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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Hudson 1701/1706 LLC,

Debtors. 1

Chapter 11

Case No. 25-11853 (KBO)

(Jointly Administered)

NOTICE OF DEPOSITION OF DEBTORS PURSUANT TO FEDERAL RULE OF CIVIL PROCEDURE 30(b)(6)

Pursuant to Federal Rule of Civil Procedure 30(b)(6), Rules 7030 and 9014 of the Federal Rules of Bankruptcy Procedure, 356W58 Ground Lessor LLC ("356W58"), by and through its undersigned counsel, will take the deposition of the person(s) designated by the above captioned Debtors ("Debtors") to testify on their behalf about each of the topics of examination (collectively, the "Topics") as set forth in **Attachment A**. The deposition will take place at the offices of Landis Rath & Cobb LLP, 919 N. Market Street, Wilmington, DE 19801 and shall commence on **January 9, 2026, at 9:00 a.m. E.T.**

PLEASE TAKE FURTHER NOTICE THAT the above referenced deposition will be taken before a court reporter who is authorized to administer oaths and will continue day to day, excluding Sundays and holidays, until completed.

PLEASE TAKE FURTHER NOTICE that said reporter will record the testimony by stenographic means and may utilize instant visual display of the testimony of deponent. Notice of the possible use of instant visual display of the testimony is being provided pursuant to Federal Rule of Civil Procedure 30.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are Hudson 1701/1706, LLC (0281) and Hudson 1702, LLC (0190). The Debtors' headquarters and the mailing address for the Debtors is 11440 San Vicente Boulevard, 2nd Floor, Los Angeles, CA 90045.



PLEASE TAKE FURTHER NOTICE that, under Federal Rule of Civil Procedure 30, the deposition may be recorded by videotape, and that, under Federal Rule of Civil Procedure 30, the videotape record of this deposition may be used at any hearing or trial.

PLEASE TAKE FURTHER NOTICE, in accordance with the applicable rules, that the Debtors shall designate one or more officers, directors, managing agents or other persons who consent to testify on its behalf as to each of the topics set forth in **Attachment A** attached hereto. The Debtors are requested to provide 356W58 with the identity of the individual(s) who will testify regarding each topic at least three business days in advance of the deposition.

Dated: December 31, 2025 LANDIS RATH & COBB LLP

/s/ Matthew B. McGuire

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Counsel to 356W58 Ground Lessor LLC

ATTACHMENT A

DEFINITIONS

For the purposes of the Topics, the following terms shall apply:

- 1. "356W58" refers to 356W58 Ground Lessor LLC.
- 2. "And" and "or" shall be construed conjunctively or disjunctively as necessary to bring within the scope of the Topics all Documents or information that might otherwise be construed as outside their scope.
 - 3. "Any" means "each and every," "any and all," and "any one."
 - 4. "Between" shall include "among" and vice versa.
- 5. "Communication" means the transmission of information in any form and includes without limitation all inquiries, discussions, conversations, presentations, negotiations, agreements, understandings, meetings, telephone conversations, text messages, instant messages, Slack messages, Signal messages, Telegram messages, WhatsApp messages, iMessages, e-mails, social media, letters, notes, telegrams, advertisements, correspondence, memoranda, or other forms of verbal, written, or electronic intercourse, including drafts, facsimiles and copies, as well as originals. The term "Communication" is not limited to internal Communications.
- 6. The term "concerning" is to be understood in its broadest sense and means concerning, constituting, identifying, evidencing, summarizing, commenting upon, referring to, relating to, arising out of, describing, digesting, reporting, listing, analyzing, studying, discussing, stating, setting forth, reflecting, interpreting, recording, including, negating, manifesting, containing, or comprising the subject matter identified.
- 7. "Construction Project" shall have the meaning defined in the Lease and includes but is not limited to the project, agreed to by You and 356W58, to convert premises at 353 West

57th Street in New York, New York from a hotel into approximately 400 residential units to be rented at market rates.

- 8. "**Debtors**" means, collectively, Hudson 1701/1706, LLC and Hudson 1702, LLC, which filed voluntary chapter 11 petitions under title 11 of the United States Code, 11 U.S.C. §§ 101–1532 and commenced the above-captioned chapter 11 cases.
- 9. "**DIP Facility**" means that certain debtor-in-possession financing facility provided by Parkview to the Debtors during the chapter 11 cases.
- 10. "Document" shall have the broadest meaning permitted by Rule 34 of the Federal Rules of Civil Procedure, applicable to this proceeding by Rule 7034 of the Federal Rules of Bankruptcy Procedure, including, but not limited to, any tangible thing upon which any expression, Communication or representation has been recorded by any means including, but not limited to, handwriting, typewriting, printing, photostating, photographing, videotaping, magnetic impulse, text messaging, instant messaging, Slack messaging, Signal messaging, Telegram messaging, WhatsApp messaging, iMessaging, e-mailing (whether in a business capacity or personal capacity), social media, computer disks, computer storage drives, computer tapes, or mechanical, electronic, or digital recording or information storage of any kind, and any nonidentical copies (whether different from the original because of notes made on such copies, because of indications that said copies were sent to different individuals than were the originals, or because of any other reason), including but not limited to working papers, preliminary, intermediate, or final drafts, correspondence, memoranda, electronic mail, charts, notes, records of any sort of meetings, financial calculations, diaries, reports of telephone or other oral conversations, desk calendars, appointment books, and all other writings and recordings of every kind that are in Your actual or constructive possession, custody, or control.

