

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
Wesco Aircraft Holdings, Inc., <i>et al.</i> , <sup>1</sup>	)	
	)	Case No. 23-90611 (DRJ)
Debtors.	)	
	)	(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGIES,  
AND DISCLAIMERS REGARDING THE DEBTORS’ SCHEDULES OF ASSETS  
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned debtors and debtors in possession (each a “Debtor” and collectively, the “*Debtors*”) have filed their respective Schedules of Assets and Liabilities (collectively with attachments, the “Schedules”) and the Statements of Financial Affairs (collectively with attachments, the “Statements,” and together with the Schedules, the “Schedules and Statements”), which were prepared pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”), rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rule 1007-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Local Rules”). The Schedules and Statements were prepared by management of the Debtors, with the assistance of the Debtors’ advisors, and are unaudited.

These *Global Notes and Statement of Limitations, Methodologies, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Global Notes”) are incorporated by reference in, and comprise an integral part of, each Debtor’s respective Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

While the Debtors’ management has made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available at the time of preparation, inadvertent errors, inaccuracies, or omissions may have occurred or the Debtors may discover subsequent information that requires material changes to the Schedules and Statements. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete. The Schedules and Statements should not be relied upon by any persons for information relating to current or future financial condition, events, or performance of any of the Debtors or their affiliates. There can be no assurance that such information is complete, and the Schedules and Statements may be subject

<sup>1</sup> The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



to revision. The Debtors and their agents, attorneys, and advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein or the Schedules and Statements. In no event shall the Debtors or their agents, attorneys, and/or advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and advisors are advised of the possibility of such damages. The Debtors and their agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law or order of the Bankruptcy Court. Nonetheless, the Debtors hereby reserve all of their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate.

The Schedules and Statements have been signed by Raymond Carney, Chief Financial Officer of Debtor, Wesco Aircraft Holdings, Inc. In reviewing and signing the Schedules and Statements, Mr. Carney necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and advisors. Mr. Carney has not (and could not have) personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and respective creditor addresses.

These Global Notes are in addition to any specific notes contained in each Debtor's respective Schedules or Statements. Furthermore, the fact that the Debtors have prepared Global Notes or specific notes with respect to each of the individual Debtor's Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Notes or specific notes to any of the Debtors' other Schedules and Statements, as appropriate.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

### **Global Notes and Overview of Methodology**

1. ***Description of Cases.*** On June 1, 2023 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court"). The Debtors' chapter 11 cases are jointly administered for procedural purposes only under the lead case caption *In re Wesco Aircraft Holdings, Inc., et al.*, Case No. 23-90611 (DRJ). The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On June 16, 2023, the United States Trustee for the Southern District of Texas (the "U.S. Trustee")

appointed a statutory committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code [Docket No. 261]. No other statutory committee has been appointed.

2. ***“As Of” Information Date.*** To the best of the Debtors’ knowledge, the information provided herein represents the data relating to the assets and liabilities of the Debtors as of May 31, 2023. Amounts ultimately realized may vary from net book value (or the applicable value ascribed herein) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as “unknown,” “disputed,” “contingent,” “unliquidated,” or “undetermined,” and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.
3. ***General Reservation of Rights.*** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions, as well as discovery of conflicting, revised or subsequent information, may cause a material change to the Schedules and Statements. The Debtors reserve all rights to amend, supplement or otherwise modify the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to amend, supplement or otherwise modify the Schedules and Statements with respect to any claim description, designation, or Debtor against which the claim is asserted; dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any claim as “disputed,” “contingent,” or “unliquidated;” or object to the extent, validity, enforceability, priority, or avoidability of any claim, in each case, regardless of whether such claim is designated in the Schedules and Statements as “disputed,” “contingent” or “unliquidated”. Any failure to designate a claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a claim does not constitute an admission of (a) liability or (b) amounts due or owed, if any, in each case, by the Debtor against which the claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, including without limitation, issues involving or defenses against claims, substantive consolidation, defenses, equitable subordination, or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant nonbankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.
4. ***Basis of Presentation.*** Information contained in the Schedules and Statements has been derived from the Debtors’ books and records and historical financial statements. The information presented has been reported in these forms in the good faith belief the information provided is responsive and accurate. The Schedules and Statements have not, however, been subject to procedures that would typically be applied to financial statements prepared in accordance with Generally Accepted Accounting Principles (“GAAP”) and are not intended to reconcile fully with any financial statements prepared under GAAP. Therefore, combining the assets and liabilities set forth in the Schedules and Statements

would result in amounts that are substantially different from financial information that would be prepared on a consolidated basis under GAAP. For financial reporting purposes, prior to the Petition Date, the Debtors prepared financial statements on a consolidated basis. Unlike the consolidated financial statements, the Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Moreover, given, among other things, the uncertainty surrounding the valuation, collection, and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time before the Petition Date. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value.

5. ***Confidential or Sensitive Information.*** There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to, among other things, concerns for the privacy of an individual (as more fully described in the *Debtors' Emergency Motion for Entry of an Order (I) Authorizing them to Redact Certain Personally Identifiable Information (II) Approving the Form and Manner of Notice of Commencement, and (III) Granting Related Relief* [Docket No. 81] and *Order (I) Authorizing the Debtors to Redact Certain Personally Identifiable Information and (II) Granting Related Relief* [Docket No. 123]). The alterations or redactions are limited only to what the Debtors believe is necessary to protect the Debtor or the applicable third party.
6. ***Causes of Action.*** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any claims or causes of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") they may have, and neither the Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.
7. ***Recharacterization.*** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, interests, and other items reported in the Schedules and Statements. Nevertheless, due to the size and complexity of the Debtors' businesses, the Debtors may not have accurately characterized, classified, categorized, or designated certain items, or may have omitted certain items. The Debtors reserve all their rights to recharacterize, reclassify, recategorize,

redesignate, add, or delete items reported in the Schedules and Statements at a later time as necessary or appropriate.

8. **Setoffs.** The Debtors may have offsetting claims with third parties in the course of their business. Offsets in the ordinary course can result in various ways, including intercompany transactions and business dealings between companies, pricing discrepancies, overpayments, or can arise from other disputes between the Debtors and their counterparties such that setoffs or recoupment may exist or be invoked. These offsets, recoupments, and other similar rights are consistent with the Debtors' rights and are not tracked separately. Therefore, although the impact of such offsets and other similar rights may have been accounted for when certain net amounts were included in the Schedules, ordinary course offsets are not independently accounted for, and as such, are not included separately in the Debtors' Schedules and Statements.
9. **Classifications.** Listing (a) a claim on Schedule D as "secured," (b) a claim on Schedule E/F as "priority," (c) a claim on Schedule E/F as "unsecured," or (d) a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such claims or contracts or to setoff of such claims.
10. **Court Orders.** Pursuant to certain orders of the Bankruptcy Court entered in these chapter 11 cases (the "First Day Orders"), the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, critical vendors, potential lien holders and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such First Day Orders and, therefore, generally are not listed in the Schedules and Statements. Regardless of whether such claims are listed in the Schedules and Statements, to the extent such claims are paid pursuant to any order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.
11. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and post-petition periods may change. The Debtors reserve the right to amend, supplement, or otherwise modify the Schedules and Statements as they deem appropriate in this regard.
12. **Excluded Assets and Liabilities.** The Debtors may have excluded certain categories of assets and liabilities from the Schedules and Statements and certain accrued expenses. The Debtors also have excluded potential rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected (if any), to the extent such damage claims exist. In addition, certain immaterial or *de minimis* assets and liabilities may have been excluded. Finally, certain liabilities authorized to be paid pursuant to the First Day Orders are excluded from the Schedules and Statements.

13. **Inventories.** Inventories are stated at cost basis. The Debtors reserve all rights with respect to the valuation of any inventories.
14. **Property Rights.** Exclusion of certain property from the Schedules and Statements shall not be construed as an admission that such property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition or other transaction. Conversely, inclusion of certain property shall not be construed to be an admission that such property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition or other transaction.
15. **Property and Equipment.** Unless otherwise indicated, owned property (including real property) and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect thereto.
16. **Intercompany Payables and Receivables.** Intercompany payables and receivables were measured as of May 31, 2023. Certain intercompany payables and receivables between the Debtors (or between Debtors and affiliated non-Debtors) are set forth on Schedule F and Schedule A/B Part 11, Q. 77, respectively. The listing by the Debtors of any such account is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. Additionally, intercompany balances are subject to ongoing adjustments. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a claim, an interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.
17. **Estimates.** To prepare and file the Schedules and Statements in accordance with the deadline established in these chapter 11 cases, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend, supplement, or otherwise modify the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
18. **Fiscal Year.** Each Debtor's fiscal year ends on December 31.
19. **Currency.** Except as otherwise specified, all amounts are reflected in U.S. dollars. Amounts originally listed in any other currency have been adjusted to reflect U.S. dollars at the relevant exchange rate pursuant the Debtors' ordinary course accounting practices.
20. **Executory Contracts.** Although the Debtors have made diligent attempts to properly identify the Debtor counterpart(y/ies) to each executory contract on Schedule G, it is possible that the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. The Debtors reserve all of their rights with respect to the

named parties of any and all executory contracts, including the right to amend, supplement, or otherwise modify Schedule G. In addition, although the Debtors have made diligent attempts to properly identify executory contracts and unexpired leases, the inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any claims held by any counterparty to such contract or lease. Furthermore, while the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over inclusion may have occurred.

21. **Leases.** The Debtors have not included the future obligations of any capital or operating leases in the Schedules and Statements. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule E/F of the Schedules.

In the ordinary course of business, certain of the Debtors may enter into agreements titled as leases for property and equipment from third-party lessors for use in the daily operation of their business. Any known prepetition obligations of the Debtors' pursuant to the same have been listed on Schedule F, the underlying lease agreements are listed on Schedule G, or, if the leases are in the nature of real property interests under applicable state laws, on Schedule A. Nothing in the Schedules or Statements is, or shall be construed to be, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease, a financing arrangement or a real property interest), and the Debtors reserve all rights with respect to such issues.

22. **Insiders.** The Debtors have attempted to include all payments made on or within 12 months before the Petition Date to any individual or entity deemed an "insider." As to each Debtor, an individual or entity is designated as an "insider" for the purposes of the Schedules and Statements if the Debtors believe that such individual or entity may plausibly be included in the definition of "insider" pursuant to section 101(31) of the Bankruptcy Code. Such individuals may no longer serve in such capacities. For certain insider payments disbursed from Debtor entities, there are corresponding Intercompany chargebacks.

The listing or omission of a party as an insider for purposes of the Schedules and Statements is for informational purposes and is not intended to be, nor should it be, construed as an admission that those parties are insiders for purpose of section 101(31) of the Bankruptcy Code. Information regarding the individuals or entities listed as insiders in the Schedules and Statements may not be used for: (a) the purposes of determining (i) control of the Debtors; (ii) the extent to which any individual or entity exercised management responsibilities or functions; (iii) corporate decision-making authority over the Debtors; or (iv) whether such individual or entity could successfully argue that it is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (b) any other purpose.

Furthermore, certain of the individuals or entities identified as insiders may not have been insiders for the entirety of the 12-month period, but the Debtors have included them herein out of an abundance of caution. The Debtors reserve all rights with respect thereto.

23. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown, disputed, contingent, unliquidated, or otherwise undetermined amounts, the actual total may be different from the listed total.
24. **Unliquidated Claim Amounts.** Claim amounts that could not be quantified by the Debtors are scheduled as “unliquidated.”
25. **Undetermined Amounts.** The description of an amount as “unknown,” “disputed,” “contingent,” “unliquidated,” or “undetermined” is not intended to reflect upon the materiality of such amount.
26. **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products or services are listed as amounts entered on the Debtors’ books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits, allowances and other adjustments.
27. **Payments.** Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their businesses (the “Cash Management System”) (as more fully described in the *Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Them to (A) Maintain and Use Their Existing Cash Management System, (B) Pay Bank Fees, (C) Utilize Existing Business Forms, (D) Utilize Credit Cards, and (E) Engage in Intercompany Transactions and (II) Waiving Compliance with Section 345(B)* (the “Cash Management Motion”) [Docket No. 80]). Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to amend, supplement, or otherwise modify their Schedules and Statements to attribute any payments to a different legal entity, if appropriate.
28. **Guaranties and Other Secondary Liability Claims.** The Debtors have used their best efforts to locate and identify guaranties and other secondary liability claims (collectively, the “Guaranties”) in their executory contracts, unexpired leases, debt instruments, and other such agreements. Where such Guaranties have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guaranties. The Debtors have reflected the Guaranty obligations for both the primary obligor and the guarantor with respect to their financings and debt instruments on Schedule D, F, and H. To the extent that certain Guaranties embedded in the Debtors’ executory contracts, unexpired leases, other secured financing, debt instruments, and similar agreements may exist, the Debtors reserve their rights to amend, supplement, or otherwise modify the Schedules to the extent additional Guaranties are identified.
29. **Global Notes Control.** In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

**Specific Disclosures with Respect to the Debtors’ Schedules**

30. **Schedule A/B:** Real property is reported at book value, net of accumulated depreciation on buildings and improvements. Amounts ultimately realized may vary materially from net book value. The Debtors may have listed certain assets as real property when such assets



are in fact personal property, or the Debtors may have listed certain assets as personal property when such assets are in fact real property. The Debtors reserve all of their rights to recategorize or recharacterize such asset holdings to the extent the Debtors determine that such holdings were listed incorrectly.

The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule A is an executory contract within the meaning of section 365 of the Bankruptcy Code. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A or Schedule G, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditors' claim.

The Debtors' failure to list any rights in real property on Schedule A/B should not be construed as a waiver of any such rights that may exist, whether known or unknown at this time.

Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their Causes of Action or potential Causes of Action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any Causes of Action that they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of action, or avoidance actions or in any way prejudice or impair the assertion of such claims.

31. **Schedule A/B 3:** Amounts listed are as of the Petition Date for the corresponding Debtor and reflect the bank balance, not the net book value.
32. **Schedule A/B 15:** Equity interests in subsidiaries and affiliates primarily arise from common stock ownership or member or partnership interests. For purposes of these Schedules, the Debtors have listed an undetermined value for the equity interests of all subsidiaries and affiliates. Nothing in these Schedules is an admission by or conclusion of the Debtors regarding the value of such subsidiary and affiliate equity interests, which, under certain fair market or enterprise valuation analyses, may have value. The book values of certain assets may materially differ from their fair market values and/or the Debtors' enterprise valuation to be prepared in connection with the Disclosure Statement.
33. **Schedule A/B 22:** Inventory consists of aerospace hardware and parts, electronic products, chemicals, and tooling parts. Amounts are listed at net book value as of May 31, 2023, and are inclusive of specific reserves as well as excess and obsolete inventory reserves. Additionally, inventory balances are reflective of adjustments for inventory the Company has title to but is not reflected within the perpetual inventory system.
34. **Schedule A/B 61:** The Debtors and their non-Debtor affiliates collectively own over 200 domain names and websites. The Debtors have not listed all of their domain names and websites but retain their ownership rights over these assets.
35. **Schedule A/B 73:** The Debtors maintain a comprehensive insurance program in the ordinary course of their business (as more fully described in the *Debtors' Emergency*

*Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Maintain Their Insurance Policies and Programs and Honor Related Obligations, (II) Authorizing the Debtors to Renew, Supplement, Modify, Extend, Reduce or Purchase Insurance Policies, and (III) Modifying the Automatic Stay with Respect to Workers' Compensation (the "Insurance Motion")* [Docket No. 8]). Certain of the Debtors' insurance policies are jurisdiction specific. Determining the specific Debtor entities associated with each policy would be unduly burdensome and cost prohibitive and, therefore, the Debtors listed the insurance policies per Exhibit B of the Insurance Motion at each of the respective Debtor entities on Schedule A/B 73.

