

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HRI HOLDING CORP., *et al.*¹

Debtors.

Chapter 11

Case No. 19-12415 (MFW)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Priscilla Romero, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On April 22, 2020, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit A**, **Exhibit B**, and **Exhibit C**; and via First Class Mail upon the service lists attached hereto as **Exhibit D**, **Exhibit E**, and **Exhibit F**:

- **Order Approving the Settlement Between the Debtors, 1200 Harbor Boulevard, LLC, Weehawken Restaurant, LLC and Ace Restaurant Group, Inc.**
[Docket No. 587]

Furthermore, on April 22, 2020, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit G**; and via Overnight Mail upon the service list attached hereto as **Exhibit H**:

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Sam Wilson's/Kansas, Inc. (5739), Darryl's of St. Louis County, Inc. (7177), Danyl's of Overland Park, Inc. (3015), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Algonquin Houlihan's Restaurant, L.L.C. (0449), Geneva Houlihan's Restaurant, L.L.C. (3156), Hanley Station Houlihan's Restaurant, LLC (8058), Houlihan's Texas Holdings, Inc. (5485), Houlihan's Restaurants of Texas, Inc. (4948), JGIL Mill OP LLC (0741), JGIL Millburn, LLC (6071), JGIL Milburn Op LLC (N/A), JGIL, LLC (5485), JGIL Holding Corp. (N/A), JGIL Omaha, LLC (5485), HOP NJ NY, LLC (1106), HOP Farmingdale LLC (7273), HOP Cherry Hill LLC (5012), HOP Paramus LLC (5154), HOP Lawrenceville LLC (5239), HOP Brick LLC (4416), HOP Secaucus LLC (5946), HOP Heights LLC (6017), HOP Bayonne LLC (7185), HOP Fairfield LLC (8068), HOP Ramsey LLC (8657), HOP Bridgewater LLC (1005), HOP Parsippany LLC (1520), HOP Westbury LLC (2352), HOP Weehawken LLC (2571), HOP New Brunswick LLC (2637), HOP Holmdel LLC (2638), HOP Woodbridge LLC (8965), and Houlihan's of Chesterfield, Inc. (5073). The Debtors' corporate headquarters and the mailing address is 8700 State Line Road, Suite 100, Leawood, Kansas 66206.



191241520042700000000002

- **Second Amended Notice of Proposed Sale of Miscellaneous Assets** [Docket No. 588]

