

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

	)				
In re:	)				Chapter 11
	)				
Wesco Aircraft Holdings, Inc., <i>et al.</i> , <sup>1</sup>	)				Case No. 23-90611 (DRJ)
	)				
Debtors.	)				(Jointly Administered)
	)				

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGIES,  
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS  
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned debtors and debtors in possession (each a “Debtor” and collectively, the “*Debtors*”) have filed their respective Schedules of Assets and Liabilities (collectively with attachments, the “*Schedules*”) and the Statements of Financial Affairs (collectively with attachments, the “*Statements*,” and together with the Schedules, the “*Schedules and Statements*”), which were prepared pursuant to section 521 of title 11 of the United States Code (the “*Bankruptcy Code*”), rule 1007 of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”), and rule 1007-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “*Local Rules*”). The Schedules and Statements were prepared by management of the Debtors, with the assistance of the Debtors’ advisors, and are unaudited.

These *Global Notes and Statement of Limitations, Methodologies, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “*Global Notes*”) are incorporated by reference in, and comprise an integral part of, each Debtor’s respective Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

While the Debtors’ management has made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available at the time of preparation, inadvertent errors, inaccuracies, or omissions may have occurred or the Debtors may discover subsequent information that requires material changes to the Schedules and Statements. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete. The Schedules and Statements should not be relied upon by any persons for information relating to current or future financial condition, events, or performance of any of the Debtors or their affiliates. There can be no assurance that such information is complete, and the Schedules and Statements may be subject

<sup>1</sup> The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



to revision. The Debtors and their agents, attorneys, and advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein or the Schedules and Statements. In no event shall the Debtors or their agents, attorneys, and/or advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and advisors are advised of the possibility of such damages. The Debtors and their agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law or order of the Bankruptcy Court. Nonetheless, the Debtors hereby reserve all of their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate.

The Schedules and Statements have been signed by Raymond Carney, Chief Financial Officer of Debtor, Wesco Aircraft Holdings, Inc. In reviewing and signing the Schedules and Statements, Mr. Carney necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and advisors. Mr. Carney has not (and could not have) personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and respective creditor addresses.

These Global Notes are in addition to any specific notes contained in each Debtor's respective Schedules or Statements. Furthermore, the fact that the Debtors have prepared Global Notes or specific notes with respect to each of the individual Debtor's Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Notes or specific notes to any of the Debtors' other Schedules and Statements, as appropriate.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

### **Global Notes and Overview of Methodology**

1. ***Description of Cases.*** On June 1, 2023 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court"). The Debtors' chapter 11 cases are jointly administered for procedural purposes only under the lead case caption *In re Wesco Aircraft Holdings, Inc., et al.*, Case No. 23-90611 (DRJ). The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On June 16, 2023, the United States Trustee for the Southern District of Texas (the "U.S. Trustee")

appointed a statutory committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code [Docket No. 261]. No other statutory committee has been appointed.

2. ***“As Of” Information Date.*** To the best of the Debtors’ knowledge, the information provided herein represents the data relating to the assets and liabilities of the Debtors as of May 31, 2023. Amounts ultimately realized may vary from net book value (or the applicable value ascribed herein) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as “unknown,” “disputed,” “contingent,” “unliquidated,” or “undetermined,” and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.
3. ***General Reservation of Rights.*** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions, as well as discovery of conflicting, revised or subsequent information, may cause a material change to the Schedules and Statements. The Debtors reserve all rights to amend, supplement or otherwise modify the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to amend, supplement or otherwise modify the Schedules and Statements with respect to any claim description, designation, or Debtor against which the claim is asserted; dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any claim as “disputed,” “contingent,” or “unliquidated;” or object to the extent, validity, enforceability, priority, or avoidability of any claim, in each case, regardless of whether such claim is designated in the Schedules and Statements as “disputed,” “contingent” or “unliquidated”. Any failure to designate a claim in the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such claim or amount is not “disputed,” “contingent,” or “unliquidated.” Listing a claim does not constitute an admission of (a) liability or (b) amounts due or owed, if any, in each case, by the Debtor against which the claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, including without limitation, issues involving or defenses against claims, substantive consolidation, defenses, equitable subordination, or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant nonbankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.
4. ***Basis of Presentation.*** Information contained in the Schedules and Statements has been derived from the Debtors’ books and records and historical financial statements. The information presented has been reported in these forms in the good faith belief the information provided is responsive and accurate. The Schedules and Statements have not, however, been subject to procedures that would typically be applied to financial statements prepared in accordance with Generally Accepted Accounting Principles (“GAAP”) and are not intended to reconcile fully with any financial statements prepared under GAAP. Therefore, combining the assets and liabilities set forth in the Schedules and Statements

would result in amounts that are substantially different from financial information that would be prepared on a consolidated basis under GAAP. For financial reporting purposes, prior to the Petition Date, the Debtors prepared financial statements on a consolidated basis. Unlike the consolidated financial statements, the Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Moreover, given, among other things, the uncertainty surrounding the valuation, collection, and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time before the Petition Date. For the avoidance of doubt, nothing contained in the Schedules and Statements is indicative of the Debtors' enterprise value.

5. ***Confidential or Sensitive Information.*** There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to, among other things, concerns for the privacy of an individual (as more fully described in the *Debtors' Emergency Motion for Entry of an Order (I) Authorizing them to Redact Certain Personally Identifiable Information (II) Approving the Form and Manner of Notice of Commencement, and (III) Granting Related Relief* [Docket No. 81] and *Order (I) Authorizing the Debtors to Redact Certain Personally Identifiable Information and (II) Granting Related Relief* [Docket No. 123]). The alterations or redactions are limited only to what the Debtors believe is necessary to protect the Debtor or the applicable third party.
6. ***Causes of Action.*** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any claims or causes of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") they may have, and neither the Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.
7. ***Recharacterization.*** The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, interests, and other items reported in the Schedules and Statements. Nevertheless, due to the size and complexity of the Debtors' businesses, the Debtors may not have accurately characterized, classified, categorized, or designated certain items, or may have omitted certain items. The Debtors reserve all their rights to recharacterize, reclassify, recategorize,

redesignate, add, or delete items reported in the Schedules and Statements at a later time as necessary or appropriate.

8. **Setoffs.** The Debtors may have offsetting claims with third parties in the course of their business. Offsets in the ordinary course can result in various ways, including intercompany transactions and business dealings between companies, pricing discrepancies, overpayments, or can arise from other disputes between the Debtors and their counterparties such that setoffs or recoupment may exist or be invoked. These offsets, recoupments, and other similar rights are consistent with the Debtors' rights and are not tracked separately. Therefore, although the impact of such offsets and other similar rights may have been accounted for when certain net amounts were included in the Schedules, ordinary course offsets are not independently accounted for, and as such, are not included separately in the Debtors' Schedules and Statements.
9. **Classifications.** Listing (a) a claim on Schedule D as "secured," (b) a claim on Schedule E/F as "priority," (c) a claim on Schedule E/F as "unsecured," or (d) a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to recharacterize or reclassify such claims or contracts or to setoff of such claims.
10. **Court Orders.** Pursuant to certain orders of the Bankruptcy Court entered in these chapter 11 cases (the "First Day Orders"), the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, critical vendors, potential lien holders and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such First Day Orders and, therefore, generally are not listed in the Schedules and Statements. Regardless of whether such claims are listed in the Schedules and Statements, to the extent such claims are paid pursuant to any order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.
11. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and post-petition periods may change. The Debtors reserve the right to amend, supplement, or otherwise modify the Schedules and Statements as they deem appropriate in this regard.
12. **Excluded Assets and Liabilities.** The Debtors may have excluded certain categories of assets and liabilities from the Schedules and Statements and certain accrued expenses. The Debtors also have excluded potential rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected (if any), to the extent such damage claims exist. In addition, certain immaterial or *de minimis* assets and liabilities may have been excluded. Finally, certain liabilities authorized to be paid pursuant to the First Day Orders are excluded from the Schedules and Statements.

13. ***Inventories.*** Inventories are stated at cost basis. The Debtors reserve all rights with respect to the valuation of any inventories.
14. ***Property Rights.*** Exclusion of certain property from the Schedules and Statements shall not be construed as an admission that such property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition or other transaction. Conversely, inclusion of certain property shall not be construed to be an admission that such property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition or other transaction.
15. ***Property and Equipment.*** Unless otherwise indicated, owned property (including real property) and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect thereto.
16. ***Intercompany Payables and Receivables.*** Intercompany payables and receivables were measured as of May 31, 2023. Certain intercompany payables and receivables between the Debtors (or between Debtors and affiliated non-Debtors) are set forth on Schedule F and Schedule A/B Part 11, Q. 77, respectively. The listing by the Debtors of any such account is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. Additionally, intercompany balances are subject to ongoing adjustments. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a claim, an interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.
17. ***Estimates.*** To prepare and file the Schedules and Statements in accordance with the deadline established in these chapter 11 cases, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend, supplement, or otherwise modify the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
18. ***Fiscal Year.*** Each Debtor's fiscal year ends on December 31.
19. ***Currency.*** Except as otherwise specified, all amounts are reflected in U.S. dollars. Amounts originally listed in any other currency have been adjusted to reflect U.S. dollars at the relevant exchange rate pursuant the Debtors' ordinary course accounting practices.
20. ***Executory Contracts.*** Although the Debtors have made diligent attempts to properly identify the Debtor counterpart(y/ies) to each executory contract on Schedule G, it is possible that the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. The Debtors reserve all of their rights with respect to the

named parties of any and all executory contracts, including the right to amend, supplement, or otherwise modify Schedule G. In addition, although the Debtors have made diligent attempts to properly identify executory contracts and unexpired leases, the inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any claims held by any counterparty to such contract or lease. Furthermore, while the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over inclusion may have occurred.

21. **Leases.** The Debtors have not included the future obligations of any capital or operating leases in the Schedules and Statements. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule E/F of the Schedules.

In the ordinary course of business, certain of the Debtors may enter into agreements titled as leases for property and equipment from third-party lessors for use in the daily operation of their business. Any known prepetition obligations of the Debtors' pursuant to the same have been listed on Schedule F, the underlying lease agreements are listed on Schedule G, or, if the leases are in the nature of real property interests under applicable state laws, on Schedule A. Nothing in the Schedules or Statements is, or shall be construed to be, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease, a financing arrangement or a real property interest), and the Debtors reserve all rights with respect to such issues.

22. **Insiders.** The Debtors have attempted to include all payments made on or within 12 months before the Petition Date to any individual or entity deemed an "insider." As to each Debtor, an individual or entity is designated as an "insider" for the purposes of the Schedules and Statements if the Debtors believe that such individual or entity may plausibly be included in the definition of "insider" pursuant to section 101(31) of the Bankruptcy Code. Such individuals may no longer serve in such capacities. For certain insider payments disbursed from Debtor entities, there are corresponding Intercompany chargebacks.

The listing or omission of a party as an insider for purposes of the Schedules and Statements is for informational purposes and is not intended to be, nor should it be, construed as an admission that those parties are insiders for purpose of section 101(31) of the Bankruptcy Code. Information regarding the individuals or entities listed as insiders in the Schedules and Statements may not be used for: (a) the purposes of determining (i) control of the Debtors; (ii) the extent to which any individual or entity exercised management responsibilities or functions; (iii) corporate decision-making authority over the Debtors; or (iv) whether such individual or entity could successfully argue that it is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (b) any other purpose.

Furthermore, certain of the individuals or entities identified as insiders may not have been insiders for the entirety of the 12-month period, but the Debtors have included them herein out of an abundance of caution. The Debtors reserve all rights with respect thereto.

23. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown, disputed, contingent, unliquidated, or otherwise undetermined amounts, the actual total may be different from the listed total.
24. **Unliquidated Claim Amounts.** Claim amounts that could not be quantified by the Debtors are scheduled as “unliquidated.”
25. **Undetermined Amounts.** The description of an amount as “unknown,” “disputed,” “contingent,” “unliquidated,” or “undetermined” is not intended to reflect upon the materiality of such amount.
26. **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products or services are listed as amounts entered on the Debtors’ books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits, allowances and other adjustments.
27. **Payments.** Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their businesses (the “Cash Management System”) (as more fully described in the *Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Them to (A) Maintain and Use Their Existing Cash Management System, (B) Pay Bank Fees, (C) Utilize Existing Business Forms, (D) Utilize Credit Cards, and (E) Engage in Intercompany Transactions and (II) Waiving Compliance with Section 345(B)* (the “Cash Management Motion”) [Docket No. 80]). Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to amend, supplement, or otherwise modify their Schedules and Statements to attribute any payments to a different legal entity, if appropriate.
28. **Guaranties and Other Secondary Liability Claims.** The Debtors have used their best efforts to locate and identify guaranties and other secondary liability claims (collectively, the “Guaranties”) in their executory contracts, unexpired leases, debt instruments, and other such agreements. Where such Guaranties have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guaranties. The Debtors have reflected the Guaranty obligations for both the primary obligor and the guarantor with respect to their financings and debt instruments on Schedule D, F, and H. To the extent that certain Guaranties embedded in the Debtors’ executory contracts, unexpired leases, other secured financing, debt instruments, and similar agreements may exist, the Debtors reserve their rights to amend, supplement, or otherwise modify the Schedules to the extent additional Guaranties are identified.
29. **Global Notes Control.** In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

**Specific Disclosures with Respect to the Debtors’ Schedules**

30. **Schedule A/B:** Real property is reported at book value, net of accumulated depreciation on buildings and improvements. Amounts ultimately realized may vary materially from net book value. The Debtors may have listed certain assets as real property when such assets



are in fact personal property, or the Debtors may have listed certain assets as personal property when such assets are in fact real property. The Debtors reserve all of their rights to recategorize or recharacterize such asset holdings to the extent the Debtors determine that such holdings were listed incorrectly.

The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule A is an executory contract within the meaning of section 365 of the Bankruptcy Code. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A or Schedule G, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement) related to a creditors' claim.

The Debtors' failure to list any rights in real property on Schedule A/B should not be construed as a waiver of any such rights that may exist, whether known or unknown at this time.

Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their Causes of Action or potential Causes of Action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any Causes of Action that they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of action, or avoidance actions or in any way prejudice or impair the assertion of such claims.

31. ***Schedule A/B 3:*** Amounts listed are as of the Petition Date for the corresponding Debtor and reflect the bank balance, not the net book value.
32. ***Schedule A/B 15:*** Equity interests in subsidiaries and affiliates primarily arise from common stock ownership or member or partnership interests. For purposes of these Schedules, the Debtors have listed an undetermined value for the equity interests of all subsidiaries and affiliates. Nothing in these Schedules is an admission by or conclusion of the Debtors regarding the value of such subsidiary and affiliate equity interests, which, under certain fair market or enterprise valuation analyses, may have value. The book values of certain assets may materially differ from their fair market values and/or the Debtors' enterprise valuation to be prepared in connection with the Disclosure Statement.
33. ***Schedule A/B 22:*** Inventory consists of aerospace hardware and parts, electronic products, chemicals, and tooling parts. Amounts are listed at net book value as of May 31, 2023, and are inclusive of specific reserves as well as excess and obsolete inventory reserves. Additionally, inventory balances are reflective of adjustments for inventory the Company has title to but is not reflected within the perpetual inventory system.
34. ***Schedule A/B 61:*** The Debtors and their non-Debtor affiliates collectively own over 200 domain names and websites. The Debtors have not listed all of their domain names and websites but retain their ownership rights over these assets.
35. ***Schedule A/B 73:*** The Debtors maintain a comprehensive insurance program in the ordinary course of their business (as more fully described in the *Debtors' Emergency*

*Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Maintain Their Insurance Policies and Programs and Honor Related Obligations, (II) Authorizing the Debtors to Renew, Supplement, Modify, Extend, Reduce or Purchase Insurance Policies, and (III) Modifying the Automatic Stay with Respect to Workers' Compensation (the "Insurance Motion")* [Docket No. 8]). Certain of the Debtors' insurance policies are jurisdiction specific. Determining the specific Debtor entities associated with each policy would be unduly burdensome and cost prohibitive and, therefore, the Debtors listed the insurance policies per Exhibit B of the Insurance Motion at each of the respective Debtor entities on Schedule A/B 73.

36. **Schedule A/B 77:** Any payable or receivable between a Debtor and another Debtor (or between a Debtor and an affiliated non-Debtor on the Schedules and Statements reflects the applicable Debtor's books and records and does not constitute an admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.
37. **Schedule D:** Except as otherwise agreed pursuant to a stipulation, or agreed order, or general order entered by the Bankruptcy Court that is or becomes final, the Debtors and their estates reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. Further, while the Debtors have included the results of Uniform Commercial Code searches, the listing of such results is not, nor shall it be deemed an admission as to the validity of any such lien. Conversely, the Debtors made reasonable, good faith efforts to include all liens on Schedule D but may have inadvertently omitted to include an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation. Moreover, the Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights.

Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition secured credit facility and other funded secured indebtedness, only the administrative agents or indenture trustees have been listed for purposes of Schedule D. The amounts reflected outstanding under the Debtors' prepetition funded indebtedness reflect approximate principal and accrued interest as of the Petition Date.

In certain instances, a Debtor may be a co-obligor or guarantor with respect to scheduled claims of another Debtor, and no claim set forth on Scheduled D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

38. ***Schedule E/F, Part 1: Creditors Holding Priority Unsecured Claims.*** The listing of any claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 or any other provision of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and the priority status of any claim on any basis at any time. All claims listed on the Debtors' Schedule E/F are claims arising from taxes to which the Debtors may potentially be liable. Certain of such claims, however, may be subject to ongoing audits and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the remaining claims listed on Schedule E/F. Accordingly, the Debtors have listed all such claims as unknown in amount, pending final resolution of ongoing audits or other outstanding issues. Further, to the extent such claims have been paid or may be paid pursuant to a court order, they may not be included on Schedule E.
39. ***Schedule E/F, Part 2: Creditors Holding Non-Priority Unsecured Claims.***

The Bankruptcy Court has authorized the Debtors, in their discretion, to pay certain liabilities that may be entitled to priority under the applicable provisions of the Bankruptcy Code. For example, on June 6, 2023, the Bankruptcy Court entered that certain: *Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Benefits, and Other Compensation, and (B) Maintain Employee Benefits Programs, and (II) Granting Related Relief* [Docket No. 117]; the *Order (I) Authorizing them to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations and (II) Granting Related Relief* [Docket No. 120]; the *Order (I) Authorizing the Debtors to Pay Certain Prepetition Taxes and Fees and (II) Granting Related Relief* [Docket No. 116]; the *Final Order (I) Authorizing the Payment of Prepetition Claims of Critical Vendors and Foreign Claimants, (II) Authorizing the Payment of Outstanding Orders, and (III) Granting Related Relief* [Docket No. 128] (the "Critical Vendor Order"); and the *Final Order (I) Authorizing the Debtors to Maintain Their Insurance Policies and Programs and Honor Related Obligations, (II) Authorizing the Debtors to Renew, Supplement, Modify, Extend, Reduce or Purchase Insurance, and (III) Modifying the Automatic Stay with Respect to Workers' Compensation* [Docket No. 127]. To the extent that applicable Claims have been paid under one or more of the foregoing orders, or may be paid, such Claims may not be included in Schedule E/F. To the extent that partial payments on a claim have been made post-petition with respect to the Critical Vendor Order or other first day relief, the claims listed on Schedule E/F have been reduced on account of such payments.

The Debtors have used their reasonable best efforts to list all general unsecured claims against the Debtors on Schedule E/F based upon the Debtors' existing books and records.

The Debtors have attempted to relate all liabilities to each particular Debtor. Certain creditors listed on Schedule E/F may owe amounts to the Debtors and, as such, the Debtors may have valid setoff or recoupment rights with respect to such amounts. These setoffs and

other similar rights are not tracked separately. The amounts listed on Schedule E/F do not reflect any such right of setoff or recoupment and the Debtors reserve all rights to assert any such setoff or recoupment rights. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted.

Schedule E/F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' books and records. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

Schedule E/F does not include certain reserves for potential unliquidated contingencies that historically were carried on the Debtors' books as of the Petition Date; such reserves were for potential liabilities only and do not represent actual liabilities as of the Petition Date.

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Determining the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F.

