

United States Bankruptcy Court for the District of Delaware

Indicate Debtor against which you assert a claim by checking the appropriate box below. (Check only one Debtor per claim form.)

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> HRI Holding Corp. (Case No. 19-12415)                         | <input type="checkbox"/> JGIL Mill OP LLC (Case No. 19-12429)      | <input type="checkbox"/> HOP Bayonne LLC (Case No. 19-12443)                  |
| <input checked="" type="checkbox"/> Houlihan's Restaurants, Inc. (Case No. 19-12416)   | <input type="checkbox"/> JGIL Millburn, LLC (Case No. 19-12430)    | <input type="checkbox"/> HOP Fairfield LLC (Case No. 19-12444)                |
| <input type="checkbox"/> HDJG Corp. (Case No. 19-12417)                                | <input type="checkbox"/> JGIL Millburn Op LLC (Case No. 19-12431)  | <input type="checkbox"/> HOP Ramsey LLC (Case No. 19-12445)                   |
| <input type="checkbox"/> Red Steer, Inc. (Case No. 19-12418)                           | <input type="checkbox"/> JGIL, LLC (Case No. 19-12432)             | <input type="checkbox"/> HOP Bridgewater LLC (Case No. 19-12446)              |
| <input type="checkbox"/> Sam Wilson's/Kansas, Inc. (Case No. 19-12419)                 | <input type="checkbox"/> JGIL Holding Corp. (Case No. 19-12433)    | <input type="checkbox"/> HOP Parsippany LLC (Case No. 19-12447)               |
| <input type="checkbox"/> Darryl's of St. Louis County, Inc. (Case No. 19-12420)        | <input type="checkbox"/> JGIL Omaha, LLC (Case No. 19-12434)       | <input type="checkbox"/> HOP Westbury LLC (Case No. 19-12448)                 |
| <input type="checkbox"/> Darryl's of Overland Park, Inc. (Case No. 19-12421)           | <input type="checkbox"/> HOP NJ NY, LLC (Case No. 19-12435)        | <input type="checkbox"/> HOP Weehawken LLC (Case No. 19-12449)                |
| <input type="checkbox"/> Houlihan's of Ohio, Inc. (Case No. 19-12422)                  | <input type="checkbox"/> HOP Farmingdale LLC (Case No. 19-12436)   | <input type="checkbox"/> HOP New Brunswick LLC (Case No. 19-12450)            |
| <input type="checkbox"/> HRI O'Fallon, Inc. (Case No. 19-12423)                        | <input type="checkbox"/> HOP Cherry Hill LLC (Case No. 19-12437)   | <input type="checkbox"/> HOP Holmdel LLC (Case No. 19-12451)                  |
| <input type="checkbox"/> Algonquin Houlihan's Restaurant, L.L.C. (Case No. 19-12424)   | <input type="checkbox"/> HOP Paramus LLC (Case No. 19-12438)       | <input type="checkbox"/> HOP Woodbridge LLC (Case No. 19-12452)               |
| <input type="checkbox"/> Houlihan's Texas Holdings, Inc. (Case No. 19-12425)           | <input type="checkbox"/> HOP Lawrenceville LLC (Case No. 19-12439) | <input type="checkbox"/> Houlihan's of Chesterfield, Inc. (Case No. 19-12453) |
| <input type="checkbox"/> Houlihan's Restaurants of Texas, Inc. (Case No. 19-12426)     | <input type="checkbox"/> HOP Brick LLC (Case No. 19-12440)         |   |
| <input type="checkbox"/> Geneva Houlihan's Restaurant, L.L.C. (Case No. 19-12427)      | <input type="checkbox"/> HOP Secaucus LLC (Case No. 19-12441)      |   |
| <input type="checkbox"/> Hanley Station Houlihan's Restaurant, LLC (Case No. 19-12428) | <input type="checkbox"/> HOP Heights LLC (Case No. 19-12442)       |   |

The Debtor has listed your claim on Schedule F (E/F Part 2) as a General Unsecured claim in the amount of \$1,622.34. If you agree with this characterization and amount, you do not need to complete and return this form. If you disagree, please complete and return this form accordingly.

