

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

*In re*

**WESCO AIRCRAFT HOLDINGS, INC.,  
*et al.*,<sup>1</sup>**

Debtors.

Case No. 23-90611 (DRJ)

Chapter 11

(Jointly Administered)

**NOTICE OF ADJOURNMENT OF FINAL HEARING  
ON DIP MOTION AND CASH MANAGEMENT MOTION**

**(RELATED TO ECF NOS. 80, 84, 122, 136, 139, 143)**

**PLEASE TAKE NOTICE** that, on June 1, 2023 (the “*Petition Date*”), Wesco Aircraft Holdings, Inc. and its affiliated debtors and debtors-in-possession (collectively, the “*Debtors*” or “*Incora*”) filed their voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “*Bankruptcy Code*”) with the United States Bankruptcy Court for the Southern District of Texas, Houston Division.

**PLEASE TAKE FURTHER NOTICE** that, on the Petition Date, the Debtors filed the *Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Them to (A) Maintain and Use Their Existing Cash Management System, (B) Pay Bank Fees, (C) Utilize Existing Business Forms, (D) Utilize Credit Cards, and (E) Engage in Intercompany Transactions*

<sup>1</sup> The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kccellc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



239061123062600000000015

and (II) *Waiving Compliance with Section 345(b)* [Doc. No. 80] (the “**Cash Management Motion**”).

**PLEASE TAKE FURTHER NOTICE** that, on the Petition Date, the Debtors filed the *Debtors’ Emergency Motion for Entry for Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief* [Doc. No. 84] (the “**DIP Motion**”).

**PLEASE TAKE FURTHER NOTICE** that a final hearing on the Cash Management Motion and the DIP Motion (the “**Second Day Hearing**”) was previously scheduled for June 29, 2023, at 9:00 a.m. (prevailing Central Time), before Judge David Jones. Objections or responses to the Cash Management Motion were due by June 23, 2023, at 4:00 p.m. (prevailing Central Time). Objections or responses to the DIP Motion were due by June 26, 2023, at 12:00 p.m. (prevailing Central Time).

**PLEASE TAKE FURTHER NOTICE** that the Second Day Hearing has been adjourned to **July 10, 2023, at 3:00 p.m. (prevailing Central Time)**. The deadline for objections or responses to either or both of the Cash Management Motion and the DIP Motion has been extended, solely with respect to the Official Committee of Unsecured Creditors, to **July 6, 2023, at 4:00 p.m. (prevailing Central Time)**.

**PLEASE TAKE FURTHER NOTICE** that parties may appear in person or by remote participation at the Second Day Hearing. For those parties who wish to participate remotely, the audio communication will be by use of the Court’s dial-in facility. You may access the facility at 1 (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Jones’s conference room number is 205691. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Jones’s home page (<https://www.txs.uscourts.gov/content/united-states-bankruptcy-judge-david-r->

jones). The meeting code is “JudgeJones”. Click the settings icon in the upper right corner and enter your name under the personal information setting.

**PLEASE TAKE FURTHER NOTICE** that hearing appearances must be made electronically in advance of both electronic and in-person hearings. To make your electronic appearance, click the “Electronic Appearance” link on Judge Jones’s home page (<https://www.txscourts.gov/content/united-states-bankruptcy-judge-david-r-jones>). Select the case name, complete the required fields and click “Submit” to complete your appearance

**PLEASE TAKE FURTHER NOTICE** that all documents filed in these chapter 11 cases are available free of charge by visiting <http://www.kccllc.net/incora/>. Copies of any pleadings or papers filed with the Court may also be obtained by visiting the Court’s website at <https://ecf.txsb.uscourts.gov/> in accordance with the procedures and fees set forth therein.

*[Remainder of page intentionally blank]*

Dated: June 26, 2023

Respectfully submitted,

/s/ Charles A. Beckham, Jr.

Charles A. Beckham, Jr. (TX Bar No. 02016600)  
Patrick L. Hughes (TX Bar No. 10227300)  
Kelli S. Norfleet (TX Bar No. 24070678)  
Martha Wyrick (TX Bar No. 24101606)  
HAYNES AND BOONE, LLP  
1221 McKinney Street, Suite 4000  
Houston, TX 77010  
Telephone: 1 (713) 547-2000  
Email: Charles.Beckham@HaynesBoone.com  
Patrick.Hughes@HaynesBoone.com  
Kelli.Norfleet@HaynesBoone.com  
Martha.Wyrick@HaynesBoone.com

- and -

Dennis F. Dunne (admitted *pro hac vice*)  
Samuel A. Khalil (admitted *pro hac vice*)  
Benjamin M. Schak (admitted *pro hac vice*)  
MILBANK LLP  
55 Hudson Yards  
New York, NY 10001  
Telephone: 1 (212) 530-5000  
Email: DDunne@Milbank.com  
SKhalil@Milbank.com  
BSchak@Milbank.com

*Proposed Counsel to the  
Debtors and Debtors in Possession*

**CERTIFICATE OF SERVICE**

I certify that, on June 26, 2023, a true and correct copy of the foregoing document was served through the Electronic Case Filing system of the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' proposed noticing agent.

Dated: June 26, 2023

/s/ Charles A. Beckham, Jr.  
Charles A. Beckham, Jr.