

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

**WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹**

Debtors.

Case No. 23-90611 (DRJ)

Chapter 11

(Joint Administration Requested)

**DEBTORS' EMERGENCY MOTION FOR ENTRY
OF AN ORDER (I) AUTHORIZING THEM TO
REDACT CERTAIN PERSONALLY IDENTIFIABLE
INFORMATION (II) APPROVING THE
FORM AND MANNER OF NOTICE OF COMMENCEMENT,
AND (III) GRANTING RELATED RELIEF**

Emergency relief has been requested. Relief is requested not later than 1:00 p.m. (Central Time) on June 1, 2023.

If you object to the relief requested or you believe that emergency consideration is not warranted, you must either appear at the hearing or file a written response prior to the hearing. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

A hearing will be conducted on this matter on June 1, 2023 at 1:00 p.m. (Central Time) in Courtroom 400 (Jones), 4th Floor, 515 Rusk, Houston, Texas 77002. Participation at the hearing will only be permitted by an audio and video connection.

Audio communication will be by use of the Court's dial-in facility. You may access the facility at 1(832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Jones's conference room number is 205691. Video communication will be by use of the GoToMeeting platform. Connect via the free

¹ The Debtors operate under the trade name Incoira and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



GoToMeeting application or click the link on Judge Jones’s home page. The meeting code is “Judge Jones”. Click the settings icon in the upper right corner and enter your name under the personal information setting.

Hearing appearances must be made electronically in advance of both electronic and in-person hearings. To make your appearance, click the “Electronic Appearance” link on Judge Jones’s home page. Select the case name, complete the required fields and click “Submit” to complete your appearance.

The above-captioned debtors and debtors in possession (the “**Debtors**” and, together with their non-Debtor subsidiaries, “**Incora**”) respectfully state as follows.

RELIEF REQUESTED

1. In compliance with parts E and F of the Procedures for Complex Cases in the Southern District of Texas (the “**Complex Case Procedures**”), the Debtors intend to file a consolidated creditor matrix and a consolidated list of their top 30 unsecured creditors. By this motion (the “**Motion**”), the Debtors seek entry of an order, a) authorizing them and their noticing agent to redact certain personally identifiable information of individual persons, including current and former employees, from these lists and from other public filings (such as the Debtors’ schedules of assets and liabilities, statements of financial affairs, affidavits of service and claim objections) and b) approving the form and manner of notice of commencement of these chapter 11 cases. A proposed form of order is attached to this Motion as **Exhibit A** (the “**Proposed Order**”) and the form of Notice of Commencement (defined below) is attached as **Exhibit B**.

2. The principal statutory basis for this Motion are sections 105(a), 107(c), and 521 of title 11 of the U.S. Code (the “**Bankruptcy Code**”) and parts E and F of the Complex Case Procedures.

3. In support of this Motion, the Debtors rely upon the *Declaration of Raymond Carney in Support of Chapter 11 Petitions and First Day Motions* filed concurrently with this Motion (the “**First Day Declaration**”).²

JURISDICTION AND VENUE

4. The Court has jurisdiction over this Motion pursuant to 28 U.S.C. § 1334. This Motion is a core proceeding under 28 U.S.C. § 157(b). Venue in the Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

² Capitalized terms used but not defined in this Motion have the meanings ascribed to them in the First-Day Declaration.

BACKGROUND

5. Incora is a provider of supply chain management services in several industries and the largest independent distribution and supply chain services provider in the global civilian and military aerospace industry. In its distribution business, Incora offers aerospace hardware and parts, electronic products, chemicals, and tooling products, which it procures, tracks, and provides to customers from service centers around the world. In its service business, Incora manages all aspects of its customers' supply chains, including procurement, warehouse management, and on-site customer services, offering both customized supply-chain management plans and ad hoc direct sales. In both lines, timely delivery of necessary hardware and chemicals is critical to the business operations of Incora and its civilian and military customers.

