook (JPMorgan) deposition, Veritext Legal Solutions, court reporting services	1,513.90
17-Dec-23	Travel meals, L. Marinuzzi, dinner, in Houston for status conference, 12/17/23	40.0
17-Dec-23	Travel meals, L. Marinuzzi, lunch, in Houston for status conference, 12/17/23	25.3

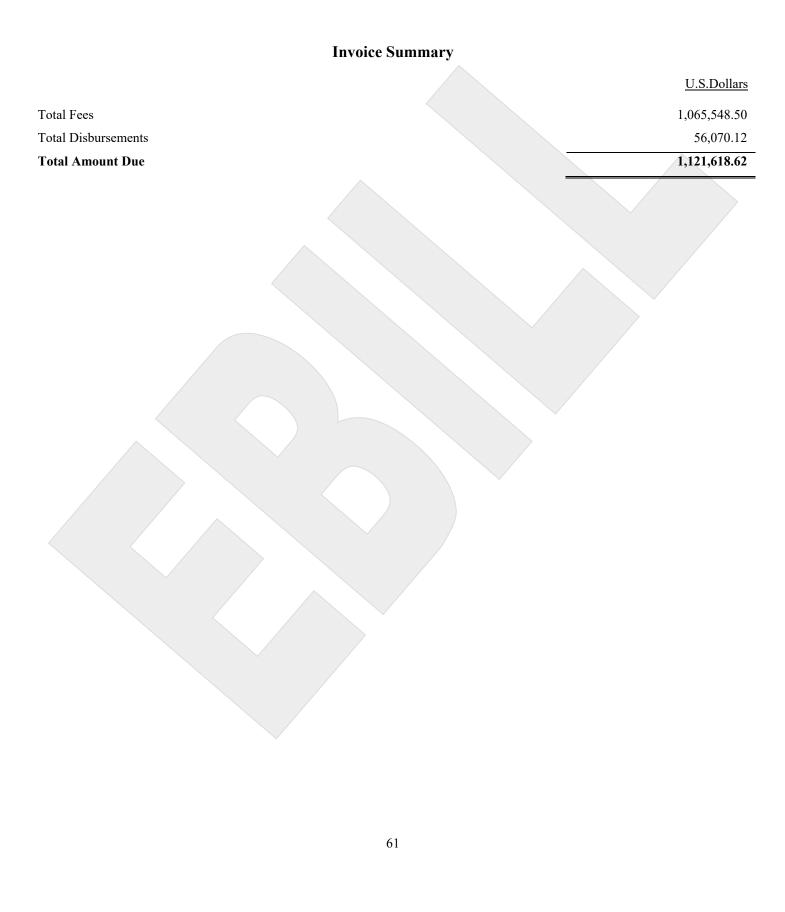
Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY Invoice Number: 6297634 Invoice Date: February 26, 2024

Date	Description	Value
18-Dec-23	Travel meals, L. Marinuzzi, breakfast, in Houston for status conference, 12/18/23	40.00
18-Dec-23	Travel meals, M. Birnbaum, dinner, in Houston, following status conference, 12/18/23	10.00
18-Dec-23	Travel meals, L. Marinuzzi, dinner, in Houston following status conference, 12/18/23	40.00
21-Dec-23	Outside copying service, On Press Graphics, binder copies	440.44
28-Dec-23	Outside copying service, On Press Graphics, print double sided, color, binder with	111.04
	materials	

Current Disbursements

56,070.12

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY



Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY Invoice Number: 6297634 Invoice Date: February 26, 2024

For your convenience, we have listed below previous invoices on this matter that remain outstanding at this time according to our records. If you have already submitted payment, we appreciate your promptness. Should you note any discrepancies or if we can provide additional assistance, please call our Client Accounting team at (415) 268-6446 or (866) 314-5320.

Date	Invoice Number	Currency	Original Invoice Amount	Payments Applied	Amount Outstanding
31-Jan-24	6292625	USD	1,947,226.57	767,845.53	1,179,381.04

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IIORRISON FOERSTER

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MORRISON & FOERSTER LLP

AUSTIN, BEIJING, BERLIN, BOSTON, BRUSSELS, DENVER, HONG KONG, LONDON, LOS ANGELES, MIAMI, NEW YORK, PALO ALTO, SAN DIEGO, SAN FRANCISCO, SHANGHAI, SINGAPORE, TOKYO, WASHINGTON, D.C.

Wesco Aircraft Holdings, Inc. 2601 Meacham Blvd., Suite 400 Fort Worth, TX 76137 Taxpayer IDInvoice Number: 6310717Invoice Date: April 9, 2024

Client/Matter Number: 030256-0000001

Matter Name: WESCO/INCORA BANKRUPTCY

Client Ref: 2021-00112

RE: WESCO/INCORA BANKRUPTCY

For Professional Services Rendered and Disbursements Incurred through January 31, 2024

	<u>U.S.Dollars</u>
Current Fees	2,114,407.00
Client Accommodation - 1/2 Non-	(83,681.25)
Working Travel Client Accommodation – Time Entry Review	(18,204.50)
Current Fees Value	2,012,521.25
Current Disbursements	38,211.28
Total This Invoice	2,050,732.53

Payment may be made by Electronic Funds transfer to the account of Morrison & Foerster LLP

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY Invoice Number: 6310717 Invoice Date: April 9, 2024

Time Detail

Date	Services	Timekeeper	Hours	Value
Assumption a	nd Rejection of Leases and Contracts			
02-Jan-24	Correspond with A. Rosen (Province) regarding contract assumption and rejection and status of vendor discussions (.2); analyze Gulfstream objection (.8).	Ferraioli, Raff	1.00	1,300.00
02-Jan-24	Analyze Gulfstream objection (.2) and summary of same (.1).	Foudy, Theresa A.	0.30	510.00
02-Jan-24	Correspond with R. Ferraioli (.1) and Milbank team (.1) regarding Gulfstream objection to Debtors' rejection motion.	Severance, Alexander G	0.20	199.00
02-Jan-24	Analyze order authorizing assumption of leases (.2); analyze Gulfstream objection (.6) and correspondence from A. Severance regarding same (.3).	Smolarski, Darren	1.10	1,094.50
03-Jan-24	Call with A. Rosen (Province) regarding status of contract counterparty and vendor negotiations (.4); call with A. Severance regarding same (.2); correspond with internal working group and A. Rosen (Province) regarding same (.1); analyze materials in connection with same (1.0).	Ferraioli, Raff	1.70	2,210.00
03-Jan-24	Conduct and analyze legal research regarding Gulfstream objection to Debtors' rejection motion (3.8); draft analysis regarding same (.5); call with R. Ferraioli regarding status of contract counterparty and vendor negotiations (.2).	Severance, Alexander G	4.50	4,477.50
04-Jan-24	Analyze notice regarding Gulfstream rejection and update report from Province regarding same.	Foudy, Theresa A.	0.10	170.00
04-Jan-24	Conduct and analyze legal research regarding Gulfstream objection to Debtors' rejection motion (2.1); draft analysis regarding same (.6).	Severance, Alexander G	2.70	2,686.50
08-Jan-24	Analyze Debtors' reply in connection with Gulfstream rejection motion.	Marinuzzi, Lorenzo	0.60	1,200.00
09-Jan-24	Analyze Debtors' reply in connection with Gulfstream rejection motion.	Smolarski, Darren	0.80	796.00
10-Jan-24	Analyze Debtors' reply in connection with Gulfstream rejection motion (.9); call (.2) and correspond (.1) with A. Severance regarding same.	Ferraioli, Raff	1.20	1,560.00
10-Jan-24	Analyze Debtors' reply in connection with Gulfstream rejection motion (.2); analyze correspondence from Province regarding contract status (.1) and Debtors' report in connection with same (.1).	Foudy, Theresa A.	0.40	680.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY Invoice Number: 6310717 Invoice Date: April 9, 2024

Date	Services	Timekeeper	Hours	Value
10-Jan-24	Analyze Debtors' reply in connection with Gulfstream rejection motion (.5); conduct and analyze legal research in connection with same (1.8); draft analysis regarding same (.4); call with R. Ferraioli regarding same (.2).	Severance, Alexander G	2.90	2,885.50
11-Jan-24	Analyze Gulfstream motion documents to lift stay.	Foudy, Theresa A.	0.30	510.00
11-Jan-24	Analyze Debtors' reply in support of Gulfstream rejection motion (1.1); conduct and analyze legal research in connection with same (1.5); revise analysis regarding same (1.0); correspond with R. Ferraioli regarding same (.1).	Severance, Alexander G	3.70	3,681.50
16-Jan-24	Analyze motion to amend second omnibus rejection order (.5); correspond with R. Ferraioli regarding same (.1).	Smolarski, Darren	0.60	597.00
25-Jan-24	Correspond with A. Severance and A. Rosen (Province) regarding third omnibus rejection motion.	Ferraioli, Raff	0.20	260.00
25-Jan-24	Analyze Debtors' motion to reject Boeing and Spirit AeroSystems contracts (.3); correspond with internal working group (.1) and A. Rosen (Province) (.1) regarding same.	Severance, Alexander G	0.50	497.50
25-Jan-24	Analyze Debtors' motion to reject Boeing and Spirit AeroSystems contracts.	Smolarski, Darren	0.40	398.00
26-Jan-24	Review analysis in connection with Gulfstream rejection (.3); correspond with A. Severance regarding same (.1).	Ferraioli, Raff	0.40	520.00
26-Jan-24	Analyze summary regarding rejection of Spirit and Boeing AeroSystems contracts (.1); analyze materials in connection with Gulfstream rejection hearing (.1); analyze draft Committee witness and exhibit list for Gulfstream rejection hearing (.1); correspond with Milbank regarding same (.1).	Foudy, Theresa A.	0.40	680.00
26-Jan-24	Correspond with R. Ferraioli regarding matters in connection with Gulfstream rejection motion.	Severance, Alexander G	0.10	99.50
27-Jan-24	Analyze update regarding Gulfstream dispute and related proposal.	Ferraioli, Raff	0.20	260.00
27-Jan-24	Analyze correspondence from L. Marinuzzi regarding Gulfstream rejection motion.	Severance, Alexander G	0.10	99.50
27-Jan-24	Analyze correspondence from L. Marinuzzi regarding Gulfstream rejection motion (.1); analyze related Gulfstream proposal (.2).	Smolarski, Darren	0.30	298.50
28-Jan-24	Analyze update regarding Gulfstream dispute.	Ferraioli, Raff	0.40	520.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Invoice Number: 6310717 Invoice Date: April 9, 2024

Date	Services	Timekeeper	Hours	Value
28-Jan-24	Call with counsel for Gulfstream regarding status of negotiations (.5); call with B. Schak (Milbank) regarding same (.3); correspond with internal working group regarding same (.4); analyze settlement term sheet for Gulfstream dispute (.6); analyze Gulfstream rejection motion (.8); analyze Gulfstream motion for setoff (.6).	Marinuzzi, Lorenzo	3.20	6,400.00
28-Jan-24	Correspond with internal working group and Committee professionals regarding Gulfstream's motion to modify automatic stay.	Smolarski, Darren	0.50	497.50
29-Jan-24	Correspond with A. Severance regarding Gulfstream dispute (.1); analyze documents in connection with same (.6).	Ferraioli, Raff	0.70	910.00
29-Jan-24	Analyze summary of Gulfstream negotiations (.1); analyze materials regarding Gulfstream rejection motion (.2).	Foudy, Theresa A.	0.30	510.00
29-Jan-24	Correspond with L. Marinuzzi (.4), R. Ferraioli (.1), and D. Smolarski (.1) regarding Gulfstream rejection motion.	Severance, Alexander G	0.60	597.00
30-Jan-24	Analyze correspondence (.1) and potential terms Kissner, Andrew (.2) regarding Gulfstream settlement.		0.30	390.00
30-Jan-24	Analyze status of Gulfstream settlement related to latest term sheet (.5); correspond with B. Schak (Milbank) regarding latest Gulfstream proposal (.3); correspond with Province regarding Gulfstream update (.2).	Marinuzzi, Lorenzo	1.00	2,000.00
31-Jan-24	Analyze motion to assume and amend Meacham lease.	Smolarski, Darren	0.10	99.50
Total: 003	Assumption and Rejection of Leases and Contract	ts	31.80	39,594.50
Budgeting (Ca	ase)			
09-Jan-24	Analyze third interim budget and staffing plan.	Ferraioli, Raff	0.30	390.00
09-Jan-24	Correspond with internal working group (.2) and Province team (.2) regarding matters in connection with case professional fees.	Severance, Alexander G	0.40	398.00
Total: 005	Budgeting (Case)		0.70	788.00
Case Adminis	tration			
02-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Bach, Allyson D.	1.40	1,610.00
02-Jan-24	Participate on call with internal working group regarding ongoing work streams (1.4); correspond with D. Cummiskey and A. Severance regarding same (3)	Baskerville, Dan	1.70	1,691.50

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
02-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Birnbaum, Michael D.	1.40	2,345.00
02-Jan-24	Prepare for (.2) and participate on (1.4) call with internal working group regarding ongoing work streams.	Butler, Patricia	1.60	1,936.00
02-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Butterfield, Benjamin	1.40	1,960.00
02-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Cummiskey, Diana	1.40	1,365.00
02-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Daly, Sean	1.40	1,540.00
02-Jan-24	Correspond with D. Smolarski regarding work plan (.1); prepare for (.1) and participate on (1.4) call with internal working group regarding ongoing work streams.	Ferraioli, Raff	1.60	2,080.00
02-Jan-24	Participate on call with internal working group regarding ongoing work streams (1.4); analyze work plan in connection with same (.3).	Foudy, Theresa A.	1.70	2,890.00
02-Jan-24	Circulate notice of ECF filings to internal working group (.4); analyze general and litigation case calendars and provide updates to same (.9).	Guido, Laura	1.30	650.00
02-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Gupta, Aarti	1.40	1,785.00
02-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Kissner, Andrew	1.40	1,820.00
02-Jan-24	Participate on call with internal working group regarding ongoing work streams (1.4); correspond with internal working group regarding same (.1).	Severance, Alexander G	1.50	1,492.50
02-Jan-24	Analyze court calendar (.1); correspond with L. Marinuzzi regarding same for trial dates (.2); draft work plan for weekly call (.4); correspond with A. Severance regarding same (.1).	Smolarski, Darren	0.80	796.00
02-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Walsh, Sarah	1.40	1,092.00
03-Jan-24	Prepare for (.1) and participate on (.4) weekly professionals' call regarding ongoing work streams and open items.	Butterfield, Benjamin	0.50	700.00
03-Jan-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Daly, Sean	0.40	440.00
03-Jan-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Ferraioli, Raff	0.40	520.00
03-Jan-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Foudy, Theresa A.	0.40	680.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
03-Jan-24	Circulate notice of ECF filings to internal working group.	Guido, Laura	0.20	100.00
03-Jan-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Kissner, Andrew	0.40	520.00
)3-Jan-24	Participate on weekly professionals' call regarding ongoing work streams and open items (.4); correspond with D. Smolarski and S. Daly regarding matters in connection with same (.1).	Severance, Alexander G	0.50	497.50
)3-Jan-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Smolarski, Darren	0.40	398.00
)3-Jan-24	Update case calendar.	Stephenson, Ashley M.	0.40	190.00
)4-Jan-24	Circulate notice of ECF filings to internal working group.	Guido, Laura	0.20	100.00
)4-Jan-24	Correspond with internal working group regarding weekly calls regarding ongoing work streams.	Severance, Alexander G	0.10	99.50
)4-Jan-24	Update case calendar.	Stephenson, Ashley M.	0.20	95.00
)5-Jan-24	Participate on weekly call with Milbank team regarding case status and ongoing work streams.	Birnbaum, Michael D.	0.20	335.00
)5-Jan-24	Participate on weekly call with Milbank team regarding case status and ongoing work streams.	Ferraioli, Raff	0.20	260.00
)5-Jan-24	Analyze summary of weekly update call with Milbank team.	Foudy, Theresa A.	0.10	170.00
)5-Jan-24	Circulate notice of ECF filings to internal working group (.3); analyze general and litigation case calendars and provide updates to same (.8).	Guido, Laura	1.10	550.00
)5-Jan-24	Correspond with L. Guido regarding case deadlines and related scheduling matters (.1); participate on weekly call with Milbank team regarding case status and ongoing work streams (.2); correspond with internal working group regarding same (.3).	Severance, Alexander G	0.60	597.00
)5-Jan-24	Analyze Debtors' updates circulated by A. Severance.	Smolarski, Darren	0.10	99.50
)8-Jan-24	Circulate notice of ECF filings to internal working group.	Guido, Laura	0.20	100.00
)9-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Bach, Allyson D.	0.60	690.00
)9-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Baskerville, Dan	0.60	597.00
)9-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Birnbaum, Michael D.	0.60	1,005.00
09-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Butler, Patricia	0.60	726.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
09-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Butterfield, Benjamin	0.60	840.00
09-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Cummiskey, Diana	0.60	585.00
09-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Daly, Sean	0.60	660.00
09-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Ferraioli, Raff	0.60	780.00
09-Jan-24	Participate on call with internal working group regarding ongoing work streams (.6); analyze revised work plan in connection with same (.1).	Foudy, Theresa A.	0.70	1,190.00
09-Jan-24	Circulate notice of ECF filings to internal working group (.2); analyze general and litigation case calendars and provide updates to same (.5).	Guido, Laura	0.70	350.00
09-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Gupta, Aarti	0.60	765.00
09-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Kissner, Andrew	0.60	780.00
09-Jan-24	Participate on call with internal working group regarding ongoing work streams (.6); correspond with internal working group regarding same (.1).	Severance, Alexander G	0.70	696.50
09-Jan-24	Draft work plan for weekly call (.6); correspond with A. Severance regarding same (.3); participate on call with internal working group regarding ongoing work streams (.6).	Smolarski, Darren	1.50	1,492.50
09-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Walsh, Sarah	0.60	468.00
10-Jan-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Birnbaum, Michael D.	0.40	670.00
10-Jan-24	Prepare for (.3) and participate on (.4) weekly professionals' call regarding ongoing work streams and open items.	Butterfield, Benjamin	0.70	980.00
10-Jan-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Daly, Sean	0.40	440.00
10-Jan-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Ferraioli, Raff	0.40	520.00
10-Jan-24	Circulate notice of ECF filings to internal working group.	Guido, Laura	0.20	100.00
10-Jan-24	Prepare for (.1) and participate on (.4) weekly professionals' call regarding ongoing work streams and open items.	Kissner, Andrew	0.50	650.00
10-Jan-24	Meet with D. Smolarski regarding ongoing work streams (.3); participate on weekly professionals' call regarding same and open items (.4).	Severance, Alexander G	0.70	696.50

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
10-Jan-24	Participate on weekly professionals' call regarding ongoing work streams and open items (.4); meet with A. Severance regarding ongoing work streams (.3).	Smolarski, Darren	0.70	696.50
11-Jan-24	Circulate notice of ECF filings to internal working group.	Guido, Laura	0.30	150.00
12-Jan-24	Participate on weekly call with Milbank team regarding case status and ongoing work streams.	Ferraioli, Raff	0.20	260.00
12-Jan-24	Participate on weekly call with Milbank team regarding case status and ongoing work streams (.2); analyze summary of same (.1).	Foudy, Theresa A.	0.30	510.00
12-Jan-24	Circulate notice of ECF filings to internal working group (.3); analyze general and litigation case calendars and provide updates to same (.7).	Guido, Laura	1.00	500.00
12-Jan-24	Participate on weekly call with Milbank team regarding case status and ongoing work streams (.2); correspond with internal working group regarding same (.2).	Smolarski, Darren	0.40	398.00
16-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Bach, Allyson D.	0.20	230.00
16-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Baskerville, Dan	0.20	199.00
16-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Birnbaum, Michael D.	0.20	335.00
16-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Butler, Patricia	0.20	242.00
16-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Butterfield, Benjamin	0.20	280.00
16-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Cummiskey, Diana	0.20	195.00
16-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Daly, Sean	0.20	220.00
16-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Foudy, Theresa A.	0.20	340.00
16-Jan-24	Circulate notice of ECF filings to internal working group (.4); analyze general and litigation case calendars and provide updates to same (1.5).	Guido, Laura	1.90	950.00
16-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Gupta, Aarti	0.20	255.00
16-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Kissner, Andrew	0.20	260.00
16-Jan-24	Participate on call with internal working group regarding ongoing work streams (.2); correspond with internal working group regarding same (.1).	Severance, Alexander G	0.30	298.50

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Date	Services	Timekeeper	Hours	Value
16-Jan-24	Draft work plan regarding ongoing work streams (.4); correspond with A. Severance regarding same (.1).	Smolarski, Darren	0.50	497.50
16-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Walsh, Sarah	0.20	156.00
17-Jan-24	Call with D. Smolarski regarding ongoing work streams.	Butterfield, Benjamin	0.10	140.00
17-Jan-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Daly, Sean	0.20	220.00
17-Jan-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Foudy, Theresa A.	0.20	340.00
17-Jan-24	Circulate notice of ECF filings to internal working group.	Guido, Laura	0.30	150.00
7-Jan-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Kissner, Andrew	0.20	260.00
7-Jan-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Severance, Alexander G	0.20	199.00
17-Jan-24	Call with B. Butterfield regarding ongoing work streams (.1); participate on weekly professionals' call regarding ongoing work streams and open items (.2).	Smolarski, Darren	0.30	298.50
18-Jan-24	Circulate notice of ECF filings to internal working group.	Guido, Laura	0.30	150.00
19-Jan-24	Participate on weekly call with Milbank team regarding case status and ongoing work streams.	Ferraioli, Raff	0.40	520.00
19-Jan-24	Participate on weekly call with Milbank team regarding case status and ongoing work streams (.4); analyze Piper update (.1).	Foudy, Theresa A.	0.50	850.00
19-Jan-24	Circulate notice of ECF filings to internal working group (.2); analyze general and litigation case calendars and provide updates to same (.4).	Guido, Laura	0.60	300.00
9-Jan-24	Correspond with D. Smolarski regarding weekly call with Milbank team regarding ongoing work streams.	Severance, Alexander G	0.10	99.50
9-Jan-24	Participate on weekly call with Milbank team regarding case status and ongoing work streams.	Smolarski, Darren	0.40	398.00
9-Jan-24	Update case calendar.	Stephenson, Ashley M.	0.10	47.50
21-Jan-24	Update case calendar.	Stephenson, Ashley M.	0.10	47.50
22-Jan-24	Circulate notice of ECF filings to internal working group.	Guido, Laura	0.30	150.00
22-Jan-24	Update case calendar.	Stephenson, Ashley M.	0.10	47.50

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Date	Services	Timekeeper	Hours	Value
23-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Bach, Allyson D.	0.30	345.00
23-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Baskerville, Dan	0.30	298.50
23-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Birnbaum, Michael D.	0.30	502.50
23-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Butterfield, Benjamin	0.30	420.00
23-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Cummiskey, Diana	0.30	292.50
23-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Daly, Sean	0.30	330.00
23-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Ferraioli, Raff	0.30	390.00
23-Jan-24	Participate on call with internal working group regarding ongoing work streams (.3); analyze materials in connection with same (.1).	Foudy, Theresa A.	0.40	680.00
23-Jan-24	Circulate notice of ECF filings to internal working group.	Guido, Laura	0.60	300.00
23-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Gupta, Aarti	0.30	382.50
23-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Kissner, Andrew	0.30	390.00
23-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Marinuzzi, Lorenzo	0.30	600.00
23-Jan-24	Participate on call with internal working group regarding ongoing work streams (.3); correspond with internal working group regarding same (.1).	Severance, Alexander G	0.40	398.00
23-Jan-24	Draft work plan for ongoing work streams (.4); correspond with A. Severance regarding same (.1); participate on call with internal working group regarding same (.3).	Smolarski, Darren	0.80	796.00
23-Jan-24	Update case calendar (.1); participate on call with internal working group regarding ongoing work streams (.3).	Stephenson, Ashley M.	0.40	190.00
23-Jan-24	Participate on call with internal working group regarding ongoing work streams.	Walsh, Sarah	0.30	234.00
24-Jan-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Daly, Sean	0.30	330.00
24-Jan-24	Prepare for (.1) and participate on (.3) weekly professionals' call regarding ongoing work streams and open items.	Ferraioli, Raff	0.40	520.00
24-Jan-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Foudy, Theresa A.	0.30	510.00

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Date	Services	Timekeeper	Hours	Value
24-Jan-24	Circulate notice of ECF filings to internal working group.	Guido, Laura	0.60	300.00
24-Jan-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Kissner, Andrew	0.30	390.00
24-Jan-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Severance, Alexander G	0.30	298.50
24-Jan-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Smolarski, Darren	0.30	298.50
25-Jan-24	Circulate notice of ECF filings to internal working group (.4); analyze general and litigation case calendars (.6).	Guido, Laura	1.00	500.00
26-Jan-24	Participate on weekly call with Milbank team regarding case status and ongoing work streams.	Ferraioli, Raff	0.30	390.00
26-Jan-24	Analyze summary of weekly call with Milbank.	Foudy, Theresa A.	0.10	170.00
26-Jan-24	Circulate notice of ECF filings to internal working group (.3); analyze general and litigation case calendars and provide updates to same (.5).	Guido, Laura	0.80	400.00
26-Jan-24	Participate on weekly call with Milbank team regarding case status and ongoing work streams (.3); correspond with internal working group regarding same (.2).	Severance, Alexander G	0.50	497.50
26-Jan-24	Analyze summary of weekly Milbank call.	Smolarski, Darren	0.10	99.50
26-Jan-24	Update case calendar.	Stephenson, Ashley M.	0.10	47.50
29-Jan-24	Circulate notice of ECF filings to internal working group (.3); analyze general and litigation case calendars and provide updates to same (.4).	Guido, Laura	0.70	350.00
30-Jan-24	Circulate notice of ECF filings to internal working group (.4); analyze general and litigation case calendars and provide updates to same (.3).	Guido, Laura	0.70	350.00
30-Jan-24	Update case calendar (.1); analyze recent case filings and save to case files (.5).	Stephenson, Ashley M.	0.60	285.00
31-Jan-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Daly, Sean	0.50	550.00
31-Jan-24	Prepare for (.1) and participate on (.5) weekly professionals' call regarding ongoing work streams and open items.	Ferraioli, Raff	0.60	780.00
31-Jan-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Foudy, Theresa A.	0.50	850.00
31-Jan-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Kissner, Andrew	0.50	650.00
31-Jan-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Marinuzzi, Lorenzo	0.50	1,000.00

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Date	Services	Timekeeper	Hours	Value
31-Jan-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Severance, Alexander G	0.50	497.50
31-Jan-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Smolarski, Darren	0.50	497.50
31-Jan-24	Analyze recent case filings and save to case files.	Stephenson, Ashley M.	0.20	95.00
Total: 007	Case Administration		70.80	75,581.50
Claims Admin	istration and Objections			
04-Jan-24	Correspond with internal working group regarding court order denying proposed claims objection procedures.	Foudy, Theresa A.	0.10	170.00
04-Jan-24	Analyze court order denying proposed claims objection procedures and order extending time to bring civil action (.1); correspond with internal working group regarding same (.1).	Smolarski, Darren	0.20	199.00
16-Jan-24	Correspond with A. Rosen (Province) regarding vendor claims.	Severance, Alexander G	0.10	99.50
18-Jan-24	Correspond with Committee member and R. Ferraioli regarding claims (.1); analyze correspondence from internal working group regarding same (.2).	Smolarski, Darren	0.30	298.50
22-Jan-24	Call with A. Rosen (Province) regarding claims update.	Ferraioli, Raff	0.20	260.00
30-Jan-24	Analyze revised claims settlement procedures (.2); call with B. Schak (Milbank) regarding same (.1); correspond with internal working group regarding same (.1).	Ferraioli, Raff	0.40	520.00
30-Jan-24	Analyze revised proposed order (.2) and exhibits (.1) regarding omnibus claim and settlement procedures.	Smolarski, Darren	0.30	298.50
Fotal: 008	Claims Administration and Objections		1.60	1,845.50
Employment a	and Fee Applications			
02-Jan-24	Draft MoFo second interim fee application.	Severance, Alexander G	1.30	1,293.50
03-Jan-24	Correspond with Province and MWE teams regarding matters in connection with Province fee statements.	Severance, Alexander G	0.30	298.50
04-Jan-24	Correspond with Province team regarding matters in connection with Province fee statements.	Severance, Alexander G	0.10	99.50
08-Jan-24	Analyze PJT sixth monthly fee statement.	Smolarski, Darren	0.40	398.00

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Date	Services	Timekeeper	Hours	Value
10-Jan-24	Correspond with Province team regarding challenge holdback in connection with monthly fee statements.	Severance, Alexander G	0.20	199.00
16-Jan-24	Correspond with J. Haake (MWE) regarding holdbacks for Committee professionals.	Severance, Alexander G	0.10	99.50
18-Jan-24	Correspond with J. Haake (MWE) regarding Committee professionals' second interim fee applications.	Severance, Alexander G	0.10	99.50
22-Jan-24	Correspond with L. Guido (.1) and J. Haake (MWE) (.1) regarding interim fee applications.	Severance, Alexander G	0.20	199.00
Total: 011	Employment and Fee Applications		2.70	2,686.50
Other Litigat	ion			
01-Jan-24	Analyze Platinum's (.3) and Debtors' (1.3) memorandum of law in opposition to 24/26 noteholders standing motion.	Smolarski, Darren	1.60	1,592.00
02-Jan-24	Conduct and analyze legal research regarding M. Rule (Alix) expert.	Bach, Allyson D.	0.40	460.00
02-Jan-24	Participate on call with Kobre regarding trial plan and settlement (.9); analyze correspondence (.3) and production materials (.3) regarding trial exhibits.	Baskerville, Dan	1.50	1,492.50
02-Jan-24	Participate on call with Kobre regarding trial plan and settlement (.9); analyze exhibit list (.4) and correspondence among parties to adversary proceeding (.3); analyze standing objections (.6); call with T. Foudy regarding trial preparation (.5).	Birnbaum, Michael D.	2.70	4,522.50
02-Jan-24	Analyze transcript of M. Vorderwuelbecke (Platinum) for proposed designations for trial (3.0); analyze transcript of M. Sigler (Platinum) for same (3.1); revise proposed exhibit list (2.8).	Cummiskey, Diana	8.90	8,677.50
02-Jan-24	Correspond with Committee financial advisors regarding preparation for expert witness depositions.	Daly, Sean	0.30	330.00
02-Jan-24	Call (.5) and correspond (.1) with M. Birnbaum regarding trial preparation; participate on call with Kobre regarding trial plan and settlement (.9); analyze Debtors' witness and exhibit list (.1); analyze draft Committee witness and exhibit list (.1); correspond with internal working group regarding logistics for depositions and trial (.2); analyze Jones Day subpoena to DTC (.1); analyze Morrison rebuttal expert report (.3); analyze inquiries raised by Kobre in connection with adversary proceeding (.3).	Foudy, Theresa A.	2.60	4,420.00

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Date	Services	Timekeeper	Hours	Value
02-Jan-24	Analyze safe harbor briefing in Kobre oppositions (.8) and strategy for responding to same (.5).	Kissner, Andrew	1.30	1,690.00
02-Jan-24	Revise work plan regarding trial work streams (.5); correspond with D. Smolarski regarding same (.1); analyze materials in connection with 24/26 noteholders standing motion (.3); correspond with internal working group regarding same (.1).	Severance, Alexander G	1.00	995.00
02-Jan-24	Participate on call with Kobre regarding trial plan and settlement.	Stephenson, Ashley M.	0.90	427.50
02-Jan-24	Finalize designations for J. Bharadwa (Senator) (1.1) and J. Hou (Carlyle) (3.2) deposition transcripts for review.	Walsh, Sarah	4.30	3,354.00
03-Jan-24	Analyze J. Prager (Silver Point), K. Smith (Platinum) and M. Sigler (Platinum) deposition transcripts to designate potential trial exhibits.	Baskerville, Dan	4.30	4,278.50
03-Jan-24	Analyze transcripts of J. Hou (Carlyle) (2.1), J. Bharadwa (Senator) (1.9), and M. Vorderwuelbecke (Platinum) (2.3) for potential designations for trial.	Cummiskey, Diana	6.30	6,142.50
03-Jan-24	Analyze correspondence from Piper and Province regarding Kobre's inquiries in connection with trial (.1); call with Kobre regarding same (.6); analyze correspondence from L. Marinuzzi regarding updates related to discussions with Jones Day in connection with trial (.1).	Foudy, Theresa A.	0.80	1,360.00
03-Jan-24	Conduct and analyze legal research regarding safe harbor response (.9); correspond with internal working group regarding same (.2).	Kissner, Andrew	1.10	1,430.00
03-Jan-24	Conduct and analyze legal research in connection with expert report from M. Rule (Alix).	Schoerner, Jeffrey M.*	1.50	712.50
04-Jan-24	Analyze proposed trial exhibits (2.1); revise final trial exhibit list (1.2).	Baskerville, Dan	3.30	3,283.50
04-Jan-24	Conduct and analyze legal research regarding pre- trial orders (2.1); revise exhibit list (4.3); correspond with D. Baskerville regarding same (.5); analyze deposition designations of M. Vorderwuelbecke (Platinum) (1.1), K. Smith (Platinum) (.9), and M. Sigler (Platinum) (1.2).	Cummiskey, Diana	10.10	9,847.50
04-Jan-24	Analyze expert report of M. Rule (Alix) (.8) and rebuttal report of B. Steffen (Province) (.6); analyze developments in connection with cases related to adversary proceeding for potential impact (.3).	Daly, Sean	1.70	1,870.00

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Date	Services	Timekeeper	Hours	Value
04-Jan-24	Analyze correspondence from counsel for other parties regarding draft pre-trial order (.1); participate on call with Kobre regarding standing motion objection (.7); analyze (.6) and comment on (.6) draft adversary proceeding list in connection with proposed exhibits.	Foudy, Theresa A.	2.00	3,400.00
04-Jan-24	Compile precedent regarding court's pre-trial orders.	Guido, Laura	1.90	950.00
04-Jan-24	Participate on call with Kobre regarding standing motion objection (.7); analyze safe harbor arguments (.6) and strategy for response to same (.7).	Kissner, Andrew	2.00	2,600.00
04-Jan-24	Correspond with internal working group regarding legal research in connection with objection to 24/26 noteholders standing motion.	Severance, Alexander G	0.20	199.00
04-Jan-24	Finalize M. Vorderwuelbecke (Platinum) (1.4), M. Sigler (Platinum) (.6) and K. Smith (Platinum) (.7) deposition designations for review.	Walsh, Sarah	2.70	2,106.00
05-Jan-24	Correspond with internal working group regarding trial exhibits (.2); analyze same (2.1); revise exhibit list (1.3); call with D. Cummiskey regarding same (.5).	Baskerville, Dan	4.10	4,079.50
05-Jan-24	Revise exhibit list (1.9); participate on call with D. Cummiskey and T. Foudy regarding same (.6); call with noteholders' counsel regarding trial plan (.6).	Birnbaum, Michael D.	3.10	5,192.50
05-Jan-24	Analyze proposed deposition designations for potential exhibits for use in initial exhibit list for trial (9.3); call with D. Baskerville regarding revisions to exhibit list (.5); participate on call with M. Birnbaum and T. Foudy regarding same (.6).	Cummiskey, Diana	10.40	10,140.00
05-Jan-24	Comment on exhibit list (.6); analyze proposed exhibits in connection with same (.8); participate on call with M. Birnbaum and D. Cummiskey regarding revisions to exhibit list (.6); correspond with internal working group regarding trial dates (.1).	Foudy, Theresa A.	2.10	3,570.00
05-Jan-24	Call (.2) and correspond (.1) with D. Smolarski regarding safe harbor research; draft outline of response to Kobre standing motion objections (.3).	Kissner, Andrew	0.60	780.00
05-Jan-24	Analyze order to submit additional briefing regarding subject matter jurisdiction (.1); call with A. Kissner regarding safe harbor research (.2); conduct and analyze legal research regarding section 546(e) (1.4); analyze proposed revisions to trial exhibit list (.2).	Smolarski, Darren	1.90	1,890.50

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Date	Services	Timekeeper	Hours	Value
05-Jan-24	Correspond with internal working group regarding exhibit list (.3); analyze (.2) and circulate (.1) related precedent to internal working group.	Stephenson, Ashley M.	0.60	285.00
05-Jan-24	Finalize R. Shah (Evercore) (.5), J. Prager (Silver Point) (.8) and J. O'Connell (PJT) (.6) deposition designations for review.	Walsh, Sarah	1.90	1,482.00
06-Jan-24	Analyze proposed trial exhibits to revise final trial exhibit list.	Baskerville, Dan	1.50	1,492.50
06-Jan-24	Revise deposition designations (.9); correspond with internal working group regarding same (.3).	Birnbaum, Michael D.	1.20	2,010.00
06-Jan-24	Analyze deposition designations for J. O'Connell (PJT) (2.1), R. Shah (Evercore) (1.9), and J. Prager (Silver Point) (2.2).	Cummiskey, Diana	6.20	6,045.00
07-Jan-24	Analyze background research regarding M. Rule (Alix) expert report.	Bach, Allyson D.	1.00	1,150.00
07-Jan-24	Analyze proposed trial exhibits to revise exhibit list (1.1); call with D. Cummiskey regarding same (.5).	Baskerville, Dan	1.60	1,592.00
07-Jan-24	Revise deposition designations (1.6); call with T. Foudy regarding same (.2).	Birnbaum, Michael D.	1.80	3,015.00
07-Jan-24	Analyze proposed deposition designations for trial.	Butler, Patricia	4.90	5,929.00
07-Jan-24	Revise exhibit list (3.1); call with D. Baskerville regarding same (.5); draft initial witness list (.6).	Cummiskey, Diana	4.20	4,095.00
07-Jan-24	Analyze M. Rule (Alix) expert report (1.7) and supporting documentation (.9).	Daly, Sean	2.60	2,860.00
07-Jan-24	Call with M. Birnbaum regarding deposition designations (.2); analyze (1.3) and comment on (1.1) same.	Foudy, Theresa A.	2.60	4,420.00
07-Jan-24	Correspond with M. Birnbaum regarding J. O'Connell (PJT) deposition designations (.1); analyze comments to same (.1).	Kissner, Andrew	0.20	260.00
07-Jan-24	Revise exhibit list (1.7); draft witness list (.5).	Stephenson, Ashley M.	2.20	1,045.00
08-Jan-24	Analyze proposed trial exhibits to revise witness and exhibit list (4.0); call with D. Cummiskey regarding exhibit list (2.7); participate on call with internal working group regarding deposition designations (1.0); analyze (.8) and comment on (.6) deposition transcripts; correspond with internal working group regarding same (.8).	Baskerville, Dan	9.90	9,850.50
08-Jan-24	Revise exhibit list (1.1), witness list (1.4), and deposition designations (1.1); correspond with Kobre & Kim regarding trial plan (.2); participate on call with internal working group regarding deposition designations (1.0).	Birnbaum, Michael D.	4.80	8,040.00
08-Jan-24	Analyze proposed deposition designations.	Butler, Patricia	2.90	3,509.00

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Date	Services	Timekeeper	Hours	Value
08-Jan-24	Revise deposition designations (8.6); participate on call with internal working group regarding same (1.0); revise exhibit list (2.5); call with D. Baskerville regarding same (2.7); finalize initial deposition designations (.4) and exhibit list (.4).	Cummiskey, Diana	15.60	15,210.00
08-Jan-24	Analyze potential issue in connection with trial preparation.	Ferraioli, Raff	0.70	910.00
08-Jan-24	Correspond with internal working group regarding comments on deposition designations and exhibit and witness lists (.2); participate on call with internal working group regarding deposition designations (1.0); analyze (.7) and comment on (.8) exhibit list while reviewing proposed exhibits in connection with same; analyze (2.1) and comment on (2.2) proposed deposition designations; analyze order regarding additional briefing (.1); call with L. Marinuzzi regarding need to brief jurisdiction issues (.5).	Foudy, Theresa A.	7.60	12,920.00
08-Jan-24	Analyze J. O'Connell (PJT) deposition transcript (.6) and propose designations (.3); correspond with internal working group regarding jurisdiction over non-Debtor claims (.2); analyze legal research from D. Smolarski regarding safe harbor (.4); draft safe harbor reply (.8).	Kissner, Andrew	2.30	2,990.00
08-Jan-24	Draft exhibit list (2.1) and witness list (2.4); prepare deposition designations for review (2.1).	MacCardle, Ken L.	6.60	3,630.00
08-Jan-24	Analyze order requesting briefing regarding jurisdiction issues (.4); call with T. Foudy regarding need to brief jurisdiction issues (.5).	Marinuzzi, Lorenzo	0.90	1,800.00
08-Jan-24	Correspond with D. Cummiskey regarding exhibits in connection with trial.	Severance, Alexander G	0.10	99.50
08-Jan-24	Analyze order requesting briefing on jurisdiction issues (.2); conduct and analyze legal research regarding same (.8); analyze correspondence from internal working group regarding same (.1); conduct and analyze legal research regarding safe harbor (1.9); correspond with internal working group regarding same (.3).	Smolarski, Darren	3.30	3,283.50
08-Jan-24	Finalize exhibit list.	Stephenson, Ashley M.	0.80	380.00
08-Jan-24	Revise witness list.	Walsh, Sarah	0.20	156.00

