

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:)	Chapter 11
)	
WESCO AIRCRAFT HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 23-90611 (DRJ)
)	
Debtors.)	

TENTH MONTHLY FEE STATEMENT OF PROVINCE, LLC
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT
OF EXPENSES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE
OF UNSECURED CREDITORS FOR THE PERIOD FROM
APRIL 1, 2024 THROUGH APRIL 30, 2024

In accordance with the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals [Docket No. 606], each party receiving notice of the Monthly Fee Statement will have 14 days after the filing of the Monthly Fee Statement to object to the requested fees and expenses. Upon expiration of such 14-day period, the Debtors are authorized to pay to the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable Monthly Fee Statement that are not subject to an objection.

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



Name of Applicant: Province, LLC

Authorized to Provide Professional Services to: The Official Committee of Unsecured Creditors (the “Committee”) of Wesco Aircraft Holdings, Inc., et al. (the “Debtors”)

Date of Retention: September 6, 2023, effective as of June 23, 2023 [Docket No. 715]

Period for which Compensation and Reimbursement is Sought: April 1, 2024 through April 30, 2024 (the “Fee Period”)

Total Amount of Compensation to Be Sought as Actual, Reasonable and Necessary for the Applicable Period: \$319,831.20 (80% of \$399,789.00)

Total Amount of Expense Reimbursement to Be Sought as Actual, Reasonable and Necessary for the Applicable Period: \$25.24

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606] entered by the Court on August 8, 2023 (the “Interim Compensation Order”), Province, LLC (“Province”), financial advisor to the Official Committee of Unsecured Creditors of Wesco Aircraft Holdings, Inc., *et al.* (the “Committee”), submits this monthly statement of services rendered and expenses incurred in this case for the period from April 1, 2024 through April 30, 2024 (the “Statement Period”).

I. Itemization of Services Rendered by Province

A. The following is a list of individuals and their respective titles that provided services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual providing services during the Statement Period for which Province seeks compensation.

SUMMARY

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate	Total Hours Billed	Total Compensation
Peter Kravitz, Esq.	Principal - Corporate restructuring. Bar admission 1995.	\$1,450	21.2	\$30,740.00

Name of Professional Individual	Position of the Applicant, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate	Total Hours Billed	Total Compensation
Adam Rosen	Principal - Corporate restructuring and investment banking.	\$1,130	67.3	\$76,049.00
David Dachelet, Esq.	Principal and General Counsel - Corporate restructuring. Bar admission in 1998.	\$1,110	0.3	\$333.00
Boris Steffen, CPA, ASA, ABV, CDBV, CGMA	Managing Director - Economic consulting, corporate restructuring, financial investigations and litigation support since 1991.	\$870	166.0	\$144,420.00
Christine Tchoi	Senior Director - Corporate finance and restructuring.	\$820	95.1	\$77,982.00
Patrick Burel	Associate - Equity analyst and investment management.	\$580	7.2	\$4,176.00
Hunter Thompson	Senior Analyst	\$430	100.7	\$43,301.00
Ryan Carr	Analyst	\$420	50.4	\$21,168.00
	Subtotal		508.2	\$398,169.00
	Blended Rate for Professionals	\$783.49		
Para Professionals		Hourly Billing Rate	Total Hours Billed	Total Compensation
Eric Mattson	Matter Manager	\$300	5.4	\$1,620.00
	Subtotal		5.4	\$1,620.00
			Fee Statement Hours	Total Compensation
	Grand Total		513.6	\$399,789.00
	Blended Rate for All Billers	\$778.41		

B. The time records of Province consisting of a daily breakdown of the time spent by each person on each day, and detail as to the disbursements incurred are attached as **Exhibit A** to this Statement.

II. Itemization of Services Rendered and Disbursements Incurred by Category

The following itemization presents the services rendered by Province by task category and provides a summary of disbursements incurred by category of disbursement.

1. Services Rendered

The following services were rendered in the following task categories:

Project Categories	Total Hours	Total Fees
Business Analysis / Operations	106.0	\$69,147.00
Case Administration	1.4	\$1,618.00
Claims Analysis and Objections	22.0	\$20,028.00
Committee Activities	47.7	\$42,594.00
Court Filings	12.8	\$8,174.00
Court Hearings	78.7	\$60,728.00
Fee / Employment Applications	5.7	\$1,953.00
Financing Activities	2.7	\$2,097.00
Litigation	231.7	\$189,432.00
Plan and Disclosure Statement	4.9	\$4,018.00
Grand Total	513.6	\$399,789.00

A detailed itemization of the services rendered in each of the above Task Categories is set forth in **Exhibit A**.

2. **Disbursements Incurred**

The disbursements incurred by Province for this Statement are as follows:

Expense Category	Description	Total Expenses
Meals	Working meals.	\$25.24
Total Expenses		\$25.24

A detailed itemization of the disbursements incurred in each of the above Expense Categories is set forth in **Exhibit A**.

3. **Total Amount Payable**

Accordingly, the amount of compensation and expenses payable for this Statement Period is **\$319,856.44** which is calculated as follows:

Total Fees for Services Rendered During Statement Period	\$399,789.00
Twenty Percent (20%) Holdback	\$79,957.80
Fees Minus Holdback	\$319,831.20
Costs (100%)	\$25.24
Total	\$319,856.44

WHEREFORE, pursuant to the Interim Compensation Order, Province requests payment of (i) compensation in the amount of \$319,831.20 (80% of \$399,789.00) on account of

actual, reasonable and necessary professional services rendered to the Committee by Province and (ii) reimbursement of actual and necessary costs and expenses in the amount of \$25.24 incurred on behalf of the Committee by Province.

Dated: May 31, 2024

Respectfully submitted,

By: /s/ Adam Rosen

Adam Rosen, Principal
Province, LLC
2360 Corporate Circle, Suite 340
Henderson, NV 89074
(702) 685-5555
arosen@provincefirm.com

*Financial Advisor to the Official
Committee of Unsecured Creditors*

CERTIFICATE OF SERVICE

I certify that, on May 31, 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Certificate of Service to be filed by the Committee.