Schedule E/F contains information regarding pending litigation involving the Debtors. In certain instances, the Debtor or related co-defendants that are the subject of the litigation may be unclear or undetermined. To the extent that litigation involving a particular Debtor or related co-defendant has been identified, such information is contained in the Schedule for that Debtor. Additionally, to the extent the identification of contingent co-defendants is unknown or unclear, the Debtors have listed only the underlying litigation. The amounts for these potential claims are listed as undetermined and marked as contingent, unliquidated, and disputed in the Schedules.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in whole or in part in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease.

The Debtors have made reasonable efforts to locate and identify Guaranties in each of the executory contracts, unexpired leases, secured financings, debt instruments and other such agreements to which any Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedules for the Debtor or Debtors affected by such Guaranties as a contingent and unliquidated obligation. The Debtors have placed the Guaranties on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Guaranties were additionally placed on Schedule D or F for each guarantor, except to the extent they are associated with obligations under an executory contract or unexpired lease identified on Schedule G. It is possible that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend, supplement, or otherwise modify the Schedules to the extent additional

Guaranties are identified or such Guaranties are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right to amend, supplement, or otherwise modify the Schedules and Statements and to re-characterize or reclassify any such contract or claim, whether by amending the Schedules and Statements or in another appropriate filing. Additionally, failure to list any Guaranties in the Schedules and Statements, including in any future amendments to the Schedules and Statements, shall not affect the enforceability of any Guaranties not listed.

In addition, certain claims listed on Schedule E/F may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

40. **Schedule G.** While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend, supplement or otherwise modify Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

In the ordinary course of business, the Debtors issue purchase orders for goods, supplies, product, services, and related items. The Debtors consider unfulfilled, accepted purchase orders as executory contracts. Purchase orders are not listed individually on Schedule G as the disclosure of each purchase order open at the petition date is impractical and burdensome because the Debtors generally do not track purchase orders in this fashion. To the extent that goods, supplies, or product were delivered or services performed under purchase orders before the Petition Date, vendors' claims with respect to such delivered goods, supplies, or product and performed services are included on Schedule E/F. In the ordinary course of business, the Debtors may have issued numerous service orders or work orders pursuant to a master consulting agreement or master service agreement, which service orders or work orders are not listed individually on Schedule G. Each master consulting agreement or master service agreement listed on Schedule G shall include all

service orders or work orders entered into pursuant to such master agreement unless otherwise noted.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend, supplement or otherwise modify Schedule G as necessary. The inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any claims held by the counterparty to such contract or lease, and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

### **Specific Disclosures with Respect to the Debtors' Statements**

1. ***Statement 3.*** Payments to the Debtors' bankruptcy professionals for work related to the bankruptcy, debt consolidation or restructuring, payments to potential insiders, and payments on account of intercompany transactions are not included in the payments to creditors. Payments to the aforementioned parties are included in the following locations within the Statements: bankruptcy professionals (Statement 11), potential insiders (Statement 4), and intercompany transactions (Statement 4). The listing of any individual or entity as an insider does not constitute an admission or determination that any such individual is or is not an insider.

All disbursements listed in Statement 3 are made through the Debtors' cash management system, more fully described in the Cash Management Motion. Dates listed in Statement 3 reflect the dates upon which the Debtor transferred funds to the relevant payee or disbursing agent. The Debtors' cash management system includes disbursements in foreign, non-USD currencies. For purposes of converting foreign currency to USD for this report, conversions were done using spot rates at month-end in which the transfer of value occurred, per the Debtors' internal reporting.

2. **Statement 4.** Statement 4 accounts for a respective Debtor's intercompany transactions, as well as other transfers to insiders, as applicable. As described in the Cash Management Motion, in the ordinary course of business certain of the Debtor and non-Debtor entities and business divisions maintain business relationships with each other, resulting in intercompany receivables and payables (the "Intercompany Claims"). Instead of listing each of these numerous transactions and entries in their Schedules and Statements for each month, the Debtors have included monthly balances and net activity for the one year prior to the Petition Date. Any payments to another Debtor on account of Intercompany Claims are reflective of the difference between the opening balance and ending balance between June 1, 2022 and May 31, 2023. With respect to the Intercompany Claims between Debtors, Statement 4 reflects the book value adjustment of such transfers rather than an actual transfer of funds from one Debtor entity to another. The Debtors' cash management system includes disbursements in foreign, non-USD currencies. For purposes of converting foreign currency to USD for this report, conversions were done using spot rates at month-end in which the transfer of value occurred, per the Debtors' internal reporting.

The listing of any individual or entity as an insider does not constitute an admission or a final determination that any such individual is or is not an insider.

3. **Statement 7.** The Debtors have not included workers' compensation claims in response to this question because the Debtors maintain that this disclosure would be in violation of certain laws, including the Health Insurance Portability and Accountability Act of 1996 ("HIPAA").
4. **Statement 9.** The Debtors will periodically match donations from employees to various charities.
5. **Statement 11.** All payments for services of any entities that provided consultation concerning debt restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Petition Date were made by Wesco Aircraft Hardware Corp. and are, therefore, listed on the Statements of Wesco Aircraft Hardware Corp. These payments made by Wesco Aircraft Hardware Corp. were for the benefit of all Debtors. The Debtors have endeavored to list only payments made for debt restructuring services, however, these balances may include payments for services not related to restructuring or bankruptcy related matters. Additional information regarding the Debtors' retention of professionals is more fully described in the individual retention applications for those professionals.
6. **Statement 20.** The Debtors hold inventory at multiple customer locations across the globe. Given the numerosity of these off-premise storage relationships it would be unduly burdensome to track person(s) with access to these facilities.
7. **Statement 25.** Certain information that pre-dates the combination of the Wesco and Pattonair businesses could not be attained by the Debtors.
8. **Statement 26d.** The Debtors maintain a virtual data room which may from time-to-time house consolidated financial statements of the Debtors. In the ordinary course of business,

the Debtors may provide access to this virtual data room, or provide financial statements to financial institutions, customers, creditors, or other parties. Additionally, Debtor entities residing in the United Kingdom are required by law to file their statutory financial statements with the United Kingdom Companies House, which are publicly available online. The disclosure of each such party is impractical and burdensome as the Debtors generally do not track which parties access their virtual data rooms.

9. **Statement 27.** The Debtors utilize cycle count, stock and replenish, and statistical sampling programs. Within these programs the Debtors do not perform a physical inventory, but rather count selections of inventory periodically throughout the year.
10. **Statement 30.** Refer to Statement Question 4 for this item.

\* \* \*



**Fill in this information to identify the case:**

Debtor name Pattonair (Derby) Limited

United States Bankruptcy Court for the: Southern District of Texas, Houston Division

Case number (if known): 23-90668

Check if this is an amended filing

**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B* .....

\$ 1,690,314.56\*

1b. **Total personal property:**

Copy line 91A from *Schedule A/B* .....

\$ 305,730,137.53\*

1c. **Total of all property:**

Copy line 92 from *Schedule A/B* .....

\$ 307,420,452.09\*

**Part 2: Summary of Liabilities**

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 2,360,415,085.58\*

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ 781,868,200.70\*

4. **Total liabilities** .....

Lines 2 + 3a + 3b

\$ 3,142,283,286.28\*

\*Plus Undetermined Amounts

**Fill in this information to identify the case:**

Debtor name Pattonair (Derby) Limited  
 United States Bankruptcy Court for the: Southern District of Texas, Houston Division  
 Case number (If known) 23-90668

Check if this is an amended filing

**Official Form 206A/B**

**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
2. <b>Cash on hand</b>	\$ 0.00
3. <b>Checking, savings, money market, or financial brokerage accounts</b> <i>(Identify all)</i>	
Name of institution (bank or brokerage firm)                      Type of account                      Last 4 digits of account number	
3.1 <u>See Attached Rider</u> _____                      _____	\$ 2,978,336.04
3.2 _____	\$ _____
4. <b>Other cash equivalents</b> <i>(Identify all)</i>	
4.1 <u>None</u>	\$ 0.00
4.2 _____	\$ _____
5. <b>Total of Part 1</b>	
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.	\$ 2,978,336.04

**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit	Current value of debtor's interest
7.1 <u>None</u>	\$ 0.00
7.2 _____	\$ _____

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 See Attached Rider \$ 2,589,547.94  
 8.2 \_\_\_\_\_ \$ \_\_\_\_\_

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ 2,589,547.94

**Part 3: Accounts receivable**

**10. Does the debtor have any accounts receivable?**

- No. Go to Part 4.
- Yes. Fill in the information below.

**Current value of debtor's interest**

**11. Accounts receivable**

11a. 90 days old or less: 62,733,815.74 — 0.00 = ..... → \$ 62,733,815.74  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \_\_\_\_\_ — \_\_\_\_\_ = ..... → \$ 0.00  
face amount doubtful or uncollectible accounts

**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 62,733,815.74

**Part 4: Investments**

**13. Does the debtor own any investments?**

- No. Go to Part 5.
- Yes. Fill in the information below.

**Valuation method used for current value**

**Current value of debtor's interest**

**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:  
 14.1 \_\_\_\_\_ \$ \_\_\_\_\_  
 14.2 \_\_\_\_\_ \$ \_\_\_\_\_

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: \_\_\_\_\_ % of ownership: \_\_\_\_\_  
 15.1 \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_  
 15.2 \_\_\_\_\_ % \_\_\_\_\_ \$ \_\_\_\_\_

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:  
 16.1 \_\_\_\_\_ \$ \_\_\_\_\_  
 16.2 \_\_\_\_\_ \$ \_\_\_\_\_

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$ 0.00

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.  
 Yes. Fill in the information below.

General Description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>19. Raw materials</b>				
None	MM / DD / YYYY	\$		\$ 0.00
<b>20. Work in progress</b>				
None	MM / DD / YYYY	\$		\$ 0.00
<b>21. Finished goods, including goods held for resale</b>				
None	MM / DD / YYYY	\$		\$ 0.00
<b>22. Other inventory or supplies</b>				
Inventory	Various MM / DD / YYYY	\$ 103,297,876.68	Net Book Value	\$ 103,297,876.68

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ 103,297,876.68
-------------------

24. Is any of the property listed in Part 5 perishable?

- No  
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No  
 Yes. Book value \$ Undetermined Valuation method N/A Current value \$ Undetermined

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No  
 Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.  
 Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>28. Crops-either planted or harvested</b>			
	\$		\$
<b>29. Farm animals Examples: Livestock, poultry, farm-raised fish</b>			
	\$		\$
<b>30. Farm machinery and equipment (Other than titled motor vehicles)</b>			
	\$		\$
<b>31. Farm and fishing supplies, chemicals, and feed</b>			
	\$		\$
<b>32. Other farming and fishing-related property not already listed in Part 6</b>			
	\$		\$

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ 0.00

34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
  - No
  - Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
- Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
- Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. Office furniture</b>			
Furniture and Fixtures	\$ 1,117,600.18	Net Book Value	\$ 1,117,600.18
<b>40. Office fixtures</b>			
None	\$ _____		\$ 0.00
<b>41. Office equipment, including all computer equipment and communication systems equipment and software</b>			
Computer Hardware, Software, and Misc. Equipment.	\$ 3,321,513.78	Net Book Value	\$ 3,321,513.78
<b>42. Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 None	\$ _____		\$ 0.00
42.2 _____	\$ _____		\$ _____
42.3 _____	\$ _____		\$ _____

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$ 4,439,113.96

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Debtor Pattonair (Derby) Limited  
Name

Case number (if known) 23-90668

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General Description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
------------------------------------------------------------------------------------------------------------	----------------------------------------------------------	-----------------------------------------	------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 See Attached Rider	\$ Undetermined		\$ Undetermined
47.2	\$		\$
47.3	\$		\$
47.4	\$		\$

48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 None	\$		\$ 0.00
48.2	\$		\$

49. Aircraft and accessories

49.1 None	\$		\$ 0.00
49.2	\$		\$

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

Machinery and Equipment	\$ 206,917.95	Net Book Value	\$ 206,917.95
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51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$ 206,917.95*
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52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

\*Plus Undetermined Amounts

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.  
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 See Attached Rider		\$ 1,690,314.56*		\$ 1,690,314.56*
55.2		\$		\$
55.3		\$		\$
55.4		\$		\$
55.5		\$		\$
55.6		\$		\$

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 1,690,314.56\*

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No  
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No  
 Yes

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.  
 Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets None	\$		\$ 0.00
61. Internet domain names and websites www.incora.com	\$		\$ Undetermined
62. Licenses, franchises, and royalties None	\$		\$ 0.00
63. Customer lists, mailing lists, or other compilations Customer Relationships	\$		\$ Undetermined
64. Other intangibles, or intellectual property None	\$		\$ 0.00
65. Goodwill None	\$		\$ 0.00

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ Undetermined

\*Plus Undetermined Amounts

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?
- No  
 Yes
68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?
- No  
 Yes
69. Has any of the property listed in Part 10 been appraised by a professional within the last year?
- No  
 Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?
- Include all interests in executory contracts and unexpired leases not previously reported on this form.
- No. Go to Part 12.  
 Yes. Fill in the information below.

**71. Notes receivable**

Description (include name of obligor)

See Attached Rider	129,128,701.48	—	= →	\$ 129,128,701.48
	Total Face Amount	Doubtful or uncollectible Amount		

Current value of debtor's interest

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

Tax Asset, United Kingdom	Tax Year	N/A	\$	Undetermined
_____	Tax Year	_____	\$	_____
_____	Tax Year	_____	\$	_____

**73. Interests in insurance policies or annuities**

See Attached Rider \_\_\_\_\_ \$ Undetermined

**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

None \_\_\_\_\_ \$ 0.00

Nature of Claim \_\_\_\_\_

Amount Requested \$ \_\_\_\_\_

**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

None \_\_\_\_\_ \$ 0.00

Nature of Claim \_\_\_\_\_

Amount Requested \$ \_\_\_\_\_

**76. Trusts, equitable or future interests in property**

None \_\_\_\_\_ \$ 0.00

**77. Other property of any kind not already listed** Examples: Season tickets, country club membership

Miscellaneous Receivable \$ 355,827.74  
\$ \_\_\_\_\_

**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$ 129,484,529.22\*

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- No  
 Yes

\*Plus Undetermined Amounts



Debtor Pattonair (Derby) Limited  
Name

Case number (If known) 23-90668

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of Property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ <u>2,978,336.04</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ <u>2,589,547.94</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ <u>62,733,815.74</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ <u>0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ <u>103,297,876.68</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ <u>0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ <u>4,439,113.96</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ <u>206,917.95*</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.</i> .....	→	\$ <u>1,690,314.56*</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ <u>Undetermined</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	\$ <u>129,484,529.22*</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column.....91a.	\$ <u>305,730,137.53*</u>	+ 91b. \$ <u>1,690,314.56*</u>
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92.....		\$ <u>307,420,452.09*</u>

\*Plus Undetermined Amounts

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

**Assets - Real and Personal Property**

**Part 1, Question 3:** Checking, savings, money market, or financial brokerage accounts

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
J.P. Morgan Chase	Checking	2865	\$82,250.30
J.P. Morgan Chase	Checking	2864	\$2,008,092.24
J.P. Morgan Chase	Checking	2862	\$887,863.00
J.P. Morgan Chase	Checking	1108	\$130.50
<b>TOTAL</b>			<b>\$2,978,336.04</b>

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

**Assets - Real and Personal Property****Part 2, Question 8:** Prepayments, including payments on executory contracts, leases, insurance, taxes, and rent

<b>Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent</b> <i>(Description, including name of holder of prepayment)</i>	<b>Current value of debtor's interest</b>
Prepaid - 01711739 Absolute Oct22-Sep23	\$5,028.39
Prepaid - 3 X Tap Rental Apr23-Mar24	\$1,989.86
Prepaid - 5 Year Interceptor Integrity	\$1,351.71
Prepaid - Afnor Cobaz Subscrip. 1/23	\$1,759.80
Prepaid - Air Freshner Maint Jul22-Jun23	\$267.61
Prepaid - Alphatax Aug22-Jul 23	\$2,059.06
Prepaid - Annual Calibration May-Apr23	\$3,238.44
Prepaid - Autobagger Maint Sep22- Aug23	\$638.73
Prepaid - Autobagger Service Contract	\$589.66
Prepaid - Bailer Service Aug22-Jul23	\$100.32
Prepaid - Barbour Information Services	\$8,965.87
Prepaid - Barrier Main Aug22 - Jul 23	\$140.32
Prepaid - Belfor Red Alert Renewal 12/22	\$2,064.22
Prepaid - Bsi Membership 04.23-03.24	\$4,318.30
Prepaid - Bsi Membership 06/22 - 06/23	\$878.54
Prepaid - Charger Lease Nov22 - Jul23	\$443.94
Prepaid - Chris 21 01718100 Nov22-Oct23	\$4,871.47
Prepaid - Cognos Support Jan23-Dec23	\$56,933.64
Prepaid - Computer Ins Dec 22 - Nov 23	\$2,910.30
Prepaid - Conveyor Maintjan-Jun 23	\$396.14
Prepaid - Covenco Hw/Sw Main Nov22-Oct23	\$17,685.81
Prepaid - Credit Fees Dec 22-Nov 23	\$4,300.19
Prepaid - Dccc Sponsorship Jan-Jun23	\$6,708.63

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

**Assets - Real and Personal Property****Part 2, Question 8:** Prepayments, including payments on executory contracts, leases, insurance, taxes, and rent

<b>Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent</b> <i>(Description, including name of holder of prepayment)</i>	<b>Current value of debtor's interest</b>
Prepaid - Dell Hw Support May23-Apr23	\$2,179.80
Prepaid - Dsx Licence Jul22 - Jun 23	\$6,179.39
Prepaid - Dsx Support Jan 23 - Dec 23	\$6,715.94
Prepaid - Dunstall Park Rent Apr23-Jun23	\$3,653.63
Prepaid - Eicr Electric Repts Jan22-Dec27	\$4,054.90
Prepaid - Employers Liab Ins Dec 22 - No	\$18,605.37
Prepaid - Engineering/Plant Ins Dec 22 -	\$774.82
Prepaid - Erp System21 Apr23-Mar24 01063	\$106,307.51
Prepaid - Experian Checks Jan23-Dec23	\$6,572.64
Prepaid - Farn Floorspace Jul24 1St Stg	\$26,177.21
Prepaid - Farn Visitor Reg Jul24 1St Stg	\$18,761.88
Prepaid - Fire Alarm Main Apr23 - Mar24	\$5,449.75
Prepaid - Fire Exting Maint Feb23-Jan24	\$3,096.89
Prepaid - Fixed Wire Testing- 5 Yearly	\$7,832.17
Prepaid - Flt Hire Jun 23	\$430.92
Prepaid - Frnbrgh Lanyard 2Nd Stage 2024	\$18,761.87
Prepaid - Frnbrgh Stand 2Nd Stage 2024	\$26,177.20
Prepaid - Gallagher Broking Fee Dec22- N	\$7,585.02
Prepaid - Gama Subscription Jan23-Dec23	\$11,241.66
Prepaid - Generator Maint Jan23 - Dec23	\$2,595.81
Prepaid - Github Nov22-Oct23 01713963	\$2,503.80
Prepaid - Various Employee Prepayments	\$978,048.36
Prepaid - Hr Connect Jul22-Jul23	\$23,970.17

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

**Assets - Real and Personal Property****Part 2, Question 8:** Prepayments, including payments on executory contracts, leases, insurance, taxes, and rent

<b>Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent</b> <i>(Description, including name of holder of prepayment)</i>	<b>Current value of debtor's interest</b>
Prepaid - Hr Eri Assessor Jan23 - Dec23	\$7,578.01
Prepaid - Ibm Develop Sw Sup Apr23-Mar24	\$2,860.98
Prepaid - Ibm Hw/Sw Maint Jan-Dec 23	\$1,505.61
Prepaid - Ibm Planning Anlit Jun22-May23	\$0.05
Prepaid - Ibm Sw/Hw Maintenance Dr/Ha	\$7,393.87
Prepaid - Income Protection Apr23-Mar23	\$20,662.65
Prepaid - Infor Erp Aug22-Jul23 01018264	\$5,360.17
Prepaid - Kalidus E-Learn Jan23-Dec23	\$9,927.48
Prepaid - Kallidus Ots Learn Apr23-Mar24	\$27,933.78
Prepaid - Lbl Rates Apr23-Mar24	\$231,190.39
Prepaid - Lbl Rent Apr - Jun 23	\$41,284.01
Prepaid - Legal Info/Support Dec22-Nov23	\$5,741.98
Prepaid - Life Assurance Apr23-Mar24	\$135,262.91
Prepaid - Lift Main Jan 23 - Dec 23	\$231.17
Prepaid - Lrk Service Contract	\$853.65
Prepaid - Marketin Info Teal Sep22-Aug23	\$3,921.07
Prepaid - Merchandise For Toulouse Sep	\$241.51
Prepaid - Merchandise For Toulouse Sep23	\$1,862.91
Prepaid - Merkati Licence Apr 23 - Mar 23	\$7,012.08
Prepaid - Mimix Maintenance Renewal	\$4,626.12
Prepaid - Minitab 01702750 Nov22-Oct23	\$3,333.71
Prepaid - Motor Ins Dec 22 - Nov 23	\$27,294.80
Prepaid - Mq Software Renewal	\$143.30

