

UNITED STATES BANKRUPTCY COURT

DISTRICT OF DELAWARE

In re: HRI Holdings Corp., et. al.

Case No. 19-12415

Debtor(s)

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Lead Case No. 19-12415

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 03/31/2025

Petition Date: 11/14/2019

Plan Confirmed Date: 11/05/2020

Plan Effective Date: 11/13/2020

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: HRI Holding Corp., et. al.

Name of Authorized Party or Entity

/s/ Anthony M. Saccullo

Signature of Responsible Party

04/15/2025

Date

Anthony M. Saccullo

Printed Name of Responsible Party

27 Crimson King Drive, Bear, DE 19701

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name HRI Holdings Corp., et. al.

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**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$291,280	\$3,645,383
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$291,280	\$3,645,383

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		<i>Aggregate Total</i>			
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
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Debtor's Name HRI Holdings Corp., et. al.

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		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor	<i>Aggregate Total</i>				
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
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Debtor's Name HRI Holdings Corp., et. al.

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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

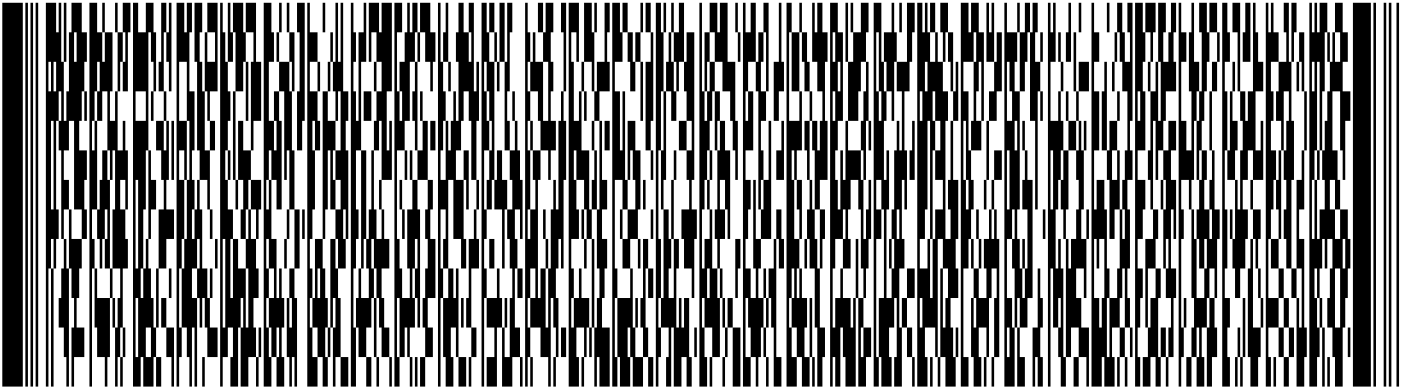
/s/ Anthony M. Saccullo  
Signature of Responsible Party  
Plan Administrator  
Title