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Date	Services	Timekeeper	Hours	Value
09-Jan-24	Participate on call with internal working group regarding litigation work streams (.9); correspond with internal working group regarding proposed exhibits for trial (.4); participate on call with D. Cummiskey and S. Walsh regarding comparison charts for exhibit lists (.4); follow-up call with D. Cummiskey regarding same (.6); analyze correspondence regarding same (.7).	Baskerville, Dan	3.00	2,985.00
09-Jan-24	Participate on call with internal working group regarding litigation work streams (.9); analyze proposed exhibit (.2) and witness lists (.1); call with T. Foudy regarding pre-trial schedule (.4); call with D. Stein (Kobre) regarding pre-trial matters (.4); call with M. Schneidereit (Jones Day) regarding standing inquiry (.2).	Birnbaum, Michael D.	2.20	3,685.00
09-Jan-24	Participate on call with internal working group regarding litigation work streams.	Butler, Patricia	0.90	1,089.00
09-Jan-24	Participate on call with internal working group regarding litigation work streams.	Butterfield, Benjamin	0.90	1,260.00
09-Jan-24	Participate on call with D. Baskerville and S. Walsh regarding comparison charts for exhibit lists (.4); follow-up call with D. Baskerville regarding same (.6); correspond with internal working group regarding preparation of designation materials (.2); analyze designations of Debtors, Langur Maize, and SSD Investments and transcripts of applicable depositions (1.1); coordinate with V. Bergelson regarding review of parties' exhibits for objections (.2); analyze Debtors' exhibits list (4.6); participate on call with internal working group regarding litigation work streams (.9).	Cummiskey, Diana	8.00	7,800.00
09-Jan-24	Analyze M. Rule (Alix) expert report (1.6) and supporting materials (.8); draft inquiries for deposition regarding same (1.4); participate on call with internal working group regarding litigation work streams (.9).	Daly, Sean	4.70	5,170.00
09-Jan-24	Participate on call with internal working group regarding litigation work streams.	Ferraioli, Raff	0.90	1,170.00

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Date	Services	Timekeeper	Hours	Value
09-Jan-24	Participate on call with internal working group regarding litigation work streams (.9); correspond with internal working group regarding B. Steffen (Province) deposition and witness testimony (.1); analyze Debtors' and Kobre's exhibit lists (.3) and deposition designations (.3); correspond with internal working group regarding response to same (.3); analyze Debtors' opposition to Kobre standing motion (1.5); call with Z. Russell (Quinn Emanuel) regarding pre-trial schedule (.5); call with M. Birnbaum regarding same (.4); analyze correspondence regarding DTC deposition, subpoena and production (.1); correspond with internal working group regarding M. Rule (Alix) deposition notice (.1); analyze exhibit (.1) and witness lists (.1).	Foudy, Theresa A.	4.70	7,990.00
09-Jan-24	Compile Langur Maize deposition designations summary for upcoming trial.	Guido, Laura	2.00	1,000.00
09-Jan-24	Participate on call with internal working group regarding litigation work streams.	Gupta, Aarti	0.90	1,147.50
09-Jan-24	Participate on call with internal working group regarding litigation work streams (.9); analyze safe harbor research (2.3); draft (1.6) and revise (1.2) reply regarding safe harbor.	Kissner, Andrew	6.00	7,800.00
09-Jan-24	Draft exhibit list (2.1) and witness list (2.2); prepare deposition designations for review (1.1).	MacCardle, Ken L.	5.40	2,970.00
09-Jan-24	Participate on call with internal working group regarding litigation work streams (.9); correspond with internal working group regarding same (.2); revise work plan regarding trial work streams (.4); correspond with D. Smolarski regarding same (.1).	Severance, Alexander G	1.60	1,592.00
09-Jan-24	Correspond with A. Kissner regarding safe harbor research (.1); conduct and analyze legal research regarding same (.8); correspond with A. Kissner regarding update on research (1.1); participate on call with internal working group regarding litigation work streams (.9); analyze deposition updates and 24/26 noteholders exhibit list circulated by D. Stein (Kobre) (.2).	Smolarski, Darren	3.10	3,084.50
09-Jan-24	Compile deposition designations (2.3); revise (.2) and serve (.2) deposition notice for M. Rule (Alix).	Stephenson, Ashley M.	2.70	1,282.50
09-Jan-24	Participate on call with D. Cummiskey and D. Baskerville regarding comparison charts for exhibit lists (.4); draft same (4.0); participate on call with internal working group regarding litigation work streams (.9).	Walsh, Sarah	5.30	4,134.00

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Date	Services	Timekeeper	Hours	Value
10-Jan-24	Participate on call with internal working group regarding deposition designations, exhibits and witnesses for trial (.9); analyze Debtors' proposed exhibits to provide objections (.9); participate on call with S. Walsh and D. Cummiskey regarding same (.5); analyze deposition transcripts to provide objections and counter-designations (1.3); call with D. Cummiskey regarding same (2.7).	Baskerville, Dan	6.30	6,268.50
10-Jan-24	Meet with D. Stein (Kobre) regarding pre-trial plan and related matters (.7); participate on call with internal working group regarding deposition designations, exhibits and witnesses for trial (.9).	Birnbaum, Michael D.	1.60	2,680.00
10-Jan-24	Participate on call with internal working group regarding deposition designations, exhibits and witnesses for trial (.9); correspond with D. Cummiskey regarding final work product for designations (.4); analyze proposed designations (1.3); conduct and analyze legal research regarding responses to designations (.6).	Butler, Patricia	3.20	3,872.00
10-Jan-24	Participate on call with S. Walsh and D. Baskerville regarding Debtors' proposed exhibits and potential objections (.5); participate on call with internal working group regarding deposition designations, exhibits and witnesses for trial (.9); draft presentation of exhibit list and deposition designations (1.2); call with D. Baskerville regarding deposition transcripts to provide objections and counter-designations (2.7); coordinate review of deposition designations (1.4); analyze Debtors' exhibits (3.1).	Cummiskey, Diana	9.80	9,555.00
10-Jan-24	Analyze M. Rule (Alix) expert report (3.1) and supporting materials (2.2); analyze relevant exhibits (.7).	Daly, Sean	6.00	6,600.00
10-Jan-24	Participate on call with internal working group regarding deposition designations, exhibits and witnesses for trial (.9); correspond with internal working group regarding instructions for same (.4); analyze other parties' witness (.1) and exhibit (.1) lists and deposition designations (.2); correspond with M. Birnbaum regarding same (.2); analyze correspondence from counsel for other parties regarding same and scheduling (.4); call with D. Stein (Kobre) regarding same (.7).	Foudy, Theresa A.	3.00	5,100.00
10-Jan-24	Compile precedent objections and counter- designations (.6); participate on call with internal working group regarding deposition designations, exhibits and witnesses for trial (.9).	Guido, Laura	1.50	750.00

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Date	Services	Timekeeper	Hours	Value
10-Jan-24	Analyze legal research regarding standing and safe harbor (2.6); draft (1.6) and revise (1.7) reply regarding same in connection with Kobre standing motion.	Kissner, Andrew	5.90	7,670.00
10-Jan-24	Draft deposition designations (2.6); participate on call with internal working group regarding deposition designations, exhibits and witnesses for trial (.9).	MacCardle, Ken L.	3.50	1,925.00
10-Jan-24	Participate on call with internal working group regarding deposition designations, exhibits and witnesses for trial (.9); correspond with internal working group regarding same (.5).	Severance, Alexander G	1.40	1,393.00
10-Jan-24	Participate on call with internal working group regarding deposition designations, exhibits and witnesses for trial (.9); analyze documents related to same (.4).	Smolarski, Darren	1.30	1,293.50
10-Jan-24	Participate on call with internal working group regarding deposition designations, exhibits and witnesses for trial (.9); prepare proposed exhibit list (.9); correspond with internal working group regarding deposition designations (.5).	Stephenson, Ashley M.	2.30	1,092.50
10-Jan-24	Draft exhibit list comparison charts for internal use in exhibit review (6.3); participate on call with internal working group regarding deposition designations, exhibits and witnesses for trial (.9).	Walsh, Sarah	7.20	5,616.00
11-Jan-24	Analyze exhibits in connection with R. Mann expert report.	Bach, Allyson D.	0.30	345.00
11-Jan-24	Analyze Debtors' proposed trial exhibits to provide objections (6.8); analyze deposition transcripts to provide objections and counter-designations (1.3); participate on call with D. Cummiskey and S. Walsh regarding review of exhibits (.5); follow-up call with D. Cummiskey regarding same (.4).	Baskerville, Dan	9.00	8,955.00
11-Jan-24	Analyze exhibits related to M. Rule (Alix) deposition (.2); analyze pre-trial order (.2); draft proposed changes to same (.3); analyze response in connection with 24/26 noteholders standing motion (.2); correspond with A. Kissner regarding same (.2).	Birnbaum, Michael D.	1.10	1,842.50
11-Jan-24	Conduct and analyze legal research regarding deposition designation responses (.7); correspond with internal working group regarding deposition designations (.6); draft objections to parties' deposition designations for trial (2.7); call with A. Severance regarding objections to Debtors' deposition designations (.3).	Butler, Patricia	4.30	5,203.00

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Date	Services	Timekeeper	Hours	Value
11-Jan-24	Analyze Debtors' exhibits for potential objections (3.6); participate on call with D. Baskerville and S. Walsh regarding review of exhibits (.5); follow-up call with D. Baskerville regarding same (.4); analyze Debtors' exhibits for potential objections (6.7).	Cummiskey, Diana	11.20	10,920.00
11-Jan-24	Correspond with L. Guido and A. Severance regarding R. Mann (Debtors) expert report.	Daly, Sean	0.20	220.00
11-Jan-24	Draft instructions regarding deposition designation objections and counter-designations (.5); correspond with D. Cummiskey regarding exhibit objections (.4); analyze objections to standing motion filed by P. Bartels, Platinum defendants and WSFS (1.3); analyze Jones Day's comments to draft pre-trial order (.2); analyze M. Birnbaum's comments regarding draft pre-trial order (.1); analyze briefing regarding subject matter jurisdiction submitted by Jones Day, Kobre and Debtors (.9); analyze (.4), revise (.6) and comment on (.5) draft response to standing objections; analyze correspondence from MWE team regarding same (.1).	Foudy, Theresa A.	5.00	8,500.00
11-Jan-24	Correspond with D. Smolarski regarding language in pre-trial order (.3); draft (.8) and revise (.6) safe harbor reply.	Kissner, Andrew	1.70	2,210.00
11-Jan-24	Call with P. Butler regarding objections to Debtors' deposition designations (.3); correspond with internal working group regarding same (.1).	Severance, Alexander G	0.40	398.00
11-Jan-24	Analyze correspondence from P. Butler regarding counter-designations (.3); analyze materials in connection with same (.5); analyze correspondence from T. Foudy regarding exhibit objections (.2); analyze correspondence from D. Cummiskey regarding exhibit objections and review (.1); analyze exhibits regarding same (.8); analyze Langur Maize brief (.3) and 24/26 noteholders brief (.7) regarding subject matter jurisdiction; analyze Debtors' statement regarding subject matter jurisdiction (.6); correspond with M. Birnbaum regarding pre-trial order (.1); revise same (.3).	Smolarski, Darren	3.90	3,880.50
11-Jan-24	Revise summary materials in connection with other parties' exhibit lists (.3); analyze overlap of exhibits between parties' exhibits lists (5.7); finalize exhibit list materials (.1); correspond with D. Cummiskey and D. Baskerville regarding same (.1); participate on call with D. Cummiskey and D. Baskerville regarding review of exhibit lists (.5).	Walsh, Sarah	6.70	5,226.00

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Date	Services	Timekeeper	Hours	Value
12-Jan-24	Analyze Debtors' and 24/26 noteholders proposed exhibits to provide objections (7.2); analyze deposition transcripts to provide objections and counter-designations (.5); participate on call with internal working group regarding review of objections to Debtors exhibits and deposition testimony (.5); follow-up call with D. Cummiskey regarding same (.6); analyze correspondence regarding status of exhibit review (.4).	Baskerville, Dan	9.20	9,154.00
12-Jan-24	Analyze objections to exhibit list and deposition designations (.5); participate on call with internal working group regarding review of objections to Debtors exhibits and deposition testimony (.5); analyze (.2) and comment on (.2) pre-trial order; participate on call with Kobre and Jones Day regarding same (.8).	Birnbaum, Michael D.	2.20	3,685.00
12-Jan-24	Analyze deposition transcripts to respond to parties' deposition designations for trial (4.9); draft objections to (1.9) and summaries regarding (1.6) deposition designations; participate on call with internal working group regarding review of objections to Debtors exhibits and deposition testimony (.5); call with A. Severance regarding objections to deposition designations (.3).	Butler, Patricia	9.20	11,132.00
12-Jan-24	Participate on call with internal working group regarding review of objections to Debtors exhibits and deposition testimony (.5); follow-up call with D. Baskerville regarding same (.6); correspond with A. Stephenson regarding location of exhibits (.2); analyze Debtors' exhibits (1.0); participate on call with Kobre and Jones Day regarding pre-trial order (.8); analyze Debtors exhibits for potential objections (3.5); analyze Kobre exhibits for potential objections (2.3).	Cummiskey, Diana	8.90	8,677.50
12-Jan-24	Analyze expert deposition update (.2); analyze outline for pre-trial briefing (.7); draft same (2.2).	Ferraioli, Raff	3.10	4,030.00

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Date	Services	Timekeeper	Hours	Value
12-Jan-24	Participate on call with internal working group regarding review of objections to Debtors exhibits and deposition testimony (.5); participate on call with Kobre and Jones Day regarding pre-trial order (.8); correspond with internal working group regarding objections and counter-designations (.2); analyze responses and objections to interrogatories and requests for admission of 24/26 noteholders, Carlyle, Citadel, Silver Point, PIMCO, WSFS and Platinum (1.3); draft narrative of relevant facts for trial (.5); analyze notice to adduce testimony (.1); correspond with A. Kissner regarding safe harbor reply (.3); analyze notice of re-scheduled hearing (.1); analyze Jones Day's comments to draft pre- trial order (.2); analyze correspondence from Jones Day regarding witness order (.1); analyze response to standing motion objections (.3).	Foudy, Theresa A.	4.40	7,480.00
12-Jan-24	Cite and fact-check Committee's objection to $24/26$ noteholders standing motion (1.8); prepare table of authorities for same (.4).	Guido, Laura	2.20	1,100.00
12-Jan-24	Call with A. Lavine (Kobre) regarding safe harbor (.2); correspond with T. Foudy regarding same (.2); draft (.8), revise (1.2) and finalize (.8) safe harbor reply.	Kissner, Andrew	3.20	4,160.00
12-Jan-24	Analyze updated scheduling order for trial (.4); analyze potential additional trial exhibits and expert testimony (.9); analyze (.6) and revise (.7) Committee's draft response regarding safe harbor defenses; analyze Langur Maize statement regarding standing (.4); analyze opposing parties' standing submission (.3).	Marinuzzi, Lorenzo	3.30	6,600.00
12-Jan-24	Analyze Debtors' deposition designations for J. O'Connell (PJT) (2.9); draft objections to same (1.0); call with P. Butler regarding objections to deposition designations (.3).	Severance, Alexander G	4.20	4,179.00
12-Jan-24	Analyze 24/26 noteholders reply in support of amended standing motion (1.7); correspond with A. Kissner (.1) and J. Haake (MWE) (.1) regarding safe harbor reply; analyze same (.7); participate on call with internal working group regarding review of objections to Debtors' exhibits and deposition testimony (.5); correspond with internal working group regarding designations, objections and initial documents and exhibits in connection with trial (.9).	Smolarski, Darren	4.00	3,980.00
12-Jan-24	Prepare potential trial exhibits.	Stephenson, Ashley M.	2.70	1,282.50

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Date	Services	Timekeeper	Hours	Value
12-Jan-24	Correspond with D. Baskerville regarding materials for comparison of parties' exhibit lists (.2); participate on call with internal working group regarding review of objections to Debtors exhibits and deposition testimony (.5); revise exhibit list materials to incorporate D. Baskerville's and D. Cummiskey's exhibit review (3.8); analyze Debtors' deposition designations for K. Smith (Platinum) for objections and counter-designations (.9).	Walsh, Sarah	5.40	4,212.00
13-Jan-24	Analyze 24/26 noteholders exhibits for potential objections.	Baskerville, Dan	0.80	796.00
13-Jan-24	Analyze objections to exhibit list and deposition designations.	Birnbaum, Michael D.	1.00	1,675.00
13-Jan-24	Analyze deposition transcripts for parties' deposition designations for trial (1.9); draft objections (1.6) and summaries (1.2) in response to parties' deposition designations; correspond with internal working group regarding Committee deposition designation objections (.4).	Butler, Patricia	5.10	6,171.00
13-Jan-24	Analyze Kobre exhibits for potential objections.	Cummiskey, Diana	2.60	2,535.00
13-Jan-24	Analyze reply brief filed by Kobre in connection with 24/26 noteholders standing motion (2.8); correspond with A. Kissner (.1) and Kobre (.1) regarding same; analyze Jones Day's revisions to draft pre-trial order (.4); analyze correspondence regarding deadline to file initial pre-trial order (.1); analyze Senator's responses and objections to interrogatories and requests for admission (.2).	Foudy, Theresa A.	3.70	6,290.00
13-Jan-24	Analyze Kobre reply in support of 24/26 noteholders standing motion (.6); correspond with T. Foudy regarding same (.2).	Kissner, Andrew	0.80	1,040.00
13-Jan-24	Analyze Debtors' deposition designations for J. O'Connell (PJT) (1.9); draft objections to same (.9); correspond with internal working group (.4) and MWE team (.1) regarding matters in connection with pre-trial brief; correspond with R. Ferraioli regarding same (.1).	Severance, Alexander G	3.40	3,383.00
13-Jan-24	Analyze Debtors exhibits for objections (5.1); correspond with A. Severance (.1) and J. Haake (MWE) (.1) regarding pre-trial brief; analyze materials related to preparation of same (.7).	Smolarski, Darren	6.00	5,970.00
14-Jan-24	Analyze Debtors proposed exhibits to provide objections (3.3); participate on call with internal working group regarding review of exhibits and deposition designations (.5); draft and respond to correspondence regarding status of exhibit review (.4).	Baskerville, Dan	4.20	4,179.00

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Date	Services	Timekeeper	Hours	Value
14-Jan-24	Participate on call with internal working group regarding review of exhibits and deposition designations (.5); analyze same (1.9); analyze summary judgment opinion (.7); call with T. Foudy regarding same (.4).	Birnbaum, Michael D.	3.50	5,862.50
14-Jan-24	Participate on call with internal working group regarding review of exhibits and deposition designations (.5); call with A. Severance regarding ongoing trial work streams (.2); revise Committee deposition designation objections (3.3).	Butler, Patricia	4.00	4,840.00
14-Jan-24	Analyze summary judgment opinion.	Butterfield, Benjamin	0.50	700.00
14-Jan-24	Participate on call with internal working group regarding review of exhibits and deposition designations (.5); analyze summary judgment opinion (2.2).	Cummiskey, Diana	2.70	2,632.50
14-Jan-24	Analyze summary judgment opinion (1.0); correspond with internal working group regarding same (.1).	Daly, Sean	1.10	1,210.00
14-Jan-24	Analyze correspondence to internal working group regarding summary judgment decision (.3); analyze summary judgment order (.1); analyze summary judgment opinion (.4).	Ferraioli, Raff	0.80	1,040.00
14-Jan-24	Analyze summary judgment opinion (1.6); call with M. Birnbaum regarding same (.4); draft summary of same (1.2); participate on call with internal working group regarding review of exhibits and deposition designations (.5); correspond with M. Birnbaum regarding same (.1); revise draft insert for pre-trial order (.2).	Foudy, Theresa A.	4.00	6,800.0
14-Jan-24	Analyze summary judgment opinion.	Kissner, Andrew	1.20	1,560.00
14-Jan-24	Participate on call with internal working group regarding review of exhibits and deposition designations (.5); call with P. Butler regarding ongoing trial work streams (.2); revise objections to Debtors' designations for J. O'Connell (PJT) (1.1).	Severance, Alexander G	1.80	1,791.00
14-Jan-24	Analyze opinion and order regarding summary judgment decision (1.5); analyze correspondence from internal working group regarding same (.3); correspond with internal working group regarding same (.7); participate on call with internal working group regarding review of exhibits and deposition designations (.5); analyze same (2.3); correspond with D. Baskerville and D. Cummiskey regarding same (.2); draft pre-trial brief outline (1.2)	Smolarski, Darren	6.70	6,666.50

same (.2); draft pre-trial brief outline (1.2).

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Date	Services	Timekeeper	Hours	Value
14-Jan-24	Participate on call with internal working group regarding review of exhibits and deposition designations.	Walsh, Sarah	0.50	390.00
15-Jan-24	Analyze Debtors' proposed trial exhibits to provide objections (2.0); analyze R. Carney (Debtors) deposition transcript to designate objections (1.0); draft and respond to correspondence regarding status of exhibit review (.5).	Baskerville, Dan	3.50	3,482.50
15-Jan-24	Call with T. Foudy regarding objections to exhibits and designations (.5); analyze same (1.6); participate on call with internal working group regarding summary judgment opinion (.5); call with R. Ferraioli regarding pre-trial brief (.2); participate on call with Z. Rosenbaum (Kobre) regarding trial plan (.7).	Birnbaum, Michael D.	3.50	5,862.50
15-Jan-24	Draft responses and objections to parties' proposed deposition designations (6.9); call with A. Severance regarding objections to deposition designations (.6); participate on call with internal working group regarding summary judgment opinion (.5).	Butler, Patricia	8.00	9,680.00
15-Jan-24	Participate on call with internal working group regarding summary judgment opinion (.5); analyze Debtors designations for transcript of M. Vorderwuelbecke (Platinum) (5.2); analyze objections regarding same (2.3); analyze Kobre's exhibits for potential objections (2.3).	Cummiskey, Diana	10.30	10,042.50
15-Jan-24	Analyze summary judgment opinion (1.8); participate on call with internal working group regarding same (.5).	Daly, Sean	2.30	2,530.00
15-Jan-24	Analyze summary judgment opinion (.8); participate on call with internal working group regarding same (.5); call with M. Birnbaum regarding pre-trial brief (.2); draft same (2.4).	Ferraioli, Raff	3.90	5,070.00
15-Jan-24	Participate on call with Z. Rosenbaum (Kobre) regarding trial plan (.7); call with L. Marinuzzi regarding same (.5); correspond with Kobre and Jones Day regarding proposed insert to pre-trial order (.1); analyze (2.1) and comment on (2.7) objections to exhibits and designations; call with M. Birnbaum regarding same (.5); participate on call with internal working group regarding summary judgment opinion (.5).	Foudy, Theresa A.	7.10	12,070.00
15-Jan-24	Compile binder of key cases in connection with adversary proceeding for T. Foudy.	Guido, Laura	1.00	500.00

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Date	Services	Timekeeper	Hours	Value
15-Jan-24	Participate on call with internal working group regarding summary judgment opinion (.5); correspond with internal working group regarding same (.2); draft outline of standing and safe harbor arguments and key cases for argument (.4); analyze summary judgment decision (1.8).	Kissner, Andrew	2.90	3,770.00
15-Jan-24	Analyze court's decision regarding noteholder summary judgment (2.5); call with A. Libby (DPW) regarding implication of decision (.4); call with T. Foudy regarding trial plan (.5); analyze correspondence from M. Birnbaum regarding calls with Kobre and Quinn Emanuel in connection with decision (.5); analyze open matters for trial and impact on Committee settlement (.8).	Marinuzzi, Lorenzo	4.70	9,400.00
15-Jan-24	Revise objections to Debtors' designations for J. O'Connell (PJT) (1.3); correspond with internal working group regarding same (.5); call with P. Butler regarding objections to deposition designations (.6); revise objections to Debtors' designations for J. O'Connell (PJT) (.2).	Severance, Alexander G	2.60	2,587.00
15-Jan-24	Participate on call with internal working group regarding summary judgment opinion (.5); analyze same (1.9); correspond with internal working group regarding same (.4); analyze comments to designations from T. Foudy (.4); analyze transcripts in connection with ongoing trial designations (1.1); draft outline of pre-trial brief (.7); correspond with A. Severance and R. Ferraioli regarding same (.1).	Smolarski, Darren	5.10	5,074.50
15-Jan-24	Finalize proposed objections and counter- designations for K. Smith (Platinum) deposition.	Walsh, Sarah	3.40	2,652.00
16-Jan-24	Participate on call with internal working group regarding preparation for trial.	Bach, Allyson D.	0.80	920.00
16-Jan-24	Analyze Debtors' proposed trial exhibits to provide objections (2.9); participate on call with internal working group regarding preparation for trial (.8); draft and respond to correspondence regarding status of exhibit review (.8); participate on call with internal working group regarding designation of objections and counters (.4); follow-up call with D. Cummiskey regarding same (.4).	Baskerville, Dan	5.30	5,273.50

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Date	Services	Timekeeper	Hours	Value
16-Jan-24	Participate on call with internal working group regarding preparation for trial (.8); participate on call with internal working group regarding designation of objections and counters (.4); analyze exhibit lists (.4) and draft objections thereto (.3); participate on call with M. Schneidereit (Jones Day) regarding Langur Maize standing matters (.2); call with S. Wohglemuth (Williams & Connolly) regarding B. Steffen (Province) deposition plan (.2); correspond with S. Daly regarding preparation for same (.1); participate on call with Debtors and DIP Lenders regarding standing motion argument (1.0); follow-up call with T. Foudy regarding same (.3); analyze correspondence from parties regarding trial plan (.2).	Birnbaum, Michael D.	3.90	6,532.50
16-Jan-24	Participate on call with internal working group regarding preparation for trial (.8); participate on call with internal working group regarding designation of objections and counters (.4); analyze deposition transcripts to respond to deposition designations (2.0); draft objections (1.4) and summaries (.8) in response to parties' deposition designations.	Butler, Patricia	5.40	6,534.00
16-Jan-24	Correspond with internal working group regarding ongoing litigation (.5); analyze summary judgment pleadings (1.3); participate on call with internal working group regarding preparation for trial (.8).	Butterfield, Benjamin	2.60	3,640.00
16-Jan-24	Participate on call with internal working group regarding preparation for trial (.8); participate on call with internal working group regarding designation of objections and counters (.4); follow- up call with D. Baskerville regarding same (.4); analyze exhibits for potential objections (4.6).	Cummiskey, Diana	6.20	6,045.00
16-Jan-24	Participate on call with internal working group regarding preparation for trial (.8); correspond with B. Butterfield regarding standing matter (.1); correspond with M. Birnbaum regarding B. Steffen (Province) deposition (.1).	Daly, Sean	1.00	1,100.00
16-Jan-24	Participate on call with internal working group regarding preparation for trial (partial) (.5); analyze potential issues for trial (3.6); draft pre-trial brief (4.2).	Ferraioli, Raff	8.30	10,790.00

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Date	Services	Timekeeper	Hours	Value
16-Jan-24	Analyze correspondence from adversary proceeding parties regarding pre-trial deadlines (.2); analyze correspondence from internal working group regarding status of objections and counter- designations (.3); analyze correspondence from HSG regarding outline for standing hearing (.2); participate on call with Debtors and DIP Lenders regarding standing motion argument (1.0); follow- up call with M. Birnbaum regarding same (.3); analyze key cases cited in standing briefing (2.1); call with A. Kissner regarding standing arguments (.3); analyze correspondence between Jones Day and counterclaim defendants regarding Langur Maize standing matters (.2); participate on call with M. Schneidereit (Jones Day) regarding same (.2); analyze Langur Maize statement in reply regarding standing motion (.1); participate on call with internal working group regarding preparation for trial (.8); participate on call with internal working group regarding designation of objections and counters (.4); analyze witness and exhibit lists and exhibits filed for hearing (.2); correspond with MWE team regarding Committee witness and exhibit list (.2); analyze draft of same (.1).	Foudy, Theresa A.	6.60	11,220.00
16-Jan-24	Participate on call with internal working group regarding preparation for trial.	Gupta, Aarti	0.80	1,020.00
16-Jan-24	Participate on call with internal working group regarding preparation for trial (partial) (.5); call (.3) and correspond (.3) with T. Foudy regarding standing arguments; analyze key arguments and cases for standing oral argument (1.2).	Kissner, Andrew	2.30	2,990.00
16-Jan-24	Analyze remaining noteholder claims after summary judgment opinion (1.2); analyze evidentiary overlap with Committee claims and remaining noteholder claims (1.6); analyze facts at issue for purposes of opening statement and preparation of defensive exhibits (2.1).	Marinuzzi, Lorenzo	4.90	9,800.00
16-Jan-24	Draft objections to Debtors' designations of J. Bharadwa (Senator) (2.5); revise work plan regarding ongoing trial work streams (.3); correspond with D. Smolarski regarding same (.1); participate on call with internal working group regarding preparation for trial (.8); participate on call with internal working group regarding designation of objections and counters (.4); correspond with internal working group regarding same (.2).	Severance, Alexander G	4.30	4,278.50

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Date	Services	Timekeeper	Hours	Value
16-Jan-24	Analyze updates in connection with proposed objections to M. Vorderwuelbecke (Platinum) designations (.8); participate on call with internal working group regarding designation of objections and counters (.4); analyze exhibits for objections (.7); draft pre-trial brief (1.2); correspond with R. Ferraioli regarding same (.1); participate on call with internal working group regarding preparation for trial (.8); analyze correspondence from adversary proceeding parties regarding upcoming hearing (.4).	Smolarski, Darren	4.40	4,378.00
16-Jan-24	Participate on call with internal working group regarding preparation for trial (.8); compile designations for Platinum and 24/26 noteholders (.4); circulate designations to internal working group for further analysis (.2); correspond with internal working group regarding review of Debtors' exhibits and designation objections and counters (.4).	Stephenson, Ashley M.	1.80	855.00
16-Jan-24	Revise objections and counter-designations to K. Smith (Platinum) deposition designations (1.0); participate on call with internal working group regarding preparation for trial (.8); participate on call with internal working group regarding designation of objections and counters (.4).	Walsh, Sarah	2.20	1,716.00
17-Jan-24	Draft and respond to correspondence regarding status of exhibit review.	Baskerville, Dan	0.40	398.00
17-Jan-24	Call with T. Foudy regarding standing hearing (.2); analyze correspondence from parties regarding same (.2); revise pre-trial brief (.3); call with R. Ferraioli regarding same (.2).	Birnbaum, Michael D.	0.90	1,507.50
17-Jan-24	Draft responses (1.3) and objections (2.4) to deposition designations.	Butler, Patricia	3.70	4,477.00
17-Jan-24	Analyze exhibits for witness outline (1.9); draft summary of same (3.4); draft R. Carney (Debtors) witness outline (3.7); correspond with internal working group regarding work streams for objections to deposition designations (.3).	Cummiskey, Diana	9.30	9,067.50
17-Jan-24	Correspond with M. Birnbaum regarding matter raised in adversary proceeding pre-trial correspondence from case parties.	Daly, Sean	0.10	110.00
17-Jan-24	Analyze matters for trial and potential overlap with challenge claims (3.3); conduct and analyze legal research regarding findings for challenge claims (4.2); draft pre-trial brief (3.7); call with M. Birnbaum regarding same (.2).	Ferraioli, Raff	11.40	14,820.00

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Date	Services	Timekeeper	Hours	Value
17-Jan-24	Call with J. Haake (MWE) regarding hearing preparation (.1); call with A. Kissner regarding standing argument (.3); call with M. Birnbaum regarding standing hearing (.2); draft (2.7) and revise (1.6) talking points for hearing regarding standing motion; analyze key case cited in standing motion document (2.7); analyze correspondence between counterclaim defendants and Jones Day in connection with proposed fact stipulations (.2); analyze agenda for hearing (.1); correspond with internal working group regarding order of opening statements (.1).	Foudy, Theresa A.	8.00	13,600.00
17-Jan-24	Call with T. Foudy regarding standing argument (.3); analyze correspondence relating to trial openings and expert testimony (.4); analyze (.2) and comment on (.2) T. Foudy's argument outline.	Kissner, Andrew	1.10	1,430.00
17-Jan-24	Prepare for opening arguments (.8); analyze summary judgment decision (.6) and correspondence regarding exhibits for opening (.2); analyze Committee standing motion (1.8) and remaining noteholder claims (1.6); draft opening statement materials (.8).	Marinuzzi, Lorenzo	5.80	11,600.00
17-Jan-24	Further draft objections to Debtors' designations for J. Bharadwa (Senator) (.3); correspond with internal working group regarding same (.1).	Severance, Alexander G	0.40	398.00
17-Jan-24	Correspond with J. Haake (MWE) (.1) and R. Ferraioli (.1) regarding transcripts in connection with adversary proceeding; analyze Langur Maize's statement regarding trial witness availability (.2); analyze court's opinion regarding same (.1); analyze correspondence from internal working group regarding exhibit review and designation objections and counters (.3); analyze documents regarding same (1.1); analyze correspondence from various parties regarding upcoming hearing (.3); analyze stipulation regarding Langur Maize standing (.2).	Smolarski, Darren	2.40	2,388.00
18-Jan-24	Participate on call with internal working group regarding strategy in connection with trial and ongoing work streams (.3); conduct and analyze legal research regarding claim and issue preclusion (4.0); draft summary of same (1.0); participate on call with internal working group regarding estoppel limits (.4); draft and respond to correspondence regarding same (.4).	Baskerville, Dan	6.10	6,069.50

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Date	Services	Timekeeper	Hours	Value
18-Jan-24	Participate on call with internal working group regarding strategy in connection with trial and ongoing work streams (.3); correspond with Piper team regarding same (.2); call with T. Foudy regarding case parties' proposals for conducting trial (.6); analyze legal research regarding collateral estoppel limits (1.0); participate on call with internal working group regarding same (.4).	Birnbaum, Michael D.	2.50	4,187.50
18-Jan-24	Participate on call with internal working group regarding strategy in connection with trial and ongoing work streams (.3); correspond with A. Stephenson regarding designations and upcoming call (.4); participate on call with internal working group regarding estoppel limits (.4).	Butler, Patricia	1.10	1,331.00
18-Jan-24	Draft witness outline for R. Carney (Debtors) (4.0); participate on call with internal working group regarding estoppel limits (.4).	Cummiskey, Diana	4.40	4,290.00
18-Jan-24	Participate on call with internal working group regarding strategy in connection with trial and ongoing work streams.	Daly, Sean	0.30	330.00
18-Jan-24	Analyze (2.3) and revise (1.1) pre-trial brief; participate on call with internal working group regarding strategy in connection with trial and ongoing work streams (.3); correspond with A. Rosen (Province) (.1) and M. Birnbaum (.1) regarding expert reports.	Ferraioli, Raff	3.90	5,070.00
18-Jan-24	Prepare talking points for hearing regarding 24/26 noteholders standing motion (1.8); correspond with case parties regarding proposals for conducting trial (1.5); call with M. Birnbaum regarding same (.6).	Foudy, Theresa A.	3.90	6,630.00
18-Jan-24	Participate on call with internal working group regarding strategy in connection with trial and ongoing work streams (.3); analyze correspondence regarding trial scope and proposed exhibits exchanged among case parties (.6); correspond with internal working group regarding solvency and reasonably equivalent value evidence (.2).	Kissner, Andrew	1.10	1,430.00
18-Jan-24	Analyze (.6) and revise (.7) draft deposition counter-designations and objections.	MacCardle, Ken L.	1.30	715.00
18-Jan-24	Participate on call with internal working group regarding strategy in connection with trial and ongoing work streams (.3); analyze 24/26 noteholders standing requests and overlap with estate and Committee claims (1.6).	Marinuzzi, Lorenzo	1.90	3,800.00

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Date	Services	Timekeeper	Hours	Value
18-Jan-24	Participate on call with internal working group regarding strategy in connection with trial and ongoing work streams (.3); revise objections to Debtors' designations for J. Bharadwa (Senator) (.9).	Severance, Alexander G	1.20	1,194.00
18-Jan-24	Participate on call with internal working group regarding strategy in connection with trial and ongoing work streams (.3); correspond with J. Haake (MWE) regarding deposition transcripts in connection with adversary proceeding (.1); correspond with R. Ferraioli regarding pre-trial brief (.2); analyze (.8) and revise (1.2) pre-trial brief; analyze revised documents regarding responses and objections to Debtors proposed exhibits (1.0); correspond with D. Baskerville regarding same (.1).	Smolarski, Darren	3.70	3,681.50
18-Jan-24	Draft document of deposition designation responses and objections (1.0); correspond with internal working group regarding upcoming deadlines and trial preparation (.5).	Stephenson, Ashley M.	1.50	712.50
18-Jan-24	Participate on call with internal working group regarding collateral estoppel limits (.4); conduct and analyze legal research regarding effects of party and non-party stipulations regarding same (1.1); participate on call with internal working group regarding strategy in connection with trial and ongoing work streams (.3). correspond with D. Baskerville regarding materials in connection with objections relating to trial (.4); draft same (1.0).	Walsh, Sarah	3.20	2,496.00
19-Jan-24	Conduct and analyze additional legal research regarding issue preclusion (3.7); draft summary regarding same (1.4); draft and respond to correspondence regarding same (.3); participate on call with P. Butler and D. Cummiskey regarding objections to deposition designations (.5); participate on call with internal working group regarding ongoing trial work streams (.3).	Baskerville, Dan	6.20	6,169.00
19-Jan-24	Prepare for adversary proceeding (.2); call with T. Foudy regarding Committee's trial involvement (.3).	Birnbaum, Michael D.	0.50	837.50

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Date	Services	Timekeeper	Hours	Value
19-Jan-24	Participate on call with internal working group regarding ongoing trial work streams (.3); correspond with internal working group regarding deposition designation objections (.6); analyze (.7) and revise (.6) final list of same; participate on call with D. Cummiskey and D. Baskerville regarding objections to deposition designations (.5); correspond with internal working group regarding deposition designation responses (.4); draft objections and counters to parties' proposed deposition designations (1.7); call with A. Severance regarding objections to deposition designations (.2); correspond with opposing counsel regarding deposition designation objections and counters (.6).	Butler, Patricia	5.60	6,776.00
19-Jan-24	Participate on call with internal working group regarding ongoing trial work streams (.3); participate on call with P. Butler and D. Baskerville regarding objections to deposition designations (.5); analyze R. Carney (Debtors) deposition designations for witness outline (6.5).	Cummiskey, Diana	7.30	7,117.50
19-Jan-24	Analyze correspondence regarding trial witnesses (.1); call (.3) and correspond (.2) with M. Birnbaum regarding Committee's trial involvement; analyze correspondence regarding finalizing pre-trial submissions and deadlines for same (.7).	Foudy, Theresa A.	1.30	2,210.00
19-Jan-24	Participate on call with internal working group regarding ongoing trial work streams.	Guido, Laura	0.30	150.00
19-Jan-24	Analyze correspondence relating to trial scope and evidence.	Kissner, Andrew	0.40	520.00
19-Jan-24	Prepare deposition counter-designations for review (2.3); participate on call with internal working group regarding ongoing trial work streams (.3).	MacCardle, Ken L.	2.60	1,430.00
19-Jan-24	Participate on call with internal working group regarding ongoing trial work streams (.3); calls with P. Butler (.2) and A. Stephenson (.2) regarding objections to deposition designations; revise master summary of same (.5); correspond with internal working group regarding same (.3).	Severance, Alexander G	1.50	1,492.50
19-Jan-24	Analyze correspondence from P. Butler and D. Baskerville regarding Committee's responses and objections to proposed trial exhibits and deposition designations (.3); analyze same (.9); participate on call with internal working group regarding ongoing trial work streams (.3); analyze materials regarding same (.9).	Smolarski, Darren	2.40	2,388.00

