

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

WESCO AIRCRAFT HOLDINGS, INC.,<sup>1</sup>

Debtors.

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**ELEVENTH MONTHLY FEE STATEMENT OF  
QUINN EMANUEL URQUHART & SULLIVAN, LLP FOR THE PERIOD  
APRIL 1, 2024, THROUGH APRIL 30, 2024<sup>2</sup>**

Quinn Emanuel Urquhart & Sullivan, LLP (“*Quinn Emanuel*”) submits, pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals (the “*Interim Compensation Order*”) (ECF No. 421) entered on August 8, 2023, this monthly fee statement for the payment of interim compensation rendered and reimbursement of expenses incurred during the period April 1, 2024, through April 30, 2024 (the “*April Monthly Fee Statement*”).

Quinn Emanuel seeks payment of interim compensation in the total amount of \$1,565,551.98 (80% of the services rendered), plus \$230,806.20 (100% of the interim expenses incurred). Summaries of the fees and expenses are attached as Exhibits A, B, and C. An invoice reflecting detailed time entries is attached hereto as Exhibit D.

<sup>1</sup> The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kcellc.net/Incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Suite 400, Fort Worth, Texas 76137.

<sup>2</sup> Quinn Emanuel discounts the fees in this case by 10%. Each monthly invoice reflects the 10% discount as does this Tenth Monthly Fee Statement, except for the fees listed in Exhibit B. 100% of Quinn Emanuel’s fees total \$2,274,989.50. 90% of Quinn Emanuel’s fees total \$1,956,939.98, and 80% of Quinn Emanuel’s discounted fees total \$1,565,551.98.



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Pursuant to the Interim Compensation Order, any party objecting to the payment of interim compensation and reimbursement of expenses shall serve within 14 days after delivery of the April Monthly Fee Statement a written notice, via email, upon Quinn Emanuel and each of the other Fee Notice Parties (as listed below) (the “*Written Notice*”). The Written Notice shall specifically identify the objectionable fees and expenses, including the amount at issue and the basis for the objection. If the parties are unable to reach a resolution of the objection within 14 calendar days, the objecting party shall file its objection (the “*Objection*”) with this Court within 3 business days and serve such Objection on Quinn Emanuel and each of the other Fee Notice Parties. *See* Interim Compensation Order ¶ 1.(b).

The Fee Notice Parties as defined in the Interim Compensation Order are:

- a. the Debtors c/o Wesco Aircraft Holdings, Inc., 2601 Meacham Blvd., Suite 400, Fort Worth, Texas 76137, Attn: Dawn Landry ([Dawn.landry@Incora.com](mailto:Dawn.landry@Incora.com));
- b. counsel to the Debtors (A) Milbank, LLP, 55 Hudson Yards, 36<sup>th</sup> Floor, New York, New York 10001, Attn: Dennis F. Dunne ([DDunne@Milbank.com](mailto:DDunne@Milbank.com)), Samuel A. Khalil ([SKhalil@Milbank.com](mailto:SKhalil@Milbank.com)), and Benjamin M. Schak ([BSchak@Milbank.com](mailto:BSchak@Milbank.com)) and (B) Haynes and Boone LLP, 1221 McKinney Street, Suite 4000, Houston, Texas 77010, Attn: Charles A. Beckham, Jr. ([Charles.Beckham@HaynesBoone.com](mailto:Charles.Beckham@HaynesBoone.com)), Patrick L. Hughes ([Patrick.Hughes@HaynesBoone.com](mailto:Patrick.Hughes@HaynesBoone.com)), and Kelli S. Norfleet ([Kelli.Norfleet@HaynesBoone.com](mailto:Kelli.Norfleet@HaynesBoone.com));
- c. counsel to the First Lien Noteholder Group, Davis Polk & Wardwell LLP, Attn: Damian Schaible ([Damian.Schaible@DavisPolk.com](mailto:Damian.Schaible@DavisPolk.com)), Angela Libby ([Angela.Libby@DavisPolk.com](mailto:Angela.Libby@DavisPolk.com)), and Stephanie Massman ([Stephanie.Massman@DavisPolk.com](mailto:Stephanie.Massman@DavisPolk.com));
- d. counsel to the Official Committee of Unsecured Creditors (the “Committee”), Morrison & Foerster LLP, Attn: Lorenzo Marinuzzi ([LMarinuzzi@MoFo.com](mailto:LMarinuzzi@MoFo.com)), Theresa Foudy ([TFoudy@MoFo.com](mailto:TFoudy@MoFo.com)), Michael Birnbaum ([MBirnbaum@MoFo.com](mailto:MBirnbaum@MoFo.com)), Benjamin Butterfield ([BButterfield@MoFo.com](mailto:BButterfield@MoFo.com)), and Raff Ferraioli ([RFerraioli@MoFo.com](mailto:RFerraioli@MoFo.com));
- e. counsel or proposed counsel to any other statutory committee appointed in these chapter 11 cases; and

- f. the Office of the United States Trustee, 515 Rusk, Suite 3516, Houston, Texas 77002, Attn: Jayson Ruff ([Jayson.B.Ruff@USDOJ.gov](mailto:Jayson.B.Ruff@USDOJ.gov)).

If no objection is timely served pursuant to the Interim Compensation Order, the Debtors shall be authorized and directed to pay Quinn Emanuel an amount equal to 80% of the fees (after applying the voluntary 10% discount) and 100% of the expenses listed herein, or if an objection is timely served, such percentage of fees and expenses that are not subject to an objection, as stated in the Interim Compensation Order.

Respectfully submitted on June 20, 2024.

**QUINN EMANUEL URQUHART & SULLIVAN, LLP**

By: /s/ Christopher D. Porter  
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Cameron Kelly (TX SBN: 24120936)  
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-and-

Susheel Kirpalani (*pro hac vice*)  
Matthew R. Scheck (*pro hac vice*)  
Victor Noskov (*pro hac vice*)  
Anna Deknatel (*pro hac vice*)  
Zachary Russell (*pro hac vice*)  
Ari Roytenberg (*pro hac vice*)  
Kenneth Hershey (*pro hac vice*)  
51 Madison Ave., 22<sup>nd</sup> Fl.  
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*Special Litigation and Conflicts Counsel to  
the Debtors and Debtors in Possession*

**CERTIFICATE OF SERVICE**

I certify that, on June 20, 2024, a true and correct copy of the foregoing document was served through the Court's Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas.

/s/ Christopher D. Porter  
Christopher D. Porter

**EXHIBIT A****Summary of Legal Fees for the Fee Period<sup>3</sup>**

Matter Number	Matter Description	Total Hours Billed	Total Fees Requested	Total Fees With 10% Discount
01	Case Administration	130.0	\$57,112.00	\$51,400.80
02	Fee Applications	23.2	\$19,768.00	\$17,791.20
05	2022 Transaction Litigation	1,557.30	\$1,996,886.00	\$1,797,197.40
07	Non-Working Travel	157.40	\$201,223.50	\$90,550.58
	Total	1,867.9	\$2,274,989.50	\$1,956,939.98

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<sup>3</sup> Non-working travel is reduced by 50%, then the 10% discount is applied.

**EXHIBIT B****Summary of Hours billed by Quinn Emanuel Attorneys and Paraprofessionals**

Professional	Position With The Applicant	Year Admitted	Department	Hourly Billing Rate	Total Hours Billed	Total Compensation (without 10% discount)
Susheel Kirpalani	Partner	1995	Bankruptcy and Restructuring	\$2,250.00	130.7	\$294,075.00
K. John Shaffer	Partner	1991	Bankruptcy and Restructuring	\$2,250.00	2.1	\$4,725.00
Matthew R. Scheck	Partner	2008	Bankruptcy and Restructuring	\$1,580.00	167.1	\$264,018.00
Victor Noskov	Partner	2013	Bankruptcy and Restructuring	\$1,505.00	146.3	\$220,181.50
Anna Deknatel	Associate	2016	Bankruptcy and Restructuring	\$1,390.00	146.4	\$203,496.00
Ari Roytenberg	Associate	2017	Bankruptcy and Restructuring	\$1,385.00	30.8	\$42,658.00
Zachary Russell	Associate	2017	Bankruptcy and Restructuring	\$1,385.00	272.7	\$377,689.50
Ken Hershey	Associate	2020	Bankruptcy and Restructuring	\$1,280.00	116.1	\$148,608.00
Cameron Kelly	Associate	2020	Bankruptcy and Restructuring	\$1,195.00	218.0	\$260,510.00
Sara Turk	Associate	2020	Commercial Litigation	\$1,195.00	0.0	\$0.00
Tanmayi Sharma	Associate	2022	Commercial Litigation	\$1,095.00	82.6	\$90,447.00
Ankitha Mandava	Associate	2024	Bankruptcy and Restructuring	\$990.00	151.6	\$150,084.00
Emma McCabe	Law Clerk			\$605.00	253.7	\$153,488.50
Barbara J. Howell	Paralegal			\$515.00	81.6	\$42,024.00
Caitlin Garvey	Paralegal			\$515.00	32.5	\$16,737.50
Steven Wong	Litigation Support			\$175.00	35.7	\$6,247.50
<b>Total</b>					<b>1,867.9</b>	<b>\$2,274,989.50</b>

**EXHIBIT C****Summary of Expenses for the Fee Period**

Expense	Amount
Lexis Courtlink	
Parking	\$65.75
Telephone	
Attorney Services	
Hearing transcript	\$28,965.32
Trial transcript	\$375.00
Outside record production	\$399.25
Express mail	\$65.29
Filing Fee	
Messenger	\$164.45
Courier	
Document services	\$3,768.14
Meals during travel	\$2,799.59
RelOne User Fee	\$1,600.00
RelOne TIFF (per page)	\$19.88
RelOne Processing	\$95.00
RelOne Active Hosting (Per GB)	\$5,419.88
Document reproduction (\$.10 per page)	\$2,233.50
Local business travel	\$309.11
Color document reproduction (\$.25 per page)	\$1,462.25
Hotel	\$48,391.42
1 inch binders	\$142.59
1.5 inch binders	
2 inch binders	\$78.80
Tabs	\$351.75
Velobind	\$181.80
Local meals	\$4,157.53
Out-of-town travel	\$2,935.41
Air travel	\$10,611.89
Travel	\$730.78
Other	
Deposition Transcripts	\$14,599.30
Video Deposition/Videotaping	\$646.25
Room rental	\$100.00
Professional services (Magna Trialgraphix – consulting fees, daily hearing transcripts)	\$100,136.27
<b>Total</b>	<b>\$230,806.20</b>



**quinn emanuel trial lawyers**

865 S. Figueroa Street, 10th Floor  
 Los Angeles, California 90017

May 28, 2024

Dawn Laundry  
 General Counsel  
 Wesco Aircraft Holdings, Inc.  
 2601 Meacham Blvd, Suite 400  
 Forth Worth, TX 76137

Matter #: 11832-00001A  
 Invoice Number: 101-0000170896  
 Responsible Attorney: Susheel Kirpalani

Bankruptcy

For Professional Services through April 30, 2024 in connection with Quinn Emanuel serves as counsel to represent Wesco Aircraft Holdings, Inc. and its subsidiaries (as successor by merger to Wolverine Escrow, LLC, and doing business as Incora) (“Wesco”) in connection with claims asserted in New York State Court under the caption SSD Investments Ltd., et al. v. Wilmington Savings Fund Society, FSB, et al. by certain lenders of Wesco in relation to a March 2022 transaction effectuated by Wesco with the consent of certain of its lenders.