Anthony M. Saccullo  
Printed Name of Responsible Party  
04/15/2025  
Date

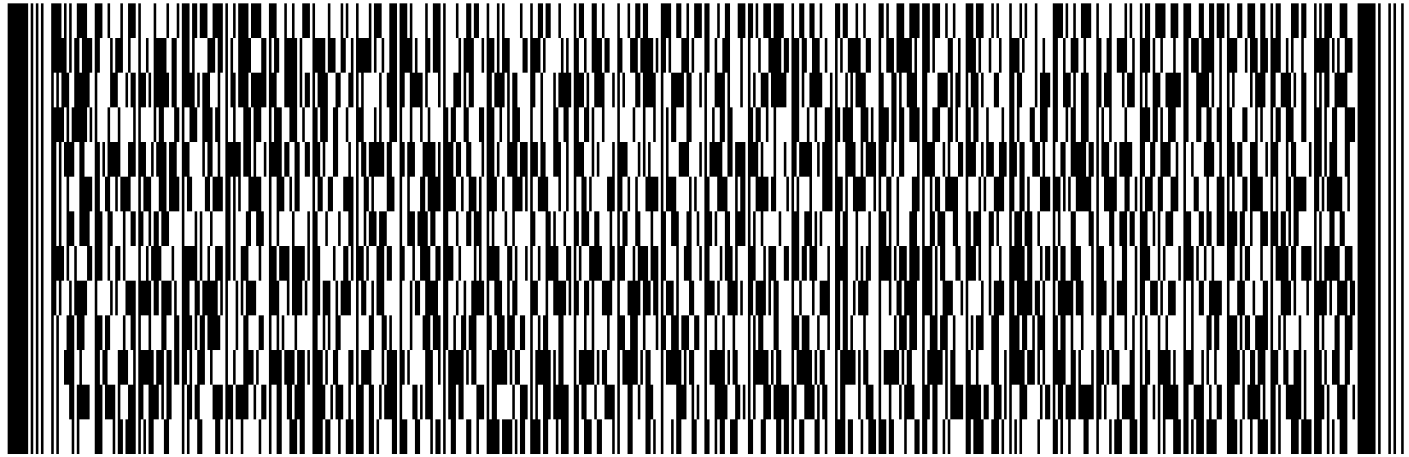


Debtor's Name HRI Holdings Corp., et. al.