/s/ Charles R. Gibbs _____

Charles R. Gibbs

EXHIBIT A**BILLING DETAILS**

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
4/1/2024	Hunter Thompson	Analyzed expert witness materials examined.	Litigation	2.80	430.00	\$1,204.00
4/1/2024	Hunter Thompson	Continued to analyze expert witness materials examined.	Litigation	2.00	430.00	\$860.00
4/1/2024	Boris Steffen	Reviewed and analyzed John Cesarz deposition transcript and exhibits.	Litigation	2.90	870.00	\$2,523.00
4/1/2024	Boris Steffen	Continued review and analysis of John Cesarz deposition transcript and exhibits.	Litigation	2.80	870.00	\$2,436.00
4/1/2024	Boris Steffen	Continued review and analysis of John Cesarz deposition transcript and exhibits.	Litigation	2.80	870.00	\$2,436.00
4/1/2024	Hunter Thompson	Analyzed April 2020 Platinum IC memo.	Litigation	1.40	430.00	\$602.00
4/1/2024	Ryan Carr	Analyzed weekly cash flow variances.	Business Analysis / Operations	1.40	420.00	\$588.00
4/1/2024	Christine Tchoi	Analyzed Feb intercompany reporting results.	Business Analysis / Operations	1.10	820.00	\$902.00
4/1/2024	Christine Tchoi	Created summary slides re: Feb intercompany.	Business Analysis / Operations	0.90	820.00	\$738.00
4/1/2024	Adam Rosen	Analyzed critical vendor payments.	Business Analysis / Operations	0.70	1,130.00	\$791.00
4/1/2024	Adam Rosen	Reviewed and analyzed weekly cash flows.	Business Analysis / Operations	0.60	1,130.00	\$678.00
4/1/2024	Hunter Thompson	Call with P. Burel about testimony prep and materials.	Litigation	0.50	430.00	\$215.00
4/1/2024	Patrick Burel	Call with H. Thompson re: testimony prep and materials.	Litigation	0.50	580.00	\$290.00
4/1/2024	Christine Tchoi	Researched recent industry news.	Business Analysis / Operations	0.50	820.00	\$410.00
4/1/2024	Hunter Thompson	Call with A&M and Province teams.	Business Analysis / Operations	0.30	430.00	\$129.00
4/1/2024	Boris Steffen	Attended weekly cash flow call with A&M and Province teams.	Business Analysis / Operations	0.30	870.00	\$261.00
4/1/2024	Ryan Carr	Attended weekly meeting with A&M.	Business Analysis / Operations	0.30	420.00	\$126.00
4/1/2024	Adam Rosen	Attended call with A&M re: weekly cash flows.	Business Analysis / Operations	0.30	1,130.00	\$339.00
4/2/2024	Boris Steffen	Reviewed and analyzed depo transcript and exhibits of W. Wang.	Litigation	2.90	870.00	\$2,523.00
4/2/2024	Boris Steffen	Continued review and analysis of depo transcript and exhibits of W. Wang.	Litigation	2.80	870.00	\$2,436.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
4/2/2024	Boris Steffen	Continued review and analysis of depo transcript and exhibits of W. Wang.	Litigation	2.80	870.00	\$2,436.00
4/2/2024	Adam Rosen	Analyzed filed claims.	Claims Analysis and Objections	2.60	1,130.00	\$2,938.00
4/2/2024	Boris Steffen	Completed review and analysis of depo transcript and exhibits of W. Wang.	Litigation	2.60	870.00	\$2,262.00
4/2/2024	Peter Kravitz	Reviewed latest draft of solvency report.	Litigation	2.50	1,450.00	\$3,625.00
4/2/2024	Hunter Thompson	Analyzed latest variance reporting package and Province's weekly cash flow deck.	Business Analysis / Operations	2.20	430.00	\$946.00
4/2/2024	Hunter Thompson	Analyzed the latest claims register.	Claims Objections and Analysis	1.80	430.00	\$774.00
4/2/2024	Christine Tchoi	Reviewed H. Thompson's created slides for UCC presentation and provide comments re: same.	Committee Activities	1.70	820.00	\$1,394.00
4/2/2024	Ryan Carr	Analyzed weekly cash flows.	Business Analysis / Operations	0.60	420.00	\$252.00
4/2/2024	Christine Tchoi	Corresponded with A. Rosen re: workstreams.	Case Administration	0.30	820.00	\$246.00
4/2/2024	Ryan Carr	Analyzed weekly cash flow variances.	Business Analysis / Operations	0.20	420.00	\$84.00
4/2/2024	Peter Kravitz	Reviewed and analyzed key data room documents re: Steffen report	Litigation	2.20	1,450.00	\$3,190.00
4/3/2024	Boris Steffen	Reviewed and analyzed depo transcript and exhibits of W. Wu.	Litigation	2.90	870.00	\$2,523.00
4/3/2024	Boris Steffen	Completed review and analysis of depo transcript and exhibits of W. Wu.	Litigation	2.90	870.00	\$2,523.00
4/3/2024	Boris Steffen	Continued review and analysis of depo transcript and exhibits of W. Wu.	Litigation	2.80	870.00	\$2,436.00
4/3/2024	Hunter Thompson	Analyzed the prepetition trade claims outstanding.	Claims Analysis and Objections	2.80	430.00	\$1,204.00
4/3/2024	Boris Steffen	Continued review and analysis of depo transcript and exhibits of W. Wu.	Litigation	2.70	870.00	\$2,349.00
4/3/2024	Adam Rosen	Reviewed and revised weekly UCC report.	Committee Activities	1.70	1,130.00	\$1,921.00
4/3/2024	Patrick Burel	Reviewed and edited weekly presentation.	Committee Activities	1.30	580.00	\$754.00
4/3/2024	Adam Rosen	Reviewed and analyzed latest claims register.	Claims Analysis and Objections	0.80	1,130.00	\$904.00
4/3/2024	Adam Rosen	Analyzed critical vendor claims and outstanding amounts.	Claims Analysis and Objections	0.70	1,130.00	\$791.00
4/3/2024	Eric Mattson	Triangulated March time entries in preparation for fee statement (0.6). Corresponded with A. Rosen re: same (0.1).	Fee / Employment Applications	0.70	300.00	\$210.00
4/3/2024	Christine Tchoi	Created issues list with cash reporting in preparation for A&M call.	Business Analysis / Operations	0.60	820.00	\$492.00
4/3/2024	Christine Tchoi	Reviewed updated parties of interest list provided by MoFo.	Business Analysis / Operations	0.50	820.00	\$410.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
4/3/2024	Christine Tchoi	Corresponded with B. Steffen re: expert status.	Litigation	0.40	820.00	\$328.00
4/4/2024	Adam Rosen	Attended court hearing.	Court Hearings	5.10	1,130.00	\$5,763.00
4/4/2024	Hunter Thompson	Attended portions of the court hearing.	Court Hearings	4.10	430.00	\$1,763.00
4/4/2024	Christine Tchoi	Attend Court hearing	Court Hearings	3.50	820.00	\$2,870.00
4/4/2024	Christine Tchoi	Analyzed updated Financial Projections in Motion To Supplement Disclosure Statement.	Plan and Disclosure Statement	2.80	820.00	\$2,296.00
4/4/2024	Peter Kravitz	Attended court hearing.	Court Hearings	3.00	1,450.00	\$4,350.00
4/4/2024	Boris Steffen	Performed DL0M / Control Premium literature research.	Litigation	2.90	870.00	\$2,523.00
4/4/2024	Boris Steffen	Completed DL0M / Control Premium literature research.	Litigation	2.90	870.00	\$2,523.00
