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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
HRI HOLDING CORP., et al., 1	Case No. 19-12415 (MFW)
	(Jointly Administered)
Debtors.	Related to Docket No. 908 and 97

ORDER GRANTING FIRST OMNIBUS OBJECTION (SUBSTANTIVE) OF THE PLAN ADMINISTRATOR TO CERTAIN PROOFS OF CLAIM

Upon the First Omnibus Objection (Substantive) of the Plan Administrator to Certain Proofs of Claim (the "Objection"), the Plan Administrator (the "Plan Administrator") requests entry of an order (this "Order") disallowing the claims identified on Exhibits 1-3 attached hereto, pursuant to section 502 of the Bankruptcy Code, Bankruptcy Rules 3007 and 9014, and Local Rules 3007-1 and 9016-1(d), all as more fully set forth in the Objection; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Objection.



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¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Houlihan's Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree closing certain of the original affiliated Debtors' Chapter 11 Cases. The Debtors' mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.

the relief requested in the Objection is in the best interests of the Debtor's estate, its creditors, and other parties in interest; and this Court having found that the Plan Administrator's notice of the Objection and opportunity for a hearing on the Objection were appropriate and no other notice need be provided; and this Court having reviewed the Objection and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Objection and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefore, it is HEREBY ORDERED THAT:

- 1. The Objection is granted as set forth herein.
- 2. Any response to the Objection not otherwise withdrawn, resolved, or adjourned is hereby overruled on its merits.
- 3. The claims identified on Exhibits 2-3 attached hereto are disallowed except for the following:
- 4. Claim No. 674 by the New Jersey Department of Labor and Workforce Development shall be reduced to \$882.05 and allowed as an administrative expense claim.
- 5. The Plan Administrator's objections to (i) claim No. 476 filed by ACE American Insurance Company, on its Own Behalf and on Behalf of All of the ACE Companies, and (ii) claim No. 478 filed by Federal Insurance Company, on its Own Behalf and on Behalf of All of the Chubb Companies are both withdrawn.
- 6. The objection to Claim No. 32 filed by the New York State Department of Taxation and Finance is overruled.

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7. Claim Nos 398 and 399 of Ihab Sulaiman are not disallowed but not entitled to any

distribution.

8. The Plan Administrator's objection to Claim No. 66 against Delta Charter

Township is withdrawn.

9. The Plan Administrator's objection to Claim No. 286 against the Virginia

Department of Taxation is withdrawn.

10. The Plan Administrator's objection to Claim No. 61 against Christina's Party

Rentals is withdrawn.

Claim Numbers 561 through 600 filed by CIT Bank NA are disallowed and the 11.

surviving claim is No. 560.

12. Claim No. 129 filed by Fabulous Fish Company is allowed in the amount of

\$5,643.78.

The Plan Administrator's objection to claim No. 661 by Carrie Licata is withdrawn. 13.

The Plan Administrator's objection to claim No. 103 by Rodolfo Ruiz-Molina is 14.

withdrawn.

15. The terms and conditions of this Order shall be immediately effective and

enforceable upon its entry.

16. The Plan Administrator is authorized to take all actions necessary to effectuate the

relief granted pursuant to this Order in accordance with the Objection.

17. This Court retains exclusive jurisdiction with respect to all matters arising from or

related to the implementation, interpretation, and enforcement of this Order.

Dated: December 5th, 2022

Wilmington, Delaware

UNITED STATES BANKRUPTCY JUDGE

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2415), Houlihans I, Red Steer, Inc. (Case on, Inc. (Case No. 19-
, Red Steer, Inc. (Case
Claim Reason for
nt modification
Ξ.

Exhibit 2— Debtors Not Liable Claims

HRI Holdings Corp.

Note: Claimants are listed alphabetically (individuals by last name)

The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).

