

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

<p>In re:</p> <p>WESCO AIRCRAFT HOLDINGS, INC., et al.,¹</p> <p style="padding-left: 40px;">Debtors.</p>	§ § § § § § §	<p>Chapter 11</p> <p>Case No. 23-90611 (MI)</p> <p>(Jointly Administered)</p>
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**SEVENTH MONTHLY FEE STATEMENT OF
PWC US TAX LLP FOR COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED
AS TAX RESTRUCTURING SERVICES PROVIDER TO THE DEBTORS
FOR THE PERIOD FROM MARCH 1, 2024 THROUGH MARCH 31, 2024**

Name of Applicant:	PwC US Tax LLP	
Applicant’s Role in Case:	Tax Restructuring Service Provider to the Debtors	
Date Order of Employment Signed:	10/06/2023 [Docket No. 801]	
	Beginning of Period	End of Period
Time period covered by this fee statement:	03/01/2024	03/31/2024
Total fees incurred in this fee statement:	\$139,494.90	
Total fees requested in this statement (80%):	\$111,595.92	
Total actual professional hours covered by this fee statement:	140.70	
Average hourly rate for professionals (hourly fee services only):	\$991.43	
Total paraprofessional fees requested in this fee statement:	\$0.00	
Total actual paraprofessional hours covered by this fee statement:	\$0.00	
Average hourly rate for paraprofessionals:	\$0.00	
Reimbursable expenses sought in this fee statement:	\$0.00	
Date of Confirmation Hearing:	07/01/2024	
Indicate whether plan has been confirmed:	No.	

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



SUMMARY OF PREVIOUS MONTHLY FEE STATEMENTS:

Statement No. / Date Filed / Docket No.	Statement Period	Fees Requested (80%/100%)	Expenses Requested (100%)	Objections Received	20% Holdback	Fees and Expenses Paid to Date	Outstanding Fees and Expenses
Combined First Monthly; Filed: 11/16/2023; Dkt. No. 948	7/16/2023 – 9/30/2023	\$217,807.20 (80% of \$272,259.00)	\$0.00	None.	\$54,451.80	\$217,807.20	\$54,451.80
Second Monthly; Filed: 12/15/2023; Dkt. No. 1085	10/1/2023 – 10/31/2023	\$112,202.48 (80% of \$140,253.10)	\$0.00	None.	\$28,050.62	\$112,202.48	\$28,050.62
Third Monthly; Filed: 01/03/2023; Dkt. No. 1157	11/1/2023 – 11/30/2023	\$135,632.08 (80% of \$169,540.10)	\$0.00	None.	\$33,908.02	\$135,632.08	\$33,908.02
Fourth Monthly; Filed: 02/19/2024; Dkt. No. 1443	12/1/2023 – 12/31/2023	\$90,441.44 (80% of \$113,051.80)	\$0.00	None.	\$22,610.36	\$0.00	\$113,051.80
Fifth Monthly; Filed: 03/06/2024; Dkt. No. 1481	1/1/2024 – 1/31/2024	\$124,206.88 (80% of \$155,258.60)	\$0.00	None.	\$31,051.72	\$124,206.88	\$31,051.72
Sixth Monthly; Filed: 04/02/2024; Dkt. No. 1632	2/1/2024 – 2/29/2024	\$248,118.56 (80% of \$310,148.20)	\$0.00	None.	\$62,029.64	\$248,118.56	\$62,029.64
Totals:	7/16/2023 – 2/29/2024	\$928,408.64 (80% of \$1,160,510.80)	\$0.00		\$232,102.16	\$837,967.20	\$322,543.60

Pursuant to sections 327, 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), the *Order Authorizing: (i) the Retention and Employment of PwC US Tax LLP as Tax Restructuring Services Provider to the Debtors, Effective as of July 16, 2023; and (ii) the Debtors to Reimburse Non-Debtor Parent for Group Tax Compliance Services* [Docket No. 790] (the “Retention Order”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606] (the “Interim Compensation Order”), PwC US Tax LLP (“PwC US Tax”), as tax restructuring services provider to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), hereby submits this seventh monthly fee statement (the “Monthly Fee Statement”) for interim allowance and payment of (i) compensation in the amount of \$111,595.92 (80% of \$139,494.90) for the reasonable and necessary professional services rendered by PwC US Tax to the Debtors for the period from March 1, 2024 through and including March 31, 2024 (the “Statement Period”) and (ii) reimbursement for the actual and necessary expenses incurred by PwC US Tax during the Statement Period totaling \$0.00.

