

**IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE SOUTHERN DISTRICT OF TEXAS
 HOUSTON DIVISION**

In re:

**WESCO AIRCRAFT HOLDINGS, INC.,
 et al.,¹**
 Debtors.

Chapter 11

Case No. 23-90611 (MI)

(Jointly Administered)

**SUMMARY COVER SHEET
 TO THE THIRD INTERIM FEE APPLICATION OF PJT
 PARTNERS LP, INVESTMENT BANKER TO THE DEBTORS, FOR
 THE FEE PERIOD FROM DECEMBER 1, 2023 THROUGH FEBRUARY 29, 2024**

| | | |
|--|--|-------------------|
| Name of Applicant: | PJT Partners LP | |
| Applicant's Role in Case: | Investment Banker to the Debtors | |
| Docket No. of Employment Order(s): | [Docket No. 482] | |
| Nature of Fee Arrangement (monthly, success fee, contingent litigation fee, etc.) | Monthly Fees, Capital Raising Fees and Restructuring Fee | |
| Interim Application (X) Final Application () | Third Interim | |
| | Beginning Date | End Date |
| Time period covered by this Application for which interim compensation has not previously been awarded: | December 1, 2023 | February 29, 2024 |
| Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? Yes | | |
| Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? Yes | | |
| Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? Yes | | |
| Do expense reimbursements represent actual and necessary expenses incurred? Yes | | |

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



| Compensation Breakdown for Time Period Covered by this Application | |
|---|----------------|
| Total fees requested in this Application: | \$600,000.00 |
| Total expense reimbursements requested in this Application: | \$1,818.60 |
| Total fees and expenses requested in this Application: | \$601,818.60 |
| Total fees and expenses awarded in all prior Applications: | \$4,220,601.48 |
| Plan Status: On January 17, 2024, the Debtors filed a Modified First Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al., together with an associated disclosure statement for such chapter 11 plan. A hearing on the chapter 11 plan is currently scheduled for May 16. | |
| Primary Benefits: Primary benefits of PJT's services include: | |
| <ul style="list-style-type: none"> (a) evaluating the Debtors' business plan; (b) developing financial data and presentations for the Debtors' Board of Directors, creditors, and third parties; (c) assessing debt capacity for the post reorganized Debtors; (d) assisting counsel and other advisors in formulating and analyzing the impact of potential restructuring proposals; (e) preparing and reviewing valuation and financial analyses; (f) assisting creditors and stakeholders in the due diligence process in respect of the Debtors' business; (g) assisting in arranging exit financing for the Debtors; (h) supporting counsel in litigation; (i) supporting counsel in preparing court filings; and (j) assisting in preparation for and participating on behalf of the Debtors in the court-ordered mediation process | |

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:

WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹
Debtors.

Chapter 11

Case No. 23-90611 (MI)

(Jointly Administered)

**THIRD INTERIM FEE APPLICATION OF PJT
PARTNERS LP, INVESTMENT BANKER TO THE DEBTORS, FOR
THE FEE PERIOD FROM DECEMBER 1, 2023 THROUGH FEBRUARY 29, 2024**

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txs.uscourts.gov/> within twenty-one days from the date this motion was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this motion was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

1. PJT Partners LP (“PJT”), investment banker to the above-captioned debtors and debtors in possession (the “Debtors”), hereby submits its *Third Interim Fee Application of PJT Partners LP, Investment Banker to the Debtors, for the Fee Period From December 1, 2023 through February 29, 2024* (the “Interim Fee Application”) for interim allowance of (a) compensation in the amount of \$600,000.00, consisting of Monthly Fees in the amount of \$600,000.00 for the reasonable and necessary professional services PJT rendered to the Debtors from December 1, 2023 through February 29, 2024 (the “Fee Period”) and (b) reimbursement of actual and necessary expenses in the amount of \$1,818.60 that PJT incurred during the Fee Period.

¹ The Debtors operate under the trade name Incoira and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

Itemization of Services Rendered and Disbursements Incurred

| EXHIBIT | DESCRIPTION |
|----------------|--|
| A | <i>Seventh Monthly Fee Statement of PJT Partners LP for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Debtors for the Period from December 1, 2023 through December 31, 2023 [Docket No. 1416]</i> |
| B | <i>Eighth Monthly Fee Statement of PJT Partners LP for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Debtors for the Period from January 1, 2024 through January 31, 2024 [Docket No. 1532]</i> |
| C | <i>Ninth Monthly Fee Statement of PJT Partners LP for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Debtors for the Period from February 1, 2024 through February 29, 2024 [Docket No. 1664]</i> |

Representations

2. Although every effort has been made to include all fees and expenses incurred during the Fee Period, some fees and expenses might not be included in this Interim Fee Application due to delays caused by accounting and processing during the Fee Period. PJT reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with Title 11 of the United States Code, the Federal Rules of Bankruptcy Procedure, the Bankruptcy Local Rules for the Southern District of Texas, the *Order (I) Authorizing the Retention and Employment of PJT Partners LP as Investment Banker to the Debtors and Debtors in Possession Effective as of the Petition Date and (II) Granting Related Relief* [Docket No. 482] (the “Retention Order”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606] (the “Interim Compensation Order”).

3. PJT requests allowance of its fees and expenses incurred during the Fee Period in the total amount of \$601,818.60, consisting of (a) \$600,000.00 for reasonable and necessary professional services rendered by PJT to the Debtors and (b) \$1,818.60 for actual and necessary

costs and expenses for the Fee Period, and authorizing the Debtors to pay such fees and expenses, less any fees and expenses previously paid pursuant to the Interim Compensation Order or the Retention Order.

New York, New York
Dated: April 26, 2024

/s/ Peter Laurinaitis

PJT PARTNERS LP

Peter Laurinaitis

Partner

280 Park Avenue

New York, NY 10017

Telephone: (212) 364-7800

***Investment Banker for the Debtors and
Debtors in Possession***

CERTIFICATE OF SERVICE

I hereby certify that on the April 26, 2024, I caused a copy of the foregoing to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles A. Beckham, Jr. _____

Charles A. Beckham

Exhibit A

Seventh Monthly Fee Statement

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

**WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹**
Debtors.

Chapter 11

Case No. 23-90611 (MI)

(Jointly Administered)

**SEVENTH MONTHLY FEE STATEMENT OF PJT PARTNERS LP
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES INCURRED AS INVESTMENT BANKER TO THE DEBTORS FOR
THE PERIOD FROM DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023**

| | | |
|--|---------------------------------------|----------------------|
| Name of Applicant: | PJT Partners LP | |
| Applicant's Role in Case: | Investment Banker to the Debtors | |
| Date Order of Employment Signed: | July 27, 2023 [Docket No. 482] | |
| | Beginning of Period: | End of Period |
| Time period covered by this Statement: | December 1, 2023 | December 31, 2023 |
| Summary of Total Fees and Expenses Requested | | |
| Total fees requested for payment in this Statement: | \$160,000.00 (80% of \$200,000.00) | |
| Total expenses requested for payment in this Statement: | \$895.25 | |
| Total fees and expenses requested for payment in this Statement (excluding the 20% Holdback): | \$160,895.25 | |
| Total fees and expenses for the period covered by this Statement (includes the 20% Holdback): | \$200,895.25 | |

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kcellc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606], each party receiving notice of the monthly fee statement will have 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606] (the “Fee Procedures Order”), PJT Partners LP (“PJT”), as investment banker to the Debtors, hereby files its *Seventh Monthly Fee Statement of PJT Partners LP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker to the Debtors for the Period from December 1, 2023 through December 31, 2023* (the “Monthly Fee Statement”).

1. By this Monthly Fee Statement, and pursuant to the Fee Procedures Order, PJT seeks an interim payment of \$160,000.00 (80% of \$200,000.00) as compensation for professional services rendered to the Debtors during the period from December 1, 2023 through December 31, 2023 (the “Fee Period”) and reimbursement of actual and necessary expenses incurred in the amount of \$895.25, for a total amount of \$160,895.25, to be paid upon expiration of the objection deadline.

2. In support of this Monthly Fee Statement, PJT submits an *Invoice of Fees and Expenses for the Fee Period*, attached hereto as Exhibit A, and *Time Records for the Fee Period*, attached hereto as Exhibit B.

3. Pursuant to the Fee Procedures Order, any Notice Party (as defined in the Fee Procedures Order) objecting to the payment of the compensation and reimbursement of expenses requested herein shall serve via email to PJT, a notice of its objection (the “Notice of Objection”), which shall specifically identify the objectionable fees and expenses, including the amount at issue, and the basis for the objection within fourteen (14) days after service of this Monthly Fee Statement.

4. Although every effort has been made to include all expenses incurred in the Fee Period, some expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. PJT reserves the right to make further application to the Court for allowance of such expenses not included herein. Subsequent monthly fee statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Fee Procedures Order.

New York, New York
Dated: February 13, 2024

/s/ Peter Laurinaitis

Peter Laurinaitis
Partner
PJT Partners LP
280 Park Avenue
New York, NY 10017
(212) 364-7800

Investment Banker to the Debtors

CERTIFICATE OF SERVICE

I certify that, on February 13, 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' proposed noticing agent.

/s/ Charles A. Beckham, Jr.
Charles A. Beckham, Jr.

EXHIBIT A

INVOICE OF FEES AND EXPENSES FOR THE FEE PERIOD

PJT Partners



January 30, 2024

Dawn Landry
 Chief Administrative Officer
 The Debtors c/o Wesco Aircraft Holdings, Inc.
 2601 Meacham Blvd., Suite 400
 Fort Worth, TX 76137

| | | |
|---|-----------|-------------------|
| Monthly Fee for the period of December 1, 2023 through December 31, 2023: | \$ | 200,000.00 |
| Less: Holdback at 20% | | (40,000.00) |
| Out-of-pocket expenses processed through January 25, 2024: ⁽¹⁾ | | |
| Discovery Services | \$ | 895.25 |
| | | 895.25 |
| Total Amount Due | \$ | 160,895.25 |
| | | 160,895.25 |

Invoice No. 10026814

PJT Partners LP
 Finance Department - 17th Floor
 280 Park Avenue
 New York, NY 10017
 212 364-78000
 PJTUSInvoicing@pjtpartners.com

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

Wesco Aircraft Holdings, Inc.
Summary of Expenses

| | GL Detail Jan-24 | Total Expenses |
|--------------------|-----------------------------|---------------------------|
| Discovery Services | \$ 895.25 | \$ 895.25 |
| Total | \$ 895.25 | \$ 895.25 |
| | | |
| | Discovery Services | \$ 895.25 |
| | Total Expenses | \$ 895.25 |

Wesco Aircraft Holdings, Inc.
Detail of Expenses Processed
Through January 25, 2024
Invoice No. 10026814

Discovery Services

Consilio (electronic discovery services)

| | | |
|-------------------------------|--------|------------------|
| 11/30/23 | 895.25 | |
| Subtotal - Discovery Services | | <u>895.25</u> |
| Total Expenses | | <u>\$ 895.25</u> |

EXHIBIT B

TIME RECORDS FOR THE FEE PERIOD

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023

| Professional | Title | Hours |
|-------------------|----------------|--------------|
| Peter Laurinaitis | Partner | 46.0 |
| Jamie O'Connell | Partner | 43.0 |
| Earl Dowling | Partner | 4.5 |
| Stephen Bauer | Partner | 31.5 |
| Ethan Ross | Vice President | 74.0 |
| Caroline Langan | Vice President | 15.0 |
| Ashwin Telukuntla | Associate | 82.5 |
| Rahul Ramesh | Analyst | 71.5 |
| Alexander Bielak | Analyst | 14.0 |
| | Total | 382.0 |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023

| Professional | Date | Hours | Explanation |
|-------------------|----------|-------|--|
| Peter Laurinaitis | 12/01/23 | 1.5 | Discussion with creditors and/or their advisors |
| Peter Laurinaitis | 12/01/23 | 0.5 | Review of case emails |
| Peter Laurinaitis | 12/02/23 | 1.0 | Review of case emails |
| Peter Laurinaitis | 12/03/23 | 0.5 | Review of case emails |
| Peter Laurinaitis | 12/04/23 | 0.5 | Weekly independent director update call |
| Peter Laurinaitis | 12/04/23 | 0.5 | Review of case emails |
| Peter Laurinaitis | 12/04/23 | 1.5 | Preparation and review of case materials |
| Peter Laurinaitis | 12/05/23 | 0.5 | Board meeting |
| Peter Laurinaitis | 12/05/23 | 1.0 | Call / meeting with Company |
| Peter Laurinaitis | 12/05/23 | 2.0 | Preparation and review of case materials |
| Peter Laurinaitis | 12/06/23 | 0.5 | PJT internal call / meeting |
| Peter Laurinaitis | 12/06/23 | 0.5 | Review of case emails |
| Peter Laurinaitis | 12/06/23 | 0.5 | PJT internal call / meeting |
| Peter Laurinaitis | 12/07/23 | 1.0 | Call / meeting with Company |
| Peter Laurinaitis | 12/07/23 | 0.5 | Call / meeting with Company |
| Peter Laurinaitis | 12/08/23 | 1.5 | Discussion with creditors and/or their advisors |
| Peter Laurinaitis | 12/08/23 | 0.5 | Review of case emails |
| Peter Laurinaitis | 12/08/23 | 0.5 | Call / meeting with third party |
| Peter Laurinaitis | 12/08/23 | 0.5 | Discussion with creditors and/or their advisors |
| Peter Laurinaitis | 12/09/23 | 0.5 | PJT internal call / meeting |
| Peter Laurinaitis | 12/09/23 | 0.5 | Review of case emails |
| Peter Laurinaitis | 12/10/23 | 0.5 | Review of case emails |
| Peter Laurinaitis | 12/11/23 | 0.5 | Weekly independent director update call |
| Peter Laurinaitis | 12/11/23 | 0.5 | Discussion with creditors and/or their advisors |
| Peter Laurinaitis | 12/12/23 | 0.5 | Call / meeting with Company |
| Peter Laurinaitis | 12/12/23 | 0.5 | PJT internal call / meeting |
| Peter Laurinaitis | 12/12/23 | 0.5 | Discussion with creditors and/or their advisors |
| Peter Laurinaitis | 12/12/23 | 0.5 | Review of case emails |
| Peter Laurinaitis | 12/13/23 | 0.5 | PJT internal call / meeting |
| Peter Laurinaitis | 12/13/23 | 1.0 | Review of case emails |
| Peter Laurinaitis | 12/13/23 | 0.5 | PJT internal call / meeting |
| Peter Laurinaitis | 12/14/23 | 0.5 | Call / meeting with third party |
| Peter Laurinaitis | 12/14/23 | 1.0 | Discussion with creditors and/or their advisors |
| Peter Laurinaitis | 12/14/23 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Peter Laurinaitis | 12/15/23 | 0.5 | Discussion with creditors and/or their advisors |
| Peter Laurinaitis | 12/15/23 | 1.0 | Discussion with creditors and/or their advisors |
| Peter Laurinaitis | 12/15/23 | 0.5 | Review of case emails |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023