Debtor Name: Pattonair (Derby) Limited

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**Assets - Real and Personal Property****Part 2, Question 8:** Prepayments, including payments on executory contracts, leases, insurance, taxes, and rent

<b>Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent</b> <i>(Description, including name of holder of prepayment)</i>	<b>Current value of debtor's interest</b>
Prepaid - Ms 365 E3 Dec22-Nov23	\$265,505.70
Prepaid - Ms 365 E5 Dec22-Nov23	\$319.72
Prepaid - Ms Enterprise Sw Dec22-Nov 23	\$6,948.64
Prepaid - Ms Exchange Dec22-Nov23	\$5,982.56
Prepaid - Ms Power Bi Pro Dec22-Nov23	\$149.54
Prepaid - Ms Project Plan Dec22-Nov23	\$5,708.95
Prepaid - Ms Teams Dec22-Nov23	\$6,624.86
Prepaid - Ms Vision Plan2 Dec22-Nov23	\$6,835.68
Prepaid - Ms Viva Learning Dec22-Nov23	\$19.96
Prepaid - Nbd Dell Warranty Dec22-Nov23	\$985.19
Prepaid - Netwrix Sw Licence Jan23-Dec23	\$17,933.89
Prepaid - Opus Phone Main Feb 23-Jan 24	\$5,384.69
Prepaid - Opus Phone Oct22-Sep23	\$13,073.02
Prepaid - Pdbi Fee Dec 22-Nov 23	\$56,995.56
Prepaid - Pers/ Travel Ins Dec 22 - Nov	\$2,492.68
Prepaid - Ppl/Prs Oct22-Sep23 114490102	\$1,662.34
Prepaid - Printer Rental Aug23-Oct23	\$23,660.69
Prepaid - Printer Rental Feb24-Apr24	\$23,660.69
Prepaid - Printer Rental May - Jul 23	\$1,435.35
Prepaid - Printer Rental May-Jul 23	\$12,511.12
Prepaid - Printer Rental May-Jul 23 Land	\$25,644.88
Prepaid - Printer Rental Nov23-Jan24	\$23,660.69
Prepaid - Pyro Fire Sprinkler Jan-Dec23	\$883.19

Debtor Name: Pattonair (Derby) Limited

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**Assets - Real and Personal Property****Part 2, Question 8:** Prepayments, including payments on executory contracts, leases, insurance, taxes, and rent

<b>Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent</b> <i>(Description, including name of holder of prepayment)</i>	<b>Current value of debtor's interest</b>
Prepaid - Quest Sql Optimser Oct23-Sep25	\$1,251.56
Prepaid - Rentokil May - Jul 23	\$338.17
Prepaid - Resourcepress Room Booking	\$579.03
Prepaid - Retention Bonus Df	\$51,604.98
Prepaid - Sap Litmos Training Sep-Aug23	\$2,883.27
Prepaid - Sharegate Licence Oct22-Sep23	\$3,277.32
Prepaid - Shl Assessments Nov22- Oct23	\$5,873.71
Prepaid - Shl Reports Dec 22 - Nov 23	\$1,939.52
Prepaid - T Cards Sep22-Aug23 01692074	\$1,411.91
Prepaid - Team View Licence Oct22-Sep23	\$2,365.56
Prepaid - Teamviewer Dec 22 - Nov 23	\$6,675.65
Prepaid - Thinkcell Jan 23 - Dec 23	\$2,808.77
Prepaid - Train Watch & Go Mar23-Feb24	\$12,070.91
Prepaid - U Baye Flight Jul23	\$3,360.61
Prepaid - Ups Maint Mar 23-Apr 24	\$2,010.84
Prepaid - Visual Studio Renewal	\$16,600.00
Prepaid - Wembley Aug22- Jul23	\$4,876.67
<b>TOTAL</b>	<b>\$2,589,547.94</b>

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

**Assets - Real and Personal Property****Part 8, Question 47:** Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

<b>Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>	<b>Net book value of debtor's interest (Where available)</b>	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
2021 JAGUAR F-PACE ESTATE 2.0 P400E S 5DR AUTO AWD LT21KUU	Undetermined		Undetermined
2021 LAND ROVER RANGE ROVER EVOQUE HATCHBACK 1.5 P300E R-DYNAMIC S LB21KTN	Undetermined		Undetermined
2021 MERCEDES-BENZ A CLASS SALOON A250E AMG LINE 4DR AUTO OY21WYL	Undetermined		Undetermined
2020 TESLA MODEL 3 SALOON STANDARD PLUS 4DR AUTO BK20ZWC	Undetermined		Undetermined
2021 RENAULT CLIO HATCHBACK 1.6 E-TECH HYBRID 140 S EDITION 5DR AUTO MA21OVR	Undetermined		Undetermined
2019 TESLA MODEL 3 SALOON STANDARD PLUS 4DR AUTO LC69LGF	Undetermined		Undetermined
2019 TESLA MODEL 3 SALOON STANDARD PLUS 4DR AUTO BT69SYG	Undetermined		Undetermined
2019 LAND ROVER RANGE ROVER SPORT ESTATE 2.0 P400E HSE DYNAMIC 5DR AUTO RV69VDF	Undetermined		Undetermined
2020 JAGUAR I-PACE ESTATE 294KW EV400 SE 90KWH 5DR AUTO CE20ZHG	Undetermined		Undetermined
2020 TESLA MODEL 3 SALOON PERFORMANCE AWD 4DR [PERFORMANCE UPGRADE] AUTO AF70TNO	Undetermined		Undetermined
2021 RENAULT CLIO HATCHBACK 1.6 E-TECH HYBRID 140 S EDITION 5DR AUTO MA21PFF	Undetermined		Undetermined
2021 MERCEDES-BENZ VITO L2 DIESEL RWD 114CDI PROGRESSIVE VAN 9G-TRONIC WR71NWE	Undetermined		Undetermined
2021 RENAULT CLIO HATCHBACK 1.6 E-TECH HYBRID 140 S EDITION 5DR AUTO MA21PFG	Undetermined		Undetermined
2020 TOYOTA C-HR HATCHBACK 1.8 HYBRID EXCEL 5DR CVT NL20EFV	Undetermined		Undetermined
2021 FORD TRANSIT CUSTOM 300 L2 DIESEL FWD 2.0 ECOBLUE 105PS HIGH ROOF LEADER VAN ST71EGU	Undetermined		Undetermined
2021 FORD MUSTANG MACH-E ESTATE 198KW STANDARD RANGE 68KWH A MA71DCO	Undetermined		Undetermined
2020 PORSCHE TAYCAN SALOON 500KW TURBO 93KWH 4DR AUTO BT20ATK	Undetermined		Undetermined
2021 VAUXHALL CORSA-E ELECTRIC HATCHBACK 100KW SE NAV 50KWH 5DR AUTO [7.4KWCH] VU70YZR	Undetermined		Undetermined
2018 LAND ROVER RANGE ROVER EVOQUE DIESEL HATCHBACK 2.0 ED4 SE 5DR 2WD SD18OZM	Undetermined		Undetermined
2016 FORD FIESTA DIESEL HATCHBACK 1.5 TDCI TITANIUM 5DR HN66UCW	Undetermined		Undetermined
2019 FORD TRANSIT CONNECT 200 L1 DIESEL 1.5 ECOBLUE 100PS TREND VAN RY19NTL	Undetermined		Undetermined
2019 LAND ROVER RANGE ROVER SPORT ESTATE 2.0 P400E HSE DYNAMIC 5DR AUTO DN69YDZ	Undetermined		Undetermined
2020 TESLA MODEL 3 SALOON STANDARD PLUS 4DR AUTO BK70WTA	Undetermined		Undetermined



Debtor Name: Pattonair (Derby) Limited

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**Assets - Real and Personal Property****Part 8, Question 47:** Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

<b>Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>	<b>Net book value of debtor's interest (Where available)</b>	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
2021 FORD TRANSIT CUSTOM 300 L2 DIESEL FWD 2.0 ECOBLUE 130PS HIGH ROOF TREND VAN AK71HHW	Undetermined		Undetermined
2020 KIA NIRO ESTATE 1.6 GDI PHEV 3 5DR DCT ND69KJE	Undetermined		Undetermined
2020 BMW X1 ESTATE XDRIVE 25E M SPORT 5DR AUTO MT20OGV	Undetermined		Undetermined
2020 FORD TRANSIT CUSTOM 320 L2 DIESEL FWD 2.0 ECOBLUE 130PS LOW ROOF D/CAB TREND VAN NV69FFX	Undetermined		Undetermined
2019 FORD TRANSIT CONNECT 200 L1 DIESEL 1.5 ECOBLUE 100PS TREND VAN RY19NTG	Undetermined		Undetermined
2022 TOYOTA C-HR HATCHBACK 1.8 HYBRID ICON 5DR CVT [TECH] FD71KVS	Undetermined		Undetermined
2020 FORD TRANSIT 350 L2 DIESEL FWD 2.0 ECOBLUE 130PS H2 TREND VAN NV69FYA	Undetermined		Undetermined
2020 TESLA MODEL 3 SALOON STANDARD PLUS 4DR AUTO BK20ZXX	Undetermined		Undetermined
2019 FORD TRANSIT CUSTOM 320 L2 DIESEL FWD 2.0 ECOBLUE 130PS LOW ROOF D/CAB TREND VAN MA69GNF	Undetermined		Undetermined
2019 MITSUBISHI OUTLANDER ESTATE 2.4 PHEV 5H 5DR AUTO DM19YUT	Undetermined		Undetermined
2015 FORD FIESTA DIESEL HATCHBACK 1.5 TDCI TITANIUM 5DR FJ15UDS	Undetermined		Undetermined
2020 TESLA MODEL 3 SALOON LONG RANGE AWD 4DR AUTO BL70XYT	Undetermined		Undetermined
2021 TESLA MODEL 3 SALOON LONG RANGE AWD 4DR AUTO BL21CZU	Undetermined		Undetermined
2020 HYUNDAI IONIQ ELECTRIC HATCHBACK 100KW PREMIUM SE 38KWH 5DR AUTO KT69BLK	Undetermined		Undetermined
2020 KIA NIRO ESTATE 1.6 GDI PHEV 3 5DR DCT LG20ULW	Undetermined		Undetermined
2021 RENAULT CLIO HATCHBACK 1.6 E-TECH HYBRID 140 S EDITION 5DR AUTO MA21PLX	Undetermined		Undetermined
2019 FORD TRANSIT CUSTOM 320 L2 DIESEL FWD 2.0 ECOBLUE 130PS LOW ROOF D/CAB TREND VAN MC19XXG	Undetermined		Undetermined
2020 PEUGEOT E-208 ELECTRIC HATCHBACK 100KW GT 50KWH 5DR AUTO AK70WRE	Undetermined		Undetermined
2021 TESLA MODEL 3 SALOON PERFORMANCE AWD 4DR [PERFORMANCE UP BJ71AFE	Undetermined		Undetermined
2020 TESLA MODEL 3 SALOON STANDARD PLUS 4DR AUTO BJ20MJU	Undetermined		Undetermined
2021 VAUXHALL CORSA-E ELECTRIC HATCHBACK 100KW SE NAV 50KWH 5DR AUTO [7.4KWCH] VU70ZCT	Undetermined		Undetermined
2019 TESLA MODEL 3 SALOON STANDARD PLUS 4DR AUTO LC69LHO	Undetermined		Undetermined
2020 TESLA MODEL 3 SALOON STANDARD PLUS 4DR AUTO BJ20MME	Undetermined		Undetermined

Debtor Name: Pattonair (Derby) Limited

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**Assets - Real and Personal Property****Part 8, Question 47:** Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

<b>Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>	<b>Net book value of debtor's interest (Where available)</b>	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
2022 VOLKSWAGEN ID.4 ELECTRIC ESTATE 109KW LIFE PURE 52KWH 5DR AUT VO22UHF	Undetermined		Undetermined
2022 VOLKSWAGEN ID.4 ELECTRIC ESTATE 109KW LIFE PURE 52KWH 5DR AUTO MON111L	Undetermined		Undetermined
2019 FORD TRANSIT CONNECT 200 L1 DIESEL 1.5 ECOBLUE 100PS TREND VAN RY19NTJ	Undetermined		Undetermined
2021 TESLA MODEL 3 SALOON LONG RANGE AWD 4DR AUTO YH21MWA	Undetermined		Undetermined
2021 FORD MUSTANG MACH-E ESTATE 258KW EXTENDED RANGE 88KWH A MJ71NKS	Undetermined		Undetermined
2021 TESLA MODEL 3 SALOON LONG RANGE AWD 4DR AUTO BL21CVZ	Undetermined		Undetermined
2020 TESLA MODEL 3 SALOON STANDARD PLUS 4DR AUTO BJ20MJY	Undetermined		Undetermined
2021 TESLA MODEL 3 SALOON LONG RANGE AWD 4DR AUTO AJ21KVV	Undetermined		Undetermined
2021 TESLA MODEL 3 SALOON STANDARD PLUS 4DR AUTO BU71KKM	Undetermined		Undetermined
2018 MINI CLUBMAN DIESEL ESTATE 2.0 COOPER D 6DR FJ68RPU	Undetermined		Undetermined
2022 POLESTAR 2 FASTBACK 170KW 78KWH LONG RANGE SINGLE MOTOR 5DR AUTO OY22YKX	Undetermined		Undetermined
2021 TESLA MODEL 3 SALOON PERFORMANCE AWD 4DR [PERFORMANCE UP BW21HKE	Undetermined		Undetermined
2021 AUDI E-TRON ESTATE 300KW 55 QUATTRO 95KWH BLACK EDITION WU21OLB	Undetermined		Undetermined
2021 TESLA MODEL 3 SALOON LONG RANGE AWD 4DR AUTO BL21XNJ	Undetermined		Undetermined
2015 FORD TRANSIT 350 L2 DIESEL RWD 2.2 TDCI 155PS H3 TRENDVAN FJ15UEA	Undetermined		Undetermined
2020 VOLVO XC40 ESTATE 1.5 T5 [262] HYBRID R DESIGN PRO 5DR GEARTRONIC CU20JVW	Undetermined		Undetermined
2020 TESLA MODEL 3 SALOON STANDARD PLUS 4DR AUTO BJ20JHU	Undetermined		Undetermined
2020 TESLA MODEL 3 SALOON STANDARD PLUS 4DR AUTO LG20YMR	Undetermined		Undetermined
2019 TOYOTA COROLLA HATCHBACK 2.0 VVT-I HYBRID EXCEL 5DR CVT YB69NWX	Undetermined		Undetermined
2021 TESLA MODEL 3 SALOON PERFORMANCE AWD 4DR [PERFORMANCE UP BP21MRO	Undetermined		Undetermined
2020 TOYOTA C-HR HATCHBACK 1.8 HYBRID EXCEL 5DR CVT YL69VYH	Undetermined		Undetermined
2020 TESLA MODEL 3 SALOON PERFORMANCE AWD 4DR [PERFORMANCE UP BT70TAV	Undetermined		Undetermined
2022 BMW I4 GRAN COUPE 350KW M50 83.9KWH 5DR AUTO EJ22LML	Undetermined		Undetermined

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

**Assets - Real and Personal Property****Part 8, Question 47:** Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

<b>Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>	<b>Net book value of debtor's interest (Where available)</b>	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
2022 AUDI Q4 E-TRON ESTATE 125KW 35 55.52KWH SPORT 5DR AUTO WU72MMK	Undetermined		Undetermined
2019 MITSUBISHI OUTLANDER ESTATE 2.4 PHEV 5H 5DR AUTO DY19PXU	Undetermined		Undetermined
2020 TESLA MODEL 3 SALOON STANDARD PLUS 4DR AUTO BN20EBU	Undetermined		Undetermined
2019 TESLA MODEL 3 SALOON STANDARD PLUS 4DR AUTO LB69OGE	Undetermined		Undetermined
2019 TESLA MODEL 3 SALOON STANDARD PLUS 4DR AUTO LD69TFK	Undetermined		Undetermined
2019 FORD TRANSIT CONNECT 200 L1 DIESEL 1.5 ECOBLUE 100PS TREND VAN RY19NTM	Undetermined		Undetermined
2020 TESLA MODEL 3 SALOON STANDARD PLUS 4DR AUTO LD20AXZ	Undetermined		Undetermined
2022 AUDI Q4 E-TRON ESTATE 125KW 35 55.52KWH SPORT 5DR AUTO WR71NUY	Undetermined		Undetermined
2019 TOYOTA C-HR HATCHBACK 1.8 HYBRID EXCEL 5DR CVT RO69KRE	Undetermined		Undetermined
2021 BMW 5 SERIES 530I 5 SERIES SALOON 530E XDRIVE M SPORT 4DR AUTO FE21XXV	Undetermined		Undetermined
2020 TESLA MODEL 3 SALOON STANDARD PLUS 4DR AUTO BK20ZWD	Undetermined		Undetermined
2019 MINI COUNTRYMAN HATCHBACK 1.5 COOPER S E CLASSIC ALL4 PHEV 5DR AUTO PE69JJO	Undetermined		Undetermined
2022 MERCEDES-BENZ CLA SHOOTING BRAKE CLA 250E AMG LINE PREMIUM PLUS OV71WVG	Undetermined		Undetermined
2020 FORD TRANSIT CONNECT 200 L1 DIESEL 1.5 ECOBLUE 100PS TREND VAN NU69LMJ	Undetermined		Undetermined
2019 BMW 2 SERIES ACTIVE TOURER 225XE M SPORT PREMIUM 5DR AUTO RV69GYD	Undetermined		Undetermined
2021 AUDI E-TRON ESTATE 300KW 55 QUATTRO 95KWH VORSPRUNG 5DR DX21YJA	Undetermined		Undetermined
2021 TESLA MODEL 3 SALOON LONG RANGE AWD 4DR AUTO BL21XNG	Undetermined		Undetermined
2019 MITSUBISHI OUTLANDER ESTATE 2.4 PHEV 5H 5DR AUTO DM19YWY	Undetermined		Undetermined
2021 FORD MUSTANG MACH-E ESTATE 216KW EXTENDED RANGE 88KWH R MX71VEA	Undetermined		Undetermined
2019 FORD TRANSIT CONNECT 200 L1 DIESEL 1.5 ECOBLUE 100PS TREND VAN RY19NTK	Undetermined		Undetermined
		<b>TOTAL</b>	\$0.00 + Undetermined Amounts

Debtor Name: Pattonair (Derby) Limited

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**Assets - Real and Personal Property****Part 9, Question 55:** Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

<b>Description and location of property</b> Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	<b>Nature and extent of debtor's interest in property</b>	<b>Net book value of debtor's interest</b> (Where available)	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
50 LONGBRIDGE LANE DERBY , ENGLAND DE24 8UJ UNITED KINGDOM	Leased Real Property	Undetermined		Undetermined
7 GENESIS BUSINESS PARK, ALBERT DRIVE WOKING, SURREY, ENGLAND GU21 5RW UNITED KINGDOM	Leased Real Property	Undetermined		Undetermined
7 STONEY GATE ROAD SPONDON, DERBY ENGLAND DE21 7RX UNITED KINGDOM	Owned Real Property	Undetermined		Undetermined
Buildings		\$1,690,314.56	Net Book Value	\$1,690,314.56
			<b>TOTAL</b>	<b>\$1,690,314.56</b> + Undetermined Amounts

Debtor Name: Pattonair (Derby) Limited

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**Assets - Real and Personal Property****Part 11, Question 71: Notes receivable**