36. **Schedule A/B 77:** Any payable or receivable between a Debtor and another Debtor (or between a Debtor and an affiliated non-Debtor on the Schedules and Statements reflects the applicable Debtor's books and records and does not constitute an admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.
37. **Schedule D:** Except as otherwise agreed pursuant to a stipulation, or agreed order, or general order entered by the Bankruptcy Court that is or becomes final, the Debtors and their estates reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. Further, while the Debtors have included the results of Uniform Commercial Code searches, the listing of such results is not, nor shall it be deemed an admission as to the validity of any such lien. Conversely, the Debtors made reasonable, good faith efforts to include all liens on Schedule D but may have inadvertently omitted to include an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation. Moreover, the Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights.

Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition secured credit facility and other funded secured indebtedness, only the administrative agents or indenture trustees have been listed for purposes of Schedule D. The amounts reflected outstanding under the Debtors' prepetition funded indebtedness reflect approximate principal and accrued interest as of the Petition Date.

In certain instances, a Debtor may be a co-obligor or guarantor with respect to scheduled claims of another Debtor, and no claim set forth on Scheduled D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

38. ***Schedule E/F, Part 1: Creditors Holding Priority Unsecured Claims.*** The listing of any claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 or any other provision of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and the priority status of any claim on any basis at any time. All claims listed on the Debtors' Schedule E/F are claims arising from taxes to which the Debtors may potentially be liable. Certain of such claims, however, may be subject to ongoing audits and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the remaining claims listed on Schedule E/F. Accordingly, the Debtors have listed all such claims as unknown in amount, pending final resolution of ongoing audits or other outstanding issues. Further, to the extent such claims have been paid or may be paid pursuant to a court order, they may not be included on Schedule E.
39. ***Schedule E/F, Part 2: Creditors Holding Non-Priority Unsecured Claims.***

The Bankruptcy Court has authorized the Debtors, in their discretion, to pay certain liabilities that may be entitled to priority under the applicable provisions of the Bankruptcy Code. For example, on June 6, 2023, the Bankruptcy Court entered that certain: *Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Benefits, and Other Compensation, and (B) Maintain Employee Benefits Programs, and (II) Granting Related Relief* [Docket No. 117]; the *Order (I) Authorizing them to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations and (II) Granting Related Relief* [Docket No. 120]; the *Order (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees and (II) Granting Related Relief* [Docket No. 116]; the *Final Order (I) Authorizing the Payment of Prepetition Claims of Critical Vendors and Foreign Claimants, (II) Authorizing the Payment of Outstanding Orders, and (III) Granting Related Relief* [Docket No. 128] (the "Critical Vendor Order"); and the *Final Order (I) Authorizing the Debtors to Maintain Their Insurance Policies and Programs and Honor Related Obligations, (II) Authorizing the Debtors to Renew, Supplement, Modify, Extend, Reduce or Purchase Insurance, and (III) Modifying the Automatic Stay with Respect to Workers' Compensation* [Docket No. 127]. To the extent that applicable Claims have been paid under one or more of the foregoing orders, or may be paid, such Claims may not be included in Schedule E/F. To the extent that partial payments on a claim have been made post-petition with respect to the Critical Vendor Order or other first day relief, the claims listed on Schedule E/F have been reduced on account of such payments.

The Debtors have used their reasonable best efforts to list all general unsecured claims against the Debtors on Schedule E/F based upon the Debtors' existing books and records.

The Debtors have attempted to relate all liabilities to each particular Debtor. Certain creditors listed on Schedule E/F may owe amounts to the Debtors and, as such, the Debtors may have valid setoff or recoupment rights with respect to such amounts. These setoffs and

other similar rights are not tracked separately. The amounts listed on Schedule E/F do not reflect any such right of setoff or recoupment and the Debtors reserve all rights to assert any such setoff or recoupment rights. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted.

Schedule E/F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' books and records. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

Schedule E/F does not include certain reserves for potential unliquidated contingencies that historically were carried on the Debtors' books as of the Petition Date; such reserves were for potential liabilities only and do not represent actual liabilities as of the Petition Date.

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Determining the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F.

Schedule E/F contains information regarding pending litigation involving the Debtors. In certain instances, the Debtor or related co-defendants that are the subject of the litigation may be unclear or undetermined. To the extent that litigation involving a particular Debtor or related co-defendant has been identified, such information is contained in the Schedule for that Debtor. Additionally, to the extent the identification of contingent co-defendants is unknown or unclear, the Debtors have listed only the underlying litigation. The amounts for these potential claims are listed as undetermined and marked as contingent, unliquidated, and disputed in the Schedules.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in whole or in part in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease.

The Debtors have made reasonable efforts to locate and identify Guaranties in each of the executory contracts, unexpired leases, secured financings, debt instruments and other such agreements to which any Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedules for the Debtor or Debtors affected by such Guaranties as a contingent and unliquidated obligation. The Debtors have placed the Guaranties on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Guaranties were additionally placed on Schedule D or F for each guarantor, except to the extent they are associated with obligations under an executory contract or unexpired lease identified on Schedule G. It is possible that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend, supplement, or otherwise modify the Schedules to the extent additional

Guaranties are identified or such Guaranties are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right to amend, supplement, or otherwise modify the Schedules and Statements and to re-characterize or reclassify any such contract or claim, whether by amending the Schedules and Statements or in another appropriate filing. Additionally, failure to list any Guaranties in the Schedules and Statements, including in any future amendments to the Schedules and Statements, shall not affect the enforceability of any Guaranties not listed.

In addition, certain claims listed on Schedule E/F may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

40. **Schedule G.** While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend, supplement or otherwise modify Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

In the ordinary course of business, the Debtors issue purchase orders for goods, supplies, product, services, and related items. The Debtors consider unfulfilled, accepted purchase orders as executory contracts. Purchase orders are not listed individually on Schedule G as the disclosure of each purchase order open at the petition date is impractical and burdensome because the Debtors generally do not track purchase orders in this fashion. To the extent that goods, supplies, or product were delivered or services performed under purchase orders before the Petition Date, vendors' claims with respect to such delivered goods, supplies, or product and performed services are included on Schedule E/F. In the ordinary course of business, the Debtors may have issued numerous service orders or work orders pursuant to a master consulting agreement or master service agreement, which service orders or work orders are not listed individually on Schedule G. Each master consulting agreement or master service agreement listed on Schedule G shall include all

service orders or work orders entered into pursuant to such master agreement unless otherwise noted.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend, supplement or otherwise modify Schedule G as necessary. The inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any claims held by the counterparty to such contract or lease, and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

### **Specific Disclosures with Respect to the Debtors' Statements**

1. ***Statement 3.*** Payments to the Debtors' bankruptcy professionals for work related to the bankruptcy, debt consolidation or restructuring, payments to potential insiders, and payments on account of intercompany transactions are not included in the payments to creditors. Payments to the aforementioned parties are included in the following locations within the Statements: bankruptcy professionals (Statement 11), potential insiders (Statement 4), and intercompany transactions (Statement 4). The listing of any individual or entity as an insider does not constitute an admission or determination that any such individual is or is not an insider.

All disbursements listed in Statement 3 are made through the Debtors' cash management system, more fully described in the Cash Management Motion. Dates listed in Statement 3 reflect the dates upon which the Debtor transferred funds to the relevant payee or disbursing agent. The Debtors' cash management system includes disbursements in foreign, non-USD currencies. For purposes of converting foreign currency to USD for this report, conversions were done using spot rates at month-end in which the transfer of value occurred, per the Debtors' internal reporting.

2. **Statement 4.** Statement 4 accounts for a respective Debtor's intercompany transactions, as well as other transfers to insiders, as applicable. As described in the Cash Management Motion, in the ordinary course of business certain of the Debtor and non-Debtor entities and business divisions maintain business relationships with each other, resulting in intercompany receivables and payables (the "Intercompany Claims"). Instead of listing each of these numerous transactions and entries in their Schedules and Statements for each month, the Debtors have included monthly balances and net activity for the one year prior to the Petition Date. Any payments to another Debtor on account of Intercompany Claims are reflective of the difference between the opening balance and ending balance between June 1, 2022 and May 31, 2023. With respect to the Intercompany Claims between Debtors, Statement 4 reflects the book value adjustment of such transfers rather than an actual transfer of funds from one Debtor entity to another. The Debtors' cash management system includes disbursements in foreign, non-USD currencies. For purposes of converting foreign currency to USD for this report, conversions were done using spot rates at month-end in which the transfer of value occurred, per the Debtors' internal reporting.

The listing of any individual or entity as an insider does not constitute an admission or a final determination that any such individual is or is not an insider.

3. **Statement 7.** The Debtors have not included workers' compensation claims in response to this question because the Debtors maintain that this disclosure would be in violation of certain laws, including the Health Insurance Portability and Accountability Act of 1996 ("HIPAA").
4. **Statement 9.** The Debtors will periodically match donations from employees to various charities.
5. **Statement 11.** All payments for services of any entities that provided consultation concerning debt restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date were made by Wesco Aircraft Hardware Corp. and are, therefore, listed on the Statements of Wesco Aircraft Hardware Corp. These payments made by Wesco Aircraft Hardware Corp. were for the benefit of all Debtors. The Debtors have endeavored to list only payments made for debt restructuring services, however, these balances may include payments for services not related to restructuring or bankruptcy related matters. Additional information regarding the Debtors' retention of professionals is more fully described in the individual retention applications for those professionals.
6. **Statement 20.** The Debtors hold inventory at multiple customer locations across the globe. Given the numerosity of these off-premise storage relationships it would be unduly burdensome to track person(s) with access to these facilities.
7. **Statement 25.** Certain information that pre-dates the combination of the Wesco and Pattonair businesses could not be attained by the Debtors.
8. **Statement 26d.** The Debtors maintain a virtual data room which may from time-to-time house consolidated financial statements of the Debtors. In the ordinary course of business,

the Debtors may provide access to this virtual data room, or provide financial statements to financial institutions, customers, creditors, or other parties. Additionally, Debtor entities residing in the United Kingdom are required by law to file their statutory financial statements with the United Kingdom Companies House, which are publicly available online. The disclosure of each such party is impractical and burdensome as the Debtors generally do not track which parties access their virtual data rooms.

9. **Statement 27.** The Debtors utilize cycle count, stock and replenish, and statistical sampling programs. Within these programs the Debtors do not perform a physical inventory, but rather count selections of inventory periodically throughout the year.
10. **Statement 30.** Refer to Statement Question 4 for this item.

\* \* \*



**Fill in this information to identify the case:**

Debtor name Pattonair Limited

United States Bankruptcy Court for the: Southern District of Texas, Houston Division

Case number (If known) 23-90672

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From <u>01/01/2023</u> to <u>05/31/2023</u> MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>46,391,868.18</u>
<b>For prior year:</b>	From <u>01/01/2022</u> to <u>12/31/2022</u> MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>94,799,418.58</u>
<b>For the year before that:</b>	From <u>01/01/2021</u> to <u>12/31/2021</u> MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>89,119,745.70</u>

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

**See Attached Rider for Additional Details**

		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From <u>01/01/2023</u> to <u>05/31/2023</u> MM/DD/YYYY	<u>Various</u>	\$ <u>507,221.58</u>
<b>For prior year:</b>	From <u>01/01/2022</u> to <u>12/31/2022</u> MM/DD/YYYY	<u>Various</u>	\$ <u>2,951,615.78</u>
<b>For the year before that:</b>	From <u>01/01/2021</u> to <u>12/31/2021</u> MM/DD/YYYY	<u>Various</u>	\$ <u>5,154,334.75</u>

Debtor Pattonair Limited  
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**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers including expense reimbursements to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/2025 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None **See Attached Rider**

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1 _____ Street _____ City State Zip Code	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2 _____ Street _____ City State Zip Code	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/2025 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None **See Attached Rider**

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1 _____ Street _____ City State Zip Code	_____	\$ _____	_____
<b>Relationship to debtor</b> _____			
4.2 _____ Street _____ City State Zip Code	_____	\$ _____	_____
<b>Relationship to debtor</b> _____			

Debtor Pattonair Limited  
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**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

	Creditor's name and address	Description of the property	Date	Value of property
5.1	_____ Street _____ City State Zip Code	_____	_____	\$ _____
5.2	_____ Street _____ City State Zip Code	_____	_____	\$ _____

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

	Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
	_____ Street _____ City State Zip Code	_____	_____	\$ _____

Last 4 digits of account number: XXXX - \_\_\_\_\_

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity-within 1 year before filing this case.

None See Attached Rider

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1	_____	_____	_____ Street _____ City State Zip Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

	Case title	Nature of case	Court or agency's name and address	Status of case
7.2	_____	_____	_____ Street _____ City State Zip Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor Pattonair Limited  
Name

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**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the property	Value
_____ _____ Street _____ City State Zip Code	_____ <b>Case title</b> _____ <b>Case number</b> _____ <b>Date of order or assignment</b> _____	\$ _____ <b>Court name and address</b> _____

**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1 _____ _____ Street _____ City State Zip Code	_____ _____	_____	\$ _____
<b>Recipient's relationship to debtor</b>			
9.2 _____ _____ Street _____ City State Zip Code	_____ _____	_____	\$ _____
<b>Recipient's relationship to debtor</b>			

**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).</small>	Date of loss	Value of property lost
_____ _____	_____ _____	_____	\$ _____

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**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1			\$

Address

Street  
City State Zip Code

Email or website address

Who made the payment, if not debtor?

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2			\$

Address

Street  
City State Zip Code

Email or website address

Who made the payment, if not debtor?

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$

Trustee

Debtor Pattonair Limited  
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**13. Transfers not already listed on this statement**

List any transfers of money or other property-by sale, trade, or any other means-made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 _____	_____	_____	\$ _____
<b>Address</b>			
_____			
Street _____			
City _____ State _____ Zip Code _____			

**Relationship to debtor**

\_\_\_\_\_

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.2 _____	_____	_____	\$ _____
<b>Address</b>			
_____			
Street _____			
City _____ State _____ Zip Code _____			

**Relationship to debtor**

\_\_\_\_\_

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply **See Attached Rider**

Address	Dates of Occupancy	
	From	To
14.1 _____ Street _____ City _____ State _____ Zip Code _____	_____	_____
14.2 _____ Street _____ City _____ State _____ Zip Code _____	_____	_____

Debtor Pattonair Limited  
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**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
 - diagnosing or treating injury, deformity, or disease, or  
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1

<p>_____</p> <p>Street</p> <p>_____</p> <p>City State Zip Code</p>	<p>_____</p> <p>_____</p>	<p>_____</p>
<p><b>Location where patient records are maintained</b> (if different from facility address). If electronic, identify any service provider.</p> <p>_____</p> <p>_____</p>		<p><b>How are records kept?</b></p> <p><i>Check all that apply:</i></p> <p><input type="checkbox"/> Electronically</p> <p><input type="checkbox"/> Paper</p>

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2

<p>_____</p> <p>Street</p> <p>_____</p> <p>City State Zip Code</p>	<p>_____</p> <p>_____</p>	<p>_____</p>
<p><b>Location where patient records are maintained</b> (if different from facility address). If electronic, identify any service provider.</p> <p>_____</p> <p>_____</p>		<p><b>How are records kept?</b></p> <p><i>Check all that apply:</i></p> <p><input type="checkbox"/> Electronically</p> <p><input type="checkbox"/> Paper</p>

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.
  - Yes. State the nature of the information collected and retained. See Debtor's website for a full list of information collected - <https://www.incora.com/privacy-policy>
- Does the debtor have a privacy policy about that information?
- No
  - Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?
  - No. Go to Part 10.
  - Yes. Fill in below

<b>Name of plan</b>	<b>Employer identification number of the plan</b>
AVIVA (FORMALLY KNOWN AS FRIENDSLIFE)	EIN: F69293

- Has the plan been terminated?
- No
  - Yes

Debtor Pattonair Limited  
Name

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**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, old, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None See Attached Rider

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 _____ Street _____ City State Zip Code	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2 _____ Street _____ City State Zip Code	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Street _____ City State Zip Code	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
<b>Address</b>			
_____			
_____			

