

Fill in this information to identify the case:

Debtor 1 HOULIHAN'S RESTAURANTS OF TEXAS, INC.

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: District of Delaware

Case number 19-12426

Official Form 410

Proof of Claim

12/15

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor? AIRGAS USA, LLC
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?
 No
 Yes. From whom? _____

3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	<u>AIRGAS USA, LLC</u> Name <u>110 WEST 7TH STREET, SUITE 1300</u> Number Street <u>TULSA OK 74119</u> City State ZIP Code Contact phone <u>(918) 551-4742</u> Contact email <u>Carrie.Dodson@Airgas.com</u>	<u>AIRGAS USA, LLC</u> Name <u>110 WEST 7TH STREET, SUITE 1300</u> Number Street <u>TULSA OK 74119</u> City State ZIP Code Contact phone <u>(918) 551-4742</u> Contact email <u>Carrie.Dodson@Airgas.com</u>

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KURTZMAN CARSON CONSULTANTS Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. Does this claim amend one already filed?
 No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?
 No
 Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 0 1 5 8

7. How much is the claim? \$ 679.84. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.
AIRGAS CYLINDER RENT/LEASE

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
 Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

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KURTZMAN CARSON CONSULTANTS

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ 188.83

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

No

Yes. Check all that apply:

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

Wages, salaries, or commissions (up to \$12,475* earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

* Amounts are subject to adjustment on 4/01/16 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

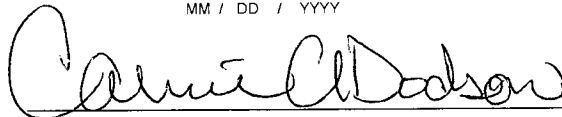
I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 12/24/2019
MM / DD / YYYY


Signature

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DEC 31 2019

KURTZMAN CARSON CONSULTANTS

Print the name of the person who is completing and signing this claim:

Name Carrie Ann Dodson
First name Middle name Last name

Title AR Specialist

Company Airgas USA LLC
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 110 WEST 7TH STREET, SUITE 1400
Number Street

TULSA OK 74119
City State ZIP Code

Contact phone (918) 551-4742 Email Carrie.Dodson@Airgas.com



AIRGAS USA, LLC
PO Box 1152
Tulsa, OK 74101

CYLINDER RENTAL INVOICE

INVOICE DATE	PAYER	INVOICE NO.	DUE DATE	PAY THIS AMOUNT
07/31/2019	██████████ 58	9963905128	08/30/2019	\$ 165.25

SOLD BY 1139 FORT WORTH DR
DENTON TX 76205-5815
940-566-2363

Manage Your Account Online

Pay invoices, review order history, track shipping, and more!

Go to: airgas.com/onlinebillpay



PLEASE MAKE CHECKS PAYABLE AND REMIT TO:

BILL TO HOULIHANS
3120 TOWN CTR TRL
DENTON TX 76201



Airgas USA, LLC
PO BOX 734671
DALLAS TX 75373-4671

36601581996390512800000165255

TO ENSURE PROPER CREDIT, PLEASE RETURN THE UPPER PORTION WITH YOUR REMITTANCE. FOR QUESTIONS ON YOUR ACCOUNT PLEASE CALL: 1-855-470-2666

INVOICE NO.	SOLD TO NUMBER	SHIP TO	INVOICE DATE	RENTAL PURCHASE ORDER NO.	TERMS					
9963905128	██████████ 58	██████████ 58	07/31/2019	RENT	NET 30					
MATERIAL / DESCRIPTION DOCUMENT // DATE	BEG BAL	SHIP	RETURN	ADJ	END BAL	LEASES	SUBJECT TO RENT	NET DAYS	RATE	PRICE
RRCYLILG-CD - Rent Cyl Ind Large Carbon Dioxide	1	0	0	0	1	1	0	0	\$0.79/DAY	
RRCYLILG-NI - Rent Cyl Ind Large Nitrogen	5	0	0	0	5	1	4	124	\$0.79/DAY	\$97.96 N
RRCYLISM-NI - Rent Cyl Ind Small Nitrogen	2	0	0	0	2	0	2	62	\$0.79/DAY	\$48.98 N
	8	0	0	0	8					\$146.94

