

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HRI HOLDING CORP., *et al.*¹

Debtors.

Chapter 11

Case No. 19-12415 (MFW)

(Jointly Administered)

AFFIDAVIT OF SERVICE

I, Priscilla Romero, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On December 4, 2019, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Final Order Authorizing the Debtors to Pay Prepetition Wages, Compensation, Employee Benefits, and Other Associated Obligations** [Docket No. 124]
- **Order Authorizing the Employment and Retention of Landis Rath & Cobb LLP as Counsel, Nunc Pro Tunc to the Petition Date, Pursuant to Bankruptcy Code Section 327(A), Bankruptcy Rules 2014 and 2016 and Local Rule 2014-1** [Docket No. 125]
- **Order Authorizing the Employment and Retention of Hilco Real Estate, LLC, as Real Estate Advisor to the Debtors, Nunc Pro Tunc to the Petition Date and a Waiver of Compliance with Certain of the Requirements of Local Rule 2016-2** [Docket No. 126]

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: HRI Holding Corp. (4677), Houlihan’s Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Sam Wilson’s/Kansas, Inc. (5739), Darryl’s of St. Louis County, Inc. (7177), Darryl’s of Overland Park, Inc. (3015), Houlihan’s of Ohio, Inc. (6410), HRI O’Fallon, Inc. (4539), Algonquin Houlihan’s Restaurant, L.L.C. (0449), Geneva Houlihan’s Restaurant, L.L.C. (3156), Hanley Station Houlihan’s Restaurant, LLC (4948), Houlihan’s Texas Holdings, Inc. (5485), Houlihan’s Restaurants of Texas, Inc. (4948), JGIL Mill OP LLC (0741), JGIL Millburn, LLC (6071), JGIL Milburn Op LLC (N/A), JGIL, LLC (5485), JGIL Holding Corp. (N/A), JGIL Omaha, LLC (5485), HOP NJ NY, LLC (1106), HOP Farmingdale LLC (7273), HOP Cherry Hill LLC (5012), HOP Paramus LLC (5154), HOP Lawrenceville LLC (5239), HOP Brick LLC (4416), HOP Secaucus LLC (5946), HOP Heights LLC (6017), HOP Bayonne LLC (7185), HOP Fairfield LLC (8068), HOP Ramsey LLC (8657), HOP Bridgewater LLC (1005), HOP Parsippany LLC (1520), HOP Westbury LLC (2352), HOP Weehawken LLC (2571), HOP New Brunswick LLC (2637), HOP Holmdel LLC (2638), HOP Woodbridge LLC (8965), and Houlihan’s of Chesterfield, Inc. (5073). The Debtors’ corporate headquarters and the mailing address is 8700 State Line Road, Suite 100, Leawood, Kansas 66206.



- **Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective Nunc Pro Tunc to the Petition Date** [docket No. 127]
- **Order Authorizing Debtors to (I) Retain M-III Advisory Partners, LP and (II) Designate Matthew R. Manning as Chief Restructuring Officer, Nunc Pro Tunc to the Petition Date** [Docket No. 128]
- **Order (I) Authorizing the Retention and Employment of Piper Jaffray & Co. as the Debtors' Investment Banker and Exclusive Agent for the Proposed Transaction, Effective as of the Petition Date, and (II) Waiving Certain Information Requirements Pursuant to Local Rule 2016-2** [Docket No. 129]
- **Debtors' Motion for Leave to File Late Reply to the Objection of the Official Committee of Unsecured Creditors to the Motion of the Debtors for an Order Authorizing Implementation of Key Employee Retention Plan and Key Employee Incentive Plan** [Docket No. 133]
- **Declaration of Matthew R. Manning in Support of Motion of the Debtors for Entry of an Order Authorizing Implementation of Key Employee Retention Plan and Key Employee Incentive Plan** [Docket No. 134]
- **Declaration of Teri Stratton in Support of the Motion of the Debtors for Entry of an Order Authorizing Implementation of Key Employee Retention Plan and Key Employee Incentive Plan** [Docket No. 135]