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None See Attached Rider

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Street _____ City State Zip Code	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
<b>Address</b>			
_____			
_____			



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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
COLLINS UK STAFFORD ROAD WOLVERHAMPTON, WV10 7EH UNITED KINGDOM	7 STONEY GATE ROAD, SPONDON, DERBY, DE21 7RX, UNITED KINGDOM	CONSIGNMENT INVENTORY	\$ UNKNOWN

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- No  
 Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
_____	_____	_____	<input type="checkbox"/> Pending
<b>Case Number</b>	Street _____	_____	<input type="checkbox"/> On appeal
_____	City State Zip Code _____	_____	<input type="checkbox"/> Concluded

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- No  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____	_____	_____	_____
Street _____	Street _____	_____	_____
City State Zip Code _____	City State Zip Code _____	_____	_____

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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- No  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____ Street _____ City State Zip Code	_____ Street _____ City State Zip Code	_____	_____

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1 AVIATION SUPPLIES CO.	PattonAir Entity	EIN: _____
		<b>Dates business existed</b>
		From _____ To <u>January 2020</u>

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.2		EIN: _____
		<b>Dates business existed</b>
		From _____ To _____

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.3		EIN: _____
		<b>Dates business existed</b>
		From _____ To _____

Debtor Pattonair Limited  
Name

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**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None **See Attached Rider**

Name and address	Dates of service
26a.1 _____ Street _____ City _____ State _____ Zip Code _____	From _____ To _____

Name and address	Dates of service
26a.2 _____ Street _____ City _____ State _____ Zip Code _____	From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Dates of service
26b.1 BDO LLP CENTRAL SQUAIRE 29 WELLINGTON STREET LEEDS, LS1 4DL UNITED KINGDOM	From <u>06/01/2021</u> To <u>Present</u>

Name and address	Dates of service
26b.2 PRICEWATERHOUSECOOPERS LLP 1 CHAMBERLAIN SQUARE BIRMINGHAM, B3 3AX UNITED KINGDOM	From <u>12/01/2005</u> To <u>Present</u>

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None **See Attached Rider**

Name and address	if any books of account and records are unavailable, explain why
26c.1 _____ Street _____ City _____ State _____ Zip Code _____	_____

Debtor Pattonair Limited  
Name \_\_\_\_\_

Case number (if known) 23-90672

**Name and address**

**if any books of account and records are unavailable, explain why**

26c.2

\_\_\_\_\_  
Street  
\_\_\_\_\_  
City State Zip Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None **Please Refer to Global Note**

**Name and address**

26d.1

\_\_\_\_\_  
Street  
\_\_\_\_\_  
City State Zip Code

**Name and address**

26d.2

\_\_\_\_\_  
Street  
\_\_\_\_\_  
City State Zip Code

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No  
 Yes. Give the details about the two most recent inventories. **Please Refer to SOFA 27 Global Note.**

**Name of the person who supervised the taking of the inventory**

**Date of inventory**

**The dollar amount and basis (cost, market, or other basis) of each inventory**

\$ \_\_\_\_\_

**Name and address of the person who has possession of inventory records**

27.1

\_\_\_\_\_  
Street  
\_\_\_\_\_  
City State Zip Code

Debtor Pattonair Limited

Case number (if known) 23-90672

Name

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$

Name and address of the person who has possession of inventory records

27.2

Street

City

State

Zip Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any interest

% of interest, if any

See Attached Rider

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Name

Address

Position and nature of any interest

Period during which position or interest was held

From To

From To

From To

From To

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

30.1 Please Refer to SOFA Question 4.

Street

City

State

Zip Code

Relationship to debtor

Debtor Pattonair Limited  
Name

Case number (if known) 23-90672

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2 _____ Street _____ City State Zip Code			
<b>Relationship to debtor</b>			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
EIN: _____	

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
AVIVA (FORMERLY DBA FRIENDSLIFE)	EIN: F69293

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/07/2023  
MM / DD / YYYY

**X** /s/ Raymond Carney Printed name Raymond Carney  
Signature of individual signing on behalf of the debtor  
Position or relationship to debtor Authorized Signatory

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

Debtor Name: Pattonair Limited

Case Number: 23-90672

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****SOFA Question 2: Non-business revenue**

<b>From Date</b>	<b>To Date</b>	<b>Description of sources of revenue</b>	<b>Gross Revenue</b>
01/01/2023	05/31/2023	Realized Gain (Loss) on FX	\$380,956.73
01/01/2023	05/31/2023	Unrealized Gain (Loss) on FX	\$126,264.85
01/01/2022	12/31/2022	Realized Gain (Loss) on FX	-\$870,544.59
01/01/2022	12/31/2022	Unrealized Gain (Loss) on FX	\$3,822,160.37
01/01/2021	12/31/2021	Realized Gain (Loss) on FX	-\$118,678.59
01/01/2021	12/31/2021	Unrealized Gain (Loss) on FX	\$5,273,013.34

Debtor Name: Pattonair Limited

Case Number: 23-90672

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
A.E PETSCHER CO LTD 37 SUTTONS BUSINESS PARK SUTTON PARK AVENUE READING, RG6 1AZ UNITED KINGDOM	20306896	03/17/2023	Suppliers or Vendors	\$8,759.04
			<b>SUBTOTAL</b>	<b>\$8,759.04</b>
AARAN 1 ENGINEERING PVT LTD PLOT NO 18/8/3, SURVEY NO 148 AUTOMOTIVE PARK, KALLAKAL VILLAGE TOOPRAN MANDAL MENDEK DIST HYDERABAD, 502336 INDIA	20306556	03/10/2023	Suppliers or Vendors	\$12,695.70
	20306735	03/10/2023	Suppliers or Vendors	\$3,023.82
	20307144	03/24/2023	Suppliers or Vendors	\$4,346.20
	20307387	03/31/2023	Suppliers or Vendors	\$13,303.74
	20309108	05/26/2023	Suppliers or Vendors	\$5,530.93
			<b>SUBTOTAL</b>	<b>\$38,900.39</b>
ACCURATE BUSHING 443 NORTH AVE GARWOOD, NJ 07027	20307121	03/24/2023	Suppliers or Vendors	\$10,005.00
	20307249	03/24/2023	Suppliers or Vendors	\$7,554.00
			<b>SUBTOTAL</b>	<b>\$17,559.00</b>
ACCURATE PRECISION FASTENER CORP PO BOX 5239 ENGLEWOOD, NJ 07631-4134	20306900	03/17/2023	Suppliers or Vendors	\$18,841.61
	20307120	03/24/2023	Suppliers or Vendors	\$2,018.00
			<b>SUBTOTAL</b>	<b>\$20,859.61</b>
ADEPT FASTENERS SOUTHERN CALIFORNIA CORPORATE HEADQUARTERS 28709 INDUSTRY DRIVE VALENCIA, CA 91355	20306627	03/10/2023	Suppliers or Vendors	\$3,850.78
	20306901	03/17/2023	Suppliers or Vendors	\$20,775.00
	20307732	04/11/2023	Suppliers or Vendors	\$92,994.77
	20309121	05/26/2023	Suppliers or Vendors	\$26,640.04
			<b>SUBTOTAL</b>	<b>\$144,260.59</b>
AEROSPACE FASTENERS 255N. U.S HIGHWAY 287 PALESTINE, TX 75803-2022	20306628	03/10/2023	Suppliers or Vendors	\$27,600.53
	20306864	03/17/2023	Suppliers or Vendors	\$452.02
	20307178	03/24/2023	Suppliers or Vendors	\$760.00
			<b>SUBTOTAL</b>	<b>\$28,812.55</b>



Debtor Name: Pattonair Limited

Case Number: 23-90672

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
AEROSPACE SUPPLY STEPHENS TOWN INDUSTRIAL ESTATE BALBRIGGEN CO DUBLIN, IRELAND (EIRE)	20308809	05/15/2023	Suppliers or Vendors	\$961,611.43
			<b>SUBTOTAL</b>	<b>\$961,611.43</b>
AF FASTENERS UNIT 14-15 BROOK BUSINESS PARK SURREY STREET GLOSSOP, SK13 7AJ UNITED KINGDOM	20306601	03/10/2023	Suppliers or Vendors	\$33,038.77
	20306888	03/17/2023	Suppliers or Vendors	\$6,262.31
	20307790	04/11/2023	Suppliers or Vendors	\$42,109.96
			<b>SUBTOTAL</b>	<b>\$81,411.04</b>
ALIGN AEROPSACE, LLC 9401 DE SOTO AVENUE CHATSWORTH, CA 91311	20306544	03/10/2023	Suppliers or Vendors	\$2,037.79
	20309214	05/31/2023	Suppliers or Vendors	\$7,281.59
			<b>SUBTOTAL</b>	<b>\$9,319.38</b>
Amphenol Aerospace 40-60 DELAWARE AVE SIDNEY, NY 13838	20306887	03/17/2023	Suppliers or Vendors	\$16,966.43
	20307789	04/11/2023	Suppliers or Vendors	\$14,306.19
			<b>SUBTOTAL</b>	<b>\$31,272.62</b>
APEL LIMITED UNIT 3B BROOKE PARL EPSOM AVE HANDFORTH, SK9 3PW UNITED KINGDOM	20306560	03/10/2023	Suppliers or Vendors	\$8,047.34
	20306996	03/16/2023	Suppliers or Vendors	\$1,111.34
	20306865	03/17/2023	Suppliers or Vendors	\$2,515.53
	20306942	03/17/2023	Suppliers or Vendors	\$4,252.72
	20307145	03/24/2023	Suppliers or Vendors	\$40,238.69
	20307183	03/24/2023	Suppliers or Vendors	\$2,733.89
	20307390	03/31/2023	Suppliers or Vendors	\$26,934.83
	20307760	04/11/2023	Suppliers or Vendors	\$7,921.37
	20308806	05/15/2023	Suppliers or Vendors	\$51,471.82
	20309218	05/31/2023	Suppliers or Vendors	\$55,456.30
			<b>SUBTOTAL</b>	<b>\$200,683.83</b>
APOLLO AEROSPACE COMPONENTS 351 CAMER DR BENSALEM, PA 19020-7341	20306569	03/10/2023	Suppliers or Vendors	\$7,524.50
	20306885	03/17/2023	Suppliers or Vendors	\$22,275.33
	20307158	03/24/2023	Suppliers or Vendors	\$1,044.74

Debtor Name: Pattonair Limited

Case Number: 23-90672

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20307453	03/31/2023	Suppliers or Vendors	\$7,524.50
	20307455	03/31/2023	Suppliers or Vendors	\$2,849.60
	20307786	04/11/2023	Suppliers or Vendors	\$13,891.91
	20308705	05/12/2023	Suppliers or Vendors	\$96,791.84
			<b>SUBTOTAL</b>	<b>\$151,902.42</b>
APPLIED AVIONICS 3201 SANDY LANE FORT WORTH, TX 76112	20308153	04/18/2023	Suppliers or Vendors	\$12,007.00
	20308154	04/18/2023	Suppliers or Vendors	\$7,352.00
	20308155	04/18/2023	Suppliers or Vendors	\$8,934.00
	20309071	05/25/2023	Suppliers or Vendors	\$11,128.00
			<b>SUBTOTAL</b>	<b>\$39,421.00</b>
ARROWSMITH ENGINEERING 50, BAYTON ROAD EXHALL COVENTRY, CV7 9EJ UNITED KINGDOM	20306561	03/10/2023	Suppliers or Vendors	\$37,714.16
	20307763	04/11/2023	Suppliers or Vendors	\$15,023.73
	20309110	05/26/2023	Suppliers or Vendors	\$34,607.43
			<b>SUBTOTAL</b>	<b>\$87,345.32</b>
ASTUTE ELECTRONICS GOODS INWARDS " ASTUTE HOUSE GOODS INWARDS " ASTUTE HOUSE STEVENAGE, SG1 2EF UNITED KINGDOM	20306620	03/10/2023	Suppliers or Vendors	\$34,725.58
	20307167	03/24/2023	Suppliers or Vendors	\$18,276.62
			<b>SUBTOTAL</b>	<b>\$53,002.20</b>
ATELIERS DE LA HAUTE GARONNE ETS AURIOL ET CIE SARL ZI DE FLOURENS BP73103 31130 FLORENS BALMA CEDEX, 31131 FRANCE	20306541	03/10/2023	Suppliers or Vendors	\$6,260.04
	20306930	03/17/2023	Suppliers or Vendors	\$439.58
	20307374	03/31/2023	Suppliers or Vendors	\$4,164.60
	20309213	05/31/2023	Suppliers or Vendors	\$17,720.60
			<b>SUBTOTAL</b>	<b>\$28,584.82</b>
AURA (UK) LTD ASPECT HOUSE DITY GATE DERBY, DE248WY UNITED KINGDOM	20306868	03/17/2023	Suppliers or Vendors	\$6,786.57
	20308201	04/21/2023	Suppliers or Vendors	\$2,225.53
	20308866	05/19/2023	Suppliers or Vendors	\$914.03

Debtor Name: Pattonair Limited

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## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$9,926.13</b>
AVANTUS AEROSPACE 7 A/B MILLINGTON ROAD HAYES, MIDDLESEX, UB3 4AZ UNITED KINGDOM	20306526	03/08/2023	Suppliers or Vendors	\$30,521.55
	20306675	03/10/2023	Suppliers or Vendors	\$966.73
	20307764	04/11/2023	Suppliers or Vendors	\$30,763.65
	20308651	05/09/2023	Suppliers or Vendors	\$30,342.49
	20308916	05/19/2023	Suppliers or Vendors	\$1,881.57
			<b>SUBTOTAL</b>	<b>\$94,475.99</b>
BARCLAYCARD COMPANY BARCLAYCARD CORPORATE PO BOX 3000 TEESDALE BUSINESS PARK STOCKTON-ON-TEES, TS176YG UNITED KINGDOM	20306513	03/07/2023	Other- P-Card	\$301.82
	20306518	03/07/2023	Other- P-Card	\$1,501.69
	20306519	03/07/2023	Other- P-Card	\$176.16
	20306806	03/13/2023	Other- P-Card	\$1,805.86
	20306807	03/13/2023	Other- P-Card	\$4,526.35
	20306811	03/13/2023	Other- P-Card	\$1,640.75
	20306832	03/14/2023	Other- P-Card	\$72.16
	20306833	03/14/2023	Other- P-Card	\$140.02
	20306834	03/14/2023	Other- P-Card	\$2,132.38
	20307035	03/17/2023	Other- P-Card	\$2,719.24
	20307058	03/20/2023	Other- P-Card	\$1,919.84
	20307059	03/20/2023	Other- P-Card	\$1,013.91
	20307061	03/20/2023	Other- P-Card	\$6.01
	20307070	03/20/2023	Other- P-Card	\$772.61
	20307077	03/20/2023	Other- P-Card	\$239.62
	20307091	03/21/2023	Other- P-Card	\$2,035.18
	20307092	03/21/2023	Other- P-Card	\$123.17
	20307094	03/21/2023	Other- P-Card	\$2,660.43
	20307176	03/22/2023	Other- P-Card	\$1,875.03
	20307226	03/23/2023	Other- P-Card	\$430.31
	20307227	03/23/2023	Other- P-Card	\$5,176.72
	20307228	03/23/2023	Other- P-Card	\$440.37
	20307299	03/27/2023	Other- P-Card	\$110.73
	20307303	03/27/2023	Other- P-Card	\$109.58