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Date	Services	Timekeeper	Hours	Value
19-Jan-24	Call with A. Severance regarding objections to deposition designations (.2); participate on call with internal working group regarding ongoing trial work streams (.3); further draft document of responses and objections to deposition designations (3.5).	Stephenson, Ashley M.	4.00	1,900.00
19-Jan-24	Participate on call with internal working group regarding ongoing trial work streams.	Walsh, Sarah	0.30	234.00
20-Jan-24	Analyze Debtors' and 24/26 noteholders amended proposed trial exhibits to provide objections (2.2); draft and respond to correspondence regarding status of exhibit review (.8); draft revisions to responses and objections to amended proposed trial exhibits (.7); call with M. Birnbaum regarding objections to newly designated documents (.3).	Baskerville, Dan	4.00	3,980.00
20-Jan-24	Participate on call with Kobre regarding trial plan (.9); follow-up call with T. Foudy regarding same (.2); analyze newly designated documents (.4); call with D. Baskerville regarding objections to same (.3).	Birnbaum, Michael D.	1.80	3,015.00
20-Jan-24	Analyze 24/26 noteholders' and Debtors' counter- designations and objections to deposition designations.	Cummiskey, Diana	2.30	2,242.50
20-Jan-24	Analyze draft trial stipulation from Debtors.	Ferraioli, Raff	0.30	390.00
20-Jan-24	Participate on call with Kobre regarding trial plan (.9); follow-up call with M. Birnbaum regarding same (.2); analyze revised pre-trial order (.2); analyze draft trial stipulation from Debtors (.1); correspond with M. Birnbaum and L. Marinuzzi regarding same (.1); correspond with internal working group regarding pre-trial exchanges (.2).	Foudy, Theresa A.	1.70	2,890.00
20-Jan-24	Correspond with internal working group regarding trial preparation, scope and exhibits.	Kissner, Andrew	0.60	780.00
21-Jan-24	Correspond with internal working group regarding status of counter-designations and case strategy.	Baskerville, Dan	1.00	995.00
21-Jan-24	Prepare for adversary proceeding (.2); participate on all parties call regarding plan for same (.7); follow-up call with T. Foudy and L. Marinuzzi regarding same (.2); call with L. Marinuzzi regarding draft stipulation and next steps (.6).	Birnbaum, Michael D.	1.70	2,847.50
21-Jan-24	Analyze Debtors counter-designations and objections to deposition designations (4.2); draft response and objections to same (4.2).	Cummiskey, Diana	8.40	8,190.00

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Date	Services	Timekeeper	Hours	Value
21-Jan-24	Correspond with internal working group regarding stipulation regarding adversary proceeding (.1); analyze comments regarding stipulation and pre-trial order (.2).	Ferraioli, Raff	0.30	390.00
21-Jan-24	Analyze draft objections to counter-designations (1.5); analyze correspondence regarding pre-trial order, stipulation, witnesses and deadlines for pre-trial submissions (.3); correspond with internal working group regarding pre-trial brief (.1); draft correspondence regarding filing of exhibit list (.1); participate on all parties call regarding plan for adversary proceeding (.7); follow-up call with L. Marinuzzi and M. Birnbaum regarding same (.2).	Foudy, Theresa A.	2.90	4,930.00
21-Jan-24	Analyze correspondence relating to trial scope and standing.	Kissner, Andrew	0.50	650.00
21-Jan-24	Analyze draft stipulation regarding adversary proceeding (.8); call with M. Birnbaum regarding draft stipulation and next steps (.6); participate on all parties call regarding plan for adversary proceeding (.7); follow-up call with M. Birnbaum and T. Foudy regarding same (.2); analyze issue preclusion concerns and research (.8).	Marinuzzi, Lorenzo	3.10	6,200.00
21-Jan-24	Correspond with internal working group regarding work streams relating to trial.	Severance, Alexander G	0.20	199.00
22-Jan-24	Revise witness and exhibit list (1.1); call with D. Cummiskey regarding same (.7); analyze amended proposed trial exhibits to provide objections (2.2); participate on call with internal working group regarding trial preparation (.7); draft and respond to correspondence regarding trial preparation (1.2); assist with trial preparation matters (3.6).	Baskerville, Dan	9.50	9,452.50
22-Jan-24	Participate on call with internal working group regarding trial preparation (.7); follow-up call with T. Foudy regarding same (.4); correspond with D. Stein (Kobre) regarding expert plan (.2); prepare for adversary proceeding (.4); analyze court submissions in connection with same (.3).	Birnbaum, Michael D.	2.00	3,350.00
22-Jan-24	Participate on call with internal working group regarding trial preparation.	Butler, Patricia	0.70	847.00
22-Jan-24	Participate on call with internal working group regarding trial preparation.	Butterfield, Benjamin	0.70	980.00

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Date	Services	Timekeeper	Hours	Value
22-Jan-24	Call with D. Baskerville regarding witness and exhibit list (.7); participate on call with internal working group regarding trial preparation (.7); revise responses to Debtors' counter-designations (3.9); correspond with internal working group regarding same (.3); draft M. Vorderwuelbecke (Platinum) witness outline (5.3).	Cummiskey, Diana	10.90	10,627.50
22-Jan-24	Analyze (.2) and revise (.3) 24/26 noteholders standing stipulation; correspond with internal working group regarding same (.1); correspond with M. Birnbaum regarding deposition of B. Steffen (Province) (.3); analyze M. Rule (Alix) deposition transcript (.8), B. Steffen (Province) rebuttal report (.6) and supporting materials (.7) in preparation for B. Steffen (Province) deposition; correspond with B. Steffen (Province) regarding expert reports for adversary proceeding (.5).	Daly, Sean	3.50	3,850.00
22-Jan-24	Analyze revised stipulation (.3); analyze supplemental briefing (.4).	Ferraioli, Raff	0.70	910.00
22-Jan-24	Revise witness and exhibit list (.3); correspond with internal working group regarding trial preparation (.2); analyze revised exhibit lists from other parties (.4); analyze revised stipulation regarding trial scope (.2) and Kobre's comments related to same (.2); analyze counter-designations (1.2); revise objections to same (2.6); call with expert regarding solvency (.2); analyze legal research regarding same (.3); analyze supplemental briefs regarding standing (.3) and court order related to same (.2); analyze correspondence from internal working group regarding pre-trial submission deadlines (.4); participate on call with internal working group regarding trial preparation (.7); follow-up call with M. Birnbaum regarding same (.4).	Foudy, Theresa A.	7.60	12,920.00
22-Jan-24	Compile trial exhibits.	Guido, Laura	3.40	1,700.00
22-Jan-24	Analyze prior work product regarding solvency and reasonably equivalent value (.4); correspond with internal working group regarding expert reports in connection with same (.3); analyze briefing regarding Langur Maize standing (.4).	Kissner, Andrew	1.10	1,430.00
22-Jan-24	Prepare selected work product for transmission to counsel (3.6); prepare selected deposition designations for review (1.5); prepare charts regarding deposition designations (.6), counter- designations (.4) and objections (.3) for review.	MacCardle, Ken L.	6.40	3,520.00

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Date	Services	Timekeeper	Hours	Value
22-Jan-24	Analyze (.3) and revise (.4) draft trial stipulation; analyze strategy for litigation stipulation (.4); analyze Committee exhibits for trial (.4); analyze status of expert reports (.3); call with M. Genereux (Piper) regarding expert testimony (.3); participate on call with internal working group regarding trial preparation (.7); analyze Langur Maize (.6) and Platinum (.4) briefs regarding standing.	Marinuzzi, Lorenzo	3.80	7,600.00
22-Jan-24	Participate on call with internal working group regarding trial preparation (.7); correspond with P. Butler regarding ongoing trial work streams (.3).	Severance, Alexander G	1.00	995.00
22-Jan-24	Analyze Platinum defendants' (.2), Carlyle's (.2), and Langur Maize's (.3) supplemental briefing in connection with adversary proceeding; analyze court's order addressing Platinum's brief (.2); analyze Platinum's amended supplemental brief (.3); correspond with internal working group regarding same (.2); analyze stipulation regarding 24/26 noteholders standing motion (.4); analyze comments from M. Birnbaum regarding same (.2); analyze responses and objections to Debtors' exhibit list (.6); analyze correspondence from internal working group regarding same (.2).	Smolarski, Darren	2.80	2,786.00
23-Jan-24	Conduct and analyze legal research regarding insolvency (6.2); participate on call with internal working group regarding trial preparation (.5).	Bach, Allyson D.	6.70	7,705.00
23-Jan-24	Participate on call with internal working group regarding trial preparation (.5); participate on follow-up call with internal working group regarding same (.2); draft and respond to correspondence regarding same (2.1); participate on call with D. Cummiskey and S. Walsh regarding exhibit master list for trial (.3); analyze exhibits (1.3), objections (1.6), designations (1.4) and counter-designations (.9).	Baskerville, Dan	8.30	8,258.50
23-Jan-24	Prepare for adversary proceeding (.9); call with L. Marinuzzi regarding updates to stipulation regarding trial (.5); participate on call with internal working group regarding trial preparation (.5); call with T. Foudy regarding expert matters (.3); revise objections submissions (.2); analyze court's opinion regarding Langur Maize claim (.2); participate on call with Kobre regarding trial preparation (1.2).	Birnbaum, Michael D.	3.80	6,365.00
23-Jan-24	Participate on call with internal working group regarding trial preparation (.5); correspond with D. Cummiskey regarding same (.2).	Butler, Patricia	0.70	847.00

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Date	Services	Timekeeper	Hours	Value
23-Jan-24	Participate on call with internal working group regarding trial preparation.	Butterfield, Benjamin	0.50	700.00
23-Jan-24	Call with A. Stephenson regarding trial preparation and case deadlines (.2); analyze production materials for M. Vorderwuelbecke (Platinum) witness outline (2.3); draft same (7.6); participate on call with D. Baskerville and S. Walsh regarding exhibit master list for trial (.3); participate on call with internal working group regarding trial preparation (.5); participate on follow-up call with internal working group regarding same (.2).	Cummiskey, Diana	11.10	10,822.50
23-Jan-24	Analyze B. Steffen (Province) rebuttal report (2.1) and supporting documentation (1.8) to draft deposition outline; call with B. Steffen (Province) regarding adversary proceeding trial details (.1); participate on call with internal working group regarding trial preparation (.5).	Daly, Sean	4.50	4,950.00
23-Jan-24	Participate on call with internal working group regarding trial preparation (partial) (.2); analyze revised stipulation regarding trial (.6); analyze supplemental decision and order (.3).	Ferraioli, Raff	1.10	1,430.00
23-Jan-24	Correspond with internal working group regarding preparation of trial materials (.7); analyze (.3) and revise (.2) draft stipulation; correspond with L. Marinuzzi and M. Birnbaum regarding same (.2); call with counsel for Debtors and Platinum regarding same (.2); analyze correspondence between Debtors and Kobre regarding dispute in connection with Milbank witness (.2); participate on call with internal working group regarding trial preparation (.5); participate on follow-up call with internal working group regarding trial preparation (1.2); call with Kobre regarding trial preparation (1.2); call with M. Birnbaum regarding expert matters (.3); analyze court opinion and order supplementing summary judgment ruling (.4); analyze correspondence with all parties regarding timing of openings and witness and trial scheduling (.2); call with J. Denham (Piper) regarding matters in connection with trial (.2); analyze (.2) and revise (.1) exhibit and witness list for filing; analyze (.2) and revise (.2) list of deposition designations and counter-designations for filing; draft examination script for M. Vorderwuelbecke (Platinum) (1.1); select exhibits from same (.8); analyze other parties' exhibit lists (.8).	Foudy, Theresa A.	8.20	13,940.00

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Date	Services	Timekeeper	Hours	Value
23-Jan-24	Participate on call with internal working group regarding trial preparation (.5); participate on follow-up call with internal working group regarding same (.2); compile trial documents (4.1); call with J. Jones (MWE) regarding same (.2).	Guido, Laura	5.00	2,500.00
23-Jan-24	Participate on call with internal working group regarding trial preparation.	Gupta, Aarti	0.50	637.50
23-Jan-24	Participate on call with internal working group regarding trial preparation (.5); correspond with M. Birnbaum regarding J. O'Connell (PJT) testimony (.2); analyze A. Bach's legal research regarding solvency (.6); analyze correspondence from internal working group regarding trial exhibits (.6).	Kissner, Andrew	1.90	2,470.00
23-Jan-24	Analyze updates to stipulation regarding trial (.8); call with M. Birnbaum regarding same (.5); analyze impact regarding trial and Committee affirmative case (.8); analyze status of expert reports (.6).	Marinuzzi, Lorenzo	2.70	5,400.00
23-Jan-24	Revise work plan regarding ongoing trial work streams (.4); correspond with internal working group regarding same (.1); participate on call with internal working group regarding trial preparation (.5); analyze Arrow Electronics adversary complaint (.6); draft analysis regarding same (.4).	Severance, Alexander G	2.00	1,990.00
23-Jan-24	Analyze supplemental opinion and order (1.2); analyze Arrow Electronics adversary complaint (.6); participate on call with internal working group regarding trial preparation (.5).	Smolarski, Darren	2.30	2,288.50
23-Jan-24	Call with D. Cummiskey regarding trial preparation and case deadlines (.2); participate on call with internal working group regarding trial preparation (.5); participate on follow-up call with internal working group regarding same (.2); correspond with L. Guido regarding trial exhibits (.3); compile sealed trial exhibits (.9).	Stephenson, Ashley M.	2.10	997.50
23-Jan-24	Participate on call with D. Cummiskey and D. Baskerville regarding exhibit master list for trial (.3); draft same (.5); participate on call with internal working group regarding trial preparation (.5).	Walsh, Sarah	1.30	1,014.00
24-Jan-24	Draft and respond to correspondence regarding trial preparation (1.2); analyze party exhibits (.9), objections (1.2), designations (2.1) and counter- designations (1.1); participate on call with D. Cummiskey and S. Walsh regarding witness outlines and exhibits master list (.4); follow-up call with D. Cummiskey regarding same (1.2).	Baskerville, Dan	8.10	8,059.50

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Date	Services	Timekeeper	Hours	Value
24-Jan-24	Prepare for trial (2.3); call with T. Foudy regarding same (.5); call with A. Kissner regarding J. O'Connell (PJT) cross-examination (.2).	Birnbaum, Michael D.	3.00	5,025.00
24-Jan-24	Correspond with A. Stephenson regarding trial preparation (.1); analyze deposition transcript of J. O'Connell (PJT) in connection with witness preparation for trial (1.8); draft witness cross- examination outline (2.2); analyze exhibits in connection with witness preparation (.2); correspond with A. Kissner regarding witness preparation (.7); analyze opposing parties' exhibit lists (.2); correspond with A. Kissner regarding upcoming call in connection with witness preparation (.2).	Butler, Patricia	5.40	6,534.00
24-Jan-24	Revise outline of M. Vorderwuelbecke (Platinum) (2.9); draft summary of Debtors' exhibits regarding same (3.2); correspond with M. Birnbaum regarding outstanding deliverables and work streams (.5); call with A. Stephenson regarding trial preparation and case deadlines (.1); participate on call with D. Baskerville and S. Walsh regarding witness outlines and exhibits master list (.4); follow-up call with D. Baskerville regarding same (1.2); revise outline of R. Carney (Debtors) (3.6).	Cummiskey, Diana	11.90	11,602.50
24-Jan-24	Call (.1) and correspond (.1) with B. Steffen (Province) regarding support for M. Rule (Alix) rebuttal report; analyze same in connection with supporting materials (.2); correspond with M. Birnbaum regarding same (.1); draft B. Steffen (Province) deposition outline (4.6); analyze key case documents in support of same (2.7).	Daly, Sean	7.80	8,580.00
24-Jan-24	Call with Piper regarding expert report (.4); call with M. Birnbaum regarding trial (.5); correspond with internal working group regarding hearing materials and exhibits (1.2); draft cross- examination outline for M. Vorderwuelbecke (Platinum) (2.9); analyze M. Vorderwuelbecke (Platinum) deposition outline in connection with same (5.8).	Foudy, Theresa A.	10.80	18,360.00
24-Jan-24	Compile exhibit materials for trial.	Guido, Laura	4.10	2,050.00
24-Jan-24	Call with M. Birnbaum regarding J. O'Connell (PJT) cross-examination (.2); correspond with P. Butler regarding preparation for same (.4); analyze J. O'Connell (PJT) deposition transcripts (1.1); analyze R. Carney's (Debtors) and M. Vorderwuelbecke's (Platinum) deposition outlines (.4) and related comments (.3); analyze trial exhibits (.7).	Kissner, Andrew	3.10	4,030.00

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Date	Services	Timekeeper	Hours	Value
24-Jan-24	Prepare trial exhibits (2.2) and deposition designations (1.5) for review; prepare charts regarding deposition designations (.4), counter- designations (.6) and objections (.3) for review and trial preparation.	MacCardle, Ken L.	5.00	2,750.00
24-Jan-24	Draft opening for trial (1.6); analyze revised scope of trial (.4) and matters related to Committee affirmative case (.4).	Marinuzzi, Lorenzo	2.40	4,800.00
24-Jan-24	Analyze trial materials in connection with M. Vorderwuelbecke (Platinum) trial testimony (.6); analyze correspondence from D. Cummiskey regarding same (.4).	Smolarski, Darren	1.00	995.00
24-Jan-24	Circulate trial binders to internal working group (.6); call with D. Cummiskey regarding trial preparation and case deadlines (.1); correspond with internal working group regarding paralegal trial support (.2); compile updated exhibits for Debtors (.2); correspond with internal working group regarding reply brief (.2); compile sealed exhibits (.3) and trial materials (.2) from MWE team; draft index of Debtors designations (1.0); correspond with internal working group regarding proposed exhibits for trial (.2).	Stephenson, Ashley M.	3.00	1,425.00
24-Jan-24	Finalize exhibits master list (4.2); participate on call with D. Cummiskey and D. Baskerville regarding witness outlines and exhibits master list (.4).	Walsh, Sarah	4.60	3,588.00
25-Jan-24	Analyze party exhibits (1.2), objections (1.6), designations (.8) and counter-designations (1.3) to draft cross-examination outlines; participate on call with internal working group regarding preparation of cross-examination outline (.4); draft and respond to correspondence regarding trial preparation (1.8).	Baskerville, Dan	7.10	7,064.50
25-Jan-24	Participate on call with internal working group regarding preparation of cross-examination outline.	Birnbaum, Michael D.	0.40	670.00
25-Jan-24	Call with A. Kissner regarding trial preparation (.4); participate on call with internal working group regarding preparation of cross-examination outline (.4); analyze documents regarding J. O'Connell (PJT) (.8); analyze deposition transcript regarding same (1.3); draft cross-examination outline (1.1).	Butler, Patricia	4.00	4,840.00
25-Jan-24	Analyze exhibits for cross-examination of M. Vorderwuelbecke (Platinum) (2.1); participate on call with internal working group regarding preparation of cross-examination outline (.4); revise witness outline for R. Carney (Debtors) (3.4).	Cummiskey, Diana	5.90	5,752.50

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
25-Jan-24	Draft B. Steffen (Province) deposition outline (4.7); correspond with B. Steffen (Province) regarding M. Rule (Alix) deposition transcript (.1); correspond with internal working group regarding legal research in connection with expert reports (.2); conduct and analyze legal research regarding same (.2).	Daly, Sean	5.20	5,720.00
25-Jan-24	Analyze Arrow complaint (.3); correspond with B. Schak (Milbank) regarding same (.1).	Ferraioli, Raff	0.40	520.00
25-Jan-24	Participate on call with internal working group regarding preparation of cross-examination outline (.4); analyze exhibits designated for cross- examination of M. Vorderwuelbecke (Platinum) (1.2); revise draft cross-examination script for M. Vorderwuelbecke (Platinum) (1.9); correspond with A. Kissner regarding legal research inquiry relevant to expert report (.2); correspond with internal working group regarding proposals for joint exhibit list, experts and scheduling of depositions (.1).	Foudy, Theresa A.	3.80	6,460.00
25-Jan-24	Call with P. Butler regarding trial preparation (.4); analyze deposition transcript (.5).	Kissner, Andrew	0.90	1,170.00
25-Jan-24	Prepare deposition designations for review (1.5); draft charts regarding deposition designations (.4), counter-designations (.3) and objections (.6) for same and trial preparation.	MacCardle, Ken L.	2.80	1,540.00
25-Jan-24	Correspond with internal working group regarding trial preparation (.2); assist with trial-related tasks (1.1); correspond with court reporters regarding deposition files for use in upcoming trial (.2); correspond with internal working group regarding witness binders (.2); analyze trial schedule (.3).	Stephenson, Ashley M.	2.00	950.00
25-Jan-24	Draft witness outline shells for K. Smith (Platinum), P. Bartels, S. Dostart (PIMCO), J. Prager (Silver Point), R. Shah (Evercore), J. Bharadwa (Senator) and J. Hou (Carlyle) (.5); draft cross-examination outline for K. Smith (Platinum) (.9); revise exhibits master list in connection with additions to Debtors, Langur Maize and 24/26 noteholders exhibit lists (4.6); participate on call with internal working group regarding preparation of cross-examination outline (.4).	Walsh, Sarah	6.40	4,992.00
26-Jan-24	Correspond with T. Foudy regarding research in connection with reasonably equivalent value.	Bach, Allyson D.	0.40	460.00
26-Jan-24	Correspond with internal working group regarding trial strategy.	Baskerville, Dan	0.50	497.50
26-Jan-24	Call with T. Foudy regarding witnesses, exhibit lists and scheduling for adversary proceeding trial.	Birnbaum, Michael D.	0.10	167.50

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
26-Jan-24	Draft cross-examination outline for J. O'Connell (PJT).	Butler, Patricia	3.00	3,630.00
26-Jan-24	Analyze potential exhibits for M. Vorderwuelbecke (Platinum) cross-examination (6.2); draft summary of same for T. Foudy's review (3.4); call with A. Stephenson regarding trial preparation and case deadlines (.2); draft outline of K. Smith (Platinum) cross-examination (1.1).	Cummiskey, Diana	10.90	10,627.50
26-Jan-24	Draft B. Steffen (Province) deposition outline (.7); correspond with M. Birnbaum regarding same (.1).	Daly, Sean	0.80	880.00
26-Jan-24	Analyze Arrow complaint (.9); conduct and analyze legal research regarding same (1.3).	Ferraioli, Raff	2.20	2,860.00
26-Jan-24	Correspond with internal working group regarding witnesses, exhibit lists and scheduling for adversary proceeding trial (.2); call with M. Birnbaum regarding same (.1).	Foudy, Theresa A.	0.30	510.00
26-Jan-24	Analyze summary of first day of trial (.4); correspond with internal working group regarding expert testimony and supplemental research relating to same (.5); analyze research relating to reasonably equivalent value (.6); analyze correspondence regarding exhibits and trial preparation (.4); analyze J. O'Connell (PJT) deposition transcript (.8).	Kissner, Andrew	2.70	3,510.00
26-Jan-24	Analyze opening statement demonstratives (.9); analyze correspondence from J. Haake (MWE) regarding same (.2).	Smolarski, Darren	1.10	1,094.50
26-Jan-24	Assist with trial preparation tasks (1.1); comment on deposition transcripts (.4); call with D. Cummiskey regarding trial preparation and case deadlines (.2); circulate deposition transcripts for further review and analysis for trial preparation (.2); correspond with internal working group regarding deposition files for use in upcoming trial (.2); analyze same (.5).	Stephenson, Ashley M.	2.60	1,235.00
26-Jan-24	Draft cross-examination outline for K. Smith (Platinum).	Walsh, Sarah	6.10	4,758.00
27-Jan-24	Revise cross-examination outline for R. Shah (Evercore).	Baskerville, Dan	0.60	597.00
27-Jan-24	Draft cross-examination outline for J. O'Connell (PJT).	Butler, Patricia	1.10	1,331.00
27-Jan-24	Draft cross-examination outline for R. Carney (Debtors).	Cummiskey, Diana	7.60	7,410.00
27-Jan-24	Draft deposition outline for B. Steffen (Province).	Daly, Sean	0.50	550.00
27-Jan-24	Correspond with internal working group regarding exhibit lists and witness scheduling.	Foudy, Theresa A.	0.30	510.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
27-Jan-24	Analyze correspondence regarding trial schedule and witness dates (.3); analyze opening presentations from first day of trial (.3).	Kissner, Andrew	0.60	780.00
27-Jan-24	Correspond with D. Cummiskey regarding K. Smith (Platinum) cross-examination outline (.1); draft cross-examination outline for K. Smith (Platinum) (4.5).	Walsh, Sarah	4.60	3,588.00
28-Jan-24	Conduct and analyze legal research regarding reasonably equivalent value.	Bach, Allyson D.	3.90	4,485.00
28-Jan-24	Revise R. Shah's (Evercore) cross-examination outline (1.9); call with M. Birnbaum regarding preparation for trial (.4).	Baskerville, Dan	2.30	2,288.50
28-Jan-24	Call with D. Baskerville regarding trial (.4); call with Debtors' and noteholders counsel regarding expert plan (.7).	Birnbaum, Michael D.	1.10	1,842.50
28-Jan-24	Further draft cross-examination outline for J. O'Connell (PJT).	Butler, Patricia	6.80	8,228.00
28-Jan-24	Analyze deposition transcript of R. Carney (Debtors) (5.7); draft cross-examination outline for R. Carney (Debtors) (5.4).	Cummiskey, Diana	11,10	10,822.50
28-Jan-24	Further draft B. Steffen (Province) deposition outline (1.7); correspond with M. Birnbaum regarding same (.1).	Daly, Sean	1.80	1,980.00
28-Jan-24	Correspond with Piper team regarding solvency report (.2); analyze update from M. Birnbaum regarding same (.1).	Ferraioli, Raff	0.30	390.00
28-Jan-24	Draft cross-examination script for R. Carney (Debtors) (1.2); analyze R. Carney (Debtors) deposition transcript in connection with same (1.3); analyze correspondence regarding legal research related to reasonably equivalent value (.2); analyze correspondence regarding exhibits, deposition designations and witness scheduling (.3).	Foudy, Theresa A.	3.00	5,100.00
28-Jan-24	Analyze legal research regarding reasonably equivalent value.	Kissner, Andrew	0.50	650.00
29-Jan-24	Further conduct and analyze legal research regarding reasonably equivalent value.	Bach, Allyson D.	3.10	3,565.00
29-Jan-24	Revise cross-examination outlines (6.2); participate on call with internal working group and J. Haake (MWE) regarding trial logistics (.4).	Baskerville, Dan	6.60	6,567.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
29-Jan-24	Call with A. Kissner regarding preparing for J. O'Connell (PJT) testimony (.3); analyze additional exhibits (4.4) and deposition transcripts (2.1) in connection with same; revise cross-examination outline for comments from A. Kissner (2.9); correspond with A. Kissner regarding trial preparation (.3); correspond with D. Baskerville regarding trial exhibits (.1).	Butler, Patricia	10.10	12,221.00
29-Jan-24	Finalize cross-examination outline of R. Carney (Debtors) (4.7); analyze documents for same (2.4); draft cross-examination outline of P. Bartels (2.2); analyze documents for same (3.1); participate on call with internal working group and J. Haake (MWE) regarding trial logistics (.4); revise amended exhibit list (1.1).	Cummiskey, Diana	13.90	13,552.50
29-Jan-24	Analyze correspondence from Debtors' counsel regarding experts (.1); correspond with M. Birnbaum regarding same (.3); correspond with internal working group and J. Haake (MWE) regarding preparation of exhibits and other material for continuation of trial (.4); participate on call with internal working group and J. Haake (MWE) regarding trial logistics (.4); revise R. Carney (Debtors) cross-examination script (2.8); analyze deposition transcript in connection with same (1.3); correspond with B. Steffen (Province) regarding reasonably equivalent value matters (.2); analyze legal research regarding same (.8); analyze witness and exhibit lists filed by 24/26 noteholders, Debtors and Langur Maize (.7); revise draft supplemental exhibit list for Committee (.5); participate on meet and confer call with Debtors regarding joint exhibit list (.6); analyze draft stipulation (.6) and joint exhibit list (.3); correspond with M. Birnbaum regarding same (.1).	Foudy, Theresa A.	9.10	15,470.00
29-Jan-24	Analyze materials from B. Steffen (Province) in connection with expert report (.9); analyze (.4) and comment on (.3) A. Bach's research regarding reasonably equivalent value; call with P. Butler regarding preparing for J. O'Connell (PJT) testimony (.3); correspond with Kobre and Jones Day regarding J. O'Connell (PJT) testimony (.3); analyze J. O'Connell (PJT) deposition transcript (1.5); comment on draft outline (.4).	Kissner, Andrew	4.10	5,330.00
29-Jan-24	Prepare selected trial exhibits (.9) and deposition transcripts (1.3) for review and witness preparation.	MacCardle, Ken L.	2.20	1,210.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
29-Jan-24	Analyze list of transaction documents in connection with admissibility stipulation (.3); analyze draft stipulation of joint exhibit list (.3); analyze Langur Maize's motion to clarify memorandum opinions and orders regarding motions for summary judgment (.4).	Smolarski, Darren	1.00	995.00
29-Jan-24	Compile deposition files for M. Sigler (Platinum) and K. Smith (Platinum) for use in upcoming trial (1.1); correspond with internal working group regarding same (.5); correspond with court reporter regarding K. Smith (Platinum) deposition files for use in upcoming trial (.2); participate on call with internal working group and J. Haake (MWE) regarding trial logistics (.4); compile B. Steffen (Province) expert report materials (.3); circulate same to internal working group (.2); assist with trial preparation tasks (.9); prepare witness binders (.3), exhibit binders (.4) and electronic binders (.3); compile exhibit lists and exhibits (.3).	Stephenson, Ashley M.	4.90	2,327.50
29-Jan-24	Analyze correspondences regarding trial exhibits (.2); revise exhibits master list in connection with correspondence regarding trial exhibit lists (.4).	Walsh, Sarah	0.60	468.00
30-Jan-24	Revise cross-examination outlines.	Baskerville, Dan	0.80	796.00
30-Jan-24	Correspond with A. Kissner regarding cross- examination outline (.5); revise same (2.2); analyze additional exhibits in preparation for cross- examination (5.5).	Butler, Patricia	8.20	9,922.00
30-Jan-24	Draft cross-examination outline for P. Bartels (6.5); revise trial materials for M. Vorderwuelbecke (Platinum) (4.3).	Cummiskey, Diana	10.80	10,530.00
30-Jan-24	Analyze draft reasonably equivalent value report from B. Steffen (Province).	Daly, Sean	0.50	550.00
30-Jan-24	Analyze emergency motion in limine to admit exhibits (.2); analyze correspondence regarding exhibit stipulation (.1); analyze motion to extend time for objections (.1); analyze Langur Maize motion to clarify (.1); analyze correspondence regarding witness scheduling (.1); analyze emergency motion in limine to preclude evidence regarding economic interest defense (.2); analyze revised exhibit lists (.4); correspond with internal working group regarding cross-examinations for P. Bartels and J. O'Connell (PJT) (.6); draft cross- examination for R. Carney (Debtors) (.9) and review reviewing potential exhibits in connection with same (1.0).	Foudy, Theresa A.	3.70	6,290.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
30-Jan-24	Analyze exhibits (.4) and outlines (.3) in preparation for J. O'Connell (PJT) cross-examination.	Kissner, Andrew	0.70	910.00
30-Jan-24	Prepare selected trial exhibits (1.4) and deposition transcripts (.8) for review and witness preparation.	MacCardle, Ken L.	2.20	1,210.00
30-Jan-24	Analyze joint emergency motion in limine for admission of certain evidence (.4); correspond with T. Foudy regarding deposition inquiry in connection with ongoing trial (.1); analyze transcript in connection with same (.3).	Smolarski, Darren	0.80	796.00
30-Jan-24	Correspond with internal working group regarding M. Sigler (Platinum) deposition designations (.3); analyze confidentiality deposition designations (.1); assist with trial preparation tasks (.3); compile revised version of trial exhibits (.2) and exhibits for motion in limine (.2); analyze witness schedule (.2); compile documents filed under 24/26 noteholders amended exhibit list (.2); circulate deposition transcripts for further review and analysis (.1); prepare witness binders (.2).	Stephenson, Ashley M.	1.80	855.00
30-Jan-24	Revise exhibits master list in connection with new exhibits filed by Debtors (.5) and 24/26 noteholders (1.1); correspond with L. Marinuzzi regarding upcoming trial hearing dates (.9); correspond with D. Cummiskey regarding stipulated trial exhibits (.2); compile proposed documents for use in P. Bartels trial binder (5.1).	Walsh, Sarah	7.80	6,084.00
31-Jan-24	Revise J. Hou (Carlyle) (1.2), R. Shah (Evercore) (1.6) and S. Dostart (PIMCO) (1.7) cross- examination outlines; participate on call with D. Cummiskey and S. Walsh regarding K. Smith (Platinum) cross-examination outline (.5).	Baskerville, Dan	5.00	4,975.00
31-Jan-24	Revise cross-examination outline (1.5); analyze amended exhibits filed by Debtors in connection with preparation for trial (3.1); correspond with MWE regarding trial preparation (.4); analyze exhibits filed by Kobre in preparation for trial (1.2).	Butler, Patricia	6.20	7,502.00
31-Jan-24	Revise cross-examination materials for M. Vorderwuelbecke (Platinum) (2.3); draft cross- examination outline of P. Bartels (5.5); participate on call with D. Baskerville and S. Walsh regarding K. Smith (Platinum) cross-examination outline (.5).	Cummiskey, Diana	8.30	8,092.50
31-Jan-24	Analyze (.6) and comment on (.7) potential exhibits for M. Vorderwuelbecke (Platinum) witness binder; draft cross-examination script for M. Vorderwuelbecke (Platinum) (2.9); analyze exhibit lists for upcoming trial (.3).	Foudy, Theresa A.	4.50	7,650.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
31-Jan-24	Revise J. O'Connell (PJT) cross-examination outline (2.4); analyze deposition transcript and exhibits in connection with same (2.1); analyze (.2) and comment on (.4) B. Steffen (Province) report regarding reasonably equivalent value.	Kissner, Andrew	5.10	6,630.00
31-Jan-24	Analyze updated draft B. Steffen (Province) report.	Marinuzzi, Lorenzo	0.60	1,200.00
31-Jan-24	Draft internal memorandum regarding trial developments (.9); correspond with D. Cummiskey regarding same (.2).	Smolarski, Darren	1.10	1,094.50
31-Jan-24	Correspond with D. Cummiskey regarding trial preparation (.1); compile Committee exhibits (.3); assist with trial related tasks (1.8); compile amended exhibits (.6), exhibit lists (.4) and witness exhibits (.6).	Stephenson, Ashley M.	3.80	1,805.00
31-Jan-24	Draft cross-examination outline for K. Smith (Platinum) (4.6); participate on call with D. Cummiskey and D. Baskerville regarding same (.5); compile proposed P. Bartels documents for trial (1.8).	Walsh, Sarah	6.90	5,382.00
Total: 014	Other Litigation		1,136.30	1,277,124.50
0	Communications with Creditors		0.10	170.00
02-Jan-24	Analyze draft update to Committee regarding Gulfstream objection.	Foudy, Theresa A.	0.10	170.00
02-Jan-24	Draft summary of Gulfstream objection to rejection motion for Committee members (.5); correspond with internal working group (.1) and Committee members (.1) regarding same.	Severance, Alexander G	0.70	696.50
02-Jan-24	Draft Committee update regarding upcoming hearing.	Smolarski, Darren	0.10	99.50
03-Jan-24	Analyze update to Committee regarding stipulation (.1); analyze work plan in connection with Committee call (.1); analyze update to Committee regarding hearing (.1).	Foudy, Theresa A.	0.30	510.00
03-Jan-24	Correspond with Committee members regarding stipulation update (.2); draft work plan for weekly Committee call (.2); correspond with Committee members regarding same (.1); analyze cash report from R. Carr (Province) in preparation of Committee distribution (.3).	Smolarski, Darren	0.80	796.00
04-Jan-24	Participate on weekly Committee call regarding case status and update.	Butterfield, Benjamin	0.50	700.00
04-Jan-24	Participate on weekly Committee call regarding case status and update.	Daly, Sean	0.50	550.00

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Date	Services	Timekeeper	Hours	Value
04-Jan-24	Prepare for (.2) and participate on (.5) weekly Committee call regarding case status and update.	Ferraioli, Raff	0.70	910.00
04-Jan-24	Participate on weekly Committee call regarding case status and update (.5); analyze Province presentation to Committee (.1); analyze draft correspondence to Committee regarding hearing (.1).	Foudy, Theresa A.	0.70	1,190.00
04-Jan-24	Prepare for (.5) and participate on (.5) weekly Committee call regarding case status and update.	Marinuzzi, Lorenzo	1.00	2,000.00
04-Jan-24	Participate on weekly Committee call regarding case status and update (.5); draft (.6) and revise (.1) analysis of hearing regarding Debtors' motion to approve stipulation for Committee members; correspond with internal working group (.1) and Committee members (.1) regarding same.	Severance, Alexander G	1.40	1,393.00
04-Jan-24	Participate on weekly Committee call regarding case status and update.	Smolarski, Darren	0.50	497.50
05-Jan-24	Draft analysis of 24/26 noteholders objection to disclosure statement for Committee members (.4); correspond with internal working group (.1) and Committee members (.1) regarding same.	Severance, Alexander G	0.60	597.00
10-Jan-24	Analyze draft correspondence to Committee regarding upcoming call.	Foudy, Theresa A.	0.10	170.00
10-Jan-24	Correspond with Committee regarding Committee plan position letter (.3); correspond with R. Carr (Province) regarding weekly cash update (.1); analyze same (.1).	Smolarski, Darren	0.50	497.50
11-Jan-24	Comment on draft update correspondence to Committee regarding amended disclosure statement and plan filings (.1); analyze correspondence to Committee regarding response to standing objections (.1); analyze correspondence to Committee regarding disclosure statement hearing (.1).	Foudy, Theresa A.	0.30	510.00
11-Jan-24	Analyze correspondence to Committee members regarding disclosure statement hearing.	Severance, Alexander G	0.10	99.50
11-Jan-24	Correspond with Committee members regarding plan and disclosure statement updates (.4); correspond with Committee members regarding disclosure statement hearing (.5).	Smolarski, Darren	0.90	895.50
14-Jan-24	Correspond with Committee regarding opinion and order regarding summary judgment decision.	Smolarski, Darren	0.10	99.50
15-Jan-24	Correspond with Committee members regarding summary judgment opinion.	Foudy, Theresa A.	0.10	170.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
15-Jan-24	Correspond with Committee members regarding court opinion in connection with summary judgment motions.	Smolarski, Darren	0.40	398.00
17-Jan-24	Correspond with Committee members regarding weekly call.	Smolarski, Darren	0.10	99.50
18-Jan-24	Correspond with J. Gentile (Benesch) (.1) and A. Rosen (Province) (.1) regarding claims.	Ferraioli, Raff	0.20	260.00
18-Jan-24	Correspond with R. Carr (Province) regarding weekly update presentation (.1); analyze same (.3); draft work plan for weekly Committee call (.2); correspond with Committee members regarding weekly call (.2).	Smolarski, Darren	0.80	796.00
19-Jan-24	Participate on weekly Committee call regarding case status and update.	Birnbaum, Michael D.	0.50	837.50
19-Jan-24	Participate on weekly Committee call regarding case status and update.	Foudy, Theresa A.	0.50	850.00
19-Jan-24	Participate on weekly Committee call regarding case status and update.	Kissner, Andrew	0.50	650.00
19-Jan-24	Participate on weekly Committee call regarding case status and update.	Smolarski, Darren	0.50	497.50
22-Jan-24	Correspond with Committee members regarding weekly call.	Smolarski, Darren	0.10	99.50
23-Jan-24	Analyze correspondence to Committee members regarding status conference.	Foudy, Theresa A.	0.10	170.00
23-Jan-24	Draft Committee update regarding trial stipulation.	Smolarski, Darren	0.30	298.50
24-Jan-24	Correspond with Committee members regarding supplement summary judgment opinion and order.	Foudy, Theresa A.	0.10	170.00
24-Jan-24	Correspond with Committee regarding Arrow Electronics' complaint regarding return of accidental payments.	Severance, Alexander G	0.30	298.50
25-Jan-24	Analyze agenda and Province report for weekly Committee call.	Foudy, Theresa A.	0.10	170.00
25-Jan-24	Draft summary of hearing regarding opening presentations for trial for Committee members (.6); correspond with internal working group regarding same (.1).	Severance, Alexander G	0.70	696.50
25-Jan-24	Draft agenda for weekly Committee call (.2); analyze Province report for weekly Committee call (.3); correspond with Committee members regarding same (.1).	Smolarski, Darren	0.60	597.00
26-Jan-24	Participate on weekly Committee call regarding case status and update.	Birnbaum, Michael D.	0.50	837.50
26-Jan-24	Participate on weekly Committee call regarding case status and update.	Butterfield, Benjamin	0.50	700.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
26-Jan-24	Prepare for (.7) and participate on (.5) weekly Committee call regarding case status and update.	Ferraioli, Raff	1.20	1,560.00
26-Jan-24	Participate on weekly Committee call regarding case status and update.	Kissner, Andrew	0.50	650.00
26-Jan-24	Prepare for (.7) and participate on (.5) weekly Committee call regarding case status and update.	Marinuzzi, Lorenzo	1.20	2,400.00
26-Jan-24	Participate on weekly Committee call regarding case status and update.	Severance, Alexander G	0.50	497.50
26-Jan-24	Participate on weekly Committee call regarding case status and update.	Smolarski, Darren	0.50	497.50
28-Jan-24	Correspond with Committee members regarding motion to extend exclusivity.	Foudy, Theresa A.	0.10	170.00
28-Jan-24	Draft correspondence for Committee members regarding Debtors motion to extend exclusivity periods (.1); correspond with internal working group (.1) and Committee members (.1) regarding same.	Severance, Alexander G	0.30	298.50
29-Jan-24	Analyze correspondence to Committee regarding Gulfstream rejection motion hearing.	Foudy, Theresa A.	0.10	170.00
29-Jan-24	Draft Committee correspondence regarding emergency motion for entry of order authorizing Debtors to enter into insurance premium financing agreement with IPFS Corporation.	Smolarski, Darren	0.40	398.00
30-Jan-24	Draft correspondence to Committee members regarding trial.	Severance, Alexander G	0.30	298.50
31-Jan-24	Analyze update to Committee regarding trial.	Foudy, Theresa A.	0.10	170.00
31-Jan-24	Correspond with internal working group (.1) and Committee members (.1) regarding analysis of trial.	Severance, Alexander G	0.20	199.00
31-Jan-24	Draft correspondence to Committee in connection with trial.	Smolarski, Darren	0.30	298.50
Fotal: 015	Meetings and Communications with Creditors		22.50	28,585.00
Non-Working	Travel			
10-Jan-24	Travel to Houston for disclosure statement hearing.	Marinuzzi, Lorenzo	6.00	12,000.00
11-Jan-24	Travel to Washington, D.C. for M. Rule (Alix) deposition.	Birnbaum, Michael D.	3.00	5,025.00
11-Jan-24	Travel to Washington, D.C. for M. Rule (Alix) deposition.	Daly, Sean	1.50	1,650.00
11-Jan-24	Return travel from Houston following disclosure statement hearing.	Marinuzzi, Lorenzo	7.00	14,000.00
12-Jan-24	Return travel from Washington, D.C. following M. Rule (Alix) deposition.	Birnbaum, Michael D.	2.90	4,857.50