Fees	\$2,274,989.50
50% Adjustment for Non-working Travel	-\$100,611.75
10% Discount	-\$217,437.78
Net Billed Fees	\$1,956,939.97
Expenses	\$230,806.20
Net Amount	\$2,187,746.17
Total Due This Invoice	\$2,187,746.17

**Confidential – May include attorney-client privileged and work-product information**



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**Statement Detail****IN01 Case Administration**

04/02/24	SW4	Prepare document production to be transferred per request from Cameron Kelly (1.10).	1.10	192.50
04/02/24	BH2	Continue to review transcripts and obtain exhibits admitted during the Wesco trial (5.9).	5.90	3,038.50
04/02/24	AD5	Call with QE associates regarding witnesses, deposition, closing (0.5).	0.50	695.00
04/03/24	BH2	Work with attorneys to prepare for the continued Wesco adversary trial (6.1).	6.10	3,141.50
04/04/24	SW4	Prepare documents for review per request from Tanmayi Sharma (2.10).	2.10	367.50
04/04/24	BH2	Assist attorneys with continue trial preparations (1.1).	1.10	566.50
04/05/24	SW4	Process documents and prepare document production per request from Cameron Kelly (3.20).	3.20	560.00
04/07/24	BH2	Continue to review hearing transcripts and download admitted exhibits (3.5).	3.50	1,802.50
04/08/24	AM7	Attend QE associate weekly call re trial progress (0.5).	0.50	495.00
04/08/24	SW4	Prepare documents for review per request from Ankitha Mandava (1.20).	1.20	210.00
04/08/24	BH2	Continue to review hearing transcripts and download exhibits that were admitted by the Court (3.5).	3.50	1,802.50
04/08/24	CG3	Prepare and index books of Osornio prep materials (2.8).	2.80	1,442.00
04/09/24	SW4	Prepare report, prepare document productions to be transferred and update production database per	3.80	665.00

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		request from Cameron Kelly (3.80).		
04/09/24	BH2	Continue to verify and obtain that all exhibits used during the Wesco trial hearings are listed and downloaded (6.5).	6.50	3,347.50
04/09/24	CG3	Prepare and index additional Osornio materials (3.1).	3.10	1,596.50
04/10/24	BH2	Download exhibits filed by all parties for use on April 11th (1.2).	1.20	618.00
04/10/24	CG3	Compile Morrison trial materials from share drive and docket for E. McCabe (1.9).	1.90	978.50
04/11/24	BH2	Assist attorneys with trial preparation for April 11th and April 12th (5.3).	5.30	2,729.50
04/12/24	SW4	Prepare documents for review per request from Anna Deknatel (1.20). Prepare documents for review per request from Ankitha Mandava (1.90).	3.10	542.50
04/12/24	BH2	Compare chart of the 3 categories of exhibits (ECF No. 629) against the Osornio Direct Transaction documents and match up exhibit numbers (6.5).	6.50	3,347.50
04/12/24	CG3	Compile documents filed on docket for E. McCabe (0.5).	0.50	257.50
04/13/24	CG3	Prepare and index Osornio outline materials (1.5).	1.50	772.50
04/15/24	SW4	Update production database and prepare document production per request from Cameron Kelly (2.60).	2.60	455.00
04/15/24	BH2	Continue to work with attorneys to prepare for continued hearings this week in the Wesco adversary proceeding (2.2).	2.20	1,133.00
04/15/24	BH2	Continue to review hearing transcripts and courtroom minutes and download exhibits admitted	4.10	2,111.50

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		during the hearings (4.1).		
04/16/24	SW4	Prepare documents for review per request from Cameron Kelly (1.10). Prepare documents for review per request from Ankitha Mandava (2.80).	3.90	682.50
04/16/24	CG3	Compile case materials from share drive for team members (0.3).	0.30	154.50
04/16/24	BH2	Continue to work with attorneys to prepare for hearings on April 17th and 18th (6.5).	6.50	3,347.50
04/17/24	BH2	Assist attorneys with trial preparations and assistance during hearing (3.4).	4.50	2,317.50
04/17/24	CG3	Prepare and index Osornio trial materials (3.4); compile case materials from share drive and docket for team members (0.4).	3.80	1,957.00
04/18/24	BH2	Assist attorneys with trial documents and preparations (4.3).	4.30	2,214.50
04/19/24	SW4	Prepare documents for review and update production database per request from Emma McCabe (1.20).	1.20	210.00
04/19/24	CG3	Compile trial materials from share drive for team members (0.4).	0.40	206.00
04/19/24	BH2	Obtain all transactional document exhibits listed on the Stipulation (ECF No. 629) and add to the Admitted Exhibit List in the categories that are listed in the Stipulation (2.9).	2.90	1,493.50
04/22/24	BH2	Review hearing transcript of April 18th and courtroom minutes and obtain all exhibits admitted during the hearing (1.8).	1.80	927.00
04/23/24	AM7	Attend QE team re trial progress and strategy (2.0).	2.00	1,980.00
04/23/24	SW4	Prepare documents for review and update production database per request from Ken Hershey (1.10).	1.10	192.50

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04/23/24	BH2	Review email from A. Deknatel (.1) and research missing exhibit from April 5th hearing (.5).	0.60	309.00
04/24/24	SW4	Prepare documents for review and update production database per request from Cameron Kelly (2.20).	2.20	385.00
04/24/24	CG3	Compile trial materials from share drive and docket for team members (0.4).	0.40	206.00
04/25/24	SW4	Prepare documents for review and update production database per request from Tanmayi Sharma (1.70). Prepare documents for review and update production database per request from Emma McCabe (1.40).	3.10	542.50
04/25/24	CG3	Prepare and index potential Cook trial materials (2.4).	2.40	1,236.00
04/26/24	SW4	Update production database and prepare document production per request from Cameron Kelly (2.20). Prepare documents and update production database per request from Emma McCabe (1.60).	3.80	665.00
04/26/24	CG3	Prepare and index potential Cook trial materials (0.9); compile production documents from Relativity to ftp for team members (0.5).	1.40	721.00
04/29/24	AM7	Call with QE associate team re trial workstreams (0.5).	0.50	495.00
04/29/24	SW4	Prepare document production per request from Cameron Kelly (2.20).	2.20	385.00
04/29/24	BH2	Work with attorneys to prepare for the continued adversary trial (.9).	0.90	463.50
04/29/24	AD5	Call with QE associates regarding witnesses, closings (0.5).	0.50	695.00
04/30/24	SW4	Prepare documents for review per request from Emma McCabe (1.10).	1.10	192.50
04/30/24	BH2	Finalize and file the Witness and	1.90	978.50

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Exhibit List for the May 2nd  
continued hearing (.8); download  
pleadings and exhibits received for  
the continued hearings this week  
(1.1).

04/30/24	CG3	Prepare and index final set of Cook trial materials (2.5).	2.50	1,287.50
			SUBTOTAL	130.00 57,112.00

**IN02 Fee Applications**

04/08/24	CK5	Review and revise February fee statement (2.3).	2.30	2,748.50
04/18/24	BH2	Review February for preparation of February fee statement (.8).	0.80	412.00
04/22/24	CK5	Revise February fee statement (3.6).	3.60	4,302.00
04/23/24	CK5	Prepare March 2024 fee statement (2.6).	2.60	3,107.00
04/24/24	BH2	Begin to draft the Ninth Monthly Fee Statement (February 2024) on behalf of Quinn Emanuel (3.4).	3.40	1,751.00
04/24/24	CK5	Prepare March 2024 fee statement (3.0).	3.00	3,585.00
04/25/24	BH2	Continue to draft the Ninth Monthly Fee Statement (1.1); finalize (.4) and file the same (.3); serve on all parties listed on in the Interim Compensation Order (.2); forward the Ninth Monthly Fee Statement, an unredacted invoice, and LEDES data to the United States Trustee (.2).	2.20	1,133.00
04/29/24	BH2	Begin to prepare the quarterly fee statement (December 2023 through February 2024) (5.3).	5.30	2,729.50
			SUBTOTAL	23.20 19,768.00

**IN05 2022 Transaction Litigation**

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04/01/24	TS4	Review correspondence between parties re scheduling and case updates (0.1); Correspond with Z. Russell regarding PSAM and Senator deposition and exhibit designations (1.2).	1.30	1,423.50
04/01/24	KH2	Correspond w/ A. Deknatel re: offering memorandum and related arguments (0.7).	0.70	896.00
04/01/24	EMC	Prepare for cross examination of William Yu (BlackRock) (5); confer with Anna Deknatel regarding upcoming cross examination (.5); examine trial testimony for evidentiary value (2.6).	8.10	4,900.50
04/01/24	AD5	Emails with VN, EM, B. Heidlage (Holwell Shuster), S. Colburn (Holwell Shuster) regarding Yu cross (0.8); review and revise Yu script (1.2); review and revise 1L script for Yu cross (2.6).	4.60	6,394.00
04/01/24	ZR1	Prepare for Osornio deposition (11.7); call BH re deposition (.3); correspondence with VN and CK re Bartels (.2).	12.20	16,897.00
04/01/24	VN1	Prepare for Debtors' witness testimony and review materials re same (4.9); prepare for opposing witness testimony and review documents re same (2.1); prepare for and attend meeting with working group re same (.4); analyze strategy re third party witness and correspond with working group re same (.8); correspond with counsel to third party witness re testimony and scheduling (.5).	8.70	13,093.50
04/02/24	AM7	Review correspondence re trial progress and strategy (0.5).	0.50	495.00
04/02/24	TS4	Review of John Cesarz testimony and exhibits to prepare summary chart	5.10	5,584.50