Debtor Name: Pattonair Limited

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## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20307341	03/28/2023	Other- P-Card	\$8,732.04
	20307544	04/03/2023	Other- P-Card	\$8,493.85
	20308151	04/18/2023	Other- P-Card	\$1,042.84
	20308152	04/18/2023	Other- P-Card	\$864.95
	20308196	04/19/2023	Other- P-Card	\$4,263.90
	20308197	04/19/2023	Other- P-Card	\$220.45
	20308324	04/24/2023	Other- P-Card	\$12,013.71
			<b>SUBTOTAL</b>	<b>\$67,561.68</b>
BDV S.R.L. - BULLONI DADI VITTI VIA OSOPPO 12 TORINO, 10136 ITALY	20306758	03/10/2023	Suppliers or Vendors	\$32,420.92
			<b>SUBTOTAL</b>	<b>\$32,420.92</b>
BETTINI S.R.L. VIA INDUSTRIALE, 11 MONTE MARENZO-LC, 23804 ITALY	20307177	03/24/2023	Suppliers or Vendors	\$47,034.09
			<b>SUBTOTAL</b>	<b>\$47,034.09</b>
BEVERSTON ENGINEERING LTD UNIT B PENRHYN COURT KNOWSLEY BUSINESS PARK PRESCOTT, L34 9AB UNITED KINGDOM	20306527	03/08/2023	Suppliers or Vendors	\$49,566.83
	20307450	03/31/2023	Suppliers or Vendors	\$3,305.56
	20307765	04/11/2023	Suppliers or Vendors	\$93,192.45
	20308937	05/19/2023	Suppliers or Vendors	\$90,433.20
			<b>SUBTOTAL</b>	<b>\$236,498.04</b>
BIANCHI INDUSTRIAL S.P.A. VIA G. ZURETTI, 100 MILANO, 20125 ITALY	20307090	03/21/2023	Suppliers or Vendors	\$11,418.13
			<b>SUBTOTAL</b>	<b>\$11,418.13</b>
BIFFA CORONATION ROAD CRESSEX HIGH WYCOMBE BUCKS BUCKS, HP12 3TZ UNITED KINGDOM	20308203	04/21/2023	Suppliers or Vendors	\$6,242.83
	20308733	05/12/2023	Suppliers or Vendors	\$1,868.93
			<b>SUBTOTAL</b>	<b>\$8,111.76</b>
BOEING CAPPS WAREHOUSE BLDG M6-698 KENNEDY SPACE CTR, FL 32899	20306670	03/10/2023	Suppliers or Vendors	\$8,791.19
	20306676	03/10/2023	Suppliers or Vendors	\$24,405.26
	20306677	03/10/2023	Suppliers or Vendors	\$24,833.65

Debtor Name: Pattonair Limited

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## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20306906	03/17/2023	Suppliers or Vendors	\$716.00
	20306920	03/17/2023	Suppliers or Vendors	\$38,563.20
	20306925	03/17/2023	Suppliers or Vendors	\$10,879.04
	20307124	03/24/2023	Suppliers or Vendors	\$256.28
	20307133	03/24/2023	Suppliers or Vendors	\$13,728.29
	20307135	03/24/2023	Suppliers or Vendors	\$3,500.66
	20307182	03/24/2023	Suppliers or Vendors	\$818.14
	20307367	03/31/2023	Suppliers or Vendors	\$16,977.46
	20307369	03/31/2023	Suppliers or Vendors	\$10,759.80
	20307370	03/31/2023	Suppliers or Vendors	\$38,454.00
	20307736	04/11/2023	Suppliers or Vendors	\$436.95
	20307749	04/11/2023	Suppliers or Vendors	\$9,822.15
	20307752	04/11/2023	Suppliers or Vendors	\$9,701.77
	20307753	04/11/2023	Suppliers or Vendors	\$265.66
	20308919	05/19/2023	Suppliers or Vendors	\$99.09
	20308924	05/19/2023	Suppliers or Vendors	\$90,642.13
	20308925	05/19/2023	Suppliers or Vendors	\$134,054.39
	20308927	05/19/2023	Suppliers or Vendors	\$99,548.22
	20309130	05/26/2023	Suppliers or Vendors	\$4,786.50
	20309215	05/31/2023	Suppliers or Vendors	\$5,870.06
	20309216	05/31/2023	Suppliers or Vendors	\$13,699.24
	20309217	05/31/2023	Suppliers or Vendors	\$815.00
			<b>SUBTOTAL</b>	<b>\$562,424.13</b>
BOLLHOFF UNITS 28-29 STONEFERRY BUSINESS PARK FOSTER HILL HULL, HU8 8BT UNITED KINGDOM	20306866	03/17/2023	Suppliers or Vendors	\$20,775.81
	20306929	03/17/2023	Suppliers or Vendors	\$9,504.29
	20306937	03/17/2023	Suppliers or Vendors	\$1,360.61
	20307761	04/11/2023	Suppliers or Vendors	\$76,491.38
	20308936	05/19/2023	Suppliers or Vendors	\$30,369.89
	20309219	05/31/2023	Suppliers or Vendors	\$72,090.77
			<b>SUBTOTAL</b>	<b>\$210,592.75</b>
BOYSEN GMBH STAHLGUBERRING 49 MUNICH, 81829 GERMANY	20306542	03/10/2023	Suppliers or Vendors	\$2,156.79
	20307727	04/11/2023	Suppliers or Vendors	\$19,901.08

Debtor Name: Pattonair Limited

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## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$22,057.87</b>
CALEDONIAN INDUSTRIES LIMITED 5 ATHOLL AVENUE HILLINGTON PARK GLASGOW, SCOTLAND, G52 4UA UNITED KINGDOM	20307394	03/31/2023	Suppliers or Vendors	\$1,983.91
	20309220	05/31/2023	Suppliers or Vendors	\$15,432.88
			<b>SUBTOTAL</b>	<b>\$17,416.79</b>
CB FROST & COMPANY LIMITED GREEB STREET DIGBETH BIRMINGHAM, B12 0NE UNITED KINGDOM	20306567	03/10/2023	Suppliers or Vendors	\$14,015.62
			<b>SUBTOTAL</b>	<b>\$14,015.62</b>
CLARENDON SPECIALITY FASTENERS SEYMOUR WHARF UNIT D STEAMER QUAY ROAD, TQ9 5AL UNITED KINGDOM	20307165	03/24/2023	Suppliers or Vendors	\$34,340.35
	20307487	03/31/2023	Suppliers or Vendors	\$35,214.60
			<b>SUBTOTAL</b>	<b>\$69,554.95</b>
CONDO INC WARREN PRECISION PRODUCTS 3869 NILES RD., S.E WARREN, OH 44484	20306667	03/10/2023	Suppliers or Vendors	\$71,050.00
	20306919	03/17/2023	Suppliers or Vendors	\$62,350.00
	20307132	03/24/2023	Suppliers or Vendors	\$20,072.00
	20307748	04/11/2023	Suppliers or Vendors	\$24,395.20
			<b>SUBTOTAL</b>	<b>\$177,867.20</b>
CONSOLIDATED AEROSPACE MANUFACTURING LLC 630 EAST LAMBERT RD BREA, CA 92821	20306633	03/10/2023	Suppliers or Vendors	\$20,860.29
	20306646	03/10/2023	Suppliers or Vendors	\$2,142.00
	20306683	03/10/2023	Suppliers or Vendors	\$61,779.49
	20306914	03/17/2023	Suppliers or Vendors	\$6,000.00
	20306953	03/17/2023	Suppliers or Vendors	\$17,867.41
	20307005	03/17/2023	Suppliers or Vendors	\$13,447.00
	20307137	03/24/2023	Suppliers or Vendors	\$59,953.52
	20307250	03/24/2023	Suppliers or Vendors	\$33,582.12
	20307352	03/31/2023	Suppliers or Vendors	\$23,204.48
	20307358	03/31/2023	Suppliers or Vendors	\$20,597.15
	20307443	03/31/2023	Suppliers or Vendors	\$5,138.25
	20307755	04/11/2023	Suppliers or Vendors	\$21,315.33

Debtor Name: Pattonair Limited

Case Number: 23-90672

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20308749	05/12/2023	Suppliers or Vendors	\$189,819.55
	20309126	05/26/2023	Suppliers or Vendors	\$10,174.50
	20309131	05/26/2023	Suppliers or Vendors	\$41,492.15
			<b>SUBTOTAL</b>	<b>\$527,373.24</b>
CORPORATE TRAVEL MANAGEMENT 1999 BROADWAY SUITE 3550 DENVER, CO 80202	20306352	03/03/2023	Suppliers or Vendors	\$12,693.48
	20307395	03/31/2023	Suppliers or Vendors	\$26,890.96
	20308735	05/12/2023	Suppliers or Vendors	\$32,610.01
			<b>SUBTOTAL</b>	<b>\$72,194.45</b>
CRISSAIR INC 28909 AVE WILLIAMS VALENCIA, CA 91355-4183	20308189	04/19/2023	Suppliers or Vendors	\$41,622.00
	20308190	04/19/2023	Suppliers or Vendors	\$7,282.00
	20308191	04/19/2023	Suppliers or Vendors	\$3,846.00
	20309076	05/25/2023	Suppliers or Vendors	\$245,650.00
			<b>SUBTOTAL</b>	<b>\$298,400.00</b>
DAVIES INDUSTRIAL SUPPLIES FLINT ROAD LETCWORTH HERTS, SG6 1HJ UNITED KINGDOM	20306686	03/10/2023	Suppliers or Vendors	\$2,593.12
	20306944	03/17/2023	Suppliers or Vendors	\$2,593.12
	20307147	03/24/2023	Suppliers or Vendors	\$2,593.12
	20307187	03/24/2023	Suppliers or Vendors	\$2,593.12
	20307399	03/31/2023	Suppliers or Vendors	\$2,593.12
	20308204	04/21/2023	Suppliers or Vendors	\$6,865.18
	20308869	05/19/2023	Suppliers or Vendors	\$5,201.78
	20309111	05/26/2023	Suppliers or Vendors	\$4,161.42
			<b>SUBTOTAL</b>	<b>\$29,193.98</b>
DERBY CITY COUNCIL CORPORATION ST, DERBY, DE1 2FS UNITED KINGDOM	20307978	04/11/2023	Suppliers or Vendors	\$93,346.41
			<b>SUBTOTAL</b>	<b>\$93,346.41</b>
DHL EXPRESS 16592 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693	20306687	03/10/2023	Suppliers or Vendors	\$468.17
	20306871	03/17/2023	Suppliers or Vendors	\$1,073.97
	20307148	03/24/2023	Suppliers or Vendors	\$269.96
	20307400	03/31/2023	Suppliers or Vendors	\$544.86

Debtor Name: Pattonair Limited

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## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20307767	04/11/2023	Suppliers or Vendors	\$585.00
	20308205	04/21/2023	Suppliers or Vendors	\$420.42
	20308368	04/28/2023	Suppliers or Vendors	\$1,518.00
	20308736	05/12/2023	Suppliers or Vendors	\$8,070.73
	20308870	05/19/2023	Suppliers or Vendors	\$78.65
	20309112	05/26/2023	Suppliers or Vendors	\$1,799.08
			<b>SUBTOTAL</b>	<b>\$14,828.84</b>
DYNATECH TOOLS & DEVICES PVT LTD NO. 55 4TH MAIN 3RD PHASE PEENYA INDUSTRIAL AREA BENGALURU 560008 KARNATAKA, 562129 INDIA	20306574	03/10/2023	Suppliers or Vendors	\$15,643.19
	20306872	03/17/2023	Suppliers or Vendors	\$1,093.56
	20307401	03/31/2023	Suppliers or Vendors	\$567.59
	20307768	04/11/2023	Suppliers or Vendors	\$1,021.77
			<b>SUBTOTAL</b>	<b>\$18,326.11</b>
EATON CORPORATION 1000 EATON BOULEVARD CLEVELAND, OH 44122	20306653	03/10/2023	Suppliers or Vendors	\$17,764.00
			<b>SUBTOTAL</b>	<b>\$17,764.00</b>
EBSCO SPRING COMPANY INC. 4949 SOUTH 83RD AVENUE TULSA, OK 74145	20306907	03/17/2023	Suppliers or Vendors	\$22,456.67
			<b>SUBTOTAL</b>	<b>\$22,456.67</b>
ELDER ENGINEERING LTD CITY PARK WATCHMEAD WELWYN GARDEN CITY HERTFORDSHIRE, AL7 1LT UNITED KINGDOM	20306736	03/10/2023	Suppliers or Vendors	\$8,633.61
			<b>SUBTOTAL</b>	<b>\$8,633.61</b>
ELECTRO ENTERPRISES INC PO BOX 11456 OKLAHOMA CITY, OK 73136	20306743	03/10/2023	Suppliers or Vendors	\$910.24
	20306922	03/17/2023	Suppliers or Vendors	\$7,234.33
	20306948	03/17/2023	Suppliers or Vendors	\$2,847.00
	20307125	03/24/2023	Suppliers or Vendors	\$588.50
	20307353	03/31/2023	Suppliers or Vendors	\$15.10
	20307368	03/31/2023	Suppliers or Vendors	\$1,060.50
	20307751	04/11/2023	Suppliers or Vendors	\$908.10
			<b>SUBTOTAL</b>	<b>\$13,563.77</b>



Debtor Name: Pattonair Limited

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## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
ELFAB LIMITED ALDER ROAD NORTH SHIELDS TYNE & WEAR, NE298SD UNITED KINGDOM	20306737	03/10/2023	Suppliers or Vendors	\$44,268.67
			<b>SUBTOTAL</b>	<b>\$44,268.67</b>
ENSINGER MACHINED PARTS LIMITED HUNTWORTH BUSINESS PARK BRIDGWATER SOMERSET, TA6 6TS UNITED KINGDOM	20306621	03/10/2023	Suppliers or Vendors	\$21,048.74
	20308111	04/14/2023	Suppliers or Vendors	\$915.86
	20308295	04/21/2023	Suppliers or Vendors	\$538.04
			<b>SUBTOTAL</b>	<b>\$22,502.64</b>
FASTENER DISTRIBUTION HOLDINGS THE FAIRGATE CENTRE BURGATE FORDINGBRIDGE, SP6 1LX UNITED KINGDOM	20306598	03/10/2023	Suppliers or Vendors	\$45.20
	20306886	03/17/2023	Suppliers or Vendors	\$29.64
	20307456	03/31/2023	Suppliers or Vendors	\$108.17
	20308874	05/19/2023	Suppliers or Vendors	\$8,276.75
			<b>SUBTOTAL</b>	<b>\$8,459.76</b>
FEDERAL EXPRESS SUTHERLAND HOUSE COVENTRY, CV1 4JQ UNITED KINGDOM	20306354	03/03/2023	Suppliers or Vendors	\$33,016.76
	20307065	03/03/2023	Suppliers or Vendors	\$11,716.52
	20306688	03/10/2023	Suppliers or Vendors	\$43,836.47
	20307063	03/10/2023	Suppliers or Vendors	\$38,713.23
	20306875	03/17/2023	Suppliers or Vendors	\$37,720.16
	20307225	03/17/2023	Suppliers or Vendors	\$37,546.24
	20307554	03/24/2023	Suppliers or Vendors	\$23,353.73
	20307404	03/31/2023	Suppliers or Vendors	\$77,713.82
	20307770	04/11/2023	Suppliers or Vendors	\$42,979.02
	20308067	04/17/2023	Suppliers or Vendors	\$25,718.55
	20308208	04/21/2023	Suppliers or Vendors	\$29,018.44
	20308370	04/28/2023	Suppliers or Vendors	\$26,258.05
	20308737	05/12/2023	Suppliers or Vendors	\$47,287.94
	20308871	05/19/2023	Suppliers or Vendors	\$20,653.61
	20309043	05/22/2023	Suppliers or Vendors	\$163,860.15
	20309114	05/26/2023	Suppliers or Vendors	\$11,860.49
	20309323	05/30/2023	Suppliers or Vendors	\$31,290.75

