

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

HRI HOLDING CORP., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-12415 (MFW)
(Jointly Administered)

Hearing Date: August 24, 2022, at 11:30 am (ET)
Objection Deadline: August 3, 2022, at 4:00 pm (ET)

**FIRST OMNIBUS OBJECTION (NON-SUBSTANTIVE) OF PLAN ADMINISTRATOR
TO CERTAIN PROOFS OF CLAIM**

**TO THE CLAIMANTS LISTED IN THE EXHIBITS TO THE PROPOSED ORDER
ATTACHED HERETO:**

- **THIS OBJECTION SEEKS TO DISALLOW, EXPUNGE, RECLASSIFY, AND/OR MODIFY CERTAIN FILED PROOFS OF CLAIM.**
- **CLAIMANTS RECEIVING THIS OBJECTION SHOULD LOCATE THEIR NAMES AND CLAIMS IN THE EXHIBITS ATTACHED TO THE PROPOSED ORDER.**

Anthony M. Saccullo, in his capacity as the Plan Administrator of HRI Holding Corp. and its affiliated debtors in the above-captioned chapter 11 bankruptcy proceeding (the “Plan Administrator”), through his undersigned counsel pursuant to section 502 of title 11 of the United States Code (the “Bankruptcy Code”), Rules 3007 and 9014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and Rules 3007-1 and 9006-1(d) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: HRI Holding Corp. (4677), Houlihan’s Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan’s of Ohio, Inc. (6410), HRI O’Fallon, Inc. (4539), Houlihan’s Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree closing certain of the original affiliated Debtors’ Chapter 11 Cases [D.I. 883]. The Debtors’ mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.



191241522070600000000003

Delaware (the “Local Rules”) file this objection (the “Objection”) and seeks entry of an order, substantially in the form attached hereto, disallowing the claims identified on the Exhibits attached to the proposed order because such proofs of claim are, among other things, not timely filed, amended or superseded, duplicative, or contain insufficient supporting documentation. In support of this Objection, the Plan Administrator submits the *Declaration of Anthony M. Saccullo in Support of First Omnibus Objection (Non-Substantive) of the Plan Administrator to Certain Proofs of Claim* (the “Saccullo Declaration”), attached to this Objection as **Exhibit A**, and respectfully state as follows:

Jurisdiction

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this matter under 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and the Court may enter a final order consistent with Article III of the United States Constitution.

2. Venue is proper under 28 U.S.C. §§ 1408 and 1409.

3. The legal bases for the relief requested in this Objection are section 502 of the United States Bankruptcy Code, Bankruptcy Rules 3007 and 9014, and Local Rules 3007-1 and 9006-1(d).

Background

4. On November 5, 2020, the Court confirmed the Debtors’ Plan pursuant to its *Findings of Fact, Conclusions of Law and Order (I) Confirming Joint Chapter 11 Plan of HRI Holding Corp. and its Debtor Affiliates and (II) Approving the Disclosure Statement on a Final Basis* [D.I. 735] (the “Confirmation Order”).

5. On November 13, 2020 (the “Effective Date”), the plan of reorganization (the “Plan”) was substantially consummated.

6. Pursuant to Article IV, Section F and Article VII, Section B of the Plan, the Plan Administrator was vested with standing and authority to object to claims.

The Claims Reconciliation Process

7. On December 12, 2019, the Debtors filed their schedules of assets and liabilities and executory contracts and unexpired leases and statements of financial affairs [D.I.s 187-268], as required by section 521 of the Bankruptcy Code, and filed amended schedules on January 20, 2020 [D.I.s 368-406]

8. On February 26, 2020, the Court entered the *Order Establishing Bar Dates for Filing Claims and Approving Form and Manner of Notice Thereof* [D.I. 498] (the “Bar Date Order”) which, among other things, established April 1, 2020, as the deadline for all creditors of the Debtors holding or wishing to assert a “claim” (as defined in section 101(5) of the Bankruptcy Code) against any of the Debtors that arose before the Petition Date (each a “Claim”) including any claim arising under section 503(b)(9) of the Bankruptcy Code, to file proof of such Claim in writing (the “Consumer Bar Date”). Per the Bar Date Order, April 1, 2020 also was the Administrative Bar Date. Notice of the Bar Date Order was provided in accordance with the procedures outlined therein.

9. To date, persons and entities have filed approximately 800 proofs of claim against the Debtors. The Plan Administrator is in the process of reviewing those proofs of claim forms, including supporting documentation, if any, filed together with any proof of claim, and reconciling the proofs of claim with the Debtors’ books and records to determine the validity of the proofs of

claim. As set forth in the Saccullo Declaration, the Plan Administrator has determined that the disputed claims (each a “Disputed Claim”) are objectionable on the grounds set forth below.

Objection

10. The Plan Administrator has determined that a myriad of bases exist for disallowance of the Disputed Claims. Reviewing one or more of the bases necessitates a disallowance of each claim.

