IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

HRI HOLDING CORP., et al.,¹

Debtors.

Case No. 19-12415 (MFW) (Jointly Administered)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR VIDEO HEARING ON <u>AUGUST 24, 2022 AT 11:30 A.M. (ET)</u>

THIS REMOTE HEARING WILL BE HELD BY VIDEO VIA ZOOM <u>THIS HEARING WILL NOT BE CONDUCTED VIA COURTCALL. BOTH VIDEO AND</u> <u>AUDIO WILL BE THROUGH ZOOM</u>

Registration Link:

https://debuscourts.zoomgov.com/meeting/register/vJIsdu2vqjkvHm_wc2mg_r1g9nZq5GKIdO4

YOU MUST USE YOUR FULL NAME WHEN LOGGING INTO ZOOM OR YOU WILL NOT BE ALLOWED INTO THE MEETING

MATTERS GOING FORWARD

1. Second Omnibus Objection (Substantive) of Plan Administrator to Certain Proofs of Claim [D.I. <u>915</u>; Filed June 20, 2022].

Related Documents:

- A. Notice of Submission of Proofs of Claim in Connection with the Second Omnibus Objection (Substantive) of Plan Administrator to Certain Proofs of Claim [D.I. <u>929</u>; Filed July 20, 2022].
- B. Certification of Counsel Regarding Second Omnibus Objection (Substantive) of the Plan Administrator to Certain Proofs of Claim [D.I. <u>941</u>; Filed August 22, 2022].
- C. Supplemental Declaration of Anthony M. Saccullo in Support of Second Omnibus Objection (Substantive) of the Plan Administrator to Certain Proofs of Claim [D.I. <u>942</u>; Filed August 22, 2022].

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Houlihan's Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree closing certain of the original affiliated Debtors' Chapter 11 Cases. The Debtors' mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.



Objection Deadline: July 27, 2022 at 4:00 pm (ET)

Objections/Responses Received:

- A. State of Michigan Department of Treasury's Response in Opposition to Second Omnibus Objection (Substantive) of Plan Administrator to certain Proofs of Claim [D.I. <u>931</u>; Filed July 27, 2022].
- B. Informal comments received by Uptown Station.
- C. Informal comments received by Constellation NewEnergy, Inc and Constellation NewEnergy-Gas Division, LLC.
- D. Informal comments received by and Alliance Town Center.
- E. Informal comments received by CRG Financial LLC ("CRG"). CRG's response deadline was extended until August 17, 2022. CRG's response was continued until the hearing scheduled for August 24, 2022.

Status: This matter is going forward.

2. First Omnibus Objection (Non-Substantive) of the Plan Administrator to Certain Proofs of Claim [D.I. <u>922</u>; Filed July 6, 2022].

Related Documents:

- A. Notice of Submission of Proofs of Claim in Connection with the First Omnibus Objection (Non-Substantive) of the Plan Administrator to Certain Proofs of Claim [D.I. <u>940</u>; Filed August 10, 2022].
- B. Certification of Counsel Regarding First Omnibus Objection (Non-Substantive) of the Plan Administrator to Certain Proofs of Claim [D.I. <u>943</u>; Filed August 22, 2022].

Objection Deadline: August 3, 2022, at 4:00 p.m. (ET)

<u>Objections/Responses Received</u>: Informal comments received by claimants Uptown Station, LLC and Synergi Partners.

Status: This matter is going forward.

Dated: August 22, 2022 Wilmington, DE

GELLERT SCALI BUSENKELL & BROWN, LLC

/s/ Amy D. Brown

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