IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
HRI HOLDING CORP., et al., 1	Case No. 19-12415 (MFW) (Jointly Administered)
Debtors.	Related to Docket No. 922

CERTIFICATION OF COUNSEL REGARDING THE LIQUIDATING TRUSTEE'S FIRST OMNIBUS OBJECTION (NON-SUBSTANTIVE) OF THE PLAN ADMINISTRATOR TO CERTAIN PROOFS OF CLAIM

The undersigned counsel to Anthony Saccullo, in his capacity as Plan Administrator in the above captioned cases hereby certify as follows:

- 1. On July 6, 2022 the First Omnibus Objection (Non-Substantive) of the Plan Administrator to Certain Proofs of Claim (the "Objection") was filed in the United States Bankruptcy Court for the District of Delaware [D.I. 922].
 - 2. Responses to the Objection were to be filed and served no later than August 3, 2022.
- 3. The Plan administrator received informal comments to the Objection from the following Claimants: Uptown Station, LLC (Claim numbers 664 and 667); Synergi Partners (claim number 669).
- 4. In consideration of the comments received, the Plan Administrator has agreed to withdraw its objection to the claims of Uptown Station.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Houlihan's Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree closing certain of the original affiliated Debtors' Chapter 11 Cases. The Debtors' mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.

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5. Claim number 669 of Synergi Partners is modified to an allowed claim in the amount

of \$22,571.26.

6. Attached hereto as Exhibit A is a revised proposed form of order modifying the

aforementioned claim of Synergi Partners, withdrawing the objections to Uptown Station's claims

and otherwise granting the Objection. Attached as Exhibit B is a blackline of the proposed order

showing the revisions compared to the proposed order that was filed on July 6, 2022.

7. Wherefore, the Plan Administrator respectfully requests that the Bankruptcy Court

enters the revised order attached hereto as Exhibit A at its earliest convenience.

Dated: August 22, 2022 GELLERT SCALI BUSENKELL & BROWN, LLC

/s/ Amy D. Brown

Amy D. Brown (DE 4077) 1201 North Orange Street, Suite 300 Wilmington, DE 19802

Telephone: (302) 416-3357

abrown@gsbblaw.com

Counsel to the Plan Administrator

EXHIBIT A

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
HRI HOLDING CORP., et al., 1	Case No. 19-12415 (MFW) (Jointly Administered)
Debtors.	Related to Docket No.

ORDER GRANTING FIRST OMNIBUS OBJECTION (NON-SUBSTANTIVE) OF THE PLAN ADMINISTRATOR TO CERTAIN PROOFS OF CLAIM

Upon the First Omnibus Objection (Non-Substantive) of the Plan Administrator to Certain Proofs of Claim (the "Objection"),² the Plan Administrator (the "Plan Administrator") requests entry of an order (this "Order") disallowing the claims identified on Exhibits 1-4 attached hereto, pursuant to section 502 of the Bankruptcy Code, Bankruptcy Rules 3007 and 9014, and Local Rules 3007-1 and 9016-1(d), all as more fully set forth in the Objection; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Houlihan's Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree closing certain of the original affiliated Debtors' Chapter 11 Cases [D.I. 883]. The Debtors' mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Objection.

the relief requested in the Objection is in the best interests of the Debtor's estate, its creditors, and other parties in interest; and this Court having found that the Plan Administrator's notice of the Objection and opportunity for a hearing on the Objection were appropriate and no other notice need be provided; and this Court having reviewed the Objection and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Objection and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefore, it is HEREBY ORDERED THAT:

- 1. The Objection is granted as set forth herein.
- 2. Any response to the Objection not otherwise withdrawn, resolved, or adjourned is hereby overruled on its merits.
- 3. The claims identified on Exhibits 1-4 attached hereto are modified or disallowed as set forth therein.
 - 4. Objections to Claim Numbers 664 and 667 of Uptown Station, LLC are withdrawn.
- 5. Claim number 669 of Synergi Partners is modified to an allowed claim in the amount of \$22,571.26.
- 6. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
- 7. The Plan Administrator is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Objection.

8. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

HRI Holdings Corp.

Note: Claimants are listed alphabetically (individuals by last name)

Exhibit 1 – Duplicative Claims

Soa	Claim	s) To Be I	Disallowed & Exp	unged	unged Surviving Claim(s)					
Seq. No.	Claimants Name	Claim No.	Debtor	Claim Amount	Claimants Name	Claim No.	Debtor	Claim Amount	Reason for Disallowance	
1			Houlihan's Restaurants,				HRI Holding			
_	Bain, David	485	Inc.	\$4,550.00	Moderndj.com	49	Corp.	\$4,550.00	Duplicate	
2	Commercial Cleaning Inc	432	HRI Holding Corp.	\$5,400.00	Commercial Cleaning Inc.	431	HRI Holding Corp.	\$5,400.00	Duplicate	
3	Confluence Graphics, Inc.	417	Houlihan's Restaurants, Inc.	\$170.52	Confuence Graphics	117	HRI Holding Corp.	\$170.52	Duplicate	
4	David Dobbs Enterprises Inc dba Menu Designs	63	HRI Holding Corp.	\$897.19	David Dobbs Ent dba Menu Designs	56	HRI Holding Corp.	\$897.19	Duplicate	
5	Department of Treasury - Internal Revenue Service	171	HOP Lawrenceville LLC	\$10,000.00	Department of Treasury - Internal Revenue Service	170	HOP Secaucus LLC	\$10,000.00	Duplicate	
6	Edward Don & Company	556	HRI Holding Corp.	\$17,067.05	Edward Don & Company	555	Houlihan's Restauran ts, Inc.	\$17,067.05	Duplicate	
7	Edward Don & Company	227	Algonquin Houlihan's Restaurant, L.L.C.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
8	Edward Don & Company	228	HOP Westbury LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
9	Edward Don &	229	HOP Parsippany LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
10	Edward Don & Company	230	HOP Fairfield	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	

HRI Holdings Corp.

Note: Claimants are listed alphabetically (individuals by last name)

