

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:	)	
	)	Chapter 11
Wesco Aircraft Holdings, Inc., <i>et al.</i> , <sup>1</sup>	)	
	)	Case No. 23-90611 (DRJ)
Debtors.	)	
	)	(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGIES,  
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS  
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned debtors and debtors in possession (each a “Debtor” and collectively, the “*Debtors*”) have filed their respective Schedules of Assets and Liabilities (collectively with attachments, the “*Schedules*”) and the Statements of Financial Affairs (collectively with attachments, the “*Statements*,” and together with the Schedules, the “*Schedules and Statements*”), which were prepared pursuant to section 521 of title 11 of the United States Code (the “*Bankruptcy Code*”), rule 1007 of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”), and rule 1007-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “*Local Rules*”). The Schedules and Statements were prepared by management of the Debtors, with the assistance of the Debtors’ advisors, and are unaudited.

These *Global Notes and Statement of Limitations, Methodologies, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “*Global Notes*”) are incorporated by reference in, and comprise an integral part of, each Debtor’s respective Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

While the Debtors’ management has made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available at the time of preparation, inadvertent errors, inaccuracies, or omissions may have occurred or the Debtors may discover subsequent information that requires material changes to the Schedules and Statements. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete. The Schedules and Statements should not be relied upon by any persons for information relating to current or future financial condition, events, or performance of any of the Debtors or their affiliates. There can be no assurance that such information is complete, and the Schedules and Statements may be subject

<sup>1</sup> The Debtors operate under the trade name Incoira and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kcellc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



to revision. The Debtors and their agents, attorneys, and advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein or the Schedules and Statements. In no event shall the Debtors or their agents, attorneys, and/or advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and advisors are advised of the possibility of such damages. The Debtors and their agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law or order of the Bankruptcy Court. Nonetheless, the Debtors hereby reserve all of their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate.

The Schedules and Statements have been signed by Raymond Carney, Chief Financial Officer of Debtor, Wesco Aircraft Holdings, Inc. In reviewing and signing the Schedules and Statements, Mr. Carney necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and advisors. Mr. Carney has not (and could not have) personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and respective creditor addresses.

These Global Notes are in addition to any specific notes contained in each Debtor's respective Schedules or Statements. Furthermore, the fact that the Debtors have prepared Global Notes or specific notes with respect to each of the individual Debtor's Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Notes or specific notes to any of the Debtors' other Schedules and Statements, as appropriate.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

### **Global Notes and Overview of Methodology**

1. ***Description of Cases.*** On June 1, 2023 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court"). The Debtors' chapter 11 cases are jointly administered for procedural purposes only under the lead case caption *In re Wesco Aircraft Holdings, Inc., et al.*, Case No. 23-90611 (DRJ). The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On June 16, 2023, the United States Trustee for the Southern District of Texas (the "U.S. Trustee")

appointed a statutory committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code [Docket No. 261]. No other statutory committee has been appointed.

2. ***“As Of” Information Date.*** To the best of the Debtors’ knowledge, the information provided herein represents the data relating to the assets and liabilities of the Debtors as of May 31, 2023. Amounts ultimately realized may vary from net book value (or the applicable value ascribed herein) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as “unknown,” “disputed,” “contingent,” “unliquidated,” or “undetermined,” and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.
3. ***General Reservation of Rights.*** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions, as well as discovery of conflicting, revised or subsequent information, may cause a material change to the Schedules and Statements. The Debtors reserve all rights to amend, supplement or otherwise modify the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to amend, supplement or otherwise modify the Schedules and Statements with respect to any claim description, designation, or Debtor against which the claim is asserted; dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any claim as “disputed,” “contingent,” or “unliquidated;” or object to the extent, validity, enforceability, priority, or avoidability of any claim, in each case, regardless of whether such claim is designated in the Schedules and Statements as “disputed,” “contingent” or “unliquidated”. Any failure to designate a claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a claim does not constitute an admission of (a) liability or (b) amounts due or owed, if any, in each case, by the Debtor against which the claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, including without limitation, issues involving or defenses against claims, substantive consolidation, defenses, equitable subordination, or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant nonbankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.
4. ***Basis of Presentation.*** Information contained in the Schedules and Statements has been derived from the Debtors’ books and records and historical financial statements. The information presented has been reported in these forms in the good faith belief the information provided is responsive and accurate. The Schedules and Statements have not, however, been subject to procedures that would typically be applied to financial statements prepared in accordance with Generally Accepted Accounting Principles (“GAAP”) and are not intended to reconcile fully with any financial statements prepared under GAAP. Therefore, combining the assets and liabilities set forth in the Schedules and Statements

would result in amounts that are substantially different from financial information that would be prepared on a consolidated basis under GAAP. For financial reporting purposes, prior to the Petition Date, the Debtors prepared financial statements on a consolidated basis. Unlike the consolidated financial statements, the Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Moreover, given, among other things, the uncertainty surrounding the valuation, collection, and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time before the Petition Date. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value.

5. ***Confidential or Sensitive Information.*** There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to, among other things, concerns for the privacy of an individual (as more fully described in the *Debtors' Emergency Motion for Entry of an Order (I) Authorizing them to Redact Certain Personally Identifiable Information (II) Approving the Form and Manner of Notice of Commencement, and (III) Granting Related Relief* [Docket No. 81] and *Order (I) Authorizing the Debtors to Redact Certain Personally Identifiable Information and (II) Granting Related Relief* [Docket No. 123]). The alterations or redactions are limited only to what the Debtors believe is necessary to protect the Debtor or the applicable third party.
6. ***Causes of Action.*** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any claims or causes of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") they may have, and neither the Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.
7. ***Recharacterization.*** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, interests, and other items reported in the Schedules and Statements. Nevertheless, due to the size and complexity of the Debtors' businesses, the Debtors may not have accurately characterized, classified, categorized, or designated certain items, or may have omitted certain items. The Debtors reserve all their rights to recharacterize, reclassify, recategorize,

redesignate, add, or delete items reported in the Schedules and Statements at a later time as necessary or appropriate.

8. **Setoffs.** The Debtors may have offsetting claims with third parties in the course of their business. Offsets in the ordinary course can result in various ways, including intercompany transactions and business dealings between companies, pricing discrepancies, overpayments, or can arise from other disputes between the Debtors and their counterparties such that setoffs or recoupment may exist or be invoked. These offsets, recoupments, and other similar rights are consistent with the Debtors' rights and are not tracked separately. Therefore, although the impact of such offsets and other similar rights may have been accounted for when certain net amounts were included in the Schedules, ordinary course offsets are not independently accounted for, and as such, are not included separately in the Debtors' Schedules and Statements.
9. **Classifications.** Listing (a) a claim on Schedule D as "secured," (b) a claim on Schedule E/F as "priority," (c) a claim on Schedule E/F as "unsecured," or (d) a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such claims or contracts or to setoff of such claims.
10. **Court Orders.** Pursuant to certain orders of the Bankruptcy Court entered in these chapter 11 cases (the "First Day Orders"), the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, critical vendors, potential lien holders and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such First Day Orders and, therefore, generally are not listed in the Schedules and Statements. Regardless of whether such claims are listed in the Schedules and Statements, to the extent such claims are paid pursuant to any order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.
11. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and post-petition periods may change. The Debtors reserve the right to amend, supplement, or otherwise modify the Schedules and Statements as they deem appropriate in this regard.
12. **Excluded Assets and Liabilities.** The Debtors may have excluded certain categories of assets and liabilities from the Schedules and Statements and certain accrued expenses. The Debtors also have excluded potential rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected (if any), to the extent such damage claims exist. In addition, certain immaterial or *de minimis* assets and liabilities may have been excluded. Finally, certain liabilities authorized to be paid pursuant to the First Day Orders are excluded from the Schedules and Statements.

13. ***Inventories.*** Inventories are stated at cost basis. The Debtors reserve all rights with respect to the valuation of any inventories.
14. ***Property Rights.*** Exclusion of certain property from the Schedules and Statements shall not be construed as an admission that such property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition or other transaction. Conversely, inclusion of certain property shall not be construed to be an admission that such property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition or other transaction.
15. ***Property and Equipment.*** Unless otherwise indicated, owned property (including real property) and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect thereto.
16. ***Intercompany Payables and Receivables.*** Intercompany payables and receivables were measured as of May 31, 2023. Certain intercompany payables and receivables between the Debtors (or between Debtors and affiliated non-Debtors) are set forth on Schedule F and Schedule A/B Part 11, Q. 77, respectively. The listing by the Debtors of any such account is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. Additionally, intercompany balances are subject to ongoing adjustments. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a claim, an interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.
17. ***Estimates.*** To prepare and file the Schedules and Statements in accordance with the deadline established in these chapter 11 cases, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend, supplement, or otherwise modify the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
18. ***Fiscal Year.*** Each Debtor's fiscal year ends on December 31.
19. ***Currency.*** Except as otherwise specified, all amounts are reflected in U.S. dollars. Amounts originally listed in any other currency have been adjusted to reflect U.S. dollars at the relevant exchange rate pursuant the Debtors' ordinary course accounting practices.
20. ***Executory Contracts.*** Although the Debtors have made diligent attempts to properly identify the Debtor counterpart(y/ies) to each executory contract on Schedule G, it is possible that the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. The Debtors reserve all of their rights with respect to the

named parties of any and all executory contracts, including the right to amend, supplement, or otherwise modify Schedule G. In addition, although the Debtors have made diligent attempts to properly identify executory contracts and unexpired leases, the inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any claims held by any counterparty to such contract or lease. Furthermore, while the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over inclusion may have occurred.

21. **Leases.** The Debtors have not included the future obligations of any capital or operating leases in the Schedules and Statements. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule E/F of the Schedules.

In the ordinary course of business, certain of the Debtors may enter into agreements titled as leases for property and equipment from third-party lessors for use in the daily operation of their business. Any known prepetition obligations of the Debtors' pursuant to the same have been listed on Schedule F, the underlying lease agreements are listed on Schedule G, or, if the leases are in the nature of real property interests under applicable state laws, on Schedule A. Nothing in the Schedules or Statements is, or shall be construed to be, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease, a financing arrangement or a real property interest), and the Debtors reserve all rights with respect to such issues.

22. **Insiders.** The Debtors have attempted to include all payments made on or within 12 months before the Petition Date to any individual or entity deemed an "insider." As to each Debtor, an individual or entity is designated as an "insider" for the purposes of the Schedules and Statements if the Debtors believe that such individual or entity may plausibly be included in the definition of "insider" pursuant to section 101(31) of the Bankruptcy Code. Such individuals may no longer serve in such capacities. For certain insider payments disbursed from Debtor entities, there are corresponding Intercompany chargebacks.

The listing or omission of a party as an insider for purposes of the Schedules and Statements is for informational purposes and is not intended to be, nor should it be, construed as an admission that those parties are insiders for purpose of section 101(31) of the Bankruptcy Code. Information regarding the individuals or entities listed as insiders in the Schedules and Statements may not be used for: (a) the purposes of determining (i) control of the Debtors; (ii) the extent to which any individual or entity exercised management responsibilities or functions; (iii) corporate decision-making authority over the Debtors; or (iv) whether such individual or entity could successfully argue that it is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (b) any other purpose.

Furthermore, certain of the individuals or entities identified as insiders may not have been insiders for the entirety of the 12-month period, but the Debtors have included them herein out of an abundance of caution. The Debtors reserve all rights with respect thereto.

23. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown, disputed, contingent, unliquidated, or otherwise undetermined amounts, the actual total may be different from the listed total.
24. **Unliquidated Claim Amounts.** Claim amounts that could not be quantified by the Debtors are scheduled as “unliquidated.”
25. **Undetermined Amounts.** The description of an amount as “unknown,” “disputed,” “contingent,” “unliquidated,” or “undetermined” is not intended to reflect upon the materiality of such amount.
26. **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products or services are listed as amounts entered on the Debtors’ books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits, allowances and other adjustments.
27. **Payments.** Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their businesses (the “Cash Management System”) (as more fully described in the *Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Them to (A) Maintain and Use Their Existing Cash Management System, (B) Pay Bank Fees, (C) Utilize Existing Business Forms, (D) Utilize Credit Cards, and (E) Engage in Intercompany Transactions and (II) Waiving Compliance with Section 345(B)* (the “Cash Management Motion”) [Docket No. 80]). Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to amend, supplement, or otherwise modify their Schedules and Statements to attribute any payments to a different legal entity, if appropriate.
28. **Guaranties and Other Secondary Liability Claims.** The Debtors have used their best efforts to locate and identify guaranties and other secondary liability claims (collectively, the “Guaranties”) in their executory contracts, unexpired leases, debt instruments, and other such agreements. Where such Guaranties have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guaranties. The Debtors have reflected the Guaranty obligations for both the primary obligor and the guarantor with respect to their financings and debt instruments on Schedule D, F, and H. To the extent that certain Guaranties embedded in the Debtors’ executory contracts, unexpired leases, other secured financing, debt instruments, and similar agreements may exist, the Debtors reserve their rights to amend, supplement, or otherwise modify the Schedules to the extent additional Guaranties are identified.
29. **Global Notes Control.** In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

**Specific Disclosures with Respect to the Debtors’ Schedules**

30. **Schedule A/B:** Real property is reported at book value, net of accumulated depreciation on buildings and improvements. Amounts ultimately realized may vary materially from net book value. The Debtors may have listed certain assets as real property when such assets



are in fact personal property, or the Debtors may have listed certain assets as personal property when such assets are in fact real property. The Debtors reserve all of their rights to recategorize or recharacterize such asset holdings to the extent the Debtors determine that such holdings were listed incorrectly.

The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule A is an executory contract within the meaning of section 365 of the Bankruptcy Code. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A or Schedule G, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditors' claim.

The Debtors' failure to list any rights in real property on Schedule A/B should not be construed as a waiver of any such rights that may exist, whether known or unknown at this time.

Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their Causes of Action or potential Causes of Action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any Causes of Action that they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of action, or avoidance actions or in any way prejudice or impair the assertion of such claims.

31. **Schedule A/B 3:** Amounts listed are as of the Petition Date for the corresponding Debtor and reflect the bank balance, not the net book value.
32. **Schedule A/B 15:** Equity interests in subsidiaries and affiliates primarily arise from common stock ownership or member or partnership interests. For purposes of these Schedules, the Debtors have listed an undetermined value for the equity interests of all subsidiaries and affiliates. Nothing in these Schedules is an admission by or conclusion of the Debtors regarding the value of such subsidiary and affiliate equity interests, which, under certain fair market or enterprise valuation analyses, may have value. The book values of certain assets may materially differ from their fair market values and/or the Debtors' enterprise valuation to be prepared in connection with the Disclosure Statement.
33. **Schedule A/B 22:** Inventory consists of aerospace hardware and parts, electronic products, chemicals, and tooling parts. Amounts are listed at net book value as of May 31, 2023, and are inclusive of specific reserves as well as excess and obsolete inventory reserves. Additionally, inventory balances are reflective of adjustments for inventory the Company has title to but is not reflected within the perpetual inventory system.
34. **Schedule A/B 61:** The Debtors and their non-Debtor affiliates collectively own over 200 domain names and websites. The Debtors have not listed all of their domain names and websites but retain their ownership rights over these assets.
35. **Schedule A/B 73:** The Debtors maintain a comprehensive insurance program in the ordinary course of their business (as more fully described in the *Debtors' Emergency*

*Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Maintain Their Insurance Policies and Programs and Honor Related Obligations, (II) Authorizing the Debtors to Renew, Supplement, Modify, Extend, Reduce or Purchase Insurance Policies, and (III) Modifying the Automatic Stay with Respect to Workers' Compensation (the "Insurance Motion")* [Docket No. 8]. Certain of the Debtors' insurance policies are jurisdiction specific. Determining the specific Debtor entities associated with each policy would be unduly burdensome and cost prohibitive and, therefore, the Debtors listed the insurance policies per Exhibit B of the Insurance Motion at each of the respective Debtor entities on Schedule A/B 73.

36. **Schedule A/B 77:** Any payable or receivable between a Debtor and another Debtor (or between a Debtor and an affiliated non-Debtor on the Schedules and Statements reflects the applicable Debtor's books and records and does not constitute an admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.
37. **Schedule D:** Except as otherwise agreed pursuant to a stipulation, or agreed order, or general order entered by the Bankruptcy Court that is or becomes final, the Debtors and their estates reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. Further, while the Debtors have included the results of Uniform Commercial Code searches, the listing of such results is not, nor shall it be deemed an admission as to the validity of any such lien. Conversely, the Debtors made reasonable, good faith efforts to include all liens on Schedule D but may have inadvertently omitted to include an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation. Moreover, the Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights.

Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition secured credit facility and other funded secured indebtedness, only the administrative agents or indenture trustees have been listed for purposes of Schedule D. The amounts reflected outstanding under the Debtors' prepetition funded indebtedness reflect approximate principal and accrued interest as of the Petition Date.

In certain instances, a Debtor may be a co-obligor or guarantor with respect to scheduled claims of another Debtor, and no claim set forth on Scheduled D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

38. ***Schedule E/F, Part 1: Creditors Holding Priority Unsecured Claims.*** The listing of any claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 or any other provision of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and the priority status of any claim on any basis at any time. All claims listed on the Debtors' Schedule E/F are claims arising from taxes to which the Debtors may potentially be liable. Certain of such claims, however, may be subject to ongoing audits and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the remaining claims listed on Schedule E/F. Accordingly, the Debtors have listed all such claims as unknown in amount, pending final resolution of ongoing audits or other outstanding issues. Further, to the extent such claims have been paid or may be paid pursuant to a court order, they may not be included on Schedule E.
39. ***Schedule E/F, Part 2: Creditors Holding Non-Priority Unsecured Claims.***

The Bankruptcy Court has authorized the Debtors, in their discretion, to pay certain liabilities that may be entitled to priority under the applicable provisions of the Bankruptcy Code. For example, on June 6, 2023, the Bankruptcy Court entered that certain: *Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Benefits, and Other Compensation, and (B) Maintain Employee Benefits Programs, and (II) Granting Related Relief* [Docket No. 117]; the *Order (I) Authorizing them to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations and (II) Granting Related Relief* [Docket No. 120]; the *Order (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees and (II) Granting Related Relief* [Docket No. 116]; the *Final Order (I) Authorizing the Payment of Prepetition Claims of Critical Vendors and Foreign Claimants, (II) Authorizing the Payment of Outstanding Orders, and (III) Granting Related Relief* [Docket No. 128] (the "Critical Vendor Order"); and the *Final Order (I) Authorizing the Debtors to Maintain Their Insurance Policies and Programs and Honor Related Obligations, (II) Authorizing the Debtors to Renew, Supplement, Modify, Extend, Reduce or Purchase Insurance, and (III) Modifying the Automatic Stay with Respect to Workers' Compensation* [Docket No. 127]. To the extent that applicable Claims have been paid under one or more of the foregoing orders, or may be paid, such Claims may not be included in Schedule E/F. To the extent that partial payments on a claim have been made post-petition with respect to the Critical Vendor Order or other first day relief, the claims listed on Schedule E/F have been reduced on account of such payments.

