

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HRI HOLDING CORP., *et al.*¹

Debtors.

Chapter 11

Case No. 19-12415 (MFW)
(Jointly Administered)

Related Docket Nos. 15, 88, 89, 163, 296, 322 & 335

**NOTICE OF FINAL ASSIGNED CONTRACTS SCHEDULE
AND ASSIGNEE OF LEASES THAT ARE ASSIGNED CONTRACTS
UNDER ASSET PURCHASE AGREEMENT**

PLEASE TAKE NOTICE that on December 30, 2019 (the “Closing Date”), the above captioned debtors and debtors-in-possession (collectively, the “Debtors”) closed the sale of substantially all of their assets pursuant to that certain *Asset Purchase Agreement by and between Landry’s, LLC and Houlihan’s Restaurants, Inc. and All Other Sellers Identified on Annex I*, dated as of November 12, 2019, as amended pursuant to that certain *First Amendment to Asset Purchase Agreement*, dated December 30, 2019 (the “First Amendment”), and including all related instruments, documents, exhibits, schedules, and agreements thereto, collectively, the “Asset Purchase Agreement”), pursuant which Landry’s, LLC (together with its permitted successors, designees and assigns, “Purchaser”) agreed to purchase certain assets of the Sellers. A copy of the

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: HRI Holding Corp. (4677), Houlihan’s Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Sam Wilson’s/Kansas, Inc. (5739), Darryl’s of St. Louis County, Inc. (7177), Darryl’s of Overland Park, Inc. (3015), Houlihan’s of Ohio, Inc. (6410), HRI O’Fallon, Inc. (4539), Algonquin Houlihan’s Restaurant, L.L.C. (0449), Geneva Houlihan’s Restaurant, L.L.C. (3156), Hanley Station Houlihan’s Restaurant, LLC (4948), Houlihan’s Texas Holdings, Inc. (5485), Houlihan’s Restaurants of Texas, Inc. (4948), JGIL Mill OP LLC (0741), JGIL Millburn, LLC (6071), JGIL Milburn Op LLC (N/A), JGIL, LLC (5485), JGIL Holding Corp. (N/A), JGIL Omaha, LLC (5485), HOP NJ NY, LLC (1106), HOP Farmingdale LLC (7273), HOP Cherry Hill LLC (5012), HOP Paramus LLC (5154), HOP Lawrenceville LLC (5239), HOP Brick LLC (4416), HOP Secaucus LLC (5946), HOP Heights LLC (6017), HOP Bayonne LLC (7185), HOP Fairfield LLC (8068), HOP Ramsey LLC (8657), HOP Bridgewater LLC (1005), HOP Parsippany LLC (1520), HOP Westbury LLC (2352), HOP Weehawken LLC (2571), HOP New Brunswick LLC (2637), HOP Holmdel LLC (2638), HOP Woodbridge LLC (8965), and Houlihan’s of Chesterfield, Inc. (5073). The Debtors’ corporate headquarters and the mailing address is 8700 State Line Road, Suite 100, Leawood, Kansas 66206.



Asset Purchase Agreement was filed with the Court January 3, 2020 [Docket No. 335], and was approved pursuant to the *Order (A) Approving Asset Purchase Agreement and Authorizing the Sale of Assets of the Debtors Outside the Ordinary Course of Business, (B) Authorizing the Sale of Assets Free and Clear of All Liens, Claims, Encumbrances and Interests, (C) Authorizing the Assumption and Sale and Assignment of Certain Executory Contracts and Unexpired Leases, and (D) Authorizing Distribution to Lenders, and (E) Granting Related Relief* [Docket No. 322] (the “Sale Order”).²

PLEASE TAKE FURTHER NOTICE that pursuant to Section 13.12 of the Asset Purchase Agreement, Purchaser elected under the Asset Purchase Agreement to cause Sellers to form as wholly owned subsidiaries of Sellers: HRI Holdings, LLC (“HRI Holdings”), Specialty Holdings, LLC, HRI MS Holdings, LLC, and Specialty MS Holdings, LLC (collectively, the “Newly Created Wholly-Owned Subsidiaries”), each of which is a limited liability company formed under the laws of the State of Texas, and the wholly owned subsidiaries of each such entity identified on Annex 2, Annex 3, Annex 4, and Annex 5, respectively, attached the First Amendment, each of which is a limited liability company formed under the laws of the State of Texas or the State of Kansas, as indicated on such Annex (such entities listed on Annexes 2, 3, 4, and 5, collectively with HRI Holdings, the “Assignees” and individually, an “Assignee”), and then to transfer certain of the Purchased Assets to each of HRI Holdings and the Assignees. As reflected in the First Amendment, at the Closing, Sellers transferred all equity interests in HRI Holdings and the other Newly Created Wholly Owned Subsidiaries to affiliates of Purchaser in satisfaction of Sellers’ obligations to convey the Purchased Assets to Purchaser.

² Capitalized terms not otherwise defined herein shall be given the meanings ascribed to them in the Asset Purchase Agreement or the Sale Order, as applicable.

PLEASE TAKE FURTHER NOTICE that pursuant section 7.5 of the Asset Purchase Agreement, as of the Closing Date, Purchaser selected the unexpired leases and executory contracts listed on **Exhibit A** as Assigned Contracts under the Asset Purchase Agreement, which shall be considered the Final Assigned Contracts Schedule within the meaning of paragraph 63 of the Sale Order, and such Assigned Contracts have been assigned to the Assignee as listed on **Exhibit B** hereto.

Dated: February 19, 2020
Wilmington, Delaware

LANDIS RATH & COBB LLP



Adam G. Landis (No. 3407)
Kimberly A. Brown (No. 5138)
Matthew R. Pierce (No. 5946)
Nicholas E. Jenner (No. 6554)
919 N. Market Street, Suite 1800
Wilmington, Delaware 19801
Telephone: (302) 467-4400
Facsimile: (302) 467-4450
Email: landis@lrclaw.com
brown@lrclaw.com
pierce@lrclaw.com
jenner@lrclaw.com

*Counsel for the Debtors
and Debtors-In-Possession*

EXHIBIT A

NOTICE OF ASSIGNED CONTRACTS

I. Previously Assigned Contracts:

Pursuant to Section 7.5(d) of the Agreement, on December 18, 2019, Purchaser elected to include the following Real Property Leases, Franchise Agreements, License Agreements, and other Contracts set forth below in the definition of Assigned Contracts.

A. Real Property Leases

Purchaser elected to include the lease contracts for the Leased Real Property locations listed below in the definition of Assigned Contracts. An enumerated list of Real Property Leases and amendments for each location, based on the schedules provided by Sellers, is attached hereto as Schedule I.