Dated: December 12, 2019

Priscilla Romero

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California, County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 12th day of December, 2019, by Priscilla Romero, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature:

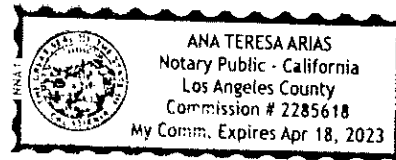


Exhibit A

Exhibit ACore/2002 Service List
Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|--|---|---|---|
| Top 30 | 747 North Wabash Ave Apts Investors LLC | Attn Dan McCaffery, CEO | dmccaffery@mccafferyinterests.com |
| Top 30 | Allan Domb Real Estate | Attn Iryna Patronyk | Patronyk@allandomb.com |
| Counsel to Federal Realty Investment Trust and Weitzman | Ballard Spahr LLP | Attn Leslie C. Heilman & Laurel D. Roglen | heilmanl@ballardspahr.com; roglenl@ballardspahr.com |
| Top 30 | Bayshore Shopping Center Property Owner LLC | Attn Tom Rinka | Trinka@bayshoretowncenter.com |
| Top 30 | Bestar, LLC | Attn Raymond Chang | raymond.chang.12@gmail.com |
| Top 30 | Brannan Holdings LLC | Attn Lance Elkin | lelkin@lindellbank.com |
| Top 30 | Bridgewater Realty LLC | Attn Susan McNaught | smcnaught@accountingdynamics.com |
| Counsel to Brookfield Property REIT, Inc. | Brookfield Property REIT, Inc. | Kristen N. Pate | bk@brookfieldpropertiesretail.com |
| Top 30 | C&C Produce Inc | Attn Nick Conforti | nick@ccproduce.net |
| CIT Bank, N.A. | CIT Bank, N.A. | Attn Michael Aliberto | Michael.aliberto@cit.com |
| Top 30 | Country Clean Inc | Attn Frank Pavia, President | RRudd@wesellcoffee.com; FPavia@wesellcoffee.com |
| Top 30 | Customer Asset Consulting Group, Inc. | Attn Cardina Morabito | cmora@cogensia.com |
| DE AG Office | Delaware Attorney General | Matthew Denn | attorney.general@state.de.us |
| DE DOJ | Delaware Dept of Justice | Attn Bankruptcy Dept | attorney.general@state.de.us |
| DE Secretary of State | Delaware Secretary of State | Franchise Tax | dosdoc_bankruptcy@state.de.us |
| DE State Treasury | Delaware State Treasury | | statetreasurer@state.de.us |
| Top 30 | Edward Don & Company Inc | Attn Roger Mellum | rogermellum@don.com |
| Top 30 | Federal Realty Investment Trust | Attn Judy Maurer | jmaurer@federalrealty.com |
| Top 30 | Fortune Fish Company Inc | Attn Sean O'Scannlain, President | steve@fortunefishco.net; sean@fortunefishco.net |
| Counsel to Washington Prime Group Inc. | Frost Brown Todd LLC | Ronald E. Gold and A.J. Webb | rgold@fbtlaw.com; awebb@fbtlaw.com |
| Top 30 | Get Fresh Produce Inc | Attn Gino Alinondi | gino@getfreshproduce.com |
| Top 30 | Goodwin | Attn Jon Kanter | JKanter@goodwinlaw.com |
| Top 30 | Harmon Meadow Owner LLC | Attn Timothy Decola | salesreporting@levinmgt.com; Tdecola@levinmgt.com |
| Top 30 | Hirschman Realty Management LLC | Attn Robert Morris, President | rmorris@equity3re.com |
| IRS | Internal Revenue Service | Attn Susanne Larson | SBSE.Insolvency.Balt@irs.gov |
| Weingarten Realty Investors | Jenny Hyun | Legal Department | bankruptcycases@weingarten.com |
| Counsel to DIP Lender and CIT Bank, N.A. | Katten Muchin Rosenman LLP | Attn Karen B. Dine | Karen.dine@katten.com |
| Counsel to DIP Lender and CIT Bank, N.A. | Katten Muchin Rosenman LLP | Attn William B Freeman | bill.freeman@katten.com |
| Counsel to the Official Committee of Unsecured Creditors | Kelly Drye & Warren LLP | Jason R. Adams, Eric R. Wilson, Maeghan L. McLoughlin | jadams@kelleydrye.com; ewilson@kelleydrye.com; mmcloughlin@kelleydrye.com |
| Counsel to the Official Committee of Unsecured Creditors | Klehr Harrison Harvey Branzburg LLP | Richard M. Beck, Sally E. Veghte | rbeck@klehr.com; sveghte@klehr.com |
| Top 30 | Lasalle Property Fund Reit, Inc | Attn Jean Cappozzo | Jcappozzo@midamericagr.com |
| Counsel to Tarrant County | Linebarger Goggan Blair & Sampson, LLP | Attn Elizabeth Weller | dallas.bankruptcy@publicans.com |
| Counsel to Bexar County | Linebarger Goggan Blair & Sampson, LLP | Don Stecker | sanantonio.bankruptcy@publicans.com |

