

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

HRI HOLDING CORP., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 19-12415 (MFW)  
(Jointly Administered)

Related to Docket No. 922

**CERTIFICATION OF COUNSEL REGARDING THE LIQUIDATING TRUSTEE'S  
FIRST OMNIBUS OBJECTION (NON-SUBSTANTIVE)  
OF THE PLAN ADMINISTRATOR TO CERTAIN PROOFS OF CLAIM**

The undersigned counsel to Anthony Saccullo, in his capacity as Plan Administrator in the above captioned cases hereby certify as follows:

1. On July 6, 2022 the *First Omnibus Objection (Non-Substantive) of the Plan Administrator to Certain Proofs of Claim* (the "Objection") was filed in the United States Bankruptcy Court for the District of Delaware [D.I. 922].
2. Responses to the Objection were to be filed and served no later than August 3, 2022.
3. The Plan administrator received informal comments to the Objection from the following Claimants: Uptown Station, LLC (Claim numbers 664 and 667); Synergi Partners (claim number 669).
4. In consideration of the comments received, the Plan Administrator has agreed to withdraw its objection to the claims of Uptown Station.

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Houlihan's Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree closing certain of the original affiliated Debtors' Chapter 11 Cases. The Debtors' mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.



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5. Claim number 669 of Synergi Partners is modified to an allowed claim in the amount of \$22,571.26.

6. Attached hereto as Exhibit A is a revised proposed form of order modifying the aforementioned claim of Synergi Partners, withdrawing the objections to Uptown Station's claims and otherwise granting the Objection. Attached as Exhibit B is a blackline of the proposed order showing the revisions compared to the proposed order that was filed on July 6, 2022.

7. Wherefore, the Plan Administrator respectfully requests that the Bankruptcy Court enters the revised order attached hereto as Exhibit A at its earliest convenience.

Dated: August 22, 2022

GELLERT SCALI BUSENKELL & BROWN, LLC

/s/ Amy D. Brown

Amy D. Brown (DE 4077)  
1201 North Orange Street, Suite 300  
Wilmington, DE 19802  
Telephone: (302) 416-3357  
[abrown@gsbblaw.com](mailto:abrown@gsbblaw.com)

*Counsel to the Plan Administrator*

**EXHIBIT A**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:  HRI HOLDING CORP., <i>et al.</i> , <sup>1</sup>  Debtors.	Chapter 11  Case No. 19-12415 (MFW) (Jointly Administered)  Related to Docket No. _____
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**ORDER GRANTING FIRST OMNIBUS OBJECTION (NON-SUBSTANTIVE)  
OF THE PLAN ADMINISTRATOR TO CERTAIN PROOFS OF CLAIM**

Upon the *First Omnibus Objection (Non-Substantive) of the Plan Administrator to Certain Proofs of Claim* (the “Objection”),<sup>2</sup> the Plan Administrator (the “Plan Administrator”) requests entry of an order (this “Order”) disallowing the claims identified on Exhibits 1-4 attached hereto, pursuant to section 502 of the Bankruptcy Code, Bankruptcy Rules 3007 and 9014, and Local Rules 3007-1 and 9016-1(d), all as more fully set forth in the Objection; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: HRI Holding Corp. (4677), Houlihan’s Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan’s of Ohio, Inc. (6410), HRI O’Fallon, Inc. (4539), Houlihan’s Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree closing certain of the original affiliated Debtors’ Chapter 11 Cases [D.I. 883]. The Debtors’ mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Objection.

the relief requested in the Objection is in the best interests of the Debtor's estate, its creditors, and other parties in interest; and this Court having found that the Plan Administrator's notice of the Objection and opportunity for a hearing on the Objection were appropriate and no other notice need be provided; and this Court having reviewed the Objection and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Objection and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefore, it is HEREBY ORDERED THAT:

1. The Objection is granted as set forth herein.
2. Any response to the Objection not otherwise withdrawn, resolved, or adjourned is hereby overruled on its merits.
3. The claims identified on Exhibits 1-4 attached hereto are modified or disallowed as set forth therein.
4. Objections to Claim Numbers 664 and 667 of Uptown Station, LLC are withdrawn.
5. Claim number 669 of Synergi Partners is modified to an allowed claim in the amount of \$22,571.26.
6. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
7. The Plan Administrator is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Objection.

8. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

**EXHIBIT 1**

**Exhibit 1 – Duplicative Claims****HRI Holdings Corp.**

Note: Claimants are listed alphabetically (individuals by last name)

The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).

Seq. No.	Claim(s) To Be Disallowed & Expunged				Surviving Claim(s)				Reason for Disallowance
	Claimants Name	Claim No.	Debtor	Claim Amount	Claimants Name	Claim No.	Debtor	Claim Amount	
1	Bain, David	485	Houlihan's Restaurants, Inc.	\$4,550.00	Moderndj.com	49	HRI Holding Corp.	\$4,550.00	Duplicate
2	Commercial Cleaning Inc	432	HRI Holding Corp.	\$5,400.00	Commercial Cleaning Inc.	431	HRI Holding Corp.	\$5,400.00	Duplicate
3	Confluence Graphics, Inc.	417	Houlihan's Restaurants, Inc.	\$170.52	Confluence Graphics	117	HRI Holding Corp.	\$170.52	Duplicate
4	David Dobbs Enterprises Inc dba Menu Designs	63	HRI Holding Corp.	\$897.19	David Dobbs Ent dba Menu Designs	56	HRI Holding Corp.	\$897.19	Duplicate
5	Department of Treasury - Internal Revenue Service	171	HOP Lawrenceville LLC	\$10,000.00	Department of Treasury - Internal Revenue Service	170	HOP Secaucus LLC	\$10,000.00	Duplicate
6	Edward Don & Company	556	HRI Holding Corp.	\$17,067.05	Edward Don & Company	555	Houlihan's Restaurants, Inc.	\$17,067.05	Duplicate
7	Edward Don & Company	227	Algonquin Houlihan's Restaurant, L.L.C.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
8	Edward Don & Company	228	HOP Westbury LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
9	Edward Don & Company	229	HOP Parsippany LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
10	Edward Don & Company	230	HOP Fairfield LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate



**Exhibit 1 – Duplicative Claims**

<b>HRI Holdings Corp.</b>		<b>Exhibit 1 – Duplicative Claims</b>							
Note: Claimants are listed alphabetically (individuals by last name)		The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihan's Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).							
<b>Seq. No.</b>	<b>Claim(s) To Be Disallowed &amp; Expunged</b>				<b>Surviving Claim(s)</b>				<b>Reason for Disallowance</b>
	<b>Claimants Name</b>	<b>Claim No.</b>	<b>Debtor</b>	<b>Claim Amount</b>	<b>Claimants Name</b>	<b>Claim No.</b>	<b>Debtor</b>	<b>Claim Amount</b>	
11	Edward Don & Company	231	HOP Ramsey LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
12	Edward Don & Company	232	HOP Bridgewater LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
13	Edward Don & Company	233	HOP Bayonne LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
14	Edward Don & Company	234	HOP Heights LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
15	Edward Don & Company	235	HOP Secaucus LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
16	Edward Don & Company	236	HOP Brick LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
17	Edward Don & Company	237	HOP Lawrenceville LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
18	Edward Don & Company	238	JGIL Milburn Op LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
19	Edward Don & Company	239	JGIL, LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate

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<b>HRI Holdings Corp.</b>		The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihan's Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).								
Note: Claimants are listed alphabetically (individuals by last name)		<b>Claim(s) To Be Disallowed &amp; Expunged</b>				<b>Surviving Claim(s)</b>				<b>Reason for Disallowance</b>
<b>Seq. No.</b>	<b>Claimants Name</b>	<b>Claim No.</b>	<b>Debtor</b>	<b>Claim Amount</b>	<b>Claimants Name</b>	<b>Claim No.</b>	<b>Debtor</b>	<b>Claim Amount</b>		
20	Edward Don & Company	240	JGIL Holding Corp.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
21	Edward Don & Company	241	JGIL Omaha, LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
22	Edward Don & Company	242	HOP NJ NY, LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
23	Edward Don & Company	243	HOP Farmingdale LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
24	Edward Don & Company	244	HOP Cherry Hill LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
25	Edward Don & Company	245	HOP Paramus LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
26	Edward Don & Company	246	Houlihan's of Chesterfield, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
27	Edward Don & Company	247	HOP Woodbridge LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
28	Edward Don & Company	248	HOP New Brunswick LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	

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Note: Claimants are listed alphabetically (individuals by last name)		<b>Claim(s) To Be Disallowed &amp; Expunged</b>				<b>Surviving Claim(s)</b>				<b>Reason for Disallowance</b>
<b>Seq. No.</b>	<b>Claimants Name</b>	<b>Claim No.</b>	<b>Debtor</b>	<b>Claim Amount</b>	<b>Claimants Name</b>	<b>Claim No.</b>	<b>Debtor</b>	<b>Claim Amount</b>		
29	Edward Don & Company	249	HOP Holmdel LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
30	Edward Don & Company	250	HOP Weehawken LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
31	Edward Don & Company	251	HRI Holding Corp.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
32	Edward Don & Company	252	Houlihan's Restaurants, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
33	Edward Don & Company	253	HDJG Corp.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
34	Edward Don & Company	254	Red Steer, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
35	Edward Don & Company	255	Sam Wilson's/Kansas, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
36	Edward Don & Company	256	Darryl's of St. Louis County, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
37	Edward Don & Company	257	HRI O'Fallon, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	

**Exhibit 1 – Duplicative Claims****HRI Holdings Corp.**

Note: Claimants are listed alphabetically (individuals by last name)

The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihan's Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).

Seq. No.	Claim(s) To Be Disallowed & Expunged				Surviving Claim(s)				Reason for Disallowance
	Claimants Name	Claim No.	Debtor	Claim Amount	Claimants Name	Claim No.	Debtor	Claim Amount	
38	Edward Don & Company	258	Darryl's of Overland Park, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
39	Edward Don & Company	259	Houlihan's of Ohio, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
40	Edward Don & Company	260	JGIL Millburn, LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
41	Edward Don & Company	261	JGIL Mill OP LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
42	Edward Don & Company	262	Hanley Station Houlihan's Restaurant, LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
43	Edward Don & Company	263	Geneva Houlihan's Restaurant, L.L.C.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
44	Edward Don & Company	264	Houlihan's Restaurants of Texas, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
45	Fairway Restaurant Group, LLC	492	Houlihan's Restaurants, Inc.	\$317,605.31	Fairway Restaurant Group, LLC	404	Sam Wilson's/ Kansas, Inc.	\$317,605.31	Duplicate
46	Gary La Pelusa Landscaping, LLC	420	HRI Holding Corp.	\$932.95	Gary La Pelusa Landscaping, LLC	415	HRI Holding Corp.	\$932.95	Duplicate
47	OPICI Family Distributing	422	HRI Holding Corp.	\$751.89	OPICI Family Distributing of NJ	423	HRI Holding Corp.	\$751.89	Duplicate
48	Orland Park Investments, LLC	118	HRI Holding Corp.	\$1,976,639.08	Orland Park Investments, LLC	96	HRI Holding Corp.	\$1,976,639.08	Duplicate

**Exhibit 1 – Duplicative Claims****HRI Holdings Corp.**

Note: Claimants are listed alphabetically (individuals by last name)

The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihan's Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).