The Debtors have used their reasonable best efforts to list all general unsecured claims against the Debtors on Schedule E/F based upon the Debtors' existing books and records.

The Debtors have attempted to relate all liabilities to each particular Debtor. Certain creditors listed on Schedule E/F may owe amounts to the Debtors and, as such, the Debtors may have valid setoff or recoupment rights with respect to such amounts. These setoffs and

other similar rights are not tracked separately. The amounts listed on Schedule E/F do not reflect any such right of setoff or recoupment and the Debtors reserve all rights to assert any such setoff or recoupment rights. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted.

Schedule E/F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' books and records. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

Schedule E/F does not include certain reserves for potential unliquidated contingencies that historically were carried on the Debtors' books as of the Petition Date; such reserves were for potential liabilities only and do not represent actual liabilities as of the Petition Date.

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Determining the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F.

Schedule E/F contains information regarding pending litigation involving the Debtors. In certain instances, the Debtor or related co-defendants that are the subject of the litigation may be unclear or undetermined. To the extent that litigation involving a particular Debtor or related co-defendant has been identified, such information is contained in the Schedule for that Debtor. Additionally, to the extent the identification of contingent co-defendants is unknown or unclear, the Debtors have listed only the underlying litigation. The amounts for these potential claims are listed as undetermined and marked as contingent, unliquidated, and disputed in the Schedules.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in whole or in part in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease.

The Debtors have made reasonable efforts to locate and identify Guaranties in each of the executory contracts, unexpired leases, secured financings, debt instruments and other such agreements to which any Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedules for the Debtor or Debtors affected by such Guaranties as a contingent and unliquidated obligation. The Debtors have placed the Guaranties on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Guaranties were additionally placed on Schedule D or F for each guarantor, except to the extent they are associated with obligations under an executory contract or unexpired lease identified on Schedule G. It is possible that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend, supplement, or otherwise modify the Schedules to the extent additional

Guaranties are identified or such Guaranties are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right to amend, supplement, or otherwise modify the Schedules and Statements and to re-characterize or reclassify any such contract or claim, whether by amending the Schedules and Statements or in another appropriate filing. Additionally, failure to list any Guaranties in the Schedules and Statements, including in any future amendments to the Schedules and Statements, shall not affect the enforceability of any Guaranties not listed.

In addition, certain claims listed on Schedule E/F may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

40. **Schedule G.** While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend, supplement or otherwise modify Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

In the ordinary course of business, the Debtors issue purchase orders for goods, supplies, product, services, and related items. The Debtors consider unfulfilled, accepted purchase orders as executory contracts. Purchase orders are not listed individually on Schedule G as the disclosure of each purchase order open at the petition date is impractical and burdensome because the Debtors generally do not track purchase orders in this fashion. To the extent that goods, supplies, or product were delivered or services performed under purchase orders before the Petition Date, vendors' claims with respect to such delivered goods, supplies, or product and performed services are included on Schedule E/F. In the ordinary course of business, the Debtors may have issued numerous service orders or work orders pursuant to a master consulting agreement or master service agreement, which service orders or work orders are not listed individually on Schedule G. Each master consulting agreement or master service agreement listed on Schedule G shall include all

service orders or work orders entered into pursuant to such master agreement unless otherwise noted.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend, supplement or otherwise modify Schedule G as necessary. The inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any claims held by the counterparty to such contract or lease, and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

### **Specific Disclosures with Respect to the Debtors' Statements**

1. ***Statement 3.*** Payments to the Debtors' bankruptcy professionals for work related to the bankruptcy, debt consolidation or restructuring, payments to potential insiders, and payments on account of intercompany transactions are not included in the payments to creditors. Payments to the aforementioned parties are included in the following locations within the Statements: bankruptcy professionals (Statement 11), potential insiders (Statement 4), and intercompany transactions (Statement 4). The listing of any individual or entity as an insider does not constitute an admission or determination that any such individual is or is not an insider.

All disbursements listed in Statement 3 are made through the Debtors' cash management system, more fully described in the Cash Management Motion. Dates listed in Statement 3 reflect the dates upon which the Debtor transferred funds to the relevant payee or disbursing agent. The Debtors' cash management system includes disbursements in foreign, non-USD currencies. For purposes of converting foreign currency to USD for this report, conversions were done using spot rates at month-end in which the transfer of value occurred, per the Debtors' internal reporting.

2. **Statement 4.** Statement 4 accounts for a respective Debtor's intercompany transactions, as well as other transfers to insiders, as applicable. As described in the Cash Management Motion, in the ordinary course of business certain of the Debtor and non-Debtor entities and business divisions maintain business relationships with each other, resulting in intercompany receivables and payables (the "Intercompany Claims"). Instead of listing each of these numerous transactions and entries in their Schedules and Statements for each month, the Debtors have included monthly balances and net activity for the one year prior to the Petition Date. Any payments to another Debtor on account of Intercompany Claims are reflective of the difference between the opening balance and ending balance between June 1, 2022 and May 31, 2023. With respect to the Intercompany Claims between Debtors, Statement 4 reflects the book value adjustment of such transfers rather than an actual transfer of funds from one Debtor entity to another. The Debtors' cash management system includes disbursements in foreign, non-USD currencies. For purposes of converting foreign currency to USD for this report, conversions were done using spot rates at month-end in which the transfer of value occurred, per the Debtors' internal reporting.

The listing of any individual or entity as an insider does not constitute an admission or a final determination that any such individual is or is not an insider.

3. **Statement 7.** The Debtors have not included workers' compensation claims in response to this question because the Debtors maintain that this disclosure would be in violation of certain laws, including the Health Insurance Portability and Accountability Act of 1996 ("HIPAA").
4. **Statement 9.** The Debtors will periodically match donations from employees to various charities.
5. **Statement 11.** All payments for services of any entities that provided consultation concerning debt restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date were made by Wesco Aircraft Hardware Corp. and are, therefore, listed on the Statements of Wesco Aircraft Hardware Corp. These payments made by Wesco Aircraft Hardware Corp. were for the benefit of all Debtors. The Debtors have endeavored to list only payments made for debt restructuring services, however, these balances may include payments for services not related to restructuring or bankruptcy related matters. Additional information regarding the Debtors' retention of professionals is more fully described in the individual retention applications for those professionals.
6. **Statement 20.** The Debtors hold inventory at multiple customer locations across the globe. Given the numerosity of these off-premise storage relationships it would be unduly burdensome to track person(s) with access to these facilities.
7. **Statement 25.** Certain information that pre-dates the combination of the Wesco and Pattonair businesses could not be attained by the Debtors.
8. **Statement 26d.** The Debtors maintain a virtual data room which may from time-to-time house consolidated financial statements of the Debtors. In the ordinary course of business,

the Debtors may provide access to this virtual data room, or provide financial statements to financial institutions, customers, creditors, or other parties. Additionally, Debtor entities residing in the United Kingdom are required by law to file their statutory financial statements with the United Kingdom Companies House, which are publicly available online. The disclosure of each such party is impractical and burdensome as the Debtors generally do not track which parties access their virtual data rooms.

9. **Statement 27.** The Debtors utilize cycle count, stock and replenish, and statistical sampling programs. Within these programs the Debtors do not perform a physical inventory, but rather count selections of inventory periodically throughout the year.
10. **Statement 30.** Refer to Statement Question 4 for this item.

\* \* \*



**Fill in this information to identify the case:**

Debtor name Pattonair (Derby) Limited

United States Bankruptcy Court for the: Southern District of Texas, Houston Division

Case number (If known) 23-90668

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From <u>01/01/2023</u> to <u>05/31/2023</u> MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>104,603,916.89</u>
<b>For prior year:</b>	From <u>01/01/2022</u> to <u>12/31/2022</u> MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>225,638,736.03</u>
<b>For the year before that:</b>	From <u>01/01/2021</u> to <u>12/31/2021</u> MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>223,159,470.25</u>

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

See Attached Rider for Additional Details

		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From <u>01/01/2023</u> to <u>05/31/2023</u> MM/DD/YYYY	<u>Various</u>	\$ <u>6,103,780.45</u>
<b>For prior year:</b>	From <u>01/01/2022</u> to <u>12/31/2022</u> MM/DD/YYYY	<u>Various</u>	\$ <u>-8,816,296.49</u>
<b>For the year before that:</b>	From <u>01/01/2021</u> to <u>12/31/2021</u> MM/DD/YYYY	<u>Various</u>	\$ <u>342,569.75</u>

Debtor Pattonair (Derby) Limited  
Name

Case number (if known) 23-90668

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers including expense reimbursements to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/2025 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None **See Attached Rider**

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1 _____ Street _____ City State Zip Code	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2 _____ Street _____ City State Zip Code	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/2025 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None **See Attached Rider**

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1 _____ Street _____ City State Zip Code	_____	\$ _____	_____
<b>Relationship to debtor</b> _____			
4.2 _____ Street _____ City State Zip Code	_____	\$ _____	_____
<b>Relationship to debtor</b> _____			

Debtor Pattonair (Derby) Limited  
Name

Case number (if known) 23-90668

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

	Creditor's name and address	Description of the property	Date	Value of property
5.1	_____ Street _____ City State Zip Code	_____	_____	\$ _____
5.2	_____ Street _____ City State Zip Code	_____	_____	\$ _____

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

	Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
	_____ Street _____ City State Zip Code	_____	_____	\$ _____

Last 4 digits of account number: XXXX - \_\_\_\_\_

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity within 1 year before filing this case.

None See Attached Rider

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1	_____	_____	_____ Street _____ City State Zip Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2	_____	_____	_____ Street _____ City State Zip Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor Pattonair (Derby) Limited  
Name

Case number (if known) 23-90668

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the property	Value
_____	_____	\$ _____
Street _____	<b>Case title</b>	<b>Court name and address</b>
City _____ State _____ Zip Code _____	_____	_____
	<b>Case number</b>	
	_____	
	<b>Date of order or assignment</b>	
	_____	

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1 _____	_____	_____	\$ _____
Street _____	_____		
City _____ State _____ Zip Code _____			
<b>Recipient's relationship to debtor</b>			
_____			
9.2 _____	_____	_____	\$ _____
Street _____	_____		
City _____ State _____ Zip Code _____			
<b>Recipient's relationship to debtor</b>			
_____			

**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).</small>	Date of loss	Value of property lost
_____	_____	_____	\$ _____
_____	_____		

Debtor Pattonair (Derby) Limited  
Name

Case number (if known) 23-90668

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1			\$

Address

Street  
City State Zip Code

Email or website address

Who made the payment, if not debtor?

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2			\$

Address

Street  
City State Zip Code

Email or website address

Who made the payment, if not debtor?

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
			\$

Trustee

Debtor Pattonair (Derby) Limited  
Name

Case number (if known) 23-90668

**13. Transfers not already listed on this statement**

List any transfers of money or other property-by sale, trade, or any other means-made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 _____	_____	_____	\$ _____
<b>Address</b>			
_____			
Street _____			
City _____ State _____ Zip Code _____			

**Relationship to debtor**

\_\_\_\_\_

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.2 _____	_____	_____	\$ _____
<b>Address</b>			
_____			
Street _____			
City _____ State _____ Zip Code _____			

**Relationship to debtor**

\_\_\_\_\_

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of Occupancy	
14.1 24911 AVENUE STANFORD VALENCIA, CA 91355 UNITED STATES	From <u>2010</u>	To <u>2020</u>
14.2 UNIT 1, PRIDE PARK VIEW DERBY, DE24 8AN UNITED KINGDOM	From <u>06/08/2018</u>	To <u>06/08/2021</u>

Debtor Pattonair (Derby) Limited  
Name

Case number (if known) 23-90668

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
 - diagnosing or treating injury, deformity, or disease, or  
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

**Facility name and address**

**Nature of the business operation, including type of services the debtor provides**

**If debtor provides meals and housing, number of patients in debtor's care**

15.1

\_\_\_\_\_  
 \_\_\_\_\_  
 Street  
 \_\_\_\_\_  
 \_\_\_\_\_  
 City State Zip Code

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Location where patient records are maintained**  
 (if different from facility address). If electronic, identify any service provider.

**How are records kept?**

*Check all that apply:*

- Electronically
- Paper

**Facility name and address**

**Nature of the business operation, including type of services the debtor provides**

**If debtor provides meals and housing, number of patients in debtor's care**

15.2

\_\_\_\_\_  
 \_\_\_\_\_  
 Street  
 \_\_\_\_\_  
 \_\_\_\_\_  
 City State Zip Code

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**Location where patient records are maintained**  
 (if different from facility address). If electronic, identify any service provider.

**How are records kept?**

*Check all that apply:*

- Electronically
- Paper

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.
- Yes. State the nature of the information collected and retained.  
 Does the debtor have a privacy policy about that information?  
 No  
 Yes

See Debtor's website for a full list of information collected - <https://www.incora.com/privacy-policy>

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?  
 No. Go to Part 10.  
 Yes. Fill in below

**Name of plan**

**Employer identification number of the plan**

AVIVA (FORMALLY KNOWN AS FRIENDSLIFE)

EIN: F69293

Has the plan been terminated?

- No
- Yes

Debtor Pattonair (Derby) Limited  
Name

Case number (If known) 23-90668

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, old, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None See Attached Rider

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 _____ Street _____ City State Zip Code	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2 _____ Street _____ City State Zip Code	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Street _____ City State Zip Code	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
	<b>Address</b> _____ _____		

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None See Attached Rider

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
_____ Street _____ City State Zip Code	_____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes
	<b>Address</b> _____ _____		



Debtor Pattonair (Derby) Limited  
Name

Case number (if known) 23-90668

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None **See Attached Rider**

Owner's name and address	Location of the property	Description of the property	Value
_____	_____	_____	\$ _____
Street _____	_____	_____	
City _____ State _____ Zip Code _____			

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

No  
 Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
_____	_____	_____	<input type="checkbox"/> Pending
Case Number _____	Street _____		<input type="checkbox"/> On appeal
	City _____ State _____ Zip Code _____		<input type="checkbox"/> Concluded

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

No  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____	_____	_____	_____
Street _____	Street _____		
City _____ State _____ Zip Code _____	City _____ State _____ Zip Code _____		

Debtor Pattonair (Derby) Limited  
Name

Case number (if known) 23-90668

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- No
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____	_____	_____	_____
Street _____	Street _____	_____	
City _____ State _____ Zip Code _____	City _____ State _____ Zip Code _____		

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1 _____	_____	EIN: _____
Street _____	_____	<b>Dates business existed</b>
City _____ State _____ Zip Code _____		From _____ To _____

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.2 _____	_____	EIN: _____
Street _____	_____	<b>Dates business existed</b>
City _____ State _____ Zip Code _____		From _____ To _____

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.3 _____	_____	EIN: _____
Street _____	_____	<b>Dates business existed</b>
City _____ State _____ Zip Code _____		From _____ To _____

Debtor Pattonair (Derby) Limited  
Name

Case number (if known) 23-90668

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None **See Attached Rider**

Name and address	Dates of service
------------------	------------------

26a.1 \_\_\_\_\_ From \_\_\_\_\_ To \_\_\_\_\_  
 Street \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Name and address	Dates of service
------------------	------------------

26a.2 \_\_\_\_\_ From \_\_\_\_\_ To \_\_\_\_\_  
 Street \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Dates of service
------------------	------------------

26b.1 BDO LLP From 06/01/2021 To Present  
 CENTRAL SQAIRE  
 29 WELLINGTON STREET  
 LEEDS, LS1 4DL  
 UNITED KINGDOM

Name and address	Dates of service
------------------	------------------

26b.2 PRICEWATERHOUSECOOPERS LLP From 12/01/2005 To Present  
 1 CHAMBERLAIN SQUARE  
 BIRMINGHAM, B3 3AX  
 UNITED KINGDOM

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None **See Attached Rider**

Name and address	if any books of account and records are unavailable, explain why
------------------	--

26c.1 \_\_\_\_\_  
 Street \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Debtor Pattonair (Derby) Limited  
Name

Case number (if known) 23-90668

**Name and address**

**if any books of account and records are unavailable, explain why**

26c.2

\_\_\_\_\_  
 Street  
 \_\_\_\_\_  
 City State Zip Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None **Please Refer to Global Note**

**Name and address**

26d.1

\_\_\_\_\_  
 Street  
 \_\_\_\_\_  
 City State Zip Code

**Name and address**

26d.2

\_\_\_\_\_  
 Street  
 \_\_\_\_\_  
 City State Zip Code

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No  
 Yes. Give the details about the two most recent inventories. **Please Refer to SOFA 27 Global Note.**

**Name of the person who supervised the taking of the inventory**

**Date of inventory**

**The dollar amount and basis (cost, market, or other basis) of each inventory**

\$ \_\_\_\_\_

**Name and address of the person who has possession of inventory records**

27.1

\_\_\_\_\_  
 Street  
 \_\_\_\_\_  
 City State Zip Code

Debtor Pattonair (Derby) Limited  
Name

Case number (if known) 23-90668

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ \_\_\_\_\_

Name and address of the person who has possession of inventory records

27.2

Street

City

State

Zip Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any interest

% of interest, if any

See Attached Rider

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Name

Address

Position and nature of any interest

Period during which position or interest was held

From \_\_\_\_\_ To \_\_\_\_\_

From \_\_\_\_\_ To \_\_\_\_\_

From \_\_\_\_\_ To \_\_\_\_\_

From \_\_\_\_\_ To \_\_\_\_\_

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

30.1 Please Refer to SOFA Question 4.

Street

City

State

Zip Code

Relationship to debtor

Debtor Pattonair (Derby) Limited

Case number (if known) 23-90668

Name

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2 <hr/> Street <hr/> City State Zip Code			
<b>Relationship to debtor</b>			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
<hr/>	EIN: <hr/>

