

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:)	
)	Chapter 11
Wesco Aircraft Holdings, Inc., <i>et al.</i> , ¹)	
)	Case No. 23-90611 (DRJ)
Debtors.)	
)	(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGIES,
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned debtors and debtors in possession (each a “Debtor” and collectively, the “*Debtors*”) have filed their respective Schedules of Assets and Liabilities (collectively with attachments, the “Schedules”) and the Statements of Financial Affairs (collectively with attachments, the “Statements,” and together with the Schedules, the “Schedules and Statements”), which were prepared pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”), rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rule 1007-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Local Rules”). The Schedules and Statements were prepared by management of the Debtors, with the assistance of the Debtors’ advisors, and are unaudited.

These *Global Notes and Statement of Limitations, Methodologies, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Global Notes”) are incorporated by reference in, and comprise an integral part of, each Debtor’s respective Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

While the Debtors’ management has made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available at the time of preparation, inadvertent errors, inaccuracies, or omissions may have occurred or the Debtors may discover subsequent information that requires material changes to the Schedules and Statements. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete. The Schedules and Statements should not be relied upon by any persons for information relating to current or future financial condition, events, or performance of any of the Debtors or their affiliates. There can be no assurance that such information is complete, and the Schedules and Statements may be subject

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



to revision. The Debtors and their agents, attorneys, and advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein or the Schedules and Statements. In no event shall the Debtors or their agents, attorneys, and/or advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and advisors are advised of the possibility of such damages. The Debtors and their agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law or order of the Bankruptcy Court. Nonetheless, the Debtors hereby reserve all of their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate.

The Schedules and Statements have been signed by Raymond Carney, Chief Financial Officer of Debtor, Wesco Aircraft Holdings, Inc. In reviewing and signing the Schedules and Statements, Mr. Carney necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and advisors. Mr. Carney has not (and could not have) personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and respective creditor addresses.

These Global Notes are in addition to any specific notes contained in each Debtor's respective Schedules or Statements. Furthermore, the fact that the Debtors have prepared Global Notes or specific notes with respect to each of the individual Debtor's Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Notes or specific notes to any of the Debtors' other Schedules and Statements, as appropriate.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

Global Notes and Overview of Methodology

1. ***Description of Cases.*** On June 1, 2023 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court"). The Debtors' chapter 11 cases are jointly administered for procedural purposes only under the lead case caption *In re Wesco Aircraft Holdings, Inc., et al.*, Case No. 23-90611 (DRJ). The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On June 16, 2023, the United States Trustee for the Southern District of Texas (the "U.S. Trustee")

appointed a statutory committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code [Docket No. 261]. No other statutory committee has been appointed.

2. ***“As Of” Information Date.*** To the best of the Debtors’ knowledge, the information provided herein represents the data relating to the assets and liabilities of the Debtors as of May 31, 2023. Amounts ultimately realized may vary from net book value (or the applicable value ascribed herein) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as “unknown,” “disputed,” “contingent,” “unliquidated,” or “undetermined,” and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.
3. ***General Reservation of Rights.*** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions, as well as discovery of conflicting, revised or subsequent information, may cause a material change to the Schedules and Statements. The Debtors reserve all rights to amend, supplement or otherwise modify the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to amend, supplement or otherwise modify the Schedules and Statements with respect to any claim description, designation, or Debtor against which the claim is asserted; dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any claim as “disputed,” “contingent,” or “unliquidated;” or object to the extent, validity, enforceability, priority, or avoidability of any claim, in each case, regardless of whether such claim is designated in the Schedules and Statements as “disputed,” “contingent” or “unliquidated”. Any failure to designate a claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a claim does not constitute an admission of (a) liability or (b) amounts due or owed, if any, in each case, by the Debtor against which the claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, including without limitation, issues involving or defenses against claims, substantive consolidation, defenses, equitable subordination, or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant nonbankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.
4. ***Basis of Presentation.*** Information contained in the Schedules and Statements has been derived from the Debtors’ books and records and historical financial statements. The information presented has been reported in these forms in the good faith belief the information provided is responsive and accurate. The Schedules and Statements have not, however, been subject to procedures that would typically be applied to financial statements prepared in accordance with Generally Accepted Accounting Principles (“GAAP”) and are not intended to reconcile fully with any financial statements prepared under GAAP. Therefore, combining the assets and liabilities set forth in the Schedules and Statements

would result in amounts that are substantially different from financial information that would be prepared on a consolidated basis under GAAP. For financial reporting purposes, prior to the Petition Date, the Debtors prepared financial statements on a consolidated basis. Unlike the consolidated financial statements, the Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Moreover, given, among other things, the uncertainty surrounding the valuation, collection, and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time before the Petition Date. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value.

5. ***Confidential or Sensitive Information.*** There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to, among other things, concerns for the privacy of an individual (as more fully described in the *Debtors' Emergency Motion for Entry of an Order (I) Authorizing them to Redact Certain Personally Identifiable Information (II) Approving the Form and Manner of Notice of Commencement, and (III) Granting Related Relief* [Docket No. 81] and *Order (I) Authorizing the Debtors to Redact Certain Personally Identifiable Information and (II) Granting Related Relief* [Docket No. 123]). The alterations or redactions are limited only to what the Debtors believe is necessary to protect the Debtor or the applicable third party.
6. ***Causes of Action.*** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any claims or causes of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") they may have, and neither the Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.
7. ***Recharacterization.*** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, interests, and other items reported in the Schedules and Statements. Nevertheless, due to the size and complexity of the Debtors' businesses, the Debtors may not have accurately characterized, classified, categorized, or designated certain items, or may have omitted certain items. The Debtors reserve all their rights to recharacterize, reclassify, recategorize,

redesignate, add, or delete items reported in the Schedules and Statements at a later time as necessary or appropriate.

8. **Setoffs.** The Debtors may have offsetting claims with third parties in the course of their business. Offsets in the ordinary course can result in various ways, including intercompany transactions and business dealings between companies, pricing discrepancies, overpayments, or can arise from other disputes between the Debtors and their counterparties such that setoffs or recoupment may exist or be invoked. These offsets, recoupments, and other similar rights are consistent with the Debtors' rights and are not tracked separately. Therefore, although the impact of such offsets and other similar rights may have been accounted for when certain net amounts were included in the Schedules, ordinary course offsets are not independently accounted for, and as such, are not included separately in the Debtors' Schedules and Statements.
9. **Classifications.** Listing (a) a claim on Schedule D as "secured," (b) a claim on Schedule E/F as "priority," (c) a claim on Schedule E/F as "unsecured," or (d) a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such claims or contracts or to setoff of such claims.
10. **Court Orders.** Pursuant to certain orders of the Bankruptcy Court entered in these chapter 11 cases (the "First Day Orders"), the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, critical vendors, potential lien holders and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such First Day Orders and, therefore, generally are not listed in the Schedules and Statements. Regardless of whether such claims are listed in the Schedules and Statements, to the extent such claims are paid pursuant to any order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.
11. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and post-petition periods may change. The Debtors reserve the right to amend, supplement, or otherwise modify the Schedules and Statements as they deem appropriate in this regard.
12. **Excluded Assets and Liabilities.** The Debtors may have excluded certain categories of assets and liabilities from the Schedules and Statements and certain accrued expenses. The Debtors also have excluded potential rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected (if any), to the extent such damage claims exist. In addition, certain immaterial or *de minimis* assets and liabilities may have been excluded. Finally, certain liabilities authorized to be paid pursuant to the First Day Orders are excluded from the Schedules and Statements.

13. ***Inventories.*** Inventories are stated at cost basis. The Debtors reserve all rights with respect to the valuation of any inventories.
14. ***Property Rights.*** Exclusion of certain property from the Schedules and Statements shall not be construed as an admission that such property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition or other transaction. Conversely, inclusion of certain property shall not be construed to be an admission that such property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition or other transaction.
15. ***Property and Equipment.*** Unless otherwise indicated, owned property (including real property) and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect thereto.
16. ***Intercompany Payables and Receivables.*** Intercompany payables and receivables were measured as of May 31, 2023. Certain intercompany payables and receivables between the Debtors (or between Debtors and affiliated non-Debtors) are set forth on Schedule F and Schedule A/B Part 11, Q. 77, respectively. The listing by the Debtors of any such account is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. Additionally, intercompany balances are subject to ongoing adjustments. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a claim, an interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.
17. ***Estimates.*** To prepare and file the Schedules and Statements in accordance with the deadline established in these chapter 11 cases, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend, supplement, or otherwise modify the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
18. ***Fiscal Year.*** Each Debtor's fiscal year ends on December 31.
19. ***Currency.*** Except as otherwise specified, all amounts are reflected in U.S. dollars. Amounts originally listed in any other currency have been adjusted to reflect U.S. dollars at the relevant exchange rate pursuant the Debtors' ordinary course accounting practices.
20. ***Executory Contracts.*** Although the Debtors have made diligent attempts to properly identify the Debtor counterpart(y/ies) to each executory contract on Schedule G, it is possible that the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. The Debtors reserve all of their rights with respect to the

named parties of any and all executory contracts, including the right to amend, supplement, or otherwise modify Schedule G. In addition, although the Debtors have made diligent attempts to properly identify executory contracts and unexpired leases, the inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any claims held by any counterparty to such contract or lease. Furthermore, while the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over inclusion may have occurred.

21. **Leases.** The Debtors have not included the future obligations of any capital or operating leases in the Schedules and Statements. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule E/F of the Schedules.

In the ordinary course of business, certain of the Debtors may enter into agreements titled as leases for property and equipment from third-party lessors for use in the daily operation of their business. Any known prepetition obligations of the Debtors' pursuant to the same have been listed on Schedule F, the underlying lease agreements are listed on Schedule G, or, if the leases are in the nature of real property interests under applicable state laws, on Schedule A. Nothing in the Schedules or Statements is, or shall be construed to be, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease, a financing arrangement or a real property interest), and the Debtors reserve all rights with respect to such issues.

22. **Insiders.** The Debtors have attempted to include all payments made on or within 12 months before the Petition Date to any individual or entity deemed an "insider." As to each Debtor, an individual or entity is designated as an "insider" for the purposes of the Schedules and Statements if the Debtors believe that such individual or entity may plausibly be included in the definition of "insider" pursuant to section 101(31) of the Bankruptcy Code. Such individuals may no longer serve in such capacities. For certain insider payments disbursed from Debtor entities, there are corresponding Intercompany chargebacks.

The listing or omission of a party as an insider for purposes of the Schedules and Statements is for informational purposes and is not intended to be, nor should it be, construed as an admission that those parties are insiders for purpose of section 101(31) of the Bankruptcy Code. Information regarding the individuals or entities listed as insiders in the Schedules and Statements may not be used for: (a) the purposes of determining (i) control of the Debtors; (ii) the extent to which any individual or entity exercised management responsibilities or functions; (iii) corporate decision-making authority over the Debtors; or (iv) whether such individual or entity could successfully argue that it is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (b) any other purpose.

Furthermore, certain of the individuals or entities identified as insiders may not have been insiders for the entirety of the 12-month period, but the Debtors have included them herein out of an abundance of caution. The Debtors reserve all rights with respect thereto.

23. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown, disputed, contingent, unliquidated, or otherwise undetermined amounts, the actual total may be different from the listed total.
24. **Unliquidated Claim Amounts.** Claim amounts that could not be quantified by the Debtors are scheduled as “unliquidated.”
25. **Undetermined Amounts.** The description of an amount as “unknown,” “disputed,” “contingent,” “unliquidated,” or “undetermined” is not intended to reflect upon the materiality of such amount.
26. **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products or services are listed as amounts entered on the Debtors’ books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits, allowances and other adjustments.
27. **Payments.** Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their businesses (the “Cash Management System”) (as more fully described in the *Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Them to (A) Maintain and Use Their Existing Cash Management System, (B) Pay Bank Fees, (C) Utilize Existing Business Forms, (D) Utilize Credit Cards, and (E) Engage in Intercompany Transactions and (II) Waiving Compliance with Section 345(B)* (the “Cash Management Motion”) [Docket No. 80]). Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to amend, supplement, or otherwise modify their Schedules and Statements to attribute any payments to a different legal entity, if appropriate.
28. **Guaranties and Other Secondary Liability Claims.** The Debtors have used their best efforts to locate and identify guaranties and other secondary liability claims (collectively, the “Guaranties”) in their executory contracts, unexpired leases, debt instruments, and other such agreements. Where such Guaranties have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guaranties. The Debtors have reflected the Guaranty obligations for both the primary obligor and the guarantor with respect to their financings and debt instruments on Schedule D, F, and H. To the extent that certain Guaranties embedded in the Debtors’ executory contracts, unexpired leases, other secured financing, debt instruments, and similar agreements may exist, the Debtors reserve their rights to amend, supplement, or otherwise modify the Schedules to the extent additional Guaranties are identified.
29. **Global Notes Control.** In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors’ Schedules

30. **Schedule A/B:** Real property is reported at book value, net of accumulated depreciation on buildings and improvements. Amounts ultimately realized may vary materially from net book value. The Debtors may have listed certain assets as real property when such assets

are in fact personal property, or the Debtors may have listed certain assets as personal property when such assets are in fact real property. The Debtors reserve all of their rights to recategorize or recharacterize such asset holdings to the extent the Debtors determine that such holdings were listed incorrectly.

The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule A is an executory contract within the meaning of section 365 of the Bankruptcy Code. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A or Schedule G, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditors' claim.

The Debtors' failure to list any rights in real property on Schedule A/B should not be construed as a waiver of any such rights that may exist, whether known or unknown at this time.

Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their Causes of Action or potential Causes of Action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any Causes of Action that they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of action, or avoidance actions or in any way prejudice or impair the assertion of such claims.

31. **Schedule A/B 3:** Amounts listed are as of the Petition Date for the corresponding Debtor and reflect the bank balance, not the net book value.
32. **Schedule A/B 15:** Equity interests in subsidiaries and affiliates primarily arise from common stock ownership or member or partnership interests. For purposes of these Schedules, the Debtors have listed an undetermined value for the equity interests of all subsidiaries and affiliates. Nothing in these Schedules is an admission by or conclusion of the Debtors regarding the value of such subsidiary and affiliate equity interests, which, under certain fair market or enterprise valuation analyses, may have value. The book values of certain assets may materially differ from their fair market values and/or the Debtors' enterprise valuation to be prepared in connection with the Disclosure Statement.
33. **Schedule A/B 22:** Inventory consists of aerospace hardware and parts, electronic products, chemicals, and tooling parts. Amounts are listed at net book value as of May 31, 2023, and are inclusive of specific reserves as well as excess and obsolete inventory reserves. Additionally, inventory balances are reflective of adjustments for inventory the Company has title to but is not reflected within the perpetual inventory system.
34. **Schedule A/B 61:** The Debtors and their non-Debtor affiliates collectively own over 200 domain names and websites. The Debtors have not listed all of their domain names and websites but retain their ownership rights over these assets.
35. **Schedule A/B 73:** The Debtors maintain a comprehensive insurance program in the ordinary course of their business (as more fully described in the *Debtors' Emergency*

Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Maintain Their Insurance Policies and Programs and Honor Related Obligations, (II) Authorizing the Debtors to Renew, Supplement, Modify, Extend, Reduce or Purchase Insurance Policies, and (III) Modifying the Automatic Stay with Respect to Workers' Compensation (the "Insurance Motion") [Docket No. 8]). Certain of the Debtors' insurance policies are jurisdiction specific. Determining the specific Debtor entities associated with each policy would be unduly burdensome and cost prohibitive and, therefore, the Debtors listed the insurance policies per Exhibit B of the Insurance Motion at each of the respective Debtor entities on Schedule A/B 73.

36. **Schedule A/B 77:** Any payable or receivable between a Debtor and another Debtor (or between a Debtor and an affiliated non-Debtor on the Schedules and Statements reflects the applicable Debtor's books and records and does not constitute an admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.
37. **Schedule D:** Except as otherwise agreed pursuant to a stipulation, or agreed order, or general order entered by the Bankruptcy Court that is or becomes final, the Debtors and their estates reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. Further, while the Debtors have included the results of Uniform Commercial Code searches, the listing of such results is not, nor shall it be deemed an admission as to the validity of any such lien. Conversely, the Debtors made reasonable, good faith efforts to include all liens on Schedule D but may have inadvertently omitted to include an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation. Moreover, the Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights.

Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition secured credit facility and other funded secured indebtedness, only the administrative agents or indenture trustees have been listed for purposes of Schedule D. The amounts reflected outstanding under the Debtors' prepetition funded indebtedness reflect approximate principal and accrued interest as of the Petition Date.

In certain instances, a Debtor may be a co-obligor or guarantor with respect to scheduled claims of another Debtor, and no claim set forth on Scheduled D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

38. ***Schedule E/F, Part 1: Creditors Holding Priority Unsecured Claims.*** The listing of any claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 or any other provision of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and the priority status of any claim on any basis at any time. All claims listed on the Debtors' Schedule E/F are claims arising from taxes to which the Debtors may potentially be liable. Certain of such claims, however, may be subject to ongoing audits and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the remaining claims listed on Schedule E/F. Accordingly, the Debtors have listed all such claims as unknown in amount, pending final resolution of ongoing audits or other outstanding issues. Further, to the extent such claims have been paid or may be paid pursuant to a court order, they may not be included on Schedule E.
39. ***Schedule E/F, Part 2: Creditors Holding Non-Priority Unsecured Claims.***

The Bankruptcy Court has authorized the Debtors, in their discretion, to pay certain liabilities that may be entitled to priority under the applicable provisions of the Bankruptcy Code. For example, on June 6, 2023, the Bankruptcy Court entered that certain: *Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Benefits, and Other Compensation, and (B) Maintain Employee Benefits Programs, and (II) Granting Related Relief* [Docket No. 117]; the *Order (I) Authorizing them to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations and (II) Granting Related Relief* [Docket No. 120]; the *Order (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees and (II) Granting Related Relief* [Docket No. 116]; the *Final Order (I) Authorizing the Payment of Prepetition Claims of Critical Vendors and Foreign Claimants, (II) Authorizing the Payment of Outstanding Orders, and (III) Granting Related Relief* [Docket No. 128] (the "Critical Vendor Order"); and the *Final Order (I) Authorizing the Debtors to Maintain Their Insurance Policies and Programs and Honor Related Obligations, (II) Authorizing the Debtors to Renew, Supplement, Modify, Extend, Reduce or Purchase Insurance, and (III) Modifying the Automatic Stay with Respect to Workers' Compensation* [Docket No. 127]. To the extent that applicable Claims have been paid under one or more of the foregoing orders, or may be paid, such Claims may not be included in Schedule E/F. To the extent that partial payments on a claim have been made post-petition with respect to the Critical Vendor Order or other first day relief, the claims listed on Schedule E/F have been reduced on account of such payments.

The Debtors have used their reasonable best efforts to list all general unsecured claims against the Debtors on Schedule E/F based upon the Debtors' existing books and records.

The Debtors have attempted to relate all liabilities to each particular Debtor. Certain creditors listed on Schedule E/F may owe amounts to the Debtors and, as such, the Debtors may have valid setoff or recoupment rights with respect to such amounts. These setoffs and

other similar rights are not tracked separately. The amounts listed on Schedule E/F do not reflect any such right of setoff or recoupment and the Debtors reserve all rights to assert any such setoff or recoupment rights. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted.

Schedule E/F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' books and records. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

Schedule E/F does not include certain reserves for potential unliquidated contingencies that historically were carried on the Debtors' books as of the Petition Date; such reserves were for potential liabilities only and do not represent actual liabilities as of the Petition Date.

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Determining the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F.

Schedule E/F contains information regarding pending litigation involving the Debtors. In certain instances, the Debtor or related co-defendants that are the subject of the litigation may be unclear or undetermined. To the extent that litigation involving a particular Debtor or related co-defendant has been identified, such information is contained in the Schedule for that Debtor. Additionally, to the extent the identification of contingent co-defendants is unknown or unclear, the Debtors have listed only the underlying litigation. The amounts for these potential claims are listed as undetermined and marked as contingent, unliquidated, and disputed in the Schedules.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in whole or in part in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease.

The Debtors have made reasonable efforts to locate and identify Guaranties in each of the executory contracts, unexpired leases, secured financings, debt instruments and other such agreements to which any Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedules for the Debtor or Debtors affected by such Guaranties as a contingent and unliquidated obligation. The Debtors have placed the Guaranties on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Guaranties were additionally placed on Schedule D or F for each guarantor, except to the extent they are associated with obligations under an executory contract or unexpired lease identified on Schedule G. It is possible that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend, supplement, or otherwise modify the Schedules to the extent additional

Guaranties are identified or such Guaranties are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right to amend, supplement, or otherwise modify the Schedules and Statements and to re-characterize or reclassify any such contract or claim, whether by amending the Schedules and Statements or in another appropriate filing. Additionally, failure to list any Guaranties in the Schedules and Statements, including in any future amendments to the Schedules and Statements, shall not affect the enforceability of any Guaranties not listed.

In addition, certain claims listed on Schedule E/F may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

40. ***Schedule G.*** While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend, supplement or otherwise modify Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

In the ordinary course of business, the Debtors issue purchase orders for goods, supplies, product, services, and related items. The Debtors consider unfulfilled, accepted purchase orders as executory contracts. Purchase orders are not listed individually on Schedule G as the disclosure of each purchase order open at the petition date is impractical and burdensome because the Debtors generally do not track purchase orders in this fashion. To the extent that goods, supplies, or product were delivered or services performed under purchase orders before the Petition Date, vendors' claims with respect to such delivered goods, supplies, or product and performed services are included on Schedule E/F. In the ordinary course of business, the Debtors may have issued numerous service orders or work orders pursuant to a master consulting agreement or master service agreement, which service orders or work orders are not listed individually on Schedule G. Each master consulting agreement or master service agreement listed on Schedule G shall include all

service orders or work orders entered into pursuant to such master agreement unless otherwise noted.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend, supplement or otherwise modify Schedule G as necessary. The inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any claims held by the counterparty to such contract or lease, and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

Specific Disclosures with Respect to the Debtors' Statements

1. ***Statement 3.*** Payments to the Debtors' bankruptcy professionals for work related to the bankruptcy, debt consolidation or restructuring, payments to potential insiders, and payments on account of intercompany transactions are not included in the payments to creditors. Payments to the aforementioned parties are included in the following locations within the Statements: bankruptcy professionals (Statement 11), potential insiders (Statement 4), and intercompany transactions (Statement 4). The listing of any individual or entity as an insider does not constitute an admission or determination that any such individual is or is not an insider.

All disbursements listed in Statement 3 are made through the Debtors' cash management system, more fully described in the Cash Management Motion. Dates listed in Statement 3 reflect the dates upon which the Debtor transferred funds to the relevant payee or disbursing agent. The Debtors' cash management system includes disbursements in foreign, non-USD currencies. For purposes of converting foreign currency to USD for this report, conversions were done using spot rates at month-end in which the transfer of value occurred, per the Debtors' internal reporting.

2. **Statement 4.** Statement 4 accounts for a respective Debtor's intercompany transactions, as well as other transfers to insiders, as applicable. As described in the Cash Management Motion, in the ordinary course of business certain of the Debtor and non-Debtor entities and business divisions maintain business relationships with each other, resulting in intercompany receivables and payables (the "Intercompany Claims"). Instead of listing each of these numerous transactions and entries in their Schedules and Statements for each month, the Debtors have included monthly balances and net activity for the one year prior to the Petition Date. Any payments to another Debtor on account of Intercompany Claims are reflective of the difference between the opening balance and ending balance between June 1, 2022 and May 31, 2023. With respect to the Intercompany Claims between Debtors, Statement 4 reflects the book value adjustment of such transfers rather than an actual transfer of funds from one Debtor entity to another. The Debtors' cash management system includes disbursements in foreign, non-USD currencies. For purposes of converting foreign currency to USD for this report, conversions were done using spot rates at month-end in which the transfer of value occurred, per the Debtors' internal reporting.

The listing of any individual or entity as an insider does not constitute an admission or a final determination that any such individual is or is not an insider.