Seq. No.	Claim(s) To Be Disallowed & Expunged				Surviving Claim(s)				Reason for Disallowance
	Claimants Name	Claim No.	Debtor	Claim Amount	Claimants Name	Claim No.	Debtor	Claim Amount	
49	Red Carpet Service, Inc	98	HRI Holding Corp.	\$1,600.00	RED CARPET SERVICE	370	Houlihan's Restaurants, Inc.	\$1,600.00	Duplicate
50	Servisoft of MiddleField, LLC	424	Houlihan's Restaurants, Inc.	\$553.89	SERVISOFT OF MIDDLEFIELD LLC	425	Houlihan's Restaurants, Inc.	\$553.89	Duplicate
51	Servisoft of MiddleField, LLC	211	HRI Holding Corp.	\$553.89	SERVISOFT OF MIDDLEFIELD LLC	425	Houlihan's Restaurants, Inc.	\$553.89	Duplicate
52	Soto, Dora	443	Houlihan's Restaurants, Inc.	BLANK	Dora Soto	446	Houlihan's Restaurants, Inc.	BLANK	Duplicate
53	Soto, Dora	446	Houlihan's Restaurants, Inc.	BLANK	Dora Soto	449	HRI Holding Corp.	UNLIQUIDATED	Duplicate
54	Soto, Dora	449	HRI Holding Corp.	UNLIQUIDATED	Dora Soto	442	HRI Holding Corp.	UNLIQUIDATED	Duplicate
55	Standard Heating and Air Conditioning, Inc	26	Houlihan's Restaurants, Inc.	\$846.48	Standard Heating and Air Conditioning, Inc	345	Houlihan's Restaurants, Inc.	\$846.48	Duplicate
56	Sulaiman, Ihab	399	Houlihan's Restaurants, Inc.	UNLIQUIDATED	Ihab Sulaiman	398	HRI Holding Corp.	UNLIQUIDATED	Duplicate
57	Topas Algonquin, LLC	553	Algonquin Houlihan's Restaurant, L.L.C.	\$631,910.08	Topas Algonquin, LLC	526	Algonquin Houlihan's Restaurant, L.L.C.	\$631,910.08	Duplicate
58	Topas Algonquin, LLC	554	Houlihan's Restaurants, Inc.	\$789,887.60	Topas Algonquin, LLC	527	Houlihan's Restaurants, Inc.	\$789,887.60	Duplicate
59	Uptown Station LLC	664	Houlihan's Restaurants, Inc.	\$29,610.05	Uptown Station LLC	668	Houlihan's Restaurants, Inc.	\$29,610.05	Duplicate
60	Uptown Station LLC	667	Houlihan's Restaurants, Inc.	\$29,610.05	Uptown Station LLC	668	Houlihan's Restaurants, Inc.	\$29,610.05	Duplicate
61	Vassallo, Paul	609	HRI Holding Corp.	\$165.00	Vassallo, Paul	608	HRI Holding Corp.	\$165.00	Duplicate

**EXHIBIT 2**

## Exhibit 2 – Not Timely Filed Claims

## HRI Holdings Corp.

Note: Claimants are listed alphabetically (individuals by last name)

The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).