I. DUPLICATIVE CLAIMS.

11. The Plan Administrator and members of his team carefully reviewed the Debtors’ books and records (both pre-petition and through the Effective Date) the Debtors’ schedules of assets and liabilities, as amended, and the proofs of claim, including supporting documentation provided by the claimants, if any. The Plan Administrator has determined that, consistent with the Saccullo Declaration, the Disputed Claims listed on the **Exhibit 1** to the proposed order are duplicative claims. As a result, the Disputed Claims identified as duplicative claims should be modified as set forth in **Exhibit 1** to the proposed order.

II. NOT TIMELY FILED.

12. In addition to the Disputed Claims set forth on **Exhibit 1** identified as being duplicative, the Plan Administrator vehemently contends that there is no liability owed to the Disputed Claim holders listed on **Exhibit 2** to the proposed order because the Disputed Claims were not timely filed by the April 1, 2020 bar date.

III. INSUFFICIENT DOCUMENTATION

13. Moreover, a review of each Disputed Claim listed on **Exhibit 3** to the proposed order reveals that the Disputed Claims are supplied with insufficient evidence supporting a basis upon which the Disputed Claims could be Allowed.

IV. SUBSEQUENTLY AMENDED.

14. In addition to the foregoing, the subset of Disputed Claims identified on **Exhibit 4** to the proposed order have been subsequently amended (the “Subsequently Amended Claims”).

15. As filed, therefore, the Subsequently Amended Claims must be disallowed.

Additional Basis for Relief

16. Pursuant to section 101 of the Bankruptcy Code, a creditor holds a claim against a bankruptcy estate only to the extent that (a) it has a “right to payment” for the asserted liabilities and (b) the claim is otherwise allowable. 11 U.S.C. §§ 101(5) and 101(10).

17. When asserting a claim against a bankrupt estate, a claimant must allege facts that, if true, would support a finding that the debtor is legally liable to the claimant. *See In re Allegheny Int’l, Inc.*, 954 F.2d 167, 173 (3d Cir. 1992); *In re Int’l Match Corp.*, 69 F.2d 73, 76 (2d Cir. 1934) (finding that a proof of claim should at least allege facts from which legal liability can be seen to exist). Where the claimant alleges sufficient facts to support its claim, its claim is afforded *prima facie* validity. *In re Allegheny Int’l, Inc.*, 954 F.2d at 173. A party wishing to dispute such a claim must produce evidence in sufficient force to negate the claim’s *prima facie* validity. *Id.* In practice, the objecting party must produce evidence that would refute at least one of the allegations essential to the claim’s legal sufficiency. *Id.* at 173-74. Once the objection party produces such evidence, the burden shifts back to the claimant to prove the validity of his or her claim by a preponderance of evidence. *Id.* The burden of persuasion is always on the claimant. *Id.*

18. For the reasons set forth herein and in the Saccullo Declaration, the Court should disallow the Disputed Claims, as requested herein. If the Disputed Claims are not formally disallowed, the potential exists for the applicable claimants to receive recoveries to which they are not entitled, to the detriment of the Debtors’ other stakeholders. Thus, the relief requested herein

is necessary to prevent any inappropriate distribution of estate funds and to facilitate the administration of the claims allowance process.

Compliance with Bankruptcy Rule 3007(e) and (f)

19. The Plan Administrator respectfully submits that this Objection complies with the requirements for omnibus objections set forth by Bankruptcy Rule 3007(e) and (f). Namely, among other things, the Objection conspicuously states that claimants receiving the objection should locate their names and claims in the objection, contains objections to no more than 150 proofs of claim, and identifies this Objection as the Plan Administrator's first omnibus claims objection. Additionally, the proposed form of Order identifies each claimant by category of claims subject to objection. To the extent that this Objection does not comply in all respects with the requirements of Bankruptcy Rule 3007(e) and (f), the undersigned believes such deviations are not material and respectfully requests that any such requirement be waived.

Separate Contested Matter

20. Each of the above objections to the proofs of claim constitutes a separate contested matter as contemplated by Bankruptcy Rule 9014. The Plan Administrator respectfully requests that any order entered by the Court with respect to an objection asserted herein shall be deemed a separate order with respect to each Claim.

Responses to Omnibus Objections

21. To contest this Objection, a claimant must file and serve a written response to this Objection (a "Response") so that it is received no later than 4:00 p.m. (prevailing Eastern Time) on _____ at 4:00 p.m. (ET) (the "Response Deadline"). Each Response must be filed with:

The Office of the Clerk
The United States Bankruptcy Court

for the District of Delaware
824 N. Market Street
Wilmington, DE 19801

and served upon the following entities, so that those entities receive the Response no later than the Response Deadline, at the following addresses:

Gellert Scali Busenkell & Brown, LLC
Attn: Ronald S. Gellert, Esq.
1201 N. Orange Street, Suite 300
Wilmington, DE 19801

22. Each Response to this Objection must contain at a minimum the following information: (a) a caption setting forth the name of the Court, the name of the Debtor or Debtors, the case number, and the title of the Objection to which the Response is directed; (b) the name of the claimant, his/her/its claim number, and a description of the basis for the amount of the Claim; (c) the specific factual basis and supporting legal argument upon which the party will rely in opposing this Objection; (d) any supporting documentation, to the extent it was not included with the proof of claim previously filed with the clerk or claims agent, upon which the party will rely to support the basis for and amounts asserted in the proof of claim; and (e) the name, address, telephone number, and fax number of the person(s) (which may be the claimant or the claimant's legal representative) with whom counsel for the Plan Administrator should communicate with respect to the Claim or the Objection and who possesses authority to reconcile, settle, or otherwise resolve the objection to the Disputed Claim on behalf of the claimant.