Dated: April 27, 2020

/s/ Priscilla Romero
Priscilla Romero
KCC
222 N Pacific Coast Highway, 3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Exhibit A
Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Federal Realty Investment Trust, Weitzman, Continental/Galleria, LP, Starwood Retail Partners, LLC, and Rice Lake Square, LP	Ballard Spahr LLP	Attn Leslie C. Heilman & Laurel D. Roglen	heilmanl@ballardspahr.com; roglenl@ballardspahr.com
Counsel to Continental/Galleria, LP and Starwood Retail Partners, LLC	Ballard Spahr LLP	Dustin P. Branch	branchd@ballardspahr.com
Counsel to Brookfield Property REIT, Inc.	Brookfield Property REIT, Inc.	Kristen N. Pate	bk@brookfieldpropertiesretail.com
Counsel to US Foods, Inc.	Bryan Cave Leighton Paisner	Leslie A. Bayles	leslie.bayles@bclplaw.com
Counsel to US Foods, Inc.	Chipman Brown Cicero & Cole, LLP	Mark L. Desgrosseilliers	desgross@chipmanbrown.com
CIT Bank, N.A.	CIT Bank, N.A.	Attn Michael Aliberto	Michael.aliberto@cit.com
Office of Unemployment Compensation Tax Services	Commonwealth Pennsylvania, Department of Labor and Industry	Deb Secrest, Collections Support Unit	ra-li-ucts-bankrupt@state.pa.us
DE AG Office	Delaware Attorney General	Matthew Denn	attorney.general@state.de.us
DE DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	attorney.general@state.de.us
DE Secretary of State	Delaware Secretary of State	Franchise Tax	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Counsel to Be The Change Revolutions, LLC	FisherBroyles, LLP	Hollace T. Cohen	Hollace.cohen@fisherbroyles.com
Counsel to Washington Prime Group Inc.	Frost Brown Todd LLC	Ronald E. Gold and A.J. Webb	rgold@fbtlaw.com; awebb@fbtlaw.com
Counsel to Clemcla Realty Corp.	Hahn & Hessen LLP	Gilbert Backenroth and Janine M. Figueiredo	gbackenroth@hahn Hessen.com; jfigueiredo@hahn Hessen.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Weingarten Realty Investors	Jenny Hyun	Legal Department	bankruptcycases@weingarten.com
Counsel to DIP Lender and CIT Bank, N.A.	Katten Muchin Rosenman LLP	Attn Karen B. Dine	Karen.dine@katten.com
Counsel to DIP Lender and CIT Bank, N.A.	Katten Muchin Rosenman LLP	Attn William B Freeman	bill.freeman@katten.com
Counsel to the Official Committee of Unsecured Creditors	Kelly Drye & Warren LLP	Jason R. Adams, Eric R. Wilson, Maeghan L. McLoughlin	jadams@kelleydrye.com; ewilson@kelleydrye.com; mmcloughlin@kelleydrye.com
Counsel to the Official Committee of Unsecured Creditors	Klehr Harrison Harvey Branzburg LLP	Richard M. Beck, Sally E. Veghte	rbeck@klehr.com; sveghte@klehr.com
Counsel to Tarrant County	Linebarger Goggan Blair & Sampson, LLP	Attn Elizabeth Weller	dallas.bankruptcy@publicans.com
Counsel to Bexar County	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	sanantonio.bankruptcy@publicans.com
Counsel to Harris County	Linebarger Goggan Blair & Sampson, LLP	John P. Dillman	houston_bankruptcy@publicans.com
Counsel to Hartz Mountain Industries, Inc. and 1200 Harbor Boulevard, LLC	McCarter & English, LLP	Kate Roggio Buck and Shannon D. Humiston	kbuck@mccarter.com; shumiston@mccarter.com
Counsel to The County of Denton, Texas	McCreary, Veselka, Bragg & Allen, P.C.	Tara LeDay	tleday@mvalaw.com
Counsel to the Missouri Department of Revenue	Missouri Department of Revenue	Bankruptcy Unit	deecf@dor.mo.gov
Counsel to Cardino Realty, LLC	Montgomery McCracken Walker & Rhoads LLP	Marc J. Phillips	mphilips@mmwr.com
Counsel to Holmdel Commons, LLC, Waste Management, and Be The Change Revolutions, LLC	Monzack Mersky McLaughlin and Browder, P.A.	Rachel B. Mersky and Brian J. McLaughlin	rmersky@monlaw.com; bmclaughlin@monlaw.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane Leamy	Jane.M.Leamy@usdoj.gov
Counsel to City of Garland, Garland ISD	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	c/o Eboney Cobb	ecobb@pbfc.com
Counsel to Bayshore Shopping Center Property Owner LLC	Quarles & Brady LLP	c/o L. Katie Mason, Esq.	Katie.Mason@quarles.com

