

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

WESCO AIRCRAFT HOLDINGS, INC., et al.,¹
Debtors.

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

SUPPLEMENTAL CERTIFICATE OF SERVICE

1. I, Heather Fellows, depose and say that I am employed by Kurtzman Carson Consultants LLC (“KCC”), the claims and noticing agent for the Debtors in the above-captioned case. I submit this Supplemental Certificate in connection with the service of solicitation materials for the *Disclosure Statement for the Modified First Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.* (the “**Disclosure Statement**”) and the *Modified First Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.* (the “**Plan**”) I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.

2. On June 1, 2023, the Court entered the *Order Authorizing the Employment and Retention of Kurtzman Carson Consultants LLC as Claims, Noticing and Solicitation Agent* (Docket No. 74).

3. Consistent with its retention as claims, noticing and solicitation, KCC is charged with, among other things, printing and distributing Solicitation Packages to creditors and other interested parties pursuant to the solicitation and voting procedures within the *Order (I) Approving the Disclosure Statement, (II) Approving Solicitation and Voting Procedures, (III) Approving Forms of Ballots, (IV) Scheduling a Confirmation Hearing, and (V) Establishing Notice and Objection Procedures* (Docket No. 1228) (the “**Disclosure Statement Order**”) entered on January 12, 2024.

4. The Solicitation Package consists of the following materials (the “**Solicitation Package**”):

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kcellc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



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- a. a USB flash drive (the “**USB**”) containing the following documents:
 - i. the Disclosure Statement;
 - ii. the Plan;
 - iii. Disclosure Statement Order (without exhibits); and
 - iv. Solicitation and Voting Procedures (as an exhibit to the Disclosure Statement Order).
 - b. a Cover Letter from the Debtors explaining the solicitation process and urging Holders of Claims in the Voting Classes to vote to accept the Plan (“**Cover Letter**”) (substantially in the form attached as **Exhibit 4** to Docket No. 1228);
 - c. a printed copy of the appropriate Ballot(s) and voting instructions for the voting class in which the creditor is entitled to vote:
 - i. Classes 7a and 7b Ballot (General Unsecured Claims and General Unsecured Convenience Claims) (“**Classes 7a and 7b Ballot**”) (substantially in the form attached as **Exhibit 2C** to Docket No. 1228);
 - ii. Class 4 and 7a Beneficial Holder Ballot (1L Notes Claims and 2024 Unsecured Notes Claims, 2026 Unsecured Notes Claims, and 2027 Unsecured Notes Claims) (“**Beneficial Holder Ballot**”) (substantially in the form attached as Exhibit 2B to Docket No. 1228); or
 - iii. Class 4 and 7a Master Ballot (1L Notes Claims and 2024 Unsecured Notes Claims, 2026 Unsecured Notes Claims, and 2027 Unsecured Notes Claims) (“**Master Ballot**”) (substantially in the form attached as Exhibit 2A to Docket No. 1228).
 - d. a letter on behalf of the official committee of unsecured creditors, recommending that all unsecured creditors vote to accept the Plan (“**Committee Letter**”);
 - e. a copy of the Notice of Hearing to Consider Confirmation of the Chapter 11 Plan Filed by the Debtors and Related Deadlines (“**Confirmation Hearing Notice**”), (substantially in the form attached as **Exhibit 5** to Docket No. 1228); and
 - f. where applicable, a pre-addressed, postage pre-paid return envelope (the “**Return Envelope**”).
5. The Unimpaired Non-Voting Package consists of the following documents:
- a. **Confirmation Hearing Notice**;

- b. Notice of Non-Voting Status for Unimpaired Claims Presumed to Accept the Modified First Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al. (the “**Unimpaired Non-Voting Status Notice**”) (substantially in the form attached as **Exhibit 3A** to Docket No. 1228); and
 - c. A pre-addressed, postage pre-paid return envelope (the “**Return Envelope**”).
 6. The Impaired Non-Voting Package consists of the following documents:
 - a. **Confirmation Hearing Notice**;
 - b. Notice of Non-Voting Status for Impaired Claims Presumed to Reject the Modified First Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al. (the “**Impaired Non-Voting Status Notice**”) (substantially in the form attached as **Exhibit 3B** to Docket No. 1228); and
 - c. A pre-addressed, postage pre-paid return envelope (the “**Return Envelope**”).
 7. The Beneficial Holders Non-Voting Package consists of the following documents:
 - a. **Confirmation Hearing Notice**;
 - b. a printed copy of the appropriate Notice of Non-Voting Status
 - i. Notice of Non-Voting Status to Beneficial Holders (Notice of Non-Voting Status to Beneficial Holders of Notes Claims) (“**Beneficial Holder Non-Voting Notice**”) (substantially in the form attached as **Exhibit 3D** to Docket No. 1228); or
 - ii. Master Notice of Non-Voting Status (Master Notice of Non-Voting Status for Notes Claims) (“**Master Notice of Non-Voting Status**”) (substantially in the form attached as **Exhibit 3C** to Docket No. 1228).
 8. On January 18, 2024, links to the following documents were made available on the public access website of www.kccllc.net/incora:
 - a. Disclosure Statement;
 - b. Plan;
 - c. Cover Letter;
 - d. Committee Letter;
 - e. Disclosure Statement Order; and
 - f. Confirmation Hearing Notice.

9. On May 14, 2024, at my direction and under my supervision, employees of KCC caused the Confirmation Hearing Notice to be served per postal forwarding address via First Class Mail upon the service list attached hereto as **Exhibit A**.

Dated: May 30, 2024

/s/ Heather Fellows
Heather Fellows
KCC
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245

Exhibit A

Exhibit A

Creditor Matrix

Served via First Class Mail

CreditorName	Address	City	State	Zip
LMI Aerospace Inc (Leonards Metals)JIT	3600 Mueller Rd	Saint Charles	MO	63301-8004