

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
HRI HOLDING CORP., <i>et al.</i> <sup>1</sup>	Case No. 19-12415 (MFW)
Debtors.	(Jointly Administered)
	Ref. Nos. 15, 88 & 164

**NOTICE OF DESIGNATION OF SUCCESSFUL  
BID AND CANCELLATION OF AUCTION**

**PLEASE TAKE NOTICE** that the above-captioned debtors and debtors in possession (collectively, the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware (the “Court”) on November 14, 2019 (the “Petition Date”).

**PLEASE TAKE FURTHER NOTICE** that on November 27, 2019, the Debtors filed the *Notice of Sale of Certain Assets at Auction* [D.I. 88] (the “Sale Notice”).

**PLEASE TAKE FURTHER NOTICE** that on December 5, 2019, the Court entered the *Order (A) Approving Bidding Procedures in Connection with a Transaction by Public Auction; (B) Scheduling a Hearing to Consider the Transaction; (C) Approving the Form and Manner of Notice Thereof; (D) Approving Contract Procedures; and (E) Granting Related Relief* [D.I. 164] (the “Bidding Procedures Order”),<sup>2</sup> which, among other things, approved the designation of Landry’s, LLC (together with its permitted successors, assigns and designees, the “Stalking Horse Bidder”) as the Stalking Horse Bidder for the Debtors’ assets pursuant to the terms of the Agreement.

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: HRI Holding Corp. (4677), Houlihan’s Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Sam Wilson’s/Kansas, Inc. (5739), Darryl’s of St. Louis County, Inc. (7177), Darryl’s of Overland Park, Inc. (3015), Houlihan’s of Ohio, Inc. (6410), HRI O’Fallon, Inc. (4539), Algonquin Houlihan’s Restaurant, L.L.C. (0449), Geneva Houlihan’s Restaurant, L.L.C. (3156), Hanley Station Houlihan’s Restaurant, LLC (8058), Houlihan’s Texas Holdings, Inc. (5485), Houlihan’s Restaurants of Texas, Inc. (4948), JGIL Mill OP LLC (0741), JGIL Millburn, LLC (6071), JGIL Milburn Op LLC (N/A), JGIL, LLC (5485), JGIL Holding Corp. (N/A), JGIL Omaha, LLC (5485), HOP NJ NY, LLC (1106), HOP Farmingdale LLC (7273), HOP Cherry Hill LLC (5012), HOP Paramus LLC (5154), HOP Lawrenceville LLC (5239), HOP Brick LLC (4416), HOP Secaucus LLC (5946), HOP Heights LLC (6017), HOP Bayonne LLC (7185), HOP Fairfield LLC (8068), HOP Ramsey LLC (8657), HOP Bridgewater LLC (1005), HOP Parsippany LLC (1520), HOP Westbury LLC (2352), HOP Weehawken LLC (2571), HOP New Brunswick LLC (2637), HOP Holmdel LLC (2638), HOP Woodbridge LLC (8965), and Houlihan’s of Chesterfield, Inc. (5073). The Debtors’ corporate headquarters and the mailing address is 8700 State Line Road, Suite 100, Leawood, Kansas 66206.

<sup>2</sup> Capitalized terms used but not defined herein have the meanings ascribed to them in the Bidding Procedures Order.



**PLEASE TAKE FURTHER NOTICE** that Debtors did not receive any Qualified Bids (other than the Qualified Bid submitted by the Stalking Horse Bidder) prior to the Bid Deadline. In accordance with the Bidding Procedures, the Debtors have designated the Stalking Horse Bidder as the Successful Bidder. **ACCORDINGLY, THE AUCTION SCHEDULED FOR DECEMBER 18, 2019 AT 10:00 A.M. (PREVAILING EASTERN TIME) IS HEREBY CANCELLED.**

**PLEASE TAKE FURTHER NOTICE** that on or before December 18, 2019, the Debtors will file a notice of the Successful Bidder's list of Assigned Contracts and Designation Rights Assets.

**PLEASE TAKE FURTHER NOTICE** that a hearing to consider the relief requested in the *Motion of the Debtors for Entry of an Order (I) Approving Asset Purchase Agreement and Authorizing the Sale of Certain Assets of the Debtors Outside the Ordinary Course of Business, (II) Authorizing the Sale of Assets Free and Clear of All Claims and Liens, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases and (IV) Granting Related Relief* [D.I. 15] is scheduled to commence on **December 20, 2019 at 2:00 p.m. (prevailing Eastern Time)** (the "Sale Hearing") before the Honorable Mary F. Walrath, United States Bankruptcy Judge for the Bankruptcy Court for the District of Delaware, at 824 North Market Street, 5th Floor, Courtroom No. 4, Wilmington, Delaware 19801.

Dated: December 17, 2019  
Wilmington, Delaware

**LANDIS RATH & COBB LLP**

*/s/ Matthew R. Pierce*

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