3. **Statement 7.** The Debtors have not included workers' compensation claims in response to this question because the Debtors maintain that this disclosure would be in violation of certain laws, including the Health Insurance Portability and Accountability Act of 1996 ("HIPAA").
4. **Statement 9.** The Debtors will periodically match donations from employees to various charities.
5. **Statement 11.** All payments for services of any entities that provided consultation concerning debt restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date were made by Wesco Aircraft Hardware Corp. and are, therefore, listed on the Statements of Wesco Aircraft Hardware Corp. These payments made by Wesco Aircraft Hardware Corp. were for the benefit of all Debtors. The Debtors have endeavored to list only payments made for debt restructuring services, however, these balances may include payments for services not related to restructuring or bankruptcy related matters. Additional information regarding the Debtors' retention of professionals is more fully described in the individual retention applications for those professionals.
6. **Statement 20.** The Debtors hold inventory at multiple customer locations across the globe. Given the numerosity of these off-premise storage relationships it would be unduly burdensome to track person(s) with access to these facilities.
7. **Statement 25.** Certain information that pre-dates the combination of the Wesco and Pattonair businesses could not be attained by the Debtors.
8. **Statement 26d.** The Debtors maintain a virtual data room which may from time-to-time house consolidated financial statements of the Debtors. In the ordinary course of business,

the Debtors may provide access to this virtual data room, or provide financial statements to financial institutions, customers, creditors, or other parties. Additionally, Debtor entities residing in the United Kingdom are required by law to file their statutory financial statements with the United Kingdom Companies House, which are publicly available online. The disclosure of each such party is impractical and burdensome as the Debtors generally do not track which parties access their virtual data rooms.

9. **Statement 27.** The Debtors utilize cycle count, stock and replenish, and statistical sampling programs. Within these programs the Debtors do not perform a physical inventory, but rather count selections of inventory periodically throughout the year.
10. **Statement 30.** Refer to Statement Question 4 for this item.

* * *

Fill in this information to identify the case:

Debtor name Pattonair USA, Inc.

United States Bankruptcy Court for the: Southern District of Texas, Houston Division

Case number (If known) 23-90604

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>01/01/2023</u> to <u>05/31/2023</u> MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>35,740,984.66</u>
For prior year:	From <u>01/01/2022</u> to <u>12/31/2022</u> MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>82,281,635.04</u>
For the year before that:	From <u>01/01/2021</u> to <u>12/31/2021</u> MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>76,575,661.79</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

See Attached Rider for Additional Details

		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>01/01/2023</u> to <u>05/31/2023</u> MM/DD/YYYY	<u>Various</u>	\$ <u>55,260.67</u>
For prior year:	From <u>01/01/2022</u> to <u>12/31/2022</u> MM/DD/YYYY	<u>Various</u>	\$ <u>2,013,152.46</u>
For the year before that:	From <u>01/01/2021</u> to <u>12/31/2021</u> MM/DD/YYYY	<u>Various</u>	\$ <u>9,711,161.87</u>

Debtor Pattonair USA, Inc.
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Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers including expense reimbursements to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/2025 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None **See Attached Rider**

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1 _____ Street _____ City State Zip Code	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2 _____ Street _____ City State Zip Code	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/2025 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None **See Attached Rider**

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1 _____ Street _____ City State Zip Code	_____	\$ _____	_____
Relationship to debtor _____			
4.2 _____ Street _____ City State Zip Code	_____	\$ _____	_____
Relationship to debtor _____			

Debtor Pattonair USA, Inc.
Name

Case number (if known) 23-90604

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

	Creditor's name and address	Description of the property	Date	Value of property
5.1	_____ Street _____ City State Zip Code	_____	_____	\$ _____
5.2	_____ Street _____ City State Zip Code	_____	_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

	Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
	_____ Street _____ City State Zip Code	_____	_____	\$ _____

Last 4 digits of account number: XXXX - _____

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity within 1 year before filing this case.

None See Attached Rider

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1	_____	_____	_____ Street _____ City State Zip Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

	Case title	Nature of case	Court or agency's name and address	Status of case
7.2	_____	_____	_____ Street _____ City State Zip Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Name

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the property	Value
_____ _____ Street _____ City State Zip Code	_____ Case title _____ Case number _____ Date of order or assignment _____	\$ _____ Court name and address _____

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1 _____ _____ Street _____ City State Zip Code	_____ _____	_____	\$ _____
Recipient's relationship to debtor			
9.2 _____ _____ Street _____ City State Zip Code	_____ _____	_____	\$ _____
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).</small>	Date of loss	Value of property lost
_____ _____	_____ _____	_____	\$ _____

Debtor Pattonair USA, Inc.
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Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1			\$

Address

Street

City State Zip Code

Email or website address

Who made the payment, if not debtor?

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2			\$

Address

Street

City State Zip Code

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$

Trustee

Debtor Pattonair USA, Inc.
Name

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13. Transfers not already listed on this statement

List any transfers of money or other property-by sale, trade, or any other means-made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 _____	_____	_____	\$ _____
Address			

Street _____			
City _____ State _____ Zip Code _____			

Relationship to debtor

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.2 _____	_____	_____	\$ _____
Address			

Street _____			
City _____ State _____ Zip Code _____			

Relationship to debtor

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of Occupancy	
14.1 1900 ROBOTICS PL FORT WORTH, TX 76118 UNITED STATES	From UNKNOWN	To 2020
14.2 24911 AVENUE STANFORD VALENCIA, CA 91355 UNITED STATES	From 2010	To 2020

Debtor Pattonair USA, Inc.
Name

Case number (if known) 23-90604

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1 _____ Street _____ City State Zip Code	_____ _____ Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____ _____	_____ How are records kept? <i>Check all that apply:</i> <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.2 _____ Street _____ City State Zip Code	_____ _____ Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____ _____	_____ How are records kept? <i>Check all that apply:</i> <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
 - Yes. State the nature of the information collected and retained. See Debtor's website for a full list of information collected - <https://www.incora.com/privacy-policy>
- Does the debtor have a privacy policy about that information?
- No
 - Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?
 - No. Go to Part 10.
 - Yes. Fill in below

Name of plan Fidelity 401k Plan	Employer identification number of the plan EIN: _____
---	---

- Has the plan been terminated?
- No
 - Yes

Debtor Pattonair USA, Inc.
Name

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Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, old, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 BANK OF MONTREAL 119, RUE SAINT-JACQUES; MONTREAL, QUEBEC; H2Y 1L6 MONTREAL, QUEBEC H2Y 1L6	XXXX-6729	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	04/13/2023	\$ 0.00
18.2	XXXX-	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____		\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Street _____ City State Zip Code	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
	Address _____ _____		

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None See Attached Rider

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Street _____ City State Zip Code	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
	Address _____ _____		

Debtor Pattonair USA, Inc.
Name

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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
			\$
Street			
City State Zip Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No
 Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
			<input type="checkbox"/> Pending
Case Number	Street		<input type="checkbox"/> On appeal
	City State Zip Code		<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Street	Street		
City State Zip Code	City State Zip Code		

Debtor Pattonair USA, Inc.
Name

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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____ Street _____ City State Zip Code	_____ Street _____ City State Zip Code	_____	_____

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1 UNISEAL, INC. 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Incora Entity	EIN: <u>75-2241993</u>
		Dates business existed From <u>02/28/1997</u> To <u>Present</u>

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.2		EIN: _____
		Dates business existed From _____ To _____

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.3		EIN: _____
		Dates business existed From _____ To _____

Debtor Pattonair USA, Inc.
Name

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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None See Attached Rider

	Dates of service
26a.1 _____ Street _____ City _____ State _____ Zip Code _____	From _____ To _____

	Dates of service
26a.2 _____ Street _____ City _____ State _____ Zip Code _____	From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

	Dates of service
26b.1 PRICEWATERHOUSECOOPERS LLP 1 CHAMBERLAIN SQUARE BIRMINGHAM, B3 3AX UNITED KINGDOM	From <u>12/01/2005</u> To <u>Present</u>

	Dates of service
26b.2 _____	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

	if any books of account and records are unavailable, explain why
26c.1 CARNEY, RAYMOND 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	_____ _____

Debtor Pattonair USA, Inc.
Name

Case number (if known) 23-90604

Name and address

if any books of account and records are unavailable, explain why

26c.2 PRICEWATERHOUSECOOPERS LLP
1 CHAMBERLAIN SQUARE
BIRMINGHAM, B3 3AX
UNITED KINGDOM

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None **Please Refer to Global Note**

Name and address

26d.1

Street _____

City _____ State _____ Zip Code _____

Name and address

26d.2

Street _____

City _____ State _____ Zip Code _____

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
- Yes. Give the details about the two most recent inventories. **Please Refer to SOFA 27 Global Note.**

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.1

Street _____

City _____ State _____ Zip Code _____

Debtor Pattonair USA, Inc.

Case number (if known) 23-90604

Name

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
		\$ _____

Name and address of the person who has possession of inventory records

27.2

Street _____
 City _____ State _____ Zip Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<u>See Attached Rider</u>			
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
<u>See Attached Rider</u>			From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
_____	_____	_____	_____

30.1 Please Refer to SOFA Question 4.

Street _____
 City _____ State _____ Zip Code _____

Relationship to debtor

Debtor Pattonair USA, Inc.
Name

Case number (if known) 23-90604

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2 <hr/> Street <hr/> City State Zip Code			
Relationship to debtor			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below. **See Attached Rider**

Name of the parent corporation	Employer Identification number of the parent corporation
<hr/>	EIN: <hr/>

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
<hr/>	EIN: <hr/>

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/07/2023
MM / DD / YYYY

X /s/ Raymond Carney Printed name Raymond Carney
Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chief Financial Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

Debtor Name: Pattonair USA, Inc.

Case Number: 23-90604

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**SOFA Question 2: Non-business revenue**

From Date	To Date	Description of sources of revenue	Gross Revenue
01/01/2023	05/31/2023	Realized Gain (Loss) on FX	-\$5,774.77
01/01/2023	05/31/2023	Unrealized Gain (Loss) on FX	\$61,035.44
01/01/2022	12/31/2022	Realized Gain (Loss) on FX	\$352.75
01/01/2022	12/31/2022	Unrealized Gain (Loss) on FX	\$2,012,799.71
01/01/2021	12/31/2021	Gain (Loss) on Sale of Fixed Assets	\$296,777.11
01/01/2021	12/31/2021	Realized Gain (Loss) on FX	\$30,459.18
01/01/2021	12/31/2021	Unrealized Gain (Loss) on FX	\$9,383,925.58

Debtor Name: Pattonair USA, Inc.

Case Number: 23-90604

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
A.E PETSCHER CO LTD 37 SUTTONS BUSINESS PARK SUTTON PARK AVENUE READING, RG6 1AZ UNITED KINGDOM	20245761	04/04/2023	Suppliers or Vendors	\$34,612.50
			SUBTOTAL	\$34,612.50
A.W. HAINSWORTH & SONS LTD SPRING VALLEY MILLS STANNINGLEY PUDSEY, LS28 6DW UNITED KINGDOM	20245247	03/10/2023	Suppliers or Vendors	\$9,171.57
			SUBTOTAL	\$9,171.57
ACUFAST AIRCRAFT PRODUCTS 12445 GLADSTONE AVENUE SYLMAR, CA 91342-5321	20245233	03/10/2023	Suppliers or Vendors	\$20,538.72
	20246706	05/15/2023	Suppliers or Vendors	\$44,900.35
			SUBTOTAL	\$65,439.07
ACUMENT GLOBAL TECHNOLOGIES 425 S VARNEY STREET BURBANK, CA 91502	20245211	03/10/2023	Suppliers or Vendors	\$8,602.20
	20246829	05/18/2023	Suppliers or Vendors	\$6,086.85
			SUBTOTAL	\$14,689.05
ADEPT FASTENERS SOUTHERN CALIFORNIA CORPORATE HEADQUARTERS 28709 INDUSTRY DRIVE VALENCIA, CA 91355	20245178	03/10/2023	Suppliers or Vendors	\$17,526.00
	20245940	04/12/2023	Suppliers or Vendors	\$16,193.54
	20246241	04/24/2023	Suppliers or Vendors	\$6,855.22
	20246786	05/18/2023	Suppliers or Vendors	\$6,580.00
	20246791	05/18/2023	Suppliers or Vendors	\$4,290.00
	20246989	05/25/2023	Suppliers or Vendors	\$22,037.21
			SUBTOTAL	\$73,481.97
AERISTO 2550 N GREAT SOUTHWEST PARKWAY GRAND PRARIE, TX 75050	20245238	03/10/2023	Suppliers or Vendors	\$22,020.40
			SUBTOTAL	\$22,020.40
AERO SPRING & MFG. CO INC 3325 E. WEIR AVENUE PHOENIX, AZ 85040	20245223	03/10/2023	Suppliers or Vendors	\$14,000.00
			SUBTOTAL	\$14,000.00
AEROPARTS MANUFACTURING & REPAIR INC 431 RIO RANCHO BLVD NE RIO RANCHO, NM 87124	20245254	03/10/2023	Suppliers or Vendors	\$37,500.00
			SUBTOTAL	\$37,500.00

Debtor Name: Pattonair USA, Inc.