Seq. No.	Claim(s) To Be Disallowed & Expunged					
	Claimant's Name	Debtor	Claim No.	Claim Amount	Date Filed	Reason for Disallowance
1	Access Corporate Safe Service	HRI Holding Corp.	659	\$274.00	06/08/2020	Late filed
2	Breton Village, L.L.C.	HRI Holding Corp.	666	\$163,944.12	07/08/2020	Late filed
3	BURNS, BERNARD	Hanley Station Houlihan's Restaurant, LLC	630	\$20,000.00	04/22/2020	Late filed
4	Checkmates Confectionery Co/Chipurnoi Inc	Houlihan's Restaurants of Texas, Inc.	610	\$796.00	04/06/2020	Late filed
5	Chipman Adams Architechts, Inc	Houlihan's Restaurants, Inc.	628	\$5,479.74	04/21/2020	Late filed
6	CITY OF GENEVA	Geneva Houlihan's Restaurant, L.L.C.	621	\$11,025.39	04/14/2020	Late filed
7	Cloud 9 VoIP	Houlihan's Restaurants, Inc.	650	\$504.84	05/06/2020	Late filed
8	Cole, Ibrahim	HRI Holding Corp.	675	BLANK	01/15/2021	Late filed
9	Creative Communtiy Living of CT, Inc	Houlihan's Restaurants, Inc.	643	\$320.00	04/30/2020	Late filed
10	DIRECT ENERGY BUSINESS MARKETING LLC	Houlihan's Restaurants, Inc.	656	\$12,056.43	05/19/2020	Late filed
11	Duff & Phelps, LLC	Houlihan's Restaurants, Inc.	613	\$50,054.00	04/07/2020	Late filed
12	Easton, Michelle	Houlihan's Restaurants, Inc.	635	\$5,596.73	04/24/2020	Late filed
13	EVM Services,INC	Houlihan's Restaurants, Inc.	612	\$678.00	04/07/2020	Late filed
14	Ferrigan, Griffin	Houlihan's Restaurants, Inc.	642	\$100,000.00	05/05/2020	Late filed
15	Ferrigan, Griffin	Houlihan's Restaurants, Inc.	640	\$100,000.00	04/30/2020	Late filed
16	FIREKING SECURITY PRODUCTS, LLC	Houlihan's Restaurants, Inc.	655	\$4,142.86	05/18/2020	Late filed
17	Fish Window Cleaning	HOP Fairfield LLC	665	\$85.00	07/15/2020	Late filed
18	GARAVENTA USA	Houlihan's Restaurants, Inc.	616	\$5,499.67	04/10/2020	Late filed
19	Guttke, Marc	HRI Holding Corp.	660	\$150,000.00	06/11/2020	Late filed
20	Guzman, Lorine	HRI Holding Corp.	671	UNLIQUIDATED	10/16/2020	Late filed
21	Guzman, Lorine	Houlihan's Restaurants, Inc.	618	\$1,000,000.00	04/14/2020	Late filed
22	HOSPITALITY MINTS	Houlihan's Restaurants, Inc.	657	\$826.70	05/27/2020	Late filed
23	Infinium A/C and Refrigeration LLC	HRI Holding Corp.	672	\$3,970.00	10/15/2020	Late filed
24	Jackson Lewis P.C.	HRI Holding Corp.	676	\$23,090.75	01/29/2021	Late filed
25	Licata, Carrie	Houlihan's Restaurants, Inc.	661	UNLIQUIDATED	06/16/2020	Late filed
26	MICHIGAN FOOD SERVICE INC	Houlihan's Restaurants, Inc.	632	\$2,100.00	04/17/2020	Late filed
27	Michigan Food Service Inc.	Houlihan's Restaurants, Inc.	633	\$2,100.00	04/17/2020	Late filed
28	MIRANDA, DANIEL	HOP Westbury LLC	629	BLANK	04/21/2020	Late filed
29	National Service Center	HRI Holding Corp.	623	\$33,992.27	04/20/2020	Late filed
30	Nguyen, Thuan	HRI Holding Corp.	601	\$12,000.00	04/03/2020	Late filed
31	Norris Choplin Schroeder LLP	Houlihan's Restaurants, Inc.	603	\$465.50	04/06/2020	Late filed
32	Pease & Dorio, P. C.	Houlihan's Restaurants, Inc.	619	\$1,140.00	04/15/2020	Late filed
33	PRATT, BRIAN D	Houlihan's Restaurants, Inc.	638	\$891.00	04/27/2020	Late filed
34	RAMBO, STEVEN D	Houlihan's Restaurants, Inc.	617	BLANK	04/12/2020	Late filed
35	ROY, JULIAN	HRI Holding Corp.	677	BLANK	08/15/2021	Late filed
36	S&D Coffee Inc	Houlihan's Restaurants, Inc.	620	\$3,925.43	04/14/2020	Late filed
37	SEC Heating and AC Mechanical Svc LLC	HRI Holding Corp.	626	\$2,645.00	04/17/2020	Late filed
38	STEVE CONNOLLY SEAFOOD INC	Houlihan's Restaurants, Inc.	658	\$12,375.08	05/27/2020	Late filed
39	The UPS Store	HRI Holding Corp.	614	\$195.28	04/07/2020	Late filed
40	TOM DAVID INC	Houlihan's Restaurants, Inc.	622	\$244.50	04/18/2020	Late filed
41	VALLEY PROTEINS INC	Houlihan's Restaurants, Inc.	637	\$200.00	04/27/2020	Late filed

<b>Exhibit 2 – Not Timely Filed Claims</b>
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<p><b>HRI Holdings Corp.</b></p> <p>Note: Claimants are listed alphabetically (individuals by last name)</p>	<p>The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan’s of Ohio, Inc. (Case No. 19-12422), HRI O’Fallon, Inc. (Case No. 19-12423), and Houlihan’s Texas Holdings, Inc. (Case No. 19-12425).</p>
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Seq. No.	Claim(s) To Be Disallowed & Expunged					Reason for Disallowance
	Claimant’s Name	Debtor	Claim No.	Claim Amount	Date Filed	
42	War Shore Oyster Co LLC	Houlihan's Restaurants, Inc.	670	\$2,014.51	07/26/2020	Late filed
43	WASHINGTON, MYA	Houlihan's Restaurants, Inc.	624	BLANK	04/20/2020	Late filed
44	Weiss, Kathleen	Houlihan's Restaurants, Inc.	615	\$1,000,000.00	04/08/2020	Late filed



**EXHIBIT 3**

<b>Exhibit 3 – Insufficient Documentation</b>					
<b>HRI Holdings Corp.</b>					
Note: Claimants are listed alphabetically (individuals by last name)		The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan’s of Ohio, Inc. (Case No. 19-12422), HRI O’Fallon, Inc. (Case No. 19-12423), and Houlihan’s Texas Holdings, Inc. (Case No. 19-12425).			
Seq. No.	Claim(s) To Be Disallowed & Expunged				Reason for Disallowance
	Claimant’s Name	Debtor	Claim No.	Claim Amount	
1	BATES, SCOTT	Houlihan’s Restaurants, Inc.	428	\$3,015.00	No support
2	VARGAS-GONZALEZ, FRANCISCO	HRI Holding Corp.	374	\$800.00	No support

**EXHIBIT 4**

**Exhibit 4 – Subsequently Amended Claims****HRI Holdings Corp.**

Note: Claimants are listed alphabetically (individuals by last name)

The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).