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
AVIVA (FORMERLY DBA FRIENDSLIFE)	EIN: F69293

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/07/2023  
MM / DD / YYYY

**X** /s/ Raymond Carney Printed name Raymond Carney  
Signature of individual signing on behalf of the debtor  
Position or relationship to debtor Chief Financial Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****SOFA Question 2: Non-business revenue**

<b>From Date</b>	<b>To Date</b>	<b>Description of sources of revenue</b>	<b>Gross Revenue</b>
01/01/2023	05/31/2023	Realized Gain (Loss) on FX	-\$161,201.80
01/01/2023	05/31/2023	Unrealized Gain (Loss) on FX	\$6,264,982.25
01/01/2022	12/31/2022	Other Income (Expense)	-\$668,436.31
01/01/2022	12/31/2022	Realized Gain (Loss) on FX	\$1,371,083.36
01/01/2022	12/31/2022	Unrealized Gain (Loss) on FX	-\$9,518,943.54
01/01/2021	12/31/2021	Gain (Loss) on Sale of Fixed Assets	-\$63,412.77
01/01/2021	12/31/2021	Realized Gain (Loss) on FX	-\$3,043,809.19
01/01/2021	12/31/2021	Unrealized Gain (Loss) on FX	\$3,449,791.71

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
83ZERO LTD 1- 2 BRIDGE HOUSE BRIDGE AVENUE MAIDENHEAD, BERKSHIRE, SL6 1RR UNITED KINGDOM	20220728	03/10/2023	Suppliers or Vendors	\$11,261.56
			<b>SUBTOTAL</b>	<b>\$11,261.56</b>
A POOLE & SON LIMITED HEWELL ROAD REDDITCH WORCESTERSHIRE, B97 6AY UNITED KINGDOM	20220477	03/03/2023	Suppliers or Vendors	\$9,061.19
	20220675	03/10/2023	Suppliers or Vendors	\$337,803.29
	20220815	03/13/2023	Suppliers or Vendors	\$412.50
	20221032	03/17/2023	Suppliers or Vendors	\$22,801.62
	20221558	03/31/2023	Suppliers or Vendors	\$13,572.85
	20221687	04/11/2023	Suppliers or Vendors	\$165,673.11
	20221707	04/11/2023	Suppliers or Vendors	\$6,024.29
			<b>SUBTOTAL</b>	<b>\$555,348.85</b>
A1 A1 LIMITED 241 SINGLEWELL ROAD GRAVESEND KENT, DA117RN UNITED KINGDOM	20220693	03/10/2023	Suppliers or Vendors	\$31,140.57
	20221746	04/17/2023	Suppliers or Vendors	\$38,112.47
	20222726	05/12/2023	Suppliers or Vendors	\$14,028.08
			<b>SUBTOTAL</b>	<b>\$83,281.12</b>
AARAN 1 ENGINEERING PVT LTD PLOT NO 18/8/3, SURVEY NO 148 AUTOMOTIVE PARK, KALLAKAL VILLAGE TOOPRAN MANDAL MENDEK DIST HYDERABAD, 502336 INDIA	20221112	03/24/2023	Suppliers or Vendors	\$2,791.93
	20223120	05/26/2023	Suppliers or Vendors	\$6,214.34
			<b>SUBTOTAL</b>	<b>\$9,006.27</b>
ACCLES & POLLOCK PO BOX 14 ROOD END ROAD OLDBURY WEST MIDLANDS, B69 4NN UNITED KINGDOM	20220423	03/03/2023	Suppliers or Vendors	\$210,895.45
	20221297	03/27/2023	Suppliers or Vendors	\$127,675.14
	20222112	04/19/2023	Suppliers or Vendors	\$333,098.42
	20222151	04/21/2023	Suppliers or Vendors	\$114,756.55
	20222465	05/05/2023	Suppliers or Vendors	\$69,018.74
	20223003	05/19/2023	Suppliers or Vendors	\$92,506.01
	20223121	05/26/2023	Suppliers or Vendors	\$110,118.10



Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$1,058,068.41</b>
ACCROFAB LIMITED UNIT 11 STONEY CROSS IND. PARK STONEY GATE ROAD SPONDON DERBY, DE217RX UNITED KINGDOM	20220424	03/03/2023	Suppliers or Vendors	\$251,285.46
	20221077	03/15/2023	Suppliers or Vendors	\$1,079,382.01
	20221731	04/12/2023	Suppliers or Vendors	\$620,994.49
	20221732	04/12/2023	Suppliers or Vendors	\$236,502.83
	20221782	04/17/2023	Suppliers or Vendors	\$539,520.33
	20222170	04/21/2023	Suppliers or Vendors	\$64,845.42
	20222388	04/28/2023	Suppliers or Vendors	\$119,046.95
	20222466	05/05/2023	Suppliers or Vendors	\$1,900.29
	20222936	05/19/2023	Suppliers or Vendors	\$4,729.51
	20222980	05/19/2023	Suppliers or Vendors	\$456,392.80
	20223122	05/26/2023	Suppliers or Vendors	\$113,380.61
			<b>SUBTOTAL</b>	<b>\$3,487,980.70</b>
ADEPT FASTENERS SOUTHERN CALIFORNIA CORPORATE HEADQUARTERS 28709 INDUSTRY DRIVE VALENCIA, CA 91355	20220729	03/10/2023	Suppliers or Vendors	\$845.42
	20221150	03/24/2023	Suppliers or Vendors	\$120,547.54
	20221392	03/31/2023	Suppliers or Vendors	\$5,409.57
	20221393	03/31/2023	Suppliers or Vendors	\$3,500.00
	20221693	04/11/2023	Suppliers or Vendors	\$7,326.04
	20222774	05/12/2023	Suppliers or Vendors	\$109,697.39
	20222985	05/19/2023	Suppliers or Vendors	\$9,789.67
	20223107	05/26/2023	Suppliers or Vendors	\$8,814.62
			<b>SUBTOTAL</b>	<b>\$265,930.25</b>
ADT FIRE AND SECURITY PLC PO BOX 352 MANCHESTER, M16 9XY UNITED KINGDOM	20220687	03/10/2023	Suppliers or Vendors	\$19,216.09
	20221000	03/17/2023	Suppliers or Vendors	\$7,824.19
			<b>SUBTOTAL</b>	<b>\$27,040.28</b>
ADVANCED MANUFACTURING SERVICES POPLAR BUSINESS PARK POPLAR WAY CATCLIFFE ROTHERHAM, S60 5TR UNITED KINGDOM	20220688	03/10/2023	Suppliers or Vendors	\$63,079.55
	20221001	03/17/2023	Suppliers or Vendors	\$34,547.55

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20221113	03/24/2023	Suppliers or Vendors	\$15,745.44
	20221348	03/31/2023	Suppliers or Vendors	\$90,219.04
	20223123	05/26/2023	Suppliers or Vendors	\$291,164.62
			<b>SUBTOTAL</b>	<b>\$494,756.20</b>
ADVANCED PROTECTIVE SYSTEMS LTD 173-175 BENNETT STREET LONG EATON NOTTINGHAM, NG104HG UNITED KINGDOM	20222824	05/15/2023	Suppliers or Vendors	\$12,803.82
			<b>SUBTOTAL</b>	<b>\$12,803.82</b>
AEROFORMA TECHNOLOGIES (MIDLANDS) LIMITED UNITS 4&5 CENTROVELL ESTATE PO BOX 22 CALDWELL ROAD, NUNEATON WARWICKSHIRE, CV114NG UNITED KINGDOM	20220435	03/03/2023	Suppliers or Vendors	\$40,077.45
	20221128	03/24/2023	Suppliers or Vendors	\$6,443.18
	20221627	04/11/2023	Suppliers or Vendors	\$2,308.66
	20221766	04/14/2023	Suppliers or Vendors	\$22,494.77
			<b>SUBTOTAL</b>	<b>\$71,324.06</b>
ALA 1 LYON ROAD WALTON ON THAMES SURREY, KT123PU UNITED KINGDOM	20220722	03/10/2023	Suppliers or Vendors	\$1,042.42
	20221041	03/17/2023	Suppliers or Vendors	\$30,336.87
	20221142	03/24/2023	Suppliers or Vendors	\$6,973.76
	20221648	04/11/2023	Suppliers or Vendors	\$42,997.83
			<b>SUBTOTAL</b>	<b>\$81,350.88</b>
ALIGN AEROPSACE, LLC 9401 DE SOTO AVENUE CHATSWORTH, CA 91311	20220456	03/03/2023	Suppliers or Vendors	\$146,764.83
	20221060	03/17/2023	Suppliers or Vendors	\$3,752.29
	20221151	03/24/2023	Suppliers or Vendors	\$316.80
	20221694	04/11/2023	Suppliers or Vendors	\$101,965.06
	20222986	05/19/2023	Suppliers or Vendors	\$136,881.81
	20223108	05/26/2023	Suppliers or Vendors	\$463,765.80
	20223169	05/26/2023	Suppliers or Vendors	\$2,828.58
			<b>SUBTOTAL</b>	<b>\$856,275.17</b>

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
ALLSTAR BUSINESS SOLUTIONS LTD PHH CENTRE WINDMILL HILL SWINDON, SN5 6PE UNITED KINGDOM	20220878	03/08/2023	Suppliers or Vendors	\$1,327.26
	20221419	03/29/2023	Suppliers or Vendors	\$6,027.40
	20221420	03/29/2023	Suppliers or Vendors	\$2,858.03
	20221550	03/29/2023	Suppliers or Vendors	\$1,564.65
	20221727	04/05/2023	Suppliers or Vendors	\$1,331.80
	20222246	04/19/2023	Suppliers or Vendors	\$1,696.82
	20222403	04/26/2023	Suppliers or Vendors	\$1,410.49
	20222409	04/26/2023	Suppliers or Vendors	\$683.85
	20222495	05/03/2023	Suppliers or Vendors	\$1,344.90
	20223171	05/24/2023	Suppliers or Vendors	\$813.18
	20223212	05/31/2023	Suppliers or Vendors	\$1,538.25
			<b>SUBTOTAL</b>	<b>\$20,596.63</b>
ANT INDUSTRIES LTD ATHERSTONE WARWICKSHIRE CARLYON ROAD IND ESTATE, CV9 1LQ UNITED KINGDOM	20223004	05/19/2023	Suppliers or Vendors	\$163,618.20
			<b>SUBTOTAL</b>	<b>\$163,618.20</b>
AP FILTRATION LIMITED GREAT BANK ROAD WINGATES INDUSTRIAL PARK WESTHOUGHTON BOLTON LANCS., BL5 3XN UNITED KINGDOM	20220425	03/03/2023	Suppliers or Vendors	\$15,893.48
	20221607	04/11/2023	Suppliers or Vendors	\$991.08
	20222725	05/12/2023	Suppliers or Vendors	\$162,075.70
			<b>SUBTOTAL</b>	<b>\$178,960.26</b>
APEL LIMITED UNIT 3B BROOKE PARL EPSOM AVE HANDFORTH, SK9 3PW UNITED KINGDOM	20221377	03/31/2023	Suppliers or Vendors	\$1,111.34
	20222810	05/15/2023	Suppliers or Vendors	\$6,479.61
	20223201	05/31/2023	Suppliers or Vendors	\$17,944.30
			<b>SUBTOTAL</b>	<b>\$25,535.25</b>
APOLLO AEROSPACE COMPONENTS 351 CAMER DR BENSALEM, PA 19020-7341	20220807	03/10/2023	Suppliers or Vendors	\$8,653.10
	20221029	03/17/2023	Suppliers or Vendors	\$9,476.00
	20221372	03/31/2023	Suppliers or Vendors	\$7,429.66

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20221640	04/11/2023	Suppliers or Vendors	\$13,974.71
	20222735	05/12/2023	Suppliers or Vendors	\$1,891.37
			<b>SUBTOTAL</b>	<b>\$41,424.84</b>
ARROWSMITH ENGINEERING 50, BAYTON ROAD EXHALL COVENTRY, CV7 9EJ UNITED KINGDOM	20220677	03/10/2023	Suppliers or Vendors	\$232,236.85
	20221003	03/17/2023	Suppliers or Vendors	\$47.57
	20221246	03/24/2023	Suppliers or Vendors	\$19,707.24
	20221681	04/11/2023	Suppliers or Vendors	\$181,972.18
	20223127	05/26/2023	Suppliers or Vendors	\$315,126.64
			<b>SUBTOTAL</b>	<b>\$749,090.48</b>
ASSICURAZIONI GENERALI S.P.A. 100 LEMAN STREET LONDON, E1 8AJ UNITED KINGDOM	20220690	03/10/2023	Suppliers or Vendors	\$24,721.10
			<b>SUBTOTAL</b>	<b>\$24,721.10</b>
AURA (UK) LTD ASPECT HOUSE DITY GATE DERBY, DE248WY UNITED KINGDOM	20220691	03/10/2023	Suppliers or Vendors	\$1,474.38
	20221004	03/17/2023	Suppliers or Vendors	\$2,118.95
	20221114	03/24/2023	Suppliers or Vendors	\$7,290.38
	20222835	05/19/2023	Suppliers or Vendors	\$833.78
			<b>SUBTOTAL</b>	<b>\$11,717.49</b>
AVIC INTERNATIONAL HOLDING CORPORAT NO.18 BEICHEN EAST ROAD CHAOYANG DISTRICT BEIJING, CHINA	20220458	03/03/2023	Suppliers or Vendors	\$383,298.80
	20221709	04/11/2023	Suppliers or Vendors	\$132,308.38
			<b>SUBTOTAL</b>	<b>\$515,607.18</b>
B & H WORLDWIDE LTD 1 SAXON WAY TRADING ESTATE HARMONDSWORTH MIDDLESEX, UB7 0LW UNITED KINGDOM	20220427	03/03/2023	Suppliers or Vendors	\$52,969.29
	20221006	03/17/2023	Suppliers or Vendors	\$4,204.56
	20221117	03/24/2023	Suppliers or Vendors	\$66,069.74
	20221414	03/31/2023	Suppliers or Vendors	\$328,346.19
	20221612	04/11/2023	Suppliers or Vendors	\$12,391.92
	20221747	04/17/2023	Suppliers or Vendors	\$18,994.92
	20222113	04/25/2023	Suppliers or Vendors	\$53,303.97

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20222784	05/12/2023	Suppliers or Vendors	\$190,560.90
	20222836	05/19/2023	Suppliers or Vendors	\$18,644.50
	20223129	05/26/2023	Suppliers or Vendors	\$22,571.00
			<b>SUBTOTAL</b>	<b>\$768,056.99</b>
BARCLAYCARD COMPANY BARCLAYCARD CORPORATE PO BOX 3000 TEESDALE BUSINESS PARK STOCKTON-ON-TEES, TS176YG UNITED KINGDOM	20220498	03/03/2023	Other- P-Card	\$7,089.42
	20220499	03/03/2023	Other- P-Card	\$11,386.36
	20220500	03/03/2023	Other- P-Card	\$9,089.74
	20220502	03/03/2023	Other- P-Card	\$931.60
	20221680	04/05/2023	Other- P-Card	\$80,930.58
	20222436	04/30/2023	Other- P-Card	\$10,468.60
			<b>SUBTOTAL</b>	<b>\$119,896.30</b>
BELDAM CROSSLEY LTD PO BOX 2141 BOLTON, BL6 9AS UNITED KINGDOM	20220694	03/10/2023	Suppliers or Vendors	\$88,488.77
	20220811	03/10/2023	Suppliers or Vendors	\$6,907.76
	20221115	03/24/2023	Suppliers or Vendors	\$158,300.47
	20221349	03/31/2023	Suppliers or Vendors	\$7,473.06
	20223006	05/19/2023	Suppliers or Vendors	\$55,771.30
	20223128	05/26/2023	Suppliers or Vendors	\$45,463.48
			<b>SUBTOTAL</b>	<b>\$362,404.84</b>
BERMO CONSULTING LTD TYN Y COED FARM CAERDEON BARMOUTH GWYNEDD WALES, LL421TL UNITED KINGDOM	20221005	03/17/2023	Suppliers or Vendors	\$9,312.42
			<b>SUBTOTAL</b>	<b>\$9,312.42</b>
BEVERSTON ENGINEERING LTD UNIT B PENRHYN COURT KNOWSLEY BUSINESS PARK PRESCOTT, L34 9AB UNITED KINGDOM	20221116	03/24/2023	Suppliers or Vendors	\$18,953.56
	20221350	03/31/2023	Suppliers or Vendors	\$1,809.26
			<b>SUBTOTAL</b>	<b>\$20,762.82</b>
BOEING CAPPS WAREHOUSE BLDG M6-698 KENNEDY SPACE CTR, FL 32899	20220479	03/03/2023	Suppliers or Vendors	\$5,900.17
	20220692	03/10/2023	Suppliers or Vendors	\$39,033.15