Case Number: 23-90604

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
AEROTEK COMMERCIAL STAFFING P.O.BOX 15521 STATION A TORONTO, ON M5W 1C1 CANADA	20247001	05/25/2023	Suppliers or Vendors	\$72,270.20
			SUBTOTAL	\$72,270.20
AIRCRAFT FASTENERS 5200 SHEILA ST COMMERCE, CA 90040	20245179	03/10/2023	Suppliers or Vendors	\$33,650.85
			SUBTOTAL	\$33,650.85
ARCTURUS INC DBA ARTURUS AEROSPACE MACHINE 11225 INTERSTATE 30 LITTLE ROCK, AR 72209	20245246	03/10/2023	Suppliers or Vendors	\$37,139.78
	20246708	05/15/2023	Suppliers or Vendors	\$42,345.90
			SUBTOTAL	\$79,485.68
ARGO SPRING MFG. CO. ARGO SPRING MFG. CO. 13930 SHOEMAKER AVE NORWALK, CA 90650-4534	20246006	04/13/2023	Suppliers or Vendors	\$67,533.64
	20246010	04/13/2023	Suppliers or Vendors	\$27,096.41
			SUBTOTAL	\$94,630.05
ARWOOD MACHINE CORPORATION 95 PARKER STREET NEWBURYPORT, MA 01950	20245673	03/31/2023	Suppliers or Vendors	\$5,192.00
	20245938	04/12/2023	Suppliers or Vendors	\$5,180.00
			SUBTOTAL	\$10,372.00
ASSOCIATED THERMOFORMING, INC. 765 SECOND STREET BERTHOUD, CO 80513	20245241	03/10/2023	Suppliers or Vendors	\$29,479.80
			SUBTOTAL	\$29,479.80
ASTRIX TECHNOLOGY 125 HALF MILE ROAD SUITE 200 RED BANK, NJ 07701	20245593	03/29/2023	Suppliers or Vendors	\$12,557.39
	20246226	04/24/2023	Suppliers or Vendors	\$10,771.76
	20246983	05/25/2023	Suppliers or Vendors	\$3,535.39
			SUBTOTAL	\$26,864.54
AT&T PO BOX 5019 CAROL STREAM, IL 60197	20246402	04/30/2023	Suppliers or Vendors	\$3,645.54
	20246403	04/30/2023	Suppliers or Vendors	\$1,395.94
	20246404	04/30/2023	Suppliers or Vendors	\$2,239.02
	20246406	04/30/2023	Suppliers or Vendors	\$1,142.76
	20246407	04/30/2023	Suppliers or Vendors	\$2,250.76
	20246408	04/30/2023	Suppliers or Vendors	\$310.40

Debtor Name: Pattonair USA, Inc.

Case Number: 23-90604

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			SUBTOTAL	\$10,984.42
ATLAS SPECIALTY PRODUCTS 2299 E. WINSTON RD. ANAHEIM, CA 92806	20245183	03/10/2023	Suppliers or Vendors	\$17,355.99
	20245452	03/22/2023	Suppliers or Vendors	\$21,639.62
	20246242	04/24/2023	Suppliers or Vendors	\$99,396.11
	20246990	05/25/2023	Suppliers or Vendors	\$43,421.02
			SUBTOTAL	\$181,812.74
AUTOMATIC SCREW MACH PROD CO 709 2ND AVENUE S.E. DECATUR, AL 35601	20245545	03/27/2023	Suppliers or Vendors	\$4,551.65
	20245942	04/12/2023	Suppliers or Vendors	\$2,800.00
	20246243	04/24/2023	Suppliers or Vendors	\$3,642.87
	20246691	05/15/2023	Suppliers or Vendors	\$750.20
			SUBTOTAL	\$11,744.72
AVANTUS AEROSPACE 7 A/B MILLINGTON ROAD HAYES, MIDDLESEX, UB3 4AZ UNITED KINGDOM	20245189	03/10/2023	Suppliers or Vendors	\$9,350.53
	20245945	04/12/2023	Suppliers or Vendors	\$39,950.00
			SUBTOTAL	\$49,300.53
B & B SPECIALTIES INC. 4321 E.LA PALMA AVENUE ANAHEIM, CA 92807-1887	20245184	03/10/2023	Suppliers or Vendors	\$59,103.95
			SUBTOTAL	\$59,103.95
B&B/HEMPHILL SPRING CO. 12981 166TH STREET CERRITOS, CA 90703	20245186	03/10/2023	Suppliers or Vendors	\$11,634.41
	20246692	05/15/2023	Suppliers or Vendors	\$26,497.09
	20246991	05/25/2023	Suppliers or Vendors	\$1,415.88
			SUBTOTAL	\$39,547.38
BERGEN CABLE TECHNOLOGY 343 KAPLAN DRIVE FAIRFIELD, NJ 07004	20245187	03/10/2023	Suppliers or Vendors	\$8,800.00
			SUBTOTAL	\$8,800.00
BOEING CAPPS WAREHOUSE BLDG M6-698 KENNEDY SPACE CTR, FL 32899	20245155	03/10/2023	Suppliers or Vendors	\$829.62
	20245204	03/10/2023	Suppliers or Vendors	\$12,146.49
	20245633	03/31/2023	Suppliers or Vendors	\$3,730.92
	20245678	03/31/2023	Suppliers or Vendors	\$16,723.17
	20245846	04/10/2023	Suppliers or Vendors	\$196.23
	20245913	04/12/2023	Suppliers or Vendors	\$36,179.08

Debtor Name: Pattonair USA, Inc.

Case Number: 23-90604

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20245949	04/12/2023	Suppliers or Vendors	\$15,242.94
			SUBTOTAL	\$85,048.45
C F ROARK WELDING & ENGINEERING CO 136 N GREEN STREET BROWNSBURG, IN 46112	20245538	03/27/2023	Suppliers or Vendors	\$16,150.00
			SUBTOTAL	\$16,150.00
C.E.S MACHINE PRODUCTS, INC 14400 LEAR BLVD RENO, NV 89506	20246254	04/24/2023	Suppliers or Vendors	\$83,584.68
			SUBTOTAL	\$83,584.68
CANNON IV LLC PO BOX 77096 MINNEAPONIS, MN 55480-7796	20245716	03/31/2023	Suppliers or Vendors	\$87.55
	20246903	05/23/2023	Suppliers or Vendors	\$3,582.70
	20247063	05/26/2023	Suppliers or Vendors	\$5,458.70
	20247075	05/29/2023	Suppliers or Vendors	\$87.55
	20247159	05/31/2023	Suppliers or Vendors	\$87.55
			SUBTOTAL	\$9,304.05
CBS FASTENERS INC. 1345 NORTH BRASHIER ST ANAHEIM, CA 92807	20244984	03/03/2023	Suppliers or Vendors	\$3,764.18
	20245096	03/08/2023	Suppliers or Vendors	\$452.20
	20245190	03/10/2023	Suppliers or Vendors	\$24,941.65
	20246368	04/27/2023	Suppliers or Vendors	\$62,206.92
			SUBTOTAL	\$91,364.95
CLARENDON SPECIALITY FASTENERS SEYMOUR WHARF UNIT D STEAMER QUAY ROAD, TQ9 5AL UNITED KINGDOM	20246689	05/15/2023	Suppliers or Vendors	\$18,753.00
			SUBTOTAL	\$18,753.00
COGITIC CORPORATION 1140 GARDEN OF THE GODS ROAD COLORADO SPRINGS, CO 80907	20244989	03/06/2023	Suppliers or Vendors	\$143,209.30
	20246995	05/25/2023	Suppliers or Vendors	\$25,153.20
			SUBTOTAL	\$168,362.50
CONSOLIDATED AEROSPACE MANUFACTURING LLC 630 EAST LAMBERT RD BREA, CA 92821	20245171	03/10/2023	Suppliers or Vendors	\$3,792.00
	20245206	03/10/2023	Suppliers or Vendors	\$500.00
	20245359	03/16/2023	Suppliers or Vendors	\$3,016.30
	20245360	03/16/2023	Suppliers or Vendors	\$1,581.84
	20245391	03/20/2023	Suppliers or Vendors	\$85,723.32

Debtor Name: Pattonair USA, Inc.

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Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20245546	03/27/2023	Suppliers or Vendors	\$520.00
	20245679	03/31/2023	Suppliers or Vendors	\$2,263.30
	20245848	04/10/2023	Suppliers or Vendors	\$736.72
	20245951	04/12/2023	Suppliers or Vendors	\$4,902.40
	20246206	04/21/2023	Suppliers or Vendors	\$2,149.32
	20246228	04/24/2023	Suppliers or Vendors	\$8,009.75
	20246231	04/24/2023	Suppliers or Vendors	\$3,767.64
	20246246	04/24/2023	Suppliers or Vendors	\$1,328.60
	20246677	05/15/2023	Suppliers or Vendors	\$8,555.25
	20246678	05/15/2023	Suppliers or Vendors	\$5,946.36
	20246679	05/15/2023	Suppliers or Vendors	\$9,992.99
	20246688	05/15/2023	Suppliers or Vendors	\$10,103.32
	20246694	05/15/2023	Suppliers or Vendors	\$32,565.87
	20246701	05/15/2023	Suppliers or Vendors	\$2,744.80
			SUBTOTAL	\$188,199.78
COVERS OF INDIANA INC 2906 S KENTUCKY AVE INDIANAPOLIS, IN 46221	20245451	03/22/2023	Suppliers or Vendors	\$4,323.00
	20246122	04/18/2023	Suppliers or Vendors	\$4,615.40
			SUBTOTAL	\$8,938.40
CUDA II / AEROSPACE PRODUCTS 1910 SOUTH GIRLS SCHOOL ROAD INDIANAPOLIS, IN 46241-3637	20245151	03/10/2023	Suppliers or Vendors	\$21,070.00
			SUBTOTAL	\$21,070.00
DATA2LOGISTICS 12631 WESTLINKS DRIVE FORT MYERS, FL 33913	20245150	03/10/2023	Suppliers or Vendors	\$22,910.58
	20245592	03/29/2023	Suppliers or Vendors	\$76,401.84
	20245908	04/12/2023	Suppliers or Vendors	\$28,329.97
	20246225	04/24/2023	Suppliers or Vendors	\$37,892.63
	20246825	05/18/2023	Suppliers or Vendors	\$47,839.67
	20246982	05/25/2023	Suppliers or Vendors	\$12,940.42
			SUBTOTAL	\$226,315.11
DATAMAX LEASING DIVISION PO BOX 2235 ST LOUIS MO 63139-2235 ST. LOUIS, MO 63139-2235	20245580	03/29/2023	Suppliers or Vendors	\$4,896.64
	20245896	04/12/2023	Suppliers or Vendors	\$5,427.02
	20246959	05/25/2023	Suppliers or Vendors	\$6,302.38

Debtor Name: Pattonair USA, Inc.