| Professional | Date | Hours | Explanation |
|-------------------|----------|--------------------|--|
| Peter Laurinaitis | 12/15/23 | 0.5 | Board meeting |
| Peter Laurinaitis | 12/15/23 | 0.5 | PJT internal call / meeting |
| Peter Laurinaitis | 12/15/23 | 2.0 | Preparation and review of case materials |
| Peter Laurinaitis | 12/16/23 | 0.5 | Review of case emails |
| Peter Laurinaitis | 12/17/23 | 1.0 | Review of case emails |
| Peter Laurinaitis | 12/17/23 | 0.5 | PJT internal call / meeting |
| Peter Laurinaitis | 12/18/23 | 1.0 | Attending / preparing with counsel for court hearings |
| Peter Laurinaitis | 12/18/23 | 0.5 | Review of case emails |
| Peter Laurinaitis | 12/19/23 | 0.5 | PJT internal call / meeting |
| Peter Laurinaitis | 12/19/23 | 0.5 | Call / meeting with Company |
| Peter Laurinaitis | 12/19/23 | 0.5 | Weekly independent director update call |
| Peter Laurinaitis | 12/19/23 | 0.5 | Call / meeting with third party |
| Peter Laurinaitis | 12/19/23 | 0.5 | Discussion with creditors and/or their advisors |
| Peter Laurinaitis | 12/19/23 | 0.5 | Review of case emails |
| Peter Laurinaitis | 12/20/23 | 0.5 | Review of case emails |
| Peter Laurinaitis | 12/21/23 | 0.5 | Review of case emails |
| Peter Laurinaitis | 12/21/23 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Peter Laurinaitis | 12/22/23 | 1.0 | Call / meeting with Company |
| Peter Laurinaitis | 12/22/23 | 1.0 | Review of case emails |
| Peter Laurinaitis | 12/23/23 | 1.0 | Discussion with creditors and/or their advisors |
| Peter Laurinaitis | 12/23/23 | 0.5 | Review of case emails |
| Peter Laurinaitis | 12/26/23 | 0.5 | Call / meeting with Company |
| Peter Laurinaitis | 12/26/23 | 1.5 | Preparation and review of case materials |
| Peter Laurinaitis | 12/26/23 | 0.5 | Board meeting |
| Peter Laurinaitis | 12/26/23 | 0.5 | Review of case emails |
| Peter Laurinaitis | 12/27/23 | 0.5 | Review of case emails |
| Peter Laurinaitis | 12/28/23 | 0.5 | Review of case emails |
| Peter Laurinaitis | 12/28/23 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Peter Laurinaitis | 12/29/23 | 0.5 | Review of case emails |
| Peter Laurinaitis | 12/30/23 | 0.5 | Review of case emails |
| | | <u><u>46.0</u></u> | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023

| Professional | Date | Hours | Explanation |
|-----------------|----------|-------|--|
| Jamie O'Connell | 12/01/23 | 1.5 | Discussion with creditors and/or their advisors |
| Jamie O'Connell | 12/01/23 | 0.5 | Review of case emails |
| Jamie O'Connell | 12/03/23 | 0.5 | Review of case emails |
| Jamie O'Connell | 12/04/23 | 0.5 | Weekly independent director update call |
| Jamie O'Connell | 12/04/23 | 0.5 | Review of case emails |
| Jamie O'Connell | 12/05/23 | 0.5 | Board meeting |
| Jamie O'Connell | 12/05/23 | 1.0 | Call / meeting with Company |
| Jamie O'Connell | 12/05/23 | 0.5 | Review of case emails |
| Jamie O'Connell | 12/05/23 | 2.0 | Preparation and review of case materials |
| Jamie O'Connell | 12/06/23 | 0.5 | Review of case emails |
| Jamie O'Connell | 12/06/23 | 0.5 | PJT internal call / meeting |
| Jamie O'Connell | 12/06/23 | 0.5 | PJT internal call / meeting |
| Jamie O'Connell | 12/06/23 | 1.5 | Preparation and review of case materials |
| Jamie O'Connell | 12/07/23 | 1.0 | Call / meeting with Company |
| Jamie O'Connell | 12/07/23 | 0.5 | Call / meeting with Company |
| Jamie O'Connell | 12/07/23 | 0.5 | Review of case emails |
| Jamie O'Connell | 12/08/23 | 1.5 | Discussion with creditors and/or their advisors |
| Jamie O'Connell | 12/08/23 | 0.5 | Call / meeting with third party |
| Jamie O'Connell | 12/08/23 | 0.5 | Discussion with creditors and/or their advisors |
| Jamie O'Connell | 12/08/23 | 1.0 | Review of case emails |
| Jamie O'Connell | 12/09/23 | 0.5 | PJT internal call / meeting |
| Jamie O'Connell | 12/09/23 | 1.0 | Preparation and review of case materials |
| Jamie O'Connell | 12/09/23 | 0.5 | Review of case emails |
| Jamie O'Connell | 12/10/23 | 0.5 | Review of case emails |
| Jamie O'Connell | 12/11/23 | 0.5 | Review of case emails |
| Jamie O'Connell | 12/11/23 | 0.5 | Weekly independent director update call |
| Jamie O'Connell | 12/11/23 | 0.5 | Discussion with creditors and/or their advisors |
| Jamie O'Connell | 12/12/23 | 0.5 | Call / meeting with Company |
| Jamie O'Connell | 12/12/23 | 0.5 | PJT internal call / meeting |
| Jamie O'Connell | 12/12/23 | 0.5 | Review of case emails |
| Jamie O'Connell | 12/12/23 | 0.5 | Discussion with creditors and/or their advisors |
| Jamie O'Connell | 12/13/23 | 0.5 | PJT internal call / meeting |
| Jamie O'Connell | 12/13/23 | 0.5 | PJT internal call / meeting |
| Jamie O'Connell | 12/13/23 | 1.5 | Preparation and review of case materials |
| Jamie O'Connell | 12/14/23 | 0.5 | Call / meeting with third party |
| Jamie O'Connell | 12/14/23 | 1.0 | Discussion with creditors and/or their advisors |
| Jamie O'Connell | 12/14/23 | 0.5 | Call / meeting with Debtors' advisors on case strategy |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023

| Professional | Date | Hours | Explanation |
|-----------------|----------|-------------|--|
| Jamie O'Connell | 12/15/23 | 0.5 | Discussion with creditors and/or their advisors |
| Jamie O'Connell | 12/15/23 | 1.0 | Discussion with creditors and/or their advisors |
| Jamie O'Connell | 12/15/23 | 0.5 | Board meeting |
| Jamie O'Connell | 12/15/23 | 0.5 | PJT internal call / meeting |
| Jamie O'Connell | 12/17/23 | 0.5 | PJT internal call / meeting |
| Jamie O'Connell | 12/17/23 | 1.0 | Review of case emails |
| Jamie O'Connell | 12/18/23 | 1.0 | Attending / preparing with counsel for court hearings |
| Jamie O'Connell | 12/19/23 | 0.5 | PJT internal call / meeting |
| Jamie O'Connell | 12/19/23 | 0.5 | Call / meeting with Company |
| Jamie O'Connell | 12/19/23 | 0.5 | Weekly independent director update call |
| Jamie O'Connell | 12/19/23 | 0.5 | Call / meeting with third party |
| Jamie O'Connell | 12/19/23 | 0.5 | Review of case emails |
| Jamie O'Connell | 12/19/23 | 0.5 | Discussion with creditors and/or their advisors |
| Jamie O'Connell | 12/20/23 | 0.5 | Attending / preparing with counsel for court hearings |
| Jamie O'Connell | 12/20/23 | 0.5 | Review of case emails |
| Jamie O'Connell | 12/21/23 | 0.5 | Review of case emails |
| Jamie O'Connell | 12/21/23 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Jamie O'Connell | 12/22/23 | 1.0 | Call / meeting with Company |
| Jamie O'Connell | 12/23/23 | 1.0 | Discussion with creditors and/or their advisors |
| Jamie O'Connell | 12/23/23 | 0.5 | Review of case emails |
| Jamie O'Connell | 12/26/23 | 0.5 | Call / meeting with Company |
| Jamie O'Connell | 12/26/23 | 0.5 | Board meeting |
| Jamie O'Connell | 12/26/23 | 1.0 | Preparation and review of case materials |
| Jamie O'Connell | 12/26/23 | 1.0 | Review of case emails |
| Jamie O'Connell | 12/27/23 | 0.5 | Review of case emails |
| Jamie O'Connell | 12/28/23 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| | | 43.0 | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023

| Professional | Date | Hours | Explanation |
|--------------|----------|-------|---|
| Earl Dowling | 12/05/23 | 1.0 | Call / meeting with Company |
| Earl Dowling | 12/08/23 | 0.3 | PJT internal call / meeting |
| Earl Dowling | 12/09/23 | 0.5 | PJT internal call / meeting |
| Earl Dowling | 12/12/23 | 0.8 | Discussion with creditors and/or their advisors |
| Earl Dowling | 12/14/23 | 1.0 | Call / meeting with Company |
| Earl Dowling | 12/18/23 | 0.5 | PJT internal call / meeting |
| Earl Dowling | 12/19/23 | 0.5 | PJT internal call / meeting |
| | | 4.5 | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023

| Professional | Date | Hours | Explanation |
|---------------|----------|--------------------|--|
| Stephen Bauer | 12/01/24 | 1.0 | PJT internal call / meeting |
| Stephen Bauer | 12/04/24 | 0.5 | Discussion with potential financing source |
| Stephen Bauer | 12/04/24 | 2.5 | Preparation and review of case materials |
| Stephen Bauer | 12/05/24 | 1.0 | Discussion with potential financing source |
| Stephen Bauer | 12/05/24 | 1.0 | Call / meeting with Company |
| Stephen Bauer | 12/06/24 | 1.0 | Discussion with potential financing source |
| Stephen Bauer | 12/07/24 | 1.0 | Discussion with potential financing source |
| Stephen Bauer | 12/07/24 | 1.5 | PJT internal call / meeting |
| Stephen Bauer | 12/08/24 | 0.5 | Discussion with potential financing source |
| Stephen Bauer | 12/11/24 | 1.0 | Call / meeting with Company |
| Stephen Bauer | 12/11/24 | 1.0 | PJT internal call / meeting |
| Stephen Bauer | 12/12/24 | 1.5 | Discussion with potential financing source |
| Stephen Bauer | 12/12/24 | 1.0 | Call / meeting with Company |
| Stephen Bauer | 12/13/24 | 2.5 | Discussion with potential financing source |
| Stephen Bauer | 12/14/24 | 1.0 | Call / meeting with Company |
| Stephen Bauer | 12/15/24 | 2.5 | Discussion with potential financing source |
| Stephen Bauer | 12/15/24 | 0.5 | Call / meeting with Company |
| Stephen Bauer | 12/18/24 | 2.0 | Discussion with potential financing source |
| Stephen Bauer | 12/18/24 | 1.5 | PJT internal call / meeting |
| Stephen Bauer | 12/19/24 | 2.0 | PJT internal call / meeting |
| Stephen Bauer | 12/19/24 | 2.0 | Call / meeting with Company |
| Stephen Bauer | 12/20/24 | 1.0 | Discussion with potential financing source |
| Stephen Bauer | 12/20/24 | 1.5 | PJT internal call / meeting |
| Stephen Bauer | 12/26/24 | 0.5 | Call / meeting with Company |
| | | <u>31.5</u> | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023

| Professional | Date | Hours | Explanation |
|--------------|----------|-------|--|
| Ethan Ross | 12/01/23 | 1.5 | Discussion with creditors and/or their advisors |
| Ethan Ross | 12/01/23 | 0.5 | Review of case emails |
| Ethan Ross | 12/02/23 | 0.5 | Review of case emails |
| Ethan Ross | 12/03/23 | 0.5 | Review of case emails |
| Ethan Ross | 12/04/23 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 12/04/23 | 2.0 | Preparation and review of case materials |
| Ethan Ross | 12/04/23 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 12/04/23 | 0.5 | Weekly independent director update call |
| Ethan Ross | 12/04/23 | 0.5 | Review of case emails |
| Ethan Ross | 12/05/23 | 0.5 | Review of case emails |
| Ethan Ross | 12/05/23 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ethan Ross | 12/05/23 | 0.5 | Board meeting |
| Ethan Ross | 12/05/23 | 1.0 | Call / meeting with Company |
| Ethan Ross | 12/05/23 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 12/05/23 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 12/05/23 | 3.0 | Preparation and review of case materials |
| Ethan Ross | 12/06/23 | 0.5 | Review of case emails |
| Ethan Ross | 12/06/23 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 12/06/23 | 0.5 | PJT internal call / meeting |
| Ethan Ross | 12/06/23 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 12/06/23 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 12/06/23 | 0.5 | PJT internal call / meeting |
| Ethan Ross | 12/07/23 | 1.0 | Call / meeting with Company |
| Ethan Ross | 12/07/23 | 0.5 | Call / meeting with Company |
| Ethan Ross | 12/07/23 | 0.5 | Review of case emails |
| Ethan Ross | 12/07/23 | 1.5 | Preparation and review of case materials |
| Ethan Ross | 12/08/23 | 1.5 | Discussion with creditors and/or their advisors |
| Ethan Ross | 12/08/23 | 0.5 | Call / meeting with third party |
| Ethan Ross | 12/08/23 | 0.5 | Discussion with creditors and/or their advisors |
| Ethan Ross | 12/09/23 | 0.5 | PJT internal call / meeting |
| Ethan Ross | 12/09/23 | 2.5 | Preparation and review of case materials |
| Ethan Ross | 12/09/23 | 0.5 | Review of case emails |
| Ethan Ross | 12/10/23 | 0.5 | Review of case emails |
| Ethan Ross | 12/11/23 | 1.5 | Preparation and review of case materials |
| Ethan Ross | 12/11/23 | 0.5 | Review of case emails |
| Ethan Ross | 12/11/23 | 0.5 | Weekly independent director update call |
| Ethan Ross | 12/11/23 | 0.5 | Discussion with creditors and/or their advisors |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023

| Professional | Date | Hours | Explanation |
|--------------|----------|-------|--|
| Ethan Ross | 12/12/23 | 0.5 | Call / meeting with Company |
| Ethan Ross | 12/12/23 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 12/12/23 | 0.5 | Call / meeting with Company |
| Ethan Ross | 12/12/23 | 0.5 | PJT internal call / meeting |
| Ethan Ross | 12/12/23 | 0.5 | Discussion with creditors and/or their advisors |
| Ethan Ross | 12/12/23 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 12/13/23 | 0.5 | PJT internal call / meeting |
| Ethan Ross | 12/13/23 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 12/13/23 | 3.5 | Preparation and review of case materials |
| Ethan Ross | 12/13/23 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 12/13/23 | 0.5 | PJT internal call / meeting |
| Ethan Ross | 12/13/23 | 0.5 | PJT internal call / meeting |
| Ethan Ross | 12/13/23 | 0.5 | Review of case emails |
| Ethan Ross | 12/14/23 | 1.0 | Review of case emails |
| Ethan Ross | 12/14/23 | 0.5 | Call / meeting with third party |
| Ethan Ross | 12/14/23 | 1.0 | Discussion with creditors and/or their advisors |
| Ethan Ross | 12/14/23 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ethan Ross | 12/15/23 | 0.5 | Discussion with creditors and/or their advisors |
| Ethan Ross | 12/15/23 | 1.0 | Discussion with creditors and/or their advisors |
| Ethan Ross | 12/15/23 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 12/15/23 | 0.5 | Board meeting |
| Ethan Ross | 12/15/23 | 0.5 | PJT internal call / meeting |
| Ethan Ross | 12/15/23 | 0.5 | Review of case emails |
| Ethan Ross | 12/15/23 | 3.0 | Preparation and review of case materials |
| Ethan Ross | 12/16/23 | 0.5 | Review of case emails |
| Ethan Ross | 12/17/23 | 0.5 | Review of case emails |
| Ethan Ross | 12/17/23 | 0.5 | PJT internal call / meeting |
| Ethan Ross | 12/18/23 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 12/18/23 | 1.0 | Attending / preparing with counsel for court hearings |
| Ethan Ross | 12/18/23 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 12/18/23 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 12/18/23 | 0.5 | Review of case emails |
| Ethan Ross | 12/19/23 | 0.5 | Review of case emails |
| Ethan Ross | 12/19/23 | 0.5 | PJT internal call / meeting |
| Ethan Ross | 12/19/23 | 0.5 | Call / meeting with Company |
| Ethan Ross | 12/19/23 | 0.5 | Weekly independent director update call |
| Ethan Ross | 12/19/23 | 0.5 | Call / meeting with third party |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023