Seq.	Claim	s) To Be I	Disallowed & Exp	unged		Surviv	ing Claim(s)		Reason for	
No.	Claimants Name	Claim No.	Debtor	Claim Amount	Claimants Name	Claim No.	Debtor	Claim Amount	Disallowance	
11				Admin Priority:				Admin Priority:		
				\$166,065.09			Houlihan's	\$166,065.09		
				General			Texas	General		
	Edward Don &		HOP Ramsey	Unsecured:	Edward Don &		Holdings,	Unsecured:		
	Company	231	LLC	\$236,864.71	Company	226	Inc.	\$236,864.71	Duplicate	
12				Admin Priority:				Admin Priority:		
				\$166,065.09			Houlihan's	\$166,065.09		
			HOP	General			Texas	General		
	Edward Don &		Bridgewater	Unsecured:	Edward Don &		Holdings,	Unsecured:		
	Company	232	LLC	\$236,864.71	Company	226	Inc.	\$236,864.71	Duplicate	
13										
				Admin Priority:				Admin Priority:		
				\$166,065.09			Houlihan's	\$166,065.09		
				General			Texas	General		
	Edward Don &		HOP Bayonne	Unsecured:	Edward Don &		Holdings,	Unsecured:		
	Company	233	LLC	\$236,864.71	Company	226	Inc.	\$236,864.71	Duplicate	
14				Admin Priority:				Admin Priority:		
				\$166,065.09			Houlihan's	\$166,065.09		
				General			Texas	General		
	Edward Don &		HOP Heights	Unsecured:	Edward Don &		Holdings,	Unsecured:		
	Company	234	LLC	\$236,864.71	Company	226	Inc.	\$236,864.71	Duplicate	
15				Admin Priority:				Admin Priority:		
				\$166,065.09			Houlihan's	\$166,065.09		
				General			Texas	General		
	Edward Don &		HOP Secaucus	Unsecured:	Edward Don &		Holdings,	Unsecured:		
	Company	235	LLC	\$236,864.71	Company	226	Inc.	\$236,864.71	Duplicate	
16				Admin Priority:				Admin Priority:		
				\$166,065.09			Houlihan's	\$166,065.09		
				General			Texas	General		
	Edward Don &			Unsecured:	Edward Don &		Holdings,	Unsecured:		
	Company	236	HOP Brick LLC	\$236,864.71	Company	226	Inc.	\$236,864.71	Duplicate	
17				Admin Priority:				Admin Priority:		
				\$166,065.09			Houlihan's	\$166,065.09		
			НОР	General			Texas	General		
	Edward Don &		Lawrenceville	Unsecured:	Edward Don &		Holdings,	Unsecured:		
	Company	237	LLC	\$236,864.71	Company	226	Inc.	\$236,864.71	Duplicate	
18										
				Admin Priority:				Admin Priority:		
				\$166,065.09			Houlihan's	\$166,065.09		
				General			Texas	General		
	Edward Don &		JGIL Milburn	Unsecured:	Edward Don &		Holdings,	Unsecured:		
	Company	238	Op LLC	\$236,864.71	Company	226	Inc.	\$236,864.71	Duplicate	
19				Admin Priority:				Admin Priority:		
				\$166,065.09			Houlihan's	\$166,065.09		
				General			Texas	General		
	Edward Don &			Unsecured:	Edward Don &		Holdings,	Unsecured:		
	Company	239	JGIL, LLC	\$236,864.71	Company	226	Inc.	\$236,864.71	Duplicate	

HRI Holdings Corp.

Note: Claimants are listed alphabetically (individuals by last name)

Seq.	Claim	s) To Be I	Disallowed & Exp	unged	ged Surviving Claim(s)					
No.	Claimants Name	Claim No.	Debtor	Claim Amount	Claimants Name	Claim No.	Debtor	Claim Amount	Reason for Disallowance	
20				Admin Priority:				Admin Priority:		
				\$166,065.09			Houlihan's	\$166,065.09		
				General			Texas	General		
	Edward Don &		JGIL Holding	Unsecured:	Edward Don &		Holdings,	Unsecured:		
	Company	240	Corp.	\$236,864.71	Company	226	Inc.	\$236,864.71	Duplicate	
21				Admin Priority:				Admin Priority:		
				\$166,065.09			Houlihan's	\$166,065.09		
				General			Texas	General		
	Edward Don &	244	JGIL Omaha,	Unsecured:	Edward Don &	226	Holdings,	Unsecured:	5 II .	
22	Company	241	LLC	\$236,864.71	Company	226	Inc.	\$236,864.71	Duplicate	
22				Admin Priority:				Admin Priority:		
				\$166,065.09			Houlihan's	\$166,065.09		
	Educand Day 0		LIOD NIL NIV	General	Edward Dan 0		Texas	General		
	Edward Don &	242	HOP NJ NY,	Unsecured:	Edward Don &	226	Holdings,	Unsecured:	Development	
22	Company	242	LLC	\$236,864.71	Company	226	Inc.	\$236,864.71	Duplicate	
23				Admin Priority:			Houlihan's	Admin Priority:		
			HOD	\$166,065.09				\$166,065.09		
	Educand Dan 0		HOP	General	Edward Dan 0		Texas	General		
	Edward Don &	243	Farmingdale LLC	Unsecured:	Edward Don &	226	Holdings,	Unsecured: \$236,864.71	Dunlicata	
24	Company	243	LLC	\$236,864.71	Company	220	Inc.	· '	Duplicate	
24				Admin Priority: \$166,065.09			Houlihan's	Admin Priority: \$166,065.09		
				General			Texas	General		
	Edward Don &		HOP Cherry	Unsecured:	Edward Don &		Holdings,	Unsecured:		
	Company	244	Hill LLC	\$236,864.71	Company	226	Inc.	\$236,864.71	Duplicate	
25	Company	244	Tilli LLC	Admin Priority:	Company	220	IIIC.	Admin Priority:	Duplicate	
23				\$166,065.09			Houlihan's	\$166,065.09		
				General			Texas	General		
	Edward Don &		HOP Paramus	Unsecured:	Edward Don &		Holdings,	Unsecured:		
	Company	245	LLC	\$236,864.71	Company	226	Inc.	\$236,864.71	Duplicate	
26	company	2.13	220	Ψ230,00 III I	Company	220		Ψ230,001.71	Bupileate	
20				Admin Priority:				Admin Priority:		
				\$166,065.09			Houlihan's	\$166,065.09		
			Houlihan's of	General			Texas	General		
	Edward Don &		Chesterfield,	Unsecured:	Edward Don &		Holdings,	Unsecured:		
	Company	246	Inc.	\$236,864.71	Company	226	Inc.	\$236,864.71	Duplicate	
27	, ,			,	,			· · · · · · · · · · · · · · · · · · ·	·	
				Admin Priority:				Admin Priority:		
				\$166,065.09			Houlihan's	\$166,065.09		
			НОР	General			Texas	General		
	Edward Don &		Woodbridge	Unsecured:	Edward Don &		Holdings,	Unsecured:		
	Company	247	LLC	\$236,864.71	Company	226	Inc.	\$236,864.71	Duplicate	
28				Admin Priority:				Admin Priority:		
				\$166,065.09			Houlihan's	\$166,065.09		
				General			Texas	General		
	Edward Don &		HOP New	Unsecured:	Edward Don &		Holdings,	Unsecured:		
	Company	248	Brunswick LLC	\$236,864.71	Company	226	Inc.	\$236,864.71	Duplicate	

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HRI Holdings Corp.

