

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re

WESCO AIRCRAFT HOLDINGS, INC., *et al.*,¹
Debtors.

Case No. 23-90611 (DRJ)

Chapter 11

(Joint Administration Requested)

NOTICE OF VIRTUAL HEARING ON FIRST DAY MOTIONS

PLEASE TAKE NOTICE that on June 1, 2023 (the “Petition Date”), Wesco Aircraft Holdings, Inc. and its affiliated debtors and debtors-in-possession (collectively, the “Debtors” or “Incora”) filed their voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”) with the United States Bankruptcy Court for the Southern District of Texas, Houston Division at Docket No. 1.

PLEASE TAKE FURTHER NOTICE that in accordance with Sections A and I of the *Procedures for Complex Chapter 11 Cases in the Southern District of Texas* (the “Complex Case Procedures”), a virtual hearing is set for **June 1, 2023 at 1:00 p.m. (Prevailing Central Time)**, before the Honorable David R. Jones to consider the following:

First Day Declaration

1. **Declaration.** Declaration of Raymond Carney in Support of the Debtors’ Chapter 11 Petitions and Requests for First Day Relief.

First Day Motions

2. **DIP Motion.** Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors To (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Granting Adequate Protection to Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief.
3. **Joint Administration Motion.** Debtors’ Emergency Motion for Entry of an Order Directing Joint Administration of Chapter 11 Cases.

¹ The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



4. **KCC's Retention Application.** Debtors' Emergency Ex Parte Application for Entry of an Order Authorizing the Employment and Retention of Kurtzman Carson Consultants LLC as Claims, Noticing and Solicitation Agent.
5. **Schedules and SOFAs Extension Motion.** Debtors' Emergency Motion for Entry of an Order Extending Time to File (I) Schedules, (II) Statements of Financial Affairs and (III) Rule 2015.3 Statements.
6. **Global Stay Enforcement Motion.** Debtors' Emergency Motion for Entry of an Order (I) Enforcing the Protections of 11 U.S.C. §§ 362, 365, 525 and 541(c) and (II) Approving Notice.
7. **Foreign Representative Motion.** Debtors' Emergency Motion for Entry of an Order Authorizing Wesco Aircraft Holdings, Inc. to Act as the Debtors' Foreign Representative.
8. **Motion to Redact.** Debtors' Emergency Motion for Entry of an Order (I) Authorizing Them to Redact Certain Personally Identifiable Information and (II) Granting Related Relief.
9. **Utilities Motion.** Debtors' Emergency Motion for Entry of an Order (I) Prohibiting Utilities from Altering, Refusing or Discontinuing Service, (II) Approving Adequate Assurance of Payment to Utilities and (III) Establishing Procedures to Resolve Requests for Additional Assurance.
10. **Cash Management Motion.** Debtors' Emergency Motion for Interim and Final Orders (I) Authorizing Them to (A) Maintain and Use Their Existing Cash Management System, (B) Pay Bank Fees, (C) Utilize Existing Business Forms, (D) Utilize Credit Cards, and (E) Engage in Intercompany Transactions and (II) Waiving Compliance with Section 345(B).
11. **Insurance Motion.** Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Maintain their Insurance Policies and Programs and Honor Related Obligations, (II) Authorizing the Debtors to Renew, Supplement, Modify, Extend, Reduce or Purchase Insurance Policies, and (III) Modifying the Automatic Stay with Respect to Workers' Compensation.
12. **Taxes Motion.** Debtors' Emergency Motion for Entry of an Order (A) Authorizing Them to Pay Certain Prepetition Taxes and Fees and (B) Granting Related Relief.
13. **Customer Programs Motion.** Debtors' Emergency Motion for Entry of an Order (I) Authorizing Them to Maintain and Administer Their Existing Customer Programs and Honor Certain Related Prepetition Obligations and (II) Granting Related Relief.
14. **Wages Motion.** Debtors' Emergency Motion Entry of an Order (I) Authorizing Them to (A) Pay Prepetition Wages, Salaries, Benefits and Other Compensation and (B) Maintain Employee Benefit Programs and (II) Granting Related Relief.

15. **Lien and § 503(b)(9) Claims Motion.** Debtors' Emergency Motion for Entry of an Order (I) Authorizing Them to Pay Lien Claims and Claims Under 11 U.S.C. § 503(b)(9) and (II) Granting Related Relief.
16. **Critical and Foreign Vendors Motion.** Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Prepetition Claims of Critical Vendors and Foreign Claimants, (II) Authorizing the Payment of Outstanding Orders, and (III) Granting Related Relief.
17. **Litigation Stay Motion.** Debtors' Emergency Motion for an Order (I) Declaring that the Automatic Stay Applies to the Non-Debtor Parties in the New York State Actions or Extending the Automatic Stay to the Non-Debtor Parties and (II) Preliminarily Enjoining the New York State Actions.

PLEASE TAKE FURTHER NOTICE that the First Day Hearing will be conducted virtually only. No in-person attendance will be permitted. Audio communication will be by use of the Court's dial-in facility. You may access the facility at 1 (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Jones's conference room number is 205691. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Jones's home page (<https://www.txs.uscourts.gov/content/united-states-bankruptcy-judge-david-r-jones>). The meeting code is "JudgeJones". Click the settings icon in the upper right corner and enter your name under the personal information setting.

PLEASE TAKE FURTHER NOTICE that hearing appearances must be made electronically in advance of both electronic and in-person hearings. To make your electronic appearance, click the "Electronic Appearance" link on Judge Jones's home page. Select the case name, complete the required fields and click "Submit" to complete your appearance.

PLEASE TAKE FURTHER NOTICE that all documents filed in these chapter 11 cases are available free of charge by visiting <http://www.kccllc.net/incora/>. Copies of any pleadings or papers filed with the Court may also be obtained by visiting the Court's website at <https://ecf.txs.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: June 1, 2023

Respectfully submitted,

/s/ Kelli S. Norfleet

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*Proposed Counsel to the
Debtors and Debtors in Possession*

Certificate of Service

I certify that on June 1, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Kelli S. Norfleet

Kelli S. Norfleet