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		for post-trial brief (3.1); Revise summary of Kevin Smith Testimony (0.9); Correspond with A. Roytenberg re same (0.1); Prepare errata for Kevin Smith testimony (0.3); Correspond with B. Howell re exhibits (0.3); Partially attended team call to discuss trial workflow and strategy (0.4).		
04/02/24	CK5	Call with QE associate team re trial planning (0.5); review documents for P. Bartels testimony (1.5); witness preparation session with A. Osornio (2.0); review documents identified by Jones Day for admission (2.0); prepare documents for P. Bartels testimony (2.9).	8.90	10,635.50
04/02/24	KH2	QE associate team meeting re trial planning (0.5); deposition prep with A. Osornio (2.0); call w/ Holwell Shuster re: Healy testimony (0.6); prepare Osornio direct examination outline (3.6).	6.70	8,576.00
04/02/24	EMC	Call with Quinn Emanuel associate team to discuss trial matters and planning (.8); call with counsel for Silver Point and Pimco to discuss upcoming cross examination of BlackRock witness (.5); call with Anna Deknatel to discuss upcoming cross examination of BlackRock witness (.3); review and analyze exhibits to prepare for upcoming cross examinations of 2024/2026 witnesses and experts (5.5).	7.10	4,295.50
04/02/24	MRS	Attending Osornio witness prep session (2.0); call with Holwell Shuster re witness prep and strategy (0.6).	2.60	4,108.00
04/02/24	AD5	Emails with KH regarding offering memorandum (0.3); review offering memorandum and revise summary	8.80	12,232.00



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		(0.7); review and revise Holwell Shuster Yu script and prepare Yu outline (5.8); emails with EM regarding Yu exhibits (0.8); call with EM regarding Yu examination (0.3); call with B. Heidlage (Holwell Shuster), S. Colburn (Holwell Shuster), E. Wade (Porter Hedges), EM regarding Yu examination (0.5); call with VN regarding Yu exam (0.4).		
04/02/24	ZR1	Call with BH re schedule and closings (.4); correspondence and call with Holwell Shuster re holdings stipulation (.7); correspondence with VN and CK and G. Kroup re Bartels (.5); prepare outline of Osornio direct testimony (3); attend QE team call re trial progress and workflow (.5); meeting with Osornio re deposition (2); call with Holwell Shuster re Healy testimony (.7); call with CK re documents from Milbank to be produced (.2); review and revise direct outline (3.4); document review for deposition of A. Osornio (2.1); correspondence with joint defense group re Bartels documents and trial subpoenas (.6).	14.10	19,528.50
04/02/24	VN1	Prepare for and attend conference with aligned counsel re various strategic and witness issues (.9); review materials re P. Bartels testimony (3.5); prepare for same (1.9); correspond with working group re case issues (1.1); prepare for and attend meeting with working group re opposing witness prep (.7); review Langur Maize subpoena received by Company (.4); correspond with working group re same (.1).	8.60	12,943.00
04/03/24	AM7	Edit Osornio deposition outline (1.0); call with joint defense group re: experts (0.5); draft and circulate notes	3.00	2,970.00

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		on call with joint defense group (0.5); review trial transcript for discussion on standing issues (1.0).		
04/03/24	TS4	Review of John Cesarz testimony and exhibits to prepare summary chart for post-trial brief (1.8); Meeting with joint defense group to discuss expert strategy (0.4); Review correspondence re expert strategy (0.2); Prepare errata for Kevin Smith testimony (1.1); Correspond with B. Howell, Williams & Connolly and Holwell Schuster re same (0.6); Correspond with team re case updates and workflow (0.7); Conferences with team re trial strategy and workflow (1.7); Meeting with Holwell Schuster, Lowenstein, and Kobre & Kim re holding stipulation (0.5); Correspond with team re same (0.1).	7.10	7,774.50
04/03/24	KH2	Call w/ Holwell Shuster and Williams & Connolly re: experts (0.4); call w/ Milbank re: trial issues (0.5); call w/ M. Scheck re: experts (0.3); call w/ E. Ross re: stipulation (0.1); weekly advisor call with PJT, A&M, and Milbank (0.2); prepare Osornio direct examination outline (6.2).	7.70	9,856.00
04/03/24	CK5	Call with MS, ZR, KH, and Milbank re discovery issues (0.5); call with A. Harmeyer (Milbank) re upcoming witness testimony (0.3); prepare for Bartels cross-examination and redirect (9.7); prepare outline for P. Healy testimony (2.7).	13.20	15,774.00
04/03/24	EMC	Prepare for upcoming cross examination of BlackRock witness (3.4); prepare for upcoming cross examination of Expert witness (3.1).	6.50	3,932.50
04/03/24	CG3	Prepare errata sheet for Kevin Smith trial testimony (1.8).	1.80	927.00

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04/03/24	SK2	Call w/V. Noskov re Bartels re-direct issues [REDACTED] (.3); review and respond to corresp from M. Scheck re solvency and reasonably equivalent value expert issues (.5).	0.80	1,800.00
04/03/24	MRS	Call with Holwell Shuster and QE teams regarding expert strategy and related issues (0.4), analyzing transcript and stipulations related to standing hearing and expert issues, conferring internally and with S. Wohlgemuth regarding the same, and conferring with UCC counsel regarding the same (3.1); call with Milbank team regarding production of documents, and conferring internally with C. Kelly and others regarding the same (0.8).	4.30	6,794.00
04/03/24	AD5	Emails with EM, B. Heidlage, S. Coburn regarding Yu cross examination (0.4); review documents and revise Yu cross script (3.6); review and revise Holwell Shuster Yu cross script (1.2); prepare summary of Wang cross (1.5).	6.70	9,313.00
04/03/24	ZR1	Prepare for Bartels cross/redirect (2.3); joint defense group call re solvency experts (.5); call with Milbank re upcoming productions (.5); prepare Bartels redirect (1.5).	4.80	6,648.00
04/03/24	VN1	Prepare for witness testimony (4.9); conference and meetings with co-counsel re same (.6); correspond with aligned counsel re same (.8); review issues re document admission and other trial issues (.7); prepare for and attend telephone conference with co-counsel re third party witness issues (.8); address issues re expert witnesses (.9).	8.70	13,093.50
04/04/24	AM7	Revise Osornio deposition outline (4.1).	4.10	4,059.00

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04/04/24	TS4	Attend Bartels cross-examination and prepare summary of proceedings and admitted exhibits (7.1); Conferences and correspond with V. Noskov re Bartels re-direct (2.3); Conferences with team re trial strategy, including strategy re experts (0.4); Review of produced documents re handwritten notes of Messrs Cook and Yu (0.3); Correspond with team re same (0.2); Call and conference with B. Heidlage, A. Deknatel and E. McCabe re Yu cross-examination (0.7).	11.00	12,045.00
04/04/24	EMC	Prepare for upcoming cross examination of BlackRock witness (5.2); confer with counsel for SilverPoint and Pimco regarding cross examination of BlackRock witness (.5); prepare for upcoming cross examination of 2024/2026 Holders' expert witness (3.5); confer with Matt Scheck regarding cross examination of expert witness (.3); confer with Quinn Emanuel trial team regarding trial strategy and updates (.9).	10.40	6,292.00
04/04/24	CK5	Prepare for and attend trial for testimony of P. Bartels (10.2); prepare for re-direct examination of P. Bartels (1.6).	11.80	14,101.00
04/04/24	KH2	Listen to trial (Bartels testimony) and answer questions from Z. Russell and C. Kelly re: same (partial) (3.7); call w/ M. Scheck re: Osornio declaration (0.6); call w/ B. Heidlage re: Osornio (0.2); call w/ S. Thorpe (Holwell Shuster) re: Osornio (0.1); review T. Sharma summary of Bartels testimony (0.2); correspond w/ S. Vora and V. Noskov re: response to Langur Maize (1.0); revise Osornio deposition prep materials (2.6).	8.40	10,752.00
04/04/24	SK2	Attend portion of trial remotely to	5.60	12,600.00

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		hear cross-exam testimony of P. Bartels (4.5); corresp w/C. Kelly re ideas for re-direct (.5); conf call w/V. Noskov, Z. Russell, C. Kelly to decide on re-direct issues (.6).		
04/04/24	CG3	Review docket for any filing of Osornio documents (.4); review and revise admitted exhibit tracker (0.7).	1.10	566.50
04/04/24	MRS	Conferring with joint defense group and internally re solvency and reasonably equivalent value experts and related issues (0.8); preparing for Morrison cross examination (2.3); call with E. McCabe re Morrison cross examination (0.3); preparing for Healy direct examination, and analyzing documents related to same (1.4).	4.80	7,584.00
04/04/24	ZR1	Prepare for trial (.3); attend trial (7.7); prepare for P. Bartels redirect (2.4); correspondence with all parties re expert scheduling (.8).	11.20	15,512.00
04/04/24	AD5	Emails with SK, VN, EM, B. Heidlage regarding Yu cross scripts (0.8); review and revise Holwell Shuster Yu cross script (2.3); coordinate logistics for Yu cross examination (0.7); review and revise summary of Seketa testimony (1.7).	5.50	7,645.00
04/04/24	VN1	Prepare for and attend trial and address issues re same (14.7).	14.70	22,123.50
04/05/24	TS4	Prepare for trial, including correspond with team and Magna LS re same (0.7); Review press coverage re Incora trial (0.1); Conferences with team re trial strategy (0.7); Attend Patrick Bartels testimony and prepare summary of same (2.5); Attend court proceedings including William Yu testimony and correspond with team including S. Kirpalani re same (2.6).	6.60	7,227.00

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04/05/24	CK5	Prepare for and attend trial for testimony of P. Bartels (6.5); review and revise direct outline for A. Osornio (2.5); review and revise direct outline for P. Healy (1.5); prepare supplemental production of documents to 2024/2026 Holders (0.8).	11.30	13,503.50
04/05/24	KH2	Correspond w/ V. Noskov and S. Vora re: Langur Maize response (0.6); call w/ B. Clareman (Paul Weiss) re: same (0.3); correspond w/ M. Scheck re: redemption issues (0.8); coordinate logistics for Osornio deposition (0.3); prepare O'Connell testimony summary (2.1).	4.10	5,248.00
04/05/24	EMC	Prepare exhibits and outline for Yu cross (2.5); attend trial for cross examination of William Yu (6.0); prepare summary of trial testimony to highlight evidentiary value (2).	10.50	6,352.50
04/05/24	CG3	Review and revise admitted exhibit tracker (1.4).	1.40	721.00
04/05/24	MRS	Analyzing documents for Healy direct preparation, and outlining topics related to same (1.8); preparation for Morrison cross examination (0.8); internal correspondence regarding reasonably equivalent value and Solvency experts (0.6).	3.20	5,056.00
04/05/24	ZR1	Prepare for P. Bartels's testimony (1); attend trial for P. Bartels's testimony (4.1); prepare Osornio direct outline (3.7).	8.80	12,188.00
04/05/24	AD5	Emails with EM, SK regarding Yu cross examination (0.3); review and revise Yu cross script (0.6); attend trial (5.8).	6.70	9,313.00
04/05/24	VN1	Prepare for and attend trial and address issues re same (6.9).	6.90	10,384.50

