

ENTERED

June 17, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

**WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹**

Debtors.

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**THIRD ORDER EXTENDING THE
DEBTORS' EXCLUSIVE PERIODS TO FILE A
CHAPTER 11 PLAN AND SOLICIT VOTES**

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



239061124061700000000003

Upon the motion (the “*Motion*”),² of the above-captioned debtors (collectively, the “*Debtors*” or “*Incora*”), for entry of an order (this “*Order*”) extending the periods during which Incora has the exclusive right to file a chapter 11 plan and solicit acceptances thereof; and the Court having jurisdiction to decide the Motion and to enter this Order pursuant to 28 U.S.C. § 1334; and consideration of the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, such notice being adequate and appropriate under the circumstances; and after notice and a hearing, as defined in section 102 of the Bankruptcy Code; and the Court having determined that the legal and factual bases set forth in the Motion and in the record establish just cause for entry of this Order; and it appearing that entry of this Order is in the best interests of Incora’s estates; it is hereby **ORDERED** that:

1. Pursuant to section 1121(d) of the Bankruptcy Code, Incora’s Exclusive Filing Period is extended through and including September 23, 2024.
2. Pursuant to section 1121(d) of the Bankruptcy Code, Incora’s Exclusive Solicitation Period is extended through and including November 22, 2024.
3. This Order is without prejudice to Incora’s rights to seek further extensions of the Exclusive Periods consistent with section 1121(d) of the Bankruptcy Code.
4. Notwithstanding any provision of the Bankruptcy Rules or Local Rules, the terms of this Order shall be immediately effective and enforceable upon its entry.
5. Incora and its agents are authorized to take all steps necessary or appropriate to carry out this Order.

² Capitalized terms used but not defined in this Order have the meanings ascribed to them in the Motion.

6. The Court retains jurisdiction over all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Signed: June 17, 2024

A handwritten signature in black ink, consisting of a stylized 'M' followed by a wavy line and the letters 'Isgur'.

Marvin Isgur
United States Bankruptcy Judge