<b>Notes receivable</b> Description (include name of obligor)	<b>Total face amount</b>	<b>Doubtful or uncollectible amount</b>	<b>Current value of debtor's interest</b>
Intercompany Notes Receivable from Adams Aviation Supply Company Ltd.	26,091.91		\$26,091.91
Intercompany Notes Receivable from Incora Asia Pte. Limited	10,185,592.17		\$10,185,592.17
Intercompany Notes Receivable from Incora Japan G.K.	9,294.58		\$9,294.58
Intercompany Notes Receivable from Pattonair (Berlin) GmbH	8,089,241.97		\$8,089,241.97
Intercompany Notes Receivable from Pattonair Europe Limited	12,233,517.35		\$12,233,517.35
Intercompany Notes Receivable from Pattonair Limited	39,633,690.76		\$39,633,690.76
Intercompany Notes Receivable from Pattonair Poland Sp. z. o. o.	892,089.01		\$892,089.01
Intercompany Notes Receivable from Pattonair SAS	7,238,633.69		\$7,238,633.69
Intercompany Notes Receivable from Pattonair Srl	260,160.48		\$260,160.48
Intercompany Notes Receivable from Pattonair USA, Inc.	41,070,228.83		\$41,070,228.83
Intercompany Notes Receivable from Pattonair Xi'An Trading Limited	1,270.89		\$1,270.89
Intercompany Notes Receivable from Wesco Aircraft EMEA, Ltd.	221,815.66		\$221,815.66
Intercompany Notes Receivable from Wesco Aircraft Hardware Corp.	9,267,074.18		\$9,267,074.18
		<b>TOTAL</b>	\$129,128,701.48

Debtor Name: Pattonair (Derby) Limited

Case Number: 23-90668

**Assets - Real and Personal Property****Part 11, Question 73: Interests in insurance policies or annuities**

<b>Interests in insurance policies or annuities (Description)</b>	<b>Policy Type</b>	<b>Policy Number</b>	<b>Current value of debtor's interest</b>
ACE American Insurance Co.	Foreign Liability Package	CXC D37958803 009	Undetermined
Axis Insurance Company	5th Excess D&O	P-001-001158385-01	Undetermined
Beazley USA Services, Inc., as agent, Syndicate 2623/623 at Lloy's of London.	Cyber Liability	W30E9D220201	Undetermined
Chubb Custom Insurance Company	Professional Liability / Errors & Omissions	D9662881A	Undetermined
Endurance American Specialty Insurance Co	Excess Professional Liability	NRX30013862101	Undetermined
Endurance Risk Solutions Assurance Company	2nd Excess D&O	DOX3000 8721301	Undetermined
Everest National Insurance Company	1st Excess D&O	PC2EX00 007221	Undetermined
Federal Insurance Company	Primary D&O	82621174	Undetermined
Gemini Insurance Company/Berkley	6th Excess D&O Side A	BPRO8097850	Undetermined
Illinois Union Insurance Company (ACE)	General Liability / Pollution Liability	APC G27268791 009	Undetermined
Illinois Union Insurance Company (ACE)	Umbrella Liability	XOO G27268808 009	Undetermined
Indian Harbor Insurance Company	Excess Professional Liability	MPE 9044438 01	Undetermined
National Union Fire Ins. Company	4th Excess D&O	04-785-80-47	Undetermined
QBE Insurance Corporation	3rd Excess D&O	130004713	Undetermined
Starr Indemnity & Liability Company	Automobile Liability / Physical Damage	100065994221	Undetermined
Starr Indemnity & Liability Company	Aviation Products & Airport Premises Liability	1000189356-02	Undetermined
Starr Specialty Insurance Company	U.S. Workers Compensation & Employers' Liability	1000004537	Undetermined
Vantage Risk Assurance Company	7th Excess D&O Side A	P04ML0000034750	Undetermined
Zurich American Insurance Company	Global Property Policy	PPR6692568-12	Undetermined
Zurich American Insurance Company	Ocean Cargo	OC-5846397	Undetermined
		<b>TOTAL</b>	\$0.00 + Undetermined Amounts

Debtor name Pattonair (Derby) Limited  
 United States Bankruptcy Court for the: Southern District of Texas, Houston Division  
 Case number (if known): 23-90668

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of Claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
-----------------------------------------------------------------------	----------------------------------------------------------

<p><b>2.1 Creditor's name</b> BANK OF AMERICA, N.A.</p> <p><b>Creditor's mailing address</b> ATTN: JAMES FALLAHAY 520 NEWPORT CENTER DRIVE, STE. 900 NEWPORT BEACH, CA 92660</p> <p><b>Creditor's email address, if known</b> james.fallahay@bofa.com</p> <p><b>Date debt was incurred</b>      01/09/2020</p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. See Schedule D Disclosures in Global Notes</p>	<p><b>Describe debtor's property that is subject to a lien</b> First priority lien on current assets; third priority lien on fixed assets.</p> <p><b>Describe the lien</b> ABL Facility</p> <p><b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p style="text-align: right;">\$ <u>429,618,000.00</u>    \$ <u>Undetermined</u></p>
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<p><b>2.2 Creditor's name</b> BANK OF AMERICA, N.A.</p> <p><b>Creditor's mailing address</b> ONE FLEET WAY SCRANTON, PA 18507-1999</p> <p><b>Creditor's email address, if known</b></p> <p><b>Date debt was incurred</b>      Undetermined</p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. See Schedule D Disclosures in Global Notes <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p><b>Describe debtor's property that is subject to a lien</b> First priority lien on current assets; third priority lien on fixed assets.</p> <p><b>Describe the lien</b> In connection with Letter of Credit 68172772, in the amount of \$50,000 for the benefit of Hanover Insurance Group</p> <p><b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p style="text-align: right;">\$ <u>Undetermined</u>    \$ <u>Undetermined</u></p>
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**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** \$ 2,360,415,085.58  
+ Undetermined Amounts

Debtor Pattonair (Derby) Limited  
Name

Case number (If known): 23-90668

<b>Part 1:</b>	<b>Additional Page</b>	<i>Column A</i> <b>Amount of Claim</b> Do not deduct the value of collateral.	<i>Column B</i> <b>Value of collateral that supports this claim</b>
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**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

<b>2.3</b>	<p><b>Creditor's name</b> BANK OF AMERICA, N.A.</p> <p><b>Creditor's mailing address</b> ONE FLEET WAY SCRANTON, PA 18507-1999</p> <p><b>Creditor's email address, if known</b></p> <p><b>Date debt was incurred</b>      Undetermined</p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b>  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?  <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.              See Schedule D Disclosures in Global Notes  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p><b>Describe debtor's property that is subject to a lien</b> First priority lien on current assets; third priority lien on fixed assets.</p> <p style="text-align: right;">\$ <u>Undetermined</u> \$ <u>Undetermined</u></p> <p><b>Describe the lien</b> In connection with Letter of Credit 68180462, in the amount of \$500,000 for the benefit of Honeywell International, Inc.</p> <p><b>Is the creditor an insider or related party?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b>  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply.  <input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>
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<b>2.4</b>	<p><b>Creditor's name</b> BANK OF AMERICA, N.A.</p> <p><b>Creditor's mailing address</b> ONE FLEET WAY SCRANTON, PA 18507-1999</p> <p><b>Creditor's email address, if known</b></p> <p><b>Date debt was incurred</b>      Undetermined</p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b>  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?  <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.              See Schedule D Disclosures in Global Notes  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p><b>Describe debtor's property that is subject to a lien</b> First priority lien on current assets; third priority lien on fixed assets.</p> <p style="text-align: right;">\$ <u>Undetermined</u> \$ <u>Undetermined</u></p> <p><b>Describe the lien</b> In connection with Letter of Credit 68182757, in the amount of \$40,000 for the benefit of BDO AS</p> <p><b>Is the creditor an insider or related party?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b>  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply.  <input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>
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Debtor Pattonair (Derby) Limited  
Name

Case number (If known): 23-90668

**Part 1: Additional Page**

Column A Amount of Claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--------------------------------------------------------------------------	----------------------------------------------------------------

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**2.5** **Creditor's name** BARCLAYS BANK PLC **Describe debtor's property that is subject to a lien**  
First priority lien on current assets; third priority lien on fixed assets.

\$ Undetermined \$ Undetermined

**Creditor's mailing address**  
745 SEVENTH AVENUE  
NEW YORK, NY 10019

**Describe the lien**  
In connection with Letter of Credit SB-03621, in the amount of \$1,036,800 for the benefit of SVF Bordnersville Property, LLC

**Creditor's email address, if known**

**Date debt was incurred** Undetermined

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 See Schedule D Disclosures in Global Notes  
 Yes. The relative priority of creditors is specified on lines

**Is the creditor an insider or related party?**  
 No  
 Yes

**Is anyone else liable on this claim?**  
 No  
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**As of the petition filing date, the claim is:**  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

**2.6** **Creditor's name** WILMINGTON SAVINGS FUND SOCIETY, FSB **Describe debtor's property that is subject to a lien**  
Second lien on current assets; first lien on fixed assets.

\$ 1,394,801,606.47 \$ Undetermined

**Creditor's mailing address**  
ATTN: JOHN MCNICHOL  
500 DELAWARE AVENUE  
WILMINGTON, DE 19801

**Describe the lien**  
Guarantor on 2026 Secured 1L Notes

**Creditor's email address, if known**  
JMCNICHOL@WSFSBANK.COM

**Date debt was incurred** 03/28/2022

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**  
 No  
 Yes. Have you already specified the relative priority?  
 No. Specify each creditor, including this creditor, and its relative priority.  
 See Schedule D Disclosures in Global Notes  
 Yes. The relative priority of creditors is specified on lines

**Is the creditor an insider or related party?**  
 No  
 Yes

**Is anyone else liable on this claim?**  
 No  
 Yes. Fill out Schedule H: Codebtors (Official Form 206H).

**As of the petition filing date, the claim is:**  
 Check all that apply.  
 Contingent  
 Unliquidated  
 Disputed

Debtor Pattonair (Derby) Limited  
Name

Case number (If known): 23-90668

<b>Part 1:</b>	<b>Additional Page</b>	<i>Column A</i> <b>Amount of Claim</b> Do not deduct the value of collateral.	<i>Column B</i> <b>Value of collateral that supports this claim</b>
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**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

<b>2.7</b>	<p><b>Creditor's name</b> WILMINGTON SAVINGS FUND SOCIETY, FSB</p> <p><b>Creditor's mailing address</b> ATTN: JOHN MCNICHOL 500 DELAWARE AVENUE WILMINGTON, DE 19801</p> <p><b>Creditor's email address, if known</b> JMCNICHOL@WSFSBANK.COM</p> <p><b>Date debt was incurred</b>      03/28/2022</p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b>  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?  <input checked="" type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.              See Schedule D Disclosures in Global Notes  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p><b>Describe debtor's property that is subject to a lien</b> Third lien on current assets; second lien on fixed assets.</p> <p style="text-align: right;">\$ <u>535,995,479.11</u> \$ <u>Undetermined</u></p> <p><b>Describe the lien</b> Guarantor on 2027 Secured 1.25L Notes</p> <p><b>Is the creditor an insider or related party?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b>  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply.  <input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>
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<b>2.8</b>	<p><b>Creditor's name</b></p> <p><b>Creditor's mailing address</b></p> <p><b>Creditor's email address, if known</b></p> <p><b>Date debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b>  <input type="checkbox"/> No  <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines</p>	<p><b>Describe debtor's property that is subject to a lien</b></p> <p style="text-align: right;">\$ _____ \$ _____</p> <p><b>Describe the lien</b></p> <p><b>Is the creditor an insider or related party?</b>  <input type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b>  <input type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply.  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>
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Debtor Pattonair (Derby) Limited  
Name

Case number (if known): 23-90668

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____
	Line 2. _____	_____

**Fill in this information to identify the case:**

Debtor Pattonair (Derby) Limited

United States Bankruptcy Court for the: Southern District of Texas, Houston Division

Case number 23-90668  
(If known)

Check if this is an amended filing

**Official Form 206E/F**

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)* and on *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*. Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
<p><b>2.1</b> Priority creditor's name and mailing address</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ _____</p>	<p>\$ _____</p>
<p><b>2.2</b> Priority creditor's name and mailing address</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ _____</p>	<p>\$ _____</p>
<p><b>2.3</b> Priority creditor's name and mailing address</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ( )</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$ _____</p>	<p>\$ _____</p>

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

**3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		<b>Amount of claim</b>	
<b>3.1</b>	<b>Nonpriority creditor's name and mailing address</b> AARAN 1 ENGINEERING PVT LTD PLOT NO 18/8/3, SURVEY NO 148 AUTOMOTIVE PARK, KALLAKAL VILLAGE TOOPRAN MANDAL MENDEK DIST HYDERABAD, 502336 INDIA	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ _____ 1,550.32
	<b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>3.2</b>	<b>Nonpriority creditor's name and mailing address</b> ACCLES & POLLOCK PO BOX 14 ROOD END ROAD OLDBURY WEST MIDLANDS, B69 4NN UNITED KINGDOM	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ _____ 6,927.32
	<b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>3.3</b>	<b>Nonpriority creditor's name and mailing address</b> ADAMS AVIATION SUPPLY COMPANY LIMITED ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Intercompany Notes Payable	\$ _____ 2,772,571.11
	<b>Date or dates debt was incurred</b> Undetermined  <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>3.4</b>	<b>Nonpriority creditor's name and mailing address</b> ADEL WIGGINS GROUP TRANSDIGM INC. 5000 TRIGGS ST LOS ANGELES, CA 90022	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ _____ 91,131.03
	<b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>3.5</b>	<b>Nonpriority creditor's name and mailing address</b> ADEPT FASTENERS INC UNIT 12 QUEENS COURT NORTH THIRD AVE, T.V.T.E GATESHEAD, TYNE & WEAR, NE11 0BU UNITED KINGDOM	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ _____ 49,437.94
	<b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
<b>3.6</b>	<b>Nonpriority creditor's name and mailing address</b> AEROFORMA TECHNOLOGIES (MIDLANDS) LIMITED UNITS 4&5 CENTROVELL ESTATE PO BOX 22 CALDWELL ROAD, NUNEATON WARWICKSHIRE, CV114NG UNITED KINGDOM	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ _____ 30,848.50
	<b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page. Amount of claim

<b>3.7</b>	<b>Nonpriority creditor's name and mailing address</b>  AEROSPACE FASTENERS 255N. U.S HIGHWAY 287 PALESTINE, TX 75803-2022   <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____ 32,584.00
<b>3.8</b>	<b>Nonpriority creditor's name and mailing address</b>  ALA ADVANCED LOGISTICS FOR AEROSPACE 1 LYON ROAD WALTON ON THAMES SURREY, KT123PU UNITED KINGDOM   <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____ 146,956.96
<b>3.9</b>	<b>Nonpriority creditor's name and mailing address</b>  ALIGN AEROSPACE FRANCE SAS 26 ALLEE DU CLOS DES CHARMES COLLEGIEN, 77090 FRANCE   <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____ 11,327.82
<b>3.10</b>	<b>Nonpriority creditor's name and mailing address</b>  ALLSTAR BUSINESS SOLUTIONS LTD PHH CENTRE WINDMILL HILL SWINDON, SN5 6PE UNITED KINGDOM   <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____ 1,557.09
<b>3.11</b>	<b>Nonpriority creditor's name and mailing address</b>  AP FILTRATION LIMITED GREAT BANK ROAD WINGATES INDUSTRIAL PARK WESTHOUGHTON BOLTON LANCS., BL5 3XN UNITED KINGDOM   <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____ 2,472.49

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
<p>3.12 <b>Nonpriority creditor's name and mailing address</b> ASHTON &amp; MOORE LIMITED</p> <p><b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 17.64</p>
<p>3.13 <b>Nonpriority creditor's name and mailing address</b> ATTEWELL LIMITED(SHIMTECH GROUP) 7 A/B MILLINGTON ROAD HAYES MIDDLESEX, UB3 4AZ UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 232.06</p>
<p>3.14 <b>Nonpriority creditor's name and mailing address</b> AVIC INTERNATIONAL HOLDING CORPORAT NO.18 BEICHEN EAST ROAD CHAOYANG DISTRICT BEIJING, CHINA</p> <p><b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 1,533,427.91</p>
<p>3.15 <b>Nonpriority creditor's name and mailing address</b> AXA INSURANCE</p> <p><b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 59,027.78</p>
<p>3.16 <b>Nonpriority creditor's name and mailing address</b> B &amp; H WORLDWIDE LTD 1 SAXON WAY TRADING ESTATE HARMONDSWORTH MIDDLESEX, UB7 0LW UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ 45,367.39</p>

Name

**Part 2: Additional Page**

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Amount of claim

<p>3.17</p> <p><b>Nonpriority creditor's name and mailing address</b></p> <p>BARCLAYCARD COMPANY BARCLAYCARD CORPORATE PO BOX 3000 TEESDALE BUSINESS PARK STOCKTON-ON-TEES, TS176YG UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>22,605.55</u></p>
<p>3.18</p> <p><b>Nonpriority creditor's name and mailing address</b></p> <p>BILLI UK LTD</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>6,238.02</u></p>
<p>3.19</p> <p><b>Nonpriority creditor's name and mailing address</b></p> <p>BNP PARIBAS LEASING SOLUTIONS NOORTHERN CROSS BASING VIEW BASINGSTOKE, RG214HL UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>47,684.98</u></p>
<p>3.20</p> <p><b>Nonpriority creditor's name and mailing address</b></p> <p>BOEING DISTRIBUTION SERVICES INC. 7&amp;8 GROVE COURT GROVE PARK ENDERBY LEICESTER, LE191SA UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>40,252.77</u></p>
<p>3.21</p> <p><b>Nonpriority creditor's name and mailing address</b></p> <p>BOKF, NA ATTN: GEORGE KUBIN, SENIOR VICE PRESIDENT 1600 BROADWAY 3RD FLOOR DENVER, CO 80202</p> <p><b>Date or dates debt was incurred</b> 11/27/2019</p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Guarantor on 2026 Unsecured Notes</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>353,490,574.48</u></p>



**Part 2: Additional Page**

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.** **Amount of claim**

<b>3.22</b>	<b>Nonpriority creditor's name and mailing address</b> BOKF, NA ATTN: GEORGE KUBIN, SENIOR VICE PRESIDENT 1600 BROADWAY 3RD FLOOR DENVER, CO 80202	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Guarantor on 2027 Unsecured Notes	<b>\$</b> <u>111,565,598.96</u>
	<b>Date or dates debt was incurred</b> 11/27/2019 <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

<b>3.23</b>	<b>Nonpriority creditor's name and mailing address</b> BOKF, NA ATTN: GEORGE KUBIN, SENIOR VICE PRESIDENT 1600 BROADWAY 3RD FLOOR DENVER, CO 80202	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Guarantor on 2024 Unsecured Notes	<b>\$</b> <u>184,952,615.33</u>
	<b>Date or dates debt was incurred</b> 11/27/2019 <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

<b>3.24</b>	<b>Nonpriority creditor's name and mailing address</b> BRISTOL INDUSTRIES 630, EAST LAMBERT ROAD BREA, CA 92821	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	<b>\$</b> <u>246,969.46</u>
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

<b>3.25</b>	<b>Nonpriority creditor's name and mailing address</b> BRITISH TELECOM B.T TELEPHONE PAYMENT CENTRE NEWCASTLE-UPON-TYNE, NE826XX UNITED KINGDOM	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	<b>\$</b> <u>1,394.97</u>
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

<b>3.26</b>	<b>Nonpriority creditor's name and mailing address</b> BRITISH TELECOM (BGT ACCOUNT) B.T TELEPHONE PAYMENT CENTRE NEWCASTLE-UPON-TYNE, NE82 6XX UNITED KINGDOM	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	<b>\$</b> <u>293.60</u>
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3.27	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>BRUNTONS AERO PRODUCTS                      UNIT 1/3                      INVERESK INDUSTRIAL ESTATE                      MUSSELBURGH                      SCOTLAND, EH217PA                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>                      Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ 2,590.21</p>
3.28	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>CBRE LTD                      ST MARTIN'S COURT                      10 PATERNOSTER ROW                      LONDON, EC4M7HP                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>                      Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ 2,412.64</p>
3.29	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>CEMA BUSINESS SOLUTIONS LTD                      VICTORIA BUSINESS PARK                      UNIT 5 PINTAIL CLOSE                      NOTTINGHAM, NG4 2SG                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>                      Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ 337.60</p>
3.30	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>CENTRAL TRAINING                      14 ROBINSON INDUSTRIAL ESTATE                      SHAFESBURY STREET                      DERBY                      DERBY, DERBYSHIRE, DE238NL                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>                      Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ 688.14</p>
3.31	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>CNG ENERGY LTD                      2 VICTORIA AVENUE                      HARROGATE                      NOETH YORKSHIRE, HG1 1EL                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>                      Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ 26,656.79</p>

