

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HRI HOLDING CORP., *et al.*¹

Debtors.

Chapter 11

Case No. 19-12415 (MFW)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Priscilla Romero, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On May 12, 2020, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via Overnight Mail upon the service list attached hereto as **Exhibit B**:

- **Fifth Amended Notice of Proposed Sale of Miscellaneous Assets** [Docket No. 611]

Dated: May 18, 2020

/s/ Priscilla Romero

Priscilla Romero

KCC

222 N Pacific Coast Highway, 3rd Floor

El Segundo, CA 90245

Tel 310.823.9000

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Sam Wilson's/Kansas, Inc. (5739), Darryl's of St. Louis County, Inc. (7177), Danyl's of Overland Park, Inc. (3015), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Algonquin Houlihan's Restaurant, L.L.C. (0449), Geneva Houlihan's Restaurant, L.L.C. (3156), Hanley Station Houlihan's Restaurant, LLC (8058), Houlihan's Texas Holdings, Inc. (5485), Houlihan's Restaurants of Texas, Inc. (4948), JGIL Mill OP LLC (0741), JGIL Millburn, LLC (6071), JGIL Milburn Op LLC (N/A), JGIL, LLC (5485), JGIL Holding Corp. (N/A), JGIL Omaha, LLC (5485), HOP NJ NY, LLC (1106), HOP Farmingdale LLC (7273), HOP Cherry Hill LLC (5012), HOP Paramus LLC (5154), HOP Lawrenceville LLC (5239), HOP Brick LLC (4416), HOP Secaucus LLC (5946), HOP Heights LLC (6017), HOP Bayonne LLC (7185), HOP Fairfield LLC (8068), HOP Ramsey LLC (8657), HOP Bridgewater LLC (1005), HOP Parsippany LLC (1520), HOP Westbury LLC (2352), HOP Weehawken LLC (2571), HOP New Brunswick LLC (2637), HOP Holmdel LLC (2638), HOP Woodbridge LLC (8965), and Houlihan's of Chesterfield, Inc. (5073). The Debtors' corporate headquarters and the mailing address is 8700 State Line Road, Suite 100, Leawood, Kansas 66206.



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Exhibit A

Exhibit A
Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Lenders	CIT BANK, N.A.	ATTN ANTHONY MASCI	anthony.masci@cit.com
CIT Bank	CIT Bank, National Association	Attn B. Freeman	bill.freeman@katten.com
CIT Bank	CIT Bank, National Association	Attn Bernard De Meo	bernard.demeo@cit.com
CIT Bank	CIT Bank, National Association	Katten Muchin Rosenman LLP	bill.freeman@katten.com
CIT Bank	CIT Bank, National Association	Katten Muchin Rosenman, Attn B. Freeman	bill.freeman@katten.com
CIT Bank	CIT Bank, National Association	CIT Bank, National Association	bernard.demeo@cit.com
CIT Bank	CIT Bank, National Association	Katten Muchin Rosenman LLP, Attn B. Freeman	bill.freeman@katten.com
Lenders	GARRISON FUNDING 2018-1 LP	ATTN ROBERT CHIMENTI	rchimenti@garrisoninv.com
Lenders	GARRISON FUNDING 2018-2 LTD.	ATTN ROBERT CHIMENTI	rchimenti@garrisoninv.com
Lenders	GARRISON MID MARKET FUNDING II	ATTN ROBERT CHIMENTI	rchimenti@garrisoninv.com
Lenders	GARRISON MIDDLE MARKET FUNDING	ATTN ROBERT CHIMENTI	rchimenti@garrisoninv.com
Counsel to the Official Committee of Unsecured Creditors	Kelly Drye & Warren LLP	Jason R. Adams, Eric R. Wilson, Maeghan L. McLoughlin	jadams@kelleydrye.com; ewilson@kelleydrye.com; mmcloughlin@kelleydrye.com
Counsel to the Official Committee of Unsecured Creditors	Klehr Harrison Harvey Branzburg LLP	Richard M. Beck, Sally E. Veghte	rbeck@klehr.com; sveghte@klehr.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane Leamy	Jane.M.Leamy@usdoj.gov

Exhibit B

Exhibit B

Affected Parties Service List

Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Lenders	CIT BANK, N.A.	ATTN ANTHONY MASI	11 WEST 42ND STREET		NEW YORK	NY	10036
CIT Bank	CIT BANK, N.A.	KATTEN MUCHIN ROSENMAN	ATTN WILLIAM B. FREEMAN & JAN HARRIS CATE, ESQ.	515 SOUTH FLOWER ST.	LOS ANGELES	CA	90071
CIT Bank	CIT Bank, National Association	Attn Bernard De Meo	11 West 42nd Street		New York	NY	10036
CIT Bank	CIT Bank, National Association	Katten Muchin Rosenman, Attn B. Freeman	515 South Flower Street Suite 1000		Los Angeles	CA	90071
Lenders	GARRISON FUNDING 2018-1 LP	ATTN ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104
Lenders	GARRISON FUNDING 2018-2 LTD.	ATTN ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104
Lenders	GARRISON MID MARKET FUNDING II	ATTN ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104
Lenders	GARRISON MIDDLE MARKET FUNDING	ATTN ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104
Lenders	KATTEN MUCHIN ROSENMAN	ATTN JAN HARRIS CATE, ESQ.	515 SOUTH FLOWER ST.	SUITE 1000	LOS ANGELES	CA	90071
Counsel to the Official Committee of Unsecured Creditors	Kelly Drye & Warren LLP	Jason R. Adams, Eric R. Wilson, Maeghan L. McLoughlin	101 Park Avenue		New York	NY	10178
Counsel to the Official Committee of Unsecured Creditors	Klehr Harrison Harvey Branzburg LLP	Richard M. Beck, Sally E. Veghte	919 N. Market Street, Suite 1000		Wilmington	DE	19801
Miscellaneous Asset Sale Notice Party	Liquor License Sales PA NJ, LLC	Rich Hewitt	770 Rt. 220		Muncy Valley	PA	17758
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane Leamy	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19801
Lenders	Sysco Food Services LLC - Metro NY		20 Theodore Conrad Dr		Jersey City	NJ	07305
Miscellaneous Asset Sale Notice Party	Windels Marx Lane & Mittendorf, LLP	Jeremy G. Weiss	One Giralda Farms		Madison	NJ	07940