Official Form 410  
Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

<b>Part 1: Identify the Claim</b>		NameID: 13949790	
1. Who is the current creditor?	CENTRAL STATES SERVICES, INC. Name of the current creditor (the person or entity to be paid for this claim)		
	Other names the creditor used with the debtor _____		
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____		
3. Where should notices and payments to the creditor be sent?  Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)	
	CENTRAL STATES SERVICES, INC. PO BOX 1476 LAKE OZARK, MO 65049	Name _____ Number _____ Street _____ City _____ State _____ ZIP Code _____ Country _____	
	Address _____	Country _____	
	Contact phone <u>573-374-5300</u>	Contact phone _____	
	Contact email <u>ar@centralstatesgasket.com</u>	Contact email _____	
	Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____		
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____		Filed on _____ MM / DD / YYYY
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____		

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**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor?  No  
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: \_\_\_\_\_

7. How much is the claim? \$ 2773.15 Does this amount include interest or other charges?  
 No  
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.  
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).  
Limit disclosing information that is entitled to privacy, such as health care information.  
Gaskets/Seals for refrigeration equipment + installation

9. Is all or part of the claim secured?  No  
 Yes. The claim is secured by a lien on property.  
**Nature of property:**  
 Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.  
 Motor vehicle  
 Other. Describe: \_\_\_\_\_  
**Basis for perfection:** \_\_\_\_\_  
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)  
**Value of property:** \$ \_\_\_\_\_  
**Amount of the claim that is secured:** \$ \_\_\_\_\_  
**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amount should match the amount in line 7.)

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**Amount necessary to cure any default as of the date of the petition:** \$ \_\_\_\_\_

**Annual Interest Rate** (when case was filed) \_\_\_\_\_ %

Fixed  
 Variable

10. Is this claim based on a lease?  No  
 Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff?  No  
 Yes. Identify the property: \_\_\_\_\_



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

- No  
 Yes. Check all that apply:

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

- |  |   |
|--|---|
| <input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).   | Amount entitled to priority<br>\$ _____ |
| <input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).   | \$ _____                                |
| <input type="checkbox"/> Wages, salaries, or commissions (up to \$13,650* earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). | \$ _____                                |
| <input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).   | \$ _____                                |
| <input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).   | \$ _____                                |
| <input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)(____) that applies.   | \$ _____                                |

\* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

- No  
 Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ \_\_\_\_\_

**Part 3: Sign Below**

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:


- I am the creditor.  
 I am the creditor's attorney or authorized agent.  
 I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.  
 I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 03 10 2020  
MM / DD / YYYY

  
 \_\_\_\_\_  
 Signature

Print the name of the person who is completing and signing this claim:

Name Dennis Arlan Bierman  
First name Middle name Last name

Title President

Company Central States Services, Inc  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address PO Box 1476  
Number Street

Lake Ozark MO 65049  
City State ZIP Code Country

Contact phone 573-374-5300 Email dbierman@centralstatesgasket.com

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MAR 17 2020

KURTZMAN CARSON CONSULTANTS





# Invoice

DATE	INVOICE #
10/23/2019	45995

<b>Bill To:</b> Houlihans Overland Park 11850 W 95th St Overland Park, KS 66214	<b>Remit To:</b> Central States Services, Inc PO Box 1476 Lake Ozark, MO 65049 Phone 573-374-5300 Fax 573-374-4800 Toll Free 888-988-2898 www.centralstatesgasket.com
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PO/WO #	TERMS	REP	NOTES
	Net 30 Days	SK	GJ

Quantity	Item Code	Tag#	Description	Price Each	Amount
1	715M	83704	CSG Randell Medium door gasket	44.40	44.40T
1	715L	41576	CSG Randell Large door gasket	48.40	48.40T
1	715L	41577	CSG Randell Large door gasket	48.40	48.40T
1	516LB	41595	CSG Large black door gasket	44.40	44.40T
1	516LB	41589	CSG Large black door gasket	44.40	44.40T
1	018WI	41573	CSG Kolpak/Volrath Walk-In door gasket	85.40	85.40T
1	INSTALL		Installation Gaskets/Hardware	128.00	128.00T
1	Admin		Administration fee	6.50	6.50T
			Sales Tax	9.10%	40.94