	Claim(s) To Be Disallowed & Expunged							
Seq. No.	Claimant's Name	Debtor	Claim No.	Claim Amount	Reason for disallowance			
1	Department of Treasury - Internal Revenue Service	HOP Secaucus LLC	170	\$10,000.00	Debtors not liable			
_2	Department of Treasury - Internal Revenue Service	HOP Lawrenceville LLC	171	\$10,000.00	Debtors not liable			
3	Department of Treasury - Internal Revenue Service	HOP Paramus LLC	172	\$10,000.00	Debtors not liable			
4	Department of Treasury - Internal Revenue Service	JGIL Millburn, LLC	173	\$10,000.00	Debtors not liable			
5	Department of Treasury - Internal Revenue Service	HOP Ramsey LLC	175	\$10,000.00	Debtors not liable			
6	Department of Treasury - Internal Revenue Service	HOP Parsippany LLC	176	\$10,000.00	Debtors not liable			
_7	Department of Treasury - Internal Revenue Service	HOP Weehawken LLC	177	\$10,000.00	Debtors not liable			
8	Department of Treasury - Internal Revenue Service	HOP New Brunswick LLC	178	\$10,000.00	Debtors not liable			
9	Department of Treasury - Internal Revenue Service	HOP Holmdel LLC	179	\$10,000.00	Debtors not liable			
10	Department of Treasury - Internal Revenue Service	HOP Heights LLC	180	\$10,000.00	Debtors not liable			
11	Euler Hermes N. A. Insurance Co. Agent of Fortune International, Llc Claim Id 000436758	UDI Holding Corn	201	Admin Priority: \$6,774.27 General Unsecured:	Debtors not			
11	Claim tu 000436736	HRI Holding Corp.	201	\$4,917.73 Priority Unsecured: \$3,512.45 General Unsecured:	Debtors not			
12	Franchise Tax Board	Houlihan's Restaurants, Inc.	105	\$20,684.02	liable			
13	Gregory FX Daly, Collector of Revenue	Houlihan's Restaurants, Inc.	355	\$689.83	Debtors not liable			
14	Gregory Fx Daly, Collector of Revenue	HRI Holding Corp.	155	\$1,650.73	Debtors not liable			
18	Department of Treasury - Internal Revenue Service	HOP Secaucus LLC	170	\$10,000.00	Debtors not liable			

	E)	(3 Claim(s) To Be M	lodified	Debtors	Administrator's	Reason for	
Claimants Name	Claim No.	Debtor	Claim Amount	Claim Priority	Proposed Claim Priority	Proposed Claim Amount	Reason for Disallowance
1200 Harbor	400	HOP	LIAN COLUDATED	General	General	\$0.00	unliquidated
Boulevard, LLC	490	Weehawken LLC	UNLIQUIDATED	Unsecured	Unsecured		unliquidated
ALVAREZ, CARLA	364	Houlihan's Restaurants, Inc.	BLANK	General Unsecured	General Unsecured	\$0.00	uniiquidated
ARISPE, JAVIER	306	HRI Holding Corp.	BLANK	General Unsecured	General Unsecured	\$0.00	unliquidated
BRANCATO,	413	LIOD Domestill C	DLANSZ	Admin	Admin	\$0.00	unliquidated
JOSEPH Campbell,	413	HOP Ramsey LLC Houlihan's	BLANK	Priority Admin	Priority General		
Yvonne	445	Restaurants, Inc.	BLANK	Priority	Unsecured	\$0.00	unliquidated
CIT Bank, National Association	561	HRI Holding Corp.	UNLIQUIDATED	Admin Priority	Admin Priority	\$0.00	unliquidated
CIT Bank, National Association	562	JGIL Omaha, LLC	UNLIQUIDATED	Admin Priority	Admin Priority	\$0.00	unliquidated
CIT Bank, National Association	563	HOP Heights LLC	UNLIQUIDATED	Admin Priority	Admin Priority	\$0.00	unliquidated
CIT Bank, National Association	564	Sam Wilson's/Kansas, Inc.	UNLIQUIDATED	Admin Priority	Admin Priority	\$0.00	unliquidated
CIT Bank, National Association	565	HOP Fairfield LLC	UNLIQUIDATED	Admin Priority	Admin Priority	\$0.00	unliquidated
CIT Bank, National Association	566	HDJG Corp.	UNLIQUIDATED	Admin Priority	Admin Priority	\$0.00	unliquidated
CIT Bank, National Association	567	HOP Bridgewater LLC	UNLIQUIDATED	Admin Priority	Admin Priority	\$0.00	unliquidated
CIT Bank, National Association	568	HOP Ramsey LLC	UNLIQUIDATED	Admin Priority	Admin Priority	\$0.00	unliquidated
CIT Bank, National Association	569	Red Steer, Inc.	UNLIQUIDATED	Admin Priority	Admin Priority	\$0.00	unliquidated
CIT Bank, National Association	570	HOP Westbury LLC	UNLIQUIDATED	Admin Priority	Admin Priority	\$0.00	unliquidated
CIT Bank, National Association	571	HOP New Brunswick LLC	UNLIQUIDATED	Admin Priority	Admin Priority	\$0.00	unliquidated
CIT Bank, National Association	572	HOP Woodbridge LLC	UNLIQUIDATED	Admin Priority	Admin Priority	\$0.00	unliquidated
CIT Bank, National Association	573	Houlihan's of Chesterfield, Inc.	UNLIQUIDATED	Admin Priority	Admin Priority	\$0.00	unliquidated