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Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			SUBTOTAL	\$16,626.04
DEPENDABLE MACHINE CO INC 1846 EAST 30TH STREET INDIANAPOLIS, IN 46218	20245175	03/10/2023	Suppliers or Vendors	\$18,235.88
			SUBTOTAL	\$18,235.88
DESCARTES VISUAL COMPLIANCE PEACE BRIDGE PLAZA BUFFALO, NY 14213	20246980	05/25/2023	Suppliers or Vendors	\$14,209.65
			SUBTOTAL	\$14,209.65
DONALDSON COMPANY INC PO BOX 1299 MINNEAPOLIS, MN 55440-1299	20245230	03/10/2023	Suppliers or Vendors	\$38,071.56
			SUBTOTAL	\$38,071.56
DOUGLASS INTERIOR PRODUCTS 1910 132ND AVE NE BELLEVUE, WA 98005	20245242	03/10/2023	Suppliers or Vendors	\$199,335.03
	20246370	04/27/2023	Suppliers or Vendors	\$202,436.89
			SUBTOTAL	\$401,771.92
DREAM INDUSTRIAL LP C/O DREAM INDUSTRIAL MGMT CORP 30 ADELAIDE STREET EAST, SUITE 301 TORONTO, ON M5C 3H1 CANADA	20245734	03/31/2023	Suppliers or Vendors	\$3,983.54
	20246326	04/03/2023	Suppliers or Vendors	\$3,974.60
	20247098	05/30/2023	Suppliers or Vendors	\$3,959.79
			SUBTOTAL	\$11,917.93
DYNA EMPIRE INC 1075 STEWART AVENUE GARDEN CITY, NY 11530	20245166	03/10/2023	Suppliers or Vendors	\$15,481.00
	20245176	03/10/2023	Suppliers or Vendors	\$72,558.68
	20245670	03/31/2023	Suppliers or Vendors	\$18,281.46
	20245926	04/12/2023	Suppliers or Vendors	\$6,544.00
	20245937	04/12/2023	Suppliers or Vendors	\$33,891.21
	20246849	05/22/2023	Suppliers or Vendors	\$15,951.00
	20246852	05/22/2023	Suppliers or Vendors	\$156,917.70
			SUBTOTAL	\$319,625.05
EATON CORPORATION 1000 EATON BOULEVARD CLEVELAND, OH 44122	20245209	03/10/2023	Suppliers or Vendors	\$12,506.56
	20245661	03/31/2023	Suppliers or Vendors	\$6,730.80
	20245763	04/04/2023	Suppliers or Vendors	\$14,937.61
	20246238	04/24/2023	Suppliers or Vendors	\$2,088.75
	20246247	04/24/2023	Suppliers or Vendors	\$4,729.32

Debtor Name: Pattonair USA, Inc.

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Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20246686	05/15/2023	Suppliers or Vendors	\$8,416.51
	20246696	05/15/2023	Suppliers or Vendors	\$39,322.51
	20246754	05/16/2023	Suppliers or Vendors	\$28,933.00
	20246985	05/25/2023	Suppliers or Vendors	\$710.00
			SUBTOTAL	\$118,375.06
ELECTRO ENTERPRISES INC PO BOX 11456 OKLAHOMA CITY, OK 73136	20245192	03/10/2023	Suppliers or Vendors	\$10,382.41
			SUBTOTAL	\$10,382.41
ELWOOD STAFFING PO BOX 1024 COLUMBUS, IN 47202	20245581	03/29/2023	Suppliers or Vendors	\$3,919.81
	20245897	04/12/2023	Suppliers or Vendors	\$5,284.02
	20246210	04/24/2023	Suppliers or Vendors	\$8,056.14
	20246960	05/25/2023	Suppliers or Vendors	\$17,328.03
			SUBTOTAL	\$34,588.00
ENJET AERO MANCHESTER CT 9401 INDIAN CREEK PARKWAY, SUITE 830 OVERLAND PARL, KS 66210	20245162	03/10/2023	Suppliers or Vendors	\$162.00
	20245173	03/10/2023	Suppliers or Vendors	\$11,740.00
	20245387	03/20/2023	Suppliers or Vendors	\$1,987.00
	20245389	03/20/2023	Suppliers or Vendors	\$73,709.11
	20245645	03/31/2023	Suppliers or Vendors	\$3,587.00
	20245667	03/31/2023	Suppliers or Vendors	\$35,683.55
	20245933	04/12/2023	Suppliers or Vendors	\$5,956.00
			SUBTOTAL	\$132,824.66
FASTENAL COMPANY 153 EXTRUSION PLACE HOT SPRINGS, AR 71901	20246962	05/25/2023	Suppliers or Vendors	\$7,970.05
			SUBTOTAL	\$7,970.05
FASTENER DIMENSIONS 6850 RIVER ROAD PENNSAUKEN, NJ 08110	20246572	05/08/2023	Suppliers or Vendors	\$4,250.00
	20246992	05/25/2023	Suppliers or Vendors	\$11,100.00
			SUBTOTAL	\$15,350.00
Freudenberg-Nok 65 SPRUCE ST TILLSONBURG, ON N4G 5C4 CANADA	20245153	03/10/2023	Suppliers or Vendors	\$3,848.82
	20245200	03/10/2023	Suppliers or Vendors	\$12,286.01
	20245240	03/10/2023	Suppliers or Vendors	\$7,659.86
	20245631	03/31/2023	Suppliers or Vendors	\$7,165.72
	20245676	03/31/2023	Suppliers or Vendors	\$59,166.94

Debtor Name: Pattonair USA, Inc.

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Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20245912	04/12/2023	Suppliers or Vendors	\$2,360.92
	20245947	04/12/2023	Suppliers or Vendors	\$13,529.72
	20245962	04/12/2023	Suppliers or Vendors	\$6,620.17
	20246230	04/24/2023	Suppliers or Vendors	\$2,203.83
			SUBTOTAL	\$114,841.99
FRONTIER PAPER & PACKAGING 2000 EXECUTIVE DR INDIANAPOLIS, IN 46241	20245583	03/29/2023	Suppliers or Vendors	\$253.12
	20245900	04/12/2023	Suppliers or Vendors	\$2,279.30
	20246964	05/25/2023	Suppliers or Vendors	\$7,799.22
			SUBTOTAL	\$10,331.64
GASKET MANUFACTURING ENGINEERING 8427 SECURA WAY SANTA FE SPRINGS, CA 90670	20245161	03/10/2023	Suppliers or Vendors	\$18,883.94
	20245924	04/12/2023	Suppliers or Vendors	\$1,480.00
	20246683	05/15/2023	Suppliers or Vendors	\$6,051.77
	20246984	05/25/2023	Suppliers or Vendors	\$5,620.38
			SUBTOTAL	\$32,036.09
GENERAL RELIANCE CORPORATION 88 FORD ROAD DENVER, NJ 07834	20246996	05/25/2023	Suppliers or Vendors	\$61,974.33
			SUBTOTAL	\$61,974.33
GEO H YOUNG & CO LTD 809-167 LOMBARDS AVENUE WINNIPEG, MB R3B 3H8 CANADA	20245149	03/10/2023	Suppliers or Vendors	\$5,266.14
	20245591	03/29/2023	Suppliers or Vendors	\$11,565.28
	20245907	04/12/2023	Suppliers or Vendors	\$3,560.70
	20246050	04/15/2023	Suppliers or Vendors	\$40.32
	20246223	04/24/2023	Suppliers or Vendors	\$6,775.48
	20246824	05/18/2023	Suppliers or Vendors	\$5,675.11
	20246979	05/25/2023	Suppliers or Vendors	\$69.58
			SUBTOTAL	\$32,952.61
GLENAIR 1211 AIRWAY ST. GLENDALE, CA 91201	20246993	05/25/2023	Suppliers or Vendors	\$47,213.28
			SUBTOTAL	\$47,213.28
GREENE TWEED & CO LTD MERE WAY RUDDINGTON FIELDS RUDDINGTON NOTTINGHAMSHIRE, NG116JS UNITED KINGDOM	20245655	03/31/2023	Suppliers or Vendors	\$16,365.30

Debtor Name: Pattonair USA, Inc.

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Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			SUBTOTAL	\$16,365.30
GS PRECISION INC EXIT 1 INDUSTRIAL PARK 101 JOHN SEITZ DRIVE BRATTLEBORO, VT 05301	20245172	03/10/2023	Suppliers or Vendors	\$49,270.44
	20245644	03/31/2023	Suppliers or Vendors	\$3,376.80
	20245666	03/31/2023	Suppliers or Vendors	\$33,142.33
	20245932	04/12/2023	Suppliers or Vendors	\$9,579.88
			SUBTOTAL	\$95,369.45
GUARDIAN PACKAGING INDUSTRIES 3615 SECURITY GARLAND, TX 75042	20245899	04/12/2023	Suppliers or Vendors	\$6,710.40
	20246212	04/24/2023	Suppliers or Vendors	\$2,182.45
	20247004	05/25/2023	Suppliers or Vendors	\$1,224.00
	20247005	05/25/2023	Suppliers or Vendors	\$1,224.00
			SUBTOTAL	\$11,340.85
HEICO 7900 NW 64TH STREET MIAMI, FL 33166	20245534	03/24/2023	Suppliers or Vendors	\$5,635.00
	20247156	05/31/2023	Suppliers or Vendors	\$31,870.00
	20247157	05/31/2023	Suppliers or Vendors	\$9,744.80
			SUBTOTAL	\$47,249.80
HERMETIC SEAL GROUP 4232 TEMPLE CITY BLVD. ROSEMEAD, CA 91770	20245142	03/09/2023	Suppliers or Vendors	\$47,695.06
			SUBTOTAL	\$47,695.06
HORBERG INDUSTRIES INC PO BOX 6273 BRIDGEPORT, CT 06606	20245152	03/10/2023	Suppliers or Vendors	\$2,138.40
	20245197	03/10/2023	Suppliers or Vendors	\$1,077.50
	20246693	05/15/2023	Suppliers or Vendors	\$10,008.20
			SUBTOTAL	\$13,224.10
HOWMET AEROSPACE BOULEVARD DU GRAND CASTAING F-31128 PORTET SUR GARONNE ROQUES/GARONNE, F-31128 FRANCE	20245168	03/10/2023	Suppliers or Vendors	\$11,000.00
	20245235	03/10/2023	Suppliers or Vendors	\$11,767.00
	20245629	03/31/2023	Suppliers or Vendors	\$9,127.00
	20245651	03/31/2023	Suppliers or Vendors	\$4,521.17
	20245770	04/05/2023	Suppliers or Vendors	\$17.30
	20245929	04/12/2023	Suppliers or Vendors	\$59,952.00
	20245959	04/12/2023	Suppliers or Vendors	\$1,392.75

Debtor Name: Pattonair USA, Inc.