Summary and Details of Services Rendered and Disbursements Incurred

1. In support of this Monthly Fee Statement, attached are the following exhibits:

All Engagements:

Exhibit A: Summary of the hours and compensation by project category and billing category for all engagements during the Statement Period. As reflected on Exhibit A, PwC US Tax incurred \$139,494.90 in fees during the Statement Period in connection with all engagements. Pursuant to this Monthly Fee Statement, PwC US Tax seeks interim allowance and payment for 80% of such fees (\$111,595.92).

Hourly Engagements and Bankruptcy Compliance Services:

Exhibit B: Summary of hourly fees, including the name, position and hourly billing rate of each professional, cumulative hours worked by project, and the corresponding compensation requested for all hourly engagements during the Statement Period. As reflected on Exhibit B, PwC US Tax incurred \$139,494.90 in fees during the Statement Period in connection with hourly engagements (including bankruptcy compliance services). Pursuant to this Monthly Fee Statement, PwC US Tax seeks interim allowance and payment for 80% of such fees (\$111,595.92).

Exhibit C: Daily activity description, time and compensation requested for each activity for all hourly fee engagements during the Statement Period.

Reservations of Rights

2. Although PwC US Tax has made every effort to include all other fees and expenses incurred during the Statement Period in this Monthly Fee Statement, some fees and expenses may inadvertently be omitted from this Monthly Fee Statement, including as a result of accounting and processing delays in the Statement Period. PwC US Tax reserves the right to submit further or amended fee statements and applications to the Court for allowance of such fees and expenses not included herein. Subsequent fee statements and applications will be submitted or filed in accordance with the requirements of the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, and the Interim Compensation Order.

Notice

3. The Debtors will provide notice of this Monthly Fee Statement in accordance with the Interim Compensation Order. Pursuant to the Interim Compensation Order, parties in interest will have 14 days after the filing of this Monthly Fee Statement to notify PwC US Tax of any objection. PwC US Tax submits that no other or further notice need be provided.

Upon the foregoing Monthly Fee Statement, PwC US Tax respectfully requests payment and reimbursement in accordance with the Interim Compensation Order.

Dated: May 30, 2024

PWC US TAX LLP

By: /s/ T. Bart Stratton
T. Bart Stratton, Partner
601 South Figueroa Street, Suite 900
Los Angeles, California 90017
Tel: +1 (213) 356-6000
Email: bart.stratton@pwc.com

Tax Restructuring Services Provider to the Debtors

CERTIFICATE OF SERVICE

I certify that, on May 30, 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' noticing agent.

/s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr.



Wesco Aircraft Holdings, Inc., et al., Case No. 23-90611
PwC US Tax LLP - Tax Restructuring Services Provider for the Debtors

Compensation Submission
For the Period March 1, 2024 through March 31, 2024

Enclosure:

PwC US Tax LLP invoice for professional fees rendered and expenses incurred.
Fees \$139,494.90

Hours and Compensation:

Summary by Billing Category and Project Category

Exhibits:

A

Hourly Services

Summary of Hours and Fees by Project Category and Professional
Professional Services by Project Category, Professional, and Date

B

C

EXHIBIT A

SUMMARY BY BILLING CATEGORY AND PROJECT CATEGORY

PwC US Tax LLP

Summary by Billing Category and Project Category

Billing Category and Project Category	Hours	Total Compensation
Hourly Services		
Tax Restructuring Services	140.70	\$139,494.90
<i>Subtotal - Hours and Compensation - Hourly Services</i>	140.70	\$139,494.90
Total - Hours and Compensation Sought	140.70	\$139,494.90

EXHIBIT B

SUMMARY OF HOURS AND FEES BY PROJECT CATEGORY AND PROFESSIONAL

PwC US Tax LLP

Summary of Hours and Fees by Project Category and Professional

Project Category and Professional	Position	Rate	Hours	Total Compensation
Hourly Services				
<i>Tax Restructuring Services</i>				
Nicole Brigati	Partner	\$1,303	4.60	\$5,993.80
T. Bart Stratton	Partner	\$1,303	12.50	\$16,287.50
Thomas Rees	Partner	\$1,303	2.00	\$2,606.00
James E Martin	Senior Managing Director	\$1,161	1.00	\$1,161.00
Melissa Langley	Senior Manager	\$1,107	9.50	\$10,516.50
Scott Sidnam	Senior Manager	\$1,107	9.20	\$10,184.40
Akram Basha	Manager	\$1,067	5.50	\$5,868.50
Conan Yuzna	Manager	\$1,067	38.20	\$40,759.40
Jeffrey Dahlgren	Manager	\$1,067	0.20	\$213.40
George Dabbiero	Senior Associate	\$905	14.60	\$13,213.00
Luke Maury	Senior Associate	\$905	9.80	\$8,869.00
Chen Wen	Associate	\$709	4.60	\$3,261.40
Farah Modarres	Associate	\$709	23.70	\$16,803.30
Vincent Villano	Associate	\$709	5.30	\$3,757.70
<i>Subtotal - Tax Restructuring Services</i>			140.70	\$139,494.90
Subtotal - Hours and Compensation - Hourly Services			140.70	\$139,494.90
Total - Hours and Compensation Sought			140.70	\$139,494.90