EX 3 Claim(s) To Be Modified				Debtors	Administrator's	Reason for	
Claimants Name	Claim No.	Debtor	Claim Amount	Claim Priority	Proposed Claim Priority	Proposed Claim Amount	Disallowance
CIT Bank,							unliquidated
National		HOP Holmdel		Admin	Admin	\$0.00	
Association	574	LLC	UNLIQUIDATED	Priority	Priority	,	
CIT Bank,			-	•			unliquidated
National		Houlihan's of		Admin	Admin	\$0.00	•
Association	575	Ohio, Inc.	UNLIQUIDATED	Priority	Priority		
CIT Bank,		Darryl's of		<i>'</i>			unliquidated
National		Overland Park,		Admin	Admin	\$0.00	
Association	576	Inc.	UNLIQUIDATED	Priority	Priority	¥	
		Algonquin	***************************************	,	,		unliquidated
CIT Bank,		Houlihan's					aqaraacsa
National		Restaurant,		Admin	Admin	\$0.00	
Association	577	L.L.C.	UNLIQUIDATED	Priority	Priority		
CIT Bank,				,	1,		unliquidated
National		HRI O'Fallon,		Admin	Admin	\$0.00	ainiquiudicu
Association	578	Inc.	UNLIQUIDATED	Priority	Priority	, JO.00	
CIT Bank,	3,0	Houlihan's	ONLIGOIDATED	Trioney	7 1101159		unliquidated
National		Restaurants of		Admin	Admin	\$0.00	umquidated
Association	579	Texas, Inc.	UNLIQUIDATED	Priority	Priority	30.00	
CIT Bank,	313	Texas, iiic.	UNLIQUIDATED	FIRMITY	PHOLEY		unliquidated
National		Houlihan's Texas		Admin	Admin	¢0.00	umiquidated
	580		LINULOUIDATED			\$0.00	
Association	360	Holdings, Inc.	UNLIQUIDATED	Priority	Priority		11
CIT Bank,		Darryl's of St.				40.00	unliquidated
National	F04	Louis County,	LINELOUIDATED	Admin	Admin	\$0.00	
Association	581	Inc.	UNLIQUIDATED	Priority	Priority		
CIT Bank,		1011 14111		l	1	40.00	unliquidated
National		JGIL Millburn,		Admin	Admin	\$0.00	
Association	582	LLC	UNLIQUIDATED	Priority	Priority		
CIT Bank,				l		4	unliquidated
National		1611 116		Admin	Admin	\$0.00	
Association	583	JGIL, LLC	UNLIQUIDATED	Priority	Priority		
		Geneva					unliquidated
CIT Bank,		Houlihan's		l		\$0.00	
National		Restaurant,		Admin	Admin	42.22	
Association	584	L.L.C.	UNLIQUIDATED	Priority	Priority		
CIT Bank,							unliquidated
National				Admin	Admin	\$0.00	
Association	585	HOP NJ NY, LLC	UNLIQUIDATED	Priority	Priority		
CIT Bank,		Hanley Station					unliquidated
National		Houlihan's		Admin	Admin	\$0.00	
Association	586	Restaurant, LLC	UNLIQUIDATED	Priority	Priority		
CIT Bank,		•					unliquidated
National		JGIL Milburn Op		Admin	Admin	\$0.00	
Association	587	LLC	UNLIQUIDATED	Priority	Priority		
CIT Bank,			<u> </u>				unliquidated
National				Admin	Admin	\$0.00	
Association	588	JGIL Mill OP LLC	UNLIQUIDATED	Priority	Priority		
CIT Bank,							unliquidated
National		JGIL Holding		Admin	Admin	\$0.00	
Association	589	Corp.	UNLIQUIDATED	Priority	Priority		
CIT Bank,							unliquidated
National		НОР		Admin	Admin	\$0.00	
Association	590	Farmingdale LLC	UNLIQUIDATED	Priority	Priority		