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04/06/24	AM7	Edit and circulate trial summary (1.5); edit Osornio direct examination outline (1.0); circulate admitted exhibits tracker (0.3).	2.80	2,772.00
04/06/24	CK5	Review and revise direct examination outline for P. Healy (6.6).	6.60	7,887.00
04/06/24	KH2	Prepare O'Connell trial testimony summary (3.1).	3.10	3,968.00
04/06/24	EMC	Prepare for cross examination of expert Robert Morrison (3.4).	3.40	2,057.00
04/06/24	MRS	Conferring with Holwell Shuster and V. Noskov regarding expert issues (0.5); revising direct examination outline for P. Healy testimony, and analyzing documents related to same (2.2).	2.70	4,266.00
04/06/24	VN1	Prepare for and attend telephone conference with aligned counsel re expert issues (.6); correspond with same re same (.1).	0.70	1,053.50
04/07/24	AM7	Edit A. Osornio direct examination outline (2.8).	2.80	2,772.00
04/07/24	CK5	Call with Pryor Cashman, MS, and VN re P. Healy testimony scheduling (0.4); call with MS re P. Healy direct testimony (2.0); review and revise P. Healy direct outline (5.4).	7.80	9,321.00
04/07/24	EMC	Prepare for cross examination of expert Edward Morrison (1.3).	1.30	786.50
04/07/24	SK2	Review draft Osornio outline for deposition preparation (2.5); review binder of documents that may be used w/ A. Osornio (3.2).	5.70	12,825.00
04/07/24	MRS	Conferring with C. Kelly regarding P. Healy direct testimony (2.0), and analyzing documents related to same (1.1); call with Pryor Cashman, V. Noskov, and C. Kelly re Healy testimony scheduling and related issues (0.4).	3.50	5,530.00

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04/07/24	VN1	Prepare for and attend telephone conference with counsel to third party witness regarding scheduling and testimony (.9); correspond with working group re same (.1); correspond with aligned counsel re expert issues (.1).	1.10	1,655.50
04/07/24	ZR1	Prepare A. Osornio direct outline (3.2).	3.20	4,432.00
04/07/24	KH2	Revise Osornio depo prep outline (2.1); revise Osornio direct testimony outline (3.6); prepare O'Connell trial testimony summary (0.6).	6.30	8,064.00
04/08/24	AM7	Prepare materials for Osornio deposition (3.7); review docs in preparation for Osornio deposition (1.0); call with Holwell Shuster (0.6).	5.30	5,247.00
04/08/24	TS4	QE team call re trial strategy and workflow (0.5).	0.50	547.50
04/08/24	CK5	Call with QE associate team re trial preparation (0.5); call with Holwell Shuster, ZR, KH, and MS re upcoming witness testimony (0.7); prepare for P. Healy witness prep session (6.0).	7.20	8,604.00
04/08/24	EMC	Review trial testimony to analyze evidentiary value (3.4); confer with Quinn Emanuel associate team to discuss outstanding trial issues (.9).	4.30	2,601.50
04/08/24	SK2	Review draft outline for direct exam of P. Healy/WSFS from C. Kelly (2.5).	2.50	5,625.00
04/08/24	MRS	Call with E. McCabe re Morrison cross examination (0.4); calls with B. Heidlage re witness preparation and related issues (0.4); call with Z. Russell regarding trial schedule (0.2); call with M. Harris re Healy testimony (0.1); Preparing for Morrison cross examination (2.7).	3.80	6,004.00
04/08/24	ZR1	Prepare Osornio direct outline (7.2);	10.50	14,542.50



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		prepare for Osornio deposition (3.3).		
04/08/24	KH2	Call w/ Holwell Shuster re: Osornio prep (0.7); Quinn associate team meeting re trial workstreams (0.5); prepare redirect outline for Osornio deposition (6.4); correspond w/ W. Clareman re: Langur Maize stipulation (0.5).	8.10	10,368.00
04/09/24	AM7	Edit Osornio direct examination outline (7.0); prepare documents for Osornio direct examination (2.0); circulate direct examination outline to Milbank/Holwell Shuster & Goldberg (0.2).	9.20	9,108.00
04/09/24	TS4	Call with joint defense group to discuss trial strategy (1.1); Review correspondence re witness scheduling and trial strategy (0.1).	1.20	1,314.00
04/09/24	CK5	Review P. Healy outline (0.5); call with MS, P. Healy (WSFS), and Pryor Cashman re P. Healy direct testimony (3.0); call with MS re P. Healy direct testimony (0.5); prepare for and attend A. Osornio deposition preparation session (6.6).	10.60	12,667.00
04/09/24	KH2	Correspond w/ A. Mandava re: deposition materials (0.1); Osornio deposition prep session (7.5); call w/ Joint Defense Group (1.1); draft email to S. Kirpalani explaining issues raised in call (0.7); revise Osornio direct outline (1.0).	10.40	13,312.00
04/09/24	EMC	Confer with Joint Defense Group regarding outstanding trial matters (1.0); prepare summary of Joint Defense Group positions for internal discussion (.6); examine deposition testimony and expert's supporting materials to prepare for upcoming cross examination of Edward Morrison (5.2).	6.80	4,114.00

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04/09/24	SK2	Attend deposition prep session for A. Osornio (7.5); reviewing documents in preparation for deposition (1.5).	9.00	20,250.00
04/09/24	MRS	Revising Healy preparation outline and analyzing documents related to the same (2.7); call with C. Kelly regarding Healy direct testimony (0.5); conducting witness prep session with P. Healy, WSFS, and C. Kelly (3.0); conferring with E. McCabe re Morrison cross examination, and analyzing documents related to same (0.8); call with joint defense group regarding potential rebuttal witness and related issues, and conferring internally regarding the same (0.8).	7.80	12,324.00
04/09/24	VN1	Prepare for and attend call with aligned counsel regarding expert issues and other trial issues (.9); correspond with working group re same (1.9); correspond with working group re third-party witness issues (.3).	3.10	4,665.50
04/09/24	AD5	Review trial transcripts and prepare outline, closing slides (5.2).	5.20	7,228.00
04/09/24	ZR1	Deposition prep (9.1); attend call with joint defense group re trial subpoenas (.7).	9.80	13,573.00
04/10/24	AM7	Prepare materials for Osornio deposition (1.5); revise Osornio direct examination outline (3.6).	5.10	5,049.00
04/10/24	KH2	Review third supplemental PJT declaration (0.2); remotely attend Osornio deposition (7.5); correspond w/ S. Kirpalani and V. Noskov re: call with Joint Defense Group (0.2).	7.90	10,112.00
04/10/24	CK5	Prepare for and attend deposition of A. Osornio (11.1).	11.10	13,264.50
04/10/24	EMC	Confer with M. Scheck and counsel for Platinum to prepare for cross examination of expert Edward	4.60	2,783.00

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		Morrison (.5); review and examine documents to prepare for cross examination of Edward Morrison (4.1).		
04/10/24	MRS	Preparing for Morrison cross examination, and conferring internally and with joint defense group regarding the same (4.2); preparing for Healy prep sessions and testimony and conferring internally regarding the same (2.8); call with W. Clareman and V. Noskov re Healy testimony and related issues (0.6).	7.60	12,008.00
04/10/24	SK2	Attend and defend deposition of A. Osornio (7.8).	7.80	17,550.00
04/10/24	VN1	Review documents re opposing witness testimony (1.2); correspond with aligned parties re witness scheduling (.4); correspond with working group re deposition testimony of Milbank witness and review summaries of same (1.5); prepare for and attend calls with joint defense group re witness issues (.6).	3.70	5,568.50
04/10/24	AD5	Emails with B. Heidlage, S. Colburn, EM regarding Yu cross examination (0.6); review direct examination, documents, and revise Yu cross examination (2.3); review and revise Holwell Shuster Yu cross examination (0.9); conf. with MS, EM regarding Morrison testimony (1.4); review and revise summary of Wang cross examination (1.2).	6.40	8,896.00
04/10/24	ZR1	Prepare for deposition of A. Osornio (1.7); attend deposition (9); follow up meeting with QE and Milbank teams (.8).	11.50	15,927.50
04/11/24	AM7	Edit A. Osornio direct outline (5.5).	5.50	5,445.00
04/11/24	TS4	Review correspondence from	5.50	6,022.50

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		Holwell Shuster re strategy for William Yu (0.2); Review correspondence from Kobre re expert testimony (0.1); Review correspondence among joint defense group re trial strategy and evidentiary stipulations (0.2); Correspond with team and Magna re trial workflow and strategy (0.3); Prepare closing deck slides for Smith testimony based on comments from A. Roytenberg (1.0); Attend court hearings for William Yu and Alan Rochard testimony (3.7).		
04/11/24	KH2	Correspond w/ A. Roytenberg re: closing-related workstreams (0.5); prepare O'Connell testimony summary (2.8); revise Osornio direct examination outline (2.1).	5.40	6,912.00
04/11/24	EMC	Attend court for examinations of William Yu and Alan Rochard (6); review prepare for cross examination of Edward Morrison (3.4).	9.40	5,687.00
04/11/24	CK5	Review and revise P. Healy direct examination (6.2).	6.20	7,409.00
04/11/24	CG3	Analyze and process recent case filings and deposition materials (0.5).	0.50	257.50
04/11/24	KJS	Exchange correspondence with Matt Scheck re Morrison testimony (0.3).	0.30	675.00
04/11/24	MRS	Preparing for Morrison cross examination, analyzing direct exhibits and demonstratives, drafting outline of arguments related to admissibility, and conferring internally and with co-counsel regarding the same (6.8); preparing for Healy direct prep sessions (2.3).	9.10	14,378.00
04/11/24	SK2	Attend remainder of W. Yu's testimony remotely to follow testimony in real time and provide feedback to team (1.5); review and	5.30	11,925.00