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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
<p>3.32 <b>Nonpriority creditor's name and mailing address</b></p> <p>COMPANIES HOUSE                      PO BOX 710                      CROWN WAY                      CARDIFF, CF14 3UZ                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>                      Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ 61.16</p>
<p>3.33 <b>Nonpriority creditor's name and mailing address</b></p> <p>CONNECTED EXECUTIVE TRAVEL LTD                      BRAMLEY COTTAGE THE BRADSHAW'S                      HOLYHEAD ROAD                      WOLVERHAMPTON WM, WV8 2HU                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>                      Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ 2,252.43</p>
<p>3.34 <b>Nonpriority creditor's name and mailing address</b></p> <p>CONVEYOR SYSTEMS LIMITED                      OAKTREE BUSINESS PARK                      CADLEY HILL ROAD                      DERBYSHIRE                      SWADLINCOTE, DE119DJ                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>                      Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ 14,254.85</p>
<p>3.35 <b>Nonpriority creditor's name and mailing address</b></p> <p>CORPORATE FINANCE (CF FINANCE)                      READING INTERNATIONAL BUSINESS PARK                      READING, RG2 6AA                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>                      Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ 215,844.46</p>
<p>3.36 <b>Nonpriority creditor's name and mailing address</b></p> <p>CREATIVE GRAPHICS INTERNATIONAL LTD                      6-8 SINGER WAY                      WOBURN ROAD INDUSTRIAL ESTATE                      KEMPTON                      BEDFORDSHIRE, MK427AN                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>                      Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ 2,922.27</p>

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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.	Amount of claim
<p><b>3.37 Nonpriority creditor's name and mailing address</b></p> <p>CROSS MANUFACTURING CO. LTD                      HOPTON PARK                      LONDON ROAD                      DEVIZES                      WILTSHIRE, SN102EY                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p style="text-align: right;">\$ <u>4,450.86</u></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p><b>3.38 Nonpriority creditor's name and mailing address</b></p> <p>DARCHEM ENGINEERING LTD                      STILLINGTON                      STOCKTON-ON-TEES                      CLEVELAND, TS211LB                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p style="text-align: right;">\$ <u>3,345.40</u></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p><b>3.39 Nonpriority creditor's name and mailing address</b></p> <p>DARCHEM INSULATION SYSTEMS LIMITED                      EAST BROOK ROAD                      EASON AVENUE                      GLOUCESTER, GL4 3DB                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p style="text-align: right;">\$ <u>65,115.59</u></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p><b>3.40 Nonpriority creditor's name and mailing address</b></p> <p>DDL FASTERNER GMBH                      ZUSAMSTRASSE 27                      AUGSBURG, 86153                      GERMANY</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p style="text-align: right;">\$ <u>7,005.46</u></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p><b>3.41 Nonpriority creditor's name and mailing address</b></p> <p>DERBYSHIRE COUNTY CRICKET CLUB LTD                      COUNTY CRICKET GROUND                      NOTTINGHAM ROAD                      DERBY, DE216DA                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p style="text-align: right;">\$ <u>2,329.07</u></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>

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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
<p>3.42 <b>Nonpriority creditor's name and mailing address</b></p> <p>DLA PIPER UK LLP                      PRINCESS EXCHANGE                      PRINCESS SQUARE                      LEEDS, LS1 4BY                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ 4,940.46</p>
<p>3.43 <b>Nonpriority creditor's name and mailing address</b></p> <p>DUPONT SPECIALTY PROD.OPER. SARL                      154 ROUTE DU NANT D'AVRIL                      MEYRIN, CH-1217                      SWITZERLAND</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ 523,756.07</p>
<p>3.44 <b>Nonpriority creditor's name and mailing address</b></p> <p>EATON AEROSPACE GLENOLDEN USA                      24E, GLENOLDEN AVENUE                      GLENOLDEN, PA 19036</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ 11,502.23</p>
<p>3.45 <b>Nonpriority creditor's name and mailing address</b></p> <p>EATON AEROSPACE WARWICK USA                      WARWICK, RI PLANT                      13722 COLLECTIONS CENTRE DRIVE                      CHICAGO, IL 60693-3722</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ 20,088.00</p>
<p>3.46 <b>Nonpriority creditor's name and mailing address</b></p> <p>EATON CORPORATION                      11642 OLD BALTIMORE PIKE                      BELTSVILLE, MD 20705-1294</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ 171,369.05</p>

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
<p>3.47 <b>Nonpriority creditor's name and mailing address</b></p> <p>EATON LIMITED                      ISSC - EATON LTD LEDGER 5176                      TAY HOUSE, 300 BATH STREET                      GLASGOW, G2 4NA                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ 12,609.93</p>
<p>3.48 <b>Nonpriority creditor's name and mailing address</b></p> <p>EATON LIMITED                      BROADGROUND ROAD                      LAKESIDE                      REDDITCH                      WORCS., B98 8YS                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ 63,691.26</p>
<p>3.49 <b>Nonpriority creditor's name and mailing address</b></p> <p>ECSC GROUP PLC                      28 CAMPUS ROAD                      LISTERHILLS SCIENCE PARK                      BRADFORD, BD7 1HR                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ 21,635.17</p>
<p>3.50 <b>Nonpriority creditor's name and mailing address</b></p> <p>ENGIE GAS LTD                      26 WHITELHALL ROAD                      LEEDS, LS121BE                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ 13,143.53</p>
<p>3.51 <b>Nonpriority creditor's name and mailing address</b></p> <p>ENSINGER MACHINED PARTS LIMITED                      HUNTWORTH BUSINESS PARK                      BRIDGEWATER                      SOMERSET, TA6 6TS                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>	<p>\$ 8,858.64</p>

**Part 2: Additional Page**

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.** **Amount of claim**

<b>3.52</b>	<b>Nonpriority creditor's name and mailing address</b> ESPA SARL 22, RUE DE CUREMBOURG BP 51206-45401 FLEURY-LES-AUBRAIS CEDEX, FRANCE	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ _____ 67,711.77
	<b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

<b>3.53</b>	<b>Nonpriority creditor's name and mailing address</b> FASTENERS CENTRE LIMITED HALE HOUSE GYHIL INDUSTRIAL ESTATE HEATH FIELD, EAST SUSSEX, TN21 8AW UNITED KINGDOM	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ _____ 592.86
	<b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

<b>3.54</b>	<b>Nonpriority creditor's name and mailing address</b> FREUDENBERG SEALING TECHNOLOGIES UNIT A3, SWIFT PARK OLD LEICESTER ROAD RUGBY WARWICKSHIRE, CV211DZ UNITED KINGDOM	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ _____ 91,394.30
	<b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

<b>3.55</b>	<b>Nonpriority creditor's name and mailing address</b> GGB HEILBRONN GMBH OCHSENBRUNNENSTRASSE HEILBRONN, 974078 GERMANY	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ _____ 4,429.36
	<b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

<b>3.56</b>	<b>Nonpriority creditor's name and mailing address</b> GREENE TWEED & CO LTD MERE WAY RUDDINGTON FIELDS RUDDINGTON NOTTINGHAMSHIRE, NG116JS UNITED KINGDOM	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ _____ 151,240.21
	<b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<p>3.57</p> <p><b>Nonpriority creditor's name and mailing address</b></p> <p>HI-TECH HONEYCOMB INC 9365 RUFFIN COURT SAN DIEGO, CA 92123</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>173.25</u></p>
<p>3.58</p> <p><b>Nonpriority creditor's name and mailing address</b></p> <p>HOWMET FASTENING SYSTEMS CENTURION WAY MERIDIAN BUSINESS PARK LEICESTER, LE191WH UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>2,754.80</u></p>
<p>3.58</p> <p><b>Nonpriority creditor's name and mailing address</b></p> <p>HUTCHINSON 3G UK (THREE.CO.UK) 3 BUSINESS SERVICES HUTCHINSON 3G UK LTD PO BOX 333 GLASGOW, G2 9AG UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>56.42</u></p>
<p>3.60</p> <p><b>Nonpriority creditor's name and mailing address</b></p> <p>INCORA ASIA PTE. LIMITED 3 CHANGI NORTH STREET 2 #02-01 LOGISTECH SINGAPORE, 498827 SINGAPORE</p> <p><b>Date or dates debt was incurred</b>      Undetermined</p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Intercompany Notes Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>1,550,650.92</u></p>
<p>3.61</p> <p><b>Nonpriority creditor's name and mailing address</b></p> <p>IONIX SYSTEMS LTD PROSPECT HOUSE, TAYLOR BUSINESS PARK RISLEY WARRINGTON, WA3 6HP UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>559,354.12</u></p>



**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3.62	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>IRON MOUNTAIN (UK) PLC GROUND FLOOR 4 MORE LONDON RIVERSIDE LONDON, SE1 2AU UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p>\$ 6,774.60</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.63	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>ITP EXTERNALS S.L.U PARQUE TECNOLOGICO DE BIZKAIA SEDIF.902 DERIO, 48160 SPAIN</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p>\$ 4,641.61</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.64	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>ITP EXTERNALS S.L.U. PARQUE TECNOLOGICO DE BIZKAIA EDIF.902 DERIO, 48160 SPAIN</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p>\$ 10,732.85</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.65	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>KDDL LIMITED-UNIT EIGEN NO55/A HITECH DEFENCE&amp;AEROSPACE PARK UNACHUR VILLAGE, JALA HOBLI BANGALORE, 562149 INDIA</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p>\$ 1,368.01</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.66	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>KIGASS AERO COMPONENTS LTD MONTAGUE ROAD WARWICK, CV345LW UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p>\$ 226,516.95</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor Pattonair (Derby) Limited  
Name

Case number (if known) 23-90668

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3.67	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>KINTO UK LTD HAVEN HOUSE COMPASS ROAD PORTSMOUTH, PO6 4RP UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ 220,674.75</p>
3.68	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>LANDALL SERVICES LTD WESLEY HOUSE BULL HILL LEATHERHEAD SURREY, KT227AH UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ 241,350.30</p>
3.68	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>LEX AUTOLEASE LIMITED HEATHSIDE PARK HEATHSIDE PARK ROAD STOCKPORT CHESHIRE, SK3 0RB UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ 33,429.08</p>
3.70	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>LINDE FINANCIAL SERVICES PO BOX 430 WATFORD HERTS, WD188EZ UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ 5,713.29</p>
3.71	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>LISI AEROSPACE 46-50 QUAI DE LA RAPEE CS11233 PARIS CEDEX 12, 75583 FRANCE</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ 4,474.71</p>

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3.72	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>LISI AEROSPACE (IZMIR)                      BLANC AERO INDUSTRIES (IZMIR)                      46/50 QUAI DE LA RAPEE                      CS11233                      PARIS CEDEX 12, 75583                      FRANCE</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>                      Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ 7,204.68</p>
3.73	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>M J SECTIONS LIMITED                      UNIT 5                      MARRIOTT ROAD INDUSTRIAL ESTATE                      NETHERTON                      NR. DUDLEY                      WEST MIDLANDS, DY2 0JZ                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>                      Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ 538,231.14</p>
3.74	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>MARTIN PRECISION LTD                      BLOCK 2                      LANARK INDUSTRIAL ESTATE                      LANARK, ML117SR                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>                      Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ 149,937.56</p>
3.75	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>MB AEROSPACE LTD                      PO BOX 4                      LOGANS ROAD                      MOTHERWELL, ML1 3NP                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>                      Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ 197,557.56</p>
3.76	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>MCBRAIDA PLC                      BRIDGEYATE                      WARMLEY                      BRISTOL, BS305JW                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>                      Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ 42,644.29</p>

Debtor Pattonair (Derby) Limited

Case number (if known) 23-90668

Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.77	<b>Nonpriority creditor's name and mailing address</b> MEGGITT CONTROL SYSTEMS BIRMINGHAM PILOT WAY ANSTY BUSINESS PARK COVENTRY, CV7 9JU UNITED KINGDOM	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ 1,636.35
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.78	<b>Nonpriority creditor's name and mailing address</b> MEGGITT POLYMERS AND COMPOSITES ASHBY ROAD SHEPSHED LOUGHBOROUGH LEICESTERSHIRE, LE129EQ UNITED KINGDOM	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ 1,228,282.34
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.79	<b>Nonpriority creditor's name and mailing address</b> MEGGITT SENSING SYSTEMS ROUTE DE MONCOUR 4 P.O 1071 FRIBURG, CH1701 SWITZERLAND	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ 3,536.12
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.80	<b>Nonpriority creditor's name and mailing address</b> NAME ON FILE ADDRESS REDACTED	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> Potential Claim	\$ Undetermined
	<b>Date or dates debt was incurred</b> Undetermined <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.81	<b>Nonpriority creditor's name and mailing address</b> NAME ON FILE ADDRESS REDACTED	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Basis for the claim:</b> Potential Claim	\$ Undetermined
	<b>Date or dates debt was incurred</b> Undetermined <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3.82	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>NAME ON FILE ADDRESS REDACTED</p> <p><b>Date or dates debt was incurred</b> Undetermined</p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Potential Claim</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ _____ Undetermined</p>
3.83	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>NAME ON FILE ADDRESS REDACTED</p> <p><b>Date or dates debt was incurred</b> Undetermined</p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Potential Claim</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ _____ Undetermined</p>
3.84	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>NAME ON FILE ADDRESS REDACTED</p> <p><b>Date or dates debt was incurred</b> Undetermined</p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Potential Claim</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ _____ Undetermined</p>
3.85	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>NAME REDACTED ADDRESS REDACTED</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ _____ 363.30</p>
3.86	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>NASMYTH BULWELL LTD WHARF ROAD INDUSTRIAL ESTATE PINXTON NOTTINGHAM, NG166LE UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ _____ 608,032.69</p>

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3.87	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>NMB MINEBEA UK LTD                      DODDINGTON ROAD                      LINCOLN, LN6 3RA                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ <u>82,683.43</u></p>
3.88	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>NOTEHOLDER PLAINTIFFS                      C/O KOBRE &amp; KIM LLP                      ATTN: ADAM LAVINE; ZACHARY ROSENBAUM                      800 THIRD AVE.                      NEW YORK, NY 10022</p> <p><b>Date or dates debt was incurred</b> Undetermined</p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent  <input checked="" type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Litigation, Case # 654068/2022, NY Sup Ct NY Cty</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ <u>Undetermined</u></p>
3.89	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>OERLIKON NEOMET LIMITED                      92. CROSS LANE                      MARPLE                      STOCKPORT, SK6 7PZ                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ <u>22,576.22</u></p>
3.90	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>ONE TEK BUSINESS SOLUTIONS LTD                      MERIDIAN HOUSE                      WINSFORD                      CHESHIRE, CW7 3QG                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ <u>926.46</u></p>
3.91	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>OPUS NETWORK SERVICES LIMITED                      1 ST FLOOR LONDON COURT                      39 LONDON ROAD                      REIGATE, RH2 9AQ                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ <u>13,502.99</u></p>

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.	Amount of claim
<p><b>3.92 Nonpriority creditor's name and mailing address</b></p> <p>PALL MANUFACTURING UK LTD                      EUROPA HOUSE                      HAVANT STREET                      PORTSMOUTH, PO1 3PD                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p style="text-align: right;">\$ <u>18,698.30</u></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p><b>3.93 Nonpriority creditor's name and mailing address</b></p> <p>PARKER HANNIFIN GMBH                      PRADIFA TECHNOLOGY DIVISION                      ARNOLD-JAGER-STRASSE 1                      BIETIGHEIM-BISSINGEN, 74321                      GERMANY</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p style="text-align: right;">\$ <u>163,547.07</u></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p><b>3.94 Nonpriority creditor's name and mailing address</b></p> <p>PATTONAIR (BERLIN) GMBH                      ESCHENWEG 9                      BLANKENFELDE-MAHLOW, 15827                      GERMANY</p> <p><b>Date or dates debt was incurred</b>      Undetermined</p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p style="text-align: right;">\$ <u>8,691,717.29</u></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Intercompany Notes Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p><b>3.95 Nonpriority creditor's name and mailing address</b></p> <p>PATTONAIR GROUP LIMITED                      ASCOT BUSINESS PARK                      50 LONGBRIDGE LANE                      DERBY, ENGLAND, DE24 8UJ                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b>      Undetermined</p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p style="text-align: right;">\$ <u>280,378.36</u></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Intercompany Notes Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p><b>3.96 Nonpriority creditor's name and mailing address</b></p> <p>PATTONAIR HOLDINGS LIMITED                      ASCOT BUSINESS PARK                      50 LONGBRIDGE LANE                      DERBY, ENGLAND, DE24 8UJ                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b>      Undetermined</p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p style="text-align: right;">\$ <u>37,075,590.62</u></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Intercompany Notes Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>

Debtor Pattonair (Derby) Limited  
Name

Case number (if known) 23-90668

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.			Amount of claim
3.97	<b>Nonpriority creditor's name and mailing address</b> PATTONAIR LIMITED UNIT 7 STONEY GATE ROAD SPONDON DERBY ENGLAND, DE21 7RX UNITED KINGDOM  <b>Date or dates debt was incurred</b> Undetermined  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Intercompany Notes Payable  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____ 46,035,194.69
3.98	<b>Nonpriority creditor's name and mailing address</b> PATTONAIR POLAND SP. Z O.O. AL. PREZYDENTA GABRIELA NARUTOWICZA 20 WROCLAW, 54-610 POLAND  <b>Date or dates debt was incurred</b> Undetermined  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Intercompany Notes Payable  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____ 4,741,810.99
3.99	<b>Nonpriority creditor's name and mailing address</b> PATTONAIR SAS BOULEVARD HENRI NAVIER ZAC DU CHENE BOCQUET TAVERNY, 95150 FRANCE  <b>Date or dates debt was incurred</b> Undetermined  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Intercompany Notes Payable  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____ 292,054.93
3.100	<b>Nonpriority creditor's name and mailing address</b> PATTONAIR USA, INC. 1999 BRYAN STREET SUITE 900 DALLAS, TX 75201-4234  <b>Date or dates debt was incurred</b> Undetermined  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Intercompany Notes Payable  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____ 147,007.51
3.101	<b>Nonpriority creditor's name and mailing address</b> POZITIVE ENERGY LTD THE OCTAGON 27 MIDDLESBOROUGH COLCHESTER, C01 1TG UNITED KINGDOM  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> Trade Payable  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$ _____ 21.48



Name

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3.102	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>PRECISION AEROSPACE COMPONENT ENG L BLACKWELL DRIVE SPRINGWOOD INDUSTRIAL ESTATE BRAINTREE ESSEX, CM7 2QJ UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>68,909.44</u></p>
3.103	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>PRICEWATERHOUSECOOPERS LLP DOCKLANDS 161 MARSH WALL LONDON, E14 9SQ UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>19,408.95</u></p>
3.104	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>PROPONENT 37 WOOLMER WAY BORDON, HAMPSHIRE, GU359QE UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>168,399.83</u></p>
3.105	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>QUICKSILVER MIDCO LIMITED ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b>      Undetermined</p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Intercompany Notes Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>18,985,776.13</u></p>
3.106	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>RAACO GREAT BRITAIN LTD</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$ <u>13,361.83</u></p>

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3.107	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>RADIUS AEROSPACE UK LTD                      HOLBROOK WORKS                      STATION ROAD                      HALFWAY SHEFFIELD, S20 3GB                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>                      Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ _____ 8,988.81</p>
3.108	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>RICOH UK LTD</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>                      Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ _____ 998.98</p>
3.109	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>ROLLS ROYCE PLC                      C/O MICK BATES                      MAILCODE ELT - 42                      PO BOX 31                      DERBY, DE248BJ                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>                      Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ _____ 84,316.21</p>
3.110	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>RONALDSWAY AIRCRAFT CO. LIMITED                      BALLASALL                      ISLE OF MAN, IM9 2RY                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>                      Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ _____ 178,791.25</p>
3.111	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>ROYAL MAIL (D/D ACCOUNT)                      REVENUE MANAGEMENT CENTRE                      STONE HILL ROAD                      FARNWORTH                      BOLTON, BL4 9XX                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>                      Check all that apply.</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ _____ 147.25</p>

