

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

**WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹**

Debtors.

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**NOTICE OF FOURTH AMENDMENT TO THE LIST OF
ORDINARY COURSE PROFESSIONALS**

(RELATED TO DOCKET NOS. 607, 794, 953 & 1111)

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



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PLEASE TAKE NOTICE that, on August 9, 2023, the Court entered the *Order (I) Authorizing the Debtors to Retain and Compensate Certain Professionals Utilized in the Ordinary Course of Business and (II) Granting Related Relief* [Docket No. 607] (“the “**OCP Order**”).² The OCP Order incorporated a nonexclusive list of Ordinary Course Professionals, included as Schedule 1 to the related Motion (the “**Original OCP List**”).

PLEASE TAKE FURTHER NOTICE that, on October 5, 2023, the above-captioned debtors and debtors in possession (the “**Debtors**”³ and, together with their non-Debtor subsidiaries, “**Incora**”) filed the *Notice of First Amendment to the List of Ordinary Course Professionals* [Docket No. 794] (the “**Notice of First Amendment**”). The Notice of First Amendment added certain Ordinary Course Professionals to and removed certain other professionals from the Original OCP List (as amended, the “**First Amended OCP List**”).

PLEASE TAKE FURTHER NOTICE that, on November 16, 2023, the Debtors filed the *Notice of Second Amendment to the List of Ordinary Course Professionals* [Docket No. 953] (the “**Notice of Second Amendment**”). The Notice of Second Amendment added one Ordinary Course Professional to the First Amended OCP List (as amended, the “**Second Amended OCP List**”).

PLEASE TAKE FURTHER NOTICE that, on December 21, 2023, the Debtors filed the *Notice of Third Amendment to the List of Ordinary Course Professionals* [Docket No. 953] (the “**Notice of Third Amendment**”). The Notice of Third Amendment added three Ordinary Course Professionals to the Second Amended OCP List (as amended, the “**Third Amended OCP List**” and, together with the Original OCP List, the First Amended OCP List and the Second Amended OCP List, the “**OCP List**”).

² All capitalized terms not otherwise defined in this notice bear the meanings ascribed to them in the OCP Order.

³ A detailed description of the Debtors and their businesses is set forth in the *Declaration of Raymond Carney in Support of Chapter 11 Petitions and First Day Motions* (the “**First Day Declaration**”) [Docket No. 13], filed with the Debtors’ voluntary petitions for relief filed under title 11 of the United States Code (the “**Bankruptcy Code**”), on June 1, 2023 (the “**Petition Date**”). The Debtors are operating their businesses as debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. An official committee of unsecured creditors was appointed on June 16, 2023; no trustee, examiner or other official committee has been appointed.

PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph 1 of the OCP Order, the Debtors are authorized to supplement the OCP List as necessary to add or remove Ordinary Course Professionals from time to time.

PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph 1 of the OCP Order, the Debtors hereby amend the OCP List to include one additional professional (the “*Additional OCP*”) as set forth on **Exhibit A** to this Notice (the “*Fourth Amended OCP List*”).

PLEASE TAKE FURTHER NOTICE that, attached to this Notice as **Exhibit B** is a redline reflecting the variations between the Third Amended OCP List and the Fourth Amended OCP List.

PLEASE TAKE FURTHER NOTICE that, pursuant to the OCP Order, notice of the Additional OCP will be provide to the Notice Parties.

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Dated: February 1, 2024

Respectfully submitted,

/s/ Charles A. Beckham, Jr.

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*Counsel to the Debtors
and Debtors in Possession*

CERTIFICATE OF SERVICE

I certify that, on February 1, 2024, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' proposed noticing agent.

/s/ Charles A. Beckham, Jr.
Charles A. Beckham, Jr.

EXHIBIT A TO OCP LIST NOTICE
FOURTH AMENDED OCP LIST

TIER 1 PROFESSIONALS

BDO USA, LLP	B. Riley Advisory & Valuation Services, LLC
MorganFranklin Consulting, LLC	LLC
PwC UK	PwC US

TIER 2 PROFESSIONALS

Barnea Law Firm	Littler Mendelson, P.C.
BDO AG Wirtschaftspruefungsgesellschaft	Mattos Filho
BDO Canada LLP	The Miller Law Offices
BDO Law LLP	Miller Thomson LLP
BDO LLP (UK)	Mills & Reeve LLP
BDO S.P.A.	Munsch Hardt Kopf & Harr, P.C.
BDO, spol, s.r.o	Pinsent Masons LLP
BDO Ziv Haft, C.P.A.	PwC Poland
Berry Appleman & Leiden LLP	Rowland B. Seckinger
CliftonLarsonAllen LLP	Sainz Abogados, S.C.
CT Corporation	Schindhelm Rechtsanwaltsgesellschaft mbH
Dilworth Paxson LLP	SDZ Legal, LLC
DLA International	Stagg PLLC
DLA Piper LLP (US)	Thomas J Frelk and Associates, LLC
DLA Piper UK LLP	Umberg Zipser LLC
DLA Piper Wiater Sp. Komandytowa	Valuation Research Corporation
Eptalex	Van Benthem & Keulen B.V.
Freeths LLP	Walkers Corporate Limited
Frilot LLC	Wilkie Farr & Gallagher
Holland & Knight	Winston & Strawn LLP
J. Sagar Associates	
JSA Law	
Kopper	
KPMG Somekh Chaikin	
Latham & Watkins LLP	

EXHIBIT B TO OCP LIST NOTICE

REDLINE

TIER 1 PROFESSIONALS

BDO USA, LLP
MorganFranklin Consulting, LLC
PwC UK

B. Riley Advisory & Valuation Services,
LLC
[PwC US](#)

TIER 2 PROFESSIONALS

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BDO Canada LLP
BDO Law LLP
BDO LLP (UK)
BDO S.P.A.
BDO, spol, s.r.o
BDO Ziv Haft, C.P.A.
Berry Appleman & Leiden LLP
CliftonLarsonAllen LLP
CT Corporation
Dilworth Paxson LLP
DLA International
DLA Piper LLP (US)
DLA Piper UK LLP
DLA Piper Wiater Sp. Komandytowa
Eptalex
Freeths LLP
Frilot LLC
Holland & Knight
J. Sagar Associates
JSA Law
Kopper
KPMG Somekh Chaikin

Latham & Watkins LLP
Littler Mendelson, P.C.
Mattos Filho
The Miller Law Offices
Miller Thomson LLP
Mills & Reeve LLP
Munsch Hardt Kopf & Harr, P.C.
Pinsent Masons LLP
PwC Poland
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Schindhelm Rechtsanwaltsgesellschaft mbH
SDZ Legal, LLC
Stagg PLLC
Thomas J Frelk and Associates, LLC
Umberg Zipser LLC
Valuation Research Corporation
Van Benthem & Keulen B.V.
Walkers Corporate Limited
Wilkie Farr & Gallagher
Winston & Strawn LLP