23. If a claimant fails to file and serve a timely Response by the Response Deadline, the Plan Administrator may present to the Court an appropriate order disallowing, expunging, and/or reassigning the claim, without further notice to the claimant or a hearing.

Replies to Responses

24. Consistent with local Rule 9006-1(d), the Plan Administrator may file and serve a reply no later than 4:00 p.m. (prevailing Eastern Time) one day prior to the deadline for filing the agenda on any hearing to consider the Objection.

Reservation of Rights

25. The Plan Administrator expressly reserves the right to amend, modify, or supplement this Objection and to file additional substantive (to the extent allowable by the Court) or non-substantive objections to the Disputed Claims objected to herein, filed or not, which may be asserted against the Debtors. Should one or more of the grounds of objection stated in this Objection be overruled, the Plan Administrator reserves its right to object on any other applicable grounds. In addition, the Plan Administrator reserves the right to seek to reduce any Claims for any reason, including to the extent such Claim has been paid. The Plan Administrator reserves his right to raise further objections, including objections under section 502(d) of the Bankruptcy Code. To the maximum extent allowable by the Court, nothing in this Objection or the relief requested herein shall limit the Plan Administrator's right to bring future and/or additional objections to any of the Disputed Claims on any basis.

Compliance With Local Rule 3007-1

26. To the best of the Plan Administrator's knowledge and belief, this Objection and the Exhibits attached to the Order comply with Local Rule 3007-1. To the extent that this Objection does not comply in all respects with the requirements of Local Rule 3007-1, the undersigned believes such deviations are not material and respectfully requests that any such requirement be waived.

Notice

27. Notice of this Motion shall be provided to: (a) the Office of the United States Trustee for the District of Delaware; (b) the holders of Disputed Claims identified on **Exhibits 1-4** to the proposed order or the applicable proof of claim; and (c) any party that has requested notice pursuant to Bankruptcy Rule 2002. The Plan Administrator submits that, in light of the nature of the relief requested, no other or further notice need be given.

No Prior Request

28. No prior request for the relief sought herein has been made to this or any other court.

Conclusion

29. In sum, the Plan Administrator has determined that the Disputed Claims must be disallowed, *inter alia*, because they: (i) are duplicative; (ii) are not timely filed; (iii) provide insufficient documentation in support of the claim; and (iv) have been subsequently amended.

WHEREFORE, the Plan Administrator respectfully request that the Court enter an order substantially in the form attached hereto as **Exhibit B**, granting the relief requested herein and such other and further relief as is just and equitable.

Dated: July 6, 2022
Wilmington, DE

GELLERT SCALI BUSENKELL & BROWN, LLC

/s/ Amy D. Brown

Michael Busenkell (DE 3933)

Ronald S. Gellert (DE 4259)

Amy D. Brown (DE 4077)

Bradley P. Lehman (DE 5921)

1201 N. Orange St., Suite 300

Wilmington, Delaware 19801

Telephone: (302) 425-5800

Facsimile: (302) 425-5814

mbusenkel@gsbblaw.com

rgellert@gsbblaw.com

abrown@gsbblaw.com

blehman@gsbblaw.com

Counsel for the Plan Administrator

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HRI HOLDING CORP., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-12415 (MFW)
(Jointly Administered)

**DECLARATION OF ANTHONY M. SACCULLO IN SUPPORT OF FIRST
OMNIBUS OBJECTION (NON-SUBSTANTIVE) OF THE
PLAN ADMINISTRATOR TO CERTAIN PROOFS OF CLAIM**

I, Anthony M. Saccullo, hereby declare under penalty of perjury:

1. I am the Plan Administrator (“Plan Administrator”) for the estate of HRI Holding Corp., et al. (the “Debtors”), under the Debtors’ confirmed plan of reorganization. In such capacity, I have become, and am, generally familiar with the Debtors’ overall day-to-day operations, business and financial affairs, and books and records. I am above 18 years of age, and I am competent to testify.

2. I have read the *First Omnibus Objection (Non-Substantive) of the Plan Administrator* (the “Objection”)² and am directly, or by and through the advisors, consultants, and personnel of the Plan Administrator, the Debtor, and KCC (the “Claims Agent”), familiar with the information contained therein and the exhibits attached thereto. Except as otherwise indicated, all

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: HRI Holding Corp. (4677), Houlihan’s Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan’s of Ohio, Inc. (6410), HRI O’Fallon, Inc. (4539), Houlihan’s Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree closing certain of the original affiliated Debtors’ Chapter 11 Cases [D.I. 883]. The Debtors’ mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.

² Capitalized terms used but not otherwise defined in this Declaration have the meanings given to them in the Objection.

facts set forth in this Declaration are based on my personal knowledge of the Debtors' business and financial affairs, information learned from my review of relevant documents, and information I have received from my own advisors, consultants, and personnel as well as Debtors' and Claim Agent's advisors, consultants, and personnel. If I were called upon to testify, I could and would competently testify to the facts set forth herein on that basis.