| Professional | Date | Hours | Explanation |
|--------------|----------|-------------|--|
| Ethan Ross | 12/19/23 | 1.5 | Preparation and review of case materials |
| Ethan Ross | 12/19/23 | 0.5 | Discussion with creditors and/or their advisors |
| Ethan Ross | 12/20/23 | 1.0 | Review of case emails |
| Ethan Ross | 12/20/23 | 0.5 | Attending / preparing with counsel for court hearings |
| Ethan Ross | 12/20/23 | 4.0 | Preparation and review of case materials |
| Ethan Ross | 12/21/23 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ethan Ross | 12/21/23 | 0.5 | Review of case emails |
| Ethan Ross | 12/22/23 | 0.5 | Review of case emails |
| Ethan Ross | 12/22/23 | 1.0 | Call / meeting with Company |
| Ethan Ross | 12/23/23 | 1.0 | Discussion with creditors and/or their advisors |
| Ethan Ross | 12/26/23 | 0.5 | Call / meeting with Company |
| Ethan Ross | 12/26/23 | 0.5 | Board meeting |
| Ethan Ross | 12/26/23 | 3.0 | Preparation and review of case materials |
| Ethan Ross | 12/26/23 | 0.5 | Review of case emails |
| Ethan Ross | 12/27/23 | 0.5 | Review of case emails |
| Ethan Ross | 12/28/23 | 0.5 | Review of case emails |
| Ethan Ross | 12/28/23 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ethan Ross | 12/29/23 | 0.5 | Review of case emails |
| Ethan Ross | 12/30/23 | 0.5 | Review of case emails |
| Ethan Ross | 12/31/23 | 0.5 | Review of case emails |
| | | 74.0 | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023

| Professional | Date | Hours | Explanation |
|-----------------|----------|--------------------|--|
| Caroline Langan | 12/03/23 | 1.0 | Review of case emails |
| Caroline Langan | 12/03/23 | 1.0 | Preparation and review of case materials |
| Caroline Langan | 12/04/23 | 1.0 | Review of case emails |
| Caroline Langan | 12/04/23 | 0.5 | Discussion with potential financing source |
| Caroline Langan | 12/05/23 | 1.0 | Call / meeting with Company |
| Caroline Langan | 12/05/23 | 1.0 | Review of case emails |
| Caroline Langan | 12/05/23 | 0.5 | Discussion with potential financing source |
| Caroline Langan | 12/06/23 | 0.5 | Discussion with potential financing source |
| Caroline Langan | 12/08/23 | 0.5 | Discussion with potential financing source |
| Caroline Langan | 12/08/23 | 0.5 | PJT internal call / meeting |
| Caroline Langan | 12/12/23 | 0.5 | Discussion with potential financing source |
| Caroline Langan | 12/13/23 | 0.5 | Discussion with potential financing source |
| Caroline Langan | 12/13/23 | 0.5 | Discussion with potential financing source |
| Caroline Langan | 12/14/23 | 1.0 | Call / meeting with Company |
| Caroline Langan | 12/18/23 | 0.5 | Discussion with potential financing source |
| Caroline Langan | 12/18/23 | 0.5 | Discussion with potential financing source |
| Caroline Langan | 12/18/23 | 0.5 | PJT internal call / meeting |
| Caroline Langan | 12/18/23 | 0.5 | Discussion with potential financing source |
| Caroline Langan | 12/18/23 | 0.5 | Review of case emails |
| Caroline Langan | 12/18/24 | 1.0 | Preparation and review of case materials |
| Caroline Langan | 12/19/23 | 0.5 | PJT internal call / meeting |
| Caroline Langan | 12/25/23 | 1.0 | Preparation and review of case materials |
| | | <u><u>15.0</u></u> | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023

| Professional | Date | Hours | Explanation |
|-------------------|----------|-------|--|
| Ashwin Telukuntla | 12/01/23 | 1.5 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 12/01/23 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 12/01/23 | 2.5 | Preparation and review of case materials |
| Ashwin Telukuntla | 12/02/23 | 1.0 | Review of case emails |
| Ashwin Telukuntla | 12/03/23 | 2.5 | Preparation and review of case materials |
| Ashwin Telukuntla | 12/04/23 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 12/04/23 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 12/04/23 | 4.0 | Preparation and review of case materials |
| Ashwin Telukuntla | 12/04/23 | 0.5 | Weekly independent director update call |
| Ashwin Telukuntla | 12/04/23 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 12/05/23 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ashwin Telukuntla | 12/05/23 | 1.0 | Call / meeting with Company |
| Ashwin Telukuntla | 12/05/23 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 12/05/23 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 12/05/23 | 1.0 | Review of case emails |
| Ashwin Telukuntla | 12/05/23 | 3.5 | Preparation and review of case materials |
| Ashwin Telukuntla | 12/06/23 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 12/06/23 | 0.5 | PJT internal call / meeting |
| Ashwin Telukuntla | 12/06/23 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 12/06/23 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 12/06/23 | 0.5 | PJT internal call / meeting |
| Ashwin Telukuntla | 12/07/23 | 1.0 | Call / meeting with Company |
| Ashwin Telukuntla | 12/07/23 | 0.5 | Call / meeting with Company |
| Ashwin Telukuntla | 12/08/23 | 1.5 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 12/08/23 | 0.5 | Call / meeting with third party |
| Ashwin Telukuntla | 12/08/23 | 0.5 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 12/08/23 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 12/08/23 | 2.5 | Preparation and review of case materials |
| Ashwin Telukuntla | 12/09/23 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 12/09/23 | 0.5 | PJT internal call / meeting |
| Ashwin Telukuntla | 12/10/23 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 12/11/23 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 12/11/23 | 0.5 | Weekly independent director update call |
| Ashwin Telukuntla | 12/11/23 | 2.0 | Preparation and review of case materials |
| Ashwin Telukuntla | 12/11/23 | 0.5 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 12/12/23 | 0.5 | Call / meeting with Company |
| Ashwin Telukuntla | 12/12/23 | 0.5 | Call regarding exit financing / capital raise process |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023

| Professional | Date | Hours | Explanation |
|-------------------|----------|-------|--|
| Ashwin Telukuntla | 12/12/23 | 0.5 | Call / meeting with Company |
| Ashwin Telukuntla | 12/12/23 | 0.5 | PJT internal call / meeting |
| Ashwin Telukuntla | 12/12/23 | 0.5 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 12/12/23 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 12/13/23 | 0.5 | PJT internal call / meeting |
| Ashwin Telukuntla | 12/13/23 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 12/13/23 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 12/13/23 | 0.5 | PJT internal call / meeting |
| Ashwin Telukuntla | 12/13/23 | 0.5 | PJT internal call / meeting |
| Ashwin Telukuntla | 12/13/23 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 12/13/23 | 4.0 | Preparation and review of case materials |
| Ashwin Telukuntla | 12/14/23 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 12/14/23 | 0.5 | Call / meeting with third party |
| Ashwin Telukuntla | 12/14/23 | 1.0 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 12/14/23 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ashwin Telukuntla | 12/15/23 | 0.5 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 12/15/23 | 1.0 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 12/15/23 | 3.5 | Preparation and review of case materials |
| Ashwin Telukuntla | 12/15/23 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 12/15/23 | 0.5 | PJT internal call / meeting |
| Ashwin Telukuntla | 12/15/23 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 12/16/23 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 12/17/23 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 12/17/23 | 0.5 | PJT internal call / meeting |
| Ashwin Telukuntla | 12/18/23 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 12/18/23 | 1.0 | Attending / preparing with counsel for court hearings |
| Ashwin Telukuntla | 12/18/23 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 12/18/23 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 12/18/23 | 1.0 | Review of case emails |
| Ashwin Telukuntla | 12/18/23 | 2.0 | Preparation and review of case materials |
| Ashwin Telukuntla | 12/19/23 | 0.5 | PJT internal call / meeting |
| Ashwin Telukuntla | 12/19/23 | 0.5 | Call / meeting with Company |
| Ashwin Telukuntla | 12/19/23 | 0.5 | Weekly independent director update call |
| Ashwin Telukuntla | 12/19/23 | 0.5 | Call / meeting with third party |
| Ashwin Telukuntla | 12/19/23 | 0.5 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 12/19/23 | 1.0 | Review of case emails |
| Ashwin Telukuntla | 12/20/23 | 2.5 | Preparation and review of case materials |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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| Professional | Date | Hours | Explanation |
|-------------------|----------|-------------|--|
| Ashwin Telukuntla | 12/20/23 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 12/20/23 | 0.5 | Attending / preparing with counsel for court hearings |
| Ashwin Telukuntla | 12/21/23 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ashwin Telukuntla | 12/21/23 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 12/21/23 | 1.5 | Preparation and review of case materials |
| Ashwin Telukuntla | 12/22/23 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 12/22/23 | 1.0 | Call / meeting with Company |
| Ashwin Telukuntla | 12/23/23 | 1.0 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 12/23/23 | 1.0 | Review of case emails |
| Ashwin Telukuntla | 12/24/23 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 12/26/23 | 0.5 | Call / meeting with Company |
| Ashwin Telukuntla | 12/26/23 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 12/26/23 | 4.0 | Preparation and review of case materials |
| Ashwin Telukuntla | 12/27/23 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 12/28/23 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ashwin Telukuntla | 12/28/23 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 12/29/23 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 12/30/23 | 0.5 | Review of case emails |
| | | 82.5 | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023

| Professional | Date | Hours | Explanation |
|--------------|----------|-------|--|
| Rahul Ramesh | 12/01/23 | 1.5 | Discussion with creditors and/or their advisors |
| Rahul Ramesh | 12/01/23 | 1.0 | Review of case emails |
| Rahul Ramesh | 12/02/23 | 0.5 | Review of case emails |
| Rahul Ramesh | 12/03/23 | 4.0 | Preparation and review of case materials |
| Rahul Ramesh | 12/03/23 | 0.5 | Review of case emails |
| Rahul Ramesh | 12/04/23 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 12/04/23 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 12/04/23 | 0.5 | Weekly independent director update call |
| Rahul Ramesh | 12/05/23 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Rahul Ramesh | 12/05/23 | 1.0 | Call / meeting with Company |
| Rahul Ramesh | 12/05/23 | 3.0 | Preparation and review of case materials |
| Rahul Ramesh | 12/05/23 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 12/05/23 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 12/05/23 | 1.5 | Review of case emails |
| Rahul Ramesh | 12/06/23 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 12/06/23 | 0.5 | PJT internal call / meeting |
| Rahul Ramesh | 12/06/23 | 1.0 | Review of case emails |
| Rahul Ramesh | 12/06/23 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 12/06/23 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 12/06/23 | 0.5 | PJT internal call / meeting |
| Rahul Ramesh | 12/06/23 | 2.5 | Preparation and review of case materials |
| Rahul Ramesh | 12/07/23 | 1.0 | Call / meeting with Company |
| Rahul Ramesh | 12/07/23 | 0.5 | Call / meeting with Company |
| Rahul Ramesh | 12/07/23 | 0.5 | Review of case emails |
| Rahul Ramesh | 12/08/23 | 1.0 | Review of case emails |
| Rahul Ramesh | 12/08/23 | 1.5 | Discussion with creditors and/or their advisors |
| Rahul Ramesh | 12/08/23 | 0.5 | Call / meeting with third party |
| Rahul Ramesh | 12/08/23 | 0.5 | Discussion with creditors and/or their advisors |
| Rahul Ramesh | 12/09/23 | 0.5 | PJT internal call / meeting |
| Rahul Ramesh | 12/09/23 | 1.5 | Preparation and review of case materials |
| Rahul Ramesh | 12/11/23 | 0.5 | Weekly independent director update call |
| Rahul Ramesh | 12/11/23 | 0.5 | Discussion with creditors and/or their advisors |
| Rahul Ramesh | 12/12/23 | 0.5 | Call / meeting with Company |
| Rahul Ramesh | 12/12/23 | 0.5 | Review of case emails |
| Rahul Ramesh | 12/12/23 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 12/12/23 | 3.5 | Preparation and review of case materials |
| Rahul Ramesh | 12/12/23 | 0.5 | Call / meeting with Company |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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| Professional | Date | Hours | Explanation |
|--------------|----------|-------|--|
| Rahul Ramesh | 12/12/23 | 0.5 | PJT internal call / meeting |
| Rahul Ramesh | 12/12/23 | 0.5 | Discussion with creditors and/or their advisors |
| Rahul Ramesh | 12/12/23 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 12/13/23 | 0.5 | PJT internal call / meeting |
| Rahul Ramesh | 12/13/23 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 12/13/23 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 12/13/23 | 0.5 | PJT internal call / meeting |
| Rahul Ramesh | 12/13/23 | 0.5 | PJT internal call / meeting |
| Rahul Ramesh | 12/14/23 | 0.5 | Call / meeting with third party |
| Rahul Ramesh | 12/14/23 | 1.0 | Discussion with creditors and/or their advisors |
| Rahul Ramesh | 12/14/23 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Rahul Ramesh | 12/15/23 | 0.5 | Discussion with creditors and/or their advisors |
| Rahul Ramesh | 12/15/23 | 1.0 | Discussion with creditors and/or their advisors |
| Rahul Ramesh | 12/15/23 | 0.5 | Review of case emails |
| Rahul Ramesh | 12/15/23 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 12/15/23 | 0.5 | PJT internal call / meeting |
| Rahul Ramesh | 12/16/23 | 0.5 | Review of case emails |
| Rahul Ramesh | 12/17/23 | 0.5 | Review of case emails |
| Rahul Ramesh | 12/17/23 | 0.5 | PJT internal call / meeting |
| Rahul Ramesh | 12/18/23 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 12/18/23 | 1.0 | Attending / preparing with counsel for court hearings |
| Rahul Ramesh | 12/18/23 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 12/18/23 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 12/19/23 | 0.5 | PJT internal call / meeting |
| Rahul Ramesh | 12/19/23 | 0.5 | Call / meeting with Company |
| Rahul Ramesh | 12/19/23 | 0.5 | Weekly independent director update call |
| Rahul Ramesh | 12/19/23 | 0.5 | Call / meeting with third party |
| Rahul Ramesh | 12/19/23 | 0.5 | Discussion with creditors and/or their advisors |
| Rahul Ramesh | 12/19/23 | 3.5 | Preparation and review of case materials |
| Rahul Ramesh | 12/20/23 | 0.5 | Attending / preparing with counsel for court hearings |
| Rahul Ramesh | 12/20/23 | 1.0 | Review of case emails |
| Rahul Ramesh | 12/20/23 | 1.5 | Preparation and review of case materials |
| Rahul Ramesh | 12/21/23 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Rahul Ramesh | 12/22/23 | 1.0 | Call / meeting with Company |
| Rahul Ramesh | 12/22/23 | 0.5 | Review of case emails |
| Rahul Ramesh | 12/23/23 | 1.0 | Discussion with creditors and/or their advisors |
| Rahul Ramesh | 12/23/23 | 0.5 | Review of case emails |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023

| Professional | Date | Hours | Explanation |
|--------------|----------|--------------------|--|
| Rahul Ramesh | 12/23/23 | 2.0 | Preparation and review of case materials |
| Rahul Ramesh | 12/24/23 | 0.5 | Review of case emails |
| Rahul Ramesh | 12/26/23 | 0.5 | Call / meeting with Company |
| Rahul Ramesh | 12/26/23 | 2.5 | Preparation and review of case materials |
| Rahul Ramesh | 12/28/23 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Rahul Ramesh | 12/28/23 | 0.5 | Review of case emails |
| Rahul Ramesh | 12/29/23 | 1.0 | Review of case emails |
| Rahul Ramesh | 12/30/23 | 0.5 | Review of case emails |
| Rahul Ramesh | 12/30/23 | 1.5 | Preparation and review of case materials |
| Rahul Ramesh | 12/31/23 | 0.5 | Review of case emails |
| | | <u>71.5</u> | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
DECEMBER 1, 2023 THROUGH DECEMBER 31, 2023

| Professional | Date | Hours | Explanation |
|------------------|----------|-------------|--|
| Alexander Bielak | 12/03/23 | 1.0 | Preparation and review of case materials |
| Alexander Bielak | 12/04/23 | 0.3 | Preparation and review of case materials |
| Alexander Bielak | 12/04/23 | 0.5 | Discussion with potential financing source |
| Alexander Bielak | 12/05/23 | 1.0 | Call / meeting with Company |
| Alexander Bielak | 12/06/23 | 0.5 | Discussion with potential financing source |
| Alexander Bielak | 12/09/23 | 0.5 | Review of case emails |
| Alexander Bielak | 12/09/23 | 0.5 | Preparation and review of case materials |
| Alexander Bielak | 12/09/23 | 0.8 | PJT internal call / meeting |
| Alexander Bielak | 12/11/23 | 0.5 | Preparation and review of case materials |
| Alexander Bielak | 12/12/23 | 0.3 | Discussion with potential financing source |
| Alexander Bielak | 12/13/23 | 0.3 | Discussion with potential financing source |
| Alexander Bielak | 12/14/23 | 0.5 | Review of case emails |
| Alexander Bielak | 12/14/23 | 1.0 | Call / meeting with Company |
| Alexander Bielak | 12/15/23 | 0.5 | Preparation and review of case materials |
| Alexander Bielak | 12/18/23 | 0.5 | Discussion with potential financing source |
| Alexander Bielak | 12/18/23 | 0.5 | PJT internal call / meeting |
| Alexander Bielak | 12/18/23 | 0.5 | Review of case emails |
| Alexander Bielak | 12/18/24 | 1.0 | Preparation and review of case materials |
| Alexander Bielak | 12/18/24 | 1.5 | Preparation and review of case materials |
| Alexander Bielak | 12/19/23 | 0.5 | PJT internal call / meeting |
| Alexander Bielak | 12/19/23 | 0.5 | Preparation and review of case materials |
| Alexander Bielak | 12/25/23 | 1.0 | Preparation and review of case materials |
| | | 14.0 | |

Exhibit B

Eighth Monthly Fee Statement

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

**WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹**

Debtors.