6. On June 1, 2023 (the "*Petition Date*"), the Debtors each commenced a voluntary case under chapter 11 of the Bankruptcy Code in this Court. The Debtors have requested joint administration of their chapter 11 cases for procedural purposes. The Debtors are operating their businesses as debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. No trustee, examiner or official committee has been appointed.

7. Additional information regarding the Debtors' businesses, assets, capital structure, and the circumstances leading to the filing of these chapter 11 cases is set forth in the First-Day Declaration.

BASIS FOR RELIEF

8. This Court

for cause, may protect an individual with respect to the following types of information to the extent the court finds that disclosure of such information would create undue risk of identity theft . . . : any means of identification (as defined in section 1028(d) of title 18) contained in a paper filed, or to be filed, in a case under this title.

11 U.S.C. § 107(c)(1). Moreover, the Court "may issue any order . . . that is necessary or appropriate to carry out the provisions of [the Bankruptcy Code]." § 105(a).

9. The Debtors respectfully submit that cause exists to redact from their filings (a) the home and email addresses of the Debtors' individual creditors, including current and former employees and contract workers and (b) the names of individuals who are citizens of the United Kingdom or the European Union. The home and email addresses of individuals can be used to steal individual creditors' identities, to harass or stalk them, to locate survivors of domestic violence, and perpetrate phishing scams. This risk is real. In one recent case, a chapter 11 debtor's employee was forced to move after the employee's abusive ex-partner used unredacted bankruptcy schedules to track that employee to a new home address. *See* Decl. of Alvaro Bellon ¶ 7, *In re Charming Charlie Holdings Inc.*, No. 19-11534 (Bankr. D. Del. July 11, 2019), ECF No. 14. In another case, the customers of a cryptocurrency company received phishing emails purporting to be from the Debtors' legal advisors. *See In re Celsius Network LLC*, No. 22-10964 (MG) (Bankr. S.D.N.Y. Nov. 30, 2022), ECF No. 1527. Furthermore, disclosure of certain personal data, especially as related to the Debtors' British and European operations, would risk violating the UK General Data Protection Regulation or the European General Data Protection Regulation (the "**GDPRs**"). Under both statutes, an organization that divulges "personal data" may face significant fines. *See* Gen. Data Prot. Reg. (UK), art. 83(5) (imposing fines up to the higher of £17,500,000 or 4% of worldwide annual turnover); Gen. Data Prot. Reg. (EU) 2016/679, art. 83(5) (imposing fines up to the higher of €20,000,000 or 4% of worldwide annual turnover); *cf.* Data Protection Act 2018 (UK) (pre-Brexit legislation implementing the EU GDPR).

10. The Debtors propose to provide an unredacted version of all filings with redactions to the U.S. Trustee, counsel to any official committee appointed in these cases, the Court, and any other party as the Court may direct. In addition, the Debtors will distribute to current employees, independent contractors, directors, or officers any notices addressed to them that the Debtors receive at their corporate headquarters.

11. In these cases, the risk of identity theft, injury to innocent individual creditors (most of which are likely to be employees or contractors), or legally imposed privacy protections under applicable jurisdictions outweigh the presumption in favor of public access to judicial records and

papers. See *United States v. Cont'l Air Lines, Inc. (In re Cont'l Airlines)*, 150 B.R. 334, 341 (D. Del. 1993). On the one side of the balance, there is minimal benefit (if any) to public disclosure of the individuals' personal home addresses and the names of British and European individuals. Employees are unlikely to be significant participants in these cases, so long as the Debtors obtain authority (as they have requested) to pay all outstanding wages and to continue employee benefits. The Debtors will, through their noticing agent, make any required notices to individual creditors, and any official committee will be at liberty to communicate with them as well. Public disclosure could also expose the Debtors to substantial penalties and could put individual creditors at risk of identity theft or harassment, simply for doing business with a company undergoing a restructuring through a bankruptcy court.