3. On November 5, 2020, the Court confirmed the Debtors' Plan pursuant to its *Findings of Fact, Conclusions of Law and Order (I) Confirming Joint Chapter 11 Plan of HRI Holding Corp. and its Debtor Affiliates and (II) Approving the Disclosure Statement on a Final Basis* [D.I. 735] (the "Confirmation Order").

4. On November 13, 2020 (the "Effective Date"), the plan of reorganization (the "Plan") was substantially consummated.

5. Pursuant to Article IV, Section F and Article VII, Section B of the Plan, the Plan Administrator was vested with standing and authority to object to claims.

6. The Disputed Claims listed on the Exhibit 1 to the proposed order are claims that are Duplicative. As a result, the duplicative claims should be modified as set forth in Exhibit 1 to the proposed Order.

7. In addition to the Disputed Claims being duplicative, the Plan Administrator vehemently contends that there is no liability owed to the Disputed Claim holders listed on Exhibit 2 to the proposed order, as they were not timely filed. In addition to the foregoing, the subset of Disputed Claims on Exhibit 3 to the proposed order set forth no documentation in support of the claims. Exhibit 4 to the proposed order contains claims that were amended and superseded.

8. To the best of my knowledge, information, and belief, the assertions made in the Objection are accurate.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing statements are true and correct to the best of my knowledge, information, and belief.

Dated: July 6, 2022

/s/ Anthony M. Saccullo
Anthony M. Saccullo, Plan Administrator

EXHIBIT B

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HRI HOLDING CORP., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-12415 (MFW)
(Jointly Administered)

Related to Docket No. _____

**ORDER GRANTING FIRST OMNIBUS OBJECTION (NON-SUBSTANTIVE)
OF THE PLAN ADMINISTRATOR TO CERTAIN PROOFS OF CLAIM**

Upon the *First Omnibus Objection (Non-Substantive) of the Plan Administrator to Certain Proofs of Claim* (the “Objection”),² the Plan Administrator (the “Plan Administrator”) requests entry of an order (this “Order”) disallowing the claims identified on Exhibits 1-4 attached hereto, pursuant to section 502 of the Bankruptcy Code, Bankruptcy Rules 3007 and 9014, and Local Rules 3007-1 and 9016-1(d), all as more fully set forth in the Objection; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: HRI Holding Corp. (4677), Houlihan’s Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan’s of Ohio, Inc. (6410), HRI O’Fallon, Inc. (4539), Houlihan’s Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree closing certain of the original affiliated Debtors’ Chapter 11 Cases [D.I. 883]. The Debtors’ mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Objection.

the relief requested in the Objection is in the best interests of the Debtor's estate, its creditors, and other parties in interest; and this Court having found that the Plan Administrator's notice of the Objection and opportunity for a hearing on the Objection were appropriate and no other notice need be provided; and this Court having reviewed the Objection and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Objection and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefore, it is HEREBY ORDERED THAT:

1. The Objection is granted as set forth herein.
2. Any response to the Objection not otherwise withdrawn, resolved, or adjourned is hereby overruled on its merits.
3. The claims identified on Exhibits 1-4 attached hereto are disallowed.
4. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
5. The Plan Administrator is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Objection.
6. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

EXHIBIT 1

Exhibit 1 – Duplicative Claims**HRI Holdings Corp.**

Note: Claimants are listed alphabetically (individuals by last name)

The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).

Seq. No.	Claim(s) To Be Disallowed & Expunged				Surviving Claim(s)				Reason for Disallowance
	Claimants Name	Claim No.	Debtor	Claim Amount	Claimants Name	Claim No.	Debtor	Claim Amount	
1	Bain, David	485	Houlihan's Restaurants, Inc.	\$4,550.00	Moderndj.com	49	HRI Holding Corp.	\$4,550.00	Duplicate
2	Commercial Cleaning Inc	432	HRI Holding Corp.	\$5,400.00	Commercial Cleaning Inc.	431	HRI Holding Corp.	\$5,400.00	Duplicate
3	Confluence Graphics, Inc.	417	Houlihan's Restaurants, Inc.	\$170.52	Confluence Graphics	117	HRI Holding Corp.	\$170.52	Duplicate
4	David Dobbs Enterprises Inc dba Menu Designs	63	HRI Holding Corp.	\$897.19	David Dobbs Ent dba Menu Designs	56	HRI Holding Corp.	\$897.19	Duplicate
5	Department of Treasury - Internal Revenue Service	171	HOP Lawrenceville LLC	\$10,000.00	Department of Treasury - Internal Revenue Service	170	HOP Secaucus LLC	\$10,000.00	Duplicate
6	Edward Don & Company	556	HRI Holding Corp.	\$17,067.05	Edward Don & Company	555	Houlihan's Restaurants, Inc.	\$17,067.05	Duplicate
7	Edward Don & Company	227	Algonquin Houlihan's Restaurant, L.L.C.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
8	Edward Don & Company	228	HOP Westbury LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
9	Edward Don & Company	229	HOP Parsippany LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
10	Edward Don & Company	230	HOP Fairfield LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate

Exhibit 1 – Duplicative Claims

Seq. No.		Claim(s) To Be Disallowed & Expunged				Surviving Claim(s)				Reason for Disallowance
		Claimants Name	Claim No.	Debtor	Claim Amount	Claimants Name	Claim No.	Debtor	Claim Amount	
		HRI Holdings Corp. Note: Claimants are listed alphabetically (individuals by last name)				The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).				
11	Edward Don & Company	231	HOP Ramsey LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
12	Edward Don & Company	232	HOP Bridgewater LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
13	Edward Don & Company	233	HOP Bayonne LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
14	Edward Don & Company	234	HOP Heights LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
15	Edward Don & Company	235	HOP Secaucus LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
16	Edward Don & Company	236	HOP Brick LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
17	Edward Don & Company	237	HOP Lawrenceville LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
18	Edward Don & Company	238	JGIL Milburn Op LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
19	Edward Don & Company	239	JGIL, LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	

Exhibit 1 – Duplicative Claims

HRI Holdings Corp.		Exhibit 1 – Duplicative Claims							
Note: Claimants are listed alphabetically (individuals by last name)		The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihan's Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).							
Seq. No.	Claim(s) To Be Disallowed & Expunged				Surviving Claim(s)				Reason for Disallowance
	Claimants Name	Claim No.	Debtor	Claim Amount	Claimants Name	Claim No.	Debtor	Claim Amount	
20	Edward Don & Company	240	JGIL Holding Corp.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
21	Edward Don & Company	241	JGIL Omaha, LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
22	Edward Don & Company	242	HOP NJ NY, LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
23	Edward Don & Company	243	HOP Farmingdale LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
24	Edward Don & Company	244	HOP Cherry Hill LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
25	Edward Don & Company	245	HOP Paramus LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
26	Edward Don & Company	246	Houlihan's of Chesterfield, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
27	Edward Don & Company	247	HOP Woodbridge LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
28	Edward Don & Company	248	HOP New Brunswick LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate

Exhibit 1 – Duplicative Claims

HRI Holdings Corp.		The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihan's Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).								
Note: Claimants are listed alphabetically (individuals by last name)		Claim(s) To Be Disallowed & Expunged				Surviving Claim(s)				Reason for Disallowance
Seq. No.	Claimants Name	Claim No.	Debtor	Claim Amount	Claimants Name	Claim No.	Debtor	Claim Amount		
29	Edward Don & Company	249	HOP Holmdel LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
30	Edward Don & Company	250	HOP Weehawken LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
31	Edward Don & Company	251	HRI Holding Corp.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
32	Edward Don & Company	252	Houlihan's Restaurants, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
33	Edward Don & Company	253	HDJG Corp.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
34	Edward Don & Company	254	Red Steer, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
35	Edward Don & Company	255	Sam Wilson's/Kansas, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
36	Edward Don & Company	256	Darryl's of St. Louis County, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	
37	Edward Don & Company	257	HRI O'Fallon, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate	

Exhibit 1 – Duplicative Claims

HRI Holdings Corp.		Exhibit 1 – Duplicative Claims							
Note: Claimants are listed alphabetically (individuals by last name)		The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihan's Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).							
Seq. No.	Claim(s) To Be Disallowed & Expunged				Surviving Claim(s)				Reason for Disallowance
	Claimants Name	Claim No.	Debtor	Claim Amount	Claimants Name	Claim No.	Debtor	Claim Amount	
38	Edward Don & Company	258	Darryl's of Overland Park, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
39	Edward Don & Company	259	Houlihan's of Ohio, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
40	Edward Don & Company	260	JGIL Millburn, LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
41	Edward Don & Company	261	JGIL Mill OP LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
42	Edward Don & Company	262	Hanley Station Houlihan's Restaurant, LLC	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
43	Edward Don & Company	263	Geneva Houlihan's Restaurant, L.L.C.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
44	Edward Don & Company	264	Houlihan's Restaurants of Texas, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Edward Don & Company	226	Houlihan's Texas Holdings, Inc.	Admin Priority: \$166,065.09 General Unsecured: \$236,864.71	Duplicate
45	Fairway Restaurant Group, LLC	492	Houlihan's Restaurants, Inc.	\$317,605.31	Fairway Restaurant Group, LLC	404	Sam Wilson's/ Kansas, Inc.	\$317,605.31	Duplicate
46	Gary La Pelusa Landscaping, LLC	420	HRI Holding Corp.	\$932.95	Gary La Pelusa Landscaping, LLC	415	HRI Holding Corp.	\$932.95	Duplicate
47	OPICI Family Distributing	422	HRI Holding Corp.	\$751.89	OPICI Family Distributing of NJ	423	HRI Holding Corp.	\$751.89	Duplicate
48	Orland Park Investments, LLC	118	HRI Holding Corp.	\$1,976,639.08	Orland Park Investments, LLC	96	HRI Holding Corp.	\$1,976,639.08	Duplicate

Exhibit 1 – Duplicative Claims**HRI Holdings Corp.**

Note: Claimants are listed alphabetically (individuals by last name)

The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihan's Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).