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY Invoice Number: 6310717 Invoice Date: April 9, 2024

Date	Services	Timekeeper	Hours	Value
12-Jan-24	Return travel from Washington, D.C. following M. Rule (Alix) deposition.	Daly, Sean	6.50	7,150.00
17-Jan-24	Travel to Houston for hearing regarding 24/26 noteholders standing motion.	Foudy, Theresa A.	5.00	8,500.00
17-Jan-24	Travel to Houston for hearing regarding 24/26 noteholders standing motion.	Marinuzzi, Lorenzo	6.00	12,000.00
18-Jan-24	Return travel from Houston following hearing regarding 24/26 noteholders standing motion.	Foudy, Theresa A.	4.80	8,160.00
19-Jan-24	Return travel from Houston following hearing regarding 24/26 noteholders standing motion.	Marinuzzi, Lorenzo	6.00	12,000.00
24-Jan-24	Travel to Houston for trial regarding adversary proceeding.	Birnbaum, Michael D.	5.00	8,375.00
24-Jan-24	Travel to Houston for trial regarding adversary proceeding.	Foudy, Theresa A.	3.30	5,610.00
24-Jan-24	Travel to Houston for trial regarding adversary proceeding.	Marinuzzi, Lorenzo	6.00	12,000.00
26-Jan-24	Return travel from Houston following trial regarding adversary proceeding.	Birnbaum, Michael D.	3.90	6,532.50
26-Jan-24	Return travel from Houston following trial regarding adversary proceeding.	Foudy, Theresa A.	4.50	7,650.00
26-Jan-24	Return travel from Houston following trial regarding adversary proceeding.	Marinuzzi, Lorenzo	5.70	11,400.00
29-Jan-24	Travel to Houston for trial regarding adversary proceeding.	Marinuzzi, Lorenzo	6.00	12,000.00
30-Jan-24	Travel to Houston for trial regarding adversary proceeding.	Foudy, Theresa A.	4.50	7,650.00
31-Jan-24	Travel to Houston for trial regarding adversary proceeding.	Birnbaum, Michael D.	3.50	5,862.50
31-Jan-24	Travel to Houston for trial regarding adversary proceeding.	Kissner, Andrew	3.80	4,940.00
Total: 016	Non-Working Travel		94.90	167,362.50
Plan and Disc	elosure Statement			
01-Jan-24	Analyze correspondence regarding proposed plan.	Birnbaum, Michael D.	0.30	502.50
02-Jan-24	Call with R. Ferraioli regarding plan settlement (.2); revise materials in connection with same (1.4).	Butterfield, Benjamin	1.60	2,240.00
02-Jan-24	Analyze Committee financial advisors analysis regarding plan confirmation matters (.2); analyze Debtors financial projections and valuation analysis	Daly, Sean	0.60	660.00

(.3); correspond with Committee financial advisors

regarding same (.1).

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Date	Services	Timekeeper	Hours	Value
02-Jan-24	Analyze feedback (.2) and diligence items (.1) regarding plan settlement (.3); correspond with internal working group, Province and Piper teams regarding same (.3); call with B. Butterfield regarding same (.2); comment on same (1.6).	Ferraioli, Raff	2.70	3,510.00
02-Jan-24	Analyze revised draft plan circulated by R. Ferraioli.	Smolarski, Darren	0.70	696.50
03-Jan-24	Analyze draft submission regarding plan and disclosure statement (.3); analyze correspondence relating to same (.2).	Birnbaum, Michael D.	0.50	837.50
03-Jan-24	Call with J. Haake (MWE) regarding disclosure statement order (.2); analyze same (.1); call with R. Ferraioli regarding same (.2).	Butterfield, Benjamin	0.50	700.00
03-Jan-24	Analyze solicitation procedures (.6); conduct and analyze legal research regarding same (.5); call with B. Butterfield regarding disclosure statement order (.2).	Ferraioli, Raff	1.30	1,690.00
03-Jan-24	Analyze comments in connection with filed plan (.2); analyze correspondence regarding objection to plan settlement stipulation (.1).	Foudy, Theresa A.	0.30	510.00
03-Jan-24	Analyze correspondence (.2) and proposed order revisions (.1) in connection with plan stipulation.	Kissner, Andrew	0.30	390.00
03-Jan-24	Analyze comments to proposed order in connection with plan stipulation.	Smolarski, Darren	0.30	298.50
04-Jan-24	Participate on call with Milbank and DPW teams regarding objection to plan settlement stipulation (.5); correspond with L. Marinuzzi regarding same (.3).	Birnbaum, Michael D.	0.80	1,340.00
04-Jan-24	Calls with D. Smolarski (.1) and A. Severance (.2) regarding disclosure statement; correspond with B. Butterfield regarding same (.1); draft disclosure statement insert regarding settlement (.3).	Daly, Sean	0.70	770.00
04-Jan-24	Analyze reservation of rights regarding plan settlement stipulation (.4); analyze insert in connection with plan settlement stipulation (.1); analyze revised plan assumption and rejection mechanics (.7); analyze (.3) and revise (.2) proposed order regarding plan settlement and related dates; correspond with internal working group regarding same (.2).	Ferraioli, Raff	1.90	2,470.00

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Date	Services	Timekeeper	Hours	Value
04-Jan-24	Participate in call with Milbank and DPW teams regarding objection to plan settlement stipulation (.5); correspond with internal working group regarding proposed revisions in connection with same (.1); analyze objection filed by Kobre in connection with plan settlement (.1); analyze reservation of rights to disclosure statement filed by 24/26 noteholders (.1); analyze draft revised proposed order regarding plan settlement stipulation (.1).	Foudy, Theresa A.	0.90	1,530.00
04-Jan-24	Analyze disclosure statement insert regarding settlement (.6); call with E. Moskowitz (DPW) and B. Schak (Milbank) regarding strategy for call in connection with Committee plan settlement stipulation (.4); analyze proposed revised order regarding plan settlement stipulation and revisions (.5); analyze status of plan revisions (.5); analyze status of plan settlement with Langur Maize counsel (.4); analyze 24/26 noteholders objection to plan settlement stipulation (.6).	Marinuzzi, Lorenzo	3.00	6,000.00
04-Jan-24	Call with S. Daly regarding disclosure statement.	Severance, Alexander G	0.20	199.00
04-Jan-24	Analyze revised drafts of disclosure statement (.4) and exhibits (.3) circulated by Debtors; analyze 24/26 noteholders objection (.1) and reservation of rights (.2) to emergency motion for approval of plan settlement stipulation; analyze revised stipulation (.2) and internal correspondence (.1) regarding same; call with S. Daly regarding disclosure statement (.1).	Smolarski, Darren	1.40	1,393.00
05-Jan-24	Analyze comments to plan (.2); call with R. Ferraioli regarding same (1.0); participate on call with S. Daly and R. Ferraioli regarding solicitation recommendation (.2).	Butterfield, Benjamin	1.40	1,960.00
05-Jan-24	Participate on call with B. Butterfield and R. Ferraioli regarding solicitation recommendation (.2); draft same (.4); call with R. Ferraioli regarding legal research in connection with same (.1).	Daly, Sean	0.70	770.00
05-Jan-24	Analyze reservation of rights regarding disclosure statement (.4); participate on call with B. Butterfield and S. Daly regarding solicitation recommendation (.2); conduct and analyze legal research regarding same (.6); call with S. Daly regarding same (.1); analyze revised plan (.8); call with B. Butterfield regarding comments to same (1.0).	Ferraioli, Raff	3.10	4,030.00

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Date	Services	Timekeeper	Hours	Value
05-Jan-24	Analyze summary of objections to disclosure statement (.1); analyze correspondence from B. Schak (Milbank) regarding Committee language for disclosure statement (.1).	Foudy, Theresa A.	0.20	340.00
05-Jan-24	Analyze 24/26 noteholders objection to disclosure statement (.8); analyze solicitation procedures order (.6); analyze ballots (.6); analyze revised disclosure statement (.7).	Marinuzzi, Lorenzo	2.70	5,400.00
05-Jan-24	Analyze objections to disclosure statement from 24/26 noteholders and indenture trustee (1.4); draft analysis regarding same (.6); correspond with internal working group regarding same (.1).	Severance, Alexander G	2.10	2,089.50
06-Jan-24	Analyze revisions to plan.	Butterfield, Benjamin	0.60	840.00
06-Jan-24	Analyze (1.8) and revise (.8) plan; correspond with B. Butterfield regarding same (.1).	Ferraioli, Raff	2.70	3,510.00
07-Jan-24	Draft Committee plan position letter for solicitation materials.	Daly, Sean	0.70	770.00
07-Jan-24	Analyze (.3) and revise (.6) updated plan; analyze (.4) and revise (.3) updated Committee stipulation supporting plan; analyze correspondence from DPW regarding Committee stipulation (.3).	Marinuzzi, Lorenzo	1.90	3,800.00
08-Jan-24	Analyze revisions to plan (1.3); participate on call with Milbank and DPW teams regarding same (1.0).	Butterfield, Benjamin	2.30	3,220.00
08-Jan-24	Draft Committee plan support letter (.3); analyze precedent (.8) and case facts (.4) in connection with same; correspond with internal working group regarding same (.3).	Daly, Sean	1.80	1,980.00
08-Jan-24	Analyze (1.3) and revise (2.1) plan; participate on call with Milbank and DPW teams regarding same (1.0)	Ferraioli, Raff	4.40	5,720.00
08-Jan-24	Analyze correspondence from internal working group regarding reply to disclosure statement objections (.1); analyze revisions to stipulation (.1) and settlement proposal (.1); analyze revisions to plan from Debtors and DIP lenders (.4) and responses from R. Ferraioli and B. Butterfield regarding same (.3).	Foudy, Theresa A.	1.00	1,700.00
08-Jan-24	Analyze (.2) and revise (.2) updated order regarding Committee stipulation; analyze revised plan (1.2).	Marinuzzi, Lorenzo	1.60	3,200.00
08-Jan-24	Correspond with S. Daly regarding Committee's insert to disclosure statement (.1); correspond with Milbank team regarding reply in support of disclosure statement (.1).	Severance, Alexander G	0.20	199.00

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Date	Services	Timekeeper	Hours	Value
08-Jan-24	Analyze Debtors' order regarding Committee's standing motion and plan settlement (.2); correspond with internal working group regarding Committee stipulation (.3).	Smolarski, Darren	0.50	497.50
09-Jan-24	Analyze revisions to plan (.2); call with R. Ferraioli regarding plan comments (.2); comment on Committee position letter (.3).	Butterfield, Benjamin	0.70	980.00
09-Jan-24	Draft Committee plan support letter (3.9); analyze pleadings (1.6) and case facts (1.2) related to same; call with J. Haake (MWE) regarding disclosure statement revisions (.2); analyze disclosure statement (.2); draft disclosure statement insert regarding Committee position in connection with plan (.7); revise Committee position letter (.6); correspond with MWE team and internal working group regarding same (.6); correspond with B. Schak (Milbank) regarding same (.1).	Daly, Sean	9.10	10,010.00
09-Jan-24	Correspond with B. Brownstein (Arent Fox) regarding plan (.2); calls with B. Butterfield (.2) and L. Marinuzzi (.3) regarding revised plan comments; analyze comments to (.2) and revise (.6) plan; correspond with internal working group regarding same (.3); conduct and analyze legal research regarding plan terms (2.2); analyze letter regarding solicitation (.3); call with B. Schak (Milbank) regarding same (.1); correspond with internal working group regarding same (.1).	Ferraioli, Raff	4.50	5,850.00
09-Jan-24	Analyze (.1) and comment on (.1) draft letter for solicitation materials.	Foudy, Theresa A.	0.20	340.00
09-Jan-24	Analyze status of customer contracts for claims estimates in connection with plan (.6); correspond with A. Rosen (Province) regarding contract review status in connection with same (.3); analyze further amended disclosure statement (.7); call with M. Schneidereit (Jones Day) regarding Committee stipulation in connection with plan support (.4); call with A. Libby (DPW) regarding open plan points (.4); call with R. Ferraioli regarding revised plan comments (.3); analyze BOKF changes to proposed plan (.7).	Marinuzzi, Lorenzo	3.40	6,800.00
09-Jan-24	Correspond with internal working group (.2), MWE team (.1) and Milbank team (.2) regarding reply in support of disclosure statement.	Severance, Alexander G	0.50	497.50
09-Jan-24	Analyze plan circulated by T. Jones (DPW) (.3); analyze Committee plan position letter (.9); correspond with S. Daly regarding same (.1).	Smolarski, Darren	1.30	1,293.50

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Date	Services	Timekeeper	Hours	Value
10-Jan-24	Analyze latest draft disclosure statement from Debtors (.9); correspond with internal working group and MWE team regarding same (.1); correspond with B. Butterfield regarding disclosure statement revisions (.1); call with J. Haake (MWE) regarding same (.4); correspond with J. McIntyre (Milbank) regarding same (.1).	Daly, Sean	1.60	1,760.00
10-Jan-24	Prepare for (.3) and participate on (.2) call with B. Brownstein (Arent Fox) regarding plan; correspond with internal working group regarding same (.1); analyze Committee position letter for solicitation (.3); analyze comments to (.8) and revise (.6) plan; correspond with B. Brownstein (Arent Fox) regarding comments to same (.2); call with L. Marinuzzi regarding open contract assumption points (.3).	Ferraioli, Raff	2.80	3,640.00
10-Jan-24	Analyze revisions to Committee position letter and disclosure statement insert (.1); analyze objections regarding disclosure statement (.2); analyze correspondence from counsel for Debtors and DIP lenders regarding plan comments (.1).	Foudy, Theresa A.	0.40	680.00
10-Jan-24	Analyze revised plan documents incorporating various comments (2.4); call (.3) and correspond (.2) with R. Ferraioli regarding open contract assumption points in connection with plan; call (.2) and correspond (.1) with DPW regarding same; analyze further revised disclosure statement and Committee position letter regarding settlement (.9).	Marinuzzi, Lorenzo	4.10	8,200.00
10-Jan-24	Correspond with S. Daly regarding Committee position letter (.2); analyze (.6) and revise (.2) same; correspond with Debtors counsel (.1) and internal working group (.1) regarding same; analyze revisions to disclosure statement (.2) and correspondence from J. Haake (MWE) regarding same (.2).	Smolarski, Darren	1.60	1,592.00
11-Jan-24	Analyze revised plan (.4); correspond with internal working group regarding same (.1); analyze update regarding solicitation and disclosure statement hearing (.2).	Ferraioli, Raff	0.70	910.00
11-Jan-24	Analyze Debtors reply regarding disclosure statement (.3); analyze DIP lenders statement regarding approval of disclosure statement (.1); analyze correspondence regarding comments and revisions to plan and disclosure statement (.1).	Foudy, Theresa A.	0.50	850.00
11-Jan-24	Analyze replies in support of disclosure statement.	Kissner, Andrew	0.40	520.00
11-Jan-24	Correspond with R. Ferraioli (.1) and Milbank team (.1) regarding revised plan.	Severance, Alexander G	0.20	199.00

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Date	Services	Timekeeper	Hours	Value
11-Jan-24	Analyze Debtors response regarding objections to plan and disclosure statement (.4); analyze first-lien noteholders group statement regarding plan and disclosure statement (.3); analyze as-filed revised plan and disclosure statement (1.0).	Smolarski, Darren	1.70	1,691.50
12-Jan-24	Analyze revised solicitation materials following hearing.	Ferraioli, Raff	0.90	1,170.00
12-Jan-24	Analyze revisions to plan and disclosure statement (.1); analyze MWE team's comments regarding letter to accompany solicitation materials (.1).	Foudy, Theresa A.	0.20	340.00
12-Jan-24	Analyze (.8) and revise (.4) further updated plan and disclosure statement; analyze updated plan support letter (.3).	Marinuzzi, Lorenzo	1.50	3,000.00
12-Jan-24	Analyze revised plan (.2) and disclosure statement (.2) circulated by J. McIntyre (Milbank); correspond with J. Haake (MWE) regarding disclosure statement comments (.1); analyze same (.2); analyze order approving disclosure statement (.2); draft Committee update regarding same (.2).	Smolarski, Darren	1.10	1,094.50
14-Jan-24	Analyze Debtors revisions to plan position letter.	Foudy, Theresa A.	0.10	170.00
27-Jan-24	Analyze Debtors exclusivity period extension motion.	Ferraioli, Raff	0.20	260.00
27-Jan-24	Analyze Debtors exclusivity period extension motion (.1); correspond with internal working group regarding same (.1).	Severance, Alexander G	0.20	199.00
27-Jan-24	Analyze Debtors exclusivity period extension motion.	Smolarski, Darren	0.40	398.00
28-Jan-24	Analyze summary of Debtors' exclusivity period extension motion.	Foudy, Theresa A.	0.10	170.00
Fotal: 017	Plan and Disclosure Statement		84.30	118,378.0
Discovery				
02-Jan-24	Compile production materials for Relativity database.	Bergelson, Vadim	1.00	500.00
02-Jan-24	Correspond with Platinum counsel and B. Steffen (Province) regarding deposition schedule.	Birnbaum, Michael D.	0.20	335.00
02-Jan-24	Analyze Debtors supplemental (.6) and Platinum revised (.6) privilege logs.	Butler, Patricia	1.20	1,452.00
02-Jan-24	Compile production materials (1.1); correspond with internal working group regarding same (.3); compile final deposition transcripts and exhibits of G. Bush (BONY) deposition (.3); save deposition transcript erratas to case files (.1); correspond with court reporter regarding final deposition transcripts for M. Vorderwuelbecke (Platinum) (.3).	Stephenson, Ashley M.	2.10	997.5(

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Date	Services	Timekeeper	Hours	Value
02-Jan-24	Conduct review of production materials.	Sun, Lulu	1.70	1,572.50
03-Jan-24	Prepare for R. Mann (Debtors) deposition.	Bach, Allyson D.	1.10	1,265.00
03-Jan-24	Analyze production materials regarding potential claims.	Barber, Ian	2.20	1,870.00
03-Jan-24	Compile production materials for Relativity database.	Bergelson, Vadim	1.00	500.00
03-Jan-24	Analyze correspondence regarding discovery disputes (.1); analyze inquiries regarding privilege issue and analysis (.2); call with P. Butler regarding same (.3).	Birnbaum, Michael D.	0.60	1,005.00
03-Jan-24	Correspond (.5) and call (.2) with M. Birnbaum regarding privilege issue and analysis; analyze Debtors recent production (2.2).	Butler, Patricia	2.90	3,509.00
03-Jan-24	Correspond with P. Butler regarding privilege issue.	Cummiskey, Diana	0.30	292.50
03-Jan-24	Correspond with D. Baskerville and D. Cummiskey regarding M. Rule (Alix) deposition (.1); analyze case materials in support of same (.6).	Daly, Sean	0.70	770.00
03-Jan-24	Analyze correspondence between counsel for counterclaim defendants and Kobre and Jones Day regarding outstanding discovery.	Foudy, Theresa A.	0.20	340.00
03-Jan-24	Analyze P. Butler's inquiry regarding production materials.	Guido, Laura	0.30	150.0
03-Jan-24	Compile final deposition transcripts for M. Vorderwuelbecke (Platinum) (.2); save deposition erratas to case files (.1); correspond with internal working group regarding upcoming depositions (.2); correspond with P. Butler regarding recent Debtors production materials (.2); correspond with internal working group regarding production materials (.2).	Stephenson, Ashley M.	0.90	427.5
03-Jan-24	Conduct review of production materials.	Sun, Lulu	1.50	1,387.50
04-Jan-24	Update Relativity database with incoming production materials.	Bergelson, Vadim	0.80	400.00
04-Jan-24	Prepare for M. Rule (Alix) (.4) and B. Steffen (Province) (.4) depositions.	Birnbaum, Michael D.	0.80	1,340.0
04-Jan-24	Analyze Debtors production regarding privilege issue (.7); draft analysis regarding same (1.7); correspond with M. Birnbaum regarding same (.3).	Butler, Patricia	2.70	3,267.0
04-Jan-24	Correspond with A. Stephenson and M. Birnbaum regarding M. Rule (Alix) deposition notice (.2); participate on call with financial advisors regarding M. Rule (Alix) deposition (.6).	Daly, Sean	0.80	880.0

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Date	Services	Timekeeper	Hours	Value
04-Jan-24	Analyze meet and confer correspondence with Jones Day regarding interrogatory responses (.1); participate on call with financial advisors regarding M. Rule (Alix) deposition (.6); analyze deposition subpoenas to R. Mann (Debtors) and E. Morrison (24/26 noteholders) (.1); analyze correspondence regarding B. Steffen (Province) deposition (.1); analyze correspondence from Kobre regarding PSAM production (.1).	Foudy, Theresa A.	1.00	1,700.00
04-Jan-24	Analyze emergency motion to compel discovery filed by Platinum defendants.	Smolarski, Darren	0.70	696.50
04-Jan-24	Compile production materials (.3); correspond with internal working group regarding same and deposition notices (.5).	Stephenson, Ashley M.	0.80	380.00
04-Jan-24	Conduct review of production materials.	Sun, Lulu	1.60	1,480.00
05-Jan-24	Prepare for (.6) and attend (5.3) R. Mann (Debtors) deposition; draft summary of same (1.3).	Bach, Allyson D.	7.20	8,280.00
05-Jan-24	Analyze motion to compel documents from Langur Maize.	Birnbaum, Michael D.	0.20	335.00
05-Jan-24	Analyze Kobre clawback request.	Foudy, Theresa A.	0.10	170.00
05-Jan-24	Analyze summary of R. Mann (Debtors) deposition (.1); correspond with D. Cummiskey regarding E. Morrison (24/26 noteholders) deposition (.1); analyze expert reports to prepare for same (1.2).	Smolarski, Darren	1.40	1,393.00
05-Jan-24	Conduct production materials search on Relativity database (.3); draft deposition notice for M. Rule (Alix) deposition (.3).	Stephenson, Ashley M.	0.60	285.00
05-Jan-24	Conduct review of production materials.	Sun, Lulu	1.50	1,387.50
07-Jan-24	Draft outline for M. Rule (Alix) deposition.	Daly, Sean	1.20	1,320.00
07-Jan-24	Correspond with internal working group regarding production materials (.2); compile same (.2); correspond with internal working group regarding deposition transcripts (.1).	Stephenson, Ashley M.	0.50	237.50
08-Jan-24	Compile documents for Relativity database (1.0); clawback select documents in Relativity database (.5).	Bergelson, Vadim	1.50	750.00
08-Jan-24	Participate on call with S. Daly and T. Foudy regarding M. Rule (Alix) deposition topics (.6); analyze summary of R. Mann (Debtors) deposition (.2).	Birnbaum, Michael D.	0.80	1,340.00

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Date	Services	Timekeeper	Hours	Value
08-Jan-24	Draft outline for M. Rule (Alix) deposition (2.3); analyze M. Rule (Alix) report and supporting documents to prepare for deposition (3.7); correspond with M. Birnbaum regarding same (.1); participate on call with M. Birnbaum and T. Foudy regarding M. Rule (Alix) deposition topics (.6).	Daly, Sean	6.70	7,370.00
08-Jan-24	Analyze correspondence regarding errata and additional productions (.1); analyze correspondence regarding M. Rule (Alix) and PSAM depositions (.1); analyze Langur Maize opposition to motion to compel (.2); participate on call with M. Birnbaum and S. Daly regarding M. Rule (Alix) deposition topics (.6); analyze summary of R. Mann (Debtors) deposition testimony (.3).	Foudy, Theresa A.	1.30	2,210.00
08-Jan-24	Correspond with internal working group regarding upcoming depositions and paralegal assistance for depositions (.5); draft deposition notice for M. Rule (Alix) (.4).	Stephenson, Ashley M.	0.90	427.50
09-Jan-24	Assist with transcript management and designation export (.7); analyze (.8) and export (.4) certain production materials; update Relativity database with incoming productions (1.0).	Bergelson, Vadim	2,90	1,450.00
09-Jan-24	Analyze summary of R. Mann (Debtors) deposition (.2); call with S. Wohglemuth (Williams & Connolly) regarding B. Steffen (Province) deposition (.2).	Birnbaum, Michael D.	0.40	670.00
09-Jan-24	Prepare binders of deposition transcripts (.8); compile production materials (1.0); correspond with internal working group regarding same (.2).	Stephenson, Ashley M.	2.00	950.00
)9-Jan-24	Conduct review of production materials.	Sun, Lulu	0.90	832.50
10-Jan-24	Analyze and establish objections review protocol for productions (1.1); analyze (.6) and export (.4) certain production materials.	Bergelson, Vadim	2.10	1,050.00
10-Jan-24	Prepare for M. Rule (Alix) deposition (.2); call with S. Daly regarding same (.9).	Birnbaum, Michael D.	1.10	1,842.50
10-Jan-24	Draft M. Rule (Alix) deposition outline (2.9); call with M. Birnbaum regarding M. Rule (Alix) deposition (.9).	Daly, Sean	3.80	4,180.00
10-Jan-24	Analyze emergency motion to compel production (.2) and reply in connection with same (.2).	Foudy, Theresa A.	0.40	680.00
10-Jan-24	Correspond with M. Birnbaum regarding motions to compel production and potential hearing in connection with same.	Severance, Alexander G	0.10	99.50
10-Jan-24	Save deposition erratas to case files (.1); correspond with internal working group regarding production materials (.2).	Stephenson, Ashley M.	0.30	142.50

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Date	Services	Timekeeper	Hours	Value
10-Jan-24	Conduct review of production materials.	Sun, Lulu	1.80	1,665.00
11-Jan-24	Analyze (1.2) and compile (.3) saved searches for select Bates.	Bergelson, Vadim	1.50	750.00
11-Jan-24	Prepare for M. Rule (Alix) deposition (1.9); participate on call with Kobre counsel regarding same (.5); follow-up call with S. Daly regarding same (.6).	Birnbaum, Michael D.	3.00	5,025.00
11-Jan-24	Analyze materials regarding M. Rule (Alix) deposition (8.2); draft deposition outline (4.6); correspond with M. Birnbaum regarding same (.4); correspond with A. Stephenson and B. Downey regarding materials for M. Rule (Alix) deposition (.4); participate on call with Kobre counsel regarding M. Rule (Alix) deposition (.5); follow-up call with M. Birnbaum regarding same (.6).	Daly, Sean	14.70	16,170.00
11-Jan-24	Compile deposition preparation binders for S. Daly and M. Birnbaum (2.1); coordinate compilation of exhibits for M. Rule (Alix) deposition (.4).	Downey, Bella	2.50	1,262.50
11-Jan-24	Compile Debtors docket entries (2.3) and summary of outstanding production materials (2.6).	Guido, Laura	4.90	2,450.00
11-Jan-24	Prepare exhibits for M. Rule (Alix) deposition (.9); arrange for printing of exhibits (.8); upload exhibits to court reporter for M. Rule (Alix) deposition (.3).	Stephenson, Ashley M.	2.00	950.00
l 1-Jan-24	Conduct review of production materials.	Sun, Lulu	1.80	1,665.00
12-Jan-24	Update Relativity database with incoming production materials (1.0); process same (.5); assist D. Baskerville with identifying exhibits in Relativity workspace (1.0).	Bergelson, Vadim	2.50	1,250.00
12-Jan-24	Prepare for (2.4) and attend (4.4) M. Rule (Alix) deposition; call with T. Foudy regarding same (.6).	Birnbaum, Michael D.	7.40	12,395.00
12-Jan-24	Finalize M. Rule (Alix) deposition outline (3.3); analyze various documents in connection with same (2.3); analyze (.8) and finalize (.4) materials in connection with preparation for M. Rule (Alix) deposition; attend deposition of M. Rule (Alix) (4.4); draft summary of same for internal working group (1.2); correspond with M. Birnbaum regarding follow-up from deposition (.2).	Daly, Sean	12.60	13,860.00
12-Jan-24	Further coordinate delivery of M. Rule (Alix) deposition exhibits.	Downey, Bella	0.50	252.50
12-Jan-24	Call with M. Birnbaum regarding M. Rule (Alix) deposition.	Foudy, Theresa A.	0.60	1,020.00
12-Jan-24	Analyze summary of M. Rule (Alix) deposition.	Smolarski, Darren	0.30	298.50

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Date	Services	Timekeeper	Hours	Value
12-Jan-24	Compile production materials for Relativity database (.4); download same (.8); correspond with internal working group regarding same (.2); compile recently received discovery correspondence (.3).	Stephenson, Ashley M.	1.70	807.50
16-Jan-24	Analyze (.7) and compile (.3) searches for select Bates; coordinate data processing for Relativity database (1.1).	Bergelson, Vadim	2.10	1,050.00
16-Jan-24	Analyze clawback letter (.1); compile final deposition transcripts and exhibits of R. Mann (Debtors) (.8); correspond with internal working group regarding production materials (.4); compile same (.7); correspond with internal working group regarding deposition files for use in upcoming trial (.2); analyze same (.3).	Stephenson, Ashley M.	2.50	1,187.50
16-Jan-24	Conduct production materials review.	Sun, Lulu	0.50	462.50
17-Jan-24	Update Relativity database with incoming production materials (.8); coordinate data processing and Relativity update (.6).	Bergelson, Vadim	1.40	700.00
7-Jan-24	Analyze latest PIMCO production materials.	Daly, Sean	0.20	220.00
17-Jan-24	Analyze correspondence regarding PSAM production.	Foudy, Theresa A.	0.10	170.00
17-Jan-24	Mark confidentiality designations in deposition transcripts (.7); analyze clawback letter (.1); compile production materials (.1); correspond with internal working group regarding same (.2); correspond with internal working group and court reporting companies regarding deposition files for use in upcoming trial (.4); conduct production materials search on Relativity database (.3); compile deposition files for use in upcoming trial (2.7).	Stephenson, Ashley M.	4.50	2,137.50
8-Jan-24	Correspond with internal working group regarding production materials (.2); compile production materials (.9); save B. Cimala (Langur Maize) deposition transcript errata to case files (.1).	Stephenson, Ashley M.	1.20	570.00
19-Jan-24	Update Relativity database with incoming production materials (.8); coordinate data processing and Relativity update (.6).	Bergelson, Vadim	1.40	700.00
9-Jan-24	Conduct search for production materials on Relativity database (.3); compile same (.3); correspond with internal working group regarding same (.2).	Stephenson, Ashley M.	0.80	380.00
20-Jan-24	Compile production materials.	Stephenson, Ashley M.	0.30	142.50

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
21-Jan-24	Analyze correspondence regarding additional productions (.1); analyze correspondence regarding PSAM deposition (.1).	Foudy, Theresa A.	0.20	340.00
21-Jan-24	Compile production materials (2.2); correspond with internal working group regarding same (.2).	Stephenson, Ashley M.	2.40	1,140.00
22-Jan-24	Update Relativity database with incoming production materials (.9); coordinate data processing and Relativity update (.5).	Bergelson, Vadim	1.40	700.00
22-Jan-24	Conduct review of production materials.	Sun, Lulu	0.50	462.50
23-Jan-24	Attend deposition of P. Brown (PSAM) (4.0); draft summary of same (.8).	Butler, Patricia	4.80	5,808.00
23-Jan-24	Correspond with L. Guido regarding specific documents for review (.2); identify same (.5).	Clark, Ryan	0.70	329.00
23-Jan-24	Compile production materials (1.3); correspond with internal working group regarding same (.4); save R. Cook (JPMorgan) errata to case files (.1); correspond with court reporters (.2) and internal working group (.2) regarding deposition files for use in upcoming trial; correspond with internal working group regarding paralegal coverage (.4).	Stephenson, Ashley M.	2.60	1,235.00
24-Jan-24	Draft summary of P. Brown (PSAM) deposition.	Butler, Patricia	2.10	2,541.00
24-Jan-24	Analyze deposition summary of P. Brown (PSAM) (.4) and key passages from exhibits thereto (.3).	Daly, Sean	0.70	770.00
24-Jan-24	Compile production materials.	Downey, Bella	0.10	50.50
24-Jan-24	Correspond with P. Butler regarding P. Bartels deposition.	Severance, Alexander G	0.20	199.00
24-Jan-24	Analyze summary of P. Brown (PSAM) deposition (.2) and transcript regarding same (.1).	Smolarski, Darren	0.30	298.50
24-Jan-24	Correspond with court reporters (.3) and internal working group (.3) regarding deposition files for use in upcoming trial; compile (.2) and analyze (.2) marked exhibits for P. Brown (PSAM) deposition.	Stephenson, Ashley M.	1.00	475.00
24-Jan-24	Conduct review of production materials.	Sun, Lulu	0.90	832.50
25-Jan-24	Compile M. Rule (Alix) deposition transcripts (.2); compile M. Rule (Alix) deposition transcripts and exhibits (.6); compile M. Sigler (Platinum) and K. Smith (Platinum) deposition files for use in upcoming trial (1.3); correspond with internal working group regarding same (.1); correspond with S. Daly regarding interrogatories and requests for admission (.2).	Stephenson, Ashley M.	2.40	1,140.00
25-Jan-24	Conduct review of production materials.	Sun, Lulu	0.60	555.00
26-Jan-24	Compile production materials search on Relativity database.	Stephenson, Ashley M.	0.30	142.50

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
26-Jan-24	Conduct review of production materials.	Sun, Lulu	0.20	185.00
29-Jan-24	Compile production materials (.3); correspond with internal working group regarding same (.2).	Stephenson, Ashley M.	0.50	237.50
30-Jan-24	Analyze supplemental document production.	Kissner, Andrew	0.40	520.00
30-Jan-24	Compile production materials (.4); correspond with internal working group regarding same (.3).	Stephenson, Ashley M.	0.70	332.50
31-Jan-24	Update Relativity database with incoming production materials (.8); coordinate data processing and Relativity update (.5).	Bergelson, Vadim	1.30	650.00
31-Jan-24	Analyze Debtors' revised responses and objections to interrogatories (.1); analyze Debtors additional production materials (.1).	Foudy, Theresa A.	0.20	340.00
31-Jan-24	Correspond with internal working group regarding production materials (.4); compile production materials (1.3); compile P. Brown (PSAM) final deposition transcripts (.2); circulate final deposition transcript to internal working group (.1); retrieve production materials from Relativity database (.7); circulate to internal working group (.2).	Stephenson, Ashley M.	2.90	1,377.50
31-Jan-24	Conduct review of production materials.	Sun, Lulu	1.50	1,387.50
Total: 023	Discovery		166.70	153,509.00
Hearings				
03-Jan-24	Compile materials for hearing on Debtors' emergency motion to approve plan settlement stipulation.	Guido, Laura	0.20	100.00
03-Jan-24	Correspond with D. Smolarski regarding preparation for hearing on Debtors' emergency motion to approve plan settlement stipulation.	Severance, Alexander G	0.10	99.50
03-Jan-24	Correspond with internal working group and MWE regarding upcoming hearing on Debtors' emergency motion to approve plan settlement stipulation.	Stephenson, Ashley M.	0.20	95.00
04-Jan-24	Prepare for (.3) and attend (.4) hearing regarding plan settlement stipulation.	Birnbaum, Michael D.	0.70	1,172.50
04-Jan-24	Attend hearing regarding plan settlement stipulation (telephonically).	Daly, Sean	0.40	440.00
04-Jan-24	Attend hearing regarding plan settlement stipulation (telephonically).	Ferraioli, Raff	0.40	520.00
04-Jan-24	Attend hearing regarding plan settlement stipulation.	Foudy, Theresa A.	0.40	680.00
04-Jan-24	Prepare for (.3) and attend (.4) hearing regarding plan settlement stipulation.	Marinuzzi, Lorenzo	0.70	1,400.00
04-Jan-24	Prepare for (.1) and attend (.4) hearing regarding plan settlement stipulation (telephonically).	Severance, Alexander G	0.50	497.50

