

ENTERED

June 01, 2023

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

**WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹**

Debtors.

Case No. 23-90611 (DRJ)

Chapter 11

(Jointly Administered)

**ORDER AUTHORIZING
WESCO AIRCRAFT HOLDINGS, INC. TO ACT
AS THE DEBTORS' FOREIGN REPRESENTATIVE**

(Docket No. 6)

¹ The Debtors operate under the trade name Incoira and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



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Upon the motion (the “*Motion*”),² of the debtors listed on **Exhibit 1** to this Order (collectively with any debtors whose cases may be ordered to be jointly administered with the above-captioned case in the future, the “*Debtors*”), for entry of an order authorizing Wesco Aircraft Holdings, Inc., to act as foreign representative of each of the Debtors; and the Court having jurisdiction to decide the Motion and to enter this Order pursuant to 28 U.S.C. § 1334; and consideration of the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, such notice being adequate and appropriate under the circumstances; and after notice and a hearing, as defined in section 102 of the Bankruptcy Code; and the Court having determined that the legal and factual bases set forth in the Motion and in the record establish just cause for entry of this Order; and it appearing that entry of this Order on an emergency basis is in the best interests of the Debtors’ estates; it is hereby **ORDERED** that:

1. The Debtors have filed voluntary petitions for relief which commenced cases under chapter 11 of the Bankruptcy Code. These cases constitute “foreign proceedings” as that term is used in article 2(a) of the UNCITRAL Model-Law on Cross-Border Insolvency (the “*Model Law*”).

2. The Debtors have operations, assets and personnel outside of the United States which is protected by an automatic stay of acts against property, or to seek to interfere with or exercise control over, property of the Debtors, all of which remains under the jurisdiction of this Court.

3. Wesco Aircraft Holdings, Inc. (“*Wesco Holdings*”) is authorized to (a) act as the “foreign representative” of each Debtor as that term is used in article 2(d) of the Model Law; (b) seek recognition of these chapter 11 cases before non-U.S. courts, tribunals, agencies, regulatory bodies, administrative bodies or other governmental entities (collectively, the “*Non-U.S. Tribunals*”); (c) request that Non-U.S. Tribunals lend assistance to this Court; (d) seek

² Capitalized terms used but not defined in this Order shall have the meanings ascribed to them in the Motion.

enforcement of and orders entered in these chapter 11 cases by Non-U.S. Tribunals; (e) appear and be heard on behalf of any Debtor in any non-U.S. proceeding; and (f) seek any other appropriate relief from any Non-U.S. Tribunal.

4. This Court respectfully requests all Non-U.S. Tribunals to (a) grant representative status to Wesco Holdings in any non-U.S. proceeding; (b) make such orders and provide such assistance to Wesco Holdings as the Debtors' foreign representative as may be necessary or desirable to give effect to this Order, all other orders of this Court and all applicable provisions of the Bankruptcy Code (including the automatic stay of section 362 of the Bankruptcy Code); and (c) assist Wesco Holdings in its capacity as foreign representative, each of the Debtors and their agents in carrying out the terms of this Order, all other orders of this Court and the provisions of the Bankruptcy Code.

5. Notwithstanding any provision of the Bankruptcy Rules or Local Rules, the terms of this Order shall be immediately effective and enforceable upon its entry.

6. The Debtors and their agents are authorized to take all steps necessary or appropriate to carry out this Order.

7. The Court shall retain jurisdiction over all matters arising from or related to the implementation, interpretation or enforcement of this Order.

Signed: June 01, 2023.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

**EXHIBIT 1 TO
ORDER APPOINTING FOREIGN REPRESENTATIVE
LIST OF DEBTORS**

1. Adams Aviation Supply Co., Ltd.
2. Flintbrook Ltd.
3. Haas Chemical Management of Mexico, Inc.
4. Haas Corp. of Canada
5. Haas Corp. of China
6. Haas Group Canada Inc.
7. Haas Group International SCM Ltd.
8. Haas Group International, LLC
9. Haas Group, LLC
10. Haas Holdings, LLC
11. Haas International Corp.
12. Haas of Delaware LLC
13. Haas TCM de Mexico, S. de R.L. de C.V.
14. Haas TCM Group of the UK Ltd.
15. Haas TCM Industries LLC
16. Haas TCM of Israel Inc.
17. Interfast USA Holdings Inc.
18. NetMRO, LLC
19. Pattonair (Derby) Ltd.
20. Pattonair Europe Ltd.
21. Pattonair Group Ltd.
22. Pattonair Holding, Inc.
23. Pattonair Holdings Ltd.
24. Pattonair Ltd.
25. Pattonair USA, Inc.
26. Pioneer Finance Corp.
27. Pioneer Holding Corp.
28. Quicksilver Midco Ltd.
29. UNISEAL, Inc.
30. Wesco 1 LLP
31. Wesco 2 LLP
32. Wesco Aircraft Canada Inc.
33. Wesco Aircraft Canada, LLC
34. Wesco Aircraft EMEA, Ltd.
35. Wesco Aircraft Europe Ltd.
36. Wesco Aircraft Hardware Corp.
37. Wesco Aircraft Holdings, Inc.
38. Wesco Aircraft International Holdings Ltd.
39. Wesco Aircraft SF, LLC
40. Wesco LLC 1
41. Wesco LLC 2
42. Wolverine Intermediate Holding Corp.
43. Wolverine Intermediate Holding II Corp.
44. Wolverine UK Holdco Ltd.