Exhibit 1 – Duplicative Claims

Con.	Claim(s) To Be I	Disallowed & Exp	unged	Reason for				
Seq. No.	Claimants Name	Claim No.	Debtor	Claim Amount	Claimants Name	Claim No.	Debtor	Claim Amount	Disallowance
29	Educard Dan 8		IIOD Holmdol	Admin Priority: \$166,065.09 General	Edward Dan 9		Houlihan's Texas	Admin Priority: \$166,065.09 General	
	Edward Don & Company	249	HOP Holmdel LLC	Unsecured: \$236,864.71	Edward Don & Company	226	Holdings, Inc.	Unsecured: \$236,864.71	Duplicate
30	Edward Don &		HOP Weehawken	Admin Priority: \$166,065.09 General Unsecured:	Edward Don &		Houlihan's Texas Holdings,	Admin Priority: \$166,065.09 General Unsecured:	
	Company	250	LLC	\$236,864.71	Company	226	Inc.	\$236,864.71	Duplicate
31	Edward Don &	254	HRI Holding	Admin Priority: \$166,065.09 General Unsecured:	Edward Don &	226	Houlihan's Texas Holdings,	Admin Priority: \$166,065.09 General Unsecured:	Dunlingto
32	Company	251	Corp. Houlihan's	\$236,864.71 Admin Priority: \$166,065.09 General	Company	226	Inc. Houlihan's Texas	\$236,864.71 Admin Priority: \$166,065.09 General	Duplicate
	Edward Don & Company	252	Restaurants, Inc.	Unsecured: \$236,864.71	Edward Don & Company	226	Holdings, Inc.	Unsecured: \$236,864.71	Duplicate
33	Edward Don &	252	LUDIG G	Admin Priority: \$166,065.09 General Unsecured:	Edward Don &	225	Houlihan's Texas Holdings,	Admin Priority: \$166,065.09 General Unsecured:	
34	Company Edward Don &	253	HDJG Corp. Red Steer,	\$236,864.71 Admin Priority: \$166,065.09 General Unsecured:	Company Edward Don &	226	Houlihan's Texas Holdings,	\$236,864.71 Admin Priority: \$166,065.09 General Unsecured:	Duplicate
35	Company	254	Inc.	\$236,864.71 Admin Priority: \$166,065.09	Company	226	Inc. Houlihan's	\$236,864.71 Admin Priority: \$166,065.09	Duplicate
	Edward Don & Company	255	Sam Wilson's/Kans as, Inc.	General Unsecured: \$236,864.71	Edward Don & Company	226	Texas Holdings, Inc.	General Unsecured: \$236,864.71	Duplicate
36	Edward Don & Company	256	Darryl's of St. Louis County, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
37	Edward Don &		HRI O'Fallon,	Admin Priority: \$166,065.09 General Unsecured:	Edward Don &		Houlihan's Texas Holdings,	Admin Priority: \$166,065.09 General Unsecured:	·
	Company	257	Inc.	\$236,864.71	Company	226	Inc.	\$236,864.71	Duplicate

HRI Holdings Corp.

Note: Claimants are listed alphabetically (individuals by last name)

Seq.	Claim(s) To Be I	Disallowed & Exp	unged		Surviv	ing Claim(s)		Reason for
No.	Claimants Name	Claim No.	Debtor	Claim Amount	Claimants Name	Claim No.	Debtor	Claim Amount	Disallowance
38				Admin Priority:				Admin Priority:	
				\$166,065.09			Houlihan's	\$166,065.09	
			Darryl's of	General			Texas	General	
	Edward Don &		Overland	Unsecured:	Edward Don &		Holdings,	Unsecured:	
	Company	258	Park, Inc.	\$236,864.71	Company	226	Inc.	\$236,864.71	Duplicate
39				Admin Priority:				Admin Priority:	
				\$166,065.09			Houlihan's	\$166,065.09	
	Edward Day 0		11	General	Edward Dan 0		Texas	General	
	Edward Don &	250	Houlihan's of	Unsecured:	Edward Don &	226	Holdings,	Unsecured:	Duralisata
40	Company	259	Ohio, Inc.	\$236,864.71	Company	226	Inc.	\$236,864.71	Duplicate
40				Admin Priority:			I I a lila a .a la	Admin Priority:	
				\$166,065.09 General			Houlihan's Texas	\$166,065.09 General	
	Edward Don &		JGIL Millburn,	Unsecured:	Edward Don &		Holdings,	Unsecured:	
	Company	260	LLC	\$236,864.71	Company	226	Inc.	\$236,864.71	Duplicate
41	Company	200	LLC	Admin Priority:	Company	220	IIIC.	Admin Priority:	Duplicate
41				\$166,065.09			Houlihan's	\$166,065.09	
				General			Texas	General	
	Edward Don &		JGIL Mill OP	Unsecured:	Edward Don &		Holdings,	Unsecured:	
	Company	261	LLC	\$236,864.71	Company	226	Inc.	\$236,864.71	Duplicate
42	company		Hanley	Admin Priority:	company	220	mic.	Admin Priority:	Bapileace
			Station	\$166,065.09			Houlihan's	\$166,065.09	
			Houlihan's	General			Texas	General	
	Edward Don &		Restaurant,	Unsecured:	Edward Don &		Holdings,	Unsecured:	
	Company	262	LLC	\$236,864.71	Company	226	Inc.	\$236,864.71	Duplicate
43	, ,		-	Admin Priority:	,	_	-	Admin Priority:	
-			Geneva	\$166,065.09			Houlihan's	\$166,065.09	
			Houlihan's	General			Texas	General	
	Edward Don &		Restaurant,	Unsecured:	Edward Don &		Holdings,	Unsecured:	
	Company	263	L.L.C.	\$236,864.71	Company	226	Inc.	\$236,864.71	Duplicate
44				Admin Priority:	·			Admin Priority:	·
				\$166,065.09			Houlihan's	\$166,065.09	
			Houlihan's	General			Texas	General	
	Edward Don &		Restaurants	Unsecured:	Edward Don &		Holdings,	Unsecured:	
	Company	264	of Texas, Inc.	\$236,864.71	Company	226	Inc.	\$236,864.71	Duplicate
45							Sam		
	Fairway		Houlihan's		Fairway		Wilson's/		
	Restaurant		Restaurants,		Restaurant		Kansas,		
	Group, LLC	492	Inc.	\$317,605.31	Group, LLC	404	Inc.	\$317,605.31	Duplicate
46	Gary La Pelusa	_			Gary La Pelusa		HRI		
	Landscaping,		HRI Holding		Landscaping,		Holding		
	LLC	420	Corp.	\$932.95	LLC	415	Corp.	\$932.95	Duplicate
47					OPICI Family		HRI		
	OPICI Family		HRI Holding		Distributing of		Holding		
	Distributing	422	Corp.	\$751.89	NJ	423	Corp.	\$751.89	Duplicate
48	Orland Park	_			Orland Park		HRI		
	Investments,		HRI Holding		Investments,		Holding		
	LLC	118	Corp.	\$1,976,639.08	LLC	96	Corp.	\$1,976,639.08	Duplicate

HRI Holdings Corp.

Note: Claimants are listed alphabetically (individuals by last name)