12. For these reasons, the privacy interests in this case support an order authorizing the Debtors to redact their current and former employees' home addresses and the names of individuals who are citizens of the United Kingdom or the European Union from the consolidated list of creditors, consolidated list of their top 30 unsecured creditors and from other public filings (such as the Debtors' schedules of assets and liabilities, statements of financial affairs, affidavits of service and claim objections). Courts in this District have often granted relief similar to that requested in this Motion. See Order, *In re Avaya, Inc.*, No. 23-90088 (DRJ) (Bankr. S.D. Tex. Feb. 15, 2023), ECF No. 83 (specifically granting authority to redact home *and email addresses*); Order, *In re Nielsen & Bainbridge, LLC*, No. 23-90071 (DRJ) (Bankr. S.D. Tex. Feb. 8, 2023), ECF No. 5 (same); Order, *In re Sorrento Therapeutics Inc.*, No. 23-90085 (DRJ) (Bankr. S.D. Tex. Feb. 21, 2023), ECF No. 109; Order, *In re Heritage Power, LLC*, No. 23-90032 (CML) (Bankr. S.D. Tex. Jan. 25, 2023), ECF No. 39; Order, *In re Compute N. Holdings, Inc.*, No. 22-90273 (MI) (Bankr. S.D. Tex. Sept. 26, 2022), ECF No. 86.

SERVICE OF REQUIRED NOTICES TO CREDITORS

13. Bankruptcy Rule 2002(a) provides, in relevant part, that "the clerk, or some other person as the court may direct, shall give the debtor, the trustee, all creditors and indenture trustees

at least twenty-one days' notice by mail of: the meeting of creditors under § 341 or § 1104(b) of the Code." Fed. R. Bankr. P. 2002(a). Subsection (f) provides that notice of the order for relief shall be sent by mail to all creditors. See Fed. R. Bankr. P. 2002(f).

14. The Debtors propose that KCC, LLC ("**KCC**"), the Debtors' proposed claims and noticing agent (the "**Claims and Noticing Agent**"), undertake all mailings directed by the Court or the U.S. Trustee or as required in section 342(a) of the Bankruptcy Code and Bankruptcy Rules 2002(a) and (f), including the notice of commencement of these chapter 11 cases, substantially in the form attached as **Exhibit B** to the Order (the "**Notice of Commencement**") on all parties listed on the Creditor Matrix to advise them of the meeting of creditors under section 341 of the Bankruptcy Code. Service of the Notice of Commencement on the Creditor Matrix will not only avoid confusion among creditors but will also prevent the Debtors' estates from incurring unnecessary costs associated with serving multiple notices to the parties listed on the Debtors' voluminous Creditor Matrix. Accordingly, service of the Notice of Commencement is warranted.

15. The Debtors believe that using KCC to promptly provide notices to all applicable parties will maximize efficiency in administering these chapter 11 cases and will ease administrative burdens that would otherwise fall upon the Court and the U.S. Trustee.

16. Additionally, KCC will assist the Debtors in preparing creditor lists and mailing initial notices, and, therefore, it is more efficient to authorize KCC to mail the Notice of Commencement of these chapter 11 cases. Accordingly, KCC should undertake such mailings.

EMERGENCY CONSIDERATION

17. Bankruptcy Rule 6003 allows a bankruptcy court to grant relief within the first 21 days of a case "to the extent that relief is necessary to avoid immediate and irreparable harm." Pursuant to that Bankruptcy Rule and Bankruptcy Local Rule 9013 1(i), the Debtors request emergency consideration of this Motion. Bankruptcy Rule 1007 requires the Debtors to have filed creditor lists with their petitions, and the Debtors have done so with redactions, in anticipation of a hearing on this Motion; the Debtors must file a master service list within the coming days; and the Debtors must also file their schedules of assets and liabilities during the early stages of these

cases. Without the relief requested in this Motion, the Debtors would be forced to re-file their unredacted creditor lists, which would then appear on the public website of the Debtors' claims agent. The Debtors' employees would immediately be put at risk and the Debtors might become subject to penalties under the GDPRs. For these reasons, the Debtors have satisfied the "immediate and irreparable harm" standard of Bankruptcy Rule 6003, and the Motion should be granted on an emergency basis.