Exhibit A
Core/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Rice Lake Square, LP	SATC LAW	Robert D. Tepper	rtepper@satclaw.com
Counsel to Weingarten Realty Investors	Saul Ewing Arnstein & Lehr LLP	John D. Demmy	john.demmy@saule.com
Counsel to Naperville Crossings Station LLC, Uptown Station LLC and Phillips Edison & Company	Saul Ewing Arnstein & Lehr LLP	Aaron S. Applebaum	aaron.applebaum@saule.com
Counsel to Naperville Crossings Station LLC, Uptown Station LLC and Phillips Edison & Company	Saul Ewing Arnstein & Lehr LLP	Maria Ellena Chavez-Ruark	maria.ruark@saule.com
SEC Regional Office	Securities & Exchange Commission	G Jeffrey Boujoukos Regional Director	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
SEC Regional Office	Securities & Exchange Commission NY Office	Andrew Calamari Regional Director	bankruptcynoticeschr@sec.gov
Counsel to Simon Property Group, Inc.	Simon Property Group, Inc.	Ronald M. Tucker	rtucker@simon.com
Counsel to Levin Management Corporation	Stark & Stark PC	Attn Joseph H. Lemkin	jlemkin@stark-stark.com
Counsel to Levin Management Corporation	Stark & Stark PC	Attn Thomas S. Onder	tonder@stark-stark.com
Counsel to the State of Michigan, Department of Treasury	State of Michigan, Department of Treasury	Dana Nessel and Katherine C Kerwin	kerwink@michigan.gov
Counsel to Winghaven Restaurant Partners, LLC	Stone, Leyton & Gershman A Professional Corporation	Howard S. Smotkin	hss@stoneleyton.com
Counsel to Taubman Landlords	Taubman Landlords	Andrew S. Conway	aconway@taubman.com
Counsel to Clemcla Realty Corp.	The Rosner Law Group LLC	Frederick B. Rosner and Zhao (Ruby) Liu	rosner@teamrosner.com; liu@teamrosner.com
Counsel to Detroit Columbia Properties LLC	Ulmer & Berne LLP	Michael S. Tucker	mtucker@ulmer.com
US Attorneys Office for DE	US Attorney for Delaware	David C Weiss c/o Ellen Slights	usade.ecfbankruptcy@usdoj.gov sbeach@ycst.com;
Counsel to Prepetition Lenders and CIT Bank, N.A.	Young Conaway Stargatt & Taylor, LLP	Attn Sean Beach and Jaime Luton Chapman	jchapman@ycst.com; bankfilings@ycst.com

Exhibit B

Exhibit B
Lenders
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
CIT BANK, N.A.	ATTN ANTHONY MASCI	anthony.masci@cit.com
GARRISON FUNDING 2018-1 LP	ATTN ROBERT CHIMENTI	rchimenti@garrisoninv.com
GARRISON FUNDING 2018-2 LTD.	ATTN ROBERT CHIMENTI	rchimenti@garrisoninv.com
GARRISON MID MARKET FUNDING II	ATTN ROBERT CHIMENTI	rchimenti@garrisoninv.com
GARRISON MIDDLE MARKET FUNDING	ATTN ROBERT CHIMENTI	rchimenti@garrisoninv.com

Exhibit C

Exhibit C
Affected Parties
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
1200 Harbor Boulevard, LLC	Kate Roggio Buck, McCarter and English, LLP	kbuck@mccarter.com

Exhibit D

Exhibit D

Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Counsel to Federal Realty Investment Trust, Weitzman, Continental/Galleria, LP, Starwood Retail Partners, LLC, and Rice Lake Square, LP	Ballard Spahr LLP	Attn Leslie C. Heilman & Laurel D. Roglen	919 N. Market Street, 11th Floor		Wilmington	DE	19801-3034
CIT Bank, N.A.	CIT Bank, N.A.	Attn Michael Aliberto	11 West 42nd Street		New York	NY	10036
Office of Unemployment Compensation Tax Services	Commonwealth Pennsylvania, Department of Labor and Industry	Deb Secret, Collections Support Unit	651 Boas Street, Room 925		Harrisburg	PA	17121
DE AG Office	Delaware Attorney General	Matthew Denn	Carvel State Office Building	820 N French St	Wilmington	DE	19801
DE DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	820 N French St 6th Fl		Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Franchise Tax	401 Federal Street	PO Box 898	Dover	DE	19903
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd Suite 100		Dover	DE	19904
EPA Headquarters	Environmental Protection Agency	Office of General Counsel	US EPA William Jefferson Clinton Building South (WJC South)	1200 Pennsylvania Avenue NW 2310A	Washington	DC	20004
Counsel to Clemcla Realty Corp.	Hahn & Hessen LLP	Gilbert Backenroth and Janine M. Figueiredo	488 Madison Avenue		New York	NY	10022
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346
Counsel to DIP Lender and CIT Bank, N.A.	Katten Muchin Rosenman LLP	Attn Karen B. Dine	575 Madison Ave		New York	NY	10022
Counsel to DIP Lender and CIT Bank, N.A.	Katten Muchin Rosenman LLP	Attn William B Freeman	515 South Flower Street, Suite 1000		Los Angeles	CA	90071-2212
Counsel to the Official Committee of Unsecured Creditors	Kelly Drye & Warren LLP	Jason R. Adams, Eric R. Wilson, Maeghan L. McLoughlin	101 Park Avenue		New York	NY	10178
Counsel to the Official Committee of Unsecured Creditors	Klehr Harrison Harvey Branzburg LLP	Richard M. Beck, Sally E. Veghte	919 N. Market Street, Suite 1000		Wilmington	DE	19801
Counsel to the Missouri Department of Revenue	Missouri Department of Revenue	Bankruptcy Unit	Attn Steven A. Ginther	PO Box 475	Jefferson City	MO	65105-0475
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane Leamy	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19801
SEC Regional Office	Securities & Exchange Commission	G Jeffrey Boujoukos Regional Director	1617 JFK Boulevard Ste 520		Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE		Washington	DC	20549
Counsel to Levin Management Corporation	Stark & Stark PC	Attn Joseph H. Lemkin	PO Box 5315		Princeton	NJ	08543