Chapter 11

Case No. 23-90611 (MI)

(Jointly Administered)

**EIGHTH MONTHLY FEE STATEMENT OF PJT PARTNERS LP
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES INCURRED AS INVESTMENT BANKER TO THE DEBTORS FOR
THE PERIOD FROM JANUARY 1, 2024 THROUGH JANUARY 31, 2024**

| | | |
|--|---------------------------------------|----------------------|
| Name of Applicant: | PJT Partners LP | |
| Applicant's Role in Case: | Investment Banker to the Debtors | |
| Date Order of Employment Signed: | July 27, 2023 [Docket No. 482] | |
| | Beginning of Period: | End of Period |
| Time period covered by this Statement: | January 1, 2024 | January 31, 2024 |
| Summary of Total Fees and Expenses Requested | | |
| Total fees requested for payment in this Statement: | \$160,000.00 (80% of \$200,000.00) | |
| Total expenses requested for payment in this Statement: | \$923.35 | |
| Total fees and expenses requested for payment in this Statement (excluding the 20% Holdback): | \$160,923.35 | |
| Total fees and expenses for the period covered by this Statement (includes the 20% Holdback): | \$200,923.35 | |

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kcellc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606], each party receiving notice of the monthly fee statement will have 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606] (the “Fee Procedures Order”), PJT Partners LP (“PJT”), as investment banker to the Debtors, hereby files its *Eighth Monthly Fee Statement of PJT Partners LP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker to the Debtors for the Period from January 1, 2024 through January 31, 2024* (the “Monthly Fee Statement”).

1. By this Monthly Fee Statement, and pursuant to the Fee Procedures Order, PJT seeks an interim payment of \$160,000.00 (80% of \$200,000.00) as compensation for professional services rendered to the Debtors during the period from January 1, 2024 through January 31, 2024 (the “Fee Period”) and reimbursement of actual and necessary expenses incurred in the amount of \$923.35, for a total amount of \$160,923.35, to be paid upon expiration of the objection deadline.

2. In support of this Monthly Fee Statement, PJT submits an *Invoice of Fees and Expenses for the Fee Period*, attached hereto as **Exhibit A**, and *Time Records for the Fee Period*, attached hereto as **Exhibit B**.

3. Pursuant to the Fee Procedures Order, any Notice Party (as defined in the Fee Procedures Order) objecting to the payment of the compensation and reimbursement of expenses

requested herein shall serve via email to PJT, a notice of its objection (the “Notice of Objection”), which shall specifically identify the objectionable fees and expenses, including the amount at issue, and the basis for the objection within fourteen (14) days after service of this Monthly Fee Statement.

4. Although every effort has been made to include all expenses incurred in the Fee Period, some expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. PJT reserves the right to make further application to the Court for allowance of such expenses not included herein. Subsequent monthly fee statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Fee Procedures Order.

New York, New York
Dated: March 13, 2024

/s/ Peter Laurinaitis

Peter Laurinaitis
Partner
PJT Partners LP
280 Park Avenue
New York, NY 10017
(212) 364-7800

Investment Banker to the Debtors

CERTIFICATE OF SERVICE

I certify that, on March 13, 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' proposed noticing agent.

/s/ Charles A. Beckham, Jr.
Charles A. Beckham, Jr.

EXHIBIT A

INVOICE OF FEES AND EXPENSES FOR THE FEE PERIOD

PJT Partners



March 11, 2024

Dawn Landry
 Chief Administrative Officer
 The Debtors c/o Wesco Aircraft Holdings, Inc.
 2601 Meacham Blvd., Suite 400
 Fort Worth, TX 76137

| | | |
|--|-----------|-------------------|
| Monthly Fee for the period of January 1, 2024 through January 31, 2024: | \$ | 200,000.00 |
| Less: Holdback at 20% | | (40,000.00) |
| Out-of-pocket expenses processed through February 21, 2024: ⁽¹⁾ | | |
| Research | \$ | 28.10 |
| Discovery Services | | 895.25 |
| | | 923.35 |
| Total Amount Due | \$ | 160,923.35 |

Invoice No. 10027238

PJT Partners LP
 Finance Department - 17th Floor
 280 Park Avenue
 New York, NY 10017
 212 364-78000
 PJTUSInvoicing@pitpartners.com

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

**Wesco Aircraft Holdings, Inc.
Summary of Expenses**

| | GL Detail Feb-24 | Total Expenses |
|----------------------------|-----------------------------|---------------------------|
| Research - Online Database | \$ 28.10 | \$ 28.10 |
| Discovery Services | 895.25 | 895.25 |
| Total | \$ 923.35 | \$ 923.35 |
| | Research | \$ 28.10 |
| | Discovery Services | 895.25 |
| | Total Expenses | \$ 923.35 |

**Wesco Aircraft Holdings, Inc.
 Detail of Expenses Processed
 Through February 21, 2024
 Invoice No. 10027238**

Research - Online Database

| | | | |
|--|--|--------------|--------------|
| de Almeida (retrieved documents from court docket via PACER) | 07/10/23 | 11.10 | |
| de Almeida (retrieved documents from court docket via PACER) | 07/28/23 | 7.40 | |
| de Almeida (retrieved document from court docket via PACER) | 08/07/23 | 3.00 | |
| de Almeida (retrieved document from court docket via PACER) | 08/09/23 | 3.60 | |
| de Almeida (retrieved document from court docket via PACER) | 08/24/23 | 3.00 | |
| | Subtotal - Research - Online Database | <u>28.10</u> | 28.10 |

Discovery Services

| | | | |
|--|--------------------------------------|---------------|---------------|
| Consilio (electronic discovery services) | 12/31/23 | 895.25 | |
| | Subtotal - Discovery Services | <u>895.25</u> | 895.25 |

| | | |
|-----------------------|-----------|----------------------|
| Total Expenses | \$ | <u><u>923.35</u></u> |
|-----------------------|-----------|----------------------|

EXHIBIT B

TIME RECORDS FOR THE FEE PERIOD

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
JANUARY 1, 2024 THROUGH JANUARY 31, 2024

| Professional | Title | Hours |
|-------------------|----------------|---------------------|
| Peter Laurinaitis | Partner | 45.5 |
| Jamie O'Connell | Partner | 62.5 |
| Earl Dowling | Partner | 12.5 |
| Stephen Bauer | Partner | 48.5 |
| Ethan Ross | Vice President | 74.5 |
| Caroline Langan | Vice President | 12.5 |
| Ashwin Telukuntla | Associate | 79.5 |
| Rahul Ramesh | Analyst | 80.5 |
| Alexander Bielak | Analyst | 27.5 |
| | Total | <u><u>443.5</u></u> |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2024 THROUGH JANUARY 31, 2024

| Professional | Date | Hours | Explanation |
|-------------------|----------|-------|--|
| Peter Laurinaitis | 01/02/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Peter Laurinaitis | 01/02/24 | 0.5 | Review of case emails |
| Peter Laurinaitis | 01/02/24 | 0.5 | Call / meeting with Company |
| Peter Laurinaitis | 01/03/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Peter Laurinaitis | 01/03/24 | 0.5 | Review of case emails |
| Peter Laurinaitis | 01/05/24 | 0.5 | Call regarding exit financing / capital raise process |
| Peter Laurinaitis | 01/07/24 | 0.5 | Review of case emails |
| Peter Laurinaitis | 01/09/24 | 0.5 | Call / meeting with Company |
| Peter Laurinaitis | 01/10/24 | 0.5 | Discussion with creditors and/or their advisors |
| Peter Laurinaitis | 01/10/24 | 0.5 | Review of case emails |
| Peter Laurinaitis | 01/11/24 | 2.0 | Attending / preparing with counsel for court hearings |
| Peter Laurinaitis | 01/12/24 | 1.5 | Discussion with creditors and/or their advisors |
| Peter Laurinaitis | 01/12/24 | 0.5 | Review of case emails |
| Peter Laurinaitis | 01/12/24 | 0.5 | Discussion with creditors and/or their advisors |
| Peter Laurinaitis | 01/14/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Peter Laurinaitis | 01/14/24 | 0.5 | Review of case emails |
| Peter Laurinaitis | 01/16/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Peter Laurinaitis | 01/16/24 | 0.5 | Call / meeting with Company |
| Peter Laurinaitis | 01/16/24 | 2.0 | Call / meeting with Company |
| Peter Laurinaitis | 01/16/24 | 1.0 | Preparation and review of case materials |
| Peter Laurinaitis | 01/17/24 | 1.0 | Call / meeting with Company |
| Peter Laurinaitis | 01/17/24 | 0.5 | Discussion with creditors and/or their advisors |
| Peter Laurinaitis | 01/17/24 | 0.5 | Review of case emails |
| Peter Laurinaitis | 01/18/24 | 6.0 | Attending / preparing with counsel for court hearings |
| Peter Laurinaitis | 01/19/24 | 1.5 | Discussion with creditors and/or their advisors |
| Peter Laurinaitis | 01/23/24 | 0.5 | Call regarding exit financing / capital raise process |
| Peter Laurinaitis | 01/23/24 | 0.5 | Call / meeting with Company |
| Peter Laurinaitis | 01/24/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Peter Laurinaitis | 01/24/24 | 0.5 | Review of case emails |
| Peter Laurinaitis | 01/25/24 | 5.0 | Attending / preparing with counsel for court hearings |
| Peter Laurinaitis | 01/25/24 | 0.5 | Call / meeting with third party |
| Peter Laurinaitis | 01/26/24 | 1.5 | Discussion with creditors and/or their advisors |
| Peter Laurinaitis | 01/26/24 | 0.5 | Discussion with creditors and/or their advisors |
| Peter Laurinaitis | 01/30/24 | 1.0 | Call / meeting with Debtors' advisors on case strategy |
| Peter Laurinaitis | 01/30/24 | 0.5 | Call / meeting with Company |
| Peter Laurinaitis | 01/30/24 | 0.5 | Review of case emails |
| Peter Laurinaitis | 01/30/24 | 3.0 | Attending / preparing with counsel for court hearings |
| Peter Laurinaitis | 01/31/24 | 3.0 | Attending / preparing with counsel for court hearings |
| Peter Laurinaitis | 01/31/24 | 0.5 | Review of case emails |

**PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2024 THROUGH JANUARY 31, 2024**

| Professional | Date | Hours | Explanation |
|-------------------|----------|-------------|---|
| Peter Laurinaitis | 01/31/24 | 3.5 | Attending / preparing with counsel for court hearings |
| | | <u>45.5</u> | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2024 THROUGH JANUARY 31, 2024

| Professional | Date | Hours | Explanation |
|-----------------|----------|-------|--|
| Jamie O'Connell | 01/02/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Jamie O'Connell | 01/02/24 | 0.5 | Call / meeting with Company |
| Jamie O'Connell | 01/03/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Jamie O'Connell | 01/05/24 | 0.5 | Call regarding exit financing / capital raise process |
| Jamie O'Connell | 01/09/24 | 0.5 | Call / meeting with Company |
| Jamie O'Connell | 01/10/24 | 0.5 | Discussion with creditors and/or their advisors |
| Jamie O'Connell | 01/11/24 | 2.0 | Attending / preparing with counsel for court hearings |
| Jamie O'Connell | 01/12/24 | 1.5 | Discussion with creditors and/or their advisors |
| Jamie O'Connell | 01/12/24 | 0.5 | Discussion with creditors and/or their advisors |
| Jamie O'Connell | 01/13/24 | 1.0 | Preparation and review of case materials |
| Jamie O'Connell | 01/14/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Jamie O'Connell | 01/15/24 | 3.0 | Preparation and review of case materials |
| Jamie O'Connell | 01/15/24 | 2.5 | Attending / preparing with counsel for court hearings |
| Jamie O'Connell | 01/16/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Jamie O'Connell | 01/16/24 | 0.5 | Call / meeting with Company |
| Jamie O'Connell | 01/16/24 | 1.0 | Preparation and review of case materials |
| Jamie O'Connell | 01/16/24 | 2.0 | Attending / preparing with counsel for court hearings |
| Jamie O'Connell | 01/16/24 | 2.0 | Call / meeting with Company |
| Jamie O'Connell | 01/17/24 | 1.0 | Call / meeting with Company |
| Jamie O'Connell | 01/17/24 | 0.5 | Discussion with creditors and/or their advisors |
| Jamie O'Connell | 01/18/24 | 1.0 | Preparation and review of case materials |
| Jamie O'Connell | 01/19/24 | 1.5 | Discussion with creditors and/or their advisors |
| Jamie O'Connell | 01/19/24 | 3.0 | Preparation and review of case materials |
| Jamie O'Connell | 01/22/24 | 1.5 | Preparation and review of case materials |
| Jamie O'Connell | 01/23/24 | 1.5 | Preparation and review of case materials |
| Jamie O'Connell | 01/23/24 | 0.5 | Call regarding exit financing / capital raise process |
| Jamie O'Connell | 01/23/24 | 0.5 | Call / meeting with Company |
| Jamie O'Connell | 01/24/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Jamie O'Connell | 01/25/24 | 1.5 | Preparation and review of case materials |
| Jamie O'Connell | 01/25/24 | 5.0 | Attending / preparing with counsel for court hearings |
| Jamie O'Connell | 01/25/24 | 0.5 | Call / meeting with third party |
| Jamie O'Connell | 01/26/24 | 1.5 | Discussion with creditors and/or their advisors |
| Jamie O'Connell | 01/26/24 | 0.5 | Discussion with creditors and/or their advisors |
| Jamie O'Connell | 01/27/24 | 2.0 | Preparation and review of case materials |
| Jamie O'Connell | 01/28/24 | 3.5 | Preparation and review of case materials |
| Jamie O'Connell | 01/29/24 | 3.5 | Attending / preparing with counsel for court hearings |
| Jamie O'Connell | 01/29/24 | 0.5 | Preparation and review of case materials |
| Jamie O'Connell | 01/30/24 | 1.0 | Call / meeting with Debtors' advisors on case strategy |
| Jamie O'Connell | 01/30/24 | 3.0 | Preparation and review of case materials |

**PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2024 THROUGH JANUARY 31, 2024**

| Professional | Date | Hours | Explanation |
|-----------------|----------|--------------------|---|
| Jamie O'Connell | 01/30/24 | 0.5 | Call / meeting with Company |
| Jamie O'Connell | 01/31/24 | 5.5 | Attending / preparing with counsel for court hearings |
| Jamie O'Connell | 01/31/24 | 2.5 | Preparation and review of case materials |
| | | <u><u>62.5</u></u> | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2024 THROUGH JANUARY 31, 2024

| Professional | Date | Hours | Explanation |
|--------------|----------|-------------|--|
| Earl Dowling | 01/02/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Earl Dowling | 01/02/24 | 0.5 | Call / meeting with Company |
| Earl Dowling | 01/03/24 | 0.5 | Call regarding exit financing / capital raise process |
| Earl Dowling | 01/05/24 | 0.5 | Call regarding exit financing / capital raise process |
| Earl Dowling | 01/08/24 | 0.5 | Call regarding exit financing / capital raise process |
| Earl Dowling | 01/09/24 | 0.5 | Call / meeting with Company |
| Earl Dowling | 01/10/24 | 0.5 | Call regarding exit financing / capital raise process |
| Earl Dowling | 01/11/24 | 0.5 | Call regarding exit financing / capital raise process |
| Earl Dowling | 01/16/24 | 0.5 | Call / meeting with Company |
| Earl Dowling | 01/17/24 | 0.5 | Call regarding exit financing / capital raise process |
| Earl Dowling | 01/17/24 | 0.5 | Discussion with creditors and/or their advisors |
| Earl Dowling | 01/17/24 | 0.5 | Call regarding exit financing / capital raise process |
| Earl Dowling | 01/18/24 | 0.5 | Call regarding exit financing / capital raise process |
| Earl Dowling | 01/19/24 | 0.5 | Call regarding exit financing / capital raise process |
| Earl Dowling | 01/22/24 | 0.5 | Call regarding exit financing / capital raise process |
| Earl Dowling | 01/22/24 | 0.5 | Call regarding exit financing / capital raise process |
| Earl Dowling | 01/22/24 | 0.5 | PJT internal call / meeting |
| Earl Dowling | 01/23/24 | 0.5 | Call regarding exit financing / capital raise process |
| Earl Dowling | 01/23/24 | 0.5 | Call / meeting with Company |
| Earl Dowling | 01/24/24 | 0.5 | Call regarding exit financing / capital raise process |
| Earl Dowling | 01/24/24 | 0.5 | Call regarding exit financing / capital raise process |
| Earl Dowling | 01/26/24 | 0.5 | Discussion with creditors and/or their advisors |
| Earl Dowling | 01/30/24 | 0.5 | Call / meeting with Company |
| Earl Dowling | 01/31/24 | 0.5 | Call regarding exit financing / capital raise process |
| Earl Dowling | 01/31/24 | 0.5 | Call regarding exit financing / capital raise process |
| | | 12.5 | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2024 THROUGH JANUARY 31, 2024

| Professional | Date | Hours | Explanation |
|---------------|----------|-------|--|
| Stephen Bauer | 01/02/24 | 0.5 | Call / meeting with Company |
| Stephen Bauer | 01/02/24 | 1.0 | Call regarding exit financing / capital raise process |
| Stephen Bauer | 01/02/24 | 1.0 | Other |
| Stephen Bauer | 01/03/24 | 0.5 | Call regarding exit financing / capital raise process |
| Stephen Bauer | 01/03/24 | 0.5 | Other |
| Stephen Bauer | 01/05/24 | 0.5 | Call regarding exit financing / capital raise process |
| Stephen Bauer | 01/08/24 | 1.5 | Call regarding exit financing / capital raise process |
| Stephen Bauer | 01/08/24 | 2.5 | General diligence & strategy |
| Stephen Bauer | 01/09/24 | 0.5 | Call regarding exit financing / capital raise process |
| Stephen Bauer | 01/09/24 | 0.5 | Call / meeting with Company |
| Stephen Bauer | 01/09/24 | 1.0 | General diligence & strategy |
| Stephen Bauer | 01/10/24 | 1.5 | Call regarding exit financing / capital raise process |
| Stephen Bauer | 01/11/24 | 2.0 | Call regarding exit financing / capital raise process |
| Stephen Bauer | 01/11/24 | 1.0 | General diligence & strategy |
| Stephen Bauer | 01/12/24 | 1.0 | General diligence |
| Stephen Bauer | 01/12/24 | 1.5 | Call regarding exit financing / capital raise process |
| Stephen Bauer | 01/15/24 | 1.0 | Other |
| Stephen Bauer | 01/16/24 | 0.5 | Call / meeting with Company |
| Stephen Bauer | 01/16/24 | 1.0 | Other |
| Stephen Bauer | 01/16/24 | 2.0 | Call regarding exit financing / capital raise process |
| Stephen Bauer | 01/17/24 | 3.0 | Call regarding exit financing / capital raise process |
| Stephen Bauer | 01/17/24 | 2.0 | Other |
| Stephen Bauer | 01/18/24 | 1.5 | Call regarding exit financing / capital raise process |
| Stephen Bauer | 01/18/24 | 1.0 | Other |
| Stephen Bauer | 01/19/24 | 1.0 | Call regarding exit financing / capital raise process |
| Stephen Bauer | 01/19/24 | 0.5 | Other |
| Stephen Bauer | 01/22/24 | 1.5 | Call regarding exit financing / capital raise process |
| Stephen Bauer | 01/22/24 | 1.0 | Other |
| Stephen Bauer | 01/23/24 | 1.0 | Call regarding exit financing / capital raise process |
| Stephen Bauer | 01/23/24 | 1.0 | Call / meeting with Debtors' advisors on case strategy |
| Stephen Bauer | 01/23/24 | 0.5 | Call / meeting with Company |
| Stephen Bauer | 01/23/24 | 1.5 | Other |
| Stephen Bauer | 01/24/24 | 1.5 | Call regarding exit financing / capital raise process |
| Stephen Bauer | 01/24/24 | 3.0 | Other |
| Stephen Bauer | 01/25/24 | 0.5 | General diligence & strategy |
| Stephen Bauer | 01/26/24 | 0.5 | Other |
| Stephen Bauer | 01/26/24 | 0.5 | Other |
| Stephen Bauer | 01/26/24 | 1.0 | Call regarding exit financing / capital raise process |
| Stephen Bauer | 01/29/24 | 0.5 | Other |

**PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2024 THROUGH JANUARY 31, 2024**

| Professional | Date | Hours | Explanation |
|---------------|----------|--------------------|---|
| Stephen Bauer | 01/29/24 | 1.0 | General diligence & strategy |
| Stephen Bauer | 01/30/24 | 1.0 | Other |
| Stephen Bauer | 01/31/24 | 1.5 | Call regarding exit financing / capital raise process |
| Stephen Bauer | 01/31/24 | 0.5 | General diligence & strategy |
| | | <u>48.5</u> | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2024 THROUGH JANUARY 31, 2024

| Professional | Date | Hours | Explanation |
|--------------|----------|-------|--|
| Ethan Ross | 01/02/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ethan Ross | 01/02/24 | 0.5 | Call / meeting with Company |
| Ethan Ross | 01/02/24 | 0.5 | Review of case emails |
| Ethan Ross | 01/03/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ethan Ross | 01/03/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 01/03/24 | 0.5 | Review of case emails |
| Ethan Ross | 01/04/24 | 0.5 | Review of case emails |
| Ethan Ross | 01/05/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 01/08/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 01/08/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 01/08/24 | 0.5 | Review of case emails |
| Ethan Ross | 01/09/24 | 0.5 | Call / meeting with Company |
| Ethan Ross | 01/09/24 | 1.0 | Call / meeting with Debtors' advisors on case strategy |
| Ethan Ross | 01/09/24 | 0.5 | Review of case emails |
| Ethan Ross | 01/10/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 01/10/24 | 0.5 | Discussion with creditors and/or their advisors |
| Ethan Ross | 01/11/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 01/11/24 | 3.0 | Preparation and review of case materials |
| Ethan Ross | 01/11/24 | 0.5 | Review of case emails |
| Ethan Ross | 01/11/24 | 2.0 | Attending / preparing with counsel for court hearings |
| Ethan Ross | 01/12/24 | 1.5 | Discussion with creditors and/or their advisors |
| Ethan Ross | 01/12/24 | 0.5 | Discussion with creditors and/or their advisors |
| Ethan Ross | 01/14/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ethan Ross | 01/16/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ethan Ross | 01/16/24 | 0.5 | Call / meeting with Company |
| Ethan Ross | 01/16/24 | 2.0 | Attending / preparing with counsel for court hearings |
| Ethan Ross | 01/16/24 | 2.0 | Call / meeting with Company |
| Ethan Ross | 01/17/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 01/17/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 01/17/24 | 2.5 | Preparation and review of case materials |
| Ethan Ross | 01/17/24 | 0.5 | Review of case emails |
| Ethan Ross | 01/17/24 | 1.0 | Call / meeting with Company |
| Ethan Ross | 01/17/24 | 0.5 | Discussion with creditors and/or their advisors |
| Ethan Ross | 01/17/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 01/18/24 | 6.0 | Attending / preparing with counsel for court hearings |
| Ethan Ross | 01/18/24 | 1.0 | Call / meeting with Debtors' advisors on case strategy |
| Ethan Ross | 01/18/24 | 0.5 | Review of case emails |
| Ethan Ross | 01/19/24 | 1.5 | Discussion with creditors and/or their advisors |
| Ethan Ross | 01/19/24 | 0.5 | Call regarding exit financing / capital raise process |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2024 THROUGH JANUARY 31, 2024

| Professional | Date | Hours | Explanation |
|--------------|----------|-------------|--|
| Ethan Ross | 01/19/24 | 0.5 | Review of case emails |
| Ethan Ross | 01/20/24 | 0.5 | Review of case emails |
| Ethan Ross | 01/22/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 01/22/24 | 0.5 | Discussion with creditors and/or their advisors |
| Ethan Ross | 01/22/24 | 0.5 | Review of case emails |
| Ethan Ross | 01/23/24 | 1.0 | Call regarding exit financing / capital raise process |
| Ethan Ross | 01/23/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 01/23/24 | 0.5 | Call / meeting with Company |
| Ethan Ross | 01/23/24 | 1.5 | Preparation and review of case materials |
| Ethan Ross | 01/24/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ethan Ross | 01/24/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 01/24/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 01/24/24 | 0.5 | Review of case emails |
| Ethan Ross | 01/25/24 | 5.0 | Attending / preparing with counsel for court hearings |
| Ethan Ross | 01/25/24 | 0.5 | PJT internal call / meeting |
| Ethan Ross | 01/25/24 | 0.5 | Call / meeting with third party |
| Ethan Ross | 01/26/24 | 1.5 | Discussion with creditors and/or their advisors |
| Ethan Ross | 01/26/24 | 0.5 | Review of case emails |
| Ethan Ross | 01/26/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ethan Ross | 01/26/24 | 0.5 | Discussion with creditors and/or their advisors |
| Ethan Ross | 01/26/24 | 3.0 | Preparation and review of case materials |
| Ethan Ross | 01/29/24 | 3.5 | Attending / preparing with counsel for court hearings |
| Ethan Ross | 01/30/24 | 1.0 | Call / meeting with Debtors' advisors on case strategy |
| Ethan Ross | 01/30/24 | 0.5 | Call / meeting with Company |
| Ethan Ross | 01/30/24 | 1.0 | Review of case emails |
| Ethan Ross | 01/30/24 | 3.0 | Attending / preparing with counsel for court hearings |
| Ethan Ross | 01/31/24 | 3.0 | Attending / preparing with counsel for court hearings |
| Ethan Ross | 01/31/24 | 3.5 | Attending / preparing with counsel for court hearings |
| Ethan Ross | 01/31/24 | 0.5 | Review of case emails |
| Ethan Ross | 01/31/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 01/31/24 | 0.5 | Call regarding exit financing / capital raise process |
| | | 74.5 | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2024 THROUGH JANUARY 31, 2024

| Professional | Date | Hours | Explanation |
|-----------------|----------|-------------|--|
| Caroline Langan | 01/02/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Caroline Langan | 01/02/24 | 0.5 | Call / meeting with Company |
| Caroline Langan | 01/03/24 | 0.5 | Call regarding exit financing / capital raise process |
| Caroline Langan | 01/05/24 | 0.5 | Call regarding exit financing / capital raise process |
| Caroline Langan | 01/08/24 | 0.5 | Call regarding exit financing / capital raise process |
| Caroline Langan | 01/09/24 | 0.5 | Call / meeting with Company |
| Caroline Langan | 01/10/24 | 0.5 | Call regarding exit financing / capital raise process |
| Caroline Langan | 01/11/24 | 0.5 | Call regarding exit financing / capital raise process |
| Caroline Langan | 01/16/24 | 0.5 | Call / meeting with Company |
| Caroline Langan | 01/17/24 | 0.5 | Call regarding exit financing / capital raise process |
| Caroline Langan | 01/17/24 | 0.5 | Discussion with creditors and/or their advisors |
| Caroline Langan | 01/17/24 | 0.5 | Call regarding exit financing / capital raise process |
| Caroline Langan | 01/18/24 | 0.5 | Call regarding exit financing / capital raise process |
| Caroline Langan | 01/19/24 | 0.5 | Call regarding exit financing / capital raise process |
| Caroline Langan | 01/22/24 | 0.5 | Call regarding exit financing / capital raise process |
| Caroline Langan | 01/22/24 | 0.5 | Call regarding exit financing / capital raise process |
| Caroline Langan | 01/22/24 | 0.5 | PJT internal call / meeting |
| Caroline Langan | 01/23/24 | 0.5 | Call regarding exit financing / capital raise process |
| Caroline Langan | 01/23/24 | 0.5 | Call / meeting with Company |
| Caroline Langan | 01/24/24 | 0.5 | Call regarding exit financing / capital raise process |
| Caroline Langan | 01/24/24 | 0.5 | Call regarding exit financing / capital raise process |
| Caroline Langan | 01/26/24 | 0.5 | Discussion with creditors and/or their advisors |
| Caroline Langan | 01/30/24 | 0.5 | Call / meeting with Company |
| Caroline Langan | 01/31/24 | 0.5 | Call regarding exit financing / capital raise process |
| Caroline Langan | 01/31/24 | 0.5 | Call regarding exit financing / capital raise process |
| | | 12.5 | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2024 THROUGH JANUARY 31, 2024

| Professional | Date | Hours | Explanation |
|-------------------|----------|-------|--|
| Ashwin Telukuntla | 01/02/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ashwin Telukuntla | 01/02/24 | 0.5 | Call / meeting with Company |
| Ashwin Telukuntla | 01/03/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ashwin Telukuntla | 01/03/24 | 1.0 | Review of case emails |
| Ashwin Telukuntla | 01/03/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 01/04/24 | 0.5 | PJT internal call / meeting |
| Ashwin Telukuntla | 01/04/24 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 01/05/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 01/08/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 01/08/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 01/08/24 | 1.5 | Preparation and review of case materials |
| Ashwin Telukuntla | 01/09/24 | 0.5 | Call / meeting with Company |
| Ashwin Telukuntla | 01/09/24 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 01/09/24 | 1.0 | Call / meeting with Debtors' advisors on case strategy |
| Ashwin Telukuntla | 01/10/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 01/10/24 | 0.5 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 01/11/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 01/11/24 | 1.0 | Review of case emails |
| Ashwin Telukuntla | 01/11/24 | 2.0 | Attending / preparing with counsel for court hearings |
| Ashwin Telukuntla | 01/12/24 | 1.5 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 01/12/24 | 0.5 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 01/12/24 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 01/13/24 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 01/14/24 | 1.0 | Review of case emails |
| Ashwin Telukuntla | 01/14/24 | 3.5 | Preparation and review of case materials |
| Ashwin Telukuntla | 01/14/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ashwin Telukuntla | 01/16/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ashwin Telukuntla | 01/16/24 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 01/16/24 | 0.5 | Call / meeting with Company |
| Ashwin Telukuntla | 01/16/24 | 2.0 | Attending / preparing with counsel for court hearings |
| Ashwin Telukuntla | 01/16/24 | 2.0 | Call / meeting with Company |
| Ashwin Telukuntla | 01/17/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 01/17/24 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 01/17/24 | 1.5 | Preparation and review of case materials |
| Ashwin Telukuntla | 01/17/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 01/17/24 | 1.0 | Call / meeting with Company |
| Ashwin Telukuntla | 01/17/24 | 0.5 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 01/17/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 01/18/24 | 6.0 | Attending / preparing with counsel for court hearings |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2024 THROUGH JANUARY 31, 2024