Soa	Claim(Claim(s) To Be Disallowed & Expunged					ing Claim(s)		Reason for	
Seq. No.	Claimants Name	Claim No.	Debtor	Claim Amount	Claimants Name	Claim No.	Debtor	Claim Amount	Disallowance	
49							Houlihan's			
	Red Carpet		HRI Holding		RED CARPET		Restauran			
	Service, Inc	98	Corp.	\$1,600.00	SERVICE	370	ts, Inc.	\$1,600.00	Duplicate	
50			Houlihan's		SERVISOFT OF		Houlihan's			
	Servisoft of		Restaurants,		MIDDLEFIELD		Restauran			
	MiddleField, LLC	424	Inc.	\$553.89	LLC	425	ts, Inc.	\$553.89	Duplicate	
51					SERVISOFT OF		Houlihan's			
	Servisoft of		HRI Holding		MIDDLEFIELD		Restauran			
	MiddleField, LLC	211	Corp.	\$553.89	LLC	425	ts, Inc.	\$553.89	Duplicate	
52			Houlihan's				Houlihan's			
			Restaurants,				Restauran			
	Soto, Dora	443	Inc.	BLANK	Dora Soto	446	ts, Inc.	BLANK	Duplicate	
53			Houlihan's				HRI			
			Restaurants,		_		Holding	_		
	Soto, Dora	446	Inc.	BLANK	Dora Soto	449	Corp.	UNLIQUIDATED	Duplicate	
54							HRI			
			HRI Holding				Holding			
	Soto, Dora	449	Corp.	UNLIQUIDATED	Dora Soto	442	Corp.	UNLIQUIDATED	Duplicate	
55	Standard				Standard					
	Heating and Air		Houlihan's		Heating and Air		Houlihan's			
	Conditioning,	26	Restaurants,	¢046.40	Conditioning,	245	Restauran	¢046.40	D It t -	
F.C.	Inc	26	Inc.	\$846.48	Inc	345	ts, Inc.	\$846.48	Duplicate	
56			Houlihan's				HRI			
	Culainean Ibah	399	Restaurants,	LINULOLUDATED	Ilaala Cullainaan	398	Holding	LINULOLUDATED	Duralianta	
57	Sulaiman, Ihab	399	Inc.	UNLIQUIDATED	Ihab Sulaiman	398	Corp.	UNLIQUIDATED	Duplicate	
5/			Algonquin Houlihan's				Algonquin Houlihan's			
	Topas		Restaurant,		Topas		Restauran			
	Algonquin, LLC	553	L.L.C.	\$631,910.08	Algonquin, LLC	526	t, L.L.C.	\$631,910.08	Duplicate	
58	Algoriquiti, LLC	333	Houlihan's	3031,310.08	Algoriquiti, LLC	320	Houlihan's	3031,910.08	Duplicate	
30	Topas		Restaurants,		Topas		Restauran			
	Algonquin, LLC	554	Inc.	\$789,887.60	Algonquin, LLC	527	ts, Inc.	\$789,887.60	Duplicate	
59	Aigoriquiri, LLC	334	Houlihan's	\$705,007.00	Aigoriquiri, EEC	327	Houlihan's	\$705,007.00	Daplicate	
33	Uptown Station		Restaurants,		Uptown		Restauran			
	LLC	664	Inc.	\$29,610.05	Station LLC	668	ts, Inc.	\$29,610.05	Duplicate	
60	220	004	Houlihan's	723,010.03	Station LLC	000	Houlihan's	723,010.03	Daplicate	
50	Uptown Station		Restaurants,		Uptown		Restauran			
	LLC	667	Inc.	\$29,610.05	Station LLC	668	ts, Inc.	\$29,610.05	Duplicate	
61			HRI Holding	+==,===	- 101.0 220		HRI	+ = 5,0 = 5.05	3 4 5 6 4 6	
01			Corp.				Holding			
	Vassallo, Paul	609	35.6.	\$165.00	Vassallo, Paul	608	Corp.	\$165.00	Duplicate	

Exhibit 2 - Not Timely Filed Claims

HRI Holdings Corp.

Note: Claimants are listed alphabetically (individuals by last name)

Seq.		Claim(s) To Be Disallowed 8	Expunge	d	•		
No.	Claimant's Name	Debtor	Claim No.	Claim Amount	Date Filed	Reason for Disallowance	
1	Access Corporate Safe Service	HRI Holding Corp.	659	\$274.00	06/08/2020	Late filed	
2	Breton Village, L.L.C.	HRI Holding Corp.	666	\$163,944.12	07/08/2020	Late filed	
3	3 ,	Hanley Station Houlihan's		. ,	, ,		
	BURNS, BERNARD	Restaurant, LLC	630	\$20,000.00	04/22/2020	Late filed	
4	Checkmates Confectionery	Houlihan's Restaurants of					
	Co/Chipurnoi Inc	Texas, Inc.	610	\$796.00	04/06/2020	Late filed	
5	Chipman Adams Architechts, Inc	Houlihan's Restaurants, Inc.	628	\$5,479.74	04/21/2020	Late filed	
6		Geneva Houlihan's					
	CITY OF GENEVA	Restaurant, L.L.C.	621	\$11,025.39	04/14/2020	Late filed	
7	Cloud 9 VolP	Houlihan's Restaurants, Inc.	650	\$504.84	05/06/2020	Late filed	
8	Cole, Ibrahim	HRI Holding Corp.	675	BLANK	01/15/2021	Late filed	
9	Creative Communtiy Living of CT,						
	Inc	Houlihan's Restaurants, Inc.	643	\$320.00	04/30/2020	Late filed	
10	DIRECT ENERGY BUSINESS						
	MARKETING LLC	Houlihan's Restaurants, Inc.	656	\$12,056.43	05/19/2020	Late filed	
11	Duff & Phelps, LLC	Houlihan's Restaurants, Inc.	613	\$50,054.00	04/07/2020	Late filed	
12	Easton, Michelle	Houlihan's Restaurants, Inc.	635	\$5,596.73	04/24/2020	Late filed	
13	EVM Services,INC	Houlihan's Restaurants, Inc.	612	\$678.00	04/07/2020	Late filed	
14	Ferrigan, Griffin	Houlihan's Restaurants, Inc.	642	\$100,000.00	05/05/2020	Late filed	
15	Ferrigan, Griffin	Houlihan's Restaurants, Inc.	640	\$100,000.00	04/30/2020	Late filed	
16	FIREKING SECURITY PRODUCTS,			4			
	LLC	Houlihan's Restaurants, Inc.	655	\$4,142.86	05/18/2020	Late filed	
17	Fish Window Cleaning	HOP Fairfield LLC	665	\$85.00	07/15/2020	Late filed	
18	GARAVENTA USA	Houlihan's Restaurants, Inc.	616	\$5,499.67	04/10/2020	Late filed	
19	Guttke, Marc	HRI Holding Corp.	660	\$150,000.00	06/11/2020	Late filed	
20	Guzman, Lorine	HRI Holding Corp.	671	UNLIQUIDATED	10/16/2020	Late filed	
21	Guzman, Lorine	Houlihan's Restaurants, Inc.	618	\$1,000,000.00	04/14/2020	Late filed	
22	HOSPITALITY MINTS	Houlihan's Restaurants, Inc.	657	\$826.70	05/27/2020	Late filed	
23	Infinium A/C and Refrigeration	UDI Haldina Cama	672	¢2.070.00	40/45/2020	1 -4 - 611	
2.4	LLC	HRI Holding Corp.	672	\$3,970.00	10/15/2020	Late filed	
24	Jackson Lewis P.C.	HRI Holding Corp.	676	\$23,090.75	01/29/2021	Late filed	
25	Licata, Carrie	Houlihan's Restaurants, Inc.	661	UNLIQUIDATED	06/16/2020	Late filed	
26 27	MICHIGAN FOOD SERVICE INC	Houlihan's Restaurants, Inc.	632	\$2,100.00	04/17/2020 04/17/2020	Late filed Late filed	
28	Michigan Food Service Inc. MIRANDA, DANIEL	Houlihan's Restaurants, Inc.	633	\$2,100.00 BLANK	04/17/2020	Late filed	
29		HOP Westbury LLC	629 623	\$33,992.27		Late filed	
	National Service Center	HRI Holding Corp.			04/20/2020		
30 31	Nguyen, Thuan	HRI Holding Corp.	601	\$12,000.00 \$465.50	04/03/2020	Late filed Late filed	
	Norris Choplin Schroeder LLP Pease & Dorio, P. C.	Houlihan's Restaurants, Inc.	603	·	04/06/2020		
32	,	Houlihan's Restaurants, Inc.	619	\$1,140.00	04/15/2020	Late filed	
34	PRATT, BRIAN D RAMBO, STEVEN D	Houlihan's Restaurants, Inc.	638 617	\$891.00	04/27/2020	Late filed	
35	ROY, JULIAN	Houlihan's Restaurants, Inc. HRI Holding Corp.	677	BLANK BLANK	04/12/2020	Late filed Late filed	
36	S&D Coffee Inc	Houlihan's Restaurants, Inc.	620	\$3,925.43	08/15/2021 04/14/2020	Late filed	
37	SEC Heating and AC Mechanical	Houman's nestaurants, IIIC.	020	J3,72J.43	04/14/2020	Late IIIeu	
3/	Svc LLC	HRI Holding Corp.	626	\$2,645.00	04/17/2020	Late filed	
38	STEVE CONNOLLY SEAFOOD INC	Houlihan's Restaurants, Inc.	658	\$12,375.08	05/27/2020	Late filed	
Ju	The UPS Store	HRI Holding Corp.	614	\$12,373.08	04/07/2020	Late filed	
30							
39 40	TOM DAVID INC	Houlihan's Restaurants, Inc.	622	\$244.50	04/18/2020	Late filed	

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Exhibit 2 – Not Timely Filed Claims

HRI Holdings Corp.

