

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

	)				
In re:	)				Chapter 11
	)				
Wesco Aircraft Holdings, Inc., <i>et al.</i> , <sup>1</sup>	)				Case No. 23-90611 (DRJ)
	)				
Debtors.	)				(Jointly Administered)
	)				

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGIES,  
AND DISCLAIMERS REGARDING THE DEBTORS’ SCHEDULES OF ASSETS  
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned debtors and debtors in possession (each a “Debtor” and collectively, the “*Debtors*”) have filed their respective Schedules of Assets and Liabilities (collectively with attachments, the “*Schedules*”) and the Statements of Financial Affairs (collectively with attachments, the “*Statements*,” and together with the Schedules, the “*Schedules and Statements*”), which were prepared pursuant to section 521 of title 11 of the United States Code (the “*Bankruptcy Code*”), rule 1007 of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”), and rule 1007-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “*Local Rules*”). The Schedules and Statements were prepared by management of the Debtors, with the assistance of the Debtors’ advisors, and are unaudited.

These *Global Notes and Statement of Limitations, Methodologies, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “*Global Notes*”) are incorporated by reference in, and comprise an integral part of, each Debtor’s respective Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

While the Debtors’ management has made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available at the time of preparation, inadvertent errors, inaccuracies, or omissions may have occurred or the Debtors may discover subsequent information that requires material changes to the Schedules and Statements. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete. The Schedules and Statements should not be relied upon by any persons for information relating to current or future financial condition, events, or performance of any of the Debtors or their affiliates. There can be no assurance that such information is complete, and the Schedules and Statements may be subject

<sup>1</sup> The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



to revision. The Debtors and their agents, attorneys, and advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein or the Schedules and Statements. In no event shall the Debtors or their agents, attorneys, and/or advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and advisors are advised of the possibility of such damages. The Debtors and their agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law or order of the Bankruptcy Court. Nonetheless, the Debtors hereby reserve all of their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate.

The Schedules and Statements have been signed by Raymond Carney, Chief Financial Officer of Debtor, Wesco Aircraft Holdings, Inc. In reviewing and signing the Schedules and Statements, Mr. Carney necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and advisors. Mr. Carney has not (and could not have) personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and respective creditor addresses.

These Global Notes are in addition to any specific notes contained in each Debtor's respective Schedules or Statements. Furthermore, the fact that the Debtors have prepared Global Notes or specific notes with respect to each of the individual Debtor's Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Notes or specific notes to any of the Debtors' other Schedules and Statements, as appropriate.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

### **Global Notes and Overview of Methodology**

1. ***Description of Cases.*** On June 1, 2023 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court"). The Debtors' chapter 11 cases are jointly administered for procedural purposes only under the lead case caption *In re Wesco Aircraft Holdings, Inc., et al.*, Case No. 23-90611 (DRJ). The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On June 16, 2023, the United States Trustee for the Southern District of Texas (the "U.S. Trustee")

appointed a statutory committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code [Docket No. 261]. No other statutory committee has been appointed.

2. ***“As Of” Information Date.*** To the best of the Debtors’ knowledge, the information provided herein represents the data relating to the assets and liabilities of the Debtors as of May 31, 2023. Amounts ultimately realized may vary from net book value (or the applicable value ascribed herein) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as “unknown,” “disputed,” “contingent,” “unliquidated,” or “undetermined,” and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.
3. ***General Reservation of Rights.*** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions, as well as discovery of conflicting, revised or subsequent information, may cause a material change to the Schedules and Statements. The Debtors reserve all rights to amend, supplement or otherwise modify the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to amend, supplement or otherwise modify the Schedules and Statements with respect to any claim description, designation, or Debtor against which the claim is asserted; dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any claim as “disputed,” “contingent,” or “unliquidated;” or object to the extent, validity, enforceability, priority, or avoidability of any claim, in each case, regardless of whether such claim is designated in the Schedules and Statements as “disputed,” “contingent” or “unliquidated”. Any failure to designate a claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a claim does not constitute an admission of (a) liability or (b) amounts due or owed, if any, in each case, by the Debtor against which the claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, including without limitation, issues involving or defenses against claims, substantive consolidation, defenses, equitable subordination, or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant nonbankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.
4. ***Basis of Presentation.*** Information contained in the Schedules and Statements has been derived from the Debtors’ books and records and historical financial statements. The information presented has been reported in these forms in the good faith belief the information provided is responsive and accurate. The Schedules and Statements have not, however, been subject to procedures that would typically be applied to financial statements prepared in accordance with Generally Accepted Accounting Principles (“GAAP”) and are not intended to reconcile fully with any financial statements prepared under GAAP. Therefore, combining the assets and liabilities set forth in the Schedules and Statements

would result in amounts that are substantially different from financial information that would be prepared on a consolidated basis under GAAP. For financial reporting purposes, prior to the Petition Date, the Debtors prepared financial statements on a consolidated basis. Unlike the consolidated financial statements, the Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Moreover, given, among other things, the uncertainty surrounding the valuation, collection, and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time before the Petition Date. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value.

5. ***Confidential or Sensitive Information.*** There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to, among other things, concerns for the privacy of an individual (as more fully described in the *Debtors' Emergency Motion for Entry of an Order (I) Authorizing them to Redact Certain Personally Identifiable Information (II) Approving the Form and Manner of Notice of Commencement, and (III) Granting Related Relief* [Docket No. 81] and *Order (I) Authorizing the Debtors to Redact Certain Personally Identifiable Information and (II) Granting Related Relief* [Docket No. 123]). The alterations or redactions are limited only to what the Debtors believe is necessary to protect the Debtor or the applicable third party.
6. ***Causes of Action.*** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any claims or causes of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") they may have, and neither the Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.
7. ***Recharacterization.*** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, interests, and other items reported in the Schedules and Statements. Nevertheless, due to the size and complexity of the Debtors' businesses, the Debtors may not have accurately characterized, classified, categorized, or designated certain items, or may have omitted certain items. The Debtors reserve all their rights to recharacterize, reclassify, recategorize,

redesignate, add, or delete items reported in the Schedules and Statements at a later time as necessary or appropriate.

8. **Setoffs.** The Debtors may have offsetting claims with third parties in the course of their business. Offsets in the ordinary course can result in various ways, including intercompany transactions and business dealings between companies, pricing discrepancies, overpayments, or can arise from other disputes between the Debtors and their counterparties such that setoffs or recoupment may exist or be invoked. These offsets, recoupments, and other similar rights are consistent with the Debtors' rights and are not tracked separately. Therefore, although the impact of such offsets and other similar rights may have been accounted for when certain net amounts were included in the Schedules, ordinary course offsets are not independently accounted for, and as such, are not included separately in the Debtors' Schedules and Statements.
9. **Classifications.** Listing (a) a claim on Schedule D as "secured," (b) a claim on Schedule E/F as "priority," (c) a claim on Schedule E/F as "unsecured," or (d) a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such claims or contracts or to setoff of such claims.
10. **Court Orders.** Pursuant to certain orders of the Bankruptcy Court entered in these chapter 11 cases (the "First Day Orders"), the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, critical vendors, potential lien holders and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such First Day Orders and, therefore, generally are not listed in the Schedules and Statements. Regardless of whether such claims are listed in the Schedules and Statements, to the extent such claims are paid pursuant to any order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.
11. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and post-petition periods may change. The Debtors reserve the right to amend, supplement, or otherwise modify the Schedules and Statements as they deem appropriate in this regard.
12. **Excluded Assets and Liabilities.** The Debtors may have excluded certain categories of assets and liabilities from the Schedules and Statements and certain accrued expenses. The Debtors also have excluded potential rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected (if any), to the extent such damage claims exist. In addition, certain immaterial or *de minimis* assets and liabilities may have been excluded. Finally, certain liabilities authorized to be paid pursuant to the First Day Orders are excluded from the Schedules and Statements.

13. **Inventories.** Inventories are stated at cost basis. The Debtors reserve all rights with respect to the valuation of any inventories.
14. **Property Rights.** Exclusion of certain property from the Schedules and Statements shall not be construed as an admission that such property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition or other transaction. Conversely, inclusion of certain property shall not be construed to be an admission that such property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition or other transaction.
15. **Property and Equipment.** Unless otherwise indicated, owned property (including real property) and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect thereto.
16. **Intercompany Payables and Receivables.** Intercompany payables and receivables were measured as of May 31, 2023. Certain intercompany payables and receivables between the Debtors (or between Debtors and affiliated non-Debtors) are set forth on Schedule F and Schedule A/B Part 11, Q. 77, respectively. The listing by the Debtors of any such account is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. Additionally, intercompany balances are subject to ongoing adjustments. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a claim, an interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.
17. **Estimates.** To prepare and file the Schedules and Statements in accordance with the deadline established in these chapter 11 cases, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend, supplement, or otherwise modify the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
18. **Fiscal Year.** Each Debtor's fiscal year ends on December 31.
19. **Currency.** Except as otherwise specified, all amounts are reflected in U.S. dollars. Amounts originally listed in any other currency have been adjusted to reflect U.S. dollars at the relevant exchange rate pursuant the Debtors' ordinary course accounting practices.
20. **Executory Contracts.** Although the Debtors have made diligent attempts to properly identify the Debtor counterpart(y/ies) to each executory contract on Schedule G, it is possible that the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. The Debtors reserve all of their rights with respect to the

named parties of any and all executory contracts, including the right to amend, supplement, or otherwise modify Schedule G. In addition, although the Debtors have made diligent attempts to properly identify executory contracts and unexpired leases, the inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any claims held by any counterparty to such contract or lease. Furthermore, while the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over inclusion may have occurred.

21. **Leases.** The Debtors have not included the future obligations of any capital or operating leases in the Schedules and Statements. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule E/F of the Schedules.

In the ordinary course of business, certain of the Debtors may enter into agreements titled as leases for property and equipment from third-party lessors for use in the daily operation of their business. Any known prepetition obligations of the Debtors' pursuant to the same have been listed on Schedule F, the underlying lease agreements are listed on Schedule G, or, if the leases are in the nature of real property interests under applicable state laws, on Schedule A. Nothing in the Schedules or Statements is, or shall be construed to be, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease, a financing arrangement or a real property interest), and the Debtors reserve all rights with respect to such issues.

22. **Insiders.** The Debtors have attempted to include all payments made on or within 12 months before the Petition Date to any individual or entity deemed an "insider." As to each Debtor, an individual or entity is designated as an "insider" for the purposes of the Schedules and Statements if the Debtors believe that such individual or entity may plausibly be included in the definition of "insider" pursuant to section 101(31) of the Bankruptcy Code. Such individuals may no longer serve in such capacities. For certain insider payments disbursed from Debtor entities, there are corresponding Intercompany chargebacks.

The listing or omission of a party as an insider for purposes of the Schedules and Statements is for informational purposes and is not intended to be, nor should it be, construed as an admission that those parties are insiders for purpose of section 101(31) of the Bankruptcy Code. Information regarding the individuals or entities listed as insiders in the Schedules and Statements may not be used for: (a) the purposes of determining (i) control of the Debtors; (ii) the extent to which any individual or entity exercised management responsibilities or functions; (iii) corporate decision-making authority over the Debtors; or (iv) whether such individual or entity could successfully argue that it is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (b) any other purpose.

Furthermore, certain of the individuals or entities identified as insiders may not have been insiders for the entirety of the 12-month period, but the Debtors have included them herein out of an abundance of caution. The Debtors reserve all rights with respect thereto.

23. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown, disputed, contingent, unliquidated, or otherwise undetermined amounts, the actual total may be different from the listed total.
24. **Unliquidated Claim Amounts.** Claim amounts that could not be quantified by the Debtors are scheduled as “unliquidated.”
25. **Undetermined Amounts.** The description of an amount as “unknown,” “disputed,” “contingent,” “unliquidated,” or “undetermined” is not intended to reflect upon the materiality of such amount.
26. **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products or services are listed as amounts entered on the Debtors’ books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits, allowances and other adjustments.
27. **Payments.** Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their businesses (the “Cash Management System”) (as more fully described in the *Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Them to (A) Maintain and Use Their Existing Cash Management System, (B) Pay Bank Fees, (C) Utilize Existing Business Forms, (D) Utilize Credit Cards, and (E) Engage in Intercompany Transactions and (II) Waiving Compliance with Section 345(B)* (the “Cash Management Motion”) [Docket No. 80]). Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to amend, supplement, or otherwise modify their Schedules and Statements to attribute any payments to a different legal entity, if appropriate.
28. **Guaranties and Other Secondary Liability Claims.** The Debtors have used their best efforts to locate and identify guaranties and other secondary liability claims (collectively, the “Guaranties”) in their executory contracts, unexpired leases, debt instruments, and other such agreements. Where such Guaranties have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guaranties. The Debtors have reflected the Guaranty obligations for both the primary obligor and the guarantor with respect to their financings and debt instruments on Schedule D, F, and H. To the extent that certain Guaranties embedded in the Debtors’ executory contracts, unexpired leases, other secured financing, debt instruments, and similar agreements may exist, the Debtors reserve their rights to amend, supplement, or otherwise modify the Schedules to the extent additional Guaranties are identified.
29. **Global Notes Control.** In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

**Specific Disclosures with Respect to the Debtors’ Schedules**

30. **Schedule A/B:** Real property is reported at book value, net of accumulated depreciation on buildings and improvements. Amounts ultimately realized may vary materially from net book value. The Debtors may have listed certain assets as real property when such assets



are in fact personal property, or the Debtors may have listed certain assets as personal property when such assets are in fact real property. The Debtors reserve all of their rights to recategorize or recharacterize such asset holdings to the extent the Debtors determine that such holdings were listed incorrectly.

The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule A is an executory contract within the meaning of section 365 of the Bankruptcy Code. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A or Schedule G, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditors' claim.

The Debtors' failure to list any rights in real property on Schedule A/B should not be construed as a waiver of any such rights that may exist, whether known or unknown at this time.

Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their Causes of Action or potential Causes of Action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any Causes of Action that they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of action, or avoidance actions or in any way prejudice or impair the assertion of such claims.

31. ***Schedule A/B 3:*** Amounts listed are as of the Petition Date for the corresponding Debtor and reflect the bank balance, not the net book value.
32. ***Schedule A/B 15:*** Equity interests in subsidiaries and affiliates primarily arise from common stock ownership or member or partnership interests. For purposes of these Schedules, the Debtors have listed an undetermined value for the equity interests of all subsidiaries and affiliates. Nothing in these Schedules is an admission by or conclusion of the Debtors regarding the value of such subsidiary and affiliate equity interests, which, under certain fair market or enterprise valuation analyses, may have value. The book values of certain assets may materially differ from their fair market values and/or the Debtors' enterprise valuation to be prepared in connection with the Disclosure Statement.
33. ***Schedule A/B 22:*** Inventory consists of aerospace hardware and parts, electronic products, chemicals, and tooling parts. Amounts are listed at net book value as of May 31, 2023, and are inclusive of specific reserves as well as excess and obsolete inventory reserves. Additionally, inventory balances are reflective of adjustments for inventory the Company has title to but is not reflected within the perpetual inventory system.
34. ***Schedule A/B 61:*** The Debtors and their non-Debtor affiliates collectively own over 200 domain names and websites. The Debtors have not listed all of their domain names and websites but retain their ownership rights over these assets.
35. ***Schedule A/B 73:*** The Debtors maintain a comprehensive insurance program in the ordinary course of their business (as more fully described in the *Debtors' Emergency*

*Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Maintain Their Insurance Policies and Programs and Honor Related Obligations, (II) Authorizing the Debtors to Renew, Supplement, Modify, Extend, Reduce or Purchase Insurance Policies, and (III) Modifying the Automatic Stay with Respect to Workers' Compensation (the "Insurance Motion")* [Docket No. 8]). Certain of the Debtors' insurance policies are jurisdiction specific. Determining the specific Debtor entities associated with each policy would be unduly burdensome and cost prohibitive and, therefore, the Debtors listed the insurance policies per Exhibit B of the Insurance Motion at each of the respective Debtor entities on Schedule A/B 73.

36. **Schedule A/B 77:** Any payable or receivable between a Debtor and another Debtor (or between a Debtor and an affiliated non-Debtor on the Schedules and Statements reflects the applicable Debtor's books and records and does not constitute an admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.
37. **Schedule D:** Except as otherwise agreed pursuant to a stipulation, or agreed order, or general order entered by the Bankruptcy Court that is or becomes final, the Debtors and their estates reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. Further, while the Debtors have included the results of Uniform Commercial Code searches, the listing of such results is not, nor shall it be deemed an admission as to the validity of any such lien. Conversely, the Debtors made reasonable, good faith efforts to include all liens on Schedule D but may have inadvertently omitted to include an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation. Moreover, the Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights.

Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition secured credit facility and other funded secured indebtedness, only the administrative agents or indenture trustees have been listed for purposes of Schedule D. The amounts reflected outstanding under the Debtors' prepetition funded indebtedness reflect approximate principal and accrued interest as of the Petition Date.

In certain instances, a Debtor may be a co-obligor or guarantor with respect to scheduled claims of another Debtor, and no claim set forth on Scheduled D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

38. ***Schedule E/F, Part 1: Creditors Holding Priority Unsecured Claims.*** The listing of any claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 or any other provision of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and the priority status of any claim on any basis at any time. All claims listed on the Debtors' Schedule E/F are claims arising from taxes to which the Debtors may potentially be liable. Certain of such claims, however, may be subject to ongoing audits and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the remaining claims listed on Schedule E/F. Accordingly, the Debtors have listed all such claims as unknown in amount, pending final resolution of ongoing audits or other outstanding issues. Further, to the extent such claims have been paid or may be paid pursuant to a court order, they may not be included on Schedule E.
39. ***Schedule E/F, Part 2: Creditors Holding Non-Priority Unsecured Claims.***

The Bankruptcy Court has authorized the Debtors, in their discretion, to pay certain liabilities that may be entitled to priority under the applicable provisions of the Bankruptcy Code. For example, on June 6, 2023, the Bankruptcy Court entered that certain: *Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Benefits, and Other Compensation, and (B) Maintain Employee Benefits Programs, and (II) Granting Related Relief* [Docket No. 117]; the *Order (I) Authorizing them to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations and (II) Granting Related Relief* [Docket No. 120]; the *Order (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees and (II) Granting Related Relief* [Docket No. 116]; the *Final Order (I) Authorizing the Payment of Prepetition Claims of Critical Vendors and Foreign Claimants, (II) Authorizing the Payment of Outstanding Orders, and (III) Granting Related Relief* [Docket No. 128] (the "Critical Vendor Order"); and the *Final Order (I) Authorizing the Debtors to Maintain Their Insurance Policies and Programs and Honor Related Obligations, (II) Authorizing the Debtors to Renew, Supplement, Modify, Extend, Reduce or Purchase Insurance, and (III) Modifying the Automatic Stay with Respect to Workers' Compensation* [Docket No. 127]. To the extent that applicable Claims have been paid under one or more of the foregoing orders, or may be paid, such Claims may not be included in Schedule E/F. To the extent that partial payments on a claim have been made post-petition with respect to the Critical Vendor Order or other first day relief, the claims listed on Schedule E/F have been reduced on account of such payments.

The Debtors have used their reasonable best efforts to list all general unsecured claims against the Debtors on Schedule E/F based upon the Debtors' existing books and records.

The Debtors have attempted to relate all liabilities to each particular Debtor. Certain creditors listed on Schedule E/F may owe amounts to the Debtors and, as such, the Debtors may have valid setoff or recoupment rights with respect to such amounts. These setoffs and

other similar rights are not tracked separately. The amounts listed on Schedule E/F do not reflect any such right of setoff or recoupment and the Debtors reserve all rights to assert any such setoff or recoupment rights. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted.

Schedule E/F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' books and records. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

Schedule E/F does not include certain reserves for potential unliquidated contingencies that historically were carried on the Debtors' books as of the Petition Date; such reserves were for potential liabilities only and do not represent actual liabilities as of the Petition Date.

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Determining the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F.

Schedule E/F contains information regarding pending litigation involving the Debtors. In certain instances, the Debtor or related co-defendants that are the subject of the litigation may be unclear or undetermined. To the extent that litigation involving a particular Debtor or related co-defendant has been identified, such information is contained in the Schedule for that Debtor. Additionally, to the extent the identification of contingent co-defendants is unknown or unclear, the Debtors have listed only the underlying litigation. The amounts for these potential claims are listed as undetermined and marked as contingent, unliquidated, and disputed in the Schedules.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in whole or in part in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease.

The Debtors have made reasonable efforts to locate and identify Guaranties in each of the executory contracts, unexpired leases, secured financings, debt instruments and other such agreements to which any Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedules for the Debtor or Debtors affected by such Guaranties as a contingent and unliquidated obligation. The Debtors have placed the Guaranties on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Guaranties were additionally placed on Schedule D or F for each guarantor, except to the extent they are associated with obligations under an executory contract or unexpired lease identified on Schedule G. It is possible that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend, supplement, or otherwise modify the Schedules to the extent additional

Guaranties are identified or such Guaranties are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right to amend, supplement, or otherwise modify the Schedules and Statements and to re-characterize or reclassify any such contract or claim, whether by amending the Schedules and Statements or in another appropriate filing. Additionally, failure to list any Guaranties in the Schedules and Statements, including in any future amendments to the Schedules and Statements, shall not affect the enforceability of any Guaranties not listed.

In addition, certain claims listed on Schedule E/F may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

40. **Schedule G.** While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend, supplement or otherwise modify Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

In the ordinary course of business, the Debtors issue purchase orders for goods, supplies, product, services, and related items. The Debtors consider unfulfilled, accepted purchase orders as executory contracts. Purchase orders are not listed individually on Schedule G as the disclosure of each purchase order open at the petition date is impractical and burdensome because the Debtors generally do not track purchase orders in this fashion. To the extent that goods, supplies, or product were delivered or services performed under purchase orders before the Petition Date, vendors' claims with respect to such delivered goods, supplies, or product and performed services are included on Schedule E/F. In the ordinary course of business, the Debtors may have issued numerous service orders or work orders pursuant to a master consulting agreement or master service agreement, which service orders or work orders are not listed individually on Schedule G. Each master consulting agreement or master service agreement listed on Schedule G shall include all

service orders or work orders entered into pursuant to such master agreement unless otherwise noted.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend, supplement or otherwise modify Schedule G as necessary. The inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any claims held by the counterparty to such contract or lease, and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

### **Specific Disclosures with Respect to the Debtors' Statements**

1. ***Statement 3.*** Payments to the Debtors' bankruptcy professionals for work related to the bankruptcy, debt consolidation or restructuring, payments to potential insiders, and payments on account of intercompany transactions are not included in the payments to creditors. Payments to the aforementioned parties are included in the following locations within the Statements: bankruptcy professionals (Statement 11), potential insiders (Statement 4), and intercompany transactions (Statement 4). The listing of any individual or entity as an insider does not constitute an admission or determination that any such individual is or is not an insider.

All disbursements listed in Statement 3 are made through the Debtors' cash management system, more fully described in the Cash Management Motion. Dates listed in Statement 3 reflect the dates upon which the Debtor transferred funds to the relevant payee or disbursing agent. The Debtors' cash management system includes disbursements in foreign, non-USD currencies. For purposes of converting foreign currency to USD for this report, conversions were done using spot rates at month-end in which the transfer of value occurred, per the Debtors' internal reporting.

