

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

WESCO AIRCRAFT HOLDINGS, INC., et al.,

Debtors.¹

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**CERTIFICATE OF NO OBJECTION REGARDING ORDER GRANTING
THIRD INTERIM FEE APPLICATION OF PROVINCE, LLC AS FINANCIAL
ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM DECEMBER 1, 2023 THROUGH FEBRUARY 29, 2024**

Pursuant to the *Procedures for Complex Chapter 11 Cases in the Southern District of Texas*, the undersigned counsel for the Official Committee of Unsecured Creditors (the “Committee”) certifies as follows:

1. On July 24, 2023, the Committee filed its *Application of the Official Committee of Unsecured Creditors for the Entry of an Order Authorizing the Employment and Retention of Province, LLC as Financial Advisor to the Official Committee of Unsecured Creditors, Effective as of June 27, 2023, and Granting Related Relief* [Docket No. 460] (the “Province Retention Application”).

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



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2. On August 8, 2023, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606] (the “Interim Compensation Order”).

3. On August 16, 2023, entered the *Order Authorizing the Employment and Retention of Province, LLC as Financial Advisor to the Official Committee of Unsecured Creditors Effective as of June 27, 2023, Granting Related Relief* [Docket No. 715] (the “Province Retention Order”).

4. Pursuant to the Interim Compensation Order, on May 6, 2024, Province, LLC (“Province”) submitted the *Third Interim Fee Application of Province, LLC as Financial Advisor to The Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses for the Period from December 1, 2023 Through February 29, 2024* [Docket No. 1733] (the “Province Third Interim Fee Application”).²

5. In accordance with paragraph 44 of the Complex Case Procedures, the undersigned counsel files the Certificate of No Objection and represents to the Court that: (i) the objection deadline has passed; (ii) the undersigned counsel is unaware of any unresolved objection to the Province Third Interim Fee Application; and (iii) the undersigned counsel has reviewed the Court’s docket and no objections to the Province Third Interim Fee Application appears thereon.

6. Pursuant to the Interim Compensation Order, the Debtors are now authorized to pay Province 100% of their requested fees and expenses (\$1,697,487.00) on an interim basis.

7. Pursuant to the Interim Compensation Order, the Debtors are now authorized to pay Province 100% of their expenses (\$3,869.00) on an interim basis.

² Capitalized terms used here but not otherwise defined shall have the meaning ascribed to them in the Province Third Interim Fee Application.

8. The Committee respectfully requests that the Court enter the attached proposed order at its earliest convenience.

Dated: May 29, 2024

Respectfully submitted,

MCDERMOTT WILL & EMERY LLP

/s/ Charles R. Gibbs

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*Counsel to the Official Committee of Unsecured
Creditors*

CERTIFICATE OF SERVICE

I certify that on May 29, 2024, a true and correct copy of the foregoing document was served by the electronic case filings system for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles R. Gibbs

Charles R. Gibbs

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

WESCO AIRCRAFT HOLDINGS, INC., et al.,

Debtors.¹

Case No. 23-90611 (DRJ)

Chapter 11

(Jointly Administered)

**ORDER GRANTING THIRD INTERIM FEE APPLICATION OF PROVINCE, LLC
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AS
FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE PERIOD FROM DECEMBER 1, 2023 THROUGH AND
INCLUDING FEBRUARY 29, 2024**

The Court has considered the (the “Application”), filed by Province, LLC (the “Applicant”). The Court orders:

1. The Applicant is allowed interim compensation and reimbursement of expenses in the amount of \$1,701,356.00, for the period set forth in the Application.

2. The Debtors are authorized to disburse any unpaid amounts allowed by paragraph 1 of this Order.

Dated: _____, 2024

THE HONORABLE MARTIN ISGUR
UNITED STATES BANKRUPTCY JUDGE

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