Location Name	Location Address
Houlihan's Naperville	2860 Showplace Drive Naperville Crossing, Naperville, IL 60564-5058
Houlihan's Overland Park	11851 W. 95th St, Overland Park, KS 66214
Houlihan's Garland	660 Town Center Blvd, Garland, TX 75040-2980
Houlihan's Holmdel	2136 State Route 35, Holmdel, NJ 07733-1002
Houlihan's Brick	491 Route 70 East, Brick, NJ 08723-4049
Houlihan's Ramsey	706 State Rt 17, Ramsey, NJ 07446-1603
Houlihan's New Brunswick	55 US-1, New Brunswick, NJ 08901-0000
J. Gilbert's McLean	6930 Old Dominion Dr, McLean, VA 22101-3816
J. Gilbert's Worthington	1 E Campus View Blvd, Columbus, OH 43235-5691
J. Gilbert's Glastonbury	185 Glastonbury Blvd, Glastonbury, CT 06033-4420
J. Gilbert's Des Peres (STL)	17A W COUNTY CTR, SUITE A102, Des Peres, MO 63131-3730
Bristol Creve Coeur	11801 Olive Blvd, Creve Coeur, MO 63141-6717
Devon Philadelphia	225 S 18TH ST, Philadelphia, PA 19103-6141
Bristol Leawood	5400 W 119TH ST, Leawood, KS 66209-1533
Bristol Kansas City	51 East 14th Street, Kansas City, MO 64106-2918
Houlihan's Bayonne	151 LeFante Way, Bayonne, NJ 07002-5022

B. Franchise Agreements

Pursuant to Section 7.5(d), Purchaser elected to include in the definition of Assigned Contracts the franchise agreements and any ancillary documents thereto for the franchised locations listed below.

1. #203 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – Dubuque Casino Hotel, LLC (Franchisee), dated October 28, 2004.
2. #206 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – J&H Restaurant, LLC (Franchisee), dated January 21, 2005.
3. #207 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – Lotus Hospitality, Inc. (Franchisee), dated June 6, 2005.
4. #210 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – Hershey Entertainment & Resorts Company (Franchisee), dated July 12, 2005.
5. #211 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – Manhattan Hospitality, Inc. (Franchisee), dated September 16, 2005.
6. #212 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – O'Chicago LLC (Franchisee), dated January 6, 2006.
7. #381 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – Four JS Family, LLLP (Franchisee), dated February 14, 2003.

NOTICE OF ASSIGNED CONTRACTS

8. #382 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – Four JS Family, LLLP (Franchisee), dated December 29, 2008.
9. #571 - Franchise Agreement Houlihan's Restaurants, Inc. Houlihans Restaurant – Wheatstone Restaurant Group, LLC (Franchisee), dated July 11, 1997.
10. #572 - Franchise Agreement Houlihan's Restaurants, Inc. Houlihans Restaurant – Wheatstone Restaurant Group, LLC (Franchisee), dated November 17, 1998.
11. #574 - Franchise Agreement Houlihan's Restaurants, Inc. Houlihans Restaurant – Wheatstone Restaurant Group, LLC (Franchisee), dated March 1, 2001.
12. #631 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – Ramspring Limited Partnership, dated January 22, 2004.
13. #632 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – Tonsu, L.C. (Franchisee), dated June 12, 2016.
14. #651 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – JDL Investments, LLC (Franchisee), dated December 7, 2005.
15. #761 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – I Operations, LLC (Franchisee), dated August 11, 2008.
16. #771 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – O'Reilly Hospitality LLC (Franchisee), dated September 30, 2007.
17. #772 - Franchise Agreement by and among Powers Restaurant Company, Inc. (Franchisee) and Houlihan's Restaurants, Inc. (Franchisor), dated June 8, 2005.
18. #773 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – O'Reilly Hospitality III, LLC (Franchisee), dated July 10, 2009.
19. #721 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – SMS Columbia LLC (Franchisee), dated October 16, 2006.
20. #722 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – SMS Crofton LLLP (Franchisee), dated December 27, 2012.
21. #775 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – Jonesboro Hotel Partners, LLC (Franchisee), dated December 3, 2018.
22. #774 - Houlihan's Restaurants, Inc. Houlihans Restaurant Franchise Agreement – O'Reilly Hotel Partners – Denton, LLC (Franchisee), dated May 9, 2016.

C. Bayonne Beverage Management Agreements

1. Interim Beverage Management Agreement made as of the 10th of May, by and between Bayonne Restaurant, LLC (as “Licensee”) and HOP Bayonne, LLC (as “Management Company”).
2. Interim Lease Agreement dated May 10, 2018, by Bayonne, LLC (“Lessor”) and Bayonne Restaurant, LLC (“Lessee”).
3. Settlement and Release Agreement dated May 10, 2019, by and between Houlihan's Restaurants, Inc. and certain related entities (as “Buyer”) and A.C.E. Restaurant Group, Inc. and a number of affiliated entities and/or subsidiaries (as “Sellers”).

D. License Agreements

1. Devon Hershey – License Agreement made the 8th day of April 2008, by and between Hershey Entertainment as Licensee and Houlihan's Restaurants, Inc. as Licensor for the operation by Licensee of a Devon Seafood Grill.
2. Bristol O'Fallon – License Agreement dated October 31, 2003 by and between Houlihan's Restaurants, Inc. and Winghaven Restaurant Partners, LLC as Licensee for the operation of a Bristol Seafood Grill.

NOTICE OF ASSIGNED CONTRACTS

II. Newly Assigned Contracts

Pursuant to Section 7.5(d) of the Agreement, Purchaser elects to include the following Real Property Leases and other Contracts, which were previously designated by Purchaser as Designation Rights Assets, in the definition of Assigned Contracts.

A. Real Property Leases

An enumerated list of Real Property Leases and amendments for each location, based on the schedules provided by Sellers, is attached hereto as Schedule II.

Location Name	Location Address
Houlihan's Lee's Summit	625 NW Murray Road, Lees Summit, MO 64081-1203
Houlihan's Westlake	25651 Detroit Rd, Westlake, OH 44145-2415
Houlihan's Upper Arlington	3150 Tremont Rd, Upper Arlington, OH 43221
Houlihan's Leawood	4900 W 119 th St, Leawood, KS 66209-1523
Houlihan's Secaucus	700 Plaza Dr, Secaucus, NJ 07094-3604
Houlihan's Bridgewater	1288 Route US Highway 22 East, Bridgewater, NJ 08807-2911
Houlihan's Paramus	65 Route 4 West, Paramus, NJ 07652
Houlihan's Farmingdale	923 Broad Hollow Road Route 110, Farmingdale, NY 11735
Houlihan's Cherry Hill	2050 Route 70 West, Cherry Hill, NJ 08002-2766
Houlihan's Parsippany	1735 US Route 46 East, Parsippany, NJ 07054
Houlihan's Fairfield	645 Us Highway 46, Fairfield, NJ 07004-1556
Houlihan's Cranberry	20406 Route 19, Cranberry Twp, PA 16066
Houlihan's Mt. Lebanon	1500 Washington Rd Space #1210, Pittsburgh, PA 15228-1652
Devon Oakbrook Terrace	17W400 22nd Street, Oakbrook Terrace, IL 60181-4401
J. Gilbert's Omaha	1010 Capitol Ave, Omaha, NE 68102
Corporate Office	8700 State Line Road, Suite 100, Leawood, KS 66206
Houlihan's Noblesville	14065 Town Center Blvd. Hamilton Town Center, Noblesville, IN 46060-2247
J. Gilbert's Overland Park	8901 Metcalf Ave, Overland Park, KS 66212-1402

B. Winghaven Agreements

1. Winghaven Management Agreement – Management Agreement dated October 31, 2003, by and between Winghaven Restaurant Partners, LLC and Houlihan's Restaurants, Inc.
2. Winghaven Operating Agreement – Operating Agreement of Winghaven Restaurant Partners dated October 21, 2003.