Debtor Pattonair (Derby) Limited  
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**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
<p>3.112 <b>Nonpriority creditor's name and mailing address</b></p> <p>SA THERMAL ENGINEERING ORCHARD ROAD ROYSTON HERTS, SG8 5JZ UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>582,011.33</u></p>
<p>3.113 <b>Nonpriority creditor's name and mailing address</b></p> <p>SAINT GOBAIN PERFORMANCE PLASTICS HEIVELDEKENS 22 KONTICH, B - 2550 BELGIUM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>59,765.27</u></p>
<p>3.114 <b>Nonpriority creditor's name and mailing address</b></p> <p>SERVIUM LTD OPERATIONS CENTRE PO BOX 115 LYMM CHESHIRE, WA139UW UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>15,554.97</u></p>
<p>3.115 <b>Nonpriority creditor's name and mailing address</b></p> <p>SEVERN TRENT WATER (TVTE)</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>3,689.81</u></p>
<p>3.116 <b>Nonpriority creditor's name and mailing address</b></p> <p>SKANDA AEROSPACE TECHNOLOGY PVT LTD PLOT NO 26/B HARDWARE PARK SRISAILAM HIGHWAY HYDERABAD 500005 TELANGANA, INDIA</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>\$ <u>3,206.00</u></p>

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.		Amount of claim
3.117	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>SL ENGINEERING LTD                      MANOR FARM HOUSE                      TEMPLE ROAD                      ASLACKBY                      SLEAFORD                      LINCS., NG340HJ                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ _____ 4,869.88</p>
3.118	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>SODEXO MOTIVATION SOLUTIONS UK LTD                      AVALON HOUSE                      BRECKLAND                      LINFORD WOOD                      MILTON KEYNES, MK146LD                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ _____ 38,817.86</p>
3.119	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>SPS AEROSTRUCTURES LIMITED                      WILLOW DRIVE                      SHERWOOD BUSINESS PARK                      ANNESLEY                      NOTTINGHAMSHIRE, NG150DP                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ _____ 29,912.65</p>
3.120	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>TA AEROSPACE CO.                      28065 FRANKLIN PARKWAY                      PO BOX 0931                      VALENCIA, CA 91380</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ _____ 70,917.22</p>
3.121	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>TATA SIKORSKY AEROSPACE LIMITED                      SY NO 255 ADIBATLA VILLAGE                      IBRAHIMPATNAM MANDAL                      RR DISTRICT TELANGANA, 501510                      INDIA</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p>\$ _____ 21,218.20</p>

**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.	Amount of claim
<p>3.122 <b>Nonpriority creditor's name and mailing address</b></p> <p>TEMCO LIMITED                      UNIT 4 WOODINGDEAN BUSINESS PARK                      SEAVIEW WAY BEXHILL ROAD                      BRIGHTON SX, BN2 6NX                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p style="text-align: right;">\$ _____ 1,371.38</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p>3.123 <b>Nonpriority creditor's name and mailing address</b></p> <p>TITFLEX EUROPE                      22 AVENUE MAURICE CHEVALIER                      OZOIR-LA-FERRIERE, 77330                      FRANCE</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p style="text-align: right;">\$ _____ 11,381.14</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p>3.124 <b>Nonpriority creditor's name and mailing address</b></p> <p>TOWER LEASING LIMITED                      STERLING HOUSE                      3 - 5 FARMYARD                      WINDSOR                      BERKSHIRE, SL4 1QL                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p style="text-align: right;">\$ _____ 1,660.19</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p>3.125 <b>Nonpriority creditor's name and mailing address</b></p> <p>TRELLEBORG SEALING SOLUTIONS                      PEGASUS HOUSE                      1 CRANBROOK WAY                      SOLIHULL, B90 4GT                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p style="text-align: right;">\$ _____ 6,027.52</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>
<p>3.126 <b>Nonpriority creditor's name and mailing address</b></p> <p>UFC AEROSPACE                      8 PURDEYS WAY                      ROCHFORD                      ESSEX, SS4 1NE                      UNITED KINGDOM</p> <p><b>Date or dates debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p>	<p><b>As of the petition filing date, the claim is:</b>  <i>Check all that apply.</i></p> <p style="text-align: right;">\$ _____ 2,709.49</p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> Trade Payable</p> <p><b>Is the claim subject to offset?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p>

Debtor Pattonair (Derby) Limited  
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**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.127	<b>Nonpriority creditor's name and mailing address</b> WESCO AIRCRAFT EMEA, LTD. 50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Intercompany Notes Payable	\$ <u>1,066,210.73</u>
	<b>Date or dates debt was incurred</b> Undetermined <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.128	<b>Nonpriority creditor's name and mailing address</b> WESCO AIRCRAFT HOLDINGS, INC. THE CORPORATION TRUST COMPANY CORPORATION TRUST CENTER 1209 ORANGE STREET WILMINGTON, DE 19801	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Intercompany Notes Payable	\$ <u>522,916.19</u>
	<b>Date or dates debt was incurred</b> Undetermined <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.129	<b>Nonpriority creditor's name and mailing address</b> WINGSROM FLYING QUALITY PRODUCTS PARC INDUSTRIAL DIBO HALA 3 STR. PIATRA CRAIULUI 7 NEGOIESTI, COM.BRAZI, JUD. PRAHOVA, 107086 ROMANIA	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ <u>6,069.85</u>
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.130	<b>Nonpriority creditor's name and mailing address</b> YU ENERGY	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> Trade Payable	\$ <u>2,095.06</u>
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.131	<b>Nonpriority creditor's name and mailing address</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b>	\$ _____
	<b>Date or dates debt was incurred</b> <b>Last 4 digits of account number</b>	<b>Is the claim subject to offset?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Pattonair (Derby) Limited  
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**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 <hr/>	Line <input type="checkbox"/> Not listed. Explain	<hr/>
4.2 <hr/>	Line <input type="checkbox"/> Not listed. Explain	<hr/>
4.3 <hr/>	Line <input type="checkbox"/> Not listed. Explain	<hr/>
4.4 <hr/>	Line <input type="checkbox"/> Not listed. Explain	<hr/>
4.5 <hr/>	Line <input type="checkbox"/> Not listed. Explain	<hr/>
4.6 <hr/>	Line <input type="checkbox"/> Not listed. Explain	<hr/>
4.7 <hr/>	Line <input type="checkbox"/> Not listed. Explain	<hr/>
4.8 <hr/>	Line <input type="checkbox"/> Not listed. Explain	<hr/>
4.9 <hr/>	Line <input type="checkbox"/> Not listed. Explain	<hr/>

Debtor Pattonair (Derby) Limited

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**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

		<b>Total of claim amounts</b>	
5a. <b>Total claims from Part 1</b>	5a.	\$	0.00
5b. <b>Total claims from Part 2</b>	5b.	+ \$	781,868,200.70
			+ Undetermined Amounts
5c. <b>Total of Parts 1 and 2</b> Lines 5a + 5b = 5c.	5c.	\$	781,868,200.70
			+ Undetermined Amounts



**Fill in this information to identify the case:**

Debtor name Pattonair (Derby) Limited

United States Bankruptcy Court for the: Southern District of Texas, Houston Division

Case number (if known): 23-90668

Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases ?**

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LTA DATED: 03/05/2022</p>	<p>AARAN 1 ENGINEERING PLOT NO 18/8/3, SURVEY NO 148 AUTOMOTIVE PARK, KALLAKAL VILLAGE TOOPRAN MANDAL MENDEK DIST HYDERABAD, 502336 INDIA</p>
2.2	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LONG TERM PURCHASE AGREEMENT DATED: 05/11/2018</p>	<p>AF FASTENERS UNIT 14-15 BROOK BUSINESS PARK SURREY STREET GLOSSOP, SK13 7AJ UNITED KINGDOM</p>
2.3	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LTA DATED: 01/01/2019</p>	<p>AF FASTENERS UNIT 14-15 BROOK BUSINESS PARK SURREY STREET GLOSSOP, SK13 7AJ UNITED KINGDOM</p>
2.4	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>PRICE AGREEMENT DATED: 08/01/2022</p>	<p>AF FASTENERS UNIT 14-15 BROOK BUSINESS PARK SURREY STREET GLOSSOP, SK13 7AJ UNITED KINGDOM</p>
2.5	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>PRICE AGREEMENT DATED: 09/01/2022</p>	<p>AHG - ATELIERS DE LA HAUTE-GARONNE ETS AURIOL ET CIE 26 ROUTE DE LASBORDES FLOURENS, 31130 FRANCE</p>

Debtor Pattonair (Derby) Limited

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Name \_\_\_\_\_

**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PRICING AGREEMENT DATED: 02/11/2022</p>	<p>AIR GRAPHICS 19694 CABER ROAD MARTINTOWN, K0C 1S0 CANADA</p>
2.7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PRICE AGREEMENT DATED: 03/13/2019</p>	<p>AIRCRAFT FASTENERS INTERNATIONAL, LTD. 595 MONTEREY ROAD MONTEREY PARK, CA 91754</p>
2.8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PRICE AGREEMENT DATED: 03/13/2019</p>	<p>AIRCRAFT FASTENERS INTERNATIONAL, LTD. 595 MONTEREY ROAD MONTEREY PARK, CA 91754</p>
2.9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LONG TERM AGREEMENT FOR SUPPLY OF PRODUCTS AS AMENDED DATED: 09/25/2013</p>	<p>ALCOA FIXATIONS SIMMONDS 15 RUE PETIT ALBI CERGY SAINT CHRISTOPHEN CERGY PONTOISE CEDEX, 95807 FRANCE</p>
2.10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LONG TERM AGREEMENT FOR SUPPLY OF PRODUCTS AS AMENDED DATED: 09/25/2013</p>	<p>ALCOA GLOBAL FASTENERS, INC. 3000 WEST LOMITA BOULEVARD TORRANCE, CA 90505</p>
2.11	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PRICE AGREEMENT DATED: 05/09/2017</p>	<p>ALLFAST FASTENING SYSTEMS 15200 JULIAN ROAD CITY OF INDUSTRY, CA 91745</p>
2.12	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PRICE AGREEMENT DATED: 05/09/2017</p>	<p>ALLFAST FASTENING SYSTEMS 15200 JULIAN ROAD CITY OF INDUSTRY, CA 91745</p>

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Name

**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

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State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.13	State what the contract or lease is for and the nature of the debtor's interest	LTA DATED: 07/01/2022	AML P.O BOX 4110 WARREN, OH 44483
	State the term remaining List the contract number of any government contract		
2.14	State what the contract or lease is for and the nature of the debtor's interest	LTA DATED: 04/24/2019	APEL 3B BROOKE PARK EPSOM AVE HANDFORTH, SK9 3PW UNITED KINGDOM
	State the term remaining List the contract number of any government contract		
2.15	State what the contract or lease is for and the nature of the debtor's interest	CONTRACT VARIATION TO LONG TERM PURCHASE AGREEMENT DATED: 07/03/2019	APEL LIMITED UNIT 3B BROOKE PARL EPSOM AVE HANDFORTH, SK9 3PW UNITED KINGDOM
	State the term remaining List the contract number of any government contract		
2.16	State what the contract or lease is for and the nature of the debtor's interest	THIRD CONTRACT VARIATION TO LONG TERM PURCHASE AGREEMENT DATED: 06/08/2021	APEL LTD. UNIT 3B BROOKE PARL EPSOM AVE HANDFORTH, SK9 3PW UNITED KINGDOM
	State the term remaining List the contract number of any government contract		
2.17	State what the contract or lease is for and the nature of the debtor's interest	FOURTH CONTRACT VARIATION TO LONG TERM PURCHASE AGREEMENT DATED: 03/31/2022	APEL LTD. UNIT 3B BROOKE PARL EPSOM AVE HANDFORTH, SK9 3PW UNITED KINGDOM
	State the term remaining List the contract number of any government contract		
2.18	State what the contract or lease is for and the nature of the debtor's interest	CONTRACT VARIATION TO LONG TERM PURCHASE AGREEMENT DATED: 08/01/2020	APEL LTD. UNIT 3B BROOKE PARL EPSOM AVE HANDFORTH, SK9 3PW UNITED KINGDOM
	State the term remaining List the contract number of any government contract		
2.19	State what the contract or lease is for and the nature of the debtor's interest	FIFTH CONTRACT VARIATION TO LONG TERM AGREEMENT DATED: 01/30/2023	APEL LTD. 3B BROOKE PARK EPSOM AVE HANDFORTH, SK9 3PW UNITED KINGDOM
	State the term remaining List the contract number of any government contract		

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2.20	State what the contract or lease is for and the nature of the debtor's interest	CONTRACT VARIATION TO LONG TERM PURCHASE AGREEMENT DATED: 08/01/2020	APEL LTD. UNIT 3B BROOKE PARL EPSOM AVE HANDFORTH, SK9 3PW UNITED KINGDOM
	State the term remaining List the contract number of any government contract		
2.21	State what the contract or lease is for and the nature of the debtor's interest	LONG TERM AGREEMENT FOR PURCHASE OF PRODUCTS DATED: 04/25/2019	APEL LTD. 3B BROOKE PARK EPSOM AVE HANDFORTH, SK9 3PW UNITED KINGDOM
	State the term remaining List the contract number of any government contract		
2.22	State what the contract or lease is for and the nature of the debtor's interest	SECOND AMENDMENT TO DISTRIBUTION AGREEMENT DATED: 06/19/2019	ARCONIC FASTENING SYSTEMS CROSSGATE ROAD, PARK FARM REDDITCH, B98 7TD UNITED KINGDOM
	State the term remaining List the contract number of any government contract		
2.23	State what the contract or lease is for and the nature of the debtor's interest	SECOND AMENDMENT TO LONG TERM SUPPLY AGREEMENT DATED: 10/19/2017	ARCONIC FIXATIONS SIMMONDS SAS 15 RUE PETIT ALBI CERGY SAINT CHRISTOPHEN CERGY PONTOISE CEDEX, 95807 FRANCE
	State the term remaining List the contract number of any government contract		
2.24	State what the contract or lease is for and the nature of the debtor's interest	SECOND AMENDMENT TO LONG TERM SUPPLY AGREEMENT DATED: 10/19/2017	ARCONIC GLOBAL FASTENERS & RINGS INC. 3000 WEST LOMITA BOULEVARD TORRANCE, CA 90505
	State the term remaining List the contract number of any government contract		
2.25	State what the contract or lease is for and the nature of the debtor's interest	SECOND AMENDMENT TO DISTRIBUTION AGREEMENT DATED: 06/19/2019	ARCONIC GLOBAL FASTENERS, INC. 3000 WEST LOMITA BOULEVARD TORRANCE, CA 90505
	State the term remaining List the contract number of any government contract		
2.26	State what the contract or lease is for and the nature of the debtor's interest	LONG TERM AGREEMENT FOR SUPPLY OF PRODUCTS DATED: 06/29/2011	ARMSTRONG PRECISION COMPONENTS LTD. UNITS 28-29 STONEFERRY BUSINESS PARK FOSTER HILL HULL, HU8 8BT UNITED KINGDOM
	State the term remaining List the contract number of any government contract		

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<p>2.27</p>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LTA DATED: 12/01/2019</p>	<p>ARROWSMITH 50, BAYTON ROAD EXHALL COVENTRY, CV7 9EJ UNITED KINGDOM</p>
<p>2.28</p>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>EMPLOYMENT AGREEMENT DATED: 01/01/2023</p>	<p>AUSTERBERRY, NEAL 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137</p>
<p>2.29</p>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PRICING AGREEMENT DATED: 03/12/2020</p>	<p>BAL SEAL 19650 PAULING FOOT HILL RANCH, CA 92610</p>
<p>2.30</p>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>COMMERCIAL CREDIT CARD AGREEMENT</p>	<p>BARCLAYS BANK PLC 745 SEVENTH AVENUE NEW YORK, NY 10019</p>
<p>2.31</p>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PRICING AGREEMENT DATED: 11/01/2022</p>	<p>BELDAM CROSSLEY PO BOX 2141 BOLTON, BL6 9AS UNITED KINGDOM</p>
<p>2.32</p>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LONG TERM AGREEMENT FOR SUPPLY OF PRODUCTS DATED: 06/23/2011</p>	<p>BLANC AERO INDUSTRIES RUE DE BERCY PARIS, 75012 FRANCE</p>
<p>2.33</p>	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LONG TERM SUPPLY AGREEMENT DATED: 06/23/2011</p>	<p>BLANC AERO TECHNOLOGIES 42/51 QUAI DE LA RAPÉE PARIS, 75012 FRANCE</p>

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List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.34	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>THIRD AMENDMENT TO AGREEMENT DATED: 10/03/2022</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BOLLHOFF LIMITED                      UNITS 28-29                      STONEFERRY BUSINESS PARK                      FOSTER HILL                      HULL, HU8 8BT                      UNITED KINGDOM</p>
2.35	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>LONG TERM AGREEMENT FOR SUPPLY OF PRODUCTS AS AMENDED DATED: 06/22/2011</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BRISTOL INDUSTRIES                      630 EAST LAMBERT ROAD                      BREA, CA 92841-4119</p>
2.36	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>LTA DATED: 12/01/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BROADWAY BRISTOL LTD                      KNAPPS LANE                      ST. GEORGE                      BRISTOL, BS5 7UH                      UNITED KINGDOM</p>
2.37	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>LTA DATED: 11/20/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BROMFORD INDUSTRIES                      129 SCUDAMORE ROAD                      BRAUNSTONE FIRTH INDUSTRIAL ESTATE                      LEICESTERSHIRE, LE3 1UQ                      UNITED KINGDOM</p>
2.38	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>LTA DATED: 11/17/2017</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BULWELL</p>
2.39	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>AGREEMENT DATED: 12/02/2020</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CBRE                      1840 CENTURY PARK EAST                      9TH FLOOR                      LOS ANGELES, CA 90067</p>
2.40	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>EQUIPMENT LEASE DATED: 10/18/2021</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CEMA VENDING</p>

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2.41	<p>State what the contract or lease is for and the nature of the debtor's interest</p>	<p>PRICING AGREEMENT DATED: 03/14/2018</p>	<p>CONDO (WARREN PRECISION)</p>
	<p>State the term remaining</p> <p>List the contract number of any government contract</p>		
2.42	<p>State what the contract or lease is for and the nature of the debtor's interest</p>	<p>PRICING AGREEMENT DATED: 10/01/2019</p>	<p>CONDO INC WARREN PRECISION PRODUCTS 3869 NILES RD., S.E WARREN, OH 44484</p>
	<p>State the term remaining</p> <p>List the contract number of any government contract</p>		
2.43	<p>State what the contract or lease is for and the nature of the debtor's interest</p>	<p>MASTER SERVICES AGREEMENT DATED: 07/17/2023</p>	<p>DATAMATICS 31572 INDUSTRIAL ROAD SUITE 400 LIVONIA, MI 48150</p>
	<p>State the term remaining</p> <p>List the contract number of any government contract</p>		
2.44	<p>State what the contract or lease is for and the nature of the debtor's interest</p>	<p>LTA DATED: 12/18/2019</p>	<p>DYNATECH 35 PINELAWN RD STE 206E MELVILLE, NY 11747</p>
	<p>State the term remaining</p> <p>List the contract number of any government contract</p>		
2.45	<p>State what the contract or lease is for and the nature of the debtor's interest</p>	<p>SUPPLY AGREEMENT DATED: 11/01/2016</p>	<p>EATON INDUSTRIES IRELAND LTD. 30 PEMBROKE ROAD, DUBLIN 4, D04 Y0C2 IRELAND (EIRE)</p>
	<p>State the term remaining</p> <p>List the contract number of any government contract</p>		
2.46	<p>State what the contract or lease is for and the nature of the debtor's interest</p>	<p>LTA DATED: 07/01/2021</p>	<p>EIGEN ENGINEERING</p>
	<p>State the term remaining</p> <p>List the contract number of any government contract</p>		
2.47	<p>State what the contract or lease is for and the nature of the debtor's interest</p>	<p>LONG TERM PRICE AGREEMENT DATED: 12/21/2016</p>	<p>ELECTRO ENTERPRISES INC. 3601 NORTH I-35 OKLAHOMA CITY, OK 73111</p>
	<p>State the term remaining</p> <p>List the contract number of any government contract</p>		