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
09-Jan-24	Compile disclosure statement hearing materials.	Guido, Laura	0.70	350.00
09-Jan-24	Correspond with D. Smolarski (.1), L. Guido (.2) and MWE team (.2) regarding matters in connection with disclosure statement hearing; analyze materials in connection with same (.1).	Severance, Alexander G	0.60	597.00
10-Jan-24	Compile disclosure statement hearing materials (1.7); call with A. Severance regarding same (.1).	Guido, Laura	1.80	900.00
10-Jan-24	Analyze materials in connection with disclosure statement hearing (.1); correspond with L. Guido (.3), L. Marinuzzi (.1) and MWE team (.2) regarding same; calls with L. Guido (.1) and MWE team (.2) regarding same.	Severance, Alexander G	1.00	995.00
10-Jan-24	Correspond with MWE team and internal working group regarding hearing materials (.3); analyze same (.3).	Smolarski, Darren	0.60	597.00
10-Jan-24	Correspond with internal working group regarding upcoming disclosure statement hearing.	Stephenson, Ashley M.	0.20	95.0
11-Jan-24	Attend disclosure statement hearing (partial) (telephonically).	Birnbaum, Michael D.	1.30	2,177.5
11-Jan-24	Attend disclosure statement hearing (telephonically).	Daly, Sean	1.90	2,090.0
11-Jan-24	Attend disclosure statement hearing (telephonically).	Foudy, Theresa A.	1.90	3,230.0
11-Jan-24	Prepare for (1.9) and attend (1.9) disclosure statement hearing.	Marinuzzi, Lorenzo	3.80	7,600.0
11-Jan-24	Correspond with L. Marinuzzi (.1) and MWE team (.5) regarding materials in connection with disclosure statement hearing; call with MWE team regarding same (.3).	Severance, Alexander G	0.90	895.5
11-Jan-24	Analyze disclosure statement hearing materials (.1); correspond with A. Severance and MWE team regarding same (.3); attend disclosure statement hearing (telephonically) (1.9).	Smolarski, Darren	2.30	2,288.5
12-Jan-24	Compile materials for upcoming hearing on 24/26 noteholders' standing motion.	Guido, Laura	0.10	50.0
15-Jan-24	Compile materials for upcoming hearing on 24/26 noteholders' standing motion.	Guido, Laura	1.50	750.0
16-Jan-24	Revise materials for upcoming hearing on 24/26 noteholders' standing motion (.6); compile supplemental materials for same (.8).	Guido, Laura	1.40	700.0
16-Jan-24	Correspond with internal working group regarding hearing on Gulfstream rejection motion.	Severance, Alexander G	0.10	99.5
17-Jan-24	Compile materials for upcoming hearing on 24/26 noteholders' standing motion.	Guido, Laura	0.30	150.0

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
17-Jan-24	Correspond with internal working group regarding materials in connection with hearing on 24/26 noteholders' standing motion.	Severance, Alexander G	0.10	99.50
18-Jan-24	Attend hearing regarding 24/26 noteholders standing motion (partial) (telephonically).	Birnbaum, Michael D.	2.40	4,020.00
18-Jan-24	Attend hearing regarding 24/26 noteholders standing motion (partial) (telephonically).	Ferraioli, Raff	3.40	4,420.00
18-Jan-24	Attend hearing regarding 24/26 noteholders standing motion.	Foudy, Theresa A.	4.20	7,140.00
18-Jan-24	Attend hearing regarding 24/26 noteholders standing motion (partial) (telephonically).	Kissner, Andrew	2.00	2,600.00
18-Jan-24	Prepare for (2.3) and attend (4.2) hearing regarding 24/26 noteholders standing motion.	Marinuzzi, Lorenzo	6.50	13,000.00
18-Jan-24	Correspond with internal working group regarding matters in connection with opening presentations for trial.	Severance, Alexander G	0.30	298.50
18-Jan-24	Attend hearing regarding 24/26 noteholders standing motion (partial) (telephonically).	Smolarski, Darren	3.40	3,383.00
23-Jan-24	Attend hearing regarding plan settlement stipulation (telephonically).	Birnbaum, Michael D.	0.20	335.00
23-Jan-24	Attend hearing regarding plan settlement stipulation (telephonically).	Daly, Sean	0.20	220.00
23-Jan-24	Attend hearing regarding plan settlement stipulation (telephonically).	Ferraioli, Raff	0.20	260.00
23-Jan-24	Attend hearing regarding plan settlement stipulation (telephonically).	Foudy, Theresa A.	0.20	340.00
23-Jan-24	Attend hearing regarding plan settlement stipulation (telephonically).	Kissner, Andrew	0.20	260.00
23-Jan-24	Attend hearing regarding plan settlement stipulation (telephonically).	Marinuzzi, Lorenzo	0.20	400.00
23-Jan-24	Correspond with internal working group regarding materials for trial.	Severance, Alexander G	0.10	99.50
24-Jan-24	Correspond with internal working group regarding matters in connection with trial.	Stephenson, Ashley M.	0.30	142.50
25-Jan-24	Prepare for (1.9) and attend (7.5) trial in connection with adversary proceeding.	Birnbaum, Michael D.	9.40	15,745.00
25-Jan-24	Attend trial in connection with adversary proceeding (partial) (telephonically).	Butler, Patricia	3.60	4,356.00
25-Jan-24	Attend trial in connection with adversary proceeding (partial) (telephonically).	Cummiskey, Diana	6.70	6,532.50
25-Jan-24	Attend trial in connection with adversary proceeding (partial) (telephonically) (6.5); draft summary of same (2.9); correspond with internal working group regarding hearing coverage (.2).	Daly, Sean	9.60	10,560.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
25-Jan-24	Attend trial in connection with adversary proceeding.	Foudy, Theresa A.	7.50	12,750.00
25-Jan-24	Attend trial in connection with adversary proceeding (partial) (telephonically).	Kissner, Andrew	5.00	6,500.00
25-Jan-24	Prepare for (.6) and attend (7.5) trial in connection with adversary proceeding.	Marinuzzi, Lorenzo	8.10	16,200.00
26-Jan-24	Correspond with internal working group regarding trial transcripts and preparation.	Stephenson, Ashley M.	0.40	190.00
29-Jan-24	Compile materials for upcoming hearing on Gulfstream rejection motion.	Guido, Laura	1.50	750.00
29-Jan-24	Correspond with L. Guido regarding materials in connection with hearing on Gulfstream rejection motion.	Severance, Alexander G	0.10	99.50
29-Jan-24	Prepare materials for upcoming hearing on trial in connection with adversary proceeding.	Stephenson, Ashley M.	0.40	190.00
30-Jan-24	Attend Gulfstream rejection motion hearing (.8) and adversary proceeding trial (partial) (3.9) (telephonically); prepare for cross-examinations for same (.5).	Birnbaum, Michael D.	5.20	8,710.00
30-Jan-24	Attend (4.5) and provide support for (3.0) trial in connection with adversary proceeding (telephonically).	Cummiskey, Diana	7.50	7,312.50
30-Jan-24	Attend trial in connection with adversary proceeding (partial) (telephonically).	Daly, Sean	3.00	3,300.00
30-Jan-24	Update case calendar in connection with trial.	Downey, Bella	0.20	101.00
30-Jan-24	Attend trial in connection with adversary proceeding.	Foudy, Theresa A.	4.50	7,650.00
30-Jan-24	Attend trial in connection with adversary proceeding (partial) (telephonically).	Kissner, Andrew	4.20	5,460.00
30-Jan-24	Prepare for (.9) and attend (4.5) trial in connection with adversary proceeding.	Marinuzzi, Lorenzo	5.40	10,800.00
30-Jan-24	Attend Gulfstream rejection motion hearing (.8) and trial in connection with adversary proceeding (3.2) (partial) (telephonically); correspond with internal working group regarding same (.4); draft analysis regarding same (1.2).	Severance, Alexander G	5.60	5,572.00
30-Jan-24	Upload daily trial transcripts to case files (.1); correspond with internal working group regarding same (.6); correspond with internal working group regarding trial transcripts (.3).	Stephenson, Ashley M.	1.00	475.00
30-Jan-24	Attend trial in connection with adversary proceeding (telephonically).	Walsh, Sarah	1.20	936.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
31-Jan-24	Attend trial in connection with adversary proceeding (partial) (4.1); prepare for cross-examinations for same (.2).	Birnbaum, Michael D.	4.30	7,202.50
31-Jan-24	Attend (4.7) and provide support for (1.8) trial in connection with adversary proceeding (telephonically).	Cummiskey, Diana	6.50	6,337.50
31-Jan-24	Update case calendar in connection with trial.	Downey, Bella	0.50	252.50
31-Jan-24	Attend trial in connection with adversary proceeding.	Foudy, Theresa A.	4.70	7,990.00
31-Jan-24	Attend trial in connection with adversary proceeding (partial) (telephonically).	Kissner, Andrew	1.50	1,950.00
31-Jan-24	Prepare for (.3) and attend (4.7) trial in connection with adversary proceeding.	Marinuzzi, Lorenzo	5.00	10,000.00
31-Jan-24	Correspond with internal working group regarding trial in connection with adversary proceeding.	Severance, Alexander G	0.10	99.50
31-Jan-24	Attend trial in connection with adversary proceeding (partial) (telephonically) (4.0); attend hearing on claims objection procedures (.4).	Smolarski, Darren	4.40	4,378.00
31-Jan-24	Circulate trial summary and rough trial transcripts to A. Severance.	Stephenson, Ashley M.	0.20	95.00
Total: 024	Hearings		165.20	228,082.00
Claims Investi	gation (Challenge)			
17-Jan-24	Analyze prior disclosures regarding indemnification payouts by Debtors (.1); correspond with internal working group regarding same (.1).	Daly, Sean	0.20	220.00
17-Jan-24	Correspond with S. Daly regarding amounts in connection with potential indemnity claim.	Severance, Alexander G	0.10	99.50
30-Jan-24	Call with A. Rosen (Province) regarding Debtors payouts in connection with indemnification obligations (.1); analyze prior disclosures regarding same (.4); correspond with M. Birnbaum (.1) and Province team (.1) regarding same.	Daly, Sean	0.70	770.00
Total: 026	Claims Investigation (Challenge)		1.00	1,089.50
Insurance				
28-Jan-24	Correspond with Milbank regarding insurance premium motion.	Ferraioli, Raff	0.20	260.00
28-Jan-24	Analyze draft emergency motion to enter insurance financing circulated by J. McIntyre (Milbank).	Smolarski, Darren	0.80	796.00
29-Jan-24	Analyze insurance premium finance motion (.3); correspond with Milbank team regarding same (.1).	Ferraioli, Raff	0.40	520.00
Total: 031	Insurance		1.40	1,576.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
Time Entry I	Review			
08-Jan-24	Correspond with R. Ferraioli regarding November time entries.	Severance, Alexander G	0.10	99.50
11-Jan-24	Correspond with R. Ferraioli regarding November time entries.	Severance, Alexander G	0.10	99.50
12-Jan-24	Analyze November time entries for compliance with U.S. Trustee guidelines.	Ferraioli, Raff	1.70	2,210.00
12-Jan-24	Correspond with R. Ferraioli regarding November time entries.	Severance, Alexander G	0.10	99.50
15-Jan-24	Analyze November time entries for compliance with U.S. Trustee guidelines.	Ferraioli, Raff	2.90	3,770.00
15-Jan-24	Correspond with internal working group regarding November and December time entries.	Severance, Alexander G	0.10	99.50
16-Jan-24	Analyze comments to November time entries (.2); correspond with internal working group regarding same (.2).	Severance, Alexander G	0.40	398.00
17-Jan-24	Correspond with internal working group regarding November time entries.	Severance, Alexander G	0.30	298.50
18-Jan-24	Analyze December time entries for compliance with U.S. Trustee guidelines (.4); correspond with internal working group regarding same (.1).	Severance, Alexander G	0.50	497.50
19-Jan-24	Analyze December time entries for compliance with U.S. Trustee guidelines (1.7); correspond with internal working group regarding same (.1).	Severance, Alexander G	1.80	1,791.00
22-Jan-24	Analyze December time entries for compliance with U.S. Trustee guidelines (.8); correspond with L. Marinuzzi regarding November time entries (.1).	Severance, Alexander G	0.90	895.50
23-Jan-24	Further analyze December time entries for compliance with U.S. Trustee guidelines (2.8); correspond with internal working group regarding same and November time entries (.3).	Severance, Alexander G	3.10	3,084.50
24-Jan-24	Analyze December time entries for compliance with U.S. Trustee guidelines (.3); correspond with R. Ferraioli regarding same (.1).	Severance, Alexander G	0.40	398.00
25-Jan-24	Analyze (.4) and comment on (.6) November time entries for compliance with U.S. Trustee guidelines.	Marinuzzi, Lorenzo	1.00	2,000.00
25-Jan-24	Correspond with L. Marinuzzi regarding November time entries.	Severance, Alexander G	0.10	99.50
26-Jan-24	Analyze November time entries for compliance with U.S. Trustee guidelines.	Ferraioli, Raff	0.90	1,170.00
26-Jan-24	Correspond with internal working group regarding November time entries.	Severance, Alexander G	0.30	298.50

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY Invoice Number: 6310717 Invoice Date: April 9, 2024

Date	Services	Timekeeper	Hours	Value
30-Jan-24	Correspond with R. Ferraioli regarding November time entries.	Severance, Alexander G	0.10	99.50
31-Jan-24	Analyze November time entries for compliance with U.S. Trustee guidelines (.6); correspond with internal working group regarding same (.2).	Severance, Alexander G	0.80	796.00
Total: 032	Time Entry Review		15.60	18,204.50
	Client Accommodation - 1/2 Non-Working Travel			(83,681.25)
	Client Accommodation – Time Entry Review			(18,204.50)

Current Fees 2,012,521.25

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY Invoice Number: 6310717 Invoice Date: April 9, 2024

Timekeeper Summary

No.	Timekeeper	Rate	Hours	Value
22602	Birnbaum, Michael D.	1,675.00	112.40	188,270.00
20018	Butterfield, Benjamin	1,400.00	17.10	23,940.00
24614	Foudy, Theresa A.	1,700.00	188.80	320,960.00
14116	Marinuzzi, Lorenzo	2,000.00	133.50	267,000.00
22614	Bach, Allyson D.	1,150.00	27.40	31,510.00
24775	Barber, Ian	850.00	2.20	1,870.00
24461	Baskerville, Dan	995.00	136.80	136,116.00
25131	Butler, Patricia	1,210.00	124.20	150,282.00
24471	Cummiskey, Diana	975.00	279.00	272,025.00
25753	Daly, Sean	1,100.00	130.30	143,330.00
24048	Gupta, Aarti	1,275.00	4.70	5,992.50
24562	Severance, Alexander G	995.00	79.30	78,903.50
25856	Smolarski, Darren	995.00	101.80	101,291.00
24820	Sun, Lulu	925.00	15.00	13,875.00
25568	Walsh, Sarah	780.00	85.30	66,534.00
22181	Ferraioli, Raff	1,300.00	87.80	114,140.00
19671	Kissner, Andrew	1,300.00	79.40	103,220.00
26133	Downey, Bella	505.00	3.80	1,919.00
13849	Guido, Laura	500.00	47.10	23,550.00
12759	MacCardle, Ken L.	550.00	38.00	20,900.00
24285	Stephenson, Ashley M.	475.00	78.50	37,287.50
15029	Bergelson, Vadim	500.00	20.90	10,450.00
20944	Clark, Ryan	470.00	0.70	329.00
99850	Research Services*	475.00	1.50	712.50
	Client Accommodation - 1/2			(92, (91, 25))
	Non-Working Travel			(83,681.25)
	Client Accommodation – Time			(19, 204, 50)
	Entry Review			(18,204.50)
	TOTAL		1,795.50	2,012,521.25

The Research Services* and eDiscovery** teams leverage our expertise across offices to meet tight/urgent client deadlines in a timely and cost effective manner. To enable this collaborative workflow, time billed by these groups is consolidated into a single line-item on the Timekeeper Summary sections of client bills.

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY Invoice Number: 6310717 Invoice Date: April 9, 2024

Task Code Summary

Task Code	Description	Hours	Value
003	Assumption and Rejection of Leases and Contracts	31.80	39,594.50
005	Budgeting (Case)	0.70	788.00
007	Case Administration	70.80	75,581.50
008	Claims Administration and Objections	1.60	1,845.50
011	Employment and Fee Applications	2.70	2,686.50
014	Other Litigation	1,136.30	1,277,124.50
015	Meetings and Communications with Creditors	22.50	28,585.00
016	Non-Working Travel	94.90	167,362.50
017	Plan and Disclosure Statement	84.30	118,378.00
023	Discovery	166.70	153,509.00
024	Hearings	165.20	228,082.00
026	Claims Investigation (Challenge)	1.00	1,089.50
031	Insurance	1.40	1,576.00
032	Time Entry Review	15.60	18,204.50
	Client Accommodation - 1/2 Non-Working Travel		(83,681.25)
	Client Accommodation – Time Entry Review		(18,204.50)
	TOTAL	1,795.50	2,012,521.25

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY Invoice Number: 6310717 Invoice Date: April 9, 2024

Disbursement Detail

Date	Description	Value
31-Jan-24	On-line Research - LEXIS	88.90
31-Jan-24	On-line Research - WESTLAW	3,665.20
31-Jan-24	On-line Research - OTHER DATABASE	187.50
31-Jan-24	Air Freight	31.14
10-Nov-23	Reporting fees, R. Shah (Evercore) deposition, Planet Depos, deposition recording services	2,147.84
04-Jan-24	Reporting fees, G. Bush (BONY) deposition, Planet Depos, court reporting services	1,379.89
16-Jan-24	Reporting fees, R. Mann (Debtors) deposition, U.S. Legal Support, court reporting services	2,280.80
25-Jan-24	Reporting fees, M. Rule (Alix) deposition, U.S. Legal Support, court reporting services	3,395.50
03-Jan-24	Travel, plane, M. Birnbaum, return travel from Washington, D.C. following M. Rule (Alix) deposition, 1/12/24	208.09
09-Jan-24	Travel, plane, M. Birnbaum, traveling to Washington, D.C. for M. Rule (Alix) deposition, 1/11/24	307.10
)9-Jan-24	Travel, plane, L. Marinuzzi, traveling to Houston for disclosure statement hearing, 1/10/11	739.13
10-Jan-24	Travel, taxi/car service, L. Marinuzzi, ground travel to airport, traveling to Houston for disclosure statement hearing, 1/10/24	165.13
10-Jan-24	Travel, taxi/car service, L. Marinuzzi, ground travel from airport following disclosure statement hearing, 1/11/24	174.0
0-Jan-24	Travel, hotel, L. Marinuzzi, one night stay at Marriott, in Houston for disclosure statement hearing, 1/10/24	545.2
0-Jan-24	Travel, train, S. Daly, traveling to Washington, D.C. for M. Rule (Alix) deposition, 1/11/24	334.0
10-Jan-24	Travel, plane, S. Daly, return travel from Washington, D.C. following M. Rule (Alix) deposition, 1/12/24	264.1
1-Jan-24	Travel, plane, T. Foudy, traveling to Houston for disclosure statement hearing, 1/17/24	816.1
11-Jan-24	Travel, hotel, L. Marinuzzi, 2 night stay at Marriott in Houston for disclosure statement hearing, 1/17/24	1,206.3
1-Jan-24	Travel, taxi/car service, M. Birnbaum, ground travel in Washington, D.C. for M. Rule (Alix) deposition, 1/11/24	21.5
1-Jan-24	Travel, taxi/car service, M. Birnbaum, ground travel from airport, in Washington, D.C. for M. Rule (Alix) deposition, 1/11/24	28.0
1-Jan-24	Travel, taxi/car service, M. Birnbaum, ground travel to airport, traveling to Washington for M. Rule (Alix) deposition, 1/11/24	117.2
1-Jan-24	Travel, taxi/car service, S. Daly, ground travel in Washington, D.C. for M. Rule (Alix) deposition, 1/11/24	19.8
2-Jan-24	Travel, taxi/car service, S. Daly, ground travel from airport following M. Rule (Alix) deposition in Washington, D.C., 1/12/24	87.9
2-Jan-24	Travel, taxi/car service, M. Birnbaum, ground travel from airport following M. Rule (Alix) deposition in Washington, D.C., 1/12/24	112.7
2-Jan-24	Travel, taxi/car service, M. Birnbaum, ground travel to airport in Washington, D.C. following M. Rule (Alix) deposition, 1/12/24	19.7
2-Jan-24	Travel, hotel, M. Birnbaum, one night stay at Hilton, in Washington, D.C. for M. Rule (Alix) deposition, 1/11/24	230.7
12-Jan-24	Travel, plane, S. Daly, change ticket fee, travel from Washington D.C. following M. Rule (Alix) deposition, 1/12/24	364.9

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Description	Value
12-Jan-24	Travel, hotel, S. Daly, one night stay at Hilton, in Washington, D.C. for M. Rule (Alix) deposition, 1/11/24	193.13
15-Jan-24	Travel, plane, L. Marinuzzi, traveling to Houston for hearing on 24/26 noteholders' standing motion, 1/17/24	586.20
17-Jan-24	Travel, taxi/car service, L. Marinuzzi, ground travel to airport, traveling to Houston for hearing on 24/26 noteholders' standing motion, 1/17/24	170.17
17-Jan-24	Travel, taxi/car service, T. Foudy, ground travel from airport, in Houston for hearing on 24/26 noteholders' standing motion, 1/17/24	41.13
17-Jan-24	Travel, taxi/car service, T. Foudy, ground travel to airport, traveling to Houston for hearing on 24/26 noteholders' standing motion, 1/17/24	81.42
18-Jan-24	Travel, taxi/car service, L. Marinuzzi, ground travel from airport in Houston for hearing on 24/26 noteholders' standing motion, 1/17/24	116.07
18-Jan-24	Travel, taxi/car service, T. Foudy, ground travel to airport, in Houston following hearing on 24/26 noteholders' standing motion, 1/18/24	55.38
18-Jan-24	Travel, taxi/car service, T. Foudy, ground travel from airport, traveling from Houston following hearing on 24/26 noteholders' standing motion, 1/18/24	110.98
19-Jan-24	Travel, hotel, T. Foudy, 2 night stay at Marriott, in Houston for hearing on 24/26 noteholders' standing motion, 1/17/24	1,263.58
19-Jan-24	Travel, taxi/car service, L. Marinuzzi, ground travel from airport following hearing in Houston on 24/26 noteholders' standing motion, 1/19/24	152.00
19-Jan-24	Travel, taxi/car service, L. Marinuzzi, ground travel to airport in Houston, following hearing on 24/26 noteholders' standing motion, 1/19/24	129.46
22-Jan-24	Travel, plane, T. Foudy, traveling to Houston for trial in connection with adversary proceeding, 1/24/24	1,139.00
23-Jan-24	Travel, plane, M. Birnbaum, traveling to Houston for trial in connection with adversary proceeding, 1/24/24	256.30
24-Jan-24	Travel, plane, M. Birnbaum, return travel from Houston following trial in connection with adversary proceeding, 1/26/24	260.80
24-Jan-24	Travel, taxi/car service, M. Birnbaum, ground travel from airport, in Houston for trial in connection with adversary proceeding, 1/24/24	40.75
24-Jan-24	Travel, hotel, L. Marinuzzi, 2 night stay at Marriott, in Houston for trial in connection with adversary proceeding, 1/24/24	1,387.60
24-Jan-24	Travel, taxi/car service, M. Birnbaum, ground travel to airport, traveling to Houston for trial in connection with adversary proceeding, 1/24/24	49.13
24-Jan-24	Travel, taxi/car service, T. Foudy, ground travel to airport, traveling to Houston for trial in connection with adversary proceeding, 1/24/24	81.96
24-Jan-24	Travel, taxi/car service, L. Marinuzzi, ground travel from airport, in Houston for trial in connection with adversary proceeding, 1/24/24	154.29
24-Jan-24	Travel, plane, A. Kissner, travel to Houston for trial in connection with adversary proceeding, 1/31/24	681.23
24-Jan-24	Travel, plane, L. Marinuzzi, travel to Houston for trial in connection with adversary proceeding, 1/24/24	620.20
25-Jan-24	Travel, taxi/car service, T. Foudy, ground travel from airport, in Houston for trial in connection with adversary proceeding, 1/24/24	43.93
26-Jan-24	Travel, hotel, 2 night stay in Marriott, in Houston for trial in connection with adversary proceeding, 1/24/24	877.50
26-Jan-24	Travel, taxi/car service, T. Foudy, ground travel from airport, return travel from Houston following trial in connection with adversary proceeding, 1/26/24	43.72
26-Jan-24	Travel, taxi/car service, T. Foudy, ground travel from airport, return travel from Houston following trial in connection with adversary proceeding, 1/26/24	151.14

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Description	Valu
26-Jan-24	Travel, taxi/car service, L. Marinuzzi, ground travel to airport in Houston, following	119.2
	trial in connection with adversary proceeding, 1/26/24	
26-Jan-24	Travel, taxi/car service, L. Marinuzzi, ground travel from airport, return travel from	154.2
	Houston following trial in connection with adversary proceeding, 1/26/24	
26-Jan-24	Travel, taxi/car service, M. Birnbaum, ground travel from airport, return travel from	107.2
	Houston following trial in connection with adversary proceeding, 1/26/24	
26-Jan-24	Travel, taxi/car service, M. Birnbaum, ground travel to airport, in Houston following	41.9
	trial in connection with adversary proceeding, 1/26/24	
26-Jan-24	Travel, hotel, M. Birnbaum, 2 night stay at Marriott, in Houston for trial in connection	723.0
	with adversary proceeding, 1/24/24	
26-Jan-24	Travel, plane, M. Birnbaum, traveling to Houston for trial in connection with adversary	364.7
	proceeding, 1/31/24	
26-Jan-24	Travel, plane, M. Birnbaum, return travel from Houston following trial, 2/2/24	207.1
26-Jan-24	Travel, plane, T. Foudy, traveling to Houston for trial in connection with adversary	530.0
	proceeding, 1/30/24	
29-Jan-24	Travel, plane, L. Marinuzzi, traveling to Houston for trial in connection with adversary	882.2
	proceeding, 1/29/24	
29-Jan-24	Travel, taxi/car service, L. Marinuzzi, ground travel from airport, in Houston for trial in	156.7
	connection with adversary proceeding, 1/29/24	1001
29-Jan-24	Travel, taxi/car service, L. Marinuzzi, ground travel to airport, traveling to Houston for	170.7
	trial in connection with adversary proceeding, 1/29/24	1,011
30-Jan-24	Travel, taxi/car service, T. Foudy, ground travel to airport, traveling to Houston for trial	84.1
	in connection with adversary proceeding, 1/30/24	011
30-Jan-24	Travel, taxi/car service, T. Foudy, ground travel from airport, in Houston for trial in	43.6
50 Juli 21	connection with adversary proceeding, 1/30/24	15.0
31-Jan-24	Travel, laundry, L. Marinuzzi, laundry in Houston for trial in connection with adversary	13.0
51 Juli 21	proceeding, 1/31/24	15.0
31-Jan-24	Travel, taxi/car service, M. Birnbaum, ground travel from airport, in Houston for trial in	40.1
	connection with adversary proceeding, 1/31/24	10.1
)9-Jan-24	EDiscovery, Epiq Managed Services, December 2023	4,292.1
31-Jan-24	Court Fees (LN & BN - VAT Exempt), M. Sigler (Platinum)	28.0
31-Jan-24	Reporting fees, P. Brown (PSAM) deposition, Veritext, court reporting services.	2,002.8
10-Jan-24	Travel meals, L. Marinuzzi, dinner, in Houston for disclosure statement hearing, 1/10/24	40.0
10-Jan-24	Travel meals, L. Marinuzzi, breakfast, in Houston for disclosure statement hearing,	39.2
11-Jan-24		57.2
11-Jan-24	Travel meals, M. Birnbaum, dinner, in Washington D.C. for M. Rule (Alix) deposition,	32.5
11-Jaii-24	1/11/24	52.2
11-Jan-24	Travel meals, L. Marinuzzi, dinner, in Houston following disclosure statement hearing,	40.0
1 1-Jan-24	1/11/24	40.0
11-Jan-24	Travel meals, S. Daly, lunch, in Washington D.C. for M. Rule (Alix) deposition, 1/11/24	31.8
11-Jan-24	Travel meals, S. Daly, dinner, in Washington D.C. for M. Rule (Alix) deposition, 1717/24 Travel meals, S. Daly, dinner, in Washington D.C. for M. Rule (Alix) deposition,	27.9
1 1-Jaii-24	1/11/24	27.5
11-Jan-24	Travel meals, S. Daly, breakfast, traveling to Washington D. C. for M. Rule (Alix)	6.9
1 1-Jaii-24	deposition, 1/11/24	0.5
12 Jan 24		20.2
12-Jan-24	Travel meals, M. Birnbaum, breakfast, in Washington D.C. for M. Rule (Alix)	30.3
12 Jan 24	deposition, 1/12/24	20.2
12-Jan-24	Travel meals, S. Daly, breakfast, in Washington D.C. for M. Rule (Alix) deposition,	30.3
17 1	1/12/24	27.6
17-Jan-24	Travel meals, T. Foudy, dinner, in Houston for hearing on 24/26 noteholders' standing motion, 1/17/24	37.0

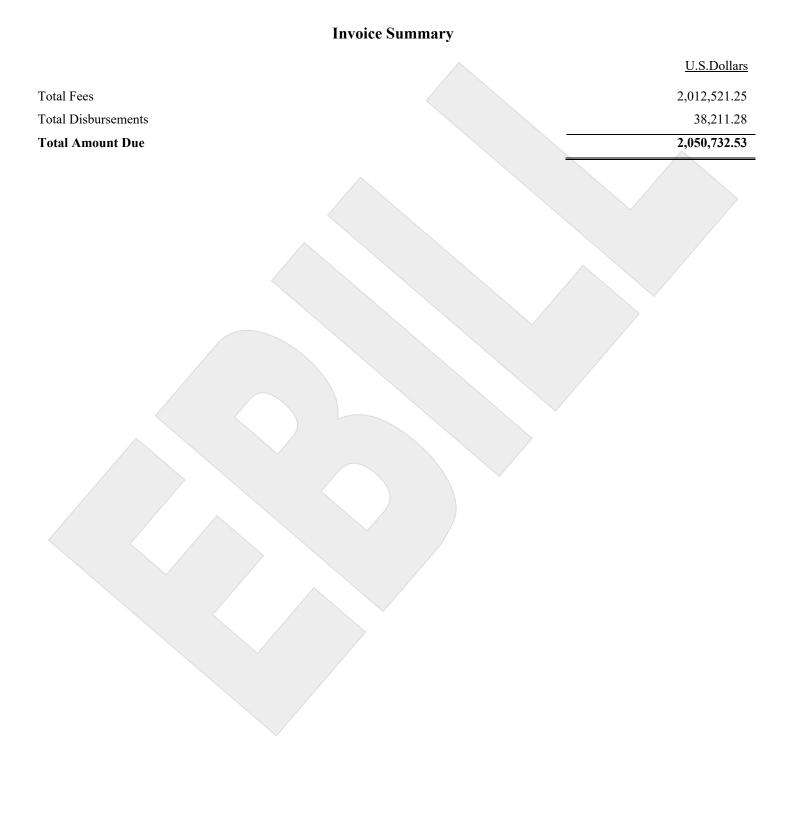
Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY Invoice Number: 6310717 Invoice Date: April 9, 2024

24-Jan-24 7 25-Jan-24 7	 Travel meals, L. Marinuzzi, dinner, in Houston for hearing on 24/26 noteholders' tanding motion, 1/17/24 Travel meals, M. Birnbaum, dinner, in Houston for trial in connection with adversary proceeding, 1/24/24 Travel meals, L. Marinuzzi, breakfast, in Houston for trial in connection with adversary proceeding, 1/25/24 Travel meals, T. Foudy, other, in Houston for trial in connection with adversary 	40.00 40.00 31.98
24-Jan-24 T p 25-Jan-24 T	Travel meals, M. Birnbaum, dinner, in Houston for trial in connection with adversary proceeding, 1/24/24 Travel meals, L. Marinuzzi, breakfast, in Houston for trial in connection with adversary proceeding, 1/25/24	31.98
25-Jan-24 7	Proceeding, 1/24/24 Travel meals, L. Marinuzzi, breakfast, in Houston for trial in connection with adversary proceeding, 1/25/24	31.98
p	proceeding, 1/25/24	
n	proceeding, 1/25/24	31.93
25-Jan-24 1	Fravel meals, L. Marinuzzi, dinner, in Houston for trial in connection with adversary proceeding, 1/26/24	40.00
31-Jan-24 T	Travel meals, A. Kissner, dinner, in Houston for trial in connection with adversary proceeding, 1/31/24	40.00
31-Jan-24 1	Travel meals, L. Marinuzzi, breakfast, in Houston for trial in connection with adversary proceeding, 1/31/24	10.08
17-Jan-24 T	Cravel, WiFi, T. Foudy, internet while traveling to Houston for trial in connection with dversary proceeding, 1/17/24	8.00
24-Jan-24 T	Cravel, WiFi, T. Foudy, internet while traveling to Houston for trial in connection with dversary proceeding, 1/24/24	8.00
24-Jan-24 T	Travel, WiFi, M. Birnbaum, internet while traveling to Houston for trial in connection vith adversary proceeding, 1/24/24	15.00
26-Jan-24 T	Cravel, WiFi, M. Birnbaum, internet while traveling, return travel from Houston following trial in connection with adversary proceeding, 1/26/24	15.00
26-Jan-24 T	Travel, WiFi, T. Foudy, internet while traveling, return travel from Houston following rial in connection with adversary proceeding, 1/26/24	8.00
	local meals, S. Daly, dinner, OT meal, 8:47pm, 1/25/24	20.00

Current Disbursements 38,211.28

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Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY



Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY Invoice Number: 6310717 Invoice Date: April 9, 2024

For your convenience, we have listed below previous invoices on this matter that remain outstanding at this time according to our records. If you have already submitted payment, we appreciate your promptness. Should you note any discrepancies or if we can provide additional assistance, please call our Client Accounting team at (415) 268-6446 or (866) 314-5320.

Date	Invoice Number	Currency	Original Invoice Amount	Payments Applied	Amount Outstanding
26-Feb-24	6297634	USD	1,121,618.62	908,508.92	213,109.70
			× ·		

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MORRISON & FOERSTER LLP

AUSTIN, BEIJING, BERLIN, BOSTON, BRUSSELS, DENVER, HONG KONG, LONDON, LOS ANGELES, MIAMI, NEW YORK, PALO ALTO, SAN DIEGO, SAN FRANCISCO, SHANGHAI, SINGAPORE, TOKYO, WASHINGTON, D.C.

Wesco Aircraft Holdings, Inc. 2601 Meacham Blvd., Suite 400 Fort Worth, TX 76137 Taxpayer IDInvoice Number: 6317199Invoice Date: April 23, 2024

Client/Matter Number: 030256-0000001

Matter Name: WESCO/INCORA BANKRUPTCY

Client Ref: 2021-00112

RE: WESCO/INCORA BANKRUPTCY

For Professional Services Rendered and Disbursements Incurred through February 29, 2024

	<u>U.S.Dollars</u>
Current Fees	1,444,562.00
Client Accommodation - 1/2 Non-	(92,507.50)
Working Travel	(10.071.00)
Client Accommodation – Time Entry Review	(18,971.00)
Current Fees Value	1,333,083.50
Current Disbursements	73,610.72
Total This Invoice	1,406,694.22

Payment may be made by Electronic Funds transfer to the account of Morrison & Foerster LLP

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY Invoice Number: 6317199 Invoice Date: April 23, 2024

Time Detail

Date	Services	Timekeeper	Hours	Value
Assumption a	nd Rejection of Leases and Contracts			
02-Feb-24	Analyze Debtors' limited objection to Gulfstream's motion to lift stay (.3); analyze notice of contracts to be assumed (.1).	Foudy, Theresa A.	0.40	680.00
02-Feb-24	Analyze memorandum of understanding in connection with Gulfstream rejection motion (.6); correspond with Province team regarding same (.3).	Marinuzzi, Lorenzo	0.90	1,800.00
02-Feb-24	Analyze memorandum of understanding in connection with Gulfstream rejection motion (.5); correspond with internal working group regarding same (.2).	Smolarski, Darren	0.70	696.50
07-Feb-24	Analyze Gulfstream settlement documents.	Ferraioli, Raff	0.40	520.00
07-Feb-24	Analyze Gulfstream settlement documents.	Marinuzzi, Lorenzo	1.00	2,000.00
07-Feb-24	Analyze correspondence from J. Wolf (Milbank) regarding Gulfstream transaction agreement (.1); analyze agreement terms (.5).	Smolarski, Darren	0.60	597.00
09-Feb-24	Analyze Debtors' notice of extension of objection deadline in connection with Boeing rejection motion.	Smolarski, Darren	0.20	199.00
11-Feb-24	Analyze order approving rejection of Gulfstream.	Foudy, Theresa A.	0.10	170.00
13-Feb-24	Analyze extension of response deadline for Spirit AeroSystems/Boeing rejection motion.	Smolarski, Darren	0.20	199.00
26-Feb-24	Analyze order authorizing amendment to and assumption of Meacham lease.	Smolarski, Darren	0.30	298.50
28-Feb-24	Analyze motion to assume West Chester lease (.6); correspond with internal working group and Province team regarding same (.1).	Smolarski, Darren	0.70	696.50
29-Feb-24	Analyze motion to assume West Chester lease (.1); analyze notice regarding extension of objection deadline for Boeing rejection motion (.1).	Foudy, Theresa A.	0.20	340.00
29-Feb-24	Analyze extension of deadline for third omnibus rejection motion (.1); correspond with internal working group regarding same (.1).	Smolarski, Darren	0.20	199.00
Total: 003	Assumption and Rejection of Leases and Contrac	ts	5.90	8,395.50
Case Adminis				
01-Feb-24	Circulate notice of ECF filings to internal working group.	Zhu, Jude	3.70	1,350.50
04-Feb-24	Update case calendar.	Stephenson, Ashley M.	0.10	47.50

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
05-Feb-24	Update case calendar (.1); correspond with J. Zhu regarding docket and calendar coverage (.8).	Stephenson, Ashley M.	0.90	427.50
05-Feb-24	Circulate notice of ECF filings to internal working group.	Zhu, Jude	2.80	1,022.00
06-Feb-24	Participate on call with internal working group regarding ongoing work streams.	Bach, Allyson D.	0.20	230.00
06-Feb-24	Participate on call with internal working group regarding ongoing work streams.	Baskerville, Dan	0.20	199.00
06-Feb-24	Participate on call with internal working group regarding ongoing work streams.	Birnbaum, Michael D.	0.20	335.00
06-Feb-24	Participate on call with internal working group regarding ongoing work streams.	Butler, Patricia	0.20	242.00
06-Feb-24	Participate on call with internal working group regarding ongoing work streams.	Butterfield, Benjamin	0.20	280.00
)6-Feb-24	Participate on call with internal working group regarding ongoing work streams.	Cummiskey, Diana	0.20	195.00
)6-Feb-24	Participate on call with internal working group regarding ongoing work streams.	Daly, Sean	0.20	220.00
)6-Feb-24	Participate on call with internal working group regarding ongoing work streams.	Ferraioli, Raff	0.20	260.00
06-Feb-24	Participate on call with internal working group regarding ongoing work streams (.2); analyze updated work plan in connection with same (.1).	Foudy, Theresa A.	0.30	510.00
06-Feb-24	Participate on call with internal working group regarding ongoing work streams.	Gupta, Aarti	0.20	255.00
)6-Feb-24	Participate on call with internal working group regarding ongoing work streams.	Kissner, Andrew	0.20	260.00
06-Feb-24	Participate on call with internal working group regarding ongoing work streams (.2); correspond with internal working group regarding same (.1).	Severance, Alexander G	0.30	298.50
06-Feb-24	Draft work plan regarding ongoing work streams (.4); correspond with A. Severance regarding same (.1); participate on call with internal working group regarding same (.2).	Smolarski, Darren	0.70	696.50
06-Feb-24	Participate on call with internal working group regarding ongoing work streams.	Stephenson, Ashley M.	0.20	95.00
)6-Feb-24	Participate on call with internal working group regarding ongoing work streams.	Walsh, Sarah	0.20	156.00
06-Feb-24	Circulate notice of ECF filings to internal working group.	Zhu, Jude	0.50	182.50
07-Feb-24	Update case calendar.	Downey, Bella	0.50	252.50
07-Feb-24	Circulate notice of ECF filings to internal working group.	Zhu, Jude	0.80	292.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
08-Feb-24	Circulate notice of ECF filings to internal working group (1.3); update case calendar (.6).	Zhu, Jude	1.90	693.50
09-Feb-24	Correspond with D. Smolarski regarding weekly meeting with Milbank team in connection with ongoing work streams.	Severance, Alexander G	0.10	99.50
09-Feb-24	Compile recent pleadings for case files.	Stephenson, Ashley M.	0.50	237.50
09-Feb-24	Circulate notice of ECF filings to internal working group.	Zhu, Jude	1.30	474.50
12-Feb-24	Compile and save recent case filings.	Stephenson, Ashley M.	0.60	285.00
12-Feb-24	Circulate notice of ECF filings to internal working group.	Zhu, Jude	0.80	292.00
13-Feb-24	Update case calendar.	Downey, Bella	0.30	151.50
13-Feb-24	Update case calendar.	Stephenson, Ashley M.	0.20	95.00
13-Feb-24	Circulate notice of ECF filings to internal working group.	Zhu, Jude	0.60	219.00
14-Feb-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Birnbaum, Michael D.	0.40	670.00
14-Feb-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Butterfield, Benjamin	0.40	560.00
14-Feb-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Daly, Sean	0.40	440.00
14-Feb-24	Prepare for (.1) and participate on (.4) weekly professionals' call regarding ongoing work streams and open items.	Ferraioli, Raff	0.50	650.00
14-Feb-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Foudy, Theresa A.	0.40	680.00
14-Feb-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Marinuzzi, Lorenzo	0.40	800.00
14-Feb-24	Participate on weekly professionals' call regarding ongoing work streams and open items.	Smolarski, Darren	0.40	398.00
14-Feb-24	Analyze (.1) and compile (.1) recent pleadings for case files.	Stephenson, Ashley M.	0.20	95.00
14-Feb-24	Circulate notice of ECF filings to internal working group (.6); update case calendar (.3).	Zhu, Jude	0.90	328.50
15-Feb-24	Circulate notice of ECF filings to internal working group.	Zhu, Jude	0.90	328.50
16-Feb-24	Participate on weekly call with B. Schak (Milbank) regarding case status and ongoing work streams.	Ferraioli, Raff	0.40	520.00
16-Feb-24	Participate on weekly call with B. Schak (Milbank) regarding case status and ongoing work streams.	Foudy, Theresa A.	0.40	680.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY Invoice Number: 6317199 Invoice Date: April 23, 2024