C. Executory Contracts

1. MomentFeed Master Services Agreement - August 16, 2019 MomentFeed Annual Services Agreement between MomentFeed and Houlihan's Restaurants, Inc.
2. Vantiv/World Pay
 - a. Bank Card Merchant Agreement between Vantiv, LLC, Fifth Third Bank and Houlihan's Restaurants, Inc. dated April 1, 2013
 - b. Gateway Service Agreement between Houlihan's Restaurants, Inc. and Worldpay, LLC dated September 17, 2019.
3. Coexistence Agreement effective October 24, 2018, by and between Truman's Bar & Grill, Inc. and Houlihan's Restaurants, Inc..

NOTICE OF ASSIGNED CONTRACTS

Schedule I

Previously Assigned Real Property Leases and Amendments

1. **Houlihan's Naperville** - Lease agreement with exhibits dated June 28, 2007 between Houlihan's Restaurants Inc. and PMA Naperville Crossing, LLC. Site location: 860 Showplace Drive Naperville Crossing Naperville, IL 60564-5058
 - a. Subordination, Non-Disturbance and Attornment Agreement effective November 6, 2017.
 - b. Lease Amendment dated August 22, 2017 between Houlihan's Restaurants Inc and PR111 MA Naperville JV, LLC
 - c. Letter dated February 1, 2019 regarding Tenant Improvement Plans
 - d. Tenant Estoppel dated June 28, 2007 between Houlihan's Restaurants Inc and PR111 MA Naperville JV, LLC
 - e. Letter dated April 26, 2019 regarding change in ownership
 - f. Letter dated September 10, 2019 regarding Tenant Estoppel
 - g. Tenant Estoppel dated September 5th, 2008
 - h. Tenant Estoppel dated December 8, 2008
 - i. Letter dated November 12, 2008 regarding ownership change to PR111 MA Naperville JV, LLC
 - j. Estoppel Certificate letter dated April 5, 2019
2. **Houlihan's Overland Park** - Ground Lease between Oak Park Mall, LLC and Houlihan's Restaurants, Inc., dated November 22, 2011, together with all exhibits and attachments thereto. Houlihan's Restaurant, 11851 W 95th Street, Overland Park, KS.
 - a. Lease Recognition Agreement by and among Oak Park Mall, LLC (Fee Owner), Oak Park Mall, LLC (Landlord), and Houlihan's Restaurants, Inc. (Tenant) dated November 22, 2011.
 - b. Memorandum of Ground Lease by and between Oak Park Mall, LLC and Houlihan's Restaurants, Inc., dated November 22, 2011.
 - c. Subordination, Non-Disturbance and Attornment Agreement among Houlihan's Restaurants, Inc. ("Tenant"), US Bank National Association, as successor to Bank of America, NA (successor by merger to LaSalle Bank National Association), as Trustee for Bear Stearns Commercial Mortgage Securities II Inc., Commercial Mortgage Pass-Through Certificates, Series 2005-PWR10 ("Lender"), and Oak Park Mall, LLC ("Owner"), dated November 29, 2011.
 - d. Assignment and Assumption of Ground Lease by and among Oak Park Mall, LLC (Landlord), Houlihan's Restaurants, Inc. (Assignor), and Sam Wilson's/Kansas, Inc. (Assignee) dated January 31, 2012.
 - e. Lease Modification Agreement by and between Oak Park Mall, LLC and Sam Wilson's/Kansas, Inc. (as successor in interest to Houlihan's Restaurants, Inc., dba Houlihan's, dated November 6, 2012, together with all exhibits and attachments thereto.
 - f. Covenant to Maintain Private Parking Facilities by and between the City of Overland Park, Kansas, Sam Wilson's/Kansas, Inc., and Oak Park Mall, LLC, dated November 6, 2012.
 - g. Letter Consent to Change of Ownership of Guarantor, between Oak Park Mall, LLC and Sam Wilson's/Kansas, Inc., dated December 14, 2015, acknowledged December 16, 2012.
3. **Houlihan's Garland** - Ground Lease by and between Simon Property Group (Texas), L.P. and Houlihan's Restaurants, Inc., dated July 17, 2007, together with all exhibits and attachments thereto. Houlihan's, Firewheel Town Center, Garland, Texas.
 - a. Rent Commencement Letter dated December 5, 2008, regarding rent commencement October 1, 2008.