Seq. No.	Claim(s) To Be Disallowed & Expunged					Surviving Claim(s)					Reason For Disallowance
	Claimants Name	Claim No.	Debtor	Priority	Claim Amount	Claimants Name	Claim No.	Debtor	Priority	Claim Amount	
1	Commercial Cleaning Inc	167	HRI Holding Corp.	General Unsecured	\$5,400.00	Commercial Cleaning Inc.	431	HRI Holding Corp.	General Unsecured	\$5,400.00	Amended
2	Flame Grilling Products Inc	74	HRI Holding Corp.	General Unsecured	\$4,860.49	FLAME GRILLING PRODUCTS, INC	293	Houlihan's Restaurants, Inc.	General Unsecured	\$4,860.49	Amended
3	Giselle Brown Realty, LLC	161	JGIL Millburn, LLC	General Unsecured	\$157,010.52	Giselle Brown Realty, LLC	673	JGIL Millburn, LLC	General Unsecured	\$757,010.52	Amended
4	Mid-American Asset Management, Inc.	132	Algonquin Houlihan's Restaurant, L.L.C.	General Unsecured	\$193,647.12	Mid-America Asset Management, Inc., as agent for Matthew D. Mason as Receiver	602	Houlihan's Restaurants, Inc.	General Unsecured	\$193,647.12	Amended
5	Presto Pest Control	50	HRI Holding Corp.	General Unsecured	\$1,804.68	Presto Pest Control	291	Houlihan's Restaurants, Inc.	General Unsecured	\$1,658.88	Amended
6	Protegis Fire & Safety	141	HRI Holding Corp.	General Unsecured	\$494.84	Protegis Fire & Safety	641	HRI Holding Corp.	General Unsecured	\$1,963.21	Amended

**EXHIBIT B**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:  HRI HOLDING CORP., <i>et al.</i> , <sup>1</sup>  <div style="text-align: center;">Debtors.</div>	Chapter 11  Case No. 19-12415 (MFW) (Jointly Administered)  Related to Docket No. _____
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**ORDER GRANTING FIRST OMNIBUS OBJECTION (NON-SUBSTANTIVE)  
OF THE PLAN ADMINISTRATOR TO CERTAIN PROOFS OF CLAIM**

Upon the *First Omnibus Objection (Non-Substantive) of the Plan Administrator to Certain Proofs of Claim* (the “Objection”),<sup>2</sup> the Plan Administrator (the “Plan Administrator”) requests entry of an order (this “Order”) disallowing the claims identified on Exhibits 1-4 attached hereto, pursuant to section 502 of the Bankruptcy Code, Bankruptcy Rules 3007 and 9014, and Local Rules 3007-1 and 9016-1(d), all as more fully set forth in the Objection; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: HRI Holding Corp. (4677), Houlihan’s Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan’s of Ohio, Inc. (6410), HRI O’Fallon, Inc. (4539), Houlihan’s Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree closing certain of the original affiliated Debtors’ Chapter 11 Cases [D.I. 883]. The Debtors’ mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Objection.

the relief requested in the Objection is in the best interests of the Debtor's estate, its creditors, and other parties in interest; and this Court having found that the Plan Administrator's notice of the Objection and opportunity for a hearing on the Objection were appropriate and no other notice need be provided; and this Court having reviewed the Objection and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Objection and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefore, it is HEREBY ORDERED THAT:

1. The Objection is granted as set forth herein.

2. Any response to the Objection not otherwise withdrawn, resolved, or adjourned is hereby overruled on its merits.

3. The claims identified on Exhibits 1-4 attached hereto are modified or disallowed as set forth therein.

4. Objections to Claim Numbers 664 and 667 of Uptown Station, LLC are withdrawn.

5. Claim number 669 of Synergi Partners is modified to an allowed claim in the amount of \$22,571.26.

4.6. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

5.7. The Plan Administrator is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Objection.

6.8. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

**EXHIBIT 1**



**Exhibit 1 – Duplicative Claims****HRI Holdings Corp.**

Note: Claimants are listed alphabetically (individuals by last name)

The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihan's Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).

Seq. No.	Claim(s) To Be Disallowed & Expunged				Surviving Claim(s)				Reason for Disallowance
	Claimants Name	Claim No.	Debtor	Claim Amount	Claimants Name	Claim No.	Debtor	Claim Amount	
1	Bain, David	485	Houlihan's Restaurants, Inc.	\$4,550.00	Moderndj.com	49	HRI Holding Corp.	\$4,550.00	Duplicate
2	Commercial Cleaning Inc	432	HRI Holding Corp.	\$5,400.00	Commercial Cleaning Inc.	431	HRI Holding Corp.	\$5,400.00	Duplicate
3	Confluence Graphics, Inc.	417	Houlihan's Restaurants, Inc.	\$170.52	Confluence Graphics	117	HRI Holding Corp.	\$170.52	Duplicate
4	David Dobbs Enterprises Inc dba Menu Designs	63	HRI Holding Corp.	\$897.19	David Dobbs Ent dba Menu Designs	56	HRI Holding Corp.	\$897.19	Duplicate
5	Department of Treasury - Internal Revenue Service	171	HOP Lawrenceville LLC	\$10,000.00	Department of Treasury - Internal Revenue Service	170	HOP Secaucus LLC	\$10,000.00	Duplicate
6	Edward Don & Company	556	HRI Holding Corp.	\$17,067.05	Edward Don & Company	555	Houlihan's Restaurants, Inc.	\$17,067.05	Duplicate
7	Edward Don & Company	227	Algonquin Houlihan's Restaurant, L.L.C.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
8	Edward Don & Company	228	HOP Westbury LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
9	Edward Don & Company	229	HOP Parsippany LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
10	Edward Don & Company	230	HOP Fairfield LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate

**Exhibit 1 – Duplicative Claims**

Seq. No.		Claim(s) To Be Disallowed & Expunged				Surviving Claim(s)				Reason for Disallowance
		Claimants Name	Claim No.	Debtor	Claim Amount	Claimants Name	Claim No.	Debtor	Claim Amount	
11		Edward Don & Company	231	HOP Ramsey LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
12		Edward Don & Company	232	HOP Bridgewater LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
13		Edward Don & Company	233	HOP Bayonne LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
14		Edward Don & Company	234	HOP Heights LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
15		Edward Don & Company	235	HOP Secaucus LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
16		Edward Don & Company	236	HOP Brick LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
17		Edward Don & Company	237	HOP Lawrenceville LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
18		Edward Don & Company	238	JGIL Milburn Op LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
19		Edward Don & Company	239	JGIL, LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate

**Exhibit 1 – Duplicative Claims****HRI Holdings Corp.**

Note: Claimants are listed alphabetically (individuals by last name)

The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihan's Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).