EXHIBIT C

PROFESSIONAL SERVICES BY PROJECT CATEGORY, PROFESSIONAL, AND DATE

PwC US Tax LLP

Professional Services by Project Category, Professional, and Date

Date	Name	Position	Description	Rate	Hours	Total Compensation
Hourly Services						
Tax Restructuring Services						
3/1/2024	Nicole Brigati	Partner	0324H0001: Review updates to 2023 transaction costs estimate of deductibility and 2024 new costs	\$1,303	1.20	\$1,563.60
3/1/2024	T. Bart Stratton	Partner	0324H0002: Call discussing the intercompany settlement slide deck with T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), F. Modarres (PwC), C. Wen (PwC)	\$1,303	0.30	\$390.90
3/1/2024	Scott Sidnam	Senior Manager	0324H0003: Review updated 2023 estimate of tax treatment of transaction costs based on recently filed dockets (1.2); review/prepare 2024 estimate of transaction costs (2.0).	\$1,107	3.20	\$3,542.40
3/1/2024	Conan Yuzna	Manager	0324H0004: Call discussing the intercompany settlement slide deck with T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), F. Modarres (PwC), C. Wen (PwC)	\$1,067	0.30	\$320.10
3/1/2024	Conan Yuzna	Manager	0324H0005: Implementation of A&M responses on inventory reserves into the attribute reduction model	\$1,067	2.80	\$2,987.60
3/1/2024	Conan Yuzna	Manager	0324H0006: Call with company advisor to discuss inventory valuation and write-down by C. Yuzna (PwC), G. Dabbiero (PwC)	\$1,067	0.50	\$533.50
3/1/2024	George Dabbiero	Senior Associate	0324H0007: Call discussing the intercompany settlement slide deck with T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), F. Modarres (PwC), C. Wen (PwC)	\$905	0.30	\$271.50
3/1/2024	George Dabbiero	Senior Associate	0324H0008: Call with company advisor to discuss inventory valuation and write-down by C. Yuzna (PwC), G. Dabbiero (PwC)	\$905	0.50	\$452.50
3/1/2024	Chen Wen	Associate	0324H0009: Call discussing the intercompany settlement slide deck with T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), F. Modarres (PwC), C. Wen (PwC)	\$709	0.30	\$212.70
3/1/2024	Farah Modarres	Associate	0324H0010: Call discussing the intercompany settlement slide deck with T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), F. Modarres (PwC), C. Wen (PwC)	\$709	0.30	\$212.70
3/1/2024	Vincent Villano	Associate	0324H0011: Update summary of treatment of transaction costs for A&M and UCC Advisors to determine US deductibility for purposes of Client year end tax calculations per the monthly fee application dockets for each activity.	\$709	1.50	\$1,063.50
3/4/2024	Nicole Brigati	Partner	0324H0012: Review updates to 2023 transaction costs estimate of deductibility and 2024 new costs	\$1,303	0.80	\$1,042.40
3/4/2024	Scott Sidnam	Senior Manager	0324H0013: Review updates for 2023 and 2024 estimated tax treatment of bankruptcy transaction costs	\$1,107	1.90	\$2,103.30
3/4/2024	Conan Yuzna	Manager	0324H0014: Review debt documents to gather relevant AHYDO considerations for the AHYDO discussion	\$1,067	2.50	\$2,667.50
3/4/2024	George Dabbiero	Senior Associate	0324H0015: Allocating revised NBV and EBITDA numbers in attribute reduction model for stock Bruno's G/L calculation	\$905	0.90	\$814.50
3/4/2024	Luke Maury	Senior Associate	0324H0016: Research of state attribute reduction rules in various states, including conformity to Treas. Reg. 1.1502-28 and I.R.C. 108 (1.5); Drafting matrix analysis and conclusions (2.0).	\$905	3.50	\$3,167.50
3/4/2024	Vincent Villano	Associate	0324H0017: Update summary of treatment of transaction costs for McDermott to determine US deductibility for purposes of Client year end tax calculations per the monthly fee application dockets for each activity.	\$709	0.40	\$283.60
3/5/2024	Conan Yuzna	Manager	0324H0018: Call to discuss AHYDO requirements and implications with C. Yuzna (PwC), J. Dahlgreen (PwC), G. Dabbiero (PwC), F. Modarres (PwC)	\$1,067	0.20	\$213.40
3/5/2024	Jeffrey Dahlgren	Manager	0324H0019: Call to discuss AHYDO requirements and implications with C. Yuzna (PwC), J. Dahlgreen (PwC), G. Dabbiero (PwC), F. Modarres (PwC)	\$1,067	0.20	\$213.40