NOTICE OF ASSIGNED CONTRACTS

4. **Houlihan's Holmdel** - Landlord and Tenant Lease dated January 25, 2002 by and Between Caydenzar Associates, L.P. and Holmdel Food, LLC. d/b/a Houlihan's Located at Township of Holmdel and County of Monmouth, State of New Jersey.
5. **Houlihan's Brick** - Ground Lease dated February 11, 2005 by and Between JSM at Brick, LLC and Brick Restaurant, LLC at the Location Parkway 70 Shopping Center Located at Route 70 Brick Township, NJ.
6. **Houlihan's Ramsey** - Lease Agreement dated September 27, 1994 by and Between Joseph Settineri and Marie Settineri and Ramsey E.M Food Corp at property address: 706 Rt. 17 North Ramsey, NJ 07446.
7. **Houlihan's New Brunswick** - Ground Lease dated February 8, 2002 by and Between Sears, Roebuck and Co. and New Brunswick Restaurant, L.L.C. for property in City of New Brunswick, County of Middlesex, State of New Jersey.
8. **J. Gilbert's McLean** - Lease Agreement by and between CNL American Properties Fund, Inc. and Houlihan's Restaurants, dated June 11, 1997, together with all exhibits and attachments thereto. 6930 Old Dominion Drive, McLean, VA
 - a. Phase I Environmental Site Audit dated May 29, 1997.
 - b. Environmental Indemnification Addendum, by and between Houlihan's Restaurants, Inc., and CNL American Properties Fund, Inc., dated June 7, 1997.
 - c. Rent Addendum to Lease Agreement by and between CNL American Properties Fund, Inc. and Houlihan's Restaurants, Inc., dated June 11, 1997.
 - d. Amendment to Lease Agreement by and between Houlihan's Restaurants, Inc., and CNL APF Partners, LP ("Landlord"), dated October 1, 2002.
 - e. Second Amendment of Lease by and between CNL APF Partners, LP and Houlihan's Restaurants, Inc., dated March 31, 2004.
 - f. Tenant Estoppel Certificate by Houlihan's Restaurants, Inc., dated December 15, 2011.
 - g. Change of Ownership letter dated December 28, 2012.
 - h. Tree Location Survey, dated September 16, 2013, for 6930 Old Dominion Drive, McLean, VA.
 - i. Exercise of Option to Extend, dated November 22, 2016.
 - j. Parking Lease by and between DFISA Foundation and Houlihan's Restaurants, Inc., dated July 3, 1996, for the benefit of Charley's Place, located at 6930 Old Dominion Drive, McLean Virginia 22101. Parking located at 1451 Dolley Madison Boulevard, McLean, VA 22101
 - A. First Amendment to Lease Extension of Lease Term, by and between Foundation of International Association of Food Industry Suppliers and Houlihan's Restaurants, Inc., dba J. Gilbert's, dated July 8, 2001.
 - k. Second Amendment to Lease Extension of Lease Term between Foundation of Food Processing Suppliers Association and Houlihan's Restaurants, Inc., dba J. Gilbert's, dated July 8, 2006.
 - l. Third Amendment to Lease Extension of Lease Term between Foundation of Food Processing Suppliers Association and Houlihan's Restaurants, Inc., dba J. Gilbert's, dated September 20, 2010.
 - m. Fourth Amendment to Lease Extension of Lease Term between Foundation of Food Processing Suppliers Association and Houlihan's Restaurants, Inc., dba J. Gilbert's, dated January 26, 2017.
9. **J. Gilbert's Worthington** - Lease dated July 11, 1997 between Houlihan's of Cleveland, LTD and McKittrick Properties Inc and Bethel Road Investment Company, Inc. Site Address: 1 E Campus View Blvd Columbus, OH 43235-5691
 - a. Assignment and Assumption of Lease Agreement dated June 7, 1999.
 - b. Lease dated August 28, 2017

NOTICE OF ASSIGNED CONTRACTS

- c. Estoppel Certificate dated May 7, 2008
 - d. First Amendment to Lease dated November 1, 2012
 - e. Memorandum of Lease dated June 7, 1999
10. **J. Gilbert's Glastonbury** - Lease by Ahold Real Estate Company and Houlihan's Restaurants, Inc., dated April 30, 1995, together with all exhibits and attachments thereto. Somerset Square, Suite 102, 185 Glastonbury Boulevard, Glastonbury, CT
- a. Letter regarding lease commencement date of December 9, 1996, Susan I. Higgins, Director of Property Management, Ahold Real Estate Company
 - b. Letter regarding ownership transfer from Trammell Crow Company dated November 3, 2006
 - c. Letter regarding merger of CB Richard Ellis and Trammell Crow Company from CB Richard Ellis, Inc., dated January 5, 2007.
 - d. Tenant Estoppel Certificate to Realty Associates Advisors, LLC, dated December 23, 2010.
 - e. Letter regarding Change of Address for Landlord, dated January 11, 2012.
 - f. Letter Option to Extend Lease to The Wilder Companies, Ltd, as agent for The Realty Associates Fund IX LP, dated February 9, 2016.
 - g. Tenant Estoppel Certificate dated September 21, 2016
 - h. Letter regarding new Landlord, dated May 15, 2019.
11. **J. Gilbert's Des Peres** - Shopping Center Lease by and between West County Parcel, LLC and Houlihan's Restaurants, Inc., dated February 9th, 2011 together with all exhibits and attachments thereto. 17A W COUNTY CTR, SUITE A102 Des Peres, MO 63131-3730
- a. Amendment to Lease by and between West County Parcel, LLC and Houlihan's Restaurants, Inc., dated March 9, 2012.
 - b. A. Tenant Estoppel Certificate, executed by Houlihan's Restaurants, Inc., dated February 9th, 2011
 - c. A. Tenant Estoppel Certificate, executed by Houlihan's Restaurants, Inc., dated November 30th, 2012
 - d. Letter dated January 25, 2012 regarding tenant improvement dollars.
 - e. Letter dated February 22, 2012 regarding tenant improvement dollars.
 - f. Letter dated April 3, 2012 regarding tenant improvement dollars.
 - g. Letter dated December 4, 2012 regarding lease assignment to West County Mall CMBS, LLC
 - h. Letter regarding change of ownership/landlord consent dated December 14, 2015.
 - i. Letter dated January 30, 2019 regarding proof exhaust, duct, and hood system have been cleaned.
12. **Bristol Creve Coeur** - Lease between Bankers Life Insurance Company of Nebraska and Far West Services, Inc. dated November 6, 1969. 11801 Olive Blvd, Creve Coeur, MO 63141
- a. Amendment to Lease between Bankers Life Insurance Company of Nebraska and Far West Services, Inc., dated February 10, 1970.
 - b. Memorandum of Lease by and between Bankers Life Insurance Company of Nebraska and Far West Services, Inc., dated May 29, 1970.
 - c. Agreement among Bankers Life Insurance Company of Nebraska, Far West Services, Inc. and W. R. Grace & Co., dated October 30, 1970.
 - d. Amendment Agreement by and between Bankers Life Insurance Company of Nebraska and Far West Services, Inc., dated February 20, 1971.
 - e. Third Amendment to Lease by and between Bankers Life Insurance Company of Nebraska and Far West Services, Inc., dated February 1, 1978.
 - f. Assignment by and between Grace Restaurant Company, formerly Far West Services, Inc., and Gilbert/Robinson, Incorporated, dated November 1, 1982.