Seq. No.	Claim(s) To Be Disallowed & Expunged				Surviving Claim(s)				Reason for Disallowance
	Claimants Name	Claim No.	Debtor	Claim Amount	Claimants Name	Claim No.	Debtor	Claim Amount	
20	Edward Don & Company	240	JGIL Holding Corp.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
21	Edward Don & Company	241	JGIL Omaha, LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
22	Edward Don & Company	242	HOP NJ NY, LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
23	Edward Don & Company	243	HOP Farmingdale LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
24	Edward Don & Company	244	HOP Cherry Hill LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
25	Edward Don & Company	245	HOP Paramus LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
26	Edward Don & Company	246	Houlihan's of Chesterfield, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
27	Edward Don & Company	247	HOP Woodbridge LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
28	Edward Don & Company	248	HOP New Brunswick LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate

**Exhibit 1 – Duplicative Claims**

<b>HRI Holdings Corp.</b>		The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihan's Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).								
Note: Claimants are listed alphabetically (individuals by last name)		<b>Claim(s) To Be Disallowed &amp; Expunged</b>				<b>Surviving Claim(s)</b>				<b>Reason for Disallowance</b>
<b>Seq. No.</b>	<b>Claimants Name</b>	<b>Claim No.</b>	<b>Debtor</b>	<b>Claim Amount</b>	<b>Claimants Name</b>	<b>Claim No.</b>	<b>Debtor</b>	<b>Claim Amount</b>		
29	Edward Don & Company	249	HOP Holmdel LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
30	Edward Don & Company	250	HOP Weehawken LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
31	Edward Don & Company	251	HRI Holding Corp.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
32	Edward Don & Company	252	Houlihan's Restaurants, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
33	Edward Don & Company	253	HDJG Corp.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
34	Edward Don & Company	254	Red Steer, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
35	Edward Don & Company	255	Sam Wilson's/Kansas, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
36	Edward Don & Company	256	Darryl's of St. Louis County, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
37	Edward Don & Company	257	HRI O'Fallon, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	

**Exhibit 1 – Duplicative Claims**

<b>HRI Holdings Corp.</b>		The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihan's Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).							
Note: Claimants are listed alphabetically (individuals by last name)									
Seq. No.	Claim(s) To Be Disallowed & Expunged				Surviving Claim(s)				Reason for Disallowance
	Claimants Name	Claim No.	Debtor	Claim Amount	Claimants Name	Claim No.	Debtor	Claim Amount	
38	Edward Don & Company	258	Darryl's of Overland Park, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
39	Edward Don & Company	259	Houlihan's of Ohio, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
40	Edward Don & Company	260	JGIL Millburn, LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
41	Edward Don & Company	261	JGIL Mill OP LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
42	Edward Don & Company	262	Hanley Station Houlihan's Restaurant, LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
43	Edward Don & Company	263	Geneva Houlihan's Restaurant, L.L.C.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
44	Edward Don & Company	264	Houlihan's Restaurants of Texas, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
45	Fairway Restaurant Group, LLC	492	Houlihan's Restaurants, Inc.	\$317,605.31	Fairway Restaurant Group, LLC	404	Sam Wilson's/ Kansas, Inc.	\$317,605.31	Duplicate
46	Gary La Pelusa Landscaping, LLC	420	HRI Holding Corp.	\$932.95	Gary La Pelusa Landscaping, LLC	415	HRI Holding Corp.	\$932.95	Duplicate
47	OPICI Family Distributing	422	HRI Holding Corp.	\$751.89	OPICI Family Distributing of NJ	423	HRI Holding Corp.	\$751.89	Duplicate
48	Orland Park Investments, LLC	118	HRI Holding Corp.	\$1,976,639.08	Orland Park Investments, LLC	96	HRI Holding Corp.	\$1,976,639.08	Duplicate

**Exhibit 1 – Duplicative Claims****HRI Holdings Corp.**

Note: Claimants are listed alphabetically (individuals by last name)

The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihan's Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).