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Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|---|---|--|--|
| Counsel to Harris County | Linebarger Goggan Blair & Sampson, LLP | John P. Dillman | houston_bankruptcy@publicans.com |
| Top 30 | M.F. Foley Inc | Peter Ramsden, Co-Owner | peterr@foleyfish.com |
| Counsel to Hartz Mountain Industries, Inc. and 1200 Harbor Boulevard, LLC | McCarter & English, LLP | Kate Roggio Buck and Shannon D. Humiston | kbuck@mccarter.com; shumiston@mccarter.com |
| Counsel to The County of Denton, Texas | McCreary, Veselka, Bragg & Allen, P.C. | Tara LeDay | tleday@mvalaw.com |
| Counsel to the Missouri Department of Revenue | Missouri Department of Revenue | Bankruptcy Unit | deecf@dor.mo.gov |
| Counsel to Cardino Realty, LLC | Montgomery McCracken Walker & Rhoads LLP | Marc J. Phillips | mphilips@mmwr.com |
| Counsel to Holmdel Commons, LLC and Waste Management | Monzack Mersky McLaughlin and Browder, P.A. | Rachel B. Mersky and Brian J. McLaughlin | rmersky@monlaw.com; bmclaughlin@monlaw.com |
| US Trustee for District of DE | Office of the United States Trustee Delaware | Jane Leamy | Jane.M.Leamy@usdoj.gov |
| Top 30 | Open Table Inc | Attn Louis Ambrose | support@opentable.com |
| Top 30 | Orland Park Investments, LLC | Attn Farhan Hanif | mfmduc1@gmail.com |
| Counsel to City of Garland, Garland ISD | Perdue, Brandon, Fielder, Collins & Mott, L.L.P. | c/o Eboney Cobb | ecobb@pbfc.com |
| Top 30 | Phillips Edison-Arc Shopping Ctr OP Partnership, LP | Attn Brad Wick | bwick@phillipsedison.com |
| Counsel to Bayshore Town Center, LLC | Quarles & Brady LLP | c/o L. Katie Mason, Esq. | Katie.Mason@quarles.com |
| Top 30 | Rogers Retail, LLC | Attn Chelsea Davenport | chelsea.davenport@generalgrowth.com |
| Top 30 | Rolf Piller | Attn Jay Erens | jerens@foley.com |
| Counsel to Weingarten Realty Investors | Saul Ewing Arnstein & Lehr LLP | John D. Demmy | john.demmy@saul.com |
| SEC Regional Office | Securities & Exchange Commission | G Jeffrey Boujoukos Regional Director | philadelphia@sec.gov |
| SEC Headquarters | Securities & Exchange Commission | Secretary of the Treasury | SECBankruptcy-OGC-ADO@SEC.GOV |
| SEC Regional Office | Securities & Exchange Commission NY Office | Andrew Calamari Regional Director | bankruptcynoticeschr@sec.gov |
| Counsel to Simon Property Group, Inc. | Simon Property Group, Inc. | Ronald M. Tucker | rtucker@simon.com |
| Top 30 | Southpark Mall, LLC | Attn Vince Corno | jdowney@starwoodretail.com; kreddick@starwoodretail.com |
| Counsel to Levin Management Corporation | Stark & Stark PC | Attn Joseph H. Lemkin | jlemkin@stark-stark.com |
| Counsel to Levin Management Corporation | Stark & Stark PC | Attn Thomas S. Onder | tonder@stark-stark.com |
| Counsel to Winghaven Restaurant Partners, LLC | Stone, Leyton & Gershman A Professional Corporation | Howard S. Smotkin | hss@stoneleyton.com |
| Top 30 | Sysco Baltimore LLC | Attn Barbara Hartman | hartman.barbara@balt.sysco.com |
| Top 30 | Sysco Food Services LLC - Metro NY | Attn Steven Harris, VP of Sales | harris.steven@metrony.sysco.com |
| Top 30 | The Hartz Group, Inc | Attn Gus Milano, President and COO | hala.chalet@hartzmountain.com; gus.milano@hartzmountain.com |
| Counsel to Detroit Columbia Properties LLC | Ulmer & Berne LLP | Michael S. Tucker | mtucker@ulmer.com |
| US Attorneys Office for DE | US Attorney for Delaware | David C Weiss c/o Ellen Slight | usade.ecfbankruptcy@usdoj.gov |
| Top 30 | US Foods, Inc. | Attn Lisa Thorne | Lisa.Thorn@usfoods.com |