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## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$702,543.93</b>
FLEXAL SPRINGS ALLIANCE LTD. HIGH STREET CLOWNE CHESTERFIELD, S43 4JY UNITED KINGDOM	20306576	03/10/2023	Suppliers or Vendors	\$4,433.64
	20306876	03/17/2023	Suppliers or Vendors	\$23,197.33
	20307190	03/24/2023	Suppliers or Vendors	\$564.73
	20307405	03/31/2023	Suppliers or Vendors	\$5,386.28
			<b>SUBTOTAL</b>	<b>\$33,581.98</b>
FORD AEROSPACE LTD TYNE DOCK SOUTH SHIELDS TYNE & WEAR, NE335ST UNITED KINGDOM	20306578	03/10/2023	Suppliers or Vendors	\$6,083.20
	20307772	04/11/2023	Suppliers or Vendors	\$8,688.31
	20309222	05/31/2023	Suppliers or Vendors	\$12,381.17
			<b>SUBTOTAL</b>	<b>\$27,152.68</b>
Freudenberg-Nok 65 SPRUCE ST TILLSONBURG, ON N4G 5C4 CANADA	20306640	03/10/2023	Suppliers or Vendors	\$7,380.00
	20306911	03/17/2023	Suppliers or Vendors	\$11,088.00
	20307128	03/24/2023	Suppliers or Vendors	\$54,629.72
	20307356	03/31/2023	Suppliers or Vendors	\$362.23
	20307738	04/11/2023	Suppliers or Vendors	\$235.38
	20309124	05/26/2023	Suppliers or Vendors	\$166,933.97
			<b>SUBTOTAL</b>	<b>\$240,629.30</b>
G & D VICKERS ENGINEERING LTD POPLAR INDUSTRIAL ESTATE MOOR LANE WITTON BIRMINGHAM, B6 7AD UNITED KINGDOM	20306579	03/10/2023	Suppliers or Vendors	\$929.08
	20306878	03/17/2023	Suppliers or Vendors	\$4,340.30
	20307774	04/11/2023	Suppliers or Vendors	\$27,513.94
			<b>SUBTOTAL</b>	<b>\$32,783.32</b>
G&O SPRINGS LIMITED BROAD GROUND ROAD LAKESIDE, B98 8YP UNITED KINGDOM	20306581	03/10/2023	Suppliers or Vendors	\$31,266.72
	20307776	04/11/2023	Suppliers or Vendors	\$30,430.79
			<b>SUBTOTAL</b>	<b>\$61,697.51</b>
GLENAIR 1211 AIRWAY ST. GLENDALE, CA 91201	20306580	03/10/2023	Suppliers or Vendors	\$5,725.02

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## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20307150	03/24/2023	Suppliers or Vendors	\$740.89
	20307410	03/31/2023	Suppliers or Vendors	\$30,532.46
			<b>SUBTOTAL</b>	<b>\$36,998.37</b>
GREENE TWEED & CO LTD MERE WAY RUDDINGTON FIELDS RUDDINGTON NOTTINGHAMSHIRE, NG116JS UNITED KINGDOM	20306638	03/10/2023	Suppliers or Vendors	\$38,466.76
	20306909	03/17/2023	Suppliers or Vendors	\$41,386.05
	20307127	03/24/2023	Suppliers or Vendors	\$78,076.86
	20307151	03/24/2023	Suppliers or Vendors	\$26,564.68
	20307354	03/31/2023	Suppliers or Vendors	\$3,936.00
	20307411	03/31/2023	Suppliers or Vendors	\$24,057.59
	20307737	04/11/2023	Suppliers or Vendors	\$7,157.06
	20307777	04/11/2023	Suppliers or Vendors	\$1,048.64
	20308702	05/12/2023	Suppliers or Vendors	\$21,488.96
	20308744	05/12/2023	Suppliers or Vendors	\$228,846.74
			<b>SUBTOTAL</b>	<b>\$471,029.34</b>
GUIZHOU HONGLIN MACHINERY 111 SONGHUAJIANG ROAD 550009 XIAOHE GUIYANG GUIZHOU, CHINA	20306666	03/10/2023	Suppliers or Vendors	\$8,622.00
	20306742	03/10/2023	Suppliers or Vendors	\$3,452.73
	20307747	04/11/2023	Suppliers or Vendors	\$3,890.40
			<b>SUBTOTAL</b>	<b>\$15,965.13</b>
GUYSON INTERNATIONAL LIMITED SNAYGILL INDUSTRIAL ESTATE SKIPTON, BD23 2QR UNITED KINGDOM	20307902	04/06/2023	Suppliers or Vendors	\$335,635.03
			<b>SUBTOTAL</b>	<b>\$335,635.03</b>
HALLITE SEALS INTERNATIONAL 130 OLDFIELD ROAD HAMPTON MIDDLESEX, TW12 2HT UNITED KINGDOM	20306616	03/10/2023	Suppliers or Vendors	\$48,800.42
	20306895	03/17/2023	Suppliers or Vendors	\$9,392.66
	20307166	03/24/2023	Suppliers or Vendors	\$3,472.44
	20307428	03/31/2023	Suppliers or Vendors	\$10,811.66
	20307458	03/31/2023	Suppliers or Vendors	\$26,905.93
	20307797	04/11/2023	Suppliers or Vendors	\$11,424.34
	20309195	05/24/2023	Suppliers or Vendors	\$107,666.63

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## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$218,474.08</b>
HARRIS R C S 3 CRONDAL ROAD BAYTON ROAD INDUSTRIAL ESTATE EXHALL COVENTRY, CV7 9NH UNITED KINGDOM	20306531	03/08/2023	Suppliers or Vendors	\$45,672.03
	20307152	03/24/2023	Suppliers or Vendors	\$2,209.72
	20307778	04/11/2023	Suppliers or Vendors	\$102,663.71
	20308652	05/09/2023	Suppliers or Vendors	\$184,067.85
	20309137	05/26/2023	Suppliers or Vendors	\$150,245.23
			<b>SUBTOTAL</b>	<b>\$484,858.54</b>
HEICO 7900 NW 64TH STREET MIAMI, FL 33166	20306523	03/07/2023	Suppliers or Vendors	\$9,720.86
	20306524	03/07/2023	Suppliers or Vendors	\$7,894.08
	20306741	03/10/2023	Suppliers or Vendors	\$2,340.00
	20306917	03/17/2023	Suppliers or Vendors	\$87,182.40
	20306918	03/17/2023	Suppliers or Vendors	\$15,315.79
	20306950	03/17/2023	Suppliers or Vendors	\$1,752.00
	20307130	03/24/2023	Suppliers or Vendors	\$13,436.88
	20307180	03/24/2023	Suppliers or Vendors	\$4,504.50
	20307364	03/31/2023	Suppliers or Vendors	\$19,893.48
	20307365	03/31/2023	Suppliers or Vendors	\$13,755.59
	20307745	04/11/2023	Suppliers or Vendors	\$5,908.25
	20308224	04/21/2023	Suppliers or Vendors	\$131,410.48
			<b>SUBTOTAL</b>	<b>\$313,114.31</b>
HOWMET AEROSPACE BOULEVARD DU GRAND CASTAING F-31128 PORTET SUR GARONNE ROQUES/GARONNE, F-31128 FRANCE	20306345	03/03/2023	Suppliers or Vendors	\$1,690.01
	20306347	03/03/2023	Suppliers or Vendors	\$337.50
	20306348	03/03/2023	Suppliers or Vendors	\$11,205.00
	20306349	03/03/2023	Suppliers or Vendors	\$16,360.00
	20306547	03/10/2023	Suppliers or Vendors	\$3,813.43
	20306596	03/10/2023	Suppliers or Vendors	\$1,452.15
	20306634	03/10/2023	Suppliers or Vendors	\$237.00
	20306635	03/10/2023	Suppliers or Vendors	\$27,546.22
	20306898	03/17/2023	Suppliers or Vendors	\$6,037.03

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## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20306908	03/17/2023	Suppliers or Vendors	\$12,119.04
	20307126	03/24/2023	Suppliers or Vendors	\$5,175.00
	20307375	03/31/2023	Suppliers or Vendors	\$4,794.40
	20307380	03/31/2023	Suppliers or Vendors	\$2,504.03
	20307419	03/31/2023	Suppliers or Vendors	\$4,089.72
	20308211	04/21/2023	Suppliers or Vendors	\$4,073.85
	20308222	04/21/2023	Suppliers or Vendors	\$3,122.50
	20308366	04/28/2023	Suppliers or Vendors	\$3,500.00
	20308378	04/28/2023	Suppliers or Vendors	\$30,684.68
	20308379	04/28/2023	Suppliers or Vendors	\$71,385.00
	20308380	04/28/2023	Suppliers or Vendors	\$2,250.44
	20308381	04/28/2023	Suppliers or Vendors	\$33,406.71
	20308730	05/12/2023	Suppliers or Vendors	\$12,048.98
	20308732	05/12/2023	Suppliers or Vendors	\$2,479.45
	20308738	05/12/2023	Suppliers or Vendors	\$761.59
	20308741	05/12/2023	Suppliers or Vendors	\$1,871.00
	20308742	05/12/2023	Suppliers or Vendors	\$6,215.60
	20309001	05/23/2023	Suppliers or Vendors	\$5,318.70
	20309004	05/23/2023	Suppliers or Vendors	\$31,432.50
	20309011	05/23/2023	Suppliers or Vendors	\$11,050.67
	20309123	05/26/2023	Suppliers or Vendors	\$18,297.68
	20309129	05/26/2023	Suppliers or Vendors	\$16,450.62
	20309133	05/26/2023	Suppliers or Vendors	\$71,848.40
			<b>SUBTOTAL</b>	<b>\$423,558.90</b>
HSA SIMPLYHEALTH GROUP HAMBLEDEN HOUSE WATERLOO COURT ANDOVER HAMPSHIRE, SP101LQ UNITED KINGDOM	20307060	03/20/2023	Suppliers or Vendors	\$6,621.97
	20308210	04/21/2023	Suppliers or Vendors	\$4,667.92
	20308872	05/19/2023	Suppliers or Vendors	\$2,624.61
			<b>SUBTOTAL</b>	<b>\$13,914.50</b>
HUTCHINSON 6 RUE GUSTAVE EIFFEL ZAE NORD DE BAZOUGES CHATEAU-GONTIER SUR MAYENNE, 53 200 FRANCE	20307139	03/24/2023	Suppliers or Vendors	\$37,711.29
	20307181	03/24/2023	Suppliers or Vendors	\$3,332.00
	20308933	05/19/2023	Suppliers or Vendors	\$3,420.57

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$44,463.86</b>
IEC LIMITED HARWELL ROAD NUFFIELD ESTATE POOLE DORSET, BH170BD UNITED KINGDOM	20306546	03/10/2023	Suppliers or Vendors	\$113,620.51
	20306934	03/17/2023	Suppliers or Vendors	\$995.56
			<b>SUBTOTAL</b>	<b>\$114,616.07</b>
IRON MOUNTAIN PO BOX 915004 DALLAS, TX 75391-5004	20306356	03/03/2023	Suppliers or Vendors	\$3,272.72
	20307412	03/31/2023	Suppliers or Vendors	\$5,115.95
			<b>SUBTOTAL</b>	<b>\$8,388.67</b>
IS-RAYFAST LIMITED 2 WESTMEAD SWINDON WILTSHIRE, SN5 7SY UNITED KINGDOM	20306602	03/10/2023	Suppliers or Vendors	\$2,422.63
	20306739	03/10/2023	Suppliers or Vendors	\$1,334.90
	20307791	04/11/2023	Suppliers or Vendors	\$51,050.20
	20308617	05/08/2023	Suppliers or Vendors	\$234.08
	20309226	05/31/2023	Suppliers or Vendors	\$25,100.92
			<b>SUBTOTAL</b>	<b>\$80,142.73</b>
J P AERO COM ENGINEERING LTD STATION APPROACH CHERRY TREE RISE BUCKHURST HILL ESSEX, IG9 6EY UNITED KINGDOM	20306585	03/10/2023	Suppliers or Vendors	\$5,541.87
	20306881	03/17/2023	Suppliers or Vendors	\$16,380.16
	20307413	03/31/2023	Suppliers or Vendors	\$62,494.24
			<b>SUBTOTAL</b>	<b>\$84,416.27</b>
JAMAICA BEARING CO, INC. 1700 JERICHO TURNPIKE NEW HYDE PARK, NY 11040	20306641	03/10/2023	Suppliers or Vendors	\$17,500.00
			<b>SUBTOTAL</b>	<b>\$17,500.00</b>
KALLISTA ELECTRONICS LTD NALDRED FARM OFFICES BORDE HILL LN HAYWARDS HEATH, RH16 1XR UNITED KINGDOM	20306897	03/17/2023	Suppliers or Vendors	\$12,614.98
	20308880	05/19/2023	Suppliers or Vendors	\$7,489.63
			<b>SUBTOTAL</b>	<b>\$20,104.61</b>
Kaman Corporation MEDBACHER WEG 1 HOCHSTADT, 91315 GERMANY	20306643	03/10/2023	Suppliers or Vendors	\$57,500.00
	20306744	03/10/2023	Suppliers or Vendors	\$14,313.42

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$71,813.42</b>
KCOM GROUP PLC PAYMENTS CENTRE PO BOX 195 HULL, HU1 3RN UNITED KINGDOM	20308126	04/17/2023	Suppliers or Vendors	\$6,704.45
	20308127	04/17/2023	Suppliers or Vendors	\$2,718.66
	20308128	04/17/2023	Suppliers or Vendors	\$207.40
	20308129	04/17/2023	Suppliers or Vendors	\$569.36
			<b>SUBTOTAL</b>	<b>\$10,199.87</b>
KOYO BEARINGS 61 ROUTE DE FOECY BP 238 VIERZON, 18102 FRANCE	20307454	03/31/2023	Suppliers or Vendors	\$13,672.57
			<b>SUBTOTAL</b>	<b>\$13,672.57</b>
LEE COMPANY 2 PETTIPAUG ROAD WESTBROOK, CT 06498	20306522	03/07/2023	Suppliers or Vendors	\$103,517.94
	20306912	03/17/2023	Suppliers or Vendors	\$186,395.48
	20307357	03/31/2023	Suppliers or Vendors	\$103,239.96
	20307440	03/31/2023	Suppliers or Vendors	\$8,568.00
	20308223	04/21/2023	Suppliers or Vendors	\$170,648.57
	20308769	05/12/2023	Suppliers or Vendors	\$85,040.70
	20309125	05/26/2023	Suppliers or Vendors	\$165,974.93
			<b>SUBTOTAL</b>	<b>\$823,385.58</b>
LFC INDUSTRIES 1221 CORPORATE DRIVE WEST ARLINGTON, TX 76006	20306740	03/10/2023	Suppliers or Vendors	\$9,075.00
			<b>SUBTOTAL</b>	<b>\$9,075.00</b>
LINDE GAS & EQUIPMENT PO BOX 430 WATFORD HERTS, WD188EZ UNITED KINGDOM	20308768	05/12/2023	Suppliers or Vendors	\$11,893.46
			<b>SUBTOTAL</b>	<b>\$11,893.46</b>
LISI 46-50 QUAI DE LA RAPEE CS11233 PARIS CEDEX 12, 75583 FRANCE	20306344	03/03/2023	Suppliers or Vendors	\$1,889.33
	20306346	03/03/2023	Suppliers or Vendors	\$15,006.60
	20306545	03/10/2023	Suppliers or Vendors	\$2,136.25
	20306639	03/10/2023	Suppliers or Vendors	\$6,415.92
	20306671	03/10/2023	Suppliers or Vendors	\$47,032.56
	20306904	03/17/2023	Suppliers or Vendors	\$73,395.34