Date	Services	Timekeeper	Hours	Value
16-Feb-24	Participate on weekly call with B. Schak (Milbank) regarding case status and ongoing work streams.	Marinuzzi, Lorenzo	0.40	800.00
16-Feb-24	Participate on weekly call with B. Schak (Milbank) regarding case status and ongoing work streams.	Smolarski, Darren	0.40	398.00
16-Feb-24	Circulate notice of ECF filings to internal working group.	Zhu, Jude	0.90	328.50
19-Feb-24	Correspond with internal working group regarding trial and mediation dates.	Stephenson, Ashley M.	0.20	95.00
20-Feb-24	Revise weekly work plan regarding ongoing work streams (.5); correspond with internal working group regarding same (.1).	Smolarski, Darren	0.60	597.00
20-Feb-24	Circulate notice of ECF filings to internal working group (.3); update case calendar (.2).	Zhu, Jude	0.50	182.50
21-Feb-24	Circulate notice of ECF filings to internal working group.	Zhu, Jude	0.60	219.00
22-Feb-24	Compile recent pleadings and save to and update case files.	Stephenson, Ashley M.	0.50	237.50
22-Feb-24	Circulate notice of ECF filings to internal working group.	Zhu, Jude	0.70	255.50
23-Feb-24	Participate on weekly call with Milbank team regarding case status and ongoing work streams.	Ferraioli, Raff	0.30	390.00
23-Feb-24	Analyze summary of weekly call with Milbank team.	Foudy, Theresa A.	0.10	170.00
23-Feb-24	Participate on weekly call with Milbank team regarding case status and ongoing work streams (.3); correspond with internal working group regarding same (.1).	Severance, Alexander G	0.40	398.00
23-Feb-24	Analyze summary of weekly call with Milbank team.	Smolarski, Darren	0.20	199.00
23-Feb-24	Update case calendar.	Stephenson, Ashley M.	0.10	47.50
26-Feb-24	Revise work plan regarding ongoing work streams.	Smolarski, Darren	0.50	497.50
26-Feb-24	Analyze recent pleadings and save to and update case files.	Stephenson, Ashley M.	0.90	427.50
27-Feb-24	Analyze (.1) and compile (.2) recent pleadings for case files; update case calendar (.1).	Stephenson, Ashley M.	0.40	190.00
28-Feb-24	Analyze (.3) and compile (.3) recent pleadings for case files.	Stephenson, Ashley M.	0.60	285.00
29-Feb-24	Analyze (.2) and compile (.2) recent pleadings for case files.	Stephenson, Ashley M.	0.40	190.00
Total: 007	Case Administration		33.70	22,411.50

Claims Administration and Objections

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
25-Feb-24	Analyze Debtors' first omnibus claims objection.	Smolarski, Darren	0.80	796.00
27-Feb-24	Analyze omnibus claim objections (.6); correspond with Committee member regarding same (.1).	Ferraioli, Raff	0.70	910.00
Fotal: 008	Claims Administration and Objections		1.50	1,706.00
Employment a	and Fee Applications			<u>^</u>
02-Feb-24	Draft MoFo November fee statement (.9); correspond with R. Ferraioli regarding same (.1).	Severance, Alexander G	1.00	995.00
)5-Feb-24	Analyze (.4) and revise (.3) November fee statement.	Marinuzzi, Lorenzo	0.70	1,400.00
05-Feb-24	Correspond with L. Marinuzzi (.1), J. Bishop-Jones (MWE) (.1), and internal working group (.1) regarding MoFo November fee statement; analyze same (.2); correspond with internal working group regarding materials in connection with MoFo second interim fee application (.1).	Severance, Alexander G	0.60	597.00
)6-Feb-24	Correspond with internal working group regarding MoFo second interim fee application.	Severance, Alexander G	0.10	99.50
)6-Feb-24	Analyze PJT's notice of disclosure in connection with retention.	Smolarski, Darren	0.20	199.0
07-Feb-24	Draft MoFo second interim fee application (.7); analyze materials in connection with same (.1); correspond with internal working group regarding same (.2).	Severance, Alexander G	1.00	995.00
09-Feb-24	Draft MoFo second interim fee application.	Severance, Alexander G	3.60	3,582.0
10-Feb-24	Further draft MoFo second interim fee application (1.1); correspond with R. Ferraioli (.1) and D. Smolarski (.1) regarding same; draft MoFo sixth monthly fee statement (.1); correspond with D. Smolarski regarding same (.1).	Severance, Alexander G	1.50	1,492.50
10-Feb-24	Analyze correspondence from A. Severance regarding MoFo second interim fee application (.1); analyze materials in connection with same (1.2).	Smolarski, Darren	1.30	1,293.50
13-Feb-24	Analyze Milbank fifth monthly fee statement.	Smolarski, Darren	0.70	696.50
19-Feb-24	Analyze (.8) and revise (.4) MoFo second interim fee application.	Ferraioli, Raff	1.20	1,560.00
23-Feb-24	Draft MoFo December fee statement.	Severance, Alexander G	0.60	597.00
23-Feb-24	Analyze correspondence (.1) and revisions (.2) regarding MoFo December fee statement.	Smolarski, Darren	0.30	298.50
26-Feb-24	Analyze (.4) and revise (.2) December fee statement.	Marinuzzi, Lorenzo	0.60	1,200.00

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Date	Services	Timekeeper	Hours	Value
26-Feb-24	Revise MoFo December fee statement (.3); correspond with L. Marinuzzi (.1), R. Ferraioli (.1), and MWE team (.1) regarding same.	Severance, Alexander G	0.60	597.00
27-Feb-24	Analyze (.8) and revise (.9) MoFo second interim fee application.	Ferraioli, Raff	1.70	2,210.00
27-Feb-24	Correspond with D. Smolarski regarding MoFo second interim fee application.	Severance, Alexander G	0.10	99.50
28-Feb-24	Revise MoFo second interim fee application (.5); correspond with L. Marinuzzi regarding same (.1).	Severance, Alexander G	0.60	597.00
Total: 011	Employment and Fee Applications		16.40	18,509.00
Other Litigati	on			
01-Feb-24	Revise cross-examination outlines for J. Hou (Carlyle) (1.2), R. Shah (Evercore) (1.4), S. Dostart (PIMCO) (1.2), and J. Prager (Silver Point) (1.1).	Baskerville, Dan	4.90	4,875.50
01-Feb-24	Analyze Debtors' amended exhibits (1.4); draft analysis of same (2.0); analyze 24/26 Noteholders' amended exhibits (.9).	Butler, Patricia	4.30	5,203.00
01-Feb-24	Analyze expert report in connection with adversary proceeding.	Butterfield, Benjamin	0.80	1,120.00
01-Feb-24	Prepare materials (3.3) and finalize outline (3.6) for P. Bartels cross-examination; correspond with internal working group regarding cross- examination of J. O'Connell (PJT) (1.1).	Cummiskey, Diana	8.00	7,800.00
01-Feb-24	Prepare trial materials.	Downey, Bella	2.30	1,161.50
01-Feb-24	Analyze trial update.	Ferraioli, Raff	0.30	390.00
01-Feb-24	Revise cross-examination script for M. Vorderwuelbecke (Platinum) (.6); analyze draft stipulation regarding experts (.1); analyze exhibit lists for trial (.4); analyze draft stipulation in connection with motion in limine (.2).	Foudy, Theresa A.	1.30	2,210.00
01-Feb-24	Analyze exhibits (.8) and summary of testimony (.4).	Kissner, Andrew	1.20	1,560.00
01-Feb-24	Prepare selected trial exhibits (1.6) and deposition transcripts (.6) for review.	MacCardle, Ken L.	2.20	1,210.00
01-Feb-24	Prepare materials for use at trial.	Stephenson, Ashley M.	5.10	2,422.50
01-Feb-24	Draft cross-examination inquiries for K. Smith (Platinum) (8.1); compile proposed documents in connection with same (.3).	Walsh, Sarah	8.40	6,552.00
02-Feb-24	Participate on call with internal working group regarding supplemental research in connection with section 510(c) (.7); conduct and analyze legal research regarding same (.3).	Bach, Allyson D.	1.00	1,150.00

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Date	Services	Timekeeper	Hours	Value
02-Feb-24	Revise cross-examination outlines for J. Hou (Carlyle) (1.6), R. Shah (Evercore) (1.4), S. Dostart (PIMCO) (1.7), and J. Prager (Prager) (1.6) in connection with review of deposition transcripts and trial exhibits.	Baskerville, Dan	6.30	6,268.50
02-Feb-24	Participate on call with internal working group regarding supplemental research in connection with section 510(c).	Birnbaum, Michael D.	0.70	1,172.50
02-Feb-24	Correspond with A. Bach regarding research assignment (.3); participate on call with internal working group regarding supplemental research in connection with section $510(c)$ (.7); conduct and analyze legal research regarding fiduciary duty issue (.6); draft analysis regarding same (.8).	Butler, Patricia	2.40	2,904.00
02-Feb-24	Analyze summary of January 31 trial (.2); analyze Debtors' exhibit list for February 2 trial (.1); correspond (.1) and participate on call (.7) with internal working group regarding supplemental research in connection with section 510(c); analyze Debtors' supplemental exhibits from January 31 trial (.1); analyze deposition notice (.1).	Foudy, Theresa A.	1.30	2,210.00
02-Feb-24	Participate on call with internal working group regarding supplemental research in connection with section $510(c)$ (.7); correspond with T. Foudy and M. Birnbaum regarding trial (.3).	Kissner, Andrew	1.00	1,300.00
02-Feb-24	Analyze draft stipulation regarding solvency in connection with adversary proceeding trial (.3); analyze draft of solvency report (1.4).	Smolarski, Darren	1.70	1,691.50
02-Feb-24	Prepare materials for use at trial (3.4); compile amended exhibits from Langur Maize and 24/26 Noteholders (.4); organize exhibit files for internal records (.4).	Stephenson, Ashley M.	4.20	1,995.00
02-Feb-24	Draft cross-examination inquiries for K. Smith (Platinum) (6.7); compile proposed K. Smith (Platinum) documents for trial (.5).	Walsh, Sarah	7.20	5,616.00
03-Feb-24	Conduct legal research regarding matters raised at trial in connection with adversary proceeding.	Butler, Patricia	1.10	1,331.00
03-Feb-24	Correspond with internal working group regarding facts relevant to adversary proceeding trial.	Daly, Sean	0.20	220.00
03-Feb-24	Correspond with internal working group regarding deposition scripts, exhibits, deposition designations and scheduling of witnesses and depositions (.5); analyze draft expert report (.2) and comments therein (.2).	Foudy, Theresa A.	0.90	1,530.00

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Date	Services	Timekeeper	Hours	Value
03-Feb-24	Analyze correspondence regarding trial exhibits (.3); correspond with internal working group regarding solvency report (.3).	Kissner, Andrew	0.60	780.00
03-Feb-24	Finalize initial draft of K. Smith (Platinum) cross- examination outline (4.9); compile proposed K. Smith (Platinum) documents (.2).	Walsh, Sarah	5.10	3,978.00
04-Feb-24	Conduct and analyze legal research regarding reasonably equivalent value.	Bach, Allyson D.	5.30	6,095.00
04-Feb-24	Participate on call with all parties regarding joint exhibit list.	Birnbaum, Michael D.	1.20	2,010.00
04-Feb-24	Conduct legal research regarding matters raised at trial in connection with adversary proceeding.	Butler, Patricia	3.90	4,719.00
04-Feb-24	Analyze cross-examination outline of K. Smith (Platinum).	Cummiskey, Diana	1.60	1,560.00
04-Feb-24	Participate on call with all parties regarding joint exhibit list (1.2); draft list of trial tasks (.2); correspond with M. Birnbaum regarding same (.3); analyze correspondence from Debtors' counsel regarding sequestration of J. O'Connell (PJT) (.1); analyze correspondence from Debtors' counsel regarding witness scheduling (.1); draft cross- examination script for J. Hou (Carlyle) (1.5).	Foudy, Theresa A.	3.40	5,780.00
04-Feb-24	Participate on call with all parties regarding joint exhibit list (1.2); correspond with internal working group regarding trial demonstratives (.3); analyze preliminary views from internal working group regarding 510(c) and fiduciary duty research (.5); analyze trial exhibit list (.1) and correspondence regarding witness availability (.1).	Kissner, Andrew	2.20	2,860.00
05-Feb-24	Conduct and analyze legal research regarding reasonably equivalent value.	Bach, Allyson D.	1.50	1,725.00
05-Feb-24	Revise cross-examination outlines for R. Shah (Evercore) (1.4), S. Dostart (PIMCO) (1.6), and J. Prager (Silver Point) (1.8); draft and respond to correspondence regarding same (1.2); analyze exhibits (1.1) and transcripts (.9) for J. Hou (Carlyle).	Baskerville, Dan	8.00	7,960.00
05-Feb-24	Prepare for trial (2.1); analyze court submissions in connection with same (.8) and correspondence related to same (.4).	Birnbaum, Michael D.	3.30	5,527.50
05-Feb-24	Conduct and analyze legal research regarding matters raised at trial in connection with adversary proceeding (2.0); draft summary regarding same (3.1); call with T. Foudy regarding fiduciary duty research (.2); conduct and analyze additional legal research regarding same (2.0).	Butler, Patricia	7.30	8,833.00

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Date	Services	Timekeeper	Hours	Value
05-Feb-24	Prepare for (.4) and participate on (.5) call with Piper team regarding solvency report (partial).	Butterfield, Benjamin	0.90	1,260.00
05-Feb-24	Revise cross-examination outline of K. Smith (Platinum) (3.6); analyze documents related to same (.3).	Cummiskey, Diana	3.90	3,802.50
05-Feb-24	Analyze solvency report.	Ferraioli, Raff	1.10	1,430.00
05-Feb-24	Draft cross-examination outline for J. Hou (Carlyle) while reviewing deposition transcript and potential exhibits in connection with same (4.7); analyze correspondence regarding J. Prager (Silver Point) cross-examination preparation (.2); correspond with D. Baskerville regarding J. Hou (Carlyle) examination preparation and exhibits (.2); correspond with M. Birnbaum regarding task list for trial (.1); analyze A. Bach's research regarding section 510(c) (.2); call with P. Butler regarding fiduciary duty research (.2); analyze correspondence regarding J. O'Connell (PJT) sequestration (.1); correspond with internal working group regarding court inquiry into section 510(c) (.3); analyze Debtors' new exhibit list (.1); analyze correspondence regarding same (.1); analyze correspondence regarding additional trial dates (.1); analyze correspondence from Debtors regarding expert (.1); analyze Platinum's renewed motion for summary judgment (.3); analyze Silver Point and PIMCO's response to emergency motion in connection with adversary proceeding (.4); analyze draft notice of PJT disclosure (.1); participate on call with Piper team regarding solvency report (.8).	Foudy, Theresa A.	8.00	13,600.00
05-Feb-24	Participate on call with Piper team regarding solvency report (.8); call with Kobre regarding trial schedule (.3); correspond with internal working group regarding witness availability (.2); analyze (.6) and comment on (.4) 510(c) and fiduciary duty research; analyze draft expert report (.4).	Kissner, Andrew	2.70	3,510.00
05-Feb-24	Analyze research regarding willful breach and 510(c) (1.3); analyze correspondence from Kobre and Quinn Emanuel regarding witness participation in restructuring activities (.4).	Marinuzzi, Lorenzo	1.70	3,400.00
05-Feb-24	Analyze objection to 24/26 Noteholders motion to limit PIMCO and Silver Point's evidence in connection with adversary proceeding (.6); analyze Platinum's renewed motion for summary judgment (.2) and statement regarding same (.2).	Smolarski, Darren	1.00	995.00
05-Feb-24	Compile (.1) and prepare (.2) exhibits for trial.	Stephenson, Ashley M.	0.30	142.50

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Date	Services	Timekeeper	Hours	Value
06-Feb-24	Participate on call with internal working group regarding litigation work streams (.8); conduct and analyze legal research regarding reasonably equivalent value (3.8).	Bach, Allyson D.	4.60	5,290.00
06-Feb-24	Revise cross-examination outlines for S. Dostart (PIMCO) (2.2), J. Prager (Silver Point) (1.7), and J. Bharadwa (Senator) (2.1); draft and respond to correspondence regarding same (1.7); participate on call with internal working group regarding litigation work streams (.8).	Baskerville, Dan	8.50	8,457.50
06-Feb-24	Participate on call with internal working group regarding litigation work streams (.8); analyze legal research related to court inquiry into section 510(c) (1.0).	Birnbaum, Michael D.	1.80	3,015.00
06-Feb-24	Conduct and analyze additional legal research regarding matters raised at trial in connection with adversary proceeding (2.9); correspond with M. Birnbaum regarding upcoming meeting (.1); prepare for (.6) and participate on (.8) call with internal working group regarding litigation work streams; conduct and analyze additional legal research in response to L. Marinuzzi inquiry (1.2).	Butler, Patricia	5.60	6,776.00
06-Feb-24	Participate on call with internal working group regarding litigation work streams (.8); correspond with internal working group regarding same (.4).	Butterfield, Benjamin	1.20	1,680.00
06-Feb-24	Finalize cross-examination outline of K. Smith (Platinum) (5.5); participate on call with internal working group regarding litigation work streams (.8).	Cummiskey, Diana	6.30	6,142.50
06-Feb-24	Analyze key documents regarding Platinum role in 2022 transaction (2.7); draft summary of same for trial preparation (.5); correspond with internal working group regarding same (.1); participate on call with internal working group regarding litigation work streams (.8).	Daly, Sean	4.10	4,510.00
06-Feb-24	Participate on call with internal working group regarding litigation work streams (.8); analyze emergency motion (.2).	Ferraioli, Raff	1.00	1,300.00

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Date	Services	Timekeeper	Hours	Value
06-Feb-24	Call with Kobre & Kim and Jones Day regarding cross-examination of J. Hou (Carlyle) (.3); further analyze J. Hou (Carlyle) deposition transcript in preparation for cross-examination (.5); participate on call with internal working group regarding litigation work streams (.8); analyze legal research in response to court inquiry into section 510(c) (.7); analyze draft stipulation regarding same (.1); analyze correspondence from Kobre & Kim regarding same (.1); analyze correspondence between parties to adversary proceeding regarding late productions (.2); comment on draft supplemental witness and exhibit list (.3) and preparation of witness binders (.2).	Foudy, Theresa A.	3.20	5,440.00
06-Feb-24	Participate on call with internal working group regarding litigation work streams.	Gupta, Aarti	0.80	1,020.00
06-Feb-24	Analyze legal research regarding equitable subordination and fiduciary duties (.6); participate on call with internal working group regarding litigation work streams (.8); analyze correspondence relating to trial witnesses, exhibits, and objections (.5).	Kissner, Andrew	1.90	2,470.00
06-Feb-24	Participate on call with internal working group regarding litigation work streams (.8); analyze in limine motion regarding economic interest defense (.3); analyze status of expert reports (.2); analyze stipulation regarding collateral estoppel (.4).	Marinuzzi, Lorenzo	1.70	3,400.00
06-Feb-24	Revise work plan regarding ongoing litigation proceeding work streams (.2); correspond with D. Smolarski regarding same (.1); participate on call with internal working group regarding same (.8).	Severance, Alexander G	1.10	1,094.50
06-Feb-24	Participate on call with internal working group regarding litigation work streams.	Smolarski, Darren	0.80	796.00
06-Feb-24	Compile sealed trial exhibits (.6); prepare file of same (.2).	Stephenson, Ashley M.	0.80	380.00
06-Feb-24	Compile proposed documents for use in K. Smith (Platinum) cross-examination (.2); participate on call with internal working group regarding litigation work streams (.8).	Walsh, Sarah	1.00	780.00
07-Feb-24	Assist with trial preparation for J. Hou (Carlyle).	Baskerville, Dan	3.30	3,283.50

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Date	Services	Timekeeper	Hours	Value
07-Feb-24	Participate on all party meet and confer call regarding witness matters (.6); correspond with internal working group regarding same (.1); analyze expert reports (.2) and B. Steffen (Province) deposition materials (.2); prepare for J. Prager (Silver Point) and P. Bartels cross-examination (.8); analyze proposed cases for court hearing (1.4); call with T. Foudy regarding same (.3); correspond with A. Lavine (Kobre & Kim) regarding same (.3).	Birnbaum, Michael D.	3.90	6,532.50
07-Feb-24	Correspond with internal working group regarding research assignment in connection with adversary proceeding (.1); conduct and analyze additional legal research regarding same (3.4) draft analysis regarding same (.4).	Butler, Patricia	3.90	4,719.00
07-Feb-24	Conduct and analyze legal research regarding cases for P. Butler.	Cabic, Ann-Marie Berti	2.50	1,187.50
07-Feb-24	Analyze documents for use in K. Smith (Platinum) cross-examination outline (1.0); draft summary of same (1.2); correspond with opposing counsel regarding exhibits (.3); revise master exhibit list in connection with admitted exhibits (2.4).	Cummiskey, Diana	4.90	4,777.50
07-Feb-24	Correspond with internal working group regarding court inquiry into section 510(c) (.2); analyze research in connection with same (1.2); call with M. Birnbaum regarding same (.3); draft cross- examination script for J. Hou (Carlyle) while reviewing potential exhibits and deposition script (5.2); analyze correspondence between Williams & Connolly and Jones Day regarding discovery disputes (.1); analyze new exhibits filed by parties (1.7).	Foudy, Theresa A.	8.70	14,790.00
07-Feb-24	Analyze legal research regarding 510(c) and fiduciary duties to be submitted to Court's chambers (.7); analyze meet and confer correspondence relating to trial (.3); analyze new proposed trial dates (.1); correspond with internal working group regarding trial (.2).	Kissner, Andrew	1.30	1,690.00
07-Feb-24	Analyze Debtors' filing of authorities in connection with court inquiry into section $510(c)$ (1.1); analyze Platinum's motion to strike testimony (.3).	Smolarski, Darren	1.40	1,393.00
07-Feb-24	Prepare materials for trial in connection with adversary proceeding (3.7); correspond with internal working group regarding same (.3).	Stephenson, Ashley M.	4.00	1,900.00
08-Feb-24	Conduct and analyze legal research regarding reasonably equivalent value.	Bach, Allyson D.	2.90	3,335.00

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Date	Services	Timekeeper	Hours	Value
08-Feb-24	Assist with preparation of materials for trial (2.9); correspond with internal working group regarding case strategy (.8); revise summary of hearing for internal working group (1.2).	Baskerville, Dan	4.90	4,875.50
08-Feb-24	Correspond with internal working group regarding litigation.	Butterfield, Benjamin	0.20	280.00
08-Feb-24	Prepare cross-examination outline for K. Smith (Platinum) (5.3); analyze documents for use in K. Smith outline (2.4).	Cummiskey, Diana	7.70	7,507.50
08-Feb-24	Prepare cross-examination script for K. Smith (Platinum) while reviewing potential exhibits and deposition transcript (2.4); revise J. Hou (Carlyle) cross-examination script in light of direct (.3); analyze newly filed exhibits (.2) and correspondence regarding discovery disputes (.2).	Foudy, Theresa A.	3.10	5,270.00
08-Feb-24	Analyze meet and confer correspondence regarding trial exhibits.	Kissner, Andrew	0.20	260.00
08-Feb-24	Prepare materials regarding trial in connection with adversary proceeding (4.0); correspond with D. Cummiskey regarding trial preparation tasks (.1).	Stephenson, Ashley M.	4.10	1,947.50
08-Feb-24	Draft preparation relating to closing statement.	Walsh, Sarah	0.30	234.00
09-Feb-24	Analyze transcripts in connection with preparation for cross-examination of P. Bartels.	Cummiskey, Diana	2.10	2,047.50
09-Feb-24	Draft cross-examination outline for K. Smith (Platinum) while reviewing exhibits and deposition transcript in connection with same.	Foudy, Theresa A.	2.10	3,570.00
09-Feb-24	Prepare materials regarding trial in connection with adversary proceeding.	Stephenson, Ashley M.	1.90	902.50
09-Feb-24	Revise closing statement presentation in connection with takeaways from K. Smith's (Platinum) trial testimony.	Walsh, Sarah	0.60	468.00
10-Feb-24	Analyze transcripts in preparation for cross- examination of P. Bartels.	Cummiskey, Diana	3.70	3,607.50
10-Feb-24	Analyze meet and confer correspondence relating to various trial matters.	Kissner, Andrew	0.40	520.00
10-Feb-24	Correspond with internal working group regarding trial dates in adversary proceeding.	Severance, Alexander G	0.20	199.00
10-Feb-24	Analyze draft closing statement presentation (.3); draft inserts (.4) and revisions (.6) relating to same.	Smolarski, Darren	1.30	1,293.50
11-Feb-24	Analyze research regarding section 510(c) (1.8); analyze correspondence between adversary proceeding parties regarding letter of credit proposal statements (.2); analyze notes regarding cross-examination of L Prager (Silver Point) (.2)	Foudy, Theresa A.	2.20	3,740.00

cross-examination of J. Prager (Silver Point) (.2).

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Date	Services	Timekeeper	Hours	Value
11-Feb-24	Prepare materials in connection with trial.	Stephenson, Ashley M.	0.60	285.00
12-Feb-24	Assist with preparation of materials for trial.	Baskerville, Dan	0.60	597.00
12-Feb-24	Analyze (.1) and comment on (.1) draft stipulation regarding exhibit admissibility; analyze correspondence between Quinn Emanuel and Kobre regarding open trial matters (.1); analyze exhibit binder for Silver Point witness (.5).	Foudy, Theresa A.	0.80	1,360.00
12-Feb-24	Analyze meet and confer correspondence relating to various trial matters.	Kissner, Andrew	0.30	390.00
12-Feb-24	Analyze Langur Maize's objection to Platinum's motion to strike.	Smolarski, Darren	0.50	497.5
12-Feb-24	Prepare materials in connection with trial (1.2); prepare (.3) and circulate (.1) J. Prager (Silver Point) deposition transcript with all designations.	Stephenson, Ashley M.	1.60	760.0
3-Feb-24	Revise R. Shah (Evercore) (1.6) and S. Dostart (PIMCO) (1.4) cross-examination outlines; draft and respond to correspondence regarding same (.9).	Baskerville, Dan	3.90	3,880.5
13-Feb-24	Analyze briefs regarding Platinum waiver of privilege.	Birnbaum, Michael D.	0.40	670.0
13-Feb-24	Update master list of exhibits for admitted evidence (3.0); analyze trial transcripts regarding same (1.7).	Cummiskey, Diana	4.70	4,582.5
13-Feb-24	Analyze summary of trial (.3); correspond with internal working group regarding upcoming dates and witness availability (.2).	Kissner, Andrew	0.50	650.0
13-Feb-24	Analyze briefs regarding Platinum waiver of privilege.	Marinuzzi, Lorenzo	0.70	1,400.0
13-Feb-24	Analyze Langur Maize and 24/26 Noteholders' joint brief regarding Platinum waiver of privilege (.6); draft (.2) and revise (.2) February 12th trial memorandum; correspond with internal working group regarding revised trial dates (.1).	Smolarski, Darren	1.10	1,094.50
13-Feb-24	Prepare materials in connection with trial (1.0); correspond with D. Cummiskey regarding same (.1).	Stephenson, Ashley M.	1.10	522.5
14-Feb-24	Analyze cross-examination outlines.	Birnbaum, Michael D.	1.00	1,675.0
14-Feb-24	Revise exhibit list.	Cummiskey, Diana	2.80	2,730.0
14-Feb-24	Correspond with M. Birnbaum regarding facts in connection with adversary proceeding (.1); correspond with A. Rosen (Province) regarding same (.1).	Daly, Sean	0.20	220.0

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Date	Services	Timekeeper	Hours	Value
14-Feb-24	Analyze correspondence regarding trial schedule (.1); analyze response from parties to adversary proceeding regarding motion to extend time to file objections (.2); analyze correspondence regarding LC production (.1); analyze Langur Maize's objection regarding Platinum motion to strike (.2); analyze briefs regarding Platinum waiver of privilege (.5); analyze correspondence regarding Senator witness (.1); analyze revised draft exhibit stipulation (.2) and exhibits (.2) covered by same; analyze correspondence from Quinn Emanuel regarding open trial matters (.1).	Foudy, Theresa A.	1.70	2,890.00
14-Feb-24	Prepare materials in connection with trial (1.4); prepare deposition files for use at trial (.7); correspond with T. Foudy and M. Birnbaum regarding same (.3).	Stephenson, Ashley M.	2.40	1,140.00
15-Feb-24	Analyze M. Sigler's (Platinum) testimony and deposition files for use in trial (1.9); analyze correspondence regarding scheduling (.3); prepare for cross-examinations (.3).	Birnbaum, Michael D.	2.50	4,187.50
15-Feb-24	Analyze trial transcripts for exhibits used in trial (1.1) ; revise master list with admitted documents (1.2) .	Cummiskey, Diana	2.30	2,242.50
15-Feb-24	Analyze M. Sigler's (Platinum) testimony and deposition files for use in trial (1.7); analyze correspondence regarding indemnification payments (.1).	Foudy, Theresa A.	1.80	3,060.00
15-Feb-24	Analyze revised solvency report.	Smolarski, Darren	0.90	895.50
15-Feb-24	Prepare deposition files for use at trial (.7); analyze M. Sigler's (Platinum) testimony and deposition files for use in trial (1.9); correspond with M. Birnbaum, A. Kissner, and MWE regarding trial materials (.3); save E. Morrison (24/26 Noteholders) final deposition transcripts and exhibits to case files (.2); upload final deposition transcript and exhibits (.2); circulate final deposition transcript to internal working group (.1).	Stephenson, Ashley M.	3.40	1,615.00
16-Feb-24	Prepare for R. Shah (Evercore) cross-examination (3.5); call with T. Foudy regarding outstanding trial tasks and related strategy (.3).	Birnbaum, Michael D.	3.80	6,365.00

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Date	Services	Timekeeper	Hours	Value
16-Feb-24	Analyze correspondence regarding exhibit objections (.1); analyze correspondence from M. Birnbaum regarding witness script (.1); correspond with internal working group regarding scheduling and coverage in connection with trial (.1); call with M. Birnbaum regarding outstanding trial tasks and related strategy (.3); analyze correspondence regarding holdings stipulation and witnesses (.1).	Foudy, Theresa A.	0.70	1,190.00
16-Feb-24	Analyze meet and confer correspondence relating to various trial matters.	Kissner, Andrew	0.40	520.00
16-Feb-24	Compile R. Shah (Evercore) deposition exhibits (.5); prepare deposition files for use at trial (4.8).	Stephenson, Ashley M.	5.30	2,517.50
17-Feb-24	Analyze correspondence regarding stipulations relating to exhibits.	Foudy, Theresa A.	0.10	170.00
19-Feb-24	Correspond with A. Stephenson and M. Birnbaum regarding trial dates and preparation for cross-examination (.2); analyze comments regarding solvency report (.3).	Kissner, Andrew	0.50	650.00
20-Feb-24	Revise R. Shah (Evercore) cross-examination outline (1.6); analyze S. Dostart (PIMCO) deposition transcript and exhibits to draft cross- examination outline (2.2); correspond with internal working group regarding same (.5); correspond with Jones Day regarding trial exhibits (.4).	Baskerville, Dan	4.70	4,676.50
20-Feb-24	Prepare for trial (1.7); call with A. Kissner regarding same (.2); analyze filings in connection with same (.3).	Birnbaum, Michael D.	2.20	3,685.00
20-Feb-24	Update master exhibit list for documents admitted into evidence.	Cummiskey, Diana	3.20	3,120.00
20-Feb-24	Analyze developments in adversary proceeding and case.	Daly, Sean	0.20	220.00
20-Feb-24	Analyze correspondence regarding draft stipulations and sign-offs (.1); analyze correspondence regarding insolvency expert report (.1); analyze Platinum reply regarding motion to strike (.2); analyze correspondence regarding trial scheduling (.1); analyze correspondence regarding B. Cimala (Langur Maize) testimony (.1); analyze correspondence from M. Birnbaum regarding R. Shah (Evercore) testimony (.1); correspond with internal working group regarding P. Bartels' exhibits (.1); analyze exhibits for February 21 hearing (.6); correspond with internal working group regarding same (.1); analyze correspondence from P. Butler regarding summary of research related to section 510(c) and fiduciary duty (.3).	Foudy, Theresa A.	1.80	3,060.00

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Date	Services	Timekeeper	Hours	Value
20-Feb-24	Call with M. Birnbaum regarding trial (.2); correspond with L. Marinuzzi regarding same (.1); analyze exhibits filed by parties to adversary proceeding (1.2); correspond with internal working group regarding same (.4); correspond with D. Cummiskey regarding trial logistics (.2); revise outline for cross-examination (2.1).	Kissner, Andrew	4.20	5,460.00
20-Feb-24	Analyze 24/26 Noteholders' emergency motion for extension to respond to Platinum's motion for summary judgment.	Smolarski, Darren	0.40	398.00
20-Feb-24	Further prepare deposition files for use at trial (1.2); save same to case files (.2); prepare materials for trial (2.7); circulate sealed filings for further review and analysis (.2); compile amended exhibits (.2).	Stephenson, Ashley M.	4.50	2,137.50
21-Feb-24	Revise R. Shah (Evercore) and S. Dostart (PIMCO) cross-examination outlines upon review of deposition transcripts and exhibits (7.2); draft and respond to correspondence regarding same (.6).	Baskerville, Dan	7.80	7,761.00
21-Feb-24	Analyze correspondence regarding privilege issue (.6); correspond with M. Birnbaum regarding same (.1).	Butler, Patricia	0.70	847.00
21-Feb-24	Analyze deposition transcript folder (.1) and correspondence (.1) related to expert materials.	Downey, Bella	0.20	101.00
21-Feb-24	Correspond with M. Birnbaum and A. Kissner regarding trial exhibits (.1); analyze correspondence regarding trial scheduling (.1); analyze correspondence from adversary proceeding parties regarding witness testimony, exhibit stipulations, and holdings' stipulation (.1); analyze emergency motion to extend time to respond to renewed summary judgment motion and opposition thereto (.2) and materials regarding same (.1); analyze correspondence from Langur Maize regarding exhibits and confidentiality (.1); revise draft cross- examination outline for J. O'Connell (PJT) (.4); correspond with A. Kissner and M. Birnbaum regarding same (.2).	Foudy, Theresa A.	1.30	2,210.00
21-Feb-24	Analyze proposed exhibits filed by Debtors and other parties (.4); analyze meet and confer correspondence regarding various trial matters (.2).	Kissner, Andrew	0.60	780.00
21-Feb-24	Analyze Platinum opposition to 24/26 Noteholders emergency motion to extend time to respond to renewed motion for summary judgment.	Smolarski, Darren	0.30	298.50
21-Feb-24	Prepare materials for trial (.2); circulate sealed filings for further review and analysis (.1).	Stephenson, Ashley M.	0.30	142.50

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Date	Services	Timekeeper	Hours	Value
22-Feb-24	Revise S. Dostart (PIMCO) cross-examination outline (1.5); draft J. Bharadwa (Senator) cross- examination outline upon review of deposition transcripts and exhibits (1.7).	Baskerville, Dan	3.20	3,184.00
22-Feb-24	Call with D. Stein (Kobre) regarding expert reports and trial issues.	Birnbaum, Michael D.	0.20	335.00
22-Feb-24	Correspond with M. Birnbaum regarding closing presentation for adversary proceeding.	Butler, Patricia	0.10	121.00
22-Feb-24	Draft closing statement (1.3); revise exhibit master spreadsheet with exhibits admitted at trial (3.8).	Cummiskey, Diana	5.10	4,972.50
22-Feb-24	Analyze comments regarding solvency report (.4); analyze (.4) and comment on (.2) trial summaries and implications of testimony.	Kissner, Andrew	1.00	1,300.00
22-Feb-24	Prepare materials for trial (1.9); circulate sealed filings for further review and analysis (.3); compile amended exhibits (.2); compile deposition transcripts and circulate same to internal working group (.9).	Stephenson, Ashley M.	3.30	1,567.50
23-Feb-24	Draft summary of J. Bharadwa (Senator) proposed deposition designations for trial (.8); draft and respond to correspondence regarding same (.3).	Baskerville, Dan	1.10	1,094.50
23-Feb-24	Correspond with A. Zinn (Piper) regarding solvency report (.3); analyze correspondence regarding same (.2).	Birnbaum, Michael D.	0.50	837.50
23-Feb-24	Correspond with M. Birnbaum regarding closing presentation for trial in connection with adversary proceeding.	Butler, Patricia	0.20	242.00
23-Feb-24	Revise exhibit master spreadsheet of exhibits admitted at trial.	Cummiskey, Diana	1.20	1,170.00
23-Feb-24	Analyze new exhibits filed by Holwell Shuster (.3); analyze correspondence regarding preparation for section 510(c) teach in requested by Court (.1); correspond with internal working group regarding expert stipulation (.1); analyze correspondence regarding A. Osornio (Milbank) testimony (.1); analyze correspondence regarding Langur Maize stipulation (.1); analyze correspondence regarding February 26 hearing (.1).	Foudy, Theresa A.	0.80	1,360.00
23-Feb-24	Analyze revised draft of solvency report.	Kissner, Andrew	0.30	390.00
23-Feb-24	Analyze 24/26 Noteholders reply in support of emergency motion to extend time to respond to Platinum motion for summary judgment.	Smolarski, Darren	0.30	298.50
23-Feb-24	Prepare materials for trial (.4); circulate sealed filings for further review and analysis (.1); compile amended exhibits (.1).	Stephenson, Ashley M.	0.60	285.00

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Date	Services	Timekeeper	Hours	Value
24-Feb-24	Correspond with Piper team and internal working group regarding solvency report.	Kissner, Andrew	0.20	260.00
25-Feb-24	Call with A. Lavine (Kobre) regarding expert report (.2); call with A. Kissner and Piper team regarding same (.1).	Birnbaum, Michael D.	0.30	502.50
25-Feb-24	Analyze correspondence regarding trial scheduling (.1); analyze trial transcript regarding examination of J. O'Connell (PJT) (1.2); correspond with M. Birnbaum regarding R. Shah (Evercore) testimony in connection with same (.1); analyze comments on draft expert report (.1); correspond with internal working group regarding expert stipulation (.1); analyze correspondence from all parties regarding outstanding evidentiary issues (.1); analyze stage 1 correspondence for S. Dostart (PIMCO) (.1); analyze brief regarding Platinum waiver of privilege filed by Kobre & Kim and Jones Day (.2); analyze Langur Maize draft stipulation regarding holdings and DTC documents (.1).	Foudy, Theresa A.	2.10	3,570.00
25-Feb-24	Call with M. Birnbaum and Piper team regarding expert report (.1); analyze draft of same (.4); analyze exhibit list served on case parties (.2).	Kissner, Andrew	0.70	910.00
25-Feb-24	Prepare materials for trial (1.1); circulate sealed filings for further review and analysis (.2); compile amended exhibits (.2); combine and export deposition video clips of M. Sigler (Platinum) (.5).	Stephenson, Ashley M.	2.00	950.00
26-Feb-24	Correspond with A. Kissner and T. Foudy regarding research inquiry regarding company's liquidity.	Bach, Allyson D.	0.30	345.00
26-Feb-24	Revise R. Shah (Evercore) and S. Dostart (PIMCO) cross-examination outline (1.1); call with M. Birnbaum regarding same (.5).	Baskerville, Dan	1.60	1,592.00
26-Feb-24	Prepare for R. Shah (Evercore) and S. Dostart (PIMCO) testimony (1.9); call with D. Baskerville regarding R. Shah (Evercore) and S. Dostart (PIMCO) cross-examination outlines (.5); call with T. Foudy regarding section 510(c) argument and case strategy (.3); analyze expert report (.3).	Birnbaum, Michael D.	3.00	5,025.00
26-Feb-24	Analyze trial summaries (1.6); update closing statement presentation related to same (2.0).	Cummiskey, Diana	3.60	3,510.00
26-Feb-24	Correspond with M. Birnbaum regarding expert reports (.2); correspond with D. Baskerville and M. Birnbaum regarding factual inquiry (.3).	Daly, Sean	0.50	550.00