2. **Statement 4.** Statement 4 accounts for a respective Debtor's intercompany transactions, as well as other transfers to insiders, as applicable. As described in the Cash Management Motion, in the ordinary course of business certain of the Debtor and non-Debtor entities and business divisions maintain business relationships with each other, resulting in intercompany receivables and payables (the "Intercompany Claims"). Instead of listing each of these numerous transactions and entries in their Schedules and Statements for each month, the Debtors have included monthly balances and net activity for the one year prior to the Petition Date. Any payments to another Debtor on account of Intercompany Claims are reflective of the difference between the opening balance and ending balance between June 1, 2022 and May 31, 2023. With respect to the Intercompany Claims between Debtors, Statement 4 reflects the book value adjustment of such transfers rather than an actual transfer of funds from one Debtor entity to another. The Debtors' cash management system includes disbursements in foreign, non-USD currencies. For purposes of converting foreign currency to USD for this report, conversions were done using spot rates at month-end in which the transfer of value occurred, per the Debtors' internal reporting.

The listing of any individual or entity as an insider does not constitute an admission or a final determination that any such individual is or is not an insider.

3. **Statement 7.** The Debtors have not included workers' compensation claims in response to this question because the Debtors maintain that this disclosure would be in violation of certain laws, including the Health Insurance Portability and Accountability Act of 1996 ("HIPAA").
4. **Statement 9.** The Debtors will periodically match donations from employees to various charities.
5. **Statement 11.** All payments for services of any entities that provided consultation concerning debt restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date were made by Wesco Aircraft Hardware Corp. and are, therefore, listed on the Statements of Wesco Aircraft Hardware Corp. These payments made by Wesco Aircraft Hardware Corp. were for the benefit of all Debtors. The Debtors have endeavored to list only payments made for debt restructuring services, however, these balances may include payments for services not related to restructuring or bankruptcy related matters. Additional information regarding the Debtors' retention of professionals is more fully described in the individual retention applications for those professionals.
6. **Statement 20.** The Debtors hold inventory at multiple customer locations across the globe. Given the numerosity of these off-premise storage relationships it would be unduly burdensome to track person(s) with access to these facilities.
7. **Statement 25.** Certain information that pre-dates the combination of the Wesco and Pattonair businesses could not be attained by the Debtors.
8. **Statement 26d.** The Debtors maintain a virtual data room which may from time-to-time house consolidated financial statements of the Debtors. In the ordinary course of business,

the Debtors may provide access to this virtual data room, or provide financial statements to financial institutions, customers, creditors, or other parties. Additionally, Debtor entities residing in the United Kingdom are required by law to file their statutory financial statements with the United Kingdom Companies House, which are publicly available online. The disclosure of each such party is impractical and burdensome as the Debtors generally do not track which parties access their virtual data rooms.

9. **Statement 27.** The Debtors utilize cycle count, stock and replenish, and statistical sampling programs. Within these programs the Debtors do not perform a physical inventory, but rather count selections of inventory periodically throughout the year.
10. **Statement 30.** Refer to Statement Question 4 for this item.

\* \* \*



**Fill in this information to identify the case:**

Debtor name Wesco Aircraft Canada Inc.

United States Bankruptcy Court for the: Southern District of Texas, Houston Division

Case number (if known): 23-90694

Check if this is an amended filing

**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B* .....

\$ 465,445.66\*

1b. **Total personal property:**

Copy line 91A from *Schedule A/B* .....

\$ 193,025,835.32\*

1c. **Total of all property:**

Copy line 92 from *Schedule A/B* .....

\$ 193,491,280.98\*

**Part 2: Summary of Liabilities**

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 429,618,000.00\*

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ Undertermined

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ 135,631,409.56

4. **Total liabilities** .....

Lines 2 + 3a + 3b

\$ 565,249,409.56\*

\*Plus Undetermined Amounts

**Fill in this information to identify the case:**

Debtor name Wesco Aircraft Canada Inc.  
 United States Bankruptcy Court for the: Southern District of Texas, Houston Division  
 Case number (if known) 23-90694

Check if this is an amended filing

**Official Form 206A/B**

**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
2. <b>Cash on hand</b>	\$ 0.00
3. <b>Checking, savings, money market, or financial brokerage accounts</b> <i>(Identify all)</i>	
Name of institution (bank or brokerage firm)      Type of account      Last 4 digits of account number	
3.1 <u>J.P. Morgan Chase</u> <u>Checking</u> <u>8 1 5 8</u>	\$ 333,284.25
3.2 <u>J.P. Morgan Chase</u> <u>Checking</u> <u>8 1 5 9</u>	\$ 455,090.00
4. <b>Other cash equivalents</b> <i>(Identify all)</i>	
4.1 <u>None</u>	\$ 0.00
4.2 _____	\$ _____
5. <b>Total of Part 1</b>	
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.	\$ 788,374.25

**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Deposits, including security deposits and utility deposits	Current value of debtor's interest
Description, including name of holder of deposit	
7.1 <u>Deposits</u>	\$ 110,401.83
7.2 <u>Sales Incentive Advance Short Term</u>	\$ 33,333.33

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 Prepaid Insurance \$ 15,224.82  
 8.2 \_\_\_\_\_ \$ \_\_\_\_\_

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ 158,959.98

**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

- No. Go to Part 4.  
 Yes. Fill in the information below.

**Current value of debtor's interest**

**11. Accounts receivable**

11a. 90 days old or less: 11,326,779.20 — 0.00 = ..... → \$ 11,326,779.20  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 573,621.00 — 159,514.30 = ..... → \$ 414,106.70  
face amount doubtful or uncollectible accounts

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 11,740,885.90

**Part 4: Investments**

**13. Does the debtor own any investments?**

- No. Go to Part 5.  
 Yes. Fill in the information below.

**Valuation method used for current value**

**Current value of debtor's interest**

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 \_\_\_\_\_ \$ \_\_\_\_\_  
 14.2 \_\_\_\_\_ \$ \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: \_\_\_\_\_ % of ownership: \_\_\_\_\_

15.1 \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_  
 15.2 \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 \_\_\_\_\_ \$ \_\_\_\_\_  
 16.2 \_\_\_\_\_ \$ \_\_\_\_\_

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General Description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>19. Raw materials</b>				
None	MM / DD / YYYY	\$		\$ 0.00
<b>20. Work in progress</b>				
None	MM / DD / YYYY	\$		\$ 0.00
<b>21. Finished goods, including goods held for resale</b>				
None	MM / DD / YYYY	\$		\$ 0.00
<b>22. Other inventory or supplies</b>				
Inventory	Various MM / DD / YYYY	\$ 25,371,593.31	Net Book Value	\$ 25,371,593.31

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ 25,371,593.31
------------------

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value \$ Undetermined Valuation method N/A Current value \$ Undetermined

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>28. Crops-either planted or harvested</b>			
	\$		\$
<b>29. Farm animals Examples: Livestock, poultry, farm-raised fish</b>			
	\$		\$
<b>30. Farm machinery and equipment (Other than titled motor vehicles)</b>			
	\$		\$
<b>31. Farm and fishing supplies, chemicals, and feed</b>			
	\$		\$
<b>32. Other farming and fishing-related property not already listed in Part 6</b>			
	\$		\$

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ \_\_\_\_\_ 0.00

34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
  - No
  - Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
- Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
- Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture	\$ _____	_____	\$ _____
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ \_\_\_\_\_ 0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Debtor Wesco Aircraft Canada Inc.  
Name

Case number (if known) 23-90694

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General Description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	---	------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 None	\$		\$ 0.00
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 None	\$		\$ 0.00
48.2	\$		\$

49. Aircraft and accessories

49.1 None	\$		\$ 0.00
49.2	\$		\$

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

Machinery and Equipment	\$	635.09	Net Book Value	\$	635.09
-------------------------	----	--------	----------------	----	--------

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$	635.09
----	--------

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.  
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 See Attached Rider		\$ 465,445.66*		\$ 465,445.66*
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 465,445.66\*

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No  
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No  
 Yes

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.  
 Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets See Attached Rider	\$ Undetermined		\$ Undetermined
61. Internet domain names and websites www.incora.com	\$		\$ Undetermined
62. Licenses, franchises, and royalties None	\$		\$ 0.00
63. Customer lists, mailing lists, or other compilations Customer Relationships	\$		\$ Undetermined
64. Other intangibles, or intellectual property None	\$		\$ 0.00
65. Goodwill Goodwill	\$		\$ Undetermined

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ Undetermined

\*Plus Undetermined Amounts

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes. Fill in the information below.

71. Notes receivable

Description (include name of obligor)

See Attached Rider	115,663,050.14	—	= →	\$ 115,663,050.14
	Total Face Amount			Doubtful or uncollectible Amount

Current value of debtor's interest

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

None	Tax Year		\$ 0.00
	Tax Year		\$
	Tax Year		\$

73. Interests in insurance policies or annuities

See Attached Rider	\$ Undetermined
--------------------	-----------------

74. Causes of action against third parties (whether or not a lawsuit has been filed)

None	\$ 0.00
------	---------

Nature of Claim

Amount Requested \$

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None	\$ 0.00
------	---------

Nature of Claim

Amount Requested \$

76. Trusts, equitable or future interests in property

None	\$ 0.00
------	---------

77. Other property of any kind not already listed Examples: Season tickets, country club membership

See Attached Rider	\$ 39,302,336.65
	\$

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 154,965,386.79*
--------------------

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
- Yes

\*Plus Undetermined Amounts



Debtor Wesco Aircraft Canada Inc.  
Name

Case number (If known) 23-90694

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of Property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 788,374.25	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 158,959.98	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 11,740,885.90	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 25,371,593.31	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 635.09	
88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> .....	→	\$465,445.66*
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ Undetermined	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	\$ 154,965,386.79*	
91. <b>Total.</b> Add lines 80 through 90 for each column.....91a.	\$ 193,025,835.32*	+ 91b. \$465,445.66*
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92.....		\$ 193,491,280.98*

\*Plus Undetermined Amounts

Debtor Name: Wesco Aircraft Canada Inc.

Case Number: 23-90694

**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

<b>Description and location of property</b> Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	<b>Nature and extent of debtor's interest in property</b>	<b>Net book value of debtor's interest (Where available)</b>	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
2000 32ND AVENUE, UNIT 2701 LACHINE, QUEBEC H8T 3H7 CANADA	Leased Real Property	Undetermined		Undetermined
Leasehold Improvement - 6 outlets and 20 Data		\$1,006.48	Net Book Value	\$1,006.48
Leasehold Improvement - LED Hi-Bay fixtures over		\$3,426.17	Net Book Value	\$3,426.17
Leasehold Improvement - Montreal Bldg Contruccion		\$48,318.53	Net Book Value	\$48,318.53
Leasehold Improvement - Rectify Fire Separation Walls		\$28,918.86	Net Book Value	\$28,918.86
Leasehold Improvement - Relocate 2 unit heaters c/w		\$864.57	Net Book Value	\$864.57
Leasehold Improvement - Renovation		\$382,911.05	Net Book Value	\$382,911.05
			<b>TOTAL</b>	<b>\$465,445.66</b> + Undetermined Amounts

Debtor Name: Wesco Aircraft Canada Inc.

Case Number: 23-90694

**Assets - Real and Personal Property****Part 10, Question 60:** Patents, copyrights, trademarks, and trade secrets

<b>Patents, copyrights, trademarks, and trade secrets</b>	<b>Net book value of debtor's interest (Where available)</b>	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
TRADEMARK - Registration NO. TMA459311 dated 06/14/1996	Undetermined		Undetermined
TRADEMARK - Registration NO. TMA591285 dated 10/01/2003	Undetermined		Undetermined
TRADEMARK - Registration NO. TMA292213 dated 06/22/1984	Undetermined		Undetermined
		<b>TOTAL</b>	\$0.00 + Undetermined Amounts

Debtor Name: Wesco Aircraft Canada Inc.

Case Number: 23-90694

**Assets - Real and Personal Property****Part 11, Question 71: Notes receivable**

<b>Notes receivable</b> Description (include name of obligor)	<b>Total face amount</b>	<b>Doubtful or uncollectible amount</b>	<b>Current value of debtor's interest</b>
Intercompany Notes Receivable from Haas Group Canada Inc.	40,273,760.16		\$40,273,760.16
Intercompany Notes Receivable from Wesco Aircraft Hardware Corp.	75,389,289.98		\$75,389,289.98
		<b>TOTAL</b>	\$115,663,050.14

Debtor Name: Wesco Aircraft Canada Inc.