Debtor Name: Pattonair Limited

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## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20306905	03/17/2023	Suppliers or Vendors	\$9,010.75
	20306932	03/17/2023	Suppliers or Vendors	\$18,644.24
	20307123	03/24/2023	Suppliers or Vendors	\$2,487.00
	20307726	04/11/2023	Suppliers or Vendors	\$1,364.82
	20307734	04/11/2023	Suppliers or Vendors	\$93,066.50
	20307735	04/11/2023	Suppliers or Vendors	\$394.25
	20307750	04/11/2023	Suppliers or Vendors	\$16,285.46
	20308198	04/21/2023	Suppliers or Vendors	\$61,079.66
	20308199	04/21/2023	Suppliers or Vendors	\$17,037.39
	20308219	04/21/2023	Suppliers or Vendors	\$37,691.30
	20308220	04/21/2023	Suppliers or Vendors	\$12,638.10
	20308221	04/21/2023	Suppliers or Vendors	\$63,400.00
	20308999	05/23/2023	Suppliers or Vendors	\$35,640.61
	20309000	05/23/2023	Suppliers or Vendors	\$27,205.85
	20309002	05/23/2023	Suppliers or Vendors	\$182,871.48
	20309003	05/23/2023	Suppliers or Vendors	\$55,874.30
	20309007	05/23/2023	Suppliers or Vendors	\$22,052.20
	20309134	05/26/2023	Suppliers or Vendors	\$6,755.17
			<b>SUBTOTAL</b>	<b>\$809,375.08</b>
M J SECTIONS LIMITED UNIT 5 MARRIOTT ROAD INDUSTRIAL ESTATE NETHERTON NR. DUDLEY WEST MIDLANDS, DY2 0JZ UNITED KINGDOM	20306592	03/10/2023	Suppliers or Vendors	\$55,749.64
	20307784	04/11/2023	Suppliers or Vendors	\$10,203.48
	20308704	05/12/2023	Suppliers or Vendors	\$25,800.84
			<b>SUBTOTAL</b>	<b>\$91,753.96</b>
MACFARLANE GROUP UK LTD SISKIN PARKWAY EAST PO BOX 2389 COVENTRY, CV3 4ZZ UNITED KINGDOM	20306882	03/17/2023	Suppliers or Vendors	\$553.45
	20307155	03/24/2023	Suppliers or Vendors	\$959.48
	20307193	03/24/2023	Suppliers or Vendors	\$14,924.24
	20307416	03/31/2023	Suppliers or Vendors	\$16,433.52
	20307781	04/11/2023	Suppliers or Vendors	\$180.77
	20308373	04/28/2023	Suppliers or Vendors	\$4,070.78
	20308873	05/19/2023	Suppliers or Vendors	\$4,520.00



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## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20309116	05/26/2023	Suppliers or Vendors	\$3,195.78
			<b>SUBTOTAL</b>	<b>\$44,838.02</b>
MARTIN PRECISION LTD BLOCK 2 LANARK INDUSTRIAL ESTATE LANARK, ML117SR UNITED KINGDOM	20306590	03/10/2023	Suppliers or Vendors	\$4,344.00
	20308156	04/18/2023	Suppliers or Vendors	\$18,066.64
	20308703	05/12/2023	Suppliers or Vendors	\$74,407.58
			<b>SUBTOTAL</b>	<b>\$96,818.22</b>
MAVERICK MOLDING COMPANY 11379 GROOMS RD BLUE ASH, OH 45242	20306645	03/10/2023	Suppliers or Vendors	\$48,800.00
			<b>SUBTOTAL</b>	<b>\$48,800.00</b>
MEP AEROPLASTICS LTD ST. MICHAEL'S CLOSE THE FORSTAL ESTATE AYLESFORD KENT, ME207BU UNITED KINGDOM	20306591	03/10/2023	Suppliers or Vendors	\$12,347.88
	20307300	03/27/2023	Suppliers or Vendors	\$3,334.01
	20307782	04/11/2023	Suppliers or Vendors	\$15,449.01
	20308938	05/19/2023	Suppliers or Vendors	\$35,032.92
			<b>SUBTOTAL</b>	<b>\$66,163.82</b>
MERSEN BOLTBY WAY DURHAM LANE IND PARK EAGLES CLIFFE, TS160RH UNITED KINGDOM	20306588	03/10/2023	Suppliers or Vendors	\$15,035.66
	20307154	03/24/2023	Suppliers or Vendors	\$2,136.05
			<b>SUBTOTAL</b>	<b>\$17,171.71</b>
MICROSPRING AND PRESSWORK BROOKSIDE ELIZABETH WAY ENFIELD INDUSTRIAL ESTATE REDDITCH, WORCESTERSHIRE, B97 6BW UNITED KINGDOM	20306528	03/08/2023	Suppliers or Vendors	\$72,158.44
	20306883	03/17/2023	Suppliers or Vendors	\$5,557.56
	20307156	03/24/2023	Suppliers or Vendors	\$28,056.83
	20307194	03/24/2023	Suppliers or Vendors	\$5,239.21
	20307417	03/31/2023	Suppliers or Vendors	\$19,500.28
	20307783	04/11/2023	Suppliers or Vendors	\$4,826.39
	20308658	05/09/2023	Suppliers or Vendors	\$208,697.13
	20309117	05/26/2023	Suppliers or Vendors	\$120,181.64
			<b>SUBTOTAL</b>	<b>\$464,217.48</b>

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## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
MINEBEA CO. LTD DODDINGTON ROAD LINCOLN, LN6 3RA UNITED KINGDOM	20306495	03/06/2023	Suppliers or Vendors	\$2,323.23
	20306512	03/07/2023	Suppliers or Vendors	\$48,740.12
	20306606	03/10/2023	Suppliers or Vendors	\$1,313.00
	20306659	03/10/2023	Suppliers or Vendors	\$54,852.34
	20306992	03/16/2023	Suppliers or Vendors	\$241,689.09
	20306993	03/16/2023	Suppliers or Vendors	\$75,483.46
	20307068	03/20/2023	Suppliers or Vendors	\$4,193.00
	20307069	03/20/2023	Suppliers or Vendors	\$6,038.40
	20307301	03/27/2023	Suppliers or Vendors	\$55,735.40
	20307302	03/27/2023	Suppliers or Vendors	\$28,278.50
	20308053	04/12/2023	Suppliers or Vendors	\$45,415.74
	20308054	04/12/2023	Suppliers or Vendors	\$26,196.65
	20308055	04/12/2023	Suppliers or Vendors	\$41,541.00
	20308056	04/12/2023	Suppliers or Vendors	\$14,855.90
	20308110	04/14/2023	Suppliers or Vendors	\$17,209.44
	20308745	05/12/2023	Suppliers or Vendors	\$93,005.99
	20308851	05/17/2023	Suppliers or Vendors	\$48,401.21
	20308852	05/17/2023	Suppliers or Vendors	\$2,137.00
	20308853	05/17/2023	Suppliers or Vendors	\$40,479.21
	20308854	05/17/2023	Suppliers or Vendors	\$14,840.98
	20308855	05/17/2023	Suppliers or Vendors	\$4,540.62
	20308856	05/17/2023	Suppliers or Vendors	\$9,050.00
	20308857	05/17/2023	Suppliers or Vendors	\$1,473.50
	20308858	05/17/2023	Suppliers or Vendors	\$6,457.02
	20308859	05/17/2023	Suppliers or Vendors	\$37,320.24
	20308940	05/19/2023	Suppliers or Vendors	\$47,529.44
	20308962	05/22/2023	Suppliers or Vendors	\$2,480.50
	20309067	05/25/2023	Suppliers or Vendors	\$593,508.38
	20309119	05/26/2023	Suppliers or Vendors	\$82,138.62
	20309127	05/26/2023	Suppliers or Vendors	\$29,405.38
	20309196	05/30/2023	Suppliers or Vendors	\$1,768.20
			<b>SUBTOTAL</b>	<b>\$1,678,401.56</b>
MITCHELL AIRCRAFT 1160 ALEXANDER CT CARY, IL 60013-1892	20309081	05/25/2023	Suppliers or Vendors	\$14,104.00

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## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$14,104.00</b>
MORGAN ADVANCED CERAMICS LIMITED RUGBY SITE CENTRAL PARK DRIVE CENTRAL PARK RUGBY, CV230WE UNITED KINGDOM	20308193	04/19/2023	Suppliers or Vendors	\$16,812.61
			<b>SUBTOTAL</b>	<b>\$16,812.61</b>
MORTON FASTENERS INC 4544 RUNWAY DR.15 LANCASTER, CA 93536	20306679	03/10/2023	Suppliers or Vendors	\$23,684.37
			<b>SUBTOTAL</b>	<b>\$23,684.37</b>
MOWTEC LTD UNIT 3 GARDEN COURT GEE ROAD WHITWICK BUSINESS PARK COALVILLE LEISTERSHIRE, LE674NB UNITED KINGDOM	20306593	03/10/2023	Suppliers or Vendors	\$31,596.59
	20306884	03/17/2023	Suppliers or Vendors	\$18,266.64
	20306946	03/17/2023	Suppliers or Vendors	\$5,041.23
	20307157	03/24/2023	Suppliers or Vendors	\$1,048.14
	20307418	03/31/2023	Suppliers or Vendors	\$15,361.78
	20308899	05/18/2023	Suppliers or Vendors	\$1,107.24
	20309009	05/23/2023	Suppliers or Vendors	\$61,661.43
			<b>SUBTOTAL</b>	<b>\$134,083.05</b>
MS AERO 13928 BALBOA BOULEVARD SYLMAR, CA 91342	20306921	03/17/2023	Suppliers or Vendors	\$18,000.00
			<b>SUBTOTAL</b>	<b>\$18,000.00</b>
NASMYTH BULWELL WHARF ROAD INDUSTRIAL ESTATE PINXTON NOTTINGHAMSHIRE, NG166LE UNITED KINGDOM	20306566	03/10/2023	Suppliers or Vendors	\$26,365.80
	20306943	03/17/2023	Suppliers or Vendors	\$3,426.48
	20307393	03/31/2023	Suppliers or Vendors	\$36,279.01
	20308734	05/12/2023	Suppliers or Vendors	\$80,300.86
			<b>SUBTOTAL</b>	<b>\$146,372.15</b>
NATIONAL AEROSPACE FASTENERS CORP NO.5 TAI-PING EAST ROAD PING-ZHEN DISTRICT TAO-YUAN CITY 324, 32466 TAIWAN	20307444	03/31/2023	Suppliers or Vendors	\$76,716.63
	20307754	04/11/2023	Suppliers or Vendors	\$308.00
	20308748	05/12/2023	Suppliers or Vendors	\$193,387.54

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## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$270,412.17</b>
NEMA LTD NEMA LTD UNIT 15A CHICHESTER BUSINESS CENTRE CHICHESTER STREET ROCHDALE, OL16 2AU UNITED KINGDOM	20308653	05/09/2023	Suppliers or Vendors	\$14,312.50
			<b>SUBTOTAL</b>	<b>\$14,312.50</b>
NICHOLSONS SEALING TECHNOLOGIES LTD AMOS DRIVE GREENCROFT INDUSTRIAL PARK STANLEY CO DURHAM, DH9 7YE UNITED KINGDOM	20306595	03/10/2023	Suppliers or Vendors	\$40,223.03
	20307785	04/11/2023	Suppliers or Vendors	\$42,164.68
	20308739	05/12/2023	Suppliers or Vendors	\$196,498.25
			<b>SUBTOTAL</b>	<b>\$278,885.96</b>
NOTTINGHAM INDUSTRIAL CLEANERS LTD ELIZABETH HOUSE WIGMAN ROAD BILBOROUGH, NG8 3HY UNITED KINGDOM	20306357	03/03/2023	Suppliers or Vendors	\$6,732.16
	20306690	03/10/2023	Suppliers or Vendors	\$168.64
	20308212	04/21/2023	Suppliers or Vendors	\$3,543.03
			<b>SUBTOTAL</b>	<b>\$10,443.83</b>
NOVINTEC ZA DE LA PILLARDIERE BP 43 SULLY SUR LOIRE, 45600 FRANCE	20306553	03/10/2023	Suppliers or Vendors	\$25,214.22
			<b>SUBTOTAL</b>	<b>\$25,214.22</b>
OMER SARUHANLIOGLU ADDRESS REDACTED	20306428	03/03/2023	Suppliers or Vendors	\$1,654.79
	20306649	03/10/2023	Suppliers or Vendors	\$3,990.91
	20307812	04/06/2023	Suppliers or Vendors	\$11,039.82
	20308920	05/19/2023	Suppliers or Vendors	\$3,993.11
			<b>SUBTOTAL</b>	<b>\$20,678.63</b>
ORKAL INDUSTRIES 333 WESTBURY AVENUE CARLE PLACE, NY 11514	20306651	03/10/2023	Suppliers or Vendors	\$47,841.56
	20307360	03/31/2023	Suppliers or Vendors	\$9,261.25
			<b>SUBTOTAL</b>	<b>\$57,102.81</b>

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## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
PALL EUROPE LTD 5 HARBOURGATE BUSINESS PARK SOUTHAMPTON ROAD PORTSMOUTH HANTS, PO6 4BQ UNITED KINGDOM	20307159	03/24/2023	Suppliers or Vendors	\$35,087.29
			<b>SUBTOTAL</b>	<b>\$35,087.29</b>
PAMCO INC 10640 ELKWOOD STREET SUN VALLEY, CA 91352	20306916	03/17/2023	Suppliers or Vendors	\$8,914.80
			<b>SUBTOTAL</b>	<b>\$8,914.80</b>
PAOLO ASTORI SPA VIA MIRABELLA-9-28013 MAGGIATE SUP. GATTICO, ITALY	20306549	03/10/2023	Suppliers or Vendors	\$93,130.02
	20307376	03/31/2023	Suppliers or Vendors	\$12,584.33
	20308650	05/09/2023	Suppliers or Vendors	\$56,827.12
			<b>SUBTOTAL</b>	<b>\$162,541.47</b>
PARAGON ENGINEERING AND LOGISTICS UNIT 41 FORDHOUSE ROAD IND. EST. STEEL DRIVE BUSHBURY WOLVERHAMPTON, WV109XF UNITED KINGDOM	20306597	03/10/2023	Suppliers or Vendors	\$17,825.57
	20307787	04/11/2023	Suppliers or Vendors	\$10,536.42
	20308296	04/21/2023	Suppliers or Vendors	\$1,663.70
			<b>SUBTOTAL</b>	<b>\$30,025.69</b>
PARKER HANNIFIN CORP COMP SEALING SYSTEMS DIVISION 7664 PANASONIC WAY SAN DIEGO, CA 92173	20307373	03/31/2023	Suppliers or Vendors	\$4,154.91
	20308931	05/19/2023	Suppliers or Vendors	\$9,644.60
			<b>SUBTOTAL</b>	<b>\$13,799.51</b>
PCC 120 HAZLE STREET WILKES BARRE, PA 18703	20306387	03/03/2023	Suppliers or Vendors	\$5,927.14
	20306494	03/06/2023	Suppliers or Vendors	\$30,388.96
	20306648	03/10/2023	Suppliers or Vendors	\$21,236.60
	20306662	03/10/2023	Suppliers or Vendors	\$5,822.88
	20306995	03/17/2023	Suppliers or Vendors	\$10,101.00
	20307129	03/24/2023	Suppliers or Vendors	\$3,435.20
	20307359	03/31/2023	Suppliers or Vendors	\$22,831.90
	20307366	03/31/2023	Suppliers or Vendors	\$6,672.62
	20307377	03/31/2023	Suppliers or Vendors	\$9,431.97