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Date	Services	Timekeeper	Hours	Value
26-Feb-24	Analyze correspondence regarding trial scheduling (.1); analyze correspondence regarding A. Osornio (Milbank) testimony and documents (.1); analyze correspondence regarding expert report timing (.1); correspond with internal working group regarding deposition files for use at trial (.1); analyze 24/26 Noteholders' exhibit list for R. Shah (Evercore) examination (.1); revise draft update correspondence to Committee (.1); call with M. Birnbaum regarding section 510(c) argument and case strategy (.3); correspond with B. Steffen (Province) (.2); analyze correspondence regarding Langur Maize use of exhibits (.1); analyze legal research relevant to issue raised by B. Steffen (Province) (.3).	Foudy, Theresa A.	1.80	3,060.00
26-Feb-24	Correspond with common interest counsel regarding expert report (.2); analyze research regarding insolvency (.2); correspond with A. Bach and T. Foudy regarding same (.1).	Kissner, Andrew	0.50	650.00
26-Feb-24	Analyze Langur Maize response to Platinum renewed motion for summary judgment.	Smolarski, Darren	0.50	497.50
26-Feb-24	Prepare materials for trial (1.4); circulate sealed filings for further review and analysis (.4); compile amended exhibits (.2); prepare deposition files for use at trial (.1).	Stephenson, Ashley M.	2.10	997.50
27-Feb-24	Revise S. Dostart (PIMCO) cross-examination outline (1.0); draft and respond to correspondence (.7).	Baskerville, Dan	1.70	1,691.50
27-Feb-24	Correspond with parties to adversary proceeding regarding deposition designations (.1); correspond with L. Marinuzzi regarding strategy relating to same (.1); analyze solvency report (.2).	Birnbaum, Michael D.	0.40	670.00
27-Feb-24	Correspond with internal working group regarding upcoming case coverage.	Daly, Sean	0.20	220.00
27-Feb-24	Analyze Quinn Emanuel letter regarding redactions in connection with materials for trial (.1); analyze correspondence regarding deposition files for use at trial (.1); analyze correspondence regarding cases for teach in on section 510(c) requested by Court (.1); analyze correspondence regarding exhibits for witnesses (.1).	Foudy, Theresa A.	0.40	680.00
27-Feb-24	Analyze revised expert report (.1); correspond with M. Birnbaum regarding same (.1).	Kissner, Andrew	0.20	260.00
27-Feb-24	Analyze cases regarding 510(c) for argument.	Marinuzzi, Lorenzo	2.20	4,400.00

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Date	Services	Timekeeper	Hours	Value
27-Feb-24	Correspond with internal working group regarding upcoming trial dates.	Severance, Alexander G	0.10	99.50
27-Feb-24	Analyze letter to Judge Isgur in connection with trial exhibits (.2); analyze closing statement presentation in connection with adversary proceeding trial (.4).	Smolarski, Darren	0.60	597.00
27-Feb-24	Prepare materials for trial (4.7); circulate sealed filings for further review and analysis (.2); compile amended exhibits (.2); prepare deposition files for use at trial (.7); retrieve cases cited in recent case filings (1.1); circulate recent case filings (.2).	Stephenson, Ashley M.	7.10	3,372.50
28-Feb-24	Draft and respond to correspondence regarding matters in connection with adversary proceeding.	Baskerville, Dan	0.50	497.50
28-Feb-24	Analyze expert report (.4); participate on call with A. Zinn (Piper) and J. Kang (Piper) regarding same (.3); call with T. Foudy regarding case strategy (.4).	Birnbaum, Michael D.	1.10	1,842.50
28-Feb-24	Participate on call with A. Zinn (Piper) and J. Kang (Piper) regarding expert report (partial) (.2); analyze (.2) and comment on (.1) latest draft of report; call with M. Birnbaum regarding case strategy (.4).	Foudy, Theresa A.	0.90	1,530.00
28-Feb-24	Participate on call with A. Zinn (Piper) and J. Kang (Piper) regarding expert report (.3); correspond with Piper team and internal working group regarding same (.2).	Kissner, Andrew	0.50	650.00
28-Feb-24	Compile amended exhibits.	Stephenson, Ashley M.	0.10	47.50
29-Feb-24	Draft and respond to correspondence regarding matters in connection with adversary proceeding.	Baskerville, Dan	0.50	497.50
29-Feb-24	Analyze expert reports (.4); analyze trial exhibits (.2); analyze Langur Maize's response to summary judgment motion (.2).	Birnbaum, Michael D.	0.80	1,340.00
29-Feb-24	Analyze facts in connection with inquiry regarding 2022 transaction from L. Marinuzzi (.8); call with A. Zinn (Piper) regarding same (.3): correspond with L. Marinuzzi regarding same (.1); analyze supplemental expert report of M. Rule (Alix) (.2).	Daly, Sean	1.40	1,540.00
29-Feb-24	Analyze final version of insolvency report (.4); correspond with M. Birnbaum regarding reasonably equivalent value report (.1); analyze Debtors exhibits for upcoming hearing (.3); analyze court order regarding motion to strike (.1); analyze Kobre exhibit list (.1); analyze correspondence regarding Kobre privilege assertions (.1); analyze closing call agenda (.1); correspond with M. Birnbaum regarding same (.3).	Foudy, Theresa A.	1.50	2,550.00

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Date	Services	Timekeeper	Hours	Value
29-Feb-24	Correspond with M. Birnbaum regarding M. Rule (Alix) report (.2); analyze trial summary (.3).	Kissner, Andrew	0.50	650.00
29-Feb-24	Analyze supplemental expert report of M. Rule (Alix) in connection with adversary proceeding.	Smolarski, Darren	0.60	597.00
29-Feb-24	Prepare materials for trial (1.8); circulate sealed filings for further review and analysis (.2); compile amended exhibits (.2); prepare deposition files for use at trial (.2).	Stephenson, Ashley M.	2.40	1,140.00
Total: 014	Other Litigation		385.80	422,846.50
Meetings and	Communications with Creditors			
01-Feb-24	Correspond with Committee members regarding hearing (.3); correspond with J. Campana (Thompson Hine) regarding Committee update (.1).	Smolarski, Darren	0.40	398.00
02-Feb-24	Call with A. Rowella (Miller-Stephenson) regarding case status and plan process (.4); comment on Committee update regarding Gulfstream settlement (.4).	Ferraioli, Raff	0.80	1,040.00
02-Feb-24	Analyze trial summary for Committee (.1); analyze summary of Gulfstream settlement for Committee (.1).	Foudy, Theresa A.	0.20	340.00
02-Feb-24	Analyze (.2) and revise (.1) update to Committee regarding Gulfstream settlement.	Marinuzzi, Lorenzo	0.30	600.00
02-Feb-24	Draft correspondence to Committee members regarding trial (.2); correspond with internal working group and Committee members regarding same (.1).	Severance, Alexander G	0.30	298.50
02-Feb-24	Correspond with Committee members regarding Gulfstream rejection motion.	Smolarski, Darren	0.30	298.50
05-Feb-24	Correspond with B. Brownstein (Arent Fox) regarding scheduling matters (.1); draft materials for upcoming Committee call (.3).	Smolarski, Darren	0.40	398.00
06-Feb-24	Analyze materials for upcoming Committee call.	Foudy, Theresa A.	0.20	340.00
06-Feb-24	Draft materials for upcoming Committee call (.3); correspond with Committee members regarding case updates (.2); correspond with A. Rosen (Province) regarding cash update (.2); analyze same (.2).	Smolarski, Darren	0.90	895.50
07-Feb-24	Participate on weekly Committee call regarding case status and update.	Birnbaum, Michael D.	0.50	837.50
07-Feb-24	Participate on weekly Committee call regarding case status and update.	Butterfield, Benjamin	0.50	700.00
07-Feb-24	Participate on weekly Committee call regarding case status and update.	Daly, Sean	0.50	550.00

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Date	Services	Timekeeper	Hours	Value
07-Feb-24	Prepare for (.2) and participate on (.5) weekly Committee call regarding case status and update.	Ferraioli, Raff	0.70	910.00
07-Feb-24	Participate on weekly Committee call regarding case status and update.	Foudy, Theresa A.	0.50	850.00
07-Feb-24	Prepare for (.3) and participate on (.5) weekly Committee call regarding case status and update.	Marinuzzi, Lorenzo	0.80	1,600.00
07-Feb-24	Participate on weekly Committee call regarding case status and update.	Severance, Alexander G	0.50	497.50
07-Feb-24	Participate on weekly Committee call regarding case status and update (.5); correspond with Committee members regarding Gulfstream transition agreement (.4).	Smolarski, Darren	0.90	895.50
09-Feb-24	Correspond with Committee regarding trial.	Walsh, Sarah	0.20	156.00
11-Feb-24	Analyze trial summaries for Committee.	Foudy, Theresa A.	0.10	170.00
13-Feb-24	Correspond with Committee members regarding trial.	Butler, Patricia	0.50	605.00
14-Feb-24	Correspond with Committee members regarding trial.	Butler, Patricia	0.30	363.00
14-Feb-24	Analyze materials for Committee call.	Foudy, Theresa A.	0.10	170.00
14-Feb-24	Draft materials for Committee call (.2); correspond with internal working group regarding same (.1); correspond with Province team regarding Committee update (.1); analyze same (.2).	Smolarski, Darren	0.60	597.00
15-Feb-24	Participate on weekly Committee call regarding case status and update.	Daly, Sean	0.40	440.00
15-Feb-24	Prepare for (.2) and participate on (.4) weekly Committee call regarding case status and update.	Ferraioli, Raff	0.60	780.00
15-Feb-24	Participate on weekly Committee call regarding case status and update (.4); analyze Province weekly presentation for Committee (.1).	Foudy, Theresa A.	0.50	850.00
15-Feb-24	Prepare for (.2) and participate on (.4) on weekly Committee call regarding case status and update.	Marinuzzi, Lorenzo	0.60	1,200.00
15-Feb-24	Participate on weekly Committee call regarding case status and update (.4); correspond with Committee members regarding mediation order (.2).	Smolarski, Darren	0.60	597.00
16-Feb-24	Analyze materials regarding claim (.8); call with J. Gentile (Benesch) regarding same (.2).	Ferraioli, Raff	1.00	1,300.00
16-Feb-24	Analyze update to Committee members regarding mediation order.	Foudy, Theresa A.	0.10	170.00
20-Feb-24	Analyze correspondence to Committee members regarding hearing and mediation update.	Foudy, Theresa A.	0.10	170.00
20-Feb-24	Correspond with Committee members regarding upcoming hearing and meeting updates.	Smolarski, Darren	0.20	199.00

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Date	Services	Timekeeper	Hours	Value
21-Feb-24	Draft weekly Committee update (.2); correspond with Committee members regarding same (.1); correspond with Province team regarding upcoming Committee call (.1).	Smolarski, Darren	0.40	398.00
22-Feb-24	Correspond with Committee members and professionals regarding trial.	Daly, Sean	0.30	330.00
23-Feb-24	Correspond with B. Brownstein (Arent Fox) regarding adversary proceeding.	Smolarski, Darren	0.20	199.00
26-Feb-24	Comment on draft correspondence to Committee regarding confirmation hearing.	Foudy, Theresa A.	0.10	170.00
26-Feb-24	Correspond with D. Smolarski regarding Committee correspondence relating to plan voting deadlines.	Severance, Alexander G	0.10	99.50
26-Feb-24	Draft correspondence to Committee members regarding plan confirmation.	Smolarski, Darren	0.30	298.50
27-Feb-24	Correspond with D. Smolarski regarding Committee update in connection with plan objection deadline.	Ferraioli, Raff	0.10	130.00
27-Feb-24	Comment on draft correspondence to Committee regarding deadlines.	Foudy, Theresa A.	0.10	170.00
28-Feb-24	Analyze trial summary for Committee (.1); analyze update to Committee regarding call (.1).	Foudy, Theresa A.	0.20	340.00
28-Feb-24	Analyze Committee update regarding trial (.1); correspond with A. Rosen (Province) and R. Carr (Province) regarding weekly cash update (.1); analyze same (.3).	Smolarski, Darren	0.50	497.50
29-Feb-24	Analyze trial update for Committee.	Foudy, Theresa A.	0.10	170.00
Total: 015	Meetings and Communications with Creditors		17.00	22,018.50
Non-Working	Travel			
02-Feb-24	Return travel from Houston following trial.	Birnbaum, Michael D.	6.00	10,050.00
02-Feb-24	Return travel from Houston following trial.	Foudy, Theresa A.	4.10	6,970.00
02-Feb-24	Return travel from Houston following trial.	Kissner, Andrew	6.20	8,060.00
02-Feb-24	Return travel from Houston following trial.	Marinuzzi, Lorenzo	5.00	10,000.00
07-Feb-24	Travel to Houston for trial.	Baskerville, Dan	5.50	5,472.50
07-Feb-24	Travel to Houston for trial.	Foudy, Theresa A.	4.20	7,140.00
07-Feb-24	Travel to Houston for trial.	Marinuzzi, Lorenzo	6.80	13,600.00
09-Feb-24	Return travel from Houston following trial.	Baskerville, Dan	5.00	4,975.00
09-Feb-24	Return travel from Houston following trial.	Foudy, Theresa A.	4.20	7,140.00
09-Feb-24	Return travel from Houston following trial.	Marinuzzi, Lorenzo	5.00	10,000.00
11-Feb-24	Travel to Houston for trial.	Foudy, Theresa A.	5.50	9,350.00
12-Feb-24	Travel to Houston for trial.	Birnbaum, Michael D.	3.60	6,030.00

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Date	Services	Timekeeper	Hours	Value
13-Feb-24	Return travel from Houston following trial.	Birnbaum, Michael D.	5.00	8,375.00
13-Feb-24	Return travel from Houston following trial.	Foudy, Theresa A.	4.30	7,310.00
19-Feb-24	Travel to Houston for mediation and trial.	Marinuzzi, Lorenzo	6.50	13,000.00
20-Feb-24	Travel to Houston for trial.	Kissner, Andrew	5.40	7,020.00
22-Feb-24	Return travel from Houston following trial.	Kissner, Andrew	5.90	7,670.00
22-Feb-24	Return travel from Houston following trial.	Marinuzzi, Lorenzo	6.30	12,600.00
26-Feb-24	Travel to Houston for trial.	Birnbaum, Michael D.	4.80	8,040.00
26-Feb-24	Travel to Houston for trial.	Marinuzzi, Lorenzo	6.50	13,000.00
28-Feb-24	Return travel from Houston following trial.	Birnbaum, Michael D.	5.50	9,212.50
Total: 016	Non-Working Travel		111.30	185,015.00
Plan and Disc	losure Statement			
02-Feb-24	Analyze plan supplement.	Foudy, Theresa A.	0.10	170.00
06-Feb-24	Analyze update regarding DIP maturity and confirmation schedule.	Foudy, Theresa A.	0.10	170.00
06-Feb-24	Analyze plan confirmation schedule (.2) and voting deadline (.2).	Marinuzzi, Lorenzo	0.40	800.00
08-Feb-24	Analyze confirmation objection (.2); correspond with internal working group regarding same (.1).	Daly, Sean	0.30	330.00
08-Feb-24	Analyze Tennessee Department of Revenue's objection to plan (.2); correspond with internal working group regarding same (.2).	Smolarski, Darren	0.40	398.00
13-Feb-24	Analyze revised confirmation schedule.	Butterfield, Benjamin	0.10	140.00
14-Feb-24	Analyze correspondence regarding confirmation schedule.	Foudy, Theresa A.	0.10	170.00
14-Feb-24	Analyze emergency motion amending plan and disclosure statement.	Smolarski, Darren	0.30	298.50
15-Feb-24	Analyze motion to reschedule confirmation hearing (.2); analyze (.3) and revise (.2) draft of confirmation order.	Foudy, Theresa A.	0.70	1,190.00
20-Feb-24	Analyze settlement term sheet offer (.1); analyze objection to motion to extend exclusivity (.1).	Foudy, Theresa A.	0.20	340.00
20-Feb-24	Analyze limited objection of 24/26 Noteholder group to second motion to extend exclusivity.	Smolarski, Darren	0.50	497.50
21-Feb-24	Analyze order granting motion to extend exclusivity.	Foudy, Theresa A.	0.10	170.00
21-Feb-24	Analyze order granting motion to extend exclusivity.	Smolarski, Darren	0.20	199.00
23-Feb-24	Conduct and analyze legal research regarding scope of exculpation and plan provisions.	Ferraioli, Raff	1.30	1,690.00
23-Feb-24	Analyze correspondence from B. Schak (Milbank) regarding exculpation.	Foudy, Theresa A.	0.10	170.00

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Date	Services	Timekeeper	Hours	Value
23-Feb-24	Analyze Debtors' revised business plan overview in connection with revised plan.	Smolarski, Darren	1.00	995.00
26-Feb-24	Analyze notice adjourning confirmation hearing.	Foudy, Theresa A.	0.10	170.00
27-Feb-24	Analyze notice regarding plan objection and voting deadlines.	Foudy, Theresa A.	0.10	170.00
27-Feb-24	Analyze notice of extended voting and objection deadlines in connection with plan and disclosure statement (.2); draft update regarding same (.1).	Smolarski, Darren	0.30	298.50
28-Feb-24	Correspond with Milbank team regarding plan comments (.2); analyze research regarding exculpation (.6).	Ferraioli, Raff	0.80	1,040.00
28-Feb-24	Analyze correspondence from B. Schak (Milbank) regarding exculpation (.1); analyze correspondence regarding reservation of rights in connection with plan (.1).	Foudy, Theresa A.	0.20	340.00
Total: 017	Plan and Disclosure Statement		7.40	9,746.50
Reporting				
16-Feb-24	Analyze monthly operating reports.	Foudy, Theresa A.	0.30	510.00
20-Feb-24	Analyze amended monthly operating reports.	Foudy, Theresa A.	0.20	340.00
Total: 020	Reporting		0.50	850.00
Discovery				
01-Feb-24	Compile production materials (1.2); correspond with internal working group regarding same (.4); analyze clawback letter (.1).	Stephenson, Ashley M.	1.70	807.50
01-Feb-24	Conduct review of production materials.	Sun, Lulu	0.30	277.50
02-Feb-24	Update Relativity database with incoming production materials (.9); coordinate data processing and Relativity update (.5).	Bergelson, Vadim	1.40	700.00
02-Feb-24	Compile production materials (.2); correspond with internal working group regarding same (.2).	Stephenson, Ashley M.	0.40	190.00
02-Feb-24	Conduct review of production materials.	Sun, Lulu	0.80	740.00
04-Feb-24	Correspond with internal working group regarding E. Morrison (24/26 Noteholders) deposition (.1); analyze production materials regarding matter raised during trial (1.5).	Daly, Sean	1.60	1,760.00
04-Feb-24	Analyze correspondence from D. Baskerville regarding J. Hou (Carlyle) deposition.	Foudy, Theresa A.	0.20	340.00

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Date	Services	Timekeeper	Hours	Value
05-Feb-24	Attend deposition of E. Morrison (24/26 Noteholders) (telephonically) (9.3); analyze E. Morrison (24/26 Noteholders) expert report (.6) and supporting materials (.3) in preparation for same; draft summary of deposition (1.9); correspond with internal working group regarding same (.1).	Daly, Sean	12.20	13,420.00
05-Feb-24	Analyze production materials from Carlyle (.2); analyze correspondence between Kobre & Kim and counsel for Carlyle regarding same (.2).	Foudy, Theresa A.	0.40	680.00
05-Feb-24	Compile production materials (2.8); correspond with internal working group regarding same (.3); send recent production materials to Piper team for further review and analysis (.4).	Stephenson, Ashley M.	3.50	1,662.50
05-Feb-24	Conduct review of production materials.	Sun, Lulu	0.20	185.00
06-Feb-24	Update Relativity database with incoming production materials.	Bergelson, Vadim	0.90	450.00
06-Feb-24	Prepare for depositions (.4); analyze logistical matters regarding same (.2).	Birnbaum, Michael D.	0.60	1,005.00
06-Feb-24	Analyze summary of E. Morrison (24/26 Noteholders) deposition.	Kissner, Andrew	0.30	390.00
06-Feb-24	Compile production materials (.8); correspond with D. Baskerville regarding same (.1); correspond with internal working group regarding same (.3); save rough deposition transcript of E. Morrison (24/26 Noteholders) to case files (.1).	Stephenson, Ashley M.	1.30	617.50
07-Feb-24	Analyze latest production materials from Platinum and Carlyle.	Daly, Sean	0.30	330.00
07-Feb-24	Correspond with internal working group regarding production materials.	Stephenson, Ashley M.	0.30	142.50
08-Feb-24	Compile production materials (1.0); correspond with internal working group regarding same (.2).	Stephenson, Ashley M.	1.20	570.00
09-Feb-24	Compile production materials (.1); correspond with internal working group regarding same (.2).	Stephenson, Ashley M.	0.30	142.50
11-Feb-24	Compile production materials (.2); correspond with internal working group regarding same (.2); save P. Brown (PSAM) errata to case files (.1).	Stephenson, Ashley M.	0.50	237.50
12-Feb-24	Compile production materials (2.9); correspond with internal working group regarding same (.4).	Stephenson, Ashley M.	3.30	1,567.50
13-Feb-24	Update Relativity database with incoming production materials (.9); coordinate data processing and Relativity update (.5).	Bergelson, Vadim	1.40	700.00
13-Feb-24	Analyze correspondence regarding discovery matters.	Birnbaum, Michael D.	0.30	502.50
13-Feb-24	Compile production materials (1.2); correspond with internal working group regarding same (.3).	Stephenson, Ashley M.	1.50	712.50

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
14-Feb-24	Compile documents referenced in Milbank and Akin correspondence from discovery (.6); circulate same to T. Foudy and M. Birnbaum for further review (.1); compile production materials (1.5); save recent case filings (.4).	Stephenson, Ashley M.	2.60	1,235.00
15-Feb-24	Compile production materials (.6); correspond with internal working group regarding same (.2).	Stephenson, Ashley M.	0.80	380.00
16-Feb-24	Update Relativity database with incoming production materials (.9); coordinate data processing and Relativity update (.5).	Bergelson, Vadim	1.40	700.00
16-Feb-24	Analyze correspondence regarding additional production (.1); analyze correspondence regarding use of confidential documents (.1).	Foudy, Theresa A.	0.20	340.00
16-Feb-24	Analyze emergency motion to compel 24/26 Noteholders to produce withheld materials.	Smolarski, Darren	0.50	497.50
17-Feb-24	Analyze Platinum amended interrogatory responses.	Foudy, Theresa A.	0.20	340.00
17-Feb-24	Correspond with internal working group regarding production materials.	Stephenson, Ashley M.	0.10	47.50
20-Feb-24	Analyze order granting emergency motion to compel (.1); analyze emergency motion for production of LC documents (.2); analyze Langur Maize amended interrogatory response (.1).	Foudy, Theresa A.	0.40	680.00
20-Feb-24	Correspond with internal working group regarding production materials.	Stephenson, Ashley M.	0.10	47.50
21-Feb-24	Analyze 24/26 Noteholders statement regarding motion to compel.	Foudy, Theresa A.	0.20	340.00
21-Feb-24	Analyze BONY deposition transcript.	Smolarski, Darren	0.30	298.50
21-Feb-24	Correspond with internal working group regarding confidential deposition transcripts.	Stephenson, Ashley M.	0.40	190.00
22-Feb-24	Compile production materials (.5); correspond with internal working group regarding same (.2).	Stephenson, Ashley M.	0.70	332.50
23-Feb-24	Compile production materials (1.6); correspond with internal working group regarding same (.4).	Stephenson, Ashley M.	2.00	950.00
26-Feb-24	Coordinate data processing and Relativity database update.	Bergelson, Vadim	1.00	500.00
26-Feb-24	Analyze newly submitted documents.	Birnbaum, Michael D.	0.60	1,005.00
26-Feb-24	Compile production materials (.7); correspond with internal working group regarding same (.4).	Stephenson, Ashley M.	1.10	522.50
28-Feb-24	Import incoming production materials into Relativity database.	Bergelson, Vadim	1.10	550.00
28-Feb-24	Analyze correspondence regarding A. Osornio (Milbank) documents and production.	Foudy, Theresa A.	0.10	170.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
28-Feb-24	Compile production materials (4.4); correspond with internal working group regarding same (.6).	Stephenson, Ashley M.	5.00	2,375.00
29-Feb-24	Import incoming production into Relativity database (1.2); batch documents for review (.7).	Bergelson, Vadim	1.90	950.00
29-Feb-24	Analyze correspondence regarding additional Debtors production.	Foudy, Theresa A.	0.10	170.00
29-Feb-24	Analyze correspondence regarding Debtors supplemental production of documents in connection with adversary proceeding.	Smolarski, Darren	0.20	199.00
29-Feb-24	Compile production materials (.7); correspond with internal working group regarding same (.6).	Stephenson, Ashley M.	1.30	617.50
Total: 023	Discovery		57.20	41,567.50
Hearings				
01-Feb-24	Prepare for (.7) and attend (8.8) trial.	Birnbaum, Michael D.	9.50	15,912.50
01-Feb-24	Attend trial (telephonically).	Cummiskey, Diana	8.80	8,580.00
01-Feb-24	Attend trial (8.8); coordinate with Kobre & Kim regarding matters relating to same (.5).	Foudy, Theresa A.	9.30	15,810.00
01-Feb-24	Prepare for (2.0) and attend (8.8) trial.	Kissner, Andrew	10.80	14,040.00
01-Feb-24	Attend trial (partial).	Marinuzzi, Lorenzo	7.00	14,000.00
01-Feb-24	Correspond with internal working group regarding upcoming hearings for trial.	Severance, Alexander G	0.20	199.00
01-Feb-24	Correspond with internal working group regarding upcoming trial (.2); attend trial (partial) (telephonically) (6.9); correspond with internal working group regarding same (.8).	Smolarski, Darren	7.90	7,860.50
01-Feb-24	Compile trial transcripts and summaries for case files.	Stephenson, Ashley M.	0.20	95.00
02-Feb-24	Prepare for (.1) and attend (6.0) trial.	Birnbaum, Michael D.	6.10	10,217.50
02-Feb-24	Attend trial (partial) (telephonically).	Butler, Patricia	1.00	1,210.00
02-Feb-24	Prepare exhibits for trial (1.9); prepare materials requested by A. Kissner for potential use at cross- examination during same (3.2); analyze exhibits in preparation for same (2.9); attend same (6.0) (telephonically).	Cummiskey, Diana	14.00	13,650.00
02-Feb-24	Attend trial (partial) (telephonically).	Foudy, Theresa A.	3.90	6,630.00
02-Feb-24	Prepare for (2.4) and attend (6.0) trial.	Kissner, Andrew	8.40	10,920.00
02-Feb-24	Attend trial (partial) (telephonically).	Marinuzzi, Lorenzo	5.50	11,000.00
02-Feb-24	Correspond with court reporter and internal working group regarding trial transcripts (.3); compile rough trial transcripts (.4); save trial transcripts and trial summaries to case files (.8).	Stephenson, Ashley M.	1.50	712.50

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
05-Feb-24	Save trial transcripts to case files and circulate to internal working group.	Stephenson, Ashley M.	0.20	95.00
06-Feb-24	Save final trial transcripts to case files.	Stephenson, Ashley M.	0.20	95.00
08-Feb-24	Attend trial.	Baskerville, Dan	7.10	7,064.50
08-Feb-24	Attend trial (partial) (telephonically).	Birnbaum, Michael D.	7.00	11,725.00
08-Feb-24	Attend trial (partial) (telephonically) (5.6); correspond with D. Baskerville regarding testimony in connection with key documents (.2).	Daly, Sean	5.80	6,380.00
08-Feb-24	Attend trial.	Foudy, Theresa A.	7.10	12,070.00
08-Feb-24	Attend trial (partial) (telephonically).	Kissner, Andrew	2.30	2,990.00
08-Feb-24	Attend trial (partial).	Marinuzzi, Lorenzo	6.00	12,000.00
08-Feb-24	Attend trial (partial) (telephonically) (3.5); correspond with internal working group regarding trial summary (.2); analyze same (.2).	Smolarski, Darren	3.90	3,880.50
08-Feb-24	Attend trial (partial) (telephonically) (5.7); draft (4.4) and revise (.2) summary of same.	Walsh, Sarah	10.30	8,034.00
09-Feb-24	Attend trial (partial).	Baskerville, Dan	6.80	6,766.00
09-Feb-24	Attend trial (partial) (telephonically).	Birnbaum, Michael D.	5.00	8,375.00
09-Feb-24	Correspond with internal working group regarding trial in connection with adversary proceeding.	Butterfield, Benjamin	0.50	700.00
09-Feb-24	Attend trial (partial) (telephonically).	Ferraioli, Raff	4.40	5,720.00
09-Feb-24	Attend trial.	Foudy, Theresa A.	7.40	12,580.00
09-Feb-24	Attend trial.	Marinuzzi, Lorenzo	7.40	14,800.00
09-Feb-24	Correspond with internal working group regarding trial.	Severance, Alexander G	0.10	99.50
09-Feb-24	Attend trial (partial) (telephonically) (4.2); analyze summary of same (.4).	Smolarski, Darren	4.60	4,577.00
09-Feb-24	Save trial transcripts and summary to case files.	Stephenson, Ashley M.	0.40	190.00
09-Feb-24	Attend trial (partial) (telephonically) (6.3); draft summary of same (4.5).	Walsh, Sarah	10.80	8,424.00
10-Feb-24	Circulate trial transcript to internal working group (.1); save same to case files (.1).	Stephenson, Ashley M.	0.20	95.00
11-Feb-24	Analyze internal trial summaries.	Foudy, Theresa A.	0.20	340.00
12-Feb-24	Attend trial (telephonically) (6.5); revise summary of hearing (1.0).	Baskerville, Dan	7.50	7,462.50
12-Feb-24	Attend trial (6.5); prepare for cross-examinations (1.9); meet with J. Melko (Foley) and Kobre team regarding same (.6).	Birnbaum, Michael D.	9.00	15,075.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
12-Feb-24	Correspond with internal working group regarding trial coverage (.1); attend trial (partial) (telephonically) (3.7); draft analysis regarding key testimony at trial (2.8).	Butler, Patricia	6.60	7,986.00
12-Feb-24	Correspond with internal working group regarding trial in connection with adversary proceeding.	Butterfield, Benjamin	0.20	280.00
12-Feb-24	Analyze transcripts (2.3) and update master list of documents admitted at trial (4.3); correspond with internal working group regarding coverage of trial (.5).	Cummiskey, Diana	7.10	6,922.50
12-Feb-24	Attend trial (partial) (telephonically).	Daly, Sean	5.70	6,270.00
12-Feb-24	Attend trial (partial) (telephonically).	Ferraioli, Raff	2.20	2,860.00
12-Feb-24	Attend trial.	Foudy, Theresa A.	6.50	11,050.00
13-Feb-24	Attend trial (partial) (telephonically) (2.5); revise summary regarding same (.5).	Baskerville, Dan	3.00	2,985.00
13-Feb-24	Attend trial (7.4); prepare for cross-examination of same (1.2).	Birnbaum, Michael D.	8.60	14,405.00
13-Feb-24	Attend trial (partial) (telephonically) (6.7); draft summary of same (3.6).	Butler, Patricia	10.30	12,463.00
13-Feb-24	Attend trial (partial) (telephonically) (7.1); correspond with internal working group regarding same (.1).	Daly, Sean	7.20	7,920.00
13-Feb-24	Attend trial.	Foudy, Theresa A.	7.40	12,580.00
13-Feb-24	Attend trial (telephonically).	Marinuzzi, Lorenzo	7.40	14,800.00
13-Feb-24	Circulate trial transcript to internal working group (.1); save same (.1) and summary (.1) to case files.	Stephenson, Ashley M.	0.30	142.50
14-Feb-24	Revise trial summary.	Butler, Patricia	0.30	363.00
14-Feb-24	Analyze trial summaries for internal working group and Committee.	Foudy, Theresa A.	0.10	170.00
14-Feb-24	Analyze trial update.	Kissner, Andrew	0.20	260.00
14-Feb-24	Analyze trial summary circulated by P. Butler (.2); correspond with internal working group regarding same (.1).	Smolarski, Darren	0.30	298.50
14-Feb-24	Circulate final trial transcript to internal working group (.2) and MWE (.2); save final trial transcript (.2) and summary (.1) to case files.	Stephenson, Ashley M.	0.70	332.50
15-Feb-24	Circulate trial transcript to internal working group (.1); save trial transcript (.1) and summary (.1) to case files.	Stephenson, Ashley M.	0.30	142.50
20-Feb-24	Save trial transcripts to case files.	Stephenson, Ashley M.	0.20	95.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
21-Feb-24	Attend trial (partial) (telephonically) (8.9); call with A. Kissner regarding cross-examination for J. O'Connell (PJT) (.4); prepare for cross- examinations (.4).	Birnbaum, Michael D.	9.70	16,247.50
21-Feb-24	Attend (11.0) and provide support for (1.0) trial (telephonically).	Cummiskey, Diana	12.00	11,700.00
21-Feb-24	Attend trial (partial) (telephonically) (8.4); draft summary of same (1.3).	Daly, Sean	9.70	10,670.00
21-Feb-24	Attend trial (partial) (telephonically).	Foudy, Theresa A.	5.80	9,860.00
21-Feb-24	Prepare for (2.4) and attend (11.0) trial; call with M. Birnbaum regarding cross-examination for J. O'Connell (PJT) (.4).	Kissner, Andrew	13.80	17,940.00
21-Feb-24	Attend trial.	Marinuzzi, Lorenzo	11.00	22,000.00
21-Feb-24	Attend trial (partial) (telephonically) (4.8); correspond with S. Daly regarding Committee update and trial (.4).	Smolarski, Darren	5.20	5,174.00
21-Feb-24	Save final trial transcripts to case files.	Stephenson, Ashley M.	0.30	142.50
22-Feb-24	Draft summary of February 21 hearing (3.1); correspond with internal working group regarding same (.2).	Daly, Sean	3.30	3,630.00
22-Feb-24	Analyze update regarding trial.	Ferraioli, Raff	0.40	520.00
22-Feb-24	Analyze trial summary.	Smolarski, Darren	0.30	298.50
22-Feb-24	Save trial transcripts to case files and circulate to internal working group.	Stephenson, Ashley M.	0.40	190.00
25-Feb-24	Analyze trial summaries regarding examination of J. O'Connell (PJT) for Committee and internal working group.	Foudy, Theresa A.	0.20	340.00
26-Feb-24	Save trial transcripts to case files (.1); circulate same to internal working group (.1).	Stephenson, Ashley M.	0.20	95.00
27-Feb-24	Attend trial (telephonically).	Baskerville, Dan	8.00	7,960.00
27-Feb-24	Prepare for (.3) and attend (8.0) trial; call with T. Foudy regarding same (.2).	Birnbaum, Michael D.	8.50	14,237.50
27-Feb-24	Attend (8.0) and provide support for (.7) trial (telephonically); draft summary of same (3.5); correspond with internal working group regarding coverage of trial (.7).	Cummiskey, Diana	12.90	12,577.50
27-Feb-24	Attend trial (partial) (telephonically) (1.1); correspond (.1) and call (.2) with M. Birnbaum regarding same.	Foudy, Theresa A.	1.40	2,380.00
27-Feb-24	Attend trial (partial) (telephonically).	Kissner, Andrew	4.40	5,720.00
27-Feb-24	Attend trial.	Marinuzzi, Lorenzo	8.00	16,000.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
28-Feb-24	Prepare for (.5) and attend (7.5) trial (telephonically).	Baskerville, Dan	8.00	7,960.00
28-Feb-24	Attend trial.	Birnbaum, Michael D.	7.50	12,562.50
28-Feb-24	Attend (7.5) and provide support for (.7) trial (telephonically); draft summary of same (2.1).	Cummiskey, Diana	10.30	10,042.50
28-Feb-24	Attend trial (partial) (telephonically).	Foudy, Theresa A.	2.70	4,590.00
28-Feb-24	Attend trial (partial) (telephonically).	Kissner, Andrew	2.90	3,770.00
28-Feb-24	Attend trial.	Marinuzzi, Lorenzo	7.50	15,000.00
28-Feb-24	Circulate trial transcripts and save to case files (.3); save trial summaries to case files (.1).	Stephenson, Ashley M.	0.40	190.00
29-Feb-24	Attend trial (telephonically) (7.0); draft summary of same (1.6).	Baskerville, Dan	8.60	8,557.00
29-Feb-24	Attend trial (partial) (telephonically).	Birnbaum, Michael D.	4.40	7,370.00
29-Feb-24	Attend (7.0) and provide support for (.2) trial (telephonically).	Cummiskey, Diana	7.20	7,020.00
29-Feb-24	Attend trial (partial) (telephonically).	Foudy, Theresa A.	3.30	5,610.00
29-Feb-24	Attend trial.	Marinuzzi, Lorenzo	7.00	14,000.00
29-Feb-24	Attend trial (partial) (telephonically) (1.5); analyze correspondence from D. Baskerville regarding same (.3).	Smolarski, Darren	1.80	1,791.00
29-Feb-24	Save trial summaries and rough trial transcripts to case files.	Stephenson, Ashley M.	0.20	95.00
Total: 024	Hearings		470.20	638,941.00
Lien Investiga 22-Feb-24	Analyze inquiries regarding collateral (.3) and related diligence (.2).	Peck, Geoffrey R.	0.50	812.50
Total: 027	Lien Investigation		0.50	812.50
Time Entry Re	eview			
01-Feb-24	Analyze December time entries for compliance with U.S. Trustee guidelines.	Ferraioli, Raff	0.90	1,170.00
01-Feb-24	Correspond with internal working group regarding November time entries.	Severance, Alexander G	0.10	99.50
02-Feb-24	Analyze December time entries for compliance with U.S. trustee guidelines.	Ferraioli, Raff	0.30	390.00
02-Feb-24	Correspond with internal working group regarding November time entries.	Severance, Alexander G	0.30	298.50
02-Feb-24	Correspond with internal working group regarding November time entries.	Stephenson, Ashley M.	0.20	95.00
05-Feb-24	Analyze December time entries for compliance with U.S. Trustee guidelines.	Ferraioli, Raff	3.40	4,420.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
05-Feb-24	Analyze December time entries for compliance with U.S. Trustee guidelines (.4); correspond with internal working group regarding same (.1); analyze January time entries for compliance with U.S. Trustee guidelines (.2); correspond with internal working group regarding same (.1).	Severance, Alexander G	0.80	796.00
05-Feb-24	Correspond with internal working group regarding November time entries.	Stephenson, Ashley M.	0.10	47.50
06-Feb-24	Correspond with internal working group regarding December time entries.	Severance, Alexander G	0.10	99.50
07-Feb-24	Analyze December time entries for compliance with U.S. Trustee guidelines (.4); correspond with internal working group regarding same (.2).	Severance, Alexander G	0.60	597.00
08-Feb-24	Analyze December time entries for compliance with U.S. Trustee guidelines (.1); correspond with L. Marinuzzi regarding same (.1).	Severance, Alexander G	0.20	199.00
15-Feb-24	Analyze (.7) and comment on (.6) December time entries for compliance with U.S. Trustee guidelines.	Marinuzzi, Lorenzo	1.30	2,600.00
16-Feb-24	Analyze as-revised December time entries (.1); correspond with internal working group regarding same (.1).	Severance, Alexander G	0.20	199.00
16-Feb-24	Analyze L. Marinuzzi's comments to December time entries for compliance with U.S. Trustee guidelines.	Smolarski, Darren	0.20	199.00
22-Feb-24	Analyze December time entries for compliance with U.S. Trustee guidelines (.2); correspond with internal working group regarding same (.1).	Severance, Alexander G	0.30	298.50
23-Feb-24	Analyze December (.7) and January (.4) time entries for compliance with U.S. Trustee guidelines; correspond with internal working group regarding same (.1).	Severance, Alexander G	1.20	1,194.00
26-Feb-24	Analyze December time entries for compliance with U.S. Trustee guidelines (.1); correspond with internal working group regarding same (.2); analyze January time entries for compliance with U.S. Trustee guidelines (.3).	Severance, Alexander G	0.60	597.00
27-Feb-24	Analyze January time entries for compliance with U.S. Trustee guidelines.	Severance, Alexander G	2.70	2,686.50
28-Feb-24	Analyze January time entries for compliance with U.S. Trustee guidelines (2.7); correspond with internal working group regarding same (.2).	Severance, Alexander G	2.90	2,885.50
29-Feb-24	Correspond with R. Ferraioli regarding January time entries.	Severance, Alexander G	0.10	99.50
Total: 032	Time Entry Review		16.50	18,971.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Services	Timekeeper	Hours	Value
Mediation				
12-Feb-24	Analyze draft mediation order.	Ferraioli, Raff	0.40	520.00
12-Feb-24	Revise draft mediation order (1.0); correspond with M. Birnbaum and L. Marinuzzi regarding comments related to same (.1); correspond with Debtors' counsel regarding same (.1).	Foudy, Theresa A.	1.20	2,040.00
12-Feb-24	Analyze draft of mediation order.	Kissner, Andrew	0.30	390.00
12-Feb-24	Analyze draft of mediation order.	Smolarski, Darren	0.40	398.00
14-Feb-24	Consider position for mediation kick-off meeting (.3); correspond with internal working group regarding same and next steps (.1); participate in mediation session (.6).	Ferraioli, Raff	1.00	1,300.00
14-Feb-24	Analyze revised draft mediation order (.8); correspond with internal working group regarding comment to same (.2).	Foudy, Theresa A.	1.00	1,700.00
14-Feb-24	Correspond with internal working group regarding mediation.	Kissner, Andrew	0.30	390.00
14-Feb-24	Participate in mediation session (.6); analyze (.4) and revise (.3) updated mediation order.	Marinuzzi, Lorenzo	1.30	2,600.00
14-Feb-24	Analyze revised mediation order (.3); analyze correspondence from internal working group regarding same (.1).	Smolarski, Darren	0.40	398.00
15-Feb-24	Draft mediation position statement (1.3); correspond with L. Marinuzzi regarding same (.2); analyze comments to same (.3).	Ferraioli, Raff	1.80	2,340.00
15-Feb-24	Analyze comments to draft mediation order (.2); revise draft position statement to mediator (.6); analyze correspondence between Milbank and mediator (.1).	Foudy, Theresa A.	0.90	1,530.00
15-Feb-24	Analyze proposed mediation statement (.4) and correspondence relating to same (.2).	Kissner, Andrew	0.60	780.00
15-Feb-24	Analyze (.3) and revise (.2) mediation order; correspond with A. Libby (DPW) and B. Schak (Milbank) regarding mediation order (.5).	Marinuzzi, Lorenzo	1.00	2,000.00
15-Feb-24	Analyze Committee comments to mediation order (.3); analyze mediation statement circulated by R. Ferraioli (.1).	Smolarski, Darren	0.40	398.00
16-Feb-24	Analyze final position statement sent to mediator.	Foudy, Theresa A.	0.10	170.00
16-Feb-24	Analyze plan settlement in advance of mediation (.4); analyze potential first-lien 24/26 Noteholders settlement scenarios (.4) and impact regarding Committee settlement (.3).	Marinuzzi, Lorenzo	1.10	2,200.00
19-Feb-24	Attend mediation session.	Marinuzzi, Lorenzo	6.00	12,000.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY Invoice Number: 6317199 Invoice Date: April 23, 2024