| Professional | Date | Hours | Explanation |
|-------------------|----------|-------------|--|
| Ashwin Telukuntla | 01/18/24 | 1.0 | Call / meeting with Debtors' advisors on case strategy |
| Ashwin Telukuntla | 01/18/24 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 01/19/24 | 1.5 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 01/19/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 01/19/24 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 01/20/24 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 01/21/24 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 01/22/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 01/22/24 | 0.5 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 01/22/24 | 2.0 | Preparation and review of case materials |
| Ashwin Telukuntla | 01/23/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 01/23/24 | 0.5 | Call / meeting with Company |
| Ashwin Telukuntla | 01/24/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ashwin Telukuntla | 01/24/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 01/24/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 01/25/24 | 5.0 | Attending / preparing with counsel for court hearings |
| Ashwin Telukuntla | 01/25/24 | 0.5 | PJT internal call / meeting |
| Ashwin Telukuntla | 01/25/24 | 1.5 | Preparation and review of case materials |
| Ashwin Telukuntla | 01/25/24 | 0.5 | Call / meeting with third party |
| Ashwin Telukuntla | 01/25/24 | 1.0 | Review of case emails |
| Ashwin Telukuntla | 01/26/24 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 01/26/24 | 1.5 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 01/26/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ashwin Telukuntla | 01/26/24 | 0.5 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 01/27/24 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 01/27/24 | 3.5 | Preparation and review of case materials |
| Ashwin Telukuntla | 01/29/24 | 3.5 | Attending / preparing with counsel for court hearings |
| Ashwin Telukuntla | 01/30/24 | 1.0 | Call / meeting with Debtors' advisors on case strategy |
| Ashwin Telukuntla | 01/30/24 | 0.5 | Call / meeting with Company |
| Ashwin Telukuntla | 01/30/24 | 3.0 | Attending / preparing with counsel for court hearings |
| Ashwin Telukuntla | 01/31/24 | 3.0 | Attending / preparing with counsel for court hearings |
| Ashwin Telukuntla | 01/31/24 | 3.5 | Attending / preparing with counsel for court hearings |
| Ashwin Telukuntla | 01/31/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 01/31/24 | 0.5 | Call regarding exit financing / capital raise process |
| | | 79.5 | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2024 THROUGH JANUARY 31, 2024

| Professional | Date | Hours | Explanation |
|--------------|----------|-------|--|
| Rahul Ramesh | 01/02/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Rahul Ramesh | 01/02/24 | 0.5 | Call / meeting with Company |
| Rahul Ramesh | 01/02/24 | 0.5 | Review of case emails |
| Rahul Ramesh | 01/03/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Rahul Ramesh | 01/03/24 | 0.5 | Review of case emails |
| Rahul Ramesh | 01/03/24 | 2.5 | Preparation and review of case materials |
| Rahul Ramesh | 01/03/24 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 01/04/24 | 0.5 | PJT internal call / meeting |
| Rahul Ramesh | 01/04/24 | 0.5 | Review of case emails |
| Rahul Ramesh | 01/05/24 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 01/05/24 | 0.5 | Review of case emails |
| Rahul Ramesh | 01/06/24 | 1.0 | Review of case emails |
| Rahul Ramesh | 01/07/24 | 1.0 | Review of case emails |
| Rahul Ramesh | 01/08/24 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 01/08/24 | 0.5 | Review of case emails |
| Rahul Ramesh | 01/08/24 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 01/09/24 | 0.5 | Call / meeting with Company |
| Rahul Ramesh | 01/09/24 | 1.0 | Call / meeting with Debtors' advisors on case strategy |
| Rahul Ramesh | 01/09/24 | 0.5 | Review of case emails |
| Rahul Ramesh | 01/10/24 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 01/10/24 | 3.5 | Preparation and review of case materials |
| Rahul Ramesh | 01/10/24 | 0.5 | Discussion with creditors and/or their advisors |
| Rahul Ramesh | 01/11/24 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 01/11/24 | 2.0 | Attending / preparing with counsel for court hearings |
| Rahul Ramesh | 01/11/24 | 0.5 | Review of case emails |
| Rahul Ramesh | 01/12/24 | 0.5 | Review of case emails |
| Rahul Ramesh | 01/12/24 | 1.5 | Discussion with creditors and/or their advisors |
| Rahul Ramesh | 01/12/24 | 0.5 | Discussion with creditors and/or their advisors |
| Rahul Ramesh | 01/12/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Rahul Ramesh | 01/14/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Rahul Ramesh | 01/16/24 | 0.5 | Call / meeting with Company |
| Rahul Ramesh | 01/16/24 | 0.5 | Review of case emails |
| Rahul Ramesh | 01/16/24 | 2.0 | Attending / preparing with counsel for court hearings |
| Rahul Ramesh | 01/16/24 | 2.0 | Call / meeting with Company |
| Rahul Ramesh | 01/17/24 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 01/17/24 | 0.5 | Review of case emails |
| Rahul Ramesh | 01/17/24 | 1.0 | Call / meeting with Company |
| Rahul Ramesh | 01/17/24 | 0.5 | Discussion with creditors and/or their advisors |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2024 THROUGH JANUARY 31, 2024

| Professional | Date | Hours | Explanation |
|--------------|----------|-------------|--|
| Rahul Ramesh | 01/17/24 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 01/18/24 | 6.0 | Attending / preparing with counsel for court hearings |
| Rahul Ramesh | 01/18/24 | 1.0 | Call / meeting with Debtors' advisors on case strategy |
| Rahul Ramesh | 01/19/24 | 1.5 | Discussion with creditors and/or their advisors |
| Rahul Ramesh | 01/19/24 | 4.0 | Preparation and review of case materials |
| Rahul Ramesh | 01/19/24 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 01/22/24 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 01/22/24 | 0.5 | Discussion with creditors and/or their advisors |
| Rahul Ramesh | 01/22/24 | 0.5 | Review of case emails |
| Rahul Ramesh | 01/23/24 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 01/23/24 | 0.5 | Call / meeting with Company |
| Rahul Ramesh | 01/23/24 | 3.0 | Preparation and review of case materials |
| Rahul Ramesh | 01/24/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Rahul Ramesh | 01/24/24 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 01/24/24 | 1.0 | Review of case emails |
| Rahul Ramesh | 01/24/24 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 01/25/24 | 5.0 | Attending / preparing with counsel for court hearings |
| Rahul Ramesh | 01/25/24 | 0.5 | PJT internal call / meeting |
| Rahul Ramesh | 01/25/24 | 0.5 | Call / meeting with third party |
| Rahul Ramesh | 01/26/24 | 1.5 | Discussion with creditors and/or their advisors |
| Rahul Ramesh | 01/26/24 | 0.5 | Review of case emails |
| Rahul Ramesh | 01/26/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Rahul Ramesh | 01/26/24 | 0.5 | Discussion with creditors and/or their advisors |
| Rahul Ramesh | 01/26/24 | 1.0 | Review of case emails |
| Rahul Ramesh | 01/28/24 | 0.5 | Review of case emails |
| Rahul Ramesh | 01/29/24 | 3.5 | Attending / preparing with counsel for court hearings |
| Rahul Ramesh | 01/30/24 | 1.0 | Call / meeting with Debtors' advisors on case strategy |
| Rahul Ramesh | 01/30/24 | 0.5 | Call / meeting with Company |
| Rahul Ramesh | 01/30/24 | 0.5 | Review of case emails |
| Rahul Ramesh | 01/30/24 | 3.0 | Attending / preparing with counsel for court hearings |
| Rahul Ramesh | 01/31/24 | 3.0 | Attending / preparing with counsel for court hearings |
| Rahul Ramesh | 01/31/24 | 3.5 | Attending / preparing with counsel for court hearings |
| Rahul Ramesh | 01/31/24 | 0.5 | Review of case emails |
| Rahul Ramesh | 01/31/24 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 01/31/24 | 0.5 | Call regarding exit financing / capital raise process |
| | | 80.5 | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2024 THROUGH JANUARY 31, 2024

| Professional | Date | Hours | Explanation |
|------------------|----------|-------|--|
| Alexander Bielak | 01/02/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Alexander Bielak | 01/02/24 | 0.5 | Review of case emails |
| Alexander Bielak | 01/02/24 | 0.5 | Call / meeting with Company |
| Alexander Bielak | 01/03/24 | 0.5 | Call regarding exit financing / capital raise process |
| Alexander Bielak | 01/04/24 | 0.5 | Review of case emails |
| Alexander Bielak | 01/05/24 | 0.5 | Review of case emails |
| Alexander Bielak | 01/05/24 | 0.5 | Call regarding exit financing / capital raise process |
| Alexander Bielak | 01/08/24 | 0.5 | Review of case emails |
| Alexander Bielak | 01/08/24 | 0.5 | Call regarding exit financing / capital raise process |
| Alexander Bielak | 01/09/24 | 1.5 | Preparation and review of case materials |
| Alexander Bielak | 01/09/24 | 0.5 | Call / meeting with Company |
| Alexander Bielak | 01/10/24 | 0.5 | Review of case emails |
| Alexander Bielak | 01/10/24 | 0.5 | Preparation and review of case materials |
| Alexander Bielak | 01/10/24 | 0.5 | Call regarding exit financing / capital raise process |
| Alexander Bielak | 01/11/24 | 0.5 | Call regarding exit financing / capital raise process |
| Alexander Bielak | 01/16/24 | 0.5 | Review of case emails |
| Alexander Bielak | 01/09/24 | 1.5 | Preparation and review of case materials |
| Alexander Bielak | 01/16/24 | 0.5 | Call / meeting with Company |
| Alexander Bielak | 01/17/24 | 3.0 | Preparation and review of case materials |
| Alexander Bielak | 01/17/24 | 0.5 | Review of case emails |
| Alexander Bielak | 01/17/24 | 0.5 | Call regarding exit financing / capital raise process |
| Alexander Bielak | 01/17/24 | 0.5 | Discussion with creditors and/or their advisors |
| Alexander Bielak | 01/17/24 | 0.5 | Call regarding exit financing / capital raise process |
| Alexander Bielak | 01/18/24 | 0.5 | Review of case emails |
| Alexander Bielak | 01/18/24 | 0.5 | Call regarding exit financing / capital raise process |
| Alexander Bielak | 01/19/24 | 0.5 | Review of case emails |
| Alexander Bielak | 01/19/24 | 0.5 | Call regarding exit financing / capital raise process |
| Alexander Bielak | 01/22/24 | 0.5 | Call regarding exit financing / capital raise process |
| Alexander Bielak | 01/22/24 | 0.5 | Call regarding exit financing / capital raise process |
| Alexander Bielak | 01/22/24 | 0.5 | PJT internal call / meeting |
| Alexander Bielak | 01/23/24 | 0.5 | Review of case emails |
| Alexander Bielak | 01/23/24 | 0.5 | Call regarding exit financing / capital raise process |
| Alexander Bielak | 01/23/24 | 0.5 | Call / meeting with Company |
| Alexander Bielak | 01/24/24 | 0.5 | Review of case emails |
| Alexander Bielak | 01/24/24 | 0.5 | Call regarding exit financing / capital raise process |
| Alexander Bielak | 01/24/24 | 0.5 | Call regarding exit financing / capital raise process |
| Alexander Bielak | 01/25/24 | 1.0 | Review of case emails |
| Alexander Bielak | 01/25/24 | 1.0 | Preparation and review of case materials |
| Alexander Bielak | 01/26/24 | 0.5 | Discussion with creditors and/or their advisors |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JANUARY 1, 2024 THROUGH JANUARY 31, 2024

| Professional | Date | Hours | Explanation |
|------------------|----------|--------------------|---|
| Alexander Bielak | 01/30/24 | 0.5 | Review of case emails |
| Alexander Bielak | 01/30/24 | 0.5 | Call / meeting with Company |
| Alexander Bielak | 01/31/24 | 0.5 | Review of case emails |
| Alexander Bielak | 01/31/24 | 0.5 | Call regarding exit financing / capital raise process |
| Alexander Bielak | 01/31/24 | 0.5 | Call regarding exit financing / capital raise process |
| | | <u><u>27.5</u></u> | |

Exhibit C

Ninth Monthly Fee Statement

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

**WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹**
Debtors.

Chapter 11

Case No. 23-90611 (MI)

(Jointly Administered)

**NINTH MONTHLY FEE STATEMENT OF PJT PARTNERS LP
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES INCURRED AS INVESTMENT BANKER TO THE DEBTORS FOR
THE PERIOD FROM FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024**

| | | |
|--|---------------------------------------|----------------------|
| Name of Applicant: | PJT Partners LP | |
| Applicant's Role in Case: | Investment Banker to the Debtors | |
| Date Order of Employment Signed: | July 27, 2023 [Docket No. 482] | |
| | Beginning of Period: | End of Period |
| Time period covered by this Statement: | February 1, 2024 | February 29, 2024 |
| Summary of Total Fees and Expenses Requested | | |
| Total fees requested for payment in this Statement: | \$160,000.00 (80% of \$200,000.00) | |
| Total expenses requested for payment in this Statement: | \$2,348.98 | |
| Total fees and expenses requested for payment in this Statement (excluding the 20% Holdback): | \$162,348.98 | |
| Total fees and expenses for the period covered by this Statement (includes the 20% Holdback): | \$202,348.98 | |

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kcellc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606], each party receiving notice of the monthly fee statement will have 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 606] (the “Fee Procedures Order”), PJT Partners LP (“PJT”), as investment banker to the Debtors, hereby files its *Ninth Monthly Fee Statement of PJT Partners LP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker to the Debtors for the Period from February 1, 2024 through February 29, 2024* (the “Monthly Fee Statement”).

1. By this Monthly Fee Statement, and pursuant to the Fee Procedures Order, PJT seeks an interim payment of \$160,000.00 (80% of \$200,000.00) as compensation for professional services rendered to the Debtors during the period from February 1, 2024 through February 29, 2024 (the “Fee Period”) and reimbursement of actual and necessary expenses incurred in the amount of \$2,348.98, for a total amount of \$162,348.98, to be paid upon expiration of the objection deadline.

2. In support of this Monthly Fee Statement, PJT submits an *Invoice of Fees and Expenses for the Fee Period*, attached hereto as Exhibit A, and *Time Records for the Fee Period*, attached hereto as Exhibit B.

3. Pursuant to the Fee Procedures Order, any Notice Party (as defined in the Fee Procedures Order) objecting to the payment of the compensation and reimbursement of expenses requested herein shall serve via email to PJT, a notice of its objection (the “Notice of Objection”), which shall specifically identify the objectionable fees and expenses, including the amount at issue, and the basis for the objection within fourteen (14) days after service of this Monthly Fee Statement.

4. Although every effort has been made to include all expenses incurred in the Fee Period, some expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. PJT reserves the right to make further application to the Court for allowance of such expenses not included herein. Subsequent monthly fee statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Fee Procedures Order.

New York, New York
Dated: April 15, 2024

/s/ Peter Laurinaitis

Peter Laurinaitis
Partner
PJT Partners LP
280 Park Avenue
New York, NY 10017
(212) 364-7800

Investment Banker to the Debtors

CERTIFICATE OF SERVICE

I certify that, on April 15, 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' noticing agent.

/s/ Charles A. Beckham, Jr.
Charles A. Beckham, Jr.