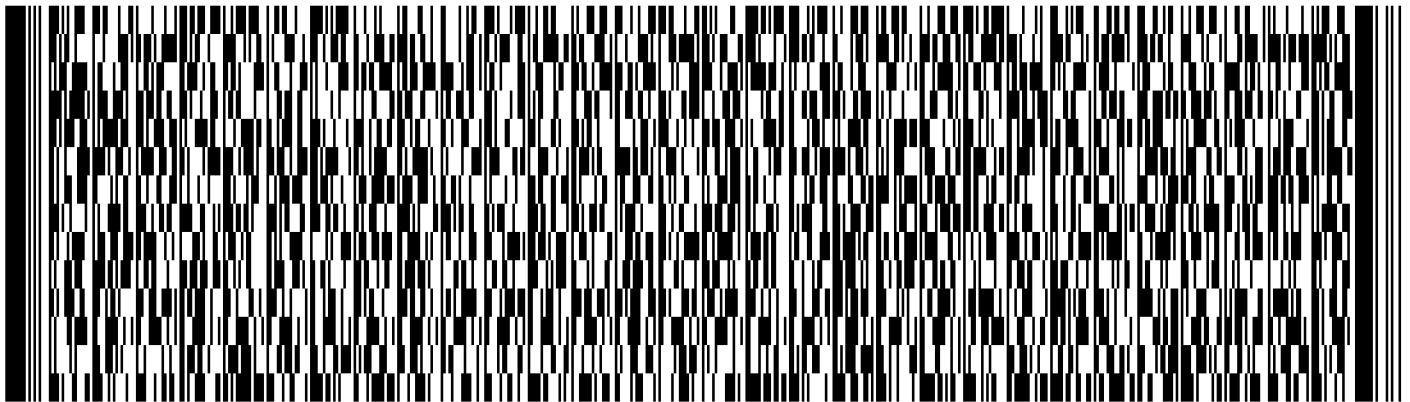
Case No. 19-12415



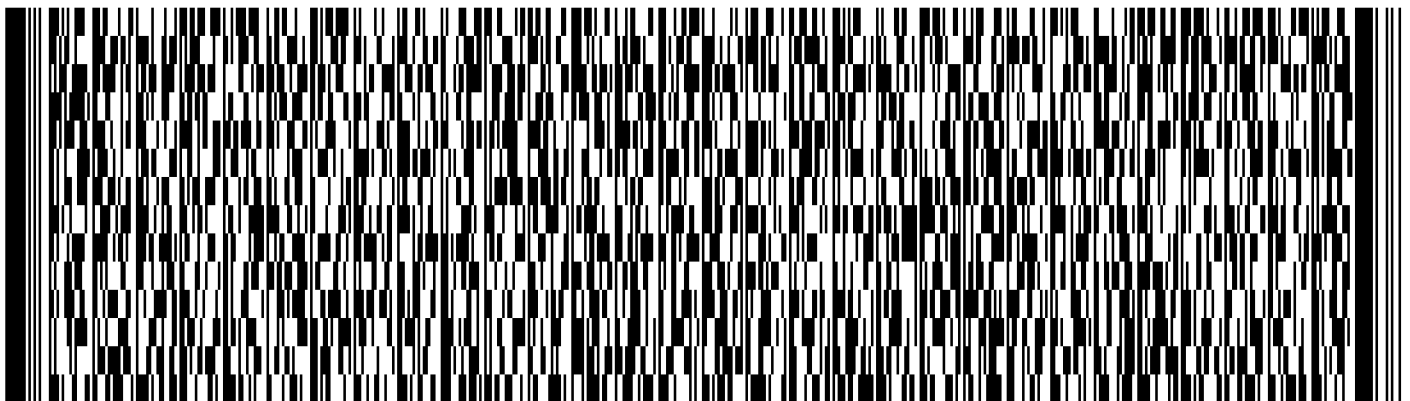
Page 1



Other Page 1



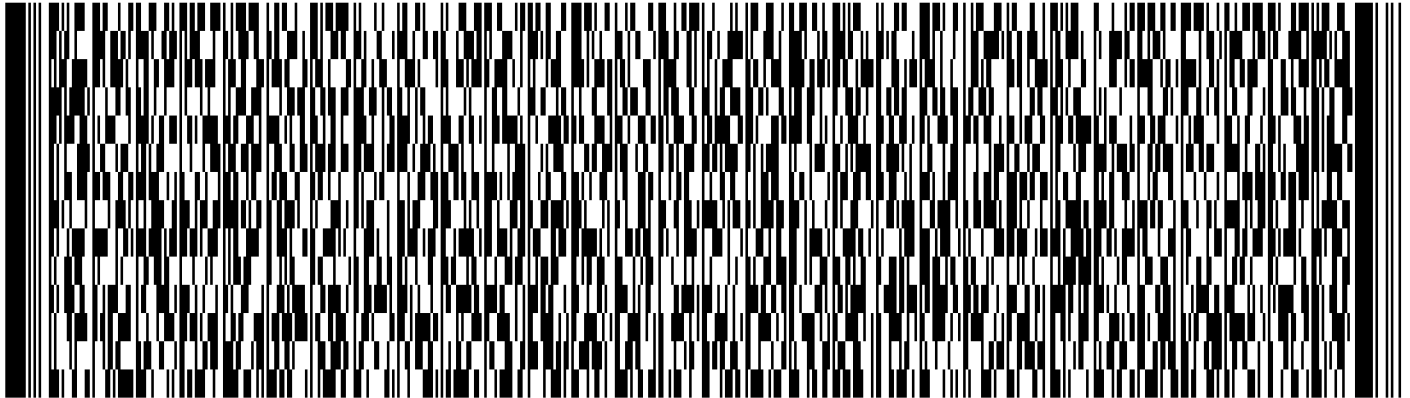
Page 2 Minus Tables



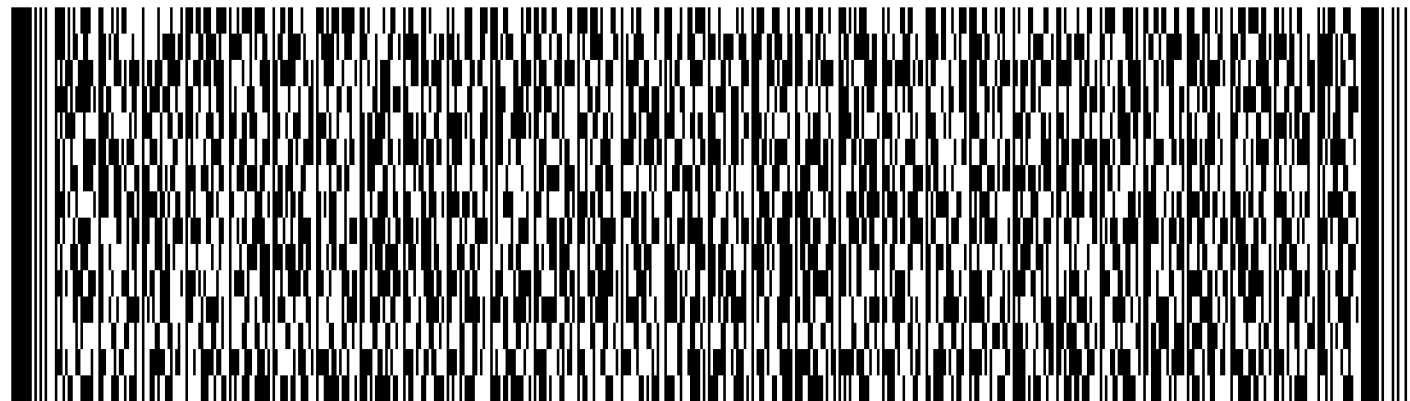
