UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS - HOUSTON DIVISION

In re

WESCO AIRCRAFT HOLDINGS, INC., et al., Debtors.

WESCO AIRCRAFT HOLDINGS, INC., et al.,

Plaintiffs,

SSD INVESTMENTS LTD., et al.,

Defendants.

SSD INVESTMENTS LTD., et al.,

Counterclaim Plaintiffs,

v.

WESCO AIRCRAFT HOLDINGS, INC., et al.,

Counterclaim Defendants.

LANGUR MAIZE, L.L.C.,

Crossclaim Plaintiff,

 ν .

PLATINUM EQUITY ADVISORS, LLC, et al.,

Crossclaim Defendants.

LANGUR MAIZE, L.L.C.,

Third-Party Plaintiff,

ν.

UNNAMED PLATINUM FUNDS c/o
PLATINUM EQUITY ADVISORS, LLC, et al.,

Third-Party Defendants.

LANGUR MAIZE, L.L.C.,

Counterclaim Plaintiff,

 ν

WESCO AIRCRAFT HOLDINGS, INC., et al.,

Counterclaim Defendants.

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

Adv. Pro. No. 23-03091 (MI)

The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at http://www.kccllc.net/Incora/. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



THE COUNTERCLAIM DEFENDANTS' NOTICE OF FILING OF CERTAIN <u>DEPOSITION DESIGNATIONS</u>

The Counterclaim Defendants² respectfully submit this Notice of Filing of Certain

Deposition Designations. With this filing, the Counterclaim Defendants are submitting

designations of the deposition transcripts of Mr. Samuel Dostart of PIMCO, Mr. Jason Prager of

Silver Point, and Mr. Roopesh Shah of Evercore, financial advisor to PIMCO and Silver Point

for the 2022 Transaction. Please take notice that, in the filed transcripts, testimony is highlighted

in blue when it has not been objected to, and in orange when it has been objected to. The

Counterclaim Defendants also submit, for this Court's reference, narrative charts which explain

the parties' objections and provide responses to those objections. The deposition transcripts and

narrative charts are attached to this filing as follows:

Exhibit	Description
1	Deposition Transcript of Mr. Samuel Dostart
	(Filed Under Seal)
2	Deposition Transcript of Mr. Jason Prager
	(Filed Under Seal)
3	Deposition Transcript of Mr. Roopesh Shah
	(Filed Under Seal)
4	Narrative Chart Related to the Deposition
	Transcript of Mr. Jason Prager
	(Filed Under Seal)

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to such terms in the Debtors' Motion for Summary Judgment. *See* ECF No. 199. Unless otherwise indicated, citations to the electronic case-filing docket, "ECF," refer to the docket for this Adversary Proceeding.

Dated: June 17, 2024

New York, New York

Respectfully submitted,

/s/ Benjamin F. Heidlage

HOLWELL SHUSTER & GOLDBERG LLP

Daniel P. Goldberg (pro hac vice)
Benjamin F. Heidlage (pro hac vice)
425 Lexington Ave.
New York, New York 10017
Tel: (646) 837-5151

-and-

PORTER HEDGES LLP

John F. Higgins (TX Bar No. 09597500) Eric D. Wade (TX Bar No. 00794802) 1000 Main Street, 36th Floor Houston, TX 77002 Tel: (713) 226-6000 Email: jhiggins@porterhedges.com

Counsel for the PIMCO and Silver Point Noteholder Defendants

QUINN EMANUEL URQUHART & SULLIVAN, LLP

By: /s/ Christopher D. Porter

Christopher D. Porter Christopher D. Porter (TX SBN: 24070437) 711 Louisiana Street, Suite 500 Houston, TX 77002 Tel: 713-221-7000 Email: chrisporter@quinnemanuel.com

- and -

Susheel Kirpalani (pro hac vice)
Benjamin Finestone (pro hac vice)
Victor Noskov (pro hac vice)
Anna Deknatel (pro hac vice)
Zachary Russell (pro hac vice)
Ari Roytenberg (pro hac vice)
51 Madison Ave., 22nd Fl.
New York, New York 10010
Tel.: 212-849-7000