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SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20245960	04/12/2023	Suppliers or Vendors	\$425.00
	20245963	04/12/2023	Suppliers or Vendors	\$19,827.10
	20246237	04/24/2023	Suppliers or Vendors	\$100.00
	20246253	04/24/2023	Suppliers or Vendors	\$153,480.88
	20246684	05/15/2023	Suppliers or Vendors	\$33,635.07
	20246709	05/15/2023	Suppliers or Vendors	\$45,332.28
	20246711	05/15/2023	Suppliers or Vendors	\$51,945.96
	20246882	05/22/2023	Suppliers or Vendors	\$3,814.64
	20246883	05/22/2023	Suppliers or Vendors	\$13,656.84
	20246884	05/22/2023	Suppliers or Vendors	\$40,880.87
	20246885	05/22/2023	Suppliers or Vendors	\$41,870.00
			SUBTOTAL	\$502,745.86
INDIANAPOLIS POWER & LIGHT COMPANY PO BOX 110 INDIANAPOLIS, IN 46206	20245717	03/31/2023	Suppliers or Vendors	\$2,605.70
	20246111	04/17/2023	Suppliers or Vendors	\$2,396.44
	20247074	05/29/2023	Suppliers or Vendors	\$2,734.95
			SUBTOTAL	\$7,737.09
INLAND MACHINE CO 10762 EDISON COURT RANCHO CUCAMONGA, CA 91730	20245199	03/10/2023	Suppliers or Vendors	\$392.00
	20245911	04/12/2023	Suppliers or Vendors	\$5,975.00
	20245946	04/12/2023	Suppliers or Vendors	\$12,011.78
	20246229	04/24/2023	Suppliers or Vendors	\$156.64
			SUBTOTAL	\$18,535.42
JD MACHINE 2744 N PARKLAND BLVD OGDEN, UT 84404	20245231	03/10/2023	Suppliers or Vendors	\$15,438.55
	20246872	05/22/2023	Suppliers or Vendors	\$327.75
			SUBTOTAL	\$15,766.30
KENLEE PRECISION CORPORATION 1701 INVERNESS AVENUE BALTIMORE, MD 21230	20245249	03/10/2023	Suppliers or Vendors	\$5,493.98
	20246999	05/25/2023	Suppliers or Vendors	\$14,780.70
			SUBTOTAL	\$20,274.68
KORAL MANUFACTURING INC. 8720 66TH COURT PINELLAS PARK, FL 33782	20245256	03/10/2023	Suppliers or Vendors	\$13,000.00
	20246016	04/14/2023	Suppliers or Vendors	\$4,468.75
			SUBTOTAL	\$17,468.75

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
LANTAL TEXTILES 1300 LANGENTHAL DRIVE RURAL HALL, NC 27045	20245393	03/20/2023	Suppliers or Vendors	\$75,781.41
	20245438	03/22/2023	Suppliers or Vendors	\$32,658.20
			SUBTOTAL	\$108,439.61
LIBERTY ENGINEERING 9248 ETON AVENUE CHATSWORTH, CA 91311	20245566	03/28/2023	Suppliers or Vendors	\$5,321.20
	20245585	03/29/2023	Suppliers or Vendors	\$8,128.24
	20246966	05/25/2023	Suppliers or Vendors	\$11,967.62
			SUBTOTAL	\$25,417.06
LISI 46-50 QUAI DE LA RAPEE CS11233 PARIS CEDEX 12, 75583 FRANCE	20245185	03/10/2023	Suppliers or Vendors	\$28,696.74
	20245477	03/23/2023	Suppliers or Vendors	\$3,570.00
	20245482	03/23/2023	Suppliers or Vendors	\$240.00
	20245627	03/31/2023	Suppliers or Vendors	\$6,589.61
	20245628	03/31/2023	Suppliers or Vendors	\$13,584.05
	20245653	03/31/2023	Suppliers or Vendors	\$1,808.15
	20245675	03/31/2023	Suppliers or Vendors	\$28,447.77
	20245683	03/31/2023	Suppliers or Vendors	\$1,489.50
	20245944	04/12/2023	Suppliers or Vendors	\$10,381.80
	20246244	04/24/2023	Suppliers or Vendors	\$5,325.00
	20246256	04/24/2023	Suppliers or Vendors	\$3,832.00
	20246674	05/15/2023	Suppliers or Vendors	\$15,830.37
	20246675	05/15/2023	Suppliers or Vendors	\$10,622.93
	20246685	05/15/2023	Suppliers or Vendors	\$32,215.40
	20246702	05/15/2023	Suppliers or Vendors	\$6,126.66
			SUBTOTAL	\$168,759.98
MARYLAND PRECISION SPRING FORMERLY ROLEX SPRING 1518 MOMENTUM PLACE CHICAGO, IL 60689-5315	20245229	03/10/2023	Suppliers or Vendors	\$58,436.40
			SUBTOTAL	\$58,436.40
MASTERBILT, INCORPORATED 3801 VOORDE DRIVE SOUTH BEND, IN 46628	20245164	03/10/2023	Suppliers or Vendors	\$25,528.32
	20245646	03/31/2023	Suppliers or Vendors	\$5,938.00
	20245925	04/12/2023	Suppliers or Vendors	\$2,779.00
			SUBTOTAL	\$34,245.32

Debtor Name: Pattonair USA, Inc.

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Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
MBS FABRICATION 270 ASHLAND AVE SOUTHBRIDGE, MA 01550	20245177	03/10/2023	Suppliers or Vendors	\$73,183.20
	20245674	03/31/2023	Suppliers or Vendors	\$22,494.61
	20245939	04/12/2023	Suppliers or Vendors	\$12,950.00
	20246988	05/25/2023	Suppliers or Vendors	\$142,333.37
			SUBTOTAL	\$250,961.18
MCCARRAN LOGISTICS PARTNERS LP 3454 DOUGLAS ROAD SUITE 250 SOUTH BEND, IN 46635	20245147	03/10/2023	Suppliers or Vendors	\$21,671.50
	20245586	03/29/2023	Suppliers or Vendors	\$266.01
	20245753	04/03/2023	Suppliers or Vendors	\$22,428.72
	20246213	04/24/2023	Suppliers or Vendors	\$135.18
	20246967	05/25/2023	Suppliers or Vendors	\$22,809.79
			SUBTOTAL	\$67,311.20
MICROPLASTICS INC	20246082	04/15/2023	Suppliers or Vendors	\$5,648.04
	20246083	04/15/2023	Suppliers or Vendors	\$5,315.11
			SUBTOTAL	\$10,963.15
MINEBEA CO. LTD DODDINGTON ROAD LINCOLN, LN6 3RA UNITED KINGDOM	20245234	03/10/2023	Suppliers or Vendors	\$38,381.20
			SUBTOTAL	\$38,381.20
MODEL PRODUCTS INCORPORATED 10028 COCHITI RD SE ALBUQUERQUE, NM 87123	20245250	03/10/2023	Suppliers or Vendors	\$28,141.13
	20245292	03/13/2023	Suppliers or Vendors	\$11,207.42
	20245455	03/22/2023	Suppliers or Vendors	\$12,190.40
	20245964	04/12/2023	Suppliers or Vendors	\$5,100.00
	20246255	04/24/2023	Suppliers or Vendors	\$9,238.20
			SUBTOTAL	\$65,877.15
MORTON FASTENERS INC 4544 RUNWAY DR.15 LANCASTER, CA 93536	20245293	03/14/2023	Suppliers or Vendors	\$26,500.00
	20245928	04/12/2023	Suppliers or Vendors	\$19,774.65
			SUBTOTAL	\$46,274.65
MORTON MANUFACTURING 210 E AVENUE K-15 93535 LANCASTER, CA 91351	20245643	03/31/2023	Suppliers or Vendors	\$31,701.20
			SUBTOTAL	\$31,701.20

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SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
MS AERO 13928 BALBOA BOULEVARD SYLMAR, CA 91342	20245634	03/31/2023	Suppliers or Vendors	\$37,081.85
	20245914	04/12/2023	Suppliers or Vendors	\$14,264.86
	20246828	05/18/2023	Suppliers or Vendors	\$98,677.72
			SUBTOTAL	\$150,024.43
MULTIFARB UL. WOLNOŚCI 27A MIELEC, 39300 POLAND	20245550	03/27/2023	Suppliers or Vendors	\$24,211.25
			SUBTOTAL	\$24,211.25
NATIONAL AEROSPACE FASTENERS CORP NO.5 TAI-PING EAST ROAD PING-ZHEN DISTRICT TAO-YUAN CITY 324, 32466 TAIWAN	20245141	03/09/2023	Suppliers or Vendors	\$237.88
	20247008	05/25/2023	Suppliers or Vendors	\$27,600.00
	20247066	05/29/2023	Suppliers or Vendors	\$24,313.50
	20247067	05/29/2023	Suppliers or Vendors	\$829.83
			SUBTOTAL	\$52,981.21
NEWCOMB SPRING CO. 8380 CERRITOS AVENUE STANTON, CA 90680	20245228	03/10/2023	Suppliers or Vendors	\$32,247.60
			SUBTOTAL	\$32,247.60
OMNI LOGISTICS 1755 TRANSCENTRAL CT. STE. 400 HOUSTON, TX 77032	20245308	03/15/2023	Suppliers or Vendors	\$0.90
	20245905	04/12/2023	Suppliers or Vendors	\$44,649.68
	20246895	05/23/2023	Suppliers or Vendors	\$1,555.00
	20246896	05/23/2023	Suppliers or Vendors	\$9,750.00
	20246975	05/25/2023	Suppliers or Vendors	\$8,945.95
			SUBTOTAL	\$64,901.53
ORKAL INDUSTRIES 333 WESTBURY AVENUE CARLE PLACE, NY 11514	20245169	03/10/2023	Suppliers or Vendors	\$39,467.45
	20245652	03/31/2023	Suppliers or Vendors	\$17,006.25
	20245930	04/12/2023	Suppliers or Vendors	\$31,296.00
			SUBTOTAL	\$87,769.70
ORLANDO SPRING CORP 5341 ARGOSY AVE HUNTINGTON BEACH, CA 92649	20245330	03/15/2023	Suppliers or Vendors	\$4,570.80
	20245454	03/22/2023	Suppliers or Vendors	\$24,784.45
	20246373	04/27/2023	Suppliers or Vendors	\$26,893.17
			SUBTOTAL	\$56,248.42

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
PACIFIC METALS GROUP LLC BUILDING M15 64/134 MOO 4 TAMBOL PLUAKDAENG AMPHUR PLUAKDAENG RAYONG, 21140 THAILAND	20246113	04/17/2023	Suppliers or Vendors	\$27,708.00
			SUBTOTAL	\$27,708.00
PALM COMMODITIES INTERNATIONAL, LLC 1717 JP HENNESSY DRIVE LAVERGNE, TN 37086	20245208	03/10/2023	Suppliers or Vendors	\$18,930.00
	20246695	05/15/2023	Suppliers or Vendors	\$73,827.00
			SUBTOTAL	\$92,757.00
PARKER HANNIFIN CORP COMP SEALING SYSTEMS DIVISION 7664 PANASONIC WAY SAN DIEGO, CA 92173	20245064	03/07/2023	Suppliers or Vendors	\$0.01
	20245635	03/31/2023	Suppliers or Vendors	\$7,302.75
	20245636	03/31/2023	Suppliers or Vendors	\$16,107.59
	20245658	03/31/2023	Suppliers or Vendors	\$34,656.06
	20245659	03/31/2023	Suppliers or Vendors	\$3,600.13
	20245660	03/31/2023	Suppliers or Vendors	\$38,693.25
	20245680	03/31/2023	Suppliers or Vendors	\$3,179.40
	20245681	03/31/2023	Suppliers or Vendors	\$22,733.33
	20245682	03/31/2023	Suppliers or Vendors	\$152,808.07
	20245684	03/31/2023	Suppliers or Vendors	\$338.25
	20245915	04/12/2023	Suppliers or Vendors	\$4,390.40
	20245931	04/12/2023	Suppliers or Vendors	\$339.86
			SUBTOTAL	\$284,149.10
PCC 120 HAZLE STREET WILKES BARRE, PA 18703	20244986	03/06/2023	Suppliers or Vendors	\$143,698.04
	20244988	03/06/2023	Suppliers or Vendors	\$17,264.42
	20245156	03/10/2023	Suppliers or Vendors	\$5,686.28
	20245157	03/10/2023	Suppliers or Vendors	\$15,152.50
	20245207	03/10/2023	Suppliers or Vendors	\$26,775.90
	20245376	03/17/2023	Suppliers or Vendors	\$19,406.40
	20245384	03/20/2023	Suppliers or Vendors	\$22,507.08
	20245385	03/20/2023	Suppliers or Vendors	\$36,015.56
	20245392	03/20/2023	Suppliers or Vendors	\$285,631.92
	20245476	03/23/2023	Suppliers or Vendors	\$11,979.24
	20245542	03/27/2023	Suppliers or Vendors	\$42,695.95