Note: Claimants are listed alphabetically (individuals by last name)

So.	Claim(s) To Be Disallowed & Expunged									
Seq.	Claimant's Name	Debtor	Claim	Claim Amount	Date Filed	Reason for				
NO.	Claimant's Name	Debtor	No.	Claim Amount	Date Filed	Disallowance				
42	War Shore Oyster Co LLC	Houlihan's Restaurants, Inc.	670	\$2,014.51	07/26/2020	Late filed				
43	WASHINGTON, MYA	Houlihan's Restaurants, Inc.	624	BLANK	04/20/2020	Late filed				
44	Weiss, Kathleen	Houlihan's Restaurants, Inc.	615	\$1,000,000.00	04/08/2020	Late filed				

	Exhibit 3 – Insufficient Documentation									
Note:	oldings Corp. Claimants are listed alphabetically iduals by last name)	The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).								
Com	Clain	n(s) To Be Disallowed & Expunged	n(s) To Be Disallowed & Expunged							
Seq. No.	Claimant's Name	Debtor	Claim No.	Claim Amount	Reason for Disallowance					
1	BATES, SCOTT	Houlihan's Restaurants, Inc.	428	\$3,015.00	No support					
2	VARGAS-GONZALEZ, FRANCISCO	HRI Holding Corp.	374	\$800.00	No support					

Exhibit 4 - Subsequently Amended Claims

HRI Holdings Corp.

Note: Claimants are listed alphabetically (individuals by last name)

Sam.	Claim(s) To Be Disallov	ved & Exp	unged			Surviving Claim(s)					Decem For
Seq. No.	Claimants Name	Claim No.	Debtor	Priority	Claim Amount	Claimants Name	Claim No.	Debtor	Priority	Claim Amount	Reason For Disallowance
1	Commercial Cleaning		HRI Holding	General		Commercial Cleaning			General		
1	Inc	167	Corp.	Unsecured	\$5,400.00	Inc.	431	HRI Holding Corp.	Unsecured	\$5,400.00	Amended
2	Flame Grilling		HRI Holding	General		FLAME GRILLING		Houlihan's	General		
	Products Inc	74	Corp.	Unsecured	\$4,860.49	PRODUCTS, INC	293	Restaurants, Inc.	Unsecured	\$4,860.49	Amended
3	Giselle Brown Realty,		JGIL Millburn,	General		Giselle Brown Realty,			General		
3	LLC	161	LLC	Unsecured	\$157,010.52	LLC	673	JGIL Millburn, LLC	Unsecured	\$757,010.52	Amended
4			Algonquin Houlihan's			Mid-America Asset Management, Inc., as agent for					
	Mid-American Asset		Restaurant,	General		Matthew D. Mason		Houlihan's	General		
	Management, Inc.	132	L.L.C.	Unsecured	\$193,647.12	as Receiver	602	Restaurants, Inc.	Unsecured	\$193,647.12	Amended
5			HRI Holding	General				Houlihan's	General		
5	Presto Pest Control	50	Corp.	Unsecured	\$1,804.68	Presto Pest Control	291	Restaurants, Inc.	Unsecured	\$1,658.88	Amended
6	Protegis Fire &		HRI Holding	General		Protegis Fire &			General		
0	Safety	141	Corp.	Unsecured	\$494.84	Safety	641	HRI Holding Corp.	Unsecured	\$1,963.21	Amended

EXHIBIT B

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
HRI HOLDING CORP., et al., 1	Case No. 19-12415 (MFW) (Jointly Administered)
Debtors.	Related to Docket No.

ORDER GRANTING FIRST OMNIBUS OBJECTION (NON-SUBSTANTIVE) OF THE PLAN ADMINISTRATOR TO CERTAIN PROOFS OF CLAIM

Upon the First Omnibus Objection (Non-Substantive) of the Plan Administrator to Certain Proofs of Claim (the "Objection"),² the Plan Administrator (the "Plan Administrator") requests entry of an order (this "Order") disallowing the claims identified on Exhibits 1-4 attached hereto, pursuant to section 502 of the Bankruptcy Code, Bankruptcy Rules 3007 and 9014, and Local Rules 3007-1 and 9016-1(d), all as more fully set forth in the Objection; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Houlihan's Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree closing certain of the original affiliated Debtors' Chapter 11 Cases [D.I. 883]. The Debtors' mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Objection.

the relief requested in the Objection is in the best interests of the Debtor's estate, its creditors, and other parties in interest; and this Court having found that the Plan Administrator's notice of the Objection and opportunity for a hearing on the Objection were appropriate and no other notice need be provided; and this Court having reviewed the Objection and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Objection and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefore, it is HEREBY ORDERED THAT:

- 1. The Objection is granted as set forth herein.
- 2. Any response to the Objection not otherwise withdrawn, resolved, or adjourned is hereby overruled on its merits.
- 3. The claims identified on Exhibits 1-4 attached hereto are modified or disallowed as set forth therein.
 - 4. Objections to Claim Numbers 664 and 667 of Uptown Station, LLC are withdrawn.
- 5. Claim number 669 of Synergi Partners is modified to an allowed claim in the amount of \$22,571.26.
- 4.6. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
- 5.7. The Plan Administrator is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Objection.
- 6.8. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

HRI Holdings Corp.

Note: Claimants are listed alphabetically (individuals by last name)

C	Claim	(s) To Be I	Disallowed & Exp	unged	Posson for				
Seq. No.	Claimants Name	Claim No.	Debtor	Claim Amount	Claimants Name	Claim No.	ing Claim(s) Debtor	Claim Amount	Reason for Disallowance
1	Bain, David	485	Houlihan's Restaurants, Inc.	\$4,550.00	Moderndj.com	49	HRI Holding Corp.	\$4,550.00	Duplicate
2							HRI		
	Commercial Cleaning Inc	432	HRI Holding Corp.	\$5,400.00	Commercial Cleaning Inc.	431	Holding Corp.	\$5,400.00	Duplicate
3	Confluence		Houlihan's Restaurants,		Confuence		HRI Holding		
4	Graphics, Inc.	417	Inc.	\$170.52	Graphics	117	Corp.	\$170.52	Duplicate
4	David Dobbs Enterprises Inc dba Menu Designs	63	HRI Holding Corp.	\$897.19	David Dobbs Ent dba Menu Designs	56	HRI Holding Corp.	\$897.19	Duplicate
5	Department of Treasury - Internal Revenue Service	171	HOP Lawrenceville LLC	\$10,000.00	Department of Treasury - Internal Revenue Service	170	HOP Secaucus LLC	\$10,000.00	Duplicate
6	Edward Don & Company	556	HRI Holding Corp.	\$17,067.05	Edward Don & Company	555	Houlihan's Restauran ts, Inc.	\$17,067.05	Duplicate
7	Edward Don & Company	227	Algonquin Houlihan's Restaurant, L.L.C.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
3	Edward Don &	220	HOP	Admin Priority: \$166,065.09 General Unsecured:	Edward Don &	226	Houlihan's Texas Holdings,	Admin Priority: \$166,065.09 General Unsecured:	Dualisata
9	Edward Don &	228	HOP Parsippany	\$236,864.71 Admin Priority: \$166,065.09 General Unsecured:	Company Edward Don &	226	Houlihan's Texas Holdings,	\$236,864.71 Admin Priority: \$166,065.09 General Unsecured:	Duplicate
10	Company Edward Don &	229	LLC HOP Fairfield	\$236,864.71 Admin Priority: \$166,065.09 General Unsecured:	Company Edward Don &	226	Houlihan's Texas Holdings,	\$236,864.71 Admin Priority: \$166,065.09 General Unsecured:	Duplicate
	Company	230	LLC	\$236,864.71	Company	226	Inc.	\$236,864.71	Duplicate