*Thank you for supporting one of America's small businesses!*

We reserve the right to assess a LATE CHARGE of 1.5% per month or 18% APR on all past due invoices. Any collection costs shall be paid by customer. Title to merchandise shall remain with the seller until invoice is paid.	<b>Amount Due: \$490.84</b>
Signature _____ Date _____	

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# Invoice

<b>DATE</b>	<b>INVOICE #</b>
10/4/2019	45661

<b>Bill To:</b>
Houlihans Fairway 2820 W. 53rd Street Fairway, KS 66205

<b>Remit To:</b>
Central States Services, Inc PO Box 1476 Lake Ozark, MO 65049 Phone 573-374-5300 Fax 573-374-4800 Toll Free 888-988-2898 www.centralstatesgasket.com

<b>PO/WO #</b>	<b>TERMS</b>	<b>REP</b>	<b>NOTES</b>
	Net 30 Days	SK	TK

Quantity	Item Code	Tag#	Description	Price Each	Amount
2	715S	30209	CSG Randell Small door gasket	40.40	80.80T
1	715S	30214	CSG Randell Small door gasket	40.40	40.40T
1	715S	30213	CSG Randell Small door gasket	40.40	40.40T
1	715L	41837	CSG Randell Large door gasket	48.40	48.40T
1	516L	19779	CSG Large door gasket	48.40	48.40T
1	INSTALL		Installation Gaskets/Hardware	114.00	114.00T
1	Admin		Administration fee	6.50	6.50T
			Sales Tax	9.975%	37.80

*Thank you for supporting one of America's small businesses!*

We reserve the right to assess a LATE CHARGE of 1.5% per month or 18% APR on all past due invoices. Any collection costs shall be paid by customer. Title to merchandise shall remain with the seller until invoice is paid.

**Amount Due: \$416.70**

Signature \_\_\_\_\_ Date \_\_\_\_\_

**WE ACCEPT MASTERCARD, VISA, & AMERICAN EXPRESS!**

# CENTRAL STATES SERVICES

## Invoice

DATE	INVOICE #
10/14/2019	45827

<b>Bill To:</b> Houlihans Leawood 4900 West 119th Street Leawood, KS 66209	<b>Remit To:</b> Central States Services, Inc PO Box 1476 Lake Ozark, MO 65049 Phone 573-374-5300 Fax 573-374-4800 Toll Free 888-988-2898 www.centralstatesgasket.com
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PO/WO #	TERMS	REP	NOTES
	Net 30 Days	SK	GJ

Quantity	Item Code	Tag#	Description	Price Each	Amount
1	516F	52846	CSG Full door gasket	58.40	58.40T
1	715L	52841	CSG Randell Large door gasket	48.40	48.40T
1	436L	52845	CSG Large door gasket	44.40	44.40T
1	436L	69333	CSG Large door gasket	44.40	44.40T
1	436L	69334	CSG Large door gasket	44.40	44.40T
1	516M	52832	CSG Medium door gasket	40.40	40.40T
1	715L	52828	CSG Randell Large door gasket	48.40	48.40T
1	INSTALL		Installation Gaskets/Hardware	133.00	133.00T
1	Admin		Administration fee	6.50	6.50T
			Sales Tax	10.10%	47.30

*Thank you for supporting one of America's small businesses!*

We reserve the right to assess a LATE CHARGE of 1.5% per month or 18% APR on all past due invoices. Any collection costs shall be paid by customer. Title to merchandise shall remain with the seller until invoice is paid.

**Amount Due: \$515.60**

Signature \_\_\_\_\_ Date \_\_\_\_\_

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# Invoice

<b>DATE</b>	<b>INVOICE #</b>
9/23/2019	45495

**Bill To:**  
 Houlihan's Manhattan  
 1641 Anderson Avenue  
 Manhattan, KS 66502

**Remit To:**  
 Central States Services, Inc  
 PO Box 1476  
 Lake Ozark, MO 65049  
 Phone 573-374-5300 Fax 573-374-4800  
 Toll Free 888-988-2898  
 www.centralstatesgasket.com