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20220738	03/10/2023	Suppliers or Vendors	\$2,182.68
	20220810	03/10/2023	Suppliers or Vendors	\$2,034.05
	20221072	03/17/2023	Suppliers or Vendors	\$7,364.57
	20221162	03/24/2023	Suppliers or Vendors	\$7,560.50
	20221407	03/31/2023	Suppliers or Vendors	\$831.37
	20221611	04/11/2023	Suppliers or Vendors	\$43,645.49
	20221708	04/11/2023	Suppliers or Vendors	\$9,653.30
	20223000	05/19/2023	Suppliers or Vendors	\$2,700.00
	20223005	05/19/2023	Suppliers or Vendors	\$231,560.60
	20223195	05/31/2023	Suppliers or Vendors	\$69,303.23
			<b>SUBTOTAL</b>	<b>\$421,769.11</b>
BOLLHOFF UNITS 28-29 STONEFERRY BUSINESS PARK FOSTER HILL HULL, HU8 8BT UNITED KINGDOM	20220689	03/10/2023	Suppliers or Vendors	\$37,594.62
	20221608	04/11/2023	Suppliers or Vendors	\$48,380.64
	20222833	05/19/2023	Suppliers or Vendors	\$36,596.55
	20223126	05/26/2023	Suppliers or Vendors	\$91,855.81
	20223196	05/31/2023	Suppliers or Vendors	\$18,511.88
			<b>SUBTOTAL</b>	<b>\$232,939.50</b>
BROADWAY BRISTOL ENG. LTD KNAPPS LANE ST. GEORGE BRISTOL, BS5 7UH UNITED KINGDOM	20220676	03/10/2023	Suppliers or Vendors	\$264,697.37
	20221008	03/17/2023	Suppliers or Vendors	\$65,078.55
	20221118	03/24/2023	Suppliers or Vendors	\$244,742.91
	20221243	03/24/2023	Suppliers or Vendors	\$7,790.39
	20221352	03/31/2023	Suppliers or Vendors	\$14,778.22
	20221613	04/11/2023	Suppliers or Vendors	\$23,181.19
	20222443	05/05/2023	Suppliers or Vendors	\$334,752.13
	20222785	05/12/2023	Suppliers or Vendors	\$136,096.14
	20223007	05/19/2023	Suppliers or Vendors	\$76,648.19
	20223110	05/26/2023	Suppliers or Vendors	\$24,004.32
	20223130	05/26/2023	Suppliers or Vendors	\$2,942.72
			<b>SUBTOTAL</b>	<b>\$1,194,712.13</b>

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
BROMFORD INDUSTRIES LEICESTER 129, SCUDAMORE ROAD LEICESTER, LE3 1UQ UNITED KINGDOM	20221563	03/31/2023	Suppliers or Vendors	\$161,062.76
	20221769	04/14/2023	Suppliers or Vendors	\$10,755.71
	20221781	04/17/2023	Suppliers or Vendors	\$506,203.55
	20222395	04/28/2023	Suppliers or Vendors	\$27,131.73
	20222853	05/19/2023	Suppliers or Vendors	\$44,053.96
	20223141	05/26/2023	Suppliers or Vendors	\$13,689.19
			<b>SUBTOTAL</b>	<b>\$762,896.90</b>
BRYT ENERGY LTD 1 VICTORIA SQUARE BIRMINGHAM, B1 1BD UNITED KINGDOM	20220656	03/07/2023	Suppliers or Vendors	\$39,335.12
	20220660	03/07/2023	Suppliers or Vendors	\$6,602.68
	20220670	03/07/2023	Suppliers or Vendors	\$14,995.00
	20221271	03/21/2023	Suppliers or Vendors	\$17,286.02
	20221272	03/21/2023	Suppliers or Vendors	\$8,738.46
	20221273	03/21/2023	Suppliers or Vendors	\$5,383.96
	20222825	05/15/2023	Suppliers or Vendors	\$26,235.05
			<b>SUBTOTAL</b>	<b>\$118,576.29</b>
C W FLETCHER & SONS LIMITED STERLING WORKS MANSFIELD ROAD WALES BAR SHEFFIELD, S26 5PQ UNITED KINGDOM	20221122	03/24/2023	Suppliers or Vendors	\$181,286.89
	20223077	05/24/2023	Suppliers or Vendors	\$27,891.85
	20223103	05/26/2023	Suppliers or Vendors	\$83,904.58
			<b>SUBTOTAL</b>	<b>\$293,083.32</b>
CBRE LTD ST MARTIN'S COURT 10 PATERNOSTER ROW LONDON, EC4M7HP UNITED KINGDOM	20221120	03/24/2023	Suppliers or Vendors	\$3,704.46
	20222116	04/25/2023	Suppliers or Vendors	\$6,330.91
			<b>SUBTOTAL</b>	<b>\$10,035.37</b>
CEVA FREIGHT CEVA HOUSE HAVEN EXCHANGE FELIXSTOWE, IP112QX UNITED KINGDOM	20221616	04/11/2023	Suppliers or Vendors	\$8,081.30
	20222787	05/12/2023	Suppliers or Vendors	\$14,267.75
			<b>SUBTOTAL</b>	<b>\$22,349.05</b>

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
CONSOLIDATED AEROSPACE MANUFACTURING LLC 630 EAST LAMBERT RD BREA, CA 92821	20220732	03/10/2023	Suppliers or Vendors	\$49,022.56
	20220805	03/10/2023	Suppliers or Vendors	\$3,864.60
	20221063	03/17/2023	Suppliers or Vendors	\$19,470.00
	20221394	03/31/2023	Suppliers or Vendors	\$5,486.56
	20221698	04/11/2023	Suppliers or Vendors	\$149,916.46
	20222775	05/12/2023	Suppliers or Vendors	\$22,401.23
			<b>SUBTOTAL</b>	<b>\$250,161.41</b>
CORPORATE TRAVEL MANAGEMENT 1999 BROADWAY SUITE 3550 DENVER, CO 80202	20220429	03/03/2023	Suppliers or Vendors	\$66,000.22
	20221618	04/11/2023	Suppliers or Vendors	\$48,985.12
	20222788	05/12/2023	Suppliers or Vendors	\$72,085.10
	20223131	05/26/2023	Suppliers or Vendors	\$115,024.78
			<b>SUBTOTAL</b>	<b>\$302,095.22</b>
COVENCO UNIT 4, MXL CENTRE LOMBARD WAY BANBURY, OXFORDSHIRE, OX164TJ UNITED KINGDOM	20220430	03/03/2023	Suppliers or Vendors	\$23,630.13
	20223024	05/23/2023	Suppliers or Vendors	\$379,813.46
			<b>SUBTOTAL</b>	<b>\$403,443.59</b>
CROSS MANUFACTURING CO MIDFORD ROAD COMBE DOWN BATH AVON, BA2 5RR UNITED KINGDOM	20220431	03/03/2023	Suppliers or Vendors	\$279,709.45
	20220432	03/03/2023	Suppliers or Vendors	\$21,603.84
	20221355	03/31/2023	Suppliers or Vendors	\$41,875.22
	20221764	04/14/2023	Suppliers or Vendors	\$560,768.01
	20222468	05/05/2023	Suppliers or Vendors	\$331,971.22
	20222469	05/05/2023	Suppliers or Vendors	\$37,275.40
	20222727	05/12/2023	Suppliers or Vendors	\$82,986.30
			<b>SUBTOTAL</b>	<b>\$1,356,189.44</b>
DATA SYSTEMS (COMPUTERS) LTD 21 WELLINGTON BUSINESS PARK DUKES RIDE CROWTHORNE BERKSHIRE, RG456LS UNITED KINGDOM	20222118	04/25/2023	Suppliers or Vendors	\$50,832.07



Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$50,832.07</b>
DEMAND SOLUTIONS PO BOX 1194, HERNE BAY KENT, CT1 9RB UNITED KINGDOM	20221255	03/24/2023	Suppliers or Vendors	\$83,974.90
			<b>SUBTOTAL</b>	<b>\$83,974.90</b>
DERBY CHAUFFEURS 52 GUINEVERE AVUENUE STRETTON DERBY DERBYSHIRE, DE130FZ UNITED KINGDOM	20221011	03/17/2023	Suppliers or Vendors	\$8,493.80
	20221354	03/31/2023	Suppliers or Vendors	\$1,367.69
	20221749	04/17/2023	Suppliers or Vendors	\$12,404.94
	20222978	05/18/2023	Suppliers or Vendors	\$9,092.27
			<b>SUBTOTAL</b>	<b>\$31,358.70</b>
DERBYSHIRE COUNTY CRICKET CLUB LTD COUNTY CRICKET GROUND NOTTINGHAM ROAD DERBY, DE216DA UNITED KINGDOM	20223100	05/26/2023	Suppliers or Vendors	\$51,349.04
			<b>SUBTOTAL</b>	<b>\$51,349.04</b>
DUNELM AVIATION LIMITED UNIT 5,CORIUM HOUSE,DOUGLAS DRIVE CATTESHALL LANE GODALMING, SURREY, GU1JX UNITED KINGDOM	20223186	05/30/2023	Suppliers or Vendors	\$13,376.02
			<b>SUBTOTAL</b>	<b>\$13,376.02</b>
DUPONT SPECIALTY PROD 154 ROUTE DU NANT D'AVRIL MEYRIN, CH-1217 SWITZERLAND	20220463	03/03/2023	Suppliers or Vendors	\$79,078.34
	20220733	03/10/2023	Suppliers or Vendors	\$58,179.00
	20221064	03/17/2023	Suppliers or Vendors	\$105,162.17
	20221153	03/24/2023	Suppliers or Vendors	\$219,924.31
	20221397	03/31/2023	Suppliers or Vendors	\$139,434.10
	20221700	04/11/2023	Suppliers or Vendors	\$11,594.68
	20221740	04/14/2023	Suppliers or Vendors	\$314,800.98
	20222141	04/21/2023	Suppliers or Vendors	\$262,945.97
	20222379	04/28/2023	Suppliers or Vendors	\$142,961.88
	20222456	05/05/2023	Suppliers or Vendors	\$39,416.26
	20222777	05/12/2023	Suppliers or Vendors	\$49,912.48
	20222988	05/19/2023	Suppliers or Vendors	\$164,236.98
	20223111	05/26/2023	Suppliers or Vendors	\$367,919.36
			<b>SUBTOTAL</b>	<b>\$1,955,566.51</b>

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
DYNAMIC AEROSPACE FABRICATIONS LTD UNIT 10 A SILLS ROAD WILLOWFARM BUSINESS PARK CASTLE DONINGTON DERBY, DE742US UNITED KINGDOM	20220445	03/03/2023	Suppliers or Vendors	\$27,355.83
	20220713	03/10/2023	Suppliers or Vendors	\$30,427.16
	20221031	03/17/2023	Suppliers or Vendors	\$12,082.63
	20221136	03/24/2023	Suppliers or Vendors	\$14,003.61
	20221772	04/14/2023	Suppliers or Vendors	\$13,044.44
	20222156	04/21/2023	Suppliers or Vendors	\$25,194.21
	20222396	04/28/2023	Suppliers or Vendors	\$7,550.04
	20223142	05/26/2023	Suppliers or Vendors	\$9,125.18
			<b>SUBTOTAL</b>	<b>\$138,783.10</b>
EATON CORPORATION 1000 EATON BOULEVARD CLEVELAND, OH 44122	20220476	03/03/2023	Suppliers or Vendors	\$1,358.36
	20221744	04/14/2023	Suppliers or Vendors	\$94,492.96
	20221763	04/14/2023	Suppliers or Vendors	\$3,175.04
	20222389	04/28/2023	Suppliers or Vendors	\$23,617.78
	20222467	05/05/2023	Suppliers or Vendors	\$1,106.73
	20222831	05/19/2023	Suppliers or Vendors	\$29,541.83
	20222998	05/19/2023	Suppliers or Vendors	\$5,892.30
	20223115	05/26/2023	Suppliers or Vendors	\$73,160.25
	20223124	05/26/2023	Suppliers or Vendors	\$12,744.37
			<b>SUBTOTAL</b>	<b>\$245,089.62</b>
ENGIE GAS LTD 26 WHITELHALL ROAD LEEDS, LS121BE UNITED KINGDOM	20220634	03/07/2023	Suppliers or Vendors	\$68,600.29
	20222489	05/02/2023	Suppliers or Vendors	\$9,110.13
	20222490	05/02/2023	Suppliers or Vendors	\$5,186.70
	20222494	05/02/2023	Suppliers or Vendors	\$193.51
	20222435	05/03/2023	Suppliers or Vendors	\$193.51
			<b>SUBTOTAL</b>	<b>\$83,284.14</b>
EXCELSIOR CONSULTANCY LTD GREENACRES, HONINGTON ROAD BARKSTON, NG322NG UNITED KINGDOM	20221362	03/31/2023	Suppliers or Vendors	\$20,744.98
	20222729	05/12/2023	Suppliers or Vendors	\$23,928.21
			<b>SUBTOTAL</b>	<b>\$44,673.19</b>

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
EXPEDITORS INTERNATIONAL 12200 E ILIFF AVENUE, STE 202 AURORA, CO 80014	20221014	03/17/2023	Suppliers or Vendors	\$13,480.53
			<b>SUBTOTAL</b>	<b>\$13,480.53</b>
FASTENER DIMENSIONS 6850 RIVER ROAD PENNSAUKEN, NJ 08110	20220700	03/10/2023	Suppliers or Vendors	\$34,135.85
	20221364	03/31/2023	Suppliers or Vendors	\$3,682.23
	20221624	04/11/2023	Suppliers or Vendors	\$7,695.04
	20221751	04/17/2023	Suppliers or Vendors	\$13,380.32
			<b>SUBTOTAL</b>	<b>\$58,893.44</b>
FEDERAL EXPRESS SUTHERLAND HOUSE COVENTRY, CV1 4JQ UNITED KINGDOM	20220433	03/03/2023	Suppliers or Vendors	\$6,105.03
	20220434	03/03/2023	Suppliers or Vendors	\$1,284.88
	20220701	03/10/2023	Suppliers or Vendors	\$4,123.34
	20220702	03/10/2023	Suppliers or Vendors	\$635.68
	20221016	03/17/2023	Suppliers or Vendors	\$14,291.14
	20221017	03/17/2023	Suppliers or Vendors	\$1,307.34
	20221126	03/24/2023	Suppliers or Vendors	\$21,736.05
	20221127	03/24/2023	Suppliers or Vendors	\$657.41
	20221365	03/31/2023	Suppliers or Vendors	\$18,530.72
	20221366	03/31/2023	Suppliers or Vendors	\$890.04
	20221625	04/11/2023	Suppliers or Vendors	\$4,684.50
	20221626	04/11/2023	Suppliers or Vendors	\$1,383.82
	20221752	04/17/2023	Suppliers or Vendors	\$6,618.37
	20221753	04/17/2023	Suppliers or Vendors	\$914.75
	20222120	04/25/2023	Suppliers or Vendors	\$18,483.39
	20222121	04/25/2023	Suppliers or Vendors	\$731.48
	20222789	05/12/2023	Suppliers or Vendors	\$14,741.59
	20222790	05/12/2023	Suppliers or Vendors	\$3,291.82
	20222845	05/19/2023	Suppliers or Vendors	\$9,242.39
	20222846	05/19/2023	Suppliers or Vendors	\$210.96
			<b>SUBTOTAL</b>	<b>\$129,864.70</b>
FOKKER AVIOLANDALAAN 33 HOGERHEIDE, 4631 RP NETHERLANDS	20220683	03/10/2023	Suppliers or Vendors	\$34,491.05
	20221058	03/17/2023	Suppliers or Vendors	\$344,850.03
	20221345	03/31/2023	Suppliers or Vendors	\$51,910.37

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$431,251.45</b>
FREETHS LLP THE COLMORE BUILDING 20 COLEMORE CIRCUS QUEENSWAY BIRMINGHAM, B4 6AT UNITED KINGDOM	20220703	03/10/2023	Suppliers or Vendors	\$349.40
	20221367	03/31/2023	Suppliers or Vendors	\$14,539.41
	20223099	05/26/2023	Suppliers or Vendors	\$23,859.13
			<b>SUBTOTAL</b>	<b>\$38,747.94</b>
GENERAL AVIATION MANUFACTURERS ASSOCIATION (GAMA) 1400 K ST. NW STE 801 WASHINGTON, DC 20005	20221156	03/24/2023	Suppliers or Vendors	\$19,282.00
			<b>SUBTOTAL</b>	<b>\$19,282.00</b>
GOBEL & PARTNER LTD 4TH FLOOR FORT DUNLOP BIRMINGHAM WEST MIDLANDS, B24 9FD UNITED KINGDOM	20220704	03/10/2023	Suppliers or Vendors	\$39,630.78
	20221779	04/17/2023	Suppliers or Vendors	\$37,913.40
			<b>SUBTOTAL</b>	<b>\$77,544.18</b>
GODREJ & BOYCE MFG CO LTD PIROJSHANAGAR VIKHROLI MUMBAI, 400079 INDIA	20220466	03/03/2023	Suppliers or Vendors	\$85,209.24
	20220736	03/10/2023	Suppliers or Vendors	\$73,248.60
	20221067	03/17/2023	Suppliers or Vendors	\$39,227.80
	20221399	03/31/2023	Suppliers or Vendors	\$135,304.60
	20221572	04/03/2023	Suppliers or Vendors	\$39,174.27
	20221711	04/11/2023	Suppliers or Vendors	\$14,921.00
	20222380	04/28/2023	Suppliers or Vendors	\$166,970.86
	20222457	05/05/2023	Suppliers or Vendors	\$80,535.48
	20222778	05/12/2023	Suppliers or Vendors	\$33,284.70
	20222990	05/19/2023	Suppliers or Vendors	\$2,865.60
			<b>SUBTOTAL</b>	<b>\$670,742.15</b>
GREENE TWEED & CO LTD MERE WAY RUDDINGTON FIELDS RUDDINGTON NOTTINGHAMSHIRE, NG116JS UNITED KINGDOM	20220467	03/03/2023	Suppliers or Vendors	\$22,824.78
	20221068	03/17/2023	Suppliers or Vendors	\$4,306.48
	20221702	04/11/2023	Suppliers or Vendors	\$67,050.46
	20222991	05/19/2023	Suppliers or Vendors	\$286,302.21