PwC US Tax LLP

Professional Services by Project Category, Professional, and Date

Date	Name	Position	Description	Rate	Hours	Total Compensation
3/5/2024	George Dabbiero	Senior Associate	0324H0020: Call to discuss AHYDO requirements and implications with C. Yuzna (PwC), J. Dahlgreen (PwC), G. Dabbiero (PwC), F. Modarres (PwC)	\$905	0.20	\$181.00
3/5/2024	George Dabbiero	Senior Associate	0324H0021: Preparing cash tax model deliverable	\$905	1.50	\$1,357.50
3/5/2024	Luke Maury	Senior Associate	0324H0022: Research of state attribute reduction rules in various states, including conformity to Treas. Reg. 1.1502-28 and I.R.C. 108 (1.0). Drafting matrix analysis and conclusions (2.3).	\$905	3.30	\$2,986.50
3/5/2024	Chen Wen	Associate	0324H0023: Coordination and review related to PwC's monthly fee statements.	\$709	1.40	\$992.60
3/5/2024	Farah Modarres	Associate	0324H0024: Call to discuss AHYDO requirements and implications with C. Yuzna (PwC), J. Dahlgreen (PwC), G. Dabbiero (PwC), F. Modarres (PwC)	\$709	0.20	\$141.80
3/6/2024	T. Bart Stratton	Partner	0324H0025: Call with A&M to discuss the cash tax model with T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), F. Modarres (PwC)	\$1,303	0.50	\$651.50
3/6/2024	Conan Yuzna	Manager	0324H0026: Call with A&M to discuss the cash tax model with T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), F. Modarres (PwC)	\$1,067	0.50	\$533.50
3/6/2024	George Dabbiero	Senior Associate	0324H0027: Call with A&M to discuss the cash tax model with T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), F. Modarres (PwC)	\$905	0.50	\$452.50
3/6/2024	Luke Maury	Senior Associate	0324H0028: Research of state attribute reduction rules in various states, including conformity to Treas. Reg. 1.1502-28 and I.R.C. 108 (0.8); Drafting matrix analysis and conclusions (2.2).	\$905	3.00	\$2,715.00
3/6/2024	Farah Modarres	Associate	0324H0029: Call with A&M to discuss the cash tax model with T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), F. Modarres (PwC)	\$709	0.50	\$354.50
3/6/2024	Farah Modarres	Associate	0324H0030: Drafting AHYDO analysis on DIP-to-Exit and Takeback Debt	\$709	3.00	\$2,127.00
3/7/2024	T. Bart Stratton	Partner	0324H0031: Call with the Company advisors to discuss the cash tax model by T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), F. Modarres (PwC)	\$1,303	0.80	\$1,042.40
3/7/2024	T. Bart Stratton	Partner	0324H0032: Call to discuss updates on various workflows with A. McQuown with T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), F. Modarres (PwC), C. Wen (PwC)	\$1,303	0.40	\$521.20
3/7/2024	T. Bart Stratton	Partner	0324H0033: Review cash tax model	\$1,303	1.80	\$2,345.40
3/7/2024	Conan Yuzna	Manager	0324H0034: Review and emails on internal guidance related to worthless inventory write-offs	\$1,067	1.50	\$1,600.50
3/7/2024	Conan Yuzna	Manager	0324H0035: Call with the Company advisors to discuss the cash tax model by T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), F. Modarres (PwC)	\$1,067	0.80	\$853.60
3/7/2024	Conan Yuzna	Manager	0324H0036: Call to discuss updates on various workflows with A. McQuown with T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), F. Modarres (PwC), C. Wen (PwC)	\$1,067	0.40	\$426.80
3/7/2024	Conan Yuzna	Manager	0324H0037: Review and comments on attribute reduction model reflecting tack back debt being located above Holdings / treated as equity	\$1,067	3.00	\$3,201.00
3/7/2024	George Dabbiero	Senior Associate	0324H0038: Call with the Company advisors to discuss the cash tax model by T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), F. Modarres (PwC)	\$905	0.80	\$724.00
3/7/2024	George Dabbiero	Senior Associate	0324H0039: Call to discuss updates on various workflows with A. McQuown with T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), F. Modarres (PwC), C. Wen (PwC)	\$905	0.40	\$362.00
3/7/2024	Chen Wen	Associate	0324H0040: Call to discuss updates on various workflows with A. McQuown with T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), F. Modarres (PwC), C. Wen (PwC)	\$709	0.40	\$283.60
3/7/2024	Farah Modarres	Associate	0324H0041: Call with the Company advisors to discuss the cash tax model by T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), F. Modarres (PwC)	\$709	0.80	\$567.20
3/7/2024	Farah Modarres	Associate	0324H0042: Call to discuss updates on various workflows with A. McQuown with T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), F. Modarres (PwC), C. Wen (PwC)	\$709	0.40	\$283.60