EXHIBIT A

INVOICE OF FEES AND EXPENSES FOR THE FEE PERIOD

PJT Partners



April 5, 2024

Dawn Landry
 Chief Administrative Officer
 The Debtors c/o Wesco Aircraft Holdings, Inc.
 2601 Meacham Blvd., Suite 400
 Fort Worth, TX 76137

| | | |
|---|----|-------------|
| Monthly Fee for the period of February 1, 2024 through February 29, 2024: | \$ | 200,000.00 |
| Less: Holdback at 20% | | (40,000.00) |

Out-of-pocket expenses processed through March 19, 2024:⁽¹⁾

| | | | |
|-------------------------|-----------|--------|-------------------|
| Ground Transportation | \$ | 426.76 | |
| Communications | | 50.00 | |
| Meals | | 343.88 | |
| Lodging | | 584.24 | |
| Discovery Services | | 944.10 | 2,348.98 |
| | | | |
| Total Amount Due | \$ | | 162,348.98 |

Invoice No. 10027388

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP
 Finance Department - 17th Floor
 280 Park Avenue
 New York, NY 10017
 212 364-78000
 PJTUSInvoicing@pjtpartners.com

**Wesco Aircraft Holdings, Inc.
Summary of Expenses**

| | GL Detail Mar-24 | Total Expenses |
|-----------------------|------------------------------|--------------------|
| Ground Transportation | 426.76 | 426.76 |
| Communications | 50.00 | 50.00 |
| Employee Meal | 343.88 | 343.88 |
| Lodging | 584.24 | 584.24 |
| Discovery Services | 944.10 | 944.10 |
| Total | \$ 2,348.98 | \$ 2,348.98 |
| | | |
| | Ground Transportation | 426.76 |
| | Communications | 50.00 |
| | Meals | 343.88 |
| | Lodging | 584.24 |
| | Discovery Services | 944.10 |
| | Total Expenses | \$ 2,348.98 |

Wesco Aircraft Holdings, Inc.
Detail of Expenses Processed
Through March 19, 2024
Invoice No. 10027388

Ground Transportation

| | | | |
|--|----------|--------|------------------|
| Laurinaitis (car service to LaGuardia Airport in Queens, NY from home) | 02/19/24 | 147.38 | |
| Laurinaitis (car service to hotel from airport in Houston, TX) | 02/19/24 | 132.00 | |
| Laurinaitis (car service home from LaGuardia Airport in Queens, NY) | 02/20/24 | 147.38 | |
| Subtotal - Ground Transportation | | 147.38 | \$ 426.76 |

Communications

| | | | |
|--|----------|-------|--------------|
| Laurinaitis (wi-fi access while traveling) | 02/19/24 | 25.00 | |
| Laurinaitis (wi-fi access while traveling) | 02/20/24 | 25.00 | |
| Subtotal - Communications | | 25.00 | 50.00 |

Employee Meals

| | | | |
|--|----------|--------|---------------|
| Laurinaitis (working meal at LaGuardia Airport in Queens, NY) | 02/19/24 | 17.15 | |
| Laurinaitis (working breakfast at hotel in Houston, TX) | 02/19/24 | 10.62 | |
| Laurinaitis (5 working lunch meals for PJT Team at hotel in Houston, TX) | 02/19/24 | 272.79 | |
| Laurinaitis (working breakfast at hotel in Houston, TX) | 02/20/24 | 20.24 | |
| Laurinaitis (working dinner meal at LaGuardia Airport in Queens, NY) | 02/20/24 | 23.08 | |
| Subtotal - Employee Meals | | 23.08 | 343.88 |

Lodging

| | | | |
|--|---------------------|--------|---------------|
| Laurinaitis (1 night stay at hotel in Houston, TX) | 02/19/24 - 02/20/24 | 584.24 | |
| Subtotal - Lodging | | 584.24 | 584.24 |

Discovery Services

| | | | |
|--|----------|--------|---------------|
| Consilio (electronic discovery services) | 01/31/24 | 944.10 | |
| Subtotal - Discovery Services | | 944.10 | 944.10 |

| | | | |
|-----------------------|--|-------------|--|
| Total Expenses | | \$ 2,348.98 | |
|-----------------------|--|-------------|--|

EXHIBIT B

TIME RECORDS FOR THE FEE PERIOD

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024

| Professional | Title | Hours |
|-------------------|----------------|----------------------------|
| Peter Laurinaitis | Partner | 69.5 |
| Jamie O'Connell | Partner | 25.5 |
| Earl Dowling | Partner | 9.0 |
| Stephen Bauer | Director | 23.0 |
| Ethan Ross | Vice President | 85.0 |
| Caroline Langan | Vice President | 16.0 |
| Ashwin Telukuntla | Associate | 92.0 |
| Rahul Ramesh | Analyst | 81.5 |
| Alexander Bielak | Analyst | <u>23.5</u> |
| | Total | <u><u>425.0</u></u> |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024

| Professional | Date | Hours | Explanation |
|-------------------|----------|-------|--|
| Peter Laurinaitis | 02/01/24 | 5.0 | Listening to court proceedings |
| Peter Laurinaitis | 02/01/24 | 0.5 | Discussion with creditors and/or their advisors |
| Peter Laurinaitis | 02/02/24 | 1.5 | Discussion with creditors and/or their advisors |
| Peter Laurinaitis | 02/02/24 | 4.0 | Listening to court proceedings |
| Peter Laurinaitis | 02/06/24 | 0.5 | Call / meeting with Company |
| Peter Laurinaitis | 02/07/24 | 0.5 | Discussion with creditors and/or their advisors |
| Peter Laurinaitis | 02/07/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Peter Laurinaitis | 02/07/24 | 0.5 | Review of case emails |
| Peter Laurinaitis | 02/08/24 | 4.0 | Listening to court proceedings |
| Peter Laurinaitis | 02/08/24 | 0.5 | PJT internal call / meeting |
| Peter Laurinaitis | 02/08/24 | 0.5 | Discussion with creditors and/or their advisors |
| Peter Laurinaitis | 02/08/24 | 0.5 | Review of case emails |
| Peter Laurinaitis | 02/08/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Peter Laurinaitis | 02/09/24 | 2.0 | Discussion with creditors and/or their advisors |
| Peter Laurinaitis | 02/09/24 | 5.0 | Listening to court proceedings |
| Peter Laurinaitis | 02/12/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Peter Laurinaitis | 02/12/24 | 4.5 | Listening to court proceedings |
| Peter Laurinaitis | 02/13/24 | 4.0 | Listening to court proceedings |
| Peter Laurinaitis | 02/13/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Peter Laurinaitis | 02/13/24 | 0.5 | Call / meeting with Company |
| Peter Laurinaitis | 02/13/24 | 0.5 | Call regarding exit financing / capital raise process |
| Peter Laurinaitis | 02/14/24 | 0.5 | PJT internal call / meeting |
| Peter Laurinaitis | 02/14/24 | 0.5 | Review of case emails |
| Peter Laurinaitis | 02/16/24 | 1.0 | Discussion with creditors and/or their advisors |
| Peter Laurinaitis | 02/16/24 | 0.5 | PJT internal call / meeting |
| Peter Laurinaitis | 02/17/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Peter Laurinaitis | 02/18/24 | 0.5 | Discussion with creditors and/or their advisors |
| Peter Laurinaitis | 02/18/24 | 0.5 | Discussion with creditors and/or their advisors |
| Peter Laurinaitis | 02/19/24 | 4.0 | Discussion with creditors and/or their advisors |
| Peter Laurinaitis | 02/19/24 | 0.5 | Review of case emails |
| Peter Laurinaitis | 02/20/24 | 4.0 | Discussion with creditors and/or their advisors |
| Peter Laurinaitis | 02/20/24 | 0.5 | Call / meeting with Company |
| Peter Laurinaitis | 02/20/24 | 0.5 | Discussion with creditors and/or their advisors |
| Peter Laurinaitis | 02/21/24 | 5.0 | Listening to court proceedings |
| Peter Laurinaitis | 02/21/24 | 0.5 | PJT internal call / meeting |
| Peter Laurinaitis | 02/22/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Peter Laurinaitis | 02/23/24 | 0.5 | PJT internal call / meeting |
| Peter Laurinaitis | 02/23/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Peter Laurinaitis | 02/23/24 | 0.5 | Review of case emails |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024

| Professional | Date | Hours | Explanation |
|-------------------|----------|--------------------|---|
| Peter Laurinaitis | 02/25/24 | 0.5 | Discussion with creditors and/or their advisors |
| Peter Laurinaitis | 02/27/24 | 5.0 | Listening to court proceedings |
| Peter Laurinaitis | 02/27/24 | 0.5 | Board Meeting |
| Peter Laurinaitis | 02/28/24 | 4.0 | Listening to court proceedings |
| Peter Laurinaitis | 02/28/24 | 0.5 | Review of case emails |
| Peter Laurinaitis | 02/28/24 | 0.5 | Discussion with creditors and/or their advisors |
| Peter Laurinaitis | 02/29/24 | 0.5 | Discussion with creditors and/or their advisors |
| Peter Laurinaitis | 02/29/24 | 0.5 | Call / meeting with Company |
| | | <u>69.5</u> | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024

| Professional | Date | Hours | Explanation |
|-----------------|----------|-------|--|
| Jamie O'Connell | 02/01/24 | 6.0 | Preparation and review of case materials |
| Jamie O'Connell | 02/02/24 | 0.5 | Preparation and review of case materials |
| Jamie O'Connell | 02/02/24 | 4.5 | Testifying at trial |
| Jamie O'Connell | 02/21/24 | 9.5 | Testifying at trial |
| Jamie O'Connell | 02/22/24 | 0.5 | Preparation and review of case materials |
| Jamie O'Connell | 02/22/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Jamie O'Connell | 02/22/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Jamie O'Connell | 02/23/24 | 0.5 | PJT internal call / meeting |
| Jamie O'Connell | 02/23/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Jamie O'Connell | 02/25/24 | 0.5 | Discussion with creditors and/or their advisors |
| Jamie O'Connell | 02/28/24 | 0.5 | Discussion with creditors and/or their advisors |
| Jamie O'Connell | 02/29/24 | 0.5 | Review of case emails |
| Jamie O'Connell | 02/29/24 | 0.5 | Discussion with creditors and/or their advisors |
| Jamie O'Connell | 02/29/24 | 0.5 | Call / meeting with Company |
| | | 25.5 | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024

| Professional | Date | Hours | Explanation |
|--------------|----------|-------------------|---|
| Earl Dowling | 02/01/24 | 0.5 | Call regarding exit financing / capital raise process |
| Earl Dowling | 02/01/24 | 1.0 | Call regarding exit financing / capital raise process |
| Earl Dowling | 02/02/24 | 0.5 | Call regarding exit financing / capital raise process |
| Earl Dowling | 02/06/24 | 0.5 | Call regarding exit financing / capital raise process |
| Earl Dowling | 02/08/24 | 0.5 | PJT internal call / meeting |
| Earl Dowling | 02/12/24 | 0.5 | Call regarding exit financing / capital raise process |
| Earl Dowling | 02/13/24 | 0.5 | Call / meeting with Company |
| Earl Dowling | 02/13/24 | 0.5 | Call regarding exit financing / capital raise process |
| Earl Dowling | 02/14/24 | 0.5 | Call regarding exit financing / capital raise process |
| Earl Dowling | 02/16/24 | 0.5 | PJT internal call / meeting |
| Earl Dowling | 02/21/24 | 0.5 | PJT internal call / meeting |
| Earl Dowling | 02/21/24 | 0.5 | PJT internal call / meeting |
| Earl Dowling | 02/22/24 | 0.5 | Call regarding exit financing / capital raise process |
| Earl Dowling | 02/23/24 | 0.5 | Call / meeting with Company |
| Earl Dowling | 02/25/24 | 0.5 | Call regarding exit financing / capital raise process |
| Earl Dowling | 02/29/24 | 0.5 | Call regarding exit financing / capital raise process |
| Earl Dowling | 02/29/24 | 0.5 | Call regarding exit financing / capital raise process |
| | | <u>9.0</u> | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024

| Professional | Date | Hours | Explanation |
|---------------|----------|--------------------|---|
| Stephen Bauer | 02/01/24 | 0.5 | Call regarding exit financing / capital raise process |
| Stephen Bauer | 02/01/24 | 1.5 | PJT internal call / meeting |
| Stephen Bauer | 02/01/24 | 1.0 | Call regarding exit financing / capital raise process |
| Stephen Bauer | 02/02/24 | 0.5 | Call / meeting with Company |
| Stephen Bauer | 02/06/24 | 1.5 | Preparation and review of case materials |
| Stephen Bauer | 02/08/24 | 0.5 | Preparation and review of case materials |
| Stephen Bauer | 02/09/24 | 0.5 | Call regarding exit financing / capital raise process |
| Stephen Bauer | 02/12/24 | 2.0 | Preparation and review of case materials |
| Stephen Bauer | 02/13/24 | 0.5 | Call regarding exit financing / capital raise process |
| Stephen Bauer | 02/13/24 | 0.5 | Call regarding exit financing / capital raise process |
| Stephen Bauer | 02/14/24 | 0.5 | Call / meeting with Company |
| Stephen Bauer | 02/16/24 | 0.5 | PJT internal call / meeting |
| Stephen Bauer | 02/20/24 | 1.0 | Call regarding exit financing / capital raise process |
| Stephen Bauer | 02/21/24 | 1.5 | PJT internal call / meeting |
| Stephen Bauer | 02/21/24 | 0.5 | Call regarding exit financing / capital raise process |
| Stephen Bauer | 02/22/24 | 0.5 | Call / meeting with Company |
| Stephen Bauer | 02/23/24 | 2.0 | Preparation and review of case materials |
| Stephen Bauer | 02/25/24 | 0.5 | PJT internal call / meeting |
| Stephen Bauer | 02/27/24 | 1.0 | Call regarding exit financing / capital raise process |
| Stephen Bauer | 02/29/24 | 0.5 | Preparation and review of case materials |
| Stephen Bauer | 02/29/24 | 0.5 | Call regarding exit financing / capital raise process |
| Stephen Bauer | 02/21/24 | 1.0 | Preparation and review of case materials |
| Stephen Bauer | 02/21/24 | 0.5 | Call regarding exit financing / capital raise process |
| Stephen Bauer | 02/22/24 | 1.0 | Call regarding exit financing / capital raise process |
| Stephen Bauer | 02/23/24 | 2.0 | PJT internal call / meeting |
| Stephen Bauer | 02/25/24 | 0.5 | Call regarding exit financing / capital raise process |
| | | <u>23.0</u> | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024

| Professional | Date | Hours | Explanation |
|--------------|----------|-------|--|
| Ethan Ross | 02/01/24 | 5.0 | Listening to court proceedings |
| Ethan Ross | 02/01/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 02/01/24 | 1.0 | Call / meeting with Debtors' advisors on case strategy |
| Ethan Ross | 02/01/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 02/01/24 | 0.5 | Review of case emails |
| Ethan Ross | 02/01/24 | 0.5 | Discussion with creditors and/or their advisors |
| Ethan Ross | 02/01/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ethan Ross | 02/02/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 02/02/24 | 1.5 | Discussion with creditors and/or their advisors |
| Ethan Ross | 02/02/24 | 4.0 | Listening to court proceedings |
| Ethan Ross | 02/06/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 02/06/24 | 0.5 | Call / meeting with Company |
| Ethan Ross | 02/06/24 | 0.5 | Review of case emails |
| Ethan Ross | 02/07/24 | 0.5 | Discussion with creditors and/or their advisors |
| Ethan Ross | 02/07/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ethan Ross | 02/08/24 | 4.0 | Listening to court proceedings |
| Ethan Ross | 02/08/24 | 0.5 | PJT internal call / meeting |
| Ethan Ross | 02/08/24 | 0.5 | Discussion with creditors and/or their advisors |
| Ethan Ross | 02/08/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ethan Ross | 02/09/24 | 2.0 | Discussion with creditors and/or their advisors |
| Ethan Ross | 02/09/24 | 5.0 | Listening to court proceedings |
| Ethan Ross | 02/12/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ethan Ross | 02/12/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 02/12/24 | 0.5 | Review of case emails |
| Ethan Ross | 02/12/24 | 4.5 | Listening to court proceedings |
| Ethan Ross | 02/12/24 | 2.0 | Preparation and review of case materials |
| Ethan Ross | 02/13/24 | 4.0 | Listening to court proceedings |
| Ethan Ross | 02/13/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ethan Ross | 02/13/24 | 0.5 | Call / meeting with Company |
| Ethan Ross | 02/13/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 02/14/24 | 0.5 | PJT internal call / meeting |
| Ethan Ross | 02/14/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ethan Ross | 02/14/24 | 0.5 | PJT internal call / meeting |
| Ethan Ross | 02/15/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ethan Ross | 02/15/24 | 0.5 | Review of case emails |
| Ethan Ross | 02/16/24 | 1.0 | Discussion with creditors and/or their advisors |
| Ethan Ross | 02/16/24 | 0.5 | PJT internal call / meeting |
| Ethan Ross | 02/17/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ethan Ross | 02/18/24 | 0.5 | Discussion with creditors and/or their advisors |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024