- 11. "HPD" means the New York City Department of Housing Preservation and Development.
- 12. "Identify" means (i) in relation to a natural person, to establish a person's identity such that the identity of the person will be ascertainable distinctly from all other like persons, and to provide the person's current or last known employer, current or last known mailing address, and current or last known telephone number; or (ii) in relation to a document or item, to establish the document's or item's identity such that the identity of the document or item will be ascertainable distinctly from all other like documents or items, and to state the name and address of the custodian of the document or item, the location of the document or item, and a general description of the document or item.
- 13. "Including" means "including, but not limited to" and "including, without limitation." It shall not be construed to limit the scope of any definition or Topic herein.
- 14. "Lease" that certain lease between Hudson 1701/1706, LLC and Hudson 1702, LLC, as tenants, and 356W58, as landlord, entered into on May 4, 2022 for certain premises located at 353 West 57th Street in New York, New York for a period of 99 years.
- 15. "Parkview" means Parkview Financial REIT, LP as well as any affiliates, agents, assigns, attorneys, representatives, or any other Persons acting or purporting to act on Parkview's' behalf.
- 16. "Person" means, without limitation, natural persons and individuals; sole proprietorships; general and limited partnerships; for-profit and non-profit corporations; unincorporated associations; other business entities; and governments, agents, employees, or instrumentalities of governmental or legal entities. "Person" further includes without limitation "You" as defined below.

- 17. "Relating to" or "related to," or any variant thereof, mean without limitation, referring to, concerning, pertaining to, discussing, mentioning, containing, reflecting, constituting, describing, displaying, showing, identifying, proving, disproving, consisting of, arising out of, supporting, or contradicting.
- 18. "You" or "Your" refer collectively to Hudson 1701/1706, LLC and Hudson 1702, LLC—as well as any agents, assigns, attorneys, representatives, or any other Persons acting or purporting to act on Your behalf.
- 19. Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in 356W58 Ground Lessor LLC'S Motion to Convert Debtors' Cases to Chapter 7 or Dismiss Them [D.I. 188] (the "Motion to Convert").
- 20. Whenever necessary to bring Documents or other information within the scope of these Topics that might otherwise be construed to be outside their scope: (i) the use of a verb in any tense shall be construed as the use of that verb in all other tenses; (ii) the use of a word in its singular form shall be deemed to include within its use the plural form as well; and (iii) the use of a word in its plural form shall be deemed to include within its use the singular form as well.

TOPICS OF EXAMINATION

TOPIC NO. 1:

The identities of persons with knowledge concerning the factual basis for the claims and assertions of the Debtor set forth in any pleadings filed in response to the Motion to Convert.

TOPIC NO. 2:

The facts and circumstances, including all Documents and Communications, concerning Your current and projected cash liquidity.

TOPIC NO. 3:

The facts and circumstances, including all Documents and Communications, concerning the Construction Project, from June 1, 2025 to present.

TOPIC NO. 4:

The facts and circumstances, including all Documents and Communications related to the DIP Facility.

TOPIC NO. 5:

The facts and circumstances, including all Documents and Communications, regarding the financing for the Construction Project.

TOPIC NO. 6:

The facts and circumstances, including all Documents and Communications related to the anticipated cost of the Construction Project.

TOPIC NO. 7:

The facts and circumstances, including all Documents and Communications, regarding the Debtors' interactions with the HPD.

TOPIC NO. 8:

The facts and circumstances, including all Documents and Communications, regarding the Debtors' interactions with Parkview from June 1, 2025 to present.

TOPIC NO. 9:

The facts and circumstances, including all Documents and Communications, regarding the Debtors' interactions with the New York City Department of Buildings.

TOPIC NO. 10:

The facts and circumstances, including all Documents and Communications, regarding any

permits to construct the Construction Project.

TOPIC NO. 11:

The facts and circumstances, including all Documents and Communications, regarding any Fallback Business Plan.

TOPIC NO. 12:

The facts and circumstances, including all Documents and Communications, regarding the administrative expenses of the Debtors' estates.

TOPIC NO. 13:

The facts and circumstances, including all Documents and Communications, concerning the Lease.

TOPIC NO. 14:

The factual basis for Your responses to 356W58 Ground Lessor LLC's First Set of Requests for Production to the Debtors.

CERTIFICATE OF SERVICE

The undersigned certifies that, on December 31, 2025, a copy of the foregoing document was served by email on counsel for the Debtors:

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By: <u>/s/ Matthew B. McGuire</u>
Matthew B. McGuire