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		revise draft direct exam outline for A. Osornio (3.5); correspond w/Z. Russell re context explained by court for same (.3); review transcript from prior (.3).		
04/11/24	AD5	Review and revise summary of Wang testimony (1.3); emails with B. Heidlage, SK regarding Yu cross examination (0.8); emails with MS, EM regarding Morrison testimony (0.2); attend trial for W. Yu and A. Rochard (6.2); prepare summary of A. Rochard direct examination (0.4); prepare summary of Yu testimony (0.4).	9.30	12,927.00
04/11/24	VN1	Prepare for and attend trial and address related issues (5.1); address issues related to timing and schedule of the trial (.9) correspond with working group re same (0.5).	6.50	9,782.50
04/11/24	ZR1	Review Osornio deposition transcript (7.8); correspond with and call with Kobre re potential fact stipulation (.6); review and revise direct outline (3.9).	12.30	17,035.50
04/12/24	AM7	Revise Osornio direct outline (4.0); prep exhibits for Osornio testimony (1.5).	5.50	5,445.00
04/12/24	TS4	Prepare summary chart of relevant testimony and exhibits related to John Cesarz (0.7); Call with joint defense group re trial strategy (1.0); Attend Court testimony of Alan Rochard and Edward Morrison (4.4); Review of documents and prepare chart related to Jones Day rebuttal exhibits (0.9); Correspond with Trial Graphix re opening slides (0.6).	7.60	8,322.00
04/12/24	KH2	Revise Osornio direct outline (2.3); call with Joint Defense group (1.0); correspond w/ S. Kirpalani and V. Noskov re: PJT emails (0.4); review	4.50	5,760.00

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		Holwell Shuster memo (0.8).		
04/12/24	EMC	Attend court for Professor Morrison's expert testimony (6.5); prepare for Prof. Morrison cross examination (7.0).	13.50	8,167.50
04/12/24	CK5	Call with joint defense group re scheduling issues (1.0); revise P. Healy direct examination (4.0); review documents for A. Osornio and P. Healy testimony (4.6).	9.60	11,472.00
04/12/24	CG3	Review and revise admitted exhibit tracker (0.6).	0.60	309.00
04/12/24	SK2	Joint defense group call re trial logistics and strategy (1.0); attend portion of trial remotely for A. Rochard testimony (2.0); review correspondence from D. Stein (Kobre) re challenges to Osornio testimony (.3); correspond w/Z. Russell re same (.2); review correspondence and attachment from C. Kelly re Osornio testimony (.3); attend conference call w/G. Mainland (Milbank) and Z. Russell re ██████████ ██████████ Osornio testimony (1.0).	4.80	10,800.00
04/12/24	MRS	Preparing for cross examination of Edward Morrison (2.9); attend trial for cross of E. Morrison (5.7); internal correspondence and correspondence with opposing counsel regarding trial schedule and related issues (0.3).	8.90	14,062.00
04/12/24	AD5	Call with joint defense group regarding scheduling, witnesses (1.0); emails with SK regarding Cook cross examination (0.8); review and revise Cook cross examination script (4.5).	6.30	8,757.00
04/12/24	VN1	Prepare for and attend all call re various case issues with working group and aligned parties (1.8); prepare for and attend trial (5.7); attend to issues related to expert	8.70	13,093.50

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		witnesses and other issues related to scheduling (1.2).		
04/12/24	ZR1	Review and revise Osornio trial outline (14.3); attend call with SK and Milbank re Osornio testimony (1.4); call with MS and CK re response to discovery requests (.4).	16.10	22,298.50
04/13/24	AM7	Edit draft direct and cross outlines for Osornio testimony (3.9).	3.90	3,861.00
04/13/24	TS4	Prepare chart of all relevant documents related to Langur Maize stipulation (2.8); Correspond with PJT partners re same (0.8).	3.60	3,942.00
04/13/24	EMC	Prepare for direct examination of witness with Matt Scheck, Cameron Kelly (10.5).	10.50	6,352.50
04/13/24	CK5	Prepare for P. Healy trial testimony with MS and EM (11.1).	11.10	13,264.50
04/13/24	MRS	Prepare for Healy direct and cross examination, conferring internally and with co-counsel regarding the same, and analyzing documents related to the same (10.4).	10.40	16,432.00
04/13/24	SK2	Review and revise A. Osornio direct outline (2.4).	2.40	5,400.00
04/13/24	ZR1	A. Osornio testimony prep (4.1); review and revise A. Osornio direct outline (7.4).	11.50	15,927.50
04/13/24	VN1	Prepare for and attend calls with parties re objections to witness testimony and scheduling of witnesses (1.7); correspond with working group re same (.4); correspond with all parties re same (.9).	3.00	4,515.00
04/14/24	AM7	Edit draft direct and mock cross outlines for Osornio testimony (4.6); review Osornio deposition transcript in preparation for direct examination (6.0).	10.60	10,494.00

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04/14/24	TS4	Prepare for and attend call with PJT to discuss Jones Day rebuttal exhibits (1.4); Correspond with PJT re Jones Day rebuttal exhibits (0.2); Review of [REDACTED] (1.0).	2.60	2,847.00
04/14/24	KH2	Call w/ V. Noskov re: Kobre email (0.2); catch-up on case related emails (0.5); review correspondence from Holwell Shuster (0.3).	1.00	1,280.00
04/14/24	CK5	Prepare response to Kobre & Kim emails re A. Osornio testimony (7.8); prepare for P. Healy trial testimony with EM and MS (4.7).	12.50	14,937.50
04/14/24	EMC	Prepare for direct examination of witness with Matt Scheck and Cameron Kelly (11.9).	11.90	7,199.50
04/14/24	SK2	Attend conf call w/B. Heidlage and S. Thorpe (Holwell Shuster), Z. Russell, A. Mandava re Osornio direct exam and correspondence from Kobre Kim (.9); review and revise draft corresp to Kobre re discovery issues (.7); review documents to be produced (.3); review deposition transcript (.4); further corresp w/B. Heidlage re A. Osornio testimony (.2).	2.50	5,625.00
04/14/24	MRS	Revising Healy direct outline, drafting Healy mock cross outline, conferring internally and with co-counsel regarding the same, and analyzing documents related to the same (11.9).	11.90	18,802.00
04/14/24	ZR1	Legal research for upcoming witness testimony (2.5); review and revise response email to discovery request from Kobre (.7); attend call with Holwell Shuster re Osornio (1.4).	4.60	6,371.00
04/14/24	VN1	Prepare for and attend calls re witness testimony (.6); correspond	2.10	3,160.50



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		with working group re same (.3); correspond with all parties re witness issues; review document requests from Kobre group and correspond with working group re same (.6); prepare for and attend call with working group and PJT re mediation issues and analysis (.6).		
04/15/24	AM7	Draft Osornio mock cross outline (7.0); review Milbank documents for privilege (6.0).	13.00	12,870.00
04/15/24	AR0	Review A. Osornio documents (3.4).	3.40	4,709.00
04/15/24	TS4	Review ██████████ ██████████ re stipulation of documents (1.1); Correspond with QE team and joint defense group re same (0.9); Prepare for and attend meet & confer with Jones Day (0.5); Correspond with QE team re same (0.1); Review correspondence regarding case filings and motion to compel (0.3); Review documents re motion to compel and circulate relevant documents to team (3.8).	6.70	7,336.50
04/15/24	KH2	Review and respond to correspondence re A. Osornio testimony and related motion to compel (1.2).	1.20	1,536.00
04/15/24	EMC	Review Milbank documents in response to motion to compel (10); prepare witness Patrick Healy with Pryor Cashman, counsel for Silver Point/Pimco, and counsel for Platinum (4.5).	14.50	8,772.50
04/15/24	CK5	Attend P. Healy testimony preparation session (1.5); prepare documents for production to 2024/2026 Holders (0.4); prepare opposition to 2024/2026 Holders' motion to compel (13.1).	15.00	17,925.00

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04/15/24	SK2	Corresp w/V. Noskov, T. Sharma re ██ ██████ Jones Day meet and confer this morning (.5); attend meet and confer w/Jones Day, Paul Weiss re request by Langur Maize to introduce documents without witnesses (.4); review motion filed by Kobre Kim to compel production of more documents (.5); correspond w/Z. Russell, C. Kelly re same (.4); attend call with Holwell Shuster and QE trial team to discuss motion to compel and position on stipulating re Osornio facts (.6); telephone call w/B. Heidlage (Holwell Shuster) re various issues (.2); confer with QE trial team re Kobre & Kim requested relief (.4); review direct exam exhibits and outline for Osornio (3.5).	6.50	14,625.00
04/15/24	CG3	Correspond with QE team re Healy prep logistics (0.2); review and revise admitted exhibit tracker (0.9).	1.10	566.50
04/15/24	MRS	Conducting witness preparation for P. Healy testimony, conferring internally and with joint defense group regarding the same, and revising outline based on the same (8.3); conferring with S. Vora and G. Mainland regarding legal issues raised by Kobre & Kim (0.5); analyzing documents related to issues raised by Kobre & Kim (1.4); analyzing motion to compel, conferring with C. Kelly regarding the same, and research related to same (1.2).	11.40	18,012.00
04/15/24	AD5	Review trial transcript and prepare closing outline (2.5).	2.50	3,475.00
04/15/24	ZR1	Prepare for direct testimony of A. Osornio (3); call with Holwell Shuster re Kobre & Kim motion to compel (1.3); review Kobre & Kim motion to	16.70	23,129.50

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		compel (.8); review A. Osornio documents (4.3); meeting with A. Osornio re testimony (6.7); correspond with QE team re response to motion to compel (.6).		
04/15/24	VN1	Prepare for and attend meet and confer re Jones Day documents (.8); correspond with working group re same (.2); review schedule and approaches to post-trial briefing and closing issues (1.1); prepare for and attend call with aligned parties re transaction mechanics (.7); review ██████████ subpoenas and documents requested to be admitted by opposing parties (1.1); correspond with working group re same (.2); prepare for and attend call with aligned parties re admission of documents (.4).	4.50	6,772.50
04/16/24	MRS	Reviewing and revising opposition to motion to compel, research related to the same, and conferring internally with C. Kelly and K. Hershey (2.1); Revising outline for Healy testimony, analyzing documents related to the same, and conferring internally regarding the same (3.2); conferring with joint defense group regarding Morrison testimony and related issues (0.4); assisting with Osornio preparation (0.7); analyzing documents related to assertions made by 2024/2026 Holders (1.3).	7.70	12,166.00
04/16/24	AM7	Draft Osornio mock cross outline (5.7); review documents in preparation for Osornio testimony (7.0); edit Osornio direct outline (3.0).	15.70	15,543.00
04/16/24	KH2	Revise opposition to motion to compel (3.9); correspond with Quinn team members re: same (0.5); review Holwell Shuster companion motion (0.6).	5.00	6,400.00