Exhibit A

Core/2002 Service List
Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|---|--------------------------------------|---|--|
| Top 30 | Weingarten Nostat, Inc | Attn Jenny Hyun, VP and General Counsel | bankruptcases@weingarten.com sbeach@ycst.com; |
| Counsel to Prepetition Lenders and CIT Bank, N.A. | Young Conaway Stargatt & Taylor, LLP | Attn Sean Beach and Jaime Luton Chapman | jchapman@ycst.com; bankfilings@ycst.com |

Exhibit B

Exhibit B

Core/2002 Service List
Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|---|---|---|---|-----------------------------------|-------------------|-------|------------|
| Unsecured Creditors Committee Member | 1200 Harbor Boulevard, LLC | Attn: Mark Leonard | 400 Plaza Dr., P.O. Box 1515 | | Secaucus | NJ | 07096-1515 |
| Top 30 | 747 North Wabash Ave Apts Investors LLC | Attn Dan McCaffery, CEO | c/o McCaffery Interests | 737 N Michigan Ave, Ste 2050 | Chicago | IL | 60611 |
| Unsecured Creditors Committee Member | ADR Parc, LP, c/o Allan Domb Real Estate | Attn: Allan Domb | 1845 Walnut St., Suite 2200 | | Philadelphia | PA | 19103 |
| Top 30 | Allan Domb Real Estate | Attn Iryna Patronymk | 1845 Walnut St | Ste 2200 | Philadelphia | PA | 19103 |
| Counsel to Federal Realty Investment Trust and Weitzman | Ballard Spahr LLP | Attn Leslie C. Heilman & Laurel D. Roglen | 919 N. Market Street, 11th Floor | | Wilmington | DE | 19801-3034 |
| Top 30 | Bayshore Shopping Center Property Owner LLC | Attn Tom Rinka | 8343 Douglas Ave | Ste 200 | Dallas | TX | 75225 |
| Top 30 | Bestar, LLC | Attn Raymond Chang | PO Box 410842 | | Creve Coeur | MO | 63141-0842 |
| Top 30 | Brannan Holdings LLC | Attn Lance Elkin | PO Box 1968 | | Lake Ozark | MO | 65049 |
| Top 30 | Bridgewater Realty LLC | Attn Susan McNaught | 429 Market Street | | Saddle Brook | NJ | 07663 |
| Unsecured Creditors Committee Member | Brookfield Property REIT Inc. | Attn: Julie Minnick Bowden | 350 N. Orleans St., Suite 300 | | Chicago | IL | 60654 |
| Top 30 | C&C Produce Inc | Attn Nick Conforti | 1100 Atlantic Ave. | | North Kansas City | MO | 64116 |
| CIT Bank, N.A. | CIT Bank, N.A. | Attn Michael Aliberto | 11 West 42nd Street | | New York | NY | 10036 |
| Top 30 | Country Clean Inc | Attn Frank Pavia, President | 1703 Valley Road | | Ocean | NJ | 07712 |
| Top 30 | Customer Asset Consulting Group, Inc. | Attn Cardina Morabito | 100 W. Hillcrest Blvd. | Ste. 406 | Schaumburg | IL | 60195 |
| DE AG Office | Delaware Attorney General | Matthew Denn | Carvel State Office Building | 820 N French St | Wilmington | DE | 19801 |
| DE DOJ | Delaware Dept of Justice | Attn Bankruptcy Dept | 820 N French St 6th Fl | | Wilmington | DE | 19801 |
| DE Secretary of State | Delaware Secretary of State | Franchise Tax | 401 Federal Street | PO Box 898 | Dover | DE | 19903 |
| DE State Treasury | Delaware State Treasury | | 820 Silver Lake Blvd Suite 100 | | Dover | DE | 19904 |
| Unsecured Creditors Committee Member | Edward Don & Company | Attn: John Fahey | 9801 Adam Don Parkway | | Woodridge | IL | 60517 |
| Top 30 | Edward Don & Company Inc | Attn Roger Mellum | 2500 S. Harlem Avenue | | North Riverside | IL | 60546 |
| EPA Headquarters | Environmental Protection Agency | Office of General Counsel | US EPA William Jefferson Clinton Building South (WJC South) | 1200 Pennsylvania Avenue NW 2310A | Washington | DC | 20004 |
| Top 30 | Federal Realty Investment Trust | Attn Judy Maurer | Property #500-1475 | PO Box 8500-9320 | Philadelphia | PA | 19178-9320 |
| Top 30 | Fortune Fish Company Inc | Attn Sean O'Scannlain, President | 8501 Page Boulevard | Suite 7 | St. Louis | MO | 63114 |
| Top 30 | Get Fresh Produce Inc | Attn Gino Alinondi | 1441 Brewster Creek Blvd. | | Bartlett | IL | 60103 |
| Top 30 | Goodwin | Attn Jon Kanter | 100 Northern Avenue | | Boston | MA | 02210 |
| Top 30 | Harmon Meadow Owner LLC | Attn Timothy Decola | 975 US Hwy 22 W | | North Plainfield | NJ | 07060 |