Date	Services	Timekeeper	Hours	Value
19-Feb-24	Analyze mediation settlement materials (.4) and correspondence regarding same (.1).	Smolarski, Darren	0.50	497.50
20-Feb-24	Analyze L. Marinuzzi's summary of mediation (.1); correspond with M. Birnbaum regarding same (.1).	Foudy, Theresa A.	0.20	340.00
20-Feb-24	Analyze updates regarding mediation progress.	Kissner, Andrew	0.40	520.00
20-Feb-24	Attend mediation session.	Marinuzzi, Lorenzo	10.00	20,000.00
Total: 034	Mediation		29.30	52,511.50
Claims Investi	gation (Non-Challenge)			
22-Feb-24	Correspond with internal working group regarding D&O claims analysis.	Kissner, Andrew	0.20	260.00
Total: 036	Claims Investigation (Non-Challenge)		0.20	260.00
	Client Accommodation - 1/2 Non-Working Travel			(92,507.50)
	Client Accommodation – Time Entry Review			(18,971.00)

Current Fees 1,333,083.50

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY Invoice Number: 6317199 Invoice Date: April 23, 2024

Timekeeper Summary

22602Birnbaum, Michael D.20018Butterfield, Benjamin24614Foudy, Theresa A.14116Marinuzzi, Lorenzo12345Peck, Geoffrey R.22614Bach, Allyson D.24461Baskerville, Dan25131Butler, Patricia24471Cummiskey, Diana25753Daly, Sean24048Gupta, Aarti24562Severance, Alexander G25856Smolarski, Darren24820Sun, Lulu25568Walsh, Sarah22181Ferraioli, Raff19671Kissner, Andrew26133Downey, Bella12759MacCardle, Ken L.24285Stephenson, Ashley M.25778Zhu, Jude15029Bergelson, Vadim99850Research Services*Client Accommodation - 1/2	$\begin{array}{c} 1,675.00\\ 1,400.00\\ 1,700.00\\ 2,000.00\\ 1,625.00\\ 1,150.00\\ 995.00\\ 1,210.00\\ 975.00\\ 1,100.00\\ 1,275.00\end{array}$	$129.90 \\ 5.00 \\ 139.20 \\ 136.00 \\ 0.50 \\ 15.80 \\ 121.20 \\ 48.70 \\ 133.60 \\ 54.70 \\ 121.20 \\ 133.60 \\ 54.70 \\ 130.00 \\ 54.70 \\ 100.00 \\ 1$	$\begin{array}{c} 217,582.50\\ 7,000.00\\ 236,640.00\\ 272,000.00\\ 812.50\\ 18,170.00\\ 120,594.00\\ 58,927.00\\ 130,260.00\\ \end{array}$
 24614 Foudy, Theresa A. 14116 Marinuzzi, Lorenzo 12345 Peck, Geoffrey R. 22614 Bach, Allyson D. 24461 Baskerville, Dan 25131 Butler, Patricia 24471 Cummiskey, Diana 25753 Daly, Sean 24048 Gupta, Aarti 24562 Severance, Alexander G 25856 Smolarski, Darren 24820 Sun, Lulu 25568 Walsh, Sarah 22181 Ferraioli, Raff 19671 Kissner, Andrew 26133 Downey, Bella 12759 MacCardle, Ken L. 24285 Stephenson, Ashley M. 25778 Zhu, Jude 15029 Bergelson, Vadim 99850 Research Services* Client Accommodation - 1/2 	$\begin{array}{c} 1,700.00\\ 2,000.00\\ 1,625.00\\ 1,150.00\\ 995.00\\ 1,210.00\\ 975.00\\ 1,100.00\end{array}$	$139.20 \\ 136.00 \\ 0.50 \\ 15.80 \\ 121.20 \\ 48.70 \\ 133.60 \\ 54.70$	$\begin{array}{c} 236,\!640.00\\ 272,\!000.00\\ 812.50\\ 18,\!170.00\\ 120,\!594.00\\ 58,\!927.00\\ 130,\!260.00\\ \end{array}$
 14116 Marinuzzi, Lorenzo 12345 Peck, Geoffrey R. 22614 Bach, Allyson D. 24461 Baskerville, Dan 25131 Butler, Patricia 24471 Cummiskey, Diana 25753 Daly, Sean 24048 Gupta, Aarti 24562 Severance, Alexander G 25856 Smolarski, Darren 24820 Sun, Lulu 25568 Walsh, Sarah 22181 Ferraioli, Raff 19671 Kissner, Andrew 26133 Downey, Bella 12759 MacCardle, Ken L. 24285 Stephenson, Ashley M. 25778 Zhu, Jude 15029 Bergelson, Vadim 99850 Research Services* Client Accommodation - 1/2 	$\begin{array}{c} 2,000.00\\ 1,625.00\\ 1,150.00\\ 995.00\\ 1,210.00\\ 975.00\\ 1,100.00\end{array}$	$136.00 \\ 0.50 \\ 15.80 \\ 121.20 \\ 48.70 \\ 133.60 \\ 54.70$	$\begin{array}{r} 272,000.00\\812.50\\18,170.00\\120,594.00\\58,927.00\\130,260.00\end{array}$
 12345 Peck, Geoffrey R. 22614 Bach, Allyson D. 24461 Baskerville, Dan 25131 Butler, Patricia 24471 Cummiskey, Diana 25753 Daly, Sean 24048 Gupta, Aarti 24562 Severance, Alexander G 25856 Smolarski, Darren 24820 Sun, Lulu 25568 Walsh, Sarah 22181 Ferraioli, Raff 19671 Kissner, Andrew 26133 Downey, Bella 12759 MacCardle, Ken L. 24285 Stephenson, Ashley M. 25778 Zhu, Jude 15029 Bergelson, Vadim 99850 Research Services* Client Accommodation - 1/2 	1,625.00 1,150.00 995.00 1,210.00 975.00 1,100.00	$\begin{array}{c} 0.50 \\ 15.80 \\ 121.20 \\ 48.70 \\ 133.60 \\ 54.70 \end{array}$	812.50 18,170.00 120,594.00 58,927.00 130,260.00
 22614 Bach, Allyson D. 24461 Baskerville, Dan 25131 Butler, Patricia 24471 Cummiskey, Diana 25753 Daly, Sean 24048 Gupta, Aarti 24562 Severance, Alexander G 25856 Smolarski, Darren 24820 Sun, Lulu 25568 Walsh, Sarah 22181 Ferraioli, Raff 19671 Kissner, Andrew 26133 Downey, Bella 12759 MacCardle, Ken L. 24285 Stephenson, Ashley M. 25778 Zhu, Jude 15029 Bergelson, Vadim 99850 Research Services* Client Accommodation - 1/2 	1,150.00 995.00 1,210.00 975.00 1,100.00	15.80 121.20 48.70 133.60 54.70	$\begin{array}{c} 18,170.00\\ 120,594.00\\ 58,927.00\\ 130,260.00\end{array}$
 24461 Baskerville, Dan 25131 Butler, Patricia 24471 Cummiskey, Diana 25753 Daly, Sean 24048 Gupta, Aarti 24562 Severance, Alexander G 25856 Smolarski, Darren 24820 Sun, Lulu 25568 Walsh, Sarah 22181 Ferraioli, Raff 19671 Kissner, Andrew 26133 Downey, Bella 12759 MacCardle, Ken L. 24285 Stephenson, Ashley M. 25778 Zhu, Jude 15029 Bergelson, Vadim 99850 Research Services* Client Accommodation - 1/2 	995.00 1,210.00 975.00 1,100.00	121.20 48.70 133.60 54.70	120,594.00 58,927.00 130,260.00
 25131 Butler, Patricia 24471 Cummiskey, Diana 25753 Daly, Sean 24048 Gupta, Aarti 24562 Severance, Alexander G 25856 Smolarski, Darren 24820 Sun, Lulu 25568 Walsh, Sarah 22181 Ferraioli, Raff 19671 Kissner, Andrew 26133 Downey, Bella 12759 MacCardle, Ken L. 24285 Stephenson, Ashley M. 25778 Zhu, Jude 15029 Bergelson, Vadim 99850 Research Services* Client Accommodation - 1/2 	1,210.00 975.00 1,100.00	48.70 133.60 54.70	58,927.00 130,260.00
 24471 Cummiskey, Diana 25753 Daly, Sean 24048 Gupta, Aarti 24562 Severance, Alexander G 25856 Smolarski, Darren 24820 Sun, Lulu 25568 Walsh, Sarah 22181 Ferraioli, Raff 19671 Kissner, Andrew 26133 Downey, Bella 12759 MacCardle, Ken L. 24285 Stephenson, Ashley M. 25778 Zhu, Jude 15029 Bergelson, Vadim 99850 Research Services* Client Accommodation - 1/2 	975.00 1,100.00	133.60 54.70	130,260.00
 25753 Daly, Sean 24048 Gupta, Aarti 24562 Severance, Alexander G 25856 Smolarski, Darren 24820 Sun, Lulu 25568 Walsh, Sarah 22181 Ferraioli, Raff 19671 Kissner, Andrew 26133 Downey, Bella 12759 MacCardle, Ken L. 24285 Stephenson, Ashley M. 25778 Zhu, Jude 15029 Bergelson, Vadim 99850 Research Services* Client Accommodation - 1/2 	1,100.00	54.70	· · · · · · · · · · · · · · · · · · ·
 24048 Gupta, Aarti 24562 Severance, Alexander G 25856 Smolarski, Darren 24820 Sun, Lulu 25568 Walsh, Sarah 22181 Ferraioli, Raff 19671 Kissner, Andrew 26133 Downey, Bella 12759 MacCardle, Ken L. 24285 Stephenson, Ashley M. 25778 Zhu, Jude 15029 Bergelson, Vadim 99850 Research Services* Client Accommodation - 1/2 			
 24562 Severance, Alexander G 25856 Smolarski, Darren 24820 Sun, Lulu 25568 Walsh, Sarah 22181 Ferraioli, Raff 19671 Kissner, Andrew 26133 Downey, Bella 12759 MacCardle, Ken L. 24285 Stephenson, Ashley M. 25778 Zhu, Jude 15029 Bergelson, Vadim 99850 Research Services* Client Accommodation - 1/2 	1,275.00		60,170.00
 25856 Smolarski, Darren 24820 Sun, Lulu 25568 Walsh, Sarah 22181 Ferraioli, Raff 19671 Kissner, Andrew 26133 Downey, Bella 12759 MacCardle, Ken L. 24285 Stephenson, Ashley M. 25778 Zhu, Jude 15029 Bergelson, Vadim 99850 Research Services* Client Accommodation - 1/2 		1.00	1,275.00
 24820 Sun, Lulu 25568 Walsh, Sarah 22181 Ferraioli, Raff 19671 Kissner, Andrew 26133 Downey, Bella 12759 MacCardle, Ken L. 24285 Stephenson, Ashley M. 25778 Zhu, Jude 15029 Bergelson, Vadim 99850 Research Services* Client Accommodation - 1/2 	995.00	23.20	23,084.00
 25568 Walsh, Sarah 22181 Ferraioli, Raff 19671 Kissner, Andrew 26133 Downey, Bella 12759 MacCardle, Ken L. 24285 Stephenson, Ashley M. 25778 Zhu, Jude 15029 Bergelson, Vadim 99850 Research Services* Client Accommodation - 1/2 	995.00	55.70	55,421.50
 22181 Ferraioli, Raff 19671 Kissner, Andrew 26133 Downey, Bella 12759 MacCardle, Ken L. 24285 Stephenson, Ashley M. 25778 Zhu, Jude 15029 Bergelson, Vadim 99850 Research Services* Client Accommodation - 1/2 	925.00	1.30	1,202.50
 19671 Kissner, Andrew 26133 Downey, Bella 12759 MacCardle, Ken L. 24285 Stephenson, Ashley M. 25778 Zhu, Jude 15029 Bergelson, Vadim 99850 Research Services* Client Accommodation - 1/2 	780.00	44.10	34,398.00
 26133 Downey, Bella 12759 MacCardle, Ken L. 24285 Stephenson, Ashley M. 25778 Zhu, Jude 15029 Bergelson, Vadim 99850 Research Services* Client Accommodation - 1/2 	1,300.00	27.90	36,270.00
 12759 MacCardle, Ken L. 24285 Stephenson, Ashley M. 25778 Zhu, Jude 15029 Bergelson, Vadim 99850 Research Services* Client Accommodation - 1/2 	1,300.00	84.50	109,850.00
 24285 Stephenson, Ashley M. 25778 Zhu, Jude 15029 Bergelson, Vadim 99850 Research Services* Client Accommodation - 1/2 	505.00	3.30	1,666.50
 25778 Zhu, Jude 15029 Bergelson, Vadim 99850 Research Services* Client Accommodation - 1/2 	550.00	2.20	1,210.00
 15029 Bergelson, Vadim 99850 Research Services* Client Accommodation - 1/2 	475.00	97.10	46,122.50
99850 Research Services* Client Accommodation - 1/2	365.00	16.90	6,168.50
Client Accommodation - 1/2	500.00	9.10	4,550.00
	475.00	2.50	1,187.50
			(02, 507, 50)
Non-Working Travel			(92,507.50)
Client Accommodation – Time			(18,971.00)
Entry Review			
TOTAL		1,153.40	1,333,083.50

The Research Services* and eDiscovery** teams leverage our expertise across offices to meet tight/urgent client deadlines in a timely and cost effective manner. To enable this collaborative workflow, time billed by these groups is consolidated into a single line-item on the Timekeeper Summary sections of client bills.

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY Invoice Number: 6317199 Invoice Date: April 23, 2024

Task Code Summary

Task Code	Description	Hours	Value
003	Assumption and Rejection of Leases and Contracts	5.90	8,395.50
007	Case Administration	33.70	22,411.50
008	Claims Administration and Objections	1.50	1,706.00
011	Employment and Fee Applications	16.40	18,509.00
014	Other Litigation	385.80	422,846.50
015	Meetings and Communications with Creditors	17.00	22,018.50
016	Non-Working Travel	111.30	185,015.00
017	Plan and Disclosure Statement	7.40	9,746.50
020	Reporting	0.50	850.00
023	Discovery	57.20	41,567.50
024	Hearings	470.20	638,941.00
027	Lien Investigation	0.50	812.50
032	Time Entry Review	16.50	18,971.00
034	Mediation	29.30	52,511.50
036	Claims Investigation (Non-Challenge)	0.20	260.00
	Client Accommodation - 1/2 Non-Working Travel		(92,507.50)
	Client Accommodation – Time Entry Review		(18,971.00)
	TOTAL	1,153.40	1,333,083.50

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY Invoice Number: 6317199 Invoice Date: April 23, 2024

Disbursement Detail

Date	Description	Value
29-Feb-24	On-line Research - LEXIS	37.10
29-Feb-24	On-line Research - WESTLAW	3,530.10
29-Feb-24	On-line Research - OTHER DATABASE	281.40
29-Feb-24	On-line Research - BNA Bloomberg	160.00
15-Feb-24	Reporting fees, E. Morrison (24/26 noteholders) deposition, Planet Depos, court	3,753.82
	reporting services	
15-Feb-24	Reporting fees, E. Morrison (24/26 noteholders) deposition, Planet Depos, court reporting services	1,224.00
20-Feb-24	Reporting fees, Magna Legal Services, Court reporter support for trial, 2/1/24	4,764.03
23-Feb-24	Reporting fees, Magna Legal Services, Court reporter support for trial, 2/9/24	4,798.3
23-Feb-24	Reporting fees, Magna Legal Services, Court reporter support for trial, 2/8/24	3,964.14
26-Feb-24	Reporting fees, Magna Legal Services, Court reporter support for trial, 2/13/24	3,688.3
27-Feb-24	Reporting fees, Magna Legal Services, Court reporter support for trial, 2/2/24	3,137.4
27-Feb-24	Reporting fees, Magna Legal Services, deposition - rough draft, realtime 1/31/24	2,983.72
28-Feb-24	Reporting fees, Magna Legal Services, Court reporter support for trial, 1/18/24	677.3
28-Feb-24	Reporting fees, Magna Legal Services, Court reporter support for trial, 2/12/24	2,353.4
29-Jan-24	Travel, hotel, D. Cummiskey, three night stay at Moxy, in Houston for trial, 1/30/24	745.2
29-Jan-24	Travel, plane, D. Cummiskey, return travel from Houston follow trial, 2/2/24	477.1
29-Jan-24	Travel, plane, D. Cummiskey, traveling to Houston for trial, 1/30/24	389.1
30-Jan-24	Travel, taxi/car service, D. Cummiskey, ground travel to airport, traveling to Houston for trial, 1/30/24	25.1
30-Jan-24	Travel, taxi/car service, D. Cummiskey, ground travel from airport, in Houston for trial, 1/30/24	43.5
31-Jan-24	Travel, plane, T. Foudy, traveling to Houston for trial, 2/07/24	371.3
01-Feb-24	Travel, hotel, T. Foudy, two night stay at Moxy, in Houston for trial, 2/7/24	1,067.0
02-Feb-24	Travel, taxi/car service, L. Marinuzzi, ground travel to airport, in Houston following trial, 2/2/24	121.4
02-Feb-24	Travel, hotel, M. Birnbaum, two night stay at Hyatt, in Houston for trial, 1/31/24	599.8
02-Feb-24	Travel, taxi/car service, L. Marinuzzi, ground travel from airport, return travel from Houston, following trial, 2/2/24	160.2
02-Feb-24	Travel, taxi/car service, T. Foudy, ground travel to airport, in Houston following trial, 2/2/24	45.8
02-Feb-24	Travel, taxi/car service, T. Foudy, ground travel from airport, return travel from Houston following trial, 2/2/24	134.3
02-Feb-24	Travel, hotel, T. Foudy, three night stay at Marriott, in Houston for trial, 2/2/24	1,210.9
02-Feb-24	Travel, hotel, L. Marinuzzi, four night stay at Marriott, in Houston for trial, 1/31/24	2,985.8
02-Feb-24	Travel, taxi/car service, M. Birnbaum, ground travel from airport, return travel from Houston following trial, 2/2/24	119.2
02-Feb-24	Travel, taxi/car service, D. Cummiskey, ground travel to airport, in Houston following trial, 2/2/24	33.1
05-Feb-24	Travel, plane, L. Marinuzzi, traveling to Houston for trial, 2/5/24	598.2
06-Feb-24	Travel, plane, D. Baskerville, traveling to Houston for trial, 2/7/24	505.2
07-Feb-24	Travel, taxi/car service, D. Baskerville, ground travel to airport, traveling to Houston for trial, 2/7/24	105.9
07-Feb-24	Travel, taxi/car service, L. Marinuzzi, ground travel to airport, traveling to Houston for	165.5
	trial, 2/7/24	

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Description	Value
	2/7/24	
07-Feb-24	Travel, taxi/car service, T. Foudy, ground travel from airport, in Houston for trial, 2/7/24	43.71
07-Feb-24	Travel, taxi/car service, T. Foudy, ground travel to courthouse, in Houston for trial, 2/8/24	11.77
07-Feb-24	Travel, taxi/car service, T. Foudy, ground travel to airport, traveling to Houston for trial, 2/7/24	79.92
07-Feb-24	Travel, taxi/car service, D. Baskerville, ground travel from airport, in Houston for trial, 2/7/24	57.05
07-Feb-24	Travel, plane, T. Foudy, traveling to Houston for trial, 2/11/24	505.21
09-Feb-24	Travel, hotel, D. Baskerville, two night stay at Hyatt, in Houston for trial, 2/7/24	1,238.46
09-Feb-24	Travel, taxi/car service, D. Baskerville, ground travel to airport, in Houston, following trial, 2/9/24	41.32
09-Feb-24	Travel, taxi/car service, D. Baskerville, ground travel from airport, return travel from Houston, following trial, 2/9/24	55.91
09-Feb-24	Travel, plane, M. Birnbaum, traveling to Houston for trial, 2/12/24	770.91
09-Feb-24	Travel, taxi/car service, L. Marinuzzi, ground travel to airport, in Houston following trial, 2/9/24	125.32
09-Feb-24	Travel, taxi/car service, T. Foudy, ground travel from airport, return travel from Houston following trial, 2/9/24	136.74
09-Feb-24	Travel, taxi/car service, T. Foudy, ground travel to airport, in Houston following trial, 2/9/24	39.50
10-Feb-24	Travel, hotel, L. Marinuzzi, three night stay at Lancaster, in Houston for trial, 2/7/24	1,835.30
11-Feb-24	Travel, taxi/car service, T. Foudy, ground travel from airport, in Houston for trial, $2/11/24$	55.11
11-Feb-24	Travel, taxi/car service, T. Foudy, ground travel to airport, traveling to Houston for trial, $2/11/24$	86.95
12-Feb-24	Travel, plane, M. Birnbaum, return travel from Houston following trial, 2/13/24	254.50
12-Feb-24	Travel, taxi/car service, M. Birnbaum, ground travel from airport, in Houston for trial, 2/12/24	40.60
12-Feb-24	Travel, taxi/car service, M. Birnbaum, ground travel to airport, traveling to Houston for trial, 2/12/24	47.99
13-Feb-24	Travel, hotel, T. Foudy, three night stay at Marriott, in Houston for trial, 2/11/24	1,163.04
13-Feb-24	Travel, taxi/car service, T. Foudy, ground travel from airport, return travel from Houston following trial, 2/13/24	131.35
13-Feb-24	Travel, taxi/car service, M. Birnbaum, ground travel from airport, return travel from Houston following trial, 2/13/24	119.20
13-Feb-24	Travel, taxi/car service, M. Birnbaum, ground travel to airport, in Houston following trial, 2/13/24	61.40
13-Feb-24	Travel, taxi/car service, T. Foudy, ground travel in Houston, for trial, 2/13/24	11.77
13-Feb-24	Travel, taxi/car service, T. Foudy, ground travel to airport, in Houston following trial, 2/13/24	63.73
13-Feb-24	Travel, plane, T. Foudy, change ticket fee, in Houston following trial, 2/13/24	254.40
13-Feb-24	Travel, hotel, M. Birnbaum, two night stay at Marriott, in Houston for trial, 2/12/24	746.46
19-Feb-24	Travel, hotel, L. Marinuzzi, Lancaster, in Houston for trial, late check out fee, 2/22/24	75.00
19-Feb-24	Travel, hotel, L. Marinuzzi, Lancaster, in Houston for trial, taxes for late check out fee, 2/22/24	12.75
19-Feb-24	Travel, taxi/car service, L. Marinuzzi, ground travel to airport, traveling to Houston for trial, 2/19/24	159.85
19-Feb-24	Travel, plane, L. Marinuzzi, traveling to Houston for trial, 2/19/24	767.20

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Description	Value
19-Feb-24	Travel, taxi/car service, L. Marinuzzi, ground travel from airport in Houston for trial, 2/19/24	117.43
20-Feb-24	Travel, taxi/car service, A. Kissner, ground travel to airport, traveling to Houston for trial, 2/20/24	84.99
20-Feb-24	Travel, taxi/car service, A. Kissner, ground travel from airport, in Houston for trial, 2/20/24	75.00
21-Feb-24	Travel, taxi/car service, A. Kissner, ground travel to courthouse, in Houston for trial, 2/21/24	14.78
21-Feb-24	Travel, hotel, L. Marinuzzi, six night stay at Lancaster, in Houston for trial, 2/25/24	3,113.57
22-Feb-24	Travel, taxi/car service, A. Kissner, ground travel to airport, in Houston following trial, 2/22/24	69.55
22-Feb-24	Travel, taxi/car service, L. Marinuzzi, ground travel from airport, return travel from Houston following trial, 2/22/24	167.27
22-Feb-24	Travel, taxi/car service, L. Marinuzzi, ground travel to airport, in Houston following trial, 2/22/24	133.04
22-Feb-24	Travel, hotel, L. Marinuzzi, four night stay at Lancaster, in Houston for trial, 2/19/24	2,346.54
22-Feb-24	Travel, taxi/car service, A. Kissner, ground travel from airport, return travel from Houston, following trial, 2/22/24	72.65
22-Feb-24	Travel, hotel, A. Kissner, two night stay at Icon, in Houston for trial, 2/20/24	852.88
23-Feb-24	Travel, plane, M. Birnbaum, traveling to Houston for trial, 2/26/24	323.80
25-Feb-24	Travel, plane, L. Marinuzzi, traveling to Houston for trial, 2/25/24	420.47
26-Feb-24	Travel, taxi/car service, L. Marinuzzi, ground travel to airport, traveling to Houston for trial, 2/26/24	174.04
26-Feb-24	Travel, taxi/car service, L. Marinuzzi, ground travel from airport, in Houston for trial, 2/26/24	163.80
26-Feb-24	Travel, taxi/car service, M. Birnbaum, ground travel to airport, traveling to Houston for trial, 2/26/24	118.97
26-Feb-24	Travel, taxi/car service, M. Birnbaum, ground travel from airport, in Houston for trial, 2/26/24	35.79
27-Feb-24	Travel, plane, A. Kissner, baggage fee, traveling to Houston for trial, 2/20/24	40.00
27-Feb-24	Travel, plane, M. Birnbaum, return travel from Houston following trial, 2/28/24	260.80
28-Feb-24	Travel, hotel, M. Birnbaum, two night stay at Marriott, in Houston for trial, 2/26/24	723.06
28-Feb-24	Travel, taxi/car service, M. Birnbaum, ground travel to airport, in Houston following trial, 2/28/24	52.22
28-Feb-24	Travel, taxi/car service, M. Birnbaum, ground travel in Houston for trial, 2/28/24	62.66
28-Feb-24	Travel, taxi/car service, M. Birnbaum, ground travel from airport, return travel from Houston following trial, 2/29/24	119.20
08-Feb-24	EDiscovery, Epiq Managed Services, January 2024	5,188.42
01-Feb-24	Business meals, 4 attendees, dinner, in Houston for trial, 2/1/24	160.00
30-Jan-24	Travel meals, D. Cummiskey, lunch, in Houston for trial, 1/30/24	18.89
30-Jan-24	Travel meals, D. Cummiskey, dinner, in Houston for trial, 1/30/24	35.92
31-Jan-24	Travel meals, D. Cummiskey, lunch, in Houston for trial, 1/31/24	20.51
31-Jan-24	Travel meals, D. Cummiskey, dinner, in Houston for trial, 1/31/24	34.52
01-Feb-24	Travel meals, D. Cummiskey, breakfast, in Houston for trial, 2/1/24	7.68
01-Feb-24	Travel meals, L. Marinuzzi, breakfast, in Houston for trial, 2/1/24	39.19
01-Feb-24	Travel meals, L. Marinuzzi, dinner, in Houston for trial, 2/1/24	40.00
01-Feb-24	Travel meals, M. Birnbaum, breakfast, in Houston for trial, 2/1/24	4.30
02-Feb-24	Travel meals, M. Birnbaum, breakfast, in Houston for trial, 2/2/24	11.99
02-Feb-24	Travel meals, T. Foudy, dinner, in Houston for trial, 1/30 and 1/31	80.00
02-Feb-24	Travel meals, M. Birnbaum, dinner, in Houston for trial, 2/2/24	38.03

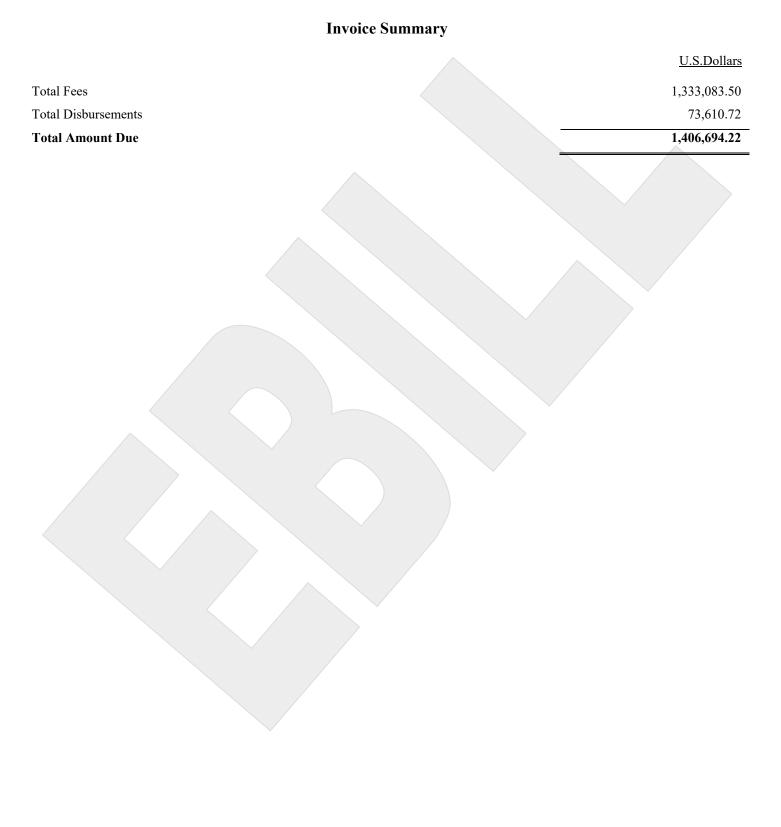
Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Description	Value
02-Feb-24	Travel meals, D. Cummiskey, lunch, in Houston for trial, 2/2/24	28.04
02-Feb-24	Travel meals, D. Cummiskey, breakfast, in Houston for trial, 2/2/24	25.24
07-Feb-24	Travel meals, D. Baskerville, lunch, traveling to Houston for trial, 2/7/24	26.17
07-Feb-24	Travel meals, L. Marinuzzi, dinner, in Houston for trial, 2/7/24	9.41
07-Feb-24	Travel meals, D. Baskerville, dinner, in Houston for trial, 2/7/24	40.00
08-Feb-24	Travel meals, D. Baskerville, dinner, in Houston for trial, 2/8/24	40.00
08-Feb-24	Travel meals, D. Baskerville, lunch, in Houston for trial, 2/8/24	15.05
08-Feb-24	Travel meals, L. Marinuzzi, lunch, in Houston for trial, 2/8/24	40.00
08-Feb-24	Travel meals, L. Marinuzzi, dinner, in Houston for trial, 2/8/24	40.00
09-Feb-24	Travel meals, L. Marinuzzi, lunch, in Houston for trial, 2/9/24	40.00
09-Feb-24	Travel meals, D. Baskerville, lunch, in Houston for trial, 2/9/24	16.08
12-Feb-24	Travel meals, M. Birnbaum, dinner, in Houston for trial, 2/12/24	40.00
13-Feb-24	Travel meals, T. Foudy, dinner, in Houston for trial, 2/11/24 and 2/12/24	80.00
19-Feb-24	Travel meals, L. Marinuzzi, dinner, in Houston for trial, 2/19/24	40.00
19-Feb-24	Travel meals, L. Marinuzzi, breakfast, traveling to Houston for trial, 2/19/24	37.57
19-Feb-24	Travel meals, L. Marinuzzi, lunch, in Houston for trial, 2/19/24	33.82
20-Feb-24	Travel meals, L. Marinuzzi, lunch, in Houston for trial, 2/20/24	8.52
20-Feb-24	Travel meals, A. Kissner, dinner, in Houston for trial, 2/20/24	40.00
20-Feb-24	Travel meals, L. Marinuzzi, dinner, in Houston for trial, 2/20/24	25.49
21-Feb-24	Travel meals, A. Kissner, breakfast, in Houston for trial, 2/21/24	36.31
21-Feb-24	Travel meals, L. Marinuzzi, breakfast, in Houston for trial, 2/21/24	6.02
21-Feb-24	Travel meals, L. Marinuzzi, dinner, in Houston for trial, 2/21/24	40.00
22-Feb-24	Travel meals, L. Marinuzzi, lunch, in Houston for trial, 2/21/24	40.00
22-Feb-24	Travel meals, A. Kissner, breakfast, in Houston for trial, 2/22/24	37.39
26-Feb-24	Travel meals, M. Birnbaum, dinner, in Houston for trial, 2/26/24	40.00
26-Feb-24	Travel meals, L. Marinuzzi, dinner, in Houston for trial, 2/26/24	5.25
27-Feb-24	Travel meals, L. Marinuzzi, breakfast, in Houston for trial, 2/27/24	6.25
27-Feb-24	Travel meals, L. Marinuzzi, lunch, in Houston for trial, 2/27/24	40.00
27-Feb-24	Travel meals, M. Birnbaum, dinner, in Houston for trial, 2/26/24	40.00
28-Feb-24	Travel meals, L. Marinuzzi, breakfast, in Houston for trial, 2/28/24	3.52
28-Feb-24	Travel meals, L. Marinuzzi, dinner, in Houston for trial, 2/28/24	40.00
28-Feb-24	Travel meals, L. Marinuzzi, lunch, in Houston for trial, 2/28/24	36.80
29-Feb-24	Travel meals, L. Marinuzzi, breakfast, in Houston for trial, 2/29/24	6.52
29-Feb-24	Travel meals, L. Marinuzzi, lunch, in Houston for trial, 2/29/24	35.06
29-Feb-24	Travel meals, L. Marinuzzi, dinner, in Houston for trial, 2/29/24	13.83
01-Feb-24	Outside copying service, On Press Graphics, color copying, binder, delivery	426.62
12-Feb-24	Outside copying service, On Press Graphics, black and white print, double-sided, 3-hole punched, and delivery	298.47
21-Feb-24	Outside copying service, On Press Graphics, copying files to USB drive and mailing.	154.44
11-Jan-24	HLP Integration, LLC, black/white and color print, double-sided, 3-hole punched, and	1,977.22
	delivery.	·
02-Feb-24	Travel, WiFi, T. Foudy, internet while traveling, return travel from Houston following trial, 2/2/24	8.00
07-Feb-24	Travel, WiFi, T. Foudy, internet while traveling, traveling to Houston for trial, 2/7/24	8.00
09-Feb-24	Travel, WiFi, T. Foudy, internet while traveling, return travel from Houston following trial, 2/9/24	10.00
11-Feb-24	Travel, WiFi, T. Foudy, internet while traveling, traveling to Houston for trial, 2/11/24	8.00
12-Feb-24	Travel, WiFi, M. Birnbaum, internet while traveling, traveling to Houston for trial, 2/12/24	8.00
13-Feb-24	Travel, WiFi, T. Foudy, internet while traveling, return travel from Houston following	10.00

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY

Date	Description	Value
22-Feb-24	trial, 2/13/24 Travel, WiFi, A. Kissner, internet while traveling, return travel from Houston following trial, 2/22/24.	25.00
	Current Disbursements	73,610.72
		~

Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY



Matter Number: 030256-0000001 Matter Name: WESCO/INCORA BANKRUPTCY Invoice Number: 6317199 Invoice Date: April 23, 2024

For your convenience, we have listed below previous invoices on this matter that remain outstanding at this time according to our records. If you have already submitted payment, we appreciate your promptness. Should you note any discrepancies or if we can provide additional assistance, please call our Client Accounting team at (415) 268-6446 or (866) 314-5320.

Date	Invoice Number	Currency	Original Invoice Amount	Payments Applied	Amount Outstanding
26-Feb-24	6297634	USD	1,121,618.62	908,508.92	213,109.70
09-Apr-24	6310717	USD	2,050,732.53	0.00	2,050,732.53

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

Case No. 23-90611 (MI)

WESCO AIRCRAFT HOLDINGS, INC., et al.,

(Jointly Administered)

Chapter 11

Debtors.¹

ORDER GRANTING THIRD INTERIM FEE APPLICATION OF MORRISON & FOERSTER LLP FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM DECEMBER 1, 2023 <u>THROUGH AND INCLUDING FEBRUARY 29, 2024</u>

The Court has considered the Third Interim Fee Application of Morrison & Foerster LLP

as Counsel to the Official Committee of Unsecured Creditors for Compensation and

Reimbursement of Expenses for the Period From December 1, 2023 Through February 29, 2024

(the "Application"), filed by Morrison & Foerster LLP (the "Applicant"). The Court orders:

1. The Applicant is allowed interim compensation and reimbursement of expenses in

the amount of \$4,579,045.37 for the period set forth in the Application.

2. The Debtors are authorized to disburse any unpaid amounts allowed by paragraph 1

of this Order.

Dated:_____, 2024

THE HONORABLE MARTIN ISGUR UNITED STATES BANKRUPTCY JUDGE

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at http://www.kccllc.net/incora/. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.