NOTICE OF ASSIGNED CONTRACTS

- g. Assignment and Assumption Agreement by and between Grace Restaurant Company, and Gilbert/Robinson, Incorporated, dated December 1, 1982.
 - h. Letter regarding sale of 1801 Olive Blvd., Creve Coeur, MO, to Creve Coeur Restaurant Partnership, dated December 29, 1987.
 - i. Guarantor Certification by W.R. Grace & Co. - Conn. Fka W. R. Grace & Co., dated December 8, 1988.
 - j. 1995 Supplement to Lease by and between Creve Coeur Restaurant Partnership and Houlihan's Restaurants, Inc., dba Bristol Bar & Grill, dated November 7, 1995.
 - k. First Amendment to 1995 Supplement to Lease by and between Creve Coeur Restaurant Partnership and Houlihan's Restaurant, Inc. dba Bristol Bar & Grill, dated November 30, 1995.
 - l. License Agreement (parking) by and between First Bank and Houlihan's Restaurants, Inc., dated February 26, 1997.
 - m. Assignment by and between Grace Restaurant Company, formerly Far West Services, Inc., and Gilbert/Robinson, Incorporated, dated November 1, 1982.
 - n. Second Amendment to License Agreement by and between First Bank and Houlihan's Restaurants, Inc., dated March 12, 2001.
 - o. Third Amendment to License Agreement, by and between First Bank and Houlihan's Restaurants, Inc., dated September 16, 2004.
 - p. Tenant's Estoppel Certificate by Houlihan's Restaurants, Inc. dba Bristol Bar & Grill, dated November 13, 2006.
 - q. Notice to Tenant regarding change of ownership, dated January 9, 2007.
 - r. Lease Extension and Modification Agreement by and between Six Bees LLC and Houlihan's Restaurants, Inc., dated July 22, 2008.
 - s. Fourth Amendment to License Agreement by and between First Bank and Houlihan's Restaurants, Inc., dated March _____, 2010.
 - t. Lease Extension and Modification Agreement by and between Six Bees LLC and Houlihan's Restaurants, Inc., dated December 12, 2013.
 - u. Fifth Amendment to License Agreement between First Bank and Houlihan's Restaurants, Inc., dated August _____, 2014.
 - v. Estoppel Certificate of Houlihan's Restaurants, Inc., dated October 31, 2017
 - w. Tenant Notice Letter, dated November 14, 2017
 - x. Tenant Notice Letter - Supplemental, dated November 27, 2017.
13. **Devon Philadelphia** - Amended and Restated Lease between Rittenhouse Regency Affiliates and Houlihan's Restaurants, Inc., dated December 7, 1998, together with all exhibits and attachments thereto. Rittenhouse Regency, 225 S 18th Street, Philadelphia, Pennsylvania.
- a. Tenant Estoppel Certificate, executed by Houlihan's Restaurants, Inc., dated December 13, 2010.
 - b. Amended and Restated Lease Agreement by and between ADR PARC, LP dba Allan Domb Real Estate, successor in interest to Rittenhouse Regency Affiliates and Houlihan's Restaurants, Inc., dated December 23, 2016, together with all exhibits and attachments thereto Devon's, Commercial Unit 100, 219 S 18th Street, Philadelphia, PA.
 - c. Letter Agreement between Houlihan's Restaurants, Inc. and ADR Parc, L.P., dated December 23, 2016.
 - d. Subordination, Non-Disturbance & Attornment Agreement by and among ADR PARC, LP, Houlihan's Restaurant and State Farm Life Insurance Company, dated August 22, 2018.

NOTICE OF ASSIGNED CONTRACTS

14. **Bristol Leawood** - Ground Lease by and between Specialty Development Corporation and Gilbert/Robinson, Inc., dated September 26, 1994, together with all exhibits and attachments thereto. Town Center Plaza, 5400 W 119th Street, Leawood, KS
- a. Declaration of Reciprocal Easements and Restrictions dated May 2, 1995, together with all exhibits and attachments thereto, recorded in Johnson County, Kansas, official land records in Book 4576 at Page 890 on May 3, 1995.
 - b. First Amendment to Ground Lease, dated June 5, 1995
 - c. Assignment and Assumption of Lease and Lease Modification Agreement by and between Sam Wilson's/Kansas, Inc. ("Assignee") and Houlihan's Restaurants, Inc. ("Assignor") and Town Center Plaza, LLC, pursuant to assignment from Specialty Development Corporation, dated March 12, 1996.
 - d. Declaration of Reciprocal Easements Regarding Customer Parking, made by Town Center Plaza, L.L.C., together with all exhibits and attachments thereto, dated August 14, 1995, recorded in Johnson County, Kansas, official land records in Book 4657 at Page 800 on August 18, 1995.
 - e. Declaration of Reciprocal Easements and Restrictions dated August 15, 1996, by and between Town Center Plaza, L.L.C. and Sam Wilson's/Kansas, Inc. together with all exhibits and attachments thereto, recorded in Johnson County, Kansas, official land records in Book 4996 at Page 10.
 - f. Notice of Change of Landlord by Developers Diversified Realty, dated January 10, 2007.
 - g. Notice of Exercise of Option to Renew dated August 17, 2010
 - h. Acknowledgement of Lease Extension by Developers Diversified Realty dated November 1, 2010
 - i. Tenant Estoppel Certificate dated November 8, 2011
 - j. Letter change of landlord notice from Leawood TCP, LLC, dated December 8, 2011.
 - k. Request for Consent from Leawood TCP, LLC to construct another building, dated July 10, 2014.
 - l. Lease Modification Agreement No. 3, between Leawood TCP, LLC and Houlihan's Restaurants, Inc., dated July 15, 2014
 - m. First Amendment to Declarations of Reciprocal Easements and Restrictions by and among Leawood TCP, LLC and Houlihan's Restaurants, Inc., dated July 15, 2014.
15. **Bristol Kansas City** - Lease by and between Kansas City Live Block 139 Retail, LLC and Houlihan's Restaurants, Inc., dated July 22, 2005, together with exhibits and attachments thereto.
- a. Agreement Specifying Term of Lease by and between Kansas City Live Block 139 Retail, LLC and Houlihan's Restaurants, Inc., dated July 22, 2005.
 - b. Amendment to Lease by and between Kansas City Live Block 139 Retail, LLC and Houlihan's Restaurants, Inc., dated December 21, 2005.
 - c. Tenant Estoppel Certificate to Citizens Bank of Pennsylvania dated August 25, 2009.
 - d. Tenant Estoppel Certificate to Bank of America, N.A., dated June 18, 2015.
 - e. Subordination, Non-Disturbance and Attornment Agreement among Citizens Bank of Pennsylvania ("Lender"), and Houlihan's Restaurants, Inc., dba Bristol Seafood Grill, dated 2015.
 - f. Letter from Kansas City Power and Light District regarding Bristol Seafood Grill, 51 E 14th St., Kansas City, Mo 64106 regarding non-conformance with ADA standards, dated November 29, 2017.
 - g. Letter to Kansas City Live Block 139 Retail, LLC regarding revision of Bristol Seafood Grill name and menu, dated January 29, 2019.
 - h. Follow-up letter to Kansas City Live Block 139 Retail, LLC, regarding revision of Bristol Seafood Grill name and menu, dated February 14, 2019.