PwC US Tax LLP

Professional Services by Project Category, Professional, and Date

Date	Name	Position	Description	Rate	Hours	Total Compensation
3/7/2024	Farah Modarres	Associate	0324H0043: Researching intercompany extinguishment transactions	\$709	3.30	\$2,339.70
3/8/2024	T. Bart Stratton	Partner	0324H0044: Review of updated attribute reduction model and email to send to credit group lawyers	\$1,303	2.10	\$2,736.30
3/8/2024	Conan Yuzna	Manager	0324H0045: Update cash tax model to add a scenario where the second inventory write-off does not occur, as well a comparison of the scenarios.	\$1,067	3.50	\$3,734.50
3/8/2024	Conan Yuzna	Manager	0324H0046: Reviewing and addressing partner comments on the intercompany settlement plan deck.	\$1,067	3.50	\$3,734.50
3/8/2024	Conan Yuzna	Manager	0324H0047: Email correspondence getting partner sign-off / responding to questions re: the updated attribute reduction model	\$1,067	0.50	\$533.50
3/8/2024	Farah Modarres	Associate	0324H0048: Drafting intercompany extinguishment write-up	\$709	0.90	\$638.10
3/11/2024	James E Martin	Senior Managing Director	0324H0049: Call to discuss drafting the inventory write-off slide deck with T. Stratton (PwC), J. Martin (PwC), C. Yuzna (PwC), M. Langley (PwC), F. Modarres (PwC)	\$1,161	0.50	\$580.50
3/11/2024	T. Bart Stratton	Partner	0324H0050: Call to discuss drafting the inventory write-off slide deck with T. Stratton (PwC), J. Martin (PwC), C. Yuzna (PwC), M. Langley (PwC), F. Modarres (PwC)	\$1,303	0.50	\$651.50
3/11/2024	Melissa Langley	Senior Manager	0324H0051: Call to discuss drafting the inventory write-off slide deck with T. Stratton (PwC), J. Martin (PwC), C. Yuzna (PwC), M. Langley (PwC), F. Modarres (PwC)	\$1,107	0.50	\$553.50
3/11/2024	Conan Yuzna	Manager	0324H0052: Call to discuss drafting the inventory write-off slide deck with T. Stratton (PwC), J. Martin (PwC), C. Yuzna (PwC), M. Langley (PwC), F. Modarres (PwC)	\$1,067	0.50	\$533.50
3/11/2024	Conan Yuzna	Manager	0324H0053: Email coordination to confirm permissibility of sharing attribute model with 1L creditor counsel	\$1,067	0.50	\$533.50
3/11/2024	Farah Modarres	Associate	0324H0054: Call to discuss drafting the inventory write-off slide deck with T. Stratton (PwC), J. Martin (PwC), C. Yuzna (PwC), M. Langley (PwC), F. Modarres (PwC)	\$709	0.50	\$354.50
3/12/2024	T. Bart Stratton	Partner	0324H0055: Weekly team management to review project updates and deliverables	\$1,303	0.60	\$781.80
3/13/2024	Akram Basha	Manager	0324H0056: Reviewing proposed step plans to clean up UK loan balances ahead of call with team.	\$1,067	1.00	\$1,067.00
3/14/2024	T. Bart Stratton	Partner	0324H0057: Call with the Company's advisors to discuss the attribute reduction model by T. Stratton (PwC), C. Yuzna (PwC), F. Modarres (PwC)	\$1,303	0.50	\$651.50
3/14/2024	T. Bart Stratton	Partner	0324H0058: Call with Client to discuss latest step plan and clean up of intercompany accounts	\$1,303	1.10	\$1,433.30
3/14/2024	T. Bart Stratton	Partner	0324H0059: Weekly update with A&M	\$1,303	0.30	\$390.90
3/14/2024	Thomas Rees	Partner	0324H0060: Call to discuss UK-US intercompany settlement plan with C. Yuzna (PwC), F. Modarres (PwC), T. Rees (PwC), A. Basha (PwC)	\$1,303	0.50	\$651.50
3/14/2024	Thomas Rees	Partner	0324H0061: Analysis in relation to UK-US intercompany settlement plan	\$1,303	0.50	\$651.50
3/14/2024	Akram Basha	Manager	0324H0062: Call to discuss UK-US intercompany settlement plan with C. Yuzna (PwC), F. Modarres (PwC), T. Rees (PwC), A. Basha (PwC)	\$1,067	0.50	\$533.50
3/14/2024	Conan Yuzna	Manager	0324H0063: Call to discuss UK-US intercompany settlement plan with C. Yuzna (PwC), F. Modarres (PwC), T. Rees (PwC), A. Basha (PwC)	\$1,067	0.50	\$533.50
3/14/2024	Conan Yuzna	Manager	0324H0064: Review of Milbank's draft description of the restructuring and comparison to our proposed steps, and comparison of anticipated tax consequences.	\$1,067	0.80	\$853.60
3/14/2024	Conan Yuzna	Manager	0324H0065: Review and comment on updated Bruno's step plan, updated for the Milbank draft steps	\$1,067	0.50	\$533.50
3/14/2024	Farah Modarres	Associate	0324H0066: Call to discuss UK-US intercompany settlement plan with C. Yuzna (PwC), F. Modarres (PwC), T. Rees (PwC), A. Basha (PwC)	\$709	0.50	\$354.50