	EX 3 Claim(s) To Be Modified				Debtors	Administrator's	Reason for
Claimants Name	Claim No.	Debtor	Claim Amount	Claim Priority	Proposed Claim Priority	Proposed Claim Amount	Disallowance
CIT Bank,					*		unliquidated
National		HOP Paramus		Admin	Admin	\$0.00	
Association	591	LLC	UNLIQUIDATED	Priority	Priority	·	
CIT Bank,		НОР					unliquidated
National		Lawrenceville		Admin	Admin	\$0.00	,
Association	592	ПС	UNLIQUIDATED	Priority	Priority	, ,	
CIT Bank,	1					***************************************	unliquidated
National	1	HOP Secaucus		Admin	Admin	\$0.00	armquia a coa
Association	593	LLC	UNLIQUIDATED	Priority	Priority	45.55	
CIT Bank,	1		01111001111111	11.01.0			unliquidated
National				Admin	Admin	\$0.00	amquiaacca
Association	594	HOP Brick LLC	UNLIQUIDATED	Priority	Priority	70.00	
CIT Bank,	354	HOT BRICK LLC	DIVERGOIDATED	Triority	THORICY		unliquidated
National		HOD Bayonno		Admin	Admin	\$0.00	armquiuated
Association	595	HOP Bayonne LLC	UNLIQUIDATED			30.00	
CIT Bank,	752	LLC	UNLIQUIDATED	Priority	Priority		المعاملين منامين
National		HOD Daminaani	AVAILABLE TO THE PROPERTY OF T	Admin	Admin	\$0.00	unliquidated
	roc	HOP Parsippany	LINHIOLUDATED			\$0.00	
Association	596	LLC	UNLIQUIDATED	Priority	Priority		
CIT Bank,				 	, , <i>,</i>	40.00	unliquidated
National		HOP		Admin	Admin	\$0.00	
Association	597	Weehawken LLC	UNLIQUIDATED	Priority	Priority		
CIT Bank,							unliquidated
National				Admin	Admin	\$0.00	
Association	598	JGIL, LLC	UNLIQUIDATED	Priority	Priority		
CIT Bank,							unliquidated
National		HOP Cherry Hill		Admin	Admin	\$0.00	
Association	599	LLC	UNLIQUIDATED	Priority	Priority		
CIT Bank,	1						unliquidated
National		HOP Secaucus		Admin	Admin	\$0.00	
Association	600	LLC	UNLIQUIDATED	Priority	Priority		
CLAASSENS,		HRI Holding		General	General	¢0.00	unliquidated
NICOLE	533	Corp.	BLANK	Unsecured	Unsecured	\$0.00	
		HRI Holding		General	General	ć0.00	unliquidated
Cole, Ibrahim	675	Corp.	BLANK	Unsecured	Unsecured	\$0.00	_
DIMAGGIO,		HRI Holding		General	General	4	unliquidated
BRIAN	394	Corp.	BLANK	Unsecured	Unsecured	\$0.00	
DiMaggio,		HRI Holding		General	General	4	unliquidated
Joseph T	395	Corp.	BLANK	Unsecured	Unsecured	\$0.00	
Guzman,	1	HRI Holding		General	General		unliquidated
Lorine	671	Corp.	UNLIQUIDATED	Unsecured	Unsecured	\$0.00	anii qui accou
20,1110	+	HRI Holding	31121231211123	General	General	_	unliquidated
Lillard, Donte	296	Corp.	BLANK	Unsecured	Unsecured	\$0.00	armquidused
Miami-Dade	+	501 p.	201111	Silbecureu	Silvetarea		unliquidated
County Tax		HRI Holding				\$0.00	umquiuateu
•	315	_	LIMITOLIDATED	Secured	Secured	30.00	
Collector	+ 212	Corp.	UNLIQUIDATED			_	unliquidat - d
MIRANDA,	620	HOP Westbury	DIANK	General	General	\$0.00	unliquidated
DANIEL	629	LLC	BLANK	Unsecured	Unsecured		
		Geneva					unliquidated
		Houlihan's		<u> </u>		\$0.00	
Murphy,		Restaurant,		General	General	1	
Thomas	376	L.L.C.	BLANK	Unsecured	Unsecured		
NASCENTI,		НОР	1	General	General	\$0.00	unliquidated
DOMONIC	473	Weehawken LLC	BLANK	Unsecured	Unsecured	30.00	