18. The Debtors also submit that emergency relief on a final basis is appropriate because the requested relief is "procedural in nature and do[es] not affect the substantive rights of creditors and other parties-in-interest." Complex Case Procs. ¶ 4(g) (Jan. 1, 2023).

NOTICE

19. Notice of this Motion will be provided to (a) the Office of the U.S. Trustee for Region 7; (b) the creditors holding the thirty largest unsecured claims, according to the list filed by the Debtors with their petitions and their counsel; (c) the administrative agent for the ABL Facility and its counsel; (d) the indenture trustee for the 1L Notes and its counsel; (e) the indenture trustee for the 1.25L Notes and its counsel; (f) the indenture trustee for the Unsecured Notes and its counsel; (g) the indenture trustee for the PIK Notes and its counsel; (h) Davis Polk & Wardwell LLP and Porter Hedges LLP, as counsel to an ad hoc group of holders of 1L Notes (the "**First Lien Noteholder Group**"); (i) Carlyle Global Credit Investment Management, LLC, and its counsel; (j) Senator Investment Group LP and its counsel; (k) Kobre & Kim LLP as counsel to an ad hoc group of holders of Unsecured Notes; (l) Langur Maize, L.L.C. and its counsel; (m) Katsumi and its counsel; (n) Platinum and its counsel; (o) the Internal Revenue Service; (p) the Office of the U.S. Attorney for the Southern District of Texas; and (q) any other party that has requested notice pursuant to Bankruptcy Rule 2002. The Debtors respectfully submit that no further notice is required under the circumstances.

[Remainder of page intentionally blank]

Upon the foregoing Motion, the Debtors respectfully request that the Court (a) enter an order, substantially in the form attached as **Exhibit A**, granting this Motion and (b) grant such other relief as is just and proper.

Dated: [•]
Houston, TX

Respectfully submitted,

/s/ /Kelli S. Norfleet

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Proposed Counsel to the

Debtors and Debtors in Possession

CERTIFICATE OF ACCURACY

I certify, pursuant to Local Rule 9013-1(i), that the foregoing statements regarding the nature of the emergency as set forth in the foregoing Motion are true and accurate to the best of my knowledge.

Dated: June 1, 2023

/s/ Kelli S. Norfleet

Kelli S. Norfleet

CERTIFICATE OF SERVICE

I certify that, on [•], a true and correct copy of the foregoing document was served through the Court's Electronic Case Filing system for the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the Debtors' proposed noticing agent.

Dated: June 1, 2023

/s/ Kelli S. Norfleet

Kelli S. Norfleet

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

**WESCO AIRCRAFT HOLDINGS, INC.,
et al.,³**

Debtors.

Case No. 23-90611 (DRJ)

Chapter 11

(Jointly Administered)

**ORDER (I) AUTHORIZING THE DEBTORS
TO REDACT CERTAIN PERSONALLY IDENTIFIABLE
INFORMATION AND (II) GRANTING RELATED RELIEF**

³ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.

Upon the motion (the “*Motion*”),⁴ of the above-captioned debtors (collectively, the “*Debtors*”), for entry of an order (this “*Order*”) authorizing them and their noticing agent to redact certain personally identifiable information of individuals from public filings; and the Court having jurisdiction to decide the Motion and to enter this Order pursuant to 28 U.S.C. § 1334; and consideration of the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, such notice being adequate and appropriate under the circumstances; and after notice and a hearing, as defined in section 102 of the Bankruptcy Code; and the Court having determined that the legal and factual bases set forth in the Motion and in the record establish just cause for entry of this Order; and it appearing that entry of this Order on an emergency basis is in the best interests of the Debtors’ estates; it is hereby **ORDERED** that:

1. The Debtors are authorized to redact from the Creditor Matrix, the Top 30 List and all other filings (a) the home and email addresses of individuals and (b) the names and addresses of individuals for whom such information is protected under either of the GDPRs.