NOTICE OF ASSIGNED CONTRACTS

16. **Houlihan's Bayonne** - Lease dated June 14, 2005 by and Between South Cove Development, LLC and Bayonne Restaurant, LLC at the Location South Cover Commons Shopping Center Route 440 and LeFante Way, Bayonne, NJ 07002

NOTICE OF ASSIGNED CONTRACTS

Schedule II**Newly Assigned Real Property Leases and Amendments**

1. **Houlihan's Lee's Summit** - Ground Lease by and between Lee's Summit Investors-98, LLC and Houlihan's Restaurants, Inc., dated August 23, 2005, together with all exhibits and attachments thereto. 625 Murray Road, Lee's Summit, Missouri
 - a. Kingston Environmental Audit of property located at 625 North Murray Road, Lee's Summit, Missouri 64081, dated April 23, 1998.
 - b. Environmental Inspection for Asbestos of former Best Western Hotel building located at 625 NW Murray Rd., Lee's Summit, MO, dated June 6, 2005.
 - c. Commitment for Owner's Policy of Title Insurance issued by Commonwealth Land Title Insurance Company, dated June 30, 2005.
 - d. Subordination, Non-Disturbance and Attornment Agreement, between Houlihan's Restaurants, Inc. ("Tenant"), Lee's Summit Investors-98, LLC ("Borrower" and US Bank, N.A. ("Lender"), dated August 24, 2005.
 - e. Letter agreement regarding Landlord work to be performed by Tenant, dated February 20, 2006.
 - f. Lease Commencement Date Addendum by and between Lee's Summit Investors - 98, LLC, ("Landlord") and Houlihan's Restaurants, Inc. ("Tenant") dated July 10, 2006. 625 Murray Rd., Lee's Summit, MO
 - g. Second Amendment to Ground Lease by and between Lee's Summit Investors-98, LLC ("Landlord") and Houlihan's Restaurants, Inc. ("Tenant"), effective January 1, 2020.
2. **Houlihan's Westlake** - Lease Agreement dated September 24, 2015 by and Between Detroit Columbia Properties LLC and Houlihan's of Cleveland, Ltd. at the location LA Centre 25651 Detroit Avenue, Westlake, OH 44145.
3. **Houlihan's Columbus/Upper Arlington** - Lease dated November 11, 2011 between Houlihan's Restaurants, Inc. Echo Continental Kingsdale, LLC. Site Address: 3150 Tremont Rd Upper Arlington, OH 43221
 - a. Commencement Agreement dated April 5th, 2013
 - b. Letter from landlord dated April 3, 2017 regarding address change.
 - c. Tenant Estoppel agreement dated December 20, 2012
 - d. First Amendment to Shopping Center Lease dated May 24, 2013
4. **Houlihan's Leawood** - Lease by and between Jog Realty, L.L.C. and Houlihan's Restaurants, Inc., dated August 18, 1995, together with all exhibits and attachments thereto. 4900 W 119th Street, Leawood, KS
 - a. Memorandum of Lease by and between JOG Realty, L.L.C. and Houlihan's Restaurants, Inc., dated August 17, 1995, and recorded in the Johnson County, Kansas official land records at Book 4657 at Page 826 on August 18, 1995.
 - b. Assignment and Assumption of Lease and Lease Modification Agreement by and between Sam Wilson's/Kansas, Inc. ("Assignee") and Houlihan's Restaurants, Inc. ("Assignor") and JOG Realty, L.L.C. ("Landlord"), dated February 6, 1996.
 - c. Lease Amendment by and between Sam Wilson's/Kansas, Inc. and JOG Realty, L.L.C., dated July 12, 2005.
 - d. Tenant Estoppel by Sam Wilson's/Kansas, Inc., dated February 27, 2007
 - e. Change of Landlord letter from Town Center Plaza, L.L.C. to JDG Realty LLC, dated December 8, 2011.
 - f. Option to Extend by Sam Wilson's/Kansas, Inc. dba Houlihan's dated August 18, 2014.
 - g. Option Exercise Letter to Dave French from Sam Wilson's/Kansas Inc, dba Houlihan's, dated August 27, 2019.

NOTICE OF ASSIGNED CONTRACTS

5. **Houlihan's Secaucus** - Lease by and between Meadow Park Associates and Penn 4743 Corporation (dba Houlihan's Old Place Restaurant and Bar), dated October 13, 1982, together with all exhibits and attachments thereto. Retail Area R-5, 700 Plaza Drive, Secaucus, NJ 07094
 - a. Assignment and Assumption Agreement by and between Penn 4743 Corp. (Assignor) and Gilbert/Robinson, Inc. (Assignee) and Meadow Park Associates, dated March 4, 1983.
 - b. Agreement of Lease between Hartz Mountain Industries, Inc. and Houlihan's Restaurants, Inc., dated February 1, 1988.
 - c. Letter Agreement by and between Meadow Park Associates and Penn 4743 Corporation, dated October 30, 1997.
 - d. Lease Modification Agreement by and between Meadow Park Associates (by Hartz Mountain Industries, Inc., general partner) and Houlihan's Restaurants, Inc. (formerly known as Gilbert/Robinson, Inc.) dated June 22, 1998.
 - e. Lease Modification Agreement by and between Hartz Mountain Industries, Inc. and Houlihan's Restaurants, Inc., dated April 9, 2003,
 - f. Second Lease Modification Agreement by and between Harmon Meadow Plaza, Inc. (as successor in interest to Meadow Park Associates) and Secaucus Restaurant, LLC, dated June 22, 2004.
 - g. Letter Agreement by and between Harmon Meadow Plaza, Inc. and Secaucus Restaurant, LLC, dated May 20, 2008.
6. **Houlihan's Bridgewater** - Landlord and Tenant Lease dated January 1, 2002 by and Between Bridgewater Realty Corp and Bridgewater Restaurant, L.L.C. located at Township of Bridgewater, County of Somerset, State of NJ.
 - a. First Amendment to Lease Agreement, dated May ___, 2018, by and between Bridgewater Realty Corp. ("Landlord") and HOP Bridgewater, LLC ("Tenant").
 - b. Amendment to Lease Agreement, dated May ___, 2019, by and between Bridgewater Realty Corp. ("Landlord") and HOP Bridgewater, LLC ("Tenant").
 - c. Right of First Refusal Agreement dated May ___, 2019, by and between Bridgewater Realty Corp. ("Buyer") and HOP Bridgewater, LLC ("Seller").
 - d. Third Amendment to Lease by and between Bridgewater Realty Corp. ("Landlord") and HOP Bridgewater, LLC ("Tenant"), effective January 1, 2020.
7. **Houlihan's Paramus** - Lease Agreement dated ___, 2005 by and Between Thirty-Five Plaza Associates, L.L.C. and Paramus Restaurant, LLC at Location Thirty-Five Plaza, East 65 Route 4, Paramus, NJ.
 - a. First Amendment to Amended and Restated Lease dated September ___, 2005, by and between Thirty-Five Plaza Associates, LLC ("Landlord") and Paramus Restaurant, LLC ("Tenant").
 - b. Second Amendment to Amended and Restated Agreement of Lease dated April ___, 2019, by and between Thirty-Five Plaza Associates, LLC ("Landlord") and HOP Paramus, LLC ("Tenant").
 - c. Third Amendment to Amended and Restated Agreement of Lease by and between Thirty-Five Plaza Associates, LLC ("Landlord") and HOP Paramus, LLC ("Tenant"), effective January 1, 2020.
8. **Houlihan's Farmingdale** - Landlord and Tenant Lease dated October 19, 2006 by and Between Poly-Jaz Realty LLC, Poly C LLC and BRPR II LLC and Farmingdale Restaurant, LLC located in Farmingdale, Town of Babylon, County of Suffolk, State of New York.
9. **Houlihan's Cherry Hill** - Ground Lease dated June 1, 2006 by and Between Cherry Hill Retail Partners LLC and Cherry Hill Restaurant LLC for premises at The Market Place at Garden State Park, Cherry Hill, NJ.