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04/16/24	CK5	Prepare, revise, and file response to 2024/2026 Holders emergency motion to compel (12.5); prepare for trial testimony of A. Osornio (1.0).	13.50	16,132.50
04/16/24	EMC	Examine deposition testimony and evidence to prepare for upcoming cross examination of Patrick Healy (7.9); analyze deposition testimony for use at trial (1.2).	9.10	5,505.50
04/16/24	SK2	Attend all-day preparation session w/A. Osornio for direct examination and mock-cross examination (10.4); calls w/D. Stein (Kobre) re resolving motion to compel issues (.7); review and revise draft objection to motion to compel re Milbank internal documents and request for hearing on same (2.5); confer w/C. Kelly re finalizing same (.6).	14.20	31,950.00
04/16/24	CG3	Prepare book of Healy outline documents (0.7); review and revise admitted exhibit tracker (0.8); analyze and process recent deposition and trial materials (0.4).	1.90	978.50
04/16/24	AD5	Emails with SK regarding Cook (0.3); review and revise Cook cross script (1.6); review and revise transcript trial summaries and closing outline (2.4).	4.30	5,977.00
04/16/24	ZR1	Prepare request for hearing and notice of withdrawal (1.5); meeting with A. Osornio re trial testimony (9.1); revise direct outline (2.3); review and revise cross outline (2.9).	15.80	21,883.00
04/16/24	VN1	Review issues re witness testimony and document production (1.4); correspond with opposing counsel re scheduling of witnesses (.2); correspond with working group re same (.1).	1.70	2,558.50
04/17/24	AM7	Draft Osornio mock cross outline	16.80	16,632.00

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		(1.0); review exhibits for Osornio testimony (1.8); revise Osornio direct outline (14.0).		
04/17/24	TS4	Remotely attend court hearing re scope of A. Osornio testimony (0.7).	0.70	766.50
04/17/24	KH2	Remotely attend oral argument re: Osornio testimony (0.7); attend weekly advisor meeting (0.7); conduct research into hearsay issues for Osornio prep (3.1); prepare talking points re: same for S. Kirpalani (1.2).	5.70	7,296.00
04/17/24	EMC	Confer with M. Scheck and C. Kelly with witness Patrick Healy to prepare for trial testimony (3.2); research related to outstanding legal issues at trial (6.5); prepare for upcoming direct and cross examinations of P. Healy (3.9).	13.60	8,228.00
04/17/24	CK5	Prepare for and attend hearing on emergency motion to compel (1.8); prepare for and attend witness preparation session with P. Healy (4.5); confer with MS and EM re P. Healy testimony (2.3).	8.60	10,277.00
04/17/24	SK2	Prepare for oral argument for Kobre & Kim motion to compel (2.2); attend court hearing re motion to compel and related matters (1.4); attend prep session w/A. Osornio (8.8).	12.40	27,900.00
04/17/24	MRS	Attending hearing regarding motion to compel (0.8); revising Healy direct outline, analyzing documents related to the same, and conferring internally regarding the same (2.1); conducting Healy prep session, preparing for same, and conferring internally regarding the same (3.7); assist with A. Osornio preparation, and analyzing documents related to same (1.2); evidentiary research related to upcoming testimony, and conferring	9.60	15,168.00

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		internally regarding the same (1.1); conferring with WSFS counsel regarding trustee signature issue, and analyzing documents related to same (0.7).		
04/17/24	AD5	Review trial transcripts and prepare closing, post trial brief (5.2).	5.20	7,228.00
04/17/24	ZR1	Prepare for hearing on motion to compel (1.5); attend hearing on motion to compel (.8); meeting with A. Osornio re trial (11.1); review and revise A. Osornio direct outline (1.4); prepare A. Osornio redirect outline (2.1).	16.90	23,406.50
04/17/24	VN1	Prepare for and attend trial argument (1.1); attend A. Osornio witness preparation session (11.1); prepare for and attend meeting with working group re case (.9).	13.10	19,715.50
04/18/24	AM7	Edit and circulate final A. Osornio direct outline (2.5); prepare materials for trial (5.5); attend and take notes on Osornio direct and cross examination (9.5).	17.50	17,325.00
04/18/24	AR0	Remotely attend Osornio trial testimony (6.2).	6.20	8,587.00
04/18/24	TS4	Remotely attend Court for A. Osornio testimony (6.3); Correspond with team to prepare for Court (0.2).	6.50	7,117.50
04/18/24	KH2	Prepare memo re ██████████ ██████████ (3.2); conduct follow-up research re ██████████ (1.5); call w/ M. Scheck re: ██████████ ██████████ (0.3); correspond w/ PJT and A&M re: trial schedule (0.3); remotely attend Osornio testimony (5.5).	10.80	13,824.00
04/18/24	EMC	Research for evidentiary proffer (1.8); research re evidentiary issues for upcoming witness (4.9); prepare for cross examination of Patrick Healy	8.70	5,263.50

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		(2).		
04/18/24	CK5	Prepare for and attend trial for A. Osornio testimony (9.0).	9.00	10,755.00
04/18/24	SK2	Review of direct examination outline for A. Osornio (1.2); attend morning session of trial for A. Osornio's direct testimony (3.0); confer with QE team and joint defense group re A. Osornio testimony (1.5); attend afternoon session of trial for A. Osornio testimony (4.7).	10.40	23,400.00
04/18/24	CG3	Analyze and process recent case filings to share drive (0.2).	0.20	103.00
04/18/24	MRS	Research related to additional issues raised by 2024/2026 Holders, and conferring internally and with Holwell Shuster re the same (1.4); conferring internally and with M. Harris [REDACTED] (1.1); revising outline for Healy testimony and analyzing documents related to the same (1.2).	3.70	5,846.00
04/18/24	AD5	Listen to trial testimony of A. Osornio (7.0).	7.00	9,730.00
04/18/24	ZR1	Prepare for trial for A. Osornio testimony (1.6); attend trial for A. Osornio testimony (8.7).	10.30	14,265.50
04/18/24	VN1	Prepare for and attend witness testimony at trial (6.0); prepare for and attend meeting with working group re same (.3).	6.30	9,481.50
04/19/24	AM7	Edit notes from Osornio testimony (1.4).	1.40	1,386.00
04/19/24	BH2	Verify that all exhibits are listed in the correct format in the Amended Exhibit List (.6).	0.60	309.00
04/19/24	KH2	Call w/ E. Ross re: settlement discussions (0.5); call w/ WSFS and M. Scheck re issues raised by Kobre & Kim (1.0); prepare O'Connell	3.50	4,480.00

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		testimony summary (2.0).		
04/19/24	MRS	Analyzing documents related to trustee signature issue raised by 2024/2026 Holders (1.7); call with K. Hershey and WSFS counsel regarding the same (0.9); conferring with G. Mainland (Milbank) and S. Kirpalani regarding the same in preparation for A. Osornio direct examination (1.2); legal research related to issues raised by 2024/2026 Holders (0.7); conferring internally regarding Golden Gate subpoena issue, and conferring with Williams & Connolly regarding the same (0.4); internal correspondence regarding subpoena to WSFS re signatures (0.4).	5.30	8,374.00
04/19/24	SK2	Review and analyze transaction documents for closing argument (2.8); correspond w/A. Mandava re same (.5).	3.30	7,425.00
04/19/24	AD5	Review trial transcripts and prepare closing and post trial outline (3.8).	3.80	5,282.00
04/19/24	ZR1	correspondence with team re call and witness scheduling (.8).	0.80	1,108.00
04/20/24	EMC	Prepare for upcoming direct examination of Patrick Healy (1.5).	1.50	907.50
04/20/24	MRS	Analyzing documents related to assertions made by 2024/2026 Holders regarding trustee signatures (1.7).	1.70	2,686.00
04/22/24	AM7	Edit Carney witness summary (0.9); attend call with PJT re: mediation (1.0).	1.90	1,881.00
04/22/24	TS4	Correspond with team re trial strategy and workflow (0.3); Review correspondence re golden gate witness subpoena (0.2); Prepare slide deck for post-trial closing (0.6); Prepare trial evidence for post-trial briefing (2.7).	3.80	4,161.00



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04/22/24	CK5	Call with MS, ZR, EM re P. Healy issues (0.6).	0.60	717.00
04/22/24	KH2	Call w/ Debtors' advisors to discuss mediation (1.0); review decision re: K. Smith and privilege (0.3).	1.30	1,664.00
04/22/24	EMC	Call with Matt Scheck, Zach Russell, Cameron Kelly regarding witness Patrick Healy (.7); call with Matt Scheck regarding cross examination of Edward Morrison (1); prepare for upcoming cross examinations (5).	7.70	4,658.50
04/22/24	SK2	Attend conf call with PJT and A&M re mediation (1.0).	1.00	2,250.00
04/22/24	CG3	Review and revise admitted exhibits tracker (0.9).	0.90	463.50
04/22/24	MRS	Preparing for Morrison cross examination, including analyzing benchmark indentures and updating cross outline, and conferring with E. McCabe (2.9); call re Healy testimony and related issues with E. McCabe, Z. Russell, and C. Kelly (0.6); Preparing for Healy direct examination, including analyzing documents and updating outline (2.1); research ██████████ issue raised by 2024/2026 Holders and conferring internally regarding the same (1.6).	7.20	11,376.00
04/22/24	ZR1	Correspondence and calls re depositions and witness schedule (1.3); prepare for expert depositions and testimony (3.1); prepare agenda for team meeting (.8); calls Williams & Connolly re expert depositions (.5); team call re Healy testimony (.5). witness summaries (2.1).	8.30	11,495.50
04/22/24	VN1	Prepare for and attend call with working group and co-counsel re mediation (.9); correspond with working group re same (.2); correspond with co-counsel re	1.90	2,859.50

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		scheduling issues (.3); correspond with working group re expert issues and other case strategy issues (.5).		
04/23/24	AM7	Revise Carney witness summary (5.0); attend QE team call re: issues raised by Kobre & Kim (0.5).	5.50	5,445.00
04/23/24	AR0	Call with QE team re trial status (2.8); review witness summary of Malik and provide comments (1.4).	4.20	5,817.00
04/23/24	TS4	QE team call re trial strategy going forward (3.1); QE team call w/ M. Scheck re issues raised by 2024/2026 Holders (0.5); Review Court order re privilege (0.3); Review correspondence re Kevin Smith documents and upcoming testimony (0.3); Review correspondence re case updates and scheduling (0.1).	4.30	4,708.50
04/23/24	CK5	Call with QE team re trial strategy and post-trial planning (3.0).	3.00	3,585.00
04/23/24	KH2	Discuss case issues w/ Z. Russell (0.3); QE team meeting re: closing (3.3); call w/ E. Oberwetter (Williams & Connolly) and S. Vora (Milbank) re: privilege decision (0.5); correspond w/ S. Kirpalani re: same (0.3); correspond w/ E. Oberwetter and S. Vora re: same (0.2); team call re: issues raised by Kobre & Kim (1.0).	5.60	7,168.00
04/23/24	EMC	Confer with trial team to discuss for trial strategy and scheduling decisions (2); discussion with A. Deknatel regarding upcoming cross examination of Cook (.5); prepare for upcoming cross examinations of Robert Cook and Edward Morrison (4); analyze trial testimony for admissions (1.7).	8.20	4,961.00
04/23/24	SK2	Review agenda for QE team call w/V. Noskov, M. Scheck, A. Deknatel, A.	4.20	9,450.00