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Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20307741	04/11/2023	Suppliers or Vendors	\$4,265.30
	20308225	04/21/2023	Suppliers or Vendors	\$128,025.00
	20308226	04/21/2023	Suppliers or Vendors	\$6,052.42
	20308227	04/21/2023	Suppliers or Vendors	\$30,067.31
	20308228	04/21/2023	Suppliers or Vendors	\$28,775.00
	20308363	04/28/2023	Suppliers or Vendors	\$54,947.10
	20308365	04/28/2023	Suppliers or Vendors	\$57,801.14
	20308655	05/09/2023	Suppliers or Vendors	\$25,486.07
	20308743	05/12/2023	Suppliers or Vendors	\$69,990.00
	20308747	05/12/2023	Suppliers or Vendors	\$28,029.60
	20309005	05/23/2023	Suppliers or Vendors	\$78,791.35
	20309006	05/23/2023	Suppliers or Vendors	\$37,362.69
	20309008	05/23/2023	Suppliers or Vendors	\$662.39
	20309120	05/26/2023	Suppliers or Vendors	\$1,961.82
	20309128	05/26/2023	Suppliers or Vendors	\$5,917.27
			<b>SUBTOTAL</b>	<b>\$673,982.73</b>
PEERLESS AEROSPACE FASTENER CORP 141,EXECUTIVE BOULEVARD FARMINGDALE, NY 11735-0710	20306652	03/10/2023	Suppliers or Vendors	\$10,050.00
	20307743	04/11/2023	Suppliers or Vendors	\$7,101.00
			<b>SUBTOTAL</b>	<b>\$17,151.00</b>
PEI-GENESIS INC 2180 HORNIG ROAD PHILADELPHIA, PA 19116	20306599	03/10/2023	Suppliers or Vendors	\$11,165.46
			<b>SUBTOTAL</b>	<b>\$11,165.46</b>
POSA S.P.A. VIA S. FRANCESCO D ASSISI, 330 BRUGHERIO, 20047 ITALY	20307384	03/31/2023	Suppliers or Vendors	\$35,297.74
			<b>SUBTOTAL</b>	<b>\$35,297.74</b>
PRECISION AEROSPACE SPRINGWOOD INDUSTRIAL ESTATE BRAINTREE, CM7 2QJ UNITED KINGDOM	20306600	03/10/2023	Suppliers or Vendors	\$77,787.06
	20306947	03/17/2023	Suppliers or Vendors	\$4,483.92
	20307788	04/11/2023	Suppliers or Vendors	\$168,463.83
			<b>SUBTOTAL</b>	<b>\$250,734.81</b>
PRECIX INC 7 44 BELLEVILLE AVE NEW BEDFORD, MA 02745	20308194	04/19/2023	Suppliers or Vendors	\$14,810.46
			<b>SUBTOTAL</b>	<b>\$14,810.46</b>

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## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
PROPONENT 3120 ENTERPRISE STREET BREA, CA 92821-6236	20306701	03/09/2023	Suppliers or Vendors	\$1,141.25
	20306702	03/09/2023	Suppliers or Vendors	\$259.31
	20306708	03/09/2023	Suppliers or Vendors	\$224.60
	20306631	03/10/2023	Suppliers or Vendors	\$27,731.87
	20306787	03/10/2023	Suppliers or Vendors	\$18,665.55
	20306903	03/17/2023	Suppliers or Vendors	\$4,283.82
	20307122	03/24/2023	Suppliers or Vendors	\$17,416.24
	20307179	03/24/2023	Suppliers or Vendors	\$110.00
	20307351	03/31/2023	Suppliers or Vendors	\$7,548.23
	20307733	04/11/2023	Suppliers or Vendors	\$2,672.38
	20308918	05/19/2023	Suppliers or Vendors	\$63,410.93
	20308921	05/19/2023	Suppliers or Vendors	\$210.00
	20309122	05/26/2023	Suppliers or Vendors	\$7,994.26
			<b>SUBTOTAL</b>	<b>\$151,668.44</b>
PSI 2175 UNION PLACE SIMI VALLEY, CA 93065	20308746	05/12/2023	Suppliers or Vendors	\$180,408.00
			<b>SUBTOTAL</b>	<b>\$180,408.00</b>
RBC 102 WILLENBROCK ROAD OXFORD, CT 06478	20306655	03/10/2023	Suppliers or Vendors	\$86,987.50
	20306949	03/17/2023	Suppliers or Vendors	\$98,111.22
	20307361	03/31/2023	Suppliers or Vendors	\$29,419.00
			<b>SUBTOTAL</b>	<b>\$214,517.72</b>
REDIWELD RUBBER AND PLASTICS 6/9 NEWMAN LANE ALTON HAMPSHIRE, GU342QR UNITED KINGDOM	20306603	03/10/2023	Suppliers or Vendors	\$27,129.99
			<b>SUBTOTAL</b>	<b>\$27,129.99</b>
REGINSON ENGINEERING LIMITED 228, WIDDRINGTON ROAD COVENTRY, CV1 4BP UNITED KINGDOM	20306529	03/08/2023	Suppliers or Vendors	\$141,422.78
	20306889	03/17/2023	Suppliers or Vendors	\$15,419.12
	20307802	04/05/2023	Suppliers or Vendors	\$278,510.84
	20308297	04/21/2023	Suppliers or Vendors	\$9,065.89
	20308657	05/09/2023	Suppliers or Vendors	\$271,311.14
	20308939	05/19/2023	Suppliers or Vendors	\$10,763.59
	20309118	05/26/2023	Suppliers or Vendors	\$7,436.91

Debtor Name: Pattonair Limited

Case Number: 23-90672

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$733,930.27</b>
REID PRODUCTS 21430 WAALEW RD APPLE VALLEY, CA 92307-1026	20307362	03/31/2023	Suppliers or Vendors	\$16,176.13
			<b>SUBTOTAL</b>	<b>\$16,176.13</b>
Rexnord 2400 CURTISS STREET DOWNERS GROVE, IL 60515	20306656	03/10/2023	Suppliers or Vendors	\$2,957.85
	20306657	03/10/2023	Suppliers or Vendors	\$34,571.25
			<b>SUBTOTAL</b>	<b>\$37,529.10</b>
ROEHLING INSOLL LIMITED 39 WILBURY WAY HITCHIN HERTFORDSHIRE, SG4 0TW UNITED KINGDOM	20306604	03/10/2023	Suppliers or Vendors	\$14,706.24
			<b>SUBTOTAL</b>	<b>\$14,706.24</b>
ROWLAND B. SECKINGER ADDRESS REDACTED	20308364	04/28/2023	Suppliers or Vendors	\$9,100.00
	20308922	05/19/2023	Suppliers or Vendors	\$4,550.00
			<b>SUBTOTAL</b>	<b>\$13,650.00</b>
RUDD MACNAMARA LIMITED ISLAND WORKS HOLYHEAD ROAD HANDSWORTH BIRMINGHAM, B21 0BS UNITED KINGDOM	20306607	03/10/2023	Suppliers or Vendors	\$13,857.19
	20307163	03/24/2023	Suppliers or Vendors	\$4,704.96
	20307422	03/31/2023	Suppliers or Vendors	\$3,410.47
	20307793	04/11/2023	Suppliers or Vendors	\$1,141.88
			<b>SUBTOTAL</b>	<b>\$23,114.50</b>
S A THERMAL ENGINEERING ORCHARD ROAD ROYSTON HERTFORDSHIRE, SG8 5JZ UNITED KINGDOM	20308942	05/19/2023	Suppliers or Vendors	\$81,137.98
			<b>SUBTOTAL</b>	<b>\$81,137.98</b>
SAFRAN 20 AVENUE GEORGES POMPIDOU ZONE INDUSTRIELLE DE VAUZELLES LOCHES, 37600 FRANCE	20306550	03/10/2023	Suppliers or Vendors	\$67,173.09
	20307379	03/31/2023	Suppliers or Vendors	\$13,666.76
	20307729	04/11/2023	Suppliers or Vendors	\$78,832.84
	20308731	05/12/2023	Suppliers or Vendors	\$193,168.59
	20309135	05/26/2023	Suppliers or Vendors	\$8,908.82
			<b>SUBTOTAL</b>	<b>\$361,750.10</b>



Debtor Name: Pattonair Limited

Case Number: 23-90672

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
SAINT GOBAIN 507 N LEVVEE ROAD PUYALLUP, WA 98731	20306551	03/10/2023	Suppliers or Vendors	\$4,348.48
	20306954	03/17/2023	Suppliers or Vendors	\$5,653.02
	20307363	03/31/2023	Suppliers or Vendors	\$13,295.00
	20307423	03/31/2023	Suppliers or Vendors	\$17,265.87
	20307744	04/11/2023	Suppliers or Vendors	\$27,971.10
	20308805	05/15/2023	Suppliers or Vendors	\$82,133.36
	20309227	05/31/2023	Suppliers or Vendors	\$10,798.97
			<b>SUBTOTAL</b>	<b>\$161,465.80</b>
SAYWELL INTERNATIONAL AVIATION CENTRE WEST SUSSEX, BN14 9LA UNITED KINGDOM	20306658	03/10/2023	Suppliers or Vendors	\$58,060.32
			<b>SUBTOTAL</b>	<b>\$58,060.32</b>
SCHAEFFLER AEROSPACE CO. KG GEORG-SCHÄFER-STR. 30 SCHWEINFURT, 97421 GERMANY	20306804	03/13/2023	Suppliers or Vendors	\$54,489.67
	20307904	04/06/2023	Suppliers or Vendors	\$46,775.30
	20308767	05/12/2023	Suppliers or Vendors	\$2,888.05
			<b>SUBTOTAL</b>	<b>\$104,153.02</b>
SEY TEC INC 8825 BUD JENSEN DR NORTH RICHLAND HILLS, TX 76180-5412	20306661	03/10/2023	Suppliers or Vendors	\$13,550.00
			<b>SUBTOTAL</b>	<b>\$13,550.00</b>
SKF 900 N STATE STREET ELGIN, IL 60123-2193	20306552	03/10/2023	Suppliers or Vendors	\$74,068.29
	20306559	03/10/2023	Suppliers or Vendors	\$41,835.06
	20306608	03/10/2023	Suppliers or Vendors	\$44.45
	20306757	03/10/2023	Suppliers or Vendors	\$26,676.38
	20306892	03/17/2023	Suppliers or Vendors	\$2,406.89
	20307141	03/24/2023	Suppliers or Vendors	\$201,649.41
	20307381	03/31/2023	Suppliers or Vendors	\$4,874.39
	20307759	04/11/2023	Suppliers or Vendors	\$4,652.61
	20307794	04/11/2023	Suppliers or Vendors	\$3,548.16
	20309109	05/26/2023	Suppliers or Vendors	\$18,800.73
	20309136	05/26/2023	Suppliers or Vendors	\$148,960.36
			<b>SUBTOTAL</b>	<b>\$527,516.73</b>

Debtor Name: Pattonair Limited

Case Number: 23-90672

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
SKY RECRUITMENT SOLUTIONS CUBO OFFICES THE OLD POST OFFICE VICTORIA STREET DERBY, DE1 1EQ UNITED KINGDOM	20306358	03/03/2023	Suppliers or Vendors	\$2,427.13
	20306693	03/10/2023	Suppliers or Vendors	\$2,298.31
	20306893	03/17/2023	Suppliers or Vendors	\$2,305.19
	20307164	03/24/2023	Suppliers or Vendors	\$1,489.19
	20307424	03/31/2023	Suppliers or Vendors	\$1,340.27
	20307795	04/11/2023	Suppliers or Vendors	\$1,516.38
	20308070	04/17/2023	Suppliers or Vendors	\$1,516.38
	20308216	04/21/2023	Suppliers or Vendors	\$1,516.38
	20308374	04/28/2023	Suppliers or Vendors	\$8,244.46
			<b>SUBTOTAL</b>	<b>\$22,653.69</b>
SOUTHBOURNE RUBBER CO LIMITED 47 ASTON ROAD WATERLOOVILLE IND EST WATERLOOVILLE HANTS, PO7 7XJ UNITED KINGDOM	20306941	03/15/2023	Suppliers or Vendors	\$2,918.52
	20307057	03/20/2023	Suppliers or Vendors	\$2,126.66
	20307088	03/21/2023	Suppliers or Vendors	\$296.36
	20307089	03/21/2023	Suppliers or Vendors	\$316.51
	20307796	04/11/2023	Suppliers or Vendors	\$30,361.74
	20308299	04/21/2023	Suppliers or Vendors	\$24,152.98
	20308654	05/09/2023	Suppliers or Vendors	\$5,183.17
			<b>SUBTOTAL</b>	<b>\$65,355.94</b>
SOUTHERN UNITED LTD THE OLD BREWERY 37 SOUTH STREET PORTSLADE EAST SUSSEX, BN412LE UNITED KINGDOM	20306609	03/10/2023	Suppliers or Vendors	\$1,709.62
	20306894	03/17/2023	Suppliers or Vendors	\$222.27
	20307195	03/24/2023	Suppliers or Vendors	\$1,583.66
	20307425	03/31/2023	Suppliers or Vendors	\$6,124.72
	20309228	05/31/2023	Suppliers or Vendors	\$5,472.65
			<b>SUBTOTAL</b>	<b>\$15,112.92</b>
STOP-CHOC BANBURY AVENUE SLOUGH, BERKSHIRE, SL14LR UNITED KINGDOM	20306614	03/10/2023	Suppliers or Vendors	\$9,342.64
			<b>SUBTOTAL</b>	<b>\$9,342.64</b>

Debtor Name: Pattonair Limited

Case Number: 23-90672

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
SUMMIT INTERCONNECT INC 223 N. CRESCENT WAY ANAHEIM, CA 92801	20309082	05/25/2023	Suppliers or Vendors	\$16,670.00
			<b>SUBTOTAL</b>	<b>\$16,670.00</b>
SWIFT AEROSPACE SERVICES LTD UNIT B CITY PARK WATCHMEAD WELWYN GARDEN CITY HERTS, AL7 1LT UNITED KINGDOM	20307427	03/31/2023	Suppliers or Vendors	\$666.80
	20308941	05/19/2023	Suppliers or Vendors	\$31,883.96
			<b>SUBTOTAL</b>	<b>\$32,550.76</b>
TECONNEX LTD BRONTE WORKS CHESHAM STREET KEIGHLEY WEST YORKSHIRE, BD214LG UNITED KINGDOM	20307168	03/24/2023	Suppliers or Vendors	\$25,116.24
			<b>SUBTOTAL</b>	<b>\$25,116.24</b>
TFC LTD HALE HOUSE GHYLL INDUSTRIAL ESTATE HEATHFIELD, TN21 8AW UNITED KINGDOM	20307118	03/21/2023	Suppliers or Vendors	\$27,211.11
	20308132	04/17/2023	Suppliers or Vendors	\$4,199.98
	20309079	05/25/2023	Suppliers or Vendors	\$10,548.25
			<b>SUBTOTAL</b>	<b>\$41,959.34</b>
THE BARDEN CORPORATION (UK) LIMITED PLYMBRIDGE ROAD EASTOVER PLYMOUTH, PL6 7LH UNITED KINGDOM	20306564	03/10/2023	Suppliers or Vendors	\$270,943.07
	20307392	03/31/2023	Suppliers or Vendors	\$139,601.66
			<b>SUBTOTAL</b>	<b>\$410,544.73</b>
TN UNITED KINGDOM, LTD. UNIT K DOWNLANDS BUSINESS PARK LYONS FARM WORTHING WEST SUSSEX, BN149LA UNITED KINGDOM	20308455	04/28/2023	Suppliers or Vendors	\$512.75
	20308456	04/28/2023	Suppliers or Vendors	\$13,763.75
	20308457	04/28/2023	Suppliers or Vendors	\$9,063.52
	20308458	04/28/2023	Suppliers or Vendors	\$1,031.81
	20308459	04/28/2023	Suppliers or Vendors	\$200.02
	20308460	04/28/2023	Suppliers or Vendors	\$2,881.52
			<b>SUBTOTAL</b>	<b>\$27,453.37</b>