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$380,483.93</b>
HAKIM AISSI ADDRESS REDACTED	20220468	03/03/2023	Suppliers or Vendors	\$40,787.84
	20221069	03/17/2023	Suppliers or Vendors	\$29,376.56
	20221157	03/24/2023	Suppliers or Vendors	\$1,955.10
	20221400	03/31/2023	Suppliers or Vendors	\$4,751.83
	20222143	04/21/2023	Suppliers or Vendors	\$19,094.41
	20222458	05/05/2023	Suppliers or Vendors	\$3,079.38
	20222992	05/19/2023	Suppliers or Vendors	\$62,936.81
			<b>SUBTOTAL</b>	<b>\$161,981.93</b>
HOWMET AEROSPACE BOULEVARD DU GRAND CASTAING F-31128 PORTET SUR GARONNE ROQUES/GARONNE, F-31128 FRANCE	20220444	03/03/2023	Suppliers or Vendors	\$34,227.50
	20220450	03/03/2023	Suppliers or Vendors	\$25,739.73
	20220465	03/03/2023	Suppliers or Vendors	\$5,990.25
	20220682	03/10/2023	Suppliers or Vendors	\$3,638.27
	20220685	03/10/2023	Suppliers or Vendors	\$7,999.43
	20220712	03/10/2023	Suppliers or Vendors	\$77,683.51
	20220735	03/10/2023	Suppliers or Vendors	\$2,811.12
	20220808	03/10/2023	Suppliers or Vendors	\$17,781.41
	20220997	03/17/2023	Suppliers or Vendors	\$440,041.53
	20221057	03/17/2023	Suppliers or Vendors	\$17,932.53
	20221066	03/17/2023	Suppliers or Vendors	\$2,231.14
	20221134	03/24/2023	Suppliers or Vendors	\$33,601.59
	20221149	03/24/2023	Suppliers or Vendors	\$7,587.32
	20221155	03/24/2023	Suppliers or Vendors	\$7,500.00
	20221346	03/31/2023	Suppliers or Vendors	\$43,081.55
	20221371	03/31/2023	Suppliers or Vendors	\$114,080.16
	20221582	04/04/2023	Suppliers or Vendors	\$2,556.00
	20221686	04/11/2023	Suppliers or Vendors	\$138,538.16
	20221701	04/11/2023	Suppliers or Vendors	\$1,620.00
	20222142	04/21/2023	Suppliers or Vendors	\$44,540.41
	20222155	04/21/2023	Suppliers or Vendors	\$443,041.55
	20222374	04/28/2023	Suppliers or Vendors	\$5,749.10
	20222375	04/28/2023	Suppliers or Vendors	\$68,688.16
	20222772	05/12/2023	Suppliers or Vendors	\$38,356.65

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20222792	05/12/2023	Suppliers or Vendors	\$227,549.44
	20223046	05/23/2023	Suppliers or Vendors	\$589,223.50
	20223054	05/23/2023	Suppliers or Vendors	\$2,393.42
	20223057	05/23/2023	Suppliers or Vendors	\$9,840.45
	20223149	05/26/2023	Suppliers or Vendors	\$48,466.19
			<b>SUBTOTAL</b>	<b>\$2,462,490.07</b>
HSA SIMPLYHEALTH GROUP HAMBLEDEN HOUSE WATERLOO COURT ANDOVER HAMPSHIRE, SP101LQ UNITED KINGDOM	20222122	04/25/2023	Suppliers or Vendors	\$13,498.64
	20222848	05/19/2023	Suppliers or Vendors	\$7,335.27
			<b>SUBTOTAL</b>	<b>\$20,833.91</b>
HUTCHINSON 6 RUE GUSTAVE EIFFEL ZAE NORD DE BAZOUGES CHATEAU-GONTIER SUR MAYENNE, 53 200 FRANCE	20220417	03/03/2023	Suppliers or Vendors	\$11,681.63
	20220419	03/03/2023	Suppliers or Vendors	\$209,922.43
	20220492	03/03/2023	Suppliers or Vendors	\$107,307.69
	20220681	03/10/2023	Suppliers or Vendors	\$2,405.11
	20220684	03/10/2023	Suppliers or Vendors	\$42,223.22
	20220812	03/10/2023	Suppliers or Vendors	\$8,567.44
	20220843	03/13/2023	Suppliers or Vendors	\$1,568.32
	20221056	03/17/2023	Suppliers or Vendors	\$17,440.24
	20221147	03/24/2023	Suppliers or Vendors	\$51,345.21
	20221148	03/24/2023	Suppliers or Vendors	\$72,816.21
	20221293	03/27/2023	Suppliers or Vendors	\$323,229.58
	20221344	03/31/2023	Suppliers or Vendors	\$38,085.56
	20221692	04/11/2023	Suppliers or Vendors	\$44,560.58
	20221719	04/11/2023	Suppliers or Vendors	\$32,453.93
	20221784	04/11/2023	Suppliers or Vendors	\$60.30
	20222206	04/20/2023	Suppliers or Vendors	\$2,616.52
	20222137	04/21/2023	Suppliers or Vendors	\$691,096.11
	20222377	04/28/2023	Suppliers or Vendors	\$144,573.91
	20222983	05/19/2023	Suppliers or Vendors	\$445,375.54
	20223105	05/26/2023	Suppliers or Vendors	\$286,343.75
	20223106	05/26/2023	Suppliers or Vendors	\$138,866.31
			<b>SUBTOTAL</b>	<b>\$2,672,539.59</b>

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
IBM IBM ACCOUNTS PAYABLE CENTER 1701 NORTH ST ENDICOTT, NY 13761	20220813	03/10/2023	Suppliers or Vendors	\$116,770.79
			<b>SUBTOTAL</b>	<b>\$116,770.79</b>
IKON SOLUTIONS LTD 17 ILKESTON ROAD HEANOR DERBYSHIRE, DE757DR UNITED KINGDOM	20220706	03/10/2023	Suppliers or Vendors	\$2,511.62
	20221628	04/11/2023	Suppliers or Vendors	\$2,220.16
	20222799	05/12/2023	Suppliers or Vendors	\$19,139.66
	20223134	05/26/2023	Suppliers or Vendors	\$6,001.67
			<b>SUBTOTAL</b>	<b>\$29,873.11</b>
IONIX SYSTEMS LTD TAYLOR BUSINESS PARK PROSPECT HOUSE RISLEY WARRINGTON, WA3 6HP UNITED KINGDOM	20220438	03/03/2023	Suppliers or Vendors	\$134,196.83
	20220470	03/03/2023	Suppliers or Vendors	\$335,044.45
	20220680	03/10/2023	Suppliers or Vendors	\$173,809.00
	20220737	03/10/2023	Suppliers or Vendors	\$126,102.11
	20221158	03/24/2023	Suppliers or Vendors	\$84,472.44
	20221401	03/31/2023	Suppliers or Vendors	\$25,763.38
	20221559	03/31/2023	Suppliers or Vendors	\$102,974.25
	20221720	04/11/2023	Suppliers or Vendors	\$80,172.29
	20221721	04/11/2023	Suppliers or Vendors	\$3,614.18
	20221774	04/13/2023	Suppliers or Vendors	\$95,224.38
	20221775	04/13/2023	Suppliers or Vendors	\$289,454.01
	20222161	04/21/2023	Suppliers or Vendors	\$7,346.42
	20222180	04/21/2023	Suppliers or Vendors	\$36,224.41
	20222376	04/28/2023	Suppliers or Vendors	\$10,692.44
	20222381	04/28/2023	Suppliers or Vendors	\$307,236.51
	20222392	04/28/2023	Suppliers or Vendors	\$110,297.54
	20222459	05/05/2023	Suppliers or Vendors	\$7,346.42
	20222471	05/05/2023	Suppliers or Vendors	\$23,815.06
	20222731	05/12/2023	Suppliers or Vendors	\$9,824.01
	20222779	05/12/2023	Suppliers or Vendors	\$221,876.70
	20222993	05/19/2023	Suppliers or Vendors	\$194,940.54
	20223009	05/19/2023	Suppliers or Vendors	\$161,413.88
	20223112	05/26/2023	Suppliers or Vendors	\$158,077.42

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20223135	05/26/2023	Suppliers or Vendors	\$77,417.03
			<b>SUBTOTAL</b>	<b>\$2,777,335.70</b>
IRON MOUNTAIN PO BOX 915004 DALLAS, TX 75391-5004	20220439	03/03/2023	Suppliers or Vendors	\$9,246.35
	20221629	04/11/2023	Suppliers or Vendors	\$3,733.54
	20222850	05/19/2023	Suppliers or Vendors	\$1,783.70
			<b>SUBTOTAL</b>	<b>\$14,763.59</b>
ITP EXTERNALS S.L.U PARQUE TECNOLOGICO DE BIZKAIA SEDIF.902 DERIO, 48160 SPAIN	20220471	03/03/2023	Suppliers or Vendors	\$31,107.07
	20220472	03/03/2023	Suppliers or Vendors	\$19,745.65
	20221070	03/17/2023	Suppliers or Vendors	\$128.26
	20221159	03/24/2023	Suppliers or Vendors	\$277,088.57
	20221160	03/24/2023	Suppliers or Vendors	\$8,772.20
	20221402	03/31/2023	Suppliers or Vendors	\$124,280.29
	20221703	04/11/2023	Suppliers or Vendors	\$66,043.48
	20221741	04/14/2023	Suppliers or Vendors	\$415,714.83
	20221742	04/14/2023	Suppliers or Vendors	\$226,009.19
	20222145	04/21/2023	Suppliers or Vendors	\$216,220.06
	20222146	04/21/2023	Suppliers or Vendors	\$152,773.53
	20222382	04/28/2023	Suppliers or Vendors	\$107,684.78
	20222383	04/28/2023	Suppliers or Vendors	\$168,378.01
	20222460	05/05/2023	Suppliers or Vendors	\$194,094.37
	20222780	05/12/2023	Suppliers or Vendors	\$6,883.60
	20222994	05/19/2023	Suppliers or Vendors	\$63,774.56
	20222995	05/19/2023	Suppliers or Vendors	\$31,046.84
	20223113	05/26/2023	Suppliers or Vendors	\$27,103.04
			<b>SUBTOTAL</b>	<b>\$2,136,848.33</b>
JONATHAN GAL LTD ADDRESS REDACTED	20221020	03/17/2023	Suppliers or Vendors	\$23,904.08
	20222796	05/12/2023	Suppliers or Vendors	\$21,401.63
	20223136	05/26/2023	Suppliers or Vendors	\$17,834.69
			<b>SUBTOTAL</b>	<b>\$63,140.40</b>



Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
JPB SYSTEMS CHEMIN DU BASSIN CENTRE AERONAUTIQUE DE VILLAROCHE MONTEREAU SUR LE JARD, 77950 FRANCE	20220418	03/03/2023	Suppliers or Vendors	\$81,779.94
			<b>SUBTOTAL</b>	<b>\$81,779.94</b>
KALLIDUS LIMITED WESTGATE HOUSE PHOENIX WAY CIRENCESTER GLOS, GL7 1RY UNITED KINGDOM	20221131	03/24/2023	Suppliers or Vendors	\$40,104.48
			<b>SUBTOTAL</b>	<b>\$40,104.48</b>
KDDL LIMITED-UNIT EIGEN NO55/A HITECH DEFENCE&AEROSPACE PARK UNACHUR VILLAGE, JALA HOBLI BANGALORE, 562149 INDIA	20220464	03/03/2023	Suppliers or Vendors	\$1,222.40
	20220697	03/10/2023	Suppliers or Vendors	\$6,969.31
	20220734	03/10/2023	Suppliers or Vendors	\$9,140.31
	20221013	03/17/2023	Suppliers or Vendors	\$9,734.77
	20221065	03/17/2023	Suppliers or Vendors	\$17,577.35
	20221123	03/24/2023	Suppliers or Vendors	\$8,888.69
	20221154	03/24/2023	Suppliers or Vendors	\$7,797.92
	20221361	03/31/2023	Suppliers or Vendors	\$3,081.37
	20221398	03/31/2023	Suppliers or Vendors	\$24,708.51
	20221413	03/31/2023	Suppliers or Vendors	\$7,826.40
	20221713	04/11/2023	Suppliers or Vendors	\$5,780.94
	20222843	05/19/2023	Suppliers or Vendors	\$60,373.98
	20222989	05/19/2023	Suppliers or Vendors	\$56,668.85
			<b>SUBTOTAL</b>	<b>\$219,770.80</b>
KENARD ENGINEERING GREEN STREET GREEN ROAD DARTFORD KENT, DA1 1QE UNITED KINGDOM	20222732	05/12/2023	Suppliers or Vendors	\$194,737.07
	20223010	05/19/2023	Suppliers or Vendors	\$103,555.35
	20223137	05/26/2023	Suppliers or Vendors	\$18,994.89
			<b>SUBTOTAL</b>	<b>\$317,287.31</b>
KIGASS AERO COMPONENTS LTD MONTAGUE ROAD WARWICK, CV34 5LW UNITED KINGDOM	20220412	03/03/2023	Suppliers or Vendors	\$269,105.85
	20221021	03/17/2023	Suppliers or Vendors	\$10,828.88

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20221683	04/11/2023	Suppliers or Vendors	\$141,539.38
	20222393	04/28/2023	Suppliers or Vendors	\$9,656.52
	20223138	05/26/2023	Suppliers or Vendors	\$116,609.75
			<b>SUBTOTAL</b>	<b>\$547,740.38</b>
KLINGER LIMITED THE KLINGER BUILDING EUROWAY TRADING ESTATE WHARFEDALE ROAD BRADFORD, BD4 6SG UNITED KINGDOM	20220707	03/10/2023	Suppliers or Vendors	\$17,543.15
	20221368	03/31/2023	Suppliers or Vendors	\$93.44
			<b>SUBTOTAL</b>	<b>\$17,636.59</b>
LACE MECHANICS LTD BELPER STREET WORKS BELPER STREET ILKESTON DERBYSHIRE, DE7 5FJ UNITED KINGDOM	20221022	03/17/2023	Suppliers or Vendors	\$10,413.97
	20222123	04/25/2023	Suppliers or Vendors	\$1,674.80
			<b>SUBTOTAL</b>	<b>\$12,088.77</b>
LEX AUTOLEASE LIMITED HEATHSIDE PARK HEATHSIDE PARK ROAD STOCKPORT CHESHIRE, SK3 0RB UNITED KINGDOM	20221412	03/29/2023	Suppliers or Vendors	\$66,387.00
	20221556	03/31/2023	Suppliers or Vendors	\$1,790.04
	20222179	04/19/2023	Suppliers or Vendors	\$27,179.24
	20222402	04/26/2023	Suppliers or Vendors	\$30,464.33
	20222491	05/02/2023	Suppliers or Vendors	\$4,525.32
	20223035	05/10/2023	Suppliers or Vendors	\$835.86
			<b>SUBTOTAL</b>	<b>\$131,181.79</b>
LISI 46-50 QUAI DE LA RAPEE CS11233 PARIS CEDEX 12, 75583 FRANCE	20220416	03/03/2023	Suppliers or Vendors	\$35,440.74
	20220460	03/03/2023	Suppliers or Vendors	\$2,037.00
	20220731	03/10/2023	Suppliers or Vendors	\$19.95
	20221053	03/17/2023	Suppliers or Vendors	\$5,038.28
	20221054	03/17/2023	Suppliers or Vendors	\$41,929.42
	20221055	03/17/2023	Suppliers or Vendors	\$4,671.70
	20221061	03/17/2023	Suppliers or Vendors	\$353,127.48
	20221062	03/17/2023	Suppliers or Vendors	\$340,444.44
	20221146	03/24/2023	Suppliers or Vendors	\$13,107.68
	20221718	04/07/2023	Suppliers or Vendors	\$447.27

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20221691	04/11/2023	Suppliers or Vendors	\$32,213.27
	20221696	04/11/2023	Suppliers or Vendors	\$36,889.68
	20221697	04/11/2023	Suppliers or Vendors	\$7,800.00
	20222134	04/21/2023	Suppliers or Vendors	\$37,500.32
	20222135	04/21/2023	Suppliers or Vendors	\$36,021.66
	20222136	04/21/2023	Suppliers or Vendors	\$64,364.88
	20222138	04/21/2023	Suppliers or Vendors	\$558,196.68
	20222139	04/21/2023	Suppliers or Vendors	\$27,218.06
	20222140	04/21/2023	Suppliers or Vendors	\$215,416.55
	20223048	05/23/2023	Suppliers or Vendors	\$448,213.68
	20223049	05/23/2023	Suppliers or Vendors	\$177,053.60
	20223050	05/23/2023	Suppliers or Vendors	\$288,094.72
	20223055	05/23/2023	Suppliers or Vendors	\$1,227.34
	20223056	05/23/2023	Suppliers or Vendors	\$125,051.95
			<b>SUBTOTAL</b>	<b>\$2,851,526.35</b>
M A BROUGHTON ELECTRICAL CONTRACTORS LTD UNITS 11 & 12 CROMFORD ROAD IND ESTATE LANGLEY MILL NOTTINGHAM, NG164FL UNITED KINGDOM	20221009	03/17/2023	Suppliers or Vendors	\$666.80
	20222115	04/25/2023	Suppliers or Vendors	\$9,128.43
	20222837	05/19/2023	Suppliers or Vendors	\$6,913.91
			<b>SUBTOTAL</b>	<b>\$16,709.14</b>
M J SECTIONS LIMITED UNIT 5 MARRIOTT ROAD INDUSTRIAL ESTATE NETHERTON NR. DUDLEY WEST MIDLANDS, DY2 0JZ UNITED KINGDOM	20220413	03/03/2023	Suppliers or Vendors	\$854,081.34
	20220474	03/03/2023	Suppliers or Vendors	\$2,556.74
	20220710	03/10/2023	Suppliers or Vendors	\$18,169.15
	20221026	03/17/2023	Suppliers or Vendors	\$740.89
	20221685	04/11/2023	Suppliers or Vendors	\$720,557.55
	20221704	04/11/2023	Suppliers or Vendors	\$6,849.22
	20222461	05/05/2023	Suppliers or Vendors	\$1,513.46
	20222473	05/05/2023	Suppliers or Vendors	\$350,086.60
	20222781	05/12/2023	Suppliers or Vendors	\$2,434.58
	20222791	05/12/2023	Suppliers or Vendors	\$610,535.32