Email: susheelkirpalani@quinnemanuel.com benjaminfinestone@quinnemanuel.com victornoskov@quinnemanuel.com annadeknatel@quinnemanuel.com zacharyrussell@quinnemanuel.com ariroytenberg@quinnemanuel.com

Special Litigation and Conflicts Counsel to the Debtors and Debtors in Possession

/s/ Ryan Scarborough

WILLIAMS & CONNOLLY LLP

Dane Butswinkas (pro hac vice) Ryan Scarborough (pro hac vice) Joseph Catalanotto (pro hac vice) 680 Maine Avenue SW Washington, DC 20024 Tel: 202-434-5173

Counsel for Platinum Equity Advisors, LLC, Platinum Equity Capital Partners International, IV (Cayman) LP, and Wolverine Top Holding Corporation

KASOWITZ BENSON TORRES LLP

/s/ Matthew B. Stein

Matthew B. Stein (pro hac vice) (MStein@kasowitz.com)
Andrew R. Kurland (pro hac vice) (AKurland@kasowitz.com)
1633 Broadway
New York, New York 10019
Phone: (212) 506-1700
MStein@kasowitz.com

Attorneys for Senator

LOWENSTEIN SANDLER LLP

By: /s/ Thomas E. Redburn, Jr.

Thomas E. Redburn, Jr.
Maya Ginsburg
Michael S. Etkin
Andrew D. Behlmann
Rachel Maimin
1251 Avenue of the Americas
New York, New York 10020
Tel.: 212.262.6700
Fax: 212.262.7402
tredburn@lowenstein.com
mginsburg@lowenstein.com
metkin@lowenstein.com
abehlmann@lowenstein.com
rmaimin@lowenstein.com

Counsel for Citadel Equity Fund Ltd.

GRAY REED

By: /s/ Jason S. Brookner

Jason S. Brookner Texas Bar No. 24033684 Lydia R. Webb

Texas Bar No. 24083758

1300 Post Oak Boulevard, Suite 2000

Houston, Texas 77056 Telephone: (713) 986-7127 Facsimile: (713) 986-5966

Email: jbrookner@grayreed.com

lwebb@grayreed.com

-and-

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

Paul M. Basta (pro hac vice)
Andrew J. Ehrlich (pro hac vice)
William A. Clareman (pro hac vice)
John T. Weber (pro hac vice)
1285 Avenue of the Americas
New York, New York 10019
Telephone: (212) 373-3000
Email: pbasta@paulweiss.com
aehrlich@paulweiss.com
wclareman@paulweiss.com
jweber@paulweiss.com

Counsel to Carlyle Global Credit Investment Management, LLC, Unnamed Carlyle Funds, CCOF Onshore Co-Borrower LLC, CSP IV Acquisitions, L.P., CCOF Master, L.P., and Spring Creek Capital, LLC

-and-

FRIEDMAN KAPLAN SEILER ADELMAN & ROBBINS LLP

Anne E. Beaumont (*pro hac vice*)
Blair R. Albom (*pro hac vice*)
7 Times Square

New York, NY 10036-6516 Telephone: (212) 833-1100 Email: abeaumont@fklaw.com

balbom@fklaw.com

Additional Counsel to Carlyle Global Credit Investment Management, LLC, Unnamed Carlyle Funds, CCOF Onshore Co-Borrower LLC, CSP IV Acquisitions, L.P., CCOF Master, L.P., and Spring Creek Capital, LLC

CERTIFICATE OF SERVICE

I certify that, on June 17, 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas.

/s/ John F. Higgins
John F. Higgins

EXHIBIT 1 (Filed Under Seal)

EXHIBIT 2 (Filed Under Seal)

EXHIBIT 3 (Filed Under Seal)

EXHIBIT 4 (Filed Under Seal)