HRI Holdings Corp.

Note: Claimants are listed alphabetically (individuals by last name)

C	Claim	s) To Be I	Disallowed & Exp	unged		Surviv	ing Claim(s)		Danson for
Seq. No.	Claimants Name	Claim No.	Debtor	Claim Amount	Claimants Name	Claim No.	Debtor	Claim Amount	Reason for Disallowance
11	Edward Don & Company	231	HOP Ramsey	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
12	Edward Don & Company	232	HOP Bridgewater LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
13	Edward Don & Company	233	HOP Bayonne	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
14	Edward Don &	234	HOP Heights	Admin Priority: \$166,065.09 General Unsecured:	Edward Don &	226	Houlihan's Texas Holdings,	Admin Priority: \$166,065.09 General Unsecured:	·
15	Edward Don & Company	235	HOP Secaucus	\$236,864.71 Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	\$236,864.71 Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate Duplicate
16	Edward Don & Company	236	HOP Brick LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
17	Edward Don & Company	237	HOP Lawrenceville LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
18	Edward Don & Company	238	JGIL Milburn Op LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
19	Edward Don & Company	239	JGIL, LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate

HRI Holdings Corp.

Note: Claimants are listed alphabetically (individuals by last name)

Ca=	Claim	s) To Be I	Disallowed & Exp	unged		Surviv	ing Claim(s)		Bassa far
Seq. No.	Claimants Name	Claim No.	Debtor	Claim Amount	Claimants Name	Claim No.	Debtor	Claim Amount	Reason for Disallowance
20	Edward Don & Company	240	JGIL Holding Corp.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
21	Edward Don & Company	241	JGIL Omaha,	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
22	Edward Don & Company	242	HOP NJ NY,	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
23	Edward Don & Company	243	HOP Farmingdale LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
24	Edward Don & Company	244	HOP Cherry Hill LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
25	Edward Don & Company	245	HOP Paramus	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
26	Edward Don & Company	246	Houlihan's of Chesterfield, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
27	Edward Don & Company	247	HOP Woodbridge LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
28	Edward Don & Company	248	HOP New Brunswick LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate

HRI Holdings Corp.

Note: Claimants are listed alphabetically (individuals by last name)

Soa	Claim	(s) To Be I	Disallowed & Exp	unged		Surviv	ing Claim(s)		Reason for
Seq. No.	Claimants Name	Claim No.	Debtor	Claim Amount	Claimants Name	Claim No.	Debtor	Claim Amount	Disallowance
29	Edward Don &		HOP Holmdel	Admin Priority: \$166,065.09 General Unsecured:	Edward Don &		Houlihan's Texas Holdings,	Admin Priority: \$166,065.09 General Unsecured:	
	Company	249	LLC	\$236,864.71	Company	226	Inc.	\$236,864.71	Duplicate
30	Edward Don &		HOP Weehawken	Admin Priority: \$166,065.09 General Unsecured:	Edward Don &		Houlihan's Texas Holdings,	Admin Priority: \$166,065.09 General Unsecured:	
24	Company	250	LLC	\$236,864.71	Company	226	Inc.	\$236,864.71	Duplicate
31	Edward Don & Company	251	HRI Holding Corp.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
32	Edward Don &		Houlihan's Restaurants,	Admin Priority: \$166,065.09 General Unsecured:	Edward Don &		Houlihan's Texas Holdings,	Admin Priority: \$166,065.09 General Unsecured:	,
33	Company	252	Inc.	\$236,864.71 Admin Priority:	Company	226	Inc.	\$236,864.71 Admin Priority:	Duplicate
	Edward Don & Company	253	HDJG Corp.	\$166,065.09 General Unsecured: \$236,864.71	Edward Don &	226	Houlihan's Texas Holdings, Inc.	\$166,065.09 General Unsecured: \$236,864.71	Duplicate
34	Edward Don &	254	Red Steer,	Admin Priority: \$166,065.09 General Unsecured:	Edward Don &	226	Houlihan's Texas Holdings,	Admin Priority: \$166,065.09 General Unsecured:	
35	Company Edward Don &	254	Sam Wilson's/Kans	\$236,864.71 Admin Priority: \$166,065.09 General Unsecured:	Company Edward Don &	226	Houlihan's Texas Holdings,	\$236,864.71 Admin Priority: \$166,065.09 General Unsecured:	Duplicate
	Company	255	as, Inc.	\$236,864.71	Company	226	Inc.	\$236,864.71	Duplicate
36	Edward Don & Company	256	Darryl's of St. Louis County, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
37	Edward Don &		HRI O'Fallon,	Admin Priority: \$166,065.09 General Unsecured:	Edward Don &		Houlihan's Texas Holdings,	Admin Priority: \$166,065.09 General Unsecured:	·
	Company	257	Inc.	\$236,864.71	Company	226	Inc.	\$236,864.71	Duplicate

HRI Holdings Corp.

Note: Claimants are listed alphabetically (individuals by last name)