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20222854	05/19/2023	Suppliers or Vendors	\$6,649.27
			<b>SUBTOTAL</b>	<b>\$2,574,174.12</b>
MACFARLANE GROUP UK LTD SISKIN PARKWAY EAST PO BOX 2389 COVENTRY, CV3 4ZZ UNITED KINGDOM	20220440	03/03/2023	Suppliers or Vendors	\$431.72
	20221023	03/17/2023	Suppliers or Vendors	\$12,090.97
	20221132	03/24/2023	Suppliers or Vendors	\$12,744.17
	20221369	03/31/2023	Suppliers or Vendors	\$9,338.79
	20221631	04/11/2023	Suppliers or Vendors	\$5,331.65
	20221754	04/17/2023	Suppliers or Vendors	\$7,583.90
	20222851	05/19/2023	Suppliers or Vendors	\$45,458.64
	20223139	05/26/2023	Suppliers or Vendors	\$7,204.81
			<b>SUBTOTAL</b>	<b>\$100,184.65</b>
MARTIN PRECISION LTD BLOCK 2 LANARK INDUSTRIAL ESTATE LANARK, ML117SR UNITED KINGDOM	20220441	03/03/2023	Suppliers or Vendors	\$103,570.61
	20221133	03/24/2023	Suppliers or Vendors	\$209.77
	20221296	03/27/2023	Suppliers or Vendors	\$157,145.10
	20221564	03/31/2023	Suppliers or Vendors	\$70,057.86
	20221768	04/14/2023	Suppliers or Vendors	\$41,506.32
	20221792	04/18/2023	Suppliers or Vendors	\$79,822.93
	20222394	04/28/2023	Suppliers or Vendors	\$135,752.52
	20222472	05/05/2023	Suppliers or Vendors	\$4,351.41
	20222733	05/12/2023	Suppliers or Vendors	\$81,861.31
	20222852	05/19/2023	Suppliers or Vendors	\$22,310.75
	20223140	05/26/2023	Suppliers or Vendors	\$50,748.33
			<b>SUBTOTAL</b>	<b>\$747,336.91</b>
MB AEROSPACE LTD UNIT 9 PO BOX 11 HEASANDFORD IND EST BURNLEY, BB10 2TG UNITED KINGDOM	20220809	03/10/2023	Suppliers or Vendors	\$61,152.62
	20221244	03/24/2023	Suppliers or Vendors	\$117,582.08
	20221649	04/11/2023	Suppliers or Vendors	\$1,617.95
	20222479	05/05/2023	Suppliers or Vendors	\$1,593.70
			<b>SUBTOTAL</b>	<b>\$181,946.35</b>

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
MCBRAIDA PLC BRIGDEYATE WARMLEY BRISTOL, BS30 5JW UNITED KINGDOM	20220473	03/03/2023	Suppliers or Vendors	\$56,245.46
	20220673	03/10/2023	Suppliers or Vendors	\$1,066,415.97
	20221370	03/31/2023	Suppliers or Vendors	\$10,324.18
	20221684	04/11/2023	Suppliers or Vendors	\$907,164.04
	20223017	05/19/2023	Suppliers or Vendors	\$371,497.62
			<b>SUBTOTAL</b>	<b>\$2,411,647.27</b>
METLIFE EUROPE D.A.C. INVICTA HOUSE TRAFALGAR PLACE BRIGHTON, BN1 4FR UNITED KINGDOM	20220678	03/10/2023	Suppliers or Vendors	\$247,448.05
			<b>SUBTOTAL</b>	<b>\$247,448.05</b>
MICHAEL PAGE INTERNATIONAL PAGE HOUSE 39, WINDSOR ROAD SLOUGH, BERKSHIRE, SL1 2EL UNITED KINGDOM	20221024	03/17/2023	Suppliers or Vendors	\$11,335.65
			<b>SUBTOTAL</b>	<b>\$11,335.65</b>
MINEBEA CO. LTD DODDINGTON ROAD LINCOLN, LN6 3RA UNITED KINGDOM	20221294	03/27/2023	Suppliers or Vendors	\$6,816.21
	20221295	03/27/2023	Suppliers or Vendors	\$15,162.60
	20222398	04/28/2023	Suppliers or Vendors	\$27,201.76
	20222462	05/05/2023	Suppliers or Vendors	\$21,530.89
	20222477	05/05/2023	Suppliers or Vendors	\$86,031.39
	20223146	05/26/2023	Suppliers or Vendors	\$743.11
			<b>SUBTOTAL</b>	<b>\$157,485.96</b>
NASMYTH BULWELL WHARF ROAD INDUSTRIAL ESTATE PINXTON NOTTINGHAMSHIRE, NG166LE UNITED KINGDOM	20220410	03/03/2023	Suppliers or Vendors	\$1,136,505.59
	20220437	03/03/2023	Suppliers or Vendors	\$66,649.83
	20220695	03/10/2023	Suppliers or Vendors	\$130,193.06
	20221010	03/17/2023	Suppliers or Vendors	\$61,936.18
	20221018	03/17/2023	Suppliers or Vendors	\$37,732.87
	20221119	03/24/2023	Suppliers or Vendors	\$13,843.86
	20221416	03/31/2023	Suppliers or Vendors	\$1,057,486.40
	20221682	04/11/2023	Suppliers or Vendors	\$125,805.26
	20221767	04/14/2023	Suppliers or Vendors	\$29,118.87
	20222176	04/21/2023	Suppliers or Vendors	\$9,777.52

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20222391	04/28/2023	Suppliers or Vendors	\$8,451.72
	20222730	05/12/2023	Suppliers or Vendors	\$49,811.44
	20222786	05/12/2023	Suppliers or Vendors	\$1,120,780.61
	20222847	05/19/2023	Suppliers or Vendors	\$17,474.87
	20223133	05/26/2023	Suppliers or Vendors	\$3,737.79
			<b>SUBTOTAL</b>	<b>\$3,869,305.87</b>
NATIONAL AEROSPACE FASTENERS CORP NO.5 TAI-PING EAST ROAD PING-ZHEN DISTRICT TAO-YUAN CITY 324, 32466 TAIWAN	20220486	03/03/2023	Suppliers or Vendors	\$88,170.42
	20220739	03/10/2023	Suppliers or Vendors	\$7,956.23
	20221073	03/17/2023	Suppliers or Vendors	\$50,842.42
	20221410	03/31/2023	Suppliers or Vendors	\$235,000.00
	20222782	05/12/2023	Suppliers or Vendors	\$60,408.32
	20223118	05/26/2023	Suppliers or Vendors	\$22,351.56
			<b>SUBTOTAL</b>	<b>\$464,728.95</b>
NIC GROUP LTD ELIZABETH HOUSE WIGMAN ROAD BILBOROUGH, NG8 3HY UNITED KINGDOM	20221638	04/11/2023	Suppliers or Vendors	\$8,890.94
	20221755	04/17/2023	Suppliers or Vendors	\$9,198.37
	20222125	04/25/2023	Suppliers or Vendors	\$277.53
	20222976	05/18/2023	Suppliers or Vendors	\$9,882.29
			<b>SUBTOTAL</b>	<b>\$28,249.13</b>
NICHOLSONS SEALING TECHNOLOGIES LTD AMOS DRIVE GREENCROFT INDUSTRIAL PARK STANLEY CO DURHAM, DH9 7YE UNITED KINGDOM	20220674	03/10/2023	Suppliers or Vendors	\$507,135.28
	20221637	04/11/2023	Suppliers or Vendors	\$123,550.57
	20221770	04/14/2023	Suppliers or Vendors	\$774,332.58
	20222474	05/05/2023	Suppliers or Vendors	\$230,328.90
	20222734	05/12/2023	Suppliers or Vendors	\$47,557.18
			<b>SUBTOTAL</b>	<b>\$1,682,904.51</b>
OPUS BUSINESS SYSTEMS LIMITED 1ST FLOOR LONDON COURT 39 LONDON ROAD REIGATE SURREY, RH2 9AQ UNITED KINGDOM	20221275	03/22/2023	Suppliers or Vendors	\$1,478.82
	20222444	05/04/2023	Suppliers or Vendors	\$9,333.49

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20222445	05/04/2023	Suppliers or Vendors	\$34,671.76
	20222446	05/04/2023	Suppliers or Vendors	\$2,258.35
	20222447	05/04/2023	Suppliers or Vendors	\$12,324.46
	20222448	05/04/2023	Suppliers or Vendors	\$686.68
	20222449	05/04/2023	Suppliers or Vendors	\$28,556.25
	20222450	05/04/2023	Suppliers or Vendors	\$951.95
	20222451	05/04/2023	Suppliers or Vendors	\$42,945.93
	20222452	05/04/2023	Suppliers or Vendors	\$6,484.30
			<b>SUBTOTAL</b>	<b>\$139,691.99</b>
PAOLO ASTORI SPA VIA MIRABELLA-9-28013 MAGGIATE SUP. GATTICO, ITALY	20220420	03/03/2023	Suppliers or Vendors	\$47,744.93
	20221059	03/17/2023	Suppliers or Vendors	\$912.93
	20221347	03/31/2023	Suppliers or Vendors	\$11,855.47
	20222585	05/09/2023	Suppliers or Vendors	\$296,267.47
	20222984	05/19/2023	Suppliers or Vendors	\$6,335.21
			<b>SUBTOTAL</b>	<b>\$363,116.01</b>
PARGLAS LIMITED BARTON MANOR BRISTOL, BS2 0RP UNITED KINGDOM	20221030	03/17/2023	Suppliers or Vendors	\$21,220.35
	20221135	03/24/2023	Suppliers or Vendors	\$3,641.69
	20221642	04/11/2023	Suppliers or Vendors	\$1,742.09
	20221771	04/14/2023	Suppliers or Vendors	\$4,862.66
	20222475	05/05/2023	Suppliers or Vendors	\$35,061.13
	20222736	05/12/2023	Suppliers or Vendors	\$8,304.28
	20222859	05/19/2023	Suppliers or Vendors	\$2,291.17
			<b>SUBTOTAL</b>	<b>\$77,123.37</b>
PARKER HANNIFIN CORP COMP SEALING SYSTEMS DIVISION 7664 PANASONIC WAY SAN DIEGO, CA 92173	20220411	03/03/2023	Suppliers or Vendors	\$285,284.60
	20220462	03/03/2023	Suppliers or Vendors	\$4,454.65
	20220475	03/03/2023	Suppliers or Vendors	\$153.86
	20220696	03/10/2023	Suppliers or Vendors	\$21,317.31
	20221359	03/31/2023	Suppliers or Vendors	\$29,076.27
	20221360	03/31/2023	Suppliers or Vendors	\$4,101.34
	20221396	03/31/2023	Suppliers or Vendors	\$398,710.69
	20221404	03/31/2023	Suppliers or Vendors	\$3,599.00

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20221622	04/11/2023	Suppliers or Vendors	\$22,903.44
	20221647	04/11/2023	Suppliers or Vendors	\$10,578.18
	20221706	04/11/2023	Suppliers or Vendors	\$81,728.12
	20221743	04/14/2023	Suppliers or Vendors	\$53,641.16
	20222147	04/21/2023	Suppliers or Vendors	\$10,602.10
	20222378	04/28/2023	Suppliers or Vendors	\$2,500.31
	20222384	04/28/2023	Suppliers or Vendors	\$37,277.31
	20222455	05/05/2023	Suppliers or Vendors	\$439,593.73
	20222776	05/12/2023	Suppliers or Vendors	\$9,583.18
	20222841	05/19/2023	Suppliers or Vendors	\$649.18
	20222981	05/19/2023	Suppliers or Vendors	\$190,918.56
	20222982	05/19/2023	Suppliers or Vendors	\$261,139.76
	20222987	05/19/2023	Suppliers or Vendors	\$1,048.80
	20222997	05/19/2023	Suppliers or Vendors	\$62,306.92
	20223098	05/26/2023	Suppliers or Vendors	\$391,896.50
	20223114	05/26/2023	Suppliers or Vendors	\$1,540.84
			<b>SUBTOTAL</b>	<b>\$2,324,605.81</b>
PCC 120 HAZLE STREET WILKES BARRE, PA 18703	20220999	03/17/2023	Suppliers or Vendors	\$139,944.78
	20221121	03/24/2023	Suppliers or Vendors	\$74.00
	20221161	03/24/2023	Suppliers or Vendors	\$27,545.70
	20221406	03/31/2023	Suppliers or Vendors	\$6,167.04
	20222390	04/28/2023	Suppliers or Vendors	\$359,495.17
	20222399	04/28/2023	Suppliers or Vendors	\$94,641.07
	20222586	05/09/2023	Suppliers or Vendors	\$11,782.23
	20222587	05/09/2023	Suppliers or Vendors	\$198,072.99
	20222588	05/09/2023	Suppliers or Vendors	\$8,641.79
	20223045	05/23/2023	Suppliers or Vendors	\$217,372.91
	20223047	05/23/2023	Suppliers or Vendors	\$71,221.90
	20223051	05/23/2023	Suppliers or Vendors	\$710.24
	20223197	05/31/2023	Suppliers or Vendors	\$5,260.31
			<b>SUBTOTAL</b>	<b>\$1,140,930.13</b>
PPL MERCURY PLACE ST GEORGE STREET LEICESTER, LE1 1QG UNITED KINGDOM	20222830	05/17/2023	Suppliers or Vendors	\$28,156.71
			<b>SUBTOTAL</b>	<b>\$28,156.71</b>



Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
PRECISION AEROSPACE SPRINGWOOD INDUSTRIAL ESTATE BRAINTREE, CM7 2QJ UNITED KINGDOM	20221138	03/24/2023	Suppliers or Vendors	\$746,613.93
	20221373	03/31/2023	Suppliers or Vendors	\$132,100.77
	20221688	04/11/2023	Suppliers or Vendors	\$350,815.78
	20222979	05/19/2023	Suppliers or Vendors	\$371,276.21
	20223143	05/26/2023	Suppliers or Vendors	\$274,388.59
			<b>SUBTOTAL</b>	<b>\$1,875,195.28</b>
PRECISION POLYMER ENGINEERING GREENBANK ROAD BLACKBURN LANCASHIRE, UNITED KINGDOM	20220446	03/03/2023	Suppliers or Vendors	\$20,612.35
	20220714	03/10/2023	Suppliers or Vendors	\$68,198.07
	20222397	04/28/2023	Suppliers or Vendors	\$162,735.08
	20222476	05/05/2023	Suppliers or Vendors	\$62,949.61
	20222737	05/12/2023	Suppliers or Vendors	\$106,770.33
			<b>SUBTOTAL</b>	<b>\$421,265.44</b>
PWC 1 EMBARKMENT PLACE LONDON, WC2N 6RH UNITED KINGDOM	20220447	03/03/2023	Services	\$25,931.22
	20220998	03/17/2023	Services	\$185,223.00
	20221645	04/11/2023	Services	\$26,706.33
	20221756	04/17/2023	Services	\$41,696.57
	20223144	05/26/2023	Services	\$16,571.40
			<b>SUBTOTAL</b>	<b>\$296,128.52</b>
RADIUS AEROSPACE UK LTD HOLBROOK WORKS SHEFFIELD, S20 3GB UNITED KINGDOM	20221145	03/24/2023	Suppliers or Vendors	\$30,299.52
	20221249	03/24/2023	Suppliers or Vendors	\$138,637.20
	20221386	03/31/2023	Suppliers or Vendors	\$44,782.78
	20222401	04/28/2023	Suppliers or Vendors	\$73,516.59
	20222481	05/05/2023	Suppliers or Vendors	\$10,124.03
	20222741	05/12/2023	Suppliers or Vendors	\$147,864.47
	20222870	05/19/2023	Suppliers or Vendors	\$8,025.61
			<b>SUBTOTAL</b>	<b>\$453,250.20</b>
RBC 102 WILLENBROCK ROAD OXFORD, CT 06478	20220461	03/03/2023	Suppliers or Vendors	\$44,513.58
	20221152	03/24/2023	Suppliers or Vendors	\$3,600.29

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20221395	03/31/2023	Suppliers or Vendors	\$4,177.25
	20221699	04/11/2023	Suppliers or Vendors	\$6,647.50
			<b>SUBTOTAL</b>	<b>\$58,938.62</b>
REGINSON ENGINEERING LIMITED 228, WIDDRINGTON ROAD COVENTRY, CV1 4BP UNITED KINGDOM	20220719	03/10/2023	Suppliers or Vendors	\$81,522.38
	20222738	05/12/2023	Suppliers or Vendors	\$23,872.92
	20223145	05/26/2023	Suppliers or Vendors	\$29,374.80
			<b>SUBTOTAL</b>	<b>\$134,770.10</b>
RENTOKIL PEST CONTROL CREDIT CONTROL PO BOX 4973 DUDLEY, DY1 9EY UNITED KINGDOM	20221757	04/17/2023	Suppliers or Vendors	\$9,736.47
	20222863	05/19/2023	Suppliers or Vendors	\$608.70
			<b>SUBTOTAL</b>	<b>\$10,345.17</b>
REPTON SECURITY LIMITED NO 1 MILL THE WHARF SHARDLOW DERBY, DE722GH UNITED KINGDOM	20221037	03/17/2023	Suppliers or Vendors	\$11,122.59
	20221758	04/17/2023	Suppliers or Vendors	\$11,702.88
	20222977	05/18/2023	Suppliers or Vendors	\$15,197.98
			<b>SUBTOTAL</b>	<b>\$38,023.45</b>
ROBERT HALF INTERNATIONAL WASHINGTON HOUSE INTERNATIONAL SQUARE OFF STARLEY WAY BIRMINGHAM, B37 7GN UNITED KINGDOM	20221759	04/17/2023	Services	\$15,752.21
			<b>SUBTOTAL</b>	<b>\$15,752.21</b>
ROLLS ROYCE VICTORY ROAD DERBY, DE24 8EJ UNITED KINGDOM	20221038	03/17/2023	Suppliers or Vendors	\$59,690.23
	20221049	03/17/2023	Suppliers or Vendors	\$74,410.03
	20221050	03/17/2023	Suppliers or Vendors	\$7,629.14
	20221417	03/31/2023	Suppliers or Vendors	\$627,819.74
	20222133	04/21/2023	Suppliers or Vendors	\$236,750.15
	20223011	05/19/2023	Suppliers or Vendors	\$313,246.61
			<b>SUBTOTAL</b>	<b>\$1,319,545.90</b>
RONALDSWAY AIRCRAFT CO. LIMITED BALLASALL ISLE OF MAN, IM9 2RY UNITED KINGDOM	20220478	03/03/2023	Suppliers or Vendors	\$1,928.34