Case Number: 23-90694

**Assets - Real and Personal Property****Part 11, Question 73: Interests in insurance policies or annuities**

<b>Interests in insurance policies or annuities (Description)</b>	<b>Policy Type</b>	<b>Policy Number</b>	<b>Current value of debtor's interest</b>
ACE American Insurance Co.	Foreign Liability Package	CXC D37958803 009	Undetermined
Axis Insurance Company	5th Excess D&O	P-001-001158385-01	Undetermined
Beazley USA Services, Inc., as agent, Syndicate 2623/623 at Lloy's of London.	Cyber Liability	W30E9D220201	Undetermined
Chubb Custom Insurance Company	Professional Liability / Errors & Omissions	D9662881A	Undetermined
Endurance American Specialty Insurance Co	Excess Professional Liability	NRX30013862101	Undetermined
Endurance Risk Solutions Assurance Company	2nd Excess D&O	DOX3000 8721301	Undetermined
Everest National Insurance Company	1st Excess D&O	PC2EX00 007221	Undetermined
Federal Insurance Company	Primary D&O	82621174	Undetermined
Gemini Insurance Company/Berkley	6th Excess D&O Side A	BPRO8097850	Undetermined
Illinois Union Insurance Company (ACE)	General Liability / Pollution Liability	APC G27268791 009	Undetermined
Illinois Union Insurance Company (ACE)	Umbrella Liability	XOO G27268808 009	Undetermined
Indian Harbor Insurance Company	Excess Professional Liability	MPE 9044438 01	Undetermined
National Union Fire Ins. Company	4th Excess D&O	04-785-80-47	Undetermined
QBE Insurance Corporation	3rd Excess D&O	130004713	Undetermined
Starr Indemnity & Liability Company	Automobile Liability / Physical Damage	100065994221	Undetermined
Starr Indemnity & Liability Company	Aviation Products & Airport Premises Liability	1000189356-02	Undetermined
Starr Specialty Insurance Company	U.S. Workers Compensation & Employers' Liability	1000004537	Undetermined
Vantage Risk Assurance Company	7th Excess D&O Side A	P04ML0000034750	Undetermined
Zurich American Insurance Company	Global Property Policy	PPR6692568-12	Undetermined
Zurich American Insurance Company	Ocean Cargo	OC-5846397	Undetermined
		<b>TOTAL</b>	\$0.00 + Undetermined Amounts

Debtor Name: Wesco Aircraft Canada Inc.

Case Number: 23-90694

**Assets - Real and Personal Property****Part 11, Question 77:** Other property of any kind not already listed

<b>Other property of any kind not already listed</b> <i>Examples: Season tickets, country club membership</i>	<b>Current value of debtor's interest</b>
Intercompany Trade Receivable from Haas Corporation of Canada	\$2,636.89
Intercompany Trade Receivable from Haas Group Canada Inc.	\$2,803,759.33
Intercompany Trade Receivable from Haas Group International SCM Ireland Limited	\$150.67
Intercompany Trade Receivable from Haas Group International, LLC	\$20,744.00
Intercompany Trade Receivable from Haas TCM de Mexico, S. de R.L. de C.V.	\$5,073.68
Intercompany Trade Receivable from Pattonair USA, Inc.	\$21,143.53
Intercompany Trade Receivable from Wesco Aircraft EMEA, Ltd.	\$56,600.01
Intercompany Trade Receivable from Wesco Aircraft Hardware Corp.	\$36,286,372.21
Miscellaneous Receivable	\$105,856.33
<b>TOTAL</b>	<b>\$39,302,336.65</b>

Debtor name Wesco Aircraft Canada Inc.  
 United States Bankruptcy Court for the: Southern District of Texas, Houston Division  
 Case number (if known): 23-90694

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of Claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
---	--

<p><b>2.1 Creditor's name</b> BANK OF AMERICA, N.A.</p> <p><b>Creditor's mailing address</b> ONE FLEET WAY SCRANTON, PA 18507-1999</p> <p><b>Creditor's email address, if known</b></p> <p><b>Date debt was incurred</b>      Undetermined</p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b>  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.                  See Schedule D Disclosures in Global Notes</p>	<p><b>Describe debtor's property that is subject to a lien</b> First priority lien on current assets; third priority lien on fixed assets.</p> <p style="text-align: right;">\$ <u>Undetermined</u>      \$ <u>Undetermined</u></p> <p><b>Describe the lien</b> Guarantor - In connection with Letter of Credit 68172772, in the amount of \$50,000 for the benefit of Hanover Insurance Group</p> <p><b>Is the creditor an insider or related party?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b>  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply.  <input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	
---	---	--

<p><b>2.2 Creditor's name</b> BANK OF AMERICA, N.A.</p> <p><b>Creditor's mailing address</b> ONE FLEET WAY SCRANTON, PA 18507-1999</p> <p><b>Creditor's email address, if known</b></p> <p><b>Date debt was incurred</b>      Undetermined</p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b>  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?  <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.                  See Schedule D Disclosures in Global Notes  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p><b>Describe debtor's property that is subject to a lien</b> First priority lien on current assets; third priority lien on fixed assets.</p> <p style="text-align: right;">\$ <u>Undetermined</u>      \$ <u>Undetermined</u></p> <p><b>Describe the lien</b> Guarantor - In connection with Letter of Credit 68180462, in the amount of \$500,000 for the benefit of Honeywell International, Inc.</p> <p><b>Is the creditor an insider or related party?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b>  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply.  <input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	
--	--	--

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** \$ 429,618,000.00  
+ Undetermined Amounts

Debtor Wesco Aircraft Canada Inc.  
Name

Case number (if known): 23-90694

**Part 1: Additional Page**

Column A Amount of Claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
---	--

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.3** **Creditor's name**  
BANK OF AMERICA, N.A.

**Describe debtor's property that is subject to a lien**  
First priority lien on current assets; third priority lien on fixed assets.

\$ Undetermined \$ Undetermined

**Creditor's mailing address**  
ONE FLEET WAY  
SCRANTON, PA 18507-1999

**Describe the lien**  
Guarantor - In connection with Letter of Credit 68182757, in the amount of \$40,000 for the benefit of BDO AS

**Creditor's email address, if known**

**Date debt was incurred**      Undetermined

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
     See Schedule D Disclosures in Global Notes  
 Yes. The relative priority of creditors is specified on lines

**Is the creditor an insider or related party?**  
 No  
 Yes

**Is anyone else liable on this claim?**  
 No  
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**As of the petition filing date, the claim is:**  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**2.4** **Creditor's name**  
BANK OF AMERICA, N.A.

**Describe debtor's property that is subject to a lien**  
First priority lien on current assets; third priority lien on fixed assets.

\$ 429,618,000.00 \$ Undetermined

**Creditor's mailing address**  
ATTN: JAMES FALLAHAY  
520 NEWPORT CENTER DRIVE, STE. 900  
NEWPORT BEACH, CA 92660

**Describe the lien**  
Guarantor on ABL Facility

**Creditor's email address, if known**  
james.fallahay@bofa.com

**Date debt was incurred**      01/09/2020

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
     See Schedule D Disclosures in Global Notes  
 Yes. The relative priority of creditors is specified on lines

**Is the creditor an insider or related party?**  
 No  
 Yes

**Is anyone else liable on this claim?**  
 No  
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**As of the petition filing date, the claim is:**  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed



Debtor Wesco Aircraft Canada Inc.  
Name

Case number (If known): 23-90694

<b>Part 1:</b>	<b>Additional Page</b>	<i>Column A</i> <b>Amount of Claim</b> Do not deduct the value of collateral.	<i>Column B</i> <b>Value of collateral that supports this claim</b>
----------------	------------------------	---	--

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

<b>2.5</b>	<p><b>Creditor's name</b> BARCLAYS BANK PLC</p> <p><b>Creditor's mailing address</b> 745 SEVENTH AVENUE NEW YORK, NY 10019</p> <p><b>Creditor's email address, if known</b></p> <p><b>Date debt was incurred</b>      Undetermined</p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b>  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?  <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.              See Schedule D Disclosures in Global Notes  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p><b>Describe debtor's property that is subject to a lien</b> First priority lien on current assets; third priority lien on fixed assets.</p> <p style="text-align: right;">\$ <u>Undetermined</u> \$ <u>Undetermined</u></p> <p><b>Describe the lien</b> Guarantor - In connection with Letter of Credit SB-03621, in the amount of \$1,036,800 for the benefit of SVF Bordnersville Property, LLC</p> <p><b>Is the creditor an insider or related party?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b>  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply.  <input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>
------------	--	---

<b>2.6</b>	<p><b>Creditor's name</b></p> <p><b>Creditor's mailing address</b></p> <p><b>Creditor's email address, if known</b></p> <p><b>Date debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b>  <input type="checkbox"/> No  <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p><b>Describe debtor's property that is subject to a lien</b></p> <p style="text-align: right;">\$ _____ \$ _____</p> <p><b>Describe the lien</b></p> <p><b>Is the creditor an insider or related party?</b>  <input type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b>  <input type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>
------------	--	---

Debtor Wesco Aircraft Canada Inc.  
Name

Case number (if known): 23-90694

**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____

**Fill in this information to identify the case:**

Debtor Wesco Aircraft Canada Inc.

United States Bankruptcy Court for the: Southern District of Texas, Houston Division

Case number (If known) 23-90694

Check if this is an amended filing

**Official Form 206E/F**

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)* and on *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*. Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
<p><b>2.1</b> Priority creditor's name and mailing address</p> <p>CANADA REVENUE AGENCY 333 LAURIER AVENUE WEST OTTAWA, ON K1A 0L9 CANADA</p> <p><b>Date or dates debt was incurred</b> Undetermined</p> <p><b>Last 4 digits of account number</b></p> <p><b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)</p>	<p><b>As of the petition filing date, the claim is:</b></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Tax Claim</p> <p><b>Is the claim subject to offset?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ Undetermined</p>	<p>\$ Undetermined</p>
<p><b>2.2</b> Priority creditor's name and mailing address</p> <p>REVENUE QUEBEC C.P. 4000, SUCCCURSALE DESJARDINS MONTREAL, QC H5B 1A5 CANADA</p> <p><b>Date or dates debt was incurred</b> Undetermined</p> <p><b>Last 4 digits of account number</b></p> <p><b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)</p>	<p><b>As of the petition filing date, the claim is:</b></p> <p><i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Tax Claim</p> <p><b>Is the claim subject to offset?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ Undetermined</p>	<p>\$ Undetermined</p>
<p><b>2.3</b> Priority creditor's name and mailing address</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p> <p><b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) ()</p>	<p><b>As of the petition filing date, the claim is:</b></p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b></p> <p><b>Is the claim subject to offset?</b></p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ _____</p>	<p>\$ _____</p>

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

		Amount of claim
<b>3. List in alphabetical order all of the creditors with nonpriority unsecured claims.</b> If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.		
3.1	<b>Nonpriority creditor's name and mailing address</b> A.E. PETSCHER CANADA, INC. - BA - VOI PO BOX 910195 DALLAS, TX 75391-0195  Date or dates debt was incurred  Last 4 digits of account number	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$ _____ 29,415.66
3.2	<b>Nonpriority creditor's name and mailing address</b> ACKLANDS GRAINGER 123 COMMERCE VALLEY DRIVE E 7TH FLOOR THORNHILL, ON L3T 7W8 CANADA  Date or dates debt was incurred  Last 4 digits of account number	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$ _____ 120.47
3.3	<b>Nonpriority creditor's name and mailing address</b> ADELWIGGINS GROUP 5000 TRIGGS ST P.O. BOX 931211 LOS ANGELES, CA 90022  Date or dates debt was incurred  Last 4 digits of account number	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$ _____ 8,984.00
3.4	<b>Nonpriority creditor's name and mailing address</b> ADEPT FASTENERS - BA 27949 HANCOCK PARKWAY VALENCIA, CA 91355  Date or dates debt was incurred  Last 4 digits of account number	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$ _____ 42,773.82
3.5	<b>Nonpriority creditor's name and mailing address</b> ADEPT FASTENERS - BA - VOI 27949 HANCOCK PARKWAY VALENCIA, CA 91355  Date or dates debt was incurred  Last 4 digits of account number	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$ _____ 42,097.55
3.6	<b>Nonpriority creditor's name and mailing address</b> ADEPT FASTENERS, INC.-BA/CONSIGNMENT 27949 HANCOCK PARKWAY VALENCIA, CA 91355  Date or dates debt was incurred  Last 4 digits of account number	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  \$ _____ 129,755.00