Debtor Name: Pattonair Limited

Case Number: 23-90672

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
TRANSDIGM GROUP East Brook Road Eason Avenue Gloucester, GL4 3DB UNITED KINGDOM	20306350	03/03/2023	Suppliers or Vendors	\$106,266.00
	20306680	03/10/2023	Suppliers or Vendors	\$98,527.50
	20306926	03/17/2023	Suppliers or Vendors	\$51,703.56
	20307136	03/24/2023	Suppliers or Vendors	\$1,061.75
	20308367	04/28/2023	Suppliers or Vendors	\$8,800.00
			<b>SUBTOTAL</b>	<b>\$266,358.81</b>
TRELLEBORG GROUP PEGASUS HOUSE 1 CRANBROOK WAY SOLIHULL BUSINESS PARK SOLIHULL, WEST MIDLANDS, B90 4GT UNITED KINGDOM	20306530	03/08/2023	Suppliers or Vendors	\$136,579.25
	20306738	03/10/2023	Suppliers or Vendors	\$3,852.64
	20306877	03/17/2023	Suppliers or Vendors	\$29,232.63
	20306945	03/17/2023	Suppliers or Vendors	\$2,500.19
	20307191	03/24/2023	Suppliers or Vendors	\$6,962.32
	20307407	03/31/2023	Suppliers or Vendors	\$315,749.62
	20307773	04/11/2023	Suppliers or Vendors	\$2,095.40
	20308656	05/09/2023	Suppliers or Vendors	\$200,571.30
			<b>SUBTOTAL</b>	<b>\$697,543.35</b>
TRIMAS GROUP 1110 ENTERPRISE STREET OTTAWA, KS 66067	20306630	03/10/2023	Suppliers or Vendors	\$16,975.38
	20308917	05/19/2023	Suppliers or Vendors	\$5,519.20
			<b>SUBTOTAL</b>	<b>\$22,494.58</b>
UMPCO 7100 LAMPSON AVE. P.O. BOX 5158 GARDEN GROVE, CA 92841	20307510	03/31/2023	Suppliers or Vendors	\$27,291.39
			<b>SUBTOTAL</b>	<b>\$27,291.39</b>
UNITED PARCEL SERVICE 750 GRADE LN. LOUISVILLE, KY 40213	20306359	03/03/2023	Suppliers or Vendors	\$5,547.23
	20307171	03/24/2023	Suppliers or Vendors	\$7,565.49
	20308072	04/17/2023	Suppliers or Vendors	\$8,414.30
	20308217	04/21/2023	Suppliers or Vendors	\$340.98
	20308376	04/28/2023	Suppliers or Vendors	\$1,649.82
	20308883	05/19/2023	Suppliers or Vendors	\$4,906.86
			<b>SUBTOTAL</b>	<b>\$28,424.68</b>

Debtor Name: Pattonair Limited

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## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
VAUGHAN JONES LIMITED PRECISION HOUSE RING ROAD RING ROAD SEACROFT LEEDS WEST YORKSHIRE, LS14 1NH UNITED KINGDOM	20306622	03/10/2023	Suppliers or Vendors	\$3,282.74
	20307197	03/24/2023	Suppliers or Vendors	\$2,198.89
	20307460	03/31/2023	Suppliers or Vendors	\$2,682.39
	20307801	04/11/2023	Suppliers or Vendors	\$1,893.06
	20309229	05/31/2023	Suppliers or Vendors	\$3,617.20
			<b>SUBTOTAL</b>	<b>\$13,674.28</b>
VERTON LTD T/A CAPPLUGS VERTON HOUSE ALEXANDRA WAY TEWKESBURY GLOS, GL208NB UNITED KINGDOM	20308188	04/19/2023	Suppliers or Vendors	\$7,371.46
	20309072	05/25/2023	Suppliers or Vendors	\$403.27
	20309073	05/25/2023	Suppliers or Vendors	\$330.96
	20309074	05/25/2023	Suppliers or Vendors	\$197.40
	20309075	05/25/2023	Suppliers or Vendors	\$756.89
			<b>SUBTOTAL</b>	<b>\$9,059.98</b>
W.H.ROOKE & CO (REDDITCH) LTD VESTA WORKS BIRMINGHAM ROAD REDDITCH, B97 6DX UNITED KINGDOM	20306605	03/10/2023	Suppliers or Vendors	\$4,154.41
	20307161	03/24/2023	Suppliers or Vendors	\$1,641.08
	20307792	04/11/2023	Suppliers or Vendors	\$16,939.91
	20308878	05/19/2023	Suppliers or Vendors	\$9,190.51
			<b>SUBTOTAL</b>	<b>\$31,925.91</b>
WATER PLUS ON BEHALF OF SEVERN TRENT GORSE HILL ANSTEY LEICESTER, LE7 7GU UNITED KINGDOM	20306709	03/09/2023	Suppliers or Vendors	\$9,877.81
			<b>SUBTOTAL</b>	<b>\$9,877.81</b>
Wencor 416 DIVIDEND DRIVE PEACHTREE CITY, GA 30269	20306684	03/10/2023	Suppliers or Vendors	\$6,651.91
	20306927	03/17/2023	Suppliers or Vendors	\$218.00
	20307372	03/31/2023	Suppliers or Vendors	\$6,110.40
	20307445	03/31/2023	Suppliers or Vendors	\$62,427.51
			<b>SUBTOTAL</b>	<b>\$75,407.82</b>
WHITCRAFT 76 COUNTY ROAD EASTFORD, CT 06242	20306632	03/10/2023	Suppliers or Vendors	\$26,128.70

Debtor Name: Pattonair Limited

Case Number: 23-90672

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$26,128.70</b>
WILLIAM HUGHES LIMITED STATION ROAD STALBRIDGE DORSET, DT102RZ UNITED KINGDOM	20306624	03/10/2023	Suppliers or Vendors	\$9,120.71
	20307431	03/31/2023	Suppliers or Vendors	\$3,159.16
	20308243	04/21/2023	Suppliers or Vendors	\$4,524.99
			<b>SUBTOTAL</b>	<b>\$16,804.86</b>
WOODWARD HRT ATTN: ACCOUNTS PAYABLE 25200 W RYE CANYON RD VALENCIA, CA 91355-1204	20307138	03/24/2023	Suppliers or Vendors	\$25,305.00
			<b>SUBTOTAL</b>	<b>\$25,305.00</b>
WS WILSON CORPORATION 24 HARBOR PARK DRIVE PORT WASHINGTON, NY 11050	20308928	05/19/2023	Suppliers or Vendors	\$9,940.00
			<b>SUBTOTAL</b>	<b>\$9,940.00</b>
XCEL AEROSPACE LIMITED ASHTON ROAD ROMFORD ESSEX, RM3 8UH UNITED KINGDOM	20306575	03/10/2023	Suppliers or Vendors	\$7,351.13
	20307189	03/24/2023	Suppliers or Vendors	\$2,619.79
	20307769	04/11/2023	Suppliers or Vendors	\$9,396.10
			<b>SUBTOTAL</b>	<b>\$19,367.02</b>
YELLOZ COMPOSENTS 4 RUE DE MAYOTTE Z.A DE COURTABOEUF COURTABOEUF, 91955 FRANCE	20307730	04/11/2023	Suppliers or Vendors	\$1,241.70
	20308934	05/19/2023	Suppliers or Vendors	\$31,130.35
			<b>SUBTOTAL</b>	<b>\$32,372.05</b>

Debtor Name: Pattonair Limited

Case Number: 23-90672

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****Part 2, Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Debtor	Ending Balance Description	Trading Partner	Balance - May 31 2022 Receivable (Payable)	Balance - May 31 2023 Receivable (Payable)	Net Year Activity Increase (Decrease)
Pattonair Limited	Intercompany Notes Payable To	Pattonair (Berlin) GmbH	\$40,938.81	(\$47,019.90)	(\$87,958.71)
Pattonair Limited	Intercompany Notes Payable To	Pattonair Holdings Limited	(\$133,199.42)	(\$130,733.22)	\$2,466.20
Pattonair Limited	Intercompany Notes Payable To	Pattonair Srl	\$518,143.07	(\$42,559.56)	(\$560,702.63)
Pattonair Limited	Intercompany Notes Payable To	Quicksilver Midco Limited	(\$3,240,630.45)	(\$3,180,629.87)	\$60,000.58
Pattonair Limited	Intercompany Notes Payable To	Wesco Aircraft EMEA, Ltd.	(\$103,743.10)	(\$3,052,585.37)	(\$2,948,842.27)
Pattonair Limited	Intercompany Notes Payable To	Wesco Aircraft Holdings, Inc.	(\$5,566,798.91)	(\$3,432,722.67)	\$2,134,076.24
Pattonair Limited	Intercompany Notes Receivable From	Incora Asia Pte. Limited	\$573,160.32	\$1,448,998.30	\$875,837.98
Pattonair Limited	Intercompany Notes Receivable From	Pattonair (Derby) Limited	\$8,948,591.50	\$6,412,451.47	(\$2,536,140.04)
Pattonair Limited	Intercompany Notes Receivable From	Pattonair Europe Limited	\$8,804,004.53	\$8,640,997.55	(\$163,006.98)
Pattonair Limited	Intercompany Notes Receivable From	Pattonair Group Limited	\$2,067,040.28	\$2,028,768.83	(\$38,271.45)
Pattonair Limited	Intercompany Notes Receivable From	Pattonair Poland Sp. z. o. o.	(\$883,139.34)	\$806,091.63	\$1,689,230.97
Pattonair Limited	Intercompany Notes Receivable From	Pattonair SAS	\$13,753,954.75	\$18,219,301.67	\$4,465,346.92
Pattonair Limited	Intercompany Notes Receivable From	Pattonair USA, Inc.	\$868,895.03	\$1,108,820.96	\$239,925.93
Pattonair Limited	Intercompany Notes Receivable From	Pattonair Xi'An Trading Limited	\$54,459.48	\$53,451.15	(\$1,008.32)

Debtor Name: Pattonair Limited

Case Number: 23-90672

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****SOFA Question 7:** Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Case Title	Case Number	Nature of Case	Court Name and Address	Status
GOVERNMENTAL AUDIT		GOVERNMENTAL AUDIT	INTERNAL REVENUE SERVICE 225 W. BROADWAY 2ND FLOOR GLENDALE, CA 91204	Concluded
GOVERNMENTAL AUDIT		GOVERNMENTAL AUDIT	INTERNAL REVENUE SERVICE 225 W. BROADWAY 2ND FLOOR GLENDALE, CA 91204	Concluded
LANGUR MAIZE L.L.C. V. PLATINUM EQUITY ADVISORS, LLC ET AL	651548/2023	LITIGATION REGARDING 2022 LIQUIDITY TRANSACTION AND RESULTING CAPITAL STRUCTURE	SUPREME COURT OF THE STATE OF NEW YORK, NEW YORK COUNTY 60 CENTRE ST NEW YORK, NY 10007	Pending
SSD INVESTMENTS LTD. ET AL. V. WILMINGTON SAVINGS FUND SOCIETY, FSB ET AL.	654068/2022	LITIGATION REGARDING 2022 LIQUIDITY TRANSACTION AND RESULTING CAPITAL STRUCTURE	SUPREME COURT OF THE STATE OF NEW YORK, NEW YORK COUNTY 60 CENTRE ST NEW YORK, NY 10007	Pending



Debtor Name: Pattonair Limited

Case Number: 23-90672

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 14: Previous addresses

Previous Address	From Date	To Date
24911 AVENUE STANFORD VALENCIA, CA 91355 UNITED STATES	2010	2020
UNIT 1, PRIDE PARK VIEW DERBY, DE24 8AN UNITED KINGDOM	06/08/2018	06/08/2021
UNIT 5 OCTIMUM, KINGSWEY BUSINESS PARK, FORSYTH ROAD WOKING, GU21 5SF UNITED KINGDOM	01/01/2014	12/01/2020

Debtor Name: Pattonair Limited

Case Number: 23-90672

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 18: Closed financial accounts

Creditor's Name and Address	Creditor's Last 4 digits of account number	Type of account	Date account was closed sold moved or transferred	Last Balance before closing or transfer	Other type of account description
LLOYDS BANK 25 GRESHAM STREET LONDON, EV2V 7HN, UNITED KINGDOM	9916	Checking	08/01/2022	0.00	
LLOYDS BANK 25 GRESHAM STREET LONDON, EV2V 7HN, UNITED KINGDOM	1058	Checking	08/01/2022	0.00	
LLOYDS BANK 25 GRESHAM STREET LONDON, EV2V 7HN, UNITED KINGDOM	6158	Checking	08/01/2022	0.00	
LLOYDS BANK 25 GRESHAM STREET LONDON, EV2V 7HN, UNITED KINGDOM	4612	Checking	08/01/2022	0.00	
LLOYDS BANK 25 GRESHAM STREET LONDON, EV2V 7HN, UNITED KINGDOM	0832	Checking	08/01/2022	0.00	
LLOYDS BANK 25 GRESHAM STREET LONDON, EV2V 7HN, UNITED KINGDOM	2407	Checking	08/01/2022	0.00	

Debtor Name: Pattonair Limited

Case Number: 23-90672

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 20: Off-premises storage

Storage Facility Name and Address	Access Names	Address	Contents	Still Have It
COLLINS - HALL GREEN THE DERWENT BUILDING, 5000 SOLIHULL PKWY BIRMINGHAM, B37 7YP UNITED KINGDOM	UNKNOWN	UNKNOWN	OFF-SITE INVENTORY	Yes
COLLINS - HUYTON STRETTON WAY, HUYTON MERSEYSIDE, L36 6JE UNITED KINGDOM	UNKNOWN	UNKNOWN	OFF-SITE INVENTORY	Yes
COLLINS - MARSTON GREEN THE RADLEYS, MARSTON GREEN BIRMINGHAM, B33 0HZ UNITED KINGDOM	UNKNOWN	UNKNOWN	OFF-SITE INVENTORY	Yes
EATON - BEDHAMPTON LARCHWOOD AVE, HAVANT BEDHAMPTON, PO9 3QL UNITED KINGDOM	UNKNOWN	UNKNOWN	OFF-SITE INVENTORY	Yes
EATON - REDRUTH CARDREW INDUSTRIAL ESTATE, CARDREW WAY REDRUTH, TR15 1SS UNITED KINGDOM	UNKNOWN	UNKNOWN	OFF-SITE INVENTORY	Yes
EATON - TITCHFIELD ABBAY PARK TITCHFIELD, PO14 4QA UNITED KINGDOM	UNKNOWN	UNKNOWN	OFF-SITE INVENTORY	Yes
GENERAL ELECTRIC WALES - CARDIFF CAERPHILLY ROAD, NANTGARW CARDIFF, UNITED KINGDOM	UNKNOWN	UNKNOWN	OFF-SITE INVENTORY	Yes
ITP - MADRID BUILDING CELSA CB, 12 ALCAROLLS-ROYCEIA STREET MADRID, SPAIN	UNKNOWN	UNKNOWN	OFF-SITE INVENTORY	Yes
ITP - ZAMUDIO PARQUE TECHNOLOGICO-EDIFICIO 300 ZAMUDIO, 48170 SPAIN	UNKNOWN	UNKNOWN	OFF-SITE INVENTORY	Yes
SANAD - UAE ADJACENT TO ABU DHABI INTERNATIONAL AIRPORT ABU DHABI, UNITED ARAB EMIRATES	UNKNOWN	UNKNOWN	OFF-SITE INVENTORY	Yes

Debtor Name: Pattonair Limited

Case Number: 23-90672

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****SOFA Question 26a:** List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

Name and Address	From	To
CARNEY, RAYMOND 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	2021	Present
MONJOY, CHRIS 2601 MEACHAM BLVD SUITE 400 FORT WORTH, TX 76137	2017	2021
SQUARE, SEGA 2601 MEACHAM BLVD SUITE 400 FORT WORTH, TX 76137	2021	05/31/2023

Debtor Name: Pattonair Limited

Case Number: 23-90672

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****SOFA Question 26c:** Firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

Name and Address	If unavailable, why?
BDO LLP CENTRAL SQUAIRE 29 WELLINGTON STREET LEEDS, LS1 4DL UNITED KINGDOM	
CARNEY, RAYMOND 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	
PRICEWATERHOUSECOOPERS LLP 1 CHAMBERLAIN SQUARE BIRMINGHAM, B3 3AX UNITED KINGDOM	

Debtor Name: Pattonair Limited

Case Number: 23-90672

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

**SOFA Question 28:** List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position	% Interest
HOLLINSHEAD, WAYNE RICHARD	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	DIRECTOR	N/A
LANDRY, DAWN	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	DIRECTOR	N/A
PATTONAIR EUROPE LIMITED	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	SOLE MEMBER	100