Exhibit B

Core/2002 Service List
Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|---|---|---|-------------------------------------|----------------------------|------------------|-------|------------|
| Top 30 | Hirschman Realty Management LLC | Attn Robert Morris, President | 40 Eisenhower Drive Suite 206 | | Paramus | NJ | 07652 |
| IRS | Internal Revenue Service | Centralized Insolvency Operation | PO Box 7346 | | Philadelphia | PA | 19101-7346 |
| Counsel to DIP Lender and CIT Bank, N.A. | Katten Muchin Rosenman LLP | Attn Karen B. Dine | 575 Madison Ave | | New York | NY | 10022 |
| Counsel to DIP Lender and CIT Bank, N.A. | Katten Muchin Rosenman LLP | Attn William B Freeman | 515 South Flower Street, Suite 1000 | | Los Angeles | CA | 90071-2212 |
| Counel to the Official Committee of Unsecured Creditors | Kelly Drye & Warren LLP | Jason R. Adams, Eric R. Wilson, Maeghan L. McLoughlin | 101 Park Avenue | | New York | NY | 10178 |
| Counel to the Official Committee of Unsecured Creditors | Klehr Harrison Harvey Branzburg LLP | Richard M. Beck, Sally E. Veghte | 919 N. Market Street, Suite 1000 | | Wilmington | DE | 19801 |
| Top 30 | Lasalle Property Fund Reit, Inc | Attn Jean Cappozzo | One Parkview Plaza | 9th Floor | Oakbrook Terrace | IL | 60181 |
| Top 30 | M.F. Foley Inc | Peter Ramsden, Co-Owner | 77 Wright Street | | New Bedford | MA | 02740 |
| Top 30 | M2G Net Lease Funding, Ltd. | Attn Renee Alton | c/o HPI Real Estates Services | 1020 NE Loop 410 Suite 510 | San Antonio | TX | 78209 |
| Counsel to the Missouri Department of Revenue | Missouri Department of Revenue | Bankruptcy Unit | Attn Steven A. Ginther | PO Box 475 | Jefferson City | MO | 65105-0475 |
| US Trustee for District of DE | Office of the United States Trustee Delaware | Jane Leamy | 844 King St Ste 2207 | Lockbox 35 | Wilmington | DE | 19801 |
| Top 30 | Open Table Inc | Attn Louis Ambrose | 1 Montgomery Street | Suite 700 | San Francisco | CA | 94104 |
| Top 30 | Orland Park Investments, LLC | Attn Farhan Hanif | 9305 S Madison St | | Burr Ridge | IL | 60527 |
| Top 30 | Phillips Edison-Arc Shopping Ctr OP Partnership, LP | Attn Brad Wick | 11501 Northlake Drive | | Cincinnati | OH | 45249 |
| Top 30 | Rogers Retail, LLC | Attn Chelsea Davenport | Pinnacle Hills Promenade | 350 N Orleans St, Ste 300 | Chicago | IL | 60654-1607 |