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20245543	03/27/2023	Suppliers or Vendors	\$9,963.00
	20245544	03/27/2023	Suppliers or Vendors	\$35,682.00
	20245547	03/27/2023	Suppliers or Vendors	\$154,243.17
	20245637	03/31/2023	Suppliers or Vendors	\$5,481.91
	20245638	03/31/2023	Suppliers or Vendors	\$197,750.49
	20245917	04/12/2023	Suppliers or Vendors	\$34,102.08
	20245919	04/12/2023	Suppliers or Vendors	\$15,230.97
	20245920	04/12/2023	Suppliers or Vendors	\$12,152.60
	20245943	04/12/2023	Suppliers or Vendors	\$1,657.94
	20245954	04/12/2023	Suppliers or Vendors	\$1,451.40
	20245956	04/12/2023	Suppliers or Vendors	\$417,568.66
	20246232	04/24/2023	Suppliers or Vendors	\$73,105.74
	20246234	04/24/2023	Suppliers or Vendors	\$45,252.20
	20246235	04/24/2023	Suppliers or Vendors	\$8,549.10
	20246249	04/24/2023	Suppliers or Vendors	\$16,691.10
	20246250	04/24/2023	Suppliers or Vendors	\$332,572.55
	20246680	05/15/2023	Suppliers or Vendors	\$79,248.00
	20246681	05/15/2023	Suppliers or Vendors	\$20,744.32
	20246682	05/15/2023	Suppliers or Vendors	\$47,676.00
	20246700	05/15/2023	Suppliers or Vendors	\$622,178.69
	20246732	05/15/2023	Suppliers or Vendors	\$12,281.50
	20246787	05/18/2023	Suppliers or Vendors	\$26,440.96
	20246788	05/18/2023	Suppliers or Vendors	\$100,258.06
	20246789	05/18/2023	Suppliers or Vendors	\$10,637.10
	20246792	05/18/2023	Suppliers or Vendors	\$102,515.84
	20246794	05/18/2023	Suppliers or Vendors	\$244,643.59
	20246853	05/22/2023	Suppliers or Vendors	\$30,697.10
	20246854	05/22/2023	Suppliers or Vendors	\$24,729.60
	20246855	05/22/2023	Suppliers or Vendors	\$16,500.00
	20246856	05/22/2023	Suppliers or Vendors	\$8,970.00
	20246857	05/22/2023	Suppliers or Vendors	\$2,936.08
			SUBTOTAL	\$3,338,725.04
PERRONE AEROSPACE 182 A RIVERSIDE DRIVE FULTONVILLE, NY 12072	20245239	03/10/2023	Suppliers or Vendors	\$21,061.96
			SUBTOTAL	\$21,061.96

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
POLYFORMES LIMITED STANBRIDGE ROAD CHERRYCOURT WAY LEITHTON BUZZARD, LU7 4UH UNITED KINGDOM	20245222	03/10/2023	Suppliers or Vendors	\$23,075.25
			SUBTOTAL	\$23,075.25
POLYMOD TECHNOLOGIES 4146 ENGLETON DRIVE FORT WAYNE, IN 46804	20245210	03/10/2023	Suppliers or Vendors	\$10,697.42
	20246994	05/25/2023	Suppliers or Vendors	\$29,908.99
			SUBTOTAL	\$40,606.41
PROONENT 3120 ENTERPRISE STREET BREA, CA 92821-6236	20245160	03/10/2023	Suppliers or Vendors	\$38.40
	20245218	03/10/2023	Suppliers or Vendors	\$1,238.34
	20245641	03/31/2023	Suppliers or Vendors	\$378.54
	20245923	04/12/2023	Suppliers or Vendors	\$854.35
	20245958	04/12/2023	Suppliers or Vendors	\$8,439.27
	20246110	04/17/2023	Suppliers or Vendors	\$189.75
	20246115	04/18/2023	Suppliers or Vendors	\$459.18
	20246116	04/18/2023	Suppliers or Vendors	\$549.57
			SUBTOTAL	\$12,147.40
PWC 1 EMBARKMENT PLACE LONDON, WC2N 6RH UNITED KINGDOM	20245294	03/14/2023	Services	\$7,490.00
	20245295	03/14/2023	Services	\$11,235.00
	20245296	03/14/2023	Services	\$11,235.00
			SUBTOTAL	\$29,960.00
QUALISEAL TECHNOLOGY 7319 WEST WILSON AVENUE HARWOOD HEIGHTS, IL 60706	20245935	04/12/2023	Suppliers or Vendors	\$24,059.00
			SUBTOTAL	\$24,059.00
QUALITY FORMING INC 22906 FRAMPTON AVENUE TORRANCE, CA 90501	20246710	05/15/2023	Suppliers or Vendors	\$18,707.00
			SUBTOTAL	\$18,707.00
QUALITY TECH MFG.,INC. 170 W.MINDANAO ST BLOOMINGTON, CA 92316	20245437	03/22/2023	Suppliers or Vendors	\$24,207.32
	20246832	05/18/2023	Suppliers or Vendors	\$31,438.37
			SUBTOTAL	\$55,645.69
R S HUGHES 750 ROYAL LANE SUITE 100 DFW AIRPORT, TX 75261	20245220	03/10/2023	Suppliers or Vendors	\$13,097.54
			SUBTOTAL	\$13,097.54

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
RAINBOW ENTERPRISES, INC DBA MIDWEST PRECISION MACHINING 108 CHELSEA ROAD MONTICELLO, MN 55362	20245236	03/10/2023	Suppliers or Vendors	\$23,431.50
			SUBTOTAL	\$23,431.50
RBC 102 WILLENBROCK ROAD OXFORD, CT 06478	20245181	03/10/2023	Suppliers or Vendors	\$3,316.60
	20245664	03/31/2023	Suppliers or Vendors	\$8,853.54
			SUBTOTAL	\$12,170.14
RHM, LLC 2301 W 22ND STREET SUITE 102 OAK BROOK, IL 60523	20245909	04/12/2023	Suppliers or Vendors	\$3,777.40
	20246205	04/21/2023	Suppliers or Vendors	\$1,947.00
	20246227	04/24/2023	Suppliers or Vendors	\$14,968.08
	20246826	05/18/2023	Suppliers or Vendors	\$10,193.20
			SUBTOTAL	\$30,885.68
RINGFEDER CORPORATION PO BOX 822718 PHILADELPHIA, PA 19182-2718	20245221	03/10/2023	Suppliers or Vendors	\$17,404.20
			SUBTOTAL	\$17,404.20
SAFETY-KLEEN PO BOX 975201 DALLAS, TX 75397-5201	20246698	05/15/2023	Suppliers or Vendors	\$26,907.25
			SUBTOTAL	\$26,907.25
SAINT GOBAIN 507 N LEVVEE ROAD PUYALLUP, WA 98731	20245071	03/07/2023	Suppliers or Vendors	\$52,010.00
	20245091	03/07/2023	Suppliers or Vendors	\$2,938.25
	20245092	03/07/2023	Suppliers or Vendors	\$6,309.00
	20245093	03/07/2023	Suppliers or Vendors	\$1,247.75
	20247057	05/26/2023	Suppliers or Vendors	\$1,528.52
	20247058	05/26/2023	Suppliers or Vendors	\$2,838.68
			SUBTOTAL	\$66,872.20
SCOTT MACHINE INC 4025 MORRILL ROAD JACKSON, MI 49201	20245212	03/10/2023	Suppliers or Vendors	\$16,839.10
			SUBTOTAL	\$16,839.10
SCREWMATIC INC 925 W. FIRST STREET AZUSA, CA 91702	20245225	03/10/2023	Suppliers or Vendors	\$11,635.88
			SUBTOTAL	\$11,635.88
SEASTROM MANUFACTURING 456 SEASTROM STREET TWIN FALLS, ID 83301	20245213	03/10/2023	Suppliers or Vendors	\$9,418.50
	20246248	04/24/2023	Suppliers or Vendors	\$42,261.91

Debtor Name: Pattonair USA, Inc.

Case Number: 23-90604

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			SUBTOTAL	\$51,680.41
SECO SEALS INC 1370 LOGAN AVENUE UNIT K COSTA MESA, CA 92626	20245167	03/10/2023	Suppliers or Vendors	\$7,640.00
	20245649	03/31/2023	Suppliers or Vendors	\$4,725.00
			SUBTOTAL	\$12,365.00
SKF 900 N STATE STREET ELGIN, IL 60123-2193	20244987	03/06/2023	Suppliers or Vendors	\$57,555.00
	20245386	03/20/2023	Suppliers or Vendors	\$27,450.00
	20246367	04/27/2023	Suppliers or Vendors	\$59,166.00
	20246369	04/27/2023	Suppliers or Vendors	\$3,007.25
	20246830	05/18/2023	Suppliers or Vendors	\$46,460.40
	20246831	05/18/2023	Suppliers or Vendors	\$28,148.00
			SUBTOTAL	\$221,786.65
SMALLEY STEEL RING COMPANY 555 OAKWOOD RD LAKE ZURICH, IL 60047	20245214	03/10/2023	Suppliers or Vendors	\$21,165.32
	20245662	03/31/2023	Suppliers or Vendors	\$5,061.03
	20246239	04/24/2023	Suppliers or Vendors	\$1,236.00
			SUBTOTAL	\$27,462.35
SOUTHCO INC. P O BOX 821316 PHILADELPHIA, PA 19182	20245215	03/10/2023	Suppliers or Vendors	\$5,433.98
	20245955	04/12/2023	Suppliers or Vendors	\$5,259.24
			SUBTOTAL	\$10,693.22
Spirol PO BOX 6349 CAROL STREAM, IL 60197-6349	20245216	03/10/2023	Suppliers or Vendors	\$823.96
	20245467	03/23/2023	Suppliers or Vendors	\$16.05
	20245918	04/12/2023	Suppliers or Vendors	\$960.30
	20246233	04/24/2023	Suppliers or Vendors	\$1,949.70
	20246699	05/15/2023	Suppliers or Vendors	\$2,856.64
	20246793	05/18/2023	Suppliers or Vendors	\$3,584.28
	20246796	05/18/2023	Suppliers or Vendors	\$21,837.13
			SUBTOTAL	\$32,028.06
SPRING INDUSTRIES 1899 PALMA DRIVE VENTURA, CA 93003	20245217	03/10/2023	Suppliers or Vendors	\$19,813.60
			SUBTOTAL	\$19,813.60
TAPIS CORPORATION 28 KAYSAL COURT ARMONK, NY 10504	20245237	03/10/2023	Suppliers or Vendors	\$53,979.40

Debtor Name: Pattonair USA, Inc.

Case Number: 23-90604

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20245548	03/27/2023	Suppliers or Vendors	\$67,259.65
	20245961	04/12/2023	Suppliers or Vendors	\$89,179.20
			SUBTOTAL	\$210,418.25
THE YOST SUPERIOR COMPANY 300 S. CENTER ST. SPRINGFIELD, OH 45506	20245251	03/10/2023	Suppliers or Vendors	\$11,346.00
			SUBTOTAL	\$11,346.00
THOMAS/EUCLID INDUSTRIES 2575 BETHEL AVENUE INDIANAPOLIS, IN 46203	20245163	03/10/2023	Suppliers or Vendors	\$3,146.40
	20245174	03/10/2023	Suppliers or Vendors	\$66,790.32
	20245388	03/20/2023	Suppliers or Vendors	\$28,019.70
	20245390	03/20/2023	Suppliers or Vendors	\$81,655.84
	20245436	03/22/2023	Suppliers or Vendors	\$112,445.98
	20245668	03/31/2023	Suppliers or Vendors	\$6,227.00
	20245827	04/10/2023	Suppliers or Vendors	\$87.00
	20245934	04/12/2023	Suppliers or Vendors	\$129,181.41
	20246240	04/24/2023	Suppliers or Vendors	\$156,842.81
	20246252	04/24/2023	Suppliers or Vendors	\$3,062.40
	20246850	05/22/2023	Suppliers or Vendors	\$186,198.05
	20246897	05/23/2023	Suppliers or Vendors	\$246.70
	20246986	05/25/2023	Suppliers or Vendors	\$89,068.30
	20247160	05/31/2023	Suppliers or Vendors	\$10,434.00
			SUBTOTAL	\$873,405.91
THOMSON PRECISION BALL COMPANY 3606 COLLECTION CENTER DR. CHICAGO, IL 60693	20245764	04/04/2023	Suppliers or Vendors	\$9,276.34
			SUBTOTAL	\$9,276.34
TOWNSEND LEATHER COMPANY, INC 45-49 TOWNSEND AVENUE JOHNSTOWN, NY 12095	20245243	03/10/2023	Suppliers or Vendors	\$52,910.38
	20245549	03/27/2023	Suppliers or Vendors	\$36,374.97
			SUBTOTAL	\$89,285.35
TRANSDIGM GROUP East Brook Road Eason Avenue Gloucester, GL4 3DB UNITED KINGDOM	20245078	03/07/2023	Suppliers or Vendors	\$971.90
	20245079	03/07/2023	Suppliers or Vendors	\$229.83
	20245102	03/08/2023	Suppliers or Vendors	\$292.67
	20245103	03/08/2023	Suppliers or Vendors	\$229.83

Debtor Name: Pattonair USA, Inc.