2. The Debtors shall provide an unredacted copy of each filing that is redacted pursuant to this Order to the Court, the U.S. Trustee, counsel to any official committee appointed in these cases, and upon request to the Debtors (email is sufficient) or to the Court that is reasonably related to these Chapter 11 Cases, any other party in interest; provided, that any receiving party shall not transfer or otherwise provide such unredacted document to any person or entity not party to the request. The Debtors shall inform the U.S. Trustee and the Court promptly after denying any request for an unredacted document pursuant to this Order.

3. The Debtors shall distribute to current employees, independent contractors, directors, or officers any notices addressed to those persons that the Debtors receive at their corporate headquarters.

4. The Notice of Commencement, substantially in the form attached hereto as **Exhibit B**, is hereby approved. Service of the Notice of Commencement shall be deemed adequate and sufficient notice

⁴ Capitalized terms used but not defined in this Order have the meanings ascribed to them in the Motion.

of (a) the commencement of these chapter 11 cases and (b) the scheduling of the meeting of creditors under section 341 of the Bankruptcy Code.

5. Notwithstanding any provision of the Bankruptcy Rules or Local Rules, the terms of this Order shall be immediately effective and enforceable upon its entry.

6. The Debtors and their agents are authorized to take all steps necessary or appropriate to carry out this Order.

7. The Court shall retain jurisdiction over all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

Dated: _____
Houston, Texas

UNITED STATES BANKRUPTCY JUDGE

**EXHIBIT B TO MOTION TO REDACT
FORM OF NOTICE OF COMMENCEMENT**

Information to identify the case:Debtor: Wesco Aircraft Holdings, Inc., et al.
Name

EIN: 20-5441563

United States Bankruptcy Court for the Southern District of Texas

Case Number: 23-90611

Date case filed for Chapter 11:
June 1, 2023**Official Form 309F (For Corporations or Partnerships)****Notice of Chapter 11 Bankruptcy Case**

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full name: See chart below.

List of Jointly Administered Cases:

NO.	DEBTOR	OTHER NAMES USED IN THE LAST 8 YEARS	ADDRESS	CASE NO.	EIN #
1.	Wesco Aircraft Holdings, Inc.		2601 Meacham Blvd. Suite 400 Fort Worth, TX 76137 United States	23-90611	20-5441563
2.	Wolverine Intermediate Holding II Corporation		2601 Meacham Blvd. Suite 400 Fort Worth, TX 76137 United States	23-90681	84-2673359
3.	Wolverine Intermediate Holding Corporation		2601 Meacham Blvd. Suite 400 Fort Worth, TX 76137 United States	23-90680	84-2673271

4.	Haas Group, LLC	Haas Group Inc.	1475 Phoenixville Pike Suite 201 West Chester, PA 19380 United States	23-90667	26-1565604
5.	Haas Holdings, LLC	Haas Holdings, Inc. - Former Name	1475 Phoenixville Pike Suite 201 West Chester, PA 19380 United States	23-90690	26-1520961
6.	Interfast USA Holdings Inc.		2601 Meacham Blvd. Suite 400 Fort Worth, TX 76137 United States	23-90684	98-0480453
7.	Pioneer Holding Corporation		2601 Meacham Blvd. Suite 400 Fort Worth, TX 76137 United States	23-90704	82-2749301
8.	Pattonair Holding, Inc.		2601 Meacham Blvd. Suite 400 Fort Worth, TX 76137 United States	23-90686	45-2099273
9.	Pattonair USA, Inc.	Incora - DBA Name	2601 Meacham Blvd. Suite 400 Fort Worth, TX 76137 United States	23-90604	75-2241993
10.	UNISEAL, Inc.		2601 Meacham Blvd. Suite 400 Fort Worth, TX 76137 United States	23-90674	75-2697450
11.	Pioneer Finance Corporation		2601 Meacham Blvd. Suite 400 Fort Worth, TX 76137 United States	23-90682	82-2997238
12.	Wolverine UK Holdco Limited	PE Coal Holding Limited - Former Name	100 New Bridge Street London, England EC4V 6JA United Kingdom	23-90683	-
13.	Pattonair Holdings Limited		Ascot Business Park 50 Longbridge Lane Derby, England DE24 8UJ United Kingdom	23-90671	98-1536010
14.	Quicksilver Midco Limited		Ascot Business Park 50 Longbridge Lane Derby, England DE24 8UJ United Kingdom	23-90673	-
15.	Pattonair Group Limited		Ascot Business Park 50 Longbridge Lane Derby, England DE24 8UJ United Kingdom	23-90670	98-1516586
16.	Pattonair Europe Limited		Ascot Business Park 50 Longbridge Lane Derby, England DE24 8UJ United Kingdom	23-90669	98-1516440
17.	Adams Aviation Supply Company Ltd.	-	Ascot Business Park 50 Longbridge Lane Derby, England DE24 8UJ United Kingdom	23-90666	-

