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United States Bankruptcy Court Southern District of Texas

ENTERED

June 13, 2024 Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In re:

Chapter 11

WESCO AIRCRAFT HOLDINGS, INC., *et al.*,¹

Debtors.

(Jointly Administered)

Case No. 23-90611 (MI)

ORDER GRANTING THE THIRD INTERIM FEE APPLICATION OF PJT PARTNERS LP, INVESTMENT BANKER TO THE DEBTORS, FOR THE FEE PERIOD FROM DECEMBER 1, 2023 THROUGH FEBRUARY 29, 2024

The Court has considered the Third Interim Fee Application of PJT Partners LP,

Investment Banker to the Debtors, for the Fee Period from December 1, 2023 through February

29, 2024 (the "Application"), filed by PJT Partners LP (the "Applicant"). The Court orders:

1. The Applicant is allowed interim compensation and reimbursement of expenses in

the amount of \$601,818.60 for the period set forth in the Application.

2. The Debtors are authorized to disburse any unpaid amounts allowed by paragraph 1

of this Order.

Signed: June 13, 2024

Marvin Isgur United States Bankruptcy Judge

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at http://www.kccllc.net/incora/. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