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		Roytenberg, K. Hershey, A. Mandava, E. McCabe, T. Sharma to discuss remaining projects for trial and post-trial including strategy for same (2.5); corresp w/B. Heidlage (Holwell Shuster) re expert issues (.2); review expert report in connection with upcoming cross-examination (1.5).		
04/23/24	KJS	Research and exchange correspondence with Matt Scheck re legal issues raised by Kobre & Kim (0.6).	0.60	1,350.00
04/23/24	MRS	Call with S. Thorpe regarding legal arguments re issues raised by 2024/2026 Holders (0.5); call with internal team regarding factual development related to issues raised by 2024/2026 Holders (0.9); call with G. Mainland (Milbank) regarding the same (0.5); analyzing documents related to the same (2.1); conferring internally and with counsel for WSFS regarding subpoena and related issues (1.4); attend QE trial team call regarding trial strategy and related issues (3.3).	8.70	13,746.00
04/23/24	AD5	Conf. with QE team regarding witnesses, transaction legal issues, post trial briefing (3.0); conf. with EM regarding Cook cross examination (0.3); review and revise Cook cross script (1.5); prepare post-trial brief outline (2.5).	7.30	10,147.00
04/23/24	ZR1	Prepare witness summaries (2.7); prepare for QE team meeting re trial and closing workstreams (.8); QE team meeting re trial strategy and closings (3.0); document review for closing argument (2.3).	8.80	12,188.00
04/23/24	VN1	Prepare for and attend in-person meeting with QE team re next steps	4.30	6,471.50

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		and case strategy (2.9); correspond with working group re discovery issues (.3); prepare for and attend QE team call re case strategy issues (1.1).		
04/24/24	AM7	Draft summaries of witness testimony (8.5); prepare updated tracker of admitted exhibits for joint defense group (0.5); circulate updated tracker to joint defense group (0.1).	9.10	9,009.00
04/24/24	CK5	Call with joint defense group re scheduling (0.9); review A. Osornio trial testimony for upcoming witness outline (0.6).	1.50	1,792.50
04/24/24	KH2	Call w/ E. Ross re: mediation (0.3); attend weekly advisor call (0.4); correspond w/ S. Kirpalani re: same (0.2).	0.90	1,152.00
04/24/24	EMC	Confer with Joint Defense Group regarding trial scheduling and strategy (1); prepare summary of Joint Defense Group conference for internal discussion (.5); confer with Matt Scheck and Ankitha Mandava regarding outstanding issues for Patrick Healy's testimony (.5); prepare for upcoming cross examination of Edward Morrison (5); review trial testimony to prepare for post trial briefing (.9); review documents for upcoming witness testimony (1).	8.90	5,384.50
04/24/24	CG3	Review and revise admitted exhibit tracker (1.1).	1.10	566.50
04/24/24	MRS	Call with joint defense group regarding issues raised by 2024/2026 Holders and related issues, and follow up internal call regarding the same (1.4); analyzing documents related to issues asserted by 2024/2026 Holders, outlining arguments related to same, and conferring internally regarding the	2.90	4,582.00

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		same (1.5).		
04/24/24	SK2	Review and analyze outline of arguments to be made at closings (.8); review correspondence and documents from M. Scheck re arguments for closing (.7).	1.50	3,375.00
04/24/24	AD5	Call with joint defense group regarding case scheduling (0.8); review trial transcripts and prepare post-trial brief (2.4).	3.20	4,448.00
04/24/24	ZR1	Prepare for joint defense group call re scheduling (.5); attend calls with joint defense group members re notes (1.4); prepare witness summaries (3.5); attend Debtors' advisor call (.4); document review and correspondence with team re same (2).	7.80	10,803.00
04/24/24	VN1	Prepare for and attend call with joint defense group re case schedule and next steps (1.1); correspond with working group re same (.4); review issues re substantive arguments in case (.7); call with opposing parties re schedule and correspond with working group re same (.8).	3.00	4,515.00
04/25/24	AM7	Prepare summary of witness testimony (2.1).	2.10	2,079.00
04/25/24	AR0	Review and analyze correspondence and court filings (3.5); review witness summaries of Carney and Smith and provide comments (2.8).	6.30	8,725.50
04/25/24	TS4	Review correspondence re joint defense group re Scheduling issues (0.3); Review correspondence re issues raised by 2024/2026 Holders (0.3); Correspond with S. Wong re Senator production (0.1); Prepare summary charts for post-trial briefing (3.2).	3.90	4,270.50
04/25/24	CK5	Review A. Osornio trial testimony in	1.70	2,031.50

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		preparation for upcoming witness testimony (1.7).		
04/25/24	KH2	Call w/ M. Scheck re: Denham deposition (0.2); call w/ E. Ross re: privilege issue (0.2); email S. Kirpalani re: same (0.1).	0.50	640.00
04/25/24	EMC	Prepare for cross examination of JP Morgan witness (4.9); prepare for direct examination of WSFS witness (3.5); call with Matt Scheck on WSFS witness (.1).	9.50	5,747.50
04/25/24	CG3	Review and revise admitted exhibits tracker (0.9).	0.90	463.50
04/25/24	MRS	Preparing for Denham deposition (2.4); conferring with W. Clareman (Paul Weiss) regarding the same (0.5); conferring with S. Wohlgemouth (Williams & Connolly) regarding the same (0.1); conferring internally with K. Hershey regarding the same (0.2); drafting argument related to legal issue raised by opposing counsel, research related to same, and analyzing documents regarding the same (2.2); conferring with M. Harris regarding the same (0.2); conferring internally regarding the same (0.7).	6.30	9,954.00
04/25/24	SK2	Review Cook deposition transcript in anticipation of cross-examination prep tomorrow (1.4).	1.40	3,150.00
04/25/24	AD5	Emails with SK, EM, CG regarding Cook script, exhibits (0.7); review and revise Cook cross exam script (4.8).	5.50	7,645.00
04/25/24	ZR1	Review documents and conduct legal research related to issues raised by 2024/2026 Holders (1.6); correspondence PJT re same (.7); prepare post trial briefing/witness summaries (7.1); call MS re meet and confer with Kobre (.4); meet and confer with Kobre & Kim re signature	10.30	14,265.50

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		issue (.5).		
04/25/24	VN1	Correspond with aligned counsel re scheduling issues and closing/briefing schedule (.3); analyze issues related to legal arguments for case (1.5).	1.80	2,709.00
04/26/24	CK5	Prepare supplemental production in response to 2024/2026 Holders' allegations (1.2); review A. Osornio testimony for upcoming witness testimony (1.9).	3.10	3,704.50
04/26/24	KH2	Attend meet and confer with Kobre (0.2).	0.20	256.00
04/26/24	EMC	Confer with Susheel Kirpalani and Anna Deknatel to prepare for upcoming cross examination (4); confer with Matt Scheck and Zach Russell regarding ongoing dispute with 2024/2026 Holders (.4); meet and confer with all parties regarding ongoing trial disputes and prepare summary for discussion (1); examine and analyze documents to prepare for direct examination of Patrick Healy (2.1).	7.50	4,537.50
04/26/24	MRS	Preparing for and attending Denham deposition (7.3); meet and confer call re signature issue (0.2); analyzing documents related to signature issue raised by 2024/2026 Holders and internal correspondence related to same (1.1).	8.60	13,588.00
04/26/24	SK2	Meet w/A. Deknatel, E. McCabe to review and revise draft cross-examination outline of R. Cook (3.5); reviewing full binder of potential exhibits for Cook cross (2.2).	5.70	12,825.00
04/26/24	AD5	Meeting with SK, EM regarding Cook cross examination (3.8); emails with SK, EM, B. Heidlage, R. Scarborough regarding Cook cross examination,	6.90	9,591.00

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		exhibits (0.8); review and revise Cook cross script (2.3).		
04/26/24	ZR1	Review production documents, cover letter, and email to 2024/2026 Holders (.6); prepare post trial briefing and witness summaries (7.6); review and revise brief prepared by Holwell Shuster (.8); review and revise motion for Platinum reconsideration (.5); meet and confer with Kobre & Kim re signatures (.6).	10.10	13,988.50
04/27/24	KH2	Review Platinum motion for reconsideration (0.5); correspond w/ Z. Russell re: same (0.1).	0.60	768.00
04/27/24	EMC	Examine and analyze documents for ongoing discovery issues and preparation for direct examination of P. Healy (2.5).	2.50	1,512.50
04/27/24	VN1	Correspond with working group re post-trial discussions (.3).	0.30	451.50
04/28/24	AD5	Emails with EM, T. Ritz (Holwell Shuster) regarding Cook exhibits (0.2).	0.20	278.00
04/29/24	AM7	Meet and confer with all parties re: additional secured notes (0.5).	0.50	495.00
04/29/24	AR0	Review and analyze correspondence and court filings (4.7); prepare work-in-progress tracker for associate team (1.3); meet and confer with Kobre & Kim re note signatures (0.5); QE associate team call re trial progress and workflow (0.4).	6.90	9,556.50
04/29/24	TS4	Meet and confer re newly produced documents (0.5); Review correspondence and Platinum motion for reconsideration (0.3); QE team call to discuss trial strategy and workflow (0.5); Prepare relevant trial testimony for post-trial briefing (1.2).	2.50	2,737.50
04/29/24	EMC	Confer with all parties regarding trial	10.20	6,171.00



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		disputes (.5); confer with Matt Scheck regarding upcoming cross examination of Professor Morrison (1); prepare for cross examinations of Edward Morrison and Robert Cook (5.2); prepare for direct examination of Patrick Healy (3.5).		
04/29/24	CK5	Meet and confer with Kobre & Kim re discovery issues (0.5); call with QE associate team re trial work streams (0.5); review A. Osornio testimony in preparation for upcoming witnesses (3.0); review P. Bartels trial testimony to prepare for closing (3.8).	7.80	9,321.00
04/29/24	KH2	Call w/ PJT re: mediation (0.8); call w/ E. Ross re: same (0.2); discuss case issues w/ A. Roytenberg (0.3); correspond w/ E. Oberwetter re: privilege issues (0.2).	1.50	1,920.00
04/29/24	KJS	Confer with Matt Scheck re preparation for Morrison cross examination (0.4).	0.40	900.00
04/29/24	MRS	Meet and confer with 2024/2026 Holders regarding trustee signature issue (0.5); call with S. Thorpe regarding the same (0.7); preparing for Morrison cross examination and conferring with E. McCabe re the same (3.4); analyzing documents related to trustee signature issue raised by 2024/2026 Holders and outlining argument related to same (1.6); analyzing motion re Denham testimony, and research related to same (0.7).	6.90	10,902.00
04/29/24	SK2	Attend zoom w/J. O'Connell, P. Laurinaitis, E. Ross, R. Ramesh, V. Noskov, K. Hershey to discuss mediation slides (.7); review of new Cook cross-exam outline from A. Deknatel (2.1).	2.80	6,300.00
04/29/24	AD5	Review and revise Holwell Shuster	7.30	10,147.00