Seq. No.	Claim(s) To Be Disallowed & Expunged				Surviving Claim(s)				Reason for Disallowance
	Claimants Name	Claim No.	Debtor	Claim Amount	Claimants Name	Claim No.	Debtor	Claim Amount	
49	Red Carpet Service, Inc	98	HRI Holding Corp.	\$1,600.00	RED CARPET SERVICE	370	Houlihan's Restaurants, Inc.	\$1,600.00	Duplicate
50	Servisoft of MiddleField, LLC	424	Houlihan's Restaurants, Inc.	\$553.89	SERVISOFT OF MIDDLEFIELD LLC	425	Houlihan's Restaurants, Inc.	\$553.89	Duplicate
51	Servisoft of MiddleField, LLC	211	HRI Holding Corp.	\$553.89	SERVISOFT OF MIDDLEFIELD LLC	425	Houlihan's Restaurants, Inc.	\$553.89	Duplicate
52	Soto, Dora	443	Houlihan's Restaurants, Inc.	BLANK	Dora Soto	446	Houlihan's Restaurants, Inc.	BLANK	Duplicate
53	Soto, Dora	446	Houlihan's Restaurants, Inc.	BLANK	Dora Soto	449	HRI Holding Corp.	UNLIQUIDATED	Duplicate
54	Soto, Dora	449	HRI Holding Corp.	UNLIQUIDATED	Dora Soto	442	HRI Holding Corp.	UNLIQUIDATED	Duplicate
55	Standard Heating and Air Conditioning, Inc	26	Houlihan's Restaurants, Inc.	\$846.48	Standard Heating and Air Conditioning, Inc	345	Houlihan's Restaurants, Inc.	\$846.48	Duplicate
56	Sulaiman, Ihab	399	Houlihan's Restaurants, Inc.	UNLIQUIDATED	Ihab Sulaiman	398	HRI Holding Corp.	UNLIQUIDATED	Duplicate
57	Topas Algonquin, LLC	553	Algonquin Houlihan's Restaurant, L.L.C.	\$631,910.08	Topas Algonquin, LLC	526	Algonquin Houlihan's Restaurant, L.L.C.	\$631,910.08	Duplicate
58	Topas Algonquin, LLC	554	Houlihan's Restaurants, Inc.	\$789,887.60	Topas Algonquin, LLC	527	Houlihan's Restaurants, Inc.	\$789,887.60	Duplicate
59	Uptown Station LLC	664	Houlihan's Restaurants, Inc.	\$29,610.05	Uptown Station LLC	668	Houlihan's Restaurants, Inc.	\$29,610.05	Duplicate
60	Uptown Station LLC	667	Houlihan's Restaurants, Inc.	\$29,610.05	Uptown Station LLC	668	Houlihan's Restaurants, Inc.	\$29,610.05	Duplicate
61	Vassallo, Paul	609	HRI Holding Corp.	\$165.00	Vassallo, Paul	608	HRI Holding Corp.	\$165.00	Duplicate

**EXHIBIT 2**

## Exhibit 2 – Not Timely Filed Claims

## HRI Holdings Corp.

Note: Claimants are listed alphabetically (individuals by last name)

The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).

Seq. No.	Claim(s) To Be Disallowed & Expunged					
	Claimant's Name	Debtor	Claim No.	Claim Amount	Date Filed	Reason for Disallowance
1	Access Corporate Safe Service	HRI Holding Corp.	659	\$274.00	06/08/2020	Late filed
2	Breton Village, L.L.C.	HRI Holding Corp.	666	\$163,944.12	07/08/2020	Late filed
3	BURNS, BERNARD	Hanley Station Houlihan's Restaurant, LLC	630	\$20,000.00	04/22/2020	Late filed
4	Checkmates Confectionery Co/Chipurnoi Inc	Houlihan's Restaurants of Texas, Inc.	610	\$796.00	04/06/2020	Late filed
5	Chipman Adams Architechts, Inc	Houlihan's Restaurants, Inc.	628	\$5,479.74	04/21/2020	Late filed
6	CITY OF GENEVA	Geneva Houlihan's Restaurant, L.L.C.	621	\$11,025.39	04/14/2020	Late filed
7	Cloud 9 VoIP	Houlihan's Restaurants, Inc.	650	\$504.84	05/06/2020	Late filed
8	Cole, Ibrahim	HRI Holding Corp.	675	BLANK	01/15/2021	Late filed
9	Creative Communtiy Living of CT, Inc	Houlihan's Restaurants, Inc.	643	\$320.00	04/30/2020	Late filed
10	DIRECT ENERGY BUSINESS MARKETING LLC	Houlihan's Restaurants, Inc.	656	\$12,056.43	05/19/2020	Late filed
11	Duff & Phelps, LLC	Houlihan's Restaurants, Inc.	613	\$50,054.00	04/07/2020	Late filed
12	Easton, Michelle	Houlihan's Restaurants, Inc.	635	\$5,596.73	04/24/2020	Late filed
13	EVM Services,INC	Houlihan's Restaurants, Inc.	612	\$678.00	04/07/2020	Late filed
14	Ferrigan, Griffin	Houlihan's Restaurants, Inc.	642	\$100,000.00	05/05/2020	Late filed
15	Ferrigan, Griffin	Houlihan's Restaurants, Inc.	640	\$100,000.00	04/30/2020	Late filed
16	FIREKING SECURITY PRODUCTS, LLC	Houlihan's Restaurants, Inc.	655	\$4,142.86	05/18/2020	Late filed
17	Fish Window Cleaning	HOP Fairfield LLC	665	\$85.00	07/15/2020	Late filed
18	GARAVENTA USA	Houlihan's Restaurants, Inc.	616	\$5,499.67	04/10/2020	Late filed
19	Guttke, Marc	HRI Holding Corp.	660	\$150,000.00	06/11/2020	Late filed
20	Guzman, Lorine	HRI Holding Corp.	671	UNLIQUIDATED	10/16/2020	Late filed
21	Guzman, Lorine	Houlihan's Restaurants, Inc.	618	\$1,000,000.00	04/14/2020	Late filed
22	HOSPITALITY MINTS	Houlihan's Restaurants, Inc.	657	\$826.70	05/27/2020	Late filed
23	Infinium A/C and Refrigeration LLC	HRI Holding Corp.	672	\$3,970.00	10/15/2020	Late filed
24	Jackson Lewis P.C.	HRI Holding Corp.	676	\$23,090.75	01/29/2021	Late filed
25	Licata, Carrie	Houlihan's Restaurants, Inc.	661	UNLIQUIDATED	06/16/2020	Late filed
26	MICHIGAN FOOD SERVICE INC	Houlihan's Restaurants, Inc.	632	\$2,100.00	04/17/2020	Late filed
27	Michigan Food Service Inc.	Houlihan's Restaurants, Inc.	633	\$2,100.00	04/17/2020	Late filed
28	MIRANDA, DANIEL	HOP Westbury LLC	629	BLANK	04/21/2020	Late filed
29	National Service Center	HRI Holding Corp.	623	\$33,992.27	04/20/2020	Late filed
30	Nguyen, Thuan	HRI Holding Corp.	601	\$12,000.00	04/03/2020	Late filed
31	Norris Choplin Schroeder LLP	Houlihan's Restaurants, Inc.	603	\$465.50	04/06/2020	Late filed
32	Pease & Dorio, P. C.	Houlihan's Restaurants, Inc.	619	\$1,140.00	04/15/2020	Late filed
33	PRATT, BRIAN D	Houlihan's Restaurants, Inc.	638	\$891.00	04/27/2020	Late filed
34	RAMBO, STEVEN D	Houlihan's Restaurants, Inc.	617	BLANK	04/12/2020	Late filed
35	ROY, JULIAN	HRI Holding Corp.	677	BLANK	08/15/2021	Late filed
36	S&D Coffee Inc	Houlihan's Restaurants, Inc.	620	\$3,925.43	04/14/2020	Late filed
37	SEC Heating and AC Mechanical Svc LLC	HRI Holding Corp.	626	\$2,645.00	04/17/2020	Late filed
38	STEVE CONNOLLY SEAFOOD INC	Houlihan's Restaurants, Inc.	658	\$12,375.08	05/27/2020	Late filed
39	<del>Synergi Partners, Inc.</del>	<del>Houlihan's Restaurants, Inc.</del>	<del>669</del>	<del>\$35,071.26</del>	<del>07/23/2020</del>	<del>Late filed</del>
40	The UPS Store	HRI Holding Corp.	614	\$195.28	04/07/2020	Late filed
41	TOM DAVID INC	Houlihan's Restaurants, Inc.	622	\$244.50	04/18/2020	Late filed