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3.7	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>AERO-GLEN INTERNATIONAL, LLC 1160 MUSTANG DRIVE SUITE 300 DFW INTERNATIONAL AIRPORT, TX 75261</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>130.00</u></p>
3.8	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>ALECTRA UTILITIES PO BOX 3700 CONCORD, ON L4K 5N2 CANADA</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>4,397.68</u></p>
3.9	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>ALECTRA UTILITIES PO BOX 3700 CONCORD, ON L4K 5N2 CANADA</p> <p><b>Date or dates debt was incurred</b>      Undetermined</p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Uncashed Check</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>5,885.28</u></p>
3.10	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>ALIGN AEROPSACE, LLC 9401 DE SOTO AVENUE CHATSWORTH, CA 91311</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>2,611.00</u></p>
3.11	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>ALIGN AEROSPACE FKA ANIXTER-ALATEC 9401 DE SOTO AVENUE CHATSWORTH, CA 91311</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>6,300.00</u></p>

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
<p>3.12 <b>Nonpriority creditor's name and mailing address</b></p> <p>ALIGN AEROSPACE FKA ANIXTER-BACONSGNMENT 9401 DE SOTO AVENUE CHATSWORTH, CA 91311</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 554,462.12</p>
<p>3.13 <b>Nonpriority creditor's name and mailing address</b></p> <p>ALLFAST FASTNG SYS INC - BA CONSIGNMENT 15200 DON JULIAN ROAD CITY OF INDUSTRY, CA 91745-1098</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 164,226.80</p>
<p>3.14 <b>Nonpriority creditor's name and mailing address</b></p> <p>ANILLO 2090 N GLASSELL ST ORANGE, CA 92865-3306</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 2,990.00</p>
<p>3.15 <b>Nonpriority creditor's name and mailing address</b></p> <p>ANILLO INDUSTRIES INC. P.O.BOX 5586 ORANGE, CA 92863-5586</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 5,446.17</p>
<p>3.16 <b>Nonpriority creditor's name and mailing address</b></p> <p>ANILLO INDUSTRIES INC. 2090 NORTH GLASSELL STREET ORANGE, CA 92865</p> <p><b>Date or dates debt was incurred</b> Undetermined</p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Uncashed Check</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 810.00</p>

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3.17	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>ARLINGTON INT. AVIA., LLC-BA/CONSIGNMENT 7321 COMMERCIAL BOULEVARD EAST ARLINGTON, TX 76001</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>1,150,910.53</u></p>
3.18	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>AUTOMATIC SCREW MACHINE PROD. 709 2ND AVE SE DECATUR, AL 35601-2517</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>1,720.00</u></p>
3.19	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>BANK OF AMERICA C/O TYLER SCHROERLUCKE P.O. BOX 15731 WILMINGTON, DE 19886-5731</p> <p><b>Date or dates debt was incurred</b>      Undetermined</p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Uncashed Check</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>4,482.85</u></p>
3.20	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>BANK OF AMERICA C/O TYLER SCHROERLUCKE P.O. BOX 15731 WILMINGTON, DE 19886-5731</p> <p><b>Date or dates debt was incurred</b>      Undetermined</p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Uncashed Check</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>1,309.16</u></p>
3.21	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>BANK OF AMERICA C/O TYLER SCHROERLUCKE P.O. BOX 15731 WILMINGTON, DE 19886-5731</p> <p><b>Date or dates debt was incurred</b>      Undetermined</p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Uncashed Check</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>1,724.71</u></p>

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3.22	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>BANK OF AMERICA C/O TYLER SCHROERLUCKE P.O. BOX 15731 WILMINGTON, DE 19886-5731</p> <p><b>Date or dates debt was incurred</b>      Undetermined</p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Uncashed Check</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>250.92</u></p>
3.23	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>BANK OF AMERICA - WESCO AIRCRAFT CANADA WESCO AIRCRAFT - 0672 P.O. BOX 15731 WILMINGTON, DE 19886-5731</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>1,724.71</u></p>
3.24	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>BDO CANADA LLP TD BANK TOWER 66 WELLINGTON STREET WEST, SUITE 3600 PO BOX 131 TORONTO, ON M5K 1H1 CANADA</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>8,116.25</u></p>
3.25	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>BELL MOBILITE C.P. 11095 SUCC. CENTRE-VILLE MONTREAL, QC H3C 5E7 CANADA</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>3,663.82</u></p>
3.26	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>BOEING DIST. SVC. - AERO. DIV -BA - VOI 10000 N.W. 15TH TERRACE MIAMI, FL 33172</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>219,199.76</u></p>



Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3.27	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>BOEING DIST. SVC. - CONSIGNMENT -BA 10000 N.W. 15TH TERRACE MIAMI, FL 33172</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>695,721.23</u></p>
3.28	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>BOEING DISTRIBUTION SERVICES INC 3760 W 108TH ST MIAMI, FL 33018</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>296.80</u></p>
3.29	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>BOEING DISTRIBUTION SERVICES INC. 3801 LLOYD KING DRIVE O'FALLON, MO 63368</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>90.00</u></p>
3.30	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>BOEING DISTRIBUTION SERVICES INC. 10000 NW 15 TERRACE MIAMI, FL 33172</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>1,294.85</u></p>
3.31	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>C.E. CONOVER &amp; CO., INC. P.O. BOX 157 BENSALEM, PA 19020</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>2,053.00</u></p>

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.32	<b>Nonpriority creditor's name and mailing address</b> CALIBER AERO 12065 CLARK STREET SANTA FE SPRINGS, CA 90670	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Uncashed Check	\$ <u>9,354.00</u>
	<b>Date or dates debt was incurred</b> Undetermined <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.33	<b>Nonpriority creditor's name and mailing address</b> CANON CANADA INC. LOCKBOX 914820 P.O. BOX 4090, STN A TORONTO, ON M5W 0E9 CANADA	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ <u>287.56</u>
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.34	<b>Nonpriority creditor's name and mailing address</b> CBS FASTENERS INC. 1345 NORTH BRASHIER ST ANAHEIM, CA 92807	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ <u>1,300.00</u>
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.35	<b>Nonpriority creditor's name and mailing address</b> CBS FASTENERS INC. 1345 NORTH BRASHIER ST ANAHEIM, CA 92807	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Uncashed Check	\$ <u>1,300.00</u>
	<b>Date or dates debt was incurred</b> Undetermined <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.36	<b>Nonpriority creditor's name and mailing address</b> CNESST CP 11493 SUCC CENTRE-VILLE MONTREAL, QC H3C 5S1 CANADA	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ <u>49.94</u>
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
<p>3.37 <b>Nonpriority creditor's name and mailing address</b></p> <p>CONQUEST DISTRIBUTORS 800 STEELES AVENUE WEST SUITE B10182-2155 THORNHILL, ON L4J 7L2 CANADA</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>6,469.75</u></p>
<p>3.38 <b>Nonpriority creditor's name and mailing address</b></p> <p>DATAGLOBE CANADA INC.</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>2,664.38</u></p>
<p>3.39 <b>Nonpriority creditor's name and mailing address</b></p> <p>DELTA HI-TECH, INC. 9600 DE SOTO AVE. CHATSWORTH, CA 91311</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>13,323.75</u></p>
<p>3.40 <b>Nonpriority creditor's name and mailing address</b></p> <p>DESCARTES SYSTEMS GROUP INC 120 RANDALL DRIVE WATERLOO, ON N2V 1C6 CANADA</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>4,475.02</u></p>
<p>3.41 <b>Nonpriority creditor's name and mailing address</b></p> <p>DESJARDINS FORD LTEE 1150 BLVD MARCEL-LAURIN MONTREAL, QC H4R 1J7 CANADA</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>383.89</u></p>

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.42	<b>Nonpriority creditor's name and mailing address</b> DESJARDINS FORD LTEE 1150 BLVD MARCEL-LAURIN MONTREAL, QC H4R 1J7 CANADA	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Uncashed Check	\$ <u>519.00</u>
	<b>Date or dates debt was incurred</b> Undetermined <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.43	<b>Nonpriority creditor's name and mailing address</b> E. B. SERVICES INC. 385 ADMIRAL BLVD UNIT 14-15 MISSISSAUGA, ON L5T 2M8 CANADA	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ <u>2,227.62</u>
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.44	<b>Nonpriority creditor's name and mailing address</b> ELECTRO ENTERPRISES INC 3601 NORTH INTERSTATE 35 OKLAHOMA CITY, OK 73136	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ <u>13,382.78</u>
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.45	<b>Nonpriority creditor's name and mailing address</b> ENBRIDGE CONSUMERS GAS PAYMENT PROCESSING DEPT. P.O. BOX 644 SCARBOROUGH, ON M1K 5H1 CANADA	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ <u>1,031.68</u>
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.46	<b>Nonpriority creditor's name and mailing address</b> ENBRIDGE CONSUMERS GAS PAYMENT PROCESSING DEPT. P.O. BOX 644 SCARBOROUGH, ON M1K 5H1 CANADA	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Uncashed Check	\$ <u>55.69</u>
	<b>Date or dates debt was incurred</b> Undetermined <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3.47	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>ENERGIR                      C.P. 6115, SUCC. CENTRE-VILLE                      MONTREAL, QC H3C 4N7                      CANADA</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>                      Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ _____ 363.34</p>
3.48	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>EPG-KANSAS</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>                      Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ _____ 5,670.56</p>
3.48	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>EQUIPEMENT G.N. JOHNSTON LTÉE                      5990 AVEBURY ROAD                      MISSISSAUGA, ON L5R 3R2                      CANADA</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>                      Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ _____ 3,715.52</p>
3.49	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>EQUIPEMENT G.N. JOHNSTON LTÉE                      5990 AVEBURY ROAD                      MISSISSAUGA, ON L5R 3R2                      CANADA</p> <p><b>Date or dates debt was incurred</b> Undetermined</p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>                      Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Uncashed Check</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ _____ 1,669.44</p>
3.50	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>FDH AERO, LLC</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>                      Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ _____ 5,340.00</p>