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		Cook script (0.8); review and revise Cook script, exhibits (2.2); emails with EM, CG regarding Cook exhibits (0.5); prepare post trial brief [REDACTED] (3.8).		
04/29/24	ZR1	Prepare for follow up meet and confer (.5); meet and confer with Kobre & Kim re notes (.5); prepare post trial briefing and witness summaries (5.6); attend QE associate team call trial progress and strategy (.5).	7.10	9,833.50
04/30/24	AM7	Prepare witness summary for closing argument (0.3).	0.30	297.00
04/30/24	AR0	Prepare summary of Shah testimony (2.0); review correspondence and court filings (1.5); review outline of post-trial brief (0.3).	3.80	5,263.00
04/30/24	CK5	Review P. Bartels trial testimony in preparation for closing arguments (6.7); review signature issue outline prepared by EM (0.5).	7.20	8,604.00
04/30/24	KH2	Review Platinum brief re: exclusion of Denham (0.9); call w/ Z. Russell re: deposition designations (0.3); correspond w/ Williams & Connolly team re: deposition designations (0.2); review [REDACTED] [REDACTED] advisor discussion (1.0); work on O'Connell testimony summary (2.6).	5.00	6,400.00
04/30/24	EMC	Prepare for cross examination of Robert Cook (3.5).	3.50	2,117.50
04/30/24	KJS	Confer with Matt Scheck re preparation for Morrison cross and analyze documents re same (0.8).	0.80	1,800.00
04/30/24	ZR1	Prepare witness outlines (5.5); attend call with Holwell Shuster and Davis Polk re notes (1.0); correspondence and calls re deposition designations (.6).	7.10	9,833.50

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04/30/24	MRS	Call with Holwell Shuster and Davis Polk regarding legal issues and related remedies (1.0), analyzing authority related to the same (0.7); preparing for Morrison cross examination, and conferring internally regarding the same (3.6).	4.60	7,268.00
04/30/24	SK2	Call w/D. Schaible (Davis Polk) re status of case and mediation effort (.5); attend conf call w/S. Massman, A. Libby (Davis Polk) (.9); reviewing outline for cross-exam of R. Cook tomorrow (1.5); review transaction documents related to recent calls with aligned parties (.6); correspond w/S. Massman, A. Libby (Davis Polk) re questions about indentures (.4).	3.90	8,775.00
04/30/24	AD5	Finalize Cook script, coordinate binders, printing (1.8); emails with B. Heidlage regarding Cook cross examination (0.7); call with B. Heidlage regarding Cook cross examination (0.3); emails with SK, EM regarding Cook cross examination (1.6).	4.40	6,116.00
04/30/24	VN1	Review correspondence re privilege issues (.6); correspond with working group re same (.4).	1.00	1,505.00
SUBTOTAL			1,557.30	1,996,886.00

**IN07 Non-Working Travel**

04/02/24	TS4	Non-working travel from New York to Houston (2.1).	2.10	2,299.50
04/03/24	EMC	Travel from New York to Houston for Trial (5.5).	5.50	3,327.50
04/03/24	ZR1	Travel to Houston from New York (delayed on tarmac) (7.6).	7.60	10,526.00
04/03/24	VN1	Travel from New York to Houston for trial (6.1).	6.10	9,180.50

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04/04/24	AD5	Travel New York to Houston (4.5).	4.50	6,255.00
04/05/24	EMC	Travel from Houston to NYC (8.5).	8.00	4,840.00
04/05/24	AD5	Travel Houston to New York (5.5).	5.50	7,645.00
04/06/24	ZR1	Non-working travel to New York (4.8).	4.80	6,648.00
04/08/24	CK5	Non-working travel to New York for A. Osornio deposition and preparation (3.6).	3.60	4,302.00
04/09/24	AD5	Travel New York to Houston (6.8).	6.80	9,452.00
04/10/24	EMC	Travel from New York to Houston (8.5).	8.50	5,142.50
04/11/24	CK5	Travel back from New York for the Deposition of A. Osornio (4.0).	4.00	4,780.00
04/12/24	AD5	Travel Houston to New York (6.0).	6.00	8,340.00
04/12/24	VN1	Travel from Houston to New York (6.2).	6.20	9,331.00
04/14/24	ZR1	Travel from New York to Houston (4.8).	4.80	6,648.00
04/15/24	AM7	Travel to Houston (3.5).	3.50	3,465.00
04/15/24	SK2	Travel to Houston for trial (6.0).	6.00	13,500.00
04/16/24	VN1	Travel from New York to Houston for trial (6.5).	6.50	9,782.50
04/18/24	MRS	Non-working portion of return travel to Austin from trial (1.9).	1.90	3,002.00
04/18/24	VN1	Fly from Houston to New York (6.4).	6.40	9,632.00
04/19/24	AM7	Travel back from Houston (3.0).	3.00	2,970.00
04/19/24	EMC	Travel from Houston to New York (8.5).	8.50	5,142.50
04/19/24	ZR1	Travel to New York from Houston (4.9).	4.90	6,786.50
04/19/24	SK2	Travel to New York from Houston (5.0).	5.00	11,250.00
04/28/24	AD5	Travel New York to Houston (5.5).	5.50	7,645.00
04/30/24	EMC	Travel to Houston from New York	9.50	5,747.50

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(delayed).

04/30/24	SK2	Travel to Houston (6.0).	6.00	13,500.00
04/30/24	VN1	Travel from New York to Houston (6.7).	6.70	10,083.50
SUBTOTAL			157.40	201,223.50

**Fee Summary**

Attorneys	Init.	Title	Hours	Rate	Amount
Susheel Kirpalani	SK2	Partner	130.70	2,250.00	294,075.00
K. John Shaffer	KJS	Counsel	2.10	2,250.00	4,725.00
Matthew R. Scheck	MRS	Partner	167.10	1,580.00	264,018.00
Victor Noskov	VN1	Partner	146.30	1,505.00	220,181.50
Anna Deknatel	AD5	Associate	146.40	1,390.00	203,496.00
Ari Roytenberg	AR0	Associate	30.80	1,385.00	42,658.00
Zachary Russell	ZR1	Associate	272.70	1,385.00	377,689.50
Ken Hershey	KH2	Associate	116.10	1,280.00	148,608.00
Cameron Kelly	CK5	Associate	218.00	1,195.00	260,510.00
Tanmayi Sharma	TS4	Associate	82.60	1,095.00	90,447.00
Ankitha Mandava	AM7	Associate	151.60	990.00	150,084.00
Emma McCabe	EMC	Law Clerk	253.70	605.00	153,488.50
Case Assistants	Init.	Title	Hours	Rate	Amount
Barbara J Howell	BH2	Paralegal	81.60	515.00	42,024.00
Caitlin Garvey	CG3	Paralegal	32.50	515.00	16,737.50
Litigation Support/Document Management Services	Init.	Title	Hours	Rate	Amount
Steven Wong	SW4	Litigation Support	35.70	175.00	6,247.50

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**Expense Summary**

Description		Amount
Meals during travel		2,799.59
Deposition transcript(s)		14,599.30
Outside record production		399.25
Express mail		65.29
Hearing transcript(s)		28,965.32
Online Research		0.00
Local business travel		309.11
Messenger		164.45
Document Reproduction	0.10	2,233.50
Video deposition/Videotaping(s)		646.25
Travel		730.78
Color Document Reproduction	0.25	1,462.25
Word processing		0.00
Hotel		48,391.42
Parking		65.75
Velobind		181.80
Professional services - Other		100,136.27
Out-of-Town Travel		2,935.41
Room rental		100.00
Secretarial overtime		0.00
Air travel		10,611.89
Local meals		4,157.53
PACER Services		0.00
Trial transcripts		375.00
Document Services		3,768.14
Tabs		351.75
1" Binder		142.59

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Description	Amount
2" Binder	78.80
<b><u>Litigation Support Costs</u></b>	
RelOne User Fee	1,600.00
RelOne TIFF (per page)	19.88
RelOne Processing	95.00
RelOne Active Hosting (Per GB)	5,419.88
Total Expenses	\$230,806.20

# quinn emanuel trial lawyers

quinn emanuel urquhart & sullivan, llp

## Current Invoice Summary

Matter Name : Bankruptcy

Matter #: 11832-00001A  
 Bill Date: May 28, 2024  
 Invoice Number: 101-0000170896

Total Fees.....\$1,956,939.97  
 Expenses.....\$230,806.20  
 Total Due this Invoice.....\$2,187,746.17

## Account Summary

Balance Due from Previous Statement(s).....\$2,263,782.29  
 Total Balance Due.....\$4,451,528.46

## Current Account Summary

Date	Invoice No.	Month of Service	Amount Billed	Payments Applied	Outstanding Amount
01/18/24	101-0000164071	December 2023	\$2,160,199.14	\$1,752,880.46	\$407,318.68
03/01/24	101-0000166140	January 2024	\$4,218,784.20	\$3,410,183.16	\$808,601.04
03/29/24	101-0000167685	February 2024	\$3,394,315.53	\$2,779,503.12	\$614,812.41
04/22/24	101-0000169392	March 2024	\$2,348,319.44	\$1,915,269.28	\$433,050.16
05/28/24	101-0000170896	April 2024	\$2,187,746.17	\$0.00	\$2,187,746.17

**Please reference invoice number and send check to:**

**Quinn Emanuel Urquhart & Sullivan, LLP**  
 865 S. Figueroa St., 10th Floor  
 Los Angeles, CA 90017

**Or Wire funds to:**

City National Bank  
 555 South Flower St., 12th Floor  
 Los Angeles, CA 90071  
 Quinn Emanuel Urquhart & Sullivan, LLP  
 Deposit Account #210032347  
 122016066  
 CINAUS6L

Account Info:  
 Bank Account:  
 Bank ABA No.:  
 Swift Code:  
 References:

*Invoice number and client name / matter number please*

Tax ID# 95-4004138