Seq. No.	Claim(s) To Be Disallowed & Expunged				Surviving Claim(s)				Reason for Disallowance
	Claimants Name	Claim No.	Debtor	Claim Amount	Claimants Name	Claim No.	Debtor	Claim Amount	
49	Red Carpet Service, Inc	98	HRI Holding Corp.	\$1,600.00	RED CARPET SERVICE	370	Houlihan's Restaurants, Inc.	\$1,600.00	Duplicate
50	Servisoft of MiddleField, LLC	424	Houlihan's Restaurants, Inc.	\$553.89	SERVISOFT OF MIDDLEFIELD LLC	425	Houlihan's Restaurants, Inc.	\$553.89	Duplicate
51	Servisoft of MiddleField, LLC	211	HRI Holding Corp.	\$553.89	SERVISOFT OF MIDDLEFIELD LLC	425	Houlihan's Restaurants, Inc.	\$553.89	Duplicate
52	Soto, Dora	443	Houlihan's Restaurants, Inc.	BLANK	Dora Soto	446	Houlihan's Restaurants, Inc.	BLANK	Duplicate
53	Soto, Dora	446	Houlihan's Restaurants, Inc.	BLANK	Dora Soto	449	HRI Holding Corp.	UNLIQUIDATED	Duplicate
54	Soto, Dora	449	HRI Holding Corp.	UNLIQUIDATED	Dora Soto	442	HRI Holding Corp.	UNLIQUIDATED	Duplicate
55	Standard Heating and Air Conditioning, Inc	26	Houlihan's Restaurants, Inc.	\$846.48	Standard Heating and Air Conditioning, Inc	345	Houlihan's Restaurants, Inc.	\$846.48	Duplicate
56	Sulaiman, Ihab	399	Houlihan's Restaurants, Inc.	UNLIQUIDATED	Ihab Sulaiman	398	HRI Holding Corp.	UNLIQUIDATED	Duplicate
57	Topas Algonquin, LLC	553	Algonquin Houlihan's Restaurant, L.L.C.	\$631,910.08	Topas Algonquin, LLC	526	Algonquin Houlihan's Restaurant, L.L.C.	\$631,910.08	Duplicate
58	Topas Algonquin, LLC	554	Houlihan's Restaurants, Inc.	\$789,887.60	Topas Algonquin, LLC	527	Houlihan's Restaurants, Inc.	\$789,887.60	Duplicate
59	Uptown Station LLC	664	Houlihan's Restaurants, Inc.	\$29,610.05	Uptown Station LLC	668	Houlihan's Restaurants, Inc.	\$29,610.05	Duplicate
60	Uptown Station LLC	667	Houlihan's Restaurants, Inc.	\$29,610.05	Uptown Station LLC	668	Houlihan's Restaurants, Inc.	\$29,610.05	Duplicate
61	Vassallo, Paul	609	HRI Holding Corp.	\$165.00	Vassallo, Paul	608	HRI Holding Corp.	\$165.00	Duplicate

EXHIBIT 2

Exhibit 2 – Not Timely Filed Claims

HRI Holdings Corp.

Note: Claimants are listed alphabetically (individuals by last name)

The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).