**Part 2: Additional Page**

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.** **Amount of claim**

3.52	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>	\$ <u>189.71</u>
	FRIGO GEORGES ADDRESS REDACTED	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> Uncashed Check	
	<b>Date or dates debt was incurred</b> Undetermined	<b>Is the claim subject to offset?</b>	
	<b>Last 4 digits of account number</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.53	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>	\$ <u>59,703,742.14</u>
	HAAS GROUP CANADA INC. 2000 32ND AVENUE UNIT 2701 LACHINE, QC H8T 3H7 CANADA	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> Intercompany Notes Payable	
	<b>Date or dates debt was incurred</b> Undetermined	<b>Is the claim subject to offset?</b>	
	<b>Last 4 digits of account number</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.54	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>	\$ <u>6,054,183.77</u>
	HAAS GROUP CANADA INC. 2000 32ND AVENUE UNIT 2701 LACHINE, QC H8T 3H7 CANADA	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> Intercompany Trade Payable	
	<b>Date or dates debt was incurred</b> Undetermined	<b>Is the claim subject to offset?</b>	
	<b>Last 4 digits of account number</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.55	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>	\$ <u>250,000.00</u>
	HAAS GROUP INTERNATIONAL, LLC C/O CT CORP 600 N 2ND STREET STE. 401 HARRISBURG, PA 17101	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> Intercompany Trade Payable	
	<b>Date or dates debt was incurred</b> Undetermined	<b>Is the claim subject to offset?</b>	
	<b>Last 4 digits of account number</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.56	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>	\$ <u>580.00</u>
	HC PACIFIC 5536 ONTARIO MILLS PARKWAY ONTARIO, CA 91764	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> Trade Payable	
	<b>Date or dates debt was incurred</b>	<b>Is the claim subject to offset?</b>	
	<b>Last 4 digits of account number</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3.57	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>HYDRO FITTING MFG. CORP. PO BOX 8645 CAROL STREAM, IL 60197-8645</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>2,009.50</u></p>
3.58	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>HYDRO QUEBEC C.P. 11022 SUCC CENTRE VILLE MONTREAL, QC H3C 4V6 CANADA</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>8,159.81</u></p>
3.58	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>HYDRO QUEBEC C. P. 11022, SUCC. CENTRE-VILLE MONTRÉAL, QC H3C 4V6 CANADA</p> <p><b>Date or dates debt was incurred</b>      Undetermined</p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Uncashed Check</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>10,972.40</u></p>
3.59	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>INDIANA AIRCRAFT HARDWARE, INC. 221 SOUTH MAIN STREET FORTVILLE, IN 46040-1514</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>200.00</u></p>
3.61	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>INKED OFFICE SOLUTIONS 7214 HIGHWAY 78, SUITE #4 SACHSE, TX 75048</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>692.76</u></p>

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
<p>3.62 <b>Nonpriority creditor's name and mailing address</b></p> <p>INKED OFFICE SOLUTIONS 7214 HIGHWAY 78, SUITE #4 SACHSE, TX 75048</p> <p><b>Date or dates debt was incurred</b> Undetermined</p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Uncashed Check</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 692.76</p>
<p>3.63 <b>Nonpriority creditor's name and mailing address</b></p> <p>J &amp; M PRODUCTS, INC. 1647 TRUMAN STREET SAN FERNANDO, CA 91340-3119</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 5,784.50</p>
<p>3.64 <b>Nonpriority creditor's name and mailing address</b></p> <p>KAMATICS CORPORATION 1330 BLUE HILLS AVE BLOOMFIELD, CT 06002-5303</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 148,005.00</p>
<p>3.65 <b>Nonpriority creditor's name and mailing address</b></p> <p>LIFTOW LIMITED PO BOX 8092, STN A TORONTO, ON M5W 3W5 CANADA</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 754.07</p>
<p>3.66 <b>Nonpriority creditor's name and mailing address</b></p> <p>LISI AEROSPACE CANADA CORPORATION (LAC) 2000 PLACE TRANSCANADIENNE DORVAL, QC H9P 2X5 CANADA</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 9,552.46</p>



Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.67	<b>Nonpriority creditor's name and mailing address</b> M & R HOLDINGS 3520 PHARMACY AVENUE, UNIT #1 TORONTO, ON M1W 2T8 CANADA	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ <u>280.89</u>
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.68	<b>Nonpriority creditor's name and mailing address</b> MANUTEL FOURNITURES INDUSTRIELLES INC. 3110 RUE DE MINIAC SAINT-LAURENT, QC H4S 1N5 CANADA	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ <u>2,923.43</u>
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.69	<b>Nonpriority creditor's name and mailing address</b> MATREC INC. PO BOX 150 CONCORD, ON L4K 1B2 CANADA	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ <u>2,379.52</u>
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.70	<b>Nonpriority creditor's name and mailing address</b> MAYDAY MANUFACTURING COMPANY 3100 JIM CHRISTAL ROAD DENTON, TX 76207	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ <u>295.00</u>
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.71	<b>Nonpriority creditor's name and mailing address</b> MINI MAC INC. 1703 SOUTHWEST BLVD. WICHITA, KS 67213	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ <u>650.65</u>
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.			Amount of claim
3.72	<b>Nonpriority creditor's name and mailing address</b> MINI MAC INC. 1703 SOUTHWEST BOULEVARD WICHITA, KS 67213-1404	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Uncashed Check	\$ <u>650.65</u>
	<b>Date or dates debt was incurred</b> Undetermined <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.73	<b>Nonpriority creditor's name and mailing address</b> MULDOONS OWN AUTHENTIC COFFEE 5680 TIMBERLEA BLVD MISSISSAUGA, ON L4W 4M6 CANADA	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ <u>1,087.50</u>
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.74	<b>Nonpriority creditor's name and mailing address</b> MULDOONS OWN AUTHENTIC COFFEE 5680 TIMBERLEA BLVD MISSISSAUGA, ON L4W 4M6 CANADA	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Uncashed Check	\$ <u>204.08</u>
	<b>Date or dates debt was incurred</b> Undetermined <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.75	<b>Nonpriority creditor's name and mailing address</b> NETMRO, LLC 1200 SOUTH PINE ISLAND ROAD PLANTATION, FL 33324	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Intercompany Trade Payable	\$ <u>1,589.80</u>
	<b>Date or dates debt was incurred</b> Undetermined <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.76	<b>Nonpriority creditor's name and mailing address</b> NOVEXCO, INC. 2158 DE LA PROVINCE LONGUEUIL, QC J4G 1R7 CANADA	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ <u>1,498.05</u>
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3.77	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>OLYMPIC AVIATION 16818 MARQUARDT AVENUE CERRITOS, CA 90703</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ _____ 33.60</p>
3.78	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>ORKAL INDUSTRIES CORP - BA/CONSIGMENT P.O. BOX 74008394 CHICAGO, IL 60674-8394</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ _____ 76,442.45</p>
3.79	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>PATTONAIR UK LTD 50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b>      Undetermined</p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Intercompany Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ _____ 335.20</p>
3.80	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>PATTONAIR USA, INC. 1999 BRYAN STREET SUITE 900 DALLAS, TX 75201-4234</p> <p><b>Date or dates debt was incurred</b>      Undetermined</p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Intercompany Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ _____ 1,445.20</p>
3.81	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>PB FASTENERS 1700 WEST 132ND STREET, GARDENA, CA 90249</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ _____ 8,513.99</p>

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3.82	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>PEERLESS AEROSPACE FAST.-BA/CONSIGNMENT 141 EXECUTIVE BLVD. FARMINGDALE, NY 11735</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>87,126.86</u></p>
3.83	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>PEERLESS AEROSPACE FASTENERS CORP. P.O.BOX 710 FARMINGDALE, NY 11735-0710</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>6,500.00</u></p>
3.84	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>PEERLESS AEROSPACE FASTENERS CORP. P.O.BOX 710 FARMINGDALE, NY 11735-0710</p> <p><b>Date or dates debt was incurred</b>      Undetermined</p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Uncashed Check</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>6,500.00</u></p>
3.85	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>PROPONENT 3120 ENTERPRISE STREET BREA, CA 92821-6236</p> <p><b>Date or dates debt was incurred</b>      Undetermined</p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Uncashed Check</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>158.50</u></p>
3.86	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>R&amp;B ELECTRONICS 1520 INDUSTRIAL PARK DRIVE SAULT STE. MARIE, MI 49783</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>704.70</u></p>

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.87	<b>Nonpriority creditor's name and mailing address</b> REGIONAL OF PEEL PO BOX 4512, STATION A TORONTO, ON M5W 4L4 CANADA	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ <u>942.60</u>
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.88	<b>Nonpriority creditor's name and mailing address</b> RF MANUFACTURING, LLC 4212 GLENVIEW DRIVE HALTOM CITY, TX 76117	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ <u>525.39</u>
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.89	<b>Nonpriority creditor's name and mailing address</b> SANY 830, ST-PIERRE JOLIETTE, QC J6E 8R7 CANADA	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ <u>212.22</u>
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.89	<b>Nonpriority creditor's name and mailing address</b> SCALE SERVICES & SALES 431 ALDEN ROAD, UNIT 12 MARKHAM, ON L3R 3L4 CANADA	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ <u>1,267.72</u>
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.90	<b>Nonpriority creditor's name and mailing address</b> SERVICES D'EAU P20	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ <u>831.47</u>
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<p>3.92 <b>Nonpriority creditor's name and mailing address</b></p> <p>SHIMCO NORTH AMERICA INC. 75 HEROUX DEVTEX DR. CAMBRIDGE, ON N3E 0A7 CANADA</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>39,415.25</u></p>
<p>3.93 <b>Nonpriority creditor's name and mailing address</b></p> <p>SOCIETE AHE, INC. - BA/CONSIGNMENT 10571 LOUIS H LAFONTAINE MONTREAL, QC H1J 2E8 CANADA</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>260.05</u></p>
<p>3.94 <b>Nonpriority creditor's name and mailing address</b></p> <p>SOCIETE DEL ASSURANCE AUTOMOBILE QUEBEC CP 19100 SUCC TERMINUS QUEBEC, QC G1K 8J1 CANADA</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>780.04</u></p>
<p>3.95 <b>Nonpriority creditor's name and mailing address</b></p> <p>TA AEROSPACE P.O. BOX 31001-2755 PASADENA, CA 91110-2755</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>19,238.64</u></p>
<p>3.96 <b>Nonpriority creditor's name and mailing address</b></p> <p>TERMINIX CANADA LTD. 3 - 29 TANDEM RD CONCORD, ON L4K 3G1 CANADA</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>335.47</u></p>

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3.97	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>THE BOEING COMPANY 100 NORTH RIVERSIDE CHICAGO, IL 60606</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>1,528.00</u></p>
3.98	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>THE MONADNOCK COMPANY (COI) 16728 E. GALE AVENUE CITY OF INDUSTRY, CA 91745</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>3,500.00</u></p>
3.99	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>ULRICH METROLOGIES INC. 9900 COTE DE LIESSE MONTREAL, QC H8T 1A1 CANADA</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>305.93</u></p>
3.100	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>VAN HOUTTE COFFEE SERVICES INC. 8215 17E AV MONTREAL, QC H1Z 4J9 CANADA</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>1,408.93</u></p>
3.101	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>VAN HOUTTE COFFEE SERVICES INC. 8215 17E AV MONTREAL, QC H1Z 4J9 CANADA</p> <p><b>Date or dates debt was incurred</b> Undetermined</p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Uncashed Check</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>314.08</u></p>

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.			Amount of claim
3.102	<b>Nonpriority creditor's name and mailing address</b> VOSS INDUSTRIES 1000 W. BAGLEY BEREAA, OH 44017  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>389.50</u>
3.103	<b>Nonpriority creditor's name and mailing address</b> WENCOR WEST INC 3577 S MOUNTAIN VISTA PARKWAY PROVO, UT 84606  <b>Date or dates debt was incurred</b> Undetermined <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Uncashed Check  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>476.00</u>
3.104	<b>Nonpriority creditor's name and mailing address</b> WENCOR, LLC 3577 S MOUNTAIN VISTA PARKWAY PROVO, UT 84606  <b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>476.00</u>
3.105	<b>Nonpriority creditor's name and mailing address</b> WESCO AIRCRAFT CANADA LP TD CANADA TRUST TOWER SUITE 1700 421 7TH AVENUE S.W. CALGARY, AB T2P 4K9 CANADA  <b>Date or dates debt was incurred</b> Undetermined <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Intercompany Notes Payable  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>100.29</u>
3.106	<b>Nonpriority creditor's name and mailing address</b> WESCO AIRCRAFT CANADA, LLC THE CORPORATION TRUST COMPANY CORPORATION TRUST CENTER 1209 ORANGE STREET WILMINGTON, DE 19801  <b>Date or dates debt was incurred</b> Undetermined <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Intercompany Notes Payable  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ <u>324.82</u>