Bankruptcy Table 1-50

Debtor's Name HRI Holdings Corp., et. al.

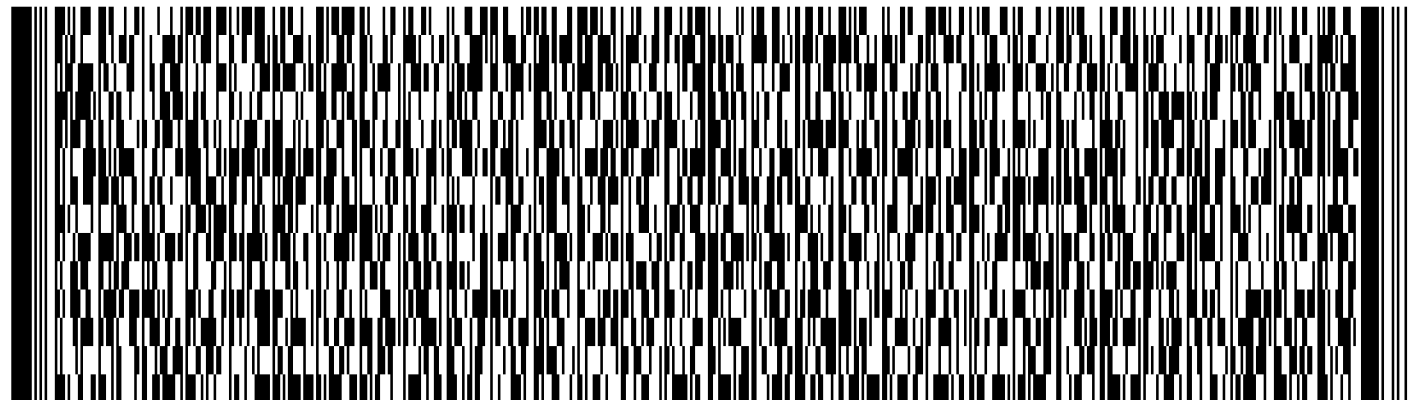
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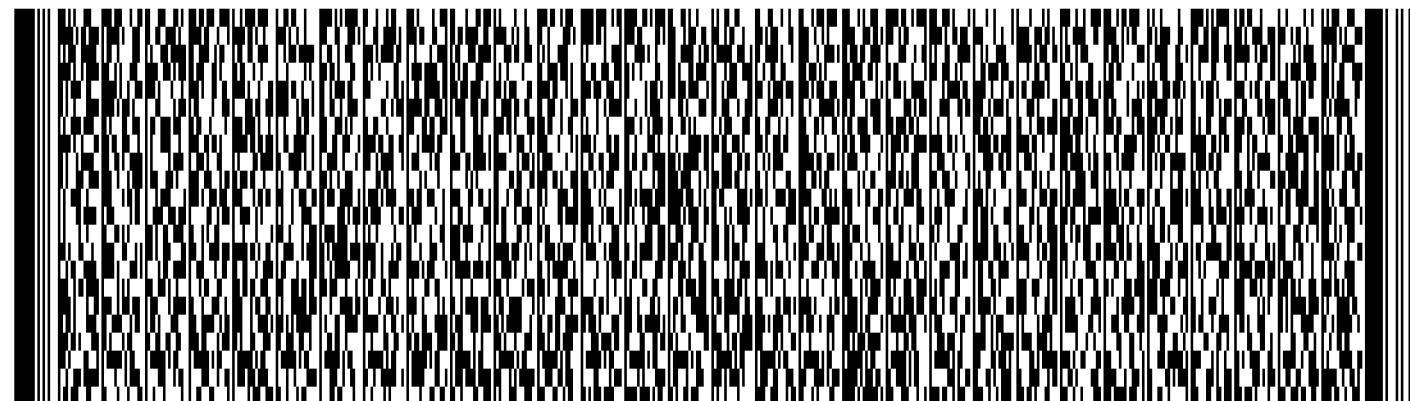
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