<b>PO/WO #</b>	<b>TERMS</b>	<b>REP</b>	<b>NOTES</b>
	Net 30 Days	SK	

Quantity	Item Code	Tag#	Description	Price Each	Amount
1	371M	69590	Turbo Air Medium Gasket	48.40	48.40T
1	371M	69592	Turbo Air Medium Gasket	48.40	48.40T
1	371M	69595	Turbo Air Medium Gasket	48.40	48.40T
1	371M	67796	Turbo Air Medium Gasket	48.40	48.40T
1	371M	67797	Turbo Air Medium Gasket	48.40	48.40T
1	018WI	69587	CSG Kolpak/Volrath Walk-In door gasket	85.40	85.40T
1	INSTALL		Installation Gaskets/Hardware	123.00	123.00T
1	Admin		Administration fee	6.50	6.50T
			Sales Tax	8.95%	40.89

*Thank you for supporting one of America's small businesses!*

We reserve the right to assess a LATE CHARGE of 1.5% per month or 18% APR on all past due invoices. Any collection costs shall be paid by customer. Title to merchandise shall remain with the seller until invoice is paid.

**Amount Due: \$497.79**

Signature \_\_\_\_\_ Date \_\_\_\_\_

**WE ACCEPT MASTERCARD, VISA, & AMERICAN EXPRESS!**

# CENTRAL STATES SERVICES

## Invoice

<b>DATE</b>	<b>INVOICE #</b>
10/16/2019	45880

<b>Bill To:</b>
Houlihan's 1085 N Mason Rd Creve Coeur, MO 63141

<b>Remit To:</b>
Central States Services, Inc PO Box 1476 Lake Ozark, MO 65049 Phone 573-374-5300 Fax 573-374-4800 Toll Free 888-988-2898 www.centralstatesgasket.com

<b>PO/WO #</b>	<b>TERMS</b>	<b>REP</b>	<b>NOTES</b>
	Net 30 Days	GE	

Quantity	Item Code	Tag#	Description	Price Each	Amount
1	436L	79600	CSG Large door gasket	44.40	44.40T
1	516S	79604	CSG Small door/drawer gasket	36.40	36.40T
1	436L	79608	CSG Large door gasket	44.40	44.40T
1	INSTALL		Installation Gaskets/Hardware	57.00	57.00
1	Admin		Administration fee	6.50	6.50T
			Sales Tax	7.975%	10.50

*Thank you for supporting one of America's small businesses!*

We reserve the right to assess a LATE CHARGE of 1.5% per month or 18% APR on all past due invoices. Any collection costs shall be paid by customer. Title to merchandise shall remain with the seller until invoice is paid.

**Amount Due: \$199.20**

Signature \_\_\_\_\_ Date \_\_\_\_\_

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# Invoice

DATE	INVOICE #
11/30/2019	46550

**Bill To:**  
 Houlihans Olathe  
 16411 W 119th Street  
 Olathe, KS 66061

**Remit To:**  
 Central States Services, Inc  
 PO Box 1476  
 Lake Ozark, MO 65049  
 Phone 573-374-5300 Fax 573-374-4800  
 Toll Free 888-988-2898  
 www.centralstatesgasket.com

PO/WO #	TERMS	REP	NOTES
	Net 30 Days	SK	GJ

Quantity	Item Code	Tag#	Description	Price Each	Amount
1	715L	41640	CSG Randell Large door gasket	48.40	48.40T
1	436L	42188	CSG Large door gasket	44.40	44.40T
1	715M	41927	CSG Randell Medium door gasket	44.40	44.40T
1	436L	42359	CSG Large door gasket	44.40	44.40T
1	715M	41632	CSG Randell Medium door gasket	44.40	44.40T
1	715M	43709	CSG Randell Medium door gasket	44.40	44.40T
1	516L	41626	CSG Large door gasket	44.40	44.40T
1	516L	41648	CSG Large door gasket	44.40	44.40T
1	516L	41649	CSG Large door gasket	44.40	44.40T
1	INSTALL		Installation Gaskets/Hardware	181.00	181.00T
1	Admin		Administration fee	6.50	6.50T
			Sales Tax	10.475%	61.92

*Thank you for supporting one of America's small businesses!*

We reserve the right to assess a LATE CHARGE of 1.5% per month or 18% APR on all past due invoices. Any collection costs shall be paid by customer. Title to merchandise shall remain with the seller until invoice is paid.

Signature \_\_\_\_\_ Date \_\_\_\_\_

**Amount Due: \$653.02**

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