Airgas Hazmat Charge (H) - see Itemized Charges on reverse or visit www.Airgas.com/terms-of-sale

Hazmat: 18.31

Important: See the Notice Regarding Cylinder Rentals/Leases and Responsibility on the Reverse side of this form. You will be deemed to have accepted the provisions in the said Notice as part of the contractual arrangements between you and us, unless you reject such provisions by written advice to us within (15) days after the date of this document.

AMOUNT \$ 165.25

FOR WIRE TRANSFER PAYMENTS

Airgas USA, LLC
Acct No 550372236
JPMC Bank, ABA No 021000021



an Air Liquide company

AIRGAS USA, LLC
PO Box 1152
Tulsa, OK 74101

SHIP TO: ██████████ 158
HOULIHANS
3120 TOWN CTR TRL
DENTON TX 76201

For change of address
email to: cdiv.return.mail@airgas.com
or call 855-470-2666



AIRGAS USA, LLC
PO Box 1152
Tulsa, OK 74101

CYLINDER RENTAL INVOICE

INVOICE DATE	PAYER	INVOICE NO.	DUE DATE	PAY THIS AMOUNT
10/31/2019	[REDACTED] 58	9966092886	11/30/2019	\$ 165.25

SOLD BY 1139 FORT WORTH DR
DENTON TX 76205-5815
940-566-2363

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DENTON TX 76201

Airgas USA, LLC
PO BOX 734671
DALLAS TX 75373-4671

36601581996609288600000165257

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INVOICE NO.	SOLD TO NUMBER	SHIP TO	INVOICE DATE	RENTAL PURCHASE ORDER NO.	TERMS					
9966092886	[REDACTED] 8	[REDACTED] 58	10/31/2019	RENT	NET 30					
MATERIAL / DESCRIPTION DOCUMENT / DATE	BEG BAL	SHIP	RETURN	ADJ	END BAL	LEASES	SUBJECT TO RENT	NET DAYS	RATE	PRICE
RRCYLILG-CD - Rent Cyl Ind Large Carbon Dioxide	1	0	0	0	1	1	0	0	\$0.79/DAY	
RRCYLILG-NI - Rent Cyl Ind Large Nitrogen	5	0	0	0	5	1	4	124	\$0.79/DAY	\$97.96 N
RRCYLISM-NI - Rent Cyl Ind Small Nitrogen	2	0	0	0	2	0	2	62	\$0.79/DAY	\$48.98 N
	8	0	0	0	8					\$146.94

Airgas Hazmat Charge (H) - see Itemized Charges on reverse or visit www.Airgas.com/terms-of-sale

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AMOUNT	\$ 165.25
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FOR WIRE TRANSFER PAYMENTS

Airgas USA, LLC
Acct No 550372236
JPMC Bank, ABA No 021000021

For change of address
email to: cdiv.return.mail@airgas.com
or call 855-470-2666



SHIP TO [REDACTED] 58
HOULIHANS
3120 TOWN CTR TRL
DENTON TX 76201

AIRGAS USA, LLC
PO Box 1152
Tulsa, OK 74101



AIRGAS USA, LLC
PO Box 1152
Tulsa, OK 74101

CYLINDER LEASE RENEWAL

INVOICE DATE	PAYER	INVOICE NO.	DUE DATE	PAY THIS AMOUNT
11/01/2019	[REDACTED] 58	9966286298	12/01/2019	\$ 188.83

SOLD BY (C306)
1139 FORT WORTH DR
DENTON TX 76205-5815
940-566-2363

Manage Your Account Online

Pay invoices, review order history, track shipping, and more!