18.	Pattonair (Derby) Limited	Incora - DBA Name	Ascot Business Park 50 Longbridge Lane Derby, England DE24 8UJ United Kingdom	23-90668	98-1515565
19.	Pattonair Limited	Incora - DBA Name	Unit 7, Stoney Gate Road Spondon Derby, England DE21 7RX United Kingdom	23-90672	98-1516164
20.	Wesco Aircraft Hardware Corp.	Incora - DBA Name	2601 Meacham Blvd. Suite 400 Fort Worth, TX 76137 United States	23-90677	95-2704662
21.	Wesco LLC 1		2601 Meacham Blvd. Suite 400 Fort Worth, TX 76137 United States	23-90678	-
22.	Wesco LLC 2		2601 Meacham Blvd. Suite 400 Fort Worth, TX 76137 United States	23-90679	-
23.	Wesco 1 LLP		50 Longbridge Lane Derby, Derbyshire DE24 8UJ United Kingdom	23-90675	98-0641353
24.	Wesco 2 LLP		50 Longbridge Lane Derby, Derbyshire DE24 8UJ United Kingdom	23-90676	98-0641354
25.	Wesco Aircraft SF, LLC		2601 Meacham Blvd. Suite 400 Fort Worth, TX 76137 United States	23-90687	-
26.	Wesco Aircraft Canada, LLC		2601 Meacham Blvd. Suite 400 Fort Worth, TX 76137 United States	23-90688	-
27.	Wesco Aircraft Canada Inc.	Incora Canada - DBA Name	2000 32nd Avenue Unit 2701 Lachine, QC H8T 3H7 Canada	23-90694	-
28.	Haas Group International, LLC	Haas Group International Inc. - Former Name Incora - DBA Name Wesco Aircraft - DBA Name	1475 Phoenixville Pike Suite 201 West Chester, PA 19380 United States	23-90691	23-1952679
29.	Haas of Delaware LLC		1475 Phoenixville Pike Suite 201 West Chester, PA 19380 United States	23-90692	23-1952679
30.	Haas TCM Industries LLC		1475 Phoenixville Pike Suite 201 West Chester, PA 19380 United States	23-90689	23-1952679
31.	NetMRO, LLC	NetMRO Inc. - Former Name Incora - DBA Name	2601 Meacham Blvd. Suite 400 Fort Worth, TX 76137 United States	23-90685	65-0785447
32.	Haas Corporation of Canada		1475 Phoenixville Pike Suite 201 West Chester, PA 19380	23-90693	23-2553525