**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.			Amount of claim
3.107	<b>Nonpriority creditor's name and mailing address</b> WESCO AIRCRAFT EMEA, LTD. 50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Intercompany Trade Payable	\$ 694,432.23
	<b>Date or dates debt was incurred</b> Undetermined <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.108	<b>Nonpriority creditor's name and mailing address</b> WESCO AIRCRAFT HARDWARE CORP. 818 WEST SEVENTH STREET STE. 930 LOS ANGELES, CA 90017	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Intercompany Trade Payable	\$ 63,078,820.54
	<b>Date or dates debt was incurred</b> Undetermined <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.109	<b>Nonpriority creditor's name and mailing address</b> WESCO AIRCRAFT HARDWARE CORP. 818 WEST SEVENTH STREET STE. 930 LOS ANGELES, CA 90017	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Intercompany Notes Payable	\$ 2,213,499.94
	<b>Date or dates debt was incurred</b> Undetermined <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.110	<b>Nonpriority creditor's name and mailing address</b> WIREMASTERS INC. - BA - VOI 1788 NORTHPOINTE RD. COLUMBIA, TN 38401-0213	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ 10,308.56
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.111	<b>Nonpriority creditor's name and mailing address</b> WORK AUTHORITY C/O T9619 PO BOX 9619 STN A TORONTO, ON M5W 1P8 CANADA	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ 328.88
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Wesco Aircraft Canada Inc.  
Name \_\_\_\_\_

Case number (if known): 23-90694

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 <hr/>	Line <input type="checkbox"/> Not listed. Explain	
4.2 <hr/>	Line <input type="checkbox"/> Not listed. Explain	
4.3 <hr/>	Line <input type="checkbox"/> Not listed. Explain	
4.4 <hr/>	Line <input type="checkbox"/> Not listed. Explain	
4.5 <hr/>	Line <input type="checkbox"/> Not listed. Explain	
4.6 <hr/>	Line <input type="checkbox"/> Not listed. Explain	
4.7 <hr/>	Line <input type="checkbox"/> Not listed. Explain	
4.8 <hr/>	Line <input type="checkbox"/> Not listed. Explain	
4.9 <hr/>	Line <input type="checkbox"/> Not listed. Explain	

Debtor Wesco Aircraft Canada Inc.

Case number (if known) 23-90694

Name

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

**Total of claim amounts**

5a. <b>Total claims from Part 1</b>	5a.	\$	0.00
			+ Undetermined Amounts
5b. <b>Total claims from Part 2</b>	5b.	+	\$ 135,631,409.56
5c. <b>Total of Parts 1 and 2</b> Lines 5a + 5b = 5c.	5c.	\$	135,631,409.56
			+ Undetermined Amounts

**Fill in this information to identify the case:**

Debtor name Wesco Aircraft Canada Inc.  
 United States Bankruptcy Court for the: Southern District of Texas, Houston Division  
 Case number (if known): 23-90694

Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases ?**

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FINAL LINE ASSEMBLY LETTER OF AGREEMENT DATED: 06/01/2019</p>	<p>AIRBUS CANADA LIMITED PARTNERSHIP                      13100 HENRI-FABRE BOULEVARD                      MIRABEL, J7N3C6                      CANADA</p>
2.2	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FINAL ASSEMBLY LINE SUPPORT LETTER OF AGREEMENT DATED: 06/01/2019</p>	<p>AIRBUS CANADA LIMITED PARTNERSHIP                      13100 HENRI-FABRE BOULEVARD                      MIRABEL, J7N3C6                      CANADA</p>
2.3	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUPPLY OF HARDWARE AND ELECTRICAL TYPE ITEMS AGREEMENT DATED: 04/01/2019</p>	<p>BELL HELICOPTER TEXTRON ASIA                      NO. 6 SELETAR AEROSPACE HEIGHTS                        SINGAPORE</p>
2.4	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUPPLY OF HARDWARE AND ELECTRICAL TYPE ITEMS AGREEMENT DATED: 04/01/2019</p>	<p>BELL HELICOPTER TEXTRON CANADA LIMITED                      12800 RUE DE L'AVENIR                      MIRABEL, J7J 1R4                      CANADA</p>
2.5	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUPPLY OF HARDWARE AND ELECTRICAL TYPE ITEMS AGREEMENT DATED: 04/01/2019</p>	<p>BELL HELICOPTER TEXTRON INC.                      600 EAST HURST BOULEVARD                      HURST, TX 76053</p>

Debtor Wesco Aircraft Canada Inc.

Case number (if known): 23-90694

Name

## Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

## List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUBSCRIPTION AGREEMENT DATED: 01/31/2021</p>	<p>BOMBARDIER INC. ATTN: DIRECTOR, SUPPLY CHAIN 300 AUSTIN BLVD. RED OAK, TX 75154-4608</p>
2.7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SERVICES AGREEMENT AS AMENDED DATED: 12/29/2018</p>	<p>BOMBARDIER INC. ATTN: DIRECTOR, PROCUREMENT 1800 MARCEL LAURIN BOULEVARD SAINT LAURENT, H4R 1K2 CANADA</p>
2.8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUBSCRIPTION AGREEMENT DATED: 06/01/2020</p>	<p>BOMBARDIER INC. ATTN: SENIOR VICE PRESIDENT, GENERAL COUNSEL AND CORPORATE SECRETARY 800 RENE-LEVESQUE BLVD. WEST MONTREAL, H3B 1Y8 CANADA</p>
2.9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUBSCRIPTION AGREEMENT DATED: 01/31/2021</p>	<p>BOMBARDIER INC. ATTN: DIRECTOR, SUPPLY CHAIN 300 AUSTIN BLVD. RED OAK, TX 75154-4608</p>
2.10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONFIDENTIALITY AGREEMENT DATED: 09/02/2014</p>	<p>BOMBARDIER INC. MONTREAL OPERATION CENTRE 400 COTE-VERTU BOULEVARD WEST DORVAL, H4S 1Y9 CANADA</p>
2.11	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUBSCRIPTION AGREEMENT DATED: 01/01/2020</p>	<p>BOMBARDIER INC. ATTN: DIRECTOR, PROCUREMENT 1800 MARCEL LAURIN BOULEVARD SAINT LAURENT, H4R 1K2 CANADA</p>
2.12	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONSENT TO ASSIGNMENT AND ASSUMPTION LIABILITIES DATED: 09/01/2014</p>	<p>BOMBARDIER INC. 400 COTE-VERTU BOULEVARD WEST DORVAL, H4S 1Y9 CANADA</p>

Debtor Wesco Aircraft Canada Inc.

Case number (if known): 23-90694

Name

## Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

## List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.13	<p>State what the contract or lease is for and the nature of the debtor's interest</p>	<p>SUBSCRIPTION AGREEMENT DATED: 01/31/2021</p>	<p>BOMBARDIER US AEROSTRUCTURES LLC. ATTN: DIRECTOR, SUPPLY CHAIN 300 AUSTIN BLVD. RED OAK, TX 75154-4608</p>
	<p>State the term remaining</p> <p>List the contract number of any government contract</p>		
2.14	<p>State what the contract or lease is for and the nature of the debtor's interest</p>	<p>SUBSCRIPTION AGREEMENT DATED: 01/31/2021</p>	<p>BOMBARDIER US AEROSTRUCTURES LLC. ATTN: DIRECTOR, SUPPLY CHAIN 300 AUSTIN BLVD RED OAK, TX 75154</p>
	<p>State the term remaining</p> <p>List the contract number of any government contract</p>		
2.15	<p>State what the contract or lease is for and the nature of the debtor's interest</p>	<p>SUBSCRIPTION AGREEMENT DATED: 01/31/2021</p>	<p>BOMBARDIER US AEROSTRUCTURES LLC. ATTN: DIRECTOR, SUPPLY CHAIN 300 AUSTIN BLVD RED OAK, TX 75154</p>
	<p>State the term remaining</p> <p>List the contract number of any government contract</p>		
2.16	<p>State what the contract or lease is for and the nature of the debtor's interest</p>	<p>SUBSCRIPTION AGREEMENT DATED: 04/01/2019</p>	<p>C SERIES AIRCRAFT LIMITED PARTNERSHIP C SERIES AIRCRAFT MANAGING GP INC. 13100 HENRI-FABRE BOULEVARD MIRABEL, J7N 3C6 CANADA</p>
	<p>State the term remaining</p> <p>List the contract number of any government contract</p>		
2.17	<p>State what the contract or lease is for and the nature of the debtor's interest</p>	<p>SUBSCRIPTION AGREEMENT DATED: 07/04/2017</p>	<p>C SERIES AIRCRAFT LIMITED PARTNERSHIP C SERIES AIRCRAFT MANAGING GP INC. 13100 HENRI-FABRE BOULEVARD MIRABEL, J7N 3C6 CANADA</p>
	<p>State the term remaining</p> <p>List the contract number of any government contract</p>		
2.18	<p>State what the contract or lease is for and the nature of the debtor's interest</p>	<p>SUPPLY OF HARDWARE AND ELECTRICAL TYPE ITEMS AGREEMENT DATED: 04/01/2019</p>	<p>CSS AMSTERDAM (BELL HELICOPTER SUPPLY CENTER, B.V. SCHIPHOLWEG 303 1171 PL BADHOEVEDORP, NETHERLANDS</p>
	<p>State the term remaining</p> <p>List the contract number of any government contract</p>		
2.19	<p>State what the contract or lease is for and the nature of the debtor's interest</p>	<p>SUBSCRIPTION AGREEMENT DATED: 01/31/2021</p>	<p>DE HAVILLAND AIRCRAFT OF CANADA LIMITED ATTN: BRAD MUIR 1962 CANSO ROAD UNIT 110 SIDNEY, V8L 5V5 CANADA</p>
	<p>State the term remaining</p> <p>List the contract number of any government contract</p>		

Debtor Wesco Aircraft Canada Inc.

Case number (if known): 23-90694

Name

## Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

## List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.20	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUBSCRIPTION AGREEMENT FOR PURCHASED PARTS DATED: 01/31/2021</p>	<p>DE HAVILLAND AIRCRAFT OF CANADA LIMITED ATTN: BRAD MUIR 1962 CANSO ROAD UNIT 110 SIDNEY, V8L 5V5 CANADA</p>
2.21	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AFFILIATE AGREEMENT DATED: 09/01/2019</p>	<p>GOODRICH AEROSPACE CANADA, LTD. ATTN: VICE PRESIDENT, SUPPLY CHAIN CC: VICE PRESIDENT, GENERAL COUNSEL 1400 SOUTH SERVICE ROAD WEST OAKVILLE, L6L 5Y7 CANADA</p>
2.22	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PREVENTIVE MAINTENANCE AGREEMENT DATED: 03/13/2016</p>	<p>HVAC &amp; R SOLUTIONS INC. 14 DOMENICO CREST. BRAMPTON.ON., L6P1H5 CANADA</p>
2.23	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>GLOBAL ACH PAYMENT &amp; COLLECTIONS SERVICE TERMS DATED: 06/12/2009</p>	<p>JPMORGAN CHASE BANK, N.A. - TORONTO BRANCH 66 WELLINGTON ST. WEST STE. 4500 TORONTO, M5K 1E7 CANADA</p>
2.24	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUBSCRIPTION AGREEMENT FOR PURCHASED PARTS DATED: 05/31/2019</p>	<p>LONGVIEW AIRCRAFT COMPANY OF CANADA LIMITED ATTN: BRAD MUIR 1962 CANSO ROAD UNIT 110 SIDNEY, V8L 5V5 CANADA</p>
2.25	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUBSCRIPTION AGREEMENT DATED: 05/31/2019</p>	<p>LONGVIEW AIRCRAFT COMPANY OF CANADA LIMITED ATTN: BRAD MUIR 1962 CANSO ROAD UNIT 110 SIDNEY, V8L 5V5 CANADA</p>
2.26	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AGREEMENT DATED: 03/28/2017</p>	<p>M FRANKS LANDSCAPING</p>

Debtor Wesco Aircraft Canada Inc.