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20220720	03/10/2023	Suppliers or Vendors	\$26,455.64
	20221039	03/17/2023	Suppliers or Vendors	\$3,795.43
	20221140	03/24/2023	Suppliers or Vendors	\$3,867.46
	20221375	03/31/2023	Suppliers or Vendors	\$27,610.38
	20222811	05/15/2023	Suppliers or Vendors	\$17,261.93
	20222812	05/15/2023	Suppliers or Vendors	\$81,746.58
	20223193	05/31/2023	Suppliers or Vendors	\$7,334.02
	20223200	05/31/2023	Suppliers or Vendors	\$82,808.43
			<b>SUBTOTAL</b>	<b>\$252,808.21</b>
RO-RA AVIATION SYSTEMS GMBH GEWERBEPARK 8 SCHORFLING AM ATTERSEE, 4861 AUSTRIA	20220421	03/03/2023	Suppliers or Vendors	\$8,623.81
	20220506	03/03/2023	Suppliers or Vendors	\$250,469.27
	20221300	03/27/2023	Suppliers or Vendors	\$242,599.87
	20221567	03/31/2023	Suppliers or Vendors	\$218,211.55
	20221717	04/11/2023	Suppliers or Vendors	\$123,449.22
	20222453	05/05/2023	Suppliers or Vendors	\$196,152.26
	20222773	05/12/2023	Suppliers or Vendors	\$204,803.60
	20223101	05/26/2023	Suppliers or Vendors	\$45,450.60
			<b>SUBTOTAL</b>	<b>\$1,289,760.18</b>
ROUND-PEG SOLUTIONS (RPS) LIMITED 5TH FLOOR COTTON HOUSE QUEEN STREET MANCHESTER, M2 5HS UNITED KINGDOM	20222813	05/15/2023	Suppliers or Vendors	\$29,427.24
			<b>SUBTOTAL</b>	<b>\$29,427.24</b>
RUDD MACNAMARA LIMITED ISLAND WORKS HOLYHEAD ROAD HANDSWORTH BIRMINGHAM, B21 0BS UNITED KINGDOM	20221141	03/24/2023	Suppliers or Vendors	\$3,474.25
	20221245	03/24/2023	Suppliers or Vendors	\$30,529.68
	20221376	03/31/2023	Suppliers or Vendors	\$40,904.64
			<b>SUBTOTAL</b>	<b>\$74,908.57</b>
SA THERMAL ENGINEERING ORCHARD ROAD ROYSTON HERTS, SG8 5JZ UNITED KINGDOM	20220452	03/03/2023	Suppliers or Vendors	\$73,563.56
	20220724	03/10/2023	Suppliers or Vendors	\$12,324.65

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
	20221043	03/17/2023	Suppliers or Vendors	\$3,158.43
	20221144	03/24/2023	Suppliers or Vendors	\$4,976.71
	20221379	03/31/2023	Suppliers or Vendors	\$8,254.03
	20222181	04/21/2023	Suppliers or Vendors	\$5,398.53
	20222400	04/28/2023	Suppliers or Vendors	\$141,800.55
	20222478	05/05/2023	Suppliers or Vendors	\$152,726.22
	20222740	05/12/2023	Suppliers or Vendors	\$62,992.20
	20223012	05/19/2023	Suppliers or Vendors	\$50,660.86
	20223148	05/26/2023	Suppliers or Vendors	\$66,822.18
			<b>SUBTOTAL</b>	<b>\$582,677.92</b>
SAE INTERNATIONAL 400 COMMONWEALTH DRIVE WARRENDALE, PA 15096	20222809	05/15/2023	Suppliers or Vendors	\$13,008.60
			<b>SUBTOTAL</b>	<b>\$13,008.60</b>
SAINT GOBAIN 507 N LEVVEE ROAD PUYALLUP, WA 98731	20221040	03/17/2023	Suppliers or Vendors	\$13,113.79
	20221071	03/17/2023	Suppliers or Vendors	\$14,985.00
	20221405	03/31/2023	Suppliers or Vendors	\$10,608.96
	20221760	04/17/2023	Suppliers or Vendors	\$13,353.16
	20222148	04/21/2023	Suppliers or Vendors	\$23,139.60
	20222999	05/19/2023	Suppliers or Vendors	\$94,696.02
	20223116	05/26/2023	Suppliers or Vendors	\$2,939.20
	20223194	05/31/2023	Suppliers or Vendors	\$15,643.90
			<b>SUBTOTAL</b>	<b>\$188,479.63</b>
SCOTT BRADBURY LTD UNIT 7, E-SPACE NORTH 181 WISBECH ROAD, LITTLEPORT ELY, CAMBRIDGESHIRE, CB6 1RA UNITED KINGDOM	20220448	03/03/2023	Suppliers or Vendors	\$19,255.78
			<b>SUBTOTAL</b>	<b>\$19,255.78</b>
SIGMA PRECISION COMPONENTS ALAN BRAY CLOSE DODWELLS BRIDGE INDUSTRIAL ESTATE HINCKLEY LEICESTER, LE103BP UNITED KINGDOM	20221082	03/16/2023	Suppliers or Vendors	\$315,639.97
			<b>SUBTOTAL</b>	<b>\$315,639.97</b>

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
SKY RECRUITMENT SOLUTIONS CUBO OFFICES THE OLD POST OFFICE VICTORIA STREET DERBY, DE1 1EQ UNITED KINGDOM	20220721	03/10/2023	Suppliers or Vendors	\$24,059.05
	20221777	04/17/2023	Suppliers or Vendors	\$48,583.51
	20222793	05/12/2023	Suppliers or Vendors	\$44,416.43
			<b>SUBTOTAL</b>	<b>\$117,058.99</b>
TATA SIKORSKY AEROSPACE LIMITED SY NO 255 ADIBATLA VILLAGE IBRAHIMPATNAM MANDAL RR DISTRICT TELANGANA, 501510 INDIA	20220482	03/03/2023	Suppliers or Vendors	\$21,373.74
	20220806	03/10/2023	Suppliers or Vendors	\$101,141.32
	20221074	03/17/2023	Suppliers or Vendors	\$165,851.43
	20221164	03/24/2023	Suppliers or Vendors	\$10,657.72
	20221247	03/24/2023	Suppliers or Vendors	\$15,328.26
	20221411	03/31/2023	Suppliers or Vendors	\$6,151.80
	20221574	04/03/2023	Suppliers or Vendors	\$87,240.75
	20222150	04/21/2023	Suppliers or Vendors	\$96,229.85
	20222387	04/28/2023	Suppliers or Vendors	\$162,484.97
	20222464	05/05/2023	Suppliers or Vendors	\$139,754.30
	20222783	05/12/2023	Suppliers or Vendors	\$84,032.26
	20223002	05/19/2023	Suppliers or Vendors	\$8,693.38
	20223119	05/26/2023	Suppliers or Vendors	\$139,313.12
			<b>SUBTOTAL</b>	<b>\$1,038,252.90</b>
TEAM EXCELERATOR LTD CITYGATE ST JAMES BOULEVRD NEWCASTLE UPON TYNE, NE1 4JE UNITED KINGDOM	20220451	03/03/2023	Suppliers or Vendors	\$24,078.99
	20221042	03/17/2023	Suppliers or Vendors	\$20,374.53
	20221378	03/31/2023	Suppliers or Vendors	\$18,522.30
	20222108	04/21/2023	Suppliers or Vendors	\$18,860.40
	20222486	05/05/2023	Suppliers or Vendors	\$14,862.24
	20222739	05/12/2023	Suppliers or Vendors	\$14,862.24
	20223202	05/31/2023	Suppliers or Vendors	\$13,004.46
			<b>SUBTOTAL</b>	<b>\$124,565.16</b>

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
THIRD EYE RESOLUTIONS LTD WESTLANDS HOUSE, STONE ROAD NEWCASTLE UNDER LYME STAFORDSHIRE, ST5 5DR UNITED KINGDOM	20221257	03/24/2023	Suppliers or Vendors	\$8,890.70
			<b>SUBTOTAL</b>	<b>\$8,890.70</b>
THOMSON REUTERS ADDRESS REDACTED	20221583	04/04/2023	Suppliers or Vendors	\$13,990.34
			<b>SUBTOTAL</b>	<b>\$13,990.34</b>
TOTALJOBS GROUP LTD WELLESLEY ROAD SUTTON SURREY, SM2 5NP UNITED KINGDOM	20221045	03/17/2023	Suppliers or Vendors	\$5,876.67
	20221650	04/11/2023	Suppliers or Vendors	\$2,691.69
	20222131	04/25/2023	Suppliers or Vendors	\$9,276.19
			<b>SUBTOTAL</b>	<b>\$17,844.55</b>
TRANSDIGM GROUP East Brook Road Eason Avenue Gloucester, GL4 3DB UNITED KINGDOM	20220497	03/03/2023	Suppliers or Vendors	\$124,863.97
	20221083	03/17/2023	Suppliers or Vendors	\$108,822.13
	20221357	03/31/2023	Suppliers or Vendors	\$22,436.13
	20221358	03/31/2023	Suppliers or Vendors	\$19,923.54
	20221408	03/31/2023	Suppliers or Vendors	\$128,110.00
	20221620	04/11/2023	Suppliers or Vendors	\$55,648.45
	20221621	04/11/2023	Suppliers or Vendors	\$25,854.37
	20221745	04/14/2023	Suppliers or Vendors	\$7,600.00
	20221765	04/14/2023	Suppliers or Vendors	\$21,849.33
	20222153	04/21/2023	Suppliers or Vendors	\$86,377.54
	20222385	04/28/2023	Suppliers or Vendors	\$107,569.73
	20222437	05/03/2023	Suppliers or Vendors	\$3,953.36
	20222470	05/05/2023	Suppliers or Vendors	\$180,202.21
	20222728	05/12/2023	Suppliers or Vendors	\$4,845.09
	20222819	05/15/2023	Suppliers or Vendors	\$44,640.13
	20222820	05/15/2023	Suppliers or Vendors	\$23,706.00
	20222821	05/15/2023	Suppliers or Vendors	\$5,274.50
	20222822	05/15/2023	Suppliers or Vendors	\$4,900.00
	20222823	05/15/2023	Suppliers or Vendors	\$3,012.50
	20223031	05/23/2023	Suppliers or Vendors	\$84,376.19
	20223033	05/23/2023	Suppliers or Vendors	\$57,231.68

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
			<b>SUBTOTAL</b>	<b>\$1,121,196.85</b>
TRELLEBORG GROUP PEGASUS HOUSE 1 CRANBROOK WAY SOLIHULL BUSINESS PARK SOLIHULL, WEST MIDLANDS, B90 4GT UNITED KINGDOM	20220453	03/03/2023	Suppliers or Vendors	\$118,635.51
	20221046	03/17/2023	Suppliers or Vendors	\$777.94
	20221418	03/31/2023	Suppliers or Vendors	\$203,459.20
	20221651	04/11/2023	Suppliers or Vendors	\$5,759.88
	20221773	04/14/2023	Suppliers or Vendors	\$61,137.99
	20222480	05/05/2023	Suppliers or Vendors	\$25,405.78
	20222867	05/19/2023	Suppliers or Vendors	\$9,190.93
			<b>SUBTOTAL</b>	<b>\$424,367.23</b>
TRITECH BRIDGE ROAD NORTH WREXHAM INDUSTRIAL ESTATE WREXHAM, LL139PS UNITED KINGDOM	20220455	03/03/2023	Suppliers or Vendors	\$64,934.01
	20221052	03/17/2023	Suppliers or Vendors	\$21,042.81
	20223014	05/19/2023	Suppliers or Vendors	\$116,597.24
			<b>SUBTOTAL</b>	<b>\$202,574.06</b>
UKOS PLC OASIS CENTRE SOUTH ENTERPRISE WAY HEMEL HEMPSTEAD HERTS, HP2 7YJ UNITED KINGDOM	20220725	03/10/2023	Suppliers or Vendors	\$332.60
	20221047	03/17/2023	Suppliers or Vendors	\$4,919.97
	20221384	03/31/2023	Suppliers or Vendors	\$15,613.38
	20222869	05/19/2023	Suppliers or Vendors	\$225.69
			<b>SUBTOTAL</b>	<b>\$21,091.64</b>
VERIZON PO BOX 15043 ALBANY, NY 12212-5043	20221048	03/17/2023	Suppliers or Vendors	\$7,108.12
	20222794	05/12/2023	Suppliers or Vendors	\$7,129.42
			<b>SUBTOTAL</b>	<b>\$14,237.54</b>
W.H.ROOKE & CO (REDDITCH) LTD VESTA WORKS BIRMINGHAM ROAD REDDITCH, B97 6DX UNITED KINGDOM	20220727	03/10/2023	Suppliers or Vendors	\$11,937.72
	20223013	05/19/2023	Suppliers or Vendors	\$62,748.64
			<b>SUBTOTAL</b>	<b>\$74,686.36</b>

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
WAREHOUSE&LOGISTICS PROPERTIES LTD CROWN HOUSE 82-85 MALT MILL LANE WEST MIDLANDS, B62 8JJ UNITED KINGDOM	20220802	03/10/2023	Suppliers or Vendors	\$148,178.40
	20220993	03/15/2023	Suppliers or Vendors	\$148,178.40
	20220994	03/17/2023	Suppliers or Vendors	\$148,178.40
	20221051	03/17/2023	Suppliers or Vendors	\$24,918.89
			<b>SUBTOTAL</b>	<b>\$469,454.09</b>
WATER PLUS ON BEHALF OF SEVERN TRENT GORSE HILL ANSTEY LEICESTER, LE7 7GU UNITED KINGDOM	20220672	03/07/2023	Suppliers or Vendors	\$5,318.90
	20221269	03/20/2023	Suppliers or Vendors	\$1,143.22
	20222816	05/15/2023	Suppliers or Vendors	\$1,263.30
			<b>SUBTOTAL</b>	<b>\$7,725.42</b>
WINGSROM FLYING QUALITY PRODUCTS PARC INDUSTRIAL DIBO HALA 3 STR. PIATRA CRAIULUI 7 NEGOIESTI, COM. BRAZI, JUD. PRAHOVA, 107086 ROMANIA	20220480	03/03/2023	Suppliers or Vendors	\$243,965.31
	20221094	03/21/2023	Suppliers or Vendors	\$5,556.00
	20221108	03/22/2023	Suppliers or Vendors	\$10,834.80
	20221163	03/24/2023	Suppliers or Vendors	\$7,482.03
	20221248	03/24/2023	Suppliers or Vendors	\$4,415.72
	20221424	03/30/2023	Suppliers or Vendors	\$21,456.00
	20221425	03/30/2023	Suppliers or Vendors	\$26,494.30
	20221409	03/31/2023	Suppliers or Vendors	\$7,104.02
	20221566	03/31/2023	Suppliers or Vendors	\$340,504.39
	20221710	04/11/2023	Suppliers or Vendors	\$96,938.18
	20222149	04/21/2023	Suppliers or Vendors	\$234,506.91
	20222386	04/28/2023	Suppliers or Vendors	\$214,632.96
	20222463	05/05/2023	Suppliers or Vendors	\$344,866.33
	20223001	05/19/2023	Suppliers or Vendors	\$15,621.79
	20223117	05/26/2023	Suppliers or Vendors	\$290,671.10
			<b>SUBTOTAL</b>	<b>\$1,865,049.84</b>
WORKMAN LLP RIVERGATE HOUSE 70 REDCLIFF BRISTOL, BS1 6AL UNITED KINGDOM	20221292	03/27/2023	Suppliers or Vendors	\$28,802.18



Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****SOFA Question 3:** Certain payments or transfers to creditors within 90 days before filing this case

<b>Creditor Name &amp; Address</b>	<b>Check or Wire Number</b>	<b>Payment Date</b>	<b>Reason For Payment</b>	<b>Amount Paid</b>
	20222815	05/15/2023	Suppliers or Vendors	\$30,305.35
			<b>SUBTOTAL</b>	<b>\$59,107.53</b>
XCEL AEROSPACE LIMITED ASHTON ROAD ROMFORD ESSEX, RM3 8UH UNITED KINGDOM	20220699	03/10/2023	Suppliers or Vendors	\$5,623.62
	20221015	03/17/2023	Suppliers or Vendors	\$61,821.92
	20221125	03/24/2023	Suppliers or Vendors	\$18,745.44
	20221363	03/31/2023	Suppliers or Vendors	\$8,872.26
	20223132	05/26/2023	Suppliers or Vendors	\$160,706.64
			<b>SUBTOTAL</b>	<b>\$255,769.88</b>

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****SOFA Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

<b>Creditor Name and Address</b>	<b>Relationship to Debtor</b>	<b>Total Amount or Value</b>	<b>Dates</b>	<b>Reason for Payment or Transfer</b>
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$5,083.37	06/24/2022	Employer Paid Benefits
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$4,346.43	06/24/2022	Employer Paid Tax
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$24,719.61	06/24/2022	Salary
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$46,037.58	06/30/2022	Expense Reimbursement
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$1,924.36	07/25/2022	Employer Paid Benefits
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$3,833.68	07/25/2022	Employer Paid Tax
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$24,719.31	07/25/2022	Salary
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$26,762.21	07/31/2022	Expense Reimbursement
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$1,836.88	08/25/2022	Employer Paid Benefits
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$3,659.43	08/25/2022	Employer Paid Tax
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$23,595.71	08/25/2022	Salary
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$24,359.23	08/31/2022	Expense Reimbursement
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$1,758.80	09/23/2022	Employer Paid Benefits
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$3,503.87	09/23/2022	Employer Paid Tax
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$22,592.68	09/23/2022	Salary
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$25,674.62	09/30/2022	Expense Reimbursement

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Creditor Name and Address	Relationship to Debtor	Total Amount or Value	Dates	Reason for Payment or Transfer
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$1,815.53	10/25/2022	Employer Paid Benefits
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$3,616.89	10/25/2022	Employer Paid Tax
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$23,321.45	10/25/2022	Salary
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$18,001.87	10/31/2022	Expense Reimbursement
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$1,889.54	11/25/2022	Employer Paid Benefits
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$3,451.68	11/25/2022	Employer Paid Tax
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$24,272.10	11/25/2022	Salary
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$20,720.39	11/30/2022	Expense Reimbursement
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$1,912.44	12/20/2022	Employer Paid Benefits
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$3,493.51	12/20/2022	Employer Paid Tax
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$24,566.25	12/20/2022	Salary
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$14,475.77	12/31/2022	Expense Reimbursement
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$1,947.33	01/25/2023	Employer Paid Benefits
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$3,557.26	01/25/2023	Employer Paid Tax
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$25,014.47	01/25/2023	Salary
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$12,478.97	01/31/2023	Expense Reimbursement