			United States		
33.	Haas Group Canada Inc.	Incora Group Canada - Former Name	2000 32nd Avenue Unit 2701 Lachine, QC H8T 3H7 Canada	23-90698	-
34.	Haas Chemical Management of Mexico, Inc.		1475 Phoenixville Pike Suite 201 West Chester, PA 19380 United States	23-90696	23-2991626
35.	Haas TCM de Mexico, S. de R.L. de C.V.		Av. Deming 1400 Parque Industrial Supra Km. 14.5 Carretera Chihuahua-Juarez S/N, Chihuahua C.P. 31183 Mexico	23-90701	-
36.	Haas Corporation of China		1475 Phoenixville Pike Suite 201 West Chester, PA 19380 United States	23-90697	23-2976290
37.	Haas TCM of Israel Inc.		20 Moshe Boreshtein Str. South Industrial Zone Akko, Israel 24107	23-90703	20-2220427
38.	Haas International Corporation	Incora - DBA Name	1475 Phoenixville Pike Suite 201 West Chester, PA 19380 United States	23-90700	23-2553523
39.	Haas TCM Group of the UK Limited		50 Longbridge Lane Derby, Derbyshire DE24 8UJ United Kingdom	23-90702	-
40.	Wesco Aircraft International Holdings Limited		50 Longbridge Lane Derby, Derbyshire DE24 8UJ United Kingdom	23-90707	-
41.	Wesco Aircraft EMEA, Ltd.	Incora - DBA Name	50 Longbridge Lane Derby, Derbyshire DE24 8UJ United Kingdom	23-90705	98-1308197
42.	Haas Group International SCM Limited		50 Longbridge Lane Derby, Derbyshire DE24 8UJ United Kingdom	23-90699	98-1308822
43.	Flintbrook Limited		50 Longbridge Lane Derby, Derbyshire DE24 8UJ United Kingdom	23-90695	98-1309289
44.	Wesco Aircraft Europe Limited		50 Longbridge Lane Derby, Derbyshire DE24 8UJ United Kingdom	23-90706	98-1308336

2. All other names used in the last 8 years: See chart above.		
3. Address:	See chart above	
4. Debtors' attorneys:		
Charles A. Beckham, Jr. (TX Bar No. 02016600) Kelli S. Norfleet (TX Bar No. 24070678) Martha Wyrick (TX Bar No. 24101606) Re'Necia Sherald (TX Bar No. 24121543) Haynes and Boone, LLP 1221 McKinney Street, Suite 4000 Houston, TX 77010 Telephone: 1 (713) 547-2000 Email: Charles.Beckham@HaynesBoone.com Kelli.Norfleet@HaynesBoone.com Martha.Wyrick@HaynesBoone.com ReNecia.Sherald@HaynesBoone.com Dennis F. Dunne (<i>pro hac vice</i> pending) Samuel A. Khalil (<i>pro hac vice</i> pending) Benjamin M. Schak (<i>pro hac vice</i> pending) Milbank LLP 55 Hudson Yards New York, NY 10001 Telephone: 1 (212) 530-5000 Email: DDunne@Milbank.com SKhalil@Milbank.com BSchak@Milbank.com	Debtors' notice and claims agent (for court documents and case information inquiries): If by First-Class Mail: Incora Claims Processing Center c/o KCC 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245 If by Hand Delivery or Overnight Mail: Incora Claims Processing Center c/o KCC 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245 Email: http://www.kccllc.net/Incora/inquiry Case website: http://www.kccllc.net/incora/ Toll Free U.S. and Canada: (888) 251-2937 Non-U.S. Parties: (310) 751-2613	
5. Bankruptcy Clerk's Office	United States Courthouse 515 Rusk Avenue Houston, Texas 77002	Hours Open: Monday - Friday 8:00 AM - 5:00 PM Contact phone: 713-250-5500
Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov .	All documents in this case are available free of charge on the website of the Debtors' notice and claims agent at https://dm.epiq11.com/HeritagePower	
6. Meeting of Creditors	[xx], 2023, at [x]:00 [x]M (prevailing Central Time)	Telephone Conference: [xx], passcode [xx]
The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	
7. Proof of claim deadline:	Deadline for filing proof of claim:	Not yet set. If a deadline is set, notice will be sent at a later time.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- Your claim is designated as disputed, contingent or unliquidated;
- You file a proof of claim in a different amount; or
- You receive another notice.

If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov or through the Debtors' notice and claims agent at <https://dm.epiq11.com/HeritagePower>

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline	You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).
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The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.	Deadline for filing the complaint: To be Determined
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9. Creditors with a foreign address	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.
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10. Filing a Chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.
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11. Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.
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