Case number (if known): 23-90694

Name

## Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

## List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.27	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>VEHICLE LEASE SERVICE AGREEMENT DATED: 10/05/2016</p>	<p>PENSKE TRUCK LEASING CANADA INC. 7405 EAST DANBRO CRESCENT MISSISSAUGA, L5N 6P8 CANADA</p>
2.28	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>VEHICLE LEASE SERVICE AGREEMENT SCHEDULE S DATED: 10/30/2016</p>	<p>PENSKE TRUCK LEASING CANADA INC. 1610 ENTERPRISE RD MISSISSAUGA, L4W 4L4 CANADA</p>
2.29	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AGREEMENT DATED: 02/03/2016</p>	<p>SHARP DIRECT C/O THE BANK OF NEW YORK MELLON P.O. BOX 64040 ROYAL BANK PLAZA TORONTO, ON M5J 2T6 CANADA</p>
2.30	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AGREEMENT DATED: 01/25/2016</p>	<p>SHARP DIRECT C/O THE BANK OF NEW YORK MELLON P.O. BOX 64040 ROYAL BANK PLAZA TORONTO, ON M5J 2T6 CANADA</p>
2.31	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>RENTAL AGREEMENT DATED: 02/03/2016</p>	<p>SHARP ELECTRONICS OF CANADA LTD. 335 BRITANNIA ROAD EAST MISSISSAUGA, L4Z 1W9 CANADA</p>
2.32	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUBSCRIPTION AGREEMENT DATED: 06/01/2020</p>	<p>SHORT BROTHERS PLC AIRPORT ROAD BELFAST, BT3 9DZ UNITED KINGDOM</p>
2.33	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUBSCRIPTION AGREEMENT DATED: 01/01/2020</p>	<p>SHORT BROTHERS PLC AIRPORT ROAD BELFAST, BT3 9DZ UNITED KINGDOM</p>



Debtor Wesco Aircraft Canada Inc.

Case number (if known): 23-90694

Name

**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.34	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FSL WAREHOUSE &amp; SALES OFFICE LEASE DATED: 11/01/2004</p>	<p>SREIT LTD. (MANAGED BY DREAM INDUSTRIAL) C/O DREAM INDUSTRIAL MANAGEMENT LP STATE STREET FINANCIAL CENTRE 30 ADELAIDE STREET EAST, SUITE 301 TORONTO, ON M5C 3H1 CANADA</p>
2.35	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PRICING SUBSCRIPTION AGREEMENT DATED: 10/15/2018</p>	<p>TURKISH AEROSPACE INDUSTRIES INC. FETHIYE MAHALLESİ HAVACIHK BULVAN NO: 17 06980 TURKEY</p>
2.36	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AGREEMENT DATED: 04/23/2018</p>	<p>VMX 205S COTE DE LLESSE ST - LAURENT, H4N 2M5 CANADA</p>
2.37	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INTERCOMPANY LOAN DATED: 12/28/2017</p>	<p>WESCO AIRCRAFT EMEA, LTD. 50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM</p>
2.38	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INTERCOMPANY LOAN DATED: 03/31/2021</p>	<p>WESCO AIRCRAFT HARDWARE CORP. 818 WEST SEVENTH STREET STE. 930 LOS ANGELES, CA 90017</p>
	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>		
	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>		

**Fill in this information to identify the case:**

Debtor name Wesco Aircraft Canada Inc.  
 United States Bankruptcy Court for the: Southern District of Texas, Houston Division  
 Case number (if known): 23-90694

Check if this is an amended filing

**Official Form 206H**  
**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the additional Page to this page.

**1. Does the debtor have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Adams Aviation Supply Company Ltd.	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Adams Aviation Supply Company Ltd.	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Adams Aviation Supply Company Ltd.	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Flintbrook Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 Flintbrook Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 Flintbrook Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Wesco Aircraft Canada Inc.

Case number (if known): 23-90694

Name

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.7 Haas Chemical Management of Mexico, Inc.	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8 Haas Chemical Management of Mexico, Inc.	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9 Haas Chemical Management of Mexico, Inc.	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10 Haas Corporation of Canada	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11 Haas Corporation of Canada	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.12 Haas Corporation of Canada	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.13 Haas Corporation of China	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.14 Haas Corporation of China	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Wesco Aircraft Canada Inc.

Case number (if known): 23-90694

Name

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.15 Haas Corporation of China	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.16 Haas Group Canada Inc.	2000 32ND AVENUE UNIT 2701 LACHINE, QC H8T 3H7 CANADA	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.17 Haas Group Canada Inc.	2000 32ND AVENUE UNIT 2701 LACHINE, QC H8T 3H7 CANADA	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.18 Haas Group Canada Inc.	2000 32ND AVENUE UNIT 2701 LACHINE, QC H8T 3H7 CANADA	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.19 Haas Group International SCM Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.20 Haas Group International SCM Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.21 Haas Group International SCM Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.22 Haas Group International, LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Wesco Aircraft Canada Inc.

Case number (if known): 23-90694

Name

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.23 Haas Group International, LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.24 Haas Group International, LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.25 Haas Group, LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.26 Haas Group, LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.27 Haas Group, LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.28 Haas Holdings, LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.29 Haas Holdings, LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.30 Haas Holdings, LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Wesco Aircraft Canada Inc.

Case number (if known): 23-90694

Name

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.31 Haas International Corporation	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.32 Haas International Corporation	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.33 Haas International Corporation	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.34 Haas of Delaware LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.35 Haas of Delaware LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.36 Haas of Delaware LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.37 Haas TCM de Mexico, S. de R.L. de C.V.	AV. DEMING 1400 PARQUE INDUSTRIAL SUPRA KM. 14.5 CARRETERA CHIHUAHUA-JUAREZ S/N, CHIHUAHUA, C.P. 31183 MEXICO	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.38 Haas TCM de Mexico, S. de R.L. de C.V.	AV. DEMING 1400 PARQUE INDUSTRIAL SUPRA KM. 14.5 CARRETERA CHIHUAHUA-JUAREZ S/N, CHIHUAHUA, C.P. 31183 MEXICO	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Wesco Aircraft Canada Inc.

Case number (if known): 23-90694

Name

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.39 Haas TCM de Mexico, S. de R.L. de C.V.	AV. DEMING 1400 PARQUE INDUSTRIAL SUPRA KM. 14.5 CARRETERA CHIHUAHUA-JUAREZ S/N, CHIHUAHUA, C.P. 31183 MEXICO	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.40 Haas TCM Group of the UK Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.41 Haas TCM Group of the UK Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.42 Haas TCM Group of the UK Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.43 Haas TCM Industries LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.44 Haas TCM Industries LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.45 Haas TCM Industries LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.46 Haas TCM of Israel Inc.	20 MOSHE BORESHEIN STR. SOUTH INDUSTRIAL ZONE AKKO, ISRAEL, 24107 ISRAEL	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Wesco Aircraft Canada Inc.

Case number (if known): 23-90694

Name

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.47 Haas TCM of Israel Inc.	20 MOSHE BORESHEIN STR. SOUTH INDUSTRIAL ZONE AKKO, ISRAEL, 24107 ISRAEL	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.48 Haas TCM of Israel Inc.	20 MOSHE BORESHEIN STR. SOUTH INDUSTRIAL ZONE AKKO, ISRAEL, 24107 ISRAEL	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.49 Interfast USA Holdings Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.50 Interfast USA Holdings Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.51 Interfast USA Holdings Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.52 NetMRO, LLC	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.53 NetMRO, LLC	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.54 NetMRO, LLC	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G



Debtor Wesco Aircraft Canada Inc.

Case number (if known): 23-90694

Name

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.55 Pattonair (Derby) Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.56 Pattonair (Derby) Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.57 Pattonair (Derby) Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.58 Pattonair Europe Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.59 Pattonair Europe Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.60 Pattonair Europe Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.61 Pattonair Group Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.62 Pattonair Group Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Wesco Aircraft Canada Inc.

Case number (if known): 23-90694

Name

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.63 Pattonair Group Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.64 Pattonair Holding, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.65 Pattonair Holding, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.66 Pattonair Holding, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.67 Pattonair Holdings Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.68 Pattonair Holdings Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.69 Pattonair Holdings Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.70 Pattonair Limited	UNIT 7, STONEY GATE ROAD SPONDON DERBY, ENGLAND, DE21 7RX UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Wesco Aircraft Canada Inc.

Case number (if known): 23-90694

Name

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.71 Pattonair Limited	UNIT 7, STONEY GATE ROAD SPONDON DERBY, ENGLAND, DE21 7RX UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.72 Pattonair Limited	UNIT 7, STONEY GATE ROAD SPONDON DERBY, ENGLAND, DE21 7RX UNITED KINGDOM	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.73 Pattonair USA, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.74 Pattonair USA, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.75 Pattonair USA, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.76 Pioneer Finance Corporation	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.77 Pioneer Finance Corporation	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.78 Pioneer Finance Corporation	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Wesco Aircraft Canada Inc.

Case number (if known): 23-90694

Name

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.79 Pioneer Holding Corporation	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.80 Pioneer Holding Corporation	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.81 Pioneer Holding Corporation	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.82 Quicksilver Midco Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.83 Quicksilver Midco Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.84 Quicksilver Midco Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.85 UNISEAL, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.86 UNISEAL, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Wesco Aircraft Canada Inc.

Case number (if known): 23-90694

Name

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.87 UNISEAL, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.88 Wesco 1 LLP	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.89 Wesco 1 LLP	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.90 Wesco 1 LLP	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.91 Wesco 2 LLP	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.92 Wesco 2 LLP	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.93 Wesco 2 LLP	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.94 Wesco Aircraft Canada, LLC	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Wesco Aircraft Canada Inc.

Case number (if known): 23-90694

Name

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.95 Wesco Aircraft Canada, LLC	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.96 Wesco Aircraft Canada, LLC	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.97 Wesco Aircraft EMEA, Ltd.	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.98 Wesco Aircraft EMEA, Ltd.	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.99 Wesco Aircraft EMEA, Ltd.	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.100 Wesco Aircraft Europe Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.101 Wesco Aircraft Europe Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.102 Wesco Aircraft Europe Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Wesco Aircraft Canada Inc.

Case number (if known): 23-90694

Name

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.103 Wesco Aircraft Hardware Corp.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.104 Wesco Aircraft Hardware Corp.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.105 Wesco Aircraft Hardware Corp.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.106 Wesco Aircraft Holdings, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.107 Wesco Aircraft Holdings, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.108 Wesco Aircraft Holdings, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.109 Wesco Aircraft International Holdings Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.110 Wesco Aircraft International Holdings Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Wesco Aircraft Canada Inc.

Case number (if known): 23-90694

Name

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.111 Wesco Aircraft International Holdings Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.112 Wesco Aircraft SF, LLC	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.113 Wesco Aircraft SF, LLC	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.114 Wesco Aircraft SF, LLC	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.115 Wesco LLC 1	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.116 Wesco LLC 1	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.117 Wesco LLC 1	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.118 Wesco LLC 2	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G



Debtor Wesco Aircraft Canada Inc.

Case number (if known): 23-90694

Name

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.119 Wesco LLC 2	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.120 Wesco LLC 2	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.121 Wolverine Intermediate Holding II Corporation	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.122 Wolverine Intermediate Holding II Corporation	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.123 Wolverine Intermediate Holding II Corporation	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.124 Wolverine UK Holdco Limited	100 NEW BRIDGE STREET LONDON, ENGLAND, EC4V 6JA UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.125 Wolverine UK Holdco Limited	100 NEW BRIDGE STREET LONDON, ENGLAND, EC4V 6JA UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.126 Wolverine UK Holdco Limited	100 NEW BRIDGE STREET LONDON, ENGLAND, EC4V 6JA UNITED KINGDOM	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Wesco Aircraft Canada Inc.

Case number (if known): 23-90694

Name

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column 1: Codebtor**

**Column 2: Creditor**

Name	Mailing address	Name	Check all schedules that apply:
2.127			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.128			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.129			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.130			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.131			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.132			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.133			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.134			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case and this filing:**Debtor name Wesco Aircraft Canada Inc.United States Bankruptcy Court for the: Southern District of Texas, Houston DivisionCase number (If known) 23-90694**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/07/2023  
MM / DD / YYYY

**X** /s/ Raymond Carney  
Signature of individual signing on behalf of debtor

Raymond Carney  
Printed name

Interim Chief Financial Officer  
Position or relationship to debtor