Wesco Aircraft Holdings, Inc., et al., Case No. 23-90611

PwC US Tax LLP

Professional Services by Project Category, Professional, and Date

Date	Name	Position	Description	Rate	Hours	Total Compensation
3/14/2024	Farah Modarres	Associate	0324H0067: Call with the Company's advisors to discuss the attribute reduction model by T. Stratton (PwC), C. Yuzna (PwC), F. Modarres (PwC)	\$709	0.50	\$354.50
3/14/2024	Farah Modarres	Associate	0324H0068: Updating intercompany UK-US deck	\$709	2.50	\$1,772.50
3/14/2024	Farah Modarres	Associate	0324H0069: Updating Bruno's structure deck with step plan	\$709	3.50	\$2,481.50
3/15/2024	Conan Yuzna	Manager	0324H0070: Review and addressing partner comments on the Bruno's step plan	\$1,067	0.40	\$426.80
3/15/2024	Conan Yuzna	Manager	0324H0071: Final review of PDF and sending out the updated Bruno's step plan	\$1,067	0.30	\$320.10
3/15/2024	Farah Modarres	Associate	0324H0072: Updating Bruno's transaction slide deck	\$709	1.50	\$1,063.50
3/18/2024	Nicole Brigati	Partner	0324H0073: Call to discuss the treatment of 1L Advisors transaction costs for US income tax purposes and next steps with N. Brigati (PwC), S. Sidnam (PwC), V. Villano (PwC)	\$1,303	0.40	\$521.20
3/18/2024	Melissa Langley	Senior Manager	0324H0074: Prepare obsolete inventory deck	\$1,107	2.00	\$2,214.00
3/18/2024	Akram Basha	Manager	0324H0075: Drafting UK tax comments on the relevant steps / step design comments.	\$1,067	3.00	\$3,201.00
3/18/2024	Conan Yuzna	Manager	0324H0076: Fielding transaction cost questions from our internal team and coordinating with A&M for responses.	\$1,067	0.30	\$320.10
3/18/2024	Farah Modarres	Associate	0324H0077: Updated the US-foreign IC slide deck based on review comments.	\$709	1.80	\$1,276.20
3/18/2024	Vincent Villano	Associate	0324H0078: Call to discuss the treatment of 1L Advisors transaction costs for US income tax purposes and next steps with N. Brigati (PwC), S. Sidnam (PwC), V. Villano (PwC)	\$709	0.40	\$283.60
3/18/2024	Vincent Villano	Associate	0324H0079: Review Disclosure Statement in order to review services provided by 1L Advisors to determine US deductibility for purposes of Client year end tax calculations.	\$709	1.00	\$709.00
3/19/2024	James E Martin	Senior Managing Director	0324H0080: Review and discuss inventory reserve slides	\$1,161	0.50	\$580.50
3/19/2024	Thomas Rees	Partner	0324H0081: Review UK-US intercompany loan elimination steps	\$1,303	1.00	\$1,303.00
3/19/2024	Melissa Langley	Senior Manager	0324H0082: Prepare obsolete inventory slides	\$1,107	3.00	\$3,321.00
3/19/2024	Conan Yuzna	Manager	0324H0083: Review of updated YE book and tax balances provided by the client, and email coordination to get them implemented	\$1,067	0.50	\$533.50
3/19/2024	Conan Yuzna	Manager	0324H0084: Reviewed 1L creditor's request re: documentation of allocation of purchase price among acquired entities, including review of relevant NBV figures and EBITDA currently used.	\$1,067	1.00	\$1,067.00
3/20/2024	Melissa Langley	Senior Manager	0324H0085: Prepare obsolete inventory slides	\$1,107	3.00	\$3,321.00
3/21/2024	T. Bart Stratton	Partner	0324H0086: Call with Company advisors to discuss bankruptcy progress by T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), F. Modarres (PwC)	\$1,303	0.50	\$651.50
3/21/2024	T. Bart Stratton	Partner	0324H0087: Call with A. McQuown to discuss updates on various workflows by T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), F. Modarres (PwC)	\$1,303	0.50	\$651.50
3/21/2024	Akram Basha	Manager	0324H0088: Updating Wesco steps for comments.	\$1,067	1.00	\$1,067.00
3/21/2024	Conan Yuzna	Manager	0324H0089: Call with Company advisors to discuss bankruptcy progress by T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), F. Modarres (PwC)	\$1,067	0.50	\$533.50
3/21/2024	Conan Yuzna	Manager	0324H0090: Call with A. McQuown to discuss updates on various workflows by T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), F. Modarres (PwC)	\$1,067	0.50	\$533.50
3/21/2024	Conan Yuzna	Manager	0324H0091: Review and comment on feedback from UK tax team on cleanup of US/UK intercompany accounts, including alternative steps to consider.	\$1,067	2.50	\$2,667.50
3/21/2024	Conan Yuzna	Manager	0324H0092: Call to regroup before cash tax modeling external call with C. Yuzna (PwC), G. Dabbiero (PwC)	\$1,067	0.40	\$426.80
3/21/2024	George Dabbiero	Senior Associate	0324H0093: Call with Company advisors to discuss bankruptcy progress by T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), F. Modarres (PwC)	\$905	0.50	\$452.50