Case Number: 23-90604

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20245154	03/10/2023	Suppliers or Vendors	\$4,928.00
	20245170	03/10/2023	Suppliers or Vendors	\$2,987.50
	20245202	03/10/2023	Suppliers or Vendors	\$39,987.90
	20245479	03/23/2023	Suppliers or Vendors	\$951.72
	20245632	03/31/2023	Suppliers or Vendors	\$6,240.00
	20245657	03/31/2023	Suppliers or Vendors	\$3,649.64
	20245677	03/31/2023	Suppliers or Vendors	\$78,502.00
			SUBTOTAL	\$138,970.99
TRELLEBORG GROUP PEGASUS HOUSE 1 CRANBROOK WAY SOLIHULL BUSINESS PARK SOLIHULL, WEST MIDLANDS, B90 4GT UNITED KINGDOM	20245188	03/10/2023	Suppliers or Vendors	\$36,197.50
	20245468	03/23/2023	Suppliers or Vendors	\$1,359.08
	20245654	03/31/2023	Suppliers or Vendors	\$3,926.00
	20245758	04/04/2023	Suppliers or Vendors	\$25,525.00
	20245760	04/04/2023	Suppliers or Vendors	\$241,845.76
	20246571	05/08/2023	Suppliers or Vendors	\$332,395.84
			SUBTOTAL	\$641,249.18
TRIANGLE ENGINEERING CORPORATION 2206 PRODUCTION DRIVE INDIANAPOLIS, IN 46241	20245165	03/10/2023	Suppliers or Vendors	\$57,126.85
	20245647	03/31/2023	Suppliers or Vendors	\$28,521.80
	20245669	03/31/2023	Suppliers or Vendors	\$180,042.35
	20245936	04/12/2023	Suppliers or Vendors	\$177,925.00
	20246848	05/22/2023	Suppliers or Vendors	\$112,278.82
	20246851	05/22/2023	Suppliers or Vendors	\$341,553.20
			SUBTOTAL	\$897,448.02
TRIMAS GROUP 1110 ENTERPRISE STREET OTTAWA, KS 66067	20245205	03/10/2023	Suppliers or Vendors	\$17,020.12
			SUBTOTAL	\$17,020.12
ULINE 3333 JAMES SNOW PARKWAY NORTH MILTON, ON L9T 8L1 CANADA	20245589	03/29/2023	Suppliers or Vendors	\$1,618.00
	20245902	04/12/2023	Suppliers or Vendors	\$6,745.20
	20246221	04/24/2023	Suppliers or Vendors	\$1,985.20
	20246371	04/27/2023	Suppliers or Vendors	\$1,692.00
	20246973	05/25/2023	Suppliers or Vendors	\$4,457.06

Debtor Name: Pattonair USA, Inc.

Case Number: 23-90604

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			SUBTOTAL	\$16,497.46
UNITED PRECISION PRODUCTS 25040 VAN BORN ROAD DEARBORN HEIGHTS, MI 48125	20245159	03/10/2023	Suppliers or Vendors	\$219,510.75
	20245483	03/23/2023	Suppliers or Vendors	\$30.40
	20245640	03/31/2023	Suppliers or Vendors	\$58,037.86
	20245922	04/12/2023	Suppliers or Vendors	\$103,091.46
	20246790	05/18/2023	Suppliers or Vendors	\$166,002.29
	20246795	05/18/2023	Suppliers or Vendors	\$27,405.06
			SUBTOTAL	\$574,077.82
UTAS SPECIALTY SEATING SYSTEMS 1275 NEWPORT RD. COLORADO SPRINGS, CO 80916-2779	20245244	03/10/2023	Suppliers or Vendors	\$46,913.61
			SUBTOTAL	\$46,913.61
V&S MOLDING, INC 180 MILLER DRIVE DACONO, CO 80514	20246707	05/15/2023	Suppliers or Vendors	\$15,160.00
			SUBTOTAL	\$15,160.00
WENDY BURGESS TAX ASSESSOR-COLLECTOR TARRANT COUNTY PO BOX 961018 FORT WORTH, TX 76161-0018	20245089	03/07/2023	Suppliers or Vendors	\$4,707.22
	20245090	03/07/2023	Suppliers or Vendors	\$4,707.22
			SUBTOTAL	\$9,414.44
WHITCRAFT 76 COUNTY ROAD EASTFORD, CT 06242	20245536	03/24/2023	Suppliers or Vendors	\$5,780.00
	20245665	03/31/2023	Suppliers or Vendors	\$46,803.30
	20245672	03/31/2023	Suppliers or Vendors	\$27,839.00
	20246687	05/15/2023	Suppliers or Vendors	\$152,655.73
			SUBTOTAL	\$233,078.03
WIREMASTERS 1788 POINT GROVE COLUMBIA, TN 38401	20245248	03/10/2023	Suppliers or Vendors	\$29,948.39
	20245470	03/23/2023	Suppliers or Vendors	\$0.02
	20246871	05/22/2023	Suppliers or Vendors	\$36,050.60
	20246998	05/25/2023	Suppliers or Vendors	\$81,554.05
	20247151	05/31/2023	Suppliers or Vendors	\$1,729.00
			SUBTOTAL	\$149,282.06

Debtor Name: Pattonair USA, Inc.

Case Number: 23-90604

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Part 2, Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Debtor	Ending Balance Description	Trading Partner	Balance - May 31 2022 Receivable (Payable)	Balance - May 31 2023 Receivable (Payable)	Net Year Activity Increase (Decrease)
Pattonair USA, Inc.	Intercompany Notes Payable To	Pattonair (Derby) Limited	(\$38,489,005.24)	(\$40,923,221.36)	(\$2,434,216.12)
Pattonair USA, Inc.	Intercompany Notes Payable To	Pattonair Group Limited	(\$1,537,230.72)	(\$1,613,240.72)	(\$76,010.00)
Pattonair USA, Inc.	Intercompany Notes Payable To	Pattonair Holding, Inc.	(\$35,409,434.25)	(\$36,851,130.57)	(\$1,441,696.32)
Pattonair USA, Inc.	Intercompany Notes Payable To	Pattonair Limited	(\$868,892.34)	(\$1,108,820.96)	(\$239,928.62)
Pattonair USA, Inc.	Intercompany Notes Payable To	Wesco Aircraft Holdings, Inc.	(\$13,849,745.19)	(\$13,849,745.19)	\$0.00
Pattonair USA, Inc.	Intercompany Notes Receivable From	Haas Group International, LLC	\$0.00	\$1,685.67	\$1,685.67
Pattonair USA, Inc.	Intercompany Notes Receivable From	Incora Asia Pte. Limited	\$79,149.90	\$115,069.43	\$35,919.53
Pattonair USA, Inc.	Intercompany Notes Receivable From	Incora Japan G.K.	\$0.00	\$98,377.52	\$98,377.52
Pattonair USA, Inc.	Intercompany Notes Receivable From	Pattonair Poland Sp. z. o. o.	(\$9,527.59)	\$0.00	\$9,527.59
Pattonair USA, Inc.	Intercompany Notes Receivable From	Pattonair SAS	\$113,558.01	\$431,523.86	\$317,965.85
Pattonair USA, Inc.	Intercompany Notes Receivable From	Pattonair Turkey	\$0.00	\$1,353.30	\$1,353.30
Pattonair USA, Inc.	Intercompany Notes Receivable From	Pioneer Holding Corporation	\$95,995.00	\$98,466.77	\$2,471.77
Pattonair USA, Inc.	Intercompany Notes Receivable From	Wesco Aircraft Canada Inc.	\$0.00	\$1,445.20	\$1,445.20
Pattonair USA, Inc.	Intercompany Notes Receivable From	Wesco Aircraft EMEA, Ltd.	\$0.00	\$17,901.21	\$17,901.21
Pattonair USA, Inc.	Intercompany Notes Receivable From	Wesco Aircraft Hardware Corp.	(\$4,052,359.72)	\$5,888,131.28	\$9,940,491.00

Debtor Name: Pattonair USA, Inc.

Case Number: 23-90604

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**SOFA Question 7:** Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Case Title	Case Number	Nature of Case	Court Name and Address	Status
LANGUR MAIZE L.L.C. V. PLATINUM EQUITY ADVISORS, LLC ET AL	651548/2023	LITIGATION REGARDING 2022 LIQUIDITY TRANSACTION AND RESULTING CAPITAL STRUCTURE	SUPREME COURT OF THE STATE OF NEW YORK, NEW YORK COUNTY 60 CENTRE ST NEW YORK, NY 10007	Pending
SSD INVESTMENTS LTD. ET AL. V. WILMINGTON SAVINGS FUND SOCIETY, FSB ET AL.	654068/2022	LITIGATION REGARDING 2022 LIQUIDITY TRANSACTION AND RESULTING CAPITAL STRUCTURE	SUPREME COURT OF THE STATE OF NEW YORK, NEW YORK COUNTY 60 CENTRE ST NEW YORK, NY 10007	Pending

Debtor Name: Pattonair USA, Inc.

Case Number: 23-90604

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**SOFA Question 20: Off-premises storage**

Storage Facility Name and Address	Access Names	Address	Contents	Still Have It
HDI / EATON CUSTOMER FACILITY		UNKNOWN	OFF-SITE INVENTORY	Yes
KAAS WA/HONEYWELL AZ CUSTOMER FACILITY		UNKNOWN	OFF-SITE INVENTORY	Yes
LOCKHEED CUSTOMER FACILITY		UNKNOWN	OFF-SITE INVENTORY	Yes
NAPLES CUSTOMER FACILITY		UNKNOWN	OFF-SITE INVENTORY	Yes
REWORK SUPPLIER FACILITY		UNKNOWN	OFF-SITE INVENTORY	Yes
UTAH CUSTOMER FACILITY		UNKNOWN	OFF-SITE INVENTORY	Yes

Debtor Name: Pattonair USA, Inc.

Case Number: 23-90604

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**SOFA Question 26a:** List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

Name and Address	From	To
CARNEY, RAYMOND 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	2021	Present
MONJOY, CHRIS 2601 MEACHAM BLVD SUITE 400 FORT WORTH, TX 76137	2017	2021
SQUARE, SEGA 2601 MEACHAM BLVD SUITE 400 FORT WORTH, TX 76137	2021	05/31/2023

Debtor Name: Pattonair USA, Inc.

Case Number: 23-90604

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 28: List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position	% Interest
CARNEY, RAYMOND	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	CHIEF FINANCIAL OFFICER	N/A
COLEAL, DAVID	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	CHIEF EXECUTIVE OFFICER AND PRESIDENT	N/A
HOLLAND, JOHN GERALD	360 N CRESCENT DR. SOUTH BUILDING BEVERLY HILLS, CA 90210	VP & SECRETARY	N/A
HOLLINSHEAD, WAYNE RICHARD	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	CHIEF OPERATING OFFICER	N/A
LANDRY, DAWN	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	CHIEF ADMINISTRATIVE OFFICER	N/A
PATTONAIR HOLDING, INC.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	SOLE MEMBER	100
SIGLER, MARY ANN	360 N CRESCENT DR. SOUTH BUILDING BEVERLY HILLS, CA 90210	VP AND TREASURER & DIRECTOR	N/A

Debtor Name: Pattonair USA, Inc.

Case Number: 23-90604

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 29: Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

Name	Address	Position	Start	End
KALAWSKI, EVA M.	360 N CRESCENT DR. SOUTH BUILDING BEVERLY HILLS, CA 90210	FORMER DIRECTOR	07/02/2018	02/01/2023

Debtor Name: Pattonair USA, Inc.

Case Number: 23-90604

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

SOFA Question 31: Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

Name of parent corporation	EIN
Pioneer Holding Corporation	82-2749301
Wolverine Top Holding Corporation	84-3600683