

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HRI HOLDING CORP., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-12415 (MFW)
(Jointly Administered)

Related to Docket No. 375

**NOTICE OF (I) PLAN ADMINISTRATOR'S AMENDMENT TO SCHEDULES OF
HOULIHAN'S OF OHIO, INC., AND (II) CREDITORS' RIGHT TO FILE A PROOF OF
CLAIM IN CONNECTION WITH AMENDED SCHEDULED CLAIMS
PURSUANT TO DEL. BANKR. L.R. 1009-2**

PLEASE TAKE NOTICE that on March 8, 2024, Anthony M. Saccullo, the Plan Administrator (the "Plan Administrator") appointed in the above-captioned proceedings of HRI Holding Corp., *et al.*, filed amendments to Schedule D, filed on January 30, 2020 [D.I. 375] of the Schedules of Houlihan's of Ohio, Inc., as indicated on the attached **Exhibit A**, (the "Amended Schedules"), to update the scheduled claim amounts of certain creditors to match the amount reflected in the Debtors' books and records.

THE AMENDED SCHEDULES SEEK TO ALTER YOUR RIGHTS. THEREFORE, YOU SHOULD READ THE AMENDED SCHEDULES CAREFULLY AND DISCUSS THEM WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE. THE NOTICE OF AMENDMENT ATTACHED HERETO LISTS ALL CLAIMS THAT ARE THE SUBJECT OF THE AMENDED SCHEDULES.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Houlihan's Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree [D.I. 883] closing certain of the original affiliated Debtors' Chapter 11 Cases. The Debtors' mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.



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PLEASE TAKE FURTHER NOTICE that pursuant to Del. Bankr. L.R. 1009-2, creditors whose claims are amended by the attached Amended Schedules have the right to file a proof of claim within twenty-one (21) days from the date of this Notice – **on or before April 1, 2024 at 4:00 p.m. (Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that the Amended Schedules was filed pursuant to Del. Bankr. L.R. 3007-1(c), which provides that if a claim has been scheduled on the debtors' schedules of liabilities and is not listed as disputed, contingent, or unliquidated, and a proof of claim has not been filed, the Plan Administrator may not object to the claim, and instead, the Plan Administrator must amend the schedules under Federal Rule of Bankruptcy Procedure 1009 and provide notice as required by Del. Bankr. L.R. 1009-2.

PLEASE TAKE FURTHER NOTICE that the *Schedules of Assets and Liabilities and Statements of Financial Affairs Global Notes* attached to the Schedules are fully applicable to the amendments set forth herein.

Dated: March 8, 2024
Wilmington, DE

GELLERT SCALI BUSENKELL & BROWN, LLC

/s/ Amy D. Brown

Ronald S. Gellert (DE 4259)

Amy D. Brown (DE 4077)

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Counsel for the Plan Administrator

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HRI HOLDING CORP., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-12415 (MFW)
(Jointly Administered)

PLAN ADMINISTRATOR’S GLOBAL NOTES REGARDING AMENDED SCHEDULES

These Global Notes and Disclaimers (the “Global Notes”) regarding the Amended Schedules of Assets and Liabilities (the “Amended Schedules”) for HRI Holding Corp. and six (6) of its affiliates set forth in footnote one herein (each a “Debtor” and collectively, the “Debtors”) are incorporated by reference in, and comprise an integral part of, the Amended Schedules and should be referred to and reviewed in connection with any review of the Amended Schedules.

1. On November 14, 2019 (the “Petition Date”), the Debtors filed voluntary petitions with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) under chapter 11 of title 11, United States Code 11 U.S.C. §§ 101, *et seq.* (as amended or modified, the “Bankruptcy Code”)
2. On December 12, 2019, the Debtors filed their Schedules of Assets and Liabilities and Statements of Financial Affairs.
3. On January 30, 2020, the Debtors filed Amended Schedule D of Assets and Liabilities.
4. On November 5, 2020, the Court confirmed the Debtors’ Plan pursuant to its Findings of Fact, Conclusions of Law and Order (I) Confirming Joint Chapter 11 Plan of HRI Holding Corp. and its Debtor Affiliates and (II) Approving the Disclosure Statement on a Final Basis [D.I. 735] (the “Confirmation Order”).
5. On November 13, 2020 (the “Effective Date”), the plan of reorganization (the “Plan”) was substantially consummated.
6. On November 17, 2021, the Court entered a final decree closing certain of the original affiliated Debtors’ Chapter 11 Cases.

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7. Pursuant to Article IV, Section F of the Plan, the Plan Administrator was vested with standing and authority to shall take any and all actions as the Plan Administrator may determine to be necessary or desirable to carry out the purposes of the Plan.

Specific Disclosures with Respect to the Debtors' Amended Schedules

1. **Amended Schedule D:** Pursuant to the Assignment and Assumption Agreement dated March 4, 2016, between CIT BANK, N.A. (“Assignor”) and GARRISON FUNDING 2013-2 LTD, GARRISON MIDDLE MARKET II LP, GARRISON MIDDLE MARKET FUNDING II LP and GARRISON MIDDLE MARKET FUNDING CO-INVEST LLC (each, an “Assignee”) the scheduled claims for creditor CIT BANK, N.A., GARRISON FUNDING 2018-1 LP, GARRISON FUNDING 2018-2 LTD., GARRISON MIDDLE MARKET FUNDING, and GARRISON MID MARKET FUNDING II, have been amended to \$0.00. Proof of Claim No. 560 filed by CIT Bank, National Association on March 31, 2020, will survive and be allowed in the amount of \$19,131,714.00.
2. **Amended Schedule E/F:** Scheduled amount reflects claims that are satisfied and/or subject to modification, correction and update to amount owed by Debtors based on information identified subsequent to the original filing of such scheduled amount.