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3/21/2024	George Dabbiero	Senior Associate	0324H0094: Call with A. McQuown to discuss updates on various workflows by T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), F. Modarres (PwC)	\$905	0.50	\$452.50
3/21/2024	George Dabbiero	Senior Associate	0324H0095: Call to regroup before cash tax modeling external call with C. Yuzna (PwC), G. Dabbiero (PwC)	\$905	0.40	\$362.00
3/21/2024	George Dabbiero	Senior Associate	0324H0096: Reviewing new financial data provided by the company	\$905	1.00	\$905.00
3/21/2024	Farah Modarres	Associate	0324H0097: Call with Company advisors to discuss bankruptcy progress by T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), F. Modarres (PwC)	\$709	0.50	\$354.50
3/21/2024	Farah Modarres	Associate	0324H0098: Call with A. McQuown to discuss updates on various workflows by T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), F. Modarres (PwC)	\$709	0.50	\$354.50
3/25/2024	T. Bart Stratton	Partner	0324H0099: Review of updated structure paper for Bruno's	\$1,303	0.40	\$521.20
3/25/2024	Scott Sidnam	Senior Manager	0324H0100: Update estimates of 2023 tax treatment of transaction costs for purposes of estimated tax payments	\$1,107	0.90	\$996.30
3/25/2024	George Dabbiero	Senior Associate	0324H0101: Updating book basis balance sheet for new pbc data received	\$905	1.70	\$1,538.50
3/25/2024	George Dabbiero	Senior Associate	0324H0102: Updating book/tax basis numbers for new pbc data received	\$905	0.60	\$543.00
3/25/2024	George Dabbiero	Senior Associate	0324H0103: Updating intercompany matrix for new pbc data received	\$905	1.50	\$1,357.50
3/25/2024	Farah Modarres	Associate	0324H0104: Creating alternative intercompany slide deck based on UK comments	\$709	2.00	\$1,418.00
3/26/2024	Nicole Brigati	Partner	0324H0105: Review updates to 2023 transaction costs estimate of deductibility and 2024 new costs	\$1,303	1.80	\$2,345.40
3/26/2024	T. Bart Stratton	Partner	0324H0106: Call with the Company's advisors to discuss the attribute reduction model.	\$1,303	1.20	\$1,563.60
3/26/2024	Melissa Langley	Senior Manager	0324H0107: Review 351 methods considerations	\$1,107	1.00	\$1,107.00
3/26/2024	Conan Yuzna	Manager	0324H0108: Call to discuss value allocation sensitivity analysis with C. Yuzna (PwC), G. Dabbiero (PwC)	\$1,067	0.50	\$533.50
3/26/2024	George Dabbiero	Senior Associate	0324H0109: Call to discuss value allocation sensitivity analysis with C. Yuzna (PwC), G. Dabbiero (PwC)	\$905	0.50	\$452.50
3/26/2024	George Dabbiero	Senior Associate	0324H0110: Preparing value allocation sensitivity analysis	\$905	2.30	\$2,081.50
3/27/2024	Nicole Brigati	Partner	0324H0111: Call with N. Brigati (PwC) and S. Sidnam (PwC) to discuss updates to 2023 and 2024 estimates of deductibility for transaction costs	\$1,303	0.40	\$521.20
3/27/2024	Scott Sidnam	Senior Manager	0324H0112: Review and update estimates of 2023 tax treatment of transaction costs for purposes of estimated tax payments	\$1,107	1.10	\$1,217.70
3/27/2024	Scott Sidnam	Senior Manager	0324H0113: Call with N. Brigati (PwC) and S. Sidnam (PwC) to discuss updates to 2023 and 2024 estimates of deductibility for transaction costs	\$1,107	0.40	\$442.80
3/27/2024	Conan Yuzna	Manager	0324H0114: Review and updates to the valuation sensitivity analysis.	\$1,067	3.50	\$3,734.50
3/27/2024	Vincent Villano	Associate	0324H0115: Drafted summary of treatment of transaction costs for PJT, A&M, Haynes, and Quinn Emmanuel to determine US deductibility for purposes of Client year end tax calculations.	\$709	0.70	\$496.30
3/28/2024	T. Bart Stratton	Partner	0324H0116: Call with the Company's advisors to discuss various workflows by T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), F. Modarres (PwC)	\$1,303	0.50	\$651.50
3/28/2024	Scott Sidnam	Senior Manager	0324H0117: Review and share updates for estimated 2023 tax treatment of costs	\$1,107	0.40	\$442.80
3/28/2024	Conan Yuzna	Manager	0324H0118: Call with the Company's advisors to discuss various workflows by T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), F. Modarres (PwC)	\$1,067	0.50	\$533.50
3/28/2024	George Dabbiero	Senior Associate	0324H0119: Call with the Company's advisors to discuss various workflows by T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), F. Modarres (PwC)	\$905	0.50	\$452.50
3/28/2024	Chen Wen	Associate	0324H0120: Work on PwC monthly fee statements	\$709	2.50	\$1,772.50