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2.48	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LONG TERM PRICE AGREEMENT DATED: 12/21/2016</p>	<p>ELECTRO ENTERPRISES INC. 3601 NORTH I-35 OKLAHOMA CITY, OK 73111</p>
2.49	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LONG TERM PRICE AGREEMENT DATED: 12/21/2016</p>	<p>ELECTRO ENTERPRISES LTD. THE HART SHAW BUILDING EUROPALINK SHEFFIELD BUSINESS PARK SHEFFIELD, S9 2XU UNITED KINGDOM</p>
2.50	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LONG TERM PRICE AGREEMENT DATED: 12/21/2016</p>	<p>ELECTRO ENTERPRISES LTD. THE HART SHAW BUILDING EUROPALINK SHEFFIELD BUSINESS PARK SHEFFIELD, S9 2XU UNITED KINGDOM</p>
2.51	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PRICE AGREEMENT DATED: 03/01/2021</p>	<p>ENSINGER MACHINED PARTS LTD. ENSINGER WILFRIED WAY PARC EIRIN RHONDDA CYNON TAFF, CF39 8JQ UNITED KINGDOM</p>
2.52	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AMENDED AND RESTATED EMPLOYMENT AGREEMENT DATED: 07/01/2021</p>	<p>FAWCETT, DAVE 2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137</p>
2.53	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LTA DATED: 02/01/2022</p>	<p>FLEXAL SPRINGS HIGH STREET CLOWNE CHESTERFIELD, S43 4JY UNITED KINGDOM</p>
2.54	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PRICE AGREEMENT DATED: 01/01/2023</p>	<p>FLEXAL SPRINGS ALLIANCE LTD. HIGH STREET CLOWNE CHESTERFIELD, S43 4JY UNITED KINGDOM</p>



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2.55	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PRICE AGREEMENT DATED: 01/01/2023</p>	<p>FLEXAL SPRINGS ALLIANCE LTD. HIGH STREET CLOWNE CHESTERFIELD, S43 4JY UNITED KINGDOM</p>
2.56	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LTA DATED: 01/02/2023</p>	<p>G&amp;O SPRINGS BROAD GROUND ROAD LAKESIDE REDDITCH, B98 8YP UNITED KINGDOM</p>
2.57	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LONG TERM PURCHASE AGREEMENT DATED: 07/12/2022</p>	<p>G&amp;O SPRINGS LIMITED BROAD GROUND ROAD LAKESIDE, B98 8YP UNITED KINGDOM</p>
2.58	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PRICE AGREEMENT DATED: 12/05/2017</p>	<p>G&amp;O SPRINGS LIMITED BROAD GROUND ROAD LAKESIDE, B98 8YP UNITED KINGDOM</p>
2.59	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LONG TERM PRICE AGREEMENT DATED:</p>	<p>GILLIS AEROSPACE 14 AVENUE DU CHASSELAS MOISSAC, 82200 FRANCE</p>
2.60	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PRICE AGREEMENT DATED: 11/11/2019</p>	<p>HALITE SEALS INTERNATIONAL 130 OLDFIELD ROAD HAMPTON, TW12 2HT UNITED KINGDOM</p>
2.61	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PRICE AGREEMENT DATED: 01/15/2018</p>	<p>HARRIS RCS LTD. UNIT 3, 3 CRONDAL ROAD BAYTON ROAD INDUSTRIAL ESTATE EXHALL, COVENTRY, CV7 9NH UNITED KINGDOM</p>

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2.62	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FIRST VARIATION TO LONG TERM PURCHASE AGREEMENT DATED: 12/20/2019</p>	<p>HARRIS REPAIR CONSULTANCY SERVICE LIMITED                  UNIT 3, 3 CRONDAL ROAD                  BAYTON ROAD                  INDUSTRIAL ESTATE                  EXHALL, COVENTRY, CV7 9NH                  UNITED KINGDOM</p>
2.63	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUPPLY AGREEMENT DATED: 12/20/2019</p>	<p>HARRIS REPAIR CONSULTANCY SERVICE LIMITED                  UNIT 3, 3 CRONDAL ROAD                  BAYTON ROAD                  INDUSTRIAL ESTATE                  EXHALL, COVENTRY, CV7 9NH                  UNITED KINGDOM</p>
2.64	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUPPLY AGREEMENT DATED: 12/20/2019</p>	<p>HARRIS REPAIR CONSULTANCY SERVICE LIMITED                  UNIT 3, 3 CRONDAL ROAD                  BAYTON ROAD                  INDUSTRIAL ESTATE                  EXHALL, COVENTRY, CV7 9NH                  UNITED KINGDOM</p>
2.65	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SUPPLY AGREEMENT DATED: 12/20/2019</p>	<p>HARRIS REPAIR CONSULTANCY SERVICE LIMITED                  UNIT 3, 3 CRONDAL ROAD                  BAYTON ROAD                  INDUSTRIAL ESTATE                  EXHALL, COVENTRY, CV7 9NH                  UNITED KINGDOM</p>
2.66	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LONG TERM PRICE AGREEMENT DATED:</p>	<p>HIREL CONNECTORS INC.                  760 W WHARTON DR                  CLAREMONT, CA 91711-4800</p>
2.67	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AMENDED AND RESTATED EMPLOYMENT AGREEMENT DATED: 01/01/2020</p>	<p>HOLLINSHEAD, WAYNE RICHARD                  2601 MEACHAM BLVD.                  SUITE 400                  FORT WORTH, TX 76137</p>
2.68	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>FOURTH AMENDMENT TO FTHIS DATED: 11/10/2020</p>	<p>HOWMET FIXATIONS SIMMONDS SAS                  9 RUE DES CRESSONNIERES                  SAINT-COSME-EN-VAIRAIS, 7210                  FRANCE</p>

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2.69	State what the contract or lease is for and the nature of the debtor's interest	FOURTH AMENDMENT TO LONG TERM AGREEMENT DATED: 11/10/2020	HOWMET FIXATIONS SIMMONDS SAS 9 RUE DES CRESSONNIERES SAINT-COSME-EN-VAIRAIS, 72110 FRANCE
	State the term remaining List the contract number of any government contract		
2.70	State what the contract or lease is for and the nature of the debtor's interest	FOURTH AMENDMENT TO LONG TERM AGREEMENT DATED: 11/10/2020	HOWMET GLOBAL FASTENING INC. 3000 WEST LOMITA BOULEVARD TORRANCE, CA 90505
	State the term remaining List the contract number of any government contract		
2.71	State what the contract or lease is for and the nature of the debtor's interest	FOURTH AMENDMENT TO FTHIS DATED: 11/10/2020	HOWMET GLOBAL FASTENING INC. 3000 WEST LOMITA BOULEVARD TORRANCE, CA 90505
	State the term remaining List the contract number of any government contract		
2.72	State what the contract or lease is for and the nature of the debtor's interest	AGREEMENT DATED: 05/09/2018	ICSA
	State the term remaining List the contract number of any government contract		
2.73	State what the contract or lease is for and the nature of the debtor's interest	LONG TERM PRICE AGREEMENT DATED:	INLAND MACHINE COMPANY 10762 EDISON CT. RANCHO CUCAMONGA, CA 91730
	State the term remaining List the contract number of any government contract		
2.74	State what the contract or lease is for and the nature of the debtor's interest	PRICE AGREEMENT DATED: 09/15/2016	JAMAICA BEARING CO, INC. 1700 JERICHO TURNPIKE NEW HYDE PARK, NY 11040
	State the term remaining List the contract number of any government contract		
2.75	State what the contract or lease is for and the nature of the debtor's interest	BANKING SERVICE AGREEMENT DATED: 08/01/2020	JPMORGAN CHASE BANK, N.A. - LONDON BRANCH 25 BANK ST. LONDON, E14 5JP UNITED KINGDOM
	State the term remaining List the contract number of any government contract		

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2.76	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 01/07/2022</p>	KINTO
2.77	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 10/15/2021</p>	KINTO
2.78	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 03/23/2021</p>	KINTO
2.79	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 11/26/2021</p>	KINTO
2.80	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 09/18/2020</p>	KINTO
2.81	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 06/02/2021</p>	KINTO
2.82	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 03/02/2021</p>	KINTO

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2.83	State what the contract or lease is for and the nature of the debtor's interest	AUTO CONTRACTS DATED: 01/05/2022	KINTO
	State the term remaining List the contract number of any government contract		
2.84	State what the contract or lease is for and the nature of the debtor's interest	AUTO CONTRACTS DATED: 03/10/2021	KINTO
	State the term remaining List the contract number of any government contract		
2.85	State what the contract or lease is for and the nature of the debtor's interest	AUTO CONTRACTS DATED: 10/13/2021	KINTO
	State the term remaining List the contract number of any government contract		
2.86	State what the contract or lease is for and the nature of the debtor's interest	AUTO CONTRACTS DATED: 01/06/2021	KINTO
	State the term remaining List the contract number of any government contract		
2.87	State what the contract or lease is for and the nature of the debtor's interest	AUTO CONTRACTS DATED: 12/23/2020	KINTO
	State the term remaining List the contract number of any government contract		
2.88	State what the contract or lease is for and the nature of the debtor's interest	AUTO CONTRACTS DATED: 03/09/2021	KINTO
	State the term remaining List the contract number of any government contract		
2.89	State what the contract or lease is for and the nature of the debtor's interest	AUTO CONTRACTS DATED: 06/02/2021	KINTO
	State the term remaining List the contract number of any government contract		

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2.90	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract	AUTO CONTRACTS DATED: 12/22/2020	KINTO
2.91	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract	AUTO CONTRACTS DATED: 09/03/2021	KINTO
2.92	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract	AUTO CONTRACTS DATED: 11/19/2021	KINTO
2.93	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract	AUTO CONTRACTS DATED: 08/11/2020	KINTO
2.94	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract	AUTO CONTRACTS DATED: 03/12/2021	KINTO
2.95	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract	AUTO CONTRACTS DATED: 03/23/2021	KINTO
2.96	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract	AUTO CONTRACTS DATED: 03/11/2022	KINTO

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2.97	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract	AUTO CONTRACTS DATED: 03/29/2021	KINTO
2.98	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract	AUTO CONTRACTS DATED: 03/23/2022	KINTO
2.99	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract	AUTO CONTRACTS DATED: 12/20/2021	KINTO
2.100	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract	AUTO CONTRACTS DATED: 06/22/2022	KINTO
2.101	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract	AUTO CONTRACTS DATED: 05/05/2022	KINTO
2.102	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract	AUTO CONTRACTS DATED: 09/02/2022	KINTO
2.103	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract	AUTO CONTRACTS DATED: 07/02/2021	KINTO

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2.104	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 06/11/2021</p>	KINTO
2.105	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 08/28/2021</p>	KINTO
2.106	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 01/28/2022</p>	KINTO
2.107	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 09/29/2021</p>	KINTO
2.108	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 03/02/2021</p>	KINTO
2.109	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 06/23/2021</p>	KINTO
2.110	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 01/29/2021</p>	KINTO



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2.111	State what the contract or lease is for and the nature of the debtor's interest	AUTO CONTRACTS DATED: 02/02/2021	KINTO
	State the term remaining List the contract number of any government contract		
2.112	State what the contract or lease is for and the nature of the debtor's interest	AUTO CONTRACTS DATED: 03/17/2021	KINTO
	State the term remaining List the contract number of any government contract		
2.113	State what the contract or lease is for and the nature of the debtor's interest	AUTO CONTRACTS DATED: 09/16/2021	KINTO
	State the term remaining List the contract number of any government contract		
2.114	State what the contract or lease is for and the nature of the debtor's interest	AUTO CONTRACTS DATED: 01/06/2021	KINTO
	State the term remaining List the contract number of any government contract		
2.115	State what the contract or lease is for and the nature of the debtor's interest	AUTO CONTRACTS DATED: 12/18/2020	KINTO
	State the term remaining List the contract number of any government contract		
2.116	State what the contract or lease is for and the nature of the debtor's interest	AUTO CONTRACTS DATED: 09/25/2020	KINTO
	State the term remaining List the contract number of any government contract		
2.117	State what the contract or lease is for and the nature of the debtor's interest	AUTO CONTRACTS DATED: 03/18/2021	KINTO
	State the term remaining List the contract number of any government contract		

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2.118	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LONG TERM PURCHASE AGREEMENT DATED: 09/07/2017</p>	<p>KLINGER HOLDINGS LIMITED THE KLINGER BUILDING EUROWAY TRADING ESTATE WHARFEDALE ROAD BRADFORD, BD4 6SG UNITED KINGDOM</p>
2.119	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LTA DATED: 05/09/2022</p>	<p>KLINGER HOLDINGS LTD</p>
2.120	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LONG TERM AGREEMENT FOR SUPPLY OF PRODUCTS DATED: 05/03/2022</p>	<p>KLINGER LIMITED THE KLINGER BUILDING EUROWAY TRADING ESTATE WHARFEDALE ROAD BRADFORD, BD4 6SG UNITED KINGDOM</p>
2.121	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LONG TERM PURCHASE AGREEMENT DATED: 09/07/2017</p>	<p>KLINGER UK LTD. THE KLINGER BUILDING EUROWAY TRADING ESTATE WHARFEDALE ROAD BRADFORD, BD4 6SG UNITED KINGDOM</p>
2.122	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SECOND AMENDMENT TO LONG TERM AGREEMENT DATED: 01/15/2018</p>	<p>KLX INC. 10000 NW 15TH TERRACE MIAMI, FL 33172</p>
2.123	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 02/06/2020</p>	<p>LEX</p>
2.124	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 08/01/2019</p>	<p>LEX</p>

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2.125	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 03/06/2020</p>	LEX
2.126	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 03/26/2020</p>	LEX
2.127	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 11/29/2016</p>	LEX
2.128	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 11/05/2019</p>	LEX
2.129	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 11/08/2019</p>	LEX
2.130	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 07/11/2019</p>	LEX
2.131	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 07/10/2020</p>	LEX

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2.132	State what the contract or lease is for and the nature of the debtor's interest	AUTO CONTRACTS DATED: 03/18/2020	LEX
	State the term remaining List the contract number of any government contract		
2.133	State what the contract or lease is for and the nature of the debtor's interest	AUTO CONTRACTS DATED: 06/25/2020	LEX
	State the term remaining List the contract number of any government contract		
2.134	State what the contract or lease is for and the nature of the debtor's interest	AUTO CONTRACTS DATED: 03/17/2020	LEX
	State the term remaining List the contract number of any government contract		
2.135	State what the contract or lease is for and the nature of the debtor's interest	AUTO CONTRACTS DATED: 02/06/2020	LEX
	State the term remaining List the contract number of any government contract		
2.136	State what the contract or lease is for and the nature of the debtor's interest	AUTO CONTRACTS DATED: 02/17/2020	LEX
	State the term remaining List the contract number of any government contract		
2.137	State what the contract or lease is for and the nature of the debtor's interest	AUTO CONTRACTS DATED: 11/12/2019	LEX
	State the term remaining List the contract number of any government contract		
2.138	State what the contract or lease is for and the nature of the debtor's interest	AUTO CONTRACTS DATED: 03/18/2020	LEX
	State the term remaining List the contract number of any government contract		

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2.139	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 11/01/2019</p>	LEX
2.140	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 11/19/2019</p>	LEX
2.141	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 07/03/2019</p>	LEX
2.142	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 03/12/2020</p>	LEX
2.143	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 08/04/2020</p>	LEX
2.144	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 07/10/2015</p>	LEX
2.145	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 07/04/2019</p>	LEX

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2.146	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 02/06/2020</p>	LEX
2.147	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 12/04/2018</p>	LEX
2.148	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 11/05/2019</p>	LEX
2.149	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 07/01/2019</p>	LEX
2.150	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 03/12/2019</p>	LEX
2.151	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 09/06/2019</p>	LEX
2.152	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 07/10/2019</p>	LEX

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2.153	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 11/28/2019</p>	LEX
2.154	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 09/09/2019</p>	LEX
2.155	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 03/20/2020</p>	LEX
2.156	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 03/18/2020</p>	LEX
2.157	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 04/20/2018</p>	LEX
2.158	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 06/19/2020</p>	LEX
2.159	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 12/23/2019</p>	LEX

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2.160	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 02/19/2020</p>	LEX
2.161	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 07/02/2019</p>	LEX
2.162	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 11/04/2019</p>	LEX
2.163	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 07/31/2019</p>	LEX
2.164	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 03/18/2020</p>	LEX
2.165	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 02/04/2020</p>	LEX
2.166	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 09/17/2019</p>	LEX



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<p>2.167 State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 03/31/2015</p>	<p>LEX</p>
<p>2.168 State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 03/16/2020</p>	<p>LEX</p>
<p>2.169 State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AUTO CONTRACTS DATED: 03/17/2020</p>	<p>LEX</p>
<p>2.170 State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LONG TERM SUPPLY AGREEMENT AS AMENDED DATED: 06/23/2011</p>	<p>LISI AEROSPACE 42/51 QUAI DE LA RAPÉE PARIS, 75012 FRANCE</p>
<p>2.171 State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LONG TERM SUPPLY AGREEMENT AS AMENDED DATED: 06/23/2011</p>	<p>LISI AEROSPACE CANADA RUE DE BERCY PARIS, 75012 FRANCE</p>
<p>2.172 State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>WORK ORDER AGREEMENT DATED: 12/23/2020</p>	<p>MACFARLANE PO BOX 2389 SISKIN PARKWAY EAST COVENTRY, CV3 4ZZ UNITED KINGDOM</p>
<p>2.173 State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LONG TERM AGREEMENT FOR SUPPLY OF PRODUCTS DATED: 10/10/2011</p>	<p>MARTIN AEROSPACE LIMITED BLOCK 2 EASTFAULDS RD CALDWELLSIDE INDUSTRIAL ESTATE LANARK, ML11 7SR UNITED KINGDOM</p>

Debtor Pattonair (Derby) Limited

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Name

**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.174	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LONG TERM PURCHASE AGREEMENT DATED: 11/30/2018</p>	<p>MARTIN AEROSPACE LIMITED BLOCK 2 EASTFAULDS RD CALDWELLSIDE INDUSTRIAL ESTATE LANARK, ML11 7SR UNITED KINGDOM</p>
2.175	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LTA DATED: 07/17/2018</p>	<p>MCBRAIDA BRIGDEYATE WARMLEY BRISTOL, BS30 5JW UNITED KINGDOM</p>
2.176	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LONG TERM PURCHASE AGREEMENT DATED: 02/01/2022</p>	<p>MICRO SPRING &amp; PRESSWORK LTD. ELIZABETH WAY ENFIELD INDUSTRIAL ESTATE REDDITCH, B97 6BL UNITED KINGDOM</p>
2.177	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LONG TERM PURCHASE AGREEMENT DATED: 02/01/2022</p>	<p>MICRO SPRING &amp; PRESSWORK LTD. ELIZABETH WAY ENFIELD INDUSTRIAL ESTATE REDDITCH, B97 6BL UNITED KINGDOM</p>
2.178	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LTA DATED: 02/01/2022</p>	<p>MICROSPRING &amp; PRESSWORK ELIZABETH WAY ENFIELD INDUSTRIAL ESTATE REDDITCH, B97 6BL UNITED KINGDOM</p>
2.179	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LTA DATED: 07/12/2016</p>	<p>NAFCO 1515 WEST MOULTON STREET DECATUR, AL 35601</p>
2.180	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LONG TERM PURCHASE AGREEMENT AS AMENDED DATED: 05/12/2021</p>	<p>NATIONAL AEROSPACE FASTENERS CORPORATION NO. 5 TAI-PING EAST ROAD PING-ZHEN DISTRICT TAO-YUAN CITY 324, TAIWAN</p>

Debtor Pattonair (Derby) Limited

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.181	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LONG TERM PRICE AGREEMENT DATED: 03/23/2016</p>	<p>NMB MINEBEA UK DODDINGTON ROAD LINCOLN, LN6 3RA UNITED KINGDOM</p>
2.182	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PRICE AGREEMENT DATED: 03/08/2022</p>	<p>NYK COMPONENT SOLUTIONS CLOCK HOUSE GATERS MILL MANSBRIDGE ROAD WEST END, SO18 3HW UNITED KINGDOM</p>
2.183	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PRICING AGREEMENT DATED: 04/01/2022</p>	<p>NYK COMPONENTS CLOCK HOUSE GATERS MILL MANSBRIDGE ROAD WEST END, SO18 3HW UNITED KINGDOM</p>
2.184	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AGREEMENT DATED: 10/22/2019</p>	<p>OLIVER WYMAN P.O. BOX 3800-28 BOSTON, MA 02241</p>
2.185	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>AGREEMENT DATED: 09/15/2019</p>	<p>OLIVER WYMAN P.O. BOX 3800-28 BOSTON, MA 02241</p>
2.186	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LTA DATED: 03/31/2021</p>	<p>PACE 3601 EAST 34TH STREET TUCSON, AZ 85713</p>
2.187	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>CONTRACT VARIATION TO LONG TERM AGREEMENT AS AMENDED DATED: 05/31/2018</p>	<p>PAOLO ASTORI MIRABELLA, 9 GATTICO (NO), 28013 ITALY</p>