**Exhibit 2 – Not Timely Filed Claims****HRI Holdings Corp.**

Note: Claimants are listed alphabetically (individuals by last name)

The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).

Seq. No.	Claim(s) To Be Disallowed & Expunged					Reason for Disallowance
	Claimant's Name	Debtor	Claim No.	Claim Amount	Date Filed	
42	VALLEY PROTEINS INC	Houlihan's Restaurants, Inc.	637	\$200.00	04/27/2020	Late filed
43	War Shore Oyster Co LLC	Houlihan's Restaurants, Inc.	670	\$2,014.51	07/26/2020	Late filed
44	WASHINGTON, MYA	Houlihan's Restaurants, Inc.	624	BLANK	04/20/2020	Late filed
45	Weiss, Kathleen	Houlihan's Restaurants, Inc.	615	\$1,000,000.00	04/08/2020	Late filed

**EXHIBIT 3**

<b>Exhibit 3 – Insufficient Documentation</b>					
<b>HRI Holdings Corp.</b>					
Note: Claimants are listed alphabetically (individuals by last name)		The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan’s of Ohio, Inc. (Case No. 19-12422), HRI O’Fallon, Inc. (Case No. 19-12423), and Houlihan’s Texas Holdings, Inc. (Case No. 19-12425).			
Seq. No.	Claim(s) To Be Disallowed & Expunged				Reason for Disallowance
	Claimant’s Name	Debtor	Claim No.	Claim Amount	
1	BATES, SCOTT	Houlihan’s Restaurants, Inc.	428	\$3,015.00	No support
2	VARGAS-GONZALEZ, FRANCISCO	HRI Holding Corp.	374	\$800.00	No support

**EXHIBIT 4**

**Exhibit 4 – Subsequently Amended Claims****HRI Holdings Corp.**

Note: Claimants are listed alphabetically (individuals by last name)

The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).

Seq. No.	Claim(s) To Be Disallowed & Expunged					Surviving Claim(s)					Reason For Disallowance
	Claimants Name	Claim No.	Debtor	Priority	Claim Amount	Claimants Name	Claim No.	Debtor	Priority	Claim Amount	
1	Commercial Cleaning Inc	167	HRI Holding Corp.	General Unsecured	\$5,400.00	Commercial Cleaning Inc.	431	HRI Holding Corp.	General Unsecured	\$5,400.00	Amended
2	Flame Grilling Products Inc	74	HRI Holding Corp.	General Unsecured	\$4,860.49	FLAME GRILLING PRODUCTS, INC	293	Houlihan's Restaurants, Inc.	General Unsecured	\$4,860.49	Amended
3	Giselle Brown Realty, LLC	161	JGIL Millburn, LLC	General Unsecured	\$157,010.52	Giselle Brown Realty, LLC	673	JGIL Millburn, LLC	General Unsecured	\$757,010.52	Amended
4	Mid-American Asset Management, Inc.	132	Algonquin Houlihan's Restaurant, L.L.C.	General Unsecured	\$193,647.12	Mid-America Asset Management, Inc., as agent for Matthew D. Mason as Receiver	602	Houlihan's Restaurants, Inc.	General Unsecured	\$193,647.12	Amended
5	Presto Pest Control	50	HRI Holding Corp.	General Unsecured	\$1,804.68	Presto Pest Control	291	Houlihan's Restaurants, Inc.	General Unsecured	\$1,658.88	Amended
6	Protegis Fire & Safety	141	HRI Holding Corp.	General Unsecured	\$494.84	Protegis Fire & Safety	641	HRI Holding Corp.	General Unsecured	\$1,963.21	Amended
7	Uptown Station LLC	218	Houlihan's Restaurants, Inc.	General Unsecured	\$449,553.37	Uptown Station LLC	668	Houlihan's Restaurants, Inc.	Admin Priority/General Unsecured	\$419,943.32	Amended