•	Claim(s) To Be I	Disallowed & Exp	unged		Surviv	ing Claim(s)		
Seq. No.	Claimants Name	Claim No.	Debtor	Claim Amount	Claimants Name	Claim No.	Debtor	Claim Amount	Reason for Disallowance
38			Darryl's of	Admin Priority: \$166,065.09 General			Houlihan's Texas	Admin Priority: \$166,065.09 General	
	Edward Don & Company	258	Overland Park, Inc.	Unsecured: \$236,864.71	Edward Don & Company	226	Holdings, Inc.	Unsecured: \$236,864.71	Duplicate
39				Admin Priority: \$166,065.09 General			Houlihan's Texas	Admin Priority: \$166,065.09 General	
	Edward Don & Company	259	Houlihan's of Ohio, Inc.	Unsecured: \$236,864.71	Edward Don & Company	226	Holdings, Inc.	Unsecured: \$236,864.71	Duplicate
40	Edward Don &	239	JGIL Millburn,	Admin Priority: \$166,065.09 General Unsecured:	Edward Don &	220	Houlihan's Texas Holdings,	Admin Priority: \$166,065.09 General Unsecured:	Duplicate
41	Company	260	LLC	\$236,864.71 Admin Priority:	Company	226	Inc.	\$236,864.71 Admin Priority:	Duplicate
41				\$166,065.09 General			Houlihan's Texas	\$166,065.09 General	
	Edward Don & Company	261	JGIL Mill OP LLC	Unsecured: \$236,864.71	Edward Don & Company	226	Holdings, Inc.	Unsecured: \$236,864.71	Duplicate
42	Edward Don &	262	Hanley Station Houlihan's Restaurant, LLC	Admin Priority: \$166,065.09 General Unsecured:	Edward Don &	226	Houlihan's Texas Holdings,	Admin Priority: \$166,065.09 General Unsecured:	Dunligata
43	Edward Don &		Geneva Houlihan's Restaurant,	\$236,864.71 Admin Priority: \$166,065.09 General Unsecured:	Edward Don &	226	Houlihan's Texas Holdings,	\$236,864.71 Admin Priority: \$166,065.09 General Unsecured:	Duplicate
44	Edward Don & Company	263	Houlihan's Restaurants of Texas, Inc.	\$236,864.71 Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	\$236,864.71 Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate Duplicate
45	Fairway Restaurant Group, LLC	492	Houlihan's Restaurants, Inc.	\$317,605.31	Fairway Restaurant Group, LLC	404	Sam Wilson's/ Kansas, Inc.	\$317,605.31	Duplicate
16	Gary La Pelusa Landscaping, LLC	420	HRI Holding Corp.	\$932.95	Gary La Pelusa Landscaping, LLC	415	HRI Holding Corp.	\$932.95	Duplicate
47	OPICI Family		HRI Holding		OPICI Family Distributing of		HRI Holding		
48	Orland Park Investments,	422	Corp. HRI Holding	\$751.89	Orland Park Investments,	423	Corp. HRI Holding	\$751.89	Duplicate
	LLC	118	Corp.	\$1,976,639.08	LLC	96	Corp.	\$1,976,639.08	Duplicate

HRI Holdings Corp.

Note: Claimants are listed alphabetically (individuals by last name)

Exhibit 1 – Duplicative Claims

_	Claim	s) To Be I	Disallowed & Exp	unged		Surviv	ing Claim(s)		
Seq. No.	Claimants Name	Claim No.	Debtor	Claim Amount	Claimants Name	Claim No.	Debtor	Claim Amount	Reason for Disallowance
49							Houlihan's		
	Red Carpet		HRI Holding		RED CARPET		Restauran		
	Service, Inc	98	Corp.	\$1,600.00	SERVICE	370	ts, Inc.	\$1,600.00	Duplicate
50			Houlihan's		SERVISOFT OF		Houlihan's		
	Servisoft of		Restaurants,	4	MIDDLEFIELD		Restauran	4	
	MiddleField, LLC	424	Inc.	\$553.89	LLC	425	ts, Inc.	\$553.89	Duplicate
51	Servisoft of		UDUUaldina		SERVISOFT OF		Houlihan's		
		211	HRI Holding Corp.	\$553.89	MIDDLEFIELD LLC	425	Restauran ts, Inc.	\$553.89	Dunlicato
52	MiddleField, LLC	211	Houlihan's	\$333.69	LLC	423	Houlihan's	\$555.65	Duplicate
32			Restaurants,				Restauran		
	Soto, Dora	443	Inc.	BLANK	Dora Soto	446	ts, Inc.	BLANK	Duplicate
53	3000, 2010	113	Houlihan's	DD (IVI)	2014 3010	440	HRI	DE WIN	Buplicate
33			Restaurants,				Holding		
	Soto, Dora	446	Inc.	BLANK	Dora Soto	449	Corp.	UNLIQUIDATED	Duplicate
54							HRI		·
			HRI Holding				Holding		
	Soto, Dora	449	Corp.	UNLIQUIDATED	Dora Soto	442	Corp.	UNLIQUIDATED	Duplicate
55	Standard				Standard				
	Heating and Air		Houlihan's		Heating and Air		Houlihan's		
	Conditioning,		Restaurants,		Conditioning,		Restauran		
	Inc	26	Inc.	\$846.48	Inc	345	ts, Inc.	\$846.48	Duplicate
56			Houlihan's				HRI		
			Restaurants,				Holding		
	Sulaiman, Ihab	399	Inc.	UNLIQUIDATED	Ihab Sulaiman	398	Corp.	UNLIQUIDATED	Duplicate
57			Algonquin				Algonquin		
	Tonos		Houlihan's		Tonos		Houlihan's Restauran		
	Topas Algonquin, LLC	553	Restaurant, L.L.C.	\$631,910.08	Topas Algonquin, LLC	526	t, L.L.C.	\$631,910.08	Duplicate
58	Algoriquiti, EEC	333	Houlihan's	3031,910.08	Aigoriquiri, LLC	320	Houlihan's	3031,910.00	Duplicate
30	Topas		Restaurants,		Topas		Restauran		
	Algonquin, LLC	554	Inc.	\$789,887.60	Algonquin, LLC	527	ts, Inc.	\$789,887.60	Duplicate
59	80, ==0		Houlihan's	4.00,001.00			Houlihan's	4.00 /00.100	
	Uptown Station		Restaurants,		Uptown		Restauran		
	LLC	664	Inc.	\$29,610.05	Station LLC	668	ts, Inc.	\$29,610.05	Duplicate
60			Houlihan's				Houlihan's		
	Uptown Station		Restaurants,		Uptown		Restauran		
	LLC	667	Inc.	\$29,610.05	Station LLC	668	ts, Inc.	\$29,610.05	Duplicate
61			HRI Holding				HRI		
			Corp.				Holding		
	Vassallo, Paul	609		\$165.00	Vassallo, Paul	608	Corp.	\$165.00	Duplicate

Exhibit 2 - Not Timely Filed Claims

HRI Holdings Corp.

Note: Claimants are listed alphabetically (individuals by last name)