EX 3 Claim(s) To Be Modified				Debtors			
Claimants Name	Claim No.	Debtor	Claim Amount	Claim Priority	Proposed Claim Priority	Administrator's Proposed Claim Amount	Reason for Disallowance
NEAL,		HRI Holding		General	General	\$0.00	unliquidated
SHANTWON	294	Corp.	BLANK	Unsecured	Unsecured	50.00	
PENA,		Houlihan's		General	General	\$0.00	unliquidated
ERNESTO	429	Restaurants, Inc.	BLANK	Unsecured	Unsecured	\$0.00	
RAMBO,		Houlihan's		General	General	\$0.00	unliquidated
STEVEN D	617	Restaurants, Inc.	BLANK	Unsecured	Unsecured	\$0.00	
RODRIGUEZ,		Houlihan's		General	General	¢0.00	unliquidated
VICTORIA	316	Restaurants, Inc.	BLANK	Unsecured	Unsecured	\$0.00	
		HRI Holding		General	General	60.00	unliquidated
ROY, JULIAN	677	Corp.	BLANK	Unsecured	Unsecured	\$0.00	
		HRI Holding		General	General	¢0.00	unliquidated
Soto, Dora	442	Corp.	UNLIQUIDATED	Unsecured	Unsecured	\$0.00	
		Houlihan's		Admin	General	ćo 00	unliquidated
Soto, Dora	443	Restaurants, Inc.	BLANK	Priority	Unsecured	\$0.00	
		Houlihan's		Admin	General	¢0.00	unliquidated
Soto, Dora	446	Restaurants, Inc.	BLANK	Priority	Unsecured	\$0.00	
		HRI Holding		General	General	¢0.00	unliquidated
Soto, Dora	449	Corp.	UNLIQUIDATED	Unsecured	Unsecured	\$0.00	
WASHINGTON,		Houlihan's		General	General	¢0.00	unliquidated
MYA	624	Restaurants, Inc.	BLANK	Unsecured	Unsecured	\$0.00	