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Airgas USA, LLC
PO BOX 734671
DALLAS TX 75373-4671

BILL TO HOULIHANS
3120 TOWN CTR TRL
DENTON TX 76201

36601581996628629800000188830

TO ENSURE PROPER CREDIT, PLEASE RETURN THE UPPER PORTION WITH YOUR REMITTANCE. FOR QUESTIONS ON YOUR ACCOUNT PLEASE CALL: 1-855-470-2666

ORDER NO.	INVOICE NO.	INVOICE DATE	SOLD TO NO.	SOLD TO NAME					
7067336723	9966286298	11/01/2019	[REDACTED] 58	HOULIHANS					
PO//RELEASE	ORDERED BY	SHIP VIA	PAYMENT TERMS	ORDER DATE					
Lease Renewal			NET 30	09/19/2019					
DELIVERY NO./ DESCRIPTION	MATERIAL NUMBER	QTY SHIPD	UOM	QTY B/O	CYLINDER SHPD	RET'D	UNIT PRICE	UOM	AMOUNT
7067336723 LEASE CYL LEASE RENEWAL 12/01/2019 TO 11/30/2020	LSECYL	1	CL				82.40	YR	82.40 N (H)
7067336723 LEASE CYL LEASE RENEWAL 12/01/2019 TO 11/30/2020	LSECYL	1	CL				82.40	YR	82.40 N (H)
Sale subtotal:									164.80
Airgas Hazmat Chg ML									24.03
Airgas Hazmat Charge (H) - see Itemized Charges on reverse or visit www.Airgas.com/terms-of-sale									
									AMOUNT 188.83



AIRGAS USA, LLC
PO Box 1152
Tulsa, OK 74101

SHIP TO [REDACTED] 58
HOULIHANS
3120 TOWN CTR TRL
DENTON TX 76201

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JPMC Bank, ABA No 021000021

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or call 855-470-2666



AIRGAS USA, LLC
PO Box 1152
Tulsa, OK 74101

CYLINDER RENTAL INVOICE

INVOICE DATE	PAYER	INVOICE NO.	DUE DATE	PAY THIS AMOUNT
11/30/2019	██████████ 58	9966849483	12/30/2019	\$ 160.51

SOLD BY 1139 FORT WORTH DR
DENTON TX 76205-5815
940-566-2363

Manage Your Account Online

Pay invoices, review order history, track shipping, and more!

Go to: airgas.com/onlinebillpay

We accept

PLEASE MAKE CHECKS PAYABLE AND REMIT TO:



Airgas USA, LLC
PO BOX 734671
DALLAS TX 75373-4671

BILL TO HOULIHANS
3120 TOWN CTR TRL
DENTON TX 76201

36601581996684948300000160511

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INVOICE NO.	SOLD TO NUMBER	SHIP TO	INVOICE DATE	RENTAL PURCHASE ORDER NO.	TERMS					
9966849483	██████████ 158	██████████ 58	11/30/2019	RENT	NET 30					
MATERIAL / DESCRIPTION DOCUMENT / DATE	BEG BAL	SHIP	RETURN	ADJ	END BAL	LEASES	SUBJECT TO RENT	NET DAYS	RATE	PRICE
RRCYLILG-CD - Rent Cyl Ind Large Carbon Dioxide	1	0	0	0	1	1	0	0	\$0.79/DAY	
RRCYLILG-NI - Rent Cyl Ind Large Nitrogen	5	0	0	0	5	1	4	120	\$0.79/DAY	\$94.80 N
RRCYLISM-NI - Rent Cyl Ind Small Nitrogen	2	0	0	0	2	0	2	60	\$0.79/DAY	\$47.40 N
	8	0	0	0	8					\$142.20

Airgas Hazmat Charge (H) - see Itemized Charges on reverse or visit www.Airgas.com/terms-of-sale

Hazmat: 18.31

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AMOUNT	\$ 160.51
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Acct No 550372236
JPMC Bank, ABA No 021000021



SHIP TO: ██████████ 58
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DENTON TX 76201

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