Seq.		Claim(s) To Be Disallowed 8		d		
No.	Claimant's Name	Debtor	Claim No.	Claim Amount	Date Filed	Reason for Disallowance
1	Access Corporate Safe Service	HRI Holding Corp.	659	\$274.00	06/08/2020	Late filed
2	Breton Village, L.L.C.	HRI Holding Corp.	666	\$163,944.12	07/08/2020	Late filed
3		Hanley Station Houlihan's				
	BURNS, BERNARD	Restaurant, LLC	630	\$20,000.00	04/22/2020	Late filed
4	Checkmates Confectionery	Houlihan's Restaurants of				
	Co/Chipurnoi Inc	Texas, Inc.	610	\$796.00	04/06/2020	Late filed
5	Chipman Adams Architechts, Inc	Houlihan's Restaurants, Inc.	628	\$5,479.74	04/21/2020	Late filed
6		Geneva Houlihan's				
	CITY OF GENEVA	Restaurant, L.L.C.	621	\$11,025.39	04/14/2020	Late filed
7	Cloud 9 VolP	Houlihan's Restaurants, Inc.	650	\$504.84	05/06/2020	Late filed
8	Cole, Ibrahim	HRI Holding Corp.	675	BLANK	01/15/2021	Late filed
9	Creative Communtiy Living of CT,					
	Inc	Houlihan's Restaurants, Inc.	643	\$320.00	04/30/2020	Late filed
10	DIRECT ENERGY BUSINESS					
	MARKETING LLC	Houlihan's Restaurants, Inc.	656	\$12,056.43	05/19/2020	Late filed
11	Duff & Phelps, LLC	Houlihan's Restaurants, Inc.	613	\$50,054.00	04/07/2020	Late filed
12	Easton, Michelle	Houlihan's Restaurants, Inc.	635	\$5,596.73	04/24/2020	Late filed
13	VM Services,INC Houlihan's Restaurants, Inc.		612	\$678.00	04/07/2020	Late filed
14	Ferrigan, Griffin	Houlihan's Restaurants, Inc.	642	\$100,000.00	05/05/2020	Late filed
15	Ferrigan, Griffin	Houlihan's Restaurants, Inc.	640	\$100,000.00	04/30/2020	Late filed
16	FIREKING SECURITY PRODUCTS,					
	LLC	Houlihan's Restaurants, Inc.	655	\$4,142.86	05/18/2020	Late filed
17	Fish Window Cleaning	HOP Fairfield LLC	665	\$85.00	07/15/2020	Late filed
18	GARAVENTA USA	Houlihan's Restaurants, Inc.	616	\$5,499.67	04/10/2020	Late filed
19	Guttke, Marc	HRI Holding Corp.	660	\$150,000.00	06/11/2020	Late filed
20	Guzman, Lorine	HRI Holding Corp.	671	UNLIQUIDATED	10/16/2020	Late filed
21	Guzman, Lorine	Houlihan's Restaurants, Inc.	618	\$1,000,000.00	04/14/2020	Late filed
22	HOSPITALITY MINTS	Houlihan's Restaurants, Inc.	657	\$826.70	05/27/2020	Late filed
23	Infinium A/C and Refrigeration LLC	HRI Holding Corp.	672	\$3,970.00	10/15/2020	Late filed
24	Jackson Lewis P.C.	HRI Holding Corp.	676	\$23,090.75	01/29/2021	Late filed
25	Licata, Carrie	Houlihan's Restaurants, Inc.	661	UNLIQUIDATED	06/16/2020	Late filed
26	MICHIGAN FOOD SERVICE INC	Houlihan's Restaurants, Inc.	632	\$2,100.00	04/17/2020	Late filed
27	Michigan Food Service Inc.	Houlihan's Restaurants, Inc.	633	\$2,100.00	04/17/2020	Late filed
28	MIRANDA, DANIEL	HOP Westbury LLC	629	BLANK	04/21/2020	Late filed
29	National Service Center	HRI Holding Corp.	623	\$33,992.27	04/20/2020	Late filed
30	Nguyen, Thuan	HRI Holding Corp.	601	\$12,000.00	04/03/2020	Late filed
31	Norris Choplin Schroeder LLP	Houlihan's Restaurants, Inc.	603	\$465.50	04/06/2020	Late filed
32	Pease & Dorio, P. C.	Houlihan's Restaurants, Inc.	619	\$1,140.00	04/15/2020	Late filed
33	PRATT, BRIAN D	Houlihan's Restaurants, Inc.	638	\$891.00	04/27/2020	Late filed
34	RAMBO, STEVEN D	Houlihan's Restaurants, Inc.	617	BLANK	04/12/2020	Late filed
35	ROY, JULIAN	HRI Holding Corp.	677	BLANK	08/15/2021	Late filed
36	S&D Coffee Inc	Houlihan's Restaurants, Inc.	620	\$3,925.43	04/14/2020	Late filed
37	SEC Heating and AC Mechanical			, =,===::0	,,	
	Svc LLC	HRI Holding Corp.	626	\$2,645.00	04/17/2020	Late filed
38	STEVE CONNOLLY SEAFOOD INC	Houlihan's Restaurants, Inc.	658	\$12,375.08	05/27/2020	Late filed
39	Synergi Partners, Inc.	Houlihan's Restaurants, Inc.	669	\$35,071.26	07/23/2020	Late filed
40	The UPS Store	HRI Holding Corp.	614	\$195.28	04/07/2020	Late filed
41	TOM DAVID INC	Houlihan's Restaurants, Inc.	622	\$244.50	04/18/2020	Late filed

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Exhibit 2 - Not Timely Filed Claims

HRI Holdings Corp.

Note: Claimants are listed alphabetically (individuals by last name)

l .										
Sa.	Claim(s) To Be Disallowed & Expunged									
Seq. No.	Claimant's Name	Debtor	Claim No.	Claim Amount	Date Filed	Reason for Disallowance				
42	VALLEY PROTEINS INC	Houlihan's Restaurants, Inc	c. 637	\$200.00	04/27/2020	Late filed				
43	War Shore Oyster Co LLC	Houlihan's Restaurants, Inc	c. 670	\$2,014.51	07/26/2020	Late filed				
44	WASHINGTON, MYA	Houlihan's Restaurants, Inc	c. 624	BLANK	04/20/2020	Late filed				
45	Weiss. Kathleen	Houlihan's Restaurants, Inc	c. 615	\$1.000.000.00	04/08/2020	Late filed				

	Exhibit 3 – Insufficient Documentation									
Note:	oldings Corp. Claimants are listed alphabetically iduals by last name)	The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).								
C	Claim	n(s) To Be Disallowed & Expunged			Dansau fau					
Seq. No.	Claimant's Name	Debtor	Claim No.	Claim Amount	Reason for Disallowance					
1	BATES, SCOTT	Houlihan's Restaurants, Inc.	428	\$3,015.00	No support					
2	VARGAS-GONZALEZ, FRANCISCO	HRI Holding Corp.	374	\$800.00	No support					

Exhibit 4 - Subsequently Amended Claims

HRI Holdings Corp.

Note: Claimants are listed alphabetically (individuals by last name)

Com	Claim(s) To Be Disallow	ved & Exp	unged			Surviving Claim(s)					Весси Гон
Seq. No.	Claimants Name	Claim No.	Debtor	Priority	Claim Amount	Claimants Name	Claim No.	Debtor	Priority	Claim Amount	Reason For Disallowance
1	Commercial Cleaning		HRI Holding	General		Commercial Cleaning			General		
1	Inc	167	Corp.	Unsecured	\$5,400.00	Inc.	431	HRI Holding Corp.	Unsecured	\$5,400.00	Amended
2	Flame Grilling		HRI Holding	General		FLAME GRILLING		Houlihan's	General		
	Products Inc	74	Corp.	Unsecured	\$4,860.49	PRODUCTS, INC	293	Restaurants, Inc.	Unsecured	\$4,860.49	Amended
3	Giselle Brown Realty,		JGIL Millburn,	General		Giselle Brown Realty,			General		
3	LLC	161	LLC	Unsecured	\$157,010.52	LLC	673	JGIL Millburn, LLC	Unsecured	\$757,010.52	Amended
						Mid-America Asset					
			Algonquin			Management, Inc.,					
4			Houlihan's			as agent for					
	Mid-American Asset		Restaurant,	General		Matthew D. Mason		Houlihan's	General		
	Management, Inc.	132	L.L.C.	Unsecured	\$193,647.12	as Receiver	602	Restaurants, Inc.	Unsecured	\$193,647.12	Amended
5			HRI Holding	General				Houlihan's	General		
	Presto Pest Control	50	Corp.	Unsecured	\$1,804.68	Presto Pest Control	291	Restaurants, Inc.	Unsecured	\$1,658.88	Amended
6	Protegis Fire &		HRI Holding	General		Protegis Fire &			General		
0	Safety	141	Corp.	Unsecured	\$494.84	Safety	641	HRI Holding Corp.	Unsecured	\$1,963.21	Amended
			Houlihan's						Admin		
7			Restaurants,	General				Houlihan's	Priority/General		
	Uptown Station LLC	218	Inc.	Unsecured	\$449,553.37	Uptown Station LLC	668	Restaurants, Inc.	Unsecured	\$419,943.32	Amended