Exhibit DCore/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Counsel to Levin Management Corporation	Stark & Stark PC	Attn Thomas S. Onder	PO Box 5315		Princeton	NJ	08543
Counsel to Clemcla Realty Corp.	The Rosner Law Group LLC	Frederick B. Rosner and Zhao (Ruby) Liu	824 N. Market Street, Suite 810		Wilmington	DE	19801
United States Department of Justice	United States Department of Justice		950 Pennsylvania Avenue, NW		Washington	DC	20530-0001
US Attorneys Office for DE	US Attorney for Delaware	David C Weiss c/o Ellen Slights	1007 Orange St Ste 700	PO Box 2046	Wilmington	DE	19899-2046
Counsel to Prepetition Lenders and CIT Bank, N.A.	Young Conaway Stargatt & Taylor, LLP	Attn Sean Beach and Jaime Luton Chapman	Rodney Square, 1000 North King Street		Wilmington	DE	19801

Exhibit E

Exhibit E

Lenders

Served First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
CIT BANK, N.A.	ATTN ANTHONY MASCI	11 WEST 42ND STREET		NEW YORK	NY	10036
GARRISON FUNDING 2018-1 LP	ATTN ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104
GARRISON FUNDING 2018-2 LTD.	ATTN ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104
GARRISON MID MARKET FUNDING II	ATTN ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104
GARRISON MIDDLE MARKET FUNDING	ATTN ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104
KATTEN MUCHIN ROSENMAN	ATTN JAN HARRIS CATE, ESQ.	515 SOUTH FLOWER ST.	SUITE 1000	LOS ANGELES	CA	90071
Sysco Food Services LLC - Metro NY		20 Theodore Conrad Dr		Jersey City	NJ	07305

Exhibit F

Exhibit F
Affected Parties
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
1200 Harbor Boulevard, LLC	Attn Mark Leonard	c/o Horowitz, Rubino & Patton	400 Plaza Drive	Seacaucus	NJ	07096
1200 Harbor Boulevard, LLC	Attn Mark Leonard	400 Plaza Dr., P.O. Box 1515		Secaucus	NJ	07096-1515
1200 Harbor Boulevard, LLC	Kate Roggio Buck, McCarter and English, LLP	405 N. King St., 8th Floor		Wilmington	DE	19801
A.C.E. RESTAURANT GROUP, INC., ET AL.	ATTN PAUL SVENSSON	55 CHURCH ST	SUITE 211	WHITE PLAINS	NY	10601
Lowenstein Sandler LLP	Bruce Buechler	Counsel to Bridgewater Realty Corp., Fairfield Land I, LLC, and Bayonne	One Lowenstein Drive	Roseland	NJ	07068
WEEHAWKEN RESTAURANT, LLC		1200 HARBOR DRIVE		WEEHAWKEN	NJ	07086