| Top 30 | Rolf Piller | Attn Jay Erens | c/o Jay Erens, Foley & Lardner LLP | 321 N Clark St, Ste 2800 | Chicago | IL | 60654-5313 |
| SEC Regional Office | Securities & Exchange Commission | G Jeffrey Boujoukos Regional Director | 1617 JFK Boulevard Ste 520 | | Philadelphia | PA | 19103 |
| SEC Headquarters | Securities & Exchange Commission | Secretary of the Treasury | 100 F St NE | | Washington | DC | 20549 |
| Top 30 | Southpark Mall, LLC | Attn Vince Corno | 500 Southpark Center | | Strongsville | OH | 44136 |
| Counsel to Levin Management Corporation | Stark & Stark PC | Attn Joseph H. Lemkin | PO Box 5315 | | Princeton | NJ | 08543 |
| Counsel to Levin Management Corporation | Stark & Stark PC | Attn Thomas S. Onder | PO Box 5315 | | Princeton | NJ | 08543 |
| Top 30 | Sysco Baltimore LLC | Attn Barbara Hartman | 8000 Dorsey Run Rd. | | Jessup | MD | 20794 |
| Top 30 | Sysco Food Services LLC - Metro NY | Attn Steven Harris, VP of Sales | 20 Theodore Conrad Drive | | Jersey City | NJ | 07305-4614 |

Exhibit BCore/2002 Service List
Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|---|--------------------------------------|---|---------------------------------------|--------------|------------|-------|------------|
| Top 30 | The Hartz Group, Inc | Attn Gus Milano, President and COO | 400 Plaza Drive | P.O.Box 1515 | Secaucus | NJ | 07096-1515 |
| United States Department of Justice | United States Department of Justice | | 950 Pennsylvania Avenue, NW | | Washington | DC | 20530-0001 |
| US Attorneys Office for DE | US Attorney for Delaware | David C Weiss c/o Ellen Slights | 1007 Orange St Ste 700 | PO Box 2046 | Wilmington | DE | 19899-2046 |
| Top 30 | US Foods, Inc. | Attn Lisa Thorne | 9399 Higgins Road | Suite 800 | Rosemont | IL | 60018 |
| Unsecured Creditors Committee Member | Washington Prime Group Inc. | Attn: Stephen Ifeduba | 180 West Broad Street | | Columbus | OH | 43215 |
| Top 30 | Weingarten Nostat, Inc | Attn Jenny Hyun, VP and General Counsel | 2600 Citadel Plaza Drive, Suite 125 | | Houston | TX | 77008 |
| Counsel to Prepetition Lenders and CIT Bank, N.A. | Young Conaway Stargatt & Taylor, LLP | Attn Sean Beach and Jaime Luton Chapman | Rodney Square, 1000 North King Street | | Wilmington | DE | 19801 |