NOTICE OF ASSIGNED CONTRACTS

10. **Houlihan's Parsippany** - Lease between Parsippany Restaurant, LLC and Killala, LLC, dated October 29, 2013, together with all exhibits and attachments thereto. Parsippany Restaurant, 1735 US Route 46 East, Parsippany-Troy Hills, NJ 07712.
 - a. First Amendment to Lease by and between Killala, LLC and HOP Parsippany, LLC, dated October 1, 2019
 - b. Second Amendment to Lease by and between Killala, LLC ("Landlord") and HOP Parsippany, LLC ("Tenant"), effective January 1, 2020.
11. **Houlihan's Fairfield** - Landlord and Tenant Lease dated June 10, 1987 by and Between Prime Motor Inns, Inc. and Gilbert/Robinson, Inc. Located at 635 Route 46 West, Fairfield, NJ.
 - a. First Amendment to Lease dated July 20, 1987, by and between Prime Motor Inns, Inc. ("Landlord") and Gilbert Robinson, Inc. ("Tenant").
 - b. Letter agreement dated April 6, 1992, by and between Prime Motor Inns, Inc. ("Landlord") and Gilbert/Robinson, Inc. ("Tenant").
 - c. Amendment to Lease dated July 19, 2006, by and between Fairfield Land I, LLC ("Landlord") and Fairfield Restaurant, LLC ("Tenant").
 - d. Right of First Refusal Agreement dated May ____, 2019, by and between Fairfield Land I, LLC ("Buyer") and Fairfield Restaurant, LLC ("Seller").
 - e. Fourth Amendment to Lease by and between Fairfield Land I, LLC ("Landlord") and HOP Fairfield, LLC ("Tenant") effective January 1, 2020.
12. **Houlihan's Cranberry** - Ground lease with exhibits dated September 14, 2007 between Houlihan's Restaurants, Inc and Streets of Cranberry, LTD.
 - a. Commencement date agreement dated November 20, 2008
 - b. Default Letter from Landlord dated 10/17/2019 regarding October 2019 rent.
 - c. Letter to landlord dated November 29, 2018 regarding notice of unacceptable conditions
 - d. Tenant Estoppels and SNDA completion dated March 20, 2019
 - e. Notice dated October 19, 2007 Inland American Cranberry Specialty, L.P. has acquired Streets of Cranberry, LTD.
 - f. Notice dated December 20, 2018 DIV Cranberry, LLC has acquired IA Cranberry Specialty, L.P.
13. **Houlihan's Mt. Lebanon** - Lease with exhibits dated September 3, 2004 between Houlihan's Restaurants Inc. and Continental/Galleria, LP. Site Address: 1500 Washington Rd Space #1210 Pittsburgh, PA 15228-1652
 - a. Memorandum of Lease dated September 3, 2004
 - b. Default notice, letter dated September 20, 2019
 - c. Letter to landlord dated January 10, 2018 stating unacceptable conditions
 - d. First Amendment to Lease by and between Continental/Galleria, LP ("Landlord") and Houlihan's Restaurants, Inc. ("Tenant"), effective January 1, 2020.
14. **Devon Oakbrook** - Lease Agreement dated August 31, 2011 by and Between JRC Investments, LLC and Houlihan's Restaurants, Inc., dba Devon Seafood Grill at the Location JRC Plaza East Oakbrook Terrace, IL.
 - a. First Amendment to Lease by and between JRC Investments, LLC ("Landlord") and Houlihan's Restaurants, Inc. ("Tenant"), effective August 1, 2019.
 - b. Second Amendment to Lease by and between JRC Investments, LLC ("Landlord") and Houlihan's Restaurants, Inc. ("Tenant"), effective January 1, 2020.
15. **J. Gilbert's Omaha** - Lease agreement dated November 6, 2017 between J Gil Omaha, LLC and Capital District Hotel, LLC. Site located at 1010 Capital Avenue Omaha, NE 68102

NOTICE OF ASSIGNED CONTRACTS

- a. Lease agreement with exhibits dated November 6, 2017 between J Gil Omaha, LLC and Capital District Hotel, LLC. Site located at 1010 Capital Avenue Omaha, NE 68102
 - b. Subordination, Non-Disturbance and Attornment Agreement effective November 6, 2017.
 - c. Amendment dated April 5, 2019 between J Gil Omaha, LLC and Capital District Hotel, LLC.
 - d. Letter dated May 10, 2018 regarding landlord failure to deliver property.
 - e. Letter dated August 14, 2018 regarding landlord continuing failure to deliver property and to provide tenant quiet enjoyment of leased premises.
 - f. Letter dated September 24, 2018 regarding landlord failure to provide tenant quiet enjoyment of leased premises
 - g. Response from Capital District Hotel, LLC regarding landlord delivery of property and quiet enjoyment of leases premises.
16. **Corporate Office** - Lease by and between Glenborough Properties, LP and Houlihan's Restaurants, Inc., dated May 8, 2003, together with all exhibits and attachments thereto. 8700 Stateline Road, Ste 100, Leawood, KS 66217
- e. Landlord's Subordination Agreement between Glenborough Properties, L.P. in favor of Fleet National Bank, as agent, and Houlihan's Restaurants, Inc., dated May 8, 2003.
 - f. Leasehold Owner's Title Policy, issued by First American Title Insurance Company of Kansas, dated June 9, 2003, in the amount of \$1,172,011.
 - g. Tenant Estoppel Certificate by Houlihan's Restaurants, Inc., dated January 3, 2005.
 - h. First Amendment to Lease by and between 96-OP Prop, L.L.C., successor in interest to Glenborough Properties, L.P. and Houlihan's Restaurants, Inc., dated August 23, 2005.
 - i. Second Amendment to Lease and Agreement for Partial Surrender of Premises, between 96-OP Prop, L.L.C. and Houlihan's Restaurants, Inc., dated July 5, 2010.
 - j. Third Amendment to Lease, between 96-OP Prop, L.L.C. and Houlihan's Restaurants, Inc., dated December 3, 2015.
17. **Houlihan's Noblesville** - Lease with exhibits dated January 23, 2008 between Hamilton Town Center, LLC and Houlihan's Restaurants, Inc.
- a. Letter dated February 19, 2018 regarding CAM charges
 - b. Letter dated March 16, 2018 from Simon in response to February 19, 2018 letter.
 - c. Estoppel Certificate dated February 27, 2012
 - d. Agreement Not to Compete dated November 30, 2017 between Abby, Inc and Houlihan's Restaurants, Inc.
 - e. Proposed Purchase Agreement dated November 30, 2007 between Abby, Inc and Houlihan's Restaurants, Inc.
18. **J. Gilbert's Overland Park** - Lease Agreement by and between Daniel/Metcalf Associates Partnership and Darryl's of Overland Park, Inc., dated July 13, 1989, together with all exhibits and attachments thereto.
- a. Memorandum of Lease by Daniel/Metcalf Associates Partnership and Darryl's of Overland Park, Inc., dated February 19, 1990, and recorded in the Johnson County, Kansas official land records in Book 3141 at Page 734.
 - b. Lease Amendment Letter by Darryl's of Overland Park, Inc. (Tenant) and Daniel/Metcalf Associates Partnership, dated September 11, 1992.
 - c. Tenant Estoppel Certificate by Darryl's of Overland Park, Inc. and Gilbert/Robinson, Inc. to The Prudential Insurance Company of America, dated January 17, 1995.
 - d. Tenant Estoppel Certificate by Darryl's of Overland Park, Inc. Mercantile Bank ("Lender") and S & S Real Estate Holding Company, L.C. ("Purchaser"), dated August 20, 1999.
 - e. Option to Extend Lease by Darryl's of Overland Park, Inc., to S & S Gateway, LLC, dated September 8, 2009.