Exhibit G

Exhibit G

Affected Parties

Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Lender	CIT BANK, N.A.	ATTN ANTHONY MASCI	anthony.masci@cit.com
CIT Bank	CIT Bank, National Association	Attn B. Freeman	bill.freeman@katten.com
CIT Bank	CIT Bank, National Association	Attn Bernard De Meo	bernard.demeo@cit.com
CIT Bank	CIT Bank, National Association	Katten Muchin Rosenman LLP	bill.freeman@katten.com
CIT Bank	CIT Bank, National Association	Katten Muchin Rosenman LLP, Attn B. Freeman	bill.freeman@katten.com
CIT Bank	CIT Bank, National Association	Katten Muchin Rosenman, Attn B. Freeman	bill.freeman@katten.com
CIT Bank	CIT Bank, National Associatoin	Attn B. Freeman	bill.freeman@katten.com
CIT Bank	CIT Bank, National Associatoin	Attn Bernard De Meo	bernard.demeo@cit.com
CIT Bank	CIT Bank, National Associatoin	Katten Muchin Rosenman LLP, Attn B. Freeman	bill.freeman@katten.com
Lender	GARRISON FUNDING 2018-1 LP	ATTN ROBERT CHIMENTI	rchimenti@garrisoninv.com
Lender	GARRISON FUNDING 2018-2 LTD.	ATTN ROBERT CHIMENTI	rchimenti@garrisoninv.com
Lender	GARRISON MID MARKET FUNDING II	ATTN ROBERT CHIMENTI	rchimenti@garrisoninv.com
Lender	GARRISON MIDDLE MARKET FUNDING	ATTN ROBERT CHIMENTI	rchimenti@garrisoninv.com
Counsel to the Official Committee of Unsecured Creditors	Kelly Drye & Warren LLP	Jason R. Adams, Eric R. Wilson, Maeghan L. McLoughlin	jadams@kelleydrye.com; ewilson@kelleydrye.com; mmcloughlin@kelleydrye.com
Counsel to the Official Committee of Unsecured Creditors	Klehr Harrison Harvey Branzburg LLP	Richard M. Beck, Sally E. Veghte	rbeck@klehr.com; sveghte@klehr.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane Leamy	Jane.M.Leamy@usdoj.gov

Exhibit H

Exhibit H
Affected Parties
Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Lender	CIT BANK, N.A.	ATTN ANTHONY MASCI	11 WEST 42ND STREET		NEW YORK	NY	10036
CIT Bank	CIT Bank, National Association	Attn B. Freeman	Katten Muchin Rosenman LLP	515 South Flower Street, Suite 1000	Los Angeles	CA	90071
CIT Bank	CIT Bank, National Association	Attn Bernard De Meo	11 West 42nd Street		New York	NY	10036
Lender	GARRISON FUNDING 2018-1 LP	ATTN ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104
Lender	GARRISON FUNDING 2018-2 LTD.	ATTN ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104
Lender	GARRISON MID MARKET FUNDING II	ATTN ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104
Lender	GARRISON MIDDLE MARKET FUNDING	ATTN ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104
Lender	KATTEN MUCHIN ROSENMAN	ATTN JAN HARRIS CATE, ESQ.	515 SOUTH FLOWER ST.	SUITE 1000	LOS ANGELES	CA	90071
Counsel to the Official Committee of Unsecured Creditors	Kelly Drye & Warren LLP	Jason R. Adams, Eric R. Wilson, Maeghan L. McLoughlin	101 Park Avenue		New York	NY	10178
Counsel to the Official Committee of Unsecured Creditors	Klehr Harrison Harvey Branzburg LLP	Richard M. Beck, Sally E. Veghte	919 N. Market Street, Suite 1000		Wilmington	DE	19801
Miscellaneous Asset Sale Notice Party	Liquor License Sales PA NJ, LLC	Rich Hewitt	770 Rt. 220		Muncy Valley	PA	17758
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane Leamy	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19801
Lender	Sysco Food Services LLC - Metro NY		20 Theodore Conrad Dr		Jersey City	NJ	07305
Miscellaneous Asset Sale Notice Party	Windels Marx Lane & Mittendorf, LLP	Jeremy G. Weiss	One Giralda Farms		Madison	NJ	07940