Seq. No.	Claim(s) To Be Disallowed & Expunged					
	Claimant's Name	Debtor	Claim No.	Claim Amount	Date Filed	Reason for Disallowance
1	Access Corporate Safe Service	HRI Holding Corp.	659	\$274.00	06/08/2020	Late filed
2	Breton Village, L.L.C.	HRI Holding Corp.	666	\$163,944.12	07/08/2020	Late filed
3	BURNS, BERNARD	Hanley Station Houlihan's Restaurant, LLC	630	\$20,000.00	04/22/2020	Late filed
4	Checkmates Confectionery Co/Chipurnoi Inc	Houlihan's Restaurants of Texas, Inc.	610	\$796.00	04/06/2020	Late filed
5	Chipman Adams Architechts, Inc	Houlihan's Restaurants, Inc.	628	\$5,479.74	04/21/2020	Late filed
6	CITY OF GENEVA	Geneva Houlihan's Restaurant, L.L.C.	621	\$11,025.39	04/14/2020	Late filed
7	Cloud 9 VoIP	Houlihan's Restaurants, Inc.	650	\$504.84	05/06/2020	Late filed
8	Cole, Ibrahim	HRI Holding Corp.	675	BLANK	01/15/2021	Late filed
9	Creative Communtiy Living of CT, Inc	Houlihan's Restaurants, Inc.	643	\$320.00	04/30/2020	Late filed
10	DIRECT ENERGY BUSINESS MARKETING LLC	Houlihan's Restaurants, Inc.	656	\$12,056.43	05/19/2020	Late filed
11	Duff & Phelps, LLC	Houlihan's Restaurants, Inc.	613	\$50,054.00	04/07/2020	Late filed
12	Easton, Michelle	Houlihan's Restaurants, Inc.	635	\$5,596.73	04/24/2020	Late filed
13	EVM Services,INC	Houlihan's Restaurants, Inc.	612	\$678.00	04/07/2020	Late filed
14	Ferrigan, Griffin	Houlihan's Restaurants, Inc.	642	\$100,000.00	05/05/2020	Late filed
15	Ferrigan, Griffin	Houlihan's Restaurants, Inc.	640	\$100,000.00	04/30/2020	Late filed
16	FIREKING SECURITY PRODUCTS, LLC	Houlihan's Restaurants, Inc.	655	\$4,142.86	05/18/2020	Late filed
17	Fish Window Cleaning	HOP Fairfield LLC	665	\$85.00	07/15/2020	Late filed
18	GARAVENTA USA	Houlihan's Restaurants, Inc.	616	\$5,499.67	04/10/2020	Late filed
19	Guttke, Marc	HRI Holding Corp.	660	\$150,000.00	06/11/2020	Late filed
20	Guzman, Lorine	HRI Holding Corp.	671	UNLIQUIDATED	10/16/2020	Late filed
21	Guzman, Lorine	Houlihan's Restaurants, Inc.	618	\$1,000,000.00	04/14/2020	Late filed
22	HOSPITALITY MINTS	Houlihan's Restaurants, Inc.	657	\$826.70	05/27/2020	Late filed
23	Infinium A/C and Refrigeration LLC	HRI Holding Corp.	672	\$3,970.00	10/15/2020	Late filed
24	Jackson Lewis P.C.	HRI Holding Corp.	676	\$23,090.75	01/29/2021	Late filed
25	Licata, Carrie	Houlihan's Restaurants, Inc.	661	UNLIQUIDATED	06/16/2020	Late filed
26	MICHIGAN FOOD SERVICE INC	Houlihan's Restaurants, Inc.	632	\$2,100.00	04/17/2020	Late filed
27	Michigan Food Service Inc.	Houlihan's Restaurants, Inc.	633	\$2,100.00	04/17/2020	Late filed
28	MIRANDA, DANIEL	HOP Westbury LLC	629	BLANK	04/21/2020	Late filed
29	National Service Center	HRI Holding Corp.	623	\$33,992.27	04/20/2020	Late filed
30	Nguyen, Thuan	HRI Holding Corp.	601	\$12,000.00	04/03/2020	Late filed
31	Norris Choplin Schroeder LLP	Houlihan's Restaurants, Inc.	603	\$465.50	04/06/2020	Late filed
32	Pease & Dorio, P. C.	Houlihan's Restaurants, Inc.	619	\$1,140.00	04/15/2020	Late filed
33	PRATT, BRIAN D	Houlihan's Restaurants, Inc.	638	\$891.00	04/27/2020	Late filed
34	RAMBO, STEVEN D	Houlihan's Restaurants, Inc.	617	BLANK	04/12/2020	Late filed
35	ROY, JULIAN	HRI Holding Corp.	677	BLANK	08/15/2021	Late filed
36	S&D Coffee Inc	Houlihan's Restaurants, Inc.	620	\$3,925.43	04/14/2020	Late filed
37	SEC Heating and AC Mechanical Svc LLC	HRI Holding Corp.	626	\$2,645.00	04/17/2020	Late filed
38	STEVE CONNOLLY SEAFOOD INC	Houlihan's Restaurants, Inc.	658	\$12,375.08	05/27/2020	Late filed
39	Synergi Partners, Inc.	Houlihan's Restaurants, Inc.	669	\$35,071.26	07/23/2020	Late filed
40	The UPS Store	HRI Holding Corp.	614	\$195.28	04/07/2020	Late filed
41	TOM DAVID INC	Houlihan's Restaurants, Inc.	622	\$244.50	04/18/2020	Late filed

Exhibit 2 – Not Timely Filed Claims						
HRI Holdings Corp. Note: Claimants are listed alphabetically (individuals by last name)			The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan’s of Ohio, Inc. (Case No. 19-12422), HRI O’Fallon, Inc. (Case No. 19-12423), and Houlihan’s Texas Holdings, Inc. (Case No. 19-12425).			
Seq. No.	Claim(s) To Be Disallowed & Expunged					Reason for Disallowance
	Claimant’s Name	Debtor	Claim No.	Claim Amount	Date Filed	
42	VALLEY PROTEINS INC	Houlihan's Restaurants, Inc.	637	\$200.00	04/27/2020	Late filed
43	War Shore Oyster Co LLC	Houlihan's Restaurants, Inc.	670	\$2,014.51	07/26/2020	Late filed
44	WASHINGTON, MYA	Houlihan's Restaurants, Inc.	624	BLANK	04/20/2020	Late filed
45	Weiss, Kathleen	Houlihan's Restaurants, Inc.	615	\$1,000,000.00	04/08/2020	Late filed

EXHIBIT 3

Exhibit 3 – Insufficient Documentation					
HRI Holdings Corp.					
Note: Claimants are listed alphabetically (individuals by last name)		The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan’s of Ohio, Inc. (Case No. 19-12422), HRI O’Fallon, Inc. (Case No. 19-12423), and Houlihan’s Texas Holdings, Inc. (Case No. 19-12425).			
Seq. No.	Claim(s) To Be Disallowed & Expunged				Reason for Disallowance
	Claimant’s Name	Debtor	Claim No.	Claim Amount	
1	BATES, SCOTT	Houlihan’s Restaurants, Inc.	428	\$3,015.00	No support
2	VARGAS-GONZALEZ, FRANCISCO	HRI Holding Corp.	374	\$800.00	No support

EXHIBIT 4

Exhibit 4 – Subsequently Amended Claims**HRI Holdings Corp.**

Note: Claimants are listed alphabetically (individuals by last name)

The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).