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
HRI HOLDING CORP., <i>et al.</i> , ¹	Case No. 19-12415 (MFW) (Jointly Administered)
Debtors.	Related to Docket No. 375

AMENDMENT COVER SHEET

Amendments to the following schedules are transmitted herewith:

Schedule D – Creditors Who Have Claims Secured by Property

NOTICE OF AMENDMENTS TO AFFECTED PARTIES

Pursuant to Federal Rule of Bankruptcy Procedure 1009(a), I certify that notice of the filing of the amendments listed above has been sent via first class mail to the affect entities listed below:

CIT BANK, N.A.
ATTN: ANTHONY MASCI
11 WEST 42ND STREET
NEW YORK, NY 10036

GARRISON FUNDING 2018-1 LP
ATTN: ROBERT CHIMENTI
1290 AVENUE OF THE AMERICAS
STE 914
NEW YORK, NY 10104

GARRISON FUNDING 2018-2 LTD.
ATTN: ROBERT CHIMENTI
1290 AVENUE OF THE AMERICAS
STE 914
NEW YORK, NY 10104

GARRISON MID MARKET FUNDING II
ATTN: ROBERT CHIMENTI
1290 AVENUE OF THE AMERICAS
STE 914
NEW YORK, NY 10104

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GARRISON MIDDLE MARKET
FUNDING
ATTN: ROBERT CHIMENTI
1290 AVENUE OF THE AMERICAS
STE 914
NEW YORK, NY 10104

KATTEN MUCHIN ROSENMAN
ATTN: WILLIAM B. FREEMAN &
JAN HARRIS CATE, ESQ
515 SOUTH FLOWER ST.
SUITE 1000
LOS ANGELES, CA 90071

Fill in this information to identify the case:

Debtor Name: In re : Houlihan's of Ohio, Inc.
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 19-12422 (MFW)

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name

Describe debtor's property that is subject to a lien

See Schedule D, Part 1 Attachment \$ 0.00 \$ Unknown

Creditor's Name

Creditor's mailing address

Notice Name

Street

City State ZIP Code

Country

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
 - No. Specify each creditor, including this creditor, and its relative priority.
 - Yes. The relative priority of creditors is specified on lines

Describe the lien

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 0.00

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
See Schedule D, Part 2 Attachment	Line _____	_____
Name		
Notice Name		
Street		
City	State	ZIP Code
Country		

In re: Houlihan's of Ohio, Inc.
 Case No. 19-12422
 Schedule D, Part 1
 Creditors Who Have Claims Secured by Property

Line	Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date incurred	Account number (last 4 digits)	Multiple creditors (Y/N)	If multiple creditors, specify each creditor, including this creditor, and its relative priority.	Describe the debtor's property that is subject to a lien	Describe the lien	Insider/related party (Y/N)	Codebtor (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim <small>Do not deduct the value of collateral.</small>	Value of collateral that supports this claim
2.1	CIT BANK, N.A.	ATTN: ANTHONY MASCI	11 WEST 42ND STREET		NEW YORK	NY	10036	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Term Loan	N	Y				\$0.00	Unknown
2.2	GARRISON FUNDING 2018-1 LP	ATTN: ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Term Loan	N	Y				\$0.00	Unknown
2.3	GARRISON FUNDING 2018-2 LTD.	ATTN: ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Term Loan	N	Y				\$0.00	Unknown
2.4	GARRISON MID MARKET FUNDING II	ATTN: ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Term Loan	N	Y				\$0.00	Unknown
2.5	GARRISON MIDDLE MARKET FUNDING	ATTN: ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Term Loan	N	Y				\$0.00	Unknown
2.6	CIT BANK, N.A.	ATTN: ANTHONY MASCI	11 WEST 42ND STREET		NEW YORK	NY	10036	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Revolving Loan	N	Y				\$0.00	Unknown
2.7	CIT BANK, N.A.	ATTN: ANTHONY MASCI	11 WEST 42ND STREET		NEW YORK	NY	10036	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Delayed Draw Term Loan	N	Y				\$0.00	Unknown
2.8	GARRISON MIDDLE MARKET FUNDING	ATTN: ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Delayed Draw Term Loan	N	Y				\$0.00	Unknown
TOTAL:																		\$0.00	Unknown	

In re: Houlihan's of Ohio, Inc.

Case No. 19-12422

Schedule D, Part 2

Notice Parties to Creditors Who Have Claims Secured by Property

Line	Name	Notice Name	Address 1	Address 2	City	State	Zip	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
2.1	KATTEN MUCHIN ROSENMAN	ATTN: WILLIAM B. FREEMAN & JAN HARRIS CATE, ESQ.	515 SOUTH FLOWER ST.	SUITE 1000	LOS ANGELES	CA	90071	2.1 - 2.8	N/A

Fill in this information to identify the case and this filing:

Debtor Name Houlihan's of Ohio, Inc.
 United States Bankruptcy Court for the: _____ District of Delaware
(State)
 Case number (if known): 19-12422 (MFW)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

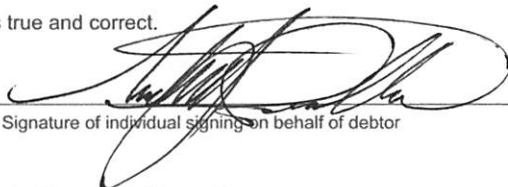
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule D
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 3/8/24
MM / DD / YYYY

x 
 Signature of individual signing on behalf of debtor

Anthony M. Saccullo
 Printed name

Plan Administrator
 Position or relationship to debtor