*HRI HOLDING CORP, et al.*,<sup>1</sup>  
Debtors.

Chapter 11

Case No. 19-12415 (MFW)

(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,  
METHODOLOGY AND DISCLAIMERS REGARDING POST-  
CONFIRMATION REPORT FOR THE QUARTER ENDED MARCH 31, 2025.**

HRI Holding Corp. and its subsidiaries Houlihan’s Restaurants Inc., HDJG Corp, Red Steer, Inc., Houlihan’s of Ohio Inc., HRI O’Fallon Inc., and Houlihan’s Texas Holdings, Inc. as debtors and debtors in possession (each, a “**Debtor**” and collectively, the “**Debtors**”) in the above-captioned jointly administered case (collectively, the “**Chapter 11 Cases**”) have filed the attached post-confirmation report (the “**PCR**”) in the United States Bankruptcy Court for the District of Delaware (the “**Court**”). Pursuant to the Debtors’ Chapter 11 Plan of Liquidation [Docket No.734] (as may be amended, supplemented, or otherwise modified from time to time, and including all exhibits and supplements thereto, the “**Disclosure Statement & Plan**”), Mr. Anthony M. Saccullo, solely in his capacity as Plan Administrator (the “**Plan Administrator**”) and authorized representative of the Debtors, prepared the PCR with the assistance of his advisors and professionals. The PCR was prepared solely for the purpose of complying with the post-confirmation quarterly reporting requirements established by the United States Trustee Program (see <https://www.justice.gov/ust/chapter-11-operating-reports>). The PCR should not be relied upon by any persons for any information in connection with current or future financial conditions or events relating to the Debtors or their estates.

The financial information contained in the PCR is preliminary, unaudited, limited in scope, and is not prepared in accordance with accounting principles generally accepted in the United States of America nor in accordance with other applicable non-bankruptcy law. In preparing the PCR, the Plan Administrator relied on financial data from the books and records available to him at the time of such preparation, as well as certain filings on the docket in the Chapter 11 Cases. Although the Plan Administrator made commercially reasonable efforts to ensure the accuracy and completeness of the PCR, inadvertent errors or omissions may exist. The Debtors and Plan Administrator reserve the right to amend and supplement the PCR as may be necessary or appropriate.

**Part 1: Summary of Post-Confirmation Transfers**

No footnotes pertaining to this section.

**Part 2: Preconfirmation Professional Fees and Expenses**

No footnotes pertaining to this section.

**Part 3a: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

This PCR reflects adjustments made to Paid Cumulative amounts to more accurately reflect the appropriate distinctions between certain senior claims and administrative expenses. There is no corresponding adjustment to overall cumulative Post-confirmation Transfer disbursements as reflected under Part 1 of the PCR.

**Part 3b: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

This PCR reflects adjustments made to Paid Cumulative amounts to more accurately reflect the appropriate distinctions between certain senior claims and administrative expenses. There is no corresponding adjustment to overall cumulative Post-confirmation Transfer disbursements as reflected under Part 1 of the PCR.

**Part 4: Questionnaire**

As of the date of this PCR, the Debtors have scheduled an omnibus hearing seeking the entry by the Bankruptcy Court of a Final Decree [Docket No. 1046], currently scheduled for May 12, 2025 at 2pm Eastern. This hearing remains subject to rescheduling at the discretion of the Debtors and the Bankruptcy Court. The inclusion of the May 31, 2025 date in Part 4 is the Plan Administrator's best estimate at the present time.