| Professional | Date | Hours | Explanation |
|--------------|----------|--------------------|--|
| Ethan Ross | 02/18/24 | 0.5 | Discussion with creditors and/or their advisors |
| Ethan Ross | 02/19/24 | 4.0 | Discussion with creditors and/or their advisors |
| Ethan Ross | 02/20/24 | 4.0 | Discussion with creditors and/or their advisors |
| Ethan Ross | 02/20/24 | 0.5 | Call / meeting with Company |
| Ethan Ross | 02/20/24 | 0.5 | Discussion with creditors and/or their advisors |
| Ethan Ross | 02/20/24 | 0.5 | Review of case emails |
| Ethan Ross | 02/20/24 | 3.0 | Preparation and review of case materials |
| Ethan Ross | 02/21/24 | 5.0 | Listening to court proceedings |
| Ethan Ross | 02/21/24 | 0.5 | PJT internal call / meeting |
| Ethan Ross | 02/22/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ethan Ross | 02/23/24 | 0.5 | PJT internal call / meeting |
| Ethan Ross | 02/23/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ethan Ross | 02/23/24 | 0.5 | Review of case emails |
| Ethan Ross | 02/25/24 | 0.5 | Discussion with creditors and/or their advisors |
| Ethan Ross | 02/26/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ethan Ross | 02/27/24 | 5.0 | Listening to court proceedings |
| Ethan Ross | 02/27/24 | 0.5 | Board Meeting |
| Ethan Ross | 02/28/24 | 4.0 | Listening to court proceedings |
| Ethan Ross | 02/28/24 | 0.5 | Discussion with creditors and/or their advisors |
| Ethan Ross | 02/28/24 | 0.5 | Review of case emails |
| Ethan Ross | 02/29/24 | 0.5 | Discussion with creditors and/or their advisors |
| Ethan Ross | 02/29/24 | 4.0 | Preparation and review of case materials |
| Ethan Ross | 02/29/24 | 0.5 | Call / meeting with Company |
| | | <u>85.0</u> | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024

| Professional | Date | Hours | Explanation |
|-----------------|----------|-------------|---|
| Caroline Langan | 02/01/24 | 1.0 | Preparation and review of case materials |
| Caroline Langan | 02/01/24 | 0.5 | Call regarding exit financing / capital raise process |
| Caroline Langan | 02/01/24 | 1.0 | Call regarding exit financing / capital raise process |
| Caroline Langan | 02/02/24 | 0.5 | Call regarding exit financing / capital raise process |
| Caroline Langan | 02/05/24 | 0.5 | Preparation and review of case materials |
| Caroline Langan | 02/06/24 | 0.5 | Call regarding exit financing / capital raise process |
| Caroline Langan | 02/06/24 | 0.5 | Review of case emails |
| Caroline Langan | 02/08/24 | 0.5 | PJT internal call / meeting |
| Caroline Langan | 02/08/24 | 1.5 | Preparation and review of case materials |
| Caroline Langan | 02/09/24 | 1.5 | Call / meeting with Company |
| Caroline Langan | 02/12/24 | 0.5 | Call regarding exit financing / capital raise process |
| Caroline Langan | 02/13/24 | 0.5 | Call / meeting with Company |
| Caroline Langan | 02/13/24 | 0.5 | Call regarding exit financing / capital raise process |
| Caroline Langan | 02/14/24 | 0.5 | Call regarding exit financing / capital raise process |
| Caroline Langan | 02/16/24 | 0.5 | PJT internal call / meeting |
| Caroline Langan | 02/20/24 | 0.5 | Call / meeting with Company |
| Caroline Langan | 02/21/24 | 0.5 | PJT internal call / meeting |
| Caroline Langan | 02/21/24 | 0.5 | PJT internal call / meeting |
| Caroline Langan | 02/22/24 | 0.5 | Call regarding exit financing / capital raise process |
| Caroline Langan | 02/22/24 | 1.0 | Preparation and review of case materials |
| Caroline Langan | 02/23/24 | 0.5 | Call / meeting with Company |
| Caroline Langan | 02/25/24 | 0.5 | Call regarding exit financing / capital raise process |
| Caroline Langan | 02/27/24 | 0.5 | Call / meeting with Company |
| Caroline Langan | 02/29/24 | 0.5 | Call regarding exit financing / capital raise process |
| Caroline Langan | 02/29/24 | 0.5 | Call regarding exit financing / capital raise process |
| | | <u>16.0</u> | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024

| Professional | Date | Hours | Explanation |
|-------------------|----------|-------|--|
| Ashwin Telukuntla | 02/01/24 | 5.0 | Listening to court proceedings |
| Ashwin Telukuntla | 02/01/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 02/01/24 | 1.0 | Call / meeting with Debtors' advisors on case strategy |
| Ashwin Telukuntla | 02/01/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 02/01/24 | 0.5 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 02/01/24 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 02/01/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ashwin Telukuntla | 02/02/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 02/02/24 | 1.5 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 02/02/24 | 4.0 | Listening to court proceedings |
| Ashwin Telukuntla | 02/03/24 | 3.5 | Preparation and review of case materials |
| Ashwin Telukuntla | 02/06/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 02/06/24 | 0.5 | Call / meeting with Company |
| Ashwin Telukuntla | 02/06/24 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 02/07/24 | 0.5 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 02/07/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ashwin Telukuntla | 02/08/24 | 5.0 | Preparation and review of case materials |
| Ashwin Telukuntla | 02/08/24 | 4.0 | Listening to court proceedings |
| Ashwin Telukuntla | 02/08/24 | 0.5 | PJT internal call / meeting |
| Ashwin Telukuntla | 02/08/24 | 0.5 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 02/08/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ashwin Telukuntla | 02/08/24 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 02/09/24 | 2.0 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 02/09/24 | 5.0 | Listening to court proceedings |
| Ashwin Telukuntla | 02/12/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ashwin Telukuntla | 02/12/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 02/12/24 | 4.5 | Listening to court proceedings |
| Ashwin Telukuntla | 02/13/24 | 4.0 | Listening to court proceedings |
| Ashwin Telukuntla | 02/13/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ashwin Telukuntla | 02/13/24 | 0.5 | Call / meeting with Company |
| Ashwin Telukuntla | 02/13/24 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 02/13/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 02/14/24 | 0.5 | PJT internal call / meeting |
| Ashwin Telukuntla | 02/14/24 | 0.5 | Call regarding exit financing / capital raise process |
| Ashwin Telukuntla | 02/14/24 | 0.5 | PJT internal call / meeting |
| Ashwin Telukuntla | 02/14/24 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 02/16/24 | 1.0 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 02/16/24 | 0.5 | PJT internal call / meeting |
| Ashwin Telukuntla | 02/16/24 | 4.0 | Preparation and review of case materials |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024

| Professional | Date | Hours | Explanation |
|-------------------|----------|--------------------|--|
| Ashwin Telukuntla | 02/17/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ashwin Telukuntla | 02/18/24 | 0.5 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 02/18/24 | 0.5 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 02/18/24 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 02/19/24 | 4.0 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 02/20/24 | 4.0 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 02/20/24 | 0.5 | Call / meeting with Company |
| Ashwin Telukuntla | 02/20/24 | 0.5 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 02/21/24 | 5.0 | Listening to court proceedings |
| Ashwin Telukuntla | 02/21/24 | 0.5 | PJT internal call / meeting |
| Ashwin Telukuntla | 02/21/24 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 02/22/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ashwin Telukuntla | 02/22/24 | 3.5 | Preparation and review of case materials |
| Ashwin Telukuntla | 02/23/24 | 0.5 | PJT internal call / meeting |
| Ashwin Telukuntla | 02/23/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ashwin Telukuntla | 02/25/24 | 0.5 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 02/26/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Ashwin Telukuntla | 02/27/24 | 5.0 | Listening to court proceedings |
| Ashwin Telukuntla | 02/28/24 | 4.0 | Listening to court proceedings |
| Ashwin Telukuntla | 02/28/24 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 02/28/24 | 0.5 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 02/29/24 | 0.5 | Review of case emails |
| Ashwin Telukuntla | 02/29/24 | 0.5 | Discussion with creditors and/or their advisors |
| Ashwin Telukuntla | 02/29/24 | 0.5 | Call / meeting with Company |
| | | <u><u>92.0</u></u> | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024

| Professional | Date | Hours | Explanation |
|--------------|----------|-------|--|
| Rahul Ramesh | 02/01/24 | 5.0 | Listening to court proceedings |
| Rahul Ramesh | 02/01/24 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 02/01/24 | 1.0 | Call / meeting with Debtors' advisors on case strategy |
| Rahul Ramesh | 02/01/24 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 02/01/24 | 0.5 | Discussion with creditors and/or their advisors |
| Rahul Ramesh | 02/01/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Rahul Ramesh | 02/02/24 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 02/02/24 | 1.5 | Discussion with creditors and/or their advisors |
| Rahul Ramesh | 02/02/24 | 4.0 | Listening to court proceedings |
| Rahul Ramesh | 02/06/24 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 02/06/24 | 0.5 | Call / meeting with Company |
| Rahul Ramesh | 02/07/24 | 0.5 | Discussion with creditors and/or their advisors |
| Rahul Ramesh | 02/07/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Rahul Ramesh | 02/08/24 | 4.0 | Listening to court proceedings |
| Rahul Ramesh | 02/08/24 | 0.5 | PJT internal call / meeting |
| Rahul Ramesh | 02/08/24 | 0.5 | Discussion with creditors and/or their advisors |
| Rahul Ramesh | 02/08/24 | 1.5 | Preparation and review of case materials |
| Rahul Ramesh | 02/08/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Rahul Ramesh | 02/09/24 | 2.0 | Discussion with creditors and/or their advisors |
| Rahul Ramesh | 02/09/24 | 5.0 | Listening to court proceedings |
| Rahul Ramesh | 02/12/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Rahul Ramesh | 02/12/24 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 02/12/24 | 4.5 | Listening to court proceedings |
| Rahul Ramesh | 02/13/24 | 4.0 | Listening to court proceedings |
| Rahul Ramesh | 02/13/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Rahul Ramesh | 02/13/24 | 0.5 | Call / meeting with Company |
| Rahul Ramesh | 02/13/24 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 02/14/24 | 0.5 | PJT internal call / meeting |
| Rahul Ramesh | 02/14/24 | 1.5 | Preparation and review of case materials |
| Rahul Ramesh | 02/14/24 | 0.5 | Call regarding exit financing / capital raise process |
| Rahul Ramesh | 02/14/24 | 0.5 | PJT internal call / meeting |
| Rahul Ramesh | 02/15/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Rahul Ramesh | 02/16/24 | 1.0 | Discussion with creditors and/or their advisors |
| Rahul Ramesh | 02/16/24 | 0.5 | PJT internal call / meeting |
| Rahul Ramesh | 02/17/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Rahul Ramesh | 02/18/24 | 0.5 | Discussion with creditors and/or their advisors |
| Rahul Ramesh | 02/18/24 | 0.5 | Discussion with creditors and/or their advisors |
| Rahul Ramesh | 02/18/24 | 1.5 | Preparation and review of case materials |
| Rahul Ramesh | 02/19/24 | 4.0 | Discussion with creditors and/or their advisors |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024

| Professional | Date | Hours | Explanation |
|--------------|----------|--------------------|--|
| Rahul Ramesh | 02/20/24 | 4.0 | Discussion with creditors and/or their advisors |
| Rahul Ramesh | 02/20/24 | 0.5 | Call / meeting with Company |
| Rahul Ramesh | 02/20/24 | 0.5 | Discussion with creditors and/or their advisors |
| Rahul Ramesh | 02/21/24 | 5.0 | Listening to court proceedings |
| Rahul Ramesh | 02/21/24 | 0.5 | PJT internal call / meeting |
| Rahul Ramesh | 02/22/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Rahul Ramesh | 02/23/24 | 0.5 | PJT internal call / meeting |
| Rahul Ramesh | 02/23/24 | 1.5 | Preparation and review of case materials |
| Rahul Ramesh | 02/23/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Rahul Ramesh | 02/25/24 | 0.5 | Discussion with creditors and/or their advisors |
| Rahul Ramesh | 02/26/24 | 0.5 | Call / meeting with Debtors' advisors on case strategy |
| Rahul Ramesh | 02/27/24 | 5.0 | Listening to court proceedings |
| Rahul Ramesh | 02/28/24 | 4.0 | Listening to court proceedings |
| Rahul Ramesh | 02/28/24 | 3.5 | Preparation and review of case materials |
| Rahul Ramesh | 02/28/24 | 0.5 | Discussion with creditors and/or their advisors |
| Rahul Ramesh | 02/29/24 | 0.5 | Discussion with creditors and/or their advisors |
| Rahul Ramesh | 02/29/24 | 0.5 | Call / meeting with Company |
| | | <u>81.5</u> | |

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
FEBRUARY 1, 2024 THROUGH FEBRUARY 29, 2024

| Professional | Date | Hours | Explanation |
|--------------|----------|--------------------|---|
| Alex Bielak | 02/01/24 | 0.5 | Review of case emails |
| Alex Bielak | 02/01/24 | 0.5 | Call regarding exit financing / capital raise process |
| Alex Bielak | 02/01/24 | 1.0 | Call regarding exit financing / capital raise process |
| Alex Bielak | 02/01/24 | 3.0 | Preparation and review of case materials |
| Alex Bielak | 02/02/24 | 0.5 | Call regarding exit financing / capital raise process |
| Alex Bielak | 02/06/24 | 0.5 | Call regarding exit financing / capital raise process |
| Alex Bielak | 02/08/24 | 0.5 | PJT internal call / meeting |
| Alex Bielak | 02/08/24 | 0.5 | Review of case emails |
| Alex Bielak | 02/09/24 | 1.5 | Call / meeting with Company |
| Alex Bielak | 02/12/24 | 0.5 | Call regarding exit financing / capital raise process |
| Alex Bielak | 02/12/24 | 0.5 | Review of case emails |
| Alex Bielak | 02/13/24 | 0.5 | Call / meeting with Company |
| Alex Bielak | 02/13/24 | 0.5 | Call regarding exit financing / capital raise process |
| Alex Bielak | 02/13/24 | 0.5 | Review of case emails |
| Alex Bielak | 02/14/24 | 0.5 | Call regarding exit financing / capital raise process |
| Alex Bielak | 02/14/24 | 1.5 | Review of case emails |
| Alex Bielak | 02/14/24 | 0.5 | Preparation and review of case materials |
| Alex Bielak | 02/15/24 | 1.0 | Review of case emails |
| Alex Bielak | 02/16/24 | 0.5 | PJT internal call / meeting |
| Alex Bielak | 02/16/24 | 0.5 | Review of case emails |
| Alex Bielak | 02/16/24 | 1.0 | Preparation and review of case materials |
| Alex Bielak | 02/20/24 | 0.5 | Call / meeting with Company |
| Alex Bielak | 02/20/24 | 1.0 | Preparation and review of case materials |
| Alex Bielak | 02/21/24 | 0.5 | PJT internal call / meeting |
| Alex Bielak | 02/21/24 | 0.5 | PJT internal call / meeting |
| Alex Bielak | 02/22/24 | 0.5 | Call regarding exit financing / capital raise process |
| Alex Bielak | 02/22/24 | 1.0 | Preparation and review of case materials |
| Alex Bielak | 02/23/24 | 0.5 | Call / meeting with Company |
| Alex Bielak | 02/25/24 | 0.5 | Call regarding exit financing / capital raise process |
| Alex Bielak | 02/27/24 | 0.5 | Call / meeting with Company |
| Alex Bielak | 02/28/24 | 0.5 | Review of case emails |
| Alex Bielak | 02/29/24 | 0.5 | Call regarding exit financing / capital raise process |
| Alex Bielak | 02/29/24 | 0.5 | Call regarding exit financing / capital raise process |
| | | <u>23.5</u> | |

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

**WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹**
Debtors.

Chapter 11

Case No. 23-90611 (MI)

(Jointly Administered)

**ORDER GRANTING THE THIRD INTERIM FEE APPLICATION OF
PJT PARTNERS LP, INVESTMENT BANKER TO THE DEBTORS, FOR
THE FEE PERIOD FROM DECEMBER 1, 2023 THROUGH FEBRUARY 29, 2024**

The Court has considered the *Third Interim Fee Application of PJT Partners LP, Investment Banker to the Debtors, for the Fee Period from December 1, 2023 through February 29, 2024* (the “Application”), filed by PJT Partners LP (the “Applicant”). The Court orders:

1. The Applicant is allowed interim compensation and reimbursement of expenses in the amount of \$601,818.60 for the period set forth in the Application.
2. The Debtors are authorized to disburse any unpaid amounts allowed by paragraph 1 of this Order.

Dated: _____, 2024
Houston, Texas

MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.