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3/28/2024	Farah Modarres	Associate	0324H0121: Call with the Company's advisors to discuss various workflows by T. Stratton (PwC), C. Yuzna (PwC), G. Dabbiero (PwC), F. Modarres (PwC)	\$709	0.50	\$354.50
3/28/2024	Vincent Villano	Associate	0324H0122: Update summary of treatment of transaction costs for PJT, Haynes, and Quinn Emmanuel to determine US deductibility for purposes of Client year end tax calculations per the monthly fee application dockets for each activity.	\$709	0.50	\$354.50
3/29/2024	T. Bart Stratton	Partner	0324H0123: Review of updated intercompany clean up slides	\$1,303	0.50	\$651.50
3/29/2024	Scott Sidnam	Senior Manager	0324H0124: Review recently filed dockets for details of external service providers for purposes of estimating tax treatment of costs.	\$1,107	1.30	\$1,439.10
3/29/2024	Conan Yuzna	Manager	0324H0125: Update the cash tax model to update inputs and assumptions around transaction costs based on updated analysis provided by transaction cost team.	\$1,067	2.00	\$2,134.00
3/29/2024	Vincent Villano	Associate	0324H0126: Update summary of treatment of transaction costs for Milbank, PJT, A&M, Haynes, Quinn Emmanuel, and UCC Advisors to determine US deductibility for purposes of Client year end tax calculations.	\$709	0.80	\$567.20
3/31/2024	Conan Yuzna	Manager	0324H0127: Reviewed intercompany accounts between Holdings / Hardware based on compliance team's question about debt pushdown, including review of project transaction deck.	\$1,067	2.50	\$2,667.50
<i>Subtotal - Tax Restructuring Services</i>					<i>140.70</i>	<i>\$139,494.90</i>
Subtotal - Hours and Compensation - Hourly Services					140.70	\$139,494.90
Total - Hours and Compensation Sought for Reimbursement					140.70	\$139,494.90