Seq. No.	Claim(s) To Be Disallowed & Expunged					Surviving Claim(s)					Reason For Disallowance
	Claimants Name	Claim No.	Debtor	Priority	Claim Amount	Claimants Name	Claim No.	Debtor	Priority	Claim Amount	
1	Commercial Cleaning Inc	167	HRI Holding Corp.	General Unsecured	\$5,400.00	Commercial Cleaning Inc.	431	HRI Holding Corp.	General Unsecured	\$5,400.00	Amended
2	Flame Grilling Products Inc	74	HRI Holding Corp.	General Unsecured	\$4,860.49	FLAME GRILLING PRODUCTS, INC	293	Houlihan's Restaurants, Inc.	General Unsecured	\$4,860.49	Amended
3	Giselle Brown Realty, LLC	161	JGIL Millburn, LLC	General Unsecured	\$157,010.52	Giselle Brown Realty, LLC	673	JGIL Millburn, LLC	General Unsecured	\$757,010.52	Amended
4	Mid-American Asset Management, Inc.	132	Algonquin Houlihan's Restaurant, L.L.C.	General Unsecured	\$193,647.12	Mid-America Asset Management, Inc., as agent for Matthew D. Mason as Receiver	602	Houlihan's Restaurants, Inc.	General Unsecured	\$193,647.12	Amended
5	Presto Pest Control	50	HRI Holding Corp.	General Unsecured	\$1,804.68	Presto Pest Control	291	Houlihan's Restaurants, Inc.	General Unsecured	\$1,658.88	Amended
6	Protegis Fire & Safety	141	HRI Holding Corp.	General Unsecured	\$494.84	Protegis Fire & Safety	641	HRI Holding Corp.	General Unsecured	\$1,963.21	Amended
7	Uptown Station LLC	218	Houlihan's Restaurants, Inc.	General Unsecured	\$449,553.37	Uptown Station LLC	668	Houlihan's Restaurants, Inc.	Admin Priority/General Unsecured	\$419,943.32	Amended

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: HRI HOLDING CORP., <i>et al.</i> , ¹ Debtors.	Chapter 11 Case No. 19-12415 (MFW) (Jointly Administered) Hearing Date: August 24, 2022, at 11:30 am (ET) Objection Deadline: August 3, 2022, at 4:00 pm (ET)
---	---

**NOTICE OF FIRST OMNIBUS OBJECTION (NON-SUBSTANTIVE) OF PLAN
ADMINISTRATOR TO CERTAIN PROOFS OF CLAIM**

TO: The United States Trustee for the District of Delaware, all affected claimants, and all parties who have previously requested notice pursuant to Bankruptcy Rule 2002.

The Plan Administrator (the “Plan Administrator”) in the above-captioned proceedings of HRI Holding Corp., *et al.*, by and through their undersigned counsel, have filed the attached **First Omnibus Objection (Non-Substantive) of the Plan Administrator to Certain Proofs of Claim** (the “Objection”).

Responses, if any, to the relief requested in the Objection are to be filed with the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, Wilmington, Delaware, 19801 on or before **August 3, 2022, at 4:00 p.m. (ET)**. At the same time, you must serve a copy of any response upon the following parties so as to be received no later than 4:00 p.m. on **August 3, 2022, at 4:00 p.m. (ET)**.

1. Counsel for the Plan Administrator, Gellert Scali Busenkell & Brown, LLC, 1201 N. Orange Street, Suite 300 Wilmington, Delaware 19801 (Attn: Ronald S. Gellert)
2. The Office of the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, Wilmington, Delaware 19801
3. The Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 N. King Street, Room 2207, Lockbox 35, Wilmington, Delaware 19801 (Attn: Jane M. Leamy)

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: HRI Holding Corp. (4677), Houlihan’s Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan’s of Ohio, Inc. (6410), HRI O’Fallon, Inc. (4539), Houlihan’s Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree closing certain of the original affiliated Debtors’ Chapter 11 Cases [D.I. 883]. The Debtors’ mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.

In addition, if you have timely filed a written response and wish to oppose the Objection, you or your attorney must attend the hearing on the Objection scheduled to be held on **August 24, 2022 at 11:30 am (ET)** in the courtroom of the Honorable Mary F. Walrath, Judge of the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE OBJECTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: July 6, 2022
Wilmington, DE

GELLERT SCALI BUSENKELL & BROWN, LLC

/s/ Amy D. Brown

Michael Busenkell (DE 3933)
Ronald S. Gellert (DE 4259)
Amy D. Brown (DE 4077)
Bradley P. Lehman (DE 5921)
1201 N. Orange St., Suite 300
Wilmington, Delaware 19801
Telephone: (302) 425-5800
Facsimile: (302) 425-5814
mbusenkell@gsbblaw.com
rgellert@gsbblaw.com
abrown@gsbblaw.com
blehman@gsbblaw.com

Counsel for the Plan Administrator