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Creditor Name and Address	Relationship to Debtor	Total Amount or Value	Dates	Reason for Payment or Transfer
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$1,911.32	02/24/2023	Employer Paid Benefits
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$3,491.46	02/24/2023	Employer Paid Tax
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$24,551.84	02/24/2023	Salary
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$19,688.95	02/28/2023	Expense Reimbursement
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$1,951.41	03/24/2023	Employer Paid Benefits
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$3,486.49	03/24/2023	Employer Paid Tax
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$25,066.85	03/24/2023	Salary
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$41,225.02	03/31/2023	Expense Reimbursement
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$2,593.85	04/25/2023	Employer Paid Benefits
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$3,709.43	04/25/2023	Employer Paid Tax
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$25,524.41	04/25/2023	Salary
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$13,447.85	04/30/2023	Expense Reimbursement
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$39,632.64	05/19/2023	Bonus
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$5,641.45	05/25/2023	Employer Paid Benefits
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$13,016.88	05/25/2023	Employer Paid Tax
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$95,137.72	05/25/2023	Retention Bonus

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****SOFA Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

<b>Creditor Name and Address</b>	<b>Relationship to Debtor</b>	<b>Total Amount or Value</b>	<b>Dates</b>	<b>Reason for Payment or Transfer</b>
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$27,071.47	05/25/2023	Salary
AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Executive Vice President	\$15,587.59	05/31/2023	Expense Reimbursement
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$6,370.07	06/24/2022	Employer Paid Benefits
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$6,265.19	06/24/2022	Employer Paid Tax
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$39,184.68	06/24/2022	Salary
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$1,471.68	06/30/2022	Expense Reimbursement
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$6,370.00	07/25/2022	Employer Paid Benefits
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$5,237.50	07/25/2022	Employer Paid Tax
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$32,276.48	07/25/2022	Salary
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$3,086.02	07/31/2022	Expense Reimbursement
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$6,080.45	08/25/2022	Employer Paid Benefits
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$4,999.43	08/25/2022	Employer Paid Tax
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$30,809.37	08/25/2022	Salary
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$11,509.69	08/31/2022	Expense Reimbursement
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$5,821.98	09/23/2022	Employer Paid Benefits
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$4,786.91	09/23/2022	Employer Paid Tax

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Creditor Name and Address	Relationship to Debtor	Total Amount or Value	Dates	Reason for Payment or Transfer
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$29,499.70	09/23/2022	Salary
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$2,270.65	09/30/2022	Expense Reimbursement
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$6,009.78	10/25/2022	Employer Paid Benefits
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$4,941.32	10/25/2022	Employer Paid Tax
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$30,451.27	10/25/2022	Salary
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$15,355.02	10/31/2022	Expense Reimbursement
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$6,254.75	11/25/2022	Employer Paid Benefits
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$4,715.61	11/25/2022	Employer Paid Tax
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$31,692.55	11/25/2022	Salary
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$17,100.88	11/30/2022	Expense Reimbursement
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$6,330.55	12/20/2022	Employer Paid Benefits
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$4,772.76	12/20/2022	Employer Paid Tax
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$32,076.62	12/20/2022	Salary
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$15,032.52	12/31/2022	Expense Reimbursement
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$308,060.00	01/25/2023	Bonus
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$6,446.06	01/25/2023	Employer Paid Benefits

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Creditor Name and Address	Relationship to Debtor	Total Amount or Value	Dates	Reason for Payment or Transfer
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$47,424.14	01/25/2023	Employer Paid Tax
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$32,661.88	01/25/2023	Salary
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$18,255.44	01/31/2023	Expense Reimbursement
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$6,338.54	02/24/2023	Employer Paid Benefits
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$4,821.01	02/24/2023	Employer Paid Tax
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$32,057.80	02/24/2023	Salary
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$18,411.48	02/28/2023	Expense Reimbursement
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$6,469.95	03/24/2023	Employer Paid Benefits
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$4,786.63	03/24/2023	Employer Paid Tax
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$32,730.26	03/24/2023	Salary
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$31,003.92	03/31/2023	Expense Reimbursement
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$7,628.20	04/25/2023	Employer Paid Benefits
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$5,149.96	04/25/2023	Employer Paid Tax
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$33,327.71	04/25/2023	Salary
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$7,213.93	04/30/2023	Expense Reimbursement
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$380,693.80	05/04/2023	Retention Bonus

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****SOFA Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

<b>Creditor Name and Address</b>	<b>Relationship to Debtor</b>	<b>Total Amount or Value</b>	<b>Dates</b>	<b>Reason for Payment or Transfer</b>
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$54,494.88	05/19/2023	Bonus
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$6,550.83	05/25/2023	Employer Paid Benefits
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$64,992.92	05/25/2023	Employer Paid Tax
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$32,828.33	05/25/2023	Salary
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$2,320.75	05/31/2023	Expense Reimbursement
FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Contracts Officer	\$192,434.00	05/31/2023	Retention Bonus
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$7,092.85	06/24/2022	Employer Paid Benefits
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$6,886.27	06/24/2022	Employer Paid Tax
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$40,590.49	06/24/2022	Salary
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$2,814.96	06/30/2022	Expense Reimbursement
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$7,092.76	07/25/2022	Employer Paid Benefits
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$6,886.19	07/25/2022	Employer Paid Tax
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$40,590.00	07/25/2022	Salary
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$29,037.64	07/31/2022	Expense Reimbursement



Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****SOFA Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

<b>Creditor Name and Address</b>	<b>Relationship to Debtor</b>	<b>Total Amount or Value</b>	<b>Dates</b>	<b>Reason for Payment or Transfer</b>
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$6,770.36	08/25/2022	Employer Paid Benefits
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$6,573.18	08/25/2022	Employer Paid Tax
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$38,745.00	08/25/2022	Salary
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$14,776.20	08/31/2022	Expense Reimbursement
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$6,482.56	09/23/2022	Employer Paid Benefits
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$6,293.76	09/23/2022	Employer Paid Tax
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$37,098.00	09/23/2022	Salary
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$5,336.18	09/30/2022	Expense Reimbursement
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$6,691.67	10/25/2022	Employer Paid Benefits
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$6,496.78	10/25/2022	Employer Paid Tax
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$38,294.66	10/25/2022	Salary
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$16,713.97	10/31/2022	Expense Reimbursement
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$6,964.44	11/25/2022	Employer Paid Benefits

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****SOFA Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Creditor Name and Address	Relationship to Debtor	Total Amount or Value	Dates	Reason for Payment or Transfer
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$6,200.03	11/25/2022	Employer Paid Tax
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$39,855.66	11/25/2022	Salary
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$3,608.29	11/30/2022	Expense Reimbursement
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$7,048.84	12/20/2022	Employer Paid Benefits
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$6,275.16	12/20/2022	Employer Paid Tax
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$40,338.66	12/20/2022	Salary
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$16,551.00	12/31/2022	Expense Reimbursement
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$7,177.45	01/25/2023	Employer Paid Benefits
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$6,389.66	01/25/2023	Employer Paid Tax
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$41,074.66	01/25/2023	Salary
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$16,764.59	01/31/2023	Expense Reimbursement
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$7,055.71	02/24/2023	Employer Paid Benefits
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$6,271.48	02/24/2023	Employer Paid Tax

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Creditor Name and Address	Relationship to Debtor	Total Amount or Value	Dates	Reason for Payment or Transfer
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$40,315.00	02/24/2023	Salary
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$5,188.80	02/28/2023	Expense Reimbursement
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$7,202.26	03/24/2023	Employer Paid Benefits
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$6,227.57	03/24/2023	Employer Paid Tax
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$41,160.66	03/24/2023	Salary
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$16,485.25	03/31/2023	Expense Reimbursement
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$8,584.39	04/25/2023	Employer Paid Benefits
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$6,693.43	04/25/2023	Employer Paid Tax
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$41,912.00	04/25/2023	Salary
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$23,108.37	04/30/2023	Expense Reimbursement
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$478,751.14	05/04/2023	Retention Bonus
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$93,136.70	05/19/2023	Bonus
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$7,237.75	05/25/2023	Employer Paid Benefits

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****SOFA Question 4:** Payments or other transfers of property made within 1 year before filing this case that benefited any insider

<b>Creditor Name and Address</b>	<b>Relationship to Debtor</b>	<b>Total Amount or Value</b>	<b>Dates</b>	<b>Reason for Payment or Transfer</b>
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$85,342.73	05/25/2023	Employer Paid Tax
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$41,284.00	05/25/2023	Salary
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$2,787.85	05/31/2023	Expense Reimbursement
HOLLINSHEAD, WAYNE RICHARD 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	Chief Operating Officer and President	\$242,000.00	05/31/2023	Retention Bonus

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## Part 2, Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Debtor	Ending Balance Description	Trading Partner	Balance - May 31 2022 Receivable (Payable)	Balance - May 31 2023 Receivable (Payable)	Net Year Activity Increase (Decrease)
Pattonair (Derby) Limited	Intercompany Notes Payable To	Adams Aviation Supply Company Ltd.	(\$2,300,957.34)	(\$2,746,479.20)	(\$445,521.86)
Pattonair (Derby) Limited	Intercompany Notes Payable To	Pattonair (Berlin) GmbH	\$10,907,384.04	(\$602,475.32)	(\$11,509,859.36)
Pattonair (Derby) Limited	Intercompany Notes Payable To	Pattonair Group Limited	(\$344,592.62)	(\$280,378.36)	\$64,214.26
Pattonair (Derby) Limited	Intercompany Notes Payable To	Pattonair Holdings Limited	(\$37,642,867.46)	(\$37,075,590.62)	\$567,276.84
Pattonair (Derby) Limited	Intercompany Notes Payable To	Pattonair Limited	(\$8,936,065.54)	(\$6,401,503.93)	\$2,534,561.61
Pattonair (Derby) Limited	Intercompany Notes Payable To	Pattonair Poland Sp. z. o. o.	(\$37,541.90)	(\$3,849,721.97)	(\$3,812,180.07)
Pattonair (Derby) Limited	Intercompany Notes Payable To	Quicksilver Midco Limited	(\$19,288,563.77)	(\$18,985,776.13)	\$302,787.64
Pattonair (Derby) Limited	Intercompany Notes Payable To	Wesco Aircraft EMEA, Ltd.	\$534,843.48	(\$844,395.07)	(\$1,379,238.55)
Pattonair (Derby) Limited	Intercompany Notes Payable To	Wesco Aircraft Holdings, Inc.	\$20,598,358.41	(\$522,916.19)	(\$21,121,274.59)
Pattonair (Derby) Limited	Intercompany Notes Receivable From	Incora Asia Pte. Limited	(\$1,137,679.36)	\$8,634,941.25	\$9,772,620.61
Pattonair (Derby) Limited	Intercompany Notes Receivable From	Incora Japan G.K.	\$0.00	\$9,294.58	\$9,294.58
Pattonair (Derby) Limited	Intercompany Notes Receivable From	Pattonair Europe Limited	\$12,334,306.29	\$12,233,517.35	(\$100,788.94)
Pattonair (Derby) Limited	Intercompany Notes Receivable From	Pattonair Properties Ltd	\$889,642.77	\$0.00	(\$889,642.77)
Pattonair (Derby) Limited	Intercompany Notes Receivable From	Pattonair SAS	\$3,178,965.39	\$6,946,578.76	\$3,767,613.37
Pattonair (Derby) Limited	Intercompany Notes Receivable From	Pattonair Srl	\$345,534.40	\$260,160.48	(\$85,373.92)
Pattonair (Derby) Limited	Intercompany Notes Receivable From	Pattonair USA, Inc.	\$38,489,124.16	\$40,923,221.32	\$2,434,097.17
Pattonair (Derby) Limited	Intercompany Notes Receivable From	Pattonair Xi'An Trading Limited	\$1,294.87	\$1,270.89	(\$23.97)
Pattonair (Derby) Limited	Intercompany Notes Receivable From	Wesco Aircraft Hardware Corp.	(\$573,021.42)	\$9,267,074.18	\$9,840,095.60

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****SOFA Question 7:** Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Case Title	Case Number	Nature of Case	Court Name and Address	Status
GOVERNMENTAL AUDIT		GOVERNMENTAL AUDIT	INTERNAL REVENUE SERVICE 225 W. BROADWAY 2ND FLOOR GLENDALE, CA 91204	Concluded
GOVERNMENTAL AUDIT		GOVERNMENTAL AUDIT	INTERNAL REVENUE SERVICE 225 W. BROADWAY 2ND FLOOR GLENDALE, CA 91204	Concluded
LANGUR MAIZE L.L.C. V. PLATINUM EQUITY ADVISORS, LLC ET AL	651548/2023	LITIGATION REGARDING 2022 LIQUIDITY TRANSACTION AND RESULTING CAPITAL STRUCTURE	SUPREME COURT OF THE STATE OF NEW YORK, NEW YORK COUNTY 60 CENTRE ST NEW YORK, NY 10007	Pending
SSD INVESTMENTS LTD. ET AL. V. WILMINGTON SAVINGS FUND SOCIETY, FSB ET AL.	654068/2022	LITIGATION REGARDING 2022 LIQUIDITY TRANSACTION AND RESULTING CAPITAL STRUCTURE	SUPREME COURT OF THE STATE OF NEW YORK, NEW YORK COUNTY 60 CENTRE ST NEW YORK, NY 10007	Pending

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 18: Closed financial accounts

Creditor's Name and Address	Creditor's Last 4 digits of account number	Type of account	Date account was closed sold moved or transferred	Last Balance before closing or transfer	Other type of account description
LLOYDS BANK 25 GRESHAM STREET LONDON, EV2V 7HN, UNITED KINGDOM	3478	Checking	08/01/2022	0.00	
LLOYDS BANK 25 GRESHAM STREET LONDON, EV2V 7HN, UNITED KINGDOM	5141	Checking	08/01/2022	0.00	
LLOYDS BANK 25 GRESHAM STREET LONDON, EV2V 7HN, UNITED KINGDOM	5015	Checking	08/01/2022	0.00	
LLOYDS BANK 25 GRESHAM STREET LONDON, EV2V 7HN, UNITED KINGDOM	2415	Checking	08/01/2022	0.00	
LLOYDS BANK 25 GRESHAM STREET LONDON, EV2V 7HN, UNITED KINGDOM	1066	Checking	08/01/2022	0.00	
LLOYDS BANK 25 GRESHAM STREET LONDON, EV2V 7HN, UNITED KINGDOM	1026	Checking	08/01/2022	0.00	
LLOYDS BANK 25 GRESHAM STREET LONDON, EV2V 7HN, UNITED KINGDOM	4089	Checking	08/01/2022	0.00	

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

## SOFA Question 20: Off-premises storage

Storage Facility Name and Address	Access Names	Address	Contents	Still Have It
ROLLS-ROYCE SITE - BARNOLDSWICK BANKFIELD SITE, BARNOLDSWICK LANCASHIRE, BB18 5RU UNITED KINGDOM	UNKNOWN	UNKNOWN	OFF-SITE INVENTORY	Yes
ROLLS-ROYCE SITE - BRISTOL FLINTON BRISTOL, UNITED KINGDOM	UNKNOWN	UNKNOWN	OFF-SITE INVENTORY	Yes
ROLLS-ROYCE SITE - CARDIFF CAERPHILLY ROAD, NANTGAR W CARDIFF, UNITED KINGDOM	UNKNOWN	UNKNOWN	OFF-SITE INVENTORY	Yes
ROLLS-ROYCE SITE - DERBY WILMORE ROAD DERBY, UNITED KINGDOM	UNKNOWN	UNKNOWN	OFF-SITE INVENTORY	Yes
ROLLS-ROYCE SITE - HUCKNALL HUCKNALL NOTTINGHAM, UNITED KINGDOM	UNKNOWN	UNKNOWN	OFF-SITE INVENTORY	Yes
ROLLS-ROYCE SITE - INCHINNAN INCHINNAN DRIVE INCHINNAN, UNITED KINGDOM	UNKNOWN	UNKNOWN	OFF-SITE INVENTORY	Yes
ROLLS-ROYCE SITE - VIRGINIA, US VA UNITED STATES	UNKNOWN	UNKNOWN	OFF-SITE INVENTORY	Yes
SIEMENS SITE - ANSTY ANSTY COVENTRY, UNITED KINGDOM	UNKNOWN	UNKNOWN	OFF-SITE INVENTORY	Yes
SIEMENS SITE - CANADA CANADA	UNKNOWN	UNKNOWN	OFF-SITE INVENTORY	Yes



Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****SOFA Question 21: Property held for another**

<b>Owner's Name and Address</b>	<b>Location of Property</b>	<b>Description of Property</b>	<b>Value</b>
ROLLS ROYCE UK JUBILEE HOUSE 3 JUBILEE HOUSE 3, DERBYSHIRE DE24 8BJ UNITED KINGDOM	ASCOT BUSINESS PARK, 50 LONGBRIDGE LANE, DERBY, DE24 8UJ, UNITED KINGDOM	CONSIGNMENT INVENTORY	UNKNOWN
ROLLS ROYCE UK JUBILEE HOUSE 3 JUBILEE HOUSE 3, DERBYSHIRE DE24 8BJ UNITED KINGDOM	54 LEEDS ROAD, MIRFIELD, WF14 0DE, UNITED KINGDOM	CONSIGNMENT INVENTORY	UNKNOWN

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****SOFA Question 26a:** List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

Name and Address	From	To
CARNEY, RAYMOND 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	2021	Present
MONJOY, CHRIS 2601 MEACHAM BLVD SUITE 400 FORT WORTH, TX 76137	2017	2021
SQUARE, SEGA 2601 MEACHAM BLVD SUITE 400 FORT WORTH, TX 76137	2021	05/31/2023

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****SOFA Question 26c:** Firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

Name and Address	If unavailable, why?
BDO LLP CENTRAL SQUAIRE 29 WELLINGTON STREET LEEDS, LS1 4DL UNITED KINGDOM	
CARNEY, RAYMOND 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	
PRICEWATERHOUSECOOPERS LLP 1 CHAMBERLAIN SQUARE BIRMINGHAM, B3 3AX UNITED KINGDOM	

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****SOFA Question 28:** List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

<b>Name</b>	<b>Address</b>	<b>Position</b>	<b>% Interest</b>
HOLLINSHEAD, WAYNE RICHARD	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	DIRECTOR	N/A
LANDRY, DAWN	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	DIRECTOR	N/A
PATTONAIR EUROPE LIMITED	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	SOLE MEMBER	100