

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Case No. 23-90611 (MI)
	§	
WESCO AIRCRAFT HOLDINGS, INC.,	§	Chapter 11
et al., ¹	§	
Debtors.	§	(Jointly Administered)
	§	

**TENTH MONTHLY FEE STATEMENT OF
PIPER SANDLER & CO. FOR COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES
AS INVESTMENT BANKER TO THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS OF WESCO AIRCRAFT HOLDINGS, INC.
FOR THE PERIOD FROM APRIL 1, 2024 TO APRIL 30, 2024**

In accordance with the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals (“Compensation Procedures Order”) [Docket No. 606], each Application Recipient receiving notice of the Monthly Fee Statement will have until 14 days after the filing of the Monthly Fee Statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable Monthly Fee Statement that are not subject to an objection.

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



Name of Applicant:	Piper Sandler & Co.	
Applicant's Role in Case:	Investment Banker to the Official Committee of Unsecured Creditors	
Date order of employment signed:	September 6, 2023 (effective as of June 27, 2023) [Docket No. 721] ²	
	Beginning of Period	End of Period
Time period covered by this statement:	April 1, 2024	April 30, 2024
Total fees requested in this statement:	\$140,000.00 (80% of \$175,000.00 ³)	
Total amounts of fees and expenses requested in this statement (excluding the 20% Holdback):	\$140,694.07	
Total amounts of fees and expenses requested in this statement (includes the 20% Holdback):	\$175,694.07	

Piper Sandler & Co. ("Piper Sandler"), the retained investment banker for the Official Committee of Unsecured Creditors (the "Committee") in the above-captioned chapter 11 cases (the "Chapter 11 Cases") of Wesco Aircraft Holdings, Inc. and its debtor affiliates (collectively, the "Debtors"), hereby submits this statement of fees and expenses (the "Tenth Monthly Fee Statement") covering the period from April 1, 2024 through and including April 30, 2024 (the "Compensation Period") in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 606] (the "Interim Compensation Order"). By this TenthMonthly Fee Statement, Piper Sandler requests: (a) interim

² See *Order Authorizing the Retention and Employment of Piper Sandler & Co. as Investment Banker to the Official Committee of Unsecured Creditors Effective June 27, 2023* [Docket No. 721] (the "Piper Sandler Retention Order"). Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Piper Sandler Retention Order.

³ Monthly Fee for the period from April 1, 2024 to April 30, 2024 (\$175,000.00).

allowance of compensation in the amount of \$140,000.00 (80% of \$175,000.00) for Monthly Fees on account of reasonable and necessary professional services rendered to the Committee by Piper Sandler during the Compensation Period; and (b) authorization for the Debtors to reimburse Piper Sandler for actual and necessary costs and expenses incurred by Piper Sandler during the Compensation Period in the amount of \$694.07. Pursuant to the Interim Compensation Order, the Application Recipients (as defined in the Interim Compensation Order) have until the fourteenth day following service of this Tenth Monthly Fee Statement to object to the requested fees and expenses.

**FEES FOR SERVICES RENDERED
DURING THE COMPENSATION PERIOD**

For the Compensation Period, Piper Sandler earned Monthly Fees in the amount of \$175,000.00. A summary of all fees earned during the Compensation Period is outlined below:

	April 1, 2024 April 30, 2024	Total Period
Monthly Fees	\$175,000.00	\$175,000.00
<i>20% Holdback amount</i>	(35,000.00)	(35,000.00)
Total	\$140,000.00	\$140,000.00

The amount of fees sought in the Tenth Monthly Fee Statement and Piper Sandler's compensation practices are consistent with its market practices both in and out of a bankruptcy context. Piper Sandler does not bill its clients based on the number of hours expended by its professionals. Accordingly, Piper Sandler does not have hourly rates for its professionals, and Piper Sandler's professionals generally do not maintain detailed time records of the work performed for its clients. Piper Sandler has, however, maintained contemporaneous time records

in half-hour increments in accordance with the Piper Sandler Retention Order⁴. Time records with respect to the 314.5 hours expended by Piper Sandler professionals in providing investment banking services to the Committee during the Compensation Period are attached hereto as **Exhibit A**.