4/4/2024	Boris Steffen	Continued DL0M / Control Premium literature research.	Litigation	2.80	870.00	\$2,436.00
4/4/2024	Ryan Carr	Attended court hearing.	Court Hearings	2.10	420.00	\$882.00
4/4/2024	Ryan Carr	Attended court hearing (Part 2).	Court Hearings	2.00	420.00	\$840.00
4/4/2024	Christine Tchoi	Analyzed weekly cash flow report.	Business Analysis / Operations	1.70	820.00	\$1,394.00
4/4/2024	Hunter Thompson	Analyzed latest court filings.	Court Filings	1.10	430.00	\$473.00
4/4/2024	Christine Tchoi	Analyzed Incora weekly cash flow files.	Business Analysis / Operations	0.80	820.00	\$656.00
4/4/2024	Ryan Carr	Analyzed year end statements.	Business Analysis / Operations	0.60	420.00	\$252.00
4/4/2024	Boris Steffen	Call with counsel to discuss DL0M research.	Litigation	0.50	870.00	\$435.00
4/4/2024	Christine Tchoi	Read trial update summary.	Litigation	0.50	820.00	\$410.00
4/4/2024	Hunter Thompson	Analyzed exit financing updates.	Financing Activities	0.30	430.00	\$129.00
4/5/2024	Adam Rosen	Attended court hearing.	Court Hearings	4.40	1,130.00	\$4,972.00
4/5/2024	Hunter Thompson	Attended portions of the court hearing.	Court Hearings	4.30	430.00	\$1,849.00
4/5/2024	Christine Tchoi	Attended continued hearing.	Court Hearings	3.00	820.00	\$2,460.00
4/5/2024	Christine Tchoi	Analyzed critical vendor and 503(b)(9) payments.	Business Analysis / Operations	2.50	820.00	\$2,050.00
4/5/2024	Christine Tchoi	Analyzed secured, priority and administrative claims register.	Claims Analysis and Objections	2.50	820.00	\$2,050.00
4/5/2024	Ryan Carr	Attended court hearing.	Court Hearings	2.10	420.00	\$882.00
4/5/2024	Christine Tchoi	Reviewed weekly update report prepared by R. Carr.	Business Analysis / Operations	2.10	820.00	\$1,722.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
4/5/2024	Ryan Carr	Analyzed February financials.	Business Analysis / Operations	1.20	420.00	\$504.00
4/5/2024	Adam Rosen	Reviewed and analyzed recent monthly results.	Business Analysis / Operations	0.80	1,130.00	\$904.00
4/5/2024	Christine Tchoi	Reviewed new docket filings.	Court Filings	0.50	820.00	\$410.00
4/5/2024	Christine Tchoi	Reviewed data room items.	Business Analysis / Operations	0.40	820.00	\$328.00
4/5/2024	Peter Kravitz	Reviewed and analyzed key data room documents re: Steffen report	Litigation	1.90	1,450.00	\$2,755.00
4/6/2024	Hunter Thompson	Analyzed latest litigation updates and commentary.	Litigation	0.20	430.00	\$86.00
4/7/2024	Ryan Carr	Analyzed February and YE 2023 financials.	Business Analysis / Operations	0.90	420.00	\$378.00
4/8/2024	Christine Tchoi	Analyzed claims reports and related details.	Claims Analysis and Objections	2.70	820.00	\$2,214.00
4/8/2024	Boris Steffen	Reviewed and analyzed documents produced to prepare for deposition and trial testimony.	Litigation	2.90	870.00	\$2,523.00
4/8/2024	Adam Rosen	Analyzed filed claims.	Claims Analysis and Objections	2.80	1,130.00	\$3,164.00
4/8/2024	Ryan Carr	Analyzed weekly cash variances.	Business Analysis / Operations	2.80	420.00	\$1,176.00
4/8/2024	Boris Steffen	Continued review and analysis of documents produced to prepare for deposition and trial testimony.	Litigation	2.80	870.00	\$2,436.00
4/8/2024	Christine Tchoi	Reviewed and analyzed monthly financial and segment information.	Business Analysis / Operations	2.70	820.00	\$2,214.00
4/8/2024	Hunter Thompson	Analyzed the latest variance reporting package and February 2024 financial results.	Business Analysis / Operations	2.60	430.00	\$1,118.00
4/8/2024	Boris Steffen	Continued review and analysis of documents produced to prepared for deposition and trial testimony.	Litigation	2.60	870.00	\$2,262.00
4/8/2024	Boris Steffen	Additional review and analysis of documents produced to prepare for deposition and trial testimony.	Litigation	2.20	870.00	\$1,914.00
4/8/2024	Christine Tchoi	Reviewed UCC weekly update and provided comments re: same.	Committee Activities	1.50	820.00	\$1,230.00
4/8/2024	Christine Tchoi	Reviewed filings regarding case timeline changes.	Court Filings	0.90	820.00	\$738.00
4/8/2024	Christine Tchoi	Analyzed weekly cash flow variance report.	Business Analysis / Operations	0.50	820.00	\$410.00
4/8/2024	Hunter Thompson	Analyzed and assessed the latest trial updates.	Litigation	0.30	430.00	\$129.00
4/9/2024	Boris Steffen	Reviewed docs provided by counsel to prepare for deposition and trial testimony.	Litigation	2.80	870.00	\$2,436.00
4/9/2024	Boris Steffen	Prepared for call with counsel.	Litigation	2.80	870.00	\$2,436.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
4/9/2024	Hunter Thompson	Analyzed 2024 TIP proposal.	Business Analysis / Operations	2.60	430.00	\$1,118.00
4/9/2024	Boris Steffen	Additional review of docs provided by counsel to prepare for deposition and trial testimony.	Litigation	2.60	870.00	\$2,262.00
4/9/2024	Boris Steffen	Continued review of docs provided by counsel to prepare for deposition and trial testimony.	Litigation	2.40	870.00	\$2,088.00
4/9/2024	Adam Rosen	Analyzed filed claims.	Claims Analysis and Objections	2.30	1,130.00	\$2,599.00
4/9/2024	Christine Tchoi	Analyzed key terms of bond indentures	Litigation	2.10	820.00	\$1,722.00
4/9/2024	Boris Steffen	Call with counsel to prepare for deposition.	Litigation	2.00	870.00	\$1,740.00
4/9/2024	Boris Steffen	Continued prep for call with counsel.	Litigation	1.80	870.00	\$1,566.00
4/9/2024	Christine Tchoi	Prepared for upcoming UCC call.	Committee Activities	1.50	820.00	\$1,230.00
4/9/2024	Ryan Carr	Analyzed monthly financials.	Business Analysis / Operations	0.90	420.00	\$378.00
4/9/2024	Christine Tchoi	Provided additional comments on weekly update presentation.	Committee Activities	0.80	820.00	\$656.00
4/9/2024	Ryan Carr	Analyzed weekly cash variances.	Business Analysis / Operations	0.70	420.00	\$294.00
4/9/2024	Ryan Carr	Continued to analyze monthly financials.	Business Analysis / Operations	0.70	420.00	\$294.00
4/9/2024	Christine Tchoi	Read recent court filings re: ongoing litigation	Court Filings	0.50	820.00	\$410.00
4/9/2024	Christine Tchoi	Researched market analysis and information.	Business Analysis / Operations	0.50	820.00	\$410.00
4/9/2024	Hunter Thompson	Analyzed latest filings.	Court Filings	0.30	430.00	\$129.00
4/9/2024	Hunter Thompson	Updated invite for call between A&M and Province teams.	Business Analysis / Operations	0.10	430.00	\$43.00
4/9/2024	Peter Kravitz	Reviewed and analyzed key data room documents re: Rule.	Litigation	1.80	1,450.00	\$2,610.00
