

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

*In re*

**WESCO AIRCRAFT HOLDINGS, INC.,**  
*et al.*,<sup>1</sup>

Debtors.

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**SECOND NOTICE OF EXTENSION OF OBJECTION  
DEADLINE ON THE DEBTORS' MOTION FOR ENTRY OF  
AN ORDER APPROVING 2024 KEY EMPLOYEE  
PERFORMANCE PROGRAM**

**PLEASE TAKE NOTICE** that, on May 1, 2024, the Debtors filed the *Debtors' Motion for Entry of an Order Approving 2024 Key Employee Performance Program* [Docket No. 1716] (the "**KEIP Motion**").<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that the deadline to object to the KEIP Motion was May 22, 2024 (the "**Objection Deadline**").<sup>3</sup>

**PLEASE TAKE FURTHER NOTICE** that on May 21, 2024, the Debtors filed *Notice of Extension of Objection Deadline on the Debtors' Motion for Entry of an Order Approving 2024 Key Employee Performance Program* [Docket No. 1770], which extended the Objection Deadline on the KEIP Motion to May 28, 2024.

<sup>1</sup> The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

<sup>2</sup> All capitalized terms not otherwise defined in this notice bear the meanings ascribed to them in the KEIP Motion.

<sup>3</sup> Pursuant to Bankruptcy Rule 9006(f), the Objection Deadline for Parties served via first class mail was Saturday, May 25, 2024.



239061124052800000000010

**PLEASE TAKE FURTHER NOTICE** that on May 24, 2024, the Debtors filed their *Supplement to Pending Motion for Entry of an Order Approving of 2024 Key Employee Performance Program* [Docket No. 1777], noting the inclusion of two recently promoted individuals in the 2024 KEIP.

**PLEASE TAKE FURTHER NOTICE** that the Debtors have determined to further extend the Objection Deadline on the KEIP Motion (inclusive of the relief disclosed in the Supplement] to May 31, 2024, at 5:00 p.m. (CDT).

Dated: May 28, 2024

Respectfully submitted,

/s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr. (TX Bar No. 02016600)  
Patrick L. Hughes (TX Bar No. 10227300)  
Martha Wyrick (TX Bar No. 24101606)  
Re’Necia Sherald (TX Bar No. 24121543)  
HAYNES AND BOONE, LLP  
1221 McKinney Street, Suite 4000  
Houston, TX 77010  
Telephone: 1 (713) 547-2000  
Email: Charles.Beckham@HaynesBoone.com  
Patrick.Hughes@HaynesBoone.com  
Martha.Wyrick@HaynesBoone.com  
ReNecia.Sherald@HaynesBoone.com

- and -

Dennis F. Dunne (admitted *pro hac vice*)  
Samuel A. Khalil (admitted *pro hac vice*)  
Benjamin M. Schak (admitted *pro hac vice*)  
MILBANK LLP  
55 Hudson Yards  
New York, NY 10001  
Telephone: 1 (212) 530-5000  
Email: DDunne@Milbank.com  
SKhalil@Milbank.com  
BSchak@Milbank.com

*Counsel to the Debtors  
and Debtors in Possession*

### **CERTIFICATE OF SERVICE**

I certify that, on May 28, 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' proposed noticing agent.

*/s/ Charles A. Beckham, Jr.*

Charles A. Beckham, Jr.