A summary of the total amount of hours expended by Piper Sandler professionals during the Compensation Period is provided below:

Piper Sandler Summary of Hours for the Period of April 1, 2024 to April 30, 2024

Professional	Team	Title	Hours
Bilal Bazy	Restructuring Group	Managing Director	9.0
Joseph Denham	Restructuring Group	Managing Director	47.5
James Kang	Restructuring Group	Vice President	62.5
Andrew Zinn	Restructuring Group	Associate	65.0
Joshua Katz	Restructuring Group	Analyst	52.5
James Morrell	Restructuring Group	Analyst	78.0
Total Hours			314.5

Category Description	Hours
Financial Analysis & Due Diligence	160.0
Committee and Committee Advisors Communication	39.5
Creditor and Other Party Communication	9.5
Administrative	1.0
Internal Meetings / Calls	23.5
Court Hearings	39.0
Other	42.0
Total Hours	314.5

⁴ See Piper Sandler Retention Order ¶ 4.

**EXPENSES INCURRED
DURING THE COMPENSATION PERIOD**

Piper Sandler seeks reimbursement of actual and necessary expenses incurred by Piper Sandler and processed by Piper Sandler's accounting department during the Compensation Period in the aggregate amount of \$694.07, set forth in detail in **Exhibit B**. The invoices for such expenses are attached hereto as **Exhibit C**.

REPRESENTATIONS

Although every effort has been made to include all expenses incurred during the Compensation Period, some expenses might not be included in the Tenth Monthly Fee Statement due to delays caused by accounting and processing during the Compensation Period. Piper Sandler reserves the right to make further application to this Court for allowance of such expenses not included herein. Subsequent monthly fee statements will be filed in accordance with the Bankruptcy Court, the Bankruptcy Rules, the Bankruptcy Local Rules, and the Interim Compensation Order.

Dated: June 6, 2024
Houston, Texas



Joseph Denham
Managing Director
Piper Sandler

Application Recipients

- a. The Debtors c/o Wesco Aircraft Holdings, Inc., 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137, Attn: Dawn Landry (Dawn.Landry@Incora.com);counsel to the Debtors, Mayer Brown LLP, 71 S. Wacker Drive, Chicago, IL 60606, Attn: Thomas S. Kiriakos (tkiriakos@mayerbrown.com);
- b. Counsel to the Debtors, (A) Milbank, LLP, 55 Hudson Yards,36th Floor, New York, NY 10001, Attn: Dennis F. Dunne (DDunne@Milbank.com), Samuel A. Khalil (SKhalil@Milbank.com), and Benjamin M. Schak (BSchak@Milbank.com) and (B) Haynes and Boone LLP, 1221 McKinney Street, Suite 4000, Houston, TX 77010, Attn: Charles A. Beckham, Jr. (Charles.Beckham@HaynesBoone.com),Patrick L. Hughes (Patrick.Hughes@HaynesBoone.com),and Kelli S. Norfleet (Kelli.Norfleet@HaynesBoone.com);
- c. Counsel to the First Lien Noteholder Group, Davis Polk & Wardwell LLP, Attn: Damian Schaible (Damian.Schaible@DavisPolk.com), Angela Libby (Angela.Libby@DavisPolk.com), and Stephanie Massman (Stephanie.Massman@DavisPolk.com);
- d. Counsel or proposed counsel to any other statutory committee appointed in these Chapter 11 Cases and;
- e. The Office of the U.S. Trustee, 515 Rusk Street, Suite 3516, Houston, TX 77002, Attn: Jayson Ruff (Jayson.B.Ruff@USDOJ.gov).

CERTIFICATE OF SERVICE

I certify that, on June 6, 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Certificate of Service to be filed by the Committee.

/s/ Charles R. Gibbs _____

Charles R. Gibbs

Exhibit A

Piper Sandler Summary of Hours for the Period of April 1, 2024 to April 30, 2024

Piper Sandler Summary of Hours for the Period of April 1, 2024 to April 30, 2024

Professional	Date	Hours	Description	Category
Bilal Bazy	4/5/2024	2.0	Trial	Court Hearings
Bilal Bazy	4/10/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	4/17/2024	2.0	Trial	Court Hearings
Bilal Bazy	4/24/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Bilal Bazy	4/25/2024	1.0	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
Bilal Bazy	4/25/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Bilal Bazy	4/25/2024	1.0	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
Total		9.0		

Piper Sandler Summary of Hours for the Period of April 1, 2024 to April 30, 2024

Professional	Date	Hours	Description	Category
Joseph Denham	4/4/2024	0.5	Discussion with lender financial advisors re: Exit Capital Structure	Creditor and Other Party Communication
Joseph Denham	4/4/2024	2.0	Trial	Court Hearings
Joseph Denham	4/5/2024	2.0	Trial	Court Hearings
Joseph Denham	4/10/2024	1.0	Piper Sandler internal meeting re: Exit capital structure	Internal Meetings / Calls
Joseph Denham	4/10/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	4/10/2024	0.5	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
Joseph Denham	4/10/2024	2.0	Meeting with UCC legal advisors re: Deposition	Committee and Committee Advisors Communication
Joseph Denham	4/12/2024	0.5	Piper Sandler internal meeting re: Warrant Proposal	Internal Meetings / Calls
Joseph Denham	4/14/2024	2.0	Correspondence with lender advisors re: Warrant Proposal	Creditor and Other Party Communication
Joseph Denham	4/16/2024	0.5	Correspondence with lender advisors re: Warrant Proposal	Creditor and Other Party Communication
Joseph Denham	4/17/2024	3.0	Trial	Court Hearings
Joseph Denham	4/22/2024	2.0	Deposition preparation	Financial Analysis & Due Diligence
Joseph Denham	4/23/2024	3.0	Deposition preparation	Financial Analysis & Due Diligence
Joseph Denham	4/24/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joseph Denham	4/24/2024	1.5	Meeting with UCC legal advisors re: Deposition	Committee and Committee Advisors Communication
Joseph Denham	4/25/2024	1.0	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
Joseph Denham	4/25/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Joseph Denham	4/25/2024	1.0	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
Joseph Denham	4/25/2024	1.5	Meeting with UCC legal advisors re: Deposition	Committee and Committee Advisors Communication
Joseph Denham	4/25/2024	2.0	Deposition preparation	Financial Analysis & Due Diligence
Joseph Denham	4/26/2024	0.5	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
Joseph Denham	4/26/2024	8.0	Deposition	Other
Joseph Denham	4/30/2024	10.0	Testimony preparation	Financial Analysis & Due Diligence
Total		47.5		

Piper Sandler Summary of Hours for the Period of April 1, 2024 to April 30, 2024

Professional	Date	Hours	Description	Category
James Kang	4/2/2024	0.5	Correspondence with counsel re: Exit capital structure	Committee and Committee Advisors Communication
James Kang	4/3/2024	0.5	Correspondence with counsel re: Exit capital structure	Committee and Committee Advisors Communication
James Kang	4/3/2024	0.5	Discussion with Evercore re: Counterproposal	Creditor and Other Party Communication
James Kang	4/4/2024	0.5	Discussion with lender financial advisors re: Exit Capital Structure	Creditor and Other Party Communication
James Kang	4/4/2024	2.0	Trial	Court Hearings
James Kang	4/5/2024	2.0	Trial	Court Hearings
James Kang	4/10/2024	1.0	Piper Sandler internal meeting re: Exit capital structure	Internal Meetings / Calls
James Kang	4/10/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	4/10/2024	0.5	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
James Kang	4/10/2024	2.0	Meeting with UCC legal advisors re: Deposition	Committee and Committee Advisors Communication
James Kang	4/10/2024	3.0	Review and preparation of financial analysis re: Warrant proposal	Financial Analysis & Due Diligence
James Kang	4/11/2024	4.0	Financial analysis re: Warrant Proposal	Financial Analysis & Due Diligence
James Kang	4/12/2024	3.0	Review and preparation of financial analysis re: Warrant proposal	Financial Analysis & Due Diligence
James Kang	4/12/2024	0.5	Piper Sandler internal meeting re: Warrant Proposal	Internal Meetings / Calls
James Kang	4/12/2024	4.0	Review and preparation of financial analysis re: Warrant proposal	Financial Analysis & Due Diligence
James Kang	4/14/2024	2.0	Correspondence with lender advisors re: Warrant Proposal	Creditor and Other Party Communication
James Kang	4/15/2024	3.0	Review and preparation of financial analysis re: Warrant proposal	Financial Analysis & Due Diligence
James Kang	4/16/2024	0.5	Correspondence with lender advisors re: Warrant Proposal	Creditor and Other Party Communication
James Kang	4/17/2024	3.0	Trial	Court Hearings
James Kang	4/24/2024	3.0	Deposition preparation	Financial Analysis & Due Diligence
James Kang	4/24/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Kang	4/24/2024	1.5	Meeting with UCC legal advisors re: Deposition	Committee and Committee Advisors Communication
James Kang	4/25/2024	1.0	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
James Kang	4/25/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Kang	4/25/2024	1.0	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
James Kang	4/25/2024	2.0	Deposition preparation	Financial Analysis & Due Diligence
James Kang	4/26/2024	0.5	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
James Kang	4/26/2024	8.0	Deposition	Other
James Kang	4/30/2024	10.0	Testimony preparation	Financial Analysis & Due Diligence
Total		62.5		

Piper Sandler Summary of Hours for the Period of April 1, 2024 to April 30, 2024

Professional	Date	Hours	Description	Category
Andrew Zinn	4/1/2024	4.0	Financial analysis re: Rebuttal Report	Financial Analysis & Due Diligence
Andrew Zinn	4/4/2024	2.0	Trial	Court Hearings
Andrew Zinn	4/4/2024	0.5	Discussion with lender financial advisors re: Exit Capital Structure	Creditor and Other Party Communication
Andrew Zinn	4/5/2024	2.0	Trial	Court Hearings
Andrew Zinn	4/9/2024	4.0	Financial analysis re: Exit Capital Structure	Financial Analysis & Due Diligence
Andrew Zinn	4/10/2024	3.0	Financial analysis re: Warrant Proposal	Financial Analysis & Due Diligence
Andrew Zinn	4/10/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	4/10/2024	0.5	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
Andrew Zinn	4/10/2024	2.0	Meeting with UCC legal advisors re: Deposition	Committee and Committee Advisors Communication
Andrew Zinn	4/11/2024	6.0	Financial analysis re: Warrant Proposal	Financial Analysis & Due Diligence
Andrew Zinn	4/12/2024	0.5	Piper Sandler internal meeting re: Warrant Proposal	Internal Meetings / Calls
Andrew Zinn	4/12/2024	4.0	Financial analysis re: Warrant Proposal	Financial Analysis & Due Diligence
Andrew Zinn	4/14/2024	2.0	Correspondence with lender advisors re: Warrant Proposal	Creditor and Other Party Communication
Andrew Zinn	4/15/2024	1.0	Financial analysis re: Exit Capital Structure	Financial Analysis & Due Diligence
Andrew Zinn	4/16/2024	0.5	Correspondence with lender advisors re: Warrant Proposal	Creditor and Other Party Communication
Andrew Zinn	4/17/2024	3.0	Trial	Court Hearings
Andrew Zinn	4/23/2024	1.5	Meeting with UCC legal advisors re: Deposition	Committee and Committee Advisors Communication
Andrew Zinn	4/24/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Andrew Zinn	4/24/2024	1.5	Meeting with UCC legal advisors re: Deposition	Committee and Committee Advisors Communication
Andrew Zinn	4/25/2024	1.0	Piper Sandler internal meeting re: Expert Report	Internal Meetings / Calls
Andrew Zinn	4/25/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Andrew Zinn	4/25/2024	1.5	Meeting with UCC legal advisors re: Deposition	Committee and Committee Advisors Communication
Andrew Zinn	4/25/2024	1.0	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
Andrew Zinn	4/25/2024	2.0	Deposition preparation	Financial Analysis & Due Diligence
Andrew Zinn	4/26/2024	0.5	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
Andrew Zinn	4/26/2024	8.0	Deposition	Other
Andrew Zinn	4/30/2024	10.0	Testimony preparation	Financial Analysis & Due Diligence
Total		65.0		

Piper Sandler Summary of Hours for the Period of April 1, 2024 to April 30, 2024

Professional	Date	Hours	Description	Category
Joshua Katz	4/4/2024	2.0	Trial	Court Hearings
Joshua Katz	4/5/2024	2.0	Trial	Court Hearings
Joshua Katz	4/10/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	4/10/2024	1.0	Piper Sandler internal meeting re: Exit capital structure	Internal Meetings / Calls
Joshua Katz	4/10/2024	0.5	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
Joshua Katz	4/10/2024	2.0	Meeting with UCC legal advisors re: Deposition	Committee and Committee Advisors Communication
Joshua Katz	4/11/2024	3.0	Financial analysis re: Warrant Proposal	Financial Analysis & Due Diligence
Joshua Katz	4/12/2024	0.5	Piper Sandler internal meeting re: Warrant Proposal	Internal Meetings / Calls
Joshua Katz	4/12/2024	3.0	Financial analysis re: Warrant Proposal	Financial Analysis & Due Diligence
Joshua Katz	4/13/2024	3.0	Financial analysis re: Warrant Proposal	Financial Analysis & Due Diligence
Joshua Katz	4/15/2024	4.0	Financial analysis re: Exit Capital Structure	Financial Analysis & Due Diligence
Joshua Katz	4/17/2024	3.0	Trial	Court Hearings
Joshua Katz	4/22/2024	3.0	Deposition preparation	Financial Analysis & Due Diligence
Joshua Katz	4/24/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
Joshua Katz	4/25/2024	1.0	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
Joshua Katz	4/25/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
Joshua Katz	4/25/2024	1.0	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
Joshua Katz	4/25/2024	2.0	Deposition preparation	Financial Analysis & Due Diligence
Joshua Katz	4/26/2024	0.5	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
Joshua Katz	4/26/2024	8.0	Deposition	Other
Joshua Katz	4/30/2024	10.0	Testimony preparation	Financial Analysis & Due Diligence
Total		52.5		

Piper Sandler Summary of Hours for the Period of April 1, 2024 to April 30, 2024

Professional	Date	Hours	Description	Category
James Morrell	4/1/2024	4.0	Financial analysis re: Rebuttal expert report	Financial Analysis & Due Diligence
James Morrell	4/2/2024	3.0	Financial analysis re: Exit capital structure	Financial Analysis & Due Diligence
James Morrell	4/3/2024	2.0	Financial analysis re: Warrant Proposal	Financial Analysis & Due Diligence
James Morrell	4/4/2024	3.0	Financial analysis re: Warrant Proposal	Financial Analysis & Due Diligence
James Morrell	4/4/2024	1.0	Update time records	Administrative
James Morrell	4/4/2024	2.0	Trial	Court Hearings
James Morrell	4/5/2024	2.0	Trial	Court Hearings
James Morrell	4/4/2024	3.0	Financial analysis re: Exit capital structure	Financial Analysis & Due Diligence
James Morrell	4/8/2024	1.0	Financial analysis re: Warrant Proposal	Financial Analysis & Due Diligence
James Morrell	4/9/2024	2.0	Financial analysis re: Warrant Proposal	Financial Analysis & Due Diligence
James Morrell	4/10/2024	1.0	Piper Sandler internal meeting re: Exit capital structure	Internal Meetings / Calls
James Morrell	4/10/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	4/10/2024	0.5	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
James Morrell	4/10/2024	2.0	Meeting with UCC legal advisors re: Deposition	Committee and Committee Advisors Communication
James Morrell	4/11/2024	5.0	Financial analysis re: Warrant Proposal	Financial Analysis & Due Diligence
James Morrell	4/12/2024	0.5	Piper Sandler internal meeting re: Warrant Proposal	Internal Meetings / Calls
James Morrell	4/12/2024	5.0	Financial analysis re: Warrant Proposal	Financial Analysis & Due Diligence
James Morrell	4/13/2024	2.0	Financial analysis re: Exit Capital Structure	Financial Analysis & Due Diligence
James Morrell	4/15/2024	4.0	Financial analysis re: Exit Capital Structure	Financial Analysis & Due Diligence
James Morrell	4/17/2024	3.0	Trial	Court Hearings
James Morrell	4/23/2024	2.0	Deposition preparation	Financial Analysis & Due Diligence
James Morrell	4/24/2024	1.0	UCC professionals standing call	Committee and Committee Advisors Communication
James Morrell	4/25/2024	3.0	Deposition preparation	Financial Analysis & Due Diligence
James Morrell	4/24/2024	1.5	Meeting with UCC legal advisors re: Deposition	Committee and Committee Advisors Communication
James Morrell	4/25/2024	1.0	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
James Morrell	4/25/2024	1.0	UCC meeting	Committee and Committee Advisors Communication
James Morrell	4/25/2024	1.0	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
James Morrell	4/25/2024	2.0	Deposition preparation	Other
James Morrell	4/26/2024	0.5	Piper Sandler internal meeting re: Deposition	Internal Meetings / Calls
James Morrell	4/26/2024	8.0	Deposition	Other
James Morrell	4/30/2024	10.0	Testimony preparation	Financial Analysis & Due Diligence
Total		78.0		

Exhibit B

Expense Detail

Expense Description	April 1, 2024 April 30, 2024	Total Period
Meals (Overtime / Late-night / Off-site)	\$616.33	\$616.33
Transportation (Overtime / Late-night / Off-site)	77.74	77.74
Total	\$694.07	\$694.07

Exhibit C

Invoices

PIPER | SANDLER

INVOICE

Wesco Aircraft Holdings, Inc.

Invoice Date: 5/30/2024

Invoice Number: 31032-12

James R. Lewis
 BOKF, NA, solely in its capacity as chair of the Committee
 2405 Grand Blvd., Ste 840
 Kansas City, MO 64108

Description	Amount
Monthly Fee - April 2024	\$175,000.00
20% Holdback Amount	(\$35,000.00)
Out-of-Pocket Expenses	\$694.07
Total Amount Due	<u>\$140,694.07</u>

Joseph Denham

Managing Director
 Investment Banking

Wire Instructions

Bank Name: US Bank Minneapolis
ABA/Routing Number: 91000022
Account Number: 173103114547
SWIFT Code: USBKUS44IMT
Account Name: Piper Sandler
Reference: 12000-326100 - Investment Banking*

**This line is very important.*

ACH Instructions

Bank Name: US Bank
ABA/Routing #: 91000022
Account Name: Piper Sandler
Account Number: 61200121200000001**

*** Please send an addenda record with the company name.*

Check Mailing Instructions

Piper Sandler & Co.
 PO Box 856284
 Minneapolis, MN 55485-6284