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.188	<p>State what the contract or lease is for and the nature of the debtor's interest</p>	LTA DATED: 11/23/2018	<p>PARAGON 1015 S WEST ST WICHITA, KS 67213</p>
	<p>State the term remaining</p> <p>List the contract number of any government contract</p>		
2.189	<p>State what the contract or lease is for and the nature of the debtor's interest</p>	INTERCOMPANY LOAN DATED: 01/09/2020	<p>PATTONAIR SAS BOULEVARD HENRI NAVIER ZAC DU CHÊNE BOCQUET TAVERNY, 95150 FRANCE</p>
	<p>State the term remaining</p> <p>List the contract number of any government contract</p>		
2.190	<p>State what the contract or lease is for and the nature of the debtor's interest</p>	PRICING AGREEMENT DATED: 01/01/2022	PRANAVAM
	<p>State the term remaining</p> <p>List the contract number of any government contract</p>		
2.191	<p>State what the contract or lease is for and the nature of the debtor's interest</p>	LONG TERM AGREEMENT FOR SUPPLY OF PRODUCTS DATED: 12/22/2011	<p>PRECISION AEROSPACE COMPONENT ENGINEERING LIMITED BLACKWELL DRICE SPRINGWOOD INDUSTRIAL ESTATE BRAINTREE, CM7 2QJ UNITED KINGDOM</p>
	<p>State the term remaining</p> <p>List the contract number of any government contract</p>		
2.192	<p>State what the contract or lease is for and the nature of the debtor's interest</p>	LONG TERM AGREEMENT FOR SUPPLY OF PRODUCTS AS AMENDED DATED: 03/31/2021	<p>PRECISION AEROSPACE COMPONENT ENGINEERING LIMITED BLACKWELL DRICE SPRINGWOOD INDUSTRIAL ESTATE BRAINTREE, CM7 2QJ UNITED KINGDOM</p>
	<p>State the term remaining</p> <p>List the contract number of any government contract</p>		
2.193	<p>State what the contract or lease is for and the nature of the debtor's interest</p>	LONG TERM PRICE AGREEMENT DATED:	<p>PRECISION AIRCRAFT MACHINING 10640 ELKWOOD ST SUN VALLEY, CA 91352</p>
	<p>State the term remaining</p> <p>List the contract number of any government contract</p>		
2.194	<p>State what the contract or lease is for and the nature of the debtor's interest</p>	LTA DATED: 11/01/2021	<p>REGINSON ENGINEERING WHITACRE ROAD INSUSTRIAL ESTATE NUNEATON WARWICHSIRE, CV11 6BX UNITED KINGDOM</p>
	<p>State the term remaining</p> <p>List the contract number of any government contract</p>		

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## List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.195	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LONG TERM PURCHASE AGREEMENT DATED: 04/08/2021</p>	<p>REGINSON ENGINEERING LIMITED 228, WIDDRINGTON ROAD COVENTRY, CV1 4BP UNITED KINGDOM</p>
2.196	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LONG TERM PURCHASE AGREEMENT DATED: 04/08/2021</p>	<p>REGINSON ENGINEERING LIMITED 228, WIDDRINGTON ROAD COVENTRY, CV1 4BP UNITED KINGDOM</p>
2.197	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PRICE AGREEMENT DATED: 02/14/2020</p>	<p>ROCHLING INSOLL LTD. 39 WILBURY WAY HITCHIN, SG4 0TW UNITED KINGDOM</p>
2.198	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SETTLEMENT AGREEMENT DATED: 09/06/2022</p>	<p>ROLLS-ROYCE DEUTSCHLAND LTD &amp; CO KG ESCHENWEG 11 BLANKENFELDE, D-15627 GERMANY</p>
2.199	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SETTLEMENT AGREEMENT DATED: 09/06/2022</p>	<p>ROLLS-ROYCE PLC KINGS PLACE 90 YORK WAY LONDON, N1 9FX UNITED KINGDOM</p>
2.200	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>SETTLEMENT AGREEMENT DATED: 09/06/2022</p>	<p>ROLLS-ROYCE SINGAPORE PTE LTD. 6 SHENTON WAY, #33-00 OUE DOWNTOWN, 068809 SINGAPORE</p>
2.201	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>OFFICE LEASE DATED: 11/23/2020</p>	<p>RR UK (SOUTH) LIMITED SECOND FLOOR. NO. 4, THE FORUM GREENVILLE STREET ST HELIER, JERSEY, JE2 4UF UNITED KINGDOM</p>

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List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.202	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PRICE AGREEMENT DATED: 01/01/2023</p>	<p>RUDD MACNAMARA LTD. HOLYHEAD ROAD BIRMINGHAM, B21 0BS UNITED KINGDOM</p>
2.203	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LTA DATED: 11/06/2020</p>	<p>SOUTHBOURNE RUBBER 47 ASTON ROAD WATERLOOVILLE, PO7 7XJ UNITED KINGDOM</p>
2.204	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LTA DATED: 09/01/2015</p>	<p>SPS JENKINTOWN 301 HIGHLAND AVENUE JENKINTOWN, PA 19046-2611</p>
2.205	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PRICE AGREEMENT DATED: 08/03/2016</p>	<p>SPS TECHNOLOGIES TROON INDUSTRIAL AREA 191 BARKBY ROAD LEICESTER, LE4 9HX UNITED KINGDOM</p>
2.206	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LONG TERM PURCHASE AGREEMENT DATED: 11/01/2019</p>	<p>SPS TECHNOLOGIES LLC. 301 HIGHLAND AVENUE JENKINTOWN, PA 19046</p>
2.207	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LONG TERM PURCHASE AGREEMENT DATED: 11/01/2019</p>	<p>SPS TECHNOLOGIES LLC. 301 HIGHLAND AVENUE JENKINTOWN, PA 19046</p>
2.208	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LTA DATED: 09/01/2020</p>	<p>TATA SIKORSKY AEROSPACE LIMITED SY NO 255 ADIBATLA VILLAGE IBRAHIMPATNAM MANDAL RR DISTRICT TELANGANA, 501510 INDIA</p>

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State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.209	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>PRICE AGREEMENT DATED: 02/01/2019</p>	<p>TRIG ENGINEERING LTD. ENSINGER WILFRIED WAY PARC EIRIN TONYREFALL RHONDDA CYNON TAFF, CF39 8JQ UNITED KINGDOM</p>
2.210	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>LONG TERM PURCHASE AGREEMENT DATED: 05/11/2018</p>	<p>UFC AEROSPACE EUROPE LIMITED 8 PURDEYS WAY UNIT 3 ROCHFORD, SS4 1NE UNITED KINGDOM</p>
2.211	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>BUSINESS SUPPLIES AND PRINTED PRODUCTS AGREEMENT DATED: 09/01/2020</p>	<p>UKOS PLC I ATTN: SHIRLEY SMITH (ACCOUNT MANAGER) OASIS CENTRE SOUTH ENTERPRISE WAY HEMEL HEMPSTEAD, HP2 7YJ UNITED KINGDOM</p>
2.212	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>OFFICE &amp; WAREHOUSE LEASE DATED: 01/28/2021</p>	<p>WAREHOUSE AND LOGISTICS PROPERTIES LIMITED ATTN: NICK SCHWARTZ CROWN HOUSE 82-85 MALT MILL LANE HALESOWEN, B62 8JJ UNITED KINGDOM</p>
2.213	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INTERCOMPANY LOAN DATED: 04/21/2020</p>	<p>WESCO AIRCRAFT HARDWARE CORP. 818 WEST SEVENTH STREET STE. 930 LOS ANGELES, CA 90017</p>
2.214	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>INTERCOMPANY LOAN DATED: 01/09/2020</p>	<p>WESCO AIRCRAFT HOLDINGS, INC. THE CORPORATION TRUST COMPANY CORPORATION TRUST CENTER 1209 ORANGE STREET WILMINGTON, DE 19801</p>
	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>		

**Fill in this information to identify the case:**

Debtor name Pattonair (Derby) Limited  
 United States Bankruptcy Court for the: Southern District of Texas, Houston Division  
 Case number (if known): 23-90668

Check if this is an amended filing

**Official Form 206H**  
**Schedule H: Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the additional Page to this page.

**1. Does the debtor have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Adams Aviation Supply Company Ltd.	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Adams Aviation Supply Company Ltd.	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Adams Aviation Supply Company Ltd.	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Adams Aviation Supply Company Ltd.	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.5 Adams Aviation Supply Company Ltd.	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6 Flintbrook Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G



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Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.7 Flintbrook Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8 Flintbrook Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9 Flintbrook Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.10 Flintbrook Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11 Haas Chemical Management of Mexico, Inc.	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.12 Haas Chemical Management of Mexico, Inc.	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.13 Haas Chemical Management of Mexico, Inc.	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.14 Haas Chemical Management of Mexico, Inc.	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

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Name	Mailing address	Name	Check all schedules that apply:
2.15 Haas Chemical Management of Mexico, Inc.	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.16 Haas Corporation of Canada	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.17 Haas Corporation of Canada	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.18 Haas Corporation of Canada	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.19 Haas Corporation of Canada	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.20 Haas Corporation of Canada	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.21 Haas Corporation of China	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.22 Haas Corporation of China	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name	Mailing address	Name	Check all schedules that apply:
2.23 Haas Corporation of China	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.24 Haas Corporation of China	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.25 Haas Corporation of China	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.26 Haas Group Canada Inc.	2000 32ND AVENUE UNIT 2701 LACHINE, QC H8T 3H7 CANADA	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.27 Haas Group Canada Inc.	2000 32ND AVENUE UNIT 2701 LACHINE, QC H8T 3H7 CANADA	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.28 Haas Group Canada Inc.	2000 32ND AVENUE UNIT 2701 LACHINE, QC H8T 3H7 CANADA	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.29 Haas Group International SCM Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.30 Haas Group International SCM Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.31 Haas Group International SCM Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.32 Haas Group International SCM Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.33 Haas Group International SCM Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.34 Haas Group International, LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.35 Haas Group International, LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.36 Haas Group International, LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.37 Haas Group International, LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.38 Haas Group International, LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.39 Haas Group, LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.40 Haas Group, LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.41 Haas Group, LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.42 Haas Group, LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.43 Haas Group, LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.44 Haas Holdings, LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.45 Haas Holdings, LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.46 Haas Holdings, LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name	Mailing address	Name	Check all schedules that apply:
2.47 Haas Holdings, LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.48 Haas Holdings, LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.49 Haas International Corporation	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.50 Haas International Corporation	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.51 Haas International Corporation	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.52 Haas International Corporation	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.53 Haas International Corporation	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.54 Haas of Delaware LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.55 Haas of Delaware LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.56 Haas of Delaware LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.57 Haas of Delaware LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.58 Haas of Delaware LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.59 Haas TCM de Mexico, S. de R.L. de C.V.	AV. DEMING 1400 PARQUE INDUSTRIAL SUPRA KM. 14.5 CARRETERA CHIHUAHUA-JUAREZ S/N, CHIHUAHUA, C.P. 31183 MEXICO	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.60 Haas TCM de Mexico, S. de R.L. de C.V.	AV. DEMING 1400 PARQUE INDUSTRIAL SUPRA KM. 14.5 CARRETERA CHIHUAHUA-JUAREZ S/N, CHIHUAHUA, C.P. 31183 MEXICO	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.61 Haas TCM de Mexico, S. de R.L. de C.V.	AV. DEMING 1400 PARQUE INDUSTRIAL SUPRA KM. 14.5 CARRETERA CHIHUAHUA-JUAREZ S/N, CHIHUAHUA, C.P. 31183 MEXICO	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.62 Haas TCM Group of the UK Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.63 Haas TCM Group of the UK Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.64 Haas TCM Group of the UK Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.65 Haas TCM Group of the UK Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.66 Haas TCM Group of the UK Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.67 Haas TCM Industries LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.68 Haas TCM Industries LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.69 Haas TCM Industries LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.70 Haas TCM Industries LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G



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2.71 Haas TCM Industries LLC	1475 PHOENIXVILLE PIKE SUITE 201 WEST CHESTER, PA 19380	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.72 Haas TCM of Israel Inc.	20 MOSHE BORESHTEN STR. SOUTH INDUSTRIAL ZONE AKKO, ISRAEL, 24107 ISRAEL	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.73 Haas TCM of Israel Inc.	20 MOSHE BORESHTEN STR. SOUTH INDUSTRIAL ZONE AKKO, ISRAEL, 24107 ISRAEL	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.74 Haas TCM of Israel Inc.	20 MOSHE BORESHTEN STR. SOUTH INDUSTRIAL ZONE AKKO, ISRAEL, 24107 ISRAEL	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.75 Haas TCM of Israel Inc.	20 MOSHE BORESHTEN STR. SOUTH INDUSTRIAL ZONE AKKO, ISRAEL, 24107 ISRAEL	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.76 Haas TCM of Israel Inc.	20 MOSHE BORESHTEN STR. SOUTH INDUSTRIAL ZONE AKKO, ISRAEL, 24107 ISRAEL	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.77 Interfast USA Holdings Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.78 Interfast USA Holdings Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.79 Interfast USA Holdings Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.80 Interfast USA Holdings Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.81 Interfast USA Holdings Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.82 NetMRO, LLC	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.83 NetMRO, LLC	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.84 NetMRO, LLC	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.85 NetMRO, LLC	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.86 NetMRO, LLC	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name	Mailing address	Name	Check all schedules that apply:
2.87 Pattonair Europe Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.88 Pattonair Europe Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.89 Pattonair Europe Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.90 Pattonair Europe Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.91 Pattonair Europe Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.92 Pattonair Group Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.93 Pattonair Group Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.94 Pattonair Group Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.95 Pattonair Group Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.96 Pattonair Group Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.97 Pattonair Holding, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.98 Pattonair Holding, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.99 Pattonair Holding, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.100 Pattonair Holding, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.101 Pattonair Holding, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.102 Pattonair Holdings Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.103 Pattonair Holdings Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.104 Pattonair Holdings Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.105 Pattonair Holdings Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.106 Pattonair Holdings Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.107 Pattonair Limited	UNIT 7, STONEY GATE ROAD SPONDON DERBY, ENGLAND, DE21 7RX UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.108 Pattonair Limited	UNIT 7, STONEY GATE ROAD SPONDON DERBY, ENGLAND, DE21 7RX UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.109 Pattonair Limited	UNIT 7, STONEY GATE ROAD SPONDON DERBY, ENGLAND, DE21 7RX UNITED KINGDOM	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.110 Pattonair Limited	UNIT 7, STONEY GATE ROAD SPONDON DERBY, ENGLAND, DE21 7RX UNITED KINGDOM	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

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2.111 Pattonair Limited	UNIT 7, STONEY GATE ROAD SPONDON DERBY, ENGLAND, DE21 7RX UNITED KINGDOM	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.112 Pattonair USA, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.113 Pattonair USA, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.114 Pattonair USA, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.115 Pattonair USA, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.116 Pattonair USA, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.117 Pioneer Finance Corporation	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.118 Pioneer Finance Corporation	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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2.119 Pioneer Finance Corporation	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.120 Pioneer Finance Corporation	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.121 Pioneer Finance Corporation	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.122 Pioneer Holding Corporation	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.123 Pioneer Holding Corporation	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.124 Pioneer Holding Corporation	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.125 Pioneer Holding Corporation	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.126 Pioneer Holding Corporation	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Pattonair (Derby) Limited

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Name

**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.127 Quicksilver Midco Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.128 Quicksilver Midco Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.129 Quicksilver Midco Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.130 Quicksilver Midco Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.131 Quicksilver Midco Limited	ASCOT BUSINESS PARK 50 LONGBRIDGE LANE DERBY, ENGLAND, DE24 8UJ UNITED KINGDOM	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.132 UNISEAL, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.133 UNISEAL, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.134 UNISEAL, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G



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Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.135 UNISEAL, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.136 UNISEAL, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.137 Wesco 1 LLP	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.138 Wesco 1 LLP	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.139 Wesco 1 LLP	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.140 Wesco 1 LLP	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.141 Wesco 1 LLP	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.142 Wesco 2 LLP	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.143 Wesco 2 LLP	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.144 Wesco 2 LLP	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.145 Wesco 2 LLP	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.146 Wesco 2 LLP	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.147 Wesco Aircraft Canada Inc.	2000 32ND AVENUE UNIT 2701 LACHINE, QC H8T 3H7 CANADA	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.148 Wesco Aircraft Canada Inc.	2000 32ND AVENUE UNIT 2701 LACHINE, QC H8T 3H7 CANADA	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.149 Wesco Aircraft Canada Inc.	2000 32ND AVENUE UNIT 2701 LACHINE, QC H8T 3H7 CANADA	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.150 Wesco Aircraft Canada, LLC	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.151 Wesco Aircraft Canada, LLC	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.152 Wesco Aircraft Canada, LLC	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.153 Wesco Aircraft Canada, LLC	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.154 Wesco Aircraft Canada, LLC	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.155 Wesco Aircraft EMEA, Ltd.	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.156 Wesco Aircraft EMEA, Ltd.	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.157 Wesco Aircraft EMEA, Ltd.	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.158 Wesco Aircraft EMEA, Ltd.	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.159 Wesco Aircraft EMEA, Ltd.	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.160 Wesco Aircraft Europe Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.161 Wesco Aircraft Europe Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.162 Wesco Aircraft Europe Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.163 Wesco Aircraft Europe Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.164 Wesco Aircraft Europe Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.165 Wesco Aircraft Hardware Corp.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.166 Wesco Aircraft Hardware Corp.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name	Mailing address	Name	Check all schedules that apply:
2.167 Wesco Aircraft Hardware Corp.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.168 Wesco Aircraft Hardware Corp.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.169 Wesco Aircraft Hardware Corp.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.170 Wesco Aircraft Holdings, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.171 Wesco Aircraft Holdings, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.172 Wesco Aircraft Holdings, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.173 Wesco Aircraft Holdings, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.174 Wesco Aircraft Holdings, Inc.	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.175 Wesco Aircraft International Holdings Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.176 Wesco Aircraft International Holdings Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.177 Wesco Aircraft International Holdings Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.178 Wesco Aircraft International Holdings Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.179 Wesco Aircraft International Holdings Limited	50 LONGBRIDGE LANE DERBY, DERBYSHIRE, DE24 8UJ UNITED KINGDOM	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.180 Wesco Aircraft SF, LLC	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.181 Wesco Aircraft SF, LLC	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.182 Wesco Aircraft SF, LLC	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.183 Wesco Aircraft SF, LLC	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.184 Wesco Aircraft SF, LLC	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.185 Wesco LLC 1	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.186 Wesco LLC 1	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.187 Wesco LLC 1	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.188 Wesco LLC 1	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.189 Wesco LLC 1	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.190 Wesco LLC 2	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

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Name	Mailing address	Name	Check all schedules that apply:
2.191 Wesco LLC 2	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.192 Wesco LLC 2	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.193 Wesco LLC 2	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.194 Wesco LLC 2	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.195 Wolverine Intermediate Holding II Corporation	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.196 Wolverine Intermediate Holding II Corporation	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.197 Wolverine Intermediate Holding II Corporation	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.198 Wolverine Intermediate Holding II Corporation	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G



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Name	Mailing address	Name	Check all schedules that apply:
2.199 Wolverine Intermediate Holding II Corporation	2601 MEACHAM BLVD. SUITE 400 FORT WORTH, TX 76137	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.200 Wolverine UK Holdco Limited	100 NEW BRIDGE STREET LONDON, ENGLAND, EC4V 6JA UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.201 Wolverine UK Holdco Limited	100 NEW BRIDGE STREET LONDON, ENGLAND, EC4V 6JA UNITED KINGDOM	BANK OF AMERICA, N.A.	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.202 Wolverine UK Holdco Limited	100 NEW BRIDGE STREET LONDON, ENGLAND, EC4V 6JA UNITED KINGDOM	BARCLAYS BANK PLC	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.203 Wolverine UK Holdco Limited	100 NEW BRIDGE STREET LONDON, ENGLAND, EC4V 6JA UNITED KINGDOM	BOKF, NA	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.204 Wolverine UK Holdco Limited	100 NEW BRIDGE STREET LONDON, ENGLAND, EC4V 6JA UNITED KINGDOM	WILMINGTON SAVINGS FUND SOCIETY, FSB	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.205			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.206			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

**Fill in this information to identify the case and this filing:**Debtor name Pattonair (Derby) LimitedUnited States Bankruptcy Court for the: Southern District of Texas, Houston DivisionCase number (If known) 23-90668**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/07/2023  
MM / DD / YYYY

**X** /s/ Raymond Carney  
Signature of individual signing on behalf of debtor

Raymond Carney  
Printed name  
Chief Financial Officer  
Position or relationship to debtor