NOTICE OF ASSIGNED CONTRACTS

- f. Option to Extend Lease by Darryl's of Overland Park, Inc., dba J Gilbert's Wood-Fired Steaks and Seafood to S & S Gateway, LLC, dated September 15, 2014.
- g. Tenant Estoppel from Darryl's of Overland Park, Inc., dated November 11, 2014.
- h. Tenant Estoppel from Darryl's of Overland Park, Inc., dated April 22, 2015.
- i. Consent of Arbor Development, LLC, to merger of HRI Holding Corp ("Parent") with HDJG Merger Corp., subsidiary of HDJG Corp. ("Buyer"); Darryl's of Overland Park, Inc. ("Tenant") will continue, dated December 7, 2015.
- j. Superseding and replacing Lease Agreement between Arbor Development, LLC and Darryl's of Overland Park, Inc. dated October 1, 2019, together with all exhibits and attachments thereto.

EXHIBIT B

Store Name	Location	Assignee Entity
Corporate Office	8700 State Line Road, Suite 100, Leawood, KS 66206	HRI Holdings, LLC
Bristol Creve Coeur	11801 Olive Blvd, Creve Coeur, MO 63141-6717	Bristol MO, LLC
Devon Philadelphia	225 S 18TH ST, Philadelphia, PA 19103-6141	Devon Seafood PA, LLC
Bristol Leawood	5400 W 119TH ST, Leawood, KS 66209-1533	Bristol KS, LLC
Houlihan's Leawood	4900 W 119TH ST, Leawood, KS 66209-1523	Houlihan's KS LW, LLC
Bristol Seafood/O'Fallon	2314 Technology Drive, O'Fallon, MO	HRI Holdings, LLC
Houlihan's Mt. Lebanon	1500 Washington Rd Space #1210, Pittsburgh, PA 15228-1652	Houlihan's PA, LLC
Houlihan's Lee's Summit	625 NW Murray Road, Lees Summit, MO 64081-1203	Houlihan's MO, LLC
Bristol Kansas City	51 East 14th Street, Kansas City, MO 64106-2918	Houlihan's KS OL, LLC
Houlihan's Naperville	2860 Showplace Drive Naperville Crossing, Naperville, IL 60564-5058	Houlihan's IL, LLC
Houlihan's Garland	660 Town Center Blvd, Garland, TX 75040-2980	Houlihan's TX, LLC
Houlihan's Cranberry	20406 Route 19, Cranberry Twp, PA 16066	Houlihan's TX PW, LLC
Houlihan's Noblesville	14065 Town Center Blvd. Hamilton Town Center, Noblesville, IN 46060-2247	Houlihan's IN, LLC
Devon Oakbrook Terrace	17W400 22nd Street, Oakbrook Terrace, IL 60181-4401	Bristol II, LLC
Houlihan's Upper Arlington	3150 Tremont Rd, Upper Arlington, OH 43221	Houlihan's Ohio UA, LLC
Houlihan's Overland Park	11851 W. 95th St, Overland Park, KS 66214	Houlihan's KS, LLC
Houlihan's Westlake	25651 Detroit Rd, Westlake, OH 44145-2415	Houlihan's Ohio Westlake, LLC
Houlihan's Bayonne	151 LeFante Way, Bayonne, NJ 07002-5022	Houlihan's Bayonne, LLC
Houlihan's Brick	491 Route 70 East, Brick, NJ 08723-4049	Houlihan's Brick, LLC
Houlihan's Bridgewater	1288 Route US Highway 22 East, Bridgewater, NJ 08807-2911	Houlihan's Bridgewater, LLC
Houlihan's Cherry Hill	2050 Route 70 West, Cherry Hill, NJ 08002-2766	Houlihan's Cherry Hill, LLC
Houlihan's Fairfield	645 Us Highway 46, Fairfield, NJ 07004-1556	Houlihan's Fairfield, LLC
Houlihan's Farmingdale	923 Broad Hollow Road Route 110, Farmingdale, NY 11735	Houlihan's Farmingdale, LLC
Houlihan's Holmdel	2136 State Route 35, Holmdel, NJ 07733-1002	Houlihan's Holmdel, LLC
Houlihan's New Brunswick	55 US-1, New Brunswick, NJ 08901-0000	Houlihan's New Brunswick, LLC
Houlihan's Paramus	65 Route 4 West, Paramus, NJ 07652	Houlihan's Paramus LLC
Houlihan's Parsippany	1735 US Route 46 East, Parsippany, NJ 07054	Houlihan's Parsippany, LLC
Houlihan's Ramsey	706 State Rt 17, Ramsey, NJ 07446-1603	Houlihan's Ramsey, LLC
Houlihan's Secaucus	700 Plaza Dr, Secaucus, NJ 07094-3604	Houlihan's Secaucus, LLC
J. Gilbert's McLean	6930 Old Dominion Dr, McLean, VA 22101-3816	J Gilbert's VA, LLC
J. Gilbert's Worthington	1 E Campus View Blvd, Columbus, OH 43235-5691	J Gilbert's CT/OH, LLC
J. Gilbert's Overland Park	8901 Metcalf Ave, Overland Park, KS 66212-1402	J Gilbert's KS, LLC
J. Gilbert's Glastonbury	185 Glastonbury Blvd, Glastonbury, CT 06033-4420	J Gilbert's CT/OH, LLC
J. Gilbert's Des Peres (STL)	17A W COUNTY CTR, SUITE A102, Des Peres, MO 63131-3730	J Gilbert's MO, LLC
J. Gilbert's Omaha	1010 Capitol Ave, Omaha, NE 68102	J Gilbert's NE, LLC