4/9/2024	Christine Tchoi	Reviewed recent market and industry reports for revised UCC report.	Business Analysis / Operations	1.80	820.00	\$1,476.00
4/10/2024	Hunter Thompson	Analyzed bond trading activity in lead up to transaction.	Litigation	2.80	430.00	\$1,204.00
4/10/2024	Hunter Thompson	Continued to analyze bond trading activity in lead up to transaction.	Litigation	1.40	430.00	\$602.00
4/10/2024	Christine Tchoi	Analyzed business projection updated provided by A&M and performed variance analysis.	Business Analysis / Operations	2.80	820.00	\$2,296.00
4/10/2024	Hunter Thompson	Assisted with REV workstreams.	Litigation	2.80	430.00	\$1,204.00
4/10/2024	Adam Rosen	Reviewed and revised UCC report.	Committee Activities	1.90	1,130.00	\$2,147.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
4/10/2024	Patrick Burel	Reviewed and edited weekly presentation.	Committee Activities	1.40	580.00	\$812.00
4/10/2024	Eric Mattson	Ran conflicts check for additional names (1.2). Corresponded with A. Rosen D. Dachelet re: same (0.1).	Fee / Employment Applications	1.30	300.00	\$390.00
4/10/2024	Christine Tchoi	Read news articles on current uptier trial.	Litigation	0.90	820.00	\$738.00
4/10/2024	Adam Rosen	Reviewed and analyzed revised projections.	Business Analysis / Operations	0.80	1,130.00	\$904.00
4/10/2024	Adam Rosen	Reviewed and analyzed proposed TIP.	Business Analysis / Operations	0.70	1,130.00	\$791.00
4/10/2024	Ryan Carr	Edited monthly variance model.	Business Analysis / Operations	0.60	420.00	\$252.00
4/10/2024	Peter Kravitz	Analyzed variance report.	Business Analysis / Operations	0.40	1,450.00	\$580.00
4/10/2024	Christine Tchoi	Reviewed deadlines for voting and confirmation objections.	Plan and Disclosure Statement	0.40	820.00	\$328.00
4/10/2024	Hunter Thompson	Attended the UCC professionals meeting.	Business Analysis / Operations	0.30	430.00	\$129.00
4/10/2024	Boris Steffen	Attended weekly cash flow call with A&M.	Business Analysis / Operations	0.30	870.00	\$261.00
4/10/2024	Adam Rosen	Call with A&M re: weekly update.	Business Analysis / Operations	0.30	1,130.00	\$339.00
4/10/2024	Boris Steffen	Participated in standing UCC professionals call.	Committee Activities	0.30	870.00	\$261.00
4/10/2024	David Dachelet	Reviewed additional PII list (0.2). Corresponded internally re: same (0.1).	Fee / Employment Applications	0.30	1,110.00	\$333.00
4/10/2024	Hunter Thompson	Call with A&M and Province teams re: cash flow.	Business Analysis / Operations	0.30	430.00	\$129.00
4/10/2024	Ryan Carr	Attended UCC professionals' meeting.	Business Analysis / Operations	0.30	420.00	\$126.00
4/10/2024	Ryan Carr	Attended weekly A&M call re: cash flow.	Business Analysis / Operations	0.30	420.00	\$126.00
4/10/2024	Christine Tchoi	Attended UCC professionals' meeting.	Business Analysis / Operations	0.30	820.00	\$246.00
4/10/2024	Hunter Thompson	Discussed workstreams with B. Steffen.	Litigation	0.10	430.00	\$43.00
4/10/2024	Boris Steffen	Discussion with H. Thompson re: workstreams.	Litigation	0.10	870.00	\$87.00
4/11/2024	Hunter Thompson	Analyzed formerly secured bond trading data.	Litigation	2.50	430.00	\$1,075.00
4/11/2024	Hunter Thompson	Continued to analyze formerly secured bond trading data.	Litigation	2.20	430.00	\$946.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
4/11/2024	Hunter Thompson	Attended portions of the hearing.	Court Hearings	3.60	430.00	\$1,548.00
4/11/2024	Adam Rosen	Attended court hearing.	Court Hearings	3.30	1,130.00	\$3,729.00
4/11/2024	Christine Tchoi	Attended trial hearing.	Court Hearings	3.00	820.00	\$2,460.00
4/11/2024	Boris Steffen	Researched news event corresponding to changes in Incora debt prices.	Litigation	2.90	870.00	\$2,523.00
4/11/2024	Adam Rosen	Reviewed revised Steffen report.	Litigation	1.00	1,130.00	\$1,130.00
4/11/2024	Boris Steffen	Drafted correction to rebuttal report.	Litigation	0.90	870.00	\$783.00
4/11/2024	Eric Mattson	Corresponded with J. Haake re: interim fee app (0.1). Began drafting interim fee app (0.5).	Fee / Employment Applications	0.60	300.00	\$180.00
4/11/2024	Eric Mattson	Drafted supplemental declaration re: additional potential parties in interest.	Fee / Employment Applications	0.50	300.00	\$150.00
4/11/2024	Peter Kravitz	Discussed case strategy with A. Rosen.	Case Administration	0.50	1,450.00	\$725.00
4/11/2024	Adam Rosen	Discussed case strategy with P. Kravitz.	Case Administration	0.50	1,130.00	\$565.00
4/11/2024	Boris Steffen	Call with counsel to discuss rebuttal report.	Litigation	0.40	870.00	\$348.00
4/11/2024	Christine Tchoi	Read trial status report by MoFo.	Business Analysis / Operations	0.30	820.00	\$246.00
4/11/2024	Ryan Carr	Analyzed February business plan.	Business Analysis / Operations	0.30	420.00	\$126.00
4/11/2024	Christine Tchoi	Reviewed docket for updated plan voting.	Plan and Disclosure Statement	0.20	820.00	\$164.00
4/11/2024	Ryan Carr	Reviewed recent market and industry reports for revised UCC report.	Business Analysis / Operations	2.80	820.00	\$2,296.00
4/12/2024	Adam Rosen	Attended court hearing.	Court Hearings	5.00	1,130.00	\$5,650.00
4/12/2024	Boris Steffen	Reviewed and edited corrected expert rebuttal report.	Litigation	2.90	870.00	\$2,523.00
4/12/2024	Boris Steffen	Reviewed and analyzed Wesco debt trading volumes and prices pre-announcement to support use of FMV in REV analysis.	Litigation	2.90	870.00	\$2,523.00
4/12/2024	Boris Steffen	Reviewed and analyzed Wesco debt trading volumes and prices post - announcement to support use of FMV in REV analysis.	Litigation	2.80	870.00	\$2,436.00
4/12/2024	Hunter Thompson	Continued analyzing formerly secured bond trading data and trends.	Litigation	2.40	430.00	\$1,032.00
4/12/2024	Hunter Thompson	Attended portions of the hearing.	Court Hearings	2.00	430.00	\$860.00
4/12/2024	Ryan Carr	Attended court hearing.	Court Hearings	1.80	420.00	\$756.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
4/12/2024	Ryan Carr	Reviewed recent market and industry reports for revised UCC report.	Business Analysis / Operations	3.60	820.00	\$2,952.00
4/13/2024	Boris Steffen	Reviewed and analyzed REV model to prepare for depo and trial testimony.	Litigation	2.80	870.00	\$2,436.00
4/13/2024	Christine Tchoi	Reviewed and analyzed debt documents.	Business Analysis / Operations	2.80	820.00	\$2,296.00
4/13/2024	Christine Tchoi	Analyzed variance on cash flow.	Business Analysis / Operations	1.10	820.00	\$902.00
4/13/2024	Christine Tchoi	Read recent court filings re: ongoing litigation	Court Filings	0.60	820.00	\$492.00
4/13/2024	Hunter Thompson	Analyzed and assessed latest trial updates.	Litigation	0.30	430.00	\$129.00
4/14/2024	Hunter Thompson	Analyzed formerly secured bond trading patterns for the period 3 months before and after the uptier announcement.	Litigation	2.60	430.00	\$1,118.00
4/14/2024	Hunter Thompson	Continued to analyze formerly secured bond trading patterns for the period 3 months before and after the uptier announcement.	Litigation	1.70	430.00	\$731.00
4/15/2024	Hunter Thompson	Continued to analyze and assess the latest trial updates.	Litigation	1.80	430.00	\$774.00
4/15/2024	Hunter Thompson	Analyzed and assessed the latest trial updates.	Litigation	2.90	430.00	\$1,247.00
4/15/2024	Hunter Thompson	Prepared Committee slides re: TIP program.	Committee Activities	1.10	430.00	\$473.00
4/15/2024	Hunter Thompson	Analyzed TIP program in preparation for slide creation.	Business Analysis / Operations	2.40	430.00	\$1,032.00
4/15/2024	Christine Tchoi	Attended court hearing.	Court Hearings	3.50	820.00	\$2,870.00
4/15/2024	Adam Rosen	Analyzed filed claims.	Claims Analysis and Objections	3.00	1,130.00	\$3,390.00
4/15/2024	Boris Steffen	Reviewed and analyzed public documents relied on in the first Rule report to prepare for deposition.	Litigation	2.90	870.00	\$2,523.00
4/15/2024	Boris Steffen	Continued review and analysis of public documents relied on in the first Rule report to prepare for deposition.	Litigation	2.80	870.00	\$2,436.00
4/15/2024	Ryan Carr	Analyzed new DIP budget.	Business Analysis / Operations	2.80	420.00	\$1,176.00
4/15/2024	Boris Steffen	Continued review and analysis of public documents relied on in the first Rule report to prepare for deposition	Litigation	2.60	870.00	\$2,262.00
4/15/2024	Christine Tchoi	Worked on weekly cash flow report.	Business Analysis / Operations	1.50	820.00	\$1,230.00
4/15/2024	Christine Tchoi	Reviewed data room uploads.	Business Analysis / Operations	0.50	820.00	\$410.00
4/15/2024	Hunter Thompson	Attended the hearing.	Court Hearings	0.50	430.00	\$215.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
4/15/2024	Hunter Thompson	Corresponded with Province team re: 2024 TIP.	Business Analysis / Operations	0.20	430.00	\$86.00
4/15/2024	Ryan Carr	Prepared Committee slides re: TIP program.	Committee Activities	1.10	430.00	\$473.00
4/16/2024	Hunter Thompson	Continued with edits and additional commentary to the 2024 TIP slides and analysis.	Business Analysis / Operations	1.40	430.00	\$602.00
4/16/2024	Hunter Thompson	Made edits and added additional commentary to the 2024 TIP slides and analysis.	Business Analysis / Operations	2.80	430.00	\$1,204.00
4/16/2024	Boris Steffen	Additional review and analysis of public documents relied on in the first Rule report to prepare for deposition	Litigation	2.90	870.00	\$2,523.00
4/16/2024	Boris Steffen	Continued review and analysis of public documents relied on in the first Rule report to prepare for deposition.	Litigation	2.80	870.00	\$2,436.00
4/16/2024	Boris Steffen	Supplemental review and analysis of public documents relied on in the first Rule report to prepare for deposition.	Litigation	2.60	870.00	\$2,262.00
4/16/2024	Christine Tchoi	Read reporting package documents provided by debtors' professionals.	Business Analysis / Operations	1.00	820.00	\$820.00
4/16/2024	Christine Tchoi	Reviewed UCC weekly update and provided comments re: same.	Committee Activities	0.70	820.00	\$574.00
4/16/2024	Ryan Carr	Analyzed weekly cash flows.	Business Analysis / Operations	0.60	420.00	\$252.00
4/16/2024	Christine Tchoi	Provided additional comments on weekly update presentation.	Committee Activities	0.40	820.00	\$328.00
4/16/2024	Eric Mattson	Revised supplemental declaration (0.1). Emailed to A. Rosen for review (0.1).	Fee / Employment Applications	0.20	300.00	\$60.00
4/16/2024	Christine Tchoi	Read case update from MoFo.	Case Administration	0.10	820.00	\$82.00
4/17/2024	Christine Tchoi	Attend trial hearing.	Court Hearings	3.00	820.00	\$2,460.00
4/17/2024	Boris Steffen	Reviewed and analyzed PREM14A - Preliminary proxy statement for a merger, acquisition, or disposition dated 08/29/2019 to prepare for deposition.	Litigation	2.90	870.00	\$2,523.00
4/17/2024	Boris Steffen	Continued review and analysis of PREM14A - Preliminary proxy statement for a merger, acquisition, or disposition dated 08/29/2019 to prepare for deposition.	Litigation	2.80	870.00	\$2,436.00
4/17/2024	Boris Steffen	Performed additional review and analysis of PREM14A - Preliminary proxy statement for a merger, acquisition, or disposition dated 08/29/2019 to prepare for deposition.	Litigation	2.60	870.00	\$2,262.00
4/17/2024	Hunter Thompson	Analyzed the comp set's recent performance and latest 2024E projections.	Business Analysis / Operations	2.20	430.00	\$946.00
4/17/2024	Adam Rosen	Reviewed and revised UCC report.	Committee Activities	1.60	1,130.00	\$1,808.00
4/17/2024	Patrick Burel	Reviewed and edited weekly presentation.	Committee Activities	1.60	580.00	\$928.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
4/17/2024	Christine Tchoi	Analyzed proposed Secured Exit Notes documents and terms.	Business Analysis / Operations	1.50	820.00	\$1,230.00
4/17/2024	Christine Tchoi	Analyzed key terms in exhibits to plan supplement.	Plan and Disclosure Statement	1.50	820.00	\$1,230.00
4/17/2024	Hunter Thompson	Reviewed recent filings.	Court Filings	1.40	430.00	\$602.00
4/17/2024	Hunter Thompson	Answered follow-up requests re: bond trading analysis.	Litigation	0.70	430.00	\$301.00
4/17/2024	Ryan Carr	Attended court hearing.	Court Hearings	0.60	420.00	\$252.00
4/17/2024	Christine Tchoi	Read recent court filings re: ongoing litigation	Court Filings	0.50	820.00	\$410.00
4/17/2024	Christine Tchoi	Read trial status email by MoFo.	Business Analysis / Operations	0.20	820.00	\$164.00
4/17/2024	Eric Mattson	Corresponded internally re: interim fee app.	Fee / Employment Applications	0.10	300.00	\$30.00
4/18/2024	Adam Rosen	Attended court hearing.	Court Hearings	5.30	1,130.00	\$5,989.00
4/18/2024	Christine Tchoi	Attended trial hearing.	Court Hearings	4.00	820.00	\$3,280.00
4/18/2024	Hunter Thompson	Attended portion of hearing.	Court Hearings	3.80	430.00	\$1,634.00
4/18/2024	Boris Steffen	Reviewed and analyzed PREM14A - Wesco Form 10-K/A Amendment No 1 for the fiscal year ended September 30, 2019 to prepare for deposition.	Litigation	2.90	870.00	\$2,523.00
4/18/2024	Boris Steffen	Completed review and analysis of PREM14A - Wesco Form 10-K/A Amendment No 1 for the fiscal year ended September 30, 2019 to prepare for deposition.	Litigation	2.80	870.00	\$2,436.00
4/18/2024	Ryan Carr	Attended court hearing (Part 1).	Court Hearings	2.60	420.00	\$1,092.00
4/18/2024	Boris Steffen	Continued review and analysis of PREM14A - Wesco Form 10-K/A Amendment No 1 for the fiscal year ended September 30, 2019 to prepare for deposition.	Litigation	2.40	870.00	\$2,088.00
4/18/2024	Ryan Carr	Attended court hearing (Part 2).	Court Hearings	1.70	420.00	\$714.00
4/18/2024	Christine Tchoi	Reviewed UCC presentation materials and provided comments re: same.	Committee Activities	1.50	820.00	\$1,230.00
4/18/2024	Christine Tchoi	Performed weekly cash flow analysis.	Business Analysis / Operations	1.50	820.00	\$1,230.00
4/18/2024	Ryan Carr	Attended court hearing (Part 3).	Court Hearings	1.40	420.00	\$588.00
4/18/2024	Christine Tchoi	Reviewed UCC weekly update and provided comments re: same.	Committee Activities	1.30	820.00	\$1,066.00
4/18/2024	Hunter Thompson	Updated REV analysis per B. Steffen's latest findings.	Litigation	0.80	430.00	\$344.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
4/18/2024	Christine Tchoi	Analyzed uploaded reporting package files by A&M.	Business Analysis / Operations	0.60	820.00	\$492.00
4/18/2024	Christine Tchoi	Read news information on trial reporting.	Business Analysis / Operations	0.50	820.00	\$410.00
4/18/2024	Ryan Carr	Analyzed TIP program.	Business Analysis / Operations	0.30	420.00	\$126.00
4/18/2024	Ryan Carr	Updated REV analysis per B. Steffen's latest findings.	Litigation	0.80	430.00	\$344.00
4/19/2024	Boris Steffen	Reviewed and analyzed Wesco Form 10-K/A dated 11/29/2017 with comprehensive company overview to prepare for deposition.	Litigation	2.90	870.00	\$2,523.00
4/19/2024	Boris Steffen	Reviewed and analyzed Wesco Form 10k-A dated 01/06/2020 to prepare for deposition.	Litigation	2.90	870.00	\$2,523.00
4/19/2024	Boris Steffen	Further review and analysis of Wesco Form 10-K/A dated 11/29/2017 with comprehensive company overview to prepare for deposition.	Litigation	2.80	870.00	\$2,436.00
4/19/2024	Boris Steffen	Additional review and analysis of Wesco Form 10-K/A dated 11/29/2017 with comprehensive company overview to prepare for deposition.	Litigation	2.40	870.00	\$2,088.00
4/19/2024	Christine Tchoi	Drafted summary slides on cash flow variance for committee presentation.	Business Analysis / Operations	1.90	820.00	\$1,558.00
4/19/2024	Adam Rosen	Reviewed and revised TIP report.	Business Analysis / Operations	1.90	1,130.00	\$2,147.00
4/19/2024	Adam Rosen	Reviewed and revised UCC presentation.	Committee Activities	1.30	1,130.00	\$1,469.00
4/19/2024	Eric Mattson	Drafted February fee statement (1.2). Emailed to A. Rosen for review (0.1).	Fee / Employment Applications	1.30	300.00	\$390.00
4/19/2024	Adam Rosen	Reviewed court filings re: litigation.	Litigation	1.20	1,130.00	\$1,356.00
4/19/2024	Hunter Thompson	Analyzed discretionary pools in Province's KEIP KERP comp set.	Business Analysis / Operations	1.20	430.00	\$516.00
4/19/2024	Adam Rosen	Reviewed court filings and motion.	Court Filings	0.80	1,130.00	\$904.00
4/19/2024	Peter Kravitz	Reviewed court pleadings.	Court Filings	0.60	1,450.00	\$870.00
4/19/2024	Christine Tchoi	Provided additional comments on weekly update presentation.	Committee Activities	0.60	820.00	\$492.00
4/19/2024	Christine Tchoi	Reviewed docket items.	Court Filings	0.60	820.00	\$492.00
4/19/2024	Hunter Thompson	Analyzed A&M's March 2024 TIP deck.	Business Analysis / Operations	0.60	430.00	\$258.00
4/19/2024	Christine Tchoi	Read news reports on uptier claim treatment from Law360.	Business Analysis / Operations	0.50	820.00	\$410.00
4/19/2024	Christine Tchoi	Read docket entries extending deadlines.	Court Filings	0.30	820.00	\$246.00
4/21/2024	Adam Rosen	Reviewed and revised UCC Report re: TIP.	Committee Activities	1.20	1,130.00	\$1,356.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
4/21/2024	Ryan Carr	Analyzed A&M's comparables analysis.	Business Analysis / Operations	0.40	420.00	\$168.00
4/22/2024	Hunter Thompson	Continued analyzing TIP amendments and updated Province's weekly cash flow report.	Business Analysis / Operations	1.40	430.00	\$602.00
4/22/2024	Hunter Thompson	Analyzed TIP amendments and updated Province's weekly cash flow report.	Business Analysis / Operations	2.10	430.00	\$903.00
4/22/2024	Boris Steffen	Reviewed 2024 Secured Note Indenture to prepare for deposition and trial testimony.	Litigation	2.90	870.00	\$2,523.00
4/22/2024	Boris Steffen	Reviewed 2026 Secured Note Indenture to prepare for deposition and trial testimony.	Litigation	2.70	870.00	\$2,349.00
4/22/2024	Boris Steffen	Continued review of 2024 Secured Note Indenture to prepare for deposition and trial testimony.	Litigation	2.70	870.00	\$2,349.00
4/22/2024	Ryan Carr	Analyzed weekly cash flows.	Business Analysis / Operations	1.10	420.00	\$462.00
4/22/2024	Patrick Burel	Attended meeting regarding TIP with A. Rosen, R. Carr, J. Haake, and K. Going.	Business Analysis / Operations	0.40	580.00	\$232.00
4/22/2024	Adam Rosen	Call with MWE and Province re: TIP.	Business Analysis / Operations	0.40	1,130.00	\$452.00
4/22/2024	Ryan Carr	Met with MWE and Province teams to discuss TIP.	Business Analysis / Operations	0.40	420.00	\$168.00
4/22/2024	Ryan Carr	Continued to analyze weekly cash variances.	Business Analysis / Operations	0.40	420.00	\$168.00
4/22/2024	Hunter Thompson	Call with A&M and Province teams re: cash flow.	Business Analysis / Operations	0.20	430.00	\$86.00
4/22/2024	Boris Steffen	Attended weekly cash flow call with A&M and Province teams.	Business Analysis / Operations	0.20	870.00	\$174.00
4/22/2024	Ryan Carr	Met with A&M and Province advisors.	Business Analysis / Operations	0.20	420.00	\$84.00
4/22/2024	Patrick Burel	Attended weekly cash flow call with Province and A&M to discuss ongoing cash flow.	Business Analysis / Operations	0.20	580.00	\$116.00
4/23/2024	Adam Rosen	Revised UCC report.	Committee Activities	1.80	1,130.00	\$2,034.00
4/23/2024	Adam Rosen	Reviewed UCC report.	Committee Activities	1.40	1,130.00	\$1,582.00
4/23/2024	Boris Steffen	Reviewed 2027 Unsecured Note Indenture to prepare for deposition and trial testimony.	Litigation	2.90	870.00	\$2,523.00
4/23/2024	Boris Steffen	Continued review of 2026 Secured Note Indenture to prepare for deposition and trial testimony.	Litigation	2.80	870.00	\$2,436.00
4/23/2024	Boris Steffen	Continued review of 2027 Unsecured Note Indenture to prepare for deposition and trial testimony.	Litigation	1.90	870.00	\$1,653.00
4/24/2024	Adam Rosen	Revised UCC report.	Committee Activities	1.80	1,130.00	\$2,034.00
4/24/2024	Adam Rosen	Reviewed UCC report.	Committee Activities	1.80	1,130.00	\$2,034.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
4/24/2024	Hunter Thompson	Continued to identify KEIP comps to compare to proposed TIP.	Business Analysis / Operations	1.20	430.00	\$516.00
4/24/2024	Hunter Thompson	Identified KEIP comps to compare to proposed TIP.	Business Analysis / Operations	1.10	430.00	\$473.00
4/24/2024	Boris Steffen	Reviewed and analyzed notes on trial testimony from Reorg to prepare for deposition and trial testimony.	Litigation	2.90	870.00	\$2,523.00
4/24/2024	Boris Steffen	Analyzed effect of news announcements on quantity and prices of Incora debt outstanding.	Litigation	2.90	870.00	\$2,523.00
4/24/2024	Hunter Thompson	Finalized UCC deck and made adjustments per latest draft TIP motion shared.	Committee Activities	2.80	430.00	\$1,204.00
4/24/2024	Hunter Thompson	Analyzed latest court filings.	Court Filings	2.40	430.00	\$1,032.00
4/24/2024	Ryan Carr	Analyzed TIP and created PPT slides.	Business Analysis / Operations	2.30	420.00	\$966.00
4/24/2024	Ryan Carr	Analyzed TIP motion.	Court Filings	2.30	420.00	\$966.00
4/24/2024	Christine Tchoi	Analyzed bonus program.	Business Analysis / Operations	2.20	820.00	\$1,804.00
4/24/2024	Patrick Burel	Reviewed and edited weekly presentation.	Committee Activities	1.10	580.00	\$638.00
4/24/2024	Boris Steffen	Continued analysis of effect of news announcements on quantity and prices of Incora debt outstanding.	Litigation	1.10	870.00	\$957.00
4/24/2024	Peter Kravitz	Analyzed proposed emergence capital structure.	Business Analysis / Operations	0.50	1,450.00	\$725.00
4/24/2024	Hunter Thompson	Call with Committee professionals.	Business Analysis / Operations	0.20	430.00	\$86.00
4/24/2024	Adam Rosen	Attended weekly call with UCC professionals.	Business Analysis / Operations	0.20	1,130.00	\$226.00
4/24/2024	Ryan Carr	Attended UCC professionals' call.	Business Analysis / Operations	0.20	420.00	\$84.00
4/24/2024	Patrick Burel	Attended weekly UCC professionals standing call.	Committee Activities	0.20	580.00	\$116.00
4/25/2024	Boris Steffen	Researched OTC bond market and Wesco bond trading activity to prepare for deposition and trial.	Litigation	2.90	870.00	\$2,523.00
4/25/2024	Boris Steffen	Continued review and analysis of notes on trial testimony from Reorg to prepare for deposition and trial testimony.	Litigation	2.90	870.00	\$2,523.00
4/25/2024	Boris Steffen	Additional review and analysis of notes on trial testimony from Reorg to prepare for deposition and trial testimony.	Litigation	2.80	870.00	\$2,436.00
4/25/2024	Hunter Thompson	Analyzed bond indentures issued in Nov 2019.	Litigation	2.50	430.00	\$1,075.00
4/25/2024	Peter Kravitz	Analyzed and conferred with B. Steffen re: Rule report.	Litigation	2.00	1,450.00	\$2,900.00
4/25/2024	Adam Rosen	Reviewed and revised UCC report.	Committee Activities	1.60	1,130.00	\$1,808.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
4/25/2024	Eric Mattson	Completed draft of interim fee app (0.6). Emailed to A. Rosen for review (0.1).	Fee / Employment Applications	0.70	300.00	\$210.00
4/25/2024	Adam Rosen	Attended call with UCC.	Committee Activities	0.50	1,130.00	\$565.00
4/25/2024	Ryan Carr	Attended Committee meeting with advisors.	Committee Activities	0.50	420.00	\$210.00
4/25/2024	Patrick Burel	Attended weekly UCC Meeting with professional advisors and UCC.	Committee Activities	0.50	580.00	\$290.00
4/25/2024	Boris Steffen	Attended UCC meeting.	Committee Activities	0.50	870.00	\$435.00
4/25/2024	Christine Tchoi	Attended UCC meeting.	Committee Activities	0.50	820.00	\$410.00
4/25/2024	Christine Tchoi	Prepared for UCC meeting.	Committee Activities	0.40	820.00	\$328.00
4/25/2024	Hunter Thompson	Attended committee call.	Committee Activities	0.30	430.00	\$129.00
4/25/2024	Peter Kravitz	Reviewed and analyzed Rule report.	Litigation	1.70	1,450.00	\$2,465.00
4/25/2024	Peter Kravitz	Reviewed and analyzed Rule rebuttal report.	Litigation	2.00	1,450.00	\$2,900.00
4/25/2024	Peter Kravitz	Reviewed and analyzed UCC report.	Committee Activities	1.00	1,450.00	\$1,450.00
4/25/2024	Peter Kravitz	Continued to review and analyze UCC report.	Committee Activities	1.10	1,450.00	\$1,595.00
4/25/2024	Ryan Carr	Reviewed and revised REV analysis.	Litigation	1.90	430.00	\$817.00
4/26/2024	Boris Steffen	Further review and analysis of notes on trial testimony from Reorg to prepare for deposition and trial testimony.	Litigation	2.80	870.00	\$2,436.00
4/26/2024	Hunter Thompson	Analyzed bond trading and activity around/near time of 2022 uptier per Bloomberg Terminal.	Litigation	2.80	430.00	\$1,204.00
4/26/2024	Boris Steffen	Completed review and analysis of notes on trial testimony from Reorg to prepare for deposition and trial testimony.	Litigation	2.70	870.00	\$2,349.00
4/26/2024	Adam Rosen	Reviewed recent market and industry reports for revised UCC report.	Committee Activities	2.30	1,130.00	\$2,599.00
4/26/2024	Hunter Thompson	Made edits to REV analysis.	Litigation	1.40	430.00	\$602.00
4/26/2024	Ryan Carr	Reviewed and revised REV analysis.	Litigation	1.10	430.00	\$473.00
4/26/2024	Ryan Carr	Continued to review and revise REV analysis.	Litigation	1.50	430.00	\$645.00
4/27/2024	Boris Steffen	Researched FINRA to determine how and what FINRA presents in its reports of trade activity to prepare for deposition and trial testimony.	Litigation	2.90	870.00	\$2,523.00
4/27/2024	Hunter Thompson	Analyzed solvency and bond trading during 2022 uptier transacting time period.	Litigation	0.80	430.00	\$344.00
4/29/2024	Adam Rosen	Reviewed and analyzed weekly cash flows.	Business Analysis / Operations	1.30	1,130.00	\$1,469.00
4/29/2024	Christine Tchoi	Reviewed TIP details.	Business Analysis / Operations	1.80	820.00	\$1,476.00

Entry Date	Person	Comments	Task	Hours	Billing Rate	Amount
4/30/2024	Christine Tchoi	Analyzed March intercompany transfers.	Business Analysis / Operations	2.80	820.00	\$2,296.00
4/30/2024	Adam Rosen	Reviewed and revised monthly financials analysis.	Business Analysis / Operations	1.60	1,130.00	\$1,808.00
4/30/2024	Hunter Thompson	Identified additional news sources and articles discussing the company pre-uptier.	Litigation	1.60	430.00	\$688.00
4/30/2024	Hunter Thompson	Analyzed latest variance reporting package.	Business Analysis / Operations	1.40	430.00	\$602.00
4/30/2024	Christine Tchoi	Reviewed and revised UCC report.	Committee Activities	1.30	820.00	\$1,066.00
4/30/2024	Christine Tchoi	Continued analysis of exit financing terms.	Financing Activities	1.30	820.00	\$1,066.00
4/30/2024	Christine Tchoi	Analyzed proposed exit capital structure.	Financing Activities	1.10	820.00	\$902.00
4/30/2024	Christine Tchoi	Provided comments to UCC presentation.	Committee Activities	1.80	820.00	\$1,476.00

EXPENSE DETAILS

Date	Expense Category	Description	Total Expenses
4/12/2024	Meals	Beyond Menu - H. Thompson working dinner.	\$18.24
4/15/2024	Meals	Backstage Bar & Grill - H